

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOLID FINANCIAL TECHNOLOGIES, INC.,¹

Debtor.

Chapter 11
Subchapter V

Case No. 25-10669 (BLS)

Re: Docket Nos. 247, 248, 249, 250 & ____

**FIRST OMNIBUS ORDER AWARDING FINAL ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES**

Upon consideration of the final applications² [Docket Nos. 247, 248, 249 & 250] (each a “Final Application” and, collectively, the “Final Applications”) of those professionals referenced on Exhibit 1 annexed hereto (each a “Professional” and, collectively the “Professionals”) for entry of an order (this “Order”), for allowance of compensation for services rendered and reimbursement of actual and necessary expenses that the Professionals incurred, all as more fully set forth in the Final Applications; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court having found it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Final Applications in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Final Applications is in the best interests of the Debtor’s estate, its creditors, and other parties in interest; and this

¹ The Debtor in this chapter 11 case, its jurisdiction of organization, and the last four digits of its U.S. taxpayer identification number is: Solid Financial Technologies, Inc., a Delaware corporation (8838). The Debtor’s mailing address is: Solid Financial Technologies, Inc., c/o Harvard Business Services, Inc., 16192 Coastal Hwy, Lewes, DE 19958.

² The Subchapter V Trustee’s application is styled as a first interim fee application for the period from April 8, 2025 through November 30, 2025 [Docket No. 249].

Court having found that the Professionals' notice of the Final Applications and opportunity for a hearing on the Final Applications was appropriate and no other notice need be provided; and this Court having reviewed the Final Applications and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "Hearing"); and this Court having determined that the requested compensation and expense reimbursement set forth in the Final Applications and at the Hearing, if any, is reasonable; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT

1. The Final Applications are approved, and the Professionals are granted allowance of compensation and reimbursement of expenses, all on a final basis, in the amounts set forth on **Exhibit 1** annexed hereto for services rendered and reimbursement of actual and necessary expenses incurred during the period from April 7, 2025 through and including November 30, 2025, or as otherwise specified in the applicable Final Application.

2. Notice of each Final Application, as provided therein, shall be deemed good and sufficient notice of such Final Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

3. The Liquidating Trustee is authorized and directed to make payment to each of the Professionals on account of any outstanding balances on the fees and expenses approved herein, as set forth on **Exhibit 1**

4. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

5. The Liquidating Trustee is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Final Applications.

6. This Order shall be deemed a separate order with respect to each of the Final Applications. Any stay of this Order pending appeal with respect to any one Professional shall only apply to the particular Professional that is the subject of such appeal, and shall not operate to stay the applicability and/or finality of this Order with respect to any other Professional.

7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: January 23rd, 2026
Wilmington, Delaware



BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Schedule of Professional Compensation

**Professional Compensation for the Period from
April 7, 2025 through and including November 30, 2025**

APPLICANT	Compensation Period (Interim Period)	Fees Requested	Expenses Requested	Final Fees Approved	Final Expenses Approved
Womble Bond Dickinson (US) LLP (Counsel to the Debtor) [Docket No. 247]	4/7/25 – 11/30/25	\$523,542.50	\$3,473.95	\$523,542.50	\$3,473.95
Omni Agent Solutions, Inc. (Administrative Agent to the Debtor) [Docket No. 248]	6/30/25 – 11/30/25	\$14,661.45	\$0.00	\$14,661.45	\$0.00
Subchapter V Trustee [Docket No. 249]	4/8/25 – 11/30/25	\$8,396.00	\$0.00	\$8,396.00	\$0.00
Rock Creek Advisors, LLC (Financial Advisor and Sales Agent to the Debtor) [Docket No. 250]	4/7/25 – 11/30/25	\$216,241.50	\$0.00	\$216,241.50	\$0.00
TOTALS		\$762,841.45	\$3,473.95	\$762,841.45	\$3,473.95