

ENTERED

July 02, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Case No. 26-90528 (CML)
BITCOIN DEPOT., <i>et al.</i> , ¹	)	Chapter 11
	)	Jointly Administered
Debtors.	)	

**ORDER GRANTING DEBTORS' APPLICATION FOR
AN ORDER AUTHORIZING THE EMPLOYMENT OF SHANNON
LEE BEATTY LLP AS LOCAL AND CONFLICTS COUNSEL FOR
THE INVESTIGATION SUBCOMMITTEE OF THE RESTRUCTURING
COMMITTEE OF BITCOIN DEPOT INC. EFFECTIVE AS OF JUNE 1, 2026**

Upon the application (the Application)² of the above-captioned debtors and debtors in possession (the "Debtors") for an order (this "Order") authorizing the employment of Shannon Lee Beatty LLP ("SLB") as local and conflicts counsel for the Investigation Subcommittee effective as of June 1, 2026; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and this Court having reviewed the Application; and all objections, if any, to the Application having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bitcoindepot>. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

² Capitalized terms used but not defined in this Order have the meanings ascribed to such terms in the Application.

herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor it is hereby ORDERED that:

1. In accordance with sections 327(a), 329(a), 330, 331, and 1107 of the Bankruptcy Code, Rules 2014 and 2016 of the Bankruptcy Rules, and Rule 2014-1 Bankruptcy Local Rules, the Debtors are authorized to employ SLB as local and conflicts counsel to the Investigation Subcommittee effective as of June 1, 2026, under the terms and conditions set forth in the Wilson Declaration, the Application, and Engagement Letter, as modified by this Order.

2. SLB is authorized to perform any and all legal services for the Investigation Subcommittee as described in the Wilson Declaration, the Application, and the Engagement Letter.

3. SLB shall be compensated for its services and reimbursed for related expenses in accordance with the terms and conditions of the Engagement Letter and subject to the procedures of Bankruptcy Code §§ 330 and 331, and in accordance with applicable Bankruptcy Rules, Bankruptcy Local Rules, the Complex Case Procedures, and any orders of this Court.

4. All compensation for services rendered and reimbursed for expenses incurred in connection with the above-captioned Chapter 11 Cases shall be paid after further application to and following an order of this Court, in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of this Court. For billing purposes, SLB shall keep its time in one tenth (1/10) hour increments and make reasonable efforts to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* in connection with interim and final fee applications filed by SLB in these Chapter 11 Cases.

5. Prior to any increases in SLB's hourly rates, SLB shall file a notice of rate increase with the Court and provide ten business days' notice to the Investigation Subcommittee, the Debtors, the U.S. Trustee, and the Creditors' Committee, which notice shall explain the basis for the requested rate increases in accordance with section 330 of the Bankruptcy Code and state whether the Debtors have consented to such rate increases.

6. SLB will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, SLB will use reasonable efforts to identify such further developments and will promptly file a supplemented declaration.

7. SLB shall use its best efforts to avoid duplications of services provided by any of the Debtors other retained professionals in the Chapter 11 Cases.

8. To the extent there is any inconsistency between the terms of the Wilson Declaration, the Application, the Engagement Letter, and this Order, the terms of this Order shall govern.

9. Notwithstanding anything to the contrary in the Application, SLB shall not be entitled to reimbursement for fees and expenses incurred in connection with any objection to its fees absent further order of the Court.

10. This Order shall be immediately effective and enforceable upon entry.

11. The Debtors, the Investigation Subcommittee, and SLB are authorized to take all actions necessary to effectuate the relief granted pursuant to this order in accordance with the Application.

12. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Signed: July 02, 2026



Christopher Lopez
United States Bankruptcy Judge