

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WW INTERNATIONAL, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10829 (CTG)

(Jointly Administered)

Ref Docket No. 157

**ORDER AND FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES**

Upon consideration of the motion (the “Motion”) of the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) for entry of an order and final decree (this “Final Decree”) <sup>2</sup> (a) authorizing the Debtors to close all of the Debtors’ jointly administered chapter 11 cases other than the Remaining Case upon the occurrence of the Effective Date of the Plan and satisfaction of all conditions precedent thereto; (b) providing that, subsequent to entry of the Final Decree, any pending or future matters regarding the Closed Cases shall be addressed in the Remaining Case; (c) waiving certain reporting requirements, (d) amending the case caption, and (e) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of their federal tax identification numbers, to the extent applicable, are WW International, Inc. (0273), WW North America Holdings, LLC (6141), WW Canada Holdco, Inc. (5680), WW.com, LLC (4196), W Holdco, Inc. (4087), WW Health Solutions, Inc. (3859), Weekend Health, Inc. (6812), and WW NewCo, Inc. (N/A). The Debtors’ headquarters is located at 18 West 18th Street, 7th Floor, New York, New York 10011.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the same meanings ascribed to such terms in the Motion or the Plan (as defined in the Motion), as applicable.

States Constitution; and this Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and after due deliberation; and this Court having determined that there is good and sufficient cause for the relief granted in this Final Decree, therefore,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED, as set forth herein.
2. The following Closed Cases shall be hereby closed as of the date of entry of this Order, provided that this Court shall retain jurisdiction as provided in the Plan and the Confirmation Order:

- a. WW International, Inc., Case No. 25-10829 (CTG)
- b. W Holdco, Inc., Case No. 25-10830 (CTG)
- c. Weekend Health, Inc., Case No. 25-10831 (CTG)
- d. WW Canada Holdco, Inc., Case No. 25-10832 (CTG)
- e. WW Health Solutions, Inc., Case No. 25-10833 (CTG)
- f. WW.com, LLC, Case No. 25-10834 (CTG)
- g. WW NewCo, Inc., Case No. 25-10835 (CTG)

3. Upon the closing of the Closed Cases, the case of WW North America Holdings, LLC, Case No. 25-10828 (CTG) (the "Remaining Case") shall remain open pending the entry of a final decree by this Court closing the Remaining Case, and be administered under the following amended caption:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WW NORTH AMERICA HOLDINGS, LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-10828 (CTG)

<sup>1</sup> The reorganized debtor in this chapter 11 case, along with the last four digits of the reorganized debtor's federal tax identification number, is: WW North America Holdings, LLC (6141). The reorganized debtor's mailing address for purposes of this case is 18 West 18th Street, 7th Floor, New York, New York 10011. The chapter 11 cases of the reorganized debtor's affiliates, WW International, Inc. (0273); WW Canada Holdco, Inc. (5680); WW.com, LLC (4196); W Holdco, Inc. (4087); WW Health Solutions, Inc. (3859); Weekend Health, Inc. (6812); and WW NewCo, Inc. (N/A), were closed. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of WW North America Holdings, LLC.

4. The foregoing caption shall satisfy the requirements of section 342(c)(1) of the Bankruptcy Code.

5. The Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, shall continue to make the case docket for the Remaining Case available on the Debtors' case website until the Remaining Case is closed.

6. All matters, whether or not they pertain to the Remaining Case or the Closed Cases, including any claim objections with respect to claims against the Debtors, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Closed Cases. Any objections to claims against, or interests in, the Debtors may be filed, administered, and adjudicated in the Remaining Case. The Debtors are authorized to resolve or to object to claims filed against each of the Debtors in the Remaining Case, notwithstanding that a claim may have been filed against a Debtor in a Closed Case.

7. Entry of this Final Decree is without prejudice to (a) the rights of the Debtors or any party in interest to seek to reopen any of these Chapter 11 Cases for cause pursuant to

section 350(b) of the Bankruptcy Code, and (b) the rights of the Debtors to dispute, in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in these Chapter 11 Cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan or elsewhere, any failure of the Debtors to file an objection to any claim in these Chapter 11 Cases shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed (as defined in the Plan) against any Debtor.

8. The final report required under Local Rule 3022-1(a)(ii) with respect to the Closed Cases shall be included as part of a consolidated report for all of the Debtors and filed in connection with the closure of the Remaining Case.

9. All reporting concerning the administration of the assets and liabilities of the Debtors shall occur only in the Remaining Case upon the occurrence of the Effective Date of the Plan. A docket entry shall be made in each of the Closed Cases substantially similar to the following:

An order has been entered in this case directing that all further reporting concerning the administration of the assets and liabilities in this case will occur only in the case of WW North America Holdings, LLC, Case No. 25-10828 (CTG). The docket in Case No. 25-10828 (CTG) should be consulted for all matters affecting this case.

10. The Debtors shall pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) with respect to disbursements made in connection with the Closed Cases on the date that such fees are due. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen these Chapter 11 Cases to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6).

11. The Debtors shall not be obligated to pay quarterly fees pursuant to 28 U.S.C. § 1930(a) with respect to the Closed Cases for any period after the date of the entry of this Final

Decree; provided, however, that nothing in this Final Decree shall relieve, exempt, or otherwise discharge the Debtors from paying such quarterly fees in any Closed Case that is subsequently reopened; provided further, that the Debtors and the Office of the United States Trustee reserve all rights with respect thereto.

12. The Debtors and their respective agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

13. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the rights of the Debtors or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (f) a waiver of any claims or causes of action which may exist against any entity; or (g) a waiver or limitation of the rights of the Debtors, or any other parties in interest under the Bankruptcy Code or any other applicable law.

14. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Final Decree.

Dated: June 25th, 2025  
Wilmington, Delaware

  
CRAIG T. GOLDBLATT  
UNITED STATES BANKRUPTCY JUDGE