

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

CINEMEX HOLDINGS USA, INC.,
CMX CINEMAS, LLC, and CB
THEATER EXPERIENCE LLC,¹

Chapter 11 (Subchapter V)

Case No. 25-17559-LMI
(Jointly Administered)

Debtors.

**FOURTH PLAN SUPPLEMENT TO PROVIDE NOTICE OF UNEXPIRED
LEASE THAT IS BEING REJECTED IN CONNECTION WITH THE
DEBTORS' AMENDED PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that, on September 5, 2025, the Debtors filed their *Amended Plan of Reorganization* (Dkt. No. 201) (the “Plan”)² with the United States Bankruptcy Court for the Southern District of Florida (the “Bankruptcy Court”) which, among other things, provided that the Debtors shall file a plan supplement (the “Plan Supplement”) (a) listing (i) those executory contracts and unexpired leases to be rejected pursuant to the Plan that have not already been rejected and (ii) those executory contracts and unexpired leases to be assumed pursuant to the Plan that have not already been assumed (the “Designated Contracts”) and (b) providing the proposed Cure Costs (as defined below) for such executory contracts and unexpired leases, information relating to any amendments to such executory contracts and unexpired leases, and the procedures for objecting to assumption and such cure amounts.

PLEASE TAKE FURTHER NOTICE that on November 10, 2025, the Debtors filed their Plan Supplement (Dkt. No. 363) to (i) identify Designated Contracts, which may be assumed in connection with the Plan, as set forth on Exhibit 1 thereto and (ii) identify executory contracts and unexpired leases that the Debtors plan to reject in connection with the Plan, as set forth on Exhibit 2 thereto. Among other things, the Plan Supplement listed the Peachtree Lease on such Exhibit 2.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court held the hearing on the confirmation of the Debtors’ Plan on November 17, 2025 (the “Confirmation Hearing”) (*see* Dkt. No. 306) which was subsequently confirmed (*see* Dkt. No. 394) (the “Confirmation Order”). Among other things, the Confirmation Order provided that the Peachtree Lease was not being assumed or rejected at that time and extended the deadline for the Reorganized Debtors to assume

¹ The Debtors in these cases and the last four digits of each Debtors’ federal identification number are as follows: (1) Cinemex Holdings USA, Inc. (5502); (2) CMX Cinemas, LLC (1938); and (3) CB Theater Experience LLC f/k/a Cobb Theater Experience LLC f/k/a Cinemex NC, LLC (0563). The address for the Debtors is 4300 Biscayne Blvd, Suite 203, Miami, FL 33137.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

or reject the unexpired lease with landlord Fuqua BCDC Peachtree Corners Project Owner, LLC (the “Peachtree Lease”) through and including January 26, 2026.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors hereby revise Exhibit 2 to the Plan Supplement to provide that the Peachtree Lease is being rejected by the Reorganized Debtors.

PLEASE TAKE FURTHER NOTICE that this Fourth Plan Supplement is subject to the terms and conditions of the Plan, with such Plan controlling in the event of any conflict, and the Debtors encourage parties in interest to review the Plan in its entirety.

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Respectfully submitted this 21st day of January, 2026.

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