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***Co-Counsel to the Official
Committee of Unsecured Creditors***

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

KENTUCKY OWL, LLC,¹

Debtor.

Chapter 11

Case No. 24-80147-swe11

**FEE APPLICATION COVER SHEET FOR THE PERIOD
FEBRUARY 5, 2026 THROUGH MAY 31, 2026**

¹ The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Kentucky Owl, LLC (3826). The Debtor's address is Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o NOVO Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

FOR WORK IN CONNECTION WITH KENTUCKY OWL, LLC

Debtor: Kentucky Owl, LLC Applicant: Brown Rudnick LLP
Case No.: 24-80147-swe11 Client: Official Committee of Unsecured Creditors
Chapter: 11 Case Filed: November 27, 2024

**SECTION 1
FEE SUMMARY**

☐ Monthly Fee Application No. or ☒ Interim Fee Application No. 1 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from February 5, 2026 through May 31, 2026
(the “First Interim Period”)

Total Fees: \$5,910.00
Total Disbursements: \$0.00
Total First Interim Fee Application: \$5,910.00

Holdback Due: N/A

TIME AND COMPENSATION BREAKDOWN – PARTNERS				
Name of Professional Person	Position; Admission Date; Specialty	Hourly Billing Rate	Total Hours	Total Compensation
Bennett S. Silverberg	Partner; Admitted to New York Bar in 2001; Bankruptcy & Corporate Restructuring	\$2,175	.4	\$870.00
Tristan G. Axelrod	Partner; Admitted to Massachusetts Bar in 2015; Bankruptcy & Corporate Restructuring	\$1,775	2.2	\$3,905.00
Andrew P. Strehle	Partner; Admitted to Massachusetts Bar in 1994; New York Bar in 2010; Finance	\$1,550	.4	\$620.00
TOTAL			3.0	\$5,395.00
PARTNER BLENDED RATE		\$1,798.33		

TIME AND COMPENSATION BREAKDOWN – ASSOCIATES AND OTHER COUNSEL				
Name of Professional Person	Position; Admission Date; Specialty	Hourly Billing Rate	Total Hours	Total Compensation
Alexander F. Kasnetz	Associate; Admitted to Illinois Bar in 2018; Bankruptcy & Corporate Restructuring	\$1,030	.5	\$515.00
TOTAL			.5	\$515.00
ASSOCIATE & OTHER COUNSEL BLENDED RATE		\$1,030.00		

TIME AND COMPENSATION BREAKDOWN - PARAPROFESSIONALS				
Name of Professional Person	Position/Numbers of Years	Hourly Billing Rate	Total Hours	Total Compensation
N/A				
TOTAL			0.00	\$0.00
PARAPROFESSIONALS BLENDED RATE				
GRAND TOTAL			3.5	\$5,910.00
BLENDED RATE FOR ALL BROWN RUDNICK TIMEKEEPERS		\$1,688.57		

Fee Totals:	<u>\$5,910.00</u>
Disbursements Totals:	<u>\$ 0.00</u>
Total Fee Application	<u>\$5,910.00</u>

**SECTION II
SUMMARY OF SERVICES**

PROJECT CATEGORY	HOURS	FEE
Case Administration	0	\$0.00
Meetings and Communications with Committee	0	\$0.00
Employment and Fee Applications	0	\$0.00
Plan and Disclosure Statement	0	\$0.00
Stay Relief/Injunction Litigation	0	\$0.00
Committee Governance Matters	0	\$0.00
Non-Working Travel	0	\$0.00
Committee Investigation (Lender)	0	\$0.00
Committee Investigation (Non-Lender)	0	\$0.00
Claims Administration and Objections	0	\$0.00
Tax	0	\$0.0
Hearings	.5	\$887.50
Regulatory Issues	0	\$0.00
Asset Sales and Disposition	.7	\$1,242.50
Contested Matters	.5	\$515.00
DIP Financing/Cash Collateral	1.8	\$3,265.00
Intellectual Property	0	\$0.00
Business Operations	0	\$0.00
Insurance	0	\$0.00
SERVICE TOTALS:	3.5	\$5,910.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

DISBURSEMENTS	AMOUNT
Airfare	\$0.00
In-house Copies	\$0.00
Westlaw Online Transactional Searches / Docs	\$0.00
Hotel	\$0.00
Meals	\$0.00
Pacer Online Transactional Searches / Docs	\$0.00
Taxi	\$0.00
Transcripts	\$0.00
Lexis Online Transactional Searches / Docs	\$0.00
Outside Copies	\$0.00
SERVICE TOTALS:	\$0.00

I certify under penalty of perjury that the above is true.

Date: June 29, 2026

/s/ Bennett S. Silverberg
Bennett S. Silverberg

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*Co-Counsel to the Official
Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

KENTUCKY OWL, LLC,²

Debtor.

Chapter 11

Case No. 24-80147-swe11

² The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Kentucky Owl, LLC (3826). The Debtor's address is Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o NOVO Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

**FIRST INTERIM APPLICATION FOR ALLOWANCE OF FEES AND
REIMBURSEMENT OF EXPENSES OF BROWN RUDNICK LLP, AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
FROM FEBRUARY 5, 2026 THROUGH AND INCLUDING MAY 31, 2026**

FOR WORK IN CONNECTION WITH KENTUCKY OWL, LLC

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txnb.uscourts.gov/> no more than twenty-one (21) days after the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-one (21) days after the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

SUMMARY SHEET

- I. REQUESTING FIRM:** Brown Rudnick, LLP
- II. CLIENT:** Official Committee of Unsecured Creditors
- III. TIME PERIOD:** February 5, 2026 – May 31, 2026 (the “Application Period”)
- IV. PETITION DATE:** November 27, 2024
- V. RETENTION:** Order entered March 7, 2025, effective as of December 31, 2024 [Docket No. 283]
- VI. STATUS OF CASE:** Chapter 11 plan was filed on April 29, 2025 [Docket No. 389] and subsequently amended on June 25, 2025 [Docket No. 580].

VII. TOTAL AMOUNT OF FEES AND EXPENSES REQUESTED:

Amount Requested		Voluntary Reductions
Fees	\$5,910.00	\$0.00
Expenses	\$0.00	\$0.00
Total Fees and Expenses Incurred	\$5,910.00	
Less: Payments Received to Date	(\$0.00)	
Total Payment Requested	\$5,910.00	

VIII. RETAINER: N/A

IX. HOURLY RATES:

	Attorney	Paralegal/Professional Staff
Highest Billed Rate:	\$2,175.00	N/A
Total Hours Billed:	3.5	
Blended Rate:	\$1,688.57	

Statement from the Applicant

Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period?	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	N/A.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing, revising, or redacting time records or preparing, reviewing, or revising invoices?	No.
If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation?	The retention application disclosed the 2024 and 2025 rates. Brown Rudnick filed a <i>Notice of Rate Increase</i> on December 19, 2026 at Docket No. 1010.
Rates in Application are higher than those approved or disclosed at retention?	Brown Rudnick's' retention application disclosed potential periodic annual rate increases. The last such rate increase was effective January 1, 2026. Notice of the rate increase was filed at Docket No. 1010.
Number of Professionals included in this Application	Four (4).
If applicable, number of professionals in this Application not included in staffing plan approved by client:	N/A.
If applicable, difference between fees budgeted and compensation sought for the Application Period:	N/A.
Number of Professionals billing fewer than 15 hours to the Chapter 11 Cases during the Application Period:	Four (4).

Brown Rudnick LLP (“Brown Rudnick”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”), of Stoli Group (USA) LLC and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits this First Interim Fee Application (the “Fourth Interim Application”), pursuant to section 330 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”); this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses Professionals* dated January 23, 2025 (the “Interim Compensation Order”) [Docket No. 209]; the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the “U.S. Trustee Guidelines”); and this Court’s *Guidelines for Compensation and Expense Reimbursement of Professionals, effective January 1, 2001* (together with the U.S. Trustee Guidelines, the “Fee Guidelines”) for the interim allowance of compensation for professional services provided in the amount of \$5,910.00 that Brown Rudnick incurred for the period from February 5, 2026 through and including May 31, 2026 (the “Application Period”) and requests entry of an order granting the First Interim Application and authorizing interim allowance of compensation and directing payment thereof. During the Application Period, Brown Rudnick did not incur any expenses for which it is seeking reimbursement from the estate of Kentucky Owl, LLC.

In support of the First Interim Application, Brown Rudnick respectfully represents as follows:

BACKGROUND

1. On November 27, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the United States Bankruptcy Court for Northern District of Texas (the “Court”).

2. The Debtors continue to operate and manage their business as debtors-in-possession pursuant to Bankruptcy Code Sections 1107(a) and 1108. No trustee or examiner has been requested or appointed in these Cases.

3. On December 23, 2024, the Office of the United States Trustee (the “U.S. Trustee” or “UST”) appointed three eligible creditors to the Committee. *See Appointment of the Official Unsecured Creditors’ Committee* [Docket No. 93].

4. On December 31, 2024, the Committee selected Brown Rudnick to serve as its counsel in these Cases.

5. On January 23, 2025, the Court entered the Interim Compensation Order. Pursuant to the Interim Compensation Order, the Court established a procedure for payment of interim compensation and reimbursement of disbursements for professionals retained in these Cases. In particular, the Court authorized the filing and service to certain Notice Parties (as defined under the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209] (the “Interim Compensation Order”)) of interim fee applications by professionals retained in these Cases (including professionals employed by the Committee) and payment by the Debtors of 20% of all unpaid requested fees (including the 20% holdback) and expenses.

6. Applicant submits this Application to comply with the order entered March 31, 2026 terminating joint administration [Docket No. 37], which provides that professionals shall

apply for compensation with respect to all services rendered and expenses incurred after February 5, 2026, with a single application to be filed on the Kentucky Owl docket.

7. On January 28, 2025, the Committee filed the *Application for Order Authorizing the Employment and Retention of Brown Rudnick LLP as Counsel for the Official Committee of Unsecured Creditors of Stoli Group (USA) LLC, et al., Effective as of December 31, 2024* (the “Retention Application”) [Docket No. 218]. On March 7, 2025, the Court entered an order approving the Retention Application [Docket No. 283].

**SUMMARY OF SERVICES PERFORMED BY
BROWN RUDNICK DURING THE SECOND INTERIM FEE PERIOD**

8. During the Application Period, Brown Rudnick reviewed and discussed motions filed by the Debtor’s Chapter 11 Trustee in furtherance of the Chapter 11 process, and attended hearings thereon.

9. Brown Rudnick has continually made every effort to maximize recoveries for the Committee and all creditors in the formerly jointly administered Cases, including in this Case following termination of joint administration. Rudnick asserts that the foregoing services were necessary to the administration of this Chapter 11 Case, consistent with the Committee’s statutory duties and were beneficial to the Committee at the time which the services were rendered. All services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue or task addressed.

SUPPORTING DOCUMENTATION

10. As noted above, Brown Rudnick was retained to serve in the capacity of counsel to the Committee by Order of this Court dated March 7, 2025, which retention was effective *nunc pro tunc* as of December 31, 2024.

11. This First Interim Application represents Brown Rudnick's first interim application as counsel to the Committee and covers the period from February 5, 2026, through May 31, 2026.

12. The computerized time sheets attached hereto as Exhibit C detail the services rendered by the members and associates of Brown Rudnick, the hourly rate charged by each member, associate or paralegal, and the actual time expended in the performance of such services. Said time sheets reflect that Brown Rudnick has expended 3.5 hours in performing services for the Committee, resulting in charges of \$5,910.00. The blended hourly rate charged herein is \$1,688.57 which Brown Rudnick believes is fair and reasonable in light of the nature of the services rendered and the expertise of the professionals rendering such services.

PAYMENT AND REIMBURSEMENT REQUESTED

13. Pursuant to the Interim Compensation Order, Brown Rudnick submits this First Interim Application seeking interim approval and allowance of compensation in the amount of \$5,910.00 incurred during the interim period from February 5, 2026 through and including May 31, 2026.

14. Brown Rudnick has not previously applied for payment of any fees or reimbursement of any disbursement during the Cases, except for the Monthly Fee Applications and Interim Fee Applications that it has served upon the Notice Parties in the Stoli Group case. Brown Rudnick does not hold a retainer in respect of its services as counsel to the Committee.

15. In accordance with Bankruptcy Code section 504 and Fed. R. Bankr. P. 2016(a), no agreement or understanding exists between Brown Rudnick and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these Cases.

16. No agreement or understanding prohibited by 18 U.S.C. § 155 has been or will be made by Brown Rudnick.

17. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that this Application complies with that Local Rule.

18. Notice of this First Interim Application has been provided in accordance with the Interim Compensation Order. Brown Rudnick submits that no other of further notice need to be provided.

19. Annexed hereto and made part hereof as Exhibit A is the Certification of Bennett S. Silverberg, with respect to compliance of Local Rules submitted in accordance with the provisions of Section 504 of the Bankruptcy Code.

RELIEF REQUESTED

20. By this Application, Brown Rudnick requests entry of an order substantially in the form attached hereto as Exhibit B (the “Proposed Order”) granting interim allowance and approval of one hundred percent (100%) of the fees and expenses incurred by Brown Rudnick during the Application Period.

21. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount of compensation requested by Brown Rudnick in this First Interim Application is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

CONCLUSION

WHEREFORE, Brown Rudnick respectfully requests (a) interim approval and allowance of compensation for professional and paraprofessional services rendered as counsel to the Committee

during the Application Period in the amount of \$5,910.00; and (b) entry of an order authorizing and directing that the Debtor, as debtor-in-possession, pays to the Applicant the amounts allowed, subject to amounts paid on account of the Monthly Fee Applications under the Interim Compensation Order, and granting any and all further relief as may be appropriate.

Dated: June 29, 2026

Respectfully submitted,

BROWN RUDNICK LLP

/s/ Bennett S. Silverberg

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Bennett S. Silverberg (admitted pro hac vice)
Jeffrey L. Jonas (admitted pro hac vice)
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Email: msawyer@brownrudnick.com

*Counsel to the Official Committee of Unsecured
Creditors*

CERTIFICATE OF SERVICE

This is to certify that on June 29, 2026, the foregoing Application was served (i) via the Court's CM/ECF system upon all parties receiving such service in this bankruptcy case; and (ii) via e-mail upon the following parties:

Counsel to the Debtors and Debtors in Possession:

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Stephen A. Jones (TX 24101270)
Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
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/s/ JaKayla J. DaBera
JaKayla J. DaBera

EXHIBIT A
(Certification)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

KENTUCKY OWL, LLC,¹

Debtor.

Chapter 11

Case No. 24-80147-swe11

CERTIFICATION OF BENNETT S. SILVERBERG

I, Bennett S. Silverberg, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, hereby certify that:

1. I am a partner of Brown Rudnick LLP (“Brown Rudnick”). Brown Rudnick was retained by the Official Committee of Unsecured Creditors of Stoli Group (USA) LLC and Kentucky Owl, LLC (the “Committee”). I am an attorney-at-law, duly admitted and in good standing to practice in the State of New York and am admitted *pro hac vice* in this Court. This certification is made in support of the *First Interim Application for Allowance of Fees and Reimbursement of Expenses of Brown Rudnick LLP, as Counsel to the Official Committee of Unsecured Creditors, for Services Rendered and Reimbursement of Expenses Incurred for the Period of February 5, 2026 through and including May 31, 2026* (the “First Interim Application”).²

¹ The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor’s federal tax identification number, is: Kentucky Owl, LLC (3826). The Debtor’s address is Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o NOVO Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Application.

2. I have read the foregoing First Interim Application. To the best of my knowledge, information and belief, the statements contained in the First Interim Application are true and correct.

3. I certify that the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by Brown Rudnick and generally accepted by Brown Rudnick's clients.

4. In addition, I believe that the First Interim Application complies with Local Bankruptcy Rules 2016-1.

Executed on June 29, 2026 in New York, New York.

BROWN RUDNICK LLP

/s/ Bennett S. Silverberg

Bennett S. Silverberg

EXHIBIT B
(Proposed Order)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

KENTUCKY OWL, LLC,¹

Debtor.

Chapter 11

Case No. 24-80147-swe11

**ORDER GRANTING FIRST INTERIM APPLICATION FOR ALLOWANCE OF FEES
AND REIMBURSEMENT OF EXPENSES OF BROWN RUDNICK LLP, AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
FROM FEBRUARY 5, 2026 THROUGH AND INCLUDING MAY 31, 2026**

FOR WORK IN CONNECTION WITH KENTUCKY OWL, LLC

¹ The Debtor in this Chapter 11 Case, along with the last four digits of the Debtor's federal tax identification number, is: Kentucky Owl, LLC (3826). The Debtor's address is Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o NOVO Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

Upon the *First Application* (the “Application”)² of Brown Rudnick LLP (“Brown Rudnick”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Kentucky Owl, LLC (the “Debtor”), seeking allowance and payment of compensation for services rendered and reimbursement of expenses incurred for the period from February 5, 2026 through and including May 31, 2026 (the “Application Period”), the Court finds that after good and sufficient notice, due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Application is **GRANTED** on an interim basis; and it is further

ORDERED that Brown Rudnick is hereby awarded interim compensation for professional services rendered as counsel to the Committee during the First Interim Period in the total amount of \$5,910.00 (the “First Interim Fees”); and it is further

ORDERED that, within ten (10) days following the entry of this Order, the Debtor shall remit to Brown Rudnick all unpaid portions of the First Interim Fees, totaling \$5,910.00.

END OF ORDER

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Application.

Prepared and submitted by:

Robert J. Stark (admitted *pro hac vice*)
Bennett S. Silverberg (admitted *pro hac vice*)
Jeffrey L. Jonas (admitted *pro hac vice*)

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***Co-counsel to the Official
Committee of Unsecured Creditors***

EXHIBIT C

(Brown Rudnick Invoice for February 6, 2026 Through May 31, 2026)

brownrudnick

STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
135 EAST 57TH STREET, 9TH FLOOR
NEW YORK, NY 10022

Invoice 7015876
Date Jun 17, 2026
Client 041132

RE: STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2026:

Matter No.	Matter Name	Fees	Costs	Total
041132.0035	KO HEARINGS	887.50	0.00	887.50
041132.0037	KO ASSET SALES & DISPOSITION	1,242.50	0.00	1,242.50
041132.0039	KO CONTESTED MATTERS	515.00	0.00	515.00
041132.0040	KO DIP FINANCING/CASH COLLATERAL	3,265.00	0.00	3,265.00
Total		5,910.00	0.00	5,910.00

Total Current Fees	\$5,910.00
20% Holdback Amount	(1,182.00)
80% CURRENT BALANCE DUE	\$4,728.00
Total Current Costs	\$0.00
Total Invoice	\$4,728.00



STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
135 EAST 57TH STREET, 9TH FLOOR
NEW YORK, NY 10022

Invoice 7015876
Date Jun 17, 2026
Client 041132

RE: KO HEARINGS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2026:

Matter No.	Matter Name	Fees	Costs	Total
041132.0035	KO HEARINGS	887.50	0.00	887.50
Total		887.50	0.00	887.50

Total Current Fees	\$887.50
Total Current Costs	\$0.00
Total Invoice	\$887.50



RE: KO HEARINGS

TIME DETAIL

Date	Professional	Description	Hours	Value
03/31/26	AXELROD	HEARING RE KO JOINT ADMIN MOTION	0.30	532.50
05/11/26	AXELROD	ATTEND KO CASH COLLATERAL HEARING	0.20	355.00
Total Hours and Fees			0.50	887.50

TIME SUMMARY

Professional	Hours	Rate	Value
TRISTAN G. AXELROD	0.50 hours at	1,775.00	887.50
Total Fees			887.50



STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
135 EAST 57TH STREET, 9TH FLOOR
NEW YORK, NY 10022

Invoice 7015876
Date Jun 17, 2026
Client 041132

RE: KO ASSET SALES & DISPOSITION

INVOICE

For professional services rendered in connection with the above captioned matter through May 31, 2026:

Matter No.	Matter Name	Fees	Costs	Total
041132.0037	KO ASSET SALES & DISPOSITION	1,242.50	0.00	1,242.50
Total		1,242.50	0.00	1,242.50

Total Current Fees	\$1,242.50
Total Current Costs	\$0.00
Total Invoice	\$1,242.50



RE: KO ASSET SALES & DISPOSITION

TIME DETAIL

Date	Professional	Description	Hours	Value
04/17/26	AXELROD	REVIEW AND COMMENT RE KO SALE MOTION	0.70	1,242.50
Total Hours and Fees			0.70	1,242.50

TIME SUMMARY

Professional	Hours	Rate	Value
TRISTAN G. AXELROD	0.70 hours at	1,775.00	1,242.50
Total Fees			1,242.50

brownrudnick

STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
135 EAST 57TH STREET, 9TH FLOOR
NEW YORK, NY 10022

Invoice 7015876
Date Jun 17, 2026
Client 041132

RE: KO CONTESTED MATTERS

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2026:

Matter No.	Matter Name	Fees	Costs	Total
041132.0039	KO CONTESTED MATTERS	515.00	0.00	515.00
Total		515.00	0.00	515.00

Total Current Fees	\$515.00
Total Current Costs	\$0.00
Total Invoice	\$515.00



RE: KO CONTESTED MATTERS

TIME DETAIL

Date	Professional	Description	Hours	Value
05/29/26	KASNETZ	ANALYZE KO TRUSTEE 9019 MOTION, RELATED ISSUES	0.50	515.00
Total Hours and Fees			0.50	515.00

TIME SUMMARY

Professional	Hours	Rate	Value
ALEXANDER F. KASNETZ	0.50 hours at	1,030.00	515.00
Total Fees			515.00

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STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
135 EAST 57TH STREET, 9TH FLOOR
NEW YORK, NY 10022

Invoice 7015876
Date Jun 17, 2026
Client 041132

RE: KO DIP FINANCING/CASH COLLATERAL

INVOICE

For professional services rendered in connection with the above captioned matter
through May 31, 2026:

Matter No.	Matter Name	Fees	Costs	Total
041132.0040	KO DIP FINANCING/CASH COLLATERAL	3,265.00	0.00	3,265.00
Total		3,265.00	0.00	3,265.00

Total Current Fees	\$3,265.00
Total Current Costs	\$0.00
Total Invoice	\$3,265.00



RE: KO DIP FINANCING/CASH COLLATERAL

TIME DETAIL

Date	Professional	Description	Hours	Value
04/17/26	AXELROD	REVIEW AND COMMENT RE KO CASH COLLATERAL ORDER	1.00	1,775.00
05/28/26	SILVERBERG	CONFER WITH K. COLEMAN, J. MARGOLIN REGARDING 17TH STIPULATION PAYMENTS, CASE NEXT STEPS	0.40	870.00
05/28/26	STREHLE	EVALUATE LIEN STRUCTURE AND KENTUCKY ESCROW PROPOSAL	0.40	620.00
Total Hours and Fees			1.80	3,265.00

TIME SUMMARY

Professional	Hours	Rate	Value
ANDREW P. STREHLE	0.40 hours at	1,550.00	620.00
BENNETT S. SILVERBERG	0.40 hours at	2,175.00	870.00
TRISTAN G. AXELROD	1.00 hours at	1,775.00	1,775.00
Total Fees			3,265.00

INCLUDES ONLY TIME AND COSTS TO DATE
KINDLY RETURN ATTACHED REMITTANCE PAGE WITH YOUR PAYMENT
PAYABLE WITHIN 30 DAYS

TAX IDENTIFICATION # 04-3108175

brownrudnick

STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS
135 EAST 57TH STREET, 9TH FLOOR
NEW YORK, NY 10022

Invoice	7015876
Date	Jun 17, 2026
Client	041132

RE: STOLI GROUP (USA), LLC OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

Remittance 

Balance Due: \$4,728.00

To ensure proper credit to your account, please include this page with your payment.

Remittance Address

Brown Rudnick LLP
P.O. Box 23079
New York, NY 10087-3079

Wire Instructions

JP Morgan Chase
270 Park Avenue
New York, NY 10017
ABA Number: 021000021
SWIFT Code: CHASUS33

For Credit To

Brown Rudnick LLP Deposit Account
Account Number: 760367067