United States Bankruptcy Court
Southern District of Texas
ENTERED
July 20, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ALEA HOLDINGS US COMPANY, *et al.*,[1]	Case No. 26-90714 (CML)
Debtors.	(Jointly Administered)

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF OMNI AGENT SOLUTIONS, INC. AS CLAIMS, NOTICING, AND SOLICITATION AGENT

(Related to Docket No. 10)

The Court has considered the Debtors' application (the "Application")[2] to employ Omni Agent Solutions, Inc. ("Omni") as its claims, noticing, and solicitation agent in these cases. The Court finds that *ex parte* relief is appropriate. The Court orders:

1. The Debtors are authorized to employ Omni under the terms of the Engagement Letter attached to the Application as modified by this Order.

2. Omni is authorized and directed to perform the services as described in the Application, the Engagement Letter, and this Order. If a conflict exists, this Order controls.

3. The Clerk shall provide Omni with Electronic Case Filing ("ECF") credentials that allow Omni to receive ECF notifications, file certificates and/or affidavits of service.

4. Omni is a custodian of court records and is designated as the authorized repository for all Proofs of Claim filed in these cases. Omni shall maintain the official Claims Register(s) in these cases. Omni must make complete copies of all Proofs of Claim available to the public

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

electronically without charge. Proofs of Claim and all attachments may be redacted only as ordered by the Court.

5. Omni must not transmit or utilize the data obtained by Omni from the Debtors in connection with these bankruptcy cases in exchange for direct or indirect compensation from any person other than the Debtors.

6. Omni shall provide the Clerk with a certified duplicate of the official Claims Register(s) upon request.

7. Omni shall provide (i) an electronic interface for filing Proofs of Claim in these cases; and (ii) a post office box or street mailing address for the receipt of Proofs of Claim sent by United States Mail or overnight delivery.

8. Omni is authorized to take such other actions as are necessary to comply with all duties and provide the Services set forth in the Application and the Engagement Letter.

9. Omni shall provide detailed invoices setting forth the services provided and the rates charged on a monthly basis to the Debtors, their counsel, the Office of the U.S. Trustee, counsel for any official committee, and any party in interest who specifically requests service of the monthly invoices in writing.

10. Omni shall not be required to file fee applications. Upon receipt of Omni's invoices, the Debtors are authorized to compensate and reimburse Omni for all undisputed amounts in the ordinary course in accordance with the terms of the Engagement Letter. All amounts due to Omni will be treated as § 503(b) administrative expenses. Omni may apply its advance in accordance with the Engagement Letter and the terms of this Order.

11. The Debtors shall indemnify Omni under the terms of the Engagement Letter, as modified and limited by this Order. Notwithstanding the foregoing, Omni is not indemnified for, and may not receive any contribution or reimbursement with respect to:

a. Matters or services arising before these cases are closed, any matter or service not approved by an order of this Court.

b. Any matter that is determined by a final order of a court of competent jurisdiction that arises from (i) Omni's gross negligence, willful misconduct, actual fraud, bad faith, self-dealing, or breach of fiduciary duty; (ii) a contractual dispute if the Court determines that indemnification, contribution, or reimbursement would not be permissible under applicable law; or (iii) any situation in which the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *In re Thermadyne Holdings Corp.*, 283 B.R. 749, 756 (B.A.P. 8th Cir. 2002). No matter governed by this paragraph may be settled without this Court's approval.

c. This paragraph does not preclude Omni from seeking an order from this Court requiring the advancement of indemnity, contribution, or reimbursement obligations in accordance with applicable law.

12. Omni shall not cease providing services during these chapter 11 cases for any reason, including nonpayment, without an order of the Court; *provided, however,* that Omni may seek entry of such order on an expedited basis. In the event Omni is unable to provide the Services set out in this Order and/or the Engagement Letter, Omni will immediately notify the Clerk and the Debtors' attorney and cause all original Proofs of Claim and data turned over to such persons as directed by the Court.

13. After entry of an order terminating the Omni's services, the Omni shall deliver to the Clerk an electronic copy in pdf format of all proofs of claim. Once the electronic copy has been received by the Clerk, Omni may destroy all proofs of claim in its possession sixty days after filing a Notice of Intent to Destroy on the Court's docket.

14. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

15. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order. The scope of Omni's services may be altered only on further order of this Court.

Signed: July 20, 2026

Christopher Lopez
United States Bankruptcy Judge