ORDERED in the Southern District of Florida on April 3, 2026.

Laurel M. Isicoff, Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

CINEMEX HOLDINGS USA, INC., CMX CINEMAS, LLC, and CB THEATER EXPERIENCE LLC,[1]	Chapter 11 (Subchapter V)
	Case No. 25-17559-LMI
Reorganized Debtors.	(Jointly Administered)

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ORDER GRANTING REORGANIZED DETBORS' MOTION FOR APPROVAL OF SETTLEMENT AND COMPROMISE WITH MN THEATERS 2006 LLC PURSUANT TO FED. R. BANKR. P. 9019

THIS CAUSE came before the Court upon Reorganized Debtors' *Motion to Compromise Controversy with MN Theaters 2006 LLC pursuant to Fed. R. Bankr. P. 9019* (Dkt. No. 451) (the

[1] The Reorganized Debtors in these cases and the last four digits of each Reorganized Debtors' federal tax identification number are as follows: (1) Cinemex Holdings USA, Inc. (5502); (2) CMX Cinemas, LLC (1938); and (3) CB Theater Experience LLC f/k/a Cobb Theater Experience LLC f/k/a Cinemex NC, LLC (0563). The address for the Reorganized Debtors is 4300 Biscayne Blvd, Suite 203, Miami, FL 33137.

"Motion"). The Court, having considered the Motion and the Settlement Agreement[2] attached thereto as Exhibit A, and the Court having noted the agreement among the parties and being otherwise fully advised in the premises, and the movant by submitting this form of order having represented that the Motion was served on all necessary parties, that the 21-day response time provided by B.L.R. 9013-1(D) has expired, that no one has filed, or served on the movant, a response to the Motion, and that the form of order was attached as an exhibit to the Motion. The Court further finds that the Settlement Agreement attached to the Motion is (i) fair and reasonable, (ii) falls well above the lowest point in the range of reasonableness, (iii) meets the standards for approval set forth by the Eleventh Circuit Court of Appeals in *Wallis v. Justice Oaks II, Ltd. (In re Justice Oaks II, Ltd.)*, 898 F.2d 1544 (11th Cir. 1990), (iv) is proper pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure, and (v) therefore is in the best interests of the Reorganized Debtors' bankruptcy estates and all creditors of the Reorganized Debtors' bankruptcy estates. Based on the foregoing, it is,

ORDERED AS FOLLOWS:

1. The Motion is **GRANTED** as set forth herein.

2. The Settlement Agreement attached to the Motion as **Exhibit A** is **APPROVED** in its entirety, and each and every provision of the Settlement Agreement is incorporated herein as if fully set forth in this Order.

3. The Parties to the Settlement Agreement are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Settlement Agreement.

4. The Parties are directed to comply with the terms of the Settlement Agreement, and the Court reserves jurisdiction to enforce the terms of the Settlement Agreement.

[2] All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

5. The evidentiary hearing originally scheduled for April 6 and 7, 2026 on the Claim Objection is hereby **CANCELLED**.

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Submitted by:
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Copies to:
Attorney Jaime B. Leggett, who shall electronically serve interested parties and file a certificate of service reflecting same.