

ENTERED

June 21, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	
ROBERTSHAW US HOLDING CORP., <i>et al.</i> ,	:	Case No. 24-90052 (CML)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	

**ORDER (I) SETTING A BAR DATE FOR
FILING PROOFS OF ADMINISTRATIVE CLAIMS
(II) ESTABLISHING ADMINISTRATIVE CLAIMS PROCEDURES,
(III) APPROVING THE FORM AND MANNER OF FILING PROOFS
OF ADMINISTRATIVE CLAIMS, (IV) APPROVING NOTICE OF THE FIRST
ADMINISTRATIVE CLAIMS BAR DATE, AND (V) GRANTING RELATED RELIEF**
[Relates to Docket No. 627]

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Administrative Claims Procedures Order”) establishing deadlines and procedures for the filing of certain administrative expense claims, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and

¹ The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are as follows: Range Parent, Inc. (7956); Robertshaw US Holding Corp. (1898); Robertshaw Controls Company (9531); Burner Systems International, Inc. (8603); Robertshaw Mexican Holdings LLC (9531); Controles Temex Holdings LLC (9531); Universal Tubular Systems, LLC (8603); and Robertshaw Europe Holdings LLC (8843). The primary mailing address used for each of the foregoing debtors is 1222 Hamilton Parkway, Itasca, Illinois 60143.

² Capitalized terms used but not defined herein have the meanings given to them in the Motion.

no other notice need be provided, except as set forth herein; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing (if any) before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing (if any) establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is granted as set forth herein.

I. The First Administrative Claims Bar Date and Procedures for Filing Proofs of Administrative Claim.

2. Each entity that asserts an Administrative Claim against the Debtors shall be required to file an original, written Proof of Administrative Claim (a “Proof of Administrative Claim”), substantially in the form attached hereto as **Exhibit 1** (the “Proof of Administrative Claim Form”).³ Except in the cases of certain exceptions explicitly set forth in this Administrative Claims Procedures Order, all Proofs of Administrative Claim for any Administrative Claim arising on or prior to June 7, 2024, must be filed so that they are actually received by the Claims and Noticing Agent by **July 26, 2024, at 4:00 p.m. (prevailing Central Time)** (the “First Administrative Claims Bar Date”).

3. All Proofs of Administrative Claim must be filed so as to be *actually received* by the Claims and Noticing Agent on or before the First Administrative Claims Bar Date. If Proofs of Administrative Claim are not received by the Claims and Noticing Agent on or before such date,

³ Copies of the Proof of Administrative Claim Form may be obtained by: (a) calling the Debtors’ restructuring hotline at (646) 777-2308 (international) or (844) 536-2001 (U.S./Canada, toll free); (b) visiting the Debtors’ restructuring website at: <https://cases.ra.kroll.com/RobertShaw/>; or (c) emailing robertshawinfo@ra.kroll.com.

except in the case of certain exceptions explicitly set forth in this Administrative Claims Procedures Order, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

II. Parties Not Required or Entitled to File Proofs of Administrative Claim by the First Administrative Claims Bar Date.

4. The following categories of claimants shall not be required or are not entitled, as applicable, to file a Proof of Administrative Claim by the First Administrative Claims Bar Date:

- a. any person or entity whose postpetition claim has previously been allowed by order of the Court and satisfied by the Debtors;
- b. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- c. any Debtor having a claim against another Debtor;
- d. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that a current employee must submit a Proof of Administrative Claim by the First Administrative Claims Bar Date for all other claims arising after the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- e. any current or former officer, director, employee, or holder of equity interests of any Debtor for claims based on indemnification, contribution, or reimbursement;
- f. any entity (including any governmental entity) holding a claim for which a separate deadline is fixed by this Court;
- g. the DIP Agent and the DIP Lenders (each as defined in the *Final Order (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Continue Use of Cash Collateral; (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to the Prepetition First Out Super Priority Secured Parties; (V) Modifying Automatic Stay; and (VI) Granting Related Relief* [Docket No. 357] (the “DIP Order”)) on account of any of the DIP Obligations (as defined in the DIP Order);

- h. to the extent provided for by the DIP Order, any Prepetition Super-Priority Secured Parties (as defined in the DIP Order) with respect to any of the Prepetition First Out Indebtedness, Prepetition Second Out Indebtedness, Prepetition Third Out Indebtedness, Prepetition Fourth Out Indebtedness, Prepetition Fifth Out Indebtedness, the Adequate Protection Liens, or the Adequate Protection Superpriority Claims (each as defined in the DIP Order);
- i. to the extent provided for by the DIP Order, any Prepetition Sixth Out Parties and Prepetition Seventh Out Parties (each as defined in the DIP Order) with respect to any indebtedness relating to the Sixth Out Credit Documents or Seventh Out Credit Documents (each as defined in the DIP Order) (including, without limitation, any principal, unpaid interest, fees, expenses and other amounts payable under the Sixth Out Credit Document (as defined in the DIP Order) or Seventh Out Credit Documents (as defined in the DIP Order)) and any other claims or rights subsequently granted by this Court;
- j. any Professional Persons (as defined in the Plan) engaged by the DIP Lenders, the DIP Agent, the Prepetition Super-Priority Administrative Agent, or the DIP/First Out Group (each as defined in the DIP Order), on account of each such Professional Persons' reasonable and documented prepetition and postpetition fees and out-of-pocket expenses incurred;
- k. any Ad Hoc Group Advisors on account of the Restructuring Fees and Expenses; and
- l. any Professional Persons (as defined in the Plan) engaged by the Debtors or the Creditors' Committee on account of each such Professional Persons' reasonable and documented prepetition and postpetition fees and out-of-pocket expenses incurred.

III. Substantive Requirements of Proofs of Administrative Claim.

5. The following requirements shall apply with respect to preparing and submitting each Proof of Administrative Claim:

- a. **Contents.** Each Proof of Administrative Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Administrative Claim Form provided by the Debtors (attached hereto as **Exhibit 1**) or Official Form 410; (iv) provide the basis for such Administrative Claims; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

- b. ***Electronic Signatures Permitted.*** Proofs of Administrative Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Administrative Claim or Proofs of Administrative Claim sent by facsimile or electronic mail will not be accepted.
- c. ***Identification of the Debtor Entity.*** Each Proof of Administrative Claim must clearly identify the Debtor against which the Administrative Claim is asserted, including the individual Debtor's case number. A Proof of Administrative Claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against Robertshaw US Holding Corp.
- d. ***Claim Against Multiple Debtor Entities.*** Each Proof of Administrative Claim must state a claim against ***only one*** Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Administrative Claim, such claim may be treated as if filed only against Robertshaw US Holding Corp.
- e. ***Timely Service.*** Each Proof of Administrative Claim must be filed so that the Claims and Noticing Agent ***actually receives*** the Proof of Administrative Claim on or before the First Administrative Claims Bar Date either (i) electronically by submitting the Proof of Administrative Claim through the Claims and Noticing Agent's website at <https://cases.ra.kroll.com/RobertShaw/> or (ii) via U.S. Mail or other hand-delivery system, which Proof of Administrative Claim must include an original signature, at one of the following addresses:

If by first class mail:

Robertshaw US Holding Corp. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by hand delivery, or overnight courier:

Robertshaw US Holding Corp. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

**PROOFS OF ADMINISTRATIVE CLAIM SUBMITTED BY
FACSIMILE OR EMAIL WILL NOT BE ACCEPTED.**

- f. ***Receipt of Service.*** Claimants submitting a Proof of Administrative Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Administrative Claim were received by the Claims and Noticing

Agent must submit a copy of the Proof of Administrative Claim Form (in addition to the original Proof of Administrative Claim Form sent to the Claims and Noticing Agent) and a self-addressed, stamped envelope.

IV. Procedures for Providing Notice of the First Administrative Claims Bar Date.

A. Service of Administrative Bar Date Notices.

6. No later than two business days after the date the Court enters this Administrative Claims Procedures Order, the Debtors shall cause service of written notice of the First Administrative Claims Bar Date substantially in the form attached hereto as **Exhibit 2** (the “Administrative Bar Date Notice”) and a Proof of Administrative Claim Form (together, the “Administrative Bar Date Package”) to be provided via email or first class mail to the following entities:

- a. the U.S. Trustee;
- b. counsel to the Creditors’ Committee;
- c. all parties listed in the Debtors’ creditor matrix;
- d. all entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date of the Administrative Claims Procedures Order;
- e. all entities that have filed proofs of claim in these chapter 11 cases as of the date of the Administrative Claims Procedures Order;
- f. all entities who are party to executory contracts and unexpired leases with the Debtors, whether or not such executory contracts and unexpired leases have been rejected in the chapter 11 cases;
- g. all entities that are party to postpetition litigation with the Debtors;
- h. all former employees who were employed by the Debtors as of and following the Petition Date (to the extent that contact information for such former employees is reasonably available in the Debtors’ records);
- i. all regulatory authorities that regulate the Debtors’ businesses;
- j. the United States Attorney’s Office for the Southern District of Texas and for the states in which the Debtors operate;

- k. the state attorneys general for states in which the Debtors conduct business;
- l. the Internal Revenue Service;
- m. all other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business; and
- n. any other entities that the Debtors, in their business judgement, have determined to provide notice of the First Administrative Claims Bar Date.

7. The Debtors will not send an Administrative Bar Date Notice to any party to whom the Debtors have sent a Notice of Commencement that was “returned to sender” or otherwise undeliverable to such party.

8. After the initial mailing of the Administrative Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses; and (b) additional potential claimants or parties in interest become known as the result of the First Administrative Claims Bar Date noticing process. In this regard, the Debtors may make supplemental mailings of the Administrative Bar Date Package in these and similar circumstances at any time up to 14 days in advance of the First Administrative Claims Bar Date, with any such mailings being deemed timely and the First Administrative Claims Bar Date being applicable to the recipient creditors.

B. Publication of Administrative Bar Date Notice.

9. The Debtors shall cause notice of the Administrative Bar Date Notice to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors shall cause the Administrative Bar Date Notice to be published, modified for publication, in substantially the form annexed hereto as **Exhibit 3** (the “Publication Notice”), on one occasion in the national edition of *The Wall Street Journal* or similar publication in the prudent exercise of the Debtors’ business

judgment, no later than two business days after the date the Court enters this Administrative Claims Procedures Order.

V. Consequences of Failure to File a Proof of Administrative Claim.

10. Any entity that is required, but fails, to file a Proof of Administrative Claim in accordance with the Administrative Claims Procedures Order on or before the First Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors (or filing a Proof of Administrative Claim with respect thereto), and the Debtors and their property shall be forever released from any and all indebtedness or liability with respect to or arising from such claim.

11. Any such entity who is required, but fails, to file a Proof of Administrative Claim in accordance with the Administrative Claims Procedures Order on or before the First Administrative Claims Bar Date shall be prohibited from objecting to any plan filed by the Debtors with respect to the treatment of any such alleged Administrative Claim, participating in any distribution in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

I. Miscellaneous.

12. Except as otherwise set forth herein or otherwise ordered by the Court, all requests for the payment of postpetition claims (including any administrative claim allowable under 11 U.S.C. § 503(b) and entitled to priority pursuant to 11 U.S.C. § 507), should be filed pursuant to this Administrative Claims Procedures Order.

13. The filing of any Proof of Administrative Claim pursuant to these Administrative Claims Procedures shall not limit or impair the Debtors' right to object to the validity, amount, propriety, or any other feature of any such Administrative Claim on any basis.

14. The Debtors may request separate relief with respect to the adjudication and allowance of Administrative Claims.

15. Notice of the First Administrative Claims Bar Date as set forth in this Administrative Claims Procedures Order and in the manner set forth herein (including, but not limited to, the Administrative Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of the First Administrative Claims Bar Date and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules.

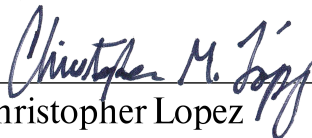
16. Each Proof of Administrative Claim must state a claim against only one Debtor and clearly indicate the specific Debtor against which the claim is asserted. To the extent that more than one Debtor is listed on the Proof of Administrative Claim, such administrative claim may be treated as if filed only against Robertshaw US Holding Corp.

17. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Administrative Claims Procedures Order in accordance with the Motion.

18. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Administrative Claims Procedures Order shall be immediately effective and enforceable upon its entry.

19. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Administrative Claims Procedures Order.

Signed: June 21, 2024



Christopher Lopez
United States Bankruptcy Judge

Exhibit 1

Proof of Administrative Claim Form

United States Bankruptcy Court, Southern District of Texas

Fill in this information to identify the case (Select only one Debtor per claim form):

☐ Robertshaw US Holding Corp. (Case No. 24-90052)	☐ Controles Temex Holdings LLC (Case No. 24-90055)
☐ Robertshaw Controls Company (Case No. 24-90051)	☐ Robertshaw Mexican Holdings LLC (Case No. 24-90056)
☐ Range Parent, Inc. (Case No. 24-90053)	☐ Universal Tubular Systems, LLC (Case No. 24-90057)
☐ Burner Systems International, Inc. (Case No. 24-90054)	☐ Robertshaw Europe Holdings LLC (Case No. 24-90058)

Proof of Administrative Expense Claim**Deadline to file Administrative Expense Claims: July 26, 2024 at 4:00 p.m. (prevailing Central Time)**

This form is for asserting claims entitled to administrative priority pursuant to 11 U.S.C. § 503(b) and 11 U.S.C. § 507(a)(2) against one of the above Debtors arising after the Petition Date (February 15, 2024), and on or prior to June 7, 2024. Do not use this form to assert any pre-petition claims.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Part 1: Identify the Claim**1. Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?**Where should notices to the creditor be sent?****Where should payments to the creditor be sent? (if different)**

Federal Rule of
Bankruptcy Procedure
(FRBP) 2002(g)

Name

Name

Number Street

Number Street

City State Postal Code

City State Postal Code

Country

Country

Contact phone

Contact phone

Contact email

Contact email

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim

6. Date debt was incurred?
(if known)

_____ (mm/dd/yyyy)

7. How much is the
administrative expense
claim?

\$ _____

8. What is the basis of the
claim? (for example,
Goods Sold, Services
Performed, Taxes, etc)

Part 3: Sign Below

**The person completing
this proof of claim must
sign and date it.
FRBP 9011(b).**

If you file this claim
electronically, FRBP
5005(a)(2) authorizes courts
to establish local rules
specifying what a signature
is.

**A person who files a
fraudulent claim could be
fined up to \$500,000,
imprisoned for up to 5
years, or both.
18 U.S.C. §§ 152, 157, and
3571.**

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

Exhibit 2

Administrative Bar Date Notice

⁴ The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are as follows: Range Parent, Inc. (7956); Robertshaw US Holding Corp. (1898); Robertshaw Controls Company (9531); Burner Systems International, Inc. (8603); Robertshaw Mexican Holdings LLC (9531); Controles Temex Holdings LLC (9531); Universal Tubular Systems, LLC (8603); and Robertshaw Europe Holdings LLC (8843). The primary mailing address used for each of the foregoing debtors is 1222 Hamilton Parkway, Itasca, Illinois 60143.

relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

On [•], 2024 the Court entered an order [Docket No. [•]] (the “Administrative Claims Procedures Order”)⁵ establishing a bar date by which certain parties holding postpetition administrative expense claims (“Administrative Claims”) against the Debtors must file proofs of claim (“Proofs of Administrative Claim”).

For your convenience, enclosed with this notice (this “Notice”) is a Proof of Administrative Claim Form. As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

I. THE FIRST ADMINISTRATIVE CLAIMS BAR DATE.

The Administrative Claims Procedures Order establishes the following bar date for filing Proofs of Administrative Claim based on any claim arising from section 503 of the Bankruptcy Code in these chapter 11 cases: for any claim arising on or after **February 15, 2024, and on or before June 7, 2024, the bar date is July 26, 2024, at 4:00 p.m. (prevailing Central Time)** (the “First Administrative Claims Bar Date”).

II. PARTIES REQUIRED TO FILE A PROOF OF ADMINISTRATIVE CLAIM.

Except as specifically set forth herein, any party with an Administrative Claim arising on or before June 7, 2024, must file a Proof of Administrative Claim on or before the First Administrative Claims Bar Date.

III. PARTIES NOT REQUIRED OR ENTITLED TO FILE PROOFS OF ADMINISTRATIVE CLAIM BY THE FIRST ADMINISTRATIVE CLAIMS BAR DATE.

Certain parties are not required or entitled to file Proofs of Administrative Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Administrative Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following

⁵ Capitalized terms used but not defined herein have the meanings given to them in the Administrative Claims Procedures Order.

entities holding claims that would otherwise be subject to the First Administrative Claims Bar Date need **not** file Proofs of Administrative Claim:

- a. any person or entity whose postpetition claim has previously been allowed by order of the Court and satisfied by the Debtors;
- b. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- c. any Debtor having a claim against another Debtor;
- d. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided that a current employee must submit a Proof of Administrative Claim by the First Administrative Claims Bar Date for all other claims arising after the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- e. any current or former officer, director, employee, or holder of equity interests of any Debtor for claims based on indemnification, contribution, or reimbursement;
- f. any entity (including any governmental entity) holding a claim for which a separate deadline is fixed by this Court;
- g. the DIP Agent and the DIP Lenders (each as defined in *the Final Order (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Continue Use of Cash Collateral; (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to the Prepetition First Out Super Priority Secured Parties; (V) Modifying Automatic Stay; and (VI) Granting Related Relief* [Docket No. 357] (the “DIP Order”)) on account of any of the DIP Obligations (as defined in the DIP Order);
- h. any Prepetition Super-Priority Secured Parties (as defined in the DIP Order) with respect to any of the Prepetition First Out Indebtedness, Prepetition Second Out Indebtedness, Prepetition Third Out Indebtedness, Prepetition Fourth Out Indebtedness, Prepetition Fifth Out Indebtedness, the Adequate Protection Liens, or the Adequate Protection Superpriority Claims (each as defined in the DIP Order);
- i. any Prepetition Sixth Out Parties and Prepetition Seventh Out Parties (each as defined in the DIP Order) with respect to any indebtedness relating to the Sixth Out Credit Documents or Seventh Out Credit Documents (each as defined in the DIP Order) (including, without limitation, any principal, unpaid interest, fees, expenses and other amounts payable under the Sixth

Out Credit Document (as defined in the DIP Order) or Seventh Out Credit Documents (as defined in the DIP Order)) and any other claims or rights subsequently granted by this Court;

- j. any Professional Persons (as defined in the Plan) engaged by the DIP Lenders, the DIP Agent, the Prepetition Super-Priority Administrative Agent, or the DIP/First Out Group (each as defined in the DIP Order), on account of each such Professional Persons' reasonable and documented prepetition and postpetition fees and out-of-pocket expenses incurred;
- k. any Ad Hoc Group Advisors (as defined in the Plan) on account of the Restructuring Fees and Expenses (as defined in the Plan); and
- l. any Professional Persons (as defined in the Plan) engaged by the Debtors or the Creditors' Committee on account of each such Professional Persons' reasonable and documented prepetition and postpetition fees and out-of-pocket expenses incurred.

IV. INSTRUCTIONS FOR FILING PROOFS OF ADMINISTRATIVE CLAIM.

The following requirements shall apply with respect to filing and preparing each Proof of Administrative Claim:

- a. **Contents.** Each Proof of Administrative Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Administrative Claim Form provided by the Debtors or Official Form 410; (iv) provide the basis for such Administrative Claims; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- b. **Electronic Signatures Permitted.** Proofs of Administrative Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Administrative Claim or Proofs of Administrative Claim sent by facsimile or electronic mail will not be accepted.
- c. **Identification of the Debtor Entity.** Each Proof of Administrative Claim must clearly identify the Debtor against which the Administrative Claim is asserted, including the individual Debtor's case number. A Proof of Administrative Claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against Robertshaw US Holding Corp.
- d. **Claim against Multiple Debtor Entities.** Each Proof of Administrative Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one

Debtor is listed on the Proof of Administrative Claim, such claim may be treated as if filed only against Robertshaw US Holding Corp.

- e. ***Timely Service.*** Each Proof of Administrative Claim must be filed so that the Debtors' Claims and Noticing Agent ***actually receives*** the Proof of Administrative Claim on or before the First Administrative Claims Bar Date either (i) electronically by submitting the Proof of Administrative Claim through the Claims and Noticing Agent's website at <https://cases.ra.kroll.com/RobertShaw/> or (ii) via U.S. Mail or other hand-delivery system, which Proof of Administrative Claim must include an original signature, at one of the following addresses:

If by first class mail:

Robertshaw US Holding Corp. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by hand delivery, or overnight courier:

Robertshaw US Holding Corp. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

**PROOFS OF ADMINISTRATIVE CLAIM SUBMITTED BY
FACSIMILE OR EMAIL WILL NOT BE ACCEPTED.**

- f. ***Receipt of Service.*** Claimants submitting a Proof of Administrative Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Administrative Claim were received by the Claims and Noticing Agent must submit a copy of the Proof of Administrative Claim Form (in addition to the original Proof of Administrative Claim Form sent to the Claims and Noticing Agent) and a self-addressed, stamped envelope.

**V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF
ADMINISTRATIVE CLAIM.**

Any entity that is required, but fails, to file a Proof of Administrative Claim in accordance with the Administrative Claims Procedures Order on or before the First Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors (or filing a Proof of Administrative Claim with respect thereto), and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim.

Any such entity who is required, but fails, to timely file a Proof of Administrative Claim in accordance with the Administrative Claims Procedures Order on or before the First Administrative Claims Bar Date shall be prohibited from objecting to any plan filed by the Debtors with respect to the treatment of any such alleged Administrative Claim, participating in any

distribution in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

VI. RESERVATION OF RIGHTS.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof. The Debtors reserve the right to set additional postpetition administrative bar dates, either through a chapter 11 plan or the filing of subsequent administrative bar date notices.

VII. ADDITIONAL INFORMATION.

Copies of the Administrative Claims Procedures Order and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' restructuring website at <https://cases.ra.kroll.com/RobertShaw/>.

The Administrative Claims Procedures Order and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.txs.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>.

If you require additional information regarding the filing a proof of administrative claim, you may contact the Debtors' Claims and Noticing Agent by (a) calling the Debtors' restructuring hotline at (646) 777-2308 (international) or (844) 536-2001 (U.S./Canada, toll free); or (b) emailing robertshawinfo@ra.kroll.com.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT
AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS
NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE
A PROOF OF ADMINISTRATIVE CLAIM.**

Dated: [●], 2024
Houston, Texas

Respectfully submitted,

Timothy A. (“Tad”) Davidson II (Texas Bar No. 24012503)
Ashley L. Harper (Texas Bar No. 24065272)
Philip M. Guffy (Texas Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, TX 77002
Telephone: 713-220-4200
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

- and -

George A. Davis (NY Bar No. 2401214)
George Klidonas (NY Bar No. 4549432)
Adam S. Ravin (NY Bar No. 4079190)
Misha E. Ross (NY Bar No. 5412747)
LATHAM & WATKINS LLP
1271 Avenue of the Americas
New York, NY 10020
Telephone: (212) 906-1200
Email: george.davis@lw.com
george.klidonas@lw.com
adam.ravin@lw.com
misha.ross@lw.com

Counsel for the Debtors and Debtors in Possession

Exhibit 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ROBERTSHAW US HOLDING CORP., *et al.*,

Debtors.⁷

:
: Chapter 11
:
: Case No. 24-90052 (CML)
:
: (Jointly Administered)
:
:

**NOTICE OF DEADLINES FOR THE FILING OF
PROOFS OF ADMINISTRATIVE CLAIMS**

**FOR ADMINISTRATIVE CLAIMS ARISING ON OR PRIOR TO
JUNE 7, 2024, THE FIRST ADMINISTRATIVE CLAIMS BAR DATE IS
JULY 26, 2024, AT 4:00 P.M., PREVAILING EASTERN TIME**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Deadlines for Filing Proofs of Administrative Claims. On [•], 2024 the Court entered an order [Docket No. [•]] (the “Administrative Claims Procedures Order”)⁸ establishing a bar date by which certain parties holding administrative expense claims (“Administrative Claims”) against the Debtors must file proofs of claim (“Proofs of Administrative Claim”) in the chapter 11 cases of the following debtors and debtors in possession (together, the “Debtors”):

DEBTOR	CASE NO.
Robertshaw US Holding Corp.	(24-90052)
Range Parent, Inc.	(24-90053)
Robertshaw Controls Company	(24-90051)
Burner Systems International, Inc.	(24-90054)
Robertshaw Mexican Holdings LLC	(24-90056)
Controles Temex Holdings LLC	(24-90055)
Universal Tubular Systems, LLC	(24-90057)
Robertshaw Europe Holding LLC	(24-90058)

⁷ The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are as follows: Range Parent, Inc. (7956); Robertshaw US Holding Corp. (1898); Robertshaw Controls Company (9531); Burner Systems International, Inc. (8603); Robertshaw Mexican Holdings LLC (9531); Controles Temex Holdings LLC (9531); Universal Tubular Systems, LLC (8603); and Robertshaw Europe Holdings LLC (8843). The primary mailing address used for each of the foregoing debtors is 1222 Hamilton Parkway, Itasca, Illinois 60143.

⁸ Capitalized terms used but not defined herein have the meanings ascribed to them in the Administrative Claims Procedures Order.

The First Administrative Claims Bar Date. Pursuant to the Administrative Claims Procedures Order the last date and time for each entity (including individuals, partnerships, corporations, joint ventures, and trusts) to file proofs of Administrative Claim based on any claim arising from section 503 of the Bankruptcy Code (a) arising on or prior to June 7, 2024, is **July 26, 2024, at 4:00 p.m., prevailing Central Time** (the “First Administrative Claims Bar Date”).

Parties Not Required or Entitled to File Proofs of Claim by the First Administrative Claims Bar Date. The following categories of claimants shall be exempted or excluded, as applicable, to file a Proof of Administrative Claim by the First Administrative Claims Bar Date:

- a. any person or entity whose postpetition claim has previously been allowed by order of the Court and satisfied by the Debtors;
- b. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- c. any Debtor having a claim against another Debtor;
- d. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that a current employee must submit a Proof of Administrative Claim by the First Administrative Claims Bar Date for all other claims arising after the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- e. any current or former officer, director, employee, or holder of equity interests of any Debtor for claims based on indemnification, contribution, or reimbursement;
- f. any entity (including any governmental entity) holding a claim for which a separate deadline is fixed by this Court;
- g. the DIP Agent and the DIP Lenders (each as defined in the *Final Order (I) Authorizing Debtors to Obtain Postpetition Financing; (II) Authorizing Debtors to Continue Use of Cash Collateral; (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to the Prepetition First Out Super Priority Secured Parties; (V) Modifying Automatic Stay; and (VI) Granting Related Relief* [Docket No. 357] (the “DIP Order”)) on account of any of the DIP Obligations (as defined in the DIP Order);
- h. to the extent provided for by the DIP Order, any Prepetition Super-Priority Secured Parties (as defined in the DIP Order) with respect to any of the Prepetition First Out Indebtedness, Prepetition Second Out Indebtedness, Prepetition Third Out Indebtedness, Prepetition Fourth Out Indebtedness,

Prepetition Fifth Out Indebtedness, the Adequate Protection Liens, or the Adequate Protection Superpriority Claims (each as defined in the DIP Order);

- i. to the extent provided for by the DIP Order, any Prepetition Sixth Out Parties and Prepetition Seventh Out Parties (each as defined in the DIP Order) with respect to any indebtedness relating to the Sixth Out Credit Documents or Seventh Out Credit Documents (each as defined in the DIP Order) (including, without limitation, any principal, unpaid interest, fees, expenses and other amounts payable under the Sixth Out Credit Document (as defined in the DIP Order) or Seventh Out Credit Documents (as defined in the DIP Order)) and any other claims or rights subsequently granted by this Court;
- j. any Professional Persons (as defined in the Plan) engaged by the DIP Lenders, the DIP Agent, the Prepetition Super-Priority Administrative Agent, or the DIP/First Out Group (each as defined in the DIP Order), on account of each such Professional Persons' reasonable and documented prepetition and postpetition fees and out of pocket expenses incurred; and
- k. any Ad Hoc Group Advisors (as defined in the Plan) on account of the Restructuring Fees and Expenses (as defined in the Plan); and
- l. any Professional Persons (as defined in the Plan) engaged by the Debtors or the Creditors' Committee on account of each such Professional Persons' reasonable and documented prepetition and postpetition fees and out of pocket expenses incurred.

ANY ENTITY THAT IS REQUIRED, BUT FAILS, TO FILE A PROOF OF ADMINISTRATIVE CLAIM IN ACCORDANCE WITH THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER ON OR BEFORE THE FIRST ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF ADMINISTRATIVE CLAIM WITH RESPECT THERETO) AND THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM.

ANY SUCH ENTITY WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF ADMINISTRATIVE CLAIM IN ACCORDANCE WITH THE ADMINISTRATIVE CLAIMS PROCEDURES ORDER ON OR BEFORE THE FIRST ADMINISTRATIVE CLAIMS BAR DATE SHALL BE PROHIBITED FROM OBJECTING TO ANY PLAN FILED BY THE DEBTORS WITH RESPECT TO THE TREATMENT OF SUCH ALLEGED ADMINISTRATIVE CLAIM, PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

Filing a Proof of Administrative Claim. Each Proof of Administrative Claim must be filed so that the Debtors' Claims and Noticing Agent ***actually receives*** the Proof of Administrative Claim on or before the First Administrative Claims Bar Date either (i) electronically by submitting the Proof of Administrative Claim through the Claims and Noticing Agent's website at <https://cases.ra.kroll.com/RobertShaw/or> (ii) via U.S. Mail or other hand-delivery system, which Proof of Administrative Claim must include an original signature, at one of the following addresses:

If by first class mail:

Robertshaw US Holding Corp. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by hand delivery, or overnight courier:

Robertshaw US Holding Corp. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

**PROOFS OF ADMINISTRATIVE CLAIM SUBMITTED BY FACSIMILE
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

Contents of Proofs of Administrative Claim. Each Proof of Administrative Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Administrative Claim Form provided by the Debtors or Official Form 410; (iv) provide the basis for such Administrative Claims; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

Electronic Signatures Permitted. Proofs of Administrative Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Administrative Claim or Proofs of Administrative Claim sent by facsimile or electronic mail will not be accepted.

Identification of the Debtor Entity. Each Proof of Administrative Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Administrative Claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against Robertshaw US Holding Corp.

Claim against Multiple Debtor Entities. Each Proof of Administrative Claim must state a claim against ***only one*** Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Administrative Claim, such claim may be treated as if filed only against Robertshaw US Holding Corp.

Receipt of Service. Claimants submitting a Proof of Administrative Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Administrative

Claim were received by the Claims and Noticing Agent must submit a copy of the Proof of Administrative Claim Form (in addition to the original Proof of Administrative Claim Form sent to the Claims and Noticing Agent) and a self-addressed, stamped envelope.

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Administrative Bar Date Notice, a Proof of Administrative Claim Form or related documents you may do so by: (a) calling the Debtors' restructuring hotline at (646) 777-2308 (international) or (844) 536-2001 (U.S./Canada, toll free); or (b) emailing robertshawinfo@ra.kroll.com. Please note that Kroll cannot provide legal advice regarding the filing of a Proof of Administrative Claim, and you should consult your own attorney.