IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ALEA HOLDINGS US COMPANY, *et al.*,[1]	Case No. 26-90714 (CML)
	(Jointly Administered)
Debtors.	

ORDER (I) SCHEDULING A COMBINED DISCLOSURE STATEMENT APPROVAL AND PLAN CONFIRMATION HEARING; (II) CONDITIONALLY APPROVING THE DISCLOSURE STATEMENT; (III) ESTABLISHING A PLAN AND DISCLOSURE STATEMENT OBJECTION DEADLINE AND RELATED PROCEDURES; (IV) APPROVING THE SOLICITATION PROCEDURES; (V) APPROVING THE COMBINED NOTICE; (VI) EXTENDING THE DEADLINE AND CONDITIONALLY WAIVING THE REQUIREMENTS FOR THE DEBTORS TO FILE RULE 2015.3 FINANCIAL REPORTS; AND (VII) GRANTING RELATED RELIEF

(Related to Docket No. 6)

Upon the motion ("Motion")[2] of Alea Holdings US Company ("AHUSCO"), and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (a) scheduling a combined Disclosure Statement approval and Plan confirmation hearing; (b) conditionally approving the Disclosure Statement; (c) establishing a Plan and Disclosure Statement Objection Deadline and related procedures; (d) approving the Solicitation Procedures; (e) approving the Combined Notice; (f) extending the deadline and conditionally waiving the requirements for the Debtors to file 2015.3 financial reports; and (g) granting related relief, each as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.

Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Combined Hearing, at which the Court will consider, among other things, final approval of the adequacy of the Disclosure Statement and confirmation of the Plan, shall be held on **September 10, 2026, at 1:00 p.m. (prevailing Central Time).** Any objections to the adequacy of the Disclosure Statement and confirmation of the Plan must be filed on or before **September 2, 2026 at 4:00 p.m. (prevailing Central Time).**

2. The Disclosure Statement is conditionally approved as containing adequate information in accordance with section 1125 of the Bankruptcy Code and is subject to final approval of the Court at the Combined Hearing. Use of the Disclosure Statement in the Debtors' solicitation of acceptances of the Plan is approved.

3. The Disclosure Statement (including all applicable exhibits thereto) provides Holders of Claims and other parties-in-interest with sufficient notice of the injunction, exculpation, and release provisions contained in the Plan, in satisfaction of the requirements of Bankruptcy Rules 2002(c)(3) and 3016(b) and (c).

4. Any objections to the Disclosure Statement or confirmation of the Plan must:

a. be in writing;

b. comply with the Bankruptcy Rules and the Bankruptcy Local Rules;

c. state the name and address of the objecting party and the amount and nature of the Claim beneficially owned by such entity;

d. state with particularity the legal and factual basis for such objections and, if practicable, a proposed modification to the Plan that would resolve the objections; and

e. be filed with this Court with proof of service thereof and served upon the Notice Parties so as to be actually received on or before the Objection Deadline.

5. Any objections not satisfying the requirements of this Order shall not be considered and shall be overruled.

6. The Solicitation Procedures set forth in the Motion and substantially in the form attached hereto as **Exhibit 1** satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any other applicable rules, laws, and regulations, and are approved.

7. The form of the Combined Notice, substantially in the form attached hereto as **Exhibit 2**, and the Publication Notice, substantially in the form attached hereto as **Exhibit 3,** are hereby approved and shall be deemed good and sufficient notice of the Combined Hearing and no further notice need be given; *provided* that any provision of Bankruptcy Rule 3017(d) requiring the Debtors to distribute the Disclosure Statement and the Plan to Non-Voting Holders, whether because they are unimpaired or because they are deemed to reject the Plan, or any parties in interest other than as prescribed in this Order, shall be waived.

8. The Ballots, substantially in the forms attached hereto as **Exhibit 4** are approved.

9. The Notice of Non-Voting Status, the Release Opt-Out Form, and the Release Opt-In Form, substantially in the forms attached hereto as **Exhibit 5**, **Exhibit 6-A**, and **Exhibit 6-B**,

and the service thereof, comply with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules and are approved.

10. The Confirmation Schedule is approved (subject to modification as necessary) as follows:

Event	Date
Voting Record Date	July 19, 2026
Publication Deadline	Within five (5) business days following entry of the Order, or as soon as reasonably practicable thereafter
Solicitation Commencement	July 23, 2026
Solicitation Deadline / Combined Notice Mailing	July 29, 2026
Plan Supplement Filing Deadline	August 28, 2026
Voting Resolution Event Deadline	September 2, 2026
Voting Deadline	September 2, 2026, at 4:00 p.m. CT
Third-Party Release Deadline	September 2, 2026, at 4:00 p.m. CT
Objection Deadline	September 2, 2026, at 4:00 p.m. CT
Confirmation Brief Deadline, Voting Report Deadline, and 3018(a) Motion Response Deadline	September 8, 2026, at 4:00 p.m. CT
Combined Hearing	September 10, 2026, at 1:00 PM CT, subject to the Court's availability

11. The Solicitation Packages provide the Holders of Claims entitled to vote on the Plan with adequate information to make informed decisions with respect to voting on the Plan in accordance with Bankruptcy Rules 2002 and 3017, the Bankruptcy Code, and the Bankruptcy Local Rules. Service of the Solicitation Packages shall satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

12. The Nominees shall, upon receipt of the Solicitation Packages, promptly distribute such Solicitation Packages, including the appropriate ballot (or a summary thereof), to Holders of TruPS Claims in Class 4 using one of the two (2) methods (to be selected by the Nominee)

described in the Solicitation Procedures within five (5) business days of receipt of the Solicitation Packages.

13. The Debtors are authorized to enter into transactions to cause the Publication Notice to be published in the Houston Chronicle and New York Times and to make reasonable payments required for such publication. The Publication Notice, together with the Combined Notice provided for in the Motion, is deemed to be sufficient and appropriate under the circumstances.

14. The Debtors are further authorized, but not directed, in their discretion, to distribute the Solicitation Packages in an electronic format, on a QR code included in the Combined Notice, instead of paper format. If a party who receives a Solicitation Package electronically prefers a paper copy format, the party may request paper copies from the Claims and Balloting Agent free of charge by (a) visiting the Debtors' case website at https://omniagentsolutions.com/AHUSCO (the "Case Website"), (b) writing to AHUSCO, *et al*. Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367, (c) calling the Debtors' restructuring hotline at (866) 662-2295 (U.S. & Canada toll-free) or (818) 510-4623 (international), or (d) by contacting the Claims and Balloting Agent via email at AHUSCOInquiries@OmniAgnt.com. The Plan and Disclosure Statement are also available free of charge on the Debtors' Case Website.

15. For purposes of serving the Solicitation Package, the Claims and Balloting Agent is authorized to rely on the address information maintained by the Debtors and provided to the Claims and Balloting Agent as of the Voting Record Date. The Debtors are not required to mail Solicitation Packages to creditors (a) who have Claims that have already been paid in full during the Chapter 11 Cases or (b) whose prior mailings in these Chapter 11 Cases were returned as undeliverable and who have not provided a new forwarding address by the Voting Record Date.

16. The Debtors are not required to mail a copy of the Plan or the Disclosure Statement to Holders of Claims that are unimpaired under, and conclusively presumed to accept, the Plan or Holders of Claims that do not receive or retain any property under, and conclusively presumed to reject, the Plan.

17. The Debtors are not required to provide Holders of Claims in Class 7 or Class 8 with a Non-Voting Status Package or any other type of notice in connection with the Plan.

18. Any requirement to re-mail undeliverable Solicitation Packages, the Non-Voting Status Packages or other undeliverable solicitation-related notices that were returned marked "undeliverable," "moved—no forwarding address," or otherwise returned, and any obligation for the Debtors or the Claims and Balloting Agent to conduct any additional research for updated addresses based on undeliverable Solicitation Packages, the Non-Voting Status Packages or other undeliverable solicitation-related notices, is hereby waived.

19. The requirement under Bankruptcy Rule 2002(b) is hereby waived as set forth herein, and the Debtors may provide the Solicitation Packages and/or Non-Voting Status Packages to Holders of Claims for whom they have a valid and confirmed e-mail address in an electronic manner.

20. The procedures used for tabulations of votes to accept or reject the Plan, as set forth in the Motion and Solicitation Procedures and as provided by the Ballot, are approved.

21. Holders of Claims that are (i) subject to an objection that is filed with the Court on or prior to five (5) days prior to the Voting Deadline (*i.e.,* August 28, 2026); (ii) not entitled to vote on the Plan pursuant to the Solicitation Procedures; or (iii) seek to vote such Claim in an amount other than the amount set forth above (each, a "Disputed Claim") shall be entitled to vote the disputed portion of their Claim only if one of the events as set forth in the Motion and

Solicitation Procedures shall have occurred with respect to such Disputed Claim (each, a "Voting Resolution Event") on or before **September 2, 2026** (the "Voting Resolution Event Deadline").

22. As soon as practicable, and in any event within one (1) business day, after the Voting Resolution Event Deadline, the Claims and Balloting Agent shall provide any party that is permitted to vote its Disputed Claim with a Solicitation Package, including a Ballot. Such parties must then return a completed, properly executed Ballot to the Claims and Balloting Agent so that it is received no later than **September 4, 2026** (unless the Debtors extend the deadline, in their sole discretion, to facilitate a reasonable opportunity for such creditor to vote on the Plan).

23. The Debtors are authorized to make non-substantive changes to the Disclosure Statement, the Plan, the Solicitation Packages, the Combined Notice, the Publication Notice, the Non-Voting Status Package, the Release Opt-Out Forms, the Release Opt-In Forms, the Ballots, and any related documents without further order of the Court, including changes to correct typographical and grammatical errors, if any, and to make conforming changes to the Disclosure Statement, the Plan, and any materials in the Solicitation Packages before distribution.

24. The Debtors reserve the right to modify the Plan in accordance with the terms thereof without further order of the Court in accordance with the procedures set forth in the Plan.

25. The notice and objection procedures set forth in this Order and the Motion constitute good and sufficient notice of the Combined Hearing, commencement of these Chapter 11 Cases, the deadline and procedures for objection to approval of the Solicitation Procedures, adequacy of the Disclosure Statement, and confirmation of the Plan, and no other or further notice shall be necessary.

26. The deadline for the Debtors to file the 2015.3 Reports is 75 days after the Petition Date, subject to further extensions, *provided* that if the Plan is confirmed within 75 days of the Petition Date, such requirement to file the 2015.3 Reports shall be waived.

27. Nothing in this Order shall be construed as a waiver of the right of the Debtors or any other party in interest, as applicable, to object to a proof of claim after the Voting Record Date.

28. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

29. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

30. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

31. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

32. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: July 20, 2026

Christopher M. Lopez

Christopher Lopez
United States Bankruptcy Judge

Exhibit 1

Solicitation Procedures

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: ALEA HOLDINGS US COMPANY, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-90714 (CML) (Jointly Administered)

PLAN SOLICITATION AND VOTING PROCEDURES

On [●], 2026, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") entered an order [Docket No. [●]] (the "Disclosure Statement Order"): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the "Debtors") to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Plan"); (b) conditionally approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Disclosure Statement")[2] as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving these procedures for (i) soliciting, receiving, and tabulating votes on the Plan, (ii) determining eligibility criteria for a Holder to vote on the Plan and (iii) establishing the mechanisms to establish the voting amount of a Claim (collectively, the "Solicitation Procedures").

I. The Voting Record Date.

The Bankruptcy Court has approved July 19, 2026 as the record date for purposes of determining which Holders of Claims in each of Classes 3 and 4 (the "Voting Classes") are entitled to vote on the Plan (the "Voting Record Date").

II. The Voting Deadline.

The Bankruptcy Court has approved **September 2, 2026 at 4:00 p.m.** (prevailing Central Time) as the voting deadline (the "Voting Deadline") for the Plan. The Debtors may extend the

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

[2] Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable.

Voting Deadline, in their discretion, with the consent of the Plan Sponsor and the Consenting Capital Securities Holders (pursuant to the RSA), without further order of the Court. To be counted as votes to accept or reject the Plan, all ballots ("Ballots"), including any Ballots submitted through the E-Ballot Portal (as defined below), must be properly executed, completed, and delivered to the Claims and Balloting Agent (as defined below) as directed on the applicable Ballot (including with respect to any Disputed Claims, as described below).

III. Form, Content, and Manner of Notices.

A. The Solicitation Package.

The following materials shall constitute the solicitation package (the "Solicitation Package"):

a. Disclosure Statement (including the Plan and all other exhibits thereto);

b. a copy of these Solicitation Procedures;

c. the Combined Notice;

d. an appropriate form of Ballot and a pre-addressed, postage pre-paid return envelope; and

e. any additional documents that the Bankruptcy Court has ordered to be made available.

B. Distribution of the Solicitation Package.

The Solicitation Package shall include the Disclosure Statement (including the Plan and all other exhibits thereto), a copy of these Solicitation Procedures, the Combined Notice, and any additional documents that the Bankruptcy Court has ordered to be made available in paper or electronic format (*i.e.*, on a QR code included in the Combined Notice or through the restructuring information website at https://omniagentsolutions.com/AHUSCO), and the Ballots shall be provided in paper format. Any party that receives the materials in electronic format but would prefer paper format may contact Omni Agent Solutions, Inc. (the "Claims and Balloting Agent") by: (a) writing to AHUSCO, *et al*. Ballot Processing c/o Omni Agent Solutions 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367; (b) calling the Debtors' restructuring hotline at (866) 662-2295 (U.S. & Canada toll-free) or (818) 510-4623 (international); or (c) emailing AHUSCOInquiries@OmniAgnt.com (with "AHUSCO Solicitation" in the subject line). Additionally, the Plan, the Disclosure Statement, and other documents are also available for a fee via PACER at https://ecf.txsb.uscourts.gov/ (a PACER account is required).

On **July 23, 2026** (the "Solicitation Commencement Date"), the Debtors shall mail, or cause to be mailed, the Solicitation Package to (a) all Holders of Claims in the Voting Classes who are entitled to vote as described in Section IV.A below, and (b) any Holder who would otherwise be entitled to vote in accordance with Section IV.C below. In addition, the Debtors shall serve, or cause to be served, by hardcopy mail or electronic mail, the Combined Notice upon (i) the Debtors' creditor matrix, (ii) all Holders of Claims of record, (iii) counsel to the Plan Sponsor, (iv) counsel to the Consenting Capital Securities Holders, (v) the U.S. Trustee; and (vi) the Official Committee of Unsecured Creditors, if any, which service will occur on or prior to the Solicitation Deadline.

For purposes of serving the Solicitation Packages, the Debtors may rely on the address information for the Voting Classes as compiled, updated, and maintained by the Claims and Balloting Agent as of the Voting Record Date. The Debtors are not required to re-mail undeliverable Solicitation Packages or other undeliverable solicitation-related notices that were returned marked "undeliverable," "moved—no forwarding address," or otherwise returned, unless the Debtors and/or the Claims and Balloting Agent have been informed in writing by such person of that person's new address seven (7) days prior to the Voting Deadline. The Debtors and the Claims and Balloting Agent are not required to conduct any additional research for updated addresses based on undeliverable Solicitation Packages (including Ballots). The Debtors may also serve parties for whom they have a valid and confirmed e-mail address in an electronic manner.

To avoid duplication and reduce expenses, the Debtors will make every reasonable effort to ensure that any Holder of a Claim who has filed duplicative Claims against a Debtor (whether against the same or multiple Debtors) that are classified under the Plan in the same Voting Class receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim and with respect to that Class as against that Debtor.

C. Non-Voting Status Notices for Unimpaired Classes and Classes Deemed to Reject the Plan.

Certain Holders of Claims that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code, or who are not entitled to vote because they are Unimpaired, or otherwise presumed to accept the Plan under section 1126(f) of the Bankruptcy Code will receive only a Notice of Non-Voting Status, Release Opt-Out Form, and Combined Notice (the "Non-Voting Status Package"). Certain Holders of Claims who are not entitled to vote because they are deemed to reject the Plan under section 1126(g) of the Bankruptcy Code will also receive the Non-Voting Status Package, except that such package will include a Release Opt-In Form instead of a Release Opt-Out Form. Such notice will instruct these Holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots).

For purposes of serving the Non-Voting Status Packages, the Debtors may rely on the address information for the Non-Voting Classes as compiled, updated, and maintained by the Claims and Balloting Agent as of the Voting Record Date. The Debtors are not required to re-mail undeliverable Non-Voting Status Packages that were returned marked "undeliverable," "moved—no forwarding address," or otherwise returned, unless the Debtors and/or the Claims and Balloting Agent have been informed in writing by such person of that person's new address seven (7) days prior to the Voting Deadline. The Debtors and the Claims and Balloting Agent are not required to conduct any additional research for updated addresses based on undeliverable Non-Voting Status Packages. The Debtors may also serve parties for whom they have a valid and confirmed e-mail address in an electronic manner.

IV. Voting and Tabulation Procedures.

A. Holders of Claims Entitled to Vote.

Only the following Holders of Claims in the Voting Classes shall be entitled to vote with regard to such Claims (subject to the Disputed Claim Resolution set forth below in Section IV.C):

a. Holders of Claims in Classes 3 and 4, that are listed in the Debtors' schedules of assets and liabilities (collectively, and as may be amended from time to time, the "Schedules" and those Claims appearing in the Schedules, the "Scheduled Claims") that are not scheduled as contingent, unliquidated or disputed; and

b. Holders of Claims that timely filed a Proof of Claim that supersedes their Scheduled Claims or that asserts a Claim that does not appear in the Schedules.

B. Establishing Claim Amounts for Voting Purposes.

Each Holder of a Claim in a Voting Class shall be entitled to vote the amount of its Claim as of the Voting Record Date, subject to the following procedures:

a. **Prepetition Facility Claims:** The amount of Prepetition Facility Claims in Class 3 for voting purposes only will be determined by reference to the Prepetition Facility Agreement (as defined in the Plan) and those lenders' correspondence as of the Voting Record Date or as otherwise agreed to between the parties.

b. **TruPS Claims:** The amount of TruPS Claims in Class 4 for voting purposes only will be determined by the Liquidation Preference of such Capital Securities held by such Holder as of the Voting Record Date as evidenced on the transfer agent's share register for registered holders and a security position report representing Claims held by Nominees through the Depository Trust Company ("DTC") as of the Voting Record Date.

c. **All Other Filed and Scheduled Claims (to the extent applicable):**

   i. The amount of the Claim agreed upon by the Debtors, as reflected in a court pleading, stipulation, agreement, or other document filed with the Court, in an order of the Court, or in a document executed by the Debtors pursuant to authority granted by the Court;

   ii. The amount of the Claim determined through a Voting Resolution Event (as defined below) in accordance with the resolution procedures set forth herein;

   iii. The amount of the Claim listed in a valid Proof of Claim filed on or before the Voting Deadline as not contingent, not unliquidated, and not disputed, if such Claim is not subject to an objection filed in the Court on or before the date that is five (5) days prior to the Voting Deadline (*i.e.,* August 28, 2026); *provided, however,* that a Proof of Claim filed on or before the

Voting Deadline asserting a wholly contingent, wholly unliquidated, and/or wholly disputed amount (as determined by the Debtors) to which there is no objection filed on or before the date that is five (5) days prior to the Voting Deadline (*i.e.,* August 28, 2026) shall vote in the amount of $1.00;

iv. The amount of the Claim listed in the Schedules as not contingent, not unliquidated, and not disputed as of the Voting Deadline (and not otherwise set forth in a Proof of Claim); *provided, however,* that a Claim listed in the Schedules, and not otherwise set forth in a Proof of Claim, as contingent, unliquidated, or disputed shall vote in the amount of $1.00 (solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code); and

v. In the absence of any of the foregoing and to the extent a Claim is the subject of an objection filed on or before the date that is five (5) days prior to the Voting Deadline (*i.e.,* August 28, 2026), the Claim shall be disallowed for voting purposes, except as otherwise ordered by the Court.

The voting amounts so established shall be for voting tabulation purposes only and shall not be binding for any other purposes on the Debtors, including, without limitation, for purposes of the allowance of, and distribution with respect to, Claims under the Plan.

C. Resolution of Disputed Claims for Voting Purposes; Resolution Event.

Subject to the procedures described immediately above in section IV.B, Holders of Claims that are (i) subject to an objection that is filed with the Court on or prior to five (5) days prior to the Voting Deadline (*i.e.,* August 28, 2026); (ii) not entitled to vote on the Plan pursuant to the procedures described immediately above; or (iii) seek to vote such Claim in an amount other than the amount set forth above (each, a "<u>Disputed Claim</u>") shall be permitted to vote such Disputed Claim only if one of the following shall have occurred with respect to such Disputed Claim (a "<u>Disputed Claim Resolution</u>") on or before **September 2, 2026** (the "<u>Disputed Claim Resolution Deadline</u>"):

a. A stipulation, settlement, or other agreement is executed between the Holder of such Claim and the Debtors allowing the Holder of such Disputed Claim to vote such Disputed Claim in an agreed upon amount.

b. A Holder files with the Court a motion pursuant to Bankruptcy Rule 3018(a) (a "<u>Rule 3018(a) Motion</u>") on or before the Disputed Claim Resolution Deadline seeking temporary allowance of its Disputed Claim for voting purposes in the amount other than set forth in the Schedules or in response to an objection filed by the Debtors.

i. The Debtors request that the Court direct that any Rule 3018(a) Motion must: (i) be made in writing; (ii) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules; (iii) set forth the name of the party asserting the Rule 3018(a) Motion;

(iv) state with particularity the legal and factual bases for the Rule 3018(a) Motion, and (v) be set for hearing at the Combined Hearing.

ii. The Debtors further request that, in the event that the Debtors and such party are unable to resolve any issues raised by the Rule 3018(a) Motion before submitting their voting certification, the Claims and Balloting Agent shall tabulate the vote as if no Rule 3018(a) Motion was filed and shall include in the voting certification representations that such vote was subject to a Rule 3018(a) Motion and whether including such Ballot in the amount sought by the party in the Rule 3018(a) Motion would change the particular Voting Class' acceptance or rejection of the Plan. The Court then shall determine at the Combined Hearing whether the Ballot should be counted as a vote on the Plan and in what amount.

c. The Court otherwise orders the allowance of such Disputed Claim for purposes of voting to accept or reject the Plan.

As soon as practicable, and in any event within one (1) business day, after the Disputed Claim Resolution Deadline, the Claims and Balloting Agent shall provide any party that is permitted to vote its Disputed Claim with a Solicitation Package, including a Ballot. Such parties must then return a completed, properly executed Ballot to the Claims and Balloting Agent so that it is received no later than **September 4, 2026** (unless the Debtors extend the deadline to facilitate a reasonable opportunity for such creditor to vote on the Plan).

D. Voting and Tabulation Procedures.

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtors' right to waive any of the below specified requirements for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Bankruptcy Local Rules:

a. whenever a Holder of Claims casts more than one Ballot voting the same Claims before the Voting Deadline, the latest dated valid Ballot received on or before the Voting Deadline shall be deemed to reflect such creditor's or equity security holder's intent and thus, supersede any previously received Ballot. Following the Voting Deadline, no Ballot may be changed or revoked, absent further order of the Court or as directed by the Debtors.

b. whenever a Holder of Claims casts a Ballot that is properly completed, executed, and timely returned to the Claims and Balloting Agent but does not indicate either an acceptance or rejection of the Plan, the Ballot will not be counted.

c. whenever a Holder of Claims casts a Ballot that is properly completed, executed, and timely returned to the Claims and Balloting Agent but indicates both an acceptance and a rejection of the Plan, the Ballot will not be counted.

d. a Holder shall be deemed to have voted the full amount of its Claim in each Class and shall not be entitled to split its vote within a particular Class or between more than one Debtor. Any such Holder's Ballot that partially accepts and partially rejects the Plan, between the same or multiple Debtors, will not be counted.

e. a Person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a Holder of Claims should indicate such capacity when signing, and if so requested by the Debtors or the Claims and Balloting Agent, must submit proper evidence satisfactory to the Debtors of its authority to so act.

f. a Holder of Claims against more than one Debtor that casts a single Ballot shall have its votes counted separately with respect to each such Debtor.

g. a Holder of Claims in more than one Class must use separate Ballots for each Class of Claims.

h. the Debtors, unless subject to contrary order of the Court, may waive any defects or irregularities as to any particular irregular Ballot at any time, either before or after the Voting Deadline.

i. the following Ballots shall not be counted:

   i. any Ballot received after the Voting Deadline, unless the Debtors shall have granted an extension of the Voting Deadline in writing with respect to such Ballot or waived the late submission;

   ii. any Ballot that is illegible or contains insufficient information to permit the identification of the voting party;

   iii. any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan;

   iv. any Ballot cast by a Person or Entity that is not entitled to vote, even if such individual or Entity holds a Claim in a Voting Class;

   v. any unsigned Ballot, provided that E-Ballots submitted on the E-Ballot Portal will be deemed to contain a legal, valid signature;

   vi. any Ballot containing a vote that the Court determines, after notice and a hearing, was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code; or

vii. any Ballot transmitted to the Claims and Balloting Agent by e-mail or facsimile or other means not specifically approved herein.

Solely with respect to the Holders of TruPS Claims in Class 4, the Court has authorized the Nominees, upon receipt of the Solicitation Packages, to promptly distribute the Solicitation Packages, including the applicable Ballots (or a summary thereof), to Holders of TruPS Claims in Class 4 using one of the following two (2) methods (to be selected by the Nominee) within five (5) business days of receipt of the Solicitation Packages.

a. **Pre-Validated Ballots**: The Nominee may "pre-validate" a Ballot (the "Pre-Validated Ballot") by: (i) signing the applicable Ballot; (ii) indicating on such Ballot the amount of the TruPS Claims held by the Nominee for the Holder of the TruPS Claim, such holder's account number and a medallion guarantee stamp certifying such holder's TruPS Claim amount as of the Voting Record Date; and (iii) forwarding the Pre-Validated Ballot, together with the Solicitation Package, a pre-addressed, postage-paid return envelope addressed to and provided by the Claims and Balloting Agent, and any other materials requested to be forwarded, to such holder for voting. Such holder must then complete the information requested in the Ballot and return the Ballot directly to the Claims and Balloting Agent in the pre-addressed, postage-paid return envelope or by visiting https://omniagentsolutions.com/AHUSCO-Ballots, clicking on the "Balloting" section of the Debtors' website and following the instructions to submit your Ballot, so that it is **RECEIVED** by the Claims and Balloting Agent on or before the Voting Deadline. A list of the holders to whom "pre-validated" Ballots were delivered should be maintained by Nominees for inspection for at least one (1) year from the Voting Deadline.

b. **Master Ballots**: If the Nominee elects not to pre-validate such Ballots, the Nominee may obtain the votes of such holders by forwarding to such holders the applicable unsigned Ballots, together with the Solicitation Package, a pre-addressed, postage-paid return envelope provided by, and addressed to, the Nominee, and other materials requested to be forwarded. Each such holder must then indicate his, her, or its vote on the Ballot, complete the information requested on the Ballot, review the certifications contained on the Ballot, execute the Ballot, and return the Ballot to the Nominee. If it is the accepted practice for a Nominee to collect votes through a VIF, e-mail, or other customary method of communication, such holder shall follow the Nominee's instruction for completing and submitting its vote to the Nominee. After collecting such holders' votes, the Nominee should, in turn, complete a Master Ballot compiling the votes and other information from such holders, execute the Master Ballot, and deliver the Master Ballot to the Claims and Balloting Agent, which may be delivered by visiting https://omniagentsolutions.com/AHUSCO-Ballots, clicking on the "Balloting" section of the Debtors' website and following the instructions to submit your Ballot, so that it is RECEIVED by the Claims and Balloting Agent on or before the Voting Deadline. All Ballots returned by such holders should either be forwarded to the Claims and Balloting Agent (along with the Master Ballot) or retained by the Nominees for inspection for at least one (1) year from the Voting Deadline. THE NOMINEES SHOULD ADVISE THE HOLDERS OF TRUPS CLAIMS IN CLASS 4 TO RETURN THEIR BALLOTS TO THE NOMINEE BY A DATE CALCULATED BY THE NOMINEE TO ALLOW IT TO PREPARE AND RETURN THE MASTER BALLOT TO THE CLAIMS AND BALLOTING AGENT SO THAT IT IS RECEIVED BY THE CLAIMS AND BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE.

V. Amendments to the Plan and Solicitation and Voting Procedures

The Debtors reserve the right, with the consent of the Plan Sponsor and the Consenting Capital Securities Holders (pursuant to the RSA), to make non-substantive or immaterial changes to the Disclosure Statement, Plan, Ballots, Combined Notice, and related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors, if any, and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Package before their distribution.

<u>Exhibit 2</u>

Combined Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ALEA HOLDINGS US COMPANY, *et al.*,[1]	Case No. 26-90714 (CML)
Debtors.	(Jointly Administered)

NOTICE OF (I) HEARING ON THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE JOINT PLAN OF REORGANIZATION, (II) DEADLINE TO CAST VOTES TO ACCEPT OR REJECT THE PLAN, AND (III) NOTICE OF OBJECTION AND OPT OUT RIGHTS

The above-captioned debtors and debtors in possession (collectively, the "Debtors") each commenced a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") on July 19, 2026 (the "Petition Date").

On the Petition Date, the Debtors filed with the Bankruptcy Court the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as amended, supplemented, or otherwise modified from time to time, the "Plan") and the proposed disclosure statement (as amended, supplemented, or otherwise modified from time to time, the "Disclosure Statement") pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained upon request of the Debtors' proposed counsel at the address specified below and are on file with the Clerk of the Court, 515 Rusk St., Houston, Texas 77002, where they are available for review between the hours of 8:00 a.m. to 5:00 p.m. (prevailing Central Time). The Plan and the Disclosure Statement also are available for inspection, for a fee, at https://pacer.gov (account required) or, free of charge, on the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO.[2]

A hearing on confirmation of the Plan and the adequacy of the Disclosure Statement (the "Combined Hearing") will be held before the Honorable Christopher M. Lopez, United States

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

[2] Capitalized terms used but not defined herein have the meanings given to them in the Plan or the Disclosure Statement, as applicable. The statements contained herein are summaries of the provisions contained in the Plan and the Disclosure Statement and do not purport to be precise or complete statements of all the terms and provisions of the Plan or the documents referred to therein. To the extent there is a discrepancy between the terms herein and the Plan or the Disclosure Statement, the Plan or the Disclosure Statement, as applicable, shall govern and control. For a more detailed description of the Plan, please refer to the Disclosure Statement.

Bankruptcy Judge, in Courtroom 402 of the United States Bankruptcy Court, 515 Rusk Street Houston, Texas 77002, on **September 10, 2026, at [●] [a.m./p.m.] (prevailing Central Time)**, to consider the adequacy of the Disclosure Statement, any objections to the Disclosure Statement, confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Bankruptcy Court.

Please be advised that you may participate at the hearing either in person or by an audio or video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Please be advised: the Combined Hearing may be continued from time to time by the Bankruptcy Court or the Debtors **without further notice** other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on all parties entitled to notice.

Critical Information Regarding Voting on the Plan

Voting Record Date. The voting record date was July 19, 2026, except as otherwise provided in the Solicitation Procedures (the "Voting Record Date"), which is the date for determining which Holders of Claims in Classes 3 and 4 are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on **September 2, 2026 at 4:00 p.m. (prevailing Central Time)** (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you **must**: (a) follow the instructions carefully; (b) complete **all** of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is **actually received** by the Debtors' claims, noticing, and solicitation agent Omni Agent Solutions, Inc. (the "Claims and Balloting Agent"), on or before the Voting Deadline. **A failure to follow such instructions may disqualify your vote**.

Critical Information Regarding Release Opt-Out Options and Objecting to the Plan

Article IX of the Plan contains release, exculpation, and injunction provisions, and Article IX.C contains a Third Party Release. Thus, you are advised to review and consider the Plan carefully because your rights might be affected thereunder.

All Holders of Claims, other than Holders of Claims in Class 6, that do not (a) elect to opt out of the Third Party Release contained in Article IX.C of the Plan; or (b) timely file with the Bankruptcy Court on the docket of the Chapter 11 Cases an objection to the Third Party Releases contained in Article IX.C of the Plan that is not resolved before confirmation will be deemed to have expressly, unconditionally, generally, individually, and collectively consented to the Third Party Release and discharge of all Claims and Causes of Action against the Debtors and the Released Parties. Please be advised that your decision to opt out

does not affect the amount of distribution you will receive under the Plan. Specifically, your recovery under the Plan will be the same if you opt out.
All Holders of Claims in Class 6 that elect to opt in to the Third Party Release contained in Article IX.C of the Plan will be deemed to have expressly, unconditionally, generally, individually, and collectively consented to the Third-Party Release and discharge of all claims and causes of action against the Debtors and the Released Parties. Please be advised that your decision to opt in does not affect the amount of distribution you will receive under the Plan. Specifically, your recovery under the Plan will be the same if you do not opt in.

Article IX.B of the Plan contains the following Debtor Releases:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to Section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy and receipt of which are hereby confirmed, to the fullest extent allowed by applicable Law, each Released Party is hereby deemed conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by each and all of the Debtors, their Estates, and the Reorganized Debtors, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all claims and Causes of Action, and liabilities whatsoever, including any derivative claims, asserted by or assertable on behalf of any of the Debtors, their Estates, or the Reorganized Debtors, as applicable, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that the Debtors, their Estates, or the Reorganized Debtors would have been legally entitled to assert in their own right, whether individually or collectively, or on behalf of the Holder of any Claim against, or Interest in, a Debtor or other Entity, or that any Holder of any Claim against, or Interest in, a Debtor or other Entity could have asserted on behalf of the Debtors, their Estates, or the Reorganized Debtors, based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters.

Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, (b) Retained Causes of Action, or (c) any Claim or Causes of Action arising from any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan and, further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (a) in exchange for the good and valuable consideration provided by the Released Parties; (b) a good faith settlement and compromise of the claims or Causes of Action released by the Debtor Release; (c) in the best

interests of the Debtors, the Estates, and all Holders of Claims and Interests; (d) fair, equitable, and reasonable; (e) given and made after reasonable investigation by the Debtors and after due notice and opportunity for hearing; and (f) a bar to any of the Debtors, their Estates, or the Debtors after the Effective Date, as Reorganized Debtors, asserting any claim or Cause of Action released pursuant to the Debtor Release.

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: *A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.* Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended

to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-Party Release.

Article IX.D of the Plan contains the following Exculpations:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, to the fullest extent permissible under applicable Law and without affecting or limiting either the Debtor Releases or the Third-Party Release, and except as otherwise specifically provided in the Plan or the Confirmation Order, no Exculpated Party shall have or incur liability for, and each Exculpated Party hereby is exculpated from any Claim or Cause of Action related to, any act or omission in connection with, relating to, or arising out of the negotiation, solicitation, confirmation, execution, or implementation (to the extent on or prior to the Effective Date) of, as applicable, the Debtor-Related Matters except for claims related to any act or omission that is determined in a Final Order by a court of competent jurisdiction to have constituted fraud, willful misconduct, or gross negligence, but in all respects such Entities shall be entitled to reasonably rely on the advice of counsel with respect to their duties and responsibilities pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, an Exculpated Party shall be entitled to

exculpation solely for actions taken from the Petition Date through the Effective Date, and the exculpation set forth above does not exculpate (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; or (b) any Retained Causes of Action.

Article IX.E of the Plan contains the following Injunction:

Except as otherwise expressly provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Persons or Entities who have held, hold, or may hold Claims, Interests, or Causes of Action and liabilities whatsoever, including any derivative claims, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or noncontingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in law (or any applicable rule, statute, regulation, treaty, right, duty or requirement), equity, contract, tort, or otherwise, asserted or assertable on behalf of any of the Debtors, their Estates, or the Reorganized Debtors, as applicable, that have been released, settled, or are subject to exculpation are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Exculpated Parties, or the Released Parties:

(a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or the Estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind, except to the extent such assertions are used as a defense to Claims or Causes of Action by the Debtors arising prior to the Effective Date, against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless such Holder has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a Claim or Interest or otherwise that such Holder asserts, has, or intends to preserve any right of setoff pursuant to applicable Law or otherwise; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, compromised, or settled pursuant to the Plan.

No Person or Entity may commence or pursue a Claim or Cause of Action, as applicable, of any kind against the Debtors, the Reorganized Debtors, or the Exculpated Parties, as applicable, that relates to or is reasonably likely to relate to any act or omission in connection with, relating to, or arising out of a Claim or Cause of Action, as applicable, subject to Article IX.B, Article IX.C, Article IX.D, and Article IX.E hereof, without the

Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action, as applicable, represents a colorable Claim of any kind, and (ii) specifically authorizing such Person or Entity to bring such Claim or Cause of Action, as applicable, against any such Debtor, Reorganized Debtor, Exculpated Party, or Released Party, as applicable; *provided*, that the foregoing shall only apply to Claims or Causes of Actions brought against a Released Party if such Person or Entity bringing such Claim or Cause of Action is a Releasing Party.

The Bankruptcy Court will have sole and exclusive jurisdiction to adjudicate the underlying colorable Claim or Causes of Action. Upon entry of the Confirmation Order, all Holders of Claims and Interests and their respective current and former employees, agents, officers, directors, managers, principals, and direct and indirect Affiliates, in their capacities as such, shall be enjoined from taking any actions to interfere with the implementation or Consummation of the Plan.

Each Holder of an Allowed Claim or Allowed Interest, as applicable, by accepting, or being eligible to accept, distributions under or Reinstatement of such Allowed Claim or Allowed Interest, as applicable, pursuant to the Plan, shall be deemed to have consented to the injunction provisions set forth herein.

Article I of the Plan contains the following definitions:

"Related Party" means with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"Released Party" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); provided, that in each case an Entity shall not be a Released Party if it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed

on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"Releasing Party" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

Objection Deadline. The deadline for filing objections to final approval of the Disclosure Statement and confirmation of the Plan is **September 2, 2026 at 4:00 p.m., prevailing Central Time** (the "Objection Deadline"). All objections to the relief sought at the Combined Hearing **must**: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and any orders of the Court; (c) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (d) be filed with the Bankruptcy Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before the Objection Deadline:

Debtors	Counsel to the Debtors
Alea Holdings US Company 242 Trumbull Street, Suite 204 Hartford, CT 06103	**Sidley Austin LLP** 1000 Louisiana Street, Suite 5900 Houston, TX 77002 Attn: Duston K. McFaul Email: dmcfaul@sidley.com *and* 787 Seventh Avenue New York, New York 10019 Attn: Ameneh Bordi Email: abordi@sidley.com

United States Trustee
Office of The United States Trustee 515 Rusk St #3516, Houston, TX 77002 Attn: Ha Nguyen

Additional Information

Obtaining Solicitation Materials. If you would like to obtain a copy of the Disclosure Statement Order, the Plan and Disclosure Statement, the Solicitation Procedures or related documents, such materials are available free of charge by: (a) accessing the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO; (b) writing to AHUSCO, *et al*. Ballot Processing c/o Omni Agent Solutions 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367; (c) calling (866) 662-2295 (U.S. & Canada toll-free) or (818) 510-4623 (international); or (d) emailing AHUSCOInquiries@OmniAgnt.com (with "AHUSCO Solicitation" in the subject line). In addition, the Disclosure Statement, Plan, and any pleadings are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court's website: https://ecf.txsb.uscourts.gov/. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: https://pacer.uscourts.gov/.

You may also access electronic copies of the Plan, Disclosure Statement, and any other solicitation materials via the QR Code below. Please be advised that Omni cannot provide legal advice.

[INSERT QR CODE]

Binding Nature of the Plan: **If confirmed, the Plan shall bind all Holders of Claims and Interests to the maximum extent permitted by applicable law, whether or not such Holder will receive or retain any property or interest in property under the Plan, has filed a Proof of Claim in the chapter 11 cases or failed to vote to accept or reject the Plan or voted to reject the Plan.**

Dated: [●], 2026
Houston, Texas

/s/ *[Draft]*

SIDLEY AUSTIN LLP
Duston K. McFaul (TX Bar No. 24003309)
1000 Louisiana Street, Suite 5900
Houston, Texas 77002
Telephone: (713) 495-4500
Facsimile: (713) 495-7799
Email: dmcfaul@sidley.com

and

Stephen E. Hessler (*pro hac vice* pending)
Ameneh Bordi (*pro hac vice* pending)
Jonathan E. Mitnick (*pro hac vice* pending)
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: shessler@sidley.com
abordi@sidley.com
jemitnick@sidley.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit 3

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Case No. 26-90714 (CML), (Jointly Administered)

In re: ALEA HOLDINGS US COMPANY, et al., as Debtors.

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

NOTICE OF (I) HEARING ON THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE JOINT PLAN OF REORGANIZATION, (II) DEADLINE TO CAST VOTES TO ACCEPT OR REJECT THE PLAN, AND (III) NOTICE OF OBJECTION AND OPT OUT RIGHTS

On July 19, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court").

On the Petition Date, the Debtors filed with the Bankruptcy Court the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as amended, supplemented, or otherwise modified from time to time, the "Plan") and the proposed disclosure statement (as amended, supplemented, or otherwise modified from time to time, the "Disclosure Statement") pursuant to sections 1125 and 1126(b) of the Bankruptcy Code title 11 of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained upon request of the Debtors' proposed counsel at the address specified below and are on file with the Clerk of the Court, 515 Rusk, Houston, Texas 77002, where they are available for review between the hours of 8:00 a.m. to 5:00 p.m. (prevailing Central Time). The Plan and the Disclosure Statement also are available for inspection, for a fee, at https://pacer.gov (account required) or, free of charge, on the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO.

A hearing on confirmation of the Plan and the adequacy of the Disclosure Statement (the "Combined Hearing") will be held before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in Courtroom [●] of the United States Bankruptcy Court, 515 Rusk Street Houston, Texas 77002, on **September 10, 2026, at [●] [a.m./p.m.], prevailing Central Time**, to consider the adequacy of the Disclosure Statement, any objections to the Disclosure Statement, confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Bankruptcy Court.

Please be advised that you may participate at the hearing either in person or by an audio or video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting. Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to notice.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The Voting Record Date is July 19, 2026, which is the date for determining which Holders of Claims in the Voting Classes are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is **September 2, 2026 at 4:00 p.m. (prevailing Central Time)**. If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan you must: (a) follow the instructions on the Ballot carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions on the Ballot so that it is actually received by the Debtors' claims, noticing and solicitation agent (the "Claims and Balloting Agent"), Omni Agent Solutions, Inc., on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

Plan Objection Deadline. Objections (each, an "Objection"), if any, to the Plan or the Disclosure Statement must: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and any orders of the Court; (c) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (d) be filed with the Bankruptcy Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **September 2, 2026 at 4:00 p.m. (prevailing Central Time)**: (a) the Debtors, Alea Holdings US Company, 242 Trumbull Street, Suite 204 Hartford, CT 06103; (b) counsel to the Debtors, Sidley Austin LLP, (i) 1000 Louisiana Street, Suite 5900, Houston, TX 77002 (Attn: Duston K. McFaul; Email: dmcfaul@sidley.com) and (ii) 787 Seventh Avenue, New York, New York 10019 (Attn: Ameneh Bordi; Email: abordi@sidley.com); and (c) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Ha Nguyen).

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.C CONTAINS A THIRD PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS, OTHER THAN HOLDERS OF CLAIMS IN CLASS 6, THAT DO NOT (A) ELECT TO OPT OUT OF THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN; OR (B) TIMELY FILE WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE THIRD PARTY RELEASES CONTAINED IN ARTICLE IX.C OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE THIRD PARTY RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. PLEASE BE ADVISED THAT YOUR DECISION TO OPT OUT DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

ALL HOLDERS OF CLAIMS IN CLASS 6 THAT ELECT TO OPT IN TO THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE THIRD-PARTY RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. PLEASE BE ADVISED THAT YOUR DECISION TO OPT IN DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU DO NOT OPT IN.

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: *A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.* Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-

Party Release.

Article I of the Plan contains the following definitions:

"Related Party" means, with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"Released Party" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); *provided*, that in each case an Entity shall not be a Released Party if it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"Releasing Party" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party

Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

Additional Information

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS IN ARTICLE IX OF THE PLAN, AS YOUR RIGHTS MIGHT BE AFFECTED.

Capitalized terms used but not defined herein have the meanings given to them in the Plan or the Disclosure Statement, as applicable. The statements contained herein are summaries of the provisions contained in the Plan and the Disclosure Statement and do not purport to be precise or complete statements of all the terms and provisions of the Plan or the documents referred therein. To the extent there is a discrepancy between the terms herein and the Plan or the Disclosure Statement, the Plan or the Disclosure Statement, as applicable, shall govern and control. For a more detailed description of the Plan, please refer to the Disclosure Statement.

Exhibit 4-A

Form of Class 3 Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: ALEA HOLDINGS US COMPANY, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-90714 (CML) (Jointly Administered)

BALLOT FOR VOTING TO ACCEPT OR
REJECT THE JOINT PLAN OF REORGANIZATION FOR
ALEA HOLDINGS US COMPANY AND ITS DEBTOR AFFILIATES

HOLDERS OF CLASS 3 CLAIMS (PREPETITION FACILITY CLAIMS) SHOULD READ THIS ENTIRE BALLOT BEFORE COMPLETING.

FOR YOUR VOTE TO BE COUNTED, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY THE CLAIMS AND BALLOTING AGENT BY 4:00 P.M. (PREVAILING CENTRAL TIME) ON SEPTEMBER 2, 2026 (THE "VOTING DEADLINE"). IF THIS BALLOT IS NOT PROPERLY COMPLETED, EXECUTED, AND RECEIVED BY THE CLAIMS AND BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, THEN THE VOTES TRANSMITTED BY THIS BALLOT WILL NOT BE COUNTED.

YOU CAN OBTAIN COPIES IN PAPER FORMAT OF ANY SOLICITATION MATERIALS (A) FREE OF CHARGE BY (I) ACCESSING THE DEBTOR'S RESTRUCTURING WEBSITE AT HTTPS://OMNIAGENTSOLUTIONS.COM/AHUSCO; (II) WRITING TO AHUSCO, *ET AL*. BALLOT PROCESSING, C/O OMNI AGENT SOLUTIONS, 5955 DE SOTO AVE., SUITE 100 WOODLAND HILLS, CA 91367; (III) CALLING (866) 662-2295 (TOLL FREE) OR (818) 510-4623 (INTERNATIONAL) AND REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION GROUP; OR (IV) EMAILING AHUSCOINQUIRIES@OMNIAGNT.COM OR (B) FOR A FEE VIA PACER AT HTTPS://ECF.TXSB.USCOURTS.GOV/.

Alea Holdings US Company ("AHUSCO"), and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases, are soliciting votes with respect to the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company*

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

and Its Debtor Affiliates [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Plan"). The United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") has conditionally approved that certain *Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Disclosure Statement") as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2026 [Docket No. [●]] (the "Disclosure Statement Order").[2] Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You are receiving this Class 3 Ballot because you are a Holder of a Class 3 Claim (Prepetition Facility Claims) as of July 19, 2026 (the "Voting Record Date"). Under the terms of the Plan, Holders of Class 3 Claims (Prepetition Facility Claims) are entitled to vote to accept or reject the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot by **4:00 p.m. (prevailing Central Time) on September 2, 2026 (the "Voting Deadline").**

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.C CONTAINS A THIRD-PARTY RELEASE. INCLUDED IN ITEM 3 OF THIS CLASS 3 CLAIMS (PREPETITION FACILITY CLAIMS) BALLOT IS A RELEASE OPT-OUT RELATED TO THE THIRD-PARTY RELEASE BY HOLDERS OF CLAIMS SET FORTH IN ARTICLE IX.C OF THE PLAN. YOU ARE DEEMED TO HAVE CONSENTED TO THE RELEASES BY HOLDERS OF CLAIMS UNLESS YOU (A) (I) CHECK THE RELEASE OPT-OUT BOX OF THIS BALLOT; (II) COMPLETE THE CERTIFICATION IN ITEM 4 OF THIS BALLOT; AND (III) RETURN THIS BALLOT SO THAT IT IS ACTUALLY RECEIVED NO LATER THAN THE VOTING DEADLINE, OR (B) TIMELY FILE AN OBJECTION TO THE RELEASES BY HOLDERS OF CLAIMS. BY ELECTING TO OPT OUT OF THE RELEASE SET FORTH IN ARTICLE IX.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH. PLEASE BE ADVISED THAT YOUR DECISION TO OPT OUT DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

Your rights are further described in the Plan and Disclosure Statement and related materials, which were included in the package (the "Solicitation Package") you are receiving with this Class 3 Claim Ballot. If you would like paper copies of the Plan and Disclosure Statement and other Solicitation Materials, or if you need to obtain additional Solicitation Packages, you may

[2] Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Plan, Disclosure Statement, or Disclosure Statement Order, as applicable.

obtain them (a) at no charge from Omni Agent Solutions, Inc. (the "Claims and Balloting Agent") by: (i) accessing the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO; (ii) writing to AHUSCO, *et al*. Ballot Processing c/o Omni Agent Solutions 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367; (iii) calling (866) 662-2295 (U.S. & Canada toll-free) or (818) 510-4623 (international) and requesting to speak with a member of the solicitation group; or (iv) emailing AHUSCOInquiries@OmniAgnt.com; or (b) for a fee via PACER at https://ecf.txsb.uscourts.gov/.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan, opting out of the Releases by Holders of Claims, and making certain certifications with respect to the Plan. If you believe you have received this Class 3 Claim Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Claims and Balloting Agent immediately at the address or telephone number set forth above.

You should review the Disclosure Statement and the Plan and the instructions contained herein before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 3 (Prepetition Facility Claims) under the Plan. If you hold Claims in more than one Class, you will receive a ballot for each Class in which you are entitled to vote. **THE DEBTORS AND THE CLAIMS AND BALLOTING AGENT ARE NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE**.

PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:

Via Paper Ballot. Complete, sign, and date this Ballot and return it (with an original signature) promptly in the envelope provided or:

If by First Class mail, overnight mail, courier service or hand delivery:

AHUSCO, *et al*. Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

Via E-Ballot Portal. Submit your Ballot via the Claims and Balloting Agent's online portal (the "E-Ballot Portal"), by visiting https://omniagentsolutions.com/AHUSCO-Ballots. **Click on the "Balloting" tab of the Debtors' website, select "Submit E-Ballot" and follow the instructions to submit your Ballot.**

Holders of Claims who cast a Ballot using the Balloting Agent's online portal should NOT also submit a paper Ballot.

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder of a Class 3 Claim in the following aggregate unpaid principal amount:

Voting Class	Description	Amount
Class 3	Prepetition Facility Claim	$[●]

Item 2. Vote on Plan.

The Holder of the Class 3 Claim set forth in Item 1 votes to (please check only one box):

☐ **ACCEPT** (vote FOR) the Plan	☐ **REJECT** (vote AGAINST) the Plan

Item 3. Important information regarding the Third Party Release and Opt Out Rights.

REGARDLESS OF WHETHER YOU VOTE TO ACCEPT OR REJECT THE PLAN, OR DO NOT VOTE AT ALL, YOU SHALL BE A "RELEASING PARTY" UNDER THE PLAN, AND YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD-PARTY RELEASE PROVISIONS CONTAINED IN THE PLAN UNLESS YOU CHECK THE RELEASE OPT-OUT BOX BELOW AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING DEADLINE. PLEASE BE ADVISED THAT YOUR DECISION TO OPT OUT DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

The Holder of the Class 3 Claim against the Debtors set forth in Item 1 elects to:
☐ **OPT OUT** of the Third Party Release set forth in Article IX.C of the Plan

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or

otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: *A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.* Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes

by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-Party Release.

Article I of the Plan contains the following definitions:

"<u>Related Party</u>" means, with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"<u>Released Party</u>" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); provided, that in each case an Entity shall not be a Released Party if it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"<u>Releasing Party</u>" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests

whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

Item 4. Certifications

By Signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

1. that as of the Voting Record Date, the undersigned is either: (a) the Holder of the Class 3 Claim being voted or (b) an authorized signatory of such Holder;

2. that it has received the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

3. that it has cast the same vote with respect to all Class 3 Claims held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

4. that no other Ballots with respect to the amount of the Class 3 Claim identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim(s), then any such Ballots dated earlier are hereby revoked;

5. it acknowledges that a vote to accept the Plan constitutes an acceptance of the treatment of the Class 3 Claim held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

6. that it understands and, if accepting the Plan, agrees with the treatment provided under the Plan for the Class 3 Claim held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

7. that it understands that, if it does not complete the Release Opt-Out in Item 3, it or the Holder on whose behalf it is submitting this Ballot, as applicable, shall be a "Releasing Party" under the Plan (unless such Holder is already a "Releasing Party" by virtue of being a "Released Party");

8. that it acknowledges and understands that (a) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class and (b) any Class of Claims that does not have a Holder of an Allowed Claim or a Claim temporarily allowed by the Bankruptcy Court as of the date of the Combined Hearing may be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code; and

9. that it acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary and that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes.

Name of Holder: ____
(Print or Type)

Signature: ____

Name of Signatory:[3]
____
(If other than Holder)

Title: ____

Address: ____
____
____

Telephone Number: ____

Email: ____

Date Completed: ____

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN ACCORDANCE WITH ONE OF THE APPROVED SUBMISSION METHODS DESCRIBED ABOVE. YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE, WHICH IS <u>4:00 P.M. PREVAILING CENTRAL TIME ON SEPTEMBER 2, 2026.</u>

IF THE CLAIMS AND BALLOTING AGENT DOES NOT *ACTUALLY RECEIVE* THIS BALLOT BY SEPTEMBER 2, 2026 AT 4:00 P.M. (PREVAILING CENTRAL TIME), AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE

[3] If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing. You may be required to provide additional information or documentation with respect to such relationship.

TRANSMITTED BY THIS BALLOT MAY BE COUNTED TOWARD CONFIRMATION OF THE PLAN ONLY IN THE DISCRETION OF THE DEBTORS.

Instructions for Completing Ballots

1. The Debtors are soliciting the votes of Holders of Claims with respect to the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the Holders of Claims of at least two-thirds in total dollar amount and more than one-half in number of Claims that actually vote on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. The Bankruptcy Court may confirm the Plan and thereby bind you by the terms of the Plan. Please review the Disclosure Statement for more information.

3. To ensure your Ballot is counted, you **must** complete and submit this Ballot as instructed herein. **Ballots will not be accepted by electronic mail or facsimile.**

4. If you believe you have received the wrong Ballot, you should contact the Claims and Balloting Agent immediately at the address, telephone number, or email address set forth below.

5. **Use of Ballot**. To ensure that your Ballot is counted, you must: (a) complete your Ballot in accordance with these instructions; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) clearly sign and submit your Ballot as instructed herein.

6. Your Ballot **must** be returned to the Claims and Balloting Agent so as to be actually received by the Claims and Balloting Agent on or before the Voting Deadline. The Voting Deadline is **4:00 p.m. (prevailing Central Time) on September 2, 2026**.

7. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may be counted only in the sole and absolute discretion of the Debtors. Additionally, the following Ballots will not be counted:

a. any Ballot that partially rejects and partially accepts the Plan;

b. Ballots sent to the Debtors, the Debtors' agents (other than the Claims and Balloting Agent), or to the Debtors' financial or legal advisors, and if so sent will not be counted;

c. any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;

d. Ballots sent by electronic mail or facsimile;

e. any Ballot cast by a person who does not hold, or represent a person that holds, a Claim in Class 3 (Prepetition Facility Claims);

f. any Ballot submitted by a Holder not entitled to vote pursuant to the Plan;

g. any unsigned Ballot (for the avoidance of doubt, Ballots validly submitted through the E-Ballot Portal will be deemed signed);

h. any non-original Ballot (for the avoidance of doubt, Ballots validly submitted through the E-Ballot Portal will be deemed original); and/or

i. any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.

8. The method of delivery of Ballots to the Claims and Balloting Agent is at the election and risk of each Holder of a Class 3 Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Claims and Balloting Agent actually receives the originally executed Ballot. In all cases, Holders should allow sufficient time to assure timely delivery.

9. If multiple Ballots are received from the same Holder of a Class 3 Claim prior to the Voting Deadline, the latest, timely received, and properly completed Ballot will supersede and revoke any earlier received Ballots.

10. You must vote all of your Class 3 Claims either to accept or reject the Plan and may not split your vote.

11. This Ballot does **not** constitute, and shall not be deemed to be, (a) a Proof of Claim or (b) an assertion or admission of a Claim.

12. **Please be sure to sign and date your Ballot**. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Claims and Balloting Agent, the Debtors, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THESE VOTING INSTRUCTIONS, OR THE PROCEDURES FOR VOTING, PLEASE CALL THE CLAIMS AND BALLOTING AGENT AT:

U.S. & CANADA TOLL FREE: (866) 662-2295

INTERNATIONAL: (818) 510-4623

EMAIL: AHUSCOINQUIRIES@OMNIAGNT.COM

PLEASE SUBMIT YOUR BALLOT PROMPTLY

IF THE CLAIMS AND BALLOTING AGENT DOES NOT ACTUALLY RECEIVE THIS BALLOT ON OR BEFORE THE VOTING DEADLINE, WHICH IS ON SEPTEMBER 2, 2026 AT 4:00 P.M. PREVAILING CENTRAL TIME, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED HEREBY MAY BE COUNTED ONLY IN THE DISCRETION OF THE DEBTORS.

Exhibit 4-B

Form of Beneficial Holder Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: ALEA HOLDINGS US COMPANY, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-90714 (CML) (Jointly Administered)

BALLOT FOR VOTING TO ACCEPT OR REJECT THE JOINT PLAN OF REORGANIZATION FOR ALEA HOLDINGS US COMPANY AND ITS DEBTOR AFFILIATES

HOLDERS OF CLAIMS IN CLASS 4 (TRUPS CLAIMS) SHOULD READ THIS ENTIRE BALLOT BEFORE COMPLETING.

FOR YOUR VOTE TO BE COUNTED, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY YOUR NOMINEE (AS DEFINED HEREIN) TO PERMIT YOUR NOMINEE SUFFICIENT TIME TO DELIVER YOUR VOTES TO THE CLAIMS AND BALLOTING AGENT BY 4:00 P.M. (PREVAILING CENTRAL TIME) ON SEPTEMBER 2, 2026 (THE "VOTING DEADLINE"). PLEASE CONFER WITH YOUR NOMINEE DIRECTLY REGARDING THE DEADLINE TO SUBMIT YOUR BALLOT. IF THIS BALLOT IS NOT PROPERLY COMPLETED, EXECUTED, AND RECEIVED BY THE CLAIMS AND BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, THEN THE VOTES TRANSMITTED BY THIS BALLOT WILL NOT BE COUNTED.

YOU CAN OBTAIN COPIES IN PAPER FORMAT OF ANY SOLICITATION MATERIALS (A) FREE OF CHARGE BY (I) ACCESSING THE DEBTOR'S RESTRUCTURING WEBSITE AT HTTPS://OMNIAGENTSOLUTIONS.COM/AHUSCO; (II) WRITING TO AHUSCO, *ET AL*. BALLOT PROCESSING, C/O OMNI AGENT SOLUTIONS, 5955 DE SOTO AVE., SUITE 100 WOODLAND HILLS, CA 91367; (III) CALLING (866) 662-2295 (TOLL FREE) OR (818) 510-4623 (INTERNATIONAL) AND REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION GROUP; OR (IV) EMAILING AHUSCOINQUIRIES@OMNIAGNT.COM OR (B) FOR A FEE VIA PACER AT HTTPS://ECF.TXSB.USCOURTS.GOV/.

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

Alea Holdings US Company ("AHUSCO"), and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases, are soliciting votes with respect to the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Plan"). The United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") has conditionally approved that certain *Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Disclosure Statement") as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2026 [Docket No. [●]] (the "Disclosure Statement Order").[2] Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You are receiving this Class 4 Ballot because your Nominee has identified you as a Beneficial Holder of a Class 4 Claim as of July 19, 2026 (the "Voting Record Date"). Under the terms of the Plan, Holders of Claims in Class 4 are entitled to vote to accept or reject the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the broker, bank, commercial bank, trust company, dealer, or other agent or nominee that holds your claim in "street name" (your "Nominee") with sufficient time for your Nominee to include your vote on a Master Ballot that your Nominee can return to the Claims and Balloting Agent, so that the Claims and Balloting Agent actually receives the Master Ballot by **4:00 p.m. (prevailing Central Time) on September 2, 2026 (the "Voting Deadline").**

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.C CONTAINS A THIRD-PARTY RELEASE. INCLUDED IN ITEM 3 OF THIS CLASS 4 CLAIM BALLOT IS A RELEASE OPT-OUT RELATED TO THE THIRD-PARTY RELEASE BY HOLDERS OF CLAIMS SET FORTH IN ARTICLE IX.C OF THE PLAN. YOU ARE DEEMED TO HAVE CONSENTED TO THE RELEASES BY HOLDERS OF CLAIMS UNLESS YOU (A) (I) CHECK THE RELEASE OPT-OUT BOX OF THIS BALLOT; (II) COMPLETE THE CERTIFICATION IN ITEM 4 OF THIS BALLOT; AND (III) RETURN THIS BALLOT SO THAT IT IS ACTUALLY RECEIVED NO LATER THAN THE VOTING DEADLINE, OR (B) TIMELY FILE AN OBJECTION TO THE RELEASES BY HOLDERS OF CLAIMS. BY ELECTING TO OPT OUT OF THE RELEASE SET FORTH IN ARTICLE IX.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH. PLEASE BE ADVISED THAT YOUR DECISION TO OPT OUT DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

---

[2] Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Plan, Disclosure Statement, or Disclosure Statement Order, as applicable.

Your rights are further described in the Plan and Disclosure Statement and related materials, which were included in the package (the "Solicitation Package") you are receiving with this Class 4 Claim Ballot. If you would like paper copies of the Plan and Disclosure Statement and other Solicitation Materials, or if you need to obtain additional Solicitation Packages, you may obtain them (a) at no charge from Omni Agent Solutions, Inc. (the "Claims and Balloting Agent") by: (i) accessing the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO; (ii) writing to AHUSCO, *et al*. Ballot Processing c/o Omni Agent Solutions 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367; (iii) calling (866) 662-2295 (toll-free) or (818) 510-4623 (international) and requesting to speak with a member of the solicitation group; or (iv) emailing AHUSCOInquiries@OmniAgnt.com; or (b) for a fee via PACER at https://ecf.txsb.uscourts.gov/.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan, opting out of the Releases by Holders of Claims, and making certain certifications with respect to the Plan. If you believe you have received this Class 4 Claim Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Claims and Balloting Agent immediately at the address, or telephone number set forth above.

You should review the Disclosure Statement and the Plan and the instructions contained herein before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 4 under the Plan. If you hold Claims in more than one Class, you will receive a ballot for each Class in which you are entitled to vote. **THE DEBTORS AND THE CLAIMS AND BALLOTING AGENT ARE NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE**.

FOLLOW THE INSTRUCTIONS PROVIDED BY YOUR NOMINEE

IF YOU ARE DIRECTED BY YOUR NOMINEE TO SUBMIT THE BENEFICIAL HOLDER BALLOT TO THE NOMINEE VIA ELECTRONIC MEANS, SUCH INSTRUCTIONS TO YOUR NOMINEE SHALL HAVE THE SAME EFFECT AS IF YOU HAD COMPLETED AND RETURNED A PHYSICAL BENEFICIAL HOLDER BALLOT TO YOUR NOMINEE, INCLUDING ALL CERTIFICATIONS.

IF YOU RECEIVED A RETURN ENVELOPE ADDRESSED TO YOUR NOMINEE, IN ORDER FOR YOUR VOTE TO BE COUNTED, YOU MUST FOLLOW THE DIRECTIONS OF YOUR NOMINEE AND ALLOW SUFFICIENT TIME FOR YOUR NOMINEE TO RECEIVE YOUR VOTE AND TRANSMIT SUCH VOTE ON A MASTER BALLOT, WHICH MASTER BALLOT MUST BE RETURNED TO THE CLAIMS AND BALLOTING AGENT BY SEPTEMBER 2, 2026 AT 4:00 P.M. (CENTRAL TIME) (THE "VOTING DEADLINE"), UNLESS EXTENDED BY THE DEBTORS.

IF, HOWEVER, YOU RECEIVED A "PRE-VALIDATED" BALLOT FROM YOUR NOMINEE WITH INSTRUCTIONS TO SUBMIT SUCH BALLOT DIRECTLY TO THE CLAIMS AND BALLOTING AGENT, IN ORDER FOR YOUR VOTE TO BE COUNTED, YOU MUST COMPLETE, EXECUTE, AND RETURN THE "PRE-VALIDATED" BALLOT, SO AS TO BE *ACTUALLY RECEIVED* BY THE CLAIMS AND BALLOTING AGENT BY THE VOTING DEADLINE, UNLESS EXTENDED BY THE DEBTORS.

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder of a Class 4 Claim in the following aggregate unpaid principal amount:

Voting Class	Description	Amount	CUSIP
Class 4	TruPS Claims	$[●]	008704AA6
		$[●]	008705AA3
		$[●]	00870RAA5

Item 2. Vote on Plan.

The Holder of the Class 4 Claim set forth in Item 1 votes to (please check only one box):

☐ **ACCEPT** (vote FOR) the Plan	☐ **REJECT** (vote AGAINST) the Plan

Item 3. Important information regarding the Third Party Release and Opt Out Rights.

REGARDLESS OF WHETHER YOU VOTE TO ACCEPT OR REJECT THE PLAN, OR DO NOT VOTE AT ALL, YOU SHALL BE A "RELEASING PARTY" UNDER THE PLAN, AND YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD-PARTY RELEASE PROVISIONS CONTAINED IN THE PLAN UNLESS YOU CHECK THE RELEASE OPT-OUT BOX BELOW AND RETURN IT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING DEADLINE. PLEASE BE ADVISED THAT YOUR DECISION TO OPT OUT DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

The Holder of the Class 4 Claim against the Debtors set forth in Item 1 elects to:
☐ **OPT OUT** of the Third Party Release set forth in Article IX.C of the Plan

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy

Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: *A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.* Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out

of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-Party Release.

Article I of the Plan contains the following definitions:

"<u>Related Party</u>" means, with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"<u>Released Party</u>" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); provided, that in each case an Entity shall not be a Released Party if

it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"Releasing Party" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

Item 4. Certifications

By Signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

1. that as of the Voting Record Date, the undersigned is either: (a) the Holder of the Class 4 Claim being voted or (b) an authorized signatory of such Holder;

2. that it has received the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

3. that it has cast the same vote with respect to all Class 4 Claim held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

4. that no other Ballots with respect to the amount of the Class 4 Claim identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim(s), then any such Ballots dated earlier are hereby revoked;

5. it acknowledges that a vote to accept the Plan constitutes an acceptance of the treatment of the Class 4 Claim held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

6. that it understands and, if accepting the Plan, agrees with the treatment provided under the Plan for the Class 4 Claim held by it or the Holder on whose behalf it is submitting this Ballot, as applicable;

7. that it understands that, if it does not complete the Release Opt-Out in Item 3, it or the Holder on whose behalf it is submitting this Ballot, as applicable, shall be a "Releasing Party" under the Plan (unless such Holder is already a "Releasing Party" by virtue of being a "Released Party");

8. that it acknowledges and understands that (a) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class and (b) any Class of Claims that does not have a Holder of an Allowed Claim or a Claim temporarily allowed by the Bankruptcy Court as of the date of the Combined Hearing may be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code; and

9. that it acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary and that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes.

____
Name of Holder of Class 4 TruPS Claims

____
Custodian (if known)

____
DTC Participant Number (if known)

____
Signature

____
If by Authorized Agent, Name and Title

____
Name of Institution

____
Street Address

____
City, State, Zip Code

____
Telephone Number

____
Email Address

____
Date Completed

Date Completed

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN ACCORDANCE WITH YOUR NOMINEE'S SUBMISSION METHODS PROVIDED TO YOU. YOUR BALLOT MUST BE ACTUALLY RECEIVED BY YOUR NOMINEE TO PERMIT YOUR NOMINEE SUFFICIENT TIME TO DELIVER YOUR VOTES TO THE CLAIMS AND BALLOTING AGENT BY THE VOTING DEADLINE, WHICH IS 4:00 P.M. PREVAILING CENTRAL TIME ON SEPTEMBER 2, 2026.

Instructions for Completing Ballots

1. The Debtors are soliciting the votes of Holders of Claims with respect to the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. The Plan can be confirmed by the Bankruptcy Court and thereby made binding upon you if it is accepted by the Holders of Claims of at least two-thirds in total dollar amount and more than one-half in number of Claims that actually vote on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. The Bankruptcy Court may confirm the Plan and thereby bind you by the terms of the Plan. Please review the Disclosure Statement for more information.

3. To ensure your Ballot is counted, you **must** complete and submit this Ballot as instructed herein. **Ballots will not be accepted by electronic mail or facsimile.**

4. If you believe you have received the wrong Ballot, you should contact the Claims and Balloting Agent immediately at the address, telephone number, or email address set forth below.

5. **Use of Ballot**. To ensure that your Ballot is counted, you must: (a) complete your Ballot in accordance with these instructions; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) clearly sign and submit your Ballot as instructed herein.

6. Your Ballot **must** be returned to your Nominee to permit your Nominee sufficient time to deliver your votes to the Claims and Balloting Agent so as to be actually received by the Claims and Balloting Agent on or before the Voting Deadline. The Voting Deadline is **4:00 p.m. (prevailing Central Time) on September 2, 2026**.

7. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may be counted only in the sole and absolute discretion of the Debtors. Additionally, the following Ballots will not be counted:

a. any Ballot that partially rejects and partially accepts the Plan;

b. Ballots sent to the Debtors, the Debtors' agents (other than the Claims and Balloting Agent), or to the Debtors' financial or legal advisors, and if so sent will not be counted;

c. any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;

d. Ballots sent by electronic mail or facsimile;

e. any Ballot cast by a person who does not hold, or represent a person that holds, a Claim in Class 4;

f. any Ballot submitted by a Holder not entitled to vote pursuant to the Plan;

g. any unsigned Ballot (for the avoidance of doubt, Ballots validly submitted through the E-Ballot Portal will be deemed signed);

h. any non-original Ballot (for the avoidance of doubt, Ballots validly submitted through the E-Ballot Portal will be deemed original); and/or

i. any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.

8. The method of delivery of Ballots to the Nominee is at the election and risk of each Holder of a Class 4 Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Claims and Balloting Agent actually receives the originally executed Ballot. In all cases, Holders should allow sufficient time to assure timely delivery.

9. If multiple Ballots are received from the same Holder of a Class 4 Claim prior to the Voting Deadline, the latest, timely received, and properly completed Ballot will supersede and revoke any earlier received Ballots.

10. You must vote all of your Class 4 Claim either to accept or reject the Plan and may not split your vote.

11. This Ballot does **not** constitute, and shall not be deemed to be, (a) a Proof of Claim or (b) an assertion or admission of a Claim.

12. **Please be sure to sign and date your Ballot**. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Claims and Balloting Agent, the Debtors, or the

Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the ballot.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THESE VOTING INSTRUCTIONS, OR THE PROCEDURES FOR VOTING, PLEASE CALL THE CLAIMS AND BALLOTING AGENT AT:

U.S. TOLL FREE: (866) 662-2295

INTERNATIONAL: (818) 510-4623

EMAIL: AHUSCOINQUIRIES@OMNIAGNT.COM

PLEASE SUBMIT YOUR BALLOT PROMPTLY

IF THE CLAIMS AND BALLOTING AGENT DOES NOT ACTUALLY RECEIVE YOUR NOMINEE'S MASTER BALLOT ON OR BEFORE THE VOTING DEADLINE, WHICH IS ON SEPTEMBER 2, 2026 AT 4:00 P.M. PREVAILING CENTRAL TIME, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED HEREBY MAY BE COUNTED ONLY IN THE DISCRETION OF THE DEBTORS.

Exhibit 4-C

Form of Class 4 Master Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ALEA HOLDINGS US COMPANY, *et al.*,[1]	Case No. 26-90714 (CML)
	(Jointly Administered)
Debtors.	

BALLOT FOR VOTING TO ACCEPT OR REJECT THE JOINT PLAN OF REORGANIZATION FOR ALEA HOLDINGS US COMPANY AND ITS DEBTOR AFFILIATES

THE NOMINEE SHOULD READ THIS ENTIRE BALLOT BEFORE COMPLETING.

THIS MASTER BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY THE CLAIMS AND BALLOTING AGENT BY 4:00 P.M. (PREVAILING CENTRAL TIME) ON SEPTEMBER 2, 2026 (THE "VOTING DEADLINE"). IF THIS BALLOT IS NOT PROPERLY COMPLETED, EXECUTED, AND RECEIVED BY THE CLAIMS AND BALLOTING AGENT ON OR BEFORE THE VOTING DEADLINE, THEN THE VOTES TRANSMITTED BY THIS BALLOT WILL NOT BE COUNTED.

YOU CAN OBTAIN COPIES IN PAPER FORMAT OF ANY SOLICITATION MATERIALS (A) FREE OF CHARGE BY (I) ACCESSING THE DEBTOR'S RESTRUCTURING WEBSITE AT HTTPS://OMNIAGENTSOLUTIONS.COM/AHUSCO; (II) WRITING TO AHUSCO, *ET AL*. BALLOT PROCESSING C/O OMNI AGENT SOLUTIONS 5955 DE SOTO AVE., SUITE 100 WOODLAND HILLS, CA 91367; (III) CALLING (866) 662-2295 (TOLL FREE) OR (818) 510-4623 (INTERNATIONAL) AND REQUESTING TO SPEAK WITH A MEMBER OF THE SOLICITATION GROUP; OR (IV) EMAILING AHUSCOINQUIRIES@OMNIAGNT.COM OR (B) FOR A FEE VIA PACER AT HTTPS://ECF.TXSB.USCOURTS.GOV/.

Alea Holdings US Company ("AHUSCO"), and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases, are soliciting votes with respect to the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

from time to time hereafter, including all exhibits and supplements thereto, the "Plan"). The United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") has conditionally approved that certain *Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Disclosure Statement") as containing adequate information pursuant to section 1125 of the Bankruptcy Code, by entry of an order on [●], 2026 [Docket No. [●]] (the "Disclosure Statement Order").[2] Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court.

You are receiving this Master Ballot because you are the Nominee for the Holder of a Class 4 Claim (TruPS Claims) as of July 19, 2026 (the "Voting Record Date"). Under the terms of the Plan, Holders of Class 4 Claims are entitled to vote to accept or reject the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on such Holders whether or not they vote or if they vote to reject the Plan. To have each of their votes counted, you must complete, sign, and return this Ballot by **4:00 p.m. (prevailing Central Time) on September 2, 2026 (the "Voting Deadline").**

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.C CONTAINS A THIRD-PARTY RELEASE. INCLUDED IN ITEM 2 OF THIS CLASS 4 CLAIM BALLOT IS A RELEASE OPT-OUT RELATED TO THE THIRD-PARTY RELEASE BY HOLDERS OF CLAIMS SET FORTH IN ARTICLE IX.C OF THE PLAN. YOU ARE DEEMED TO HAVE CONSENTED TO THE RELEASES BY HOLDERS OF CLAIMS UNLESS YOU (A) (I) CHECK THE RELEASE OPT-OUT BOX OF THIS BALLOT; (II) COMPLETE THE CERTIFICATION IN ITEM 4 OF THIS BALLOT; AND (III) RETURN THIS BALLOT SO THAT IT IS ACTUALLY RECEIVED NO LATER THAN THE VOTING DEADLINE, OR (B) TIMELY FILE AN OBJECTION TO THE RELEASES BY HOLDERS OF CLAIMS. BY ELECTING TO OPT OUT OF THE RELEASE SET FORTH IN ARTICLE IX.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH. PLEASE BE ADVISED THAT YOUR DECISION TO OPT OUT DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

Your rights are further described in the Plan and Disclosure Statement and related materials, which were included in the package (the "Solicitation Package") you are receiving with this Master Ballot. If you would like paper copies of the Plan and Disclosure Statement and other Solicitation Materials, or if you need to obtain additional Solicitation Packages, you may obtain them (a) at no charge from Omni Agent Solutions, Inc. (the "Claims and Balloting Agent") by: (i) accessing the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO; (ii) writing to AHUSCO, *et al*. Ballot Processing c/o Omni Agent Solutions 5955 De Soto Ave., Suite

[2] Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Plan, Disclosure Statement, or Disclosure Statement Order, as applicable.

100 Woodland Hills, CA 91367; (iii) calling (866) 662-2295 (toll-free) or (818) 510-4623 (international) and requesting to speak with a member of the solicitation group; or (iv) emailing AHUSCOInquiries@OmniAgnt.com; or (b) for a fee via PACER at https://ecf.txsb.uscourts.gov/.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan, opting out of the Releases by Holders of Claims, and making certain certifications with respect to the Plan. If you believe you have received this Master Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Claims and Balloting Agent immediately at the address or telephone number set forth above.

You should review the Disclosure Statement and the Plan and the instructions contained herein before you vote. You may wish to seek legal advice concerning the Plan. If you hold Claims in more than one Class, you will receive a ballot for each Class in which you are entitled to vote. **THE DEBTORS AND THE CLAIMS AND BALLOTING AGENT ARE NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE**.

PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:

Via Paper Ballot. Complete, sign, and date this Ballot and return it (with an original signature) promptly in the envelope provided or:

If by First Class mail, overnight courier, or hand delivery:

AHUSCO, *et al.* Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR

Via E-Ballot Portal. **Master Ballots may be submitted via an electronic Ballot ("E-Ballot") through the Balloting Agent's on-line electronic Ballot submission portal (the "E-Balloting Portal") by no later than the Voting Deadline. Any failure to follow the voting instructions included with the Master Ballot may disqualify your Ballot and your vote. E-Ballots cast by facsimile, e-mail or other electronic transmission, except through the E-Balloting Portal, will not be counted. Submit your Master Ballot via the Balloting Agent's E-Balloting Portal, by visiting https://omniagentsolutions.com/AHUSCO-Ballots, clicking on the "Balloting" section of the Debtors' website and following the instructions to submit your Ballot.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Item 1. Class 4 Votes on Plan

The undersigned transmits the following votes of Holders of Class 4 Claims and certifies that the following Holders of Class 4 Claims, as identified by their respective customer account numbers set forth below, are Holders of such securities as of the Voting Record Date and have delivered to the undersigned, as Nominee, Ballots casting such votes. If additional space is needed, please provide an addendum if applicable

VOTE ON PLAN OF REORGANIZATION				
Amount Held as of the Voting Record Date	**Your Customer Account Number for Each Holder Voting Class 4 (TruPS Claims)**	**ACCEPT**	**REJECT**	**OPT-OUT ELECTION MADE (check box if yes)**
$		☐	☐	☐
$		☐	☐	☐
$		☐	☐	☐
$		☐	☐	☐
$		☐	☐	☐
$		☐	☐	☐

Item 2. Important information regarding the Third Party Release and Opt Out Rights.

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction

to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: ***A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.*** **Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their

Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-Party Release.

Article I of the Plan contains the following definitions:

"Related Party" means, with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"Released Party" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); provided, that in each case an Entity shall not be a Released Party if it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"Releasing Party" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release

as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

Item 3. Certifications

By Signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

1. it has received a copy of the Disclosure Statement, the Ballots and the Solicitation Packages and has delivered the same to the Holders for which it serves as Nominee;

2. it has received a completed and signed Ballot from each Holder listed in Item 1 of this Master Ballot;

3. it is the registered holder of the securities being voted;

4. it has been authorized by each such Holder to vote on the Plan;

5. it has properly disclosed: (i) the number of Holders who completed such Ballots; (ii) the respective amounts of the Class 4 Claims voted, as the case may be, by each Holder who completed a Ballot; (iii) each such Holder's respective vote concerning the Plan; (iv) each such Holder's certification as to other Class 4 Claims voted; and (v) the customer account or other identification number for each such Beneficial Holder;

6. each such Holder has certified to the undersigned that it is eligible to vote on the Plan; and it will maintain Ballots and evidence of separate transactions returned by Holders (whether properly completed or defective) for at least one (1) year after the Voting Deadline and disclose all such information to the Bankruptcy Court or the Debtors, as the case may be, if so ordered;

7. it acknowledges and understands that (i) if no holders of Claims eligible to vote in Class 4 vote to accept or reject the Plan, then the Debtors will request at the Combined Hearing that the Bankruptcy Court deem the Plan accepted by the Holders of such Claims in such class; and (ii) if Class 4 does not have a Holder of an Allowed Claim or a Claim temporarily allowed by the Bankruptcy Court as of the date of the Combined Hearing, Class 4 shall be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such class pursuant to Section 1129(a)(8) of the Bankruptcy Code; and

8. it acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary; provided, that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes.

____
Name of Nominee or Custodian

____

DTC Participant Number

Name of Proxy Holder or Agent for Nominee (if applicable)

Signature

Name of Signatory

Title

Street Address

City, State, Zip Code

Telephone Number

Email Address

Date Completed

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN ACCORDANCE WITH ONE OF THE APPROVED SUBMISSION METHODS DESCRIBED ABOVE. YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE, WHICH IS <u>4:00 P.M. PREVAILING CENTRAL TIME ON SEPTEMBER 2, 2026.</u>

IF THE CLAIMS AND BALLOTING AGENT DOES NOT *ACTUALLY RECEIVE* THIS BALLOT BY SEPTEMBER 2, 2026 AT 4:00 P.M. (PREVAILING CENTRAL TIME), AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED BY THIS BALLOT MAY BE COUNTED TOWARD CONFIRMATION OF THE PLAN ONLY IN THE DISCRETION OF THE DEBTORS.

<u>Instructions for Completing Ballots</u>

1. The Debtors are soliciting the votes of Holders of Claims with respect to the Plan. **PLEASE READ THE PLAN AND DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THE BALLOT.**

2. You should immediately distribute and in no event later than five (5) business days of receipt, the Ballots and the Solicitation Packages to all Holders of Claims for whom you serve as the Nominee and take any action required to enable each such Holder to timely vote the Claims that it holds. If your customary practice is to forward the solicitation information to Holders by e-mail, telephone, or other customary means of communication, you are authorized to employ that method of communication in lieu of sending the paper Ballot and/or Solicitation Package. Any Ballot returned to you by a Holder of a Claim shall not be counted for purposes of accepting or rejecting the Plan until you properly complete and deliver, to The Claims and Balloting Agent, a Master Ballot that reflects the vote of such Holders by **4:00 p.m. (Prevailing Central Time) on September 2, 2026** or otherwise validate the Ballot in a manner acceptable to The Claims and Balloting Agent. If your customary practice is to collect votes from your Holder clients by voter information form, e-mail, telephone, or other accepted methods of communication, you are authorized to collect the votes in that manner.

If you are transmitting the votes of any beneficial owners of Claims in the Voting Class, you may either:

(a) "Pre-validate" the individual Ballot contained in the Solicitation Package and then forward the Solicitation Package to the Holder of the Class 4 Claim for voting within five (5) Business Days after the receipt by such Nominee of the Solicitation Package, with the Holder then returning the individual Ballot directly to the Claims and Balloting Agent in the return envelope to be provided in the Solicitation Package. The Nominee "pre-validates" a Ballot by signing the Ballot and including their DTC participant name and DTC participant number; indicating the account number of the Holder and the amount of the Class 4 Claim held by the Nominee for such Holder, applying a medallion guarantee stamp to the ballot to certify the amount of the Class 4 Claim owned by the Holder as of the Voting Record Date and then forwarding the Ballot together with the Solicitation Package to the Holder. The Holder then completes the information requested on the Ballot and returns the Ballot directly to the Claims and Balloting Agent. A list of the Holders to whom "pre-validated" Ballots were delivered should be maintained by Nominees for inspection for at least one year from the Effective Date; or

(b) Within five (5) Business Days after receipt by such Nominee of the Solicitation Package, forward the Solicitation Package to the Holder of the Class 4 Claim for voting (along with a return envelope provided by and addressed to the Nominee, if applicable), with the beneficial owner then returning the individual Ballot to the Nominee. In such case, the Nominee will tabulate the votes of its respective Holders on a Master Ballot that will be provided to the Nominee separately by the Claims and Balloting Agent, in accordance with any instructions set forth in the instructions to the Master Ballot, and then return the Master Ballot to the Claims and Balloting Agent. The Nominee should advise the Holders to return their individual Ballots to the Nominee by a date calculated by the Nominee to allow it to prepare and return the Master Ballot to the Claims and Balloting Agent so that the Master Ballot is actually received by the Claims and Balloting Agent on or before the Voting Deadline.

3. With regard to any votes returned to you by a Holder (whether through Ballot or otherwise), you must compile and validate the votes, execute the Master Ballot, and deliver the Master Ballot to The Claims and Balloting Agent so that it is RECEIVED by the Claims and Balloting Agent on or before the Voting Deadline. All Ballots (or customary communications for transmitting votes) returned by Holders should either be forwarded to the Claims and Balloting Agent (along with the Master Ballot) or retained for inspection for at least one (1) year from the Voting Deadline.

4. Votes that you cast will be applied to the applicable positions you hold, as of the Voting Record Date. Votes submitted pursuant to a Master Ballot will not be counted in excess of the amount of Claims you hold as of the Voting Record Date.

5. If you submit conflicting votes or "over-votes" pursuant to a Master Ballot, the Debtors will use reasonable efforts to reconcile the discrepancies. If over-votes on a Master Ballot are not reconciled prior to the preparation of the Voting Certification, the Debtors shall apply the votes to accept and to reject the Plan in the same proportion as the votes to accept and to reject the Plan submitted on the Master Ballot that contained the over-vote, but only to the extent of your position in Class 4.

6. For purposes of tabulating votes, you or a Holder will be deemed to have voted the amount of your or its Claims in Class 4.

7. You may complete and deliver to The Claims and Balloting Agent multiple Master Ballots. Votes reflected on multiple Master Ballots will be counted, except to the extent that they are duplicative of other Master Ballots. If two or more Master Ballots are inconsistent, the latest received valid Master Ballot received prior to the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior received Master Ballot. Likewise, if a Holder submits to you more than one Ballot, (i) the latest received Ballot received before the submission deadline that you impose shall be deemed to supersede any prior Ballot submitted by the Holder; and (ii) you should complete the Master Ballot accordingly.

8. The following Ballots and Master Ballots shall not be counted:

a) Any Ballot received after the Voting Deadline or such other earlier deadline established by you, or any Master Ballot received after the Voting Deadline, unless (i) an extension of the applicable deadline has been granted by the Debtors or (ii) ordered by the Bankruptcy Court;

b) Any Ballot or Master Ballot that is illegible or contains insufficient information to permit the identification of the Claim holder;

c) Any Master Ballot cast by a person or entity that does not hold or serve as the Nominee for a Claim in Class 4;

d) Any Ballot or Master Ballot cast by a person who is not entitled to vote, even if such individual holds a Claim in Class 4;

e) Any unsigned Ballot or Master Ballot;

f) Any Ballot or Master Ballot which the Bankruptcy Court determines, after notice and a hearing, that such vote was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code; and

g) Any Ballot or Master Ballot transmitted by means not specifically approved herein.

9. Please be sure to sign and date your Master Ballot. You should indicate that you are signing a Master Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity and, if required or requested by The Claims and Balloting Agent, the Debtors, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Master Ballot.

10. If you are both the Nominee and the Holder of any of the Class 4 Claims and you wish to vote such Claims, you may return a Ballot or Master Ballot for such Claims.

11. The Debtors, subject to contrary order of the Bankruptcy Court, may waive any defect or irregularity as to any particular Ballot at any time, either before or after the close of voting, and any such waiver shall be documented in the Voting Certification

12. Neither the Debtors, nor any other entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Certification, nor will any of them incur any liability for

failure to provide such notification.

13. Unless waived by the Debtors, subject to contrary order of the Bankruptcy Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted.

14. The Debtors will, upon written request, reimburse you for customary mailing and handling expenses you incur in forwarding the Solicitation Packages and Ballots to the Holders for which you are the Nominee. No fees or commissions or other remuneration will be payable to any broker, dealer, or other person for soliciting votes from Holders with respect to the Plan.

15. This Master Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan and make certifications with respect to the Ballots. Accordingly, at this time, holders of Class 4 Claims should not surrender certificates or instruments representing their Claims and you should not accept delivery of any such certificates or instruments surrendered together with a Ballot.

16. This Master Ballot does not constitute, and shall not be deemed to be: (i) a Proof of Claim or Claim; or (ii) an assertion or admission of a Claim or Claim.

17. If you believe you have received the wrong Ballot, you should contact the Claims and Balloting Agent immediately by (i) calling (866) 662-2295 (US & Canada toll free) and (818) 510-4623 (international); or (ii) by email at AHUSCOInquiries@OmniAgnt.com.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THESE VOTING INSTRUCTIONS, OR THE PROCEDURES FOR VOTING, PLEASE CALL THE CLAIMS AND BALLOTING AGENT AT:

U.S. TOLL FREE: (866) 662-2295

INTERNATIONAL: (818) 510-4623

EMAIL: AHUSCOInquiries@OmniAgnt.com

<u>PLEASE SUBMIT YOUR BALLOT PROMPTLY</u>

IF THE CLAIMS AND BALLOTING AGENT DOES NOT ACTUALLY RECEIVE THIS BALLOT ON OR BEFORE THE VOTING DEADLINE, WHICH IS ON <u>SEPTEMBER 2, 2026 AT 4:00 P.M. PREVAILING CENTRAL TIME</u>, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED HEREBY MAY BE COUNTED ONLY IN THE DISCRETION OF THE DEBTORS.

Exhibit 5

Notice of Non-Voting Status

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: ALEA HOLDINGS US COMPANY, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-90714 (CML) (Jointly Administered)

NOTICE OF NON-VOTING STATUS

On [●], 2026, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") entered an order [Docket No. [●]] (the "Disclosure Statement Order"): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Plan"); (b) conditionally approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* [Docket No. [●]] (as such may be modified, amended, or supplemented from time to time hereafter, including all exhibits and supplements thereto, the "Disclosure Statement")[2] as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

Because of the nature and treatment of your Claim under the Plan, **you are not entitled to vote on the Plan**. Specifically, under the terms of the Plan, as a holder of a Claim (as currently asserted against the Debtors) (a) unimpaired under the Plan, and conclusively presumed to accept the Plan pursuant to section 1126(f) of the Bankruptcy Code or (b) impaired under the Plan, and conclusively presumed to reject the Plan pursuant to section 1126(g) of the Bankruptcy Code, you are **not** entitled to vote on the Plan.

The hearing at which the Bankruptcy Court will consider both final approval of the Disclosure Statement and confirmation of the Plan (the "Combined Hearing") will commence on **September 10, 2026, at [●] [a.m./p.m.] prevailing Central Time**, before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in Courtroom [●] of the United States

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

[2] Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the Plan or the Disclosure Statement, as applicable.

Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002. **Please be advised that you may participate at the hearing either in person or by an audio or video connection.** Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting. Please be advised that the Combined Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to notice.

The deadline for filing objections to final approval of the Disclosure Statement and confirmation of the Plan is **September 2, 2026 at 4:00 p.m. prevailing Central Time** (the "Objection Deadline"). Any objection to the relief sought at the Combined Hearing **must**: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and any orders of the Court; (c) state, with particularity, the legal and factual bases and nature of any objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (d) be filed with the Bankruptcy Court on or before the Objection Deadline.

If you would like to obtain a copy of the Disclosure Statement Order, the Plan and Disclosure Statement, the Solicitation Procedures, or related documents, such materials are available free of charge by: (a) accessing the Debtors' restructuring website at https://omniagentsolutions.com/AHUSCO; (b) writing to AHUSCO, *et al*. Ballot Processing c/o Omni Agent Solutions 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367; (c) calling (866) 662-2295 (US & Canada toll-free) or (818) 510-4623 (international); or (d) emailing AHUSCOInquiries@OmniAgnt.com. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at https://ecf.txsb.uscourts.gov/ (a PACER account is required).

Important information regarding the Third Party Release and Opt Out Rights.

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.C CONTAINS A THIRD PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS THAT ARE UNIMPAIRED AND PRESUMED TO ACCEPT THE PLAN AND THAT DO NOT ELECT TO OPT OUT OF THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN USING THE ENCLOSED RELEASE OPT-OUT FORM OR BY FILING AN OBJECTION TO THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN ON OR BEFORE THE THIRD-PARTY RELEASE DEADLINE WILL BE DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL

CLAIMS AND CAUSES OF ACTION RELEASED THEREUNDER AGAINST THE DEBTORS AND OTHER RELEASED PARTIES.

ALL HOLDERS OF CLAIMS IN CLASS 6 ARE NOT GRANTING THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN UNLESS SUCH HOLDERS ELECT TO OPT IN TO GRANT SUCH RELEASE.

BY ELECTING TO OPT OUT OF, OR NOT OPT IN TO, AS APPLICABLE, THE RELEASE SET FORTH IN ARTICLE IX.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH. PLEASE BE ADVISED THAT YOUR DECISION TO EITHER OPT OUT OR OPT IN, AS APPLICABLE, DOES NOT AFFECT THE AMOUNT OF DISTRIBUTION YOU WILL RECEIVE UNDER THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU ELECT TO OPT OUT OR NOT OPT IN, AS APPLICABLE.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY.

Dated: [●], 2026
Houston, Texas

/s/ *[Draft]*

SIDLEY AUSTIN LLP
Duston K. McFaul (TX Bar No. 24003309)
1000 Louisiana Street, Suite 5900
Houston, Texas 77002
Telephone: (713) 495-4500
Facsimile: (713) 495-7799
Email: dmcfaul@sidley.com

and

Stephen E. Hessler (*pro hac vice* pending)
Ameneh Bordi (*pro hac vice* pending)
Jonathan E. Mitnick (*pro hac vice* pending)
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: shessler@sidley.com
abordi@sidley.com
jemitnick@sidley.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit 6-A

Release Opt-Out Form

RELEASE OPT-OUT FORM

You are receiving this release opt out form (the "Release Opt-Out Form") because you are or may be a Holder of a Claim that is not entitled to vote on the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the "Plan"). Except as otherwise set forth in the definition of Releasing Party in the Plan, Holders of Claims are deemed to grant the Third Party Release set forth in Article IX (the "Third Party Release"), unless a Holder (a) affirmatively opts out of the Third Party Release by completing and returning this form in accordance with the directions herein or (b) files an objection to the Third Party Release on or before **September 2, 2026, at 4:00 p.m. prevailing Central Time** (the "Third-Party Release Deadline") that is not resolved before confirmation of the Plan.

If you believe you are a Holder of a Claim with respect to the Debtors and choose to opt out of the Third-Party Release set forth in Article IX.C of the Plan, please promptly complete, sign, and date this Release Opt-Out Form and return it via first class mail, overnight courier, the Claims and Balloting Agent's online E-Ballot Portal, or hand delivery to Omni Agent Solutions, Inc. (the "Claims and Balloting Agent") at the address set forth below. Parties that submit their Release Opt-Out Form using the Electronic Opt-Out should **NOT** also submit a paper Release Opt-Out Form.

THIS RELEASE OPT-OUT FORM MUST BE ACTUALLY RECEIVED BY THE CLAIMS AND BALLOTING AGENT BY THE THIRD-PARTY RELEASE DEADLINE. IF THE RELEASE OPT-OUT FORM IS RECEIVED AFTER THE THIRD-PARTY RELEASE DEADLINE, IT WILL NOT BE COUNTED.

Item 1. Important information regarding the Third Party Release and Opt Out Rights.

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the

releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: *A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.* Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release

is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-Party Release.

Article I of the Plan contains the following definitions:

"Related Party" means, with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"Released Party" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); provided, that in each case an Entity shall not be a Released Party if it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"Releasing Party" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each

Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

AS A HOLDER OF A CLAIM AGAINST THE DEBTORS, YOU ARE A "RELEASING PARTY" UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN, AS SET FORTH ABOVE, AND EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENT TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION RELEASED THEREUNDER AGAINST THE DEBTORS AND OTHER RELEASED PARTIES.

YOU MAY CHECK THE BOX BELOW TO ELECT NOT TO GRANT THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN. YOU WILL NOT BE CONSIDERED A "RELEASING PARTY" UNDER THE PLAN ONLY IF (A) YOU CHECK THE BOX BELOW AND SUBMIT THE RELEASE OPT-OUT FORM BY THE THIRD-PARTY RELEASE DEADLINE OR (B) YOU FILE AN OBJECTION TO THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN PRIOR TO THE OBJECTION DEADLINE AND SUCH OBJECTION IS NOT RESOLVED BEFORE CONFIRMATION. THE ELECTION TO WITHHOLD CONSENT TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION.

BY OPTING OUT OF THE RELEASE SET FORTH IN ARTICLE IX.C OF THE PLAN, YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN TO THE EXTENT YOU ARE A RELEASED PARTY IN CONNECTION THEREWITH. YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU OPT OUT.

RELEASE OPT-OUT ELECTION. YOU MAY ELECT TO OPT OUT OF THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN BY CHECKING THE BOX BELOW:

☐ **OPT OUT** of the Third Party Release set forth in Article IX.C of the Plan

Item 2. Certifications.

By signing this Release Opt-Out Form, the undersigned certifies to the Bankruptcy Court and the Debtors:

a. that, as of July 19, 2026, either: (i) the undersigned is the Holder of a Claim; or (ii) the undersigned is an authorized signatory for an Entity or Person that is the Holder of a Claim;

b. that the Holder has received a copy of the *Notice of Non-Voting Status* and that this Release Opt-Out Form is made pursuant to the terms and conditions set forth therein;

c. that the undersigned has made the same election with respect to all Claims in a single class; and

d. that no other Release Opt-Out Form has been submitted with respect to the Holder's Claims, or, if any other Release Opt-Out Forms have been submitted with respect to such Claims, such Release Opt-Out Forms are hereby revoked.

Name of Holder: ____
(Print or Type)

Signature: ____

Name of Signatory: ____
(If other than Holder)

Title: ____

Address: ____

____

____

Telephone Number: ____

Email: ____

Date Completed: ____

IF YOU HAVE MADE THE RELEASE ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS RELEASE OPT-OUT FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW:

First Class Mail, overnight courier or hand delivery:

AHUSCO, *et al.* Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

By electronic, online submission:

Please visit https://omniagentsolutions.com/AHUSCO-Ballots. Click on the "Balloting" tab of the Debtors' website, select "Electronic Opt-Out" and follow the instructions to submit your Opt-Out Form.

THE THIRD-PARTY RELEASE DEADLINE IS 4:00 P.M. PREVAILING CENTRAL TIME ON SEPTEMBER 2, 2026. THE CLAIMS AND BALLOTING AGENT MUST *ACTUALLY RECEIVE* YOUR RELEASE OPT-OUT ELECTION ON OR BEFORE THE THIRD-PARTY RELEASE DEADLINE.

Exhibit 6-B

Release Opt-In Form

RELEASE OPT-IN FORM

You are receiving this release opt in form (the "Release Opt-In Form") because you are or may be a Holder of a Claim that is not entitled to vote on and deemed to reject the *Joint Chapter 11 Plan of Reorganization of Alea Holdings US Company and Its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the "Plan"). Holders of Claims in Class 6 (Section 510(b) Claims) may opt in to the third party release set forth in Article IX.C of the Plan (the "Third-Party Release") by completing and returning this form in accordance with the directions herein on or before **September 2, 2026, at 4:00 p.m. prevailing Central Time** (the "Third-Party Release Deadline").

If you believe you are a Holder of a Claim with respect to the Debtors and choose to opt in to the Third-Party Release set forth in Article IX.C of the Plan, please promptly complete, sign, and date this Release Opt-In Form and return it via first class mail, overnight courier, the Claims and Balloting Agent's online E-Ballot Portal, or hand delivery to Omni Agent Solutions, Inc. (the "Claims and Balloting Agent") at the address set forth below. Parties that submit their Release Opt-In Form using the Electronic Opt-In should **NOT** also submit a paper Release Opt-In Form.

THIS RELEASE OPT-IN FORM MUST BE ACTUALLY RECEIVED BY THE CLAIMS AND BALLOTING AGENT BY THE THIRD-PARTY RELEASE DEADLINE. IF THE RELEASE OPT-IN FORM IS RECEIVED AFTER THE THIRD-PARTY RELEASE DEADLINE, IT WILL NOT BE COUNTED.

Item 1. Important information regarding the Third Party Release and Opt In Rights.

Article IX.C of the Plan contains the following Third Party Release:

Notwithstanding anything contained in the Plan or Confirmation Order to the contrary, effective as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, including the obligations of the Debtors under this Plan and services of the Released Parties in facilitating the implementation of the Restructuring Transactions, the adequacy of which is hereby confirmed, to the fullest extent allowed by applicable Law, each Releasing Party shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Released Party from any and all Claims, Causes of Action, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, suspected or unsuspected, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, in Law, equity, contract, tort, or otherwise, that such Releasing Party would have been legally entitled to assert in its own right, whether individually or collectively, or otherwise based on or relating to, or in any manner arising from, in whole or in part, the Debtor-Related Matters. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release (a) any obligations arising pursuant to or after the Effective Date of any party or Entity under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement)

executed to implement the Plan; (b) any Retained Causes of Action; or (c) any act or omission determined by a final, non-appealable order of a court of competent jurisdiction to have resulted from actual fraud.

Without limiting the generality of the releases set forth in this Plan and the Confirmation Order, each Releasing Party that grants, or is deemed to grant, the releases under the Plan and the Confirmation Order expressly waives and relinquishes any and all rights and benefits that any Releasing Party may have under any federal, state, or local statute, rule, regulation, or common law or equitable doctrine providing that a release does not extend to claims that the releasing party does not know or suspect to exist in its favor at the time of granting, or being deemed to grant, such release under the Plan, or that otherwise limits the scope or effect of a release with respect to unknown claims, including, without limitation, California Civil Code § 1542 (or any comparable law). EACH HOLDER EXPRESSLY ACKNOWLEDGES THAT IT HAS READ AND UNDERSTANDS SECTION 1542 OF THE CALIFORNIA CIVIL CODE, WHICH STATES: ***A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.*** **Each Releasing Party shall be considered to acknowledge and agree that the releases contained in the Plan and the Confirmation Order are intended to apply to all released Claims and Causes of Action and are effective regardless of whether those released Claims or Causes of Action are presently known, unknown, suspected, unsuspected, foreseen, or unforeseen. It is the intention of each Releasing Party that, notwithstanding the provisions of California Civil Code section 1542 or any similar provision, rights and benefits conferred by any law in any other state, and notwithstanding the possibility that such Releasing Party or its counsel may discover or gain a more complete understanding of the facts, events, or law that, if presently known or fully understood, would have affected such Releasing Party's decision to vote on, not vote on, opt out of, not opt out of, or otherwise take or not take action with respect to the Plan, the Confirmation Order, or the releases set forth therein, any and all released Claims and Causes of Action, including unknown claims, shall be fully, finally, and forever released, settled, discharged, and enjoined pursuant to the Plan and the Confirmation Order, effective as of the Effective Date. Each Releasing Party providing releases acknowledges or is deemed to acknowledge, as applicable pursuant to the Plan and the Confirmation Order, that the inclusion of unknown claims herein was separately bargained for and was a key and material element of the Plan, the settlements and compromises embodied therein, and the transactions contemplated thereby.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (d) a good faith

settlement and compromise of the Claims or Causes of Action released by the Third-Party Release; (e) in the best interests of the Debtors and their Estates; (f) fair, equitable, and reasonable; (g) given and made after due notice and opportunity for a hearing; and (h) a bar to any of the Releasing Parties asserting any Claim or Cause of Action pursuant to the Third-Party Release.

Article I of the Plan contains the following definitions:

"Related Party" means, with respect to any Entity, each of, and in each case in its capacity as such, such Entity's current and former directors, managers, officers, committee members, members of any governing body, advisory board members, members, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, management companies, fund advisors or managers, predecessors, participants, successors, assigns, representatives, subsidiaries, Affiliates, partners, limited partners, general partners, principals, employees, agents, trustees, financial advisors, attorneys (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), accountants, investment bankers, investment advisors, consultants, and other professionals and advisors and any such Related Party's respective heirs, executors, estates, and nominees.

"Released Party" means, each of, and in each case in its capacity as such: (a) the Debtors and each of the Debtors' Estates; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each its capacity as such; (f) Catalina Finance LLP in its capacity as Prepetition Facility Secured Parties, Postpetition Facility Secured Parties, and Plan Sponsor; (g) any other Releasing Party; and (h) each Related Party of each Entity in clauses (a) through this clause (h); provided, that in each case an Entity shall not be a Released Party if it (i) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (ii) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

"Releasing Party" means each of, and in each case in its capacity as such: (a) each Debtor; (b) each Debtor after the Effective Date, as a Reorganized Debtor; (c) the Committee and each of its members solely in their capacities as members of the Committee (if applicable); (d) the Consenting Capital Securities Holders; (e) each of the Delaware Trustee, the Guarantee Trustee, the Indenture Trustee, and the Institutional Trustee, each in its capacity as such; (f) Catalina Finance LLP in its capacity as the Prepetition Facility Secured Parties, Postpetition Secured Parties, and Plan Sponsor; (g) all Holders of Claims or Interests whether voting to accept or reject the Plan, solicited but not voting, or Unimpaired and deemed to accept the Plan (subject to the proviso at the end of this definition); (h) each Holder of a Claim in Class 6 that affirmatively opts in to the Third-Party Release as provided on its respective Release Opt-In Form; and (i) each Related Party of each Entity in clause (a) through this clause (i) for which such Entity is legally entitled to bind such Related Party to

the Third-Party Release under applicable non-bankruptcy law; provided, that in each case, an Entity shall not be a Releasing Party if it (x) elects to opt out of the Third-Party Release as provided on its respective Release Opt-Out Form, or (y) timely objects to the Third-Party Release through a formal objection Filed on the docket of the Chapter 11 Cases that is not resolved before the Confirmation Order is entered.

AS A HOLDER OF A CLAIM AGAINST THE DEBTORS IN A CLASS THAT IS DEEMED TO REJECT THE PLAN, YOU ARE NOT A "RELEASING PARTY" UNDER THE PLAN AND ARE DEEMED TO NOT PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN.

YOU MAY CHECK THE BOX BELOW TO ELECT TO GRANT THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN. YOU WILL BE CONSIDERED A "RELEASING PARTY" UNDER THE PLAN ONLY IF YOU CHECK THE BOX BELOW AND SUBMIT THE RELEASE OPT-IN FORM BY THE THIRD-PARTY RELEASE DEADLINE. THE ELECTION TO GRANT THE THIRD-PARTY RELEASE IS AT YOUR OPTION.

IF YOU DO NOT ELECT TO OPT IN TO THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE IX.C OF THE PLAN, YOU WILL FORGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN TO THE EXTENT YOU ARE A "RELEASED PARTY" IN CONNECTION THEREWITH. YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO GRANT THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN. SPECIFICALLY, YOUR RECOVERY UNDER THE PLAN WILL BE THE SAME IF YOU DO NOT OPT IN.

RELEASE OPT-IN ELECTION. YOU MAY ELECT TO OPT IN TO THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.C OF THE PLAN BY CHECKING THE BOX BELOW:

☐ **OPT IN** to the Third Party Release set forth in Article IX.C of the Plan

Item 2. Certifications.

By signing this Release Opt-In Form, the undersigned certifies to the Bankruptcy Court and the Debtors:

a. that, as of July 19, 2026, either: (i) the undersigned is the Holder of a Claim; or (ii) the undersigned is an authorized signatory for an Entity or Person that is the Holder of a Claim;

b. that the Holder has received a copy of the *Notice of Non-Voting Status* and that this Release Opt-In Form is made pursuant to the terms and conditions set forth therein;

c. that the undersigned has made the same election with respect to all Claims in a single class; and

d. that no other Release Opt-In Form has been submitted with respect to the Holder's Claims, or, if any other Release Opt-In Forms have been submitted with respect to such Claims, such Release Opt-In Forms are hereby revoked.

Name of Holder: ______________________________
(Print or Type)

Signature: ______________________________

Name of Signatory: ______________________________
(If other than Holder)

Title: ______________________________

Address: ______________________________

____

____

Telephone Number: ______________________________

Email: ______________________________

Date Completed: ______________________________

IF YOU HAVE MADE THE RELEASE ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS RELEASE OPT-IN FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW:

First Class Mail, overnight courier or hand delivery:
AHUSCO, *et al.* Ballot Processing c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100 Woodland Hills, CA 91367
By electronic, online submission:

Please visit https://omniagentsolutions.com/AHUSCO-Ballots. Click on the "Balloting" tab of the Debtors' website, select "Electronic Opt-In" and follow the instructions to submit your Opt-In Form.

THE THIRD-PARTY RELEASE DEADLINE IS 4:00 P.M. PREVAILING CENTRAL TIME ON SEPTEMBER 2, 2026. THE CLAIMS AND BALLOTING AGENT MUST *ACTUALLY RECEIVE* YOUR RELEASE OPT-IN ELECTION ON OR BEFORE THE THIRD-PARTY RELEASE DEADLINE.