

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:

CRUCIBLE INDUSTRIES LLC,¹

Debtor.

)
)
) Chapter 7 (converted)

)
) Case No. 24-31059 (WAK)

**FIRST AND FINAL APPLICATION FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
BOND, SCHOENECK & KING, PLLC, AS ATTORNEYS FOR DEBTOR**

TO: THE HONORABLE WENDY A. KINSELLA
CHIEF UNITED STATES BANKRUPTCY JUDGE:

Bond, Schoeneck & King, PLLC (“Bond”) hereby submits its first and final application (this “Application”) for the allowance of compensation for services rendered and reimbursement of expenses incurred on behalf of debtor Crucible Industries LLC (the “Debtor”) from December 12, 2024 through May 30, 2025 (the “Compensation Period”), and respectfully states as follows:

1. Bond is a professional limited liability company engaged in the practice of law with an office at One Lincoln Center, Syracuse, New York. The undersigned is a member of Bond and is an attorney duly licensed to practice in the Courts of the State of New York and the United States District Courts and Bankruptcy Courts for the Northern, Southern, Eastern and Western Districts of New York.

2. Bond submits this Application for the allowance of final compensation in the amount of \$711,606.50, and for reimbursement of actual and necessary costs and expenses in the amount of \$1,271.24, incurred by Bond during the Compensation Period in the course of representing the Debtor.

¹ The last four digits of the Debtor’s federal tax identification number are (9794).

GENERAL BACKGROUND

3. On December 12, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), with the United States Bankruptcy Court for the Northern District of New York (the “Court”), commencing the Debtor’s chapter 11 case (the “Chapter 11 Case”).

4. On January 3, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”). No trustee or examiner was appointed during the Chapter 11 Case.

5. Prior to the sale of substantially all of its assets, the Debtor operated a manufacturing facility in Solvay, New York which specialized in the production of high-performance specialty “Crucible Particle Metallurgy” steel products. Information regarding the Debtor’s history, business operations and structure, and the events leading up to the Chapter 11 Case is set forth in detail in the *Declaration of John Shiesley in Support of Chapter 11 Petition and First Day Motions* (the “Shiesley Declaration”) [Docket 19], filed on the Petition Date and incorporated herein by reference.

6. On January 21, 2025, this Court entered an Order [Docket No. 139] authorizing the employment and retention of Bond as counsel for the Debtor, effective *nunc pro tunc* to the Petition Date. As disclosed in Bond’s retention application [Docket No. 70], Bond received a pre-petition retainer in the amount of \$154,554.95 (the “Retainer”).

7. Pursuant to paragraph 15(a) of the Court’s *Order (i) Authorizing the Debtor, on a Final Basis, to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (ii) Granting Liens and Providing Superpriority Administrative Expense Claims to Lender, (iii) Granting Adequate Protection to Lender, (iv) Modifying the Automatic Stay, and (v) Granting Related*

Relief, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 [Docket No. 145] (the “Final DIP Order”) the Debtor established a separate, segregated escrow account with Bond (the “Bond Carve Out Reserve Account”) to pay Bond’s fees and expenses. The Bond Carve Out Reserve Account was funded with (i) Bond’s prepetition Retainer and (ii) additional payments of \$500,000 during the course of the Chapter 11 Case, in accordance with the Final DIP Order and the Approved Budgets (as defined therein) filed with the Court from time to time. Accordingly, as of the date of this Application, Bond has \$654,554.95 in the Bond Carve Out Reserve Account.²

8. On May 30, 2025, the Court entered the *Order Granting Motion to Convert the Debtor’s Chapter 11 Case to a Case Under Chapter 7 Pursuant to 11 U.S.C. § 1112* (the “Conversion Order”).

9. On June 2, 2025, the Court entered an Order appointing William J. Leberman as Chapter 7 Trustee in this case.

10. Pursuant to the Conversion Order, applications for compensation for professionals retained in the Chapter 11 Case must be filed no later than June 19, 2025.

11. During the Compensation Period, Bond provided counsel to the Debtor on a wide range of issues relating to the Debtor’s business, marketing and sale process, and other matters related to the Chapter 11 Case. By this Application, Bond seeks an award of compensation, and reimbursement of expenses incurred, in connection with its services rendered through May 30, 2025.

² Bond is also holding a separate, segregated escrow account for the benefit of the Committee’s professionals, which, in accordance with the Final DIP Order and the Approved Budgets, is funded in the amount of \$195,000.00.

**SUMMARY OF SERVICES RENDERED BY BOND, SCHOENECK & KING, PLLC
TO THE DEBTOR DURING THE COMPENSATION PERIOD**

12. During the Compensation Period, and throughout its engagement, Bond maintained consolidated time records in connection with the services it performed for the Debtor, copies of which are attached hereto as *Exhibit A*.

13. The following paragraphs provide a written description of the substantive areas in which Bond devoted significant amounts of time during the Compensation Period.

Case Administration and Meetings and Communications with Creditors
282.30 Hours

14. In connection with the general administration of the Debtor's estate, Bond advised the Debtor concerning all aspects of its operations as a debtor in possession under the Bankruptcy Code including compliance with the Bankruptcy Code and the chapter 11 operating guidelines established by the U.S. Trustee (the "UST Guidelines").

15. During the Compensation Period, Bond professionals drafted, revised, and filed, prepared for and participated in oral arguments with respect to, and negotiated proposed orders granting multiple "first day" motions designed to ensure continuity of the Debtor's business operations and a smooth transition into the Chapter 11 Case.

16. Bond professionals also assisted the Debtor with preparing, revising and filing the Debtor's schedules of assets and liabilities, its statement of financial affairs, and related documents.

17. Further, Bond prepared the Debtor's representatives for, and attended, an initial interview with the U.S. Trustee and the Section 341 Meeting of Creditors. In accordance with the UST Guidelines, Bond advised the Debtor concerning the filing of monthly operating reports, assisted the Debtor with compiling the information necessary to complete the operating reports and filed these reports with the Court on behalf of the Debtor.

18. During the Compensation Period, Bond professionals also spent time drafting, revising, and prosecuting the Debtor's *Motion to Extend Exclusive Periods pursuant to 11 U.S.C. 1121(d)* [Docket No. 250] and *Motion to Convert the Debtor's Chapter 11 Case to a Case Under Chapter 7 Pursuant to 11 U.S.C. § 1112* [Docket No. 303].

19. This category also includes time expended (a) communicating with creditors, the Committee, and other parties in interest, (b) advising the Debtor's management regarding the Debtor's rights and responsibilities as a debtor in possession, (c) participating in planning and strategy conferences, (d) coordinating tasks among professionals to ensure efficiency and to avoid duplication of efforts, and (e) interfacing with other parties in interest regarding case management issues.

20. Finally, this category includes time spent by Bond performing tasks related to this Chapter 11 Case that did not specifically fit into any other billing category.

Asset Disposition
656.90 Hours

21. The Debtor's goal in filing the Chapter 11 Case was to pursue an expeditious sale of the Debtor's assets pursuant to section 363 of the Bankruptcy Code, preferably to a purchaser who would continue operations at the Debtor's Solvay, New York facility and who could offer continued employment opportunities to the Debtor's employees. Accordingly, time in this category relates to Bond's professional services related to the marketing and sale of substantially all of the Debtor's assets, including, among other things, analyzing various strategies to achieve a successful asset sale, myriad communications with the Debtor's management and other stakeholders and their respective advisors regarding sale-related matters, reviewing and revising non-disclosure agreements to assist with the marketing and sale process, obtaining Court approval of a stalking horse asset purchase agreement and bidding procedures, reviewing and

analyzing multiple bids, conducting a competitive auction, negotiating definitive sale documentation and ultimately closing two sale transactions.

22. Specifically, Bond attorneys drafted the Debtor's *Motion for Entry of Orders: (A)(I) Approving Bidding Procedures in Connection with the Proposed Sale, in one or More Lots, of Substantially All of the Debtor's Assets, (II) Scheduling an Auction and Hearing to Consider the Sale, (III) Approving the Form and Manner of Notice Thereof, and (IV) Approving Stalking Horse Asset Purchase Agreement; (B)(I) Authorizing and Approving the Sale of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, and (II) Authorizing and Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief* (the "Sale Motion") [Docket No. 13].

23. Pursuant to bidding procedures approved by the Court, Bond professionals worked with the Debtor and its asset sale advisor, Calibre Group LLC ("Calibre"), to track the status of marketing efforts for overbids on the Debtor's assets, drafted correspondence to potential bidders regarding requirements to become a qualified bidder, addressed inquiries, prepared responses to potential qualified bidders, and analyzed materials to confirm proof of eligibility of qualified bidders, compared and analyzed multiple competitive bids, and ultimately held a multi-day auction to select successful bidders for the Debtor's assets.

24. On March 6, 2025, the Court entered an order [Docket No. 221] approving the sale of certain assets of the Debtor associated with its powdered metal or "CPM" business (the "Lot 1 Sale") to EraSteel, Inc. ("EraSteel").

25. On March 12, 2025 the Court entered an order [Docket No. 232] approving the sale of substantially all of the Debtor's remaining assets not sold to EraSteel (the "Lot 2 Sale"),

and together with the Lot 1 Sale, the “Asset Sales”) to Lauter Metal Technologies LLC (“Lauter”).

26. During the Compensation Period, Bond worked with the Debtor to (i) finalize definitive sale-related documentation, such as asset purchase agreements, premises access agreements, allocation schedules, and closing statements, (ii) review and respond to objections to the Asset Sales, (iii) negotiate post-closing purchase price adjustments related to valuation of inventory, and (iv) interface with KeyBank, the U.S. Trustee, the Committee, EraSteel, Lauter, and other parties in interest regarding various pre- and post-closing issues.

Relief from Stay/Adequate Protection Proceedings

5.60 Hours

27. During the Compensation Period, Bond assisted the Debtor in negotiating agreed modifications to the automatic stay and preparing stipulations and orders to facilitate the surrender of certain collateral and leased equipment.

Professional Fee/Employment Applications and Objections

52.30 Hours

28. During the Compensation Period, Bond drafted and submitted to the Court a retention application under section 327 of the Bankruptcy Code to employ Bond as attorneys for the Debtor [Docket No. 70] (the “Bond Retention Application”). Bond also prepared an application under sections 105(a) and 363(b) to employ David Van Rossum as Chief Restructuring Officer [Docket No. 99] (the “CRO Application”), and an application to employ and retain Calibre as the asset sale advisor for the sale of the Debtor’s assets and business operations [Docket No. 71] (the “Calibre Application”). Each of the Bond Retention Application, CRO Application, and Calibre Application were granted by this Court.

29. Bond attorneys also engaged in several discussions with the U.S. Trustee's office concerning the various retention applications to address the U.S. Trustee's questions and concerns in an effort to avoid burdening the Court with retention-related objections.

Avoidance Action Analysis
62.80 Hours

30. On March 10, 2025, the Committee filed its *Expedited Motion of the Official Committee of Unsecured Creditors for Authority to Prosecute Claims on Behalf of the Estate (I) To Avoid Transfers; (II) To Recover Transferred Property for the Benefit of the Estate; and (III) To Determine the Validity, Priority and Extent of Liens* [Docket No. 226] (the "Standing Motion"), which sought, among other things, derivative standing to challenge certain of the Debtor's admissions, stipulations, acknowledgments and agreements set forth in the Final DIP Order with respect to KeyBank's liens and the status of any interest held by, the New York Urban Development Corporation d/b/a Empire State Development ("ESD"), and CX Industries LLC ("CX") (the "Lien Challenges").

31. Contemporaneously with filing the Standing Motion, the Committee commenced an adversary proceeding against KeyBank, ESD, and CX, seeking to prosecute the Lien Challenges [Adversary Proceeding No. 25-50002] (the "Lien Challenge Adversary").

32. During the Compensation Period, Bond professionals researched, reviewed, and analyzed the Lien Challenges, and ultimately, opposed the Standing Motion and the Lien Challenge Adversary because the Debtor believed that that the Lien Challenges lacked merit, and, even if meritorious, would be so costly to pursue that they would likely not result in any benefit to the estate.

Assumption/Rejection of Leases and Contracts
57.80 Hours

33. Bond professionals spent time during the Compensation Period addressing issues related to executory contracts and unexpired leases, including filing three contract rejection motions [Docket Nos. 147, 276, and 284], all of which were granted. Bond also worked with counterparties to rejected contracts to ensure an efficient return of equipment or collateral.

34. Bond collaborated with the Debtor and counsel for EraSteel to identify and notify the non-debtor parties to the assigned contracts identified by EraSteel to be included in the Lot 1 Sale. Bond also prepared and served a Notice of Assumption and Assignment that was served upon affected non-debtor parties to the assigned contracts concerning the proposed Asset Sales, and addressed and resolved several informal objections to the cure amounts identified in the Notice of Assumption and Assignment.

35. Finally, Bond assisted the Debtor in preparing and filing the *Motion for Extension of Time to Assume or Reject Leases of Non-Residential Real Property* [Docket No. 252] (the “Real Property Extension Motion”), pursuant to which the Debtor sought an extension of time to assume or reject the lease for the Debtor’s manufacturing facility (the “Lease”) while the Lot 2 Sale remained pending. Upon the closing of the Lot 2 Sale, the Debtor vacated the property and Bond prepared and filed a notice of withdrawal of the Real Property Extension Motion. On April 11, 2025, the Lease was deemed rejected as a matter of law under Bankruptcy Code section 365(d)(4)(A)(i).

Other Contested Matters (excluding assumption/rejection motions)
87.20 Hours

36. During the Compensation Period, Bond advocated on behalf of the Debtor with respect to a number of contested issues, including (i) responding to the Committee’s objections

to the Debtor's requests to obtain postpetition financing, and (ii) objecting on behalf of the Debtor to ESD's motion to bring a belated lien challenge.

37. Additionally, in connection with the Utilities Motion, Bond professionals reviewed correspondence from the Debtor's utility providers concerning their demands for adequate assurance and deposits, and engaged in discussions with the Debtor and the utility providers. Bond appeared before the Court on behalf of the Debtor in support of the Utilities Motion and thereafter, negotiated the terms of a proposed order granting the Utilities Motion

38. Finally, this category also includes time spent preparing for and appearing at Court hearings on matters described in more detail elsewhere in this Application, including the Conversion Order, Standing Motion, and Lien Challenges.

Business Operations
20.20 Hours

39. During the Compensation Period, Bond spent time engaging with the Debtor regarding postpetition business operations, including, among other things, the Debtor's business plan and staffing needs, bankruptcy reporting obligations, and implementation of first day relief approved by the Court.

40. In addition to advising the Debtor concerning its operations as a debtor in possession under the Bankruptcy Code and compliance with the UST Guidelines, Bond provided advice to the Debtor concerning business and operational wind-down issues, including issues related to insurance and labor matters.

Employee Benefits/Pensions
40.40 Hours

41. This category includes time spent by Bond advising the Debtor regarding issues arising under their collective bargaining agreement with the union, preparing notices required to

comply with worker's adjustment and retraining notification (WARN) laws, and other personnel issues.

42. In order to facilitate a successful sale of the Debtor's assets, Bond assisted the Debtor in formulating, seeking and obtaining Court Approval of, and implementing a Key Employee Incentive Plan.

43. Following the Debtor's post-sale dismissal of its employees, Bond professionals prepared consulting agreements for David Van Rossum and Michael Freer to provide continuing management services and sought and obtained the Court's approval of those agreements.

Financing/Cash Collections
145.40 Hours

44. During the Compensation Period, Bond professionals spent a significant amount of time and effort ensuring that the Debtor had access to postpetition financing and use of cash collateral. In addition to negotiating, drafting, and finalizing budgets and financing documents with the Debtor's secured lender KeyBank, Bond attorneys assisted the Debtor in responding to initial objections raised by the United States Trustee, and repeated objections from the Committee, all of which were ultimately either addressed through negotiated resolutions or overruled by the Court.

Claims Administration and Objections
10.30 Hours

45. Time in this category relates primarily to efforts undertaken by Bond to ensure that all creditors were provided notice of the deadline to file proofs of claim and the procedure for filing them with Stretto, the Debtor's claims agent, as well as the review and analysis of certain creditors' asserted claims for priority or administrative treatment.

DISCUSSION

46. All of the services for which Bond is seeking compensation were performed for or on behalf of the Debtor, and not on behalf of any creditor, examiner, trustee, or any other entity. In addition, Bond has not entered into any agreements to fix fees or to share compensation as prohibited by 18 U.S.C. § 155 and 11 U.S.C. § 504.

47. Bond respectfully submits that its fees are reasonable based on the customary compensation charged by practitioners with comparable skill and experience at Bond and other firms in comparable bankruptcy and non-bankruptcy cases.

48. During the Compensation Period, Bond professionals expended a total of 1438.70 hours rendering professional and paraprofessional services to the Debtor. The attorney blended hourly rate for all services reflected in this Application was \$517.42.

49. As this Application demonstrates, the services Bond rendered on behalf of the Debtor have been beneficial to the Debtor in achieving its goal of successfully marketing its assets, and closing both Asset Sales, and winding-down its business operations in an orderly manner that will allow for liquidation of the estate's remaining assets in chapter 7.

50. Bond, in the ordinary course of its business, maintains computerized time records. Attached to this Application as *Exhibit A* are the detailed time records of the actual services performed on behalf of the Debtor, separated by task codes, from December 12, 2024 through May 30, 2025.

51. The following is a list of the professionals who performed services on behalf of the Debtor in the Chapter 11 Case during the Compensation Period, together with regular billing rates for each professional:

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
S. Donato (Member)	\$635.00	5.70	\$3,619.50
C. Sullivan (Member)	\$605.00	312.50	\$189,062.50
D. Ferrara (Member)	\$600.00	4.60	\$2,760.00
R. McDonald (Member)	\$600.00	171.50	\$102,900.00
R. Tyson (Member)	\$580.00	6.00	\$3,480.00
G. Walter (Member)	\$545.00	513.20	\$279,694.00
J. Krell (Senior Counsel)	\$485.00	14.50	\$7,032.50
J. Wright (Member)	\$465.00	.70	\$325.50
J. Eaton (Senior Counsel)	\$425.00	10.80	\$4,590.00
M. Krawiec (Senior Counsel)	\$420.00	1.90	\$798.00
K Smith (Member)	\$420.00	.20	\$84.00
A. Rhinehardt (Member)	\$380.00	12.90	\$4,902.00
A. Rivera (Associate)	\$345.00	192.90	\$66,550.50
R. Clement (Associate)	\$270.00	65.20	\$17,604.00
A. Christian (Associate)	\$250.00	14.60	\$3,650.00
G. Gretsky (Associate)	\$240.00	1.20	\$288.00
K. Doner (Paralegal)	\$220.00	110.30	\$24,266.00
GRAND TOTAL:		1438.70	\$711,606.50

The professionals primarily responsible for representing the Debtor in connection with the Chapter 11 Case are Charles Sullivan and Grayson Walter. Each of Messrs. Sullivan, and Walter represent clients in all aspects of commercial and bankruptcy matters, and they have practiced before United States Bankruptcy Courts in multiple jurisdictions for approximately thirty-two (32) years and nineteen (19) years respectively.

52. The Court may award a professional retained by the bankruptcy estate under section 327(a) for “reasonable compensation for actual necessary services” rendered by the professional, plus “reimbursement for actual, necessary expenses” under section 330 of the Bankruptcy Code. *See* 11 U.S.C. § 330(a)(1).

53. Courts generally consider twelve factors in calculating whether the fees requested by professionals in a bankruptcy case are reasonable and necessary:

- (1) the time and labor required;
- (2) the novelty and difficulty of issues;

- (3) the skill necessary to perform the services properly;
- (4) the preclusion of other employment;
- (5) the customary fee;
- (6) whether the fee is fixed or contingent;
- (7) time limitations imposed by the client or circumstances;
- (8) the amounts involved and the results obtained;
- (9) the experience, reputation and ability of the professional;
- (10) the undesirability of the case;
- (11) the nature and length of the professional relationship to the client; and
- (12) awards in similar cases.

See Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974). Bond respectfully submits that, on the whole, the *Johnson* factors would support a significant premium above the fees Bond is requesting in this Application. Moreover, in awarding attorneys' fees, courts also consider whether the services rendered were reasonably likely to benefit the debtor's estate at the time they were performed. *See, In re Ames Dep't Stores, Inc.*, 76 F.3d 66, 71 (2d Cir. 1996), *rev'd on other grounds, Lamie v. U.S. Trustee*, 540 U.S. 526 (2004). Thus, as one court explained, the Court should focus on what a reasonable lawyer would have done at the time and not invoke a hindsight analysis:

[I]t is important for a court to maintain "a sense of overall proportion," and not "become enmeshed in meticulous analysis of every detailed facet of the professional representation." It is easy to speculate in retrospect that the work could have been done in less time or with fewer attorneys or with an associate rather than a partner. On the other hand, it is also possible that [the debtor] would not have enjoyed the success it did had its counsel managed matters differently.

Boston & Maine Corp. v. Moore (In re Boston & Maine Corp.), 776 F.2d 2, 10 (1st Cir. 1985)
(citations omitted).

54. Pursuant to Rule 2016-1(b)(7) of the Local Bankruptcy Rules for the Northern District of New York (the “Local Rules”), the Debtor’s bankruptcy estate is currently paying all administrative expenses as they come due.

55. Following the Compensation Period, Bond estimates that its professionals have expended approximately 20-25 hours (and will likely expend additional time in the future) for which Bond is not presently seeking compensation, providing assistance to the Debtor in complying with its obligations under the Conversion Order and taking other steps to ensure a smooth hand-off to the newly-appointed chapter 7 trustee and to provide him with information regarding the chapter 11 phase of this case.

56. Bond respectfully suggests that the fair and reasonable value of the services performed by it during the Compensation Period is at least \$711,606.50.

57. As discussed above, Bond is currently holding \$654,554.95 in the Bond Carve Out Reserve Account, which, pursuant to the Final DIP Order, has been segregated specifically for the payment of Bond’s fees and expenses. Bond respectfully requests that the Court direct that any fees and expenses awarded to Bond be paid first from the Bond Carve Out Reserve Account to the extent of the funds therein, with any additional amounts to be paid from the Debtor’s chapter 7 estate in accordance with the priorities set forth in the Bankruptcy Code.

DISBURSEMENTS

58. Bond has incurred reasonable and necessary out-of-pocket disbursements in connection with its representation of the Debtor during the Compensation Period. Bond has expended a total of \$1,271.24 in actual disbursements on behalf of the Debtor during that period,

none of which have been reimbursed to date. The requested disbursements are customarily charged to and paid by Bond's bankruptcy and non-bankruptcy clients.

A. Photocopy Expenses

59. During the Compensation Period, Bond incurred \$81.60 in total disbursements for photocopy expenses on behalf of the Debtor. The Debtor was charged \$.20 per photocopy for all photocopies made by Bond. Photocopies made outside Bond's office were charged to the Debtor at the same rate charged to Bond. Bond hereby certifies that this entire amount of \$81.60 was incurred on behalf of the Debtor in accordance with Local Rule 2016-1(c) through furnishing copies of documents to creditors, parties in interest and other numerous parties upon request as required by the Bankruptcy Code and Rules.

60. Accordingly, Bond respectfully requests an allowance for total photocopying expenses incurred during the Compensation Period in the amount of \$81.60.

B. Additional Expenses

61. Bond incurred additional expenses during the Compensation Period for Lexis (\$502.50), Westlaw (\$157.50), computerized research (\$217.40), and filing fees (\$312.24). These expenses in the total amount of \$1,189.64 were incurred in connection with providing necessary services for the benefit of the Debtor.

62. Accordingly, Bond respectfully requests an allowance for these additional expenses in the total amount of \$1,189.64.

63. Based upon the foregoing, Bond requests approval for all of its disbursements in the total sum of \$1,271.24.

CONCLUSION

64. Based upon the foregoing, Bond respectfully requests that the Court issue an order under 11 U.S.C. § 330, approving final allowance of professional compensation in the amount of \$711,606.50 for services rendered to the Debtor from December 12, 2024 through May 30, 2025, plus Bond's disbursements in the amount of \$1,271.24, for a total award of \$712,877.74.

WHEREFORE, Bond, Schoeneck & King, PLLC respectfully prays for the entry of an Order:

- (a) approving and awarding a final allowance of fees to Bond for services rendered to the Debtor during the Compensation Period in the amount of \$711,606.50, together with actual and necessary disbursements in the amount of \$1,271.24;
- (b) directing that Bond be paid, as described herein, the full amount of fees and disbursements incurred during the Compensation Period totaling \$712,877.74; and
- (c) granting such other and further relief as this Court deems just and proper.

Dated: June 18, 2025
Syracuse, New York

Respectfully submitted,

BOND, SCHOENECK & KING, PLLC

By: /s/ Charles J. Sullivan

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Former Attorneys for Crucible Industries LLC

EXHIBIT “A”

BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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TEL: (315) 218-8000
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June 17, 2025
Bill Number: 20082906

Crucible Industries
575 State Fair Blvd.
Solvay, NY 13209

For Legal Services Rendered through 05/31/25.

2024 Restructuring
Client Matter # 104598.454968

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B110: Case Administration				
12/12/24	K.M.Doner	0.20	\$44.00	Drafted correspondence to Stretto regarding logistics for service of first day motions and related documents.
	K.M.Doner	1.50	\$330.00	Prepared documents for chapter 11 filing.
	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Eaton regarding first day motions.
	K.M.Doner	1.10	\$242.00	Revised first day motions and related exhibits to each.
	K.M.Doner	0.20	\$44.00	Corresponded with Stretto regarding case administration issues.
	K.M.Doner	0.20	\$44.00	Revised application to shorten time related to first day motions.
	G.T.Walter	2.80	\$1,526.00	Finalized motion to approve DIP facility.
	G.T.Walter	2.00	\$1,090.00	Finalize utility wage and other first day motions.
	G.T.Walter	1.00	\$545.00	Finalized cash management motion.
	G.T.Walter	1.00	\$545.00	Coordinate communications with key parties regarding chapter 11 filing and first day hearings.
	G.T.Walter	1.00	\$545.00	Review order shortening time in connection with first day motions.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
 ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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 Syracuse, New York 13202-1355

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>	
	G.T.Walter	1.50	\$817.50	Begin preparations for first day hearings.
	K.M.Doner	0.70	\$154.00	Coordinated with Stretto regarding distribution of first day hearing packages.
	A.S.Rivera	0.80	\$276.00	Revised first day declaration in support of first day motions.
	A.S.Rivera	0.30	\$103.50	Drafted correspondence to KeyBank concerning first day motions.
	D.M.Ferrara	0.30	\$180.00	Conferred with client regarding communication of deadline for obtaining a strategic buyer.
	C.J.Sullivan	3.50	\$2,117.50	Worked on drafts of various first day motions.
	C.J.Sullivan	4.50	\$2,722.50	Prepared for oral argument concerning first day motions.
12/13/24	A.S.Rivera	1.30	\$448.50	Revised various first day pleadings.
	A.S.Rivera	2.50	\$862.50	Participated in first day hearings.
	A.S.Rivera	1.00	\$345.00	Conferred with client regarding first day hearing issues.
	G.T.Walter	4.30	\$2,343.50	Prepare for first-day hearings.
	G.T.Walter	1.00	\$545.00	Client meeting in advance of first day hearings.
	G.T.Walter	2.50	\$1,362.50	Appear at first-day hearings.
	G.T.Walter	1.00	\$545.00	Prepare materials for incorporation into first day orders.
	G.T.Walter	0.50	\$272.50	Coordinate with Stretto regarding service issues.
	D.M.Ferrara	2.50	\$1,500.00	Attended first day bankruptcy hearing.
	C.J.Sullivan	2.50	\$1,512.50	Continued preparing for oral argument on first day motions.
	C.J.Sullivan	1.00	\$605.00	Participated in meeting with clients regarding preparation for hearings on first day motions.
	C.J.Sullivan	2.50	\$1,512.50	Appeared before Bankruptcy Court and presented oral argument on first day motions.

Accounts Are Due Within 30 Days.

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 FAX: (315) 218-8100

June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	0.80	\$276.00	Revised first day orders.
	A.S.Rivera	3.00	\$1,035.00	Prepared for arguments with respect to insurance premium, schedules extension, and taxes motion.
12/14/24	G.T.Walter	1.00	\$545.00	Review entered first day orders and circulate same to client.
12/15/24	J.P.Wright	0.30	\$139.50	Drafted correspondence to M. Barry regarding bankruptcy filing.
12/16/24	K.M.Doner	0.20	\$44.00	Prepared updates to statement of financial affairs pertaining to pending lawsuits.
	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Walter regarding schedules, statement of financial affairs and related schedules.
	K.M.Doner	0.30	\$66.00	Drafted follow up correspondence to Attorney Walter regarding information needed for schedules, statement of financial affairs and related documents.
	K.M.Doner	0.20	\$44.00	Participated in follow up telephone conference with Attorney Walter regarding information needed for schedules, statement of financial affairs and related documents.
	K.M.Doner	0.40	\$88.00	Participated in follow up telephone conference with J. Demma of Stretto regarding logistics of service for interim orders on first day motions.
	K.M.Doner	1.80	\$396.00	Corresponded with Stretto regarding logistics for service of interim orders approving first day motions.
	G.T.Walter	0.60	\$327.00	Review first day orders.
	G.T.Walter	1.10	\$599.50	Review draft schedules and statement of financial affairs and exchange correspondence with client representatives regarding outstanding issues with respect to preparation of same.

Accounts Are Due Within 30 Days.

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 ATTORNEYS AT LAW

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	J.P. Wright	0.20	\$93.00	Consulted with Attorney Sullivan regarding correspondence to M. Barry and drafted correspondence to M. Barry regarding bankruptcy filing.
	C.J.Sullivan	1.00	\$605.00	Corresponded with client regarding union representation and involvement in chapter 11 case.
12/17/24	K.M.Doner	1.50	\$330.00	Participated in telephone conference with representatives of the Debtor and Attorneys Walter and Rivera regarding information needed for schedules, statement of financial affairs and related documents.
	G.T.Walter	1.50	\$817.50	Call with clients regarding preparation of schedules and statement of financial affairs.
	C.J.Sullivan	1.00	\$605.00	Reviewed changes to various second day orders.
	A.S.Rivera	1.50	\$517.50	Conferred with client regarding preparations of schedules.
	A.S.Rivera	0.20	\$69.00	Drafted correspondence to paraprofessional regarding bankruptcy schedules.
12/18/24	G.T.Walter	0.50	\$272.50	Call with Attorney Sullivan regarding preparations for second day hearings.
	D.M.Ferrara	0.30	\$180.00	Conferred with Union general counsel and Union's outside counsel regarding case status.
	D.M.Ferrara	0.50	\$300.00	Strategized with Bond team regarding non-disclosure agreement and issues concerning make-up of unsecured creditor Committee.
	C.J.Sullivan	3.50	\$2,117.50	Prepared for second day hearings.
12/19/24	G.T.Walter	1.70	\$926.50	Prepare for second day hearings.
	G.T.Walter	1.30	\$708.50	Attend second day hearing.
	G.T.Walter	0.30	\$163.50	Confer with client regarding second day hearing and preparation of DIP reporting.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	0.40	\$218.00	Confer with Attorney Sullivan and Rivera regarding preparation of orders following second day hearings.
	C.J.Sullivan	2.50	\$1,512.50	Prepared for second day hearings.
	C.J.Sullivan	1.30	\$786.50	Appeared at second day hearings and presented oral argument concerning same.
	C.J.Sullivan	0.50	\$302.50	Revised various second day orders.
	A.S.Rivera	0.80	\$276.00	Prepared for second day hearing.
	A.S.Rivera	1.40	\$483.00	Drafted second interim orders related to first day motions.
	A.S.Rivera	1.30	\$448.50	Participated in second day hearing.
12/20/24	G.T.Walter	0.60	\$327.00	Review draft second day orders.
	K.M.Doner	0.40	\$88.00	Participated in telephone conference with Attorney Rivera regarding second interim orders related to first day motions.
	A.S.Rivera	0.60	\$207.00	Further revised first day orders following second day hearings.
12/21/24	K.M.Doner	1.30	\$286.00	Reviewed information provided by Debtor in connection with schedules and statement of financial affairs.
	K.M.Doner	2.00	\$440.00	Began drafting schedules and statement of financial affairs.
12/30/24	S.A.Donato	0.30	\$190.50	Consulted with Attorney Walter in preparation for second day hearing.
12/31/24	S.A.Donato	0.20	\$127.00	Reviewed correspondence from Attorney Walter regarding second day hearing follow up issues.
	S.A.Donato	0.20	\$127.00	Prepared response to Attorney Walter regarding second day hearing follow up issues.
01/02/25	K.M.Doner	2.20	\$484.00	Continued preparation of schedules, statement of financial affairs and related documents.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/03/25	K.M.Doner	0.20	\$44.00	Corresponded with representatives for Calibre Group, LLC regarding information for schedules located in the dataroom.
	K.M.Doner	2.00	\$440.00	Reviewed executory contracts and leases and drafted Schedule G related to same.
	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Walter regarding outstanding information needed for schedules.
	G.T.Walter	0.30	\$163.50	Review notice of formation of creditor Committee and exchange emails with client regarding same.
	G.T.Walter	0.20	\$109.00	Confer with K. Doner regarding preparation of schedules of assets and liabilities.
	K.M.Doner	3.40	\$748.00	Continued preparation of schedules and statement of financial affairs.
	K.M.Doner	0.30	\$66.00	Drafted correspondence to Crucible representatives regarding outstanding information needed for schedules and statement of financial affairs.
	A.S.Rivera	0.20	\$69.00	Addressed issues related to preparing schedule G.
01/06/25	G.T.Walter	0.80	\$436.00	Confer with Attorney Sullivan regarding case status, open issues and strategy.
	K.M.Doner	0.30	\$66.00	Prepared for call with M. Freer pertaining to bankruptcy schedules and statement of financial affairs.
	K.M.Doner	1.40	\$308.00	Participated in telephone conference with M. Freer of Crucible regarding schedules and statement of financial affairs.
	K.M.Doner	3.00	\$660.00	Continued preparation of schedules and statement of financial affairs.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	K.M.Doner	0.50	\$110.00	Participated in telephone conference with Attorney Walter regarding schedules and statement of financial affairs.
	C.J.Sullivan	1.50	\$907.50	Reviewed draft schedules.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Union counsel regarding case status.
	J.D.Eaton	0.30	\$127.50	Drafted correspondence to client regarding Initial Debtor Interview.
	G.T.Walter	0.40	\$218.00	Confer with client regarding preparation for Initial Debtor Interview.
	G.T.Walter	0.50	\$272.50	Confer with K. Doner regarding preparation of schedules and statement of financial affairs.
	G.T.Walter	0.40	\$218.00	Analysis of Committee makeup.
01/07/25	K.M.Doner	0.40	\$88.00	Participated in various telephone conferences with Attorney Walter regarding schedules and statement of financial affairs.
	K.M.Doner	2.90	\$638.00	Continued preparation of schedules and statement of financial affairs.
	K.M.Doner	1.00	\$220.00	Analyzed materials provided by M. Freer pertaining to schedules and statement of financial affairs.
	K.M.Doner	0.80	\$176.00	Drafted schedules to statement of financial affairs.
	K.M.Doner	2.50	\$550.00	Completed drafts of schedules, statement of financial affairs, list of equity security holders and corporate ownership statement.
	K.M.Doner	0.30	\$66.00	Drafted correspondence to M. Freer, D. Van Rossum and J. Shiesley regarding updates to schedules and statement of financial affairs.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Walter regarding Committee appointment issues.
	A.S.Rivera	1.20	\$414.00	Examined draft of proposed schedules.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	0.50	\$302.50	Reviewed drafts of schedules.
	G.T.Walter	0.40	\$218.00	Review U.S. Trustee guidelines and impact of first day orders regarding same.
	G.T.Walter	0.30	\$163.50	Confer with client regarding Initial Debtor Interview preparation.
	G.T.Walter	3.30	\$1,798.50	Revised draft schedules and statement of financial affairs.
	J.D.Eaton	0.30	\$127.50	Conducted telephonic conference with client regarding Initial Debtor Interview.
01/08/25	K.M.Doner	0.30	\$66.00	Prepared for call with Crucible representatives regarding schedules and statement of financial affairs.
	K.M.Doner	2.00	\$440.00	Participated in telephone conference with M. Freer, D. Van Rossum and Attorney Walter regarding updates to schedules and statement of financial affairs.
	K.M.Doner	2.50	\$550.00	Revised schedules, statement of financial affairs, list of equity security holders and related documents to include comments suggested by M. Freer, D. Van Rossum and Attorney Walter.
	K.M.Doner	0.20	\$44.00	Drafted correspondence to J. Shiesley, M. Freer and D. Van Rossum regarding updated drafts of schedules and statement of financial affairs.
	K.M.Doner	0.80	\$176.00	Participated in follow up telephone conference with M Freer, D. Van Rossum and Attorney Walter regarding updates to schedules and statement of financial affairs.
	K.M.Doner	1.50	\$330.00	Finalized schedules, statement of financial affairs, list of equity security holders, corporate ownership statement and related documents.
	A.S.Rivera	2.00	\$690.00	Conferred with client regarding finalization of schedules.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	0.50	\$302.50	Worked on schedules.
	G.T.Walter	1.00	\$545.00	Further review of draft schedules and statement of financial affairs in advance of client call.
	G.T.Walter	2.00	\$1,090.00	Call with client group to review and revise schedules and statement of financial affairs.
	G.T.Walter	3.70	\$2,016.50	Further review and analysis and revisions to schedules and statement of financial affairs following initial client call.
	G.T.Walter	0.80	\$436.00	Second call with client group to finalize schedules and statement of financial affairs.
01/09/25	K.M.Doner	0.20	\$44.00	Conferred with J. Demma regarding schedule issues.
	R.R.Tyson	0.60	\$348.00	Examined correspondence from Attorney Walter and attached environmental documents.
	G.T.Walter	0.40	\$218.00	Exchange correspondence with insurer regarding revised language for first day orders.
	G.T.Walter	1.30	\$708.50	Calls with D. Van Rossum regarding case status and strategy issues.
01/10/25	J.D.Eaton	1.00	\$425.00	Prepared for Initial Debtor Interview.
	J.D.Eaton	1.70	\$722.50	Attended Initial Debtor Interview with client.
01/14/25	G.T.Walter	0.30	\$163.50	Exchange correspondence with counsel for North River regarding requested additions to first day orders.
	G.T.Walter	3.00	\$1,635.00	Multiple calls with Attorneys Sullivan and Rivera, M. Freer and D. Van Rossum regarding case status, strategy and open issues in advance of upcoming hearings.
01/17/25	G.T.Walter	0.30	\$163.50	Review file and exchange correspondence with Attorneys Rivera and Sullivan regarding language to be inserted into final orders.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	2.00	\$1,210.00	Revised draft orders arising out of January 16 hearing.
	A.S.Rivera	1.00	\$345.00	Drafted various final orders granted during January 16 hearing.
01/18/25	G.T.Walter	0.50	\$272.50	Call with Attorneys Sullivan and Rivera regarding preparation of multiple orders arising out of January 16 hearings.
	C.J.Sullivan	1.50	\$907.50	Reviewed further drafts of proposed orders arising out of January 16 hearings.
01/28/25	K.M.Doner	3.30	\$726.00	Researched updated addresses for returned mail and reconciled same against the Debtor's creditor matrix and bankruptcy schedules.
	K.M.Doner	0.50	\$110.00	Drafted notice of change of addresses for several creditors.
01/29/25	K.M.Doner	0.20	\$44.00	Corresponded with M. Freer regarding U.S. Trustee requirements pertaining to monthly operating reports.
	K.M.Doner	0.30	\$66.00	Corresponded with Stretto regarding research of additional addresses for returned mail and updates to creditor matrix.
	K.M.Doner	0.20	\$44.00	Drafted notice of change of address for additional creditors to update creditor matrix.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client and K. Doner regarding operating reports.
02/11/25	K.M.Doner	0.30	\$66.00	Corresponded with M. Freer regarding procedures for preparation of monthly operating reports.
02/13/25	K.M.Doner	0.50	\$110.00	Corresponded with Stretto regarding updates to creditor matrix and drafted notice of change of addresses for various creditors in connection with same.

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02/20/25	K.M.Doner	0.40	\$88.00	Received inquiry from M. Freer regarding procedures for monthly operating reports and drafted response to M. Freer and D. Van Rossum regarding same.
02/25/25	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Walter regarding outstanding operating report issue.
02/26/25	K.M.Doner	2.90	\$638.00	Analyzed the Debtor's December 12, 2024 through January 31, 2025 monthly operating report and related schedules.
	K.M.Doner	0.40	\$88.00	Drafted correspondence to Debtor representatives regarding outstanding items needed to complete the monthly operating report.
	K.M.Doner	0.50	\$110.00	Participated in telephone conference with Attorney Walter regarding the Debtor's operating report for month ending January 31, 2025.
	G.T.Walter	0.50	\$272.50	Confer with K. Doner regarding monthly operating report revisions.
	K.M.Doner	0.80	\$176.00	Revised the Debtor's January 2025 operating report to include Attorney Walter's comments.
	K.M.Doner	0.20	\$44.00	Participated in follow up telephone conference with Attorney Walter regarding notice of amended successful bid.
	K.M.Doner	0.40	\$88.00	Revised January 2025 operating report and related schedules to include updates provided by M. Freer.
	G.T.Walter	2.00	\$1,090.00	Analyzed draft of operating report for month ending January 31, 2025.
	K.M.Doner	0.30	\$66.00	Reviewed updates to the Debtor's January 2025 operating report received from M. Freer.
02/27/25	K.M.Doner	0.80	\$176.00	Revised the Debtor's January 2025 operating report and related schedules.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	K.M.Doner	0.20	\$44.00	Drafted correspondence to M. Freer summarizing outstanding items for the January 2025 operating report.
	K.M.Doner	0.30	\$66.00	Participated in telephone conference with M. Freer regarding updates to the Debtor's January 2025 operating report.
	K.M.Doner	0.80	\$176.00	Prepared additional revisions to the Debtor's January 2025 monthly operating report and related schedules.
	G.T.Walter	0.10	\$54.50	Confer with K. Doner regarding operating report for month ending January 31, 2025.
03/06/25	K.M.Doner	0.20	\$44.00	Corresponded with Attorney Sullivan regarding operating report issues.
	G.T.Walter	0.20	\$109.00	Review correspondence from U.S. Trustee regarding monthly operating reports.
03/14/25	K.M.Doner	0.10	\$22.00	Corresponded with M. Freer regarding U.S. Trustee's inquiries pertaining to first operating report.
03/17/25	K.M.Doner	0.10	\$22.00	Corresponded with M. Freer regarding amendments to the Debtor's January 2025 operating report requested by the U.S. Trustee.
03/20/25	K.M.Doner	0.30	\$66.00	Participated in telephone conference with M. Freer regarding amendments to the Debtor's December 2024/January 2025 operating report and proposed changes to format of February 2025 operating report.
03/31/25	G.T.Walter	0.80	\$436.00	Conferred with client regarding open issues and case strategy.
	G.T.Walter	0.40	\$218.00	Conferred with Attorney Sullivan regarding case status and strategy.
04/01/25	R.Clement	0.40	\$108.00	Discussed case status updates with Attorneys Sullivan and Rivera.

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04/04/25	G.T.Walter	0.50	\$272.50	Conferred with Attorney Sullivan regarding case strategy and next steps.
	G.T.Walter	0.70	\$381.50	Analyzed case strategy considerations.
04/07/25	G.T.Walter	0.60	\$327.00	Conferred with Attorney Sullivan and Attorney McDonald regarding case status and strategy and budget issues.
04/08/25	G.T.Walter	0.50	\$272.50	Call with D. Van Rossum regarding case strategy.
	G.T.Walter	0.50	\$272.50	Participated in follow up call with Attorney Sullivan regarding general case strategy.
04/09/25	C.J.Sullivan	1.00	\$605.00	Corresponded with client and Attorney Walter regarding rejection of remaining contracts, conversion to chapter 7 and other case strategies.
04/10/25	K.M.Doner	0.30	\$66.00	Participated in telephone conferences with Attorney Sullivan regarding amended budget for cash collateral order and the Debtor's February 2025 operating report.
	K.M.Doner	1.20	\$264.00	Began analyzing the Debtor's February 2025 monthly operating report and related schedules.
	K.M.Doner	0.20	\$44.00	Drafted correspondence to M. Freer regarding outstanding information needed for the February 2025 operating report.
04/11/25	K.M.Doner	0.60	\$132.00	Reviewed additional materials provided by M. Freer in connection with the Debtor's February 2025 operating report.
04/14/25	G.T.Walter	3.70	\$2,016.50	Research regarding potential case exit strategies.
	G.T.Walter	1.00	\$545.00	Conferred with Attorney Sullivan regarding case strategy and next steps.
	C.J.Sullivan	1.00	\$605.00	Telephone conference with Attorney Walter regarding case status and strategy.

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04/15/25	G.T.Walter	0.50	\$272.50	Conferred with Attorney Sullivan and Attorney Donato regarding case exit strategy and other open matters.
	S.A.Donato	0.50	\$317.50	Consulted with Attorney Sullivan regarding case administration issues post-closing.
	C.J.Sullivan	0.50	\$302.50	Telephone conferences with Attorneys Donato and Walter regarding potential conversion of chapter 11 case.
04/16/25	G.T.Walter	0.30	\$163.50	Conferred with Attorney Sullivan regarding case strategy and upcoming hearing issues.
04/17/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with counsel for Union regarding case status.
04/24/25	K.M.Doner	1.20	\$264.00	Analyzed updates to the Debtor's February 2025 operating report and related schedules.
	G.T.Walter	0.40	\$218.00	Reviewed sample motions regarding chapter 7 conversion and email to Attorney Rivera regarding same.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney Rivera regarding motion to convert case to chapter 7.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Walter regarding conversion of case.
04/28/25	K.M.Doner	3.60	\$792.00	Analyzed the Debtor's amended December 2024 and January 2025 operating reports and related schedules.
04/29/25	K.M.Doner	0.10	\$22.00	Drafted correspondence to M. Freer regarding the Debtor's December 2024, January 2025 and February 2025 operating reports.
	K.M.Doner	0.30	\$66.00	Prepared for call with M. Freer to discuss December 2024, January 2025 and February 2025 operating reports.

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	K.M.Doner	0.90	\$198.00	Participated in telephone conference with M. Freer regarding updates to the Debtor's December 2024, January 2025 and February 2025 monthly operating reports.
	K.M.Doner	1.30	\$286.00	Revised the Debtor's amended December 2024, amended January 2025 and February 2025 operating reports and related schedules.
	C.J.Sullivan	0.50	\$302.50	Worked on motion to convert case to chapter 7.
	G.T.Walter	1.00	\$545.00	Review amended December 2024 and January 2025 operating reports requested by the U.S. Trustee and February 2025 operating report.
04/30/25	A.S.Rivera	3.50	\$1,207.50	Drafted motion to convert case to chapter 7.
	K.M.Doner	0.40	\$88.00	Reviewed additional updates to the Debtor's amended December 2024, amended January 2025 and February 2025 operating reports and revised same.
	K.M.Doner	0.20	\$44.00	Participated in telephone conferences with Attorney Walter regarding the Debtor's amended December 2024, amended January 2025 and February 2025 operating reports.
	K.M.Doner	0.60	\$132.00	Prepared additional revisions to the Debtor's amended December 2024, amended January 2025 and February 2025 monthly operating reports and related schedules following call with Attorney Walter.
	K.M.Doner	0.20	\$44.00	Drafted correspondence to Clerk and interested parties regarding the Debtor's amended December 2024, amended January 2025 and February 2025 operating reports.
	C.J.Sullivan	1.00	\$605.00	Revised motion to convert case to chapter 7.
	G.T.Walter	2.60	\$1,417.00	Revised motion to convert case to chapter 7 and proposed order with conversion procedures.

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	A.S.Rivera	1.20	\$414.00	Revised motion to convert case to chapter 7.
	A.S.Rivera	0.50	\$172.50	Consulted with Debtor's financial advisor regarding monthly operating reports.
05/01/25	K.M.Doner	0.60	\$132.00	Revised notice of motion and motion to convert case to chapter 7.
	C.J.Sullivan	1.20	\$726.00	Revised motion to convert case to chapter 7.
05/06/25	K.M.Doner	1.80	\$396.00	Analyzed the Debtor's March 2025 operating report and related schedules.
	K.M.Doner	0.30	\$66.00	Drafted correspondence to M. Freer summarizing updates to the March 2025 operating report.
	G.T.Walter	0.50	\$272.50	Conferred with KeyBank counsel regarding conversion and related matters.
	G.T.Walter	0.30	\$163.50	Conferred with M. Freer regarding ongoing case matters and preparation of monthly operating reports.
	C.J.Sullivan	0.50	\$302.50	Participated in telephone conference with KeyBank's counsel regarding conversion and related matters.
05/07/25	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Walter regarding the Debtor's March 2025 operating report.
	K.M.Doner	0.20	\$44.00	Revised the Debtor's March 2025 monthly operating report.
	K.M.Doner	0.50	\$110.00	Participated in telephone conferences with M. Freer regarding updates to the Debtor's March 2025 operating report.
	K.M.Doner	0.60	\$132.00	Revised the March 2025 operating report and related schedules following call with M. Freer.
05/09/25	C.J.Sullivan	0.50	\$302.50	Corresponded with client and Attorney Walter regarding conversion of case.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
 ATTORNEYS AT LAW

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
05/13/25	C.J.Sullivan	1.00	\$605.00	Telephone conference with U.S. Trustee, W. Leberman and Attorney Walter regarding conversion issues.
	G.T.Walter	1.00	\$545.00	Confer with U.S. Trustee regarding potential conversion to chapter 7 and issues related to same.
05/15/25	K.M.Doner	0.10	\$22.00	Corresponded with Attorney Sullivan regarding the Debtor's April 2025 operating report.
	C.J.Sullivan	0.70	\$423.50	Reviewed Committee opposition to conversion motion.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Walter regarding response to conversion motion.
	G.T.Walter	1.00	\$545.00	Analyzed U.S. Trustee's inquiries regarding potential chapter 7 conversion.
	G.T.Walter	1.70	\$926.50	Begin drafting responses to U.S. Trustee's inquiries regarding potential chapter 7 conversion.
05/16/25	K.M.Doner	1.90	\$418.00	Analyzed the Debtor's April 2025 operating report and related schedules.
	A.S.Rivera	2.30	\$793.50	Drafted reply to Committee's objection to conversion motion.
05/18/25	G.T.Walter	1.80	\$981.00	Revised response to Committee objection to conversion motion.
05/19/25	G.T.Walter	3.40	\$1,853.00	Additional revisions to response to Committee objection to conversion motion.
	C.J.Sullivan	1.00	\$605.00	Revised reply to motion to convert case.
	A.S.Rivera	0.20	\$69.00	Revised reply to Committee objection to motion to convert.
05/20/25	K.M.Doner	1.00	\$220.00	Completed analysis of the Debtor's April 2025 monthly operating report.
	K.M.Doner	0.40	\$88.00	Drafted correspondence to M. Freer summarizing updates to the Debtor's April 2025 monthly operating report and related schedules.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	K.M.Doner	0.40	\$88.00	Revised reply to Committee's objection to Debtor's motion to convert case to chapter 7.
	G.T.Walter	1.60	\$872.00	Analysis of issues relating to U.S. Trustee fee calculation.
	G.T.Walter	0.80	\$436.00	Conferred with Attorney Sullivan and M. Freer regarding declaration in support of conversion motion.
	G.T.Walter	0.60	\$327.00	Conferred with Attorney Sullivan regarding preparation of declaration in support of conversion motion.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney Rivera regarding finalization of reply to Committee objection to conversion.
	G.T.Walter	2.90	\$1,580.50	Drafted declaration in support of conversion.
	G.T.Walter	0.50	\$272.50	Participated in follow up telephone conference with M. Freer regarding declaration in support of conversion motion.
	A.S.Rivera	0.20	\$69.00	Examined client comments to monthly operating reports.
05/21/25	K.M.Doner	0.50	\$110.00	Corresponded with M. Freer regarding updates to the Debtor's April 2025 monthly operating report.
	K.M.Doner	0.50	\$110.00	Revised the Debtor's April 2025 monthly operating report.
	K.M.Doner	0.20	\$44.00	Consulted with Attorney Walter regarding the Debtor's April 2025 operating report.
	K.M.Doner	0.20	\$44.00	Participated in follow up telephone conference with M. Freer regarding the Debtor's April 2025 monthly operating report.
	K.M.Doner	0.30	\$66.00	Revised declaration of Michael Freer in support of motion to convert case.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	K.M.Doner	0.50	\$110.00	Participated in follow up telephone conferences with Attorney Walter regarding the Debtor's April 2025 monthly operating report.
	K.M.Doner	0.30	\$66.00	Participated in follow up telephone conference with M. Freer regarding the Debtor's April 2025 operating report.
	G.T.Walter	1.60	\$872.00	Revisions to Freer declaration in support of conversion to chapter 7.
	G.T.Walter	0.20	\$109.00	Conferred with U.S. Trustee regarding conversion issues.
	G.T.Walter	0.40	\$218.00	Conferred with Attorney Sullivan regarding U.S. Trustee reply to conversion motion.
	G.T.Walter	0.70	\$381.50	Participated in follow up call with Attorney Sullivan regarding preparation for 5/22 hearings.
	G.T.Walter	0.50	\$272.50	Drafted response to U.S. Trustee's inquiries regarding conversion to chapter 7.
	G.T.Walter	1.50	\$817.50	Reviewed draft of regarding April 2025 monthly operating report.
	A.S.Rivera	0.40	\$138.00	Examined U.S. Trustee response to motion to convert and provided comments to same.
05/22/25	K.M.Doner	0.20	\$44.00	Communicated with M. Freer regarding the Debtor's April 2025 operating report.
	K.M.Doner	0.30	\$66.00	Communicated with Attorney Walter regarding additional updates to the Debtor's April 2025 monthly operating report.
	K.M.Doner	1.00	\$220.00	Revised the Debtor's April 2025 monthly operating report and related schedules.
	K.M.Doner	0.40	\$88.00	Drafted breakdown of funds in escrow accounts currently held by Bond in response to U.S. Trustee's request.

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	K.M.Doner	0.20	\$44.00	Drafted correspondence to Clerk and interested parties regarding the Debtor's April 2025 monthly operating report.
	G.T.Walter	2.00	\$1,090.00	Appeared at hearing on conversion motion, motion to reject leases and motion for relief from stay.
	G.T.Walter	0.50	\$272.50	Reviewed updated draft of April 2025 monthly operating report.
05/29/25	R.Clement	0.30	\$81.00	Attended hearing on conversion motion via telephone.
	G.T.Walter	1.00	\$545.00	Drafted revisions to proposed order granting conversion motion.
	A.S.Rivera	0.30	\$103.50	Participated in hearing regarding conversion of case.
05/30/25	G.T.Walter	0.20	\$109.00	Drafted correspondence to Stretto regarding order converting case and transition to clerk.
	G.T.Walter	0.40	\$218.00	Reviewed order converting case and notice of appointment of chapter 7 trustee.
	Subtotal:	Hours: 247.80	Amount: \$105,681.00	

B130: Asset Disposition

12/12/24	A.S.Rivera	0.80	\$276.00	Revised sale motion.
	M.J.Krawiec	0.10	\$42.00	Drafted correspondence to Attorneys Sullivan, Walter and McDonald regarding funding of deposit under purchase agreement.
	M.J.Krawiec	0.10	\$42.00	Drafted correspondence to purchaser's counsel regarding status of deposit wire.
	M.J.Krawiec	0.10	\$42.00	Drafted correspondence to landlord's counsel regarding premises access agreement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	M.J.Krawiec	0.20	\$84.00	Drafted follow up correspondence to Attorney Walter regarding executed copies of transaction agreements and exhibits to be executed upon closing of purchase transaction.
12/13/24	G.T.Walter	0.60	\$327.00	Revised order shortening time for bid procedures hearing.
	A.S.Rivera	0.90	\$310.50	Drafted order shortening time with respect to sale motion.
12/16/24	G.T.Walter	0.30	\$163.50	Exchange correspondence with Attorneys Sullivan and Rivera regarding order shortening time for hearing on bid procedures.
	G.T.Walter	1.50	\$817.50	Analysis of issues regarding expedited entry of bidding procedures.
	G.T.Walter	0.50	\$272.50	Confer with U.S. Trustee regarding bid procedures issues.
	G.T.Walter	1.20	\$654.00	Multiple communications with Calibre regarding NDA, sale process, and strategy.
	C.J.Sullivan	1.00	\$605.00	Worked on bidding procedures order.
12/17/24	G.T.Walter	0.60	\$327.00	Revised NDA for sale process.
	G.T.Walter	1.00	\$545.00	Exchange communications with Calibre regarding sale and marketing issues.
	G.T.Walter	1.70	\$926.50	Revised bid procedures order to address U.S. Trustee and stalking horse concerns.
	G.T.Walter	0.40	\$218.00	Initial call with U.S. Trustee regarding bidding procedures.
	G.T.Walter	0.30	\$163.50	Participated in bid procedures call with stalking horse bidder.
	G.T.Walter	0.70	\$381.50	Review of multiple inquiries regarding prospective purchasers.
	G.T.Walter	0.10	\$54.50	Participated in follow-up call with U.S. Trustee regarding bidding procedures.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	0.70	\$381.50	Review stalking horse APA and DIP order regarding bid procedures milestone requirements.
	C.J.Sullivan	1.50	\$907.50	Prepared for bidding procedures hearing.
	C.J.Sullivan	0.30	\$181.50	Telephone conference with U.S. Trustee and Attorney Walter regarding bidding procedures order and case status.
	C.J.Sullivan	0.50	\$302.50	Worked on bidding procedures order.
	A.S.Rivera	1.20	\$414.00	Reviewed and provided initial responses to issues raised by The North River Insurance Company.
	A.S.Rivera	1.00	\$345.00	Reviewed and provided comments to the proposed bid procedures order.
12/18/24	G.T.Walter	1.00	\$545.00	Revise and circulate proposed changes to bid procedures and order.
	G.T.Walter	0.40	\$218.00	Initial review of updated confidential information memorandum prepared by Calibre.
	D.M.Ferrara	0.30	\$180.00	Conferred with director regarding possible government funding sources.
12/19/24	C.J.Sullivan	0.50	\$302.50	Responded to inquiries from potential buyer.
	D.M.Ferrara	0.30	\$180.00	Conferred with Union representative regarding status of bidding procedures.
12/20/24	G.T.Walter	1.20	\$654.00	Review revised proposed bid procedures order and notices and other deadlines associated with same.
	G.T.Walter	0.30	\$163.50	Coordinate call with client and investment banker regarding sale process.
	G.T.Walter	0.50	\$272.50	Confer with client and investment banker regarding publication and distribution of sale notices and next steps.
	G.T.Walter	0.80	\$436.00	Confer with Attorneys Sullivan and Rivera regarding service of bid procedures and other notices.

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	K.M.Doner	0.30	\$66.00	Participated in telephone conference with Attorneys Sullivan, Walter and Rivera regarding bidding procedures and related issues.
	G.T.Walter	0.40	\$218.00	Review bid procedures order as entered and analysis of impact of court's revisions.
	R.C.McDonald	0.50	\$300.00	Participated in conference call with Attorneys Sullivan and Walter to discuss next steps after approval of sale order.
	R.C.McDonald	0.50	\$300.00	Reviewed draft CIM.
	C.J.Sullivan	0.50	\$302.50	Reviewed sale order in preparation for client call.
	C.J.Sullivan	0.50	\$302.50	Participated in client call regarding sale process.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client and business broker regarding sale process.
	A.S.Rivera	0.80	\$276.00	Drafted bid procedures order.
	A.S.Rivera	0.50	\$172.50	Conferred with client and asset sale consultant regarding publication and distribution of sale notices and next steps.
	A.S.Rivera	0.80	\$276.00	Consulted with Attorneys Sullivan and Walter regarding service of bid procedures and other notices.
	A.S.Rivera	1.30	\$448.50	Analyzed bidding procedures order and drafted service instructions to Stretto.
12/21/24	G.T.Walter	0.50	\$272.50	Exchange multiple correspondence with Calibre regarding outreach to interested parties.
12/22/24	A.S.Rivera	2.00	\$690.00	Drafted task and responsibility check list for sale process.
12/23/24	G.T.Walter	0.40	\$218.00	Review and respond to correspondence from Calibre regarding sale process.
	G.T.Walter	0.10	\$54.50	Email to client regarding notice for publication purposes in connection with sale.

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	R.C.McDonald	0.50	\$300.00	Completed review of CIM.
	A.S.Rivera	0.60	\$207.00	Drafted correspondence to creditor regarding treatment of equipment under stalking horse APA.
12/26/24	G.T.Walter	1.00	\$545.00	Coordinate efforts to effect service of bid procedures order and notice of sale.
	A.S.Rivera	1.50	\$517.50	Addressed issues related to compliance with bid procedures order.
	A.S.Rivera	0.40	\$138.00	Revised asset sale task and responsibility chart.
	C.J.Sullivan	0.50	\$302.50	Reviewed bid procedures order regarding critical dates for noticing and information regarding contract counterparties.
	C.J.Sullivan	0.50	\$302.50	Revised task and responsibility checklist regarding 363 sale.
12/30/24	G.T.Walter	0.20	\$109.00	Confer with client regarding publication notice related to sale.
01/03/25	G.T.Walter	0.40	\$218.00	Analysis of strategy regarding potential competitive/complimentary bid for estate assets.
01/06/25	D.M.Ferrara	0.20	\$120.00	Conferred with President Shiesley regarding status of potential buyer interest.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Walter regarding new potential buyer and need for a real estate purchase and sale agreement.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding CIM.
	R.C.McDonald	0.10	\$60.00	Reviewed email exchange between J. Breazzano and Attorney Walter regarding new potential buyer for real estate and non-CPM M&E.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Rhinehardt regarding drafting real estate purchase and sale agreement.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to Attorney Rhinehardt with background information for purposes of real estate purchase and sale agreement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	0.20	\$109.00	Communicated with J. Shiesley regarding publication notice related to sale.
	G.T.Walter	1.00	\$545.00	Analysis of real property considerations associated with 363 sale.
01/07/25	C.J.Sullivan	1.00	\$605.00	Participated in numerous telephone conferences with client and investment banker regarding responses to inquiries from interested parties.
01/08/25	A.G.Rhinehardt	0.30	\$114.00	Reviewed property information and relevant provisions of Asset Purchase Agreement.
	A.G.Rhinehardt	0.80	\$304.00	Began drafting real estate purchase and sale agreement.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Rhinehardt regarding real estate purchase and sale agreement.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with counsel for interested party.
	C.J.Sullivan	1.50	\$907.50	Telephone conference with counsel for stalking horse bidder regarding breakup fee.
	A.S.Rivera	0.40	\$138.00	Examined language requested by Environmental Protection Agency for sale order.
	G.T.Walter	0.50	\$272.50	Confer with Attorney Sullivan on various sale-related matters.
	G.T.Walter	0.60	\$327.00	Draft correspondence to stalking horse bidder regarding sale issues raised by Committee.
01/09/25	A.G.Rhinehardt	0.20	\$76.00	Consulted with Attorney Walter regarding ownership of buildings.
	A.G.Rhinehardt	2.40	\$912.00	Continued drafting purchase and sale agreement.
	A.G.Rhinehardt	0.30	\$114.00	Consulted with Attorney McDonald regarding agreement draft and structure of transaction.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Rhinehardt regarding real estate purchase and sale agreement.

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	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Walter and J. Breazzano regarding sale process.
	G.T.Walter	0.20	\$109.00	Confer with A. Rhinehardt regarding real property issues.
	G.T.Walter	0.70	\$381.50	Exchange correspondence with Calibre regarding sale efforts and strategy regarding same.
01/10/25	R.C.McDonald	0.30	\$180.00	Consulted with Attorney Rhinehardt regarding real estate purchase and sale agreement.
	R.C.McDonald	0.30	\$180.00	Participated in follow up telephone conference with Attorney Rhinehardt regarding lease and to discuss statement from client that real estate and buildings are separately owned.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorney Walter regarding purported bifurcation of real estate and improvements.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding purported bifurcation of real estate and improvements.
	R.C.McDonald	0.10	\$60.00	Reviewed email exchange between Attorney Walter and M. Freer regarding sale issues.
	R.C.McDonald	0.10	\$60.00	Reviewed 2009 deed.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Rhinehardt regarding deed.
	R.C.McDonald	0.40	\$240.00	Prepared correspondence to Attorneys Walter and Rhinehardt regarding purported bifurcation of real estate and improvements.
	A.G.Rhinehardt	0.30	\$114.00	Reviewed information relating to deed transfer and reviewed lease for real property.
	A.G.Rhinehardt	0.20	\$76.00	Consulted with Attorney Eaton regarding existing lease.

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	C.J.Sullivan	0.50	\$302.50	Participated in telephone conference with Committee counsel and Erasteel counsel regarding break-up fee.
	G.T.Walter	0.30	\$163.50	Confer with stalking horse bidder regarding breakup fee issues.
	G.T.Walter	1.50	\$817.50	Analysis of issues related to real property in connection with 363 sale of assets.
01/11/25	R.C.McDonald	0.10	\$60.00	Reviewed email response from Attorney Rhinehardt related to real property sale.
	A.G.Rhinehardt	0.30	\$114.00	Reviewed clerk records relating to owner conveyances.
01/13/25	G.T.Walter	0.90	\$490.50	Consulted with Attorney Sullivan regarding breakup fee issues.
	G.T.Walter	0.50	\$272.50	Call with Calibre regarding sale process.
	G.T.Walter	0.80	\$436.00	Call with Committee counsel and Calibre regarding sale process.
	A.G.Rhinehardt	0.10	\$38.00	Consulted with Attorney Tyson regarding environmental matters at property.
	C.J.Sullivan	0.80	\$484.00	Participated in various telephone conferences with Committee counsel and stalking horse purchaser regarding break-up fee.
01/14/25	A.G.Rhinehardt	0.20	\$76.00	Consulted with Attorney McDonald regarding real property agreement.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Rhinehardt regarding real estate purchase and sale agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed email exchange between Attorneys Walter and Rhinehardt regarding real estate purchase and sale agreement.
	C.J.Sullivan	0.80	\$484.00	Telephone conference with counsel for Committee and counsel for stalking horse purchaser regarding break-up fee.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	1.30	\$786.50	Telephone conference with sales broker regarding status of negotiations with prospective purchasers and related matters.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client and Calibre regarding noticing of auction sale.
	A.S.Rivera	1.20	\$414.00	Addressed issues related to publication of sale notice.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Sullivan regarding compliance with bidding procedures order.
	G.T.Walter	0.40	\$218.00	Review correspondence from client regarding sale process issues.
	G.T.Walter	1.80	\$981.00	Analysis of options for supplemental publication of sale notice.
	G.T.Walter	0.40	\$218.00	Review correspondence from Calibre regarding sale efforts and status.
01/15/25	A.S.Rivera	0.20	\$69.00	Drafted summary of publication of sale notice compliance.
	C.J.Sullivan	1.50	\$907.50	Negotiated terms of break-up fee with Committee counsel.
	C.J.Sullivan	1.00	\$605.00	Drafted terms of settlement agreement concerning break-up fee.
01/17/25	G.T.Walter	2.40	\$1,308.00	Draft supplemental bidding procedures order implementing settlements on breakup fee and auction scheduling.
	G.T.Walter	0.50	\$272.50	Confer with Calibre regarding sale process matters and strategy.
	G.T.Walter	0.50	\$272.50	Exchange correspondence with Calibre regarding status of environmental issues from prior operating company and impact on sale process.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client and Attorney McDonald regarding sale motion.

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01/21/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with stalking horse purchaser.
	G.T.Walter	0.50	\$272.50	Call with stalking horse bidder regarding auction procedure.
01/22/25	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Walter regarding bid procedures and related issues.
	K.M.Doner	0.50	\$110.00	Participated in telephone conference with Attorney Rivera regarding bid procedures order and related issues.
	K.M.Doner	0.10	\$22.00	Participated in follow up telephone conference with Attorney Rivera regarding notice of auction and sale.
	K.M.Doner	0.20	\$44.00	Corresponded with Stretto concerning distribution of notice of auction and sale hearing in accordance with supplemental bid procedures order.
	C.J.Sullivan	1.00	\$605.00	Worked on sale related matters.
	A.G.Rhinehardt	0.30	\$114.00	Consulted with Attorney Walter regarding real estate agreement.
	A.S.Rivera	1.00	\$345.00	Examined bidding procedures order.
	G.T.Walter	0.30	\$163.50	Exchange communications with Calibre on real estate issues.
01/23/25	R.C.McDonald	0.50	\$300.00	Reviewed draft of real estate purchase and sale agreement.
	R.C.McDonald	0.50	\$300.00	Consulted with Attorneys Walter and Rhinehardt to work on real estate purchase and sale agreement.
	R.C.McDonald	0.30	\$180.00	Reviewed redlined draft of real estate purchase and sale agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Walter regarding redlined draft of real estate purchase and sale agreement.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
A.G.Rhinehardt	0.40	\$152.00	Reviewed proposed changes to real estate purchase and sale agreement.
A.G.Rhinehardt	0.70	\$266.00	Participated in call with M. Freer and D. Van Rossum regarding structure of transactions.
A.G.Rhinehardt	1.80	\$684.00	Revised purchase and sale agreement.
C.J.Sullivan	0.50	\$302.50	Corresponded with client and Calibre regarding sales process.
A.S.Rivera	0.50	\$172.50	Addressed issues related to publication of notice of auction and sale.
A.S.Rivera	0.40	\$138.00	Drafted correspondence to American Steel Market providing additional information regarding the sale.
A.S.Rivera	0.70	\$241.50	Participated in conference with M. Freer and D. Van Rossum regarding sale strategy and post-closing logistics.
G.T.Walter	0.40	\$218.00	Coordinate logistics in preparation to host auction for 363 sale.
G.T.Walter	0.70	\$381.50	Call with M. Freer and D. Van Rossum regarding sale strategies and other matters.
G.T.Walter	0.20	\$109.00	Draft correspondence to Calibre regarding sale process update.
G.T.Walter	1.80	\$981.00	Revised draft purchase agreement for real property to facilitate all assets sale.
G.T.Walter	0.50	\$272.50	Call with Attorneys Rhinehardt and McDonald regarding issues related to real property and auction sale.
G.T.Walter	1.10	\$599.50	Sale update call with client and Calibre.
G.T.Walter	1.20	\$654.00	Analysis of strategy regarding potential sale scenarios.
G.T.Walter	2.30	\$1,253.50	Further revisions to real property agreement.

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01/24/25	A.G.Rhinehardt	0.20	\$76.00	Finalized changes to purchase and sale agreement.
	A.G.Rhinehardt	0.30	\$114.00	Consulted with Attorney Walter regarding changes to purchase and sale agreement.
	A.G.Rhinehardt	0.50	\$190.00	Further revised terms of real estate purchase and sale.
	G.T.Walter	0.40	\$218.00	Review correspondence from Calibre regarding sale proceeds analysis and respond to same.
	G.T.Walter	0.30	\$163.50	Call with A. Rhinehardt regarding real property sale issues.
	G.T.Walter	0.50	\$272.50	Further revision of form real property sale agreement.
01/27/25	G.T.Walter	0.30	\$163.50	Review correspondence from Committee regarding sale process and response from Calibre regarding same.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client and Attorneys Walter and McDonald regarding sale issues.
01/28/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney Walter regarding chapter 11 sale updates.
	C.J.Sullivan	1.20	\$726.00	Reviewed drafts of property agreements.
01/29/25	G.T.Walter	0.50	\$272.50	Revisions to real property sale agreement to facilitate bids.
01/30/25	A.G.Rhinehardt	0.40	\$152.00	Reviewed changes to real estate purchase agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Elliott regarding real estate purchase and sale agreement.
	R.C.McDonald	0.40	\$240.00	Reviewed redlined real estate purchase and sale agreement from M. Elliott.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Sullivan regarding real estate purchase and sale agreement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Rhinehardt regarding real estate purchase and sale agreement.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorneys Sullivan, Walter and Rhinehardt with comments on real estate purchase and sale agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Walter regarding real estate purchase and sale agreement.
	C.J.Sullivan	0.50	\$302.50	Reviewed various correspondence from client and Attorneys Walter and McDonald regarding status of sale.
	G.T.Walter	2.50	\$1,362.50	Revised form of purchase agreement for real property.
01/31/25	A.G.Rhinehardt	0.90	\$342.00	Reviewed comments regarding changes to agreement and incorporated the same into draft agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Walter regarding discussion with D. Van Rossum related to sale.
	R.C.McDonald	0.20	\$120.00	Reviewed redlined draft of real estate purchase and sale agreement from Attorney Rhinehardt.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorneys Sullivan, Walter and Rhinehardt regarding real estate purchase and sale agreement.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Rhinehardt to work on language for real estate purchase and sale agreement.
	A.S.Rivera	0.30	\$103.50	Addressed sale broker's inquiries regarding submission of bids.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client and Attorney Walter regarding sale matters.

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	C.J.Sullivan	0.50	\$302.50	Revised acquisition agreement.
	G.T.Walter	1.50	\$817.50	Work on revisions to real estate purchase agreement.
	G.T.Walter	0.60	\$327.00	Review proposal from potential bidder regarding transaction value.
02/03/25	C.J.Sullivan	0.80	\$484.00	Prepared for conference call between Committee and Calibre concerning sale prospects.
	G.T.Walter	0.80	\$436.00	Call with Calibre regarding sale process update.
02/04/25	A.S.Rivera	0.30	\$103.50	Conferred with creditor regarding sale process.
02/05/25	C.J.Sullivan	0.50	\$302.50	Prepared for meeting with Committee regarding sale process.
	C.J.Sullivan	0.80	\$484.00	Participated in meeting with Committee counsel regarding sale prospects.
	C.J.Sullivan	0.50	\$302.50	Prepared comments concerning Opti-Torque proposal.
	G.T.Walter	0.50	\$272.50	Prepared for Committee meeting regarding sale process.
	G.T.Walter	0.80	\$436.00	Participated in meeting with Committee regarding sale process.
	A.S.Rivera	0.40	\$138.00	Examined Commercial Credit Group reservation of rights to sale.
02/06/25	C.J.Sullivan	1.50	\$907.50	Review of preliminary purchase proposals.
	G.T.Walter	1.00	\$545.00	Review draft proposal from Opti-Torque.
	G.T.Walter	0.50	\$272.50	Confer with Calibre regarding Opti-Torque term sheet.
	G.T.Walter	1.20	\$654.00	Call with counsel for Opti-Torque regarding qualified bid requirements and term sheet deficiencies.
	G.T.Walter	0.40	\$218.00	Call with counsel for EraSteel regarding bid for additional Lot 2 assets.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/07/25	G.T.Walter	1.00	\$545.00	Analyzed bid submission materials.
	A.S.Rivera	0.60	\$207.00	Examined Cogne bid for certain Lot 2 assets.
02/10/25	G.T.Walter	0.60	\$327.00	Review correspondence from Calibre regarding auction mechanics and respond to same.
	G.T.Walter	0.40	\$218.00	Confer with Attorney Sullivan and Calibre regarding auction process.
	G.T.Walter	0.60	\$327.00	Confer with counsel for potential bidder.
	G.T.Walter	0.40	\$218.00	Confer with Calibre regarding issues raised by bid contingencies.
	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Walter regarding environmental permits in connection with sale of facility.
	K.M.Doner	0.40	\$88.00	Conducted research regarding environmental permits needed in connection with sale of facility.
	K.M.Doner	0.10	\$22.00	Drafted follow up correspondence to Attorney Walter regarding environmental permits needed for sale of facility.
	G.T.Walter	0.50	\$272.50	Review issues regarding transferability of permits.
	R.R.Tyson	0.50	\$290.00	Corresponded with Attorney Walter regarding environmental permit transfers.
02/11/25	K.M.Doner	0.30	\$66.00	Reviewed bid from Cogne Acciai Speciali for various assets and corresponded with Attorney Walter regarding same.
	G.T.Walter	0.90	\$490.50	Call with client and Calibre regarding sale strategy matters.
	G.T.Walter	0.40	\$218.00	Confer with counsel for potential bidder regarding bid procedures and potential bid contingencies.
	G.T.Walter	0.30	\$163.50	Exchange correspondence with counsel for potential bidder regarding bidding logistics.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	0.90	\$544.50	Confer with client and Attorney Walter regarding sale process.
02/12/25	G.T.Walter	1.00	\$545.00	Communicated with Bollinghaus regarding potential bid for Lot 2 assets.
	G.T.Walter	1.30	\$708.50	Communicated with counsel for Opti-Torque regarding bidding issues and deal structure.
	G.T.Walter	0.60	\$327.00	Communicated with Attorney Rivera regarding Opti-Torque bid issues.
	G.T.Walter	0.20	\$109.00	Confer with counsel for Syracuse Real Estate, LLC regarding potential bids on real property.
	G.T.Walter	0.50	\$272.50	Confer with client regarding sale issues.
	G.T.Walter	0.70	\$381.50	Analysis of sale strategy regarding bids for less than all assets.
	G.T.Walter	1.20	\$654.00	Review bid procedures order and analysis of potential extension of bidding deadline.
	A.S.Rivera	0.20	\$69.00	Drafted correspondence to client regarding FRC Global asserting interest in certain assets.
	A.S.Rivera	0.80	\$276.00	Drafted correspondence to Attorneys Sullivan, Walter and McDonald regarding position on whether certain bid is qualified.
	A.S.Rivera	0.70	\$241.50	Examined and provided comments to escrow agreement submitted by bidder.
02/13/25	G.T.Walter	0.80	\$436.00	Communicated with Attorney Sullivan, KeyBank counsel, Committee counsel and stalking horse regarding possible extension of bid deadline.
	G.T.Walter	1.20	\$654.00	Multiple communications with potential bidders regarding bid submission and qualified bid requirements.
	A.S.Rivera	0.30	\$103.50	Drafted initial response to FRC Global regarding asserted interest in property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	1.20	\$414.00	Conducted initial analysis on bid received on purchased assets.
02/14/25	A.M.Christian	3.60	\$900.00	Researched UCC issues relating to interests of secured creditors.
	G.T.Walter	0.30	\$163.50	Consulted with Attorney Rivera regarding bid analysis.
	G.T.Walter	0.40	\$218.00	Confer with client regarding bid submissions and outstanding issues.
	G.T.Walter	2.60	\$1,417.00	Initial review of bids.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Walter regarding initial bid analysis.
	A.S.Rivera	5.00	\$1,725.00	Reviewed bids received for purchased assets and prepared summary.
	A.S.Rivera	0.40	\$138.00	Consulted with client regarding bid submissions and outstanding issues.
	A.S.Rivera	0.20	\$69.00	Consulted with sales broker regarding amount of deposits received for bids.
	A.S.Rivera	0.40	\$138.00	Reviewed research from Attorney Christian regarding ownership rights in certain property.
02/16/25	C.J.Sullivan	1.50	\$907.50	Reviewed purchase agreements submitted by Lauter Metal Technologies, LLC.
	R.C.McDonald	1.50	\$900.00	Reviewed and analyzed bids received.
	G.T.Walter	1.50	\$817.50	Review and analysis of bids.
02/17/25	C.J.Sullivan	3.30	\$1,996.50	Reviewed bids for purchase of Debtor's assets.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Attorney Walter regarding analysis of bids.
	C.J.Sullivan	1.50	\$907.50	Telephone conference with client and Calibre regarding analysis of submitted bids.
	C.J.Sullivan	0.30	\$181.50	Telephone conference with counsel for KeyBank regarding review of bids.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
R.C.McDonald	0.20	\$120.00	Corresponded with Attorney Walter regarding bids.
R.C.McDonald	1.00	\$600.00	Reviewed additional redlined asset purchase agreements and documents from Lauter Metal Technologies.
R.C.McDonald	1.50	\$900.00	Participated in Zoom meeting with client and legal teams to review bids.
R.C.McDonald	0.40	\$240.00	Began researching sales tax questions related to bids received.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Krawiec regarding sales tax questions related to bids received.
R.C.McDonald	0.20	\$120.00	Communicated with Attorneys Sullivan, Walter, Rivera and Krawiec regarding sales tax questions related to ranking bids received.
R.C.McDonald	1.50	\$900.00	Reviewed draft spreadsheets to compare bids and worked on questions to fill in line 6 regarding same.
R.C.McDonald	0.40	\$240.00	Prepared correspondence to Attorneys Sullivan, Walter, Rivera and Krawiec regarding sales tax questions related to ranking bids received and completing line 6 of bid analysis.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Walter regarding sales tax questions.
R.C.McDonald	0.20	\$120.00	Prepared correspondence response to Attorney Walter regarding sales tax questions.
R.C.McDonald	0.40	\$240.00	Conducted additional research in response to correspondence from Attorney Walter related to sale tax.
G.T.Walter	4.50	\$2,452.50	Further review and comparison of competing bids, including analysis of qualified status of bids.

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	G.T.Walter	1.50	\$817.50	Confer with Crucible team regarding bid status and comparisons.
	G.T.Walter	0.30	\$163.50	Exchange correspondence with Calibre regarding qualification of Opti-Torque Lot 1 bid.
	G.T.Walter	0.40	\$218.00	Review research regarding sales tax issues in connection with bid valuation.
	A.S.Rivera	1.50	\$517.50	Consulted with Crucible team and professionals regarding comparisons of bids received.
02/18/25	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Krawiec regarding equipment reseller exemption from sales tax.
	C.J.Sullivan	1.50	\$907.50	Prepared for call with Union regarding review of bids.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Union regarding review of bids.
	C.J.Sullivan	5.50	\$3,327.50	Review and analysis of bids.
	C.J.Sullivan	1.50	\$907.50	Prepared for auction.
	G.T.Walter	0.50	\$272.50	Confer with Attorneys Sullivan and McDonald regarding open issues in evaluating bids and preparing for auction.
	G.T.Walter	0.50	\$272.50	Draft proposed notice to qualified bidders.
	G.T.Walter	0.40	\$218.00	Confer with counsel for DEC regarding potential sale issues.
	G.T.Walter	0.50	\$272.50	Confer with Union counsel regarding status of bids and Union objection to sale.
	G.T.Walter	0.20	\$109.00	Exchange correspondence with KeyBank counsel regarding bid evaluation.
	G.T.Walter	0.30	\$163.50	Confer with Attorney Ferrara regarding Union sale objection.
	G.T.Walter	2.50	\$1,362.50	Analyzed objections to sale motion.

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	G.T.Walter	3.50	\$1,907.50	Research regarding Union objection regarding "successorship" clause and potential impact on sale of assets.
	A.S.Rivera	0.50	\$172.50	Consulted with Attorneys Sullivan and Walter regarding open issues in evaluating bids and preparing for auction.
	M.J.Krawiec	0.10	\$42.00	Prepared correspondence to Attorneys McDonald, Walter and Sullivan regarding potential sales tax exemption for acquisition of equipment by liquidator.
	M.J.Krawiec	1.00	\$420.00	Reviewed New York tax law, regulations and advisory opinions related to application of sales tax to acquisition of equipment by liquidator.
	M.J.Krawiec	0.10	\$42.00	Phone call with Attorney McDonald to discuss potential sales tax exemption applicable to bid.
02/19/25	A.G.Rhinehardt	2.00	\$760.00	Revised real estate agreement.
	R.C.McDonald	0.20	\$120.00	Corresponded with Attorneys Sullivan and Walter to prepare for auction.
	C.J.Sullivan	1.50	\$907.50	Marked up Lauter bid.
	C.J.Sullivan	1.30	\$786.50	Marked up CIA bid.
	C.J.Sullivan	2.50	\$1,512.50	Conducted analysis of Boellinghaus bid.
	C.J.Sullivan	1.00	\$605.00	Participated in telephone conference with client regarding preparation for auction sale.
	C.J.Sullivan	1.00	\$605.00	Drafted and revised notices to bidders.
	G.T.Walter	0.30	\$163.50	Correspondence with counsel for Syracuse Real Estate regarding bids impacting on real property.
	G.T.Walter	0.40	\$218.00	Confer with client and drafted correspondence to stalking horse purchaser regarding status of possible offers of employment to Crucible employees.

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	G.T.Walter	0.50	\$272.50	Call with KeyBank counsel regarding bid analysis.
	G.T.Walter	1.00	\$545.00	Call with client to review bids.
	G.T.Walter	0.60	\$327.00	Review letter to Opti-Torque regarding deficiencies in Lot 1 bid.
	G.T.Walter	0.50	\$272.50	Communicate invitation to auction to qualified bidders.
	G.T.Walter	0.40	\$218.00	Call with Syracuse Real Estate counsel regarding real property issues.
	G.T.Walter	0.20	\$109.00	Drafted correspondence to Syracuse Real Estate counsel regarding CIA access agreement.
	G.T.Walter	0.70	\$381.50	Coordinate logistics for 2/21 auction.
	A.S.Rivera	0.40	\$138.00	Consulted with Attorney Sullivan regarding response to sale objections.
02/20/25	R.C.McDonald	0.80	\$480.00	Consulted with Attorneys Sullivan, Walter and Rivera to prepare for auction.
	R.C.McDonald	1.00	\$600.00	Analyzed bids in preparation for auction.
	R.C.McDonald	1.50	\$900.00	Participated in follow up conference call with D. Van Rossum and Attorneys Sullivan, Walter and Rivera to prepare for auction.
	R.C.McDonald	0.30	\$180.00	Reviewed correspondence from K. Polozie and updated real estate purchase agreement.
	C.J.Sullivan	0.80	\$484.00	Participated in telephone conference with Attorneys McDonald and Walter regarding auction strategy.
	C.J.Sullivan	1.50	\$907.50	Telephone conference with Attorneys Walter and McDonald and client regarding auction strategy.
	C.J.Sullivan	3.00	\$1,815.00	Prepared for auction.
	G.T.Walter	0.40	\$218.00	Consulted with Attorney Ferrara regarding Union sale objection issues.

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	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding auction strategy and open issues with bids.
	G.T.Walter	0.80	\$436.00	Call with Attorneys Sullivan and McDonald regarding auction strategy.
	G.T.Walter	0.70	\$381.50	Calls to counsel for Boellinghaus regarding bid contingencies.
	G.T.Walter	2.10	\$1,144.50	Multiple calls and conferences with C. Sullivan regarding auction strategy and open case issues.
	G.T.Walter	1.50	\$817.50	Call with Crucible team regarding auction strategy.
	G.T.Walter	2.80	\$1,526.00	Continued research regarding Union objection to sale.
	G.T.Walter	2.20	\$1,199.00	Further review and analysis of bids and strategy for conducting auction.
	A.S.Rivera	2.20	\$759.00	Consulted with Crucible and professionals regarding strategy for auction.
02/21/25	G.T.Walter	3.30	\$1,798.50	Prepare for auction.
	R.C.McDonald	0.30	\$180.00	Reviewed revised real estate purchase and sale agreement from RAC Holding.
	R.C.McDonald	0.20	\$120.00	Reviewed memo from Attorney Sullivan regarding auction process.
	R.C.McDonald	1.30	\$780.00	Analyzed Lauter Metal asset purchase agreement and disclosure schedules to prepare for pre-auction discussion.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Tyson regarding transferability of environmental permits.
	R.C.McDonald	1.00	\$600.00	Met with Crucible team and Attorneys Sullivan and Walter to prepare for auction.
	R.C.McDonald	0.80	\$480.00	Met with Lauter Metal to review bid.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding status of auction.

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Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	1.10	\$660.00	Participated in follow up meeting with Lauter Metal and counsel to discuss bid.
	R.C.McDonald	0.40	\$240.00	Met with D. Van Rossum and Attorneys Sullivan and Walter to follow up and discuss next steps related to auction.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to Attorneys Sullivan and Walter regarding items for auction process.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Sullivan related to auction.
	C.J.Sullivan	1.50	\$907.50	Prepared for auction.
	C.J.Sullivan	7.20	\$4,356.00	Conducted auction sale of Debtor's assets.
	A.S.Rivera	6.00	\$2,070.00	Participated in portions of the auction.
	A.S.Rivera	1.80	\$621.00	Began drafting response to objections to sale motions.
	A.S.Rivera	3.30	\$1,138.50	Researched issues related to successorship raised by Union.
	G.T.Walter	7.20	\$3,924.00	Attended auction, including interfacing with multiple bidders, Committee, and KeyBank counsel.
02/22/25	G.T.Walter	3.00	\$1,635.00	Evaluation of current status of bids and communications from bidders regarding outstanding issues.
	R.R.Tyson	0.60	\$348.00	Conferred with Attorney Sullivan regarding environmental considerations.
	R.R.Tyson	0.90	\$522.00	Examined law regarding potential environmental liability under CERCLA for operators and NYS Superfund for owners and responsible parties.
	G.T.Walter	0.50	\$272.50	Call with Union counsel regarding auction issues.
	R.C.McDonald	0.10	\$60.00	Corresponded with Attorneys Sullivan and Walter regarding proposed correspondence to counsel for Lauter related to bid.

Accounts Are Due Within 30 Days.

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	0.30	\$180.00	Drafted correspondence to K. Polozie regarding environmental permits.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorneys Sullivan and Walter regarding strategy for termination date for Lauter asset purchase agreement.
	R.C.McDonald	0.60	\$360.00	Drafted follow up correspondence to K. Polozie regarding update on DEC letter and proposal for termination date.
	C.J.Sullivan	1.20	\$726.00	Reviewed terms of Boellinghaus bid.
	C.J.Sullivan	1.20	\$726.00	Conferred with counsel for Boellinghaus regarding negotiation of terms.
	C.J.Sullivan	1.30	\$786.50	Conducted negotiation with Lauter regarding terms of asset purchase agreement.
	A.S.Rivera	3.50	\$1,207.50	Continued drafting response to objections to sale motions.
02/23/25	R.R.Tyson	1.50	\$870.00	Participated in conference call with representatives of bidder and real estate owner and Attorneys Sullivan and Walter regarding real property issues and bid contingencies.
	R.R.Tyson	0.30	\$174.00	Conferred with Attorneys Sullivan and Walter regarding environmental considerations.
	R.R.Tyson	0.70	\$406.00	Examined NYSDEC limited objection to sale and law regarding potential liability of tenants.
	R.R.Tyson	0.40	\$232.00	Examined 2009 Phase I Environmental Site Assessment.
	G.T.Walter	1.50	\$817.50	Confer with bidder regarding real property issues and bid contingencies.
	G.T.Walter	0.30	\$163.50	Confer with Attorneys Sullivan and Tyson regarding environmental considerations attendant to sale.

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	G.T.Walter	1.00	\$545.00	Participated in follow up telephone conference with Attorney Sullivan regarding sale strategy and open issues.
	G.T.Walter	0.20	\$109.00	Communications with Attorney Rivera regarding omnibus response to sale objections.
	G.T.Walter	0.20	\$109.00	Confer with Union regarding sale issues.
	G.T.Walter	1.50	\$817.50	Exchange correspondence with property owner regarding real estate aspects of sale.
	G.T.Walter	3.30	\$1,798.50	Revised omnibus response to sale objections.
	G.T.Walter	0.60	\$327.00	Exchange multiple correspondence with Calibre and client regarding sale related documentation and diligence inquiries.
	C.J.Sullivan	4.50	\$2,722.50	Prepared for auction.
	A.S.Rivera	5.00	\$1,725.00	Further revised response to objections to sale motions.
02/24/25	K.M.Doner	0.40	\$88.00	Revised omnibus reply to various objections to sale motion filed on behalf of Committee, U.S. Trustee, Union, FRC Global, NYS Department of Environmental Conservation and North River Insurance Company.
	G.T.Walter	6.70	\$3,651.50	Prepare for adjourned lot 2 auction, including review of multiple bid revisions and discussions with parties in interest to analyze bid value.
	G.T.Walter	5.00	\$2,725.00	Participate in adjourned auction for lot 2 assets.
	G.T.Walter	0.50	\$272.50	Post-auction debrief with Attorneys Sullivan and Rivera regarding open issues on sale hearing prep.
	G.T.Walter	0.60	\$327.00	Revised notice of successful bidder.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Polozie regarding DEC.

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	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding correspondence from K. Polozie pertaining to DEC.
	R.C.McDonald	0.10	\$60.00	Reviewed redlined asset purchase agreement received from K. Polozie.
	R.C.McDonald	0.60	\$360.00	Reviewed redlined APA from Lauter Metal.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Polozie with redlined REPA.
	R.C.McDonald	0.20	\$120.00	Reviewed redlined REPA from Lauter Metal.
	R.C.McDonald	0.70	\$420.00	Consulted with Attorneys Sullivan and Walter to review redlined asset purchase agreement and REPA.
	R.C.McDonald	0.30	\$180.00	Reviewed DEC objection and letter.
	R.C.McDonald	5.00	\$3,000.00	Participated in Lot 2 auction.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding sale bid updates.
	C.J.Sullivan	2.20	\$1,331.00	Negotiations with Boellinghaus Steel regarding sale.
	C.J.Sullivan	2.80	\$1,694.00	Negotiations with Lauter Metal regarding sale.
	C.J.Sullivan	1.00	\$605.00	Prepared for auction.
	C.J.Sullivan	5.00	\$3,025.00	Conducted auction of Debtor's assets.
	A.S.Rivera	1.00	\$345.00	Drafted notice of successful bidders and assumed contracts.
	A.S.Rivera	1.60	\$552.00	Revised omnibus response to objections to sale.
	A.S.Rivera	5.00	\$1,725.00	Participated in continued auction.
02/25/25	K.M.Doner	0.10	\$22.00	Reviewed notice of successful bidder and corresponded with Stretto regarding same.
	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Walter regarding notice of successful bidder and adjournment of sale hearing.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
G.T.Walter	2.70	\$1,471.50	Prepare for contested hearing on asset sale and ESD motion for extension of time.
G.T.Walter	4.20	\$2,289.00	Participate in sale hearing for lot 1 assets and hearing on ESD motion to extend time.
G.T.Walter	1.00	\$545.00	Analysis of open issues regarding sale process.
G.T.Walter	1.40	\$763.00	Draft notice of adjourned sale hearing and notice of successful bidder.
K.M.Doner	0.30	\$66.00	Revised notice of adjourned sale hearing.
G.T.Walter	2.20	\$1,199.00	Draft sale order for Lot 1 assets.
A.G.Rhinehardt	0.30	\$114.00	Consulted with Attorney Walter regarding next steps for property agreement and results of auction.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding court hearing related to sale.
R.C.McDonald	0.50	\$300.00	Reviewed redlined Lauter Metal asset purchase agreement received from K. Polozie.
R.C.McDonald	0.20	\$120.00	Corresponded with Attorneys Sullivan and Walter regarding redlined asset purchase agreement from Lauter Metal.
R.C.McDonald	1.50	\$900.00	Consulted with Attorneys Sullivan and Walter to work on APA and REPA with Lauter Metal.
R.C.McDonald	1.00	\$600.00	Worked on revisions to APA and REPA from Lauter Metal.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Sullivan regarding APA and REPA.
R.C.McDonald	0.30	\$180.00	Additional correspondence with Attorneys Sullivan and Walter regarding APA and REPA.
R.C.McDonald	0.40	\$240.00	Drafted correspondence to M. Elliott with clean and redlined drafts of REPA with Lauter Metal.

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	R.C.McDonald	0.40	\$240.00	Drafted correspondence to K. Polozie and T. Lyster with clean and redlined drafts of REPA and APA with Lauter Metal.
	C.J.Sullivan	1.50	\$907.50	Reviewed changes to asset purchase agreements.
	C.J.Sullivan	2.50	\$1,512.50	Prepared for hearing on sale motion.
	C.J.Sullivan	4.20	\$2,541.00	Appeared at sale hearing and presented oral argument on behalf of Crucible.
	C.J.Sullivan	1.00	\$605.00	Telephone conference with counsel for Lauter regarding resolution of objection to sale.
	C.J.Sullivan	1.00	\$605.00	Reviewed CIA transaction agreements.
	A.S.Rivera	1.50	\$517.50	Participated in portion of hearing regarding sale of Lot 1 assets to stalking horse purchaser.
02/26/25	G.T.Walter	0.20	\$109.00	Call with Attorney Sullivan regarding sale issues.
	G.T.Walter	0.20	\$109.00	Call with D. Van Rossum regarding sale issues.
	G.T.Walter	1.00	\$545.00	Call with Syracuse Real Estate counsel regarding real property sale issues.
	G.T.Walter	0.40	\$218.00	Confer with D. Van Rossum regarding sale closing preparation and other open issues.
	K.M.Doner	0.40	\$88.00	Revised supplemental notice of determination of successful bidder and back up bidder for lot 2 assets and related exhibits.
	G.T.Walter	0.20	\$109.00	Call with DEC counsel regarding sale order insert.
	G.T.Walter	0.20	\$109.00	Confer with Attorney McDonald regarding Lot 2 sale issues.
	G.T.Walter	0.80	\$436.00	Prepare notice of successful bid asset purchase agreements.
	G.T.Walter	0.80	\$436.00	Revised DEC sale order language.
	G.T.Walter	1.00	\$545.00	Revised Committee Lot 2 sale order language.
	G.T.Walter	1.80	\$981.00	Continue drafting sale order for Lot 1 assets.

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G.T.Walter	0.60	\$327.00	Exchange correspondence with Attorneys Sullivan and McDonald regarding sale related issues.
R.C.McDonald	0.20	\$120.00	Conferred by telephone with K. Polozie regarding sale hearing.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding conversation with K. Polozie related to sale.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from counsel for Lauter Metal with redlined REPA.
R.C.McDonald	0.50	\$300.00	Reviewed Erasteel asset purchase agreement and disclosure schedules regarding question from D. Van Rossum.
R.C.McDonald	0.20	\$120.00	Conferred by telephone with D. Van Rossum regarding Erasteel asset purchase agreement.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Elloitt to counsel for CIA regarding access agreement.
R.C.McDonald	0.40	\$240.00	Reviewed redlined REPA from Lauter Metal.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Polozie regarding redlined REPA.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding redlined REPA.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Freer regarding sale issues.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from M. Elliott with redlined REPA and premises access agreement.
R.C.McDonald	0.30	\$180.00	Reviewed redlined REPA from Syracuse Real Estate.
R.C.McDonald	0.20	\$120.00	Reviewed redlined premises access agreement from Syracuse Real Estate.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Walter regarding question from D. Van Rossum pertaining to sale.

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	R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with D. Van Rossum regarding sale issues.
	R.C.McDonald	0.30	\$180.00	Reviewed Erasteel asset purchase agreement regarding closing deliverables and closing conditions.
	R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with Attorney Sullivan regarding REPA, premises access agreement and other open items.
	R.C.McDonald	0.60	\$360.00	Worked on revisions to REPA from drafts received from Lauter Metal and Syracuse Real Estate.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from R. Johnson regarding commodity suppliers.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal regarding closing with Erasteel.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with counsel for DEC regarding sale objection.
	C.J.Sullivan	2.50	\$1,512.50	Reviewed changes to agreement and revised Lauter bid.
	C.J.Sullivan	1.00	\$605.00	Numerous telephone conferences with Union regarding Union negotiations related to sale.
	C.J.Sullivan	2.00	\$1,210.00	Drafted responses to Committee objection to sale.
	C.J.Sullivan	1.50	\$907.50	Prepared for sale hearing.
02/27/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley regarding Erasteel inventory count.
	R.C.McDonald	0.20	\$120.00	Conferred with D. Van Rossum regarding REPA with Lauter Metal and access agreement with Erasteel.
	R.C.McDonald	0.50	\$300.00	Worked on comments to REPA with Lauter Metal.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to D. Van Rossum, J. Breazzano and Attorneys Sullivan and Walter with redlined REPA with Lauter Metal.

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R.C.McDonald	0.30	\$180.00	Reviewed Erasteel asset purchase agreement to respond to question from J. Shiesley regarding inventory count.
R.C.McDonald	0.20	\$120.00	Prepared response to J. Shiesley regarding inventory count.
R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorneys Sullivan and Walter regarding email exchange with J. Shiesley pertaining to inventory count.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding REPA with Lauter Metal.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with D. Van Rossum regarding REPA with Lauter Metal.
R.C.McDonald	0.10	\$60.00	Review correspondence from K. Agarwal regarding Erasteel closing.
R.C.McDonald	0.60	\$360.00	Worked on revisions to REPA from Lauter Metal and circulated drafts to counsel for Lauter Metal and Syracuse Real Estate.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano regarding Erasteel.
C.J.Sullivan	1.20	\$726.00	Various telephone conferences with client, KeyBank, Committee and Lauter regarding resolution of Committee objections to sale.
C.J.Sullivan	1.30	\$786.50	Telephone conference with counsel for Lauter regarding Union negotiations and resolution of Union objection to sale.
C.J.Sullivan	1.00	\$605.00	Review of proposed insert to sale order.
C.J.Sullivan	0.50	\$302.50	Telephone conference with client regarding preparation for sale hearing.
C.J.Sullivan	1.50	\$907.50	Review of Lauter agreements.
C.J.Sullivan	1.50	\$907.50	Prepared for sale hearing.

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	C.J.Sullivan	1.50	\$907.50	Appeared at sale hearing.
	G.T.Walter	0.50	\$272.50	Call with Committee counsel regarding sale order language.
	G.T.Walter	1.00	\$545.00	Multiple calls with DEC counsel regarding sale order language.
	G.T.Walter	1.30	\$708.50	Analysis of open issues regarding Lot 2 sale hearing.
	G.T.Walter	0.50	\$272.50	Consulted with Attorney Sullivan regarding Lot 2 sale hearing outcome.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding 363 sale issues.
	M.J.Krawiec	0.20	\$84.00	Phone call with Attorney McDonald to discuss closing deliverables under purchase agreement.
	A.S.Rivera	1.20	\$414.00	Prepared for Lot 2 asset sale hearing.
	A.S.Rivera	1.50	\$517.50	Participated at Lot 2 asset sale hearing.
02/28/25	C.J.Sullivan	1.00	\$605.00	Corresponded with client and Attorneys Walter and McDonald regarding follow-up from sale hearing.
	C.J.Sullivan	1.00	\$605.00	Reviewed draft of sale order.
	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding preparation of sale orders and open sale-related issues.
	G.T.Walter	0.60	\$327.00	Revisions to proposed Lot 1 sale order and circulate same to KeyBank and EraSteel.
	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from J. Shiesley regarding Erasteel inventory.
03/01/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from P. Hodde and J. Shiesley regarding Erasteel inventory.
03/03/25	G.T.Walter	0.50	\$272.50	Review EraSteel asset purchase agreement and advise client regarding pre-closing obligations.

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A.M.Christian	0.90	\$225.00	Drafted IP Assignment.
G.T.Walter	0.40	\$218.00	Prepare for and participate in call with counsel for EraSteel regarding closing logistics.
G.T.Walter	0.60	\$327.00	Revisions to Lot 1 sale order.
G.T.Walter	0.60	\$327.00	Analysis of issues related to stock count to facilitate EraSteel sale.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding exchange between J. Shiesley and EraSteel related to sale.
R.C.McDonald	0.10	\$60.00	Reviewed asset purchase agreement regarding question raised between J. Shiesley and Attorney Walter.
R.C.McDonald	0.20	\$120.00	Reviewed correspondence from J. Shiesley regarding EraSteel inventory.
R.C.McDonald	0.10	\$60.00	Reviewed updated due diligence tracker forwarded by J. Breazzano.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano, P. Hodde and J. Shiesley regarding inventory.
R.C.McDonald	0.10	\$60.00	Corresponded with Attorney Christian regarding drafting IP Assignment Agreement.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano, J. Shiesley and M. Freer regarding inventory.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from D. Van Rossum regarding EraSteel closing.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from J. Breazzano regarding EraSteel asset purchase agreement terms.
R.C.McDonald	0.10	\$60.00	Corresponded with Attorney Christian regarding IP Assignment Agreement and drafting seller's closing certificate.

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	R.C.McDonald	0.20	\$120.00	Participated in Zoom meeting with K. Agarwal, counsel for EraSteel with Attorneys Sullivan and Walter to discuss sale.
	R.C.McDonald	0.40	\$240.00	Reviewed correspondence from K. Agarwal and attached drafts of buyer's closing certificates.
	R.C.McDonald	0.10	\$60.00	Reviewed updated due diligence tracker.
	R.C.McDonald	0.40	\$240.00	Worked on comments to buyer's draft closing certificate.
	R.C.McDonald	0.30	\$180.00	Worked on and sent response to J. Breazzano regarding IP due diligence requests.
	C.J.Sullivan	1.00	\$605.00	Participated in meeting with Erasteel regarding Lot 1 closing.
	C.J.Sullivan	1.00	\$605.00	Reviewed drafts of sale orders.
03/04/25	A.M.Christian	1.10	\$275.00	Reviewed status of registered trademarks.
	A.M.Christian	1.30	\$325.00	Drafted seller closing certificate.
	G.T.Walter	0.20	\$109.00	Call with client regarding pre-sale issues.
	G.T.Walter	0.70	\$381.50	Call with Crucible team regarding pre-sale diligence and preparations.
	G.T.Walter	1.40	\$763.00	Meeting with client regarding sale preparations and general case administration.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to J. Breazzano regarding purchase price allocation.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal with comments on closing documents.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding IP Assignment schedule.
	R.C.McDonald	0.20	\$120.00	Corresponded with J. Breazzano regarding purchase price allocation.
	R.C.McDonald	0.10	\$60.00	Conferred by telephone with K. Agarwal to prepare for closing.

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	R.C.McDonald	0.40	\$240.00	Prepared response to J. Breazzano regarding IP schedule.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley regarding IP schedule.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal regarding schedule to IP assignment agreement.
	R.C.McDonald	0.10	\$60.00	Conferred by telephone with J. Breazzano regarding purchase price allocation.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding seller's closing certificate.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal with draft of seller's closing certificate.
	R.C.McDonald	0.10	\$60.00	Reviewed updated due diligence tracker to prepare for call with Crucible team.
	R.C.McDonald	0.70	\$420.00	Participated in conference call with Crucible team to prepare for EraSteel closing.
	A.S.Rivera	0.30	\$103.50	Drafted correspondence to Debtor's landlord regarding Lot 1 asset sale issues.
	C.J.Sullivan	0.50	\$302.50	Reviewed drafts of various closing documents.
03/05/25	K.M.Doner	0.30	\$66.00	Conducted research regarding insurance coverage for Lot 2.
	K.M.Doner	0.10	\$22.00	Corresponded with Attorney McDonald regarding insurance coverage for Lot 2.
	G.T.Walter	1.50	\$817.50	Review sale issues regarding EraSteel and Lauter asset purchase agreements.
	G.T.Walter	1.00	\$545.00	Revise proposed sale order for Lot 1 assets.
	R.C.McDonald	0.20	\$120.00	Reviewed proposed purchase price allocation.
	R.C.McDonald	0.10	\$60.00	Reviewed seller's closing certificate.

Accounts Are Due Within 30 Days.

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>	
	R.C.McDonald	0.30	\$180.00	Consulted with Attorney Walter regarding finalizing Lot 2 asset purchase agreement for signature.
	R.C.McDonald	0.30	\$180.00	Reviewed supplemental notice of successful bidder for Lot 2 and attached asset purchase agreement and schedules.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Rivera regarding Lot 2 asset purchase agreement.
	R.C.McDonald	1.50	\$900.00	Reviewed and revised draft of Lot 2 asset purchase agreement and disclosure schedules.
	R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with Attorney Walter regarding EraSteel asset purchase agreement terms.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding Lot 2 asset purchase agreement terms.
	R.C.McDonald	0.30	\$180.00	Corresponded with K. Donor regarding insurance information in motions and reviewed draft of insurance motion.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano regarding EraSteel closing.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to M. Freer regarding insurance information for disclosure schedules.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to K. Polozie regarding finalizing Lot 2 asset purchase agreement for signature and reviewed response.
	A.S.Rivera	2.20	\$759.00	Drafted Lot 2 sale order.
	A.S.Rivera	0.30	\$103.50	Addressed issues related to the Lot 2 asset sale.
03/06/25	K.M.Doner	1.20	\$264.00	Conducted research regarding insurance policies for sale of certain assets of the Debtor.
	A.M.Christian	1.30	\$325.00	Drafted exhibits to the asset purchase agreement with Lauter Metal Technologies LLC.

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R.C.McDonald	0.20	\$120.00	Corresponded with Attorneys Sullivan and Walter regarding Lot 2 asset purchase agreement.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Christian regarding drafting exhibits for execution version of Lot 2 asset purchase agreement.
R.C.McDonald	0.30	\$180.00	Consulted with Attorney Sullivan regarding finalizing Lot 2 APA for signatures and obtaining sale order.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding process for sale order for Lot 2 APA.
R.C.McDonald	0.10	\$60.00	Corresponded with K. Polozie regarding APA and REPA.
R.C.McDonald	0.50	\$300.00	Prepared for call with K. Polozie to discuss finalizing Lot 2 APA for signature.
R.C.McDonald	0.30	\$180.00	Corresponded with K. Doner regarding insurance information and reviewed attached insurance information provided by K. Doner.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Walter regarding status of REPA with RAC Holdings.
R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to K. Polozie regarding Lot 2 APA.
R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with Attorney Christian to review drafts of APA exhibits.
R.C.McDonald	0.40	\$240.00	Participated in follow up telephone conference with K. Polozie regarding Lot 2 APA and REPA.
R.C.McDonald	0.20	\$120.00	Drafted follow up correspondence to Attorneys Sullivan and Walter regarding conversation with K. Polozie pertaining to Lot 2 asset purchase agreement.

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	R.C.McDonald	0.30	\$180.00	Reviewed correspondence from K. Polozie with drafts of exhibits to Lot 2 APA.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding proposed escrow agreement sent by K. Polozie.
	R.C.McDonald	0.60	\$360.00	Worked on form of escrow agreement for deposit.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to K. Polozie with clean and redlined drafts of proposed escrow agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from K. Polozie with redlined drafts of REPA and PAA.
	R.C.McDonald	0.30	\$180.00	Reviewed redlined REPA.
	R.C.McDonald	0.10	\$60.00	Reviewed redlined asset purchase agreement.
	R.C.McDonald	0.40	\$240.00	Participated in follow up telephone conference with Attorneys Sullivan and Walter regarding buyer's proposed changes to REPA.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Polozie accepting proposed revisions to escrow agreement.
	R.C.McDonald	0.70	\$420.00	Worked on proposed changes to REPA.
	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from Attorney Walter regarding Crucible insurance coverage and prepared response.
	C.J.Sullivan	0.50	\$302.50	Reviewed changes to Lot 2 asset purchase agreement.
	C.J.Sullivan	0.50	\$302.50	Reviewed changes to sale orders.
	G.T.Walter	1.20	\$654.00	Revised Lot 2 sale order.
	G.T.Walter	1.30	\$708.50	Respond to correspondence from Attorney McDonald regarding Lot 2 sale issues.
	G.T.Walter	0.30	\$163.50	Exchange calls with DEC counsel regarding environmental issues.
03/07/25	R.C.McDonald	0.40	\$240.00	Worked on redlined draft of REPA.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
R.C.McDonald	1.30	\$780.00	Worked on getting Lot 2 asset purchase agreements final and ready for signatures.
R.C.McDonald	0.30	\$180.00	Corresponded with K. Polozie regarding Lot 2 asset purchase agreement.
R.C.McDonald	0.20	\$120.00	Corresponded with Attorney Sullivan regarding Lot 2 APA and REPA.
R.C.McDonald	0.40	\$240.00	Prepared correspondence to D. Van Rossum, J. Shiesley and M. Freer regarding Lot 2 APA and REPA.
R.C.McDonald	0.20	\$120.00	Drafted follow up correspondence to M. Freer regarding insurance.
R.C.McDonald	0.20	\$120.00	Prepared correspondence to K. Polozie and T. Lyster with proposed execution version of Lot 2 APA.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Walter regarding asset purchase agreements and REPA.
R.C.McDonald	0.10	\$60.00	Prepared follow up correspondence to K. Polozie and M. Elliott with clean and redlined drafts of REPA.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano and F. Yamasaki regarding EraSteel closing.
R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with J. Breazzano regarding EraSteel closing.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding conversation with J. Breazzano regarding asset purchase agreements and REPA.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with K. Polozie regarding Lot 2 asset purchase agreement and REPA.
R.C.McDonald	0.20	\$120.00	Reviewed additional correspondence from K. Polozie with comments on "final" Lot 2 APA.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	0.10	\$60.00	Reviewed draft of sale order.
	R.C.McDonald	0.40	\$240.00	Drafted follow up correspondence to Attorneys Sullivan and Walter regarding status of Lot 2 APA.
	R.C.McDonald	0.10	\$60.00	Reviewed additional correspondence from J. Breazzano regarding closing logistics.
	R.C.McDonald	0.40	\$240.00	Reviewed redlined REPA and asset purchase agreement.
	R.C.McDonald	0.70	\$420.00	Began working on closing statement/funds flow.
	C.J.Sullivan	1.00	\$605.00	Participated in meeting with Union representatives concerning sale status.
	G.T.Walter	0.40	\$218.00	Revise Lot 2 sale order to address purchaser's comments.
	G.T.Walter	1.00	\$545.00	Call with Union counsel regarding sale status.
03/08/25	R.C.McDonald	0.90	\$540.00	Worked on closing statement/funds flow.
03/10/25	R.C.McDonald	0.50	\$300.00	Worked on finalizing asset purchase agreement for signature based on comments from K. Polozie.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal regarding Lot 1 transaction.
	R.C.McDonald	0.10	\$60.00	Conferred by telephone with J. Breazzano regarding Lot 1 transaction.
	R.C.McDonald	0.10	\$60.00	Reviewed proposed addition to sale order related to Lauter Metal.
	R.C.McDonald	0.20	\$120.00	Reviewed follow up correspondence from K. Polozie with additional comments on Lot 2 APA.
	R.C.McDonald	0.30	\$180.00	Worked on Lot 2 APA per comments from K. Polozie.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding EraSteel closing and closing statement.
	R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with K. Agarwal regarding Lot 1 closing.

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	R.C.McDonald	0.40	\$240.00	Reviewed EraSteel asset purchase agreement and disclosure schedules based on comments from K. Agarwal.
	R.C.McDonald	0.20	\$120.00	Worked on Lot 2 APA per comments from K. Polozie.
	R.C.McDonald	0.10	\$60.00	Prepared signature packet for Lot 2 asset purchase agreement and emailed same to K. Polozie.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to D. Van Rossum, J. Shiesley and M. Freer with final form of Lot 2 APA and signature packet for APA and escrow agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley regarding APA and prepared response.
	R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to J. Shiesley and M. Freer regarding EraSteel request for information regarding transferred employees.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley regarding EraSteel information request and prepared response.
	R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to K. Agarwal with information on transferred employees and status of information requests.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorneys Walter and Rivera regarding status of Lot 2 APA and sale order motion.
	R.C.McDonald	0.80	\$480.00	Reviewed bid procedures order, DIP orders and supplements to work on Lot 1 closing statement.
	C.J.Sullivan	1.00	\$605.00	Corresponded with client and Attorney McDonald concerning edits to Lot 2 agreements.
03/11/25	R.C.McDonald	0.80	\$480.00	Continued analyzing DIP and bidding procedures orders and worked on closing statement.

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R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding upcoming court hearing.
R.C.McDonald	0.20	\$120.00	Conferred by telephone with K. Agarwal regarding Lot 1 transaction closing.
R.C.McDonald	0.30	\$180.00	Participated in conference call with Crucible team, J. Breazzano and Attorneys Sullivan and Walter regarding Lot 1 transaction.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley with signed signature pages for Lot 2 APA and prepared response.
R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorneys Sullivan, Walter and Rivera regarding status of Lot 2 APA.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano regarding Lot 1 closing statement.
R.C.McDonald	0.30	\$180.00	Compiled executed Lot 2 APA and escrow agreement.
R.C.McDonald	0.20	\$120.00	Reviewed correspondence from J. Breazzano and P. Hodde regarding inventory and attached inventory spreadsheets.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence for T. Lyster and R. Sietzer regarding edits to draft sale order relating to Lauter Metal.
R.C.McDonald	0.50	\$300.00	Worked on Lot 1 closing statement.
R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with J. Breazzano regarding Lot 1 closing and closing statement.
R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to K. Agarwal regarding open items for Lot 1 closing.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding Crucible's staffing needs and Lot 1 closing statement.

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	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from K. Agarwal regarding EraSteel open items.
	R.C.McDonald	0.30	\$180.00	Reviewed follow up correspondence from K. Agarwal with list of still open information requests.
	R.C.McDonald	1.10	\$660.00	Reviewed Lot 1 and Lot 2 asset purchase agreements.
	C.J.Sullivan	0.50	\$302.50	Participated in conference call with client regarding status of Erasteel closing.
03/12/25	K.M.Doner	0.50	\$110.00	Revised proposed order approving sale of Lot 2 assets.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal regarding closing with EraSteel.
	R.C.McDonald	0.50	\$300.00	Prepared signature packets for closing with Erasteel.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal with EraSteel's signature packet for closing.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to J. Shiesley with Crucible's signature packet for closing.
	R.C.McDonald	0.10	\$60.00	Reviewed due diligence tracker.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley regarding EraSteel's list of open items.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from T. Ricketts with redline of comments from Lauter Metal on REPA.
	R.C.McDonald	0.50	\$300.00	Reviewed redlined REPA from Lauter Metal and considered proposed changes.
	R.C.McDonald	1.00	\$600.00	Participated in conference call with Crucible working group to discuss EraSteel status and workforce issues.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorneys Sullivan and Walter regarding redlined REPA from Lauter Metal.

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	R.C.McDonald	0.40	\$240.00	Reviewed correspondence from M. Elliott regarding REPA and asset purchase agreement.
	R.C.McDonald	0.50	\$300.00	Corresponded with Attorneys Sullivan and Walter regarding EraSteel closing and closing statement.
	R.C.McDonald	0.60	\$360.00	Worked on comments to REPA.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to counsel for real estate seller and Lauter Metal with clean and redlined drafts of REPA.
	R.C.McDonald	1.00	\$600.00	Worked on closing statement for closing with EraSteel.
	C.J.Sullivan	1.00	\$605.00	Telephone conference with client regarding status of Erasteel closing and workforce reduction.
	C.J.Sullivan	1.00	\$605.00	Reviewed changes to Lauter agreements.
	G.T.Walter	0.50	\$272.50	Review draft Erasteel closing statement and propose revisions to same.
	G.T.Walter	0.60	\$327.00	Analyzed revisions to real estate purchase agreement for Lot 2 sale.
	G.T.Walter	0.50	\$272.50	Review correspondence from counsel to Commercial Credit regarding Lot 2 sale order and propose resolution of same.
	G.T.Walter	1.00	\$545.00	Call with client regarding status of closing preparations for Lot 1 sale.
	A.S.Rivera	0.50	\$172.50	Finalized Lot 2 sale order.
	A.S.Rivera	0.60	\$207.00	Conferred with proposed buyer and creditor Commercial Credit Group regarding objections to sale order and assumed contract.
03/13/25	R.R.Tyson	0.50	\$290.00	Conferred with Attorney Walter regarding environmental considerations, including potential meeting with NYSDEC regarding consent order and transfer of consent order obligations.

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R.C.McDonald	1.00	\$600.00	Worked on closing statement for EraSteel closing.
R.C.McDonald	0.30	\$180.00	Consulted with Attorney Walter regarding closing statement and to discuss Section 6.14 of Lot 2 APA requirement for execution of REPA.
R.C.McDonald	1.00	\$600.00	Continued working on closing statement.
R.C.McDonald	0.20	\$120.00	Reviewed correspondence from M. Elliott regarding REPA, asset purchase agreement and EraSteel.
R.C.McDonald	0.40	\$240.00	Corresponded with J. Breazzano regarding closing with EraSteel and related closing statement.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Walter about issues related to closing with EraSteel, including need for transition services agreement.
R.C.McDonald	0.20	\$120.00	Conferred with D. Van Rossum regarding closing with EraSteel and transition services agreement.
R.C.McDonald	0.70	\$420.00	Began working on transition services agreement.
R.C.McDonald	0.40	\$240.00	Conferred with K. Polozie regarding REPA and asset purchase agreement.
R.C.McDonald	0.50	\$300.00	Reviewed redlined asset purchase agreement provided by K. Polozie.
R.C.McDonald	0.30	\$180.00	Prepared correspondence to Attorneys Sullivan and Walter regarding redlined REPA from Lauter Metal.
R.C.McDonald	0.60	\$360.00	Corresponded with Attorney Walter with analysis on REPA.
R.C.McDonald	0.20	\$120.00	Reviewed redlined REPA from Lauter Metal.
R.C.McDonald	0.30	\$180.00	Prepared follow up correspondence to K. Polozie with comments on redlined REPA.
C.J.Sullivan	0.50	\$302.50	Corresponded with client and Attorneys Walter and McDonald regarding Lauter agreements.

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	G.T.Walter	0.50	\$272.50	Consulted with Attorney Tyson regarding DEC request for environmental meeting with Lot 2 purchaser.
	G.T.Walter	0.30	\$163.50	Communicated with DEC counsel regarding meeting with Lot 2 purchaser.
	G.T.Walter	0.80	\$436.00	Review correspondence and updated draft agreements regarding Lot 2 sale.
	G.T.Walter	0.40	\$218.00	Call with D. Van Rossum regarding sale related issues.
03/14/25	R.C.McDonald	0.50	\$300.00	Worked on closing statement for EraSteel closing.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano and J. Shiesley regarding status with respect to EraSteel.
	R.C.McDonald	1.20	\$720.00	Worked on proposed transition services agreement with EraSteel.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding REPA provision proposed by Lauter Metal.
	R.C.McDonald	0.30	\$180.00	Worked on proposed alternative language for REPA.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to K. Polozie with proposed alternative language for REPA.
	R.C.McDonald	0.50	\$300.00	Continued working on proposed transition services agreement.
	R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with Attorney Sullivan to discuss whether transition services agreement is needed.
	R.C.McDonald	0.20	\$120.00	Conferred with D. Van Rossum and Attorney Sullivan to discuss access to books and records and whether transition services agreement is needed.
	R.C.McDonald	0.20	\$120.00	Prepared response to correspondence from K. Polozie regarding REPA.

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	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from J. Breazzano regarding audit report from stock count and open items for EraSteel closing.
	C.J.Sullivan	1.50	\$907.50	Worked on Erasteel closing.
03/15/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano and M. Freer regarding audit report and inventory valuation methodology.
03/16/25	R.C.McDonald	0.30	\$180.00	Prepared correspondence to Crucible working group with draft of closing statement and suggestion for negotiations with EraSteel.
03/17/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with Attorney McDonald regarding ATI inventory.
	R.C.McDonald	0.10	\$60.00	Reviewed updated due diligence tracker.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano with information for closing statement with EraSteel.
	R.C.McDonald	0.30	\$180.00	Worked on closing statement for EraSteel closing.
	R.C.McDonald	0.20	\$120.00	Corresponded with Attorney Sullivan regarding status of EraSteel transaction.
	R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with J. Breazzano regarding inventory confirmation from ATI.
	R.C.McDonald	0.50	\$300.00	Participated in follow up telephone conference with Attorney Sullivan to prepare for call with ATI's counsel and ATI inventory.
	R.C.McDonald	0.40	\$240.00	Conferred by telephone with J. Breazzano to prepare for call with ATI's counsel.
03/18/25	R.C.McDonald	0.30	\$180.00	Consulted with Attorney Sullivan regarding strategy with respect to EraSteel and ATI.
	R.C.McDonald	0.20	\$120.00	Communicated with J. Breazzano regarding status of negotiations with EraSteel.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorney Sullivan regarding status of negotiations with EraSteel.
R.C.McDonald	0.20	\$120.00	Reviewed updated waterfall analysis.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding EraSteel and closing.
R.C.McDonald	0.20	\$120.00	Conferred with J. Breazzano and Attorney Walter regarding waterfall analysis.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with Attorney Walter regarding status of open matters with EraSteel and Lauter Metal.
R.C.McDonald	0.50	\$300.00	Worked on closing statement for EraSteel closing.
R.C.McDonald	0.90	\$540.00	Worked on proposed transition services agreement with EraSteel.
R.C.McDonald	0.20	\$120.00	Reviewed Lot 1 sale order.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding trademark concern raised by J. Breazzano related to EraSteel.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from counsel for KeyBank and Committee asking about status of closing with EraSteel.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Polozie regarding REPA and reviewed redlined REPA.
R.C.McDonald	0.30	\$180.00	Prepared correspondence to Crucible management team with update on status of REPA.
R.C.McDonald	0.20	\$120.00	Reviewed reformatted waterfall analysis.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano regarding status of negotiations with EraSteel.
R.C.McDonald	0.30	\$180.00	Conferred with D. Van Rossum regarding status with EraSteel.

Accounts Are Due Within 30 Days.

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 Bill Number: 20082906

Crucible Industries

<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
R.C.McDonald	0.10	\$60.00	Corresponded with E. Sadowski regarding Haun Welding.
R.C.McDonald	0.20	\$120.00	Conferred with K. Agarwal regarding ATI.
R.C.McDonald	0.30	\$180.00	Participated in follow up telephone conference with Attorney Sullivan regarding status of EraSteel and Lauter Metal transactions.
R.C.McDonald	0.40	\$240.00	Prepared correspondence to ATI's counsel requesting inventory confirmation.
R.C.McDonald	0.30	\$180.00	Conferred with K. Polozie regarding Lot 2 APA, REPA and EraSteel.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with J. Breazzano regarding EraSteel and ATI.
R.C.McDonald	0.40	\$240.00	Worked on proposed correspondence to EraSteel regarding calibration samples.
R.C.McDonald	0.30	\$180.00	Reviewed spreadsheet from ATI confirming inventory at ATI.
R.C.McDonald	0.20	\$120.00	Prepared correspondence to J. Breazzano regarding spreadsheet from ATI confirming inventory at ATI and reviewed response.
R.C.McDonald	0.80	\$480.00	Prepared additional correspondence to Crucible management team and J. Breazzano regarding EraSteel and ATI and EraSteel's plans post-closing.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding negotiations with EraSteel.
C.J.Sullivan	0.50	\$302.50	Reviewed audit report concerning Erasteel inventory review.
C.J.Sullivan	0.50	\$302.50	Conferred with client concerning status of closing with Erasteel.

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	G.T.Walter	0.40	\$218.00	Participated in various telephone conferences with Attorney McDonald regarding Erasteel sale status and issues regarding same.
	G.T.Walter	0.30	\$163.50	Reviewed draft sale waterfall.
03/19/25	G.T.Walter	0.70	\$381.50	Call with Attorney Sullivan regarding Erasteel closing issues and strategy.
	C.J.Sullivan	1.50	\$907.50	Worked on Erasteel closing documents.
	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from M. Freer regarding ATI inventory and EraSteel.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to Crucible working group regarding ATI inventory confirmation for EraSteel.
	R.C.McDonald	0.40	\$240.00	Worked on proposed letter to EraSteel for closing regarding calibration samples.
	R.C.McDonald	0.20	\$120.00	Prepared follow up correspondence to Crucible working group with draft of proposed letter to EraSteel for closing regarding calibration samples.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano regarding EraSteel.
	R.C.McDonald	0.40	\$240.00	Reviewed spreadsheets from EraSteel forwarded by J. Breazzano as part of counter offer.
	R.C.McDonald	0.60	\$360.00	Participated in various telephone conferences with Attorney Sullivan regarding spreadsheets from EraSteel.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal, counsel for EraSteel, with ATI inventory certification.
	R.C.McDonald	0.30	\$180.00	Corresponded with J. Breazzano regarding draft letter to EraSteel.
	R.C.McDonald	0.30	\$180.00	Reviewed various follow up correspondence from K. Agarwal regarding inventory at ATI.

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	R.C.McDonald	0.30	\$180.00	Participated in follow up telephone conference with Attorney Sullivan regarding correspondence from K. Agarwal regarding inventory at ATI.
	R.C.McDonald	0.50	\$300.00	Drafted follow up correspondence to K. Agarwal regarding inventory at ATI and Lot 1 sale order.
	R.C.McDonald	0.10	\$60.00	Reviewed email from M. Elliott regarding REPA and forwarding copy of title commitment.
	R.C.McDonald	0.20	\$120.00	Reviewed various correspondence from J. Shiesley regarding proposed letter to EraSteel regarding calibration samples.
	R.C.McDonald	0.40	\$240.00	Worked on letter to EraSteel regarding calibration samples.
	R.C.McDonald	0.30	\$180.00	Reviewed correspondence from J. Breazzano with draft of proposed email to EraSteel regarding purchase price.
	R.C.McDonald	0.50	\$300.00	Prepared correspondence to Crucible working group regarding inventory at ATI and proposed email to EraSteel regarding purchase price.
03/20/25	G.T.Walter	1.00	\$545.00	Call with client regarding status of asset sale closing and cash needs.
	R.C.McDonald	0.10	\$60.00	Reviewed various correspondence from J. Breazzano regarding EraSteel.
	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from J. Shiesley with signed letter regarding calibration samples for EraSteel.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding negotiations with EraSteel and to prepare for call with counsel for EraSteel regarding calibration samples.
	R.C.McDonald	0.10	\$60.00	Conferred with K. Agarwal with Attorney Sullivan regarding inventory at ATI and closing.

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	R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with Attorney Sullivan to follow up regarding call with counsel for EraSteel.
	R.C.McDonald	0.60	\$360.00	Reviewed correspondence from F. Yamasaki outlining EraSteel's position on value of purchased inventory in waterfall analysis, together with EraSteel's spreadsheets.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Freer regarding EraSteel's analysis.
	R.C.McDonald	0.30	\$180.00	Reviewed final REPA received from M. Elliott.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to K. Polozie regarding Lot 2 closing.
	R.C.McDonald	0.20	\$120.00	Drafted follow up correspondence to Attorney Sullivan regarding EraSteel and Lauter Metal transactions.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding Phase I closing issues.
	C.J.Sullivan	3.50	\$2,117.50	Worked on Erasteel closing matters.
	A.S.Rivera	0.20	\$69.00	Examined and provided comments to sale motion amendment stipulation.
03/21/25	A.S.Rivera	0.70	\$241.50	Consulted with Crucible regarding conditions to closing EraSteel sale (Lot 1).
	K.M.Doner	0.20	\$44.00	Consulted with Attorney Sullivan regarding certified copy of order approving sale of Lot 1.
	K.M.Doner	0.20	\$44.00	Conferred with Bankruptcy Court Clerk regarding certified copy of order approving sale of Lot 1.
	K.M.Doner	0.30	\$66.00	Drafted request for certified copy of order approving sale of Lot 1 assets.
	A.M.Christian	0.60	\$150.00	Compiled execution version of documents in preparation for closing.

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G.T.Walter	1.00	\$545.00	Conferred with client and Attorney Sullivan regarding Erasteel sale status and strategy.
R.C.McDonald	0.60	\$360.00	Participated in various telephone conferences with Attorney Sullivan regarding strategy with respect to EraSteel closing.
R.C.McDonald	0.60	\$360.00	Participated in call with Crucible working group to discuss strategy with respect to EraSteel closing.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from R. Castner asserting requirements for closing.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Shiesley with signed signature pages for closing documents.
R.C.McDonald	0.20	\$120.00	Reviewed draft of declaration of D. Van Rossum regarding inventory valuation.
R.C.McDonald	0.20	\$120.00	Reviewed updated closing statement.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Elliott regarding REPA.
R.C.McDonald	0.10	\$60.00	Corresponded with M. Freer regarding draft closing statement.
R.C.McDonald	0.30	\$180.00	Worked on proposed closing statement.
R.C.McDonald	0.90	\$540.00	Worked on proposed correspondence to counsel for EraSteel regarding closing issues.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from J. Breazzano regarding EraSteel's request for wiring instructions and prepared response with instructions.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from J. Breazzano regarding EraSteel's escrow account and prepared response.
R.C.McDonald	0.40	\$240.00	Participated in follow up telephone conference with J. Breazzano regarding negotiations with EraSteel and closing statement.

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	R.C.McDonald	0.30	\$180.00	Conferred with J. Breazzano and Attorney Sullivan regarding negotiations with EraSteel and closing statement.
	R.C.McDonald	0.10	\$60.00	Worked on modified closing statement to attach to correspondence to K. Agarwal.
	R.C.McDonald	0.40	\$240.00	Corresponded with K. Agarwal regarding list of open items for closing and request for closing on Monday.
	R.C.McDonald	0.20	\$120.00	Prepared follow up correspondence to Crucible working group regarding 1060 allocation.
	R.C.McDonald	0.20	\$120.00	Corresponded with Attorney Christian regarding compiling final closing documents with Crucible's signed signature pages.
	R.C.McDonald	0.20	\$120.00	Prepared follow up correspondence to Crucible working group regarding open item requests from EraSteel's counsel.
	R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from J. Breazzano regarding 1060 allocation.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding sale closing issues.
	C.J.Sullivan	4.50	\$2,722.50	Worked on inventory reconciliation.
	C.J.Sullivan	2.00	\$1,210.00	Worked on motion to enforce sale order.
	A.S.Rivera	1.00	\$345.00	Consulted with Attorney Sullivan and D. Van Rossum regarding Erasteel closing issues.
	A.S.Rivera	5.60	\$1,932.00	Began drafting motion to compel closing of Lot 1 sale.
	A.S.Rivera	0.20	\$69.00	Drafted notice of Lot 1 sale order.
03/22/25	R.Clement	1.00	\$270.00	Reviewed draft motion and related pleadings seeking enforcement of the sale order for Lot 1 assets.
	G.T.Walter	0.50	\$272.50	Reviewed Erasteel purchase price calculation.

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R.C.McDonald	0.20	\$120.00	Reviewed compiled closing documents.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding EraSteel closing issues.
R.C.McDonald	0.40	\$240.00	Worked on proposed purchase price allocation schedule.
R.C.McDonald	0.40	\$240.00	Analyzed inventory valuation proposal from EraSteel.
R.C.McDonald	0.10	\$60.00	Reviewed list of open items for closing.
R.C.McDonald	0.10	\$60.00	Conferred with J. Breazzano and Attorney Sullivan regarding EraSteel's inventory analysis and proposed price.
R.C.McDonald	1.60	\$960.00	Participated in call with client and Attorneys Sullivan and Walter to discuss strategy with respect to EraSteel closing.
R.C.McDonald	0.40	\$240.00	Began working on proposed response to K. Agarwal's list of open items.
R.C.McDonald	0.50	\$300.00	Worked on proposed purchase price allocation schedule.
R.C.McDonald	0.10	\$60.00	Prepared follow up correspondence to client and Attorneys Sullivan and Walter regarding EraSteel's request for IP records.
R.C.McDonald	0.10	\$60.00	Corresponded with Attorney Rivera regarding stock audit report.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Freer regarding EraSteel's inventory analysis and proposed price.
R.C.McDonald	0.20	\$120.00	Reviewed follow up correspondence from J. Shiesley regarding EraSteel's inventory analysis and proposed price.
R.C.McDonald	0.50	\$300.00	Analyzed bridge between seller's waterfall and buyer's inventory analysis and proposed price.

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	R.C.McDonald	0.60	\$360.00	Worked on correspondence to K. Agarwal responding to list of open items.
	R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to Crucible team regarding IP records relating to closing with EraSteel.
	R.C.McDonald	0.20	\$120.00	Reviewed follow up correspondence from J. Shiesley regarding IP records relating to closing with EraSteel and prepared response.
	R.C.McDonald	0.30	\$180.00	Finalized correspondence to K. Agarwal regarding Crucible's position on price.
	C.J.Sullivan	1.90	\$1,149.50	Reviewed analysis of inventory audit.
	A.S.Rivera	7.40	\$2,553.00	Continued drafting motion to compel closing of Lot 1 sale.
	C.J.Sullivan	1.60	\$968.00	Participated in meeting with client regarding resolving dispute concerning reconciliation of inventory amount.
03/23/25	R.Clement	3.00	\$810.00	Drafted the application to shorten time for motion seeking clarification and enforcement of the Lot 1 sales order.
	R.C.McDonald	0.70	\$420.00	Reviewed bridge analysis and emails from M. Freer and J. Shiesley to prepare for meeting with EraSteel.
	R.C.McDonald	0.80	\$480.00	Participated in call with Crucible working group to prepare for all hands meeting with EraSteel.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan to prepare for all hands meeting with EraSteel.
	R.C.McDonald	1.10	\$660.00	Participated in Zoom meeting with EraSteel regarding closing issues.
	R.C.McDonald	0.60	\$360.00	Participated in follow up call with Crucible working group following meeting with EraSteel.

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	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal regarding ATI contact information and prepared response.
	R.C.McDonald	0.10	\$60.00	Conferred with J. Breazzano regarding status of negotiations with EraSteel.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding proposal from EraSteel.
	R.C.McDonald	0.10	\$60.00	Reviewed draft budget to prepare for presentation to KeyBank.
	R.C.McDonald	0.90	\$540.00	Participated in follow up call with Crucible working group to discuss potential agreement with EraSteel regarding price.
	R.C.McDonald	0.40	\$240.00	Analyzed updated inventory figures for closing statement and closing statement provided by J. Breazzano.
	R.C.McDonald	0.80	\$480.00	Prepared for meetings with KeyBank and Committee regarding closing issues.
	C.J.Sullivan	2.50	\$1,512.50	Worked on motion to enforce terms of sale order.
	C.J.Sullivan	2.50	\$1,512.50	Worked on matters concerning Erasteel closing.
	A.S.Rivera	3.40	\$1,173.00	Began drafting declaration in support of motion to enforce sale order.
03/24/25	A.M.Christian	0.60	\$150.00	Compiled buyer's signature pages.
	G.T.Walter	2.30	\$1,253.50	Conferred with Attorney Sullivan, Attorney McDonald and M. Freer regarding sale closing strategy.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney McDonald and EraSteel counsel regarding closing issues and payment.
	G.T.Walter	0.60	\$327.00	Reviewed and responded to multiple email communications from interested parties related to sale closing.

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R.C.McDonald	0.20	\$120.00	Reviewed correspondence from J. Breazzano with slide deck regarding inventory value negotiations.
R.C.McDonald	0.10	\$60.00	Reviewed email from J. Shiesley regarding accounts receivable issues.
R.C.McDonald	0.20	\$120.00	Corresponded with K. Agarwal regarding buyer's signed signature pages and request for allocation schedule and closing statement.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding compiling closing documents for closing.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from R. Castner to J. Breazzano regarding equipment lessors.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Freer with updated figures for closing statement.
R.C.McDonald	0.50	\$300.00	Worked on updating closing statement.
R.C.McDonald	0.70	\$420.00	Worked on 1060 allocation schedule.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from J. Breazzano and M. Freer regarding allocation schedule.
R.C.McDonald	0.40	\$240.00	Reviewed KeyBank payoff information and analyzed same to work on closing statement.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Sullivan regarding KeyBank payoff information.
R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal with proposed 1060 allocation schedule.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from M. Freer regarding KeyBank payoff information.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from K. Agarwal accepting proposed 1060 allocation schedule.

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	R.C.McDonald	0.10	\$60.00	Consulted with Attorneys Sullivan and Walter to strategize regarding proposal to EraSteel to pre-fund utilities.
	R.C.McDonald	0.20	\$120.00	Corresponded with M. Freer regarding KeyBank payoff amount.
	R.C.McDonald	0.20	\$120.00	Conferred with K. Agarwal and Attorney Walter to propose EraSteel pre-fund utilities.
	R.C.McDonald	0.60	\$360.00	Worked on closing statement.
	R.C.McDonald	0.10	\$60.00	Follow up correspondence with M. Freer regarding closing statement.
	R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with J. Breazzano regarding closing statement and closings with EraSteel and Lauter Metal.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to client and Attorneys Sullivan and Walter with updated closing statement and passing on response from K. Agarwal that EraSteel rejects request to pre-fund utilities.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal with proposed closing statement.
	R.C.McDonald	0.20	\$120.00	Reviewed draft of second amendment to credit agreement.
	C.J.Sullivan	1.00	\$605.00	Telephone conferences with KeyBank counsel and Committee counsel regarding Erasteel closing update.
	C.J.Sullivan	3.50	\$2,117.50	Worked on matters relating to Erasteel closing.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Union representatives regarding closing and transition issues.
03/25/25	A.M.Christian	0.30	\$75.00	Sent updated closing documents to buyer's counsel.
	A.M.Christian	0.60	\$150.00	Compiled closing statement and closing binder.

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G.T.Walter	0.50	\$272.50	Participated in follow up telephone conference with Attorney Sullivan regarding Lot 1 sale closing logistics and open issues.
G.T.Walter	0.10	\$54.50	Conferred with Attorney McDonald regarding Lot 2 Sale issues.
G.T.Walter	0.30	\$163.50	Participated in additional telephone conference with Attorney Sullivan regarding Lot 2 sale issues.
R.C.McDonald	0.30	\$180.00	Consulted with Attorney Sullivan regarding status of EraSteel closing and to prepare for call with counsel for Lauter Metal.
R.C.McDonald	0.30	\$180.00	Met with K. Polozie by Teams to discuss status of Lot 2 closing and execution of real estate purchase agreement.
R.C.McDonald	0.10	\$60.00	Conferred by telephone with K. Polozie regarding UCC filing.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Freer regarding additional payment received.
R.C.McDonald	0.40	\$240.00	Corresponded with K. Agarwal regarding EraSteel closing.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding Lot 2 transaction and real estate transaction.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding compiling signed closing documents for closing and sending to EraSteel counsel.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Freer with new accounts receivable shortfall figure.
R.C.McDonald	0.60	\$360.00	Worked on updating closing statement and 1060 allocation schedule for EraSteel closing.
R.C.McDonald	0.20	\$120.00	Corresponded with J. Breazzano and M. Freer regarding closing statement and 1060 allocation schedule for EraSteel closing.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
R.C.McDonald	0.10	\$60.00	Drafted correspondence to K. Agarwal forwarding closing statement and 1060 allocation schedule for EraSteel closing.
R.C.McDonald	0.60	\$360.00	Consulted with Attorneys Sullivan and Walter regarding email from R. Stefancin and EraSteel closing.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from K. Agarwal regarding EraSteel wire for purchase price.
R.C.McDonald	0.30	\$180.00	Coordinated with accounting department to process incoming and outgoing wires.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Elliott circulating execution version of real estate purchase agreement.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from M. Elliott regarding Lot 2 transaction and real estate transaction.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with M. Elliott regarding Lot 2 transaction and real estate transaction.
R.C.McDonald	0.30	\$180.00	Consulted with Attorney Sullivan regarding conversation with M. Elliott and to prepare for court hearing.
R.C.McDonald	0.50	\$300.00	Participated in follow up telephone conference with J. Breazzano and Attorney Sullivan regarding Lauter Metal and to prepare for court hearing.
R.C.McDonald	0.20	\$120.00	Searched NYSDOS for Crucible UCC filed against landlord mentioned by K. Polozie and consulted with real estate attorney regarding county UCC filings for tenant improvements.
S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding sale closing issues.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
 ATTORNEYS AT LAW

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One Lincoln Center
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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	2.50	\$1,512.50	Worked on various matters relating to Erasteel closing.
03/26/25	R.C.McDonald	0.20	\$120.00	Reviewed correspondence from K. Polozie regarding UCC fixture filing against Crucible and list of information requests.
	R.C.McDonald	0.60	\$360.00	Reviewed UCC fixture filings against Crucible and worked on responding to information requests.
	R.C.McDonald	0.20	\$120.00	Corresponded with J. Breazzano regarding R. Castner's request for Phase I.
	R.C.McDonald	0.20	\$120.00	Reviewed REPA to respond to J. Breazzano inquiry.
	R.C.McDonald	0.50	\$300.00	Participated in various telephone conferences with Attorneys Sullivan and Walter regarding requests from Lauter Metal and RAC Holding.
	R.C.McDonald	0.40	\$240.00	Prepared response to K. Polozie regarding sale issues.
	R.C.McDonald	0.10	\$60.00	Reviewed KeyBank payoff information.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from R. Castner regarding wire for deposit.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Lauter's counsel regarding Lot 2 sale.
	C.J.Sullivan	0.50	\$302.50	Worked on Lot 2 closing.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding sale closing issues.
03/27/25	K.M.Doner	0.30	\$66.00	Reviewed case docket and drafted correspondence to Clerk requesting certified copy of order approving sale of Lot 2.
	A.M.Christian	0.70	\$175.00	Reviewed status of Lauter closing documents.
	R.C.McDonald	0.50	\$300.00	Reviewed APA with Lauter Metal to prepare for closing.

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R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding APA with Lauter Metal and requirements for closing.
R.C.McDonald	0.20	\$120.00	Conferred with M. Freer regarding utilities and insurance to be able to respond to information requests from counsel for Lauter Metal.
R.C.McDonald	0.20	\$120.00	Corresponded with K. Agarwal regarding asset purchase agreement and purchased accounts receivable.
R.C.McDonald	1.00	\$600.00	Worked on preparing for closing with Lauter Metal.
R.C.McDonald	0.20	\$120.00	Consulted with Attorneys Sullivan and Walter to prepare for court hearing and approval of sale.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with Attorney Sullivan regarding requests from Lauter Metal.
R.C.McDonald	1.00	\$600.00	Worked on drafts of 1060 allocation schedule and closing statement for Lauter Metal closing.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding preparing execution versions of closing documents for Lauter Metal closing.
R.C.McDonald	0.10	\$60.00	Prepared seller closing certificate for Lauter Metal closing.
R.C.McDonald	0.50	\$300.00	Drafted correspondence to K. Polozie demanding closing.
R.C.McDonald	0.50	\$300.00	Continued looking into information requests from Lauter Metal.
R.C.McDonald	0.20	\$120.00	Drafted follow up correspondence to K. Polozie with closing deliverables.
C.J.Sullivan	1.00	\$605.00	Worked on Lot 2 closing.
S.A.Donato	0.20	\$127.00	Consulted with Attorney Sullivan regarding sale hearing strategies.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/28/25	K.M.Doner	0.10	\$22.00	Conferred with Bankruptcy Court Clerk regarding certified copy of order approving sale of Lot 2 assets.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Polozie forwarding certified copy of bankruptcy order.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding his conversation with counsel for Lauter Metal and need for access agreement.
	C.J.Sullivan	2.50	\$1,512.50	Worked on Lauter closing.
	C.J.Sullivan	1.50	\$907.50	Worked on mutual access agreement.
03/31/25	A.M.Christian	0.60	\$150.00	Prepared signature packets in connection with sale closing.
	G.T.Walter	0.40	\$218.00	Revised proposed mutual access agreement with Lot 2 buyer.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Sullivan forwarding correspondence from T. Lyster regarding Lauter Metal closing.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding preparing signature page packets and getting ready for closing with Lauter Metal.
	R.C.McDonald	0.10	\$60.00	Reviewed draft of domain name assignment agreement.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from T. Lyster to Attorney Sullivan regarding EraSteel.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence exchange between EraSteel and Lauter regarding domain assignment and prepared for call with same.
	R.C.McDonald	0.40	\$240.00	Reviewed draft mutual access agreement.
	R.C.McDonald	0.40	\$240.00	Prepared follow up correspondence to Attorneys Sullivan and Walter with comments on mutual access agreement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	1.00	\$605.00	Telephone conference with purchaser's counsel regarding transition issues.
	C.J.Sullivan	1.00	\$605.00	Corresponded with client and Attorneys Walter and McDonald regarding closing on Lauter purchase.
04/01/25	G.T.Walter	1.70	\$926.50	Multiple calls with Lot 2 buyer, Lot 1 buyer, and client regarding Lot 2 closing issues and overlap assets.
	A.M.Christian	0.50	\$125.00	Corresponded with Attorney McDonald regarding signature packets and exhibits.
	R.C.McDonald	0.70	\$420.00	Participated in Teams meeting with counsel for Lauter Metal and EraSteel regarding domain name and ERP system.
	R.C.McDonald	0.30	\$180.00	Consulted with Attorneys Sullivan and Walter regarding meeting with counsel for Lauter Metal and EraSteel regarding domain name and ERP system issues.
	R.C.McDonald	0.10	\$60.00	Participated in conference call with Crucible management team and Attorneys Sullivan and Walter regarding domain name and ERP system issues.
	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Christian regarding preparing closing documents for closing.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal enclosing certificates of insurance.
	R.C.McDonald	0.50	\$300.00	Participated in conference call with counsel for Lauter Metal to discuss domain name/ERP system issues.
	R.C.McDonald	0.10	\$60.00	Participated in follow up call with Attorneys Sullivan and Walter following discussion with counsel for Lauter Metal concerning domain name/ERP system issues.

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	R.C.McDonald	0.20	\$120.00	Corresponded with K. Polozie regarding transition services and wire instructions related to closing.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to J. Shiesley with packet of signature pages for closing.
	R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to K. Polozie with packet of signature pages for closing.
	R.C.McDonald	0.30	\$180.00	Analyzed insurance certificates provided from EraSteel compared to requirements of premises access agreement.
	R.C.McDonald	0.30	\$180.00	Prepared correspondence to K. Agarwal with questions regarding EraSteel insurance certificate.
	R.C.McDonald	0.30	\$180.00	Reviewed redlined mutual access agreement from Lauter Metal.
	R.C.McDonald	0.10	\$60.00	Corresponded with K. Polozie regarding premises access agreement for Lauter Metal.
	R.C.McDonald	0.40	\$240.00	Drafted follow up correspondence to Attorneys Sullivan and Walter regarding mutual access agreement with Lauter Metal.
	R.C.McDonald	0.30	\$180.00	Reviewed follow up correspondence and attachments from K. Polozie with comments on closing documents.
	G.T.Walter	0.50	\$272.50	Analyzed buyer revisions to access agreement.
	C.J.Sullivan	3.50	\$2,117.50	Worked on matters relating to closing of Lauter sale.
04/02/25	A.M.Christian	0.60	\$150.00	Reviewed drafts of closing documents from Lauter's counsel.
	A.M.Christian	0.70	\$175.00	Updated closing documents.
	R.C.McDonald	0.30	\$180.00	Reviewed files regarding Lauter closing.
	R.C.McDonald	0.30	\$180.00	Participated in Teams meeting with counsel for Lauter Metal to discuss transition services.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
R.C.McDonald	0.20	\$120.00	Consulted with Attorneys Sullivan and Walter regarding records retention obligations and to discuss status of case.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from M. Elliott regarding KeyBank fixture filing and Verizon lease.
R.C.McDonald	0.10	\$60.00	Prepared follow up correspondence to M. Elliott responding to requests and requesting signature on premises access agreement for Lauter closing.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from C. Tuggle regarding KeyBank's position with respect to Committee's challenge.
R.C.McDonald	0.10	\$60.00	Conferred with M. Freer regarding access to IT system and EraSteel insurance certificate.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal regarding EraSteel insurance certificate.
R.C.McDonald	0.10	\$60.00	Corresponded with T. Lyster regarding IT access.
R.C.McDonald	0.10	\$60.00	Consulted with Attorney Christian regarding closing documents for Lot 2 closing.
R.C.McDonald	0.40	\$240.00	Revised closing documents for Lot 2 closing.
R.C.McDonald	0.30	\$180.00	Reviewed redlined draft of mutual access agreement.
R.C.McDonald	0.40	\$240.00	Worked on Lot 2 closing matters.
R.C.McDonald	0.20	\$120.00	Follow up correspondence with M. Elliott regarding premises access agreement for Lauter and to provide copy of Verizon lease.
R.C.McDonald	0.30	\$180.00	Conferred with M. Elliott regarding insurance certificate from Lauter Metal.
R.C.McDonald	0.20	\$120.00	Reviewed EraSteel and Lauter insurance certificates and compared to requirements of the premises access agreements.

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R.C.McDonald	0.10	\$60.00	Reviewed correspondence from C. Tuggle with KeyBank payoff information.
R.C.McDonald	0.50	\$300.00	Worked on updating closing statement.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding Lauter's comments on mutual access agreement.
R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Agarwal regarding insurance certificate.
R.C.McDonald	0.10	\$60.00	Prepared correspondence to K. Polozie regarding insurance certificate.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from K. Polozie regarding signature page to premises access agreement for Syracuse Real Estate LLC and forwarded to M. Elliott.
R.C.McDonald	0.10	\$60.00	Reviewed additional correspondence from K. Polozie with insurance certificate for automobile coverage.
R.C.McDonald	0.20	\$120.00	Conferred by telephone with D. Van Rossum, M. Freer and Attorney Walter to discuss Lot 2 closing and related issues.
R.C.McDonald	0.10	\$60.00	Participated in follow up telephone conference with K. Polozie regarding Lot 2 closing.
R.C.McDonald	0.30	\$180.00	Corresponded with J. Shiesley regarding signature pages for closing and related closing issues.
R.C.McDonald	0.10	\$60.00	Corresponded with K. Agarwal regarding RAC Holding.
R.C.McDonald	0.60	\$360.00	Worked on mutual access agreement and prepare for call with counsel for Lauter Metal.
R.C.McDonald	1.00	\$600.00	Participated in conference call with T. Lyster, K. Polozie and Attorney Walter to negotiate mutual access agreement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	0.30	\$180.00	Reviewed updated draft of mutual access agreement.
	R.C.McDonald	0.10	\$60.00	Prepared follow up correspondence to K. Polozie and T. Lyster with updated closing statement.
	G.T.Walter	0.30	\$163.50	Called Lauter counsel regarding closing issues.
	G.T.Walter	0.20	\$109.00	Call with Attorneys Sullivan and McDonald regarding closing issues.
	G.T.Walter	0.30	\$163.50	Call with M. Freer regarding closing issues.
	G.T.Walter	0.20	\$109.00	Call to T. Lyster regarding closing issues.
	G.T.Walter	0.20	\$109.00	Call to K. Polozie regarding closing concerns.
	G.T.Walter	1.00	\$545.00	Attend status conference with court related to sale.
	G.T.Walter	0.50	\$272.50	Participated in follow up telephone conference with client regarding closing and wind down logistics.
	G.T.Walter	2.80	\$1,526.00	Analyzed strategy to close Lot 2 sale and revisions to documents in support of same.
	G.T.Walter	1.00	\$545.00	Call with buyers counsel regarding closing.
	G.T.Walter	0.40	\$218.00	Participated in follow up telephone conference with Attorney Sullivan regarding closing.
	C.J.Sullivan	1.00	\$605.00	Telephone conference with counsel for Lauter Metal regarding transition services agreement.
	C.J.Sullivan	1.50	\$907.50	Prepared for status conference related to closing.
	C.J.Sullivan	1.00	\$605.00	Attended status conference related to closing before Court.
04/03/25	A.M.Christian	1.00	\$250.00	Compiled executed documents for closing with Lauter Metal.
	G.T.Walter	0.70	\$381.50	Further research regarding AS9001 certification transferability issue.
	G.T.Walter	0.40	\$218.00	Reviewed buyer inquiry regarding manufacturing certifications and research regarding same.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>
G.T.Walter	0.50	\$272.50	Conferred with Attorney Sullivan regarding closing issues and headcount reduction.
R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan regarding closing with Lauter Metal and email correspondence R. Castner.
R.C.McDonald	0.20	\$120.00	Communicated with J. Shiesley regarding Lauter Metal closing documents.
R.C.McDonald	0.30	\$180.00	Consulted with Attorney Christian to organize final documents for closing.
R.C.McDonald	0.30	\$180.00	Corresponded with K. Polozie regarding closing documents Crucible's signature pages for closing.
R.C.McDonald	0.20	\$120.00	Consulted with Attorneys Sullivan and Walter regarding discussion with T. Lyster about Lauter Metal's financing.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from T. Lyster requesting certified copy of sale order and forwarded same.
R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Polozie requesting compiled closing documents for bank financing.
R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to K. Polozie with copies of compiled, executed closing documents.
R.C.McDonald	0.10	\$60.00	Reviewed follow up correspondence from T. Lyster regarding wire of purchase price.
R.C.McDonald	0.10	\$60.00	Drafted follow up correspondence to T. Lyster confirming receipt of wire.
R.C.McDonald	0.20	\$120.00	Corresponded with counsel for Lauter Metal regarding incorrect wire amount.

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	R.C.McDonald	0.20	\$120.00	Prepared correspondence to Crucible management team regarding status of closing and wires to KeyBank and Company.
	R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with Attorney Sullivan regarding status of Lot 2 closing.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to C. Tuggle with wire confirmation for KeyBank payoff.
	R.C.McDonald	0.10	\$60.00	Corresponded with J. Breazzano regarding Lot 2 closing.
04/04/25	K.M.Doner	0.30	\$66.00	Revised letter to Court regarding closing on sale of Lot 2 assets.
	G.T.Walter	0.50	\$272.50	Drafted correspondence to court regarding Lot 2 closing.
	R.C.McDonald	0.20	\$120.00	Corresponded with T. Lyster regarding additional wire for sale closing.
	R.C.McDonald	0.20	\$120.00	Coordinated with accounting department regarding incoming and outgoing wires related to sale closing.
	R.C.McDonald	0.10	\$60.00	Conferred by telephone with counsel for Lauter's lender and with Lauter's lender to confirm wire instructions.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Attorney Walter regarding post closing matters.
04/11/25	A.M.Christian	0.20	\$50.00	Drafted correspondence to Attorney McDonald regarding premises access agreement.
	R.C.McDonald	0.20	\$120.00	Corresponded with K. Agarwal regarding information for insurance certificate.
	R.C.McDonald	0.60	\$360.00	Corresponded with M. Elliott regarding Verizon rooftop lease agreement, KeyBank fixture filing and EraSteel insurance certificate.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to Attorneys Sullivan and Walter regarding KeyBank fixture filing.
04/12/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Sullivan regarding KeyBank fixture filing.
	R.C.McDonald	0.40	\$240.00	Further correspondence with M. Elliott regarding Verizon rooftop lease, KeyBank fixture filing and EraSteel insurance certificate.
04/15/25	G.T.Walter	0.60	\$327.00	Telephone conferences with T. Lyster regarding utility transfer to Lot 2 purchaser.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from K. Agarwal regarding EraSteel insurance certificate information.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to M. Elliott with EraSteel insurance certificate information.
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to D. Van Rossum, M. Freer regarding EraSteel insurance certificate information.
	R.C.McDonald	0.30	\$180.00	Analyzed insurance certificate situation.
04/17/25	G.T.Walter	1.40	\$763.00	Communications with client and Lot 2 purchaser regarding post-sale property use and access issues.
04/24/25	R.C.McDonald	0.20	\$120.00	Corresponded with A. Shaw of EraSteel regarding accounts receivable collected by Crucible.
	R.C.McDonald	0.10	\$60.00	Corresponded with Attorney Sullivan regarding EraSteel request for payment of accounts receivable.
	R.C.McDonald	0.20	\$120.00	Corresponded with M. Freer regarding email from EraSteel pertaining to accounts receivable.
04/25/25	G.T.Walter	0.40	\$218.00	Conferred with D. Van Rossum regarding EraSteel/Lauter post-sale issues.
	R.C.McDonald	0.40	\$240.00	Conferred D. Van Rossum regarding dispute between EraSteel and Lauter Metal.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
05/08/25	G.T.Walter	0.60	\$327.00	Review auction transcript regarding treatment of lease obligations.
05/15/25	G.T.Walter	0.50	\$272.50	Confer with D. Van Rossum and M. Freer regarding utility charges for Lauter and Erasteel.
05/16/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Rivera regarding EraSteel and Lauter Metal closing statements.
	R.C.McDonald	0.20	\$120.00	Reviewed files and emailed closing statements to Attorney Rivera.
	A.S.Rivera	0.40	\$138.00	Address questions from Key Bank regarding closing of Lot 1 and Lot 2 sales.
05/21/25	G.T.Walter	0.30	\$163.50	Drafted correspondence to KeyBank counsel and M. Freer seeking clarification on U.S. Trustee inquiries pertaining to application of sale proceeds.
	G.T.Walter	0.60	\$327.00	Reviewed KeyBank declaration regarding application of sale proceeds.
05/29/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from A. Shaw regarding accounts receivable purchased by EraSteel.
	R.C.McDonald	0.20	\$120.00	Corresponded with M. Freer regarding accounts receivable purchased by EraSteel.
	Subtotal:	Hours:	656.90	
		Amount:	\$349,813.50	

B140: Relief from Stay/Adequate Protection Proceedings

01/28/25	G.T.Walter	0.40	\$218.00	Review issues regarding Matheson equipment ownership and repossession.
02/06/25	A.S.Rivera	1.60	\$552.00	Drafted stipulation with Matheson modifying stay for Bulk Storage System.
02/11/25	A.S.Rivera	0.40	\$138.00	Revised Matheson stipulation and sent same to opposing counsel.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
02/18/25	G.T.Walter	0.50	\$272.50	Analyzed stipulation regarding automatic stay for Matheson's equipment.
04/01/25	G.T.Walter	0.30	\$163.50	Call with counsel for North River regarding stay relief motion issues.
	A.S.Rivera	0.20	\$69.00	Drafted correspondence to counsel for Matheson regarding stay relief for bulk storage system.
04/03/25	A.S.Rivera	0.20	\$69.00	Corresponded with Crucible regarding Matheson stipulation.
04/04/25	K.M.Doner	0.20	\$44.00	Revised stipulation modifying stay to allow Mathewson Tri-Gas, Inc. to accept voluntary surrender of equipment from Debtor.
04/09/25	G.T.Walter	0.20	\$109.00	Conferred with G. Bressler regarding North River lift stay motion.
04/14/25	G.T.Walter	0.30	\$163.50	Review North River stipulation regarding stay relief.
04/15/25	G.T.Walter	0.50	\$272.50	Revised North River stipulation related to stay relief.
04/30/25	A.S.Rivera	0.20	\$69.00	Addressed issue related to Matheson equipment stipulation.
05/12/25	G.T.Walter	0.60	\$327.00	Conferred with Attorney Sullivan regarding stay relief hearing results.
	Subtotal:	Hours:	5.60	
		Amount:	\$2,467.00	

B150: Meetings of and Communications with Creditors

12/16/24	C.J.Sullivan	0.50	\$302.50	Responded to various creditor inquiries.
12/17/24	G.T.Walter	0.50	\$272.50	Review U.S. Trustee correspondence regarding Initial Debtor Interview and 341 meeting and communications with client regarding same.
	C.J.Sullivan	0.50	\$302.50	Responded to numerous creditor inquiries.

Accounts Are Due Within 30 Days.

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	0.40	\$138.00	Analyzed creditor inquiry regarding equipment leases and Debtor's plan with respect to certain assets.
12/18/24	G.T.Walter	0.50	\$272.50	Confer with Attorneys Sullivan and Ferrara in advance of call with Union.
	G.T.Walter	0.50	\$272.50	Introductory call with union counsel.
	G.T.Walter	0.40	\$218.00	Attend debrief with Attorneys Sullivan and Ferrara regarding Union call.
	G.T.Walter	0.40	\$218.00	Analyzed correspondence with counsel for trade creditor regarding prepetition payment plan.
	C.J.Sullivan	0.50	\$302.50	Prepared for call with Union representatives.
	C.J.Sullivan	0.50	\$302.50	Reviewed correspondence from North River Insurance Company and prepared response concerning same.
	C.J.Sullivan	0.50	\$302.50	Participated in conference call with Union representatives.
12/27/24	A.S.Rivera	0.40	\$138.00	Conferred with creditor regarding critical vendor request.
01/06/25	C.J.Sullivan	1.00	\$605.00	Responded to numerous creditor inquiries regarding case status and deadlines.
	C.J.Sullivan	0.50	\$302.50	Reviewed notice regarding appointment of Creditor Committee.
	G.T.Walter	0.50	\$272.50	Confer with Union counsel regarding case status.
	G.T.Walter	0.80	\$436.00	Review and respond to multiple creditor inquiries regarding case status and specific claims/collateral.
01/07/25	C.J.Sullivan	1.00	\$605.00	Participated in meeting with Committee counsel regarding case overview.
	C.J.Sullivan	1.50	\$907.50	Responded to Committee information requests.
	G.T.Walter	1.00	\$545.00	Introductory meeting with Committee counsel.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/08/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with counsel for Committee counsel regarding case status.
01/09/25	C.J.Sullivan	0.50	\$302.50	Responded to various creditor inquiries.
	C.J.Sullivan	2.00	\$1,210.00	Worked on Committee confidentiality agreement.
	G.T.Walter	0.60	\$327.00	Call with Committee counsel to discuss case status.
01/13/25	G.T.Walter	0.30	\$163.50	Exchange communications with counsel for creditors regarding lease payments.
01/14/25	C.J.Sullivan	1.50	\$907.50	Prepared for Section 341 Meeting of Creditors.
	C.J.Sullivan	0.50	\$302.50	Responded to numerous creditor inquiries.
	G.T.Walter	1.10	\$599.50	Prepare for 341 Meeting of Creditors.
01/15/25	C.J.Sullivan	1.00	\$605.00	Prepared for Section 341 Meeting of Creditors.
	C.J.Sullivan	1.50	\$907.50	Participated in Section 341 Meeting of Creditors on behalf of Debtor.
	G.T.Walter	1.50	\$817.50	Prepare for 341 Meeting of Creditors.
	G.T.Walter	0.50	\$272.50	Attended meeting with client in advance of 341 Meeting of Creditors.
	G.T.Walter	1.50	\$817.50	Attend 341 Meeting of Creditors.
	G.T.Walter	2.20	\$1,199.00	Attended meeting with clients to debrief on 341 Meeting of Creditors and prepare for 1/16 hearings.
	G.T.Walter	1.50	\$817.50	Confer with Committee counsel on key employee incentive plan, DIP and other issues for 1/16 hearing.
01/17/25	A.S.Rivera	0.50	\$172.50	Addressed creditor inquiry regarding proofs of claim.
01/21/25	A.S.Rivera	0.20	\$69.00	Addressed creditor inquiries regarding equipment lease.
01/24/25	A.S.Rivera	0.30	\$103.50	Addressed creditor inquiries.
01/28/25	C.J.Sullivan	0.70	\$423.50	Responded to various creditor inquiries.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/30/25	C.J.Sullivan	0.50	\$302.50	Responded to inquiries from various creditors.
	A.S.Rivera	0.40	\$138.00	Prepared for and conferred with creditor regarding treatment of lease.
02/24/25	A.S.Rivera	0.20	\$69.00	Drafted correspondence to counsel for creditor regarding status of auction.
03/04/25	C.J.Sullivan	0.50	\$302.50	Responded to various creditor inquiries.
03/19/25	C.J.Sullivan	0.20	\$121.00	Telephone conference with Committee counsel regarding sale closing.
03/24/25	G.T.Walter	1.00	\$545.00	Conferred with Committee counsel regarding deal closing status and general case update.
04/08/25	G.T.Walter	0.20	\$109.00	Exchanged calls with B. Roy regarding status of Comsource contracts.
	C.J.Sullivan	0.50	\$302.50	Responded to various creditor inquiries.
04/28/25	C.J.Sullivan	0.50	\$302.50	Responded to various creditor inquiries.
05/07/25	A.S.Rivera	0.20	\$69.00	Conferred with creditor regarding status of case.
	Subtotal:	Hours:	34.50	
		Amount:	\$19,296.50	

B160: Fee/Employment Applications

12/18/24	G.T.Walter	0.40	\$218.00	Confer with Attorneys Eaton and Rivera regarding professional retention applications.
	G.T.Walter	1.20	\$654.00	Research and analysis in support of professional retention applications.
	J.D.Eaton	1.20	\$510.00	Revised Bond retention application.
12/19/24	G.T.Walter	0.50	\$272.50	Analyzed Bond retention issues.
	A.S.Rivera	0.40	\$138.00	Addressed issues related to retention applications.
12/23/24	G.T.Walter	0.30	\$163.50	Exchange correspondence with Calibre regarding professional retention applications.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	1.20	\$654.00	Research regarding section 327(b) and 363 retention issues.
	G.T.Walter	0.20	\$109.00	Confer with D. Van Rossum regarding U.S. Trustee position on retention.
	C.J.Sullivan	1.50	\$907.50	Worked on retention applications.
	A.S.Rivera	0.70	\$241.50	Researched issues related to professional retention.
	A.S.Rivera	2.30	\$793.50	Revised Calibre retention application.
	A.S.Rivera	0.30	\$103.50	Drafted correspondence to Calibre regarding retention application requirements.
12/24/24	C.J.Sullivan	1.00	\$605.00	Worked on Calibre retention application.
12/26/24	G.T.Walter	2.00	\$1,090.00	Research regarding Jay Alix protocol.
	C.J.Sullivan	1.50	\$907.50	Revised Calibre engagement agreement.
	C.J.Sullivan	0.50	\$302.50	Reviewed and prepared comments concerning draft Calibre retention application.
	G.T.Walter	1.40	\$763.00	Begin drafting Chief Restructuring Officer retention application.
12/27/24	G.T.Walter	1.20	\$654.00	Revised Bond's retention application.
	G.T.Walter	0.80	\$436.00	Review Calibre engagement letter markup and exchange correspondence regarding same.
	A.S.Rivera	1.20	\$414.00	Revised Bond retention application.
	A.S.Rivera	1.00	\$345.00	Revised Calibre retention application.
12/30/24	G.T.Walter	0.50	\$272.50	Review Calibre retention application.
	G.T.Walter	0.30	\$163.50	Confer with Attorney Rivera regarding final revisions to Calibre retention application and related matters.
	G.T.Walter	3.50	\$1,907.50	Revised professional retention applications.
	G.T.Walter	0.40	\$218.00	Communicated with U.S. Trustee regarding professional retention applications.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
12/31/24	G.T.Walter	0.10	\$54.50	Confer with U.S. Trustee regarding professional applications.
	G.T.Walter	0.40	\$218.00	Review correspondence from client regarding Calibre retention application.
	A.S.Rivera	1.40	\$483.00	Finalized Bond and Calibre retention applications.
01/02/25	A.S.Rivera	0.30	\$103.50	Conferred with Calibre professional regarding status of retention application.
01/06/25	C.J.Sullivan	0.50	\$302.50	Conferred with Attorney Walter regarding Stretto retention application.
	G.T.Walter	0.90	\$490.50	Revise Chief Restructuring Officer retention application.
01/07/25	A.S.Rivera	2.80	\$966.00	Drafted application to shorten time with respect to Stretto and Van Rossum retention applications.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Walter regarding Stretto and Van Rossum declarations in connection with retention.
	G.T.Walter	1.10	\$599.50	Revised Chief Restructuring Officer retention application.
	G.T.Walter	3.80	\$2,071.00	Revised Stretto retention application to include expanded scope of retention as requested by court clerk's office.
01/09/25	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Walter regarding Stretto and D. Van Rossum retention applications.
	G.T.Walter	1.20	\$654.00	Incorporate Stretto requested revisions to retention application.
	G.T.Walter	1.60	\$872.00	Revise motion to shorten time for Stretto and Chief Restructuring Officer retention applications.
	G.T.Walter	1.20	\$654.00	Finalize CRO and Stretto retention applications.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/10/25	K.M.Doner	0.50	\$110.00	Participated in various telephone conferences with Attorney Rivera regarding Stretto and Van Rossum declarations in connection with retention.
	K.M.Doner	1.30	\$286.00	Revised Stretto retention application and related documents.
	K.M.Doner	0.70	\$154.00	Revised Van Rossum retention papers and related documents.
	K.M.Doner	0.30	\$66.00	Corresponded with Stretto regarding Stretto and Van Rossum retention papers.
	A.S.Rivera	0.80	\$276.00	Finalized Stretto and Van Rossum declarations in support of retentions.
	A.S.Rivera	0.20	\$69.00	Conferred with chambers regarding application to shorten time in connection with retention applications.
	K.M.Doner	0.20	\$44.00	Participated in follow up telephone conference with Attorney Rivera regarding Stretto and Van Rossum retentions.
	A.S.Rivera	0.30	\$103.50	Addressed issues related to service of order shortening time in connection with retention applications.
01/22/25	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Rivera regarding proposed orders to retain Bond and Calibre Group.
	K.M.Doner	0.20	\$44.00	Revised proposed order authorizing retention of Bond, Schoeneck & King as counsel for Debtor.
	K.M.Doner	0.20	\$44.00	Revised proposed order authorizing retention of Calibre Group as asset sale advisor to the Debtor.
05/29/25	K.M.Doner	0.20	\$44.00	Consulted with Attorney Walter regarding Bond's final fee application following conversion of case to chapter 7.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
05/30/25	K.M.Doner	0.30	\$66.00	Participated in telephone conferences with J. Lewke regarding Bond's final fee application.
	K.M.Doner	0.30	\$66.00	Participated in telephone conference with Attorney Walter regarding timing for submission of final fee applications.
	G.T.Walter	0.50	\$272.50	Reviewed billing summaries in preparation for drafting Bond's final fee application.
	K.M.Doner	4.40	\$968.00	Began review of billing summaries in preparation for drafting Bond's first and final fee application.
	G.T.Walter	0.30	\$163.50	Conferred with K. Doner regarding Bond's final fee application.
	Subtotal:	Hours:	52.00	
		Amount:	\$23,223.50	

B170: Fee/Employment Objections

01/06/25	G.T.Walter	0.30	\$163.50	Communicated with C. Platt regarding Stretto retention.
	Subtotal:	Hours:	0.30	
		Amount:	\$163.50	

B180: Avoidance Action Analysis

01/31/25	G.T.Walter	2.00	\$1,090.00	Review file and respond to Committee request for information on ESD claim and perfection issues.
03/05/25	G.T.Walter	0.60	\$327.00	Confer with Committee counsel regarding derivative standing for potential lien avoidance actions and proposed challenge to KeyBank lien.
03/07/25	C.J.Sullivan	0.50	\$302.50	Reviewed Committee derivative standing demand and alleged causes of action asserted by Committee.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/10/25	G.T.Walter	1.00	\$545.00	Initial review of Committee derivative standing motion.
03/11/25	R.Clement	0.70	\$189.00	Met with Attorneys Walter and Krell to discuss opposition to Committee's derivative standing motion.
	G.T.Walter	0.90	\$490.50	Further review of Committee derivative standing motion and adversary complaint.
	G.T.Walter	0.40	\$218.00	Call with J. Krell regarding opposition to Committee standing motion.
	G.T.Walter	0.70	\$381.50	Confer with J. Krell and R. Clement regarding preparation of opposition to Committee standing motion.
	G.T.Walter	1.50	\$817.50	Review file regarding research on derivative standing and analysis of Committee standing motion.
	J.S.Krell	0.70	\$339.50	Discussed the Committee's motion for derivative standing with Attorneys Walter and Clement.
	J.S.Krell	2.00	\$970.00	Performed legal research regarding the Committee's motion for derivative standing and avoidance of liens under section 551.
	G.T.Walter	0.80	\$436.00	Conducted research regarding Committee's derivative standing motion.
	J.S.Krell	0.60	\$291.00	Analyzed pleadings regarding Committee's motion for derivative standing.
03/12/25	R.Clement	5.60	\$1,512.00	Worked on draft opposition to Committee's derivative standing motion.
03/13/25	R.Clement	6.80	\$1,836.00	Continued drafting opposition to Committee's derivative standing motion.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	J.S.Krell	2.00	\$970.00	Performed legal research regarding the Committee's request for standing to pursue claims under section 551 for the avoidance of a lien and what rights the Committee would have subsequent to the avoided lien.
03/14/25	R.Clement	4.50	\$1,215.00	Continued drafting opposition to Committee's derivative standing motion.
03/21/25	J.S.Krell	3.40	\$1,649.00	Performed legal research in connection with preparing objection to the Committee's motion for standing to bring a lien avoidance action under section 551.
03/24/25	R.Clement	2.90	\$783.00	Revised objection to Committee's motion for derivative standing.
	J.S.Krell	2.30	\$1,115.50	Finalized draft of objection to the Committee's motion for standing.
03/25/25	R.Clement	1.70	\$459.00	Finalized updates to the objection to Committee's motion for derivative standing.
	G.T.Walter	0.70	\$381.50	Began review of objection to Committee derivative standing motion.
03/26/25	G.T.Walter	1.00	\$545.00	Reviewed draft objection to Committee derivative standing motion.
03/27/25	R.Clement	4.00	\$1,080.00	Updated Attorney Walter's comments in the objection to the Committee's derivative standing motion.
	G.T.Walter	4.20	\$2,289.00	Revised objection to Committee derivative standing request.
	J.S.Krell	1.50	\$727.50	Reviewed correspondence from Attorney Walter regarding revisions to the objection to the Committee's motion for derivative standing.
04/03/25	C.J.Sullivan	0.50	\$302.50	Worked on orders seeking to adjourn Committee motion for derivative standing and answering deadline in adversary proceeding.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
04/04/25	G.T.Walter	0.40	\$218.00	Conferred with C. Tuggle regarding Committee standing motion and other case related matters.
04/30/25	C.J.Sullivan	1.00	\$605.00	Revised opposition to Committee's derivative standing motion.
	K.M.Doner	0.30	\$66.00	Revised objection to Committee motion for derivative standing to prosecute claims of the estate.
	G.T.Walter	3.80	\$2,071.00	Revised objection to Committee derivative standing motion.
05/07/25	A.S.Rivera	1.00	\$345.00	Participated in hearing regarding Committee derivative standing motion.
05/21/25	A.S.Rivera	0.50	\$172.50	Examined KeyBank declaration in opposition to Committee standing motion.
05/28/25	G.T.Walter	1.50	\$817.50	Revised order on Committee derivative standing (including review of audio from 5/22 hearing).
05/29/25	G.T.Walter	0.30	\$163.50	Revised derivative standing order.
	G.T.Walter	0.50	\$272.50	Conferred with Committee counsel regarding order granting derivative standing.
	Subtotal:	Hours:	62.80	
		Amount:	\$25,993.50	

B185: Assumption/Rejection of Leases and Contracts

12/18/24	G.T.Walter	0.60	\$327.00	Exchange correspondence with counsel for equipment lessor and coordinate with client regarding response to inquiries regarding post-petition use of equipment and lease payments.
12/20/24	R.Clement	1.80	\$486.00	Researched NY Northern District rules for treatment of stub rent payments in connection with equipment leases.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
12/23/24	R.Clement	1.40	\$378.00	Finalized research of the approach courts use to determine the post petition value of an unexpired lease in the month the petition is filed.
12/30/24	G.T.Walter	0.50	\$272.50	Analysis of contract assumption and assignment issues in connection with sale motion.
	A.S.Rivera	1.20	\$414.00	Drafted cure amount exhibit for notice of assumption and assignment.
01/06/25	A.S.Rivera	0.30	\$103.50	Addressed creditor inquiry regarding notice of assumption and assignment.
	G.T.Walter	0.60	\$327.00	Exchange correspondence with Union and Stretto regarding notice of assumption and assignment of executory contracts.
01/10/25	R.C.McDonald	0.30	\$180.00	Reviewed lease and amendment between Syracuse Real Estate and Debtor.
01/14/25	G.T.Walter	0.50	\$272.50	Exchange correspondence with lessor regarding assumption and assignment issues.
01/21/25	G.T.Walter	0.40	\$218.00	Call with counsel for Comsource regarding cure amount issues.
01/23/25	A.S.Rivera	0.40	\$138.00	Conferred with creditor regarding notice of assignment and assumption of leases and Debtor's intentions with particular lease.
	G.T.Walter	0.20	\$109.00	Review cure objection.
01/26/25	A.S.Rivera	0.50	\$172.50	Addressed creditor inquiry regarding leased equipment.
01/27/25	G.T.Walter	0.50	\$272.50	Review contract cure objections and draft email to client regarding same.
02/04/25	G.T.Walter	0.30	\$163.50	Exchange correspondence with counsel for lessor regarding cure objections.
02/05/25	A.S.Rivera	0.30	\$103.50	Drafted correspondence to client regarding strategy for resolving Commercial Credit Group objection to assumption and assignment.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	1.20	\$414.00	Examined all cure amount objections.
	A.S.Rivera	2.00	\$690.00	Drafted correspondence to all cure amount objectors concerning proposed settlement offers.
02/12/25	G.T.Walter	0.30	\$163.50	Exchange correspondence with counsel for equipment lessor regarding rent payment and assignment issues.
02/15/25	A.S.Rivera	1.50	\$517.50	Drafted notice of revised cure amounts.
02/18/25	G.T.Walter	0.30	\$163.50	Revised notice of revised cure amounts.
02/20/25	K.M.Doner	0.30	\$66.00	Corresponded with Attorney Rivera regarding amended notice of assumption and assignment of unexpired leases and executory contracts.
	K.M.Doner	0.70	\$154.00	Revised amended notice of cure amounts related to assumption and assignment of unexpired leases and executory contracts, together with related exhibits.
	A.S.Rivera	0.50	\$172.50	Analyzed settlement offer from Commercial Credit Group related to cure amounts.
	A.S.Rivera	0.60	\$207.00	Finalized notice of revised cure amounts.
03/05/25	A.S.Rivera	0.20	\$69.00	Conferred with attorney for counterparty to contract being assigned to Lauter regarding adequate protection.
03/17/25	K.M.Doner	0.10	\$22.00	Corresponded with Attorney Sullivan regarding motion extending time to assume or reject leases of non-residential real property.
	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Rivera regarding motion to extend time to assume or reject leases and executory contracts.
	A.S.Rivera	0.10	\$34.50	Consulted with Attorney Walter regarding contract rejection issues.
03/18/25	A.S.Rivera	2.60	\$897.00	Drafted motion to extend time to assume or reject real property leases.

Accounts Are Due Within 30 Days.

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 ATTORNEYS AT LAW

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One Lincoln Center
 Syracuse, New York 13202-1355

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/25/25	G.T.Walter	0.40	\$218.00	Reviewed draft motion to reject contracts and leases.
	G.T.Walter	1.70	\$926.50	Revised motions for extension of exclusivity and time to assume or reject leases.
	A.S.Rivera	2.60	\$897.00	Drafted omnibus motion to reject executory contracts.
03/26/25	K.M.Doner	0.50	\$110.00	Revised notice of motion and motion to reject certain executory contracts and unexpired leases.
	K.M.Doner	0.40	\$88.00	Revised notice of motion and motion to extend time to assume or reject leases of non-residential real property.
	A.S.Rivera	2.10	\$724.50	Revised contract rejection and exclusivity motions.
04/02/25	R.C.McDonald	0.10	\$60.00	Corresponded with M. Freer requesting copy of Verizon lease.
	R.C.McDonald	0.30	\$180.00	Reviewed Verizon lease and license.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney Rivera regarding contract rejection issue.
04/04/25	R.C.McDonald	0.20	\$120.00	Communicated with Attorneys Sullivan and Walter regarding ability to reject lease.
	R.C.McDonald	1.00	\$600.00	Reviewed APAs, REPA and PAAs to identify terms and conditions related to ability to reject lease.
04/05/25	G.T.Walter	1.00	\$545.00	Analyzed transaction documents regarding assessment of continuing obligations for utilities and ability to reject lease.
	R.C.McDonald	0.90	\$540.00	Reviewed analysis of obligation for utilities and ability to reject lease.
04/07/25	R.C.McDonald	0.60	\$360.00	Consulted with Attorneys Sullivan and Walter regarding strategy relating to utilities, lease and overall case.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	0.30	\$163.50	Conferred with Attorney Rivera regarding preparation of motion to reject additional contracts.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Walter regarding preparation of motion to reject additional contracts.
04/08/25	G.T.Walter	0.70	\$381.50	Conferred with Attorney Sullivan and T. Lyster regarding transfer of utility service to Lauter.
	G.T.Walter	0.50	\$272.50	Call with J. Jankovic, D. Van Rossum, M. Freer and Attorney Sullivan regarding rejection of remaining executory contracts and non-residential lease, consulting agreements and conversion to chapter 7.
04/10/25	K.M.Doner	0.30	\$66.00	Revised notice of withdrawal of motion to extend time to assume or reject leases of non-residential real property.
	G.T.Walter	0.40	\$218.00	Conferred with Attorney Rivera regarding revisions to order for first contract rejection motion.
	G.T.Walter	0.50	\$272.50	Revised second contract rejection motion.
	G.T.Walter	1.00	\$545.00	Revised notice of withdrawal of motion to extend time to assume nonresidential real property lease.
	R.C.McDonald	0.20	\$120.00	Communicated with Attorney Rivera regarding assignment of contracts to Lauter Metal.
	A.S.Rivera	0.60	\$207.00	Drafted notice of withdrawal of lease rejection motion.
	A.S.Rivera	0.40	\$138.00	Addressed issues related to previously assigned contracts.
	A.S.Rivera	1.20	\$414.00	Drafted second motion to reject contracts.

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04/11/25	K.M.Doner	0.50	\$110.00	Revised notice of motion and second motion authorizing the Debtor to reject certain executory contracts and unexpired leases.
	R.C.McDonald	0.10	\$60.00	Consulted with Attorney Walter regarding Verizon rooftop lease.
	R.C.McDonald	0.20	\$120.00	Reviewed title objection from RAC Holdings related to Verizon rooftop lease.
	R.C.McDonald	0.20	\$120.00	Reviewed Verizon rooftop lease.
	R.C.McDonald	0.20	\$120.00	Reviewed schedule of assumed contracts in Lot 2 asset purchase agreement.
	R.C.McDonald	0.20	\$120.00	Prepared correspondence to K. Polozie and T. Lyster regarding Verizon rooftop lease.
	C.J.Sullivan	0.50	\$302.50	Reviewed motions to assume or reject contracts.
	A.S.Rivera	0.60	\$207.00	Addressed issues related to contract rejection.
04/12/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from R. Castner regarding Verizon rooftop lease.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from T. Lyster regarding Verizon rooftop lease.
	R.C.McDonald	0.30	\$180.00	Reviewed REPA with respect to Verizon rooftop lease.
04/14/25	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Elleman regarding rights of Verizon as sublessee.
	R.C.McDonald	0.40	\$240.00	Reviewed Verizon lease regarding rights of Verizon as sublessee.
	R.C.McDonald	0.20	\$120.00	Participated in follow up telephone conference with Attorneys Sullivan and Walter to discuss status of case and Verizon lease agreement.
04/16/25	G.T.Walter	0.60	\$327.00	Exchanged correspondence with utility counsel and client regarding termination of service.

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	G.T.Walter	0.40	\$218.00	Conferred with T. Lyster regarding utility termination issues.
	G.T.Walter	0.20	\$109.00	Call with utilities counsel regarding commodity agreement rejection and termination of service.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney Rivera regarding contract rejection issues.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Sullivan regarding rejection of lease and insurance certificates.
	R.C.McDonald	0.20	\$120.00	Conferred with M. Elliott regarding lease rejection, Verizon lease and EraSteel insurance certificate information.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Walter regarding contract rejection motion.
04/17/25	A.S.Rivera	1.20	\$414.00	Drafted third omnibus contract rejection motion.
	R.Clement	1.00	\$270.00	Attended hearing regarding lift stay, extension of exclusivity period, rejection of certain contracts, via telephone.
	G.T.Walter	0.60	\$327.00	Conferred with client regarding termination of utility services.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Sullivan regarding status of contract rejection motions.
04/18/25	G.T.Walter	2.40	\$1,308.00	Negotiations with Lot 2 purchaser and interface with client regarding termination/transfer of utility services.
04/22/25	A.S.Rivera	1.00	\$345.00	Drafted correspondence to court regarding contract rejection.
	A.S.Rivera	0.20	\$69.00	Conferred with counsel for Auxillior regarding contract rejection issue.
04/29/25	C.J.Sullivan	0.50	\$302.50	Worked on lease rejection matters.
05/01/25	R.C.McDonald	0.20	\$120.00	Reviewed files pertaining to Verizon lease.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.C.McDonald	0.10	\$60.00	Prepared correspondence to T. Lyster regarding Verizon lease.
	A.S.Rivera	0.20	\$69.00	Consulted with creditor Wells Fargo regarding return of equipment.
05/02/25	K.M.Doner	0.10	\$22.00	Revised correspondence to Judge Kinsella regarding updates to proposed order rejecting various contracts.
	K.M.Doner	0.30	\$66.00	Revised proposed order rejecting various contracts and unexpired leases.
	R.C.McDonald	0.30	\$180.00	Corresponded with T. Lyster and reviewed files regarding Crucible lease with Verizon.
	G.T.Walter	0.40	\$218.00	Conferred with T. Lyster regarding Verizon lease rejection issue.
	A.S.Rivera	0.20	\$69.00	Finalized contract rejection motion.
05/04/25	R.C.McDonald	0.30	\$180.00	Reviewed file materials regarding amendment to Crucible lease with Verizon.
05/05/25	R.C.McDonald	0.20	\$120.00	Corresponded with T. Lyster regarding his request for Verizon lease amendment.
05/08/25	G.T.Walter	0.50	\$272.50	Review case file and respond to inquiry regarding assignment of CSX lease.
05/12/25	A.S.Rivera	0.20	\$69.00	Conferred with client regarding return of equipment in accordance with rejected contracts.
	A.S.Rivera	0.20	\$69.00	Conferred with rejected contract counter-party regarding equipment surrender.
05/13/25	K.M.Doner	0.20	\$44.00	Consulted with Attorney Rivera regarding proposed second order approving rejection of certain executory contracts and unexpired leases.
	K.M.Doner	0.30	\$66.00	Revised proposed second order authorizing and approving rejection of certain executory contracts and unexpired leases.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	0.30	\$103.50	Drafted correspondence to Attorney Walter regarding contract rejection issues.
	A.S.Rivera	0.80	\$276.00	Drafted letter regarding second contract rejection motion.
05/14/25	A.S.Rivera	0.20	\$69.00	Conferred with contract counter-party to rejected contract.
05/19/25	G.T.Walter	0.50	\$272.50	Conferred with counsel to Lauter and Verizon regarding cell tower lease rejection/assumption issues.
05/21/25	G.T.Walter	0.50	\$272.50	Revised order regarding rejection of Verizon lease.
05/27/25	C.J.Sullivan	0.30	\$181.50	Conferred with Attorney Walter regarding order concerning rejection of Verizon lease.
	Subtotal:	Hours: 57.80	Amount: \$24,765.00	

B190: Other Contested Matters (excluding assumption/rejection motions)

12/12/24	J.P.Wright	0.20	\$93.00	Exchanged correspondence with Attorneys Walter and Sullivan regarding settlement agreement payment and bankruptcy.
12/23/24	G.T.Walter	0.80	\$436.00	Analyzed objection to utilities motion.
	C.J.Sullivan	1.00	\$605.00	Reviewed utility provider objection to adequate assurance motion.
12/24/24	C.J.Sullivan	0.50	\$302.50	Reviewed objection to adequate assurances provided by various utility providers.
	C.J.Sullivan	0.30	\$181.50	Conferred with client regarding objection to adequate assurance provided by various utility providers.
12/27/24	G.T.Walter	0.60	\$327.00	Review correspondence from counsel for objecting utilities and reply to same.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Walter regarding adequate protection issues concerning second day hearings.
12/30/24	G.T.Walter	1.00	\$545.00	Evaluation of utility adequate assurance demands and existing deposit situation.
	G.T.Walter	0.80	\$436.00	Confer with client regarding utility adequate assurance issues.
	G.T.Walter	0.30	\$163.50	Call to counsel for objecting utilities regarding proposed settlement.
	G.T.Walter	0.70	\$381.50	Draft correspondence to utility counsel regarding revised proposed terms of settlement.
12/31/24	G.T.Walter	0.30	\$163.50	Confer with utility counsel regarding adequate assurance issues.
01/01/25	S.A.Donato	0.20	\$127.00	Reviewed correspondence from Attorney Walter regarding adequate protection issues.
	S.A.Donato	0.20	\$127.00	Prepared response to Attorney Walter regarding adequate protection issues.
01/06/25	D.M.Ferrara	0.20	\$120.00	Conferred with Attorney Sullivan regarding potential stay of Human Rights hearing.
01/07/25	C.J.Sullivan	1.00	\$605.00	Worked on utility objection to adequate assurance proposal.
01/08/25	A.S.Rivera	1.00	\$345.00	Drafted stipulation extending Committee's deadline to object to certain relief.
01/09/25	K.M.Doner	0.30	\$66.00	Participated in follow up telephone conference with Attorney Rivera regarding stipulation and order extending Committee's time to object to DIP financing motion, sale motion and key employee incentive plan motion.

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<u>Date</u>	<u>Hours</u>	<u>Amt</u>	<u>Description</u>	
	K.M.Doner	0.30	\$66.00	Revised stipulation and agreed order extending the Committee's time to object to DIP financing motion, sale motion and key employee incentive plan motion.
	C.J.Sullivan	1.50	\$907.50	Prepared for call with Committee counsel to discuss sale issues, DIP financing and key employee incentive plan motion.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Committee counsel to discuss sale issues, DIP financing and key employee incentive plan motion.
	C.J.Sullivan	0.50	\$302.50	Revised stipulation extending Committee objection deadline related to DIP financing and sale motions.
	A.S.Rivera	0.30	\$103.50	Revised stipulation regarding Committee's objection deadline.
	A.S.Rivera	0.30	\$103.50	Examined adequate assurance payment settlement letter from utility creditors.
	G.T.Walter	0.20	\$109.00	Revise stipulation with Committee regarding objection deadlines to various motions.
	J.D.Eaton	0.70	\$297.50	Drafted NDA for Committee counsel.
01/10/25	C.J.Sullivan	0.50	\$302.50	Participated in telephone conference with counsel for utility companies regarding settlement of motion to establish adequate assurance of payment.
	C.J.Sullivan	0.50	\$302.50	Revised Committee confidentiality agreement.
	A.S.Rivera	0.30	\$103.50	Conferred with utility providers regarding adequate assurance request.
	G.T.Walter	1.30	\$708.50	Negotiations with utilities regarding adequate assurance settlement.
	G.T.Walter	0.40	\$218.00	Draft correspondence to KeyBank regarding potential utility settlement.

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01/11/25	C.J.Sullivan	1.50	\$907.50	Negotiated terms of break-up fee, key employee incentive plan and DIP orders.
01/13/25	G.T.Walter	0.40	\$218.00	Communicated with KeyBank counsel regarding potential settlement of utility adequate assurance objection.
	G.T.Walter	0.30	\$163.50	Confer with client regarding potential settlement with utilities.
	G.T.Walter	0.20	\$109.00	Exchange correspondence with counsel for utilities regarding adequate assurance issues.
	C.J.Sullivan	0.50	\$302.50	Reviewed utilities settlement proposal.
01/14/25	A.S.Rivera	1.00	\$345.00	Examined objections by Committee to key employee incentive plan Motion, DIP motion, and break up fee in the sale motion.
	S.A.Donato	0.90	\$571.50	Reviewed Committee's objection to first day requests including cash collateral and 363 sale issues.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding Committee's objection to first day requests including cash collateral and 363 sale issues.
	G.T.Walter	0.50	\$272.50	Communicated with counsel for utilities and KeyBank regarding utility assurance settlement.
	G.T.Walter	1.20	\$654.00	Revise letter agreement with utilities resolving objection.
01/15/25	G.T.Walter	1.00	\$545.00	Negotiations regarding utility assurance settlement.
01/16/25	A.S.Rivera	1.50	\$517.50	Participated in hearing with respect to break up fee and other matters.
01/17/25	G.T.Walter	1.30	\$708.50	Revise utilities order and circulate to utility counsel and KeyBank counsel.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	0.40	\$218.00	Confer with KeyBank counsel regarding implementation of utility adequate assurance payments.
	G.T.Walter	0.20	\$109.00	Exchange correspondence with utilities' counsel regarding order language.
01/22/25	G.T.Walter	0.60	\$327.00	Exchange communications with KeyBank and utilities counsel regarding settlement implementation.
01/23/25	G.T.Walter	1.00	\$545.00	Coordinate with KeyBank counsel and utility counsel regarding mechanics for implementing utility settlement.
02/10/25	G.T.Walter	1.50	\$817.50	Analyzed issues relating to ESD motion to commence adversary.
02/12/25	G.T.Walter	0.60	\$327.00	Confer with KeyBank counsel regarding ESD motion to commence adversary.
02/17/25	C.J.Sullivan	0.50	\$302.50	Reviewed North River declaration and responded to counsel for North River.
02/18/25	R.Clement	1.00	\$270.00	Reviewed application for extension of time and supporting attachments filed by NYS Urban Development Corp in preparation for drafting opposition in reply.
	A.S.Rivera	0.50	\$172.50	Consulted with Attorney Sullivan regarding Empire State Development motion to extend time.
02/19/25	R.Clement	5.90	\$1,593.00	Drafted objection to ESD motion for extension of time.
02/20/25	R.Clement	0.90	\$243.00	Researched 2nd Circuit cases regarding consequences of failure to object to stipulations.
	G.T.Walter	0.10	\$54.50	Consulted with Attorney Rivera regarding response to ESD motion to file lien challenge.
	G.T.Walter	1.00	\$545.00	Revised objection to ESD motion to file lien challenge.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	4.50	\$1,552.50	Revised objection to motion to extend time filed by Empire State Development.
02/21/25	K.M.Doner	0.40	\$88.00	Revised objection to NYS Urban Development Corporation's motion to extend time.
	R.Clement	3.70	\$999.00	Updated edits to motion in opposition to ESD's motion to extend time and considered arguments of KeyBank's opposition.
02/24/25	G.T.Walter	2.90	\$1,580.50	Review pleadings and prepare argument in opposition to ESD motion for extension of time to file lien challenge.
03/04/25	A.S.Rivera	0.20	\$69.00	Finalized utility order.
	A.S.Rivera	0.30	\$103.50	Revised stipulation with Matheson regarding bulk storage system property.
03/05/25	G.T.Walter	2.70	\$1,471.50	Analysis of issues related to utility payments and negotiations with utility counsel regarding same.
03/06/25	A.S.Rivera	0.50	\$172.50	Examined issues related to surrendering property to creditor.
	G.T.Walter	0.60	\$327.00	Confer with utility counsel and make arrangements to pay Sprague from utility escrow.
	A.S.Rivera	0.30	\$103.50	Drafted correspondence to creditor regarding stipulation surrendering property.
03/25/25	G.T.Walter	0.40	\$218.00	Reviewed North River stay relief motion and drafted email to client regarding same.
05/05/25	G.T.Walter	0.50	\$272.50	Reviewed filings in preparation for 5/7 hearing.
05/06/25	G.T.Walter	0.40	\$218.00	Participated in additional conference with Attorney Sullivan regarding 5/7 hearing strategy.
	G.T.Walter	0.50	\$272.50	Conferred with E. Champion regarding 5/7 hearings.

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	G.T.Walter	0.50	\$272.50	Call with Committee counsel regarding proposed adjournment of exclusivity and derivative standing motions and other contested issues for 5/7 hearings.
	G.T.Walter	2.50	\$1,362.50	Reviewed filings and prepared for 5/7 hearings on various motions.
	G.T.Walter	0.50	\$272.50	Conferred with Attorney Sullivan regarding strategy for 5/7 hearings on various motions.
	C.J.Sullivan	0.50	\$302.50	Consulted with Attorney Walter regarding hearings on various motions.
05/07/25	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Walter regarding proposed orders on various motions.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney Rivera regarding preparation of orders following hearings on various motions.
	G.T.Walter	0.60	\$327.00	Updated Attorney Sullivan on outcome of hearings on various motions.
	G.T.Walter	0.30	\$163.50	Updated client on outcome of hearings on various motions.
	G.T.Walter	3.40	\$1,853.00	Appeared and argued at hearing on multiple motions.
	G.T.Walter	3.50	\$1,907.50	Prepared for hearing on multiple motions.
05/08/25	G.T.Walter	0.30	\$163.50	Review proposed orders following 5/7 hearings.
	G.T.Walter	0.20	\$109.00	Exchange email with U.S. Trustee and Committee regarding proposed orders resulting from May 7 hearings.
05/12/25	G.T.Walter	0.30	\$163.50	Reviewed and responded to correspondence regarding service of orders from May 7th hearings.
05/21/25	C.J.Sullivan	2.50	\$1,512.50	Prepared for hearings on May 22, 2025.
05/22/25	C.J.Sullivan	1.50	\$907.50	Prepared for hearings on various motions.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	2.00	\$1,210.00	Appeared at hearing concerning motions to convert case, grant relief from stay and reject leases.
	G.T.Walter	2.50	\$1,362.50	Prepared for hearing on conversion motion and other matters.
	J.S.Krell	2.00	\$970.00	Remotely attended hearing on motion to convert case to chapter 7 and motion for derivative standing.
	A.S.Rivera	2.00	\$690.00	Participated in hearing regarding Committee standing and exclusivity.
05/29/25	G.T.Walter	1.00	\$545.00	Appeared at hearing on conversion and continued matters.
	G.T.Walter	1.00	\$545.00	Prepared for hearing on conversion and continued matters.
	Subtotal:	Hours:	87.20	
		Amount:	\$42,336.50	

B210: Business Operations

12/16/24	G.T.Walter	1.00	\$545.00	Responded to client inquiries regarding chapter 11 operating rules and treatment of prepetition amounts payable.
	C.J.Sullivan	0.50	\$302.50	Conferred with client regarding operating issues.
12/18/24	G.T.Walter	0.30	\$163.50	Confer with client regarding payroll processing issues.
	G.T.Walter	1.50	\$817.50	Analyzed issues regarding workers compensation insurance.
	G.T.Walter	0.20	\$109.00	Review specimen check bearing "debtor in possession legend" and confer with client regarding same.
	C.J.Sullivan	0.50	\$302.50	Corresponded with client regarding supplier inquiries.

Accounts Are Due Within 30 Days.

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
01/02/25	A.S.Rivera	0.30	\$103.50	Conferred with First Insurance Funding regarding time of post-petition premium payments.
01/22/25	K.M.Doner	0.20	\$44.00	Corresponded with M. Freer regarding breakdown of escrowed funds for professionals and payments in accordance with order approving key employee incentive plan payments.
02/12/25	A.S.Rivera	0.80	\$276.00	Addressed issues related to post-petition payments to lease holders.
03/11/25	C.J.Sullivan	1.00	\$605.00	Corresponded with client regarding staffing levels.
03/12/25	G.T.Walter	0.20	\$109.00	Exchange calls and correspondence with DEC counsel regarding environmental meeting.
03/13/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from Attorney Ferrara regarding workforce concerns.
03/20/25	G.T.Walter	0.50	\$272.50	Conferred with Attorney Sullivan and utilities counsel regarding utility needs.
03/24/25	G.T.Walter	0.30	\$163.50	Analyzed correspondence from DEC counsel regarding environmental issues.
03/25/25	R.C.McDonald	0.20	\$120.00	Conferred with D. Van Rossum and Attorney Sullivan regarding various matters.
03/26/25	G.T.Walter	0.50	\$272.50	Analyzed personnel needs following closing and reviewed draft consulting agreements regarding temporary assistance.
03/27/25	R.C.McDonald	0.10	\$60.00	Conferred by telephone with M. Freer regarding insurance premium payments.
04/02/25	C.J.Sullivan	0.50	\$302.50	Participated in meeting with client to determine staffing issues for Crucible.
04/03/25	G.T.Walter	0.50	\$272.50	Conferred with D. Van Rossum regarding staffing issues.
04/04/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with Attorney Ferrara regarding workforce issues.

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04/10/25	C.J.Sullivan	1.00	\$605.00	Worked on various operating issues and telephone conference with client regarding same.
04/29/25	G.T.Walter	0.30	\$163.50	Confer with M. Freer regarding insurance issues.
05/06/25	R.C.McDonald	0.20	\$120.00	Corresponded with A. Shaw of EraSteel regarding accounts receivable collected by Crucible.
	R.C.McDonald	0.20	\$120.00	Corresponded with M. Freer regarding EraSteel's inquiry pertaining to accounts receivable collected by Crucible.
05/12/25	G.T.Walter	0.50	\$272.50	Conferred with D. Van Rossum and M. Freer regarding case management and personnel issues.
05/15/25	G.T.Walter	1.20	\$654.00	Analyzed demand for payment from utilities and drafted responsive correspondence regarding final utility charges.
	G.T.Walter	0.30	\$163.50	Arrange for escrow payment to utilities.
05/20/25	G.T.Walter	2.00	\$1,090.00	Analysis of cash sources and accounts payable.
	C.J.Sullivan	2.50	\$1,512.50	Revised information concerning post-petition payables.
05/21/25	G.T.Walter	0.40	\$218.00	Exchanged correspondence with client regarding utility payments.
05/22/25	G.T.Walter	0.60	\$327.00	Analysis of workers compensation insurance issues.
05/23/25	G.T.Walter	1.00	\$545.00	Analysis of workers compensation insurance reserves.
05/27/25	G.T.Walter	0.30	\$163.50	Reviewed consulting invoices and send same to counsel for Committee and U.S. Trustee.
	Subtotal:	Hours: 20.20	Amount: \$11,158.00	

B220: Employee Benefits/Pensions

12/18/24	G.T.Walter	1.00	\$545.00	Analyzed proposed key employee incentive plan.
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12/20/24	K.E.Smith	0.20	\$84.00	Consulted with Attorney Ferrara regarding potential successor employer obligations under the collective bargaining agreement.
12/22/24	G.T.Walter	2.20	\$1,199.00	Research in support of key employee incentive plan motion.
	G.T.Walter	3.90	\$2,125.50	Revised key employee incentive plan motion.
12/23/24	G.T.Walter	0.50	\$272.50	Confer with U.S. Trustee regarding background for key employee incentive plan motion and retention of professionals.
	G.T.Walter	0.90	\$490.50	Multiple calls with Attorney Sullivan regarding key employee incentive plan motion.
	G.T.Walter	0.70	\$381.50	Revisions to key employee incentive plan motion.
	G.T.Walter	0.70	\$381.50	Confer with client regarding key employee incentive plan structure.
	G.T.Walter	1.20	\$654.00	Final revisions to key employee incentive plan motion.
	G.T.Walter	1.10	\$599.50	Initial research regarding utility objection and standard under 366.
	C.J.Sullivan	1.50	\$907.50	Revised key employee incentive plan motion.
	A.S.Rivera	0.80	\$276.00	Examined key employee incentive plan motion.
	J.D.Eaton	0.40	\$170.00	Revised notice of motion for key employee incentive plan motion.
	J.D.Eaton	1.00	\$425.00	Finalized key employee incentive plan motion.
01/10/25	G.T.Walter	0.60	\$327.00	Analyzed U.S. Trustee objection to key employee incentive plan motion.
	G.T.Walter	0.40	\$218.00	Draft correspondence to client regarding key employee incentive plan issues.
01/13/25	G.T.Walter	0.60	\$327.00	Review issues regarding key employee incentive plan motion.

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	G.T.Walter	1.10	\$599.50	Call with client regarding key employee incentive plan issues.
	G.T.Walter	0.40	\$218.00	Draft correspondence to Committee counsel regarding key employee incentive plan issues.
	G.T.Walter	0.60	\$327.00	Revised correspondence to administrative law judge regarding adjournment of hearing on labor dispute.
	C.J.Sullivan	1.00	\$605.00	Telephone conference with Committee counsel regarding key employee incentive plan.
	C.J.Sullivan	0.50	\$302.50	Reviewed modified key employee incentive plan triggers.
	G.T.Walter	0.70	\$381.50	Prepare proposed key employee incentive plan settlement terms for Committee review.
01/15/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with client regarding key employee incentive plan.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Committee counsel regarding key employee incentive plan.
	G.T.Walter	0.80	\$436.00	Draft settlement terms for key employee incentive plan and circulate same to Committee counsel.
03/24/25	G.T.Walter	0.50	\$272.50	Conferred with Union counsel regarding status of sale and employee benefits.
03/28/25	G.T.Walter	0.50	\$272.50	Conferred with client regarding key employee incentive plan payments.
03/31/25	G.T.Walter	0.70	\$381.50	Analysis of key employee incentive plan payment triggers and draft letter directing release of escrow.
04/02/25	G.T.Gretsky	1.20	\$288.00	Drafted amended WARN notices for postponing employee terminations.
04/09/25	G.T.Walter	3.00	\$1,635.00	Drafted proposed consulting agreements for M. Freer and D. Van Rossum.
04/10/25	R.Clement	0.30	\$81.00	Discussed with Attorney Walter via telephone regarding motion for consulting services.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.Clement	3.00	\$810.00	Reviewed consulting agreements and started preparing motion seeking approval of same.
	G.T.Walter	0.30	\$163.50	Communicated with Attorney Clement regarding preparation of motion to approve consulting agreements.
04/11/25	R.Clement	1.20	\$324.00	Finalized motion to authorize consulting agreements.
04/14/25	R.Clement	1.40	\$378.00	Revised application for order to approve consulting agreements.
	G.T.Walter	0.30	\$163.50	Call with Attorney Clement regarding revisions to consulting agreement motion.
	G.T.Walter	0.50	\$272.50	Reviewed motion to approve consulting agreements.
	G.T.Walter	0.40	\$218.00	Revised consulting agreements for D. Van Rossum and M. Freer.
04/16/25	A.S.Rivera	0.50	\$172.50	Revised motion to approve consulting agreement.
05/08/25	A.S.Rivera	0.40	\$138.00	Revised order approving Van Rossum and Freer consulting agreements.
05/09/25	G.T.Walter	0.40	\$218.00	Exchange correspondence with U.S. Trustee and Committee counsel regarding negotiation of consulting agreement order.
	G.T.Walter	0.30	\$163.50	Participated in follow up telephone conference with U.S. Trustee and Committee counsel regarding consulting agreement order.
	G.T.Walter	1.40	\$763.00	Draft revisions to consulting agreement order and circulate same.
05/12/25	G.T.Walter	0.30	\$163.50	Reviewed order approving consulting agreements and invoices regarding same.
	Subtotal:	Hours:	40.40	
		Amount:	\$19,736.50	

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B230: Financing/Cash Collections				
12/12/24	K.M.Doner	0.20	\$44.00	Participated in telephone conferences with Attorneys Walter and Rivera regarding DIP financing motion.
	J.D.Eaton	3.70	\$1,572.50	Revised first day DIP financing motion.
12/13/24	J.D.Eaton	0.50	\$212.50	Assembled list of potential non-primed entities for Attorney Walter.
12/17/24	C.J.Sullivan	1.00	\$605.00	Worked on changes to DIP financing order.
	A.S.Rivera	0.60	\$207.00	Examined U.S. Trustee objection to DIP and Cash Collateral motions.
12/18/24	A.S.Rivera	1.70	\$586.50	Further analyzed and provided draft response to The North River Insurance Company objections to DIP financing motion.
12/19/24	G.T.Walter	1.20	\$654.00	Address issues raised by workers compensation insurer regarding DIP Order, including analysis of limited objection and correspondence with counsel for KeyBank regarding same.
	G.T.Walter	0.50	\$272.50	Analyzed DIP budget reporting.
	A.S.Rivera	0.40	\$138.00	Examined objection of North River Insurance to DIP motion.
	G.T.Walter	0.20	\$109.00	Conferred with client regarding DIP budget reporting.
12/20/24	G.T.Walter	0.40	\$218.00	Review second interim DIP order.
	G.T.Walter	0.40	\$218.00	Final review of DIP and bid procedures orders.
	A.S.Rivera	1.20	\$414.00	Drafted revised interim DIP order.
12/23/24	C.J.Sullivan	0.50	\$302.50	Set up escrow accounts under DIP order.
12/30/24	G.T.Walter	0.20	\$109.00	Review DIP agreement and order.
	G.T.Walter	0.20	\$109.00	Drafted correspondence to client regarding budget reporting and variance issues.

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01/02/25	A.S.Rivera	0.30	\$103.50	Addressed issues related to North River Insurance inquiries regarding their rights to collateral.
01/03/25	G.T.Walter	0.40	\$218.00	Review issues raised by North River and exchange correspondence with counsel regarding same.
01/08/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with counsel for KeyBank regarding DIP financing issues.
01/09/25	G.T.Walter	0.30	\$163.50	Review file regarding lien search results for Committee counsel.
01/14/25	C.J.Sullivan	0.50	\$302.50	Conferred with counsel for KeyBank regarding DIP order.
01/15/25	C.J.Sullivan	1.50	\$907.50	Negotiated concerning terms of DIP order with Committee counsel.
	G.T.Walter	4.20	\$2,289.00	Prepare for 1/16 hearings on DIP financing motions and key employee incentive plan.
01/16/25	G.T.Walter	1.50	\$817.50	Attend 1/16 hearing on multiple matters.
	G.T.Walter	5.00	\$2,725.00	Prepare for 1/16 hearing (including negotiations with Committee and KeyBank).
	C.J.Sullivan	1.00	\$605.00	Participated in meeting with KeyBank and Committee regarding terms of DIP order.
	C.J.Sullivan	1.00	\$605.00	Participated in meeting with client concerning review of DIP, key employee incentive plan and break-up fee orders.
	C.J.Sullivan	2.50	\$1,512.50	Prepared for oral argument concerning motions before the Court on January 16, 2025.
	C.J.Sullivan	1.50	\$907.50	Appeared for and presented oral argument at hearing on various motions before Court on January 16, 2025.
01/17/25	G.T.Walter	0.80	\$436.00	Review revisions to cash collateral/DIP order.
	G.T.Walter	0.40	\$218.00	Confer with client on revised budget.

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	C.J.Sullivan	1.50	\$907.50	Telephone conference with counsel for KeyBank and negotiated terms of revised DIP order.
01/18/25	G.T.Walter	3.50	\$1,907.50	Revise draft DIP/cash collateral order, supplemental bidding procedures order, and key employee incentive plan order.
	A.S.Rivera	0.50	\$172.50	Consulted with Attorneys Sullivan and Walter regarding amended DIP order.
01/21/25	K.M.Doner	0.30	\$66.00	Participated in various telephone conferences with Attorney Walter regarding final DIP financing order.
	K.M.Doner	0.70	\$154.00	Revised final order authorizing Debtor to enter into DIP financing and related exhibits.
	G.T.Walter	0.50	\$272.50	Finalize second interim DIP order.
01/28/25	G.T.Walter	0.40	\$218.00	Review correspondence and call to client regarding Sprague letter of credit issues.
01/30/25	K.M.Doner	0.20	\$44.00	Corresponded with M. Freer regarding payments made in accordance with DIP financing budget.
01/31/25	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Walter regarding payments made under DIP financing budget.
	K.M.Doner	0.40	\$88.00	Consulted and corresponded with M. Musuraca regarding payments made by Debtor in accordance with DIP financing budget.
	K.M.Doner	0.20	\$44.00	Corresponded with M. Freer regarding payments made in accordance with DIP financing budget.
02/06/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with New York State Urban Development.
02/07/25	G.T.Walter	1.20	\$654.00	Exchange communications with client, KeyBank and counsel for National Grid regarding attempt to present letter of credit for prepetition utility services.

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02/28/25	C.J.Sullivan	0.50	\$302.50	Reviewed cash needs of Debtor and drafted correspondence to KeyBank regarding meeting concerning same.
03/03/25	C.J.Sullivan	1.50	\$907.50	Worked on amendment for credit agreement.
03/05/25	G.T.Walter	2.50	\$1,362.50	Confer with counsel for KeyBank regarding DIP financing issues.
	C.J.Sullivan	1.50	\$907.50	Worked on extension of KeyBank financing agreements.
03/06/25	G.T.Walter	0.40	\$218.00	Exchange communications with M. Freer and KeyBank counsel regarding DIP borrowing needs.
03/07/25	C.J.Sullivan	2.00	\$1,210.00	Worked on extension of credit agreement.
	G.T.Walter	2.00	\$1,090.00	Analysis of DIP extension needs and strategy regarding same.
	G.T.Walter	0.50	\$272.50	Provide Attorney Rivera with background regarding preparation of application for order shortening time for hearing on emergency DIP motion.
	G.T.Walter	2.40	\$1,308.00	Begin drafting emergency DIP motion.
	A.S.Rivera	2.50	\$862.50	Drafted application to shorten notice period for emergency DIP motion.
03/08/25	G.T.Walter	6.50	\$3,542.50	Review DIP documents and draft emergency DIP motion.
03/09/25	G.T.Walter	0.60	\$327.00	Review revised DIP agreement and order from KeyBank.
	G.T.Walter	1.90	\$1,035.50	Revisions to DIP order and motion.
	G.T.Walter	0.50	\$272.50	Revised motion to shorten time regarding DIP motion.
	C.J.Sullivan	2.80	\$1,694.00	Revised amendment to credit agreement and emergency motion concerning approval of same.

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03/10/25	K.M.Doner	0.70	\$154.00	Revised emergency motion to approve supplement to secured post-petition financing, together with related exhibits and application to shorten time.
	K.M.Doner	0.30	\$66.00	Communicated with Attorney Walter regarding emergency motion to approve supplement to secured post-petition financing.
	K.M.Doner	0.30	\$66.00	Reviewed terms of order reducing time for hearing on emergency motion to approve supplement to secured post-petition financing and corresponded with Stretto regarding same.
	C.J.Sullivan	1.50	\$907.50	Worked on credit agreement and emergency motion seeking approval of same.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with KeyBank's lawyers regarding credit agreement.
	C.J.Sullivan	0.50	\$302.50	Drafted correspondence to client regarding funding issues.
	G.T.Walter	1.70	\$926.50	Finalize emergency DIP motion.
	A.S.Rivera	1.00	\$345.00	Revised application to shorten time for emergency DIP motion.
03/11/25	C.J.Sullivan	2.00	\$1,210.00	Prepared for hearing concerning emergency motion for extension of credit agreement.
	C.J.Sullivan	1.50	\$907.50	Participated in hearing concerning emergency motion for extension of credit agreement.
	C.J.Sullivan	0.80	\$484.00	Participated in various conferences with counsel for KeyBank regarding credit agreement amendment.
	G.T.Walter	1.00	\$545.00	Prepare for emergency DIP hearing.
	G.T.Walter	1.50	\$817.50	Attend (telephonic) hearing on emergency DIP motion.
	G.T.Walter	0.40	\$218.00	Exchange correspondence with Committee and KeyBank regarding form of DIP order.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/12/25	K.M.Doner	0.50	\$110.00	Revised proposed supplemental DIP order and related exhibits.
	C.J.Sullivan	1.50	\$907.50	Worked on extension of credit agreement.
	A.S.Rivera	0.40	\$138.00	Revised emergency DIP order.
03/13/25	G.T.Walter	1.50	\$817.50	Analysis of budgeting issues.
	G.T.Walter	0.20	\$109.00	Confer with M. Freer regarding budgeting issues.
03/14/25	C.J.Sullivan	0.50	\$302.50	Participated in meeting with KeyBank regarding extension of credit agreement.
	C.J.Sullivan	0.50	\$302.50	Conferred with client regarding funding issues.
	C.J.Sullivan	0.50	\$302.50	Worked on extension of credit agreement.
03/17/25	C.J.Sullivan	0.30	\$181.50	Coordinated closing concerning amendment to credit agreement.
03/19/25	C.J.Sullivan	0.30	\$181.50	Telephone conference with KeyBank's counsel regarding credit agreement.
03/20/25	C.J.Sullivan	1.00	\$605.00	Telephone conference with client regarding cash needs.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with KeyBank counsel regarding cash needs.
03/24/25	G.T.Walter	1.20	\$654.00	Reviewed KeyBank revised DIP documents and revisions to same.
	G.T.Walter	2.20	\$1,199.00	Drafted motion to approve supplemental DIP financing.
	G.T.Walter	1.50	\$817.50	Reviewed prior DIP extension agreements and analysis of extension needs.
	G.T.Walter	0.50	\$272.50	Conferred with Attorney Sullivan regarding bridge financing issues.
	R.C.McDonald	0.20	\$120.00	Corresponded with Attorney Sullivan regarding budget issues.

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	R.C.McDonald	2.30	\$1,380.00	Consulted with Attorneys Sullivan and Walter regarding budget and path forward, including calls with M. Freer and C. Tuggle.
	R.C.McDonald	0.10	\$60.00	Reviewed updated budget.
	R.C.McDonald	0.10	\$60.00	Reviewed revised budget.
	A.S.Rivera	2.20	\$759.00	Drafted application to shorten time for supplemental DIP motion.
03/25/25	K.M.Doner	0.60	\$132.00	Participated in telephone conference with Attorney Rivera regarding emergency motion for additional DIP financing and related relief.
	K.M.Doner	1.30	\$286.00	Revised motion for supplemental DIP financing, together with related exhibits and application shortening time for hearing related to same.
	G.T.Walter	0.20	\$109.00	Corresponded with client regarding DIP motion and hearing logistics.
	G.T.Walter	0.20	\$109.00	Conferred with Attorney Sullivan regarding DIP financing and other open case issues.
	G.T.Walter	0.60	\$327.00	Communications with KeyBank counsel regarding DIP motion issues.
	G.T.Walter	0.90	\$490.50	Made revisions to supplemental DIP motion.
	R.C.McDonald	0.20	\$120.00	Reviewed second amendment agreement received from Attorney Tuggle.
	C.J.Sullivan	1.50	\$907.50	Worked on emergency financing motion.
	C.J.Sullivan	1.50	\$907.50	Prepared for hearing on emergency financing motion.
	A.S.Rivera	0.60	\$207.00	Consulted with paraprofessional K. Doner regarding DIP order issues.
03/26/25	R.C.McDonald	0.20	\$120.00	Consulted with Attorney Sullivan to prepare for hearing and DIP financing and to discuss status and next steps.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	C.J.Sullivan	1.50	\$907.50	Prepared for hearing on emergency financing motion.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with U.S. Trustee regarding financing motion.
	C.J.Sullivan	1.50	\$907.50	Appeared at hearing concerning emergency financing.
	G.T.Walter	0.60	\$327.00	Revisions to draft DIP order and circulate same.
	G.T.Walter	1.50	\$817.50	Attended emergency DIP hearing.
	G.T.Walter	1.50	\$817.50	Prepared for emergency DIP hearing.
	A.S.Rivera	1.50	\$517.50	Participated in hearing regarding emergency DIP order.
03/27/25	C.J.Sullivan	0.50	\$302.50	Prepared for hearing on emergency financing motion.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with Committee counsel regarding emergency financing motion.
	C.J.Sullivan	1.50	\$907.50	Appeared at hearing on emergency financing motion.
	C.J.Sullivan	1.70	\$1,028.50	Worked on order concerning emergency financing and revised budget relating to same.
03/28/25	G.T.Walter	1.50	\$817.50	Revised DIP order in accordance with comments from Committee counsel.
	C.J.Sullivan	1.50	\$907.50	Worked on supplemental DIP order and amendment to credit agreement.
04/02/25	G.T.Walter	0.20	\$109.00	Analyzed correspondence from KeyBank regarding funding status.
	G.T.Walter	0.30	\$163.50	Conferred with KeyBank counsel regarding funding issues.
04/03/25	R.Clement	1.00	\$270.00	Attended supplemental DIP hearing via telephone.
	C.J.Sullivan	1.50	\$907.50	Worked on cash collateral matters.

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
 ATTORNEYS AT LAW

Federal Tax ID 27-0015651

One Lincoln Center
 Syracuse, New York 13202-1355

TEL: (315) 218-8000
 FAX: (315) 218-8100

June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	1.00	\$345.00	Participated in hearing regarding supplemental financing and section 105 conference.
04/04/25	G.T.Walter	0.30	\$163.50	Conferred with M. Freer regarding budget issues.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with counsel for KeyBank regarding cash collateral issues.
04/07/25	R.C.McDonald	0.10	\$60.00	Reviewed budget provided by M. Freer.
	G.T.Walter	1.00	\$545.00	Conferred with M. Freer regarding budget issues.
	C.J.Sullivan	1.00	\$605.00	Telephone conference with client regarding cash collateral budget.
	C.J.Sullivan	0.50	\$302.50	Reviewed budget and drafted email to KeyBank counsel regarding cash collateral issues.
04/08/25	G.T.Walter	0.10	\$54.50	Conferred with M. Freer regarding budget issues.
	C.J.Sullivan	0.50	\$302.50	Telephone conference with client regarding cash collateral matters.
	C.J.Sullivan	1.00	\$605.00	Worked on cash collateral issues.
04/09/25	G.T.Walter	0.60	\$327.00	Prepared specimen notice of approved budget.
	C.J.Sullivan	1.00	\$605.00	Drafted notice of approved budget.
04/10/25	K.M.Doner	0.30	\$66.00	Revised notice of amended budget in connection with final cash collateral order.
	K.M.Doner	0.10	\$22.00	Reviewed amended budget in connection with final cash collateral order.
04/11/25	C.J.Sullivan	1.50	\$907.50	Reviewed various emails from client and KeyBank counsel concerning cash collateral issues.
04/22/25	R.C.McDonald	0.20	\$120.00	Corresponded with M. Freer regarding KeyBank payoff.
04/29/25	C.J.Sullivan	0.50	\$302.50	Telephone conference with KeyBank counsel regarding cash collateral matters.
05/14/25	C.J.Sullivan	0.50	\$302.50	Corresponded with client and counsel for KeyBank regarding cash collateral use.

Accounts Are Due Within 30 Days.

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Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
05/15/25	C.J.Sullivan	0.50	\$302.50	Reviewed cash collateral budget and prepared comments concerning same.
	A.S.Rivera	0.60	\$207.00	Drafted notice of amended budget.
	G.T.Walter	0.50	\$272.50	Review proposed supplemental budget.
	G.T.Walter	0.20	\$109.00	Exchange correspondence with KeyBank regarding supplemental budget.
05/16/25	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Rivera regarding second amended budget to final cash collateral order.
	K.M.Doner	0.30	\$66.00	Revised second notice of amended agreed budget under final financing and cash collateral order.
	A.S.Rivera	0.60	\$207.00	Addressed issues related to cash collateral budget and payment of post petition expenses.
05/20/25	G.T.Walter	0.10	\$54.50	Conferred with M. Freer regarding revised cash analysis.
05/21/25	G.T.Walter	1.00	\$545.00	Reviewed revised cash analysis.
	Subtotal:	Hours:	145.40	
		Amount:	\$76,657.50	

B310: Claims Administration and Objections

12/16/24	K.M.Doner	0.10	\$22.00	Participated in follow up telephone conference with J. Demma of Stretto regarding bar date notice issues.
12/17/24	K.M.Doner	0.30	\$66.00	Participated in follow up telephone conference with Attorney Walter regarding inquiry from Stretto pertaining to claims and order setting bar date for same.
01/03/25	G.T.Walter	0.60	\$327.00	Respond to inquiries from Stretto regarding procedure for filing proofs of claim.
01/22/25	K.M.Doner	0.10	\$22.00	Reviewed claim of Aquacut, Inc.

Accounts Are Due Within 30 Days.

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	K.M.Doner	0.10	\$22.00	Corresponded with Attorney Sullivan regarding claim of Aquacut, Inc.
	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Rivera regarding notice of proof of claim bar date.
	K.M.Doner	0.10	\$22.00	Revised notice of proof of claim bar date.
	A.S.Rivera	1.70	\$586.50	Drafted notice of proof of claim bar date.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Walter regarding notice of proof of claim bar date.
	G.T.Walter	0.70	\$381.50	Revise notice regarding claim submission to Stretto and bar date.
02/24/25	K.M.Doner	0.40	\$88.00	Reviewed updated claims register provided by Stretto.
03/05/25	G.T.Walter	0.50	\$272.50	Review voicemail from creditor regarding potential 503(b)(9) claim and analysis regarding same.
03/18/25	K.M.Doner	0.20	\$44.00	Researched claim of ATI Specialty Materials.
	K.M.Doner	0.20	\$44.00	Corresponded with Attorney McDonald regarding claim of ATI Specialty Materials.
	R.C.McDonald	0.30	\$180.00	Conferred with T. Palmer, counsel for ATI, regarding claim issues.
	R.C.McDonald	0.30	\$180.00	Consulted with K. Doner to obtain copy of ATI's proof of claim and reviewed proof of claim.
03/31/25	G.T.Walter	0.50	\$272.50	Analyzed ATI request for administrative claim.
	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from T. Palmer, ATI counsel, regarding administrative claim.
04/01/25	R.C.McDonald	0.10	\$60.00	Reviewed correspondence from counsel for ATI regarding proposed administrative claim.
04/07/25	G.T.Walter	0.60	\$327.00	Analyzed administrative claim request from ATI.
05/08/25	G.T.Walter	0.30	\$163.50	Confer with counsel for equipment lessor regarding administrative claim payment.

Accounts Are Due Within 30 Days.

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June 17, 2025
 Bill Number: 20082906

Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.T.Walter	0.30	\$163.50	Exchange communications with counsel for utilities and client regarding final utility bills.
05/12/25	G.T.Walter	0.50	\$272.50	Analyzed administrative claim of Sprague (post rejection).
	A.S.Rivera	0.20	\$69.00	Examined issues related to utility payments owed to Sprague.
05/27/25	G.T.Walter	0.40	\$218.00	Conferred with counsel for North River regarding administrative claim motion.
	G.T.Walter	0.80	\$436.00	Analyzed North River claim issues.
	C.J.Sullivan	0.20	\$121.00	Conferred with Attorney Walter regarding North River Draw under Letter of Credit.
05/29/25	G.T.Walter	0.40	\$218.00	Reviewed proposed order and exchanged correspondence with counsel for North River regarding withdrawal of motion.
	Subtotal:	Hours: 10.30	Amount: \$4,729.50	

B320: Plan and Disclosure Statement (including Business Plan)

03/17/25	K.M.Doner	0.10	\$22.00	Corresponded with Attorney Sullivan regarding motion to extend exclusive and acceptance periods.
	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Rivera regarding motion to extend exclusive and acceptance periods.
	R.Clement	6.90	\$1,863.00	Drafted first application for extension of exclusivity period.
03/18/25	K.M.Doner	0.20	\$44.00	Participated in telephone conference with Attorney Clement regarding motion to extend exclusivity.
	R.Clement	4.80	\$1,296.00	Finalized updates to the application for extension of exclusivity period.

Accounts Are Due Within 30 Days.

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Crucible Industries

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	A.S.Rivera	1.50	\$517.50	Revised motion to extend exclusivity period.
03/25/25	K.M.Doner	0.10	\$22.00	Participated in telephone conference with Attorney Rivera regarding motion to further extend exclusive and acceptance periods.
03/26/25	K.M.Doner	0.40	\$88.00	Revised notice of motion and motion extending exclusive and acceptance periods.
04/02/25	G.T.Walter	0.40	\$218.00	Reviewed Committee term sheet regarding liquidating plan.
04/16/25	C.J.Sullivan	0.50	\$302.50	Telephone conferences with Committee counsel and KeyBank counsel regarding exclusivity motion.
	C.J.Sullivan	0.50	\$302.50	Prepared for hearings on April 17 related to motion to extend exclusivity.
04/17/25	C.J.Sullivan	1.00	\$605.00	Attended hearing before Bankruptcy Court related to motion to extend exclusivity.
04/21/25	K.M.Doner	0.30	\$66.00	Revised proposed bridge order extending exclusive periods.
	K.M.Doner	0.20	\$44.00	Drafted correspondence to the Court and interested parties regarding proposed bridge order extending exclusive periods.
05/08/25	A.S.Rivera	0.30	\$103.50	Revised order extending exclusivity.
	A.S.Rivera	0.20	\$69.00	Consulted with Attorney Walter regarding exclusivity and consulting agreement orders.
	Subtotal:	Hours:	17.50	
		Amount:	\$5,585.00	

Total Hours and Fees For This Matter: 1,438.70 \$711,606.50

Accounts Are Due Within 30 Days.

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Syracuse, New York 13202-1355

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June 17, 2025
Bill Number: 20082906

Crucible Industries

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
S. A. Donato	5.70	\$635.00	\$3,619.50
D. M. Ferrara	4.60	600.00	2,760.00
R. C. McDonald	171.50	600.00	102,900.00
A. G. Rhinehardt	12.90	380.00	4,902.00
K. E. Smith	0.20	420.00	84.00
C. J. Sullivan	312.50	605.00	189,062.50
R. R. Tyson	6.00	580.00	3,480.00
G. T. Walter	513.20	545.00	279,694.00
J. P. Wright	0.70	465.00	325.50
J. D. Eaton	10.80	425.00	4,590.00
M. J. Krawiec	1.90	420.00	798.00
J. S. Krell	14.50	485.00	7,032.50
A. M. Christian	14.60	250.00	3,650.00
R. Clement	65.20	270.00	17,604.00
G. T. Gretskey	1.20	240.00	288.00
A. S. Rivera	192.90	345.00	66,550.50
K. M. Doner	110.30	220.00	24,266.00
Total	1,438.70		\$711,606.50

Accounts Are Due Within 30 Days.

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Crucible Industries

Matter Disbursement Summary

Color Copy Charges	\$9.00
Computerized Research	217.40
Copy Charges	72.60
Filing Fee	312.24
Lexis	502.50
Westlaw	<u>157.50</u>
Total Disbursements	<u>\$1,271.24</u>
TOTAL FOR THIS MATTER	<u><u>\$712,877.74</u></u>

Accounts Are Due Within 30 Days.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:

CRUCIBLE INDUSTRIES LLC,¹

Debtor.)

) Chapter 7 Case (Converted)

) Case No. 24-31059

SUMMARY AND COVER SHEET

**TO THE FIRST AND FINAL APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES OF BOND, SCHOENECK & KING, PLLC**

- | | |
|--|---|
| 1. Name of Applicant: | Bond, Schoeneck & King, PLLC |
| 2. Petition Date: | December 12, 2024 |
| 3. Date of Applicant's Appointment: | January 24, 2025
(effective <i>nunc pro tunc</i> to December 12, 2024) |
| 4. Nature of Employment: | Counsel for the Debtor |
| 5. Time Records: | Attached as <u>Exhibit A</u> to Application |
| 6. Retainer: | \$154,554.95 ² |
| Bond Carve Out Reserve Account: | \$500,000.00 |
| 7. Total Compensation and Expenses Requested: | |
| a. Award Sought: | |
| Fees: | \$711,606.50 |
| Expenses for Compensation Period: | <u>\$ 1,271.24</u> |
| Total: | \$712,877.74 |
| 8. Total Compensation and Expenses Previously Awarded: | \$0.00 |

¹ The last four digits of the Debtor's federal tax identification number are 9794.

² Bond's Retainer has been fully applied toward payment of prior compensation awards.

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
S. Donato (Member)	\$635.00	5.70	\$3,619.50
C. Sullivan (Member)	\$605.00	312.50	\$189,062.50
D. Ferrara (Member)	\$600.00	4.60	\$2,760.00
R. McDonald (Member)	\$600.00	171.50	\$102,900.00
R. Tyson (Member)	\$580.00	6.00	\$3,480.00
G. Walter (Member)	\$545.00	513.20	\$279,694.00
J. Krell (Senior Counsel)	\$485.00	14.50	\$7,032.50
J. Wright (Member)	\$465.00	.70	\$325.50
J. Eaton (Senior Counsel)	\$425.00	10.80	\$4,590.00
M. Krawiec (Senior Counsel)	\$420.00	1.90	\$798.00
K Smith (Member)	\$420.00	.20	\$84.00
A. Rhinehardt (Member)	\$380.00	12.90	\$4,902.00
A. Rivera (Associate)	\$345.00	192.90	\$66,550.50
R. Clement (Associate)	\$270.00	65.20	\$17,604.00
A. Christian (Associate)	\$250.00	14.60	\$3,650.00
G. Gretskey (Associate)	\$240.00	1.20	\$288.00
K. Doner (Paralegal)	\$220.00	110.30	\$24,266.00
GRAND TOTAL:		1438.70	\$711,606.50

The blended hourly rate for all attorney services reflected in this Application was \$517.42.

This is a(n): interim final fee application