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Attorneys for Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re

OCEANWIDE PLAZA LLC,

Debtor.

Case No.: 2:24-bk-11057-DS

Hon. Deborah J. Saltzman

Chapter 11

**FOURTH STIPULATION AUTHORIZING
DEBTOR TO AMEND POST-PETITION
FINANCING FOR CRITICAL EXPENSES
AND EXTEND MATURITY DATE**

[NO HEARING REQUIRED]

TO: THE HONORABLE DEBORAH J. SALTZMAN, UNITED STATES BANKRUPTCY
JUDGE, AND ALL INTERESTED PARTIES.

This *Fourth Stipulation Authorizing Debtor to Amend Post-Petition Financing for Critical Expenses and Extend Maturity Date* (the “Stipulation”) is entered into by and among Oceanwide Plaza LLC (“Oceanwide” or “Debtor”), DTLA Lending LLC (the “DIP Lender”), Lendlease (US) Construction Inc. (“Lendlease”), KPC Plaza, LLC (“KPC”), (DIP Lender, Lendlease, and KPC,

collectively the “Secured Creditors”), and the City of Los Angeles (the “City” and collectively with the Debtor and the Secured Creditors, the “Consulting Parties”, and each a “Consulting Party”):

RECITALS

A. Oceanwide is a debtor and debtor-in-possession in the bankruptcy proceeding pending before the United States Bankruptcy Court for the Central District of California (the “Bankruptcy Court”) styled *In re Oceanwide Plaza LLC*, Case No. 24-11057 (Bankr. C.D. Cal. Feb. 13, 2024) (the “Bankruptcy Case”). Oceanwide timely filed an answer and reservation of rights [ECF No. 27] with respect to the involuntary petition on March 8, 2024, whereby it consented to the entry of an order for relief. An *Order for Relief* was entered on March 11, 2024 [ECF No. 28]. Oceanwide remains the Debtor-In-Possession in the Bankruptcy Case.

B. On May 16, 2024, the Bankruptcy Court entered a *Final Order (I) Authorizing the Debtor to Obtain Postpetition Financing, (II) Granting Liens and Superiority Administrative Expense Claims, and (III) Modifying the Automatic Stay* [ECF No. 229] (the “Original DIP Financing Order”) which approved a \$9.3 million debtor-in-possession financing facility from the DIP Lender (generally, the “DIP Loan”).

C. The Original DIP Financing Order required that Debtor use the DIP Loan proceeds in accordance with a budget attached thereto (the “Budget”) during the period provided for therein, being April 29, 2024 through September 26, 2024 (the “Budget Period”).

D. On November 22, 2024, the Bankruptcy Court entered an *Order Granting Motion to Amend Debtor-in-Possession Financing Facility* [ECF No. 521] (the “Amended DIP Financing Order”) which, among other things, authorized the increase of the principal amount of the DIP Loan to \$12,900,000.

E. On March 14, 2025, the Bankruptcy Court entered its *Order Approving Stipulation Authorizing Debtor to Increase Post-Petition Financing for Critical Expenses and Extend Maturity Date* [ECF No. 622] (the “Second Amended DIP Financing Order”) which, among other things, authorized the increase of the principal amount of the DIP Loan by \$840,552.38 to pay certain expenses.

1 F. On June 10, 2025, the Bankruptcy Court entered its *Order Approving Second*
2 *Stipulation Authorizing Debtor to Increase Post-Petition Financing for Critical Expenses and*
3 *Extend Maturity Date* [ECF No. 665] (the “Third Amended DIP Financing Order”) which, among
4 other things, authorized the payment of certain expenses and extended the Maturity Date to June
5 30, 2025.

6 G. On September 29, 2025, the Bankruptcy Court entered its *Order Approving Third*
7 *Stipulation Authorizing Debtor to Amend Post-Petition Financing for Critical Expenses and Extend*
8 *Maturity Date* [ECF No. 738] (the “Fourth Amended DIP Financing Order” and, collectively with
9 the Original DIP Financing Order, Amended DIP Financing Order, Second Amended DIP
10 Financing Order, Third Amended DIP Financing Order, and Fourth Amended DIP Financing Order,
11 the “DIP Financing Orders”), which, among other things, authorized the increase of the principal
12 amount of the DIP Loan to \$16,679,105 to pay certain expenses and extended the Maturity Date to
13 December 31, 2025.¹

14 H. As of November 3, 2025, L.A. Downtown Investment LP (“LADI”) has assigned to
15 KPC, and KPC has assumed, LADI’s entire right, title and interest in the LADI loan and the LADI
16 loan documents.

17 I. As reported in Debtor’s *Chapter 11 Status Report* [ECF No. 747], Debtor and its
18 professionals have maintained intensive engagement with multiple interested parties and continues
19 to make progress on key matters including the sale of Debtor’s real property, plan confirmation
20 proceedings, and related case administration matters. These efforts include:

21 1. Debtor entered into a multi-party global settlement agreement (with certain
22 provisions subject to bankruptcy court approval) (together with the exhibits thereto, “Settlement
23 Agreement”) with LADI, KPC, Lendlease, Lendlease (US) Construction Holdings Inc.
24 (“Construction Holdings”), CTIC, DTLA Funding, LLC (“DTLA Funding”), and the DIP Lender.
25 The Settlement Agreement establishes a consensual framework for both the sale of the Debtor’s
26 primary asset and a plan of liquidation.

27 ¹ Capitalized terms used but not defined herein shall have the meanings defined to them in the DIP Financing Orders,
28 as applicable.

2. The parties have successfully negotiated and executed the Purchase and Sale Agreement ("PSA") as of February 16, 2026, which represents a significant milestone in this case.

3. Pursuant to its *Order Granting Second Ex Parte Motion to Continue Case Deadlines* [ECF No. 817], the Bankruptcy Court established deadlines related to the filing, solicitation and confirmation of Debtor's amended plan. Presently, the deadline for Debtor to file its combined amended plan and disclosure statement was February 16, 2026, with a hearing to consider approval and confirmation of Debtor's combined amended plan and disclosure statement scheduled for April 9, 2026. Although the PSA is now signed, On February 18, 2026, Debtor filed its *Third Ex Parte Motion To Continue Case Deadlines* for a brief modification of certain deadlines to accommodate the practical realities of finalizing a transaction of this complexity and magnitude. The Debtor requested additional time to incorporate these terms into the plan documents to ensure accuracy and completeness.

J. On February 4, 2026, Chicago Title Insurance Company and Chicago Title Company filed a Notice of Withdrawal of Claim Nos. 71 and 98 [ECF No. 808], withdrawing their claims in the total amount of \$15,292,655.87 from the Bankruptcy Case pursuant to the terms of the *Settlement Agreement, Release and Covenant not to Sue*, dated January 28, 2026, which was approved by the Court on February 3, 2026 (ECF # 807).

K. To facilitate the continuation of these efforts, Debtor and the DIP Lender have negotiated an increase in the DIP Facility to \$19,250,326 to provide for the Debtor's needs through March 31, 2026 in accordance with the revised Budget attached hereto as **Exhibit A** (the "Revised Budget"). The parties have also agreed to extend the maturity date of the DIP Loan through March 31, 2026.

NOW THEREFORE, the Parties stipulate, agree, and request that the Court enter an Order as follows:

STIPULATION

1. Debtor is authorized to amend the borrowing under the DIP Facility to increase the maximum DIP Loan amount to \$19,250,326 in accordance with the Revised Budget.

2. The Consulting Parties do not object to Debtor's additional borrowing under the DIP Facility for use in accordance with the Revised Budget and the terms of the Stipulation.

3. The Maturity Date of the DIP Facility is extended to March 31, 2026.

4. The Debtor is authorized to enter into amendment and supplements to the Loan Documents (as defined in the Original DIP Financing Order), as amended and supplemented through the DIP Financing Orders, as may be necessary to evidence and secure the additional DIP Financing agreed to through this Stipulation, and the Debtor and DIP Lender are authorized and empowered to take such other actions as are necessary to effectuate such further amendments and supplements and the terms of this Stipulation, including without limitation the recordation of such amendments to the Loan Documents and DIP Financing Amendment Documents without further order of the Court.

5. Debtor waives any right it may otherwise have to seek to surcharge the Property or assert surcharge claims against the Secured Creditors under Bankruptcy Code § 506(c).

6. Debtor further waives any right it may otherwise have to assert any claims or arguments with respect to proceeds, products, offspring, or profits of the Property under Bankruptcy Code § 552(b), including without limitation any claims based on the "equities of the case" exception thereunder, against the Secured Creditors. Notwithstanding the foregoing waivers set forth in Paragraph 5 and this Paragraph 6, nothing herein may be construed to limit or waive the Debtor's right to pursue any avoidance actions or other claims under Chapter 5 of the Bankruptcy Code or applicable state law against any party other than the Secured Creditors.

7. Paragraph 19(a) of the Original DIP Financing Order is amended by deleting the second sentence contained therein. Specifically, KPC (the current holder of the LADI loan) waives any right it may otherwise have to require Debtor or its professionals to demonstrate compliance with Bankruptcy Code § 506(c) as a condition to allowance of professional fees and expenses under

1 the Carve Out, and KPC agrees not to request any such showing for professional fees going forward;
2 provided, however, that all parties' rights to object to the allowance of professional fees and
3 expenses on any other grounds, including but not limited to reasonableness and necessity, are
4 unchanged.

5 8. Except as expressly provided for herein, nothing in this Stipulation or any order
6 approving this Stipulation is intended to or shall modify the terms of the DIP Financing Orders, or
7 any related Loan Documents entered in connection therewith, whether executed prior to or after the
8 execution of this Stipulation.

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10 *[Signature Page Follows]*
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1 Dated: February 18, 2026

BRYAN CAVE LEIGHTON PAISNER LLP

2 By: Sharon Z. Weiss
3 Sharon Z. Weiss

Attorney for Debtor and Debtor in Possession

4 Dated: February 17, 2026

PERKINS COIE LLP

5 By: Sara Chenetz
6 Sara Chenetz

7 Attorney for DTLA Lending LLC and Lendlease
(US) Construction Inc.

8 Dated: February __, 2026

GREENBERG TRAURIG, LLP

9 By: _____
10 Howard J. Steinberg

Attorneys for KPC Plaza, LLC

11 Dated: February __, 2026

HOGAN LOVELLS US LLP

12 By: _____
13 Richard Lee Wynne

Erin Brady

Attorneys for the City of Los Angeles

BRYAN CAVE LEIGHTON PAISNER LLP
120 BROADWAY, SUITE 300
SANTA MONICA, CA 90401-2386

FOURTH STIPULATION AUTHORIZING DEBTOR TO AMEND POST-PETITION FINANCING FOR
CRITICAL EXPENSES AND EXTEND MATURITY DATE

1 Dated: February 18, 2026

BRYAN CAVE LEIGHTON PAISNER LLP

2 By: Sharon Z. Weiss

3 Sharon Z. Weiss

Attorney for Debtor and Debtor in Possession

4 Dated: February __, 2026

PERKINS COIE LLP

5 By: _____

6 Sara Chenetz

Attorney for DTLA Lending LLC and Lendlease
7 (US) Construction Inc.

8 Dated: February 18, 2026

GREENBERG TRAURIG, LLP

9 By: Howard J. Steinberg

10 Howard J. Steinberg

Attorneys for KPC Plaza, LLC

11 Dated: February __, 2026

HOGAN LOVELLS US LLP

12 By: _____

13 Richard Lee Wynne

14 Erin Brady

Attorneys for the City of Los Angeles

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FOURTH STIPULATION AUTHORIZING DEBTOR TO AMEND POST-PETITION FINANCING FOR
CRITICAL EXPENSES AND EXTEND MATURITY DATE

185415597.3

BRYAN CAVE LEIGHTON PAISNER LLP
120 BROADWAY, SUITE 300
SANTA MONICA, CA 90401-2386

1 Dated: February __, 2026

BRYAN CAVE LEIGHTON PAISNER LLP

2

By: Sharon Z. Weiss
Sharon Z. Weiss

3

Attorney for Debtor and Debtor in Possession

4

Dated: February __, 2026

PERKINS COIE LLP

5

By: _____

6

Sara Chenetz

7

Attorney for DTLA Lending LLC and Lendlease
(US) Construction Inc.

8

9

Dated: February __, 2026

GREENBERG TRAURIG, LLP

10

By: _____

11

Howard J. Steinberg

Attorneys for KPC Plaza, LLC

12

Dated: February 18, 2026

HOGAN LOVELLS US LLP

13

By: Richard Lee Wynne

14

Richard Lee Wynne

15

Erin Brady

Attorneys for the City of Los Angeles

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FOURTH STIPULATION AUTHORIZING DEBTOR TO AMEND POST-PETITION FINANCING FOR
CRITICAL EXPENSES AND EXTEND MATURITY DATE

185415597.3

EXHIBIT A

EXHIBIT A

	Total DP		Actual Funding Request from 7/1 - 12/17	Through 12/17/2025	DP Budget (through March)												Budget 12/18 - 3/31	Total
	Requested (as of 6/30/25)				12/31-1/6	1/7-1/13	1/14-1/20	1/21-1/27	1/28-2/3	2/4-2/10	2/11-2/17	2/18-2/24	2/25-2/3	3/4-3/10	3/11-3/17	3/18-3/24	3/25-3/31	
(All amounts in dollars)																		
Payroll and Supplies																		
Payroll	1,657,062	457,451		2,124,513	-	14,849	-	15,022	-	12,974	-	15,022	-	12,974	-	15,022	-	98,827
Office Supplies & Licenses	5,420	1,000		6,420	100	100	100	100	100	100	100	100	100	100	100	100	100	1,500
Bank Fees	7,300	7,300		14,500	-	600	-	600	-	-	-	600	-	-	-	600	-	2,400
Total Payroll and Supplies	1,669,782	565,651		2,145,433	100	15,548	100	15,722	100	13,074	100	15,722	100	13,074	100	15,722	100	102,727
Insurance																		
General Insurance	446,883	-		446,883	-	-	-	-	-	-	-	-	-	446,883	-	-	-	446,883
Building Insurance	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Earthquake Insurance	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Directors and Officers/Employee Liability	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Workers Comp Insurance	10,173	-		10,173	-	-	-	-	-	-	-	-	-	-	-	-	-	10,173
ERSA Bond	-	44,795		44,795	-	-	-	-	-	-	-	-	-	-	-	-	-	44,795
Professional Fees	-	44,795		44,795	-	-	-	-	-	-	-	-	-	-	-	-	-	44,795
Total Insurance	58,856	44,795		103,621	-	-	-	-	-	-	-	-	-	446,883	-	-	-	532,294
Taxes																		
Franchise Tax, California	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Franchise Tax, Delaware	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Business Personal Property Tax	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate Tax, City of Irvin	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Property Tax	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Taxes	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
State and City Licenses																		
Agent for Service of Process, California	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
California State Bar Membership	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total State and City Licenses	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Project Operations																		
Site Security (?)	2,322,541	1,009,183		3,332,124	167,000	167,000	167,000	167,000	167,000	167,000	167,000	167,000	167,000	167,000	167,000	167,000	167,000	666,000
Portable Toilet	5,724	3,783		9,508	637	637	637	637	637	637	637	637	637	637	637	637	637	2,548
Cracking from Bathrooms/Water Removal	18,950	18,950		37,900	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	16,000	64,000
Utility Monitoring Security System	149,927	114,140		264,067	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fence Maintenance	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ground Floor Lighting Equipment Repair	20,000	-		20,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000	388,000
Roof (Repair and Maintenance)	1,032,653	638,998		2,271,251	7,185	7,185	7,185	7,185	7,185	7,185	7,185	7,185	7,185	7,185	7,185	7,185	7,185	28,740
Sanitary Rooms	31,619	36,295		67,914	9,155	9,155	9,155	9,155	9,155	9,155	9,155	9,155	9,155	9,155	9,155	9,155	9,155	36,310
Street Use Permit	13,974	38,974		52,948	13,677	13,677	13,677	13,677	13,677	13,677	13,677	13,677	13,677	13,677	13,677	13,677	13,677	53,354
Garffit Abatement	34,991	-		34,991	82,462	82,462	82,462	82,462	82,462	82,462	82,462	82,462	82,462	82,462	82,462	82,462	82,462	158,084
Barricade Ground Floor Entrances (Stairs & Ramps)	-	-		-	160,000	160,000	160,000	160,000	160,000	160,000	160,000	160,000	160,000	160,000	160,000	160,000	160,000	640,000
Fire Extinguishers Purchase	-	9,396		9,396	-	-	-	-	-	-	-	-	-	-	-	-	-	9,396
JAFI Fees	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	186,000	-		186,000	-	-	-	-	-	-	-	-	-	-	-	-	-	186,000
Upgrade Fire Suppression System	-	186,000		186,000	-	-	-	-	-	-	-	-	-	-	-	-	-	186,000
Storm Water Pollution Prevention Plan Annual Fee	-	250,000		250,000	-	-	-	-	-	-	-	-	-	-	-	-	-	250,000
Mowday Builders, Inc [1]	-	-		-	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	12,500	50,000
Total Project Operations	5,095,529	1,959,544		7,015,073	391,961	391,961	391,961	391,961	391,961	391,961	391,961	391,961	391,961	391,961	391,961	391,961	391,961	8,377,762
Professional Fees																		
Chief Restructuring Officer	690,000	590,176		1,190,176	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	1,300,176
Financial Advisor	97,367	185,707		283,074	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	433,004
Financial Advisor Accrued Fees	-	-		-	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698	256,698
Valuation Report	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Legal Services- Bankruptcy	727,250	1,200,000		1,927,250	131,275	131,275	131,275	131,275	131,275	131,275	131,275	131,275	131,275	131,275	131,275	131,275	131,275	483,531
Legal Services- Bankrupt Accrued Fees	-	-		-	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	1,655,411	6,625,411
Construction Management	50,000	589,031		639,031	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	1,600,000
Legal Services- Construction Litigation	220,000	321,751		541,751	86,058	86,058	86,058	86,058	86,058	86,058	86,058	86,058	86,058	86,058	86,058	86,058	86,058	674,639
Legal Services- Employment	-	-		-	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	24,000
Legal Services- Land Use	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Legal Services- Mediation	-	22,040		22,040	-	-	-	-	-	-	-	-	-	-	-	-	-	22,040
Payroll Tax Service	7300	1,500		8,800	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	16,500
Payroll Tax Service Accrued Fees	250,000	250,000		500,000	-	-	-	-	-	-	-	-	-	-	-	-	-	250,000
Tax Consultant	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fee	61,065	11,720		72,785	42,400	42,400	42,400	42,400	42,400	42,400	42,400	42,400	42,400	42,400	42,400	42,400	42,400	168,600
Total Professional Fees	2,015,201	2,882,015		4,897,216	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	2,090,666	8,016,428
Others																		
Mowday	285,592	57,569		343,162	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	455,662
Insurance Contingency	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Loan Fees	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Reserve	-	-		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Others	285,592	57,569		343,162	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	455,662
Total	9,054,982	5,489,544		14,504,506	7,600	25,574	7,600	23,222	680,661	28,574	7,600	23,222	680,661	28,574	7,600	23,222	680,661	19,256,236

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 120 Broadway, Suite 300, Santa Monica, California 90401-2386.

A true and correct copy of the foregoing document(s) entitled: **FOURTH STIPULATION AUTHORIZING DEBTOR TO AMEND POST-PETITION FINANCING FOR CRITICAL EXPENSES AND EXTEND MATURITY DATE** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) February 18, 2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- PLEASE SEE ATTACHED LIST

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**: On (date), I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) February 18, 2026, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

SERVED BY EMAIL:

- Nowell A. Lantz on behalf of Petitioning Creditor Standard Drywall, Inc.
nlantz@ftblaw.com
- William Hawkins on behalf of Creditor Chicago Title Insurance Company
whawkins@loeb.com

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 18, 2026
Date

Raul Morales
Printed Name


Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- Adam S Affleck on behalf of Creditor Fetzers' Inc.
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- Melody G Anderson on behalf of Creditor Creditors Adjustment Bureau, Inc.
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- James W Bates on behalf of Creditor Kovach Enclosure Systems, LLC
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- Ori S Blumenfeld on behalf of Interested Party Courtesy NEF
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- Paul Brent on behalf of Creditor BRAGG INVESTMENT CO.
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- Sara Chenetz on behalf of Creditor DTLA Lending LLC
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- Sara Chenetz on behalf of Petitioning Creditor Lendlease (US) Construction Inc.
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- Douglas M Neistat on behalf of Creditor Bapko Metal, Inc.
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- Douglas M Neistat on behalf of Creditor Martin Bros./Marcowall, Inc.
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- Jeremy H Rothstein on behalf of Creditor ACCO Engineered Systems, Inc.
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- Jeremy H Rothstein on behalf of Creditor Martin Bros./Marcowall, Inc.
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- Leonard M. Shulman on behalf of Interested Party Kpc Global Care Inc A Cal Corp
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- Richard Lee Wynne on behalf of Interested Party City of Los Angeles
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- Chelsea Zwart on behalf of Petitioning Creditor Star Hardware, Inc.
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