Holland N. O'Neil (TX 14864700)
Stephen A. Jones (TX 24101270)
Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
sajones@foley.com
mary.rofaeil@foley.com
zzahn@foley.com

Ann Marie Uetz (admitted *pro hac vice*)
FOLEY & LARDNER LLP
500 Woodward Avenue, Suite 2700
Detroit, MI 48226-3489
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
auetz@foley.com

Michael J. Small (admitted *pro hac vice*)
FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762
Telephone: (312) 832-4500
Facsimile: (312) 832-4700
msmall@foley.com

COUNSEL TO DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Stoli Group (USA), LLC,[1] Debtor.	§ § § § § §	Chapter 11 Case No.: 24-80146-swe11 (Formerly Jointly Administered)
In re: Kentucky Owl, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80147-swe11 (Formerly Jointly Administered)

SUMMARY COVER SHEET OF FINAL FEE APPLICATION OF RIVERON MANAGEMENT SERVICES, LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS

Final Fee Application of: Riveron Management Services, LLC	
Capacity: Financial Advisor	**Time Period:** November 27, 2024, through February 28, 2026
Bankruptcy Petition Filed: November 27, 2024	
Date of Entry of Retention Order: January 23, 2025	**Status of Case:** Post Appointment of Chapter 11 Trustees

[1] The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

TOTAL RIVERON FEES AND EXPENSES NOVEMBER 27, 2024, THROUGH AND INCLUDING FEBRUARY 28, 2026	
Line Item	**Amount**
Fees	$3,760,694.30
Expenses	$32,594.51
Total Fees & Expenses	$3,793,288.81
Payments Received	$3,531,167.28
Outstanding Amount	$262,121.53
Payment Requested	$192,121.53

TIME RECORDS BY PROFESSIONAL NOVEMBER 27, 2024, THROUGH AND INCLUDING FEBRUARY 28, 2026	
Timekeeper	**Total Hours**
Steven Wybo, Chief Restructuring Officer	239.4
Harve Light, Managing Director	1,258.1
Michael Flynn, Senior Director	117.0
Tyler Davis, Manager	1,946.0
Ayad Paulus, Senior Associate	2,059.4
Dominic Capello, Associate	26.3
Total	5,646.2

EXPENSES SUMMARY NOVEMBER 27, 2024, THROUGH AND INCLUDING FEBRUARY 28, 2026	
Expense Category	**Total Expense**
Client Other Travel Expense	$2,062.39
Client Airfare	$13,354.41
Client Meals	$464.79
Client Park, Taxi, Toll	$3,375.26
Client Lodging	$12,930.26
Client Mileage	$407.40
Total	$32,594.51

DATED: July 1, 2026

Respectfully submitted by:

/s/ Holland N. O'Neil
Holland N. O'Neil (TX 14864700)
Stephen A. Jones (TX 24101270)
Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
sajones@foley.com
mary.rofaeil@foley.com
zzahn@foley.com

-and-

Ann Marie Uetz (admitted *pro hac vice*)
FOLEY & LARDNER LLP
500 Woodward Avenue, Suite 2700
Detroit, MI 48226-3489
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
auetz@foley.com

-and-

Michael J. Small (admitted *pro hac vice*)
FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762
Telephone: (312) 832-4500
Facsimile: (312) 832-4700
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FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
sajones@foley.com
mary.rofaeil@foley.com
zzahn@foley.com

Ann Marie Uetz (admitted *pro hac vice*)
FOLEY & LARDNER LLP
500 Woodward Avenue, Suite 2700
Detroit, MI 48226-3489
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
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Michael J. Small (admitted *pro hac vice*)
FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762
Telephone: (312) 832-4500
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COUNSEL TO DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Stoli Group (USA), LLC,[1] Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80146-swe11 (Formerly Jointly Administered)
In re: Kentucky Owl, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80147-swe11 (Formerly Jointly Administered)

FINAL FEE APPLICATION OF RIVERON MANAGEMENT SERVICES, LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS

[1] The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txnb.uscourts.gov/ no more than twenty-four (24) days after the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-four (24) days after the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Riveron Management Services, LLC ("**Riveron**"), as financial advisor for Stoli Group (USA), LLC ("**Stoli USA**") and Kentucky Owl, LLC ("**Kentucky Owl**"), as debtors and former debtors in possession (collectively, the "**Debtors**") in the above-captioned cases (the "**Chapter 11 Cases**"), hereby files its *Final Application of Riveron Management Services, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors* (the "**Final Fee Application**") for allowance of fees in the amount of $3,760,694.30 and actual and necessary expenses in the amount of $32,594.51 for a total allowance of $3,793,288.81 for the period of November 27, 2024, through and including February 28, 2026 (the "**Final Fee Period**").[2] In support of this Final Fee Application, Riveron respectfully represents as follows:

I. <u>JURISDICTION</u>

1. The United States Bankruptcy Court for the Northern District of Texas (the "**Court**") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core

[2] As more fully described herein, in conformity with *Order Granting Emergency Motion of Claudia Z. Springer, Chapter 11 Trustee of Debtor Kentucky Owl, LLC, for Entry of an Order (I) Approving Certain Modifications to Joint Case Administration Procedures and (II) Granting Related Relief* [Case No. 24-80147-swe11; Docket No. 37] (the "**Decoupling Order**") and the *Order Pursuant to Section 503(a) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing a Deadline for Filing Requests for Payment of Certain Administrative Expenses and Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof* [Case No. 24-80147-swe11; Docket No. 120] (the "**KO Administrative Bar Date Order**"), this Final Fee Application covers Riveron's fees and expenses incurred in providing services to Debtor Stoli USA and Debtor Kentucky Owl during the Final Fee Period. For the avoidance of doubt, and pursuant to the Decoupling Order and KO Administrative Bar Date Order, Riveron has filed separate final fee applications in each of the Debtors' separate Chapter 11 Cases, which cover Riveron's fees and expenses incurred in providing services to the Debtors during the Final Fee Period.

proceeding within the meaning of 28 U.S.C. § 157(b). The Debtors and Riveron confirm their consent, pursuant to Rule 7008 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), to the entry of a final order by the Court. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for the relief requested herein are sections 105, 330, and 363 of title 11 of the United States Code (the "**Bankruptcy Code**"), Bankruptcy Rule 2016, Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of Texas (the "**Local Rules**"), the Procedures for Complex Cases in the Northern District of Texas (the "**Complex Case Procedures**"), the *Order Granting Debtors' Application for Entry of an Order (I) Authorizing the (A) Retention of Riveron Management Services, LLC and (B) Designation of Steven R. Wybo as the Chief Restructuring Officer, Effective as of the Petition Date, and (II) Granting Related Relief* [Docket No. 210] (the "**Riveron Retention Order**"), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209] (the "**Interim Compensation Order**"), and the KO Administrative Bar Date Order [Case No. 24-80147-swe11; Docket No. 120].

II.
BACKGROUND

A. The Chapter 11 Cases.

3. On November 27, 2024 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code, thereby initiating the Chapter 11 Cases and creating their respective bankruptcy estates (the "**Estates**"). Information on the Debtors and their businesses can be found in the *Declaration of Chris Caldwell in Support of First Day Motions* [Docket No. 11] (the "**First Day Declaration**"), incorporated herein by reference.

4. An official committee of unsecured creditors was appointed on December 23, 2024 (the "**Committee**"). [*See* Docket No. 93].

B. Retention of Riveron.

5. On December 27, 2024, the Debtors filed the *Debtors' Application for Entry of an Order (I) Authorizing the (A) Retention of Riveron Management Services, LLC and (B) Designation of Steven R. Wybo as the Chief Restructuring Officer, Effective as of the Petition Date, and (II) Granting Related Relief* [Docket No. 107] (the "**Riveron Retention Application**"), pursuant to which, the Debtors sought authorization to (a) retain and employ Riveron as financial advisor with Riveron providing additional personnel for the Debtors; and (b) designate Steven R. Wybo of Riveron as the Debtors' chief restructuring officer; in each case, effective as of the Petition Date and pursuant to the terms of the Engagement Agreement between Riveron and the Debtors dated November 13, 2024 (the "**Engagement Agreement**"), attached as Exhibit 1 to the Riveron Retention Order. Among other things, the Engagement Agreement explained the following with respect to the Debtors' engagement of Riveron:

> **Joint and Several Obligations.** If more than one entity is included in the definition of the Company, each such entity shall be jointly and severally liable for the Company's obligations pursuant to this Agreement.

[*See* Docket No. 107-1, at ¶ 10(i)].

6. On January 23, 2025, the Court granted the Riveron Retention Application and entered the Riveron Retention Order, thereby allowing the Debtors to jointly engage Riveron in accordance with the terms of the Engagement Agreement. [Docket No. 210]. Specifically, the Riveron Retention Order provided as follows:

> The Debtors are authorized to employ [Riveron] and designate Steven R. Wybo as their CRO, effective as of the Petition Date, *in accordance with the terms and conditions of the Engagement Agreement*.

[*See* Docket No. 210, at ¶ 2] (emphasis added).

C. Interim Compensation and Monthly Fee Statements.

7. On December 23, 2024, the Debtors filed the *Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 94] (the "**Interim Compensation Motion**").

8. On January 23, 2025, the Court granted the Interim Compensation Motion and entered the Interim Compensation Order. [Docket No. 209].

9. With respect to Riveron's compensation, the Riveron Retention Order and Interim Compensation Order (collectively, the "**Compensation Orders**") required Riveron to provide monthly fee statements (the "**Monthly Fee Statements**") to the Debtors, the Committee, the United States Trustee, and the Debtors' secured lender, Fifth Third Bank, National Association ("**Fifth Third**"), containing time entries describing the task(s) performed by the tenth of an hour and organized by project category. [*See* Docket No. 210, at ¶ 4].

10. Under the Compensation Orders, Riveron is also required to file a final fee application to obtain final approval of its fees and expenses, with such final fee application containing a summary of fees earned and expenses incurred, along with a summary of fees and expenses paid to date. [*See* Docket No. 210, at ¶ 5].

11. In accordance with the Compensation Orders, Riveron served Monthly Fee Statements upon the Notice Parties via email for the months of (a) November 27 – December 31, 2024, (b) January 2025, (c) February 2025, (d) March 2025, (e) April 2025, (f) May 2025, (g) June 2025, (h) July 2025, (i) August 2025, (j) September 2025, (k) October 2025, (l) November 2025, (m) December 2025, (n) January 2026, and (o) February 2026 (collectively, the "**Riveron Fee Statements**").

12. At this juncture, through its submission of the Riveron Fee Statements, Riveron requested payments from the Debtors (the "**Interim Compensation Payments**") totaling

$3,793,288.81, with $3,760,694.30 in fees, and $32,594.51 in expenses. To date, Riveron has been paid a total of $3,531,167.28 in Interim Compensation Payments, and $262,121.53 of fees and expenses remain outstanding and unpaid. Riveron also holds a prepetition retainer in the amount of $70,000.00 and requests that it be authorized to draw down on the retainer in partial satisfaction of the fees and expenses requested herein. A chart setting forth the fees and expenses incurred by Riveron to date and reflected in the Riveron Fee Statements is below.

Monthly Fee Statements	Fees	Expenses	Total Compensation Sought	Amount Paid	Remaining Outstanding Balance
November 27, 2024 – December 31, 2024	$297,569.25	$0.00	$297,569.25	$297,569.25	$0.00
January 1, 2025 – January 31, 2025	$367,872.50	$3,460.96	$371,333.46	$371,333.46	$0.00
February 1, 2025 – February 28, 2025	$350,002.75	$5,302.96	$355,305.71	$320,305.71[3]	$0.00
March 1, 2025 – March 31, 2025	$368,692.75	$1,520.45	$370,213.20	$370,213.20	$0.00
April 1, 2025 – April 30, 2025	$327,134.50	$6,099.93	$333,234.43	$333,234.43	$0.00
May 1, 2025 – May 31, 2025	$278,346.30	$0.00	$278,346.30	$278,346.30	$0.00
June 1, 2025 – June 30, 2025	$251,717.50	$0.00	$251,717.50	$251,717.50	$0.00
July 1, 2025 – July 31, 2025	$309,826.75	$0.00	$309,826.75	$309,826.75	$0.00
August 1, 2025 – August 31, 2025	$362,748.50	$11,901.56	$374,650.06	$374,650.06	$0.00
September 1, 2025 – September 30, 2025	$218,015.50	$4,308.65	$222,324.15	$222,324.15	$0.00
October 1, 2025 – October 31, 2025	$241,463.00	$0.00	$241,463.00	$241,463.00	$0.00
November 1, 2025 – November 30, 2025	$123,673.00	$0.00	$123,673.00	$123,673.00	$0.00
December 1, 2025 – December 31, 2025	$107,489.00	$0.00	$107,489.00	$36,510.47	$105,978.53
January 1, 2026 – January 31, 2026	$112,940.50	$0.00	$112,940.50	$0.00	$112,940.50

[3] Riveron agreed to a voluntary discount of $35,000 with respect to its fees for February 2025.

Monthly Fee Statements	Fees	Expenses	Total Compensation Sought	Amount Paid	Remaining Outstanding Balance
February 1, 2026 – February 28, 2026	$43,202.50	$0.00	$43,202.50	$0.00	$43,202.50
TOTAL FINAL FEE PERIOD	**$3,760,694.30**	**$32,594.51**	**$3,793,288.81**	**$3,531,167.28**	**$262,121.53**

D. Appointment of Chapter 11 Trustees.

13. On February 5, 2026, the Court entered the *Order Directing Appointment of Chapter 11 Trustees* [Docket No. 1123] (the "**Trustee Order**"), authorizing and directing the U.S. Trustee to appoint chapter 11 trustees for each of the Debtors.

14. On February 18, 2026, pursuant to the Trustee Order, the U.S. Trustee filed a notice on the docket in the Chapter 11 Cases, thereby appointing Bill Patterson as chapter 11 trustee for Debtor Stoli USA (the "**Stoli Trustee**"). [Docket No. 1131].

15. On February 19, 2026, pursuant to the Trustee Order, the U.S. Trustee filed a notice on the docket in the Chapter 11 Cases, thereby appointing Claudia Springer as chapter 11 trustee for Debtor Kentucky Owl (the "**Kentucky Owl Trustee**"). [Docket No. 1145].

16. On February 25, 2026, the U.S. Trustee filed an application for an order formally appointing the Stoli Trustee as chapter 11 trustee for Debtor Stoli USA. [Docket No. 1162] (the "**Stoli Trustee Application**"). On March 2, 2026, the Court entered an order granting the Stoli Trustee Application and appointing the Stoli Trustee as chapter 11 trustee for Debtor Stoli USA. [Docket No. 1166].

17. On February 25, 2026, the U.S. Trustee filed an application for an order formally appointing the Kentucky Owl Trustee as chapter 11 trustee for Debtor Kentucky Owl. [Case No. 24-80147-swe11; Docket No. 32] (the "**Kentucky Owl Trustee Application**"). On March 2, 2026, the Court entered an order granting the Kentucky Owl Trustee Application and appointing

the Kentucky Owl Trustee as chapter 11 trustee for Debtor Kentucky Owl. [Case No. 24-80147-swe11; Docket No. 33].

E. Decoupling Order.

18. On March 31, 2026, on the motion of the Kentucky Owl Trustee, the Court entered the Decoupling Order. [Case No. 24-80147-swe11; Docket No. 37].

19. Pursuant to the Decoupling Order, the Court ordered that the Chapter 11 Cases of Stoli USA and Kentucky Owl no longer be jointly administered and further ordered that:

> Except as expressly set forth in this Order solely as to the Joint Administration Order, notwithstanding anything in the Bankruptcy Code, the Bankruptcy Rules, or the Bankruptcy Local Rules all prior orders, findings, releases, stipulations, settlements, rulings, orders and judgments of this Court made during the course of the Kentucky Owl Case and the Stoli Case, shall remain in full force and effect and are specifically preserved for purposes of finality of judgment and res judicata.

[Case No. 24-80147-swe11; Docket No. 37, at ¶ 6].

20. Additionally, in the Decoupling Order, the Court ordered that:

> Professionals previously retained by both Debtors and the Official Committee of Unsecured Creditors shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Kentucky Owl Case and Stoli Case (i) with respect to all services rendered and expenses incurred on or prior to February 5, 2026, with a single application to be filed on the docket in both cases; and (ii) with respect to all services rendered and expenses incurred after February 5, 2026, through separate applications seeking compensation in connection with service and expenses attributable to the respective estates; provided that this paragraph shall not otherwise modify or restrict any prior order of this Court with respect to any professional retention or application for compensation.

[Case No. 24-80147-swe11; Docket No. 37, at ¶ 7].

F. Administrative Bar Date Order.

21. On June 5, 2026, the Kentucky Owl Trustee filed the *Emergency Motion for Entry of an Order Pursuant to Section 503(a) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing a Deadline for Filing Requests for Payment of Certain Administrative Expenses and*

Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof [Case No. 24-80147-swe11; Docket No. 107] (the "**KO Administrative Bar Date Motion**"). On June 11, 2026, the Court granted the KO Administrative Bar Date Motion, in part, as set forth in the KO Administrative Bar Date Order. [Case No. 24-80147-swe11; Docket No. 120].

22. With respect to fee applications for professionals retained by Kentucky Owl prior to the appointment of the Kentucky Owl Trustee, the KO Administrative Bar Date Order ordered the following:

> The Administrative Bar Date shall apply to all professional advisors retained in the Debtor's case (collectively, the "Pre-Appointment Professionals") solely as and to the extent set forth herein. Each Pre-Appointment Professional's Request for Payment shall be in the form of an interim, or to the extent applicable final, application seeking approval of compensation for fees incurred and reimbursement of expenses for the Administrative Bar Date Period (each, a "Fee Application"). Except as otherwise provided herein, each Fee Application shall (i) be in form and substance compliant with prior orders of this Court, including without limitation all orders authorizing professional retention and allowance of fees and expenses in the previously jointly administered cases, the Procedures Order, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Stoli Docket No. 209]; (ii) need not contain a request for fees incurred or reimbursement of expenses for which an interim or final fee application has been previously approved by the Court, but shall indicate the amount of the previously approved fees or expenses remaining unpaid as of the date of such Fee Application; and (iii) (a) provide a summary cover sheet with an allocation of unpaid fees and expenses requested between the Debtor's and Stoli's respective estates, and not merely incorporate by reference prior filings with the Court, and (b) such allocation should specify the fees and expenses actually incurred, and not merely a percentage allocation, as to the Debtor for the Administrative Bar Date Period ((a) and (b) together, the "Allocation Information"). Notwithstanding the foregoing, any Pre-Appointment Professional may file a Fee Application without the Allocation Information provided such Fee Application is filed with the Court **on or before July 1, 2026 at 5:00 p.m. (Prevailing Central Time)**, except such deadline may be extended by the Kentucky Owl Trustee without further order of the Court. This paragraph shall not modify or restrict any prior orders of this Court with respect to any professional retention or application for compensation and reimbursement of expenses.

[Case No. 24-80147-swe11; Docket No. 120, at ¶ 3] (emphasis in original).

III.
RELIEF REQUESTED

23. By this Final Fee Application, Riveron respectfully requests entry of an order, substantially in the form attached hereto as **Exhibit A** (the "**Proposed Order**"), (i) granting final allowance and approval of (a) compensation for Riveron's services to the Debtors for the Final Fee Period in the amount of $3,760,694.30 and (b) reimbursement of expenses that Riveron incurred during the Final Fee Period in the amount of $32,594.51; (ii) authorizing Riveron to draw on and apply its remaining retainer of $70,000.00; (iii) authorizing and directing the Stoli Trustee or the Kentucky Owl Trustee, as applicable, to remit payment of all the foregoing fees and expenses, less the retainer and any amounts the Debtors previously paid to Riveron pursuant to the Compensation Orders; and (iv) granting such other relief this Court may deem just and proper.

IV.
FEES EARNED DURING THE FEE PERIOD

A. Customary Billing Disclosures.

24. As more fully described in the Engagement Agreement, in consideration of the services provided by Riveron, the Debtors agreed to pay Riveron during the Chapter 11 Cases according to the following terms (the "**Fee and Expense Structure**")[4]: (a) a noncontingent monthly fee based on the number of hours worked at Riveron's standard hourly billing rates; and (b) expense reimbursement for all of Riveron's reasonable out-of-pocket and direct expenses incurred in connection with Riveron's services.

25. Riveron's standard hourly fees are set at a level designed to compensate Riveron fairly for the work of its professionals and to cover fixed and routine expenses. Riveron's

[4] The summary of the Fee and Expense Structure is qualified in its entirety by reference to the provisions of the Engagement Agreement. To the extent there is any discrepancy between the summary contained herein and the terms set forth in the Engagement Agreement, the terms of the Engagement Agreement shall govern.

restructuring management and advisory capabilities were important factors to the Debtors in determining the reasonableness of Riveron's Fee and Expense Structure. Given the numerous issues that Riveron was required to address in the Chapter 11 Cases, Riveron's commitment to the variable level of time and effort necessary to address all such issues as they arise, and the market prices for Riveron's services for engagements of this nature in both out-of-court and chapter 11 contexts, Riveron submits that the Fee and Expense Structure in the Engagement Agreement is reasonable.

26. Riveron further submits that its employment and compensation arrangements are competitive with those entered into by other financial advisory firms when rendering comparable services. The Debtors, in consultation with their advisors, compared Riveron's fee proposal to comparable precedents to determine the reasonableness of the Fee and Expense Structure. After such comparison, followed by discussions and arm's-length negotiations, the Debtors concluded that the Fee and Expense Structure is, in fact, reasonable under the standards set forth below.

27. Riveron has received no payment or promises of payment from any source other than the Debtors for services rendered in the Chapter 11 Cases. There is no agreement or understanding between Riveron and any other entity or person, other than members of the firm, for the sharing of compensation to be received for services rendered in or in connection with the Chapter 11 Cases. All professional and paraprofessional services for which Riveron is requesting compensation were rendered solely on behalf of the Debtors.

B. Supporting Documentation.

28. For the convenience of the Court and parties in interest and in accordance with the UST Guidelines and the Complex Case Procedures, the following exhibits are attached to this Final Fee Application:

a. Attached hereto as **Exhibit B** are the time records documenting the work performed by Riveron's professionals.

b. Attached hereto as **Exhibit C** are the detailed actual and necessary expenses incurred by Riveron.

c. Attached hereto as **Exhibit D** is the Declaration of Harve Light of Riveron in support of the Final Fee Application.

V.
SERVICES PROVIDED BY RIVERON

29. Throughout the Final Fee Period, and as evidenced by the exhibits included with this Final Fee Application, Riveron provided comprehensive support and advisory services to the Debtors spanning more than ten distinct work streams, all directed at maximizing value for the Estates and facilitating the orderly administration and transfer of control of these Chapter 11 Cases to the Stoli Trustee and Kentucky Owl Trustee. These services were performed diligently, efficiently, and in good faith. And pursuant to the terms of the Engagement Agreement and Riveron Retention Order, Riveron is entitled to compensation for those services. The following paragraphs provide a general description of Riveron's services during the Final Fee Period, organized by work stream category.

30. ***Cash and Liquidity Management.*** Throughout the engagement, Riveron participated in daily cash calls with management, prepared and maintained 13-week rolling cash flow forecasts integrated with the Debtors' business plan, and developed cash collateral order budgets and updates for the numerous cash collateral use extensions approved by the Court over the life of the Chapter 11 Cases. Riveron prepared weekly budget-to-actual variance analyses, weekly cash activity summaries and bank activity logs, cash disbursement analyses, model-over-model analyses comparing budget versions, and scenario testing on cash projections with varying assumptions. Riveron also advised the Debtors on disbursements and provided Fifth Third with

weekly cash forecast updates accompanied by detailed variance analyses in accordance with the cash collateral orders.

31. ***Financial Reporting and Analysis.*** Riveron played a key role in preparing and submitting all financial reporting required by the Bankruptcy Code and Bankruptcy Rules for both Debtors throughout the Chapter 11 Cases, including schedules of assets and liabilities, statements of financial affairs, and monthly operating reports. In accordance with the requirements of the cash collateral orders, Riveron also prepared and distributed various weekly (and sometimes daily) comprehensive financial reporting packages to the financial advisors for Fifth Third and the Committee, including borrowing base certificates, accounts receivable aging analyses, roll-forwards, and master summaries, accounts payable reporting, inventory reporting (including on-the-water reports, warehouse receipts, and direct ship reports), professional fee tracking and projections, and working capital roll-forwards.

32. ***Creditor Communications and Negotiations.*** Riveron was involved in negotiating with the various creditor constituencies in the Chapter 11 Cases, including Fifth Third and the Committee, and assisted the Debtors in preparing and providing weekly comprehensive financial reporting to Fifth Third's financial advisor and to the Committee's financial advisor. Riveron also spearheaded the Debtors' efforts to respond to extensive and continuing information requests from Fifth Third's financial advisor, including invoice analyses, bills of lading, shipment details, and inventory reconciliations. Riveron also led the reconciliation of bills of lading and warehouse receipts for every shipment at Fifth Third's request, prepared and distributed payment confirmations for required payments under the cash collateral orders, and engaged in extensive and ongoing communications and negotiations with Fifth Third and its financial advisor regarding various financial matters during the course of the Chapter 11 Cases.

33. ***Plan Development and Disclosure Statement.*** In connection with the Debtors' efforts to formulate and confirm a chapter 11 plan, Riveron developed and continuously updated three-year financial projection models, including income statements, balance sheets, and cash flow projections; prepared liquidation analyses for both Debtors; and performed plan scenario modeling under varying assumptions. Riveron also reviewed and analyzed plan term sheets from both the Committee and Fifth Third, and prepared related financial projections. Throughout the summer of 2025, Riveron participated in numerous hearings on the plan and approval of the disclosure statement. In addition, Riveron developed and continuously updated mediation financial models for settlement negotiations in October and November 2025, attended and participated in mediation sessions relating to the Debtors' chapter 11 plan, updated plan scenarios to reflect professional fee forecasts and carveout amounts, and performed additional plan modeling.

34. ***Exit Financing and Strategic Alternatives.*** Riveron coordinated with potential exit and takeout financing sources, managed the NDA process for prospective lenders, coordinated information requests for exit financing diligence, attended meetings with potential lenders and refinancing sources, and evaluated refinancing alternatives.

35. ***Asset Analysis and Recovery.*** Riveron reviewed appraisal reports (including bourbon barrel valuations), participated in collateral manager interviews, participated in the selection process in June 2025, performed inventory analyses across multiple warehouse locations, and reviewed and advised on various acquisition and lending inquiries.

36. ***Claims Administration.*** Riveron reviewed and reconciled filed claims against scheduled claims and company records, responded to management and creditor inquiries regarding claims, provided claims analysis and modeling, and was involved in the preparation of claims projections and analyses in connection with the chapter 11 plan.

37. ***Court Hearings and Contested Matters.*** Riveron and its personnel prepared for, attended, and provided testimony at nearly every hearing during the course of the Chapter 11 Cases, including the first-day hearings, multiple cash collateral hearings, the disclosure statement approval hearing in June 2025, and the plan confirmation hearings in the summer of 2025.

38. ***Business Operations.*** In assisting the Debtors with their business operations, Riveron played a key role in helping develop various three-year financial models (income statements, balance sheets, and cash flows), performed operational cost analyses, attended management meetings, reviewed and addressed vendor issues and third-party logistics provider matters, developed go-forward strategies, reviewed sales forecasts, and assisted management with the impact of tariffs on the Debtors' operations.

39. ***Case Strategy and Administration.*** Riveron participated in weekly (and sometimes daily) strategy calls with management and counsel, engaged in budget discussions, led general case strategy planning sessions, allocated resources to new work streams as they arose, and managed various financial tracking areas throughout the Chapter 11 Cases.

40. ***CRO Services.*** Through Riveron, Steven R. Wybo served as the Debtors' chief restructuring officer and participated in calls with Fifth Third, the Committee, counsel, and management; oversaw refinancing and takeout financing negotiations and discussions; reviewed cash forecasts and budgets; and led various and extensive strategy discussions and negotiation efforts throughout the pendency of the Chapter 11 Cases.

VI.
REQUEST FOR ALLOWANCE OF FEES AND EXPENSES

41. This Court approved the Debtors' retention of Riveron via the Riveron Retention Order under sections 363(b) and 105(a) of the Bankruptcy Code. Section 363(b) of the Bankruptcy Code permits a bankruptcy court, after notice and a hearing, to authorize a debtor to "use, sell, or

lease, other than in the ordinary course of business, property of the estate." 11 U.S.C. § 363(b)(1). Further, under section 105(a) of the Bankruptcy Code, the "court may issue any order, process, or judgment that is necessary to carry out the provisions of this title." 11 U.S.C. § 105(a). Section 105(a) of the Bankruptcy Code provides the Court with the power to grant the relief requested herein and codifies a bankruptcy court's inherent equitable powers to "issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. § 105(a).

42. Under applicable case law, if a debtor's proposed use of its assets under section 363(b) of the Bankruptcy Code represents a reasonable business judgment by the debtor, such use should be approved. *See*, *e.g.*, *Myers v. Martin* (*In re Martin*), 91 F.3d 389, 395 (3d Cir. 1996) (noting that under normal circumstances, the court defers to the trustee's judgment if there is a "legitimate business justification"); *Comm. of Equity Sec. Holders v. Lionel Corp.* (*In re Lionel Corp.*), 722 F.2d 1063, 1070 (2d Cir. 1983) (requiring an "articulated business justification"); *In re Del. & Hudson R.R. Co.*, 124 B.R. 169, 176 (D. Del. 1991) (courts have applied the "sound business purpose" test to evaluate motions brought under section 363(b)).

43. Pursuant to the Riveron Retention Order, the Debtors were authorized to employ Riveron, and the Court found that the terms of the Engagement Agreement were reasonable and approved in all respects. The Court also authorized the Debtors to pay, reimburse, and indemnify Riveron in accordance with the Engagement Agreement. The Debtors' decision to pay and reimburse Riveron in accordance with the Engagement Agreement and the Riveron Retention Order should be authorized because it is a sound exercise of the Debtors' business judgment.

44. Riveron respectfully submits that the services for which it seeks compensation in this Final Fee Application were, at the time rendered, necessary for and beneficial to the Debtors

and were rendered to assist the Debtors in discharging their statutory duties during the pendency of the Chapter 11 Cases. Riveron further believes that its services to the Debtors during the Final Fee Period and throughout these Chapter 11 Cases were performed efficiently and in an expert manner and ultimately benefited the Debtors. Riveron submits that the compensation requested herein is reasonable in light of the nature, extent, and value of Riveron's services to the Debtors. Accordingly, the Final Fee Application should be approved.

45. In further support of the reasonableness of the fees sought, Riveron notes that its engagement spanned more than ten distinct work streams—including cash and liquidity management, financial reporting, creditor communications and negotiations, plan development, exit financing, asset analysis, claims administration, court hearings, business operations, case strategy, and CRO services—each of which required specialized expertise and continuous, uninterrupted attention throughout the engagement period. The breadth and complexity of these services are reflected, among other things, by Riveron's participation in daily cash calls with management, the provision of weekly reporting packages to multiple creditor constituencies, and the preparation of, or substantial contribution to, every significant financial deliverable in these Chapter 11 Cases.

46. Riveron's services were also critical in preserving value for the Estates. Through its involvement in daily cash management oversight, preparation of weekly budget-to-actual variance analyses, and maintenance of 13-week rolling cash flow forecasts, Riveron helped ensure that the Debtors maintained access to liquidity while operating within the parameters of the Court-approved cash collateral budgets. Riveron's work also directly supported the successful negotiation of numerous cash collateral order extensions, which provided continued access to working capital and minimized contested litigation over the use of cash collateral.

47. Riveron's services further supported plan negotiations, mediation, and exit strategies. Riveron assisted the Debtors and management in developing and continuously updating three-year financial projection models used in disclosure statement and plan processes; prepared liquidation analyses for both Debtors that were critical to plan negotiations; built and maintained a mediation model used during formal mediation sessions in October and November 2025; and coordinated with potential exit financing sources. These services directly facilitated the Debtors' efforts to emerge from chapter 11.

48. The efficiency of Riveron's services is further demonstrated by its responsiveness to the extensive and often granular informational demands of Fifth Third's financial advisor and the Committee's financial advisor. Along those lines, Riveron, among other things, led the efforts to reconcile bills of lading and warehouse receipts for every shipment at Fifth Third's request, responded to numerous requests for invoice-level detail, and provided comprehensive weekly reporting packages to the major creditor constituents, including Fifth Third and the Committee. This transparency and responsiveness helped to minimize disputes and facilitate cooperative administration of these Chapter 11 Cases.

49. Finally, this Court previously approved the terms of the Engagement Agreement and Fee and Expense Structure as reasonable in all respects pursuant to the Riveron Retention Order entered on January 23, 2025 [Docket No. 210]. The fees and expenses sought in this Final Fee Application are consistent with the Fee and Expense Structure approved by the Court in the Riveron Retention Order. Riveron has complied with all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules of this Court, and the Compensation Orders, and accordingly, respectfully submits that the full amount of fees and expenses requested herein should be allowed and approved on a final basis.

VII.
SECTION 504(B) COMPLIANCE

50. No agreement or understanding exists between Riveron and any third person for the sharing of compensation, except as allowed by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016 with respect to the sharing of compensation between and amongst shareholders at Riveron. All services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Debtors and not on behalf of any other entity.

VIII.
RESERVATION OF RIGHTS

51. Although every effort has been made to include all fees and expenses incurred in the Final Fee Period, some fees and expenses might not be included in this Final Fee Application due to delays caused by accounting and processing during the Fee Period. Riveron reserves the right to make further application to the Court for allowance of such fees and expenses not included herein.

IX.
NOTICE

52. In accordance with the Compensation Orders, this Final Fee Application will be provided to the Notice Parties identified in the Compensation Orders, as well as counsel to the Stoli Trustee and Kentucky Owl Trustee. Any notices of hearing on this Final Fee Application shall be served in accordance with the Compensation Orders and on counsel to the Stoli Trustee and Kentucky Owl Trustee. Riveron respectfully submits that no further notice of this Final Fee Application is required.

53. The pleadings in these Chapter 11 Cases and supporting papers are available on the Debtors' website at https://cases.stretto.com/Stoli and https://cases.stretto.com/kentuckyowl, as applicable, or on the Bankruptcy Court's website at https://ecf.txnb.uscourts.gov/. You can request

any pleading you need from (i) the noticing agent at: Stretto, 410 Exchange, Suite 100, Irvine, CA 92602, 855-469-2598 (toll-free), (TeamStoli@stretto.com) or (ii) counsel for the Debtors at: Foley & Lardner LLP, c/o Stephen A. Jones, 2021 McKinney Avenue, Suite 1600, Dallas, Texas 75201 (sajones@foley.com).

WHEREFORE, Riveron requests that the Court enter the Proposed Order (i) granting final allowance and approval of (a) compensation for Riveron's services to the Debtors for the Final Fee Period in the amount of $3,760,694.30 and (b) reimbursement of expenses that Riveron incurred during the Final Fee Period in the amount of $32,594.51; (ii) authorizing Riveron to draw on and apply its remaining retainer of $70,000.00; (iii) authorizing and directing the Stoli Trustee or the Kentucky Owl Trustee, as applicable, to remit payment of all the foregoing fees and expenses, less the retainer and any amounts the Debtors previously paid to Riveron pursuant to the Compensation Orders; and (iv) granting such other relief this Court may deem just and proper.

[*Signature Page to Follow*]

DATED: July 1, 2026

Respectfully submitted by:

/s/ Holland N. O'Neil
Holland N. O'Neil (TX 14864700)
Stephen A. Jones (TX 24101270)
Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
sajones@foley.com
mary.rofaeil@foley.com
zzahn@foley.com

-and-

Ann Marie Uetz (admitted *pro hac vice*)
FOLEY & LARDNER LLP
500 Woodward Avenue, Suite 2700
Detroit, MI 48226-3489
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
auetz@foley.com

-and-

Michael J. Small (admitted *pro hac vice*)
FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762
Telephone: (312) 832-4500
Facsimile: (312) 832-4700
msmall@foley.com

COUNSEL TO DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that, on July 1, 2026, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Stephen A. Jones
Stephen A. Jones

EXHIBIT A

PROPOSED ORDER

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Stoli Group (USA), LLC,[1] Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80146-swe11 (Formerly Jointly Administered)
In re: Kentucky Owl, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80147-swe11 (Formerly Jointly Administered)

ORDER GRANTING FINAL FEE APPLICATION OF
RIVERON MANAGEMENT SERVICES, LLC FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED
<u>AS FINANCIAL ADVISOR TO THE DEBTORS</u>

[1] The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

Upon consideration of the *Final Fee Application of Riveron Management Services, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors* (the "**Final Fee Application**")[2] for final allowance of compensation of professional services rendered by Riveron Management Services, LLC ("**Riveron**"), as financial advisor for Stoli Group (USA), LLC ("**Stoli USA**") and Kentucky Owl, LLC ("**Kentucky Owl**"), as debtors and former debtors in possession (collectively, the "**Debtors**") in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), during the period of November 27, 2024, through and including February 28, 2026 (the "**Final Fee Period**"), **IT IS HEREBY ORDERED THAT:**

1. The Final Fee Application is **GRANTED** as set forth herein.

2. Riveron is granted final allowance and approval of compensation in the amount of $3,760,694.30 for the Final Fee Period.

3. Riveron is granted final allowance and approval of reimbursements for expenses incurred in the amount of $32,594.51 for the Final Fee Period.

4. Riveron is authorized to draw down its retainer of $70,000.00, as partial payment of the fees and expenses awarded herein.

5. The Stoli Trustee or the Kentucky Owl Trustee, as applicable, are authorized and directed to remit payment to Riveron of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###END OF ORDER###

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[2] Capitalized terms not defined herein shall have the meaning ascribed in the Final Fee Application.

Submitted by:

/s/ Holland N. O'Neil
Holland N. O'Neil (TX 14864700)
Stephen A. Jones (TX 24101270)
Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
sajones@foley.com
mary.rofaeil@foley.com
zzahn@foley.com

-and-

Ann Marie Uetz (admitted *pro hac vice*)
FOLEY & LARDNER LLP
500 Woodward Avenue, Suite 2700
Detroit, MI 48226-3489
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
auetz@foley.com

-and-

Michael J. Small (admitted *pro hac vice*)
FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762
Telephone: (312) 832-4500
Facsimile: (312) 832-4700
msmall@foley.com

COUNSEL TO DEBTORS

EXHIBIT B

TIME RECORDS OF RIVERON PROFESSIONALS

The following are the time records of Riveron's professionals for the Final Fee Period, presented in chronological order. Time is recorded in tenths of an hour. The activity codes used in the records are defined below.

Code	Activity Category
ACCG	Accounting and Auditing
ADMN	Case Administration
ASSR	Asset Analysis and Recovery
ASST	Asset Disposition
CASE	General Case Strategy
CASH	Financing / Cash Collateral
CLMS	Claims Administration and Objections
COMM	Committee Matters
CRED	Meetings of / Communications with Creditors
DATA	Data Analysis
EXEC	Executory Contracts and Unexpired Leases
FEEC	Committee Professionals' Retention/Fee Applications
FEEO	Other Parties' Retention/Fee Applications
HEAR	Court Hearings and Related Matters
INSU	Insurance Matters
LITC	Litigation Consulting
MOTS	Other Motions and Contested Matters
OPER	Business Operations of the Debtor
PLAN	Plan and Disclosure Statement
TAXS	Tax Issues
TRVL	Non-Working Travel Time

November 2024

Date	Professional	Task	Hours	Description
11/28/2024	Light, Harve	HEAR	0.5	Review and comment on First Day Motions
11/28/2024	Light, Harve	CASE	1.0	Review and communication with management re 1st day responsibilities
11/29/2024	Light, Harve	CRED	0.3	Cash Flow Forecast review creditor questions - internal call
11/29/2024	Light, Harve	CRED	2.0	Response to creditor questions regarding cash budget
11/29/2024	Light, Harve	ACCG	1.0	AP analysis
11/29/2024	Wybo, Steven	CASH	0.6	Review of 13 week cash flow forecast and response to questions from FTI
11/29/2024	Wybo, Steven	CRED	0.7	Review of weekly Borrowing Base report
11/29/2024	Davis, Tyler	CASH	2.5	Cash Flow Forecast review
11/29/2024	Davis, Tyler	CRED	0.3	Cash Flow Forecast review creditor questions - internal call
11/30/2024	Wybo, Steven	HEAR	1.7	Review of first day declaration and cash collateral order in preparation for first day hearings

December 2024

Date	Professional	Task	Hours	Description
12/1/2024	Light, Harve	CRED	0.8	Cash Flow Forecast review creditor questions - internal call
12/1/2024	Davis, Tyler	CASH	1.0	Cash Flow Forecast adjustments
12/1/2024	Davis, Tyler	CRED	0.8	Cash Flow Forecast review creditor questions - internal call
12/1/2024	Flynn, Michael	CASH	0.9	Review 13 week cash flow forecast
12/2/2024	Light, Harve	CRED	0.2	Review of senior secured lender's FA e-mail
12/2/2024	Light, Harve	CRED	1.9	Discussion with senior secured creditor FA on cash flow comments
12/2/2024	Light, Harve	ADMN	0.5	Workstream and resource management
12/2/2024	Light, Harve	CRED	1.1	Meeting with counsel, senior secured lender, FA, counsel re cash collateral and hearing
12/2/2024	Wybo, Steven	CRED	1.1	Meeting with counsel, senior secured lender, FA, counsel re cash collateral and hearing
12/2/2024	Wybo, Steven	CRED	1.2	Teams meeting with Foley, Jermey Downs, Michael Tucker, Brent Mcllwain to discuss Fifth Third reporting, details on reports, etc.

Date	Professional	Task	Hours	Description
12/2/2024	Davis, Tyler	CASH	2.0	Adjustments and prepartion of borrowing base/cash flow and responses to creditor comments
12/2/2024	Davis, Tyler	CRED	1.9	Discussion with senior secured creditor FA on cash flow comments
12/2/2024	Davis, Tyler	CRED	0.5	Discussion re cash collateral order and senior secured creditor comments
12/2/2024	Davis, Tyler	CRED	0.5	Discussion re cash collateral order and senior secured creditor comments
12/3/2024	Paulus, Ayad	CASH	1.5	Building out 13 week cash flow forecast
12/3/2024	Paulus, Ayad	CASH	1.7	Building out 13 week cash flow forecast
12/3/2024	Light, Harve	HEAR	1.5	First Day Motions
12/3/2024	Wybo, Steven	HEAR	1.5	First Day Motions
12/3/2024	Light, Harve	HEAR	1.0	Prep meeting with client and counsel re first day hearing
12/3/2024	Wybo, Steven	HEAR	1.0	Prep meeting with client and counsel re first day hearing
12/3/2024	Light, Harve	CASH	0.5	Prep meeting with counsel and senior secured creditor counsel and FA re first day hearing
12/3/2024	Wybo, Steven	CASH	0.5	Prep meeting with counsel and senior secured creditor counsel and FA re first day hearing
12/3/2024	Light, Harve	CASH	0.6	Post first day hearing meeting with client and counsel re open cash collateral order items
12/3/2024	Wybo, Steven	CASH	0.6	Post first day hearing meeting with client and counsel re open cash collateral order items
12/3/2024	Light, Harve	CASH	0.2	Review and comment on cash collateral order changes
12/3/2024	Light, Harve	ADMN	0.5	Workstream and resource management
12/3/2024	Wybo, Steven	ASST	0.6	T/c w Jay Goffman and Steven Smith to discuss interest in Stoli/KO
12/3/2024	Wybo, Steven	HEAR	0.9	T/C w/ Foley, Aley and Andrey to discuss pre fist day hearing planning
12/3/2024	Wybo, Steven	CRED	0.7	T/C w/ Jeremy Downs, Brent Mcllwain and Foley to discuss issues w/ budget and reporting in advance of first day hearings
12/3/2024	Wybo, Steven	HEAR	1.4	First day hearings - virtual meeting
12/3/2024	Wybo, Steven	DATA	0.3	T/C w/ Foley, Aley and Andrey to discuss hearing and reporting requirements
12/3/2024	Davis, Tyler	CASH	1.8	Cash flow forecast development
12/3/2024	Davis, Tyler	CASH	0.6	Sales forecast dicussion and planning with Company managment
12/4/2024	Davis, Tyler	CASH	2.5	Develop cash budget and bbc roll forward (discussion with mgmt. on sales & other major assumptions)
12/4/2024	Paulus, Ayad	CASH	2.0	Building out 13 week cash flow forecast
12/4/2024	Paulus, Ayad	ADMN	0.2	Asset Inquiry table set up
12/4/2024	Light, Harve	CASH	0.2	Daily Cash Call with Mgmt
12/4/2024	Light, Harve	CASH	0.6	Discussion with Mgmt re cash forecast
12/4/2024	Wybo, Steven	OPER	0.5	T/C w/ Foley and company to discuss US Distributors
12/4/2024	Light, Harve	OPER	0.5	T/C w/ Foley and company to discuss US Distributors
12/4/2024	Wybo, Steven	CASH	0.3	Review of 13 week budget supporting documentation
12/4/2024	Light, Harve	CRED	0.8	Review and comment on company communications to distributors
12/4/2024	Light, Harve	OPER	1.2	Review and communication with management re supplier issues
12/4/2024	Light, Harve	ASST	0.7	Review and organization of acquisition, lending inquiries.
12/4/2024	Davis, Tyler	ADMN	1.8	Prep FAQ Sheets/walkthrough with company
12/4/2024	Davis, Tyler	CASE	0.8	Read/review cash collateral order to ensure all reporting requirements are being met
12/4/2024	Paulus, Ayad	CASH	2.0	Building out 13 week cash flow forecast
12/5/2024	Paulus, Ayad	CASH	2.0	Building out 13 week cash flow forecast
12/5/2024	Paulus, Ayad	CASH	2.0	Building out 13 week cash flow forecast
12/5/2024	Paulus, Ayad	ADMN	0.8	Internal discussion to align on outstanding tasks and required documents
12/5/2024	Light, Harve	ADMN	0.8	Internal discussion to align on outstanding tasks and required documents
12/5/2024	Light, Harve	CASH	0.5	Daily cash call
12/5/2024	Wybo, Steven	OPER	0.7	T/C w/ Foley and company to discuss employee comms, reporting requirements, etc.
12/5/2024	Light, Harve	OPER	0.7	T/C w/ Foley and company to discuss employee comms, reporting requirements, etc.
12/5/2024	Wybo, Steven	OPER	0.6	T/C w/ interested parties to discuss background of case - DIP finanaing sources
12/5/2024	Paulus, Ayad	CASH	1.5	Cash Flow Forecast updates
12/5/2024	Paulus, Ayad	CASH	2.0	Cash Flow Forecast updates
12/5/2024	Paulus, Ayad	CASH	1.5	Cash Flow Forecast updates
12/5/2024	Light, Harve	CRED	0.7	Drafting and discussion with management re vendor FAQs
12/5/2024	Light, Harve	CASE	1.3	Meeting with management, counsel re case strategy and timeline
12/5/2024	Davis, Tyler	CASH	1.9	Cash flow development
12/5/2024	Davis, Tyler	ADMN	0.8	Internal discussion to align on outstanding tasks and required documents
12/5/2024	Davis, Tyler	CASE	0.7	Discussion with M.Spooner on disbursement amounts and budget questions
12/5/2024	Davis, Tyler	CASH	0.5	Daily cash call
12/5/2024	Flynn, Michael	HEAR	1.2	Review of 1st day motions and documentation for 1st day hearing
12/5/2024	Flynn, Michael	ADMN	0.8	Internal discussion to align on outstanding tasks and required documents
12/6/2024	Davis, Tyler	DATA	2.5	Reporting and complining actuals, and development of weekly template to submit for reporting

Date	Professional	Task	Hours	Description
12/6/2024	Davis, Tyler	CASH	2.1	Integrate Kentucky Owl, production, pre petition/critical vendor assumptions into forecast
12/6/2024	Davis, Tyler	CASH	2.0	New assumptions built into cash flow and expansion; development of presentation of new cash flow
12/6/2024	Light, Harve	CASH	0.2	Daily Cash Call
12/6/2024	Light, Harve	CASH	1.3	T/C w/ interested parties to discuss background of case - DIP finanaing sources
12/6/2024	Light, Harve	CRED	0.8	Meeting with Senior Secured Lender and FA
12/6/2024	Light, Harve	CASH	0.5	Discussion with senior management re cash forecast revisions
12/6/2024	Paulus, Ayad	CASH	1.2	Cash flow forecast review and updates
12/6/2024	Paulus, Ayad	CASH	2.0	Cash Flow Forecast adjustments
12/6/2024	Paulus, Ayad	CASH	0.8	Cash Activity Summary
12/6/2024	Paulus, Ayad	ADMN	0.5	Asset Inquiry Summary
12/6/2024	Paulus, Ayad	ADMN	0.2	Initial meeting with Stretto
12/6/2024	Davis, Tyler	CASH	2.0	Reviewing AR and AP aging reports to identify key pre-petition and post-petition items for inclusion in the forecast.
12/6/2024	Light, Harve	ADMN	0.2	Initial meeting with Stretto
12/6/2024	Wybo, Steven	CASH	1.3	T/C w/ interested parties to discuss background of case - DIP finanaing sources
12/6/2024	Paulus, Ayad	ADMN	0.5	Riveron Daily Internal Alignment
12/6/2024	Davis, Tyler	CASH	2.0	New sales forecast in cash flow, continuing to refine model and develop to robust 13 week
12/6/2024	Davis, Tyler	CASE	1.8	Development of internal tool measure how much remaining cash is available to stay within 15% compliance measurement
12/6/2024	Davis, Tyler	CASH	1.7	Reconciling prior week cash activity to validate inputs and identify variances for the opening balance.
12/6/2024	Davis, Tyler	CASE	0.8	Discussion with M.Spooner on cash activity and plan for upcoming reporting requirements
12/6/2024	Davis, Tyler	ADMN	0.2	Initial meeting with Stretto
12/6/2024	Flynn, Michael	ADMN	0.2	Initial meeting with Stretto
12/7/2024	Wybo, Steven	CASH	0.3	T/C w/ interested parties to discuss background of case - DIP finanaing sources
12/7/2024	Davis, Tyler	DATA	1.5	Review inventoryand AR reports provided by management + analysis vs prior submission
12/7/2024	Davis, Tyler	CASH	0.3	Daily cash call
12/8/2024	Light, Harve	CRED	1.0	Review and analysis of information requests from senior secured lender
12/9/2024	Light, Harve	ADMN	0.5	Riveron Daily Internal Alignment
12/9/2024	Light, Harve	CASH	0.3	Daily cash call
12/9/2024	Light, Harve	CASE	1.0	Walkthrough reporting requirements for week and initial planning on SOFA requirements
12/9/2024	Light, Harve	OPER	0.5	Discussion with senior management and counsel re primary logistics supplier
12/9/2024	Paulus, Ayad	CASH	1.5	Weekly transaction analysis
12/9/2024	Light, Harve	CASH	0.6	Work with management re bank account changes
12/9/2024	Light, Harve	INSU	0.4	Follow up on insurance reporting requirements to UST
12/9/2024	Light, Harve	ASST	0.7	Review and analysis of updated inventory reports
12/9/2024	Davis, Tyler	CASE	1.3	Walkthrough reporting requirements for week and initial planning on SOFA requirements
12/9/2024	Davis, Tyler	ADMN	0.5	Riveron Daily Internal Alignment
12/9/2024	Davis, Tyler	CASH	0.3	Daily cash call
12/9/2024	Flynn, Michael	ADMN	0.5	Riveron Daily Internal Alignment
12/9/2024	Flynn, Michael	CASE	1.5	Walkthrough reporting requirements for week and initial planning on SOFA requirements
12/10/2024	Davis, Tyler	CASH	1.8	Adjustments and prepartation of cash flow forecast
12/10/2024	Paulus, Ayad	CASH	2.0	New sales forecast in cash flow, continuing to refine model and develop to robust 13 week
12/10/2024	Light, Harve	CASE	0.6	Daily alignment call
12/10/2024	Paulus, Ayad	CASE	0.6	Daily alignment call
12/10/2024	Paulus, Ayad	DATA	1.0	Monthly Operating Report (MOR) Development
12/10/2024	Paulus, Ayad	DATA	1.5	Monthly Operating Report (MOR) Development
12/10/2024	Capello, Dominic	DATA	2.0	Monthly Operating Report (MOR) Development
12/10/2024	Capello, Dominic	DATA	0.3	Monthly Operating Report (MOR) Development
12/10/2024	Paulus, Ayad	ASSR	0.2	Inquiry consolidation
12/10/2024	Light, Harve	CASH	0.4	Daily cash call
12/10/2024	Light, Harve	CRED	1.8	Foley/Riveron/Stoli planning/discussion
12/10/2024	Light, Harve	CRED	0.2	Review of discovery request
12/10/2024	Davis, Tyler	DATA	1.0	Monthly Operating Report (MOR) Development
12/10/2024	Davis, Tyler	DATA	0.6	Review and entry of cash actuals
12/10/2024	Davis, Tyler	CASH	0.5	Daily cash call
12/10/2024	Davis, Tyler	CASH	0.4	Daily cash call
12/10/2024	Flynn, Michael	CASE	0.6	Daily alignment call
12/10/2024	Flynn, Michael	DATA	0.8	Review and update monthly operating report items

Date	Professional	Task	Hours	Description
12/11/2024	Davis, Tyler	CASH	2.5	Sales forecast/2025 budget review with company, understanding of shipments, control state sales, and margins that feed the 25 forecast
12/11/2024	Davis, Tyler	CASH	2.5	Internal review of cash flow forecast
12/11/2024	Davis, Tyler	CASH	2.0	Extended cash flow buildout and adjustments to send to company before deadline
12/11/2024	Davis, Tyler	CRED	1.8	Foley/Riveron/Stoli planning/discussion re senior and unsecured creditor issues.
12/11/2024	Davis, Tyler	CASH	1.8	Extended cash flow buildout and adjustments to send to company before deadline
12/11/2024	Light, Harve	CRED	1.8	Foley/Riveron/Stoli planning/discussion re senior and unsecured creditor issues.
12/11/2024	Wybo, Steven	CRED	1.8	Foley/Riveron/Stoli planning/discussion re senior and unsecured creditor issues.
12/11/2024	Paulus, Ayad	DATA	1.2	Monthly Operating Report (MOR) Development
12/11/2024	Paulus, Ayad	DATA	2.0	Monthly Operating Report (MOR) Development
12/11/2024	Paulus, Ayad	CASH	0.2	2025 P&L updates
12/11/2024	Light, Harve	CASH	0.5	Daily cash call
12/11/2024	Light, Harve	CASH	1.1	Cash Flow Forecast Review
12/11/2024	Paulus, Ayad	CASH	1.1	Cash Flow Forecast Review
12/11/2024	Paulus, Ayad	ADMN	0.5	Uploading files for 5/3 discovery
12/11/2024	Paulus, Ayad	CASH	0.8	Cash forecast Updates
12/11/2024	Paulus, Ayad	DATA	0.5	AR and Inventory Report Analysis
12/11/2024	Light, Harve	CASE	0.3	Daily alignment call
12/11/2024	Davis, Tyler	CASH	1.1	Cash Flow Forecast Review
12/11/2024	Flynn, Michael	DATA	1.3	Review financial information for monthly operating reports
12/12/2024	Davis, Tyler	CASH	2.2	CF adjustments with new assumptions on major customers and potentional credits applied to outstanding AR
12/12/2024	Davis, Tyler	DATA	1.7	AR/AR/Inventory Review
12/12/2024	Paulus, Ayad	CASE	0.3	Daily alignment call
12/12/2024	Paulus, Ayad	DATA	1.3	Monthly Operating Report (MOR) Development
12/12/2024	Paulus, Ayad	CASE	0.3	Daily alignment call
12/12/2024	Paulus, Ayad	DATA	1.5	Monthly Operating Report (MOR) Development
12/12/2024	Paulus, Ayad	DATA	1.5	Monthly Operating Report (MOR) Development
12/12/2024	Light, Harve	CASH	1.1	Draft CF Review with C. Caldwell
12/12/2024	Paulus, Ayad	DATA	1.0	Discussion with Tyler and Dom on MOR functionality
12/12/2024	Capello, Dominic	DATA	1.0	Discussion with Tyler and Dom on MOR functionality
12/12/2024	Paulus, Ayad	DATA	0.8	Updating IDI information worksheets
12/12/2024	Capello, Dominic	DATA	0.8	Updating IDI information worksheets
12/12/2024	Paulus, Ayad	ADMN	1.2	Compiling documents for discovery
12/12/2024	Paulus, Ayad	DATA	0.8	Cash Summary Analysis
12/12/2024	Light, Harve	CASH	0.2	Daily cash call
12/12/2024	Light, Harve	CRED	1.0	Discussion with management, counsel, and creditor re cash collateral requirement
12/12/2024	Light, Harve	ASST	0.5	Discussion with potential barrel purchaser
12/12/2024	Light, Harve	EXEC	0.5	Discussion with management and counsel re New York office lease
12/12/2024	Light, Harve	OPER	0.3	Discussion with management re supplier issues
12/12/2024	Light, Harve	CASH	0.4	Discussion with management, counsel and potential exit lender
12/12/2024	Davis, Tyler	CASH	1.4	Implement cash flow changes recommended from C. Caldwell
12/12/2024	Davis, Tyler	CASH	1.1	Draft CF Review with C. Caldwell
12/12/2024	Davis, Tyler	DATA	1.0	MOR Review
12/12/2024	Davis, Tyler	DATA	1.0	Review MOR buildout process
12/12/2024	Davis, Tyler	CASE	0.4	Discussion w. M. Spooner on receipts/disbursements for current week
12/12/2024	Davis, Tyler	CASE	0.3	Daily alignment call
12/12/2024	Flynn, Michael	CASE	0.3	Daily alignment call
12/13/2024	Davis, Tyler	CASH	2.5	Cash Flow prepartion and planning for 5/3rd call
12/13/2024	Wybo, Steven	CRED	1.2	Call with 5/3rd on cash flow review and other open matters
12/13/2024	Light, Harve	CASH	0.5	Daily cash call
12/13/2024	Light, Harve	CASH	0.3	Daily cash call
12/13/2024	Light, Harve	LITC	0.5	Discussion with management, counsel and potential expert witness re whiskey barrels
12/13/2024	Light, Harve	CASH	0.8	Discussion with management and potential exit lender
12/13/2024	Light, Harve	DATA	0.7	Discussion with management re 2025 sales forecast and supporting data
12/13/2024	Light, Harve	CRED	1.2	Call with 5/3rd on cash flow review and other open matters
12/13/2024	Davis, Tyler	CRED	1.2	Call with 5/3rd on cash flow review and other open matters
12/13/2024	Davis, Tyler	DATA	0.7	Review reporting drafts

Date	Professional	Task	Hours	Description
12/13/2024	Davis, Tyler	CASH	0.5	Daily cash call
12/13/2024	Davis, Tyler	DATA	0.3	Review cash summary analysis
12/13/2024	Davis, Tyler	CASH	0.3	Daily cash call
12/14/2024	Light, Harve	CRED	1.0	Document production re senior lender discovery request.
12/15/2024	Davis, Tyler	CRED	1.5	Working capital analysis for FTI
12/15/2024	Light, Harve	CRED	1.0	Document production re senior lender discovery request.
12/15/2024	Davis, Tyler	CRED	0.3	Reformat agings and inventory reports to better analyze collateral data
12/16/2024	Paulus, Ayad	ADMN	0.8	Stoli Inquiry consolidation
12/16/2024	Paulus, Ayad	CASE	1.8	Inventory received analysis
12/16/2024	Paulus, Ayad	CASE	0.4	Daily alignment call
12/16/2024	Light, Harve	CASE	0.4	Daily alignment call
12/16/2024	Davis, Tyler	DATA	1.2	Develop methodology on detemining weekly actual inventory receitps
12/16/2024	Light, Harve	CASH	0.5	Daily cash call
12/16/2024	Light, Harve	CASH	0.2	Follow-up with deposit bank re DIP account notation
12/16/2024	Light, Harve	CRED	0.8	Review and response to secured lender's FA proposed cash forecast changes
12/16/2024	Light, Harve	CASH	1.1	Review, analysis, and comment on latest cash forecast
12/16/2024	Wybo, Steven	ASST	0.4	T/C w/ interested parties in assets to discuss opportunities
12/16/2024	Wybo, Steven	ASST	0.3	T/c w/ Matt Guill at Configure Partners to discuss options for takeout financing
12/16/2024	Wybo, Steven	CASH	0.6	Review of initial 13 week cash flow draft extension and related assumptions including comments to Riveron team
12/16/2024	Davis, Tyler	CASH	0.8	Pass through adjustments -
12/16/2024	Davis, Tyler	CASH	0.5	Daily cash call
12/16/2024	Davis, Tyler	DATA	0.4	Compiling data requests and distributing to relevant parties
12/16/2024	Davis, Tyler	CASE	0.4	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/16/2024	Davis, Tyler	DATA	0.2	Compiling data requests and distributing to relevant parties
12/16/2024	Davis, Tyler	CASH	0.2	Build in ability to toggle interest on/off in cash flow forecast
12/16/2024	Flynn, Michael	CASE	0.4	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/17/2024	Davis, Tyler	CASH	1.8	Help Riveron professionals to prepare for depositions
12/17/2024	Davis, Tyler	CASH	1.4	Build out ability for calcuation on excise tax in model, utilizing projected shipments and control state sales
12/17/2024	Light, Harve	CASH	0.2	Daily cash call
12/17/2024	Light, Harve	CASE	0.5	Individual prep for IDI meeting
12/17/2024	Light, Harve	OPER	0.8	Review and response to storage issues.
12/17/2024	Light, Harve	INSU	0.9	Review and response to insurance renewal issues.
12/17/2024	Light, Harve	CRED	0.6	Review of special vendor proposal impact on cash forecast and response to counsel.
12/17/2024	Light, Harve	CASE	0.5	Call with Foley to prep for IDI meetings
12/17/2024	Wybo, Steven	CASE	0.5	Call with Foley to prep for IDI meetings
12/17/2024	Davis, Tyler	CASE	1.1	IDI with trustee
12/17/2024	Light, Harve	DATA	0.7	Review AP report and expected prepetition payments needed in model
12/17/2024	Light, Harve	CASE	1.1	IDI with trustee
12/17/2024	Wybo, Steven	CASE	1.1	IDI with trustee
12/17/2024	Light, Harve	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/17/2024	Paulus, Ayad	ADMN	1.8	Compiling and inputting data into SOFA template
12/17/2024	Paulus, Ayad	ADMN	1.4	Compiling and inputting data into SOAL Template
12/17/2024	Paulus, Ayad	CASH	1.8	Updating 13 week Cash Flow
12/17/2024	Wybo, Steven	ADMN	0.5	T/c w/ Debtor management and counsel to discuss IDI
12/17/2024	Wybo, Steven	ADMN	1.7	Participation in IDI including review of Declaration, CCO and related budget
12/17/2024	Wybo, Steven	CASH	0.6	T/C w counsel to discuss dep preparation
12/17/2024	Wybo, Steven	CASH	1.7	Review of background information (13 week budget and realted assumptions; CCO; first day declaration; interrogatories) in preparation for deposition
12/17/2024	Wybo, Steven	CASH	1.6	Review of background information (B Riley appraisal; current inventory reports; latest bbc calculations; a/r reports and inventory reports) in preparation for deposition
12/17/2024	Davis, Tyler	DATA	1.0	Review prior week cash transacitons and variances vs. budget
12/17/2024	Davis, Tyler	DATA	0.7	Review AP report and expected prepetition payments needed in model
12/17/2024	Davis, Tyler	CASE	0.5	Call with Foley to prep for IDI meetings
12/17/2024	Davis, Tyler	CASH	0.2	Pro fees schedule built in model with new Lender/UCC assumptions
12/17/2024	Davis, Tyler	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/17/2024	Flynn, Michael	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/18/2024	Davis, Tyler	DATA	2.5	Borrowing base dicussion and preperation for first submission due 12/20

Date	Professional	Task	Hours	Description
12/18/2024	Davis, Tyler	DATA	2.0	Review of initally provided AR/AP/Inventory reports and changes vs prior week
12/18/2024	Davis, Tyler	CASH	2.0	Help Riveron professionals to prepare for depositions
12/18/2024	Davis, Tyler	CASH	1.8	Implement cash flow changes recommended from HCL
12/18/2024	Davis, Tyler	CASH	1.5	Review cash flow draft with HCL
12/18/2024	Paulus, Ayad	DATA	1.6	Inventory Analysis report
12/18/2024	Paulus, Ayad	CASE	1.0	Call with Stoli team to discuss SOFA/SOAL Open items
12/18/2024	Paulus, Ayad	DATA	1.5	Finalizing weekly cash variance report for week ending 12.13.2024
12/18/2024	Paulus, Ayad	CASE	1.0	Review and Update to SOFA template
12/18/2024	Paulus, Ayad	CASE	1.0	Review and Update to SOAL template
12/18/2024	Wybo, Steven	CASH	1.5	Participation in senior secured lender deposition
12/18/2024	Wybo, Steven	CASH	1.5	Participation in senior secured lender deposition
12/18/2024	Wybo, Steven	CASH	0.6	Senior secured lender deposition preparation with counsel
12/18/2024	Wybo, Steven	CASH	0.4	Discussion and debrief with counsel and management re senior secured lender deposition
12/18/2024	Light, Harve	CASH	0.6	Daily Cash Call
12/18/2024	Light, Harve	CASH	0.6	Review cash flow draft with TD
12/18/2024	Davis, Tyler	CASH	0.6	Daily Cash Call
12/18/2024	Light, Harve	CASH	0.4	Senior secured lender deposition preparation with counsel
12/18/2024	Light, Harve	CASH	1.5	Participation in senior secured lender deposition
12/18/2024	Light, Harve	CASH	1.5	Participation in senior secured lender deposition
12/18/2024	Light, Harve	CASH	0.4	Discussion and debrief with counsel and management re senior secured lender deposition
12/18/2024	Flynn, Michael	CASE	1.0	Call with Stoli team to discuss SOFA/SOAL Open items
12/19/2024	Davis, Tyler	CRED	1.5	Initial review of 5/3 questions on budget
12/19/2024	Davis, Tyler	CASH	1.3	Build new tax assumptions into model, and get a true calculation of FET by cases/proof/L on projected sales
12/19/2024	Davis, Tyler	CASH	1.1	Implement changes to CF from C Caldwell
12/19/2024	Paulus, Ayad	CASH	2.0	Analyzing summaries that Stoli team sent over (Borrowing bases, inventory, AP, AR)
12/19/2024	Paulus, Ayad	CASE	1.8	Gathering of pertinent files for SOFA
12/19/2024	Paulus, Ayad	CASE	1.2	Gathering of pertinent files for SOAL
12/19/2024	Paulus, Ayad	CASE	1.8	Populating the SOAL template with relevant data.
12/19/2024	Paulus, Ayad	CASE	1.8	Populating the SOFA template with relevant data.
12/19/2024	Light, Harve	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/19/2024	Wybo, Steven	MOTS	0.7	Preparation of critical vendor analysis and discussions w/ management and counsel
12/19/2024	Light, Harve	CASH	0.5	Daily Cash Call
12/19/2024	Davis, Tyler	CASH	0.8	Review cash flow draft with C. Caldwell
12/19/2024	Davis, Tyler	CASH	0.5	Daily Cash Call
12/19/2024	Davis, Tyler	CASH	0.5	Load in cash actuals to updated model
12/19/2024	Davis, Tyler	DATA	0.4	Complete AP analysis
12/19/2024	Light, Harve	CASH	2.0	Participation in senior secured lender deposition
12/19/2024	Light, Harve	MOTS	0.7	Preparation of critical vendor analysis and discussions w/ management and counsel
12/19/2024	Light, Harve	CASH	0.7	Discussion with counsel re upcoming depositions of senior secured lender and financial advisor
12/19/2024	Light, Harve	CASH	0.5	Review of changes to cash forecast
12/19/2024	Light, Harve	CASH	0.3	Review and response to counsel re Expedited Request for Document Production
12/20/2024	Davis, Tyler	DATA	1.8	Critical vendor analysis
12/20/2024	Davis, Tyler	DATA	1.8	Review updated draft of borrowing base with M Spooner and implement further changes
12/20/2024	Davis, Tyler	CASH	1.7	Update cash flow with new data for the borrowing base roll forward and analyze changes from 11/22 previously submitted borrowing base
12/20/2024	Davis, Tyler	CASE	1.0	Review cash flow with Stoli management team and Foley
12/20/2024	Paulus, Ayad	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/20/2024	Light, Harve	CASH	0.5	Daily Cash Call
12/20/2024	Light, Harve	CASE	1.0	Review cash flow with Stoli management team and Foley
12/20/2024	Paulus, Ayad	ADMN	1.8	Updating unsecured creditor data in SOAL template
12/20/2024	Paulus, Ayad	ADMN	1.8	Updating secured creditor data in SOAL template
12/20/2024	Davis, Tyler	CASH	0.8	Analyze model-over-model changes vs previously submitted forecast
12/20/2024	Davis, Tyler	DATA	0.7	Review borrowing base with C Caldwell
12/20/2024	Davis, Tyler	CASH	0.6	Edit and make changes to assumptions tab in cash flow
12/20/2024	Davis, Tyler	CASH	0.5	Daily Cash Call
12/20/2024	Davis, Tyler	CASH	0.5	Build in model-over-model capability into model to analyze changes vs previously provided CF
12/20/2024	Davis, Tyler	CASH	0.4	Review BvA variance report before upcoming submission
12/20/2024	Davis, Tyler	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.

Date	Professional	Task	Hours	Description
12/20/2024	Flynn, Michael	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/20/2024	Light, Harve	MOTS	1.3	Meeting with management re critical vendors
12/20/2024	Light, Harve	CASH	1.1	Senior secured lender deposition preparation with counsel
12/20/2024	Light, Harve	CASH	0.4	Review of cash forecast changes
12/21/2024	Wybo, Steven	MOTS	0.8	Preparation of critical vendor analysis and discussions w/ Debtor management and counsel
12/23/2024	Davis, Tyler	CASH	1.5	Review cash flow udpates and draft with HCL
12/23/2024	Davis, Tyler	CASH	1.5	Review cash flow assumptions with Dennis Nikolev to implement changes from shareholders
12/23/2024	Davis, Tyler	CASH	1.0	Implement cash flow changes recommended from HCL
12/23/2024	Davis, Tyler	CASH	1.0	Review cash flow draft with C. Caldwell
12/23/2024	Davis, Tyler	DATA	0.9	Update critical vendor analysis with new AP listing
12/23/2024	Paulus, Ayad	ADMN	2.0	Inputting Borrowing Base data into the SOAL schedules
12/23/2024	Paulus, Ayad	ADMN	1.5	Inputting balance sheet data into SOAL (Inventory, AR, AP)
12/23/2024	Paulus, Ayad	ADMN	1.0	Review SOFA changes from MF
12/23/2024	Light, Harve	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/23/2024	Paulus, Ayad	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/23/2024	Paulus, Ayad	CASH	1.7	Creation of AR aging summary and building out a roll forward
12/23/2024	Paulus, Ayad	CASH	1.5	Answering FTI's Cash questions regarding AR aging reports
12/23/2024	Paulus, Ayad	ADMN	1.2	Updating non-priority unsecured claims tab in SOAL Template
12/23/2024	Paulus, Ayad	ADMN	1.0	Updating non-priority unsecured claims tab in SOAL Template
12/23/2024	Light, Harve	CASH	0.5	Daily Cash Call
12/23/2024	Light, Harve	CASH	1.5	Review cash flow udpates and draft with HCL
12/23/2024	Wybo, Steven	CASH	0.3	Review of updated 13 week cash flow forecast and comments to Riveron team
12/23/2024	Wybo, Steven	CASE	0.4	T/C w/ counsel to discuss updates
12/23/2024	Light, Harve	MOTS	1.2	Analysis of critical vendor list
12/23/2024	Light, Harve	CASH	0.4	Discussion with potential exit financing lender
12/23/2024	Light, Harve	MOTS	0.4	Review and comment on revisions to critical vendor list
12/23/2024	Davis, Tyler	CASH	0.6	Implement changes to CF from C Caldwell
12/23/2024	Davis, Tyler	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/23/2024	Davis, Tyler	CASH	0.5	Daily Cash Call
12/23/2024	Davis, Tyler	DATA	0.2	Bank account roll forward and manual entry of cash into model
12/23/2024	Flynn, Michael	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/23/2024	Flynn, Michael	DATA	0.9	Fill in SOFA/SOAL templates
12/23/2024	Flynn, Michael	DATA	1.5	Continue to fill in SOFA/SOAL templates
12/23/2024	Flynn, Michael	DATA	1.8	Continue to review documents and update SOFA/SOAL templates
12/24/2024	Paulus, Ayad	CASH	2.0	Stoli Weekly Cash Summary Analysis
12/24/2024	Paulus, Ayad	CASH	1.8	Stoli Weekly Cash Summary Analysis
12/24/2024	Light, Harve	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/24/2024	Paulus, Ayad	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/24/2024	Wybo, Steven	CASH	1.1	T/C w/ Debtor management and counsel to discuss updates to budget, exit financing, senior secured creditor communication
12/24/2024	Light, Harve	MOTS	0.6	Review and comment on Cash Collateral Order changes
12/24/2024	Light, Harve	CASH	0.6	Review and comment on updated cash forecast
12/24/2024	Light, Harve	MOTS	0.7	Development of declaration re: retention application
12/24/2024	Light, Harve	MOTS	0.4	Review and comment on cash collateral and retention motions
12/24/2024	Light, Harve	DATA	0.5	Review and analysis of upcoming shipment data
12/24/2024	Davis, Tyler	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/24/2024	Flynn, Michael	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/24/2024	Flynn, Michael	DATA	1.8	Update SOFA and SOAL templates
12/26/2024	Light, Harve	CASH	0.5	Daily Cash Call
12/26/2024	Davis, Tyler	CASH	0.5	Daily Cash Call
12/26/2024	Davis, Tyler	DATA	2.5	Review of initally provided AR/AP/Inventory reports and changes vs prior week
12/26/2024	Davis, Tyler	CASH	2.0	Final review of cash flow before submission to courts
12/26/2024	Davis, Tyler	DATA	1.8	Review updated draft of BvA and cash files for w/e 12/27
12/26/2024	Davis, Tyler	CASE	1.1	Discussion with HCL on Shipments/OTW/BvA
12/26/2024	Paulus, Ayad	ADMN	0.8	Drafting Stoli and KO summary of the facts
12/26/2024	Paulus, Ayad	DATA	1.0	Accounts Receivable Aging Summary Update
12/26/2024	Paulus, Ayad	DATA	1.8	Accounts Receivable Aging Summary Update
12/26/2024	Paulus, Ayad	CASH	1.8	Stoli Weekly Variance Analysis - Reporting

Date	Professional	Task	Hours	Description
12/26/2024	Paulus, Ayad	ADMN	0.5	SOFA/SOALs schedule changes
12/26/2024	Light, Harve	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/26/2024	Paulus, Ayad	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/26/2024	Paulus, Ayad	CASE	0.5	Preparation of 13 week CF - Email to FTI
12/26/2024	Paulus, Ayad	CASE	0.5	CF email to Foley
12/26/2024	Davis, Tyler	DATA	0.7	Analysis and summary/pivot build out of shipment report provided by M. Spooner
12/26/2024	Light, Harve	CASE	1.1	Discussion with HCL on Shipments/OTW/BvA
12/26/2024	Davis, Tyler	DATA	0.6	Complete AP analysis update
12/26/2024	Davis, Tyler	DATA	0.5	Analysis and summary/pivot build out of on the water report provided by M. Spooner
12/26/2024	Davis, Tyler	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/26/2024	Davis, Tyler	CASH	0.3	Load in cash actuals to updated model
12/26/2024	Light, Harve	FEEO	0.8	Review and comment on Debtor Advisor Retention Application changes
12/26/2024	Light, Harve	DATA	1.7	Review and comment on SOFA and Schedule data
12/26/2024	Light, Harve	FEEO	0.9	Review and comment on Declaration related to Debtor Advisor Retention Application
12/26/2024	Flynn, Michael	CASE	0.5	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/26/2024	Flynn, Michael	DATA	0.8	Continue to update SOFA and SOAL templates
12/27/2024	Davis, Tyler	CASH	2.2	Cash flow updates after feedback from fifth third, foley, and management
12/27/2024	Davis, Tyler	CRED	2.0	AR/AP Questions from Fifth Third
12/27/2024	Davis, Tyler	CASH	1.2	Analyze model-over-model changes vs previously submitted forecast
12/27/2024	Davis, Tyler	CASH	1.0	Inventory roll forward with no data due to no report for current week from management
12/27/2024	Light, Harve	CASH	0.2	Accounts Receivable Aging Summary Update
12/27/2024	Paulus, Ayad	CASH	2.0	Final review of weekly cash variance report
12/27/2024	Paulus, Ayad	CASH	0.5	Preparation of cash reporting email to send to FTI
12/27/2024	Light, Harve	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/27/2024	Davis, Tyler	CASH	0.6	Edit and make changes to assumptions tab in cash flow
12/27/2024	Paulus, Ayad	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/27/2024	Paulus, Ayad	DATA	2.0	Creation of collections roll forward analysis for all customers
12/27/2024	Paulus, Ayad	DATA	1.2	Review and prepare for meeting with TD and M.Spooner regarding AR aging summary
12/27/2024	Wybo, Steven	CASH	0.3	Review of updated 13 week cash flow forecast and comments to Riveron team
12/27/2024	Wybo, Steven	CRED	0.4	Review of budget to actual reporting to 5/3 and comments to Riveron team
12/27/2024	Davis, Tyler	CASH	0.4	Review BvA variance report and discuss early payment of KO Production with HCL
12/27/2024	Davis, Tyler	CASH	0.4	Analysis of working capital roll forwards on updated budget
12/27/2024	Davis, Tyler	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/27/2024	Davis, Tyler	CASH	0.2	Daily Cash Call
12/27/2024	Davis, Tyler	CASH	0.2	Pro fee schedule and discussion with H. O'Neil
12/27/2024	Light, Harve	DATA	1.5	Review and comment on SOFA and Schedule data
12/27/2024	Light, Harve	CRED	0.7	Review and comment on weekly reporting to senior secured lender
12/27/2024	Light, Harve	CASH	0.8	Review and analysis of upcoming shipment data
12/27/2024	Light, Harve	CASH	0.5	Review and comment to counsel regarding cash collateral order objection
12/27/2024	Flynn, Michael	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/27/2024	Flynn, Michael	DATA	1.7	Correspondences re. updated documents for SOFA and SOALs
12/27/2024	Flynn, Michael	DATA	0.9	Continue to review Debtor documents for updating the SOFA and SOAL
12/30/2024	Davis, Tyler	CASH	2.1	Cash flow forecast adjustments and refinements to reflect new customer assumptions, new weekly inputs added
12/30/2024	Davis, Tyler	DATA	1.2	AR/Inventory roll forward discussion and review
12/30/2024	Davis, Tyler	DATA	1.0	Internal discussion on AR aging analysis
12/30/2024	Davis, Tyler	CASE	0.8	Discussion with HCl on reporting requirements and upcoming action items
12/30/2024	Davis, Tyler	CRED	0.8	Internal call to discuss creditor questions and responses
12/30/2024	Paulus, Ayad	DATA	1.5	AR Aging Analysis - Creating analysis to compare Cash Collected vs AR Cleared
12/30/2024	Paulus, Ayad	DATA	1.0	AR Aging Analysis - Creating analysis to compare Cash Collected vs AR Cleared
12/30/2024	Paulus, Ayad	DATA	1.0	AR Aging Analysis - Reviewing Cash Collected vs AR Cleared
12/30/2024	Paulus, Ayad	DATA	1.0	Internal discussion on AR aging analysis
12/30/2024	Light, Harve	DATA	0.2	Internal discussion on AR aging analysis
12/30/2024	Light, Harve	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/30/2024	Paulus, Ayad	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/30/2024	Paulus, Ayad	DATA	0.5	Discussion with client on AR Analysis
12/30/2024	Paulus, Ayad	DATA	2.0	Review of SOFA/SOALS with Foley and Stoli
12/30/2024	Light, Harve	DATA	2.0	Review of SOFA/SOALS with Foley and Stoli

Date	Professional	Task	Hours	Description
12/30/2024	Wybo, Steven	HEAR	1.6	BK court hearing participation via Webex - Cash Collateral Motion, App to emp Hilco and Whiskey Advisors
12/30/2024	Light, Harve	CRED	0.8	Internal call to discuss creditor questions and responses
12/30/2024	Light, Harve	CASH	0.3	Daily Cash Call
12/30/2024	Davis, Tyler	ADMN	0.4	Drafting internal email summarizing reporting milestones and outstanding deliverables.
12/30/2024	Davis, Tyler	DATA	0.3	Discussion with client on AR Analysis
12/30/2024	Davis, Tyler	CASH	0.3	Daily Cash Call
12/30/2024	Davis, Tyler	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/30/2024	Davis, Tyler	CASH	0.2	Revise customer payment terms in model
12/30/2024	Light, Harve	DATA	0.3	Review and comment on SOFA and Schedule changes
12/30/2024	Light, Harve	HEAR	0.3	Hearing preparation
12/30/2024	Light, Harve	HEAR	1.3	Attend court hearing
12/30/2024	Light, Harve	HEAR	0.4	Resumption of court hearing
12/30/2024	Paulus, Ayad	DATA	0.2	Second Review of SOFA/SOALS with Foley and Stoli
12/30/2024	Light, Harve	DATA	0.2	Second Review of SOFA/SOALS with Foley and Stoli
12/30/2024	Flynn, Michael	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/30/2024	Flynn, Michael	DATA	2.0	Review of SOFA/SOALS with Foley and Stoli
12/30/2024	Flynn, Michael	DATA	0.2	Second Review of SOFA/SOALS with Foley and Stoli
12/30/2024	Flynn, Michael	DATA	1.2	Continues review and update of SOFA and SOAL
12/31/2024	Davis, Tyler	CASH	1.8	Compiling variance analysis of cash flow actuals vs. forecast for reporting
12/31/2024	Davis, Tyler	DATA	1.2	Reviewing and reconciling inventory data against weekly sales reports for accuracy
12/31/2024	Paulus, Ayad	DATA	1.5	AR Analysis - updates from client
12/31/2024	Paulus, Ayad	CASH	2.0	Inputting raw cash activity into cash summary model
12/31/2024	Paulus, Ayad	CASH	1.5	Review cash activity and update cash actuals tab in cash summary model
12/31/2024	Paulus, Ayad	CASH	0.5	Updating BvA tab in cash summary model
12/31/2024	Light, Harve	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/31/2024	Paulus, Ayad	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/31/2024	Light, Harve	CASH	0.3	Daily Cash Call
12/31/2024	Davis, Tyler	DATA	0.4	Set up ability to track critical vendors within weekly cash reporting file
12/31/2024	Davis, Tyler	ADMN	0.4	Drafting an internal summary of tasks and key milestones for w/e 1/4/25
12/31/2024	Davis, Tyler	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
12/31/2024	Davis, Tyler	CASH	0.3	Daily Cash Call
12/31/2024	Light, Harve	ASSR	0.5	Review of third-party whiskey barrel valuation
12/31/2024	Light, Harve	CRED	1.0	Review and response to senior secured lender inquiry on inventory data
12/31/2024	Light, Harve	OPER	0.5	Discussion with Debtor operations team regarding upcoming orders and shipments
12/31/2024	Light, Harve	CASE	0.6	Review and communication regarding financial advisor resource allocation
12/31/2024	Light, Harve	MOTS	0.4	Review and communication of changes to the critical vendor list
12/31/2024	Flynn, Michael	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.

January 2025

Date	Professional	Task	Hours	Description
1/2/2025	Paulus, Ayad	CASH	2.0	Executing formatting and finalizing weekly cash summary
1/2/2025	Paulus, Ayad	CASH	0.4	Sending cash summary package for review
1/2/2025	Paulus, Ayad	DATA	1.8	Inputting last weeks AR Aging report into AR summary model
1/2/2025	Paulus, Ayad	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
1/2/2025	Paulus, Ayad	DATA	1.2	Analyzing AR aging summary - consolidating questions
1/2/2025	Paulus, Ayad	CASH	0.4	Revising BvA against updated Base
1/2/2025	Paulus, Ayad	CASE	0.6	Reviewing and reconciling accounts receivable cleared vs cash collected. Email sent to client.
1/2/2025	Light, Harve	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
1/2/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/2/2025	Light, Harve	CRED	2.0	Introductory call with UCC
1/2/2025	Light, Harve	CASE	0.3	Communication of workstream priorities based on changes to court schedule.
1/2/2025	Light, Harve	CRED	0.4	Communication of UCC data requests based on introductory meeting.
1/2/2025	Wybo, Steven	CRED	1.1	T/C w/ UCC FA to discuss case background, budget, etc.
1/2/2025	Davis, Tyler	DATA	1.5	Review and reconcile inventory data with weekly sales reports
1/2/2025	Davis, Tyler	DATA	1.1	Compile updated cash flow summary and analysis for reporting
1/2/2025	Davis, Tyler	CASH	0.3	Daily Cash Call

Date	Professional	Task	Hours	Description
1/2/2025	Davis, Tyler	CASE	0.2	Internal Riveron meeting to coordinate Chapter 11 workstreams.
1/3/2025	Paulus, Ayad	DATA	1.8	Finalizing AR analysis to send to secured creditors advisors
1/3/2025	Paulus, Ayad	DATA	0.5	Drafting email and sending AR analysis to secured creditors advisors
1/3/2025	Paulus, Ayad	CASH	0.6	Finalizing weekly cash report to send to secured creditors advisors
1/3/2025	Paulus, Ayad	CASH	0.5	Drafting email and sending weekly cash report to secured creditors advisors
1/3/2025	Paulus, Ayad	CASH	1.0	Updating weekly cash report with updated go forward base
1/3/2025	Paulus, Ayad	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
1/3/2025	Paulus, Ayad	DATA	0.3	Responding to additional request for information from secured creditors financial advisor
1/3/2025	Light, Harve	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
1/3/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/3/2025	Light, Harve	CRED	1.0	Second call with UCC regarding case status
1/3/2025	Light, Harve	ASSR	1.1	Review of inventory data and valuations
1/3/2025	Light, Harve	CRED	0.8	Review and response to senior secured creditor inquiries re inventory
1/3/2025	Wybo, Steven	CRED	1.3	T/C w/ UCC counsel and Debtor counsel to discuss case background, budget, plan, etc.
1/3/2025	Davis, Tyler	DATA	1.7	Initial review of BvA analysis for weekly budget updates
1/3/2025	Davis, Tyler	DATA	1.5	Prepare AR/AP summary report for internal use
1/3/2025	Davis, Tyler	DATA	1.3	Reconciling Belt's inventory raw data reports, to finished inventory reports provided weekly and in prior Borrowing base
1/3/2025	Davis, Tyler	CRED	1.0	Discussion with UCC professionals on budget and case
1/3/2025	Davis, Tyler	CRED	1.0	Follow up to discussion with UCC professionals on budget itself
1/3/2025	Davis, Tyler	CASH	0.9	Make updates to pro fee projections in model and build out functionality to track accrued, paid, and unpaid pro fees
1/3/2025	Davis, Tyler	CRED	0.8	Preparing answers to numerous UCC professional's quesitons that came up on calls
1/3/2025	Davis, Tyler	DATA	0.8	Review AR/AP roll forward with weekly updates before sending to creditors
1/3/2025	Davis, Tyler	CASE	0.3	Internal Riveron meeting to coordinate Chapter 11 workstreams.
1/3/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/3/2025	Davis, Tyler	DATA	0.3	Reconcile major customer's AR due to questions from company management
1/3/2025	Davis, Tyler	CRED	0.2	Drafting email to UCC FA's
1/4/2025	Light, Harve	ASSR	1.0	Continued analysis of inventory data and valuations
1/6/2025	Paulus, Ayad	ADMN	0.4	Updating client inquiry tracker
1/6/2025	Paulus, Ayad	DATA	0.6	Creating and sending AR aging report to clients council
1/6/2025	Paulus, Ayad	CASH	0.8	preparing client weekly cash summary model
1/6/2025	Paulus, Ayad	DATA	0.2	Edit and make changes to AR aging report, and sending back to clients council
1/6/2025	Paulus, Ayad	DATA	0.3	Monthly Operating Report (MOR) Discussion
1/6/2025	Paulus, Ayad	DATA	1.5	November Monthly Operating Report - Cash
1/6/2025	Paulus, Ayad	DATA	1.0	November Monthly Operating Report - Balance Sheet
1/6/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/6/2025	Light, Harve	CRED	0.8	341 Hearing attendance
1/6/2025	Light, Harve	CRED	0.5	Preparation for 341 Hearing
1/6/2025	Light, Harve	CRED	0.5	Discussion with Debtor regarding senior secured lender information requests
1/6/2025	Light, Harve	EXEC	0.5	Discussion of office lease status
1/6/2025	Light, Harve	CRED	1.5	Discussion with senior secured lender and follow up to additional inquiries
1/6/2025	Light, Harve	MOTS	0.4	Review of critical vendor list changes
1/6/2025	Light, Harve	CASH	0.6	Review and comment on changes to cash forecast
1/6/2025	Wybo, Steven	CRED	0.7	Prep call w/ Debtor management and counsel for 341 meeting
1/6/2025	Wybo, Steven	CRED	0.8	Participation in 341 hearing
1/6/2025	Wybo, Steven	CRED	0.5	T call w/ Debtor management and counsel to discuss 341 hearing results and next steps for deliverables to UCC
1/6/2025	Wybo, Steven	CASH	0.4	Review and comment of budget to actual reporting to senior secured lender
1/6/2025	Davis, Tyler	CASH	2.2	Implement first round of changes to cash flow forecast, including broker fees, pro fees, and past due assumptions.
1/6/2025	Davis, Tyler	CASH	1.5	Prepare for budget discussion with M3,
1/6/2025	Davis, Tyler	CASH	1.0	Create Model-over-model tab to quickly analyze changes vs prior submissions of budget
1/6/2025	Davis, Tyler	CASH	0.8	Discussion with company mgmt. on multiple changes that are needed to forecast
1/6/2025	Davis, Tyler	CASE	0.5	Disucss reporting requirements with company management
1/6/2025	Davis, Tyler	CASH	0.5	Update assumptions tab in model to reflect new changes
1/6/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/6/2025	Davis, Tyler	DATA	0.3	MOR internal review and discussion on process to complete

Date	Professional	Task	Hours	Description
1/6/2025	Davis, Tyler	CRED	0.3	Call with UCC advisors to answer questions on budget
1/6/2025	Davis, Tyler	CASE	0.2	Draft internal summary of weekly tasks and milestones
1/6/2025	Davis, Tyler	CRED	0.1	Emailing M3 answers to questions
1/6/2025	Davis, Tyler	CRED	0.1	Email to Foley on updates accrual for pro fees
1/6/2025	Flynn, Michael	DATA	1.5	Review previous work performed on MORs
1/6/2025	Flynn, Michael	DATA	1.3	Continued review of work performed on MORs
1/6/2025	Flynn, Michael	DATA	0.3	Monthly Operating Report (MOR) Discussion
1/7/2025	Paulus, Ayad	CASH	2.0	Weekly client cash summary - updating cash actuals for the prior week
1/7/2025	Paulus, Ayad	DATA	0.8	Responding to AR data request from secured creditors council
1/7/2025	Paulus, Ayad	DATA	0.5	November Monthly Operating Report - Cash
1/7/2025	Paulus, Ayad	DATA	1.2	November Monthly Operating Report - Balance Sheet
1/7/2025	Paulus, Ayad	DATA	0.7	November Monthly Operating Report - Income Statement
1/7/2025	Paulus, Ayad	ADMN	0.2	Updating client inquiry tracker
1/7/2025	Paulus, Ayad	CASH	0.8	Finalized weekly cash flow and BvA tab, prepared email package to send to client and clients council
1/7/2025	Paulus, Ayad	CASH	0.4	creating BvA to compare since petition
1/7/2025	Capello, Dominic	DATA	1.6	Work on STOLI Nov MOR
1/7/2025	Light, Harve	DATA	0.5	Review of weekly inventory data
1/7/2025	Light, Harve	CRED	0.7	Review and response to senior secured lender information inquiries
1/7/2025	Light, Harve	CRED	1.0	Discussion with senior secured lender re field exam requirements
1/7/2025	Light, Harve	CRED	0.7	Review and coment on borrowing base data reporting
1/7/2025	Light, Harve	CASH	0.7	Daily cash call
1/7/2025	Light, Harve	MOTS	0.5	Review of critical vendor list with Debtor management
1/7/2025	Light, Harve	CASH	1.0	Internal discussion re changes to the cash forecast
1/7/2025	Light, Harve	CASH	1.0	Discussion of cash forecast changes with counsel
1/7/2025	Light, Harve	CRED	1.0	Review and response to UCC information requests
1/7/2025	Wybo, Steven	ASST	0.4	T/C w/ prospective buyer to discuss interest in barrels and KO
1/7/2025	Davis, Tyler	CRED	1.8	Gather data and preapre all sales, and detailed lists of collections for the last three weeks at request of lender's FA
1/7/2025	Davis, Tyler	CASH	1.7	Update CF with prior week activity (Cash actuals, agings, and sales updates)
1/7/2025	Davis, Tyler	DATA	1.5	Review and analyze changes from 12.13 inventory report, to new one received 1.3
1/7/2025	Davis, Tyler	CASH	1.2	Prepare BvA and review all variances at request of counsel (from filing date to current date, rather than typical 4 week measurement report)
1/7/2025	Davis, Tyler	CASH	1.0	Budget discussion and review with company management and counsel
1/7/2025	Davis, Tyler	DATA	0.6	Create an inventory summary and variations of the summary at request of counsel
1/7/2025	Davis, Tyler	CASH	0.4	Discussion impact of brokers fee's inclusion into cash flow, amount, and timing
1/7/2025	Davis, Tyler	CASH	0.4	Update assumptions tab in model to reflect new changes
1/7/2025	Davis, Tyler	CASE	0.4	Email and respond to counsel's questions on BvA
1/7/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/7/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/7/2025	Davis, Tyler	DATA	0.3	Tie back raw data reports received from Belts to inventory report
1/7/2025	Flynn, Michael	DATA	1.6	Review of MOR reporting items, cash and balance sheet
1/7/2025	Flynn, Michael	DATA	0.5	Continued review of NOV MORs
1/8/2025	Paulus, Ayad	DATA	1.5	Updating AR roll forward and analysis using last weeks AR aging
1/8/2025	Paulus, Ayad	ADMN	0.2	call with client to confirm field examination detail
1/8/2025	Paulus, Ayad	CASH	0.2	Reviewing 13 week cash flow with client and clients counsel
1/8/2025	Paulus, Ayad	DATA	0.8	Review and Finalzing November MOR ahead of review tomorrow
1/8/2025	Paulus, Ayad	CASH	0.8	Reviewing cash forecast with client and clients counsel
1/8/2025	Paulus, Ayad	CASH	0.4	Sending cash forecast to secured creditors advisors
1/8/2025	Paulus, Ayad	DATA	0.4	Finalizing budget and sending to UCC professionals
1/8/2025	Paulus, Ayad	TRVL	5.0	Travel to Lacassine for creditor requested inventory audit
1/8/2025	Capello, Dominic	DATA	2.0	Work on STOLI Nov MOR
1/8/2025	Capello, Dominic	DATA	0.3	Work on STOLI Nov MOR
1/8/2025	Light, Harve	CASH	0.2	Reviewing 13 week cash flow with client and clients counsel
1/8/2025	Light, Harve	CRED	1.1	Review and response to senior secured creditor field exam data requests
1/8/2025	Light, Harve	CRED	1.5	Review and communications regarding field exam inventory counts
1/8/2025	Light, Harve	CRED	0.5	Meeting with UCC
1/8/2025	Light, Harve	CASH	0.7	Additional discussion re cash forecast with Debtor management and counsel
1/8/2025	Light, Harve	CASH	0.7	Review and comment to counsel regarding final cash collateral order changes

Date	Professional	Task	Hours	Description
1/8/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/8/2025	Wybo, Steven	CASH	0.4	Review and comment of budget to actual reporting to senior secured lender
1/8/2025	Wybo, Steven	CRED	0.5	T/C w/ senior secured lender to discuss CCO and budget reporting
1/8/2025	Davis, Tyler	TRVL	4.7	Travel to Baltimore for creditor requested inventory audit
1/8/2025	Davis, Tyler	DATA	1.3	Review and analyze changes from 1.3 invenotry report to 1.8 inventory report that will be used for upcoming count
1/8/2025	Davis, Tyler	ADMN	0.9	Coordinate details for inventory count for upcoming count (calls and emails with auditors and Belts staff)
1/8/2025	Davis, Tyler	CASH	0.8	Updated cash flow after management requested upated to pro fees
1/8/2025	Davis, Tyler	CRED	0.8	Discussion with company financial staff to answer creditor questoins on inventory
1/8/2025	Davis, Tyler	CASH	0.7	Write out list of changes from prior budget developed for benefit of creditors
1/8/2025	Davis, Tyler	HEAR	0.5	Read edits and new version of cash collateral order to prepare for upcoming hearing
1/8/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/8/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/8/2025	Davis, Tyler	CASH	0.3	Prepare cleaned up excel model to deliver to creditor's advisors
1/8/2025	Davis, Tyler	CASH	0.2	Reviewing 13 week cash flow with client and clients counsel
1/8/2025	Davis, Tyler	CRED	0.2	Answer UCC FA questions on changes to updated budget
1/8/2025	Davis, Tyler	CASH	0.1	Update assumptions tab in model to reflect new changes
1/8/2025	Flynn, Michael	DATA	1.7	Review of NOV MOR items
1/9/2025	Paulus, Ayad	TRVL	3.0	Driving from hotel in Baton Rouge to Lacassine and back
1/9/2025	Paulus, Ayad	DATA	4.0	Field examination of Louisiana Spirits (Kentucky Owl) inventory
1/9/2025	Paulus, Ayad	CRED	1.0	Discussion with Secured lenders professionals on budget and 13 week cash flow
1/9/2025	Paulus, Ayad	CRED	0.8	Discussion with UCC professionals on budget and 13 week cash flow
1/9/2025	Paulus, Ayad	DATA	1.0	Discussion with client and clients advisors regarding outstanding items needed from secured creditors advisors
1/9/2025	Paulus, Ayad	CASH	1.2	Prepare BvA, and review all files (ar, ap, inv) before sending to secured creditors advisors and UCC professionals tomorrow
1/9/2025	Capello, Dominic	DATA	1.5	Work on KO Nov MOR
1/9/2025	Light, Harve	CASE	0.8	Internal discussion with Riveron staff on how to address issues that were arisen on calls with creditors and UCC advisors
1/9/2025	Light, Harve	CRED	1.0	Discussion with Secured lenders professionals on budget and 13 week cash flow
1/9/2025	Light, Harve	CRED	0.8	Discussion with UCC professionals on budget and 13 week cash flow
1/9/2025	Light, Harve	DATA	1.0	Discussion with client and clients advisors regarding outstanding items needed from secured creditors advisors
1/9/2025	Light, Harve	HEAR	0.8	Preparation for upcoming court hearing
1/9/2025	Light, Harve	CRED	0.6	Coordination of senior secured creditor field exam inventory counts and communication to Debtor team re same
1/9/2025	Wybo, Steven	CASH	0.9	T call w/ Debtor management and counsel to discuss updated 13 week CF budget and CCO
1/9/2025	Wybo, Steven	CRED	0.5	T/C w/ UCC FA to discuss updates to case, 13 week cf budget; etc.
1/9/2025	Davis, Tyler	CRED	4.4	Full time from for creditor requested inventory audit in Baltimore at Belts, walking floors, counting cases of inventory from selections by auditors
1/9/2025	Davis, Tyler	CRED	1.1	Discussion with creditors on budget updates and updates on case
1/9/2025	Davis, Tyler	CRED	1.0	Discussion with Secured lenders professionals on budget and 13 week cash flow
1/9/2025	Davis, Tyler	DATA	1.0	Discussion with client and clients advisors regarding outstanding items needed from secured creditors advisors
1/9/2025	Davis, Tyler	CRED	0.8	Discussion with UCC advisors on updates to budget and case
1/9/2025	Davis, Tyler	CASE	0.8	Internal discussion with Riveron staff on how to address issues that were arisen on calls with creditors and UCC advisors
1/9/2025	Davis, Tyler	CASH	0.8	Implement changes to CF after discussion with advisors at their request
1/9/2025	Davis, Tyler	CRED	0.8	Discussion with UCC professionals on budget and 13 week cash flow
1/9/2025	Davis, Tyler	CASE	0.7	Discussion with company counsel and management on budget updates, case updates, including results of inventory audit
1/9/2025	Davis, Tyler	CRED	0.5	Discussion with finance staff at Stoli on UCC questions on structure costs and broker fees
1/9/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/9/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/9/2025	Davis, Tyler	CASH	0.2	Update assumptions tab in model to reflect new changes
1/9/2025	Flynn, Michael	DATA	1.9	Review MOR bank statements
1/10/2025	Paulus, Ayad	DATA	1.8	Received updated AR report from client this morning. Rerunning master summary and preparing the report to send to secured creditors advisors
1/10/2025	Paulus, Ayad	DATA	1.7	Running AR analyses (over 60 days past due, customer roll, customer past due)

Date	Professional	Task	Hours	Description
1/10/2025	Paulus, Ayad	DATA	0.5	Preparing the AR report to send to secured creditors advisors
1/10/2025	Paulus, Ayad	TRVL	4.0	Travel to Detroit from Lacassine for creditor requested inventory audit
1/10/2025	Capello, Dominic	DATA	1.4	Work on KO & Stoli Nov MOR
1/10/2025	Light, Harve	CASH	0.5	Daily Cash Call
1/10/2025	Light, Harve	CASE	0.6	Discussion with TD on open items for weekly deliverables
1/10/2025	Light, Harve	HEAR	0.4	Court hearing preparation meeting with Debtor and counsel
1/10/2025	Light, Harve	HEAR	1.5	Court hearing attendance
1/10/2025	Light, Harve	CRED	0.4	Communication to Debtor staff regarding additional field exam inquiries
1/10/2025	Light, Harve	MOTS	0.8	Further revision and inquiry to Debtor regarding critical vendor list
1/10/2025	Light, Harve	CASH	0.4	Review and communication of UCC change requests to cash forecast
1/10/2025	Light, Harve	CASH	0.4	Review and communication of senior secured lender change requests to cash forecast
1/10/2025	Wybo, Steven	CASH	0.5	Review and comment of budget to actual reporting to senior secured lender
1/10/2025	Wybo, Steven	HEAR	0.9	Court status conference including prep time
1/10/2025	Davis, Tyler	TRVL	5.5	Travel from Baltimore to Detroit for inventory audit requested by lenders
1/10/2025	Davis, Tyler	CASH	0.5	Daily Cash Call
1/10/2025	Davis, Tyler	CASE	0.6	Discussion with HCL on open items for weekly deliverables
1/10/2025	Davis, Tyler	CASH	1.8	Week over week analysis and review of all weekly deliverables for CC order (AR/Sales/AP/Inventory/BvA)
1/10/2025	Davis, Tyler	CASH	1.3	Putting through all remaining adjustments to model requested by FTI/m3, including how taxes assumptions are calculated and layered in forecast
1/10/2025	Flynn, Michael	HEAR	1.2	Review documentation for court hearing
1/10/2025	Flynn, Michael	HEAR	1.5	Court hearing attendance
1/13/2025	Paulus, Ayad	DATA	1.9	November MOR - review and update
1/13/2025	Paulus, Ayad	CASH	0.8	Responding to UCC advisors questions regarding the BvA report that was sent out on 1/10/2025
1/13/2025	Paulus, Ayad	CASE	1.0	Discussion with company counsel and management on final cash collateral terms
1/13/2025	Paulus, Ayad	DATA	1.5	Internal review of the November monthly operating report
1/13/2025	Paulus, Ayad	DATA	1.3	Working on December MOR
1/13/2025	Capello, Dominic	DATA	0.9	Work on NOV MORs - presentation, repriniting
1/13/2025	Light, Harve	CASE	0.5	Discussion with company counsel and management on final cash collateral terms
1/13/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/13/2025	Light, Harve	ASSR	0.5	Call with appraiser re information requests
1/13/2025	Light, Harve	CRED	0.5	Call with UCC re case status
1/13/2025	Light, Harve	MOTS	0.8	Continued work on critical vendor list
1/13/2025	Light, Harve	ASSR	0.2	Review of third party revisions to barrel valuations
1/13/2025	Light, Harve	CRED	1.6	Continued work on senior secured lender request re cash application
1/13/2025	Light, Harve	CASH	1.0	Discussion with management and counsel re outstanding final cash collateral order changes
1/13/2025	Wybo, Steven	HEAR	1.1	Prep call w/ Debtor management and counsel for Cash collateral and critical vendor hearings
1/13/2025	Davis, Tyler	CASE	0.9	Discussion with company counsel and management on final cash collateral terms
1/13/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/13/2025	Davis, Tyler	CRED	1.2	Review and discussion on questions provided by m3 on prior weeks BvA
1/13/2025	Davis, Tyler	CASE	0.3	Prep budget for discussion with company management and counsel
1/13/2025	Davis, Tyler	CASE	1.1	Discussion with company management and counsel on case strategy
1/13/2025	Davis, Tyler	CASH	1.7	Update cash flow with previous week cash transactions and roll entire model forward
1/13/2025	Davis, Tyler	CRED	0.4	Prep for upcoming call with UCC counsel and FA and preparing to dicusss all questions brought up from FA's
1/13/2025	Davis, Tyler	CRED	0.6	Discussion with UCC FA and cousnel
1/13/2025	Davis, Tyler	CRED	1.1	Prepare detailed roll forward data at request of FTI
1/13/2025	Davis, Tyler	CASH	0.7	Forecast updates including inclusion of Stoli USA interest/assumptions update
1/13/2025	Davis, Tyler	CASH	0.7	Discussion w/ compay managemet on outstanding RNDC AR/AP netting issues
1/13/2025	Davis, Tyler	CASH	0.4	Update model with RNDC updates
1/13/2025	Flynn, Michael	DATA	1.6	Update MOR items and revie formatted schedules
1/14/2025	Paulus, Ayad	DATA	2.0	AR aging - working on summary for secured creditors advisors
1/14/2025	Capello, Dominic	DATA	2.0	Work on DEC MORs
1/14/2025	Capello, Dominic	DATA	1.0	Work on DEC MORs
1/14/2025	Light, Harve	HEAR	1.1	Discussion with TD on open items for Friday's Hearing
1/14/2025	Light, Harve	CASH	0.2	Daily Cash Call
1/14/2025	Light, Harve	MOTS	1.0	Critical vendor discussion with Debtor management
1/14/2025	Light, Harve	CRED	0.8	Continued work on senior secured lender inquiries re cash application
1/14/2025	Light, Harve	MOTS	0.7	Revisions to critical vendor list and communication to counsel re same

Date	Professional	Task	Hours	Description
1/14/2025	Light, Harve	ASSR	1.2	Analysis of barrel inventory valuation versus borrowing base collateral
1/14/2025	Wybo, Steven	CRED	0.5	T/C w/ Sr Secured Lender to discuss A/R roll forward including prep time of analysis
1/14/2025	Wybo, Steven	CASH	0.7	T call w/ Debtor management and counsel to discuss updated 13 week CF budget and CCO
1/14/2025	Wybo, Steven	CASH	0.3	T/C w/ senior secured lender to discuss CCO and budget reporting
1/14/2025	Davis, Tyler	CASH	0.5	Review prior week sales vs. forecasted shipments
1/14/2025	Davis, Tyler	CASH	0.3	Discuss sales miss and understand variances from prior week
1/14/2025	Davis, Tyler	HEAR	1.1	Discussion with HCL on open items preparing for Friday's Hearing
1/14/2025	Davis, Tyler	CASH	0.8	Review and update AR Analysis prepared for lenders
1/14/2025	Davis, Tyler	CASH	1.0	Update budget with further updates at the request of management and counsel
1/14/2025	Davis, Tyler	CASH	0.3	Write email to counsel and management summarizing changes in new version of budget
1/14/2025	Davis, Tyler	CASH	0.5	Final discussions on budget before sending out to FTI and M3
1/14/2025	Davis, Tyler	ADMN	0.2	Write email to FTI and M3 with all updates to new version of budget
1/14/2025	Davis, Tyler	CRED	0.4	Discussion with UCC FA to answer their questions on new budget
1/14/2025	Davis, Tyler	CRED	0.6	Answer questions and write email to M3 answering questions on BvA
1/14/2025	Davis, Tyler	CRED	1.3	Investigate reasons for drop in AR in forecast period and look through historical AR
1/14/2025	Flynn, Michael	DATA	1.8	Review and update MOR progress
1/15/2025	Paulus, Ayad	CASH	0.2	Working on cash activity log - week ending 01.10.2025 actuals
1/15/2025	Paulus, Ayad	CASH	1.9	Working on cash activity log - week ending 01.10.2025 actuals
1/15/2025	Paulus, Ayad	DATA	0.3	December MOR discussion and alignment
1/15/2025	Paulus, Ayad	CASH	0.5	Analyzing cash activty log and updating cash actuals summary
1/15/2025	Paulus, Ayad	CASH	0.5	Working on and analyzing weekly BvA report
1/15/2025	Paulus, Ayad	DATA	0.4	Fee statement file connect
1/15/2025	Paulus, Ayad	FEEC	1.1	Drafting December fee statement
1/15/2025	Paulus, Ayad	DATA	1.2	Working on December MOR
1/15/2025	Paulus, Ayad	DATA	0.5	Discussion with client on MOR assumptions
1/15/2025	Paulus, Ayad	HEAR	1.1	Discussion with client and clients advisors regarding hearing update
1/15/2025	Paulus, Ayad	DATA	1.4	Working on updates from M.Spooner on December MORs
1/15/2025	Capello, Dominic	DATA	2.0	Work on DEC MORs
1/15/2025	Capello, Dominic	DATA	2.0	Work on DEC MORs
1/15/2025	Capello, Dominic	DATA	0.5	Work on DEC MORs
1/15/2025	Light, Harve	HEAR	1.1	Discussion with client and clients advisors regarding hearing update
1/15/2025	Light, Harve	CASH	0.7	Discussion with TD on open items preparing weekly reporting with new CC order
1/15/2025	Light, Harve	CRED	1.2	Review and analysis of senior secured lender inquiry regarding accounts receivable rollforward
1/15/2025	Light, Harve	MOTS	0.8	Revision to critical vendor list and communication to counsel re same.
1/15/2025	Light, Harve	CASE	0.5	Analysis of workstream changes and resource allocation
1/15/2025	Light, Harve	MOTS	0.7	Review and communication with counsel re FTE cash collateral order objection
1/15/2025	Wybo, Steven	CASE	1.2	Prep call w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, Spooner (Stoli) for Cash collateral and critical vendor hearings
1/15/2025	Davis, Tyler	CASE	0.7	Discussion with HCL on open items preparing weekly reporting with new CC order
1/15/2025	Davis, Tyler	CASH	1.6	Review AR analysis prepared, understand and analyze further the week to week variance
1/15/2025	Davis, Tyler	CASH	0.6	Discussion with HCL on potential barrel sales and their values
1/15/2025	Davis, Tyler	CASH	0.6	Discussion with TD on potential barrel sales and their values
1/15/2025	Davis, Tyler	CASH	0.7	Review Critical vendor list for cash flow impacts
1/15/2025	Davis, Tyler	CASH	0.4	Review cash actuals that were received from prior/current week
1/15/2025	Davis, Tyler	CASE	0.5	Review changes made by lenders to CC order
1/15/2025	Davis, Tyler	DATA	0.6	Review historical sales data to explain decline in AR for Q1 projections
1/15/2025	Davis, Tyler	CASE	0.5	Review changes made by lenders to CC order
1/15/2025	Davis, Tyler	CASH	1.0	Review BvA for Friday's submission prepared and suggest changes
1/15/2025	Davis, Tyler	CASH	0.5	Review changes made by lenders to CC order
1/15/2025	Davis, Tyler	CASH	1.0	Discussion and plan to submit a borrowing base with news that CC order was signed
1/15/2025	Flynn, Michael	DATA	1.1	Continued review of MORs
1/15/2025	Flynn, Michael	DATA	0.3	December MOR discussion and alignment
1/15/2025	Flynn, Michael	DATA	0.5	Discussion with client on MOR assumptions
1/16/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/16/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/16/2025	Paulus, Ayad	DATA	1.0	Working on November MORs
1/16/2025	Paulus, Ayad	DATA	1.8	Working on December MORs
1/16/2025	Paulus, Ayad	DATA	1.0	Internal meeting with D.Capello to review final changes needed for MORs

Date	Professional	Task	Hours	Description
1/16/2025	Paulus, Ayad	CASE	0.8	Discussion with secured creditors advisors regarding the critical vendor lists
1/16/2025	Paulus, Ayad	DATA	1.8	Working on updated AR analysis
1/16/2025	Paulus, Ayad	DATA	0.7	MOR internal review with H.Light, A.Paulus, M.Flynn, D.Cappello
1/16/2025	Paulus, Ayad	CASH	1.4	Reviewing and finalizing weekly cash summary file and BvA
1/16/2025	Paulus, Ayad	CASE	0.5	Discussion with UCC advisors regarding the critical vendor lists
1/16/2025	Capello, Dominic	DATA	2.0	Work on DEC MORs
1/16/2025	Capello, Dominic	DATA	0.2	Work on DEC MORs
1/16/2025	Capello, Dominic	DATA	1.0	Internal meeting with A.Paulus to review final changes needed for MORs
1/16/2025	Light, Harve	CASE	0.7	Discussion with secured creditors advisors regarding the critical vendor lists
1/16/2025	Light, Harve	DATA	0.7	MOR internal review with H.Light, A.Paulus, M.Flynn, D.Cappello
1/16/2025	Light, Harve	CASE	0.5	Discussion with UCC advisors regarding the critical vendor lists
1/16/2025	Light, Harve	CASH	0.7	Discussion with TD on draft borrowing base and weekly cash activity
1/16/2025	Light, Harve	FEEO	0.4	Review of Debtor financial advisor retention application
1/16/2025	Light, Harve	ASSR	0.5	Update of whiskey barrel valuation analysis and communication to Debtor management re same.
1/16/2025	Light, Harve	ASSR	0.3	Discussion with appraiser regarding information requests
1/16/2025	Light, Harve	HEAR	1.1	Preparation for hearing re final cash collateral order, critical vendor motions
1/16/2025	Wybo, Steven	CRED	0.5	Review of budget to actual reporting to Sr Secured Lender and comments to Riveron team
1/16/2025	Davis, Tyler	DATA	0.5	Review Chuck Morton's updated appraisal reports
1/16/2025	Davis, Tyler	DATA	1.2	Update internal liq analysis on bourbon barrels with new reports received
1/16/2025	Davis, Tyler	CASH	1.7	Review all weekly reports received (AR/Inv/A)
1/16/2025	Davis, Tyler	CASH	1.2	Build in new reports into updated budget
1/16/2025	Davis, Tyler	CASH	2.0	Review draft borrowing base submitted and suggest changes to company with errors found in draft
1/16/2025	Davis, Tyler	DATA	1.3	Analyze changes in collateral vs prior submission of borrowing base and prepare for potential questions on changes
1/16/2025	Davis, Tyler	CASH	0.3	Model-over-model analysis with new updates to budget with new AR and Inventory reports
1/16/2025	Davis, Tyler	CASE	0.7	Discussion with HCL on draft borrowing base and weekly cash activity
1/16/2025	Flynn, Michael	DATA	1.7	Review and update NOV MORs
1/17/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/17/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/17/2025	Paulus, Ayad	CASH	0.3	Daily Cash Call
1/17/2025	Paulus, Ayad	CASE	1.1	Finalized weekly cash flow and BvA tab
1/17/2025	Paulus, Ayad	CASE	1.0	Prepared email package of BvA, cash flow, AR and AP
1/17/2025	Paulus, Ayad	CASH	1.0	Sending report out to UCC advisors and secured creditors advisors
1/17/2025	Paulus, Ayad	CRED	1.6	Updating AR analysis summary and preparing an email package to FTI to answer their questions
1/17/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/17/2025	Light, Harve	HEAR	1.5	Hearing attendance
1/17/2025	Light, Harve	DATA	0.8	Monthly Operating Report review and analysis
1/17/2025	Light, Harve	CRED	0.5	Telephone discussion with senior secured lender
1/17/2025	Light, Harve	CRED	0.8	Continued analysis of senior secured lender inquiry re cash application detail
1/17/2025	Light, Harve	CRED	0.2	Response to UCC inquiry re critical vendors
1/17/2025	Light, Harve	CRED	0.2	Response to senior secured lender inquiry re critical vendors
1/17/2025	Light, Harve	HEAR	0.5	Follow up with internal team on reporting changes based on court hearing discussions
1/17/2025	Light, Harve	HEAR	0.2	Follow up with counsel on reporting changes based on court hearing discussions
1/17/2025	Wybo, Steven	CRED	0.7	Review of budget to actual reporting to Sr Secured Lender and comments to Riveron team
1/17/2025	Wybo, Steven	CASH	1.5	Final CC and critical vendor hearing
1/17/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/17/2025	Davis, Tyler	DATA	0.4	Review updated borrowing base submitted by client after changes were made
1/17/2025	Davis, Tyler	CASH	0.8	Review draft reporting package being distributed today
1/17/2025	Davis, Tyler	CRED	0.6	Review draft responses and analysis being distributed to FTI
1/17/2025	Davis, Tyler	CASH	0.5	Update RNDC analysis with new aging received for current week
1/17/2025	Flynn, Michael	DATA	1.9	Review and update DEC MORs
1/17/2025	Flynn, Michael	DATA	1.7	Review of updated MORs for NOV/DEC
1/18/2025	Flynn, Michael	DATA	1.3	Review November and December MOR for Kentucky Owl
1/18/2025	Flynn, Michael	DATA	1.8	Review November and December MOR for Stoli
1/18/2025	Flynn, Michael	DATA	1.2	Review of financial statements' supporting documents
1/19/2025	Flynn, Michael	DATA	0.7	Review of bank account information for supplemental documents
1/19/2025	Flynn, Michael	DATA	1.9	Review and update supplemental documents for MOR
1/19/2025	Flynn, Michael	DATA	1.5	Update NOV and DEC MOR for consistency

Date	Professional	Task	Hours	Description
1/19/2025	Flynn, Michael	DATA	0.9	Continued updating of NOV and DEC MORs
1/20/2025	Paulus, Ayad	CASH	1.2	Preparing Cash Flow Summary file for this weeks reporting
1/20/2025	Paulus, Ayad	DATA	1.2	Preparing AR Summary file for this weeks reporting
1/20/2025	Paulus, Ayad	CASH	0.7	Updating Base in cash summary file
1/20/2025	Paulus, Ayad	CASH	1.1	Creation of payment ability tab in summary in cash flow analysis
1/20/2025	Paulus, Ayad	DATA	1.5	Reviewing AR analysis report that was sent out last week
1/20/2025	Paulus, Ayad	CASH	1.3	Responding to UCC advisors questions regarding the BvA report that was sent out on 1/17/2025
1/20/2025	Paulus, Ayad	FEEC	1.3	Drafting December fee statement and reconciling hours
1/20/2025	Light, Harve	FEEO	2.0	Review of November and December Debtor financial advisor fee applications
1/20/2025	Light, Harve	CASH	0.3	Daily Cash Call
1/20/2025	Light, Harve	DATA	1.2	Review of final MORs
1/20/2025	Light, Harve	CRED	1.3	Analysis and management discussion of senior secured lender information requests
1/20/2025	Light, Harve	CRED	0.3	Review status of senior secured lender field exam data requests with company staff
1/20/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
1/20/2025	Davis, Tyler	DATA	1.2	Review of final MORs
1/20/2025	Davis, Tyler	CASH	1.5	Prep budget updates for upcoming discussion with and creditors counsel
1/20/2025	Davis, Tyler	CASH	0.3	Discussion and analysis on interst calc and variance vs. banks assumptions
1/20/2025	Davis, Tyler	CASH	0.4	Update US Trustee fee's calc in model
1/20/2025	Davis, Tyler	CASH	1.6	Update cash flow with previous week cash transactions and roll entire model forward
1/20/2025	Davis, Tyler	CRED	1.1	Update roll forward data for dicussion with lenders
1/20/2025	Davis, Tyler	CASH	1.2	Sales analysis on prior week sales vs budget
1/20/2025	Davis, Tyler	CASH	0.7	Internal discussion on sales miss and go forward expectations
1/20/2025	Davis, Tyler	CASH	1.5	Full review of final cash collateral order to ensure all reporting and interest requirements are being met
1/20/2025	Flynn, Michael	DATA	1.3	Correspondence re. MOR timing and review of finalized MORs
1/20/2025	Flynn, Michael	DATA	1.4	Review of MORs for Stoli (NOV and DEC)
1/21/2025	Paulus, Ayad	DATA	0.4	Working on unrestricted barrels file
1/21/2025	Paulus, Ayad	CASE	0.7	Final discussions with client regarding MORs
1/21/2025	Paulus, Ayad	DATA	0.6	reviewing updated January borrowing base and sending it to secured creditors advisors
1/21/2025	Paulus, Ayad	DATA	0.8	Final review of Kentucky Owl November MOR
1/21/2025	Paulus, Ayad	DATA	0.8	Final review of Stoli Group November MOR
1/21/2025	Paulus, Ayad	DATA	1.0	Final review of Kentucky Owl December MOR
1/21/2025	Paulus, Ayad	DATA	1.0	Final review of Stoli Group December MOR
1/21/2025	Paulus, Ayad	CASE	0.5	Internal review of the MORs and last run through before submission
1/21/2025	Paulus, Ayad	DATA	1.2	Meeting with secured creditor and secured creditors advisors
1/21/2025	Paulus, Ayad	FEEC	0.5	Finalizing December fee application
1/21/2025	Paulus, Ayad	DATA	0.4	Preparing email to Foley with the completed November and December MORs
1/21/2025	Paulus, Ayad	CASH	1.2	Working on cash activity for week ending 01.17.2025
1/21/2025	Paulus, Ayad	DATA	1.5	Working on MOR updates from Foley
1/21/2025	Capello, Dominic	CASE	0.7	Final discussions with client regarding MORs
1/21/2025	Capello, Dominic	DATA	0.8	Removing sensitive info from MORs
1/21/2025	Capello, Dominic	DATA	0.5	Updates on MORs in after call with client
1/21/2025	Capello, Dominic	DATA	1.8	Final changes on MORs
1/21/2025	Light, Harve	DATA	1.2	Meeting with secured creditor and secured creditors advisors
1/21/2025	Light, Harve	CRED	0.6	Internal discussion on transfer pricing and other questions risen by UCC FA
1/21/2025	Light, Harve	ASSR	1.1	Review and analysis of barrel inventory and potential recovery.
1/21/2025	Light, Harve	CRED	0.9	Review and reconciliation of response to senior secured lender information request regarding inventory
1/21/2025	Light, Harve	CASH	1.1	Preparation of company data for exit financing lenders
1/21/2025	Light, Harve	CASH	0.5	Daily Cash Call
1/21/2025	Davis, Tyler	DATA	1.2	Meeting with secured creditor and secured creditors advisors
1/21/2025	Davis, Tyler	CASH	0.5	Review prior week sales vs. forecasted shipments
1/21/2025	Davis, Tyler	CRED	2.2	Review and prepare responses to list of bbc questions provided by lender's FA
1/21/2025	Davis, Tyler	DATA	1.3	Review information request lists and analysis to be uploaded for Hilco
1/21/2025	Davis, Tyler	CRED	0.8	Review and update AR Analysis prepared for lenders
1/21/2025	Davis, Tyler	DATA	0.3	Discussion with company financial staff on changes necessary to previous week's submission of borrowing base
1/21/2025	Davis, Tyler	DATA	0.6	Review newly drafted borrowing base with changes recommended by lender FA
1/21/2025	Davis, Tyler	ADMN	0.8	Review transcript of jan. 17th hearing
1/21/2025	Davis, Tyler	CRED	0.4	Answer follow up questions on new version of borrowing base provided by lender's FA

Date	Professional	Task	Hours	Description
1/21/2025	Davis, Tyler	CRED	0.6	Internal discussion on transfer pricing and other questions risen by UCC FA
1/21/2025	Flynn, Michael	DATA	1.2	Correspondence w. Debtor re. Quarter UST Fee obligations and payment amounts
1/21/2025	Flynn, Michael	DATA	0.7	Final discussions with client regarding MORs
1/22/2025	Paulus, Ayad	CASH	2.0	Working on cash activity reporting
1/22/2025	Paulus, Ayad	CASH	0.8	Updating week over week and 4 week Budget vs Actuals report
1/22/2025	Paulus, Ayad	CASH	1.2	Analyzing week over week and 4 week Budget vs Actuals report
1/22/2025	Paulus, Ayad	DATA	1.2	Updating AR summary analysis and roll forward
1/22/2025	Paulus, Ayad	DATA	2.0	Working on AR analysis request from 5/3 and FTI
1/22/2025	Paulus, Ayad	CASE	1.1	Internal meeting to discuss FTI and 5/3 open items and formulating responses to questions
1/22/2025	Paulus, Ayad	CASH	1.3	comparing BBC total sales to the roll forward analysis and understanding the variance
1/22/2025	Light, Harve	CASE	1.1	Internal meeting to discuss FTI and 5/3 open items and formulating responses to questions
1/22/2025	Light, Harve	CASH	0.5	Meeting with appraisal firm re valuation for exit financing lenders
1/22/2025	Light, Harve	CASH	1.1	Preparation and distribution of communication re appraisal firm data request
1/22/2025	Light, Harve	CRED	0.5	Review and inquiry to company re senior secured lender information requests
1/22/2025	Light, Harve	CRED	0.4	Reconciliation of and internal communication regarding senior secured lender interest payment
1/22/2025	Light, Harve	CRED	0.6	Review and response to senior secured lender field examiner's inquiry
1/22/2025	Light, Harve	CASH	0.3	Review and communication re critical vendor list
1/22/2025	Light, Harve	CASH	0.4	Daily Cash Call
1/22/2025	Wybo, Steven	CASE	1.2	Review of MORs and comments to Riveron team, including meeting w/ Light to discuss
1/22/2025	Davis, Tyler	CASE	1.1	Internal meeting to discuss FTI and 5/3 open items and formulating responses to questions
1/22/2025	Davis, Tyler	CASH	1.6	Review AR analysis prepared with data provided by the company, understand and analyze further the week to week variance
1/22/2025	Davis, Tyler	CASH	0.4	Review cash actuals that were received from prior/current week
1/22/2025	Davis, Tyler	DATA	1.1	Review and prepare analysis on new inventory reports received
1/22/2025	Davis, Tyler	DATA	0.7	Review changes to AP aging provided
1/22/2025	Davis, Tyler	CASH	1.0	Review BvA for Friday's submission prepared and suggest changes
1/22/2025	Davis, Tyler	CRED	0.6	Review sales analysis prepared for lender FA
1/22/2025	Davis, Tyler	CRED	0.3	Review AR Cleared anaysis being sent to lender FA
1/22/2025	Davis, Tyler	CASH	0.3	Investigate and answer questions related to insurance from counsel
1/22/2025	Davis, Tyler	CASH	0.2	Review samples requested for shipping and inventory cost test
1/22/2025	Davis, Tyler	CRED	1.9	Prepare intial round of responses to new questions provided by lender's FA
1/22/2025	Davis, Tyler	CASH	0.3	Review example invoices and tie to produciton payments made to Cyprus
1/22/2025	Davis, Tyler	CASH	1.0	Review BvA for Friday's submission prepared and suggest changes
1/23/2025	Davis, Tyler	CASH	0.5	Daily Cash Call
1/23/2025	Paulus, Ayad	DATA	1.2	Review of initally provided AR/AP/Inventory reports and changes vs prior week
1/23/2025	Paulus, Ayad	CASH	1.3	Finalizing cash flow summary ahead of tomorrows reporting
1/23/2025	Paulus, Ayad	DATA	1.5	Finalizing AP, AR, and Inventory reporting ahead of tomorrows reporting
1/23/2025	Paulus, Ayad	DATA	0.6	Weekly meeting with UCC advisors to discuss updates and respond to questions
1/23/2025	Paulus, Ayad	CASH	1.6	Working on descriptions of BvA variance reporting for tomorrow's email to UCC advisors
1/23/2025	Paulus, Ayad	CASE	0.3	Discussion on Fee App
1/23/2025	Paulus, Ayad	FEEC	0.7	Finalizing December fee applicatoin and sending to Foley for submission
1/23/2025	Paulus, Ayad	FEEC	0.6	Finalizing November fee applicatoin and sending to Foley for submission
1/23/2025	Paulus, Ayad	CASH	0.9	Working on payment ability analysis to identify which areas the client is able to make payment
1/23/2025	Light, Harve	DATA	0.6	Weekly meeting with UCC advisors to discuss updates and respond to questions
1/23/2025	Light, Harve	CASE	0.3	Discussion on Fee App
1/23/2025	Light, Harve	OPER	0.5	Company discussion regarding logistics company issues
1/23/2025	Light, Harve	CASH	1.2	Preparation and analysis for internal meeting re critical vendors
1/23/2025	Light, Harve	CRED	0.8	Inquiry regarding status of and reconciliation of data for senior secured lender requests
1/23/2025	Light, Harve	CRED	1.2	Review and comment on weekly reporting to creditors
1/23/2025	Light, Harve	CASH	0.2	Daily Cash Call
1/23/2025	Wybo, Steven	CASE	0.5	Review of MORs and comments to Riveron team, including meeting w/ Light to discuss
1/23/2025	Davis, Tyler	DATA	0.6	Weekly meeting with UCC advisors to discuss updates and respond to questions
1/23/2025	Davis, Tyler	CASH	0.3	Discuss sales miss and understand variances from prior week
1/23/2025	Davis, Tyler	CASH	1.3	Reconcile Belts invoices from December/January
1/23/2025	Davis, Tyler	CASH	1.0	Update budget with further updates after further cash actuals are received
1/23/2025	Davis, Tyler	CASE	0.8	Review Belt's motion and vendor agreement
1/23/2025	Davis, Tyler	CRED	0.3	Review prior meeting notes and prepared analysis for UCC FA call
1/23/2025	Flynn, Michael	DATA	0.6	Review SOFA/SOAL items for call w. Debtor counsel

Date	Professional	Task	Hours	Description
1/23/2025	Flynn, Michael	DATA	0.5	Call w. Debtor Counsel re. amendments to SOFA/SOAL
1/24/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
1/24/2025	Paulus, Ayad	DATA	1.5	Working on AR roll forward analysis from 12/13 to 1/10
1/24/2025	Paulus, Ayad	CASH	1.3	Finalizing reporting to send to secured creditors advisors - AR, AP, Inventory, and weekly cash flow BvA
1/24/2025	Paulus, Ayad	CASH	1.8	Finalizing reporting to send to UCC creditors advisors - AR, AP, Inventory, and weekly cash flow BvA along with variance analyses
1/24/2025	Paulus, Ayad	FEEC	0.3	Updating December and November fee apps based on Foley's recommendations
1/24/2025	Light, Harve	CASH	1.5	Meeting with company regarding critical vendor list
1/24/2025	Light, Harve	CRED	1.3	Internal discussion and communication to mgmt and counsel regarding senior secured lenders field exam counts
1/24/2025	Light, Harve	OPER	0.8	Discussion with management regarding January revenue versus forecast
1/24/2025	Light, Harve	CRED	0.3	Inquiry regarding status of and reconciliation of data for senior secured lender requests
1/24/2025	Light, Harve	CASH	0.9	Review and communication with counsel re cash forecast variances
1/24/2025	Davis, Tyler	DATA	0.6	Call with company management and accounting staff to discuss sales misses and updated go forward projections
1/24/2025	Davis, Tyler	CASH	1.0	Update internal model with new sales projections
1/24/2025	Davis, Tyler	DATA	1.6	Review of all deliverables sent to UCC and FA lenders
1/24/2025	Davis, Tyler	DATA	0.1	VIP Payment summary/reconciliatoin
1/24/2025	Davis, Tyler	DATA	0.5	Review LAS BOLs and invoices since Dec 1
1/24/2025	Davis, Tyler	DATA	0.3	Review variance analysis for BvA prepared for UCC FA
1/24/2025	Davis, Tyler	DATA	0.8	Analyze RNDC pre petion invoices vs. what is being netted in budget
1/24/2025	Flynn, Michael	DATA	1.7	Review documents and needs for updates to SOFA/SOAL for call w. Debtor
1/24/2025	Flynn, Michael	DATA	0.6	Call w. Debtor re. needed updates for SOFA/SOAL
1/25/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
1/27/2025	Paulus, Ayad	DATA	2.0	Making edits to SOFA/SOAL template based on changes from counsel and client
1/27/2025	Paulus, Ayad	DATA	0.5	Making edits to SOFA/SOAL template based on changes from counsel and client
1/27/2025	Paulus, Ayad	CASE	1.0	Preparing and sending the requested data to HILCO to aid in their valuation
1/27/2025	Paulus, Ayad	CASH	2.0	Preparing weekly cashflow model for this weeks updated cash activity
1/27/2025	Paulus, Ayad	DATA	1.5	Preparing weekly AR model for this weeks updated AR activity
1/27/2025	Paulus, Ayad	DATA	0.5	Discussion with MF on updated SOFA/SOALs
1/27/2025	Paulus, Ayad	CASH	2.0	Received last weeks cash activity from the client and running it in our weekly cashflow forecast
1/27/2025	Light, Harve	CASH	0.2	Daily Cash Call
1/27/2025	Light, Harve	CASH	1.1	Analysis and refinement of critical vendor payment schedule
1/27/2025	Light, Harve	CRED	1.7	Analysis and reconciliation of data for senior secured lender requests
1/27/2025	Light, Harve	CASH	0.5	Discussion with management re logistics and supplier critical vendors
1/27/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
1/27/2025	Davis, Tyler	CASH	0.5	Critical vendor payment discussion
1/27/2025	Davis, Tyler	CRED	1.0	Discussion with lenders FA's on 1/10 BBC and AR Rollforward
1/27/2025	Davis, Tyler	CRED	1.5	Prep for call with lender's FA on BBC and AR Roll, reviewing submitted BBC and rollforwards
1/27/2025	Davis, Tyler	CASH	0.5	RNDC Prepetition invoices reconciliation
1/27/2025	Davis, Tyler	CRED	1.7	Review AR Cleared from prior week and sales analysis delivered to lenders FA
1/27/2025	Davis, Tyler	CRED	1.1	Review all invoices and organize invoices from SPI to Stoli for payments in current week at request of lenders
1/27/2025	Davis, Tyler	CASH	0.8	Internal discussion on sales and invoice analysis
1/27/2025	Davis, Tyler	CASH	1.7	Update cash flow with previous week cash transactions and roll entire model forward
1/27/2025	Davis, Tyler	CRED	0.5	Review data delivered to UCC FA's
1/27/2025	Davis, Tyler	CRED	0.2	Review Belt's /BIC Reconciliation
1/27/2025	Flynn, Michael	DATA	0.9	Coordinate w. Riveron Team re. SOFA/SOAL updated information
1/27/2025	Flynn, Michael	DATA	1.4	Research and update to Debtor re. UST Fee payment submission information
1/27/2025	Flynn, Michael	DATA	0.5	Discussion with AP on updated SOFA/SOALs
1/28/2025	Paulus, Ayad	CASH	2.0	Analyzing BvA and weekly cash actuals, preparing variance reporting to send to UCC advisors
1/28/2025	Paulus, Ayad	DATA	2.0	Updating AR summary report based on last weeks actuals - Sales, AR Cleared, and roll forward
1/28/2025	Paulus, Ayad	CASH	1.2	Updating 13 week cash flow with actuals from prior week and analyzing go forward base
1/28/2025	Paulus, Ayad	CASE	0.9	Weekly meeting with secured creditor's advisors
1/28/2025	Paulus, Ayad	ADMN	0.6	Client meeting to discuss AR roll forward and BBC
1/28/2025	Paulus, Ayad	DATA	1.7	Analyzing sales and cleared AR vs budget and understanding the reasoning. Reporting on it to creditor.
1/28/2025	Light, Harve	CASE	0.9	Weekly meeting with secured creditor's advisors
1/28/2025	Light, Harve	CASH	0.4	Daily cash call

Date	Professional	Task	Hours	Description
1/28/2025	Light, Harve	CASH	1.8	Review of treasury's critical vendor outstanding balances and revision and distribution of critical vendor payment report to management
1/28/2025	Light, Harve	MOTS	0.9	Review of and comment on documents prepared by counsel for critical vendor payments
1/28/2025	Light, Harve	OPER	1.0	Review and discussion with management regarding vendor issues.
1/28/2025	Davis, Tyler	CASE	0.9	Weekly meeting with secured creditor's advisors
1/28/2025	Davis, Tyler	ADMN	0.6	Client meeting to discuss AR roll forward and BBC
1/28/2025	Davis, Tyler	ACCG	0.3	Work with Stoli accounting team to correct invoice request from creditors
1/28/2025	Davis, Tyler	DATA	1.0	Analyze new inventory report and summarize changes vs prior week
1/28/2025	Davis, Tyler	DATA	0.6	Analyze new AP report and summarize changes vs prior week
1/28/2025	Davis, Tyler	DATA	1.2	Analyze new AP report and summarize changes vs prior week
1/28/2025	Davis, Tyler	DATA	2.2	Borrowing base review, rebuild AR Pivot tab, and make many formula changes throughout draft BBC
1/28/2025	Davis, Tyler	DATA	1.3	Analyze BBC changes and impacts vs prior submission and write email to management with these impacts
1/28/2025	Davis, Tyler	CASH	0.5	Analyze AR Rollforward to understand deterioration in BBC and ensure sales figures are correct with
1/28/2025	Davis, Tyler	CRED	0.3	Discussion with Stoli mgmt. to talk through remittance detail requested from lenders and requirements
1/28/2025	Davis, Tyler	CRED	0.2	Write email and make selections for remittance detail requested
1/28/2025	Davis, Tyler	CRED	0.4	Critical vendor reconciliation for 3 vendors
1/28/2025	Davis, Tyler	CASH	0.4	Daily cash call
1/28/2025	Flynn, Michael	DATA	1.4	Review updated SOFA/SOAL information to provide to Debtor Counsel
1/28/2025	Flynn, Michael	DATA	1.8	Update SOFA and SOAL information for amendments
1/29/2025	Paulus, Ayad	DATA	1.4	Updating AR cash collections analysis with Lockbox detail
1/29/2025	Paulus, Ayad	DATA	0.6	Updating borrowing base summary file - Stoli USA
1/29/2025	Paulus, Ayad	DATA	1.1	Updating AR roll analysis from 01.10 to 01.24
1/29/2025	Paulus, Ayad	DATA	0.3	Updating borrowing base summary file - Kentucky Owl
1/29/2025	Paulus, Ayad	CASE	0.4	Meeting with the secured creditors advisors walking through cashflow model and BBC assumptions
1/29/2025	Paulus, Ayad	ADMN	0.7	Meeting with client regarding borrowing base
1/29/2025	Paulus, Ayad	CASH	1.5	Finalizing weekly cash flow and BvA ahead of Friday submission
1/29/2025	Paulus, Ayad	CASH	2.0	Review all weekly reports received (AR/Inv/AP/BBC)
1/29/2025	Light, Harve	ADMN	0.7	Meeting with client regarding borrowing base
1/29/2025	Light, Harve	CASH	0.4	Daily cash call
1/29/2025	Light, Harve	CASH	0.8	Discussion with field exam firm regarding data requests and timeline for exit financing
1/29/2025	Light, Harve	CLMS	0.6	Review and comment on Russian Federation admin claim motion
1/29/2025	Light, Harve	OPER	1.1	Review and discussion with management regarding delays in excise tax payments
1/29/2025	Light, Harve	CASH	0.5	Review and distribution of field exam firm data request list
1/29/2025	Light, Harve	CRED	0.9	Review of required weekly creditor reports
1/29/2025	Davis, Tyler	CASE	0.4	Meeting with the secured creditors advisors walking through cashflow model and BBC assumptions
1/29/2025	Davis, Tyler	ADMN	0.7	Meeting with client regarding borrowing base
1/29/2025	Davis, Tyler	CASH	0.3	Review AR Analysis
1/29/2025	Davis, Tyler	DATA	2.0	Further revision to BBC and make changes where necessary in file
1/29/2025	Davis, Tyler	CRED	1.3	Review additional questions provided by FTI and draft responses
1/29/2025	Davis, Tyler	CASH	0.5	Review BvA and cash reporting file for upcoming week
1/29/2025	Davis, Tyler	CASH	0.2	Review Stoli/Belts vendor agreement
1/29/2025	Davis, Tyler	CASH	0.3	Reconcile lockbox collections
1/29/2025	Davis, Tyler	DATA	0.3	Review KO BBC
1/29/2025	Davis, Tyler	CASH	0.2	Review employee census file requested by lender FA
1/29/2025	Davis, Tyler	CASH	0.8	Review depletion allowance/unapplied cash accruals in BBC
1/29/2025	Davis, Tyler	CASH	0.5	Draft responses to lender FA's additional requests
1/29/2025	Davis, Tyler	CASH	1.1	Update internal cash flow with current week cash activity, and new AR/AP reports
1/29/2025	Flynn, Michael	DATA	1.8	Continued review of updated SOFA/SOAL information
1/29/2025	Flynn, Michael	DATA	1.3	Continue to update SOFA and SOAL information for Debtor
1/30/2025	Davis, Tyler	CASH	0.5	Daily Cash Call
1/30/2025	Paulus, Ayad	ACCG	2.0	Reviewing Eligibile AR accounts and confirming in line with US Trustee requirements
1/30/2025	Paulus, Ayad	CASE	1.1	Internal planning call to review outstanding requests
1/30/2025	Paulus, Ayad	CASE	0.3	Cleaning up outstanding request list
1/30/2025	Paulus, Ayad	DATA	0.9	Working session on BBC with client
1/30/2025	Paulus, Ayad	DATA	0.3	Final review of BBC with Riveron and Stoli before distributing tomorrow
1/30/2025	Paulus, Ayad	CASE	1.2	Riveron, M3, and Stoli weekly cadence
1/30/2025	Paulus, Ayad	DATA	2.0	Reviewing updated (AR/AP/BBC) that was received today
1/30/2025	Paulus, Ayad	DATA	0.3	Updating BBC summary with new BBC's

Date	Professional	Task	Hours	Description
1/30/2025	Paulus, Ayad	DATA	0.5	Updating AR summary with new AR report (Sales, Cleared, customer roll)
1/30/2025	Paulus, Ayad	CASH	0.5	Updating and finalizing cash flow summary. Exporting PDFs to prepare for disribution tomorrow
1/30/2025	Paulus, Ayad	DATA	0.5	AR analysis - over 60 days past due
1/30/2025	Paulus, Ayad	DATA	0.6	Finalizing package to send to Tyler for review ahead of disribution tomorrow
1/30/2025	Paulus, Ayad	DATA	1.5	Transferring SPI Cyprus invoices to excel
1/30/2025	Paulus, Ayad	DATA	0.6	Analysis of SPI Invoices vs what we paid in production
1/30/2025	Light, Harve	CASE	1.1	Internal planning call to review outstanding requests
1/30/2025	Light, Harve	DATA	0.9	Working session on BBC with client
1/30/2025	Light, Harve	DATA	0.3	Final review of BBC with Riveron and Stoli before distributing tomorrow
1/30/2025	Light, Harve	CASE	1.2	Riveron, M3, and Stoli weekly cadence
1/30/2025	Light, Harve	CRED	0.4	Discussion with treasury team re data provided for senior secured lender information requests
1/30/2025	Light, Harve	CASH	1.4	Review and incorporate the sales team's requests for critical vendor payments
1/30/2025	Davis, Tyler	CASE	1.1	Internal planning call to review outstanding requests
1/30/2025	Davis, Tyler	DATA	0.9	Working session on BBC with client
1/30/2025	Davis, Tyler	DATA	0.3	Final review of BBC with Riveron and Stoli before distributing tomorrow
1/30/2025	Davis, Tyler	CASE	1.2	Riveron, M3, and Stoli weekly cadence
1/30/2025	Davis, Tyler	DATA	1.4	Full review of all SPI invoices from petition date
1/30/2025	Davis, Tyler	DATA	1.2	Borrowing base edits ahead of tomorrow's submission
1/30/2025	Davis, Tyler	DATA	0.6	Correct 1/10/25 borrowing base when edits to prior submission were found necessary
1/30/2025	Davis, Tyler	CASH	1.8	Cyrpus/Stoli invoice analysis and summary put together for management review
1/30/2025	Davis, Tyler	ADMN	0.8	Review APA Agreement to answer creditors FA's questions
1/30/2025	Davis, Tyler	DATA	1.7	After suggested edits, new borrowing base received needed review to ensure accuracy of report
1/30/2025	Davis, Tyler	DATA	0.6	Manually correct due dates on AR Aging
1/30/2025	Davis, Tyler	DATA	0.1	Correct inventory classification in report
1/30/2025	Davis, Tyler	CRED	1.2	After prioritization of data requests, begin to draft responses on high prioritized items and pull necessary data to fulfill requests
1/30/2025	Davis, Tyler	CASH	0.4	AR Past due analysis, over 60 review necessary for changes vs prior BBC
1/30/2025	Davis, Tyler	CASH	1.4	Review all final deliverables and write up going to creditors Friday
1/30/2025	Flynn, Michael	DATA	1.6	Update SOFA and SOAL information received from Debtor
1/31/2025	Light, Harve	CASH	0.5	Daily Cash Call
1/31/2025	Paulus, Ayad	DATA	2.0	Final review and preperation of material to send to FTI and M3 (AP, AR Roll, BBC, Inventory, Weekly Cash Fcst)
1/31/2025	Paulus, Ayad	CASH	0.8	Writing variance analysis for weekly cash flow per agreement with M3
1/31/2025	Paulus, Ayad	ADMN	0.3	Adding to the inquiry tracker
1/31/2025	Paulus, Ayad	DATA	1.2	Analyses of SPI Cyprus invoices
1/31/2025	Light, Harve	CRED	1.2	Review and comment on weekly creditor reporting
1/31/2025	Light, Harve	CRED	1.6	Reconciliation and discussion with company regarding barrel inventory information requested by the senior secured lender
1/31/2025	Light, Harve	CASH	1.8	Review of existing cash forecast and communication to internal team re changes in assumptions, duration
1/31/2025	Davis, Tyler	CASH	0.4	Phone call with FTI over general case updates
1/31/2025	Davis, Tyler	CASH	0.7	Review Stoli reconcilation of SPI invoices vs. Riveron prepared summary
1/31/2025	Davis, Tyler	CASH	2.2	Reconciliation of remittance data vs. AR cleared received from company
1/31/2025	Davis, Tyler	CASH	0.7	Discussion with company management about analysis prepared on remittance data received
1/31/2025	Davis, Tyler	CASH	0.3	Draft language for communication with lenders for reporting
1/31/2025	Davis, Tyler	CRED	0.3	Discussion with Stoli finance on Kentucky Owl inventory received by Stoli per questions from creditors
1/31/2025	Davis, Tyler	CRED	0.5	Draft response to lender's FA quesiton on inventory report distributed today
1/31/2025	Flynn, Michael	DATA	1.1	Review SOFA and SOAL information for amendments

February 2025

Date	Professional	Task	Hours	Description
2/2/2025	Flynn, Michael	DATA	1.8	Review of November & December MORs prior to secured creditor's advisor call
2/3/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
2/4/2025	Light, Harve	PLAN	0.5	Review of third party due diligence information request (meeting prep)
2/3/2025	Davis, Tyler	CASE	1	Meeting with secured creditor's advisor to discuss questions relating to BBC and MORs
2/3/2025	Paulus, Ayad	CASH	2	Preparing weekly cashflow model ahead of data from last week
2/3/2025	Paulus, Ayad	DATA	0.3	AR model updates ahead of data from last week
2/3/2025	Paulus, Ayad	CASE	1.5	Reviewing December MORs ahead of call with secured creditor's advisor
2/3/2025	Paulus, Ayad	ADMN	0.5	Requesting data from client - Intercompany payables/receivables

Date	Professional	Task	Hours	Description
2/3/2025	Paulus, Ayad	DATA	0.2	Analyzing request list to see what information the client can send
2/3/2025	Paulus, Ayad	CASE	0.3	internal meeting regarding December MORs ahead of discussion with secured creditors advisor
2/3/2025	Paulus, Ayad	DATA	0.3	Reviewing July balance sheet and sending a note to client regarding detail needed from Due to /Due From Affiliate
2/3/2025	Paulus, Ayad	DATA	1	Reviewing last weeks base cash flow forecast
2/3/2025	Paulus, Ayad	CASE	1	Meeting with secured creditor's advisor to discuss questions relating to BBC and December MORs
2/3/2025	Paulus, Ayad	DATA	0.6	Working on data request from secured creditor's advisor (BBC, AP Post Petition, AR Roll)
2/3/2025	Paulus, Ayad	DATA	0.8	Depletion analysis from 1/24 BBC to 1/10 BBC
2/3/2025	Paulus, Ayad	DATA	0.2	Sending depletion analysis to management
2/3/2025	Paulus, Ayad	DATA	0.3	Review of CRO agreement
2/3/2025	Light, Harve	CASH	0.5	Daily Cash Call
2/3/2025	Davis, Tyler	CASH	0.5	Daily Cash Call
2/3/2025	Davis, Tyler	CASH	0.5	Due Diligence Discussion on upcoming requirements
2/3/2025	Davis, Tyler	DATA	1	Analyze weekly adjustments to the depleiton allowance calc
2/3/2025	Davis, Tyler	DATA	1.8	Prepare analysis on upcoming shipments to be invoiced and compare to original sales assumptions to quantify variance
2/3/2025	Davis, Tyler	DATA	0.4	Review third party due diligence scope of work and begin to organize data that is available
2/3/2025	Davis, Tyler	CASH	0.4	Created implied credits calc in AR rollforwards to date
2/3/2025	Davis, Tyler	CASH	0.2	Review AP Post petition anlaysis
2/3/2025	Davis, Tyler	CASH	0.7	Update affiliate/management invoice analysis with new invoices received
2/3/2025	Davis, Tyler	CASH	1.5	Weekly updates to cash flow with estimates on sales/collections in extended forecast
2/3/2025	Davis, Tyler	CRED	0.3	Answer KO inventory question provided by creditors
2/3/2025	Flynn, Michael	DATA	0.5	Meeting with secured creditor's advisor to discuss questions relating to BBC and MORs
2/3/2025	Flynn, Michael	DATA	0.3	Internal discussion re. MORs for call with secured creditor's advisor
2/3/2025	Light, Harve	PLAN	1	Meeting with third party due diligence provider re information requests
2/3/2025	Light, Harve	CRED	1.2	Review and internal communication re affiliate company shipments
2/3/2025	Light, Harve	CRED	0.8	Review and analysis of secured creditor's inquiry re small rum case discrepancy
2/3/2025	Light, Harve	CASH	0.5	Review and comment on management's notes to critical vendor list
2/3/2025	Light, Harve	ADMN	0.5	Review of workstreams and available resources
2/4/2025	Light, Harve	CASH	0.5	Daily Cash Call
2/4/2025	Paulus, Ayad	DATA	1.5	Received Invoices from affiliate, cross-referencing them with management list to ensure all are captured
2/4/2025	Paulus, Ayad	DATA	0.4	Following up with management on requested items from yesterday (Depletions accruals, Invoices from SPI, Cash)
2/4/2025	Paulus, Ayad	DATA	2	Preparing January Monthly Operating Reports - Working on January support file preperation
2/4/2025	Paulus, Ayad	CASE	0.6	Preparing for call with secured creditor and advisor
2/4/2025	Paulus, Ayad	CASE	1.1	Weekly meeting with secured creditor's advisors
2/4/2025	Paulus, Ayad	DATA	0.3	Preparing AR Roll from 01.24 to 01.31
2/4/2025	Paulus, Ayad	DATA	2	Updating weekly cash flow summary against 13 week cash flow
2/4/2025	Paulus, Ayad	CASE	0.7	Consolidating notes and requests from secured creditor's advisor and sending to internal team
2/4/2025	Paulus, Ayad	CASH	1.1	Working on updated 13 week cash flow
2/4/2025	Light, Harve	CASE	1.1	Weekly meeting with secured creditor's advisors
2/4/2025	Light, Harve	CASH	0.5	Daily Cash Call
2/4/2025	Davis, Tyler	CASE	1.1	Weekly meeting with secured creditor's advisors
2/4/2025	Davis, Tyler	CASH	0.5	Daily Cash Call
2/4/2025	Davis, Tyler	CRED	1	Weekly update call with creditors
2/4/2025	Davis, Tyler	DATA	0.5	Call with company management to get better outlook on upcoming sales
2/4/2025	Davis, Tyler	CASH	1.5	Critical vendor analysis on scheduled payments and variance analysis
2/4/2025	Davis, Tyler	CRED	0.2	Discussion with creditors FA on open items
2/4/2025	Davis, Tyler	CRED	0.9	Prepare responses to outstanding open items ahead of creditor call
2/4/2025	Davis, Tyler	CASH	0.5	Review additional invoices sent from affiliate
2/4/2025	Davis, Tyler	DATA	0.2	Review Jim Beam inventory report sent
2/4/2025	Davis, Tyler	CASH	2	Prepare a scenario analysis in cash flow, prepring an outlook that shows best case/worst case on colletions and upcoming disbursements
2/4/2025	Davis, Tyler	CASH	0.6	Internal discussion on scenario analysis
2/4/2025	Davis, Tyler	CRED	0.2	Write email to secured creditor's advisor with updates for update call
2/4/2025	Davis, Tyler	CASH	0.7	Roll forward cash flow with newly provided information
2/4/2025	Flynn, Michael	DATA	1	Continued review of SOFA/SOAL documentation for updates to Debtor Counsel
2/4/2025	Flynn, Michael	DATA	0.6	Review of SOFA/SOAL needs and accompanying correspondences

Date	Professional	Task	Hours	Description
2/4/2025	Light, Harve	CRED	1.2	Analysis and communication re secured lender's barrel information request
2/4/2025	Light, Harve	CASH	0.7	Revision and communication re critical vendor list
2/5/2025	Davis, Tyler	CASH	0.5	Daily Cash Call
2/5/2025	Paulus, Ayad	CASH	1.1	Working on updated 13 week cash flow
2/5/2025	Paulus, Ayad	CASH	2	Working on Model over Model 13 week cash flow analysis
2/5/2025	Paulus, Ayad	CASH	1.5	Inputting Cash activity into weekly cash reporting file
2/5/2025	Paulus, Ayad	CASH	1.5	Analyzing Cash reporting from last week and updating BvA
2/5/2025	Paulus, Ayad	DATA	1.2	Running affiliate invoices vs actual invoices received analysis and sending to debtor
2/5/2025	Paulus, Ayad	DATA	1.8	Updating AR roll forward
2/5/2025	Paulus, Ayad	CASH	1	Updates to 13 week cash flow
2/5/2025	Paulus, Ayad	DATA	0.5	AR over 60 days past due analysis
2/5/2025	Paulus, Ayad	CASE	0.2	Discussion with management regarding Intercompany data request for SOFA/SOALs
2/5/2025	Paulus, Ayad	DATA	1.2	Running new AR report and analyzing results
2/5/2025	Paulus, Ayad	ADMN	0.3	Creating priority list items table ahead of brainstorming session in CO tomorrow
2/5/2025	Light, Harve	CASH	0.4	Daily Cash Call
2/5/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
2/5/2025	Davis, Tyler	CASH	1.4	Create new sales forecast with shipment data received, while awaiting internal forecast
2/5/2025	Davis, Tyler	CASH	1.2	AR analysis from newly developed cash flow
2/5/2025	Davis, Tyler	CASH	0.3	Write email to management management with implications of new AR analysis and cash flow, showing ability to make upcoming payments
2/5/2025	Davis, Tyler	CASH	0.4	JSC (vendor) analysis on post petition payments
2/5/2025	Davis, Tyler	CASH	0.3	Customer analysis on netting question asked from company finance team
2/5/2025	Davis, Tyler	CASH	1.7	Review of weekly reports received from company (Inventory/AP/Cash Transaction)
2/5/2025	Davis, Tyler	CASH	0.7	Update cash flow with new reports received for w/e 1/31/25
2/5/2025	Davis, Tyler	CASH	0.1	Interest calc reconcilation, secured creditor vs internal model
2/5/2025	Davis, Tyler	CASH	2.2	Prepare materials to be ready to present at company management/counsel meetings in upcoming days
2/5/2025	Davis, Tyler	CASH	0.3	Review analysis prepared on aged AR
2/5/2025	Davis, Tyler	CASH	0.4	Review management BK Balance sheet
2/5/2025	Davis, Tyler	CASH	0.7	Review weekly BvA and cash reporting
2/5/2025	Davis, Tyler	CASH	0.4	Claims analysis - reported AP vs internal AP
2/5/2025	Davis, Tyler	CASH	0.6	Internal discussion on creditor requests and prioritzation of updated deliverables
2/5/2025	Flynn, Michael	DATA	0.2	Discussion with Management regarding Intercompany data request for SOFA/SOALs
2/5/2025	Light, Harve	OPER	1	Discussion with management and counsel re current operational issues.
2/5/2025	Light, Harve	CASH	0.3	Review and communication re barrel storage invoices.
2/5/2025	Light, Harve	PLAN	0.7	Review and analysis of proforma exit balance sheet
2/5/2025	Light, Harve	CLMS	1.2	Review of interim claims report
2/5/2025	Light, Harve	CASH	0.4	Review and internal communication re January interest calculation
2/6/2025	Paulus, Ayad	TRVL	6	Travel to Denver to meet with counsel and management
2/6/2025	Paulus, Ayad	DATA	0.8	AR aging comparison 01.03 vs 01.24
2/6/2025	Paulus, Ayad	CASH	1	Updates to 13 week cash flow
2/6/2025	Paulus, Ayad	CASH	1	Updates to weekly cash flow forecast. 2/7 cash
2/6/2025	Paulus, Ayad	CASE	3	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/6/2025	Paulus, Ayad	CASE	3	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/6/2025	Paulus, Ayad	DATA	0.8	Responding to secured creditor's advisor questions
2/6/2025	Wybo, Steven	CASE	1.7	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/6/2025	Wybo, Steven	CASE	1.5	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/6/2025	Davis, Tyler	TRVL	6	Travel to Denver to meet with counsel and management for Brainstorming session
2/6/2025	Davis, Tyler	CASE	3	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/6/2025	Davis, Tyler	CASE	3	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/6/2025	Davis, Tyler	CASE	6	In person meeting to discuss case updates and strategy with counsel and management management
2/6/2025	Davis, Tyler	DATA	1.3	New AR aging provided and updated internal borrowing base to reflect changes
2/6/2025	Davis, Tyler	DATA	0.3	Investigate chagnes from prior week AR and material changes
2/6/2025	Light, Harve	CASE	1	Strategic planning session w/counsel and management to discuss budget revisions
2/6/2025	Light, Harve	CASE	1	Discussion with management and counsel re barrel sale process
2/6/2025	Light, Harve	PLAN	2	Planning session with management and counsel re restructuring plan
2/6/2025	Light, Harve	CASH	0.4	Daily cash call
2/6/2025	Light, Harve	ACCG	0.6	Initial review of weekly reporting
2/6/2025	Light, Harve	TRVL	4	Travel to Denver to meet with counsel and C.Caldwell for Brainstorming session

Date	Professional	Task	Hours	Description
2/7/2025	Paulus, Ayad	CASE	2	Strategic planning session w/counsel and management to discuss budget revisions
2/7/2025	Paulus, Ayad	PLAN	2	Planning session with management and counsel re restructuring plan
2/7/2025	Paulus, Ayad	TRVL	5.5	Travel back to Detroit
2/7/2025	Paulus, Ayad	DATA	2.5	Work on JAN MORs
2/7/2025	Paulus, Ayad	DATA	0.2	Requesting data from client - January bank statements
2/7/2025	Paulus, Ayad	DATA	1.3	Weekly cash flow comparison to 13 week cash flow
2/7/2025	Light, Harve	CASH	0.2	Daily Cash Call
2/7/2025	Wybo, Steven	CASE	1.3	Strategic planning session w/ counsel and management to discuss revised budget and barrel sales
2/7/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
2/7/2025	Davis, Tyler	TRVL	6	Travel back to Detroit
2/7/2025	Davis, Tyler	CASH	1.8	Update Internal cash flow with new aging ahead of Friday meeting and all new assumptions asked to be built in by management
2/7/2025	Light, Harve	CASE	2	Strategic planning session w/counsel and management to discuss budget revisions
2/7/2025	Light, Harve	PLAN	2	Planning session with management and counsel re restructuring plan
2/7/2025	Light, Harve	ACCG	0.8	Continued review of weekly reporting issues
2/7/2025	Light, Harve	TRVL	3	Travel from Denver
2/9/2025	Paulus, Ayad	DATA	2	Preparing financial package that will go to secured creditor's advisor and UCC Advisor tomorrow, sending to internal team for review.
2/9/2025	Davis, Tyler	CRED	0.8	Write email to company management with updated cash flow and proposed language for reporting package and update model before sending
2/10/2025	Paulus, Ayad	FEEC	1.4	Working on January Fee App
2/10/2025	Paulus, Ayad	DATA	0.5	Finalizing package that will be sent to secured creditor's advisor and UCC Advisor today
2/10/2025	Paulus, Ayad	DATA	2	Work on JAN MORs
2/10/2025	Paulus, Ayad	DATA	1.5	Work on JAN MORs
2/10/2025	Paulus, Ayad	CASH	0.4	Creating bank activity log file for W/E 01.31.2025
2/10/2025	Paulus, Ayad	DATA	0.6	Compiling List of outstanding secured creditors advisors request items and sending to management
2/10/2025	Paulus, Ayad	DATA	0.9	Working on intercompany transaction support for SOFA/SOALs
2/10/2025	Paulus, Ayad	CASE	0.4	Weekly connect with UCC advisors
2/10/2025	Paulus, Ayad	DATA	0.4	Reviewing and Finalizing reporting package to send to UCC and Secured creditors advisors
2/10/2025	Paulus, Ayad	ADMN	0.2	Communication with management regarding bank transaction clean up
2/10/2025	Paulus, Ayad	ADMN	0.5	redacting bank statements for MOR
2/10/2025	Light, Harve	CASE	0.4	Weekly connect with UCC advisors
2/10/2025	Light, Harve	CASH	0.4	Daily Cash Call
2/10/2025	Light, Harve	DATA	1.1	Internal review and discussion on AR decrease reconciliation
2/10/2025	Davis, Tyler	CASE	0.4	Weekly connect with UCC advisors
2/10/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
2/10/2025	Davis, Tyler	CRED	1.8	Review consolidated package before delivered to lenders
2/10/2025	Davis, Tyler	CRED	0.7	Review/edit email being sent to creditors
2/10/2025	Davis, Tyler	CASH	2.4	Consolidate and analyze reconciliation sent by finance staff on AR Decrease from prior week
2/10/2025	Davis, Tyler	CASH	1.6	Further analyze reconciliation from sent on AR Decrease and read through email conversations sent
2/10/2025	Davis, Tyler	CASH	0.5	Review warehouse receipts received
2/10/2025	Davis, Tyler	CASH	0.6	Update outstanding request list
2/10/2025	Davis, Tyler	DATA	1.1	Internal review and discussion on AR decrease reconciliation
2/10/2025	Davis, Tyler	CRED	0.8	Review new addition and build reconciliation of cash transaction report requested by lenders
2/10/2025	Flynn, Michael	DATA	1.2	Review of bank statements and cash for MOR
2/10/2025	Flynn, Michael	DATA	0.9	Working on intercompany transaction support for SOFA/SOALs
2/10/2025	Flynn, Michael	DATA	0.8	Continued discussion w. Spooner re. SOFA/SOAL needs
2/10/2025	Light, Harve	ACCG	1.7	Review of updated weekly reports. Communication to UCC and secured lender re same
2/10/2025	Light, Harve	PLAN	0.7	Meeting with potential exit financing source
2/10/2025	Light, Harve	ACCG	0.7	Review and revision to UCC and secured lender communication re weekly reporting
2/11/2025	Paulus, Ayad	CASE	0.2	communication with secured lender regarding bank statements
2/11/2025	Paulus, Ayad	FEEC	0.3	Working on January Fee App
2/11/2025	Paulus, Ayad	CASH	0.4	Preparing and sending cash actual summary in excel to UCC advisors
2/11/2025	Paulus, Ayad	CASH	0.5	Preparing cash actuals summary ahead of data from Management
2/11/2025	Paulus, Ayad	CASH	2	Working on weekly cash reporting file
2/11/2025	Paulus, Ayad	CASH	0.5	Working on BvA analysis
2/11/2025	Paulus, Ayad	DATA	1.4	Reviewing updated reports from last weeks actuals (AP, INV, AR)
2/11/2025	Paulus, Ayad	DATA	0.2	Following up with management team to get lockbox data

Date	Professional	Task	Hours	Description
2/11/2025	Paulus, Ayad	DATA	0.5	pulling customer collection data and preparing analysis
2/11/2025	Paulus, Ayad	DATA	1	Work on JAN MORs
2/11/2025	Paulus, Ayad	CASE	1	Weekly meeting with secured creditor's advisors
2/11/2025	Light, Harve	CASE	1	Weekly meeting with secured creditor's advisors
2/11/2025	Light, Harve	CASH	0.8	Discussion with company management and presentation of cashflow/live review
2/11/2025	Wybo, Steven	CASE	0.4	Final hearing on Critical vendors and motion to enter finance agreeent
2/11/2025	Davis, Tyler	CASE	1	Weekly meeting with secured creditor's advisors
2/11/2025	Davis, Tyler	HEAR	1.3	Prep for today's hearing - review all changes and outstanding requests from all parties
2/11/2025	Davis, Tyler	HEAR	0.6	Attend hearing
2/11/2025	Davis, Tyler	CRED	0.5	Discussion with creditors advisors on AR reconciliation
2/11/2025	Davis, Tyler	CASH	1.2	Update scenarios to cash flow with new sales forecast
2/11/2025	Davis, Tyler	CASH	0.9	Build in all new assumptions requested into draft cash flow before distributing to management
2/11/2025	Davis, Tyler	CASH	0.8	Discussion with company management and presentation of cashflow/live review
2/11/2025	Davis, Tyler	DATA	0.9	Review new sales forecast and analyze changes vs one utilized in cash flow forecast
2/11/2025	Davis, Tyler	DATA	0.3	Discussion with company sales team to understand newly provided forecast
2/11/2025	Davis, Tyler	CASH	0.7	Review prior week cash transactions and variances vs. budget
2/11/2025	Davis, Tyler	CASH	0.4	Update model with new cash transaction updates
2/11/2025	Davis, Tyler	CASH	1.1	Change methodology for calculating FET in cash flow
2/11/2025	Davis, Tyler	ACCG	0.3	Review belts accounting invoices and update projections
2/11/2025	Flynn, Michael	DATA	1.3	Review accounting and roll forwards for MORs
2/11/2025	Flynn, Michael	DATA	0.6	Continued discussion and review w. treasury team re. SOFA/SOAL items
2/11/2025	Light, Harve	CRED	0.8	Analysis and internal discussion re secured creditor's request re barrel information.
2/11/2025	Light, Harve	CASH	0.5	Review of logistics provider January account reconciliation
2/11/2025	Light, Harve	HEAR	0.6	Hearing re critical vendors and insurance financing
2/11/2025	Light, Harve	HEAR	0.8	Hearing preparation
2/11/2025	Light, Harve	OPER	0.5	Review of third party logistics provider invoices
2/11/2025	Light, Harve	CASH	0.4	Daily Cash Call
2/12/2025	Davis, Tyler	CASE	0.7	Meeting with UCC Advisor
2/12/2025	Paulus, Ayad	CASH	0.8	Working on weekly cash reporting file and BvA
2/12/2025	Paulus, Ayad	CASH	0.2	Following up with management on Intercompany Transfer issue in cash activity
2/12/2025	Paulus, Ayad	CASH	0.8	Working on weekly cash activity log (secured creditor's advisor request)
2/12/2025	Paulus, Ayad	CASE	0.3	Cleaning up barrel List
2/12/2025	Paulus, Ayad	CASH	0.5	updates to bva
2/12/2025	Paulus, Ayad	DATA	0.4	Preparing AR roll forward by customer and roll forward analysis for weekly reporting
2/12/2025	Paulus, Ayad	DATA	2	Work on JAN MORs
2/12/2025	Paulus, Ayad	CASE	0.7	Meeting with UCC Advisor
2/12/2025	Light, Harve	CASE	0.7	Meeting with UCC Advisor
2/12/2025	Wybo, Steven	CASE	1.3	Various discussions w/ potential take out and confidental replacment lenders
2/12/2025	Davis, Tyler	CASH	0.7	Reconcile and prepare sales summary that was used in original cash flow forecast at request of management
2/12/2025	Davis, Tyler	DATA	1.7	Review of weekly reports received from company (Inventory/AP/Cash Transaction)
2/12/2025	Davis, Tyler	CASH	0.5	Update model with new weekly reports
2/12/2025	Davis, Tyler	DATA	0.3	Discussion with management team on upcoming personel change
2/12/2025	Davis, Tyler	DATA	0.8	Update affiliate company/management invoice analysis
2/12/2025	Davis, Tyler	DATA	1.1	Discussion on BvA, Other SGA variance, and utilization on risk contingency line item
2/12/2025	Flynn, Michael	DATA	1.3	Continued MOR review and accounting items
2/12/2025	Light, Harve	CASE	1	Meeting with debtor and counsel re case strategy
2/12/2025	Light, Harve	CRED	1.6	Continued analysis re secured creditor inquiry re barrel status.
2/12/2025	Light, Harve	CRED	0.2	Communication with counsel re UCC barrel sale process request
2/12/2025	Light, Harve	CASH	0.8	Review of cash forecast updates
2/12/2025	Light, Harve	OPER	0.3	Review and response to debtor operations questions.
2/11/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
2/13/2025	Davis, Tyler	CASE	1	Meeting with counsel, and management
2/13/2025	Paulus, Ayad	CASE	0.5	Meeting with counsel, and management
2/13/2025	Paulus, Ayad	DATA	1.3	Work on JAN MORs
2/13/2025	Paulus, Ayad	DATA	0.8	Running AR aging and AR roll summary
2/13/2025	Paulus, Ayad	DATA	1.2	AR cash collected vs AR cleared analysis
2/13/2025	Paulus, Ayad	DATA	0.2	Updating Borrowing Base summary

Date	Professional	Task	Hours	Description
2/13/2025	Paulus, Ayad	DATA	1.5	Reviewing Borrowing Bases
2/13/2025	Paulus, Ayad	DATA	0.6	Preparing package for tomorrows reporting
2/13/2025	Light, Harve	CASE	1	Meeting with counsel, and management
2/13/2025	Davis, Tyler	DATA	1	AR Analysis with new aging received today
2/13/2025	Davis, Tyler	DATA	0.8	Discussion with management team on further decrease in AR
2/13/2025	Davis, Tyler	CASH	0.9	Incorporate new AR detail into model and update assumptions
2/13/2025	Davis, Tyler	ADMN	0.5	Write email to management reflecting changes to scenario analysis and cash need through end of May
2/13/2025	Davis, Tyler	CASH	1.8	Update scenario analysis to reflect new data received for current week
2/13/2025	Davis, Tyler	DATA	1.8	Review new borrowing base received and makes all necessary changes
2/13/2025	Davis, Tyler	DATA	0.9	Analyze borrowing base vs prior version and preapre commentary on changes
2/13/2025	Davis, Tyler	DATA	0.2	Write email stating necessity to update depletion accrual
2/13/2025	Davis, Tyler	DATA	1.6	Review complete package that will be distributed Friday
2/13/2025	Flynn, Michael	DATA	1.4	Review of MOR files
2/12/2025	Light, Harve	CASH	0.4	Daily cash call
2/13/2025	Light, Harve	CASH	0.8	Drafting of communication to secured lender and UCC regarding cash forecast
2/13/2025	Light, Harve	CASH	0.3	Revisions to communication to secured lender and UCC regarding cash forecast
2/13/2025	Light, Harve	PLAN	1.2	Coordination of potential exit financing source recommendations
2/13/2025	Light, Harve	CASH	0.9	Initial review of weekly reporting
2/13/2025	Light, Harve	PLAN	1.4	Compilation of initial information for potential exit financing sources
2/12/2025	Light, Harve	CASH	0.5	Daily cash call
2/14/2025	Davis, Tyler	DATA	0.6	Review AR analysis completed by management accounting team
2/14/2025	Paulus, Ayad	DATA	0.3	Updating Lockbox detail
2/14/2025	Paulus, Ayad	CASH	1.5	Reviewing AR, AP, Inv, BvA, BBC ahead of reporting submission
2/14/2025	Paulus, Ayad	DATA	1.8	Working on January MORs
2/14/2025	Paulus, Ayad	DATA	0.8	Updating management BBC 1/24 past due and reviewing ahead of reporting submission
2/14/2025	Paulus, Ayad	CASH	0.3	Sending weekly reporting to internal team for final review
2/14/2025	Paulus, Ayad	CASH	0.3	Sending weekly reporting to UCC advisorsand secured creditors advisors
2/14/2025	Paulus, Ayad	ADMN	0.5	Creating ReFi tracker for management and adding in lender detail
2/14/2025	Wybo, Steven	CASE	1.2	Various discussions w/ potential take out and confidental replacment lenders
2/14/2025	Davis, Tyler	DATA	1.3	Review updated BBC after suggested changes were made
2/14/2025	Davis, Tyler	CRED	0.3	Investigate question asked by lenders FA on certain cash transactions
2/14/2025	Flynn, Michael	DATA	0.8	Review of MOR files progress
2/14/2025	Flynn, Michael	DATA	1.9	Review reconciliation between December and January MORs
2/14/2025	Light, Harve	PLAN	2	Coordination of exit financing source NDAs
2/14/2025	Light, Harve	CASH	0.8	Final review of weekly reporting
2/14/2025	Light, Harve	CRED	1.6	Continued analysis re secured creditor inquiry re barrel status using company data
2/14/2025	Light, Harve	PLAN	1.3	Communication with potential exit financing sources
2/14/2025	Light, Harve	CRED	0.4	Review and analysis of secured lender forecast questions and info request
2/13/2025	Davis, Tyler	CASH	0.5	Daily cash call
2/13/2025	Light, Harve	CASH	0.4	Daily cash call
2/15/2025	Davis, Tyler	DATA	1.2	Update BBCs with corrections and redistribute to lenders and UCC FA's
2/15/2025	Flynn, Michael	DATA	1.7	Review of preliminary MOR files
2/14/2025	Davis, Tyler	CASH	0.4	Daily cash call
2/14/2025	Light, Harve	CASH	0.2	Daily cash call
2/16/2025	Davis, Tyler	ADMN	0.9	Write email to entire team on outstanding requests, and create matrix with action items for each team member
2/16/2025	Davis, Tyler	CRED	0.1	Write email to lenders FA on outstanding request update and to schedule meetings for the week
2/17/2025	Davis, Tyler	CRED	0.6	Discussion with management team on their upcoming leaving of company and shisecured creditor's advisorng responsibilities
2/17/2025	Davis, Tyler	CASH	0.4	Daily cash call
2/17/2025	Light, Harve	CASH	0.4	Daily cash call
2/17/2025	Davis, Tyler	CRED	0.1	Discussion with secured lender FA on outstanding items
2/17/2025	Davis, Tyler	CASH	0.4	Review potential lender tracker and update
2/17/2025	Davis, Tyler	CASH	1.2	Create four week outlook in cash flow with new scenarios for critical only payments
2/17/2025	Davis, Tyler	CASE	0.8	Internal discussion on company's cash position and upcoming deadlines
2/17/2025	Light, Harve	CASE	0.8	Internal discussion on company's cash position and upcoming deadlines
2/17/2025	Davis, Tyler	DATA	1.5	Reviewed newly received invoice analysis from accounting staff
2/17/2025	Davis, Tyler	CASE	1	Management sync call w/ counsel and mgmt
2/17/2025	Davis, Tyler	CRED	1.8	Analyze reconciliation from sent on AR decrease and emails from major distributors

Date	Professional	Task	Hours	Description
2/17/2025	Wybo, Steven	CASE	1.2	Weekly sync call w/ Counsel to discuss updates to cash flow forecast, communications w/ creditors and lenders, barrel sale proposals, etc
2/17/2025	Flynn, Michael	DATA	1.4	Continued review of MOR prior to initial call w. Riveron Team
2/17/2025	Light, Harve	CASE	1	Weekly strategy meeting with management and counsel
2/17/2025	Light, Harve	PLAN	1.8	Coordination of exit financing source NDAs
2/17/2025	Light, Harve	ADMN	0.4	Review of current workstreams and resource allocation
2/17/2025	Light, Harve	PLAN	1	Coordination of exit financing source meetings
2/17/2025	Light, Harve	OPER	0.6	Review and internal communication re production issues
2/18/2025	Paulus, Ayad	FEEC	0.5	Finalizing Fee App
2/18/2025	Paulus, Ayad	FEEC	0.2	Sending Fee App to counsel for submission
2/18/2025	Paulus, Ayad	DATA	2	Working on January MORs
2/18/2025	Paulus, Ayad	CASE	0.2	Uploading distribution agreements to third party due diligence provider site
2/18/2025	Paulus, Ayad	CASE	0.8	management, counsel - sync call
2/18/2025	Paulus, Ayad	DATA	0.6	Reconciliation of affiliate company invoices to payments
2/18/2025	Paulus, Ayad	CASH	0.5	Preparing Weekly Cash Flow Summary file for this weeks reporting
2/18/2025	Paulus, Ayad	CASE	0.8	Meeting with secured creditor's advisor and secured creditors
2/18/2025	Light, Harve	CASE	0.8	Meeting with secured creditor's advisor and secured creditors
2/18/2025	Paulus, Ayad	DATA	0.5	Reviewing January MORs
2/18/2025	Flynn, Michael	DATA	0.5	Reviewing January MORs
2/18/2025	Paulus, Ayad	DATA	0.4	Preparing AR Aging summary and Roll Forward file
2/18/2025	Paulus, Ayad	DATA	2	Running cash activity summary based on actual cash transactions last week
2/18/2025	Davis, Tyler	CASH	0.4	Daily cash call
2/18/2025	Davis, Tyler	DATA	1.4	Belts inventory review - walkthrough update process for weekly reporting and manually create report
2/18/2025	Davis, Tyler	CASH	0.3	Update pro fees assumption in cash flow budget
2/18/2025	Davis, Tyler	CASH	1.5	Analyze week over week invoice changes to AP aging and update rollforward, and tie back to 13-week assumptions
2/18/2025	Davis, Tyler	DATA	0.2	Review prior week cash activity report
2/18/2025	Davis, Tyler	DATA	0.7	Review BvA and make adjustments to report
2/18/2025	Davis, Tyler	DATA	1.8	Work with sales/finance staff on pro forma 2025 P&L forecast
2/18/2025	Davis, Tyler	CASH	0.8	Update cash flow with new netting information and distriute to company management
2/18/2025	Davis, Tyler	CASE	1	management sync call w/ counsel and mgmt
2/18/2025	Davis, Tyler	CASH	0.8	Prepare responses to outstanding open items ahead of creditor call
2/18/2025	Davis, Tyler	CASH	0.6	Update budget with daily cash activity
2/18/2025	Davis, Tyler	DATA	0.6	MOR Review
2/18/2025	Flynn, Michael	DATA	1.6	Review supplementary documents for MOR filing
2/18/2025	Flynn, Michael	DATA	1.2	Continued review of MOR, post Riveron Team call
2/18/2025	Flynn, Michael	DATA	0.5	Reviewing January MORs
2/18/2025	Light, Harve	CASH	0.4	Daily cash call
2/18/2025	Light, Harve	ACCG	1.1	Review of January MOR drafts
2/18/2025	Light, Harve	CASH	0.9	Meeting with debtor and counsel re new DIP financing sources
2/18/2025	Light, Harve	PLAN	1.9	Exit financing coordination including initial information requests and NDAs
2/18/2025	Light, Harve	CASH	0.9	Analysis and preparation for meeting re new DIP financing sources
2/19/2025	Paulus, Ayad	CASH	1	Analyzing BvA and cash actuals ahead of reporting
2/19/2025	Paulus, Ayad	DATA	2.4	Working on January MORs
2/19/2025	Paulus, Ayad	DATA	0.7	Filling out MOR forms for submission
2/19/2025	Paulus, Ayad	DATA	1.2	January MOR Review
2/19/2025	Light, Harve	DATA	1.2	January MOR Review
2/19/2025	Paulus, Ayad	DATA	1	Meeting with management to transition weekly bank reporting
2/19/2025	Paulus, Ayad	DATA	1.2	Updating MOR Support File
2/19/2025	Paulus, Ayad	DATA	0.8	Updating MOR Forms
2/19/2025	Paulus, Ayad	DATA	1.2	Working on INV/AP reporting
2/19/2025	Paulus, Ayad	CASE	0.5	Reading emails from counsel and reviewing request list
2/19/2025	Flynn, Michael	DATA	1	MOR review
2/19/2025	Davis, Tyler	CASH	1.8	Update draft internal BBC with newly received data
2/19/2025	Davis, Tyler	CASH	0.7	Analyze prior week BBC vs current draft
2/19/2025	Light, Harve	MOTS	1.1	Preparation for a discussion with debtor regarding critical vendor changes
2/19/2025	Light, Harve	PLAN	2	Exit financing coordination including initial information requests and NDAs
2/19/2025	Light, Harve	PLAN	1.1	Review and discussion with counsel re plan strategy

Date	Professional	Task	Hours	Description
2/19/2025	Light, Harve	CASH	0.2	Review and response to debtor's inquiry re vendor payments
2/19/2025	Light, Harve	CASH	0.4	Daily cash call
2/20/2025	Paulus, Ayad	DATA	1.4	Working on January MORs
2/20/2025	Paulus, Ayad	DATA	1.2	Updating Master AR summary
2/20/2025	Paulus, Ayad	DATA	0.3	Updating AR roll forward week by week for reporting on Friday
2/20/2025	Paulus, Ayad	DATA	0.5	MOR review ahead of submission deadline today
2/20/2025	Light, Harve	DATA	0.5	MOR review ahead of submission deadline today
2/20/2025	Paulus, Ayad	CASE	1.2	Discussion with counsel and management on critical items
2/20/2025	Light, Harve	CASE	1.2	Discussion with counsel and management on critical items
2/20/2025	Paulus, Ayad	CASH	0.2	Updating Cash actuals uploaded into 13 weeks
2/20/2025	Paulus, Ayad	DATA	2	Working on January MORs
2/20/2025	Paulus, Ayad	DATA	0.4	Working on January MORs
2/20/2025	Paulus, Ayad	CASH	0.2	Updating Cash actuals uploaded into 13 weeks
2/20/2025	Paulus, Ayad	CASE	0.7	Discussion with counsel and management on oustanding cash items
2/20/2025	Light, Harve	CASE	0.7	Discussion with counsel and management on oustanding cash items
2/20/2025	Paulus, Ayad	ADMN	0.3	Discussion with management regarding AR/AP/INV file creation
2/20/2025	Paulus, Ayad	CASE	0.3	Weekly meeting with UCC Advisor
2/20/2025	Light, Harve	CASE	0.3	Weekly meeting with UCC Advisor
2/20/2025	Paulus, Ayad	DATA	0.8	Cleaning up MORs and support files ahead of submission
2/20/2025	Paulus, Ayad	CASH	0.4	Reviewing 13 week cash flow before sending to secured creditors advisors/UCC advisors
2/20/2025	Paulus, Ayad	CASH	0.3	Sending 13week cash flow reporting to secured creditors advisors/UCC advisors
2/20/2025	Paulus, Ayad	DATA	0.5	Preparing the reporting package that will be sent out tomorrow. Sending to internal team for review.
2/20/2025	Flynn, Michael	DATA	1.1	Continued review of MOR
2/20/2025	Flynn, Michael	DATA	0.9	Review MOR file updates
2/20/2025	Flynn, Michael	DATA	0.5	MOR review ahead of submission deadline
2/19/2025	Davis, Tyler	CASH	0.3	Daily cash call
2/20/2025	Light, Harve	CASH	0.3	Daily cash call
2/20/2025	Davis, Tyler	CASH	0.3	Daily cash call
2/20/2025	Davis, Tyler	CASE	0.3	Weekly meeting with UCC Advisor
2/20/2025	Davis, Tyler	CASE	1.5	Prep for internal discussion with full update of cash flow and creating summary of liquidity shortfall
2/20/2025	Davis, Tyler	CASE	1.3	Review notice of default and further draft repsponses to each item
2/20/2025	Davis, Tyler	CASH	2.3	Make all requested changes to model from counsel and management mgmt before distribution to lenders
2/20/2025	Davis, Tyler	DATA	1.3	Review full draft reporting package
2/20/2025	Davis, Tyler	CASE	0.8	Internal discussion on case updates and planning for upcoming discussions
2/20/2025	Light, Harve	CASE	0.8	Internal discussion on case updates and planning for upcoming discussions
2/20/2025	Light, Harve	CASH	0.4	Review and analysis of past due logistics payment
2/20/2025	Light, Harve	CASH	0.6	Review of changes to latest cashflow budget
2/20/2025	Light, Harve	PLAN	1.9	Exit financing coordination including initial information requests and NDAs
2/20/2025	Light, Harve	CRED	0.3	Response to secured lender's communication regarding open information requests
2/21/2025	Paulus, Ayad	DATA	0.8	Reviewing all reporting before sending to UCC Advisors and secured creditors advisors
2/21/2025	Paulus, Ayad	DATA	0.2	Sending weekly reporting package to UCC and secured creditors advisors
2/21/2025	Paulus, Ayad	CASH	0.5	Discussion with UCC advisors
2/21/2025	Paulus, Ayad	CASH	0.5	Discussion with Management regarding BBC file creation
2/21/2025	Paulus, Ayad	CASE	0.8	Discussion with counsel, secured creditor's advisor and counsel on case management
2/21/2025	Light, Harve	CASE	0.8	Discussion with counsel, secured creditor's advisor and counsel on case management
2/21/2025	Paulus, Ayad	CASH	0.4	Working on cash acvitity log to send to secured creditor's advisor
2/21/2025	Paulus, Ayad	CASH	0.1	Sending bank activity to secured creditor's advisor
2/21/2025	Paulus, Ayad	DATA	0.4	Final Review of MORs
2/21/2025	Paulus, Ayad	DATA	0.8	Updating supporting files to MORs
2/21/2025	Paulus, Ayad	DATA	1	Last review of MORs and Support files for accuracy
2/21/2025	Paulus, Ayad	DATA	0.7	Converting MORs support and bank statements to PDF
2/21/2025	Paulus, Ayad	DATA	0.5	Redacting bank statements
2/21/2025	Paulus, Ayad	DATA	0.5	Packaging up and sending MORs and Support files to counsel for review and submission
2/21/2025	Paulus, Ayad	DATA	0.3	Fixing MORs based on counsel feedback and resending
2/21/2025	Flynn, Michael	DATA	1.4	Review of Final MOR prior to going to Debtor Counsel
2/21/2025	Flynn, Michael	DATA	1.5	Continue review of MOR package for counsel
2/21/2025	Flynn, Michael	DATA	0.4	Final Review of MORs

Date	Professional	Task	Hours	Description
2/21/2025	Davis, Tyler	CASH	0.7	Review/input new invoices received from SPI
2/21/2025	Davis, Tyler	CRED	2.2	Review draft notice of default and prepare responses to all items
2/21/2025	Davis, Tyler	CASH	0.8	Review updated inventory report and analyze vs prior week
2/21/2025	Davis, Tyler	CASH	1	Discussion with management finance team on outstanding AR update and cash flow
2/21/2025	Davis, Tyler	CASE	0.8	Discussion with counsel, secured creditor's advisor and counsel on case management
2/21/2025	Davis, Tyler	CASE	1.2	Exit discussion with company staff leaving, ensuring all responsibilities are transferred
2/21/2025	Davis, Tyler	CRED	0.6	Meeting with secured creditor's advisor to walk through new cash flow
2/21/2025	Davis, Tyler	CASE	1.2	Weekly AR and sales analysis vs prior week
2/21/2025	Davis, Tyler	CASH	1.8	Prepare a model over model analysis to prepare for calls with lenders and FA's on budget disbursed
2/21/2025	Davis, Tyler	DATA	0.3	Review affiliate company payments and invoices provided
2/21/2025	Davis, Tyler	CASE	0.5	Review 3PL provider warehouse receipts vs prior week inventory
2/21/2025	Davis, Tyler	DATA	0.5	Update AR/AP Consolidation file
2/21/2025	Davis, Tyler	DATA	0.2	Review 3PL provider invoices received
2/21/2025	Davis, Tyler	CRED	1.5	Begin update of Notice letter comparison file sent by secured creditor's advisor to align on high priority reuests
2/21/2025	Davis, Tyler	CRED	0.5	Disucss negative inventory on report and answer secured lender's FA question
2/21/2025	Light, Harve	CASH	1.9	Discussion with possible DIP lender, information follow-up and internal communication re status
2/21/2025	Light, Harve	CRED	0.6	Preparation for discussion with secured lender counsel and FA
2/21/2025	Light, Harve	CASH	0.9	Final review of weekly reporting
2/21/2025	Light, Harve	PLAN	2	Exit financing coordination including initial information requests and NDAs
2/21/2025	Davis, Tyler	CASH	0.2	Daily cash call
2/21/2025	Light, Harve	CASH	0.2	Daily cash call
2/24/2025	Davis, Tyler	CASH	0.5	Daily cash call
2/23/2025	Paulus, Ayad	CRED	0.8	Affiliate company invoices reconciliation and zipping file to internal team for review
2/23/2025	Paulus, Ayad	DATA	0.2	Sending email to account team regarding affiliate company invoices and shipping docs
2/23/2025	Paulus, Ayad	CRED	0.5	Sending affiliate company invoices to secured lenter
2/23/2025	Davis, Tyler	CASE	0.5	Internal meeitng with counsel and the Company
2/23/2025	Davis, Tyler	CRED	0.8	Update invoice analysis and send updated list of what is needed to Company
2/23/2025	Davis, Tyler	CRED	1	Fill out request list template requested by creditors FA, including barriers and timelines for every request needed by secured creditor's advisor
2/23/2025	Davis, Tyler	CRED	0.7	Draft responses to lender FA's cash flow requests and write email to company for further explanations
2/23/2025	Light, Harve	ADMN	0.5	Meeting with debtor and counsel to prep for upcoming hearing.
2/24/2025	Light, Harve	CASH	0.5	Daily cash call
2/24/2025	Paulus, Ayad	DATA	0.4	Reconciling affiliate company invoices and shipping BOLs from management
2/24/2025	Paulus, Ayad	CRED	0.7	Responding to secured creditors advisors questions on AR aging in 13 week cash flow
2/24/2025	Light, Harve	CASE	0.3	Internal meeting with debtors and counsel
2/24/2025	Paulus, Ayad	CASE	0.3	Internal meeting with debtors and counsel
2/24/2025	Davis, Tyler	CASE	0.3	Internal meeting with debtors and counsel
2/24/2025	Paulus, Ayad	DATA	0.2	responding to management on bank activity request
2/24/2025	Paulus, Ayad	DATA	0.2	sending emails to management, accounting team for weekly reports
2/24/2025	Paulus, Ayad	CRED	1.5	Filling out updates to notice letter comparison sent by secured creditor's advisor
2/24/2025	Paulus, Ayad	CRED	1	Working on secured creditor's advisor questions and meeting with internal team on outstanding request list
2/24/2025	Paulus, Ayad	CASE	0.8	Internal meeting with debtors and counsel
2/24/2025	Davis, Tyler	CASE	0.8	Internal meeting with debtors and counsel
2/24/2025	Light, Harve	CASE	0.8	Internal meeting with debtors and counsel
2/24/2025	Paulus, Ayad	DATA	0.7	Analyzing shipping BOLs received from Lana
2/24/2025	Paulus, Ayad	CASH	0.4	Cleaning up bank activity file received from the Company
2/24/2025	Paulus, Ayad	CASH	1.6	Working on weekly cash reporting file
2/24/2025	Paulus, Ayad	CRED	0.2	Sending secured creditor's advisor the copies of the affiliate company invoices
2/24/2025	Davis, Tyler	CRED	0.9	Meeting to go over oustanding requests from secured creditor's advisor and responding to notes
2/24/2025	Light, Harve	CRED	0.9	Meeting to go over oustanding requests from secured creditor's advisor and responding to notes
2/24/2025	Paulus, Ayad	CRED	0.9	Meeting to go over oustanding requests from secured creditor's advisor and responding to notes
2/24/2025	Paulus, Ayad	DATA	0.1	Sending counsel meeting notes
2/24/2025	Paulus, Ayad	CRED	0.5	Compiling and sending UCC Advisor and secured creditor's advisor all available data
2/24/2025	Wybo, Steven	CASE	0.8	t/call w/ counsel and management to discuss cash collateral and updated budget
2/25/2025	Davis, Tyler	CASH	0.3	Daily cash call
2/24/2025	Davis, Tyler	CRED	0.6	Discussion with secured lenders FA on outstanding requests and budget
2/24/2025	Davis, Tyler	CRED	0.3	Review new invoices received by company for reconciliation requested by secured creditor's advisor

Date	Professional	Task	Hours	Description
2/24/2025	Davis, Tyler	CRED	0.5	Review and reformat NSV sales forecast supporting detail requested by secured creditor's advisor
2/24/2025	Davis, Tyler	CASH	1.4	Cash flow week updates, prior week cash transactions and update scenario analysis
2/24/2025	Davis, Tyler	CASH	0.7	Analyze all disbursements in cash flow, at request of management, to find potential liquidity opportunities in disbursement schedule
2/24/2025	Davis, Tyler	CASH	0.3	Update AR Aging in cash flow and for creditors' FAs from prior week
2/24/2025	Davis, Tyler	HEAR	1.4	Internal disucssion on prepartion of upcoming hearing going through default notice and draft responses
2/24/2025	Light, Harve	HEAR	1.4	Internal disucssion on prepartion of upcoming hearing going through default notice and draft responses
2/24/2025	Davis, Tyler	CRED	0.7	Answer secured creditor's advisor follow up questions on sales backup on previously provided forecast file
2/24/2025	Davis, Tyler	CRED	0.3	Prepare response to questions from counsel on working capital adjustments
2/24/2025	Davis, Tyler	HEAR	1.2	Review and edit draft response to default hearing sent to Riveron from counsel
2/24/2025	Davis, Tyler	CASH	0.7	Review prior week cash transacitons and variances vs. budget
2/24/2025	Davis, Tyler	CRED	1.5	Reiew all AR Reconciliation data and preparing to be sent to secured creditor's advisor
2/24/2025	Davis, Tyler	CRED	0.3	Draft response to secured creditor's advisor's follow up question on invoice reconciliation
2/24/2025	Davis, Tyler	CRED	1.5	Review all shipping document data for all production payments and reconciliation summary
2/24/2025	Davis, Tyler	CRED	0.4	Review belts reconcilation requested by secured creditor's advisor
2/24/2025	Davis, Tyler	HEAR	0.5	Review and prepare edits to exhibits to default notice
2/24/2025	Light, Harve	PLAN	0.6	Meeting with potential exit financing source
2/24/2025	Light, Harve	ADMN	0.5	Second meeting with debtor exec team re upcoming hearing
2/24/2025	Light, Harve	CRED	0.4	Collateral analysis in response to secured lender inquiry
2/24/2025	Light, Harve	CRED	0.5	Draft and revision of communication to secured creditor re information requests
2/24/2025	Light, Harve	PLAN	1.5	Coordination of exit financing information requests and meetings.
2/25/2025	Flynn, Michael	DATA	1.8	Continued MOR review
2/25/2025	Light, Harve	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/25/2025	Paulus, Ayad	CRED	0.5	Reviewing secured lender information request sheet summarized by counsel
2/25/2025	Paulus, Ayad	CRED	0.8	Sending data email to secured creditor's advisor
2/25/2025	Paulus, Ayad	DATA	1.2	Work on new inventory report
2/25/2025	Paulus, Ayad	ADMN	0.3	Locating and sending trial balances to Management
2/25/2025	Paulus, Ayad	CASE	0.4	Reviewing the notice of default letter before submission
2/25/2025	Paulus, Ayad	DATA	1.2	Builiding AR aging for the company
2/25/2025	Paulus, Ayad	DATA	2	Working on AR report
2/25/2025	Davis, Tyler	HEAR	0.5	Internal meeitng with counsel and the Company - hearing prep
2/25/2025	Light, Harve	HEAR	0.5	Internal meeitng with counsel and the Company - hearing prep
2/25/2025	Paulus, Ayad	HEAR	0.5	Internal meeitng with counsel and the Company - hearing prep
2/25/2025	Paulus, Ayad	DATA	0.9	analyzing AR report
2/25/2025	Paulus, Ayad	DATA	1.5	Working on AR customer roll forward summary
2/25/2025	Paulus, Ayad	CRED	0.7	Compiling missing affiliate company invoices and sending them to secured creditor's advisor
2/25/2025	Wybo, Steven	HEAR	1.2	preparation for hearing w/ counsel and management to discuss cash collateral and updated budget
2/25/2025	Davis, Tyler	CASH	0.3	Daily cash call
2/25/2025	Davis, Tyler	CASH	0.5	Review cash flow budget with company controller
2/25/2025	Davis, Tyler	HEAR	0.6	Complete notes on draft response to default
2/25/2025	Davis, Tyler	CASH	0.6	Review reconciliations for major distributors provided to Riveron
2/25/2025	Davis, Tyler	CRED	0.2	Prepare AR 3rd party confirmation requests for company accounting staff
2/25/2025	Davis, Tyler	CRED	1.7	Review distributor reconciliation and detailed support for affiliate company payments to send to secured creditor's advisor
2/25/2025	Davis, Tyler	CRED	1.2	Prepare responses and work with company on initial responses to secured creditor's advisor's questions on affiliate company invoices
2/25/2025	Davis, Tyler	CASH	0.8	Construct new version of cash flow at request of management, with new collections scenarios
2/25/2025	Davis, Tyler	HEAR	0.5	Provide detail to counsel to prepare for upcoming hearing
2/25/2025	Davis, Tyler	CASH	0.1	Inmar invoice reconiliation
2/25/2025	Davis, Tyler	CASH	1.2	Review AR/AP consolidation file proided by the company, analyze vs prior week activity
2/25/2025	Davis, Tyler	CASH	0.2	Review updated shipment data from company
2/25/2025	Davis, Tyler	CASH	0.6	Review and prepare edits to exhibits to default notice
2/25/2025	Davis, Tyler	CASH	1.2	Make edits and analyze management provided 13-week cash flow, and answer questions provided
2/25/2025	Davis, Tyler	CRED	0.7	Prep responses to secured creditor's advisor's questions on affiliate company invoice analysis
2/25/2025	Davis, Tyler	CASH	0.4	Review cleared AR and rollforward
2/25/2025	Light, Harve	CRED	2	Review of data requested by senior secured lender
2/25/2025	Light, Harve	COMM	1.5	Meeting with UCC, management
2/25/2025	Light, Harve	HEAR	2	Preparation for hearing testimony

Date	Professional	Task	Hours	Description
2/25/2025	Light, Harve	PLAN	1.5	Response and coordination of exit financing source information requests.
2/26/2025	Paulus, Ayad	DATA	0.6	Internal distribution of AP aging with commentary
2/26/2025	Paulus, Ayad	CASH	0.4	analyzing BvA and preparing notes for witness for hearing regarding Logistics variance
2/26/2025	Paulus, Ayad	CASH	0.6	Finalizing BvA and analyzing variances for this weeks reporting
2/26/2025	Paulus, Ayad	DATA	2.5	Working on management Borrowing Base for W/E 02.21.2025
2/26/2025	Paulus, Ayad	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Davis, Tyler	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Light, Harve	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Paulus, Ayad	DATA	0.6	Creating summary of AR and Inventory from petition date to last week for counsel and management
2/26/2025	Davis, Tyler	HEAR	0.3	Internal meeitng with counsel - hearing prep
2/26/2025	Light, Harve	HEAR	0.3	Internal meeitng with counsel - hearing prep
2/26/2025	Paulus, Ayad	HEAR	0.3	Internal meeitng with counsel - hearing prep
2/26/2025	Paulus, Ayad	DATA	0.7	Working on Borrowing Base for W/E 02.21.2025
2/26/2025	Paulus, Ayad	DATA	0.2	Compiling affiliate company invoices, received final invoice from management
2/26/2025	Davis, Tyler	HEAR	0.3	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Light, Harve	HEAR	0.3	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Paulus, Ayad	HEAR	0.3	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Davis, Tyler	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Light, Harve	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Paulus, Ayad	HEAR	0.4	Internal meeitng with counsel and the Company - hearing prep
2/26/2025	Paulus, Ayad	HEAR	0.3	Hearing attendance
2/26/2025	Paulus, Ayad	CRED	1.8	Cross-referencing affiliate company invoices to BOLs and summarizing what secured creditor's advisor still needs
2/26/2025	Paulus, Ayad	DATA	0.5	Summarizing BOLs and sending to internal team
2/26/2025	Wybo, Steven	CASH	0.3	Review of revised 13 week cf budget w/ Counsel and management to discuss cash collateral and updated budget
2/26/2025	Davis, Tyler	CASH	0.4	Daily cash call
2/26/2025	Davis, Tyler	CRED	0.3	Review newly provided shipping docs for secured creditor's advisor request
2/26/2025	Davis, Tyler	CASH	1	Review new weekly report provided by accounting on all details for weekly netting/cleared AR
2/26/2025	Davis, Tyler	HEAR	1.2	Internal review before hearing on all open items and budget
2/26/2025	Light, Harve	HEAR	1.2	Internal review before hearing on all open items and budget
2/26/2025	Davis, Tyler	CASH	0.5	Review/prepare AR analysis, highlighting seasonality and decrease of balance over time
2/26/2025	Davis, Tyler	CASH	1.5	Update new draft of cash flow forecast to company, per request of counsel and management
2/26/2025	Davis, Tyler	HEAR	0.3	Prepare analysis on logistics default for prepartion of hearing
2/26/2025	Davis, Tyler	CASH	0.5	Intro meeting with bank on potential financing
2/26/2025	Light, Harve	CASH	0.5	Intro meeting with bank on potential financing
2/26/2025	Light, Harve	PLAN	1.5	Response and coordination of exit financing source information requests.
2/26/2025	Light, Harve	PLAN	0.7	Meeting with potential exit financing source
2/26/2025	Light, Harve	CASH	0.3	Daily cash call
2/26/2025	Light, Harve	DATA	0.6	Review of AP data
2/26/2025	Light, Harve	CRED	1	Negotiation, review of proposed default settlement
2/27/2025	Paulus, Ayad	DATA	0.6	Receieved the rest of the BOLs from the company, summarizing them and adding to our file for secured creditor's advisor
2/27/2025	Paulus, Ayad	DATA	2	Finalizing Borrowing Base for management
2/27/2025	Paulus, Ayad	DATA	0.4	Working on AR roll forward summary ahead of tomorrows reporting '
2/27/2025	Paulus, Ayad	DATA	1.8	Reviewing reporting package ahead of tomorrow (Weekly Cash Summary, AR, AP, Inv, BBC)
2/27/2025	Paulus, Ayad	DATA	0.5	Speaking to management on AP consolidated file
2/27/2025	Paulus, Ayad	DATA	0.6	Rerunning AP report based on discussions with management team
2/27/2025	Paulus, Ayad	CRED	0.3	responding to UCC Advisor's questions on the budget
2/27/2025	Paulus, Ayad	CASH	0.5	Reviewing and finalizing BvA
2/27/2025	Paulus, Ayad	DATA	0.3	Sending reporitng package to internal team for review
2/27/2025	Paulus, Ayad	CASE	0.4	Weekly Discussion with UCC Advisor
2/27/2025	Light, Harve	CASE	0.4	Weekly Discussion with UCC Advisor
2/27/2025	Davis, Tyler	CASE	0.4	Weekly Discussion with UCC Advisor
2/27/2025	Paulus, Ayad	CASH	0.3	Researching Docket # and updating footnote on BvA
2/27/2025	Paulus, Ayad	CASH	0.3	Pulling weekly bank activity for weekly reporting to secured creditor's advisor
2/27/2025	Paulus, Ayad	CASH	0.1	Transferring BvA to PDF for weekly reporting
2/27/2025	Davis, Tyler	CASH	0.3	Daily cash call

Date	Professional	Task	Hours	Description
2/27/2025	Davis, Tyler	CASH	0.5	Update and distribute updated budget to company after recommended updates
2/27/2025	Davis, Tyler	CASH	1.5	Review draft reporting package being distributed this week (AR/AP/Inv)
2/27/2025	Davis, Tyler	CASH	0.4	Respond to questions to budget from company
2/27/2025	Davis, Tyler	CASH	1.8	Review and make edits to BBC being distributed this week
2/27/2025	Davis, Tyler	CRED	0.7	Review affiliate company responses to secured creditor's advisor questions with company
2/27/2025	Davis, Tyler	CRED	0.7	Create past due AR analysis
2/27/2025	Davis, Tyler	CASH	0.3	Review warehouse receipts report
2/27/2025	Davis, Tyler	CASH	0.4	Review BvA report to be distributed
2/27/2025	Davis, Tyler	CASH	0.7	Roll forward cash flow with newly provided information
2/27/2025	Davis, Tyler	CASH	0.5	Customer AR analysis with new netting in current week updated
2/27/2025	Davis, Tyler	CRED	0.2	Review repsponses to UCC Advisor questions on cash flow variacnes
2/27/2025	Light, Harve	PLAN	0.5	Meeting with potential exit financing source
2/27/2025	Light, Harve	CASH	0.3	Daily cash call
2/27/2025	Light, Harve	PLAN	2	Response and coordination of exit financing source information requests.
2/27/2025	Light, Harve	CASH	0.9	Initial review of weekly reporting
2/27/2025	Light, Harve	COMM	0.5	Draft and revision of communication to UCC re barrel sales
2/28/2025	Paulus, Ayad	DATA	0.8	Updating management BBC
2/28/2025	Paulus, Ayad	DATA	1.5	Reviewing all reporting before sending to UCC Advisors and secured creditors advisors
2/28/2025	Paulus, Ayad	DATA	0.7	Preparing and sending the reporting package
2/28/2025	Paulus, Ayad	DATA	0.2	Updating BBC summary
2/28/2025	Paulus, Ayad	CRED	1.5	Scrubbing November MORs
2/28/2025	Paulus, Ayad	CRED	1.5	Scrubbing December MORs
2/28/2025	Paulus, Ayad	FEEC	0.2	Invoice updates and internal communication re same
2/28/2025	Davis, Tyler	CASH	0.2	Daily cash call
2/28/2025	Davis, Tyler	CASH	1.8	Reconcile prior budget submitted to court vs actual results, highlight causes for liquidity shortfall
2/28/2025	Davis, Tyler	CASH	0.4	Review additional responses to affiliate company invoice questions
2/28/2025	Davis, Tyler	CASH	0.8	Add toggles in forecast to see impact of spreading pro fee payments to ensure liquidity for upcoming week
2/28/2025	Davis, Tyler	CASH	0.8	Create summary view and populate with expected collections and critical payments over next 7 days
2/28/2025	Davis, Tyler	CASH	0.3	Respond to addiitional questions on cash flow to company
2/28/2025	Davis, Tyler	CASH	0.3	Review accounting invoices from 3PL provider
2/28/2025	Davis, Tyler	CASH	0.5	Track shipment data to control states in attempts to roll control state inventory
2/28/2025	Davis, Tyler	CASH	0.4	Review additional responses to affiliate company invoice questions
2/28/2025	Davis, Tyler	CASH	0.7	Update AP file with new inputs from current week
2/28/2025	Davis, Tyler	CASH	0.3	Update inventory tracker with additional data received in current week
2/28/2025	Light, Harve	CASH	0.4	Daily cash call
2/28/2025	Light, Harve	TAXS	0.5	Discussion with outside tax advisor regarding current tax issues
2/28/2025	Light, Harve	PLAN	0.6	Meeting with potential exit financing source
2/28/2025	Light, Harve	PLAN	1	Response and coordination of exit financing source information requests.
2/28/2025	Light, Harve	CASH	1.5	Final review of weekly reporting
2/28/2025	Light, Harve	OPER	0.8	Review and response to debtor operations questions.

March 2025

Date	Professional	Task	Hours	Description
3/2/2025	Davis, Tyler	CASH	1.5	Reconciliation of prior submitted budget to current draft
3/3/2025	Paulus, Ayad	CASH	0.3	Communication with Management on cash activity
3/3/2025	Paulus, Ayad	CASH	0.3	Preparing weekly cash flow reporting file
3/3/2025	Paulus, Ayad	CASH	2.2	Working on weekly cash reporting file
3/3/2025	Paulus, Ayad	CASH	0.6	Error in bank activity - figuring out cause
3/3/2025	Paulus, Ayad	CASH	0.3	Speaking with Management to discuss bank activity and resending file
3/3/2025	Paulus, Ayad	CASH	0.8	Re working on the fifth third bank activity
3/3/2025	Paulus, Ayad	CASH	1.5	Working on 13 week cash flow
3/3/2025	Wybo, Steven	CASH	1.1	t/call w/ counsel and management to discuss cash collateral and updated budget
3/3/2025	Wybo, Steven	CASH	1.2	T/C w/ interest parties for refinance/takeout financing including negotiation of NDAs
3/3/2025	Wybo, Steven	ASST	0.3	T/C w/ interested parties for barrel sales
3/3/2025	Davis, Tyler	CASH	2.1	Provide explanations to management staff on draft budget before approval
3/3/2025	Davis, Tyler	CASH	0.5	management sync call with counsel
3/3/2025	Davis, Tyler	CASH	1.8	Update budget with prior week activity and additional changes after management notes

Date	Professional	Task	Hours	Description
3/3/2025	Davis, Tyler	CASH	0.6	SPI payment reconciliation, post-hearing support for payments
3/3/2025	Davis, Tyler	CRED	0.3	Communication and NDA process with prospective lenders
3/3/2025	Davis, Tyler	CASH	0.3	Communication with counsel on disbursements and budget approval process
3/3/2025	Davis, Tyler	CASH	1	Build in new collections scenarios into cash flow budget
3/3/2025	Davis, Tyler	CASH	0.7	Distributor Reconciliation update for submission
3/3/2025	Davis, Tyler	CASH	0.5	Discussion with management staff on alignment of assumptions
3/4/2025	Paulus, Ayad	CASE	1.8	Management Alignment and budget call
3/4/2025	Davis, Tyler	CASE	1.8	Management Alignment and budget call
3/4/2025	Light, Harve	CASE	1.8	Management Alignment and budget call
3/4/2025	Paulus, Ayad	DATA	0.7	Creating Inventory Report W/E 02.28.2025
3/4/2025	Paulus, Ayad	CASE	0.7	Management Alignment and budget call
3/4/2025	Davis, Tyler	CASE	0.7	Management Alignment and budget call
3/4/2025	Light, Harve	CASE	0.7	Management Alignment and budget call
3/4/2025	Paulus, Ayad	DATA	1.3	Preparing AR master summary file - inputting cash collections for W/E 02.28.2025
3/4/2025	Paulus, Ayad	DATA	2	Belts Invoice Analysis
3/4/2025	Paulus, Ayad	CASH	0.9	Working on Weekly bank activity file for this weeks reporting
3/4/2025	Wybo, Steven	CASH	1.3	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget
3/4/2025	Wybo, Steven	ASST	0.2	T/C w/ interested parties for barrel sales
3/4/2025	Davis, Tyler	CASH	1.4	Provide/Update new versions of budget for management review under new scenarios after alignment call
3/4/2025	Davis, Tyler	CASH	0.3	Build in new financing source toggles in model
3/4/2025	Davis, Tyler	DATA	0.2	Provide data to new prospective lenders
3/4/2025	Davis, Tyler	CASH	0.5	Discussion with company finance staff on budget assumptions
3/4/2025	Davis, Tyler	CASH	0.5	Internal disucssion on budget and cash disbursements for week
3/4/2025	Davis, Tyler	CRED	0.1	Discussion with unsecured creditors FA on case updates
3/4/2025	Davis, Tyler	CRED	0.1	Discussion with secured creditors FA on case updates
3/4/2025	Davis, Tyler	CRED	0.4	Reconcile and enter invoice support at request of secured creditor's advisor for additional payment support to SPI
3/4/2025	Davis, Tyler	CASH	1.3	Refresh budget scenarios - including new version with additional information coming from distributor meetings
3/4/2025	Davis, Tyler	CASH	0.4	Highlight all new assumptions in updated model and communicate these to company
3/4/2025	Davis, Tyler	CASH	1.3	Refresh budget scenarios - including new version with additional information coming from distributor meetings
3/4/2025	Davis, Tyler	CRED	0.2	Review legal letter from secured creditor's advisor, formally outlining high priority requests needed
3/4/2025	Davis, Tyler	CRED	1	Summarize requests and display them to Company mangement, including notes and assigning staff to each task
3/4/2025	Davis, Tyler	CRED	0.8	Review invoice analysis/BOLs provided to secured creditor's advisor
3/4/2025	Davis, Tyler	CASH	0.6	Align on additional collections assumptions and questions provided by Company
3/4/2025	Davis, Tyler	CASH	0.8	Provide explanations to owner/his staff on draft budget before approval
3/4/2025	Davis, Tyler	CASH	1.3	Model over model analyis on newly provided internally prepared cash flow
3/4/2025	Davis, Tyler	CRED	0.2	Communication and NDA process with prospective lenders
3/5/2025	Paulus, Ayad	CRED	0.8	Working on secured creditor's advisor request for SPI Invoices
3/5/2025	Paulus, Ayad	CRED	1.2	Working on secured creditor's advisor request for SPI Shipment Details - BOLs
3/5/2025	Paulus, Ayad	CRED	0.5	Packaging and sending SPI Invoices and BOLs to secured creditor's advisor
3/5/2025	Paulus, Ayad	DATA	0.7	Working on AP report
3/5/2025	Paulus, Ayad	DATA	2	Working on AR report
3/5/2025	Paulus, Ayad	DATA	1.1	Working on AR master summary file
3/5/2025	Paulus, Ayad	DATA	0.4	Working on AR roll forward summary
3/5/2025	Paulus, Ayad	DATA	0.1	Speaking with management and showing him bank activity
3/5/2025	Paulus, Ayad	CASE	0.4	Management Review of Budget - Internal Discussion with Counsel and Management
3/5/2025	Davis, Tyler	CASE	0.4	Management Review of Budget - Internal Discussion with Counsel and Management
3/5/2025	Paulus, Ayad	CASH	1.7	Comparing management 13 week to Riveron 13 week
3/5/2025	Paulus, Ayad	CASH	1.1	Working on Riveron vs management 13 week bridge
3/5/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget
3/5/2025	Wybo, Steven	HEAR	0.7	preparation for hearing w/ counsel and management to discuss cash collateral and updated budget
3/5/2025	Wybo, Steven	CRED	0.3	T/C w/ secured creditors to discuss CCO and budget reporting
3/5/2025	Wybo, Steven	CASH	0.6	T/C w/ interest parties for refinance/takeout financing including negotiation of NDAs

Date	Professional	Task	Hours	Description
3/5/2025	Wybo, Steven	ASST	0.4	T/C w/ interested parties for barrel sales
3/5/2025	Davis, Tyler	CASH	0.8	Review AR/AP consolidation file proided by the company, analyze vs prior week activity
3/5/2025	Davis, Tyler	CRED	0.5	Review control state inventory plan to get updated balances for secured creditor's advisor requests
3/5/2025	Davis, Tyler	CRED	0.4	Final review of invoice/shipping doc analysis with new updates
3/5/2025	Davis, Tyler	CRED	0.5	Disbusement discussion with company controller
3/5/2025	Davis, Tyler	CRED	2.2	Review all supporting documentation for selections made for AR audit from secured creditor's advisor
3/5/2025	Davis, Tyler	CRED	0.5	Review transaction data received from company controller
3/5/2025	Davis, Tyler	CASH	0.2	Daily cash call
3/5/2025	Light, Harve	CASH	0.2	Daily cash call
3/5/2025	Davis, Tyler	CRED	0.8	Distributor AR/Netting reconciliatoin update and send to secured creditor's advisor
3/5/2025	Davis, Tyler	CASH	1.8	Review scenario analysis and summarize model over model variances
3/5/2025	Davis, Tyler	CRED	0.2	Communication and NDA process with prospective lenders
3/5/2025	Davis, Tyler	CASH	0.4	Disbursement plan for upcoming days and incorporate in model
3/5/2025	Davis, Tyler	ADMN	0.2	Write email to counsel on update of current day cash activity
3/5/2025	Davis, Tyler	CASH	0.4	Descirbe cash situation to company management, highlighting which payments can be made in current week
3/5/2025	Davis, Tyler	CASH	1.2	New version of CF budget with new DA, pro fee, and production payment assumptions
3/6/2025	Light, Harve	CASE	0.8	Management Alignment and budget call
3/6/2025	Davis, Tyler	CASE	0.8	Management Alignment and budget call
3/6/2025	Paulus, Ayad	CASE	0.8	Management Alignment and budget call
3/6/2025	Paulus, Ayad	CRED	2	Working on management Ship Test Request from secured creditor's advisor
3/6/2025	Paulus, Ayad	CRED	0.6	Working on management Ship Test Request from secured creditor's advisor
3/6/2025	Paulus, Ayad	CASH	1.4	Reviewing updated 13 week cash flow
3/6/2025	Paulus, Ayad	CASH	0.9	Analyzing BvA and finalizing weekly cash reporting
3/6/2025	Paulus, Ayad	DATA	0.5	Preparing reporting package and sending to internal team for review
3/6/2025	Paulus, Ayad	CRED	0.6	Mangement Ship Test - Compiling all data and sending to internal team for review
3/6/2025	Davis, Tyler	CASE	1	Management Alignment and budget call
3/6/2025	Paulus, Ayad	CASE	1	Management Alignment and budget call
3/6/2025	Paulus, Ayad	CASE	0.4	Management Alignment and budget call
3/6/2025	Davis, Tyler	CASE	0.4	Management Alignment and budget call
3/6/2025	Paulus, Ayad	CASH	0.8	Reviewing new updates to 13 week cash flow
3/6/2025	Paulus, Ayad	DATA	0.7	Reviewing AR report (Sales vs Cleared vs Collected)
3/6/2025	Paulus, Ayad	DATA	1.4	Comparing Current 13 week to various other versions to confirm changes in models
3/6/2025	Wybo, Steven	HEAR	1.2	preparation for hearing w/ counsel and management to discuss cash collateral and updated budget
3/6/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
3/6/2025	Davis, Tyler	CASH	0.7	Control state inventory discussion with company staff
3/6/2025	Davis, Tyler	CASH	0.3	Communication and NDA process with prospective lenders
3/6/2025	Davis, Tyler	CASH	1.1	Discussion with company on AR Ship test - and review all data provided
3/6/2025	Davis, Tyler	CRED	0.2	Discussions with UCC Advisor on cash updates
3/6/2025	Davis, Tyler	CRED	0.6	Discussion with secured creditor's advisor on control state inventory and other data requests
3/6/2025	Davis, Tyler	CASH	2	Budget updates after notes and discussions with owner
3/6/2025	Davis, Tyler	CASH	0.3	Answer questions from counsel on cash activity
3/6/2025	Davis, Tyler	CASH	0.5	Orangize and present supporting detail to secured creditor's advisor on distributor reconciliatoins
3/6/2025	Davis, Tyler	HEAR	1.7	Prep for upcoming hearing (Review Q+A, gather all financial analysis, BvAs etc.)
3/6/2025	Davis, Tyler	CASH	0.7	Review company internal long range plan
3/6/2025	Davis, Tyler	CASH	1.5	Review entire reporting package that will be disbursed Friday
3/6/2025	Davis, Tyler	HEAR	0.2	Review default notice
3/6/2025	Light, Harve	CASH	0.3	Daily cash call
3/6/2025	Light, Harve	CASH	0.7	Review and comment of latest budget revisions
3/7/2025	Paulus, Ayad	HEAR	0.5	Hearing Prep
3/7/2025	Davis, Tyler	HEAR	0.5	Hearing Prep - discussion with counsel & management
3/7/2025	Light, Harve	HEAR	0.5	Hearing Prep
3/7/2025	Paulus, Ayad	DATA	1.1	Final Review of Weekly Cash Reporting, AR Roll forward, AP Aging, and Inventory Aging
3/7/2025	Paulus, Ayad	CASE	0.6	Speaking with data room provider to discuss secured file sharing pricing
3/7/2025	Paulus, Ayad	DATA	0.5	Packaging up weekly reporting items and sending to secured creditor's advisor and UCC Advisor
3/7/2025	Paulus, Ayad	CASH	0.5	Reviewing 13 week cash flow PDF before sending to UCC Advisor and secured creditor's advisor
3/7/2025	Paulus, Ayad	CASH	0.1	Sending out updated 13 week cash flow to secured creditor's advisor and UCC Advisor
3/7/2025	Paulus, Ayad	CASE	1.1	Working on list of Barrel Sale inquiries

Date	Professional	Task	Hours	Description
3/7/2025	Paulus, Ayad	HEAR	2	Hearing on counsel Motion for Cash Collateral Use
3/7/2025	Paulus, Ayad	CASE	0.4	breakout discussion with the management and counsel
3/7/2025	Paulus, Ayad	HEAR	1	Hearing on counsel Motion for Cash Collateral Use
3/7/2025	Paulus, Ayad	CASE	0.2	breakout discussion with the management and counsel
3/7/2025	Paulus, Ayad	HEAR	0.5	Hearing on counsel Motion for Cash Collateral Use
3/7/2025	Wybo, Steven	HEAR	1.5	Hearing - Emergency Motion to Modify CC Order and Auth Cont use of CC
3/7/2025	Wybo, Steven	HEAR	1.7	Continuation of Hearing - Emergency Motion to Modify CC Order and Auth Cont use of CC
3/7/2025	Davis, Tyler	HEAR	2.5	Prep for upcoming hearing (Review Q+A, gather all financial analysis, BvAs etc.)
3/7/2025	Davis, Tyler	CASH	0.4	Review/Reconcile on the water report with forecast
3/7/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
3/7/2025	Davis, Tyler	CASH	0.5	Format model and supporting detail to send to lenders and Fas
3/7/2025	Davis, Tyler	HEAR	0.3	Discussion with counsel for hearing prep
3/7/2025	Davis, Tyler	HEAR	3	Attend hearing
3/7/2025	Davis, Tyler	CASH	1	Internal discussions on hearing activity
3/7/2025	Light, Harve	CASH	1	Internal discussions on hearing activity
3/7/2025	Davis, Tyler	CASH	0.3	Internal discussions on hearing activity
3/7/2025	Light, Harve	CASH	0.3	Internal discussions on hearing activity
3/7/2025	Light, Harve	CASH	0.6	Build outcome of court hearing in model with upcoming disbursements
3/7/2025	Light, Harve	HEAR	3.8	Hearing attendance
3/7/2025	Flynn, Michael	HEAR	1.7	Continuation of Hearing - Emergency Motion to Modify CC Order and Auth Cont. use of CC
3/9/2025	Davis, Tyler	CRED	0.2	Communication with prospective lenders
3/9/2025	Davis, Tyler	CRED	0.7	Organize data received for secured creditor's advisor high priority data requests
3/10/2025	Paulus, Ayad	CASH	0.3	Working on updates to 13 week cash flow and sending to management
3/10/2025	Paulus, Ayad	CASE	1	Weekly call with counsel and management
3/10/2025	Davis, Tyler	CASE	1	Weekly call with counsel and management
3/10/2025	Light, Harve	CASE	1	Weekly call with counsel and management
3/10/2025	Paulus, Ayad	DATA	0.9	Sending counsel updates to High Priority list
3/10/2025	Paulus, Ayad	DATA	0.5	Analyzing Intercompany data receieved - as of 12.31.2023
3/10/2025	Paulus, Ayad	CRED	0.4	Sending Ship Test Data to secured creditor's advisor
3/10/2025	Paulus, Ayad	DATA	0.7	Creating Inventory Report W/E 03.07.2025
3/10/2025	Paulus, Ayad	DATA	0.7	Working on AP report
3/10/2025	Paulus, Ayad	DATA	2	Working on AR report and Analyzing changes
3/10/2025	Paulus, Ayad	DATA	0.6	Comparing AP aging vs last week
3/10/2025	Paulus, Ayad	DATA	0.9	Updating AR Master Summary with new AR Aging
3/10/2025	Paulus, Ayad	DATA	0.2	Updating AR roll forward package
3/10/2025	Paulus, Ayad	CASH	0.8	Working on Weekly Cash reporting file
3/10/2025	Paulus, Ayad	CASH	0.3	Updating and analyzing BvA
3/10/2025	Paulus, Ayad	DATA	0.5	Updating cash collected by customer in AR master summary
3/10/2025	Paulus, Ayad	CASH	0.2	Updating 13 week cash flow with last weeks actuals
3/10/2025	Paulus, Ayad	CASH	0.4	Sending UCC Advisor the cash transactions since post petition
3/10/2025	Wybo, Steven	CASE	1.1	t/call w/ counsel and management to discuss cash collateral and updated budget
3/10/2025	Wybo, Steven	CASE	0.3	T/C with inerested parties for barrel sales
3/10/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
3/10/2025	Davis, Tyler	CASH	1	Review intercompany data
3/10/2025	Davis, Tyler	CASH	0.4	Communication with company on current day disbursements
3/10/2025	Davis, Tyler	CRED	0.6	Update data request tracker and write update to company on high priority data request
3/10/2025	Davis, Tyler	CRED	0.4	Communication with prospective lenders
3/10/2025	Davis, Tyler	CRED	1.5	Update invoice analysis and communicate update with lenders
3/10/2025	Davis, Tyler	CRED	0.5	Orangize on the water/invoice payment summary
3/10/2025	Davis, Tyler	CRED	0.2	Update BOL tracker and send to lenders
3/10/2025	Davis, Tyler	CASH	0.8	Review Belt's inventory report received and analyze vs prior week
3/10/2025	Davis, Tyler	CASH	1.5	Update working budget with updates received from Company
3/10/2025	Davis, Tyler	CASH	1.1	Review AR data received from Company and roll forward analysis
3/10/2025	Davis, Tyler	CASH	0.3	Discussion with counsel and case updates
3/10/2025	Davis, Tyler	CASH	0.2	Communication with prospective lenders
3/10/2025	Light, Harve	CASE	0.5	Strategy discussion with debtor management
3/10/2025	Light, Harve	PLAN	2	Coordination and communication related to exit financing

Date	Professional	Task	Hours	Description
3/10/2025	Light, Harve	ASSR	1.5	Review and analysis related barrel purchases
3/11/2025	Paulus, Ayad	CASH	0.3	Updates to 13 week cash flow
3/11/2025	Paulus, Ayad	DATA	2.2	Updating management BBC
3/11/2025	Paulus, Ayad	DATA	0.3	Updating KO BBC
3/11/2025	Paulus, Ayad	DATA	0.7	Running AP Analysis - History since petition date
3/11/2025	Paulus, Ayad	CASE	0.2	Meeting on HILCO requests
3/11/2025	Davis, Tyler	CASE	0.2	Meeting on HILCO requests
3/11/2025	Light, Harve	CASE	0.2	Meeting on HILCO requests
3/11/2025	Paulus, Ayad	CASE	0.5	Sending out data requests to the Company for HILCO
3/11/2025	Paulus, Ayad	FEEC	1.5	Working on February Fee App
3/11/2025	Paulus, Ayad	DATA	1.8	Comparing most recent BBCs and understanding variances
3/11/2025	Paulus, Ayad	CASE	0.2	Discussion with the Stretto and counsel regarding claims
3/11/2025	Davis, Tyler	CASE	0.2	Discussion with the Stretto and counsel regarding claims
3/11/2025	Paulus, Ayad	DATA	0.5	Reviewing Claims list
3/11/2025	Paulus, Ayad	CRED	0.6	Responding to Fifth-third email on SPI invoices
3/11/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ Counsel and management to discuss cash collateral and updated budget
3/11/2025	Wybo, Steven	CASE	0.2	t/call w/ counsel and management to discuss cash collateral and updated budget
3/11/2025	Wybo, Steven	CASE	0.7	T/C w/ interest parties for refinance/takeout financing including negotiation of NDAs
3/11/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
3/11/2025	Davis, Tyler	CRED	0.7	Reconcile and summarize on the water report updates for direct ship and belts
3/11/2025	Davis, Tyler	CASH	1.7	Update budget with prior week activity and additional changes after management notes
3/11/2025	Davis, Tyler	CASH	0.8	Respond to lender's questions on inventory, invoices, and AR updates
3/11/2025	Davis, Tyler	CASH	0.5	Review Belts agreement and update summary file
3/11/2025	Davis, Tyler	CRED	1.1	Review questions on draft budget received from secured creditor's advisor
3/11/2025	Davis, Tyler	CASH	0.6	Internal discussion on current cash situation and prioritization of disbursements
3/11/2025	Davis, Tyler	CASH	0.4	Communication with prospective lenders
3/11/2025	Davis, Tyler	DATA	1	Discussion on data requests from appraisers and pulling initial data available
3/11/2025	Davis, Tyler	CRED	0.5	Update BOL tracker and send to lenders
3/11/2025	Davis, Tyler	CASH	0.5	Review updates to barrell sale process/tracker
3/11/2025	Davis, Tyler	CASH	0.3	Review Stipulations and Agreed Order
3/11/2025	Davis, Tyler	CRED	1.6	Update lenders on further questions on direct ships, belts inventory, and AR
3/11/2025	Davis, Tyler	CRED	0.6	Updates to invoice tracker and analysis for SPI payments
3/11/2025	Davis, Tyler	CASH	0.5	Communication with prospective lenders (Intro Call)
3/11/2025	Light, Harve	PLAN	0.5	Meeting with potential exit financing source
3/11/2025	Light, Harve	PLAN	1.5	Coordination and communication related to exit financing
3/11/2025	Light, Harve	PLAN	0.5	Meeting with second potential exit financing source
3/11/2025	Light, Harve	OPER	1.1	Review and communication to management re 3PL provider issues
3/11/2025	Light, Harve	CASH	1.8	Review and communication re cash collateral order stipulation
3/11/2025	Light, Harve	CASH	0.4	Analysis and communication re cash disbursements
3/12/2025	Paulus, Ayad	DATA	1.5	Reviewng SPI Invoices and BOLs the Company sent over
3/12/2025	Paulus, Ayad	DATA	2	Working on February MORs (management)
3/12/2025	Paulus, Ayad	CRED	1.4	Reviewing Intercompany data to respond to Fifth-third request
3/12/2025	Paulus, Ayad	DATA	0.6	Sending data response to Management on Intercompany variances
3/12/2025	Paulus, Ayad	DATA	1.6	Working on February MORs (KO)
3/12/2025	Paulus, Ayad	DATA	0.5	Reviewing Inventory Aging report before sending to HILCO
3/12/2025	Paulus, Ayad	DATA	0.9	Reviewing Belts Inventory Reports since Mar 2024 - sending to HILCO
3/12/2025	Paulus, Ayad	DATA	0.4	Adding new Inventory Items to report - email management for avg price / case
3/12/2025	Paulus, Ayad	DATA	0.6	Due to and Due from analysis
3/12/2025	Wybo, Steven	CASE	0.4	t/call w/ counsel and management to discuss cash collateral and updated budget
3/12/2025	Wybo, Steven	CASE	0.3	T/C w/ interest parties for refinance/takeout financing including negotiation of NDAs
3/12/2025	Wybo, Steven	CASE	0.4	T/C with inerested parties for barrel sales
3/12/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
3/12/2025	Davis, Tyler	CASH	0.9	Review updates to internal sales forecast and bridge to prior sales forecast
3/12/2025	Davis, Tyler	CASH	0.4	Update sales in working version of budget to new updates from company
3/12/2025	Davis, Tyler	CRED	0.5	Update BOL tracker with all on the water BOLs
3/12/2025	Davis, Tyler	CASH	1	Alignment on cash collections assumptions with company mangement and finance staff
3/12/2025	Davis, Tyler	CASH	1.6	Updates to model after internal discussions on needed assumption/presentation requirements

Date	Professional	Task	Hours	Description
3/12/2025	Davis, Tyler	CRED	0.7	Review intercompany data AR/AP
3/12/2025	Davis, Tyler	CASH	0.4	Review daily inventory update
3/12/2025	Davis, Tyler	CASH	0.5	Review Belts reconciliation and true up
3/12/2025	Davis, Tyler	CASH	0.3	Communication with prospective lenders
3/12/2025	Davis, Tyler	CRED	0.5	Review invoice analysis sent from secured creditor's advisor on data still needed
3/12/2025	Light, Harve	CASH	0.2	Daily cash call
3/12/2025	Light, Harve	OPER	0.5	Communication with counsel re 3PL provider issues
3/12/2025	Light, Harve	CASE	1	Meeting with management and counsel re cash collateral issues
3/12/2025	Light, Harve	OPER	0.8	Meeting with operations team and 3PL provider re service issue and follow up
3/12/2025	Light, Harve	CRED	0.7	Review and communication re secured lender data request on BOL/incoice reconciliation
3/12/2025	Light, Harve	CASH	1.2	Review and communication re updated cash disbursements analysis
3/12/2025	Light, Harve	CLMS	0.6	Analysis and communication re sales team inquiry and payment of pre-petition debt
3/13/2025	Paulus, Ayad	DATA	0.2	Updates to Inventory report - adding new SKUs
3/13/2025	Paulus, Ayad	DATA	0.4	Updates to BBC (management)
3/13/2025	Paulus, Ayad	CASH	0.5	Working on cash activity log for reporting
3/13/2025	Paulus, Ayad	DATA	1.1	Revieiwng Reporting Package ahead of tomorrow
3/13/2025	Paulus, Ayad	DATA	0.3	Sending reporting package to internal team for review
3/13/2025	Paulus, Ayad	DATA	2	Working on February MORs (management)
3/13/2025	Paulus, Ayad	DATA	0.9	Inputting Lockbox detail into customer collections, anlalyzing cleared vs collected
3/13/2025	Paulus, Ayad	CASE	1	Budget discussion with management and Counsel
3/13/2025	Davis, Tyler	CASE	1	Budget discussion with management and Counsel
3/13/2025	Light, Harve	CASE	1	Budget discussion with management and Counsel
3/13/2025	Paulus, Ayad	CRED	1.2	Discussion with the creditor, their advisors, and council
3/13/2025	Davis, Tyler	CRED	1.2	Discussion with the creditor, their advisors, and council
3/13/2025	Light, Harve	CRED	1.4	Discussion with the creditor, their advisors, and council
3/13/2025	Paulus, Ayad	CRED	0.5	Weekly call with UCC advisor
3/13/2025	Davis, Tyler	CRED	0.5	Weekly call with UCC advisor
3/13/2025	Light, Harve	CRED	0.5	Weekly call with UCC advisor
3/13/2025	Paulus, Ayad	CASH	0.9	Updating 13 week cash flow working capital
3/13/2025	Wybo, Steven	CASH	1.1	Review of revised 13 week cf budget w/ Counsel and management to discuss cash collateral and updated budget
3/13/2025	Wybo, Steven	CASE	1.1	t/call w/ counsel and management to discuss cash collateral and updated budget
3/13/2025	Wybo, Steven	CRED	0.4	T/C w/ Stapel to discuss CCO and budget reporting
3/13/2025	Wybo, Steven	CASE	0.6	T/C w/ interest parties for refinance/takeout financing including negotiation of NDAs
3/13/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
3/13/2025	Davis, Tyler	CRED	0.6	Follow up questions on LAS payments from secured creditor's advisor
3/13/2025	Davis, Tyler	CASH	0.7	Internal discussion on case updates/cash planning
3/13/2025	Light, Harve	CASH	0.7	Internal discussion on case updates/cash planning
3/13/2025	Davis, Tyler	CASH	0.4	Research potential tariff updates and potential impact to management
3/13/2025	Davis, Tyler	CASH	2	Review reporting package (AR/AP/Inventory/cash reporting)
3/13/2025	Davis, Tyler	CASH	0.5	Review updates to BvA
3/13/2025	Davis, Tyler	CASH	1.8	Review management USA BBC & make edits
3/13/2025	Davis, Tyler	CASH	0.4	Review KO USA BBC & make edits
3/13/2025	Davis, Tyler	CASH	2.5	Align with company management on many assumptions and changes in model vs prior weeks
3/13/2025	Davis, Tyler	CASH	0.8	Update model with daily activity and new assumptions
3/13/2025	Davis, Tyler	CRED	0.4	Communication with prospective lenders
3/13/2025	Davis, Tyler	CASH	0.7	Update borrowing base rollforward
3/13/2025	Davis, Tyler	CRED	0.2	Discussion with unsecured creditors FA on case updates
3/13/2025	Light, Harve	DATA	0.6	Analysis of latest inventory reports
3/13/2025	Light, Harve	PLAN	0.5	Meeting with potential exit financing source
3/13/2025	Light, Harve	CASH	0.9	Review and communication re cashflow forecast revisions
3/13/2025	Flynn, Michael	DATA	1.3	Initial review of MOR files
3/13/2025	Flynn, Michael	DATA	1.1	Continued Review of MOR files
3/14/2025	Paulus, Ayad	CASH	1.1	Running next current weeks cash activity
3/14/2025	Paulus, Ayad	DATA	1.6	Reviewing entire reporting package (BBCs, AP, Inv, Cash Reporting, AR Roll)
3/14/2025	Paulus, Ayad	DATA	0.2	Sending reporting package to secured creditor's advisor
3/14/2025	Paulus, Ayad	DATA	0.2	Sending reporting package to UCC advisor
3/14/2025	Paulus, Ayad	DATA	2	Claims Register Updates to counsel

Date	Professional	Task	Hours	Description
3/14/2025	Paulus, Ayad	ADMN	0.2	Updating BK inquiry tracker
3/14/2025	Paulus, Ayad	DATA	0.5	Reviewing inventory suppliers data management sent
3/14/2025	Paulus, Ayad	CASH	2	Updating Borowing Base (13 wk CF)
3/14/2025	Paulus, Ayad	DATA	0.3	Updating BBC Summary
3/14/2025	Paulus, Ayad	CASE	0.4	Speaking with council regarding Claims Register
3/14/2025	Paulus, Ayad	CASH	0.2	Reviewing and sending out 13 week cash flow budget to secured creditor's advisor and UCC advisor
3/14/2025	Wybo, Steven	CASE	0.6	T/C with inerested parties for barrel sales
3/14/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
3/14/2025	Davis, Tyler	CRED	0.2	Review belts in transit file and send to secured creditor's advisor
3/14/2025	Davis, Tyler	CASH	0.5	Draft responses to secured creditor's advisor budget questions
3/14/2025	Davis, Tyler	CASH	1.5	Review internal long term budget, and compare to cash flow forecast
3/14/2025	Davis, Tyler	CRED	0.2	Communication with prospective lenders
3/14/2025	Davis, Tyler	CASH	0.5	Review updated claims register
3/14/2025	Davis, Tyler	CASH	0.5	Final updates for current week activity to cash flow budget prior to submission
3/14/2025	Davis, Tyler	CASH	0.4	Review updated sales data for appraisers
3/14/2025	Davis, Tyler	CRED	0.8	Review and begin to draft responses to LAS inventory requests from secured creditor's advisor
3/14/2025	Davis, Tyler	CASH	0.5	Review and draft responses on additional secured creditor's advisor questions for OTW reports
3/14/2025	Light, Harve	CASH	0.3	Daily cash call
3/14/2025	Light, Harve	CRED	0.6	Review and communication of response to secured creditor inquiry re bourbon, rum inventory
3/14/2025	Light, Harve	PLAN	1.1	Coordination and communication related to exit financing
3/14/2025	Light, Harve	ADMN	0.5	Review and communication re current workstreams and resources
3/14/2025	Light, Harve	CASH	0.6	Final review of weekly reporting
3/14/2025	Light, Harve	CASH	0.9	Internal discussion and review of cash forecast assumption changes
3/17/2025	Paulus, Ayad	DATA	1.5	Review intercompany data AR/AP file from Maria
3/17/2025	Paulus, Ayad	DATA	0.3	Compiling outstanding request items from M3
3/17/2025	Paulus, Ayad	DATA	0.3	Sending unsecured debt list to internal team for review
3/17/2025	Paulus, Ayad	CASE	0.3	Weekly touchpoint with Counsel and Management
3/17/2025	Davis, Tyler	CASE	0.3	Weekly touchpoint with Counsel and Management
3/17/2025	Light, Harve	CASE	0.3	Weekly touchpoint with Counsel and Management
3/17/2025	Paulus, Ayad	DATA	0.7	Working on AP report
3/17/2025	Paulus, Ayad	DATA	2	Working on AR report and Analyzing changes
3/17/2025	Paulus, Ayad	DATA	0.6	Comparing AP aging vs last week
3/17/2025	Paulus, Ayad	DATA	0.9	Updating AR Master Summary with new AR Aging
3/17/2025	Paulus, Ayad	DATA	0.2	Updating AR roll forward package
3/17/2025	Paulus, Ayad	CASH	0.3	Updates to 13 week cash flow - taking out KO debt service
3/17/2025	Paulus, Ayad	DATA	0.2	Sending email to Cyprus asking for detail on IC GL accounts
3/17/2025	Paulus, Ayad	DATA	1.3	Working on February MORs
3/17/2025	Paulus, Ayad	FEEC	0.6	Working on February fee app
3/17/2025	Paulus, Ayad	DATA	0.5	Discussion with Stretto and Counsel
3/17/2025	Wybo, Steven	CASE	1.3	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/17/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
3/17/2025	Light, Harve	CASH	0.3	Daily Cash Call
3/17/2025	Davis, Tyler	CRED	0.4	Draft repsonses to unsecured creditors adivsors questions
3/17/2025	Davis, Tyler	CRED	0.7	Review intercompanyAR/AP balances report for secured creditors advisors questions
3/17/2025	Davis, Tyler	CRED	0.2	Review and send responses to secrued creditors AR questions
3/17/2025	Davis, Tyler	CASH	0.8	Work with company accounting team on outstanding requests
3/17/2025	Davis, Tyler	CASH	0.3	Assist company staff with debt reconciliations
3/17/2025	Davis, Tyler	CASH	0.5	Respond to budget questions raised from company counsel
3/17/2025	Davis, Tyler	CASH	1.3	Build in new scenarios in cash flow budget
3/17/2025	Davis, Tyler	CRED	0.3	Respond to questions from secured lenders FA on the on the water reports
3/17/2025	Davis, Tyler	CASH	0.4	Sales forecast March update and adjustments to model
3/17/2025	Davis, Tyler	CASH	1.3	Prior week AR/AP data roll forward and analysis vs projections
3/17/2025	Davis, Tyler	CRED	0.5	Work with company to get answers on LAS inventory questions raised by secured creditors
3/17/2025	Davis, Tyler	CRED	0.4	Update and provide notes on request tracker for diligence items for unsecured creditors FA
3/17/2025	Davis, Tyler	CASH	1	Internal planning discussion on case strategy and cash updates
3/17/2025	Davis, Tyler	CASH	0.9	Update rollforwards and weekly activity in model
3/17/2025	Light, Harve	CASH	1	Review of cash forecast updates

Date	Professional	Task	Hours	Description
3/17/2025	Light, Harve	CRED	0.6	Preparation for meeting with secured lender
3/17/2025	Light, Harve	CLMS	0.7	Review of filed claims versus debtor records
3/17/2025	Light, Harve	CRED	0.9	Review of secured creditor inquiry correspondence
3/17/2025	Light, Harve	CRED	1.2	Analysis of data related to secured creditor inquiries
3/17/2025	Flynn, Michael	DATA	0.9	Continued review of MORs
3/18/2025	Paulus, Ayad	DATA	0.3	Updates to claims report and sending back to counsel
3/18/2025	Paulus, Ayad	DATA	0.7	Creating Inventory Report W/E 03.14.2025
3/18/2025	Paulus, Ayad	DATA	0.2	Cleaning and sending claims report to UCC advisor
3/18/2025	Paulus, Ayad	DATA	0.6	Review of MORs
3/18/2025	Light, Harve	DATA	0.6	Review of MORs
3/18/2025	Paulus, Ayad	CRED	1	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/18/2025	Light, Harve	CRED	1	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/18/2025	Davis, Tyler	CRED	1	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/18/2025	Paulus, Ayad	DATA	0.4	Sending UCC advisor production invoices and BOLs
3/18/2025	Paulus, Ayad	DATA	0.9	Updates to February MORs after review
3/18/2025	Paulus, Ayad	CASH	1.4	Updating weekly cash flow summary
3/18/2025	Paulus, Ayad	CASH	0.3	Reviewing BvA summary
3/18/2025	Paulus, Ayad	DATA	0.6	Reviewing and updating claims register
3/18/2025	Paulus, Ayad	DATA	0.2	Sending claims register back to counsel
3/18/2025	Paulus, Ayad	DATA	1.7	Redcating bank statements (MOR Support)
3/18/2025	Paulus, Ayad	FEEC	0.6	Finalizing February fee app
3/18/2025	Wybo, Steven	CASH	0.5	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/18/2025	Wybo, Steven	CASE	0.6	Discussion with Mangaement on Barrel Sales
3/18/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
3/18/2025	Light, Harve	CASH	0.3	Daily Cash Call
3/18/2025	Davis, Tyler	CASH	1.3	Reconcile internally prepared AR Aging vs new report received from SAP with new functionality
3/18/2025	Davis, Tyler	CASH	0.8	Update model with new inputs received from company
3/18/2025	Davis, Tyler	CASH	0.7	Review and reconcile Belt's report received and changes vs prior week
3/18/2025	Davis, Tyler	CASH	0.3	Assist company staff with debt reconciliations
3/18/2025	Davis, Tyler	CASH	0.3	Assist company staff with assumptions to be utilized in long term cash forecast
3/18/2025	Davis, Tyler	CASH	0.7	Review data requests provided to unsecured creditors FA
3/18/2025	Davis, Tyler	CASH	0.5	Review Belt's AP reconciliation and payment support file provided
3/18/2025	Davis, Tyler	CRED	0.3	Communication with prospective lenders
3/18/2025	Davis, Tyler	CASH	0.6	Review claims register update
3/18/2025	Davis, Tyler	CASH	1.2	Analyze changes in AP file vs prior week and update summary
3/18/2025	Light, Harve	CRED	0.5	Follow up on secured creditor meeting
3/18/2025	Light, Harve	CLMS	0.6	Review of filed claims versus debtor records
3/18/2025	Light, Harve	CRED	2	Development of presentation to UCC
3/18/2025	Light, Harve	ADMN	0.4	Review of current workstreams and resource allocation
3/18/2025	Flynn, Michael	DATA	0.8	Review of bank account reconciliation items
3/18/2025	Flynn, Michael	DATA	1.4	Intimal review of supplemental documents
3/18/2025	Flynn, Michael	DATA	0.5	Continued review of MORs
3/19/2025	Paulus, Ayad	DATA	0.6	Communication with management and following up on GL accounts for IC
3/19/2025	Paulus, Ayad	CRED	1.5	Intercompany - GL account analysis
3/19/2025	Paulus, Ayad	DATA	0.4	putting together reconciliation of Depletion accruals for February
3/19/2025	Paulus, Ayad	CASH	0.5	Formatting 13 week cash flow
3/19/2025	Paulus, Ayad	DATA	0.6	Updating Collections analysis with Lockbox detail
3/19/2025	Paulus, Ayad	DATA	0.5	Working on weekly cash activity log
3/19/2025	Paulus, Ayad	CASE	0.3	Following up with Counsel on DIP bank accounts
3/19/2025	Paulus, Ayad	DATA	0.5	Working on management question on barrel/inventory collateral value
3/19/2025	Paulus, Ayad	DATA	0.7	Updating SPI Invoice tracker
3/19/2025	Paulus, Ayad	CRED	0.2	Sending Intercompany detail for review
3/19/2025	Paulus, Ayad	DATA	0.8	Speaking with counsel on claims register, sharing screen and modeling live
3/19/2025	Paulus, Ayad	CRED	0.2	Sending Intercompany detail to secured creditors advisors
3/19/2025	Paulus, Ayad	DATA	0.6	Updating claims register and sending to counsel
3/19/2025	Paulus, Ayad	CRED	0.5	Reviewing and updating BS workpaper to tie to IC detail
3/19/2025	Paulus, Ayad	CRED	0.3	Attaching IC BS workpaper and sending to secured creditors advisors

Date	Professional	Task	Hours	Description
3/19/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
3/19/2025	Light, Harve	CASH	0.2	Daily Cash Call
3/19/2025	Davis, Tyler	CASH	0.5	Answer company requests and quetsions for cash budget
3/19/2025	Davis, Tyler	CASH	0.7	Update only expected collections and critical payments for current week
3/19/2025	Davis, Tyler	CRED	0.8	Review Intercompany balances summary due to and due from and reconcile to financials
3/19/2025	Davis, Tyler	CRED	1.5	Summary of on the water/invoices/payment reconciliation requested from lender's FA
3/19/2025	Davis, Tyler	CRED	0.5	Draft and send response to lenders counsel on high priority requests
3/19/2025	Davis, Tyler	CRED	0.6	Create sales summary and provide historical sales figures to unsecured creditors FA
3/19/2025	Davis, Tyler	CRED	0.5	Respond to secured creditors FA requests
3/19/2025	Davis, Tyler	CASH	1.5	Update scenarios with new cash activity reports received, highlighting top priority disbursements and feasibility
3/19/2025	Davis, Tyler	CASH	0.3	Communication with prospective lenders
3/19/2025	Davis, Tyler	CASH	0.4	Respond to secured creditors FA requests
3/19/2025	Davis, Tyler	CASH	0.5	Communication with counsel and company on potential weekly production payments
3/19/2025	Davis, Tyler	CASH	0.7	Review updated weekly sales report and analyze vs prior week and expectations in forecast
3/19/2025	Davis, Tyler	CASH	1.1	Work through updates on high priority requests with company
3/19/2025	Light, Harve	CRED	3	Continued development of presentation to UCC
3/19/2025	Light, Harve	TRVL	3	Travel to UCC meeting in NYC
3/19/2025	Light, Harve	CRED	2	Review and distribution of presentation to UCC
3/19/2025	Light, Harve	CRED	2	Review and incorporation of comments on presentation to UCC
3/19/2025	Flynn, Michael	DATA	1.6	Review of MOR PDFs
3/20/2025	Paulus, Ayad	DATA	0.4	Reviewing UCC presentation
3/20/2025	Paulus, Ayad	DATA	0.3	Reviewing claims tracker PDF that will be used in UCC presentation
3/20/2025	Paulus, Ayad	ADMN	0.2	Updating inquiry tracker and sending to internal advisor lead
3/20/2025	Paulus, Ayad	DATA	0.6	Updating MORs
3/20/2025	Paulus, Ayad	DATA	2	Updating MOR reports and PDF support
3/20/2025	Paulus, Ayad	CRED	0.6	Update call with Secured Creditors Advisors and Counsel
3/20/2025	Davis, Tyler	CRED	0.6	Update call with Secured Creditors Advisors and Counsel
3/20/2025	Light, Harve	CRED	0.6	Update call with Secured Creditors Advisors and Counsel
3/20/2025	Paulus, Ayad	DATA	2	Working on Sales analysis and reporting
3/20/2025	Paulus, Ayad	DATA	0.6	Updating AR roll forward package
3/20/2025	Paulus, Ayad	CASH	0.1	Updating Sales in Weekly Cash Report
3/20/2025	Paulus, Ayad	CASH	0.5	Reviewing Weekly Cash Reporting file and BvA
3/20/2025	Paulus, Ayad	CASE	0.4	responding to counsel email on interest owed to secured creditor
3/20/2025	Paulus, Ayad	DATA	0.6	Sending Weekly Reporting package for review
3/20/2025	Wybo, Steven	CASE	0.3	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/20/2025	Wybo, Steven	CRED	2	Meeting in NYC with UCC, UCC counsel and FA, Management and Counsel to discuss case update and potential liqudity measures for remainder of case
3/20/2025	Wybo, Steven	CRED	1.7	Preparation of deck for meetings w/ UCC including updated 2025 finanical model
3/20/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
3/20/2025	Light, Harve	CASH	0.1	Daily Cash Call
3/20/2025	Davis, Tyler	CASH	1.7	Review complete package that will be distributed Friday
3/20/2025	Davis, Tyler	CRED	0.8	Control state inventory update
3/20/2025	Davis, Tyler	CASH	1.3	Review and analyze new on the water report received today, to project sales over upcoming month
3/20/2025	Davis, Tyler	CASH	1.1	Review presentation to UCC
3/20/2025	Davis, Tyler	CRED	1.3	Answer cash flow and other case related questions from secured creditors FA
3/20/2025	Davis, Tyler	CRED	0.3	Discussion with secured creditors FA
3/20/2025	Light, Harve	CRED	0.6	Prep with counsel for UCC meeting
3/20/2025	Light, Harve	CRED	0.6	Meeting with management and counsel re secured creditor meeting debrief
3/20/2025	Light, Harve	CRED	2	Meeting with UCC counsel and FA
3/20/2025	Light, Harve	CASH	0.7	Reconciliation of claims agent invoices and communication re same
3/20/2025	Light, Harve	TRVL	4	Travel from UCCS Meeting in NYC
3/20/2025	Flynn, Michael	DATA	1.1	Review of final MOR before Riveron Team review
3/21/2025	Wybo, Steven	CASE	0.5	Discussion with Counsel, Management, Secured Creditor and their counsel/advisor
3/21/2025	Paulus, Ayad	DATA	1.4	Reviewing weekly reporting package before sending to UCC advisor and secured creditor's advisor
3/21/2025	Paulus, Ayad	DATA	2	Finalizing February MORs support
3/21/2025	Paulus, Ayad	DATA	0.2	Sending weekly reporting package out
3/21/2025	Paulus, Ayad	CASH	2	Working on updating borrowing base in 13 week cf

Date	Professional	Task	Hours	Description
3/21/2025	Paulus, Ayad	DATA	0.3	Updating production invoice analysis
3/21/2025	Paulus, Ayad	DATA	0.1	Sending email to management and counsel regarding production invoices
3/21/2025	Paulus, Ayad	CRED	0.3	Sending production invoice analysis to secured creditors advisors
3/21/2025	Paulus, Ayad	DATA	0.5	Updating MOR Form
3/21/2025	Paulus, Ayad	DATA	0.5	Final Internal MOR review
3/21/2025	Light, Harve	DATA	0.5	Final Internal MOR review
3/21/2025	Paulus, Ayad	DATA	0.4	Speaking with counsel on February MORs
3/21/2025	Paulus, Ayad	DATA	0.2	Updates to MOR after disucssions with counsel
3/21/2025	Paulus, Ayad	DATA	0.6	Final review and sending MORs to counsel for submission
3/21/2025	Paulus, Ayad	CRED	1	Discussion with UCC Financial Advisors
3/21/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
3/21/2025	Light, Harve	CASH	0.4	Daily Cash Call
3/21/2025	Davis, Tyler	CRED	1.6	Review updates to invoice analysis and update summary tracker
3/21/2025	Davis, Tyler	CASH	2	Review/make edits and new versions of long range plan provided by management
3/21/2025	Davis, Tyler	CRED	1	Discussion with UCC FA on case updates
3/21/2025	Light, Harve	CRED	1	Discussion with UCC FA on case updates
3/21/2025	Davis, Tyler	CASH	0.6	Work with management staff on updates to to reporting and forecasts
3/21/2025	Light, Harve	OPER	1	Meeting with management re 3PL provider issues
3/21/2025	Light, Harve	PLAN	1	Follow up calls with potential exit financing sources
3/21/2025	Light, Harve	PLAN	0.5	Call with potential exit financing source
3/21/2025	Light, Harve	ADMN	0.5	Review of new workstreams and resource allocation
3/21/2025	Light, Harve	CLMS	0.6	Continued review and reconciliation of filed versus scheduled claims
3/21/2025	Light, Harve	ASSR	1	Review and analysis of latest inventory reports
3/21/2025	Light, Harve	OPER	0.9	Strategy discussion with counsel
3/21/2025	Flynn, Michael	DATA	0.5	Final Internal MOR review
3/24/2025	Paulus, Ayad	DATA	1.2	Working on AR report
3/24/2025	Paulus, Ayad	DATA	0.8	Working on AP report
3/24/2025	Paulus, Ayad	CASH	2	Working on weekly cash acitivty report
3/24/2025	Paulus, Ayad	CASE	2	Strategy and Planning session
3/24/2025	Davis, Tyler	CASE	2	Strategy and Planning session
3/24/2025	Light, Harve	CASE	2	Strategy and Planning session
3/24/2025	Paulus, Ayad	CASE	2	Strategy and Planning session
3/24/2025	Davis, Tyler	CASE	2	Strategy and Planning session
3/24/2025	Light, Harve	CASE	2	Strategy and Planning session
3/24/2025	Paulus, Ayad	DATA	0.4	Barrel appraised vs available for sale analysis
3/24/2025	Paulus, Ayad	DATA	0.3	Updating due dates on AR aging
3/24/2025	Paulus, Ayad	CRED	0.4	Updating production invoice tracker
3/24/2025	Paulus, Ayad	CRED	0.3	Sending invoices and BOLs to secured creditors advisors
3/24/2025	Paulus, Ayad	DATA	0.2	Sending available barrels for purchase to potential buyer
3/24/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
3/24/2025	Light, Harve	CASH	0.3	Daily Cash Call
3/24/2025	Davis, Tyler	CASH	0.7	Review updated AR/AP files for distributors
3/24/2025	Davis, Tyler	CASH	1.6	Budget updates following all hands meeting
3/24/2025	Davis, Tyler	CASH	0.6	Summarize cash impact of assumption changes in model
3/24/2025	Davis, Tyler	CASH	0.6	Review recent in transit reports and compare to budget assumptions
3/24/2025	Davis, Tyler	CASH	0.4	Update pro fee accrual summary and communicate updates
3/24/2025	Davis, Tyler	CRED	0.6	Review newly provided invoices and invoice analysis
3/24/2025	Davis, Tyler	CASH	1	Review updated AR/AP consolidated file and changes vs prior week
3/24/2025	Davis, Tyler	CASH	0.5	Review cash activity report from prior week
3/24/2025	Davis, Tyler	CASH	0.6	Internal disucssion on case updates and cash planning
3/24/2025	Light, Harve	CASH	0.5	Internal disucssion on case updates and cash planning
3/24/2025	Wybo, Steven	ASST	0.5	T/C w/ Management and Counsel and PE firm - potential buyer of barrels and other financing
3/24/2025	Wybo, Steven	CASE	1.7	Prep call w/ Foley and Managementto discuss strategy and planning meeting for t/c w/ lender and advisors including updated budget, barrel sales, financing, etc.
3/24/2025	Light, Harve	ASSR	0.2	Review and comment on barrel offer received
3/24/2025	Light, Harve	ASSR	1.2	Review and analysis of aged inventory report
3/24/2025	Light, Harve	DATA	1.6	Review and analysis of trailing 24 month sales information
3/24/2025	Light, Harve	PLAN	1.1	Development of sources and uses related to exit

Date	Professional	Task	Hours	Description
3/24/2025	Light, Harve	PLAN	0.5	Coordination of exit financing information requests and meetings.
3/25/2025	Paulus, Ayad	DATA	1.1	Reviewing Borrowing Base Pro Forma and providing updates
3/25/2025	Paulus, Ayad	CASH	1.2	Comparing managements CF fcst with internal fcst - highlighting differences
3/25/2025	Paulus, Ayad	CASH	0.5	Creating bridge from internal model to management model
3/25/2025	Paulus, Ayad	DATA	0.9	Updating cash collecitons by customer
3/25/2025	Paulus, Ayad	DATA	0.3	Updating lockbox detail
3/25/2025	Light, Harve	CASE	1.1	Discussion with counsel on strategy
3/25/2025	Davis, Tyler	CASE	1.1	Discussion with counsel on strategy
3/25/2025	Paulus, Ayad	CASE	1.1	Discussion with counsel on strategy
3/25/2025	Paulus, Ayad	DATA	0.2	Updating inventory report to show 9L cases
3/25/2025	Paulus, Ayad	CASH	0.4	updating BvA and analyzing changes for this weeks' reporting
3/25/2025	Paulus, Ayad	CASH	0.8	Error in bank activity - figuring out cause and notifiying management
3/25/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
3/25/2025	Light, Harve	CASH	0.2	Daily Cash Call
3/25/2025	Davis, Tyler	CASH	0.8	Review sources and uses update file
3/25/2025	Davis, Tyler	CASH	0.2	Discussion with creditors FA
3/25/2025	Davis, Tyler	CASH	2.5	Review updated year end long term forecast and integrate into 13 week cash flow
3/25/2025	Davis, Tyler	CRED	1	Meeting with secured creditors FA/counsel
3/25/2025	Light, Harve	CRED	1	Meeting with secured creditors FA/counsel
3/25/2025	Davis, Tyler	CASH	1.3	Budget updates following internal meeting to present with secured creditors FA
3/25/2025	Davis, Tyler	CASH	0.3	Communicate assumptions in model for counsel and mgmt.
3/25/2025	Davis, Tyler	CASH	0.4	Review barrel sales updates
3/25/2025	Davis, Tyler	CASH	1.6	Summarize and perform historical sales analysis
3/25/2025	Davis, Tyler	CRED	0.2	Discussion on case update with unsecured creditors FA
3/25/2025	Davis, Tyler	CASH	0.5	Update rollforwards for AR/Inventory in projected borrowing base
3/25/2025	Wybo, Steven	ASST	0.3	T/C w/ Management and Counsel and PE firm - potential buyer of barrels and other financing
3/25/2025	Wybo, Steven	CASE	1.2	Prep call w/ Foley and Managementto discuss strategy and planning meeting for t/c w/ lender and advisors including updated budget, barrel sales, financing, etc.
3/25/2025	Light, Harve	PLAN	1.5	Development of sources and uses related to exit
3/25/2025	Light, Harve	OPER	0.4	Review and communication re outstanding vendor invoices
3/25/2025	Light, Harve	CRED	0.3	ommunication with UCC FA re barrel sales
3/25/2025	Light, Harve	PLAN	0.8	Coordination of exit financing information requests and meetings.
3/26/2025	Paulus, Ayad	DATA	1.1	Updating weekly reporting - Inventory
3/26/2025	Paulus, Ayad	CASH	1.2	Updating cash activity - received updates from Client
3/26/2025	Light, Harve	CASE	0.7	Discussion with counsel and management
3/26/2025	Davis, Tyler	CASE	0.7	Discussion with counsel and management
3/26/2025	Paulus, Ayad	CASE	0.7	Discussion with counsel and management
3/26/2025	Paulus, Ayad	CASH	0.6	working on weekly cash activity log for reporting
3/26/2025	Paulus, Ayad	DATA	2	Working on Borrowing Base Stoli
3/26/2025	Paulus, Ayad	DATA	0.3	Working on Borrowing Base KO
3/26/2025	Paulus, Ayad	DATA	0.2	Reviewing KO inventory and sending management a note for update
3/26/2025	Paulus, Ayad	CRED	1	Production payment date vs clearing date analysis
3/26/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
3/26/2025	Light, Harve	CASH	0.4	Daily Cash Call
3/26/2025	Davis, Tyler	CASH	1.8	New scenarios built into cash flow and analyzed after updates from counsel on case strategy
3/26/2025	Davis, Tyler	CASH	0.4	Meeting with mangement to finalize drafted CF
3/26/2025	Light, Harve	CASH	0.4	Meeting with mangement to finalize drafted CF
3/26/2025	Davis, Tyler	CASE	0.5	Meeting with management and counsel to talk through case updates
3/26/2025	Light, Harve	CASE	0.5	Meeting with management and counsel to talk through case updates
3/26/2025	Davis, Tyler	CRED	0.7	All hands meeting with secured lenders/FAs/counsel
3/26/2025	Light, Harve	CRED	0.7	All hands meeting with secured lenders/FAs/counsel
3/26/2025	Davis, Tyler	CASH	0.7	Review Belts inventory report and analyze changes vs prior week
3/26/2025	Davis, Tyler	CASH	0.8	Review/Update new invoices received for invoice analysis
3/26/2025	Davis, Tyler	CRED	0.5	Discussion with secured creditors FA on case updates
3/26/2025	Davis, Tyler	CASH	1.1	Model adjustments/responses from budget notes from creditors FA
3/26/2025	Davis, Tyler	CASH	0.3	Update YTD sales analysis
3/26/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss cash collateral and updated budget

Date	Professional	Task	Hours	Description
3/26/2025	Wybo, Steven	CASH	0.7	t/c w/ lender, lender counsel, lender advisors, company, and Counsel to discuss cash flow budget, CCO extension, misc asset sales, etc.
3/26/2025	Light, Harve	CRED	0.5	Meeting with UCC FA
3/26/2025	Light, Harve	PLAN	0.8	Meeting with potential exit financing source
3/26/2025	Light, Harve	ADMN	0.4	Review of workstreams and available resources
3/26/2025	Light, Harve	CASH	1.2	Analysis of UCC and secured lender proposal re CCO extension.
3/27/2025	Paulus, Ayad	DATA	0.1	Following up with management on updated sales file
3/27/2025	Paulus, Ayad	DATA	0.1	following up with management on updated KO inventory
3/27/2025	Paulus, Ayad	DATA	0.4	Updating KO BBC - inventory report
3/27/2025	Paulus, Ayad	DATA	0.3	Analyzing error in KO inventory reporting - reaching back out to compnay
3/27/2025	Paulus, Ayad	CASH	0.8	Updating Cash Activity summary - further revisions received from management
3/27/2025	Paulus, Ayad	CASE	0.4	Meeting with Counsel and Management to discuss case
3/27/2025	Davis, Tyler	CASE	0.4	Meeting with Counsel and Management to discuss case
3/27/2025	Light, Harve	CASE	0.4	Meeting with Counsel and Management to discuss case
3/27/2025	Paulus, Ayad	CRED	0.7	Discussion with Counsel and secured creditors counsel/advisors
3/27/2025	Davis, Tyler	CRED	0.7	Discussion with Counsel and secured creditors counsel/advisors
3/27/2025	Light, Harve	CRED	0.7	Discussion with Counsel and secured creditors counsel/advisors
3/27/2025	Paulus, Ayad	DATA	0.8	Updating KO BBC - received updated inventory reporting
3/27/2025	Paulus, Ayad	CRED	0.8	Meeting with Counsel and UCC advisors regarding cash collateral
3/27/2025	Davis, Tyler	CRED	0.8	Meeting with Counsel and UCC advisors regarding cash collateral
3/27/2025	Light, Harve	CRED	0.8	Meeting with Counsel and UCC advisors regarding cash collateral
3/27/2025	Paulus, Ayad	DATA	0.2	Updating BBC summary
3/27/2025	Paulus, Ayad	CASH	0.3	Updating 13 week cash flow with updated BBC and cash actuals from last weeks
3/27/2025	Paulus, Ayad	CRED	0.5	Weekly connect with UCC FA
3/27/2025	Light, Harve	CRED	0.5	Weekly connect with UCC FA
3/27/2025	Davis, Tyler	CRED	0.5	Weekly connect with UCC FA
3/27/2025	Paulus, Ayad	DATA	1.5	Updating Sales analysis and AR master summary
3/27/2025	Paulus, Ayad	DATA	0.3	Updating AR roll Forward
3/27/2025	Paulus, Ayad	DATA	1.6	Updating company BBC - AR, AP, Accrued, Cash
3/27/2025	Paulus, Ayad	DATA	0.5	Reviewing and finalizing reporting package ahead of tomorrow
3/27/2025	Paulus, Ayad	CRED	0.5	Working on requests from secured creditors - AP
3/27/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
3/27/2025	Light, Harve	CASH	0.2	Daily Cash Call
3/27/2025	Davis, Tyler	CASH	1.8	Review KO/management BBCs and changes vs prior submission
3/27/2025	Davis, Tyler	CASH	0.5	OTW updates and review
3/27/2025	Davis, Tyler	CASH	0.5	Review updated inventory report and analyze vs prior week
3/27/2025	Davis, Tyler	CASH	1.7	Review full reporting pack
3/27/2025	Davis, Tyler	CASH	0.5	Discussion with company management on budget updates
3/27/2025	Davis, Tyler	CASH	0.3	Review updated bank activity reports
3/27/2025	Davis, Tyler	CASH	0.5	Review updates to Belts termination agreement
3/27/2025	Davis, Tyler	CASH	0.5	Review management schedules and backup support for tax refund
3/27/2025	Davis, Tyler	CASH	1.1	Analyze AR detail/credits by customer
3/27/2025	Davis, Tyler	CRED	0.7	Build new scenario into cash flow with latest requests from lender's counsel
3/27/2025	Davis, Tyler	CASH	0.7	Tariff research on impact to cash flow
3/27/2025	Davis, Tyler	CRED	0.9	Review and draft responses to questions provided by secured lender's FA
3/27/2025	Wybo, Steven	CRED	1.2	t/c UCC counsel and FA, Counsel and Management to discuss case update and potential liqudity measures for remainder of case
3/27/2025	Light, Harve	CRED	0.6	Debrief with management and counsel re secured lender meeting
3/27/2025	Light, Harve	OPER	0.7	Review of communication from 3PL provider and communication to ops team re same
3/27/2025	Light, Harve	CRED	0.5	Communication requesting information for secured lender
3/27/2025	Light, Harve	PLAN	0.6	Coordination of exit financing information requests and meetings.
3/27/2025	Light, Harve	CRED	0.7	Analysis and communication of reponses to secured lender requests
3/28/2025	Paulus, Ayad	DATA	1.5	Working on AR report - new sales number from management
3/28/2025	Paulus, Ayad	DATA	0.6	Updating AR master summary file with new sales
3/28/2025	Paulus, Ayad	DATA	0.3	Updating AR Roll Forward
3/28/2025	Paulus, Ayad	DATA	1.0	Updating BBC with new AR
3/28/2025	Paulus, Ayad	CASH	0.2	Working on weekly cash activity summary - updating sales and BvA
3/28/2025	Paulus, Ayad	CRED	0.7	Working with management on updated KO AP report and how to pull it

Date	Professional	Task	Hours	Description
3/28/2025	Paulus, Ayad	CASE	0.5	Discussion with Counsel and Management on outstanding items and updates
3/28/2025	Davis, Tyler	CASE	0.5	Discussion with Counsel and Management on outstanding items and updates
3/28/2025	Light, Harve	CASE	0.5	Discussion with Counsel and Management on outstanding items and updates
3/28/2025	Paulus, Ayad	DATA	1.0	Reviewing reporting package before sending
3/28/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditors advisors
3/28/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC advisors
3/28/2025	Paulus, Ayad	CASH	0.2	Preparing file for UCC advisors - weekly cash summary
3/28/2025	Paulus, Ayad	DATA	0.2	Updating Borrowing base summary
3/28/2025	Paulus, Ayad	CASH	0.6	Updating borrowing base in 13 week CF
3/28/2025	Paulus, Ayad	DATA	0.3	Analyzing KO inventory and sending note to the team to provide values for barrels
3/28/2025	Paulus, Ayad	DATA	0.2	Responding to UCC creditor advisor on collections variance
3/28/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
3/28/2025	Light, Harve	CASH	0.1	Daily Cash Call
3/28/2025	Davis, Tyler	CASH	0.7	Review and analyze most updated March sales file
3/28/2025	Davis, Tyler	CASH	0.4	Work with company and provide support on long term budget assumptions
3/28/2025	Davis, Tyler	CASH	0.3	Provide BvA explanations to UCC FA
3/28/2025	Davis, Tyler	CASH	0.7	Updated analysis on barrel sales
3/28/2025	Davis, Tyler	CASH	0.2	Communication with potential exit financing sources
3/28/2025	Davis, Tyler	HEAR	2.0	Prep for potential upcoming hearing
3/28/2025	Light, Harve	PLAN	0.7	Meeting with potential exit financing source
3/28/2025	Light, Harve	CRED	0.5	Meeting with management re UCC
3/28/2025	Light, Harve	CRED	0.5	Meeting with management re secured lender
3/28/2025	Light, Harve	CRED	0.7	Review and response to secured lender inquiries
3/28/2025	Light, Harve	PLAN	1.2	Review and communications regarding real estate appraisals
3/28/2025	Light, Harve	PLAN	0.6	Coordination of exit financing information requests and meetings.
3/28/2025	Light, Harve	CASH	1.0	Review and communication to counsel re final CCO responses
3/29/2025	Davis, Tyler	CASH	0.8	Prep for potential upcoming hearing
3/29/2025	Davis, Tyler	CASH	0.6	Control state inventory update
3/29/2025	Davis, Tyler	CASH	0.5	Update budget with latest weekly information
3/30/2025	Paulus, Ayad	CASE	0.2	Setting up meeting invite with KO Inventory team to disucss changes in levels
3/30/2025	Davis, Tyler	HEAR	1.5	Prep for upcoming hearing (Review Q+A, gather all financial analysis, BvAs etc.)
3/30/2025	Davis, Tyler	TRVL	6.0	Travel to Dallas for hearing
3/31/2025	Paulus, Ayad	CASH	2.0	Updating weekly cash activity report with last weeks cash actuals
3/31/2025	Paulus, Ayad	CASH	0.3	Updating BvA
3/31/2025	Paulus, Ayad	DATA	1.6	Updating Inventory report and analyzing OTW reports - creating analysis to understand value
3/31/2025	Paulus, Ayad	CRED	0.3	Discussion with KO team to understand inventory variances and answer secured creditor questions
3/31/2025	Light, Harve	CRED	0.3	Discussion with KO team to understand inventory variances and answer secured creditor questions
3/31/2025	Paulus, Ayad	CRED	0.6	Responding to secured creditors advisors quesitons on KO inventory
3/31/2025	Paulus, Ayad	OPER	2.0	Working on 3 year budget and updating cash actuals through March and forecast through May
3/31/2025	Paulus, Ayad	DATA	0.7	Working on SPI invoices vs payments analysis
3/31/2025	Paulus, Ayad	CRED	1.1	Meeting with UCC advisors and counsel
3/31/2025	Davis, Tyler	CRED	0.5	Review updated Belts OTW report and work on value analysis
3/31/2025	Davis, Tyler	CRED	0.2	Update invoice analysis and summary
3/31/2025	Davis, Tyler	CASH	1.5	Review newly received 3 statement long term plan and work on necessary updates
3/31/2025	Davis, Tyler	CASE	3.0	Meeting in Dallas with company management and counsel (Morning session)
3/31/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
3/31/2025	Davis, Tyler	CASE	3.0	Meeting in Dallas with company management and counsel (Afternoon session)
3/31/2025	Davis, Tyler	CRED	1.0	Discussion with UCC professionals on case updates
3/31/2025	Davis, Tyler	CRED	0.5	Discussion with secured lenders professionals on case updates
3/31/2025	Davis, Tyler	CASH	0.5	Finalize budget ahead of hearing
3/31/2025	Davis, Tyler	CASH	0.3	BvA vs original cash collateral budget
3/31/2025	Wybo, Steven	CRED	1.2	t/c w/ committee counsel, UCC advisors, company, and counsel to discuss cash flow budget, CCO extension, misc asset sales, etc.
3/31/2025	Wybo, Steven	HEAR	0.7	Preparation with company, and counsel for hearing including review of strategy, updated cash flow forecast, etc.
3/31/2025	Light, Harve	TRVL	3.5	Travel to Dallas for hearing
3/31/2025	Light, Harve	HEAR	4.7	Meeting with debtor and counsel re hearing preparation
3/31/2025	Light, Harve	HEAR	1.5	Preparation for testimony

April 2025

Date	Professional	Task	Hours	Description
4/1/2025	Paulus, Ayad	HEAR	1.5	Preparing for hearing with Management and Counsel
4/1/2025	Paulus, Ayad	CASH	0.6	Working on 3 year budget
4/1/2025	Paulus, Ayad	CASH	0.5	Working on Weekly Cash Log - reporting
4/1/2025	Paulus, Ayad	DATA	0.8	Working on AP report and analysis
4/1/2025	Paulus, Ayad	HEAR	2	Attend Hearing on Cash Collateral
4/1/2025	Paulus, Ayad	HEAR	2	Attend Hearing on Cash Collateral
4/1/2025	Paulus, Ayad	DATA	0.7	Working on AR report - Cleared and master summary
4/1/2025	Paulus, Ayad	HEAR	2	Attend Hearing on Cash Collateral
4/1/2025	Paulus, Ayad	DATA	0.4	Updating BBC and BBC Summary
4/1/2025	Davis, Tyler	CASE	1	Meeting in Dallas with company management and counsel (Morning session)
4/1/2025	Davis, Tyler	CASE	0.4	On the water inventory report updates and analysis
4/1/2025	Davis, Tyler	HEAR	6	Attend Hearing (All hearing hours/discussions in courthouse)
4/1/2025	Davis, Tyler	HEAR	1	Prep for upcoming hearing (Review objections filed by secured lenders)
4/1/2025	Davis, Tyler	CRED	0.5	Draft responses to UCC FA questions
4/1/2025	Davis, Tyler	CASH	0.2	Review and update pro fee accrual calculation
4/1/2025	Davis, Tyler	CASE	1	Meeting in Dallas with company management and counsel (Evening session)
4/1/2025	Wybo, Steven	HEAR	2.2	Limited particiaption in motion to extend exclusivity and cash collateral hearing
4/1/2025	Wybo, Steven	HEAR	1.4	Preparation with company, counsel and Riveron for hearing including review of strategy, updated cash flow forecast, etc.
4/1/2025	Light, Harve	HEAR	1.5	Hearing prep meeting with management and counsel
4/1/2025	Light, Harve	HEAR	3	Morning hearing session
4/1/2025	Light, Harve	HEAR	3.5	Afternoon hearing session
4/1/2025	Light, Harve	HEAR	1	Hearing debrief meeting with management and counsel
4/1/2025	Light, Harve	TRVL	3	Travel from Dallas to Detroit
4/2/2025	Paulus, Ayad	CRED	1.5	Working on OTW report and BOLs
4/2/2025	Paulus, Ayad	HEAR	2	Attend Hearing on Case Motions
4/2/2025	Paulus, Ayad	CRED	0.2	Sending OTW reports to secured creditors advisors and UCC advisors
4/2/2025	Paulus, Ayad	DATA	0.3	Meeting with management and sending email regarding definitions in files
4/2/2025	Paulus, Ayad	DATA	1.3	Working on AR report - Sales data received from Management
4/2/2025	Paulus, Ayad	CASH	0.2	Updating weekly cash flow summary - sales
4/2/2025	Paulus, Ayad	DATA	0.6	Reviewing AR/AP consolidated file - following up with company personnel
4/2/2025	Paulus, Ayad	CASH	0.3	Updating 13 Week Cash Flow
4/2/2025	Paulus, Ayad	HEAR	1.5	Attend Hearing on Case Motions
4/2/2025	Paulus, Ayad	DATA	0.4	Working on Hourly breakdown of professionals
4/2/2025	Paulus, Ayad	DATA	0.6	AR Cleared vs Collected analysis - sending to Management for review
4/2/2025	Paulus, Ayad	CASH	0.4	Updating 13 week cash flow based on secured creditors counsel updates
4/2/2025	Paulus, Ayad	CRED	0.5	Working on DS and OTW report
4/2/2025	Paulus, Ayad	CRED	0.2	Sending updated reports to secured creditors advisors and UCC advisors
4/2/2025	Paulus, Ayad	CASH	0.3	Updating 13 week cash flow and resending to Management and counsel
4/2/2025	Paulus, Ayad	DATA	0.6	Reviewing Louisana spirits payments and invoices
4/2/2025	Paulus, Ayad	DATA	0.2	Exporting and sending updated 13 week cash flow to internal team
4/2/2025	Davis, Tyler	CRED	0.3	Discussion with secured lenders FA on invoice analysis
4/2/2025	Davis, Tyler	CRED	0.5	Review updated BOLs
4/2/2025	Davis, Tyler	HEAR	4	Attend Hearing (All hearing hours/discussions in courthouse)
4/2/2025	Davis, Tyler	CASH	1	Build new budget scenarios and version in-line with court agreement
4/2/2025	Davis, Tyler	CASH	0.2	Update inventory valuation on reporitng
4/2/2025	Davis, Tyler	CASH	1	Build new budget scenarios and version in-line with court agreement
4/2/2025	Davis, Tyler	CASH	0.2	Review Aged inventory analysis
4/2/2025	Davis, Tyler	CASH	0.2	Discussion with company control on cash on hand and expectations for remainder of week
4/2/2025	Davis, Tyler	CASH	0.4	Review updated sales for weekly activity
4/2/2025	Davis, Tyler	CASH	0.5	Internal discussions on cash collateral extension
4/2/2025	Wybo, Steven	CRED	0.7	t/c w/ committee counsel, UCC advisors, company, and counsel to discuss cash flow budget, CCO extension, misc asset sales, etc.
4/2/2025	Wybo, Steven	HEAR	1.5	Limited particiaption in motion to extend exclusivity and cash collateral hearing
4/2/2025	Wybo, Steven	HEAR	1.2	Preparation with company, counsel and Riveron for hearing including review of strategy, updated cash flow forecast, etc.
4/2/2025	Davis, Tyler	TRVL	6	Dallas to Detroit travel

Date	Professional	Task	Hours	Description
4/2/2025	Light, Harve	HEAR	4	Morning hearing session
4/2/2025	Light, Harve	MOTS	3	Negotiations with lender and UCC regarding cash collateral order extension
4/3/2025	Paulus, Ayad	DATA	0.3	Cleaning and sending budget to UCC advisors
4/3/2025	Paulus, Ayad	DATA	2	Working on AR report, master summary, and collections by customer
4/3/2025	Light, Harve	CASE	1.5	Discussion with Counsel and Mangagement on Ext to CC order
4/3/2025	Davis, Tyler	CASE	1	Discussion with Counsel and Mangagement on Ext to CC order
4/3/2025	Paulus, Ayad	CASE	1.5	Discussion with Counsel and Mangagement on Ext to CC order
4/3/2025	Paulus, Ayad	DATA	0.2	Updating AR roll forward summary for reporting
4/3/2025	Paulus, Ayad	DATA	0.3	Discussion with AR management to talk through issues related to AR consolidated file
4/3/2025	Paulus, Ayad	CRED	0.5	Working on Pro Fees summary for UCC advisors
4/3/2025	Paulus, Ayad	DATA	2	Reviewing reporting package and sending internally for review
4/3/2025	Paulus, Ayad	CRED	0.3	Sending Counsel and FA Fee Apps to UCC advisors
4/3/2025	Paulus, Ayad	CASH	0.4	Updating base in weekly cash flow model and exporting PDFs
4/3/2025	Paulus, Ayad	CASE	1.2	Discussion with Counsel and Mangagement on Ext to CC order
4/3/2025	Davis, Tyler	CASE	1.2	Discussion with Counsel and Mangagement on Ext to CC order
4/3/2025	Light, Harve	CASE	1.2	Discussion with Counsel and Mangagement on Ext to CC order
4/3/2025	Davis, Tyler	CASH	0.2	Tariff research on impact to cash flow
4/3/2025	Davis, Tyler	CASH	0.3	Review direct ship and OTW summary
4/3/2025	Davis, Tyler	CASH	0.2	Production payments vs inventory received/DI's analysis
4/3/2025	Davis, Tyler	CASH	0.6	LAS reconciliation of payments and invoice correction needed
4/3/2025	Davis, Tyler	CASH	0.5	AR Update and discussion with company on changes vs prior week
4/3/2025	Davis, Tyler	CASH	1.1	Internal discussion on case updates and cash flow
4/3/2025	Davis, Tyler	CASH	1.8	Review reporting package (AR/AP/Inventory/cash reporting)
4/3/2025	Davis, Tyler	CASH	0.1	Review updated BvA vs new budget
4/3/2025	Davis, Tyler	CRED	0.2	Answer UCC FA questions on cash flow
4/3/2025	Davis, Tyler	CASH	0.2	Final adjustments to april budget
4/3/2025	Davis, Tyler	CASH	1.4	Long term budget review and updates
4/3/2025	Davis, Tyler	CASH	0.2	Review weekly inventory receipts
4/3/2025	Davis, Tyler	CASH	0.2	Review Aged inventory analysis
4/3/2025	Light, Harve	CRED	1.5	Meeting with senior secured lender and counsel re cash collateral order extension
4/3/2025	Light, Harve	CRED	0.5	Review of weekly reporting to creditors
4/3/2025	Light, Harve	OPER	0.8	Review and analysis of current AP position.
4/3/2025	Light, Harve	PLAN	0.5	Update to exit financing tracker
4/4/2025	Paulus, Ayad	CASH	0.4	Updating 13 week budget through May
4/4/2025	Paulus, Ayad	DATA	0.7	Reviewing updated DI OTW report
4/4/2025	Paulus, Ayad	DATA	0.3	Reviewing proof of port received - reporting
4/4/2025	Paulus, Ayad	DATA	1.5	Final review of reporting package before sending to advisors
4/4/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC advisors
4/4/2025	Paulus, Ayad	DATA	0.2	Working on weekly cash flow file for UCC advisors - reporting
4/4/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditors advisors
4/4/2025	Paulus, Ayad	DATA	1.7	Compiling list of all professional fees for management
4/4/2025	Paulus, Ayad	CASH	0.3	Working on CCO Extension
4/4/2025	Paulus, Ayad	CASH	0.1	Sending CCO extension PDF to Counsel
4/4/2025	Light, Harve	DATA	0.3	Discussion on professional fee budget through June
4/4/2025	Paulus, Ayad	DATA	0.3	Discussion on professional fee budget through June
4/4/2025	Davis, Tyler	CRED	0.2	Discussion with company accounting staff to answer questions for secured lenders FA
4/4/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/4/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/4/2025	Davis, Tyler	CASH	0.2	Review Aged inventory analysis
4/4/2025	Davis, Tyler	CASH	0.2	Discussion with counsel on cash collateral extension
4/4/2025	Davis, Tyler	CASH	0.2	Review Kentucky Owl inentory update
4/4/2025	Light, Harve	CRED	1	Final review of weekly reporting and new reporting requirements to creditors
4/4/2025	Light, Harve	PLAN	1	Analysis of creditor claims
4/4/2025	Light, Harve	MOTS	1.5	Continued work on changes to CCO extension motion
4/4/2025	Light, Harve	OPER	0.6	Review and analysis of current inventory position
4/6/2025	Paulus, Ayad	CASH	0.4	Updating BvA as requested from secured creditors FA
4/6/2025	Paulus, Ayad	CASH	0.1	Sending updated BvA for review internally

Date	Professional	Task	Hours	Description
4/7/2025	Paulus, Ayad	CASE	0.4	Weelkly connect with Management and Counsel
4/7/2025	Davis, Tyler	CASE	0.4	Weelkly connect with Management and Counsel
4/7/2025	Light, Harve	CASE	0.4	Weelkly connect with Management and Counsel
4/7/2025	Paulus, Ayad	DATA	0.8	Updating Inventory report
4/7/2025	Paulus, Ayad	DATA	0.3	Belts OTW analysis - deliveries vs actuals
4/7/2025	Paulus, Ayad	CASH	2	Updating Weekly Cash Summary and bank activity
4/7/2025	Paulus, Ayad	CASH	0.5	Analyzing BvA variances
4/7/2025	Paulus, Ayad	FEEC	1.2	Working on March fee app
4/7/2025	Paulus, Ayad	CASH	0.5	Updating Weekly Cash activity log - reporting
4/7/2025	Paulus, Ayad	DATA	0.3	pro fees analysis and alignment
4/7/2025	Paulus, Ayad	DATA	2	Reviewing the 3 year 3 statement model and taking notes on updates
4/7/2025	Wybo, Steven	CASE	0.7	Prep call w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Harve Light to discuss strategy and planning meeting for t/c w/ lender and advisors including updated budget, barrel sales, financing, etc.
4/7/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/7/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/7/2025	Davis, Tyler	CRED	0.3	Answer secured creditor's advisor follow up questions on prior week activity
4/7/2025	Davis, Tyler	CRED	0.3	Communication with prospective buyer for KO assets
4/7/2025	Davis, Tyler	CASH	0.6	Review updated BvA report
4/7/2025	Davis, Tyler	OPER	2.5	Review and make edits to long term budget
4/7/2025	Davis, Tyler	CASH	0.7	Review prior week cash activity
4/7/2025	Davis, Tyler	OPER	1.3	Review andmake edits to long term budget
4/7/2025	Davis, Tyler	ADMN	0.7	Create high priority disbursement /data request tracker in line with cash collateral extension
4/7/2025	Davis, Tyler	DATA	0.3	Updates to on the water reports and tracking
4/7/2025	Davis, Tyler	DATA	0.6	Review updates to Inventory reports
4/7/2025	Davis, Tyler	CASH	0.5	Update YTD sales analysis
4/7/2025	Davis, Tyler	CASH	0.5	Discussion with company accounting staff on weekly cash projections and model updates
4/7/2025	Davis, Tyler	CASH	0.2	Pro fee payment plan/review of other fee apps for planned disbursements
4/7/2025	Davis, Tyler	ADMN	0.2	Review KO insurance policies
4/7/2025	Light, Harve	OPER	0.6	Follow up discussion with management following Exec team meeting with counsel.
4/7/2025	Light, Harve	PLAN	0.4	Communication with potential exit financing sources
4/7/2025	Light, Harve	CRED	0.9	Review of responses to senior secured creditor information requests
4/7/2025	Light, Harve	OPER	1.5	Initial review of draft plan documents.
4/8/2025	Paulus, Ayad	ADMN	0.3	communications with Management for updated sales and AR consolidated file
4/8/2025	Paulus, Ayad	DATA	0.8	Working on updated AP file
4/8/2025	Paulus, Ayad	DATA	0.5	analyzing AP file
4/8/2025	Paulus, Ayad	DATA	2	Working on AR Aging
4/8/2025	Paulus, Ayad	CRED	0.5	finalizing and sending 3/21 BBC to secured creditors FA
4/8/2025	Paulus, Ayad	DATA	0.4	Errors in AR/AP consolidated file - finding cause and sending to management to review
4/8/2025	Paulus, Ayad	DATA	0.3	Discussion with management on AR file
4/8/2025	Paulus, Ayad	DATA	1	Updating AR master summary
4/8/2025	Paulus, Ayad	CASE	1	Meeting with Management and Counsel to discuss outstanding items
4/8/2025	Light, Harve	CASE	1	Meeting with Management and Counsel to discuss outstanding items
4/8/2025	Davis, Tyler	CASE	1	Meeting with Management and Counsel to discuss outstanding items
4/8/2025	Paulus, Ayad	OPER	0.6	Discussion on managements 3 statement model
4/8/2025	Davis, Tyler	OPER	0.6	Discussion on managements 3 statement model
4/8/2025	Paulus, Ayad	OPER	2	Working on 3 statement model
4/8/2025	Paulus, Ayad	DATA	2	Working on BBC - reporting
4/8/2025	Paulus, Ayad	CRED	0.3	Sending secured creditors FA summary of production invoices
4/8/2025	Wybo, Steven	CASE	1.2	t/c w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Light to discuss plan confirmation path
4/8/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/8/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/8/2025	Davis, Tyler	CRED	0.4	Answer secured creditor's advisor follow up questions on prior week activity
4/8/2025	Davis, Tyler	CASH	0.7	Belts invoice analysis and prepetition summary
4/8/2025	Davis, Tyler	OPER	1	Updates to long range plan
4/8/2025	Davis, Tyler	CASE	1.5	Internal meeting on case updates, long range plan, cash flow forecast, and high priority data requests
4/8/2025	Light, Harve	CASE	1.5	Internal meeting on case updates, long range plan, cash flow forecast, and high priority data requests
4/8/2025	Davis, Tyler	CASH	0.3	Discussion with company controller on cash disbursements
4/8/2025	Davis, Tyler	CRED	1.3	Review and make edits to control state inventory report

Date	Professional	Task	Hours	Description
4/8/2025	Davis, Tyler	CASH	0.5	Review new draft OTW report and compare to sales forecast & prior report
4/8/2025	Davis, Tyler	OPER	1.2	Review new version of draft long range plan and provide analyis and questions to management
4/8/2025	Davis, Tyler	CASH	0.5	Working capital roll forward updates
4/8/2025	Light, Harve	PLAN	0.4	Call with management and counsel regarding Plan.
4/8/2025	Light, Harve	PLAN	0.5	Communication with potential exit financing sources
4/8/2025	Light, Harve	OPER	0.4	Review and communication to debtors regarding communication received re continuous bonding
4/9/2025	Paulus, Ayad	OPER	2	Working on 3 statement model
4/9/2025	Paulus, Ayad	DATA	0.3	Inputting lockbox detail into AR master summary
4/9/2025	Paulus, Ayad	DATA	0.5	analyzing cash collections vs cleared invoices
4/9/2025	Paulus, Ayad	DATA	1	Updating KO Inventory - BBC
4/9/2025	Paulus, Ayad	OPER	1	Discussion with management on 3 year model - updates and alignment
4/9/2025	Light, Harve	OPER	1	Discussion with management on 3 year model - updates and alignment
4/9/2025	Davis, Tyler	OPER	1	Discussion with management on 3 year model - updates and alignment
4/9/2025	Paulus, Ayad	OPER	2	Working on 3 statement model - Borrowing Base
4/9/2025	Paulus, Ayad	OPER	0.7	Internal discussion on 3 year model
4/9/2025	Davis, Tyler	OPER	0.7	Internal discussion on 3 year model
4/9/2025	Paulus, Ayad	CRED	0.3	Internal meeting to discuss UCC advisors questions
4/9/2025	Davis, Tyler	CRED	0.3	Internal meeting to discuss UCC advisors questions
4/9/2025	Light, Harve	CRED	0.3	Internal meeting to discuss UCC advisors questions
4/9/2025	Paulus, Ayad	OPER	2	Working on 3 statement model - 3 year view
4/9/2025	Wybo, Steven	CRED	0.4	T/C w/ Stapel (Sr Lender) to discuss updates
4/9/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/9/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/9/2025	Davis, Tyler	CASH	0.2	Discussion with company on cash disbursements
4/9/2025	Davis, Tyler	CASH	0.8	Review updated AR reports and analyze changes vs prior week
4/9/2025	Davis, Tyler	CRED	1.5	Review and begin to draft responses to unsecured creditors FA requests
4/9/2025	Davis, Tyler	ADMN	0.3	Communication with management on updates to forecast
4/9/2025	Davis, Tyler	CASH	0.7	Further review on control state inventory report
4/9/2025	Davis, Tyler	CASH	0.6	Internal disucssion on case updates and cash planning
4/9/2025	Davis, Tyler	CASH	0.5	Cash flow budget updates from prior week
4/9/2025	Davis, Tyler	CASH	1.5	Extend cash flow forecast beyond current period
4/9/2025	Light, Harve	CASH	0.6	Review and communication with senior secured lender and management re funds deposited into wrong account.
4/9/2025	Light, Harve	PLAN	0.6	Review of questions from creditors regarding three year forecast.
4/9/2025	Light, Harve	OPER	0.4	Review and analysis of 3PL reconciliation of March payments.
4/9/2025	Light, Harve	CRED	0.3	Review and communication to management and internal team regarding UCC information requests
4/9/2025	Light, Harve	OPER	0.5	Review of warehouse receipt information received from 3PL.
4/10/2025	Paulus, Ayad	DATA	1.5	Working on AR aging and roll forward - reporting
4/10/2025	Paulus, Ayad	DATA	1.5	Working on and analyzing updated BBC - Stoli - reporting
4/10/2025	Paulus, Ayad	OPER	1	Working on Model updates - 3 year model
4/10/2025	Paulus, Ayad	CASH	0.2	Updating Weekly Cash Summary - sales
4/10/2025	Davis, Tyler	OPER	0.5	Discussion with management on 3 year model
4/10/2025	Paulus, Ayad	OPER	0.5	Discussion with management on 3 year model
4/10/2025	Light, Harve	OPER	0.5	Discussion with management on 3 year model
4/10/2025	Paulus, Ayad	OPER	0.8	Working on Assumptions tab in 3 year model
4/10/2025	Paulus, Ayad	CASE	0.5	Discussion on Sources and Uses with Management
4/10/2025	Davis, Tyler	CASE	0.5	Discussion on Sources and Uses with Management
4/10/2025	Light, Harve	CASE	0.5	Discussion on Sources and Uses with Management
4/10/2025	Paulus, Ayad	DATA	0.6	Reviewing reporting package and sending internally for review
4/10/2025	Paulus, Ayad	OPER	1.2	Working on EBITDA bridge in long range plan
4/10/2025	Paulus, Ayad	CRED	1.4	Working on KO inventory analysis - barrels and finished goods comparisons
4/10/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
4/10/2025	Light, Harve	CASH	0.4	Daily Cash Call
4/10/2025	Davis, Tyler	CASH	1	Review updates sales report and update analysis
4/10/2025	Davis, Tyler	CASH	1.5	Review updated Stoli BBC and analyze changes vs prior submission
4/10/2025	Davis, Tyler	CASH	0.7	Review updated KO BBC and analyze changes vs prior submission
4/10/2025	Davis, Tyler	CASH	1.7	Review entire reporting package that will be disbursed Friday
4/10/2025	Davis, Tyler	OPER	1.5	Updates to long range model

Date	Professional	Task	Hours	Description
4/10/2025	Davis, Tyler	CASE	0.5	Internal discussion on high priority data requests and necessary updates to provide
4/10/2025	Davis, Tyler	CRED	0.5	Review KO Inventory update questions from secured lender FA
4/10/2025	Davis, Tyler	CASH	0.7	Control state inventory balance updates
4/10/2025	Davis, Tyler	CASH	0.8	Updates to 13-week cash flow foreast
4/10/2025	Davis, Tyler	CRED	0.7	Gathering responses to creditors FA questions
4/10/2025	Light, Harve	OPER	0.4	Review of revised 3PL reconciliation of March payments
4/10/2025	Light, Harve	CRED	0.7	Review of responses to outstanding senior secured creditor requests
4/10/2025	Light, Harve	CASH	0.6	Follow up and communication to senior secured lender and UCC regarding required incoming funds
4/10/2025	Light, Harve	PLAN	0.9	Analysis and communication to management regarding Plan sources and uses
4/11/2025	Paulus, Ayad	CRED	0.5	Reviewing secured creditors request for information
4/11/2025	Paulus, Ayad	FEEC	0.8	Finalizing March Fee APP
4/11/2025	Paulus, Ayad	DATA	1.2	Working on updated AR aging for reporting
4/11/2025	Paulus, Ayad	DATA	0.3	Updating AR roll forward
4/11/2025	Paulus, Ayad	DATA	1.1	Finalizing and reviewing reporting package
4/11/2025	Paulus, Ayad	DATA	0.3	Updates to BBC - inventory
4/11/2025	Paulus, Ayad	DATA	0.3	Sending reporting package to secured FA and UCC FA
4/11/2025	Paulus, Ayad	DATA	0.2	updating BBC summary file
4/11/2025	Paulus, Ayad	CRED	0.8	Responding to UCC high priority questions
4/11/2025	Paulus, Ayad	DATA	0.4	Reviewing Claims Register Updates
4/11/2025	Light, Harve	DATA	0.4	Reviewing Claims Register Updates
4/11/2025	Paulus, Ayad	CRED	0.5	Discussion with management and counsel on creditors on expedited request
4/11/2025	Davis, Tyler	CRED	0.5	Discussion with management and counsel on creditors on expedited request
4/11/2025	Light, Harve	CRED	0.5	Discussion with management and counsel on creditors on expedited request
4/11/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/11/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/11/2025	Davis, Tyler	CASH	1.3	Continued review of reporting pack
4/11/2025	Davis, Tyler	OPER	1.5	Discussion with company on long term plan budget and edits
4/11/2025	Davis, Tyler	CRED	0.5	Reconciliation of shipment data
4/11/2025	Davis, Tyler	CRED	1.3	Gathering data for answers to FA data requests and drafting responses
4/11/2025	Davis, Tyler	CRED	0.8	Updated weekly sales analysis and update weekly cash forecast
4/11/2025	Light, Harve	PLAN	0.5	Discussion with potential exit financing lender
4/11/2025	Light, Harve	PLAN	0.5	Discussion with 2nd potential exit financing lender
4/11/2025	Light, Harve	CRED	0.8	Review of senior secured lender expedited document request and prep for meeting re same.
4/11/2025	Light, Harve	ACCG	0.5	Meeting with outside CPA re status of Berry Adjustment agreement
4/11/2025	Light, Harve	CASH	1.6	Review and discussion of weekly reporting package
4/14/2025	Paulus, Ayad	CASH	1.8	Updating weekly cash activity summary and BvA
4/14/2025	Paulus, Ayad	CASE	0.2	Drafting and sending note to KO team for rickhouse reports
4/14/2025	Paulus, Ayad	OPER	1	Discussion with Management on 3 year budget
4/14/2025	Davis, Tyler	OPER	1	Discussion with Management on 3 year budget
4/14/2025	Light, Harve	OPER	1	Discussion with Management on 3 year budget
4/14/2025	Paulus, Ayad	DATA	1.2	AP pre vs post petition analysis
4/14/2025	Paulus, Ayad	CRED	0.9	Cleaning and sending MOR support files to secured creditors FA and UCC FA
4/14/2025	Paulus, Ayad	DATA	0.5	working on customer collections for last week
4/14/2025	Paulus, Ayad	DATA	2	Working on March MORs
4/14/2025	Paulus, Ayad	CASH	0.4	analyzing lockbox collections
4/14/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/14/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/14/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/14/2025	Davis, Tyler	OPER	1.6	Long term budget review and updates
4/14/2025	Davis, Tyler	CASH	0.6	Draft further responses to UCC diligence request
4/14/2025	Davis, Tyler	CRED	1.2	Control State inventory updates - finalized balance
4/14/2025	Davis, Tyler	CASH	0.4	Discussion and communication with potential barrell purchaser
4/14/2025	Davis, Tyler	OPER	0.8	Review internal scenario analysis on long range plan
4/14/2025	Davis, Tyler	CASH	0.4	Review prior week cash activity
4/14/2025	Davis, Tyler	CASH	0.3	Update cash flow budget with additional data received
4/14/2025	Davis, Tyler	CASE	1	Internal discussion on case updates
4/14/2025	Light, Harve	CASE	1	Internal discussion on case updates

Date	Professional	Task	Hours	Description
4/14/2025	Davis, Tyler	DATA	0.4	Working capital roll forward updates
4/14/2025	Davis, Tyler	CASH	0.3	Review current week cash receipts forecast
4/14/2025	Davis, Tyler	CASH	0.7	Review draft Berry adjustment updates
4/14/2025	Davis, Tyler	CASH	0.5	Review data and update in transit analysis
4/14/2025	Davis, Tyler	CRED	1.2	Review updated data support provided to lenders FA
4/14/2025	Davis, Tyler	CASH	0.5	Update and review belts analysis summary
4/14/2025	Wybo, Steven	CASE	0.7	Prep call w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Light to discuss strategy and planning meeting for t/c w/ lender and advisors including updated budget, barrel sales, financing, etc.
4/14/2025	Light, Harve	ACCG	1.4	Review of Berry Adjustment agreement and analysis of forecast implications
4/14/2025	Light, Harve	PLAN	0.4	Information distribution and scheduling of meetings with potential exit financing lenders
4/15/2025	Paulus, Ayad	DATA	0.7	Updating weekly inventory report - reporting
4/15/2025	Paulus, Ayad	CRED	0.3	Discussion on barrels
4/15/2025	Light, Harve	CRED	0.3	Discussion on barrels
4/15/2025	Paulus, Ayad	CRED	0.7	Working on barrel requests from secured creditors FA
4/15/2025	Paulus, Ayad	DATA	2	Working on MORs
4/15/2025	Paulus, Ayad	DATA	0.8	Updating pro fee summary
4/15/2025	Paulus, Ayad	CASH	0.5	Updating weekly bank activity - reporting
4/15/2025	Paulus, Ayad	DATA	2	Working on MORs - redacting bank statements
4/15/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/15/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/15/2025	Davis, Tyler	CRED	0.6	Review updated data support provided to lenders FA
4/15/2025	Davis, Tyler	DATA	0.6	Analayze updated inventory support file and compare to prior week/projections
4/15/2025	Davis, Tyler	OPER	1	Continued udpates and review of long range plan budget
4/15/2025	Davis, Tyler	CASH	0.7	Unsecured creditor analysis on updates of prepetition debt
4/15/2025	Davis, Tyler	CASE	1	Discussion with company management on long term plan and case updates
4/15/2025	Light, Harve	CASE	1	Discussion with company management on long term plan and case updates
4/15/2025	Wybo, Steven	CASE	1.2	t/c w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Harve Light to discuss plan confirmation path
4/15/2025	Light, Harve	CRED	0.7	Review and communication regarding UCC inquiries
4/15/2025	Light, Harve	CRED	1	Review of Control State inventory analysis
4/15/2025	Light, Harve	PLAN	0.7	Continued analysis of Plan sources and uses
4/16/2025	Paulus, Ayad	CRED	0.9	Working on IC analysis for UCC FA
4/16/2025	Paulus, Ayad	DATA	1.3	Updating and Analyzing new AP report
4/16/2025	Paulus, Ayad	DATA	1.8	Updating AR analysis
4/16/2025	Paulus, Ayad	DATA	0.8	Updating AR master summary
4/16/2025	Paulus, Ayad	OPER	1.8	Working on 3 year budget updates
4/16/2025	Paulus, Ayad	DATA	0.6	Meeting on March MORs
4/16/2025	Light, Harve	DATA	0.6	Meeting on March MORs
4/16/2025	Paulus, Ayad	DATA	1	Updates to MOR
4/16/2025	Paulus, Ayad	DATA	0.5	Reviewing KO AP report and sending to management for updates
4/16/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/16/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/16/2025	Davis, Tyler	CRED	1.2	Review updated SIOP forecast from company and analyze changes vs prior forecast
4/16/2025	Davis, Tyler	CASH	0.8	Short term budget extension forecast discussion with management
4/16/2025	Davis, Tyler	CRED	0.5	Communication with prospective lender
4/16/2025	Davis, Tyler	CRED	0.5	Communication with prospective lender
4/16/2025	Light, Harve	CRED	0.5	Communication with prospective lender
4/16/2025	Light, Harve	CRED	0.5	Communication with prospective lender
4/16/2025	Davis, Tyler	CASH	0.5	Short term budget extension forecast - continued discussion with management
4/16/2025	Davis, Tyler	CRED	0.6	Draft further responses to UCC diligence request
4/16/2025	Davis, Tyler	CASE	0.3	Discussion with potential barrel purchaser
4/16/2025	Davis, Tyler	CASH	1.2	Update scenario analysis to reflect new data received for current week
4/16/2025	Davis, Tyler	CASH	1.4	Update cash flow budget after discussions with management and further input received
4/16/2025	Davis, Tyler	OPER	0.5	Updates to long term budget after new scenarios needed
4/16/2025	Davis, Tyler	OPER	0.7	Review AR reconciliation and understand existing variances
4/16/2025	Light, Harve	CRED	0.4	Review and communication regarding UCC inquiries
4/16/2025	Light, Harve	DATA	0.6	Review of MOR data and prep for meeting re same.
4/16/2025	Light, Harve	MOTS	0.5	Review of and communication regarding 2nd stipulation reporting requirements

Date	Professional	Task	Hours	Description
4/16/2025	Light, Harve	CLMS	0.6	Continued review of scheduled and filed claims
4/17/2025	Paulus, Ayad	DATA	1.2	Updating AR with sales file and master summary
4/17/2025	Paulus, Ayad	DATA	0.3	Updating AR roll forward - reporting
4/17/2025	Paulus, Ayad	DATA	2	Analysis on Cash collected vs AR cleared
4/17/2025	Paulus, Ayad	DATA	0.4	Working on BvA and exporting - reporting
4/17/2025	Paulus, Ayad	DATA	0.6	Confiriming OTW inv. is in updated reporting package
4/17/2025	Paulus, Ayad	DATA	0.1	Communication with management on inventory updtes
4/17/2025	Paulus, Ayad	DATA	0.3	SPI Invoice analysis
4/17/2025	Paulus, Ayad	DATA	1.3	Working on MORs
4/17/2025	Paulus, Ayad	DATA	0.2	Sending reporting package internally for review
4/17/2025	Davis, Tyler	CASH	0.4	Daily Cash Call
4/17/2025	Light, Harve	CASH	0.4	Daily Cash Call
4/17/2025	Davis, Tyler	CASH	1	Discussion with company finance staff on budget updates
4/17/2025	Davis, Tyler	CASH	1.7	Updates to 13-week cash flow foreast
4/17/2025	Davis, Tyler	CASH	0.5	Draft further responses to UCC diligence request
4/17/2025	Davis, Tyler	CASE	1	Discussion with company management on long term plan and case updates
4/17/2025	Davis, Tyler	CASH	0.5	Discussion with management on 13 week cash flow
4/17/2025	Davis, Tyler	CASH	0.5	Further adjustments to budget following discussions with management
4/17/2025	Davis, Tyler	DATA	0.7	Review updated invoice analysis provided by company and analyze vs prior update
4/17/2025	Davis, Tyler	CASH	1.8	Review reporting package (AR/AP/Inventory/cash reporting)
4/17/2025	Davis, Tyler	CASH	0.7	Review and make edits to updated BvA
4/17/2025	Davis, Tyler	CASH	0.8	Review updated sales data provided by company
4/17/2025	Davis, Tyler	OPER	1	Review updates made to long term budget by company
4/17/2025	Davis, Tyler	CASH	0.8	Analyze drafted claims analayis and roll updates through forecasts
4/17/2025	Davis, Tyler	CASH	0.5	Update pro fee accrual summary and communicate updates
4/17/2025	Wybo, Steven	CRED	0.4	T/C w/ Sr Lender to discuss updates
4/17/2025	Light, Harve	PLAN	0.5	Meeting with company personnel re Plan post emergence forecast revised assumptions
4/17/2025	Light, Harve	PLAN	1.2	Meeting with management re Plan post emergence forecast revised assumptions
4/17/2025	Light, Harve	CASH	0.5	Meeting with management re short-term cash forecast.
4/17/2025	Light, Harve	CLMS	0.9	Continued review of scheduled and filed claims
4/17/2025	Light, Harve	PLAN	0.5	Review of post emergence forecast changes
4/18/2025	Davis, Tyler	CASH	1.3	Continued review of reporting package (AR/AP/Inventory/cash reporting)
4/18/2025	Davis, Tyler	CRED	0.3	Discussion with creditors FA on outstanding questions
4/18/2025	Davis, Tyler	CASE	0.7	Internal discussion on cash updates/strategy
4/18/2025	Light, Harve	CASE	0.7	Internal discussion on cash updates/strategy
4/18/2025	Davis, Tyler	CASH	0.2	Make updates to OTW shipments
4/18/2025	Davis, Tyler	CASH	1	Update rolling budget with weekly activity
4/18/2025	Davis, Tyler	CASH	1.3	Continued review of reporting package (AR/AP/Inventory/cash reporting)
4/18/2025	Davis, Tyler	CRED	0.4	Review responses to questions provided by lenders FA on weekly reporting package data
4/18/2025	Davis, Tyler	CASH	0.5	Adjust assumptions in cash flow budget
4/18/2025	Davis, Tyler	CRED	0.4	Review Belts inventory receipts recevied
4/18/2025	Paulus, Ayad	CASH	0.6	Updating Cash weekly summary and BvA
4/18/2025	Paulus, Ayad	DATA	1.5	Reviewing reporting package before sending to UCC FA and Secured FA
4/18/2025	Paulus, Ayad	DATA	0.3	updating bank activity log
4/18/2025	Paulus, Ayad	CRED	0.2	Sending reporting package to UCC FA
4/18/2025	Paulus, Ayad	CRED	0.2	Sending reporting package to Secured FA
4/18/2025	Paulus, Ayad	DATA	0.3	Updating Pro Fee summary with updates from secured FA
4/18/2025	Paulus, Ayad	DATA	1.3	Working on MOR updates - P&L
4/18/2025	Paulus, Ayad	CRED	0.6	Responding to secured FA questions on reporting package
4/18/2025	Paulus, Ayad	CRED	0.5	Responding to UCC FA questions on reporting package
4/18/2025	Light, Harve	CRED	0.8	Final review of weekly reporting
4/18/2025	Light, Harve	CLMS	2.5	Continued analysis of scheduled and filed claims
4/18/2025	Light, Harve	CRED	0.4	Review of senior secured lender follow up questions
4/18/2025	Light, Harve	PLAN	0.6	Continued analysis of Plan sources and uses
4/20/2025	Davis, Tyler	CASH	0.2	Update Cash reporting file
4/21/2025	Paulus, Ayad	CASH	0.5	Reviewing updated 13 week budget
4/21/2025	Paulus, Ayad	CASE	0.2	Weekly connect with Management and Counsel regarding general case strategy

Date	Professional	Task	Hours	Description
4/21/2025	Light, Harve	CASE	0.2	Weekly connect with Management and Counsel regarding general case strategy
4/21/2025	Paulus, Ayad	DATA	1.3	Working on MOR forms
4/21/2025	Paulus, Ayad	DATA	2	Working on MOR Support
4/21/2025	Paulus, Ayad	DATA	2	Finalizing MOR support and forms
4/21/2025	Paulus, Ayad	DATA	0.8	Final review of MORs, support, and attachments
4/21/2025	Paulus, Ayad	DATA	0.3	Sending MORs and Support to counsel for submission
4/21/2025	Paulus, Ayad	DATA	0.3	Sending pro fees payment amounts for the week to management
4/21/2025	Paulus, Ayad	CASH	1.4	Working on updated cash activity summary for reporting
4/21/2025	Paulus, Ayad	CASH	0.5	Updating and analyzing BvA
4/21/2025	Davis, Tyler	CASE	1	Stoli team sync call
4/21/2025	Davis, Tyler	CRED	0.6	Discussion with unsecured creditors FA on updated short term cash budget
4/21/2025	Davis, Tyler	CASH	1.6	Updates to cash collateral budget through June
4/21/2025	Davis, Tyler	CASH	1.3	Continued updates to cash collateral budget, incorporating prior week activity and reports
4/21/2025	Davis, Tyler	CASH	0.6	Pro fee payment plan/review of other fee apps for planned disbursements
4/21/2025	Davis, Tyler	CASH	0.4	Review prior week cash activity reports
4/21/2025	Davis, Tyler	CASH	1.3	Continued updates to cash collateral budget, incorporating prior week activity and reports
4/21/2025	Davis, Tyler	DATA	1	Review and updates to clainm summary in plan construct worksheet
4/21/2025	Davis, Tyler	CASH	0.7	Update model-over-model summary in newly shared draft budget
4/21/2025	Davis, Tyler	DATA	1	Review MOR submission
4/21/2025	Davis, Tyler	CRED	0.5	Change in KO inventory review
4/21/2025	Wybo, Steven	CASE	0.5	Prep call w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Light to discuss strategy and planning meeting for t/c w/ lender and advisors including updated budget, barrel sales, financing, etc.
4/21/2025	Light, Harve	OPER	0.5	Meeting with management and counsel
4/21/2025	Light, Harve	CRED	0.5	Meeting with UCC re forecast
4/21/2025	Light, Harve	CASH	0.8	Review of cash forecast changes
4/21/2025	Light, Harve	CLMS	0.9	Continued analysis of scheduled and filed claims
4/21/2025	Light, Harve	DATA	1.1	Review and reconciliation of barrel inventory and location reports
4/22/2025	Paulus, Ayad	DATA	2	Working on AR Aging
4/22/2025	Paulus, Ayad	DATA	0.9	Working on Cash collected vs cleared analysis
4/22/2025	Paulus, Ayad	DATA	1	Working on AP aging and analysis - reporting
4/22/2025	Paulus, Ayad	DATA	0.8	Updating professional fee payments for the week and sending to management
4/22/2025	Paulus, Ayad	DATA	2	Working on BBC - reporting
4/22/2025	Paulus, Ayad	CASH	0.5	Updating weekly cash activity log - reporting
4/22/2025	Paulus, Ayad	DATA	0.8	Working on BBC - reporting
4/22/2025	Paulus, Ayad	DATA	1.1	Inventory Updates and analysis
4/22/2025	Paulus, Ayad	DATA	0.2	Sending management a note on OTW report updates
4/22/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/22/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/22/2025	Davis, Tyler	CASE	1	Internal team meeting on cash updates
4/22/2025	Light, Harve	CASE	1	Internal team meeting on cash updates
4/22/2025	Davis, Tyler	CASH	0.5	Meeting with company management to review short term cash flow
4/22/2025	Davis, Tyler	OPER	1.5	Long term budget review and updates
4/22/2025	Davis, Tyler	CASH	0.5	Review prior week sales vs forecast
4/22/2025	Davis, Tyler	CASH	0.3	Review forecasted collections by customer for current week
4/22/2025	Davis, Tyler	DATA	1	Review belts inventory reports and compare to forecast and OTW reports
4/22/2025	Davis, Tyler	CASH	0.6	Short term cash collateral budget updates
4/22/2025	Davis, Tyler	OPER	1.8	Continued updates to 3-year plan budget and review
4/22/2025	Wybo, Steven	CASE	1.2	t/c w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Light and UCC to discuss plan
4/22/2025	Light, Harve	OPER	1.5	Meeting with management and counsel
4/22/2025	Light, Harve	PLAN	0.5	Review of post emergence forecast changes
4/22/2025	Light, Harve	OPER	0.4	Review and response to company accounting team re vendor invoices
4/22/2025	Light, Harve	DATA	0.3	Review of received 3PL warehouse receipts
4/23/2025	Paulus, Ayad	DATA	1.5	Reviewing and updating AR and BBC ahead of reporting
4/23/2025	Paulus, Ayad	CASH	0.4	reviewing and updating BvA
4/23/2025	Paulus, Ayad	DATA	1.5	Reviewing KO inventory reports ahead of call with management
4/23/2025	Paulus, Ayad	DATA	0.4	Updating AR roll forward
4/23/2025	Paulus, Ayad	OPER	1.6	Reviewing 3 year management forecast and providing updates
4/23/2025	Paulus, Ayad	DATA	0.5	Professional fees due in June summary

Date	Professional	Task	Hours	Description
4/23/2025	Paulus, Ayad	DATA	0.3	OTW analysis
4/23/2025	Paulus, Ayad	CASE	0.1	Sending note to KO team ahead of discussion tomorrow
4/23/2025	Paulus, Ayad	DATA	0.3	Updating BBC Summary
4/23/2025	Paulus, Ayad	DATA	0.8	Discussion on Professional Fee and default interest
4/23/2025	Light, Harve	DATA	0.8	Discussion on Professional Fee and default interest
4/23/2025	Paulus, Ayad	DATA	0.4	preparing and sending reporting package for internal Review
4/23/2025	Paulus, Ayad	DATA	0.7	reviewing inventory report for alignment with what management sent has landed
4/23/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/23/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/23/2025	Davis, Tyler	OPER	0.4	Continued updates to 3-year plan budget and review
4/23/2025	Davis, Tyler	CRED	0.4	OTW Analysis report review
4/23/2025	Davis, Tyler	CRED	0.5	Discussion with FTI on updated 13 week budget
4/23/2025	Light, Harve	CRED	0.5	Discussion with FTI on updated 13 week budget
4/23/2025	Davis, Tyler	CASE	1	Stoli team sync call
4/23/2025	Light, Harve	CASE	1	Stoli team sync call
4/23/2025	Davis, Tyler	CRED	1.2	Discussion with UCC on plan proposal
4/23/2025	Light, Harve	CRED	1.2	Discussion with UCC on plan proposal
4/23/2025	Davis, Tyler	OPER	1.5	Continued updates to 3-year plan budget and review
4/23/2025	Davis, Tyler	OPER	2.5	Continued updates to 3-year plan budget and review
4/23/2025	Davis, Tyler	DATA	0.3	Updated Belts reconciliation review
4/23/2025	Davis, Tyler	OPER	0.7	Review plan proposal spreadsheet and tie into 3-year plan
4/23/2025	Davis, Tyler	CASE	1.3	Review 5/3rd filing and draft notes
4/23/2025	Wybo, Steven	CRED	1.6	t/c w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, and Light and secured lender to discuss plan
4/23/2025	Light, Harve	PLAN	0.5	Meeting with potential exit financing lender
4/23/2025	Light, Harve	CRED	0.5	Follow up on issues raised in UCC meeting. Communication re same.
4/24/2025	Paulus, Ayad	CASE	0.5	Preparing for call with LAS team reagrding barrel questions
4/24/2025	Paulus, Ayad	CRED	0.8	Discussion with LAS team on barrel questions from secured creditors FA
4/24/2025	Light, Harve	CRED	0.8	Discussion with LAS team on barrel questions from secured creditors FA
4/24/2025	Paulus, Ayad	CRED	1	Working on repsonses to barrel questions
4/24/2025	Paulus, Ayad	DATA	0.6	Working on Inventory report - reporting
4/24/2025	Paulus, Ayad	DATA	0.8	Updating BBC
4/24/2025	Paulus, Ayad	DATA	0.3	sending reporting package for review
4/24/2025	Paulus, Ayad	DATA	0.3	Updating BBC Summary
4/24/2025	Paulus, Ayad	CASE	0.4	UST fee calculations
4/24/2025	Paulus, Ayad	CASH	0.6	reviewing 13 week cash flow
4/24/2025	Paulus, Ayad	CASE	0.3	compiling list of barrel offers
4/24/2025	Paulus, Ayad	DATA	0.7	Reviewing LAS files that were sent RE barrels
4/24/2025	Paulus, Ayad	CRED	0.4	Drafting email and sending to secured creditors FA RE barrels
4/24/2025	Paulus, Ayad	DATA	0.2	Updating KO BBC
4/24/2025	Paulus, Ayad	CASE	0.2	Updating barrel tracker
4/24/2025	Paulus, Ayad	CASH	0.8	Updates to cash activity summary
4/24/2025	Paulus, Ayad	DATA	0.3	compiling list of inventory value updates to send to management
4/24/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/24/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/24/2025	Davis, Tyler	CASH	0.8	Review new sales forecast provided by company, incorporate changes into 13-week model
4/24/2025	Davis, Tyler	CASH	2.2	Review complete reporting package that will be distributed Friday
4/24/2025	Davis, Tyler	CASH	0.3	Update assumptions in short term budget
4/24/2025	Davis, Tyler	OPER	0.5	Meeting with company finance staff to discuss 3 year budget
4/24/2025	Davis, Tyler	CASE	0.5	Stoli team sync call
4/24/2025	Davis, Tyler	CASE	0.6	Stoli team sync call - discussion on updated talks with lenders
4/24/2025	Davis, Tyler	CRED	0.6	Prep for upcoming call with lenders and discussion points on draft budget
4/24/2025	Davis, Tyler	CRED	1.6	Discussion with secured lenders and adivsors to discuss plan
4/24/2025	Light, Harve	CRED	1.6	Discussion with secured lenders and adivsors to discuss plan
4/24/2025	Davis, Tyler	OPER	0.7	Continued updates to 3-year plan budget and review
4/24/2025	Davis, Tyler	CASH	0.6	Detailed review and updates to BvA
4/24/2025	Davis, Tyler	CASH	1	Review managements adjustments to 13-week cash flow and draft response to company
4/24/2025	Davis, Tyler	CRED	0.2	UST fee calculations review

Date	Professional	Task	Hours	Description
4/24/2025	Davis, Tyler	CASH	0.5	Updateworking capital roll forwards with new weekly data in reporting pack
4/24/2025	Davis, Tyler	CASH	0.4	Analyze changes in AP file vs prior week and update summary
4/24/2025	Light, Harve	CRED	0.5	Prep for upcoming call with senior secured lenders with counsel
4/24/2025	Light, Harve	OPER	1	Meeting with exec team and counsel
4/24/2025	Light, Harve	CLMS	0.6	Continued analysis of scheduled and filed claims
4/24/2025	Light, Harve	DATA	1.1	Continued reconciliation of barrel inventory and location reports
4/24/2025	Light, Harve	CRED	0.2	Communication to company internal counsel re senior secured lender filing with allegations against company.
4/25/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/25/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/25/2025	Paulus, Ayad	CASH	0.3	Updating BvA
4/25/2025	Paulus, Ayad	DATA	1	Updating OTW shipments
4/25/2025	Paulus, Ayad	DATA	1.5	Reviewing reporting files before sending
4/25/2025	Paulus, Ayad	DATA	0.2	Sending reporting package to Secured creditors FA
4/25/2025	Paulus, Ayad	DATA	0.2	Sending reporting package to UCC FA
4/25/2025	Paulus, Ayad	DATA	0.5	Working on OTW report and sending out to UCC and Secured Creditors FA
4/25/2025	Davis, Tyler	CASH	0.7	Updates to new draft 13-week budget
4/25/2025	Davis, Tyler	CRED	0.5	OTW Analysis report updates
4/25/2025	Davis, Tyler	CRED	0.2	Review and distribute pro fee confirmations
4/25/2025	Davis, Tyler	CRED	0.5	BvA explanations for UCC FA's
4/25/2025	Davis, Tyler	CRED	0.7	Discussions related to BvA footnote and questioned disbursements (counsel, UCC, and secured creditors FA)
4/25/2025	Davis, Tyler	CASH	0.7	Additional changes to 13-week budget at request of management
4/25/2025	Davis, Tyler	CASE	0.5	Discussion with company mangement on budget and case updates
4/25/2025	Davis, Tyler	CRED	0.7	Update model-over-model summary in newly shared draft budget
4/25/2025	Davis, Tyler	CRED	0.4	Draft summary of model-over-model summary for UCC FA's
4/25/2025	Davis, Tyler	CASH	0.3	Review further updates to model from management
4/25/2025	Davis, Tyler	CRED	0.5	Draft repsonses to unsecured creditors adivsors questions
4/25/2025	Light, Harve	HEAR	1	Meeting with management re senior secured lender's filed motions for upcoming hearing
4/25/2025	Light, Harve	CLMS	1.3	Continued analysis of scheduled and filed claims
4/25/2025	Light, Harve	DATA	1.7	Continued reconciliation of barrel inventory and location reports
4/25/2025	Light, Harve	CRED	0.7	Review and internal communication re senior secured lender FA inquiry
4/25/2025	Light, Harve	CRED	0.8	Review of weekly reporting to creditors
4/25/2025	Light, Harve	MOTS	1.2	Review and communication with management and counsel regarding senior secured lender and UCC CCO extension issues
4/26/2025	Davis, Tyler	CRED	0.4	Draft and send response to FTI on budget questions
4/26/2025	Davis, Tyler	OPER	1	Review finished goods file for plan details
4/26/2025	Davis, Tyler	CASH	0.5	Update budget to 4 week outlook and modify remainig assumptions needed
4/26/2025	Davis, Tyler	CASE	1	Stoli team sync meeting
4/26/2025	Light, Harve	CASE	1	Stoli team sync meeting
4/26/2025	Davis, Tyler	CASH	0.2	Answer counsel questions on cash flow budget
4/27/2025	Davis, Tyler	CRED	0.3	Draft responses to creditors comments on cash collateral discussions
4/27/2025	Davis, Tyler	CASE	0.3	Send requests to company and organize high priority items for creditors requests
4/27/2025	Davis, Tyler	CASE	0.6	Update cash flow with new scenarios
4/28/2025	Paulus, Ayad	CASH	2	Updating weekly cash flow and BvA
4/28/2025	Paulus, Ayad	CASH	1.2	Working on OTW report updates
4/28/2025	Wybo, Steven	CRED	0.8	Prep call w/ Jones and O'Neill, Small and Oliynik, Caldwell, and Light to discuss strategy and planning meeting for t/c w/ lender and advisors including updated budget, barrel sales, financing, etc.
4/28/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
4/28/2025	Light, Harve	CASH	0.2	Daily Cash Call
4/28/2025	Davis, Tyler	CRED	0.8	On the water reports updates, review, and analysis
4/28/2025	Davis, Tyler	OPER	1.2	Long term budget review and updates
4/28/2025	Davis, Tyler	OPER	0.8	Review and analyze Belts inventory report plan for creditors for plan updates
4/28/2025	Davis, Tyler	OPER	0.6	Review barrels report and analyze changes vs previous versions for plan updates
4/28/2025	Davis, Tyler	CASH	0.5	Review of prior week bank activity and draft questions to company
4/28/2025	Davis, Tyler	CASH	1	Cash flow budget updates from prior week
4/28/2025	Davis, Tyler	CASH	0.5	Review Belts inventory report and analyze changes vs prior week
4/28/2025	Davis, Tyler	CASH	0.2	Review lockbox detail

Date	Professional	Task	Hours	Description
4/28/2025	Davis, Tyler	CASE	0.8	Review final redline of cash collateral order extension
4/28/2025	Davis, Tyler	CRED	0.6	Answer secured creditor's advisor follow up questions on OTW reports
4/28/2025	Davis, Tyler	OPER	2.2	Start liquidation analysis for Stoli US
4/28/2025	Davis, Tyler	OPER	1	Continue to work on liquidation analysis
4/28/2025	Davis, Tyler	CASE	1	Stoli team sync call
4/28/2025	Light, Harve	CASE	1	Stoli team sync call
4/28/2025	Davis, Tyler	CASE	0.8	Discussion on cash collateral extension
4/28/2025	Light, Harve	CASE	0.8	Discussion on cash collateral extension
4/28/2025	Light, Harve	INSU	0.4	Review of D&O insurance reporting requirements
4/28/2025	Light, Harve	CRED	0.5	Review of responses to senior secured lender inquiries
4/28/2025	Light, Harve	MOTS	1.1	Review of motions scheduled for upcoming hearing
4/29/2025	Wybo, Steven	HEAR	0.5	Participation in hearing for Motion for Relief of stay, emergency CC motion and Emergency exclusivity motion
4/29/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/29/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/29/2025	Davis, Tyler	OPER	3	Continue work on Stoli US liquidation analysis
4/29/2025	Davis, Tyler	HEAR	0.5	Attend cash collateral extension hearing
4/29/2025	Davis, Tyler	CRED	0.6	Discussion with company staff on data requests from secured creditors FA
4/29/2025	Light, Harve	CRED	0.6	Discussion with company staff on data requests from secured creditors FA
4/29/2025	Davis, Tyler	CRED	0.4	Review newly updated OTW reports for direct shipments
4/29/2025	Davis, Tyler	CRED	0.2	Update data request tracker ahead of upcoming 4/30 deadline
4/29/2025	Davis, Tyler	OPER	0.7	Review updates to Belts inventory plan and make changes in long term budget
4/29/2025	Davis, Tyler	CASH	0.5	Provide company with summary of available disbursements in current week
4/29/2025	Davis, Tyler	OPER	1.5	Continue work on Stoli US liquidation analysis
4/29/2025	Davis, Tyler	CRED	0.1	Discussion with unsecured creditor FA on budget
4/29/2025	Davis, Tyler	CASH	0.7	Update budget with latest weekly information
4/29/2025	Light, Harve	HEAR	1	Participation in hearing for Motion for Relief of stay, emergency CC motion and Emergency exclusivity motion
4/29/2025	Light, Harve	DATA	2.1	Continued reconciliation of barrel inventory and location reports
4/29/2025	Light, Harve	PLAN	0.4	Review and comment on liquidation analysis for Plan
4/29/2025	Light, Harve	DATA	0.5	Discussion with company personnel re barrel inventory
4/29/2025	Light, Harve	PLAN	0.6	Management discussion re Plan
4/30/2025	Paulus, Ayad	DATA	0.8	Updating Inventory Report
4/30/2025	Paulus, Ayad	DATA	0.1	Sending message to management regarding AR and AP
4/30/2025	Paulus, Ayad	DATA	1.5	reviewing liquidation summary
4/30/2025	Paulus, Ayad	DATA	2	Reviewing 3 year budget
4/30/2025	Paulus, Ayad	DATA	0.3	updating inventory SKUs with averages from management
4/30/2025	Paulus, Ayad	CASE	0.3	Discussion on outstanding items and go forward plan
4/30/2025	Davis, Tyler	CASE	0.3	Discussion on outstanding items and go forward plan
4/30/2025	Paulus, Ayad	CASH	0.5	Updating base in weekly cash flow
4/30/2025	Paulus, Ayad	DATA	1	Sales analysis
4/30/2025	Paulus, Ayad	DATA	0.4	Preparing AR master summary
4/30/2025	Paulus, Ayad	DATA	2	Working on KO liquidation analysis
4/30/2025	Paulus, Ayad	DATA	1.1	Working on AP report
4/30/2025	Paulus, Ayad	CASE	0.3	Requesting data from management regarding KO liquidation
4/30/2025	Paulus, Ayad	OPER	0.6	Working on GM analysis in 3 year budget
4/30/2025	Paulus, Ayad	DATA	0.3	Updating Professional Fee Summary
4/30/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
4/30/2025	Light, Harve	CASH	0.3	Daily Cash Call
4/30/2025	Davis, Tyler	CRED	0.7	Discussion with unsecured creditor FA on budget questions
4/30/2025	Light, Harve	CRED	0.7	Discussion with unsecured creditor FA on budget questions
4/30/2025	Davis, Tyler	CASH	0.5	Analyze changes in inventory Belts plan
4/30/2025	Davis, Tyler	CRED	0.4	Draft and send responses to secured creditors FA questions
4/30/2025	Davis, Tyler	OPER	1.3	Continue work on Stoli US liquidation analysis
4/30/2025	Davis, Tyler	CASH	0.8	Review and analyze updated April sales figures provided
4/30/2025	Davis, Tyler	CASH	0.5	Review consolidated AR/AP file
4/30/2025	Davis, Tyler	CASH	0.5	Review updates to Inventory reports
4/30/2025	Davis, Tyler	CASE	1.2	Internal team meeting on case updates

Date	Professional	Task	Hours	Description
4/30/2025	Light, Harve	CASE	1.2	Internal team meeting on case updates
4/30/2025	Light, Harve	CASH	0.7	Review and communication to company and internal team re new CCO requirements
4/30/2025	Light, Harve	EXEC	1.1	Review of existing contracts to determine those needing review for possible rejection.

May 2025

Date	Professional	Task	Hours	Description
5/1/2025	Paulus, Ayad	DATA	1.4	Working on KO liquidation analysis
5/1/2025	Paulus, Ayad	DATA	2	Working on AR Cleared and Sales from last week - reporting
5/1/2025	Paulus, Ayad	DATA	0.3	Working on AR roll forward - reporting
5/1/2025	Paulus, Ayad	CRED	0.7	Preparing for discussion with secured creditors FA
5/1/2025	Paulus, Ayad	CRED	1	Discussion on budget questions with secured creditors FA
5/1/2025	Davis, Tyler	CRED	1	Discussion on budget questions with secured creditors FA
5/1/2025	Light, Harve	CRED	0.4	Discussion on budget questions with secured creditors FA
5/1/2025	Paulus, Ayad	DATA	0.6	Reviewing trade balance - KO
5/1/2025	Paulus, Ayad	CASE	0.4	Sending notes internally to organize next steps and oustanding questions
5/1/2025	Paulus, Ayad	CASH	0.6	Reviewing BvA and cash activity - reporting
5/1/2025	Paulus, Ayad	CASH	0.5	Working on bank activity log- reporting
5/1/2025	Paulus, Ayad	DATA	1	Finalizing and sending reporting package for review internally
5/1/2025	Paulus, Ayad	DATA	0.6	Finalizing KO liq analysis and sending internally for review
5/1/2025	Paulus, Ayad	DATA	1.3	reviewing AR report, specifically analyzing the AR that was cleared vs collected
5/1/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/1/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/1/2025	Davis, Tyler	CRED	0.9	Discussion with secured creditors FA on budget provided
5/1/2025	Davis, Tyler	CRED	1.7	Draft initial set of responses to secured creditors FA on budget
5/1/2025	Davis, Tyler	CRED	0.7	Review company notes and respones to creditor questions
5/1/2025	Davis, Tyler	CASE	1.2	Review APA Agreement
5/1/2025	Davis, Tyler	DATA	0.5	Work on reconiling claims
5/1/2025	Davis, Tyler	CASH	0.8	Review updates to AR and rollforward for current week
5/1/2025	Davis, Tyler	CASH	0.4	Updates to working capital rollforwards
5/1/2025	Davis, Tyler	CASH	0.6	Analyze changes in AP file vs prior week and update summary
5/1/2025	Davis, Tyler	CASH	0.5	Review BvA and make adjustments to report
5/1/2025	Davis, Tyler	DATA	0.2	Review OTW report to be included in reporting pack
5/1/2025	Davis, Tyler	DATA	0.3	Review priority claims support file
5/1/2025	Davis, Tyler	CRED	0.8	Refine respones to creditors FA questions on budget after further insight provided by company
5/1/2025	Davis, Tyler	DATA	0.5	Review additional sales forecast data provided by company
5/1/2025	Davis, Tyler	OPER	1.6	Review draft KO liquidation analysis
5/1/2025	Light, Harve	CLMS	2	Continued claims review and analysis
5/1/2025	Light, Harve	DATA	1	Review of draft Advance Pricing Agreement
5/1/2025	Light, Harve	CRED	0.4	Prep and review of secured creditor questions re budget
5/2/2025	Paulus, Ayad	DATA	0.5	Discussion on reporting package
5/2/2025	Davis, Tyler	DATA	0.5	Discussion on reporting package
5/2/2025	Light, Harve	DATA	0.5	Discussion on reporting package
5/2/2025	Paulus, Ayad	CASH	0.6	Reviewing BvA, cash, and bank activity - reporting
5/2/2025	Paulus, Ayad	DATA	0.4	Reviewing AP
5/2/2025	Paulus, Ayad	DATA	0.4	Final review of AR roll forward
5/2/2025	Paulus, Ayad	DATA	0.7	reviewing inventory report ahead of submission
5/2/2025	Paulus, Ayad	CRED	0.6	Reviewing KO Spirit in tank file
5/2/2025	Paulus, Ayad	CASH	0.4	Updating BvA footnote and exporting
5/2/2025	Paulus, Ayad	CRED	0.7	Meeting with Management to dicuss questions on 3 year budget from Secured creditors FA
5/2/2025	Light, Harve	CRED	0.7	Meeting with Management to dicuss questions on 3 year budget from Secured creditors FA
5/2/2025	Davis, Tyler	CRED	0.7	Meeting with Management to dicuss questions on 3 year budget from Secured creditors FA
5/2/2025	Paulus, Ayad	CRED	0.3	preparing reporting package and sending to UCC FA
5/2/2025	Paulus, Ayad	CRED	0.3	preparing reporting package and sending to Secured creditors FA
5/2/2025	Paulus, Ayad	OPER	2	Reviewing 3 year budget and liquidation analyses
5/2/2025	Paulus, Ayad	DATA	0.6	Reviewing answers to budget questions
5/2/2025	Davis, Tyler	CASH	0.3	Daily Cash Call
5/2/2025	Light, Harve	CASH	0.3	Daily Cash Call

Date	Professional	Task	Hours	Description
5/2/2025	Davis, Tyler	CASH	1.2	Review of reporting pack before submission
5/2/2025	Davis, Tyler	CRED	0.5	Further refinement to responses being provided to creditor FA questions
5/2/2025	Davis, Tyler	CASH	0.4	Make updates to cash flow with weekly activity discussed on cash call
5/2/2025	Davis, Tyler	CASH	1.1	Update cash flow analysis to reflect new data received
5/2/2025	Davis, Tyler	CASE	0.3	Review new Belt's rate file received
5/2/2025	Light, Harve	CLMS	1.5	Continued claims review and analysis
5/2/2025	Light, Harve	CRED	0.7	Review of weekly creditor reporting
5/2/2025	Light, Harve	MOTS	0.3	Review and response to cash collateral order changes
5/4/2025	Davis, Tyler	CASE	1	Review draft disclosure statement
5/4/2025	Davis, Tyler	CRED	0.8	Review and draft responses to secured creditors FA questions
5/5/2025	Paulus, Ayad	CASH	0.7	rolling production payment analysis
5/5/2025	Paulus, Ayad	CRED	0.4	Discussion with management on secured creditors FA quesitons on 3 year budget
5/5/2025	Davis, Tyler	CRED	0.4	Discussion with management on secured creditors FA quesitons on 3 year budget
5/5/2025	Light, Harve	CRED	0.4	Discussion with management on secured creditors FA quesitons on 3 year budget
5/5/2025	Paulus, Ayad	CASE	1	Weekly Touchpoint with Management and Counsel
5/5/2025	Davis, Tyler	CASE	1	Weekly Touchpoint with Management and Counsel
5/5/2025	Light, Harve	CASE	1	Weekly Touchpoint with Management and Counsel
5/5/2025	Paulus, Ayad	CASH	1.7	Updating weekly cash summary with prior week acutals
5/5/2025	Paulus, Ayad	CASH	0.3	updating BvA
5/5/2025	Paulus, Ayad	CASH	0.5	Analyzing cash summary and BvA
5/5/2025	Paulus, Ayad	CASE	1	Comparing file from rickhosue vs internal barrel count file
5/5/2025	Paulus, Ayad	DATA	0.8	Working on Inventory Report - Reporting
5/5/2025	Paulus, Ayad	DATA	0.5	Barrel inventory analysis and sending note to management with questions
5/5/2025	Paulus, Ayad	CASH	0.3	Updates to cash summary, updated bank activity from management
5/5/2025	Paulus, Ayad	CRED	1.1	Meeting with Management, Counsel, Secured Creditor + Professionals on case
5/5/2025	Davis, Tyler	CRED	1.1	Meeting with Management, Counsel, Secured Creditor + Professionals on case
5/5/2025	Light, Harve	CRED	1.1	Meeting with Management, Counsel, Secured Creditor + Professionals on case
5/5/2025	Paulus, Ayad	DATA	0.6	Working on AP report
5/5/2025	Paulus, Ayad	DATA	0.5	Analyzing changes in AP
5/5/2025	Paulus, Ayad	DATA	0.6	Working on AR Report
5/5/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/5/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/5/2025	Davis, Tyler	CASH	0.5	Review planned disbursements and update analysis for weekly limits per line item
5/5/2025	Davis, Tyler	CASH	1	Review prior week cash activity reports and update rolling budget
5/5/2025	Davis, Tyler	OPER	0.7	Updates to inventory plan in long range budget
5/5/2025	Davis, Tyler	CASH	0.2	Review received invoices and provide to company
5/5/2025	Davis, Tyler	CASH	0.8	Analyze company internal cash projections against AR report
5/5/2025	Davis, Tyler	CASH	0.8	Review updated inventory report and analyze vs prior week
5/5/2025	Davis, Tyler	CRED	0.5	Update responses to lender diligence questions
5/5/2025	Davis, Tyler	CASH	0.5	Review updates to consolidated AR/AP file
5/5/2025	Davis, Tyler	CASE	0.3	Review changes to disclosure statement
5/5/2025	Davis, Tyler	DATA	1	Reconciliation of barrel data
5/5/2025	Wybo, Steven	CASE	1	Review of revised 13 week cf budget Counsel, and Management to discuss cash collateral and updated budget
5/5/2025	Wybo, Steven	CASE	1.6	Meeting with Management and Counsel on case agenda and strategy
5/5/2025	Light, Harve	CLMS	1	Continued claims review and analysis
5/5/2025	Light, Harve	OPER	0.8	Work with company on operations issues
5/5/2025	Light, Harve	ASSR	0.5	Setup of non-debtor real estate asset appraisals
5/6/2025	Paulus, Ayad	DATA	1.2	Working on AR sales and cleared
5/6/2025	Paulus, Ayad	DATA	0.5	Updating AR master summary
5/6/2025	Paulus, Ayad	DATA	0.4	Working on AR collected vs cleared analysis
5/6/2025	Paulus, Ayad	CASH	0.3	Updating pro fee analysis and sending to management
5/6/2025	Paulus, Ayad	OPER	2	Working on KO liq analysis
5/6/2025	Paulus, Ayad	PLAN	1.1	Meeting with management and counsel on disclosure statement
5/6/2025	Davis, Tyler	PLAN	1.1	Meeting with management and counsel on disclosure statement
5/6/2025	Light, Harve	PLAN	1.1	Meeting with management and counsel on disclosure statement
5/6/2025	Paulus, Ayad	DATA	0.3	Updating Lockbox detail in AR collections analysis
5/6/2025	Paulus, Ayad	DATA	1	Comparing rickhouse report detail to internal detail descriptions

Date	Professional	Task	Hours	Description
5/6/2025	Paulus, Ayad	CASE	0.5	Meeting with Management team to discuss barrels
5/6/2025	Light, Harve	CASE	0.5	Meeting with Management team to discuss barrels
5/6/2025	Paulus, Ayad	CASE	0.6	meeting internally and sending outstanding items on barrels and summary
5/6/2025	Paulus, Ayad	CRED	0.5	Prep call with Management and Counsel before call with secured creditors
5/6/2025	Light, Harve	CRED	0.5	Prep call with Management and Counsel before call with secured creditors
5/6/2025	Davis, Tyler	CRED	0.5	Prep call with Management and Counsel before call with secured creditors
5/6/2025	Paulus, Ayad	CRED	1	Meeting with Management, Counsel, Secured Creditor + Professionals on case
5/6/2025	Davis, Tyler	CRED	1	Meeting with Management, Counsel, Secured Creditor + Professionals on case
5/6/2025	Light, Harve	CRED	1	Meeting with Management, Counsel, Secured Creditor + Professionals on case
5/6/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
5/6/2025	Light, Harve	CASH	0.1	Daily Cash Call
5/6/2025	Davis, Tyler	CASE	0.4	Review Belts update received
5/6/2025	Davis, Tyler	OPER	0.5	Plan updates to long term budget
5/6/2025	Davis, Tyler	CASH	0.6	Pro fee reconciliation and updated projections
5/6/2025	Davis, Tyler	CASH	1.2	Review sales data received and update analyses with new data
5/6/2025	Davis, Tyler	CASH	1.5	Weekly cash flow updates with prior week activity
5/6/2025	Davis, Tyler	CRED	0.3	Discussion with secured lenders FA on document requests
5/6/2025	Davis, Tyler	DATA	0.3	Reconciliation of tax data and summary
5/6/2025	Davis, Tyler	CASE	0.8	Internal discussion on upcoming call with bank
5/6/2025	Light, Harve	CASE	0.8	Internal discussion on upcoming call with bank
5/6/2025	Davis, Tyler	DATA	0.7	Review draft claims analysis
5/6/2025	Davis, Tyler	CRED	0.9	Prepare responses to open items ahead of creditor call
5/6/2025	Light, Harve	PLAN	1	Review of plan and disclosure statement in prep for meeting
5/7/2025	Paulus, Ayad	CASH	0.7	Updating 13 week cash flow with actuals
5/7/2025	Paulus, Ayad	DATA	2	Working on Borrowing Base - reporting
5/7/2025	Paulus, Ayad	DATA	0.4	Working on Borrowing Base - reporting
5/7/2025	Paulus, Ayad	CASE	0.2	sending request for an updated OTW status report
5/7/2025	Paulus, Ayad	CASE	1.2	Reviewing the disclosure stmt
5/7/2025	Paulus, Ayad	CASH	0.5	Workinng on Bank Reporting Activity - reporting
5/7/2025	Paulus, Ayad	DATA	0.4	Working on AR Roll forward - reporting
5/7/2025	Paulus, Ayad	DATA	0.3	Updating and sending reporting package internally for review
5/7/2025	Paulus, Ayad	DATA	0.7	Reviewing updates to Barrel quesitons from Management
5/7/2025	Paulus, Ayad	DATA	0.8	Reviewing claims data ahead of call tomorrow
5/7/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/7/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/7/2025	Davis, Tyler	DATA	0.5	Review updated OTW data received and update summary
5/7/2025	Davis, Tyler	CRED	0.4	Reconcile payments to bank and provide summary to bank's FA
5/7/2025	Davis, Tyler	CRED	0.3	Reconcile changes and updates on cash flow received from lenders FA
5/7/2025	Davis, Tyler	CASH	0.4	Internal discussion on cash planning
5/7/2025	Light, Harve	CASH	0.4	Internal discussion on cash planning
5/7/2025	Davis, Tyler	CASH	0.7	Review chargeback data
5/7/2025	Davis, Tyler	CASH	0.8	Review updated inventory report
5/7/2025	Davis, Tyler	CASH	0.4	Updates to scenario analysis
5/7/2025	Davis, Tyler	CASH	1.1	Updates to liquidation analysis
5/7/2025	Davis, Tyler	CRED	0.4	Review proposal from secured lenders and draft response to financial related topics
5/7/2025	Davis, Tyler	CASH	0.7	Review AP updates
5/7/2025	Davis, Tyler	CASH	0.3	Review and reconcile cash activity log
5/7/2025	Davis, Tyler	CASH	0.7	Provide notes and updates to BvA deliverable
5/7/2025	Davis, Tyler	CASH	1	AR and Sales reporting update and review
5/7/2025	Light, Harve	CLMS	4.4	Continued claims review and analysis
5/8/2025	Paulus, Ayad	DATA	0.3	Reviewing updated OTW report from management - reporting
5/8/2025	Paulus, Ayad	DATA	1	Understanding AP variances vs scheduled claims
5/8/2025	Paulus, Ayad	CASE	0.1	Following up with management on sales data from prior week
5/8/2025	Paulus, Ayad	DATA	1.5	updating AR master summary and aging with May sales data
5/8/2025	Paulus, Ayad	DATA	0.5	Updating Borrowing Base with updated ar data
5/8/2025	Paulus, Ayad	DATA	0.3	updating AR roll forward with may sales data included
5/8/2025	Paulus, Ayad	DATA	0.2	Sending updated BBC and roll forward for review - reporting

Date	Professional	Task	Hours	Description
5/8/2025	Paulus, Ayad	DATA	0.4	Reviewing prepetition claims analysis sheet ahead of call
5/8/2025	Paulus, Ayad	DATA	0.4	Reviewing and updating production payments vs invoice tracker
5/8/2025	Paulus, Ayad	CASE	1	Meeting with Counsel to discuss prepetition claims vs ap report
5/8/2025	Light, Harve	CASE	1	Meeting with Counsel to discuss prepetition claims vs ap report
5/8/2025	Paulus, Ayad	DATA	0.7	Updating KO BBC - inventory on hand
5/8/2025	Paulus, Ayad	CASH	0.2	Updating cash actuals
5/8/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/8/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/8/2025	Davis, Tyler	CASH	2.2	KO and Stoli borrowing base draft review
5/8/2025	Davis, Tyler	DATA	0.2	Review updates to OTW report
5/8/2025	Davis, Tyler	CASH	0.9	Review company provided analysis AR/AP overview
5/8/2025	Davis, Tyler	CASH	0.6	Update May sales in analyses after further data received
5/8/2025	Davis, Tyler	CASH	0.6	Review updates to reporting package after updates were made
5/8/2025	Davis, Tyler	CASH	0.8	Update scenario analysis to reflect new data received for current week
5/8/2025	Davis, Tyler	CRED	0.3	Discussion with unsecured creditors FA on case updates
5/8/2025	Davis, Tyler	CASE	0.5	Meeting with counsel on case updates
5/8/2025	Light, Harve	CASE	0.5	Meeting with counsel on case updates
5/8/2025	Davis, Tyler	CASH	0.8	Updates to 13 week cash flow for cash collateral extension
5/8/2025	Davis, Tyler	CASH	0.5	Discussion with company on upcoming cash disbursements
5/8/2025	Davis, Tyler	CASE	0.1	Discussion with unsecured creditors FA on case updates
5/8/2025	Light, Harve	CLMS	2.2	Continued claims review and analysis
5/8/2025	Light, Harve	OPER	0.5	Mtg with management re 3PL issues
5/8/2025	Light, Harve	CRED	0.6	Discussion with mgmt and counsel re senior secured lender discussions
5/9/2025	Paulus, Ayad	DATA	1.2	Updating sales on cash actuals, AR master, AR aging, AR roll, BBC
5/9/2025	Paulus, Ayad	CASH	0.2	Updating cash actuals
5/9/2025	Paulus, Ayad	DATA	1	Revewing reporting pack before sending to UCC FA and secured creditors FA
5/9/2025	Paulus, Ayad	CASE	1.6	Meeting with Management and Counsel on case agenda and strategy
5/9/2025	Davis, Tyler	CASE	1.6	Meeting with Management and Counsel on case agenda and strategy
5/9/2025	Light, Harve	CASE	1.6	Meeting with Management and Counsel on case agenda and strategy
5/9/2025	Paulus, Ayad	DATA	0.3	Sending reporting package internally for review
5/9/2025	Paulus, Ayad	CRED	0.2	Sending weekly reporting package to secured creditors FA
5/9/2025	Paulus, Ayad	CRED	0.2	Sending weekly reporting package to UCC FA
5/9/2025	Paulus, Ayad	CASE	1.5	Reading updated disclosure statement
5/9/2025	Paulus, Ayad	DATA	0.4	working on OTW shipment update report
5/9/2025	Paulus, Ayad	DATA	0.1	Sending OTW report updates to secured creditors FA
5/9/2025	Paulus, Ayad	DATA	0.1	Sending OTW report updtes to UCC FA
5/9/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/9/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/9/2025	Davis, Tyler	CASH	1	Additional new sales data received, updates to reporting pack and other analyses to be provided today
5/9/2025	Davis, Tyler	CRED	0.3	Reconiliation of budgeted disbursements after discussions with secured creditors FA
5/9/2025	Davis, Tyler	CRED	0.3	Review OTW reconcilation for questions from unsecured creditors FA
5/9/2025	Davis, Tyler	CASH	0.4	Update working capital rollforwards with new weekly data provided
5/9/2025	Davis, Tyler	CASH	0.6	Updates with updated data to liquidation analysis
5/9/2025	Light, Harve	CLMS	0.5	Continued claims review and analysis
5/9/2025	Light, Harve	CRED	1	Review of weekly creditor reporting
5/9/2025	Light, Harve	CASH	0.5	Review of cash forecast changes
5/9/2025	Light, Harve	CRED	0.9	Review and comment of UCC subpoena
5/11/2025	Davis, Tyler	CASH	0.3	Edit draft responses to creditors FA's questions
5/11/2025	Davis, Tyler	CRED	1.5	Review secured creditors drafted plan and model
5/12/2025	Paulus, Ayad	CRED	0.5	Reviewing secured creditors alternative proposal
5/12/2025	Davis, Tyler	CASH	0.1	Cash Call
5/12/2025	Paulus, Ayad	CASH	0.1	Cash Call
5/12/2025	Paulus, Ayad	FEEC	0.8	Working on April Fee App
5/12/2025	Paulus, Ayad	CASH	1.4	Working on cash activity summary report
5/12/2025	Paulus, Ayad	CASH	0.4	Updating and analyzing BvA
5/12/2025	Paulus, Ayad	CASE	1.5	Weekly team check in with management and counsel
5/12/2025	Davis, Tyler	CASE	1.5	Weekly team check in with management and counsel

Date	Professional	Task	Hours	Description
5/12/2025	Light, Harve	CASE	1.5	Weekly team check in with management and counsel
5/12/2025	Paulus, Ayad	CASH	0.5	Sending counsel a note on BvA variances
5/12/2025	Paulus, Ayad	DATA	0.8	Working on weekly inventory report
5/12/2025	Paulus, Ayad	DATA	0.1	Sending management note on inventory report issue
5/12/2025	Paulus, Ayad	CASH	0.2	Updating Base in BvA file
5/12/2025	Paulus, Ayad	CASH	0.4	Sending counsel summary of cash variances to send to wider group
5/12/2025	Paulus, Ayad	CASE	1.2	Working on claims adjustment analysis
5/12/2025	Paulus, Ayad	CASE	0.1	Sending management a note to help in new vendor set up
5/12/2025	Paulus, Ayad	DATA	2	Working on April MORs
5/12/2025	Paulus, Ayad	CASE	2	Prep call for meeting with secured creditor with Management and Counsel
5/12/2025	Davis, Tyler	CASE	2	Prep call for meeting with secured creditor with Management and Counsel
5/12/2025	Light, Harve	CASE	2	Prep call for meeting with secured creditor with Management and Counsel
5/12/2025	Davis, Tyler	CASH	0.3	Review weekly inventory report
5/12/2025	Davis, Tyler	CASH	0.6	Review prior week bank actiity
5/12/2025	Davis, Tyler	CASH	0.4	Analyze updated KO AP report
5/12/2025	Davis, Tyler	CASH	0.2	Review internal cash forecast for upcoming week
5/12/2025	Davis, Tyler	CASH	0.3	BBC AP reconcilation
5/12/2025	Davis, Tyler	CASH	0.8	BvA review and work on summary for discussion with creditors FA
5/12/2025	Davis, Tyler	CRED	0.3	Discussion with UCC FA on BvA
5/12/2025	Davis, Tyler	CRED	0.2	Discussion with FTB's FA on BvA
5/12/2025	Davis, Tyler	CASH	1	Review claims analysis
5/12/2025	Davis, Tyler	CRED	0.5	Review updated invoice analysis provided by company and analyze vs prior update
5/12/2025	Davis, Tyler	CASH	1.2	Updates to 13-week cash flow foreast
5/12/2025	Davis, Tyler	OPER	1	Updates to long term budget and scenarios
5/12/2025	Wybo, Steven	CASE	1.1	Review of revised 13 week cf budget Counsel, and Management to discuss cash collateral and updated budget
5/12/2025	Light, Harve	CASH	0.2	Daily cash call
5/12/2025	Light, Harve	HEAR	0.3	Hearing preparation
5/13/2025	Paulus, Ayad	DATA	0.1	Updating BBC summary
5/13/2025	Paulus, Ayad	CRED	1.5	Meeting with management, secured creditor and counsel to discuss plan
5/13/2025	Davis, Tyler	CRED	1.5	Meeting with management, secured creditor and counsel to discuss plan
5/13/2025	Light, Harve	CRED	1.5	Meeting with management, secured creditor and counsel to discuss plan
5/13/2025	Paulus, Ayad	DATA	0.5	Working on AP report
5/13/2025	Paulus, Ayad	DATA	1.1	Working on AR report
5/13/2025	Paulus, Ayad	DATA	0.8	analyzing AR cleared vs cash collected from customers
5/13/2025	Paulus, Ayad	CRED	2	Breakout room discussion with management and counsel
5/13/2025	Davis, Tyler	CRED	2	Breakout room discussion with management and counsel
5/13/2025	Light, Harve	CRED	2	Breakout room discussion with management and counsel
5/13/2025	Paulus, Ayad	CRED	1.1	Reconvening with secured creditor to discuss proposal
5/13/2025	Davis, Tyler	CRED	1.1	Reconvening with secured creditor to discuss proposal
5/13/2025	Light, Harve	CRED	1.1	Reconvening with secured creditor to discuss proposal
5/13/2025	Paulus, Ayad	CRED	2	Meeting to finalize plan with Management and Counsel
5/13/2025	Davis, Tyler	CRED	2	Meeting to finalize plan with Management and Counsel
5/13/2025	Light, Harve	CRED	2	Meeting to finalize plan with Management and Counsel
5/13/2025	Paulus, Ayad	DATA	0.6	Working on KO liq analysis
5/13/2025	Paulus, Ayad	CASH	0.4	Working on BvA and footnotes
5/13/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/13/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/13/2025	Davis, Tyler	CASH	0.2	Review updates to AP from company
5/13/2025	Davis, Tyler	CASH	0.5	Review updates to AR from company
5/13/2025	Davis, Tyler	OPER	0.7	Reviewing and preparing budgets for meeting with FTB
5/13/2025	Davis, Tyler	CRED	0.3	Prep for upcoming meeting with FTB
5/13/2025	Davis, Tyler	OPER	0.7	Edits to long term budget after todays meetings beginning to prep new scenarios discussed
5/13/2025	Light, Harve	PLAN	0.9	Analysis of forecast changes
5/14/2025	Paulus, Ayad	CASE	0.3	Discussion with Management on Modeling Scenarios
5/14/2025	Davis, Tyler	CASE	0.3	Discussion with Management on Modeling Scenarios
5/14/2025	Light, Harve	CASE	0.3	Discussion with Management on Modeling Scenarios
5/14/2025	Paulus, Ayad	OPER	2	Working on 3 year budget - scenario 1

Date	Professional	Task	Hours	Description
5/14/2025	Paulus, Ayad	OPER	2	Working on 3 year budget - scenario 2
5/14/2025	Paulus, Ayad	DATA	0.5	Meeting to walk through scenario analysis
5/14/2025	Davis, Tyler	DATA	0.5	Meeting to walk through scenario analysis
5/14/2025	Paulus, Ayad	OPER	1.5	Cleaning up 3 year budget scenario's
5/14/2025	Paulus, Ayad	OPER	0.2	Working on Model over Model view
5/14/2025	Paulus, Ayad	DATA	0.5	Working on 3 year bridge (base vs scenario 1 and 2)
5/14/2025	Paulus, Ayad	DATA	1	Reviewing secured creditor proposal and comparing to internal
5/14/2025	Paulus, Ayad	DATA	0.5	Finalizing and sending 3 year budget internally for review ahead of call with management
5/14/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/14/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/14/2025	Davis, Tyler	OPER	2.5	Updates and review to long term budget scenarios
5/14/2025	Davis, Tyler	OPER	1.5	Continued updates and review to long term budget scenarios
5/14/2025	Davis, Tyler	CASE	0.8	Internal Discussions on case updates
5/14/2025	Light, Harve	CASE	0.8	Internal Discussions on case updates
5/15/2025	Paulus, Ayad	CRED	0.5	Reading emergency motion filed by UCC
5/15/2025	Paulus, Ayad	DATA	0.5	Working on AR aging
5/15/2025	Paulus, Ayad	DATA	1.5	Working on AR Master Summary - Sales, Cleared vs Collected
5/15/2025	Paulus, Ayad	CASH	0.1	Updating sales number in cash activity summary
5/15/2025	Paulus, Ayad	CASH	0.4	Working on Cash activity log - reporting
5/15/2025	Paulus, Ayad	DATA	0.3	Updating lockbox detail
5/15/2025	Paulus, Ayad	DATA	0.3	Working on OTW updated report - reporting
5/15/2025	Paulus, Ayad	DATA	1.5	Redacting bank statements for MORs
5/15/2025	Paulus, Ayad	DATA	1.8	Working on MORs
5/15/2025	Paulus, Ayad	OPER	0.3	Discussion with Management on 3 Year Budget Scenario's
5/15/2025	Davis, Tyler	OPER	0.3	Discussion with Management on 3 Year Budget Scenario's
5/15/2025	Paulus, Ayad	OPER	0.52	Cleaning up scenarios and distributing to team for review
5/15/2025	Paulus, Ayad	DATA	0.3	Working on AR Roll Forward - reporting
5/15/2025	Paulus, Ayad	DATA	0.6	Finalizing reporting package and sending internally for review
5/15/2025	Paulus, Ayad	CRED	0.2	Sending UCC FA SPI Invoices vs Payments Summary - post petition
5/15/2025	Paulus, Ayad	DATA	0.2	formatting AR, AP, Inv, cash reports
5/15/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/15/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/15/2025	Davis, Tyler	CASH	0.8	Analyze new sales data received
5/15/2025	Davis, Tyler	HEAR	2.3	Review and draft notes to UCC's emergency filing in preparation for upcoming hearing
5/15/2025	Davis, Tyler	HEAR	0.6	Continued preparation for hearing on UCC's emergency filing
5/15/2025	Davis, Tyler	DATA	0.4	Review OTW report updates
5/15/2025	Davis, Tyler	OPER	1	Updates to long term budget scenario after discussion with management
5/15/2025	Davis, Tyler	CASH	0.7	Review updated BvA
5/15/2025	Davis, Tyler	CASH	1.8	Review reporting package (AR/AP/Inventory/cash reporting)
5/15/2025	Davis, Tyler	DATA	0.3	Invoice analysis update for counsel
5/15/2025	Davis, Tyler	CASH	0.3	Working capital roll forward updates
5/16/2025	Paulus, Ayad	DATA	1	Reviewing OTW report updates from management
5/16/2025	Paulus, Ayad	DATA	0.3	formatting and combining OTW files for reporting
5/16/2025	Light, Harve	CASE	0.3	Discussion with management on outstanding needs
5/16/2025	Paulus, Ayad	CASE	0.3	Discussion with management on outstanding needs
5/16/2025	Paulus, Ayad	DATA	0.4	running updated sales figure
5/16/2025	Paulus, Ayad	DATA	0.2	Comparing sales figure to AR Aging - clearing duplicates
5/16/2025	Paulus, Ayad	DATA	1	Final review of reporting package
5/16/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to Secured Creditor FA
5/16/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
5/16/2025	Paulus, Ayad	DATA	0.5	Comparing December MOR to Mgmt accounts
5/16/2025	Paulus, Ayad	DATA	0.7	Adding values to OTW report
5/16/2025	Paulus, Ayad	HEAR	1.2	Emergency hearing filed by Committee
5/16/2025	Light, Harve	HEAR	1.2	Emergency hearing filed by Committee
5/16/2025	Paulus, Ayad	CASH	0.4	Running bvA over entire period
5/16/2025	Light, Harve	HEAR	2	Post hearing debrief
5/16/2025	Paulus, Ayad	HEAR	2	Post hearing debrief

Date	Professional	Task	Hours	Description
5/16/2025	Paulus, Ayad	OPER	0.4	Clearning up 3 year budget to send to secured creditors FA
5/16/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
5/16/2025	Light, Harve	CASH	0.1	Daily Cash Call
5/16/2025	Davis, Tyler	DATA	0.3	Review OTW report updates
5/16/2025	Davis, Tyler	DATA	0.6	Updates to 2024 management files and distribution
5/16/2025	Davis, Tyler	CASH	0.5	Review updated sales file
5/16/2025	Davis, Tyler	HEAR	3.3	Review and draft notes to UCC's objecion to the Debtors' Motion to Extend Exclusivity in preperation for hearing
5/16/2025	Davis, Tyler	HEAR	1	Attend hearing for UCCs objection to the Debtors' Motion to Extend Exclusivity
5/16/2025	Davis, Tyler	OPER	0.5	Review draft liquidation plan for Stoli Inventory
5/16/2025	Davis, Tyler	CASE	0.8	Internal meeting to discuss next steps for plan progression
5/16/2025	Davis, Tyler	CRED	2	Meeting with FTB lenders on plan discussions
5/16/2025	Davis, Tyler	CRED	0.2	Response to FTB FA's question on deliverables
5/16/2025	Davis, Tyler	DATA	0.6	Meeting with management on deliverables needed for today
5/16/2025	Wybo, Steven	CASE	0.7	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget
5/16/2025	Light, Harve	PLAN	1.1	Mtg with management and counsel re secured lender objections
5/16/2025	Light, Harve	ASSR	0.9	Analysis of inventory position changes
5/16/2025	Light, Harve	CRED	0.8	Review of weekly creditor reporting
5/18/2025	Davis, Tyler	CASH	0.5	BvA analysis for upcoming week on planned disbursements
5/19/2025	Paulus, Ayad	DATA	0.3	Updating OTW report with values from management
5/19/2025	Paulus, Ayad	DATA	0.5	Updating inventory report
5/19/2025	Paulus, Ayad	DATA	0.5	Analyzing changes to inventory report, tieing them back to OTW report
5/19/2025	Paulus, Ayad	DATA	1	Working on MOR Support File
5/19/2025	Paulus, Ayad	CASE	0.5	Weekly meeting with Management and Counsel
5/19/2025	Light, Harve	CASE	0.5	Weekly meeting with Management and Counsel
5/19/2025	Davis, Tyler	CASE	0.5	Weekly meeting with Management and Counsel
5/19/2025	Paulus, Ayad	DATA	1.5	Working on MOR file
5/19/2025	Paulus, Ayad	OPER	0.5	Working on Sandy Ridge budget scenario
5/19/2025	Paulus, Ayad	OPER	0.3	Sending updated scenario internally with comments
5/19/2025	Paulus, Ayad	OPER	0.5	Discussion with Management on Budget Scenario's
5/19/2025	Davis, Tyler	OPER	0.5	Discussion with Management on Budget Scenario's
5/19/2025	Light, Harve	OPER	0.5	Discussion with Management on Budget Scenario's
5/19/2025	Paulus, Ayad	OPER	1.5	Working on updated scenario 2 - 3 year plan
5/19/2025	Paulus, Ayad	CASE	0.5	Meeting with Counsel and Management on Plan
5/19/2025	Davis, Tyler	CASE	0.5	Meeting with Counsel and Management on Plan
5/19/2025	Light, Harve	CASE	0.5	Meeting with Counsel and Management on Plan
5/19/2025	Paulus, Ayad	OPER	0.6	Working on Bridge and MoM view
5/19/2025	Paulus, Ayad	OPER	0.4	Summarizing and sending 3 year plan internally for review
5/19/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
5/19/2025	Light, Harve	CASH	0.1	Daily Cash Call
5/19/2025	Davis, Tyler	OPER	3	Long term budget review and updates/new scenarios
5/19/2025	Davis, Tyler	CASH	0.5	OTW report reconciliation analysis
5/19/2025	Davis, Tyler	CASH	0.6	Review and analyze internal cash projections for upcoming week
5/19/2025	Davis, Tyler	DATA	0.3	Review belts inventory report
5/19/2025	Davis, Tyler	CASH	0.6	Review prior week bank activity
5/19/2025	Davis, Tyler	OPER	1.5	Continued long term budget updates
5/19/2025	Davis, Tyler	CASH	0.4	Claims analysis review
5/19/2025	Davis, Tyler	HEAR	1.5	Prepare financial analysis for upcoming hearing
5/19/2025	Davis, Tyler	CASE	0.5	Internal discussion on cash updates/strategy
5/19/2025	Wybo, Steven	CASE	1	Review of revised 13 week cf budget Counsel, and Management to discuss cash collateral and updated budget
5/19/2025	Light, Harve	PLAN	0.5	Review changes to three-year budget and prep for meeting with mgmt.
5/19/2025	Light, Harve	ASSR	1	Review and clean-up of barrel data
5/20/2025	Paulus, Ayad	CASH	1.2	Working on cash activity summary -reporting
5/20/2025	Paulus, Ayad	CASH	0.3	Updating BvA - reporting
5/20/2025	Paulus, Ayad	CASH	0.4	Working on Bank activity log - reporting
5/20/2025	Paulus, Ayad	CASH	0.1	Sending BvA internally for review

Date	Professional	Task	Hours	Description
5/20/2025	Paulus, Ayad	DATA	0.7	Working on AP Report and analyzing changes
5/20/2025	Paulus, Ayad	DATA	1	Working on AR report
5/20/2025	Paulus, Ayad	DATA	0.2	working on AR master summary
5/20/2025	Paulus, Ayad	DATA	0.4	analyzing changes between AR cleared and collected
5/20/2025	Paulus, Ayad	DATA	0.3	Working on KO BBC
5/20/2025	Paulus, Ayad	DATA	1.5	Working on Stoli BBC
5/20/2025	Paulus, Ayad	DATA	1.6	Meeting with Counsel and Management on Claims and Plan
5/20/2025	Davis, Tyler	DATA	1.6	Meeting with Counsel and Management on Claims and Plan
5/20/2025	Light, Harve	DATA	1.6	Meeting with Counsel and Management on Claims and Plan
5/20/2025	Paulus, Ayad	OPER	0.3	Meeting with management on new scenario
5/20/2025	Davis, Tyler	OPER	0.3	Meeting with management on new scenario
5/20/2025	Light, Harve	OPER	0.3	Meeting with management on new scenario
5/20/2025	Paulus, Ayad	OPER	0.8	Modeling changes to 3 year plan scenarios
5/20/2025	Paulus, Ayad	DATA	0.3	Sending summary table for pro fee payments due from march
5/20/2025	Paulus, Ayad	DATA	0.4	Working on MORs
5/20/2025	Paulus, Ayad	DATA	0.1	Requesting update on OTW report from management
5/20/2025	Light, Harve	DATA	0.2	Internal meeting to review MORs before sending to counsel
5/20/2025	Davis, Tyler	DATA	0.2	Internal meeting to review MORs before sending to counsel
5/20/2025	Paulus, Ayad	DATA	0.2	Internal meeting to review MORs before sending to counsel
5/20/2025	Paulus, Ayad	DATA	0.6	Finalizing MORs and exporting files - sending to counsel for submission
5/20/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
5/20/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/20/2025	Light, Harve	CASE	0.5	Internal discussion on cash updates/strategy
5/20/2025	Davis, Tyler	CASH	0.5	Review AR/AP consolidation file proided by the company, analyze vs prior week activity
5/20/2025	Davis, Tyler	CASH	0.6	Review and discuss draft BvA for prior week activity
5/20/2025	Davis, Tyler	CASH	1.7	Update cash flow budget for cash collateral extension
5/20/2025	Davis, Tyler	CRED	0.7	Discussion with FTI on data requests
5/20/2025	Davis, Tyler	CRED	0.4	Summarize meeting with FTI and deliver notes to Company
5/20/2025	Davis, Tyler	CRED	1.3	Review Belt's warehouse receipts and begin analysis on confirmation of all inventory delivered to Belts
5/20/2025	Davis, Tyler	OPER	0.3	Updates to long term plan budget
5/20/2025	Davis, Tyler	DATA	0.4	Review draft MORs for submission
5/20/2025	Davis, Tyler	CASH	0.6	Updates to cash flow budget after management input
5/20/2025	Wybo, Steven	CASE	0.7	Review of revised 13 week cf budget Counsel, and Management to discuss cash collateral and updated budget
5/20/2025	Light, Harve	PLAN	0.8	Mtg with mgmt and counsel re Plan changes
5/20/2025	Light, Harve	CLMS	0.7	Continued claims review and analysis
5/20/2025	Light, Harve	OPER	0.2	Communication with accounting team re new CPA firm scope of work
5/20/2025	Light, Harve	CRED	0.5	Review of responses to senior secured lender inquiries
5/21/2025	Paulus, Ayad	DATA	1.5	Analyzing specific customers cleared vs collected AR
5/21/2025	Paulus, Ayad	DATA	0.4	Updating OTW report
5/21/2025	Paulus, Ayad	CASE	0.5	Discussion with management and counsel on claims
5/21/2025	Light, Harve	CASE	0.5	Discussion with management and counsel on claims
5/21/2025	Paulus, Ayad	OPER	1.5	Working on scenarios to 3 year plan
5/21/2025	Paulus, Ayad	OPER	0.4	Typing out email to broad team and sending new scenarios
5/21/2025	Paulus, Ayad	CASH	0.3	Working on 13 week CF extension forecast
5/21/2025	Paulus, Ayad	OPER	0.2	Sending Scenarios to management
5/21/2025	Paulus, Ayad	DATA	1.1	Analyzing BOLs and OTW shipments that have been delivered
5/21/2025	Paulus, Ayad	CASE	0.6	Meeting with Counsel and Management - Sync on multiple open items
5/21/2025	Davis, Tyler	CASE	0.6	Meeting with Counsel and Management - Sync on multiple open items
5/21/2025	Light, Harve	CASE	0.6	Meeting with Counsel and Management - Sync on multiple open items
5/21/2025	Paulus, Ayad	CASH	0.3	Reviewing 13 week cash flow updates
5/21/2025	Paulus, Ayad	DATA	0.7	working on borrowing base - depletions, ap, inv
5/21/2025	Paulus, Ayad	DATA	0.5	Comparing Inventory to OTW report - aligning to updates from management today
5/21/2025	Davis, Tyler	CASH	0.2	Daily Cash Call
5/21/2025	Light, Harve	CASH	0.1	Daily Cash Call
5/21/2025	Davis, Tyler	CASH	0.3	Review OTW updates
5/21/2025	Davis, Tyler	CRED	1.3	Review and tie out all BOLs for shipments to Belts
5/21/2025	Davis, Tyler	OPER	1.6	Long term budget review updates after changes to scenarios

Date	Professional	Task	Hours	Description
5/21/2025	Davis, Tyler	CASH	0.5	Review updates to cash flow budget from company
5/21/2025	Davis, Tyler	CASH	0.9	Update to cash flow budget after sync call and prepartion to send to lenders
5/21/2025	Davis, Tyler	CASH	0.6	Working capital roll forward updates
5/21/2025	Light, Harve	CASH	0.9	Review and comment on changes to cash collateral forecast
5/21/2025	Light, Harve	PLAN	1	Meeting with management and counsel regarding plan revisions
5/21/2025	Light, Harve	CLMS	0.9	Continued claims review and analysis
5/22/2025	Paulus, Ayad	CRED	0.5	responding to secured creditors FA question on AP post petition
5/22/2025	Paulus, Ayad	CRED	0.6	Working on and sending cash collected vs cleared amounts for specific customers
5/22/2025	Paulus, Ayad	CRED	0.7	Reviewing OTW report and inventory reports
5/22/2025	Paulus, Ayad	DATA	1	Working on DA Accruals and Concentration amounts in borrowing base - reporting
5/22/2025	Paulus, Ayad	DATA	0.3	Drafting note to management regarding DA%
5/22/2025	Paulus, Ayad	CASH	0.4	Cleaning up naming in total collections
5/22/2025	Paulus, Ayad	DATA	0.5	Updating AR aging - new sales number
5/22/2025	Paulus, Ayad	DATA	0.5	Updating AR master summary
5/22/2025	Paulus, Ayad	DATA	0.2	Updating AR roll forward
5/22/2025	Paulus, Ayad	DATA	0.6	Updating borrowing base
5/22/2025	Paulus, Ayad	DATA	0.5	Reviewing what management sent regarding DA's and AR balances
5/22/2025	Paulus, Ayad	CRED	0.1	follow up email to management requesting additional information on DA balances
5/22/2025	Paulus, Ayad	CASE	1	Prep call with Management and Counsel before meeting with secured creditor
5/22/2025	Davis, Tyler	CASE	1	Prep call with Management and Counsel before meeting with secured creditor
5/22/2025	Light, Harve	CASE	1	Prep call with Management and Counsel before meeting with secured creditor
5/22/2025	Paulus, Ayad	CRED	1	call with secured creditor, management, and counsel
5/22/2025	Davis, Tyler	CRED	1	Call with secured creditor, management, and counsel
5/22/2025	Light, Harve	CRED	1	call with secured creditor, management, and counsel
5/22/2025	Paulus, Ayad	DATA	0.3	Updating borrowing base and ar roll forward, updates to AR cleared
5/22/2025	Davis, Tyler	CASH	0.1	Daily Cash Call
5/22/2025	Light, Harve	CASH	0.1	Daily Cash Call
5/22/2025	Davis, Tyler	CRED	3.5	Full reconciliation/audit of all warehouse receipts to Belt's and BOLs after questions asked by secured lender's FA
5/22/2025	Davis, Tyler	CRED	0.3	Prepare summary of reconciliation of inventory receipts
5/22/2025	Davis, Tyler	CASH	0.7	Review post petition AP report
5/22/2025	Davis, Tyler	CRED	0.8	AR reconciliation of individual customers
5/22/2025	Davis, Tyler	OPER	0.6	Review all scenarios of draft long term plan in preparation for all hands call
5/22/2025	Davis, Tyler	CRED	0.3	Draft/send response to secured creditor's advisor's question
5/22/2025	Davis, Tyler	CRED	0.6	Review/draft notes remaining outstanding requests from secured creditors FA
5/22/2025	Davis, Tyler	CRED	0.5	Pro fee carve out reconciliation
5/22/2025	Davis, Tyler	CASH	0.4	Review updates sales report and update analysis
5/22/2025	Davis, Tyler	CASH	0.3	Review updated AR/AP analysis on individual customers provided by the company
5/22/2025	Davis, Tyler	CASH	1.8	Review draft reporting package being distributed this week (AR/AP/Inv)
5/22/2025	Davis, Tyler	CASH	0.3	Review updated draft BvA
5/22/2025	Davis, Tyler	CASH	0.5	Analyze changes in control state inventory report
5/22/2025	Light, Harve	ASSR	0.9	Analysis of barrel data and Plan revisions
5/23/2025	Paulus, Ayad	DATA	0.7	Updating pro fee tracker
5/23/2025	Paulus, Ayad	DATA	0.3	Working on OTW updates - reporting
5/23/2025	Paulus, Ayad	DATA	0.6	Updating Headers in Reporting Files
5/23/2025	Paulus, Ayad	DATA	0.2	Updating Borrowing Base Summary
5/23/2025	Paulus, Ayad	DATA	1	Final review of reporting package
5/23/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditors FA
5/23/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
5/23/2025	Paulus, Ayad	DATA	0.6	reviewing claims tracker and updated filed claims ahead of call
5/23/2025	Paulus, Ayad	CASH	1	Meeting with counsel and management to discuss cash collateral
5/23/2025	Light, Harve	CASH	0.5	Meeting with counsel and management to discuss claims
5/23/2025	Paulus, Ayad	CRED	0.2	Meeting with secured creditor and counsel on cash collateral budget
5/23/2025	Light, Harve	CRED	0.2	Meeting with secured creditor and counsel on cash collateral budget
5/23/2025	Paulus, Ayad	DATA	0.3	Working on updating otw report and sending to creditors FA
5/23/2025	Paulus, Ayad	DATA	0.4	reviewing secured creditors FA question on carveouts
5/23/2025	Paulus, Ayad	DATA	0.7	working on pro fee analysis
5/23/2025	Paulus, Ayad	CASE	0.4	Reviewing cash collateral order - carveout language

Date	Professional	Task	Hours	Description
5/23/2025	Paulus, Ayad	OPER	1.4	Working on scenarios to 3 year plan - adding tariffs
5/23/2025	Davis, Tyler	CASH	0.5	Review updates to reporting package after updates were made
5/23/2025	Davis, Tyler	CASH	0.7	Pro fee carve out reconciliation review
5/23/2025	Davis, Tyler	CASH	0.3	Review April pro fee apps for UCC
5/23/2025	Davis, Tyler	CASH	0.5	Review updated claims register from Stretto
5/23/2025	Davis, Tyler	CASH	0.4	Provide financial analysis to counsel on post petition accruals/disbursements
5/23/2025	Davis, Tyler	CASH	0.4	Updates to cash flow budget after management input
5/23/2025	Davis, Tyler	CRED	1	Stoli team sync call
5/23/2025	Davis, Tyler	CRED	0.5	Discussion with FTB on plan
5/23/2025	Davis, Tyler	CASH	0.7	Updates to scenario analysis
5/23/2025	Light, Harve	ASSR	0.4	Meeting with management re barrel data
5/23/2025	Light, Harve	CASH	0.6	Review of changes to cash collateral order
5/23/2025	Light, Harve	ASSR	0.5	Review and communication re non-debtor appraisal info.
5/23/2025	Light, Harve	CASH	0.5	Discussion with management re cash collateral order and budget changes
5/23/2025	Light, Harve	CRED	1	Review of weekly creditor reporting
5/23/2025	Light, Harve	OPER	0.3	Response to internal operations team regarding vendor pre-petition payment requests
5/24/2025	Davis, Tyler	CASH	0.3	Review analysis prepared by secured lenders ahead of upcoming call
5/24/2025	Davis, Tyler	CASH	0.3	Discussion with FTI advisor on pro fees
5/25/2025	Paulus, Ayad	FEEC	1.2	Working on April Fee App
5/26/2025	Light, Harve	CASE	1	Weekly meeting with counsel and management
5/26/2025	Paulus, Ayad	CASE	1	Weekly meeting with counsel and management
5/27/2025	Paulus, Ayad	DATA	0.7	Updating pro Fee Tracker
5/27/2025	Paulus, Ayad	CASH	2	Working on updating Cash activity summary - reporting
5/27/2025	Paulus, Ayad	CASH	0.4	Working on bank activity log - reporting
5/27/2025	Paulus, Ayad	CLMS	1.5	Meeting on claims analysis with counsel and management
5/27/2025	Light, Harve	CLMS	1.5	Meeting on claims analysis with counsel and management
5/27/2025	Paulus, Ayad	DATA	0.4	Working on Inventory Report - Reporting
5/27/2025	Paulus, Ayad	DATA	0.7	Analyzing inventory report updates vs otw updates
5/27/2025	Paulus, Ayad	DATA	1	Working on AP report and analyzing
5/27/2025	Paulus, Ayad	DATA	0.7	Working on AR report
5/27/2025	Paulus, Ayad	OPER	0.6	Updating 3 year model and bridge
5/27/2025	Paulus, Ayad	DATA	0.5	Reviewing Barrel reconciliation file before distribution
5/27/2025	Paulus, Ayad	CRED	0.2	Following up on oustanding items requested from secured creditors FA
5/27/2025	Paulus, Ayad	CASE	0.2	Internal call aligning on outstanding items the next few weeks
5/27/2025	Paulus, Ayad	OPER	0.4	updating MoM view in 3 year model
5/27/2025	Paulus, Ayad	DATA	0.5	Analyzing AR cleared
5/27/2025	Paulus, Ayad	CASH	0.5	Updating forecast in weekly cash flow summary
5/27/2025	Paulus, Ayad	CASE	0.3	Reading cash collateral order entered by Judge
5/27/2025	Light, Harve	CASH	0.3	Daily cash call
5/27/2025	Light, Harve	CLMS	1.5	Clean-up of Distributor claims and other changes based on prior day meeting with management
5/27/2025	Light, Harve	ASSR	0.5	Reconciliation of barrel report discrepancies
5/27/2025	Light, Harve	CRED	0.5	Draft and send communications to senior secured lender
5/28/2025	Light, Harve	CASH	0.3	Cash Call
5/28/2025	Paulus, Ayad	CASH	0.3	Cash Call
5/28/2025	Paulus, Ayad	CRED	0.3	Reading communications to and from secured creditors FA and counsel
5/28/2025	Paulus, Ayad	DATA	0.6	Updating AR master summary for last week actuals
5/28/2025	Paulus, Ayad	DATA	1	Working on AR analysis - cash collected vs cleared by customer
5/28/2025	Paulus, Ayad	DATA	0.5	Working on pro fee summary and holdback analysis
5/28/2025	Paulus, Ayad	DATA	0.3	Cleaning up names in cash collections (weekly cash activity)
5/28/2025	Paulus, Ayad	DATA	0.3	Updating Lockbox detail
5/28/2025	Paulus, Ayad	DATA	0.8	Updating AP report (using common names for all suppliers)
5/28/2025	Light, Harve	CASE	0.5	Professional Fee reconciliation discussion with counsel
5/28/2025	Paulus, Ayad	CASE	0.5	Professional Fee reconciliation discussion with counsel
5/28/2025	Light, Harve	CRED	1.3	Claims discussion with UCC FA and Counsel
5/28/2025	Paulus, Ayad	CRED	1.3	Claims discussion with UCC FA and Counsel
5/28/2025	Light, Harve	CRED	0.5	Meeting with secured creditor FA on barrel reconciliation
5/28/2025	Paulus, Ayad	CRED	0.5	Meeting with secured creditor FA on barrel reconciliation

Date	Professional	Task	Hours	Description
5/28/2025	Paulus, Ayad	DATA	0.3	Working on OTW report updates
5/28/2025	Paulus, Ayad	DATA	0.7	Reviewing Master Barrel list market values
5/28/2025	Paulus, Ayad	CASH	0.3	Updating BvA
5/28/2025	Paulus, Ayad	CASH	0.3	Confirming payment of supplier invoice will go out this week
5/28/2025	Light, Harve	CRED	0.5	Follow up items from meeting with UCC re claims
5/28/2025	Light, Harve	CRED	0.3	Follow up items from meeting with senior secured lender re claims
5/28/2025	Light, Harve	ASSR	0.6	Meeting with 3p appraisal firm for update on available data
5/28/2025	Light, Harve	OPER	0.6	Review and response to internal team inquiries re payables
5/28/2025	Light, Harve	CRED	1	Preparation for meetings with UCC and senior secured lender re claims
5/29/2025	Paulus, Ayad	DATA	1.6	Reviewing OTW updates, adding values to new shipments
5/29/2025	Paulus, Ayad	DATA	0.5	Working on Sales for last week
5/29/2025	Paulus, Ayad	DATA	0.5	Updating AR Master summary
5/29/2025	Paulus, Ayad	DATA	0.3	Updating AR Roll forward summary - reporting
5/29/2025	Paulus, Ayad	CASH	0.2	Updating cash actuals for last week
5/29/2025	Paulus, Ayad	CASH	0.2	Daily Cash Call
5/29/2025	Light, Harve	CASH	0.2	Daily Cash Call
5/29/2025	Paulus, Ayad	DATA	0.5	Reviewing IC variance sent by management
5/29/2025	Paulus, Ayad	DATA	0.7	Preparing reporting package
5/29/2025	Paulus, Ayad	DATA	0.2	Sending finalized reporting package for internal review
5/29/2025	Paulus, Ayad	DATA	0.4	Finalizing OTW report and signature - reporting
5/29/2025	Paulus, Ayad	CASE	0.9	Meeting with Management and Counsel - team sync
5/29/2025	Light, Harve	CASE	0.9	Meeting with Management and Counsel - team sync
5/29/2025	Paulus, Ayad	CLMS	0.6	Analyzing updated claims register
5/29/2025	Paulus, Ayad	CASE	0.4	responding to secured creditor FA questions and sending answers internally for review.
5/29/2025	Paulus, Ayad	DATA	1.3	analyzing and confirming inventory report cost / ph cases are accurate
5/29/2025	Paulus, Ayad	DATA	0.3	Updates from counsel on discussions with UCC counsel
5/29/2025	Paulus, Ayad	DATA	0.2	Updating language in BvA
5/29/2025	Paulus, Ayad	DATA	0.3	Comparing OTW report vs inventory values and adjusting
5/29/2025	Light, Harve	CLMS	0.9	Update to claims analysis based on new distributor payable information
5/29/2025	Light, Harve	ASSR	0.3	Communication to management re barrel data discrepancies
5/29/2025	Light, Harve	PLAN	0.4	Review of plan changes incorporated into three-year plan
5/29/2025	Light, Harve	CRED	0.3	Review of weekly creditor reporting
5/29/2025	Light, Harve	CASH	0.5	Review of cash forecast changes
5/30/2025	Paulus, Ayad	CASE	1.8	Meeting with Counsel and Management
5/30/2025	Light, Harve	CASE	1.8	Meeting with Counsel and Management
5/30/2025	Paulus, Ayad	CASH	1.3	Updating OTW report values with updated file from management
5/30/2025	Paulus, Ayad	DATA	1.5	Final review of reporting package before sending to UCC/Secured FA
5/30/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditors FA
5/30/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
5/30/2025	Paulus, Ayad	CASH	0.2	Cash Call
5/30/2025	Light, Harve	CASH	0.2	Cash Call
5/30/2025	Paulus, Ayad	CRED	1.4	Analyzing and responding to secured creditor's FA question on reporting package
5/30/2025	Paulus, Ayad	DATA	0.6	responding to follow up questions
5/30/2025	Paulus, Ayad	CASH	0.5	Preparing and analzying updates to 13 week cash flow extension
5/30/2025	Paulus, Ayad	DATA	0.5	Working on updates to 3 year model

June 2025

Date	Professional	Task	Hours	Description
6/2/2025	Wybo, Steven	CASH	0.5	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss cash collateral and updated budget
6/2/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/2/2025	Light, Harve	CASH	0.2	Cash Call
6/2/2025	Paulus, Ayad	DATA	0.7	working on pro fee payment amount for this week and sending to mgmt
6/2/2025	Paulus, Ayad	CASE	0.4	Weekly connect with management and counsel on outstanding items
6/2/2025	Light, Harve	CASE	0.4	Weekly connect with management and counsel on outstanding items
6/2/2025	Paulus, Ayad	DATA	0.8	working on Inventory Report
6/2/2025	Paulus, Ayad	CASH	2	Working on weekly cash activity summary - reporting

Date	Professional	Task	Hours	Description
6/2/2025	Paulus, Ayad	CASH	0.4	working on bank activity log - reporting
6/2/2025	Paulus, Ayad	CASH	0.5	Updating BvA - reporting
6/2/2025	Paulus, Ayad	DATA	0.7	Comparing changes to inventory report vs otw updates
6/2/2025	Paulus, Ayad	DATA	0.2	Requesting updates to OTW report
6/2/2025	Paulus, Ayad	CASH	0.6	Reviewing bank statements and confirming cash actuals match
6/2/2025	Paulus, Ayad	DATA	0.5	Finalizing and sending BvA to Counsel for feedback on variance
6/2/2025	Paulus, Ayad	DATA	0.3	Working on BBC - inventory
6/2/2025	Paulus, Ayad	CASH	0.4	Working on language for BvA variance
6/2/2025	Paulus, Ayad	DATA	0.3	Preparing AR master summary ahead of last weeks actuals
6/2/2025	Davis, Tyler	CASH	0.3	Review cash collection projections provided by company
6/2/2025	Davis, Tyler	DATA	0.5	Review updated inventory report and track changes
6/2/2025	Light, Harve	PLAN	0.6	Meeting #2 with management regarding reorg plan
6/2/2025	Light, Harve	CLMS	0.5	Continued claims review and analysis
6/2/2025	Light, Harve	OPER	1.5	Discussion of management changes impact and go-forward strategy
6/2/2025	Light, Harve	PLAN	0.3	Discussion with counsel re Plan changes
6/3/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/3/2025	Light, Harve	CASH	0.2	Cash Call
6/3/2025	Paulus, Ayad	DATA	0.8	Working on AP Report
6/3/2025	Paulus, Ayad	DATA	1.5	Analyzing OTW report and BOLS - Reporting
6/3/2025	Paulus, Ayad	DATA	1.3	Updating AR Aging (cleared)
6/3/2025	Paulus, Ayad	DATA	0.5	Working on AR cleared vs collected analysis
6/3/2025	Paulus, Ayad	DATA	2	Working on BBC
6/3/2025	Paulus, Ayad	CRED	0.8	Meeting with secured creditor, counsel, and management on plan
6/3/2025	Light, Harve	CRED	0.8	Meeting with secured creditor, counsel, and management on plan
6/3/2025	Paulus, Ayad	DATA	0.7	Updating OTW shipments with values
6/3/2025	Paulus, Ayad	CLMS	0.8	Meeting with management walking through claims
6/3/2025	Light, Harve	CLMS	0.8	Meeting with management walking through claims
6/3/2025	Paulus, Ayad	DATA	0.2	Rquesting data from Management - US invoices
6/3/2025	Paulus, Ayad	DATA	0.2	Rquesting data from Management - SAP Billed File
6/3/2025	Paulus, Ayad	CASE	1	Working on Barrel Summary for deposition
6/3/2025	Davis, Tyler	DATA	1	Control State inventory review and analysis
6/3/2025	Light, Harve	CLMS	0.7	Preparation for claims meeting with management
6/3/2025	Light, Harve	CRED	1.3	Follow up on meeting with senior secured creditor and inquiries
6/3/2025	Light, Harve	CRED	1.7	Preparation for creditor deposition
6/4/2025	Wybo, Steven	CASH	1.3	Preparation for deposition including review of POR, MOR's, 13 week cash flow fcst, etc.
6/4/2025	Wybo, Steven	CASH	4.5	Deposition by UCC counsel
6/4/2025	Paulus, Ayad	DATA	0.3	Following up with Management on what is needed for reporting
6/4/2025	Paulus, Ayad	DATA	0.6	Analyzing BBC changes with prior BBC
6/4/2025	Paulus, Ayad	DATA	0.5	Updating BBC Summary file
6/4/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/4/2025	Light, Harve	CASH	0.2	Cash Call
6/4/2025	Paulus, Ayad	CASH	0.4	Updating variance language in BvA
6/4/2025	Paulus, Ayad	DATA	0.5	Pro Fee Analysis
6/4/2025	Paulus, Ayad	DATA	1	Cash activity updates and bank log
6/4/2025	Paulus, Ayad	CASH	2	updating 13 week cash flow through EOM
6/4/2025	Paulus, Ayad	CASE	0.5	Discussion internally on depositions
6/4/2025	Paulus, Ayad	CASH	1	Working on Liquidation analysis
6/4/2025	Davis, Tyler	CASH	0.7	BvA review and write up on variances
6/4/2025	Davis, Tyler	CASH	0.5	Sales review vs budget
6/4/2025	Davis, Tyler	CRED	0.7	Draft responses and notes to creditors questions
6/4/2025	Davis, Tyler	CASH	2.2	Review and analyze all reporting package mateials
6/4/2025	Davis, Tyler	CASE	0.5	Internal discussion on open items
6/4/2025	Light, Harve	CRED	2	Continued creditor deposition preparation
6/4/2025	Light, Harve	CRED	2.5	Creditor deposition
6/4/2025	Light, Harve	CRED	1	Creditor deposition follow up
6/5/2025	Paulus, Ayad	CASH	0.1	Cash Call
6/5/2025	Light, Harve	CASH	0.1	Cash Call

Date	Professional	Task	Hours	Description
6/5/2025	Paulus, Ayad	DATA	2	Working on Sales file
6/5/2025	Paulus, Ayad	DATA	1	updating AR Aging
6/5/2025	Paulus, Ayad	DATA	0.8	Working on AR master summary
6/5/2025	Paulus, Ayad	DATA	1.4	Working on Borrowing Base
6/5/2025	Paulus, Ayad	PLAN	0.8	Reading and reviewing Plan Term Sheet from secured creditor
6/5/2025	Paulus, Ayad	DATA	0.3	Working on AR roll forward
6/5/2025	Paulus, Ayad	CASH	0.2	Following up with client on logistics vs tax payments
6/5/2025	Paulus, Ayad	CASH	2	updating 13 week cash flow
6/5/2025	Paulus, Ayad	DATA	0.5	Finalizing reporting package and sending internally for review
6/5/2025	Paulus, Ayad	CASH	0.5	Summarizing and sending 13 week cash flow for internal review
6/5/2025	Paulus, Ayad	CRED	0.2	responding to secured creditor FA
6/5/2025	Paulus, Ayad	CASH	0.3	Finalizing budget vs actuals reporting language after feedback
6/5/2025	Paulus, Ayad	CASE	0.3	Reviewing updated proposal to UCC
6/5/2025	Paulus, Ayad	DATA	0.5	Updating CCO budget
6/5/2025	Light, Harve	OPER	0.3	Call with management re changes
6/5/2025	Light, Harve	CRED	1.5	Response to creditor request re barrel inventory
6/5/2025	Light, Harve	CRED	1	Initial review of weekly reporting
6/5/2025	Light, Harve	CLMS	0.5	Continued review and analysis of unsecured claims
6/5/2025	Light, Harve	CASH	1	Review of cash forecast extension
6/5/2025	Light, Harve	ASSR	0.6	Review of real estate appraisal
6/5/2025	Light, Harve	OPER	0.4	Review and communication of 3P warehouse issues
6/6/2025	Paulus, Ayad	CASH	0.3	Updating BvA and weekly cash activity buckets with updates from mgmt
6/6/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/6/2025	Light, Harve	CASH	0.2	Cash Call
6/6/2025	Paulus, Ayad	DATA	2	Final review of reporitng package before sending out
6/6/2025	Paulus, Ayad	CASH	2	working on Cash collateral budget extension
6/6/2025	Paulus, Ayad	DATA	0.6	Working on SPI invoice vs production payments
6/6/2025	Paulus, Ayad	DATA	1	Reviewing appraisal report on company property
6/6/2025	Paulus, Ayad	CRED	0.1	Sending weekly reporting package to secured creditors FA
6/6/2025	Paulus, Ayad	CRED	0.1	Sending weekly reporting package to UCC FA
6/6/2025	Paulus, Ayad	CASE	1	Discussion with management and counsel on reorganization plan
6/6/2025	Light, Harve	CASE	1	Discussion with management and counsel on reorganization plan
6/6/2025	Paulus, Ayad	CRED	0.2	Summarizing and senidng SPI analysis to secured creditor FA
6/6/2025	Paulus, Ayad	CASH	0.5	Editing cash budget with inputs from internal team and sending back
6/6/2025	Paulus, Ayad	CASH	0.5	reviewing cash collateral budget with management and sending them excel
6/6/2025	Paulus, Ayad	CASH	0.1	Discussion with management on cash collateral budget
6/6/2025	Paulus, Ayad	CASH	0.5	Reviewing CCO updates from mgmt
6/6/2025	Paulus, Ayad	DATA	0.5	working on default vs non default interest worksheet
6/6/2025	Paulus, Ayad	PLAN	1.7	Discussion re: secured creditor term sheet
6/6/2025	Light, Harve	PLAN	1.7	Discussion re: secured creditor term sheet
6/6/2025	Paulus, Ayad	CASH	0.3	formatting and reviewing budget before sending to secured creditor FA
6/6/2025	Paulus, Ayad	CASH	0.1	Sending budget to secured creditor
6/6/2025	Light, Harve	CRED	1	Final review of weekly reporting
6/6/2025	Light, Harve	PLAN	0.4	Review of creditor term sheet and preparation for meeting re same
6/6/2025	Light, Harve	PLAN	0.8	Compilation of claims information for plan document
6/8/2025	Light, Harve	PLAN	0.5	Review of creditor term sheet changes and communication re same.
6/9/2025	Paulus, Ayad	DATA	1	Updating report thorugh forecast period and sending
6/9/2025	Paulus, Ayad	CRED	2	Working on answers to budget questions sent over
6/9/2025	Paulus, Ayad	CASE	1.5	Preparing material for internal prep
6/9/2025	Paulus, Ayad	CASH	0.1	Cash call
6/9/2025	Light, Harve	CASH	0.1	Cash call
6/9/2025	Paulus, Ayad	CRED	0.2	Sending secured creditors FA updated OTW report
6/9/2025	Paulus, Ayad	CASE	1.7	Weekly sync call with management and counsel
6/9/2025	Light, Harve	CASE	1.7	Weekly sync call with management and counsel
6/9/2025	Paulus, Ayad	CASH	1.5	Working on weekly cash reporting
6/9/2025	Paulus, Ayad	CASH	0.5	Working on BvA - reporting
6/9/2025	Paulus, Ayad	DATA	0.4	Working on bank activity log - reporting

Date	Professional	Task	Hours	Description
6/9/2025	Paulus, Ayad	CASE	0.6	Printing and organizing material for leadership
6/9/2025	Paulus, Ayad	DATA	0.3	Sending management updated pro fee payments for current week
6/9/2025	Paulus, Ayad	PLAN	1	sync call with mgmt and counsel on term sheet and plan
6/9/2025	Light, Harve	CASE	1	sync call with mgmt and counsel on term sheet and plan
6/9/2025	Davis, Tyler	CASH	0.3	Review prior week bank activity
6/9/2025	Davis, Tyler	CASH	0.3	Review cash collection projections provided by company
6/9/2025	Light, Harve	CASH	0.3	Internal discussion re cash forecast changes
6/9/2025	Light, Harve	PLAN	0.6	Revisions to claims information for Plan
6/9/2025	Light, Harve	PLAN	0.5	Review and communication re UCC Plan term sheet changes
6/9/2025	Light, Harve	CASH	0.9	Cash forecast review
6/10/2025	Wybo, Steven	PLAN	1.2	Discssion w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss UCC and 5/3 term sheets and comments
6/10/2025	Paulus, Ayad	PLAN	1	Reviewing the plan term sheet updates and redlines
6/10/2025	Paulus, Ayad	DATA	0.8	Analzying and confirming the DS report is accurate
6/10/2025	Paulus, Ayad	DATA	0.1	Sending DS report internal for review before sending to secured creditors counsel/FA
6/10/2025	Paulus, Ayad	CASH	0.1	Cash call
6/10/2025	Light, Harve	CASH	0.1	Cash call
6/10/2025	Paulus, Ayad	PLAN	0.8	Term Sheet Discussion
6/10/2025	Light, Harve	CASE	0.8	Term Sheet Discussion
6/10/2025	Paulus, Ayad	DATA	0.2	Following up with management on outstanding files
6/10/2025	Paulus, Ayad	DATA	0.8	Working on Inventory Report - Reporting
6/10/2025	Paulus, Ayad	DATA	0.5	Comparing inventory report to OTW updates
6/10/2025	Paulus, Ayad	OPER	2	Working on 3 year model update
6/10/2025	Paulus, Ayad	OPER	0.3	Discussion with mgmt on 3 year model updates
6/10/2025	Light, Harve	OPER	0.3	Discussion with mgmt on 3 year model updates
6/10/2025	Paulus, Ayad	OPER	0.7	Reviewing the 3 year model ahead of sending to counsel and management
6/10/2025	Light, Harve	OPER	0.7	Reviewing the 3 year model ahead of sending to counsel and management
6/10/2025	Paulus, Ayad	OPER	0.5	Finalizing 3 year plan and sending to management and counsel
6/10/2025	Paulus, Ayad	DATA	0.5	Updating OTW report values for specific SKUs that were missing
6/10/2025	Paulus, Ayad	CRED	0.4	answering questions from secured creditors FA and sending back
6/10/2025	Paulus, Ayad	DATA	1.5	Updating Liquidation Analysis - both debtors
6/10/2025	Davis, Tyler	DATA	0.6	Review updated inventory report
6/10/2025	Light, Harve	CLMS	1.6	Discussion with management re claims status
6/10/2025	Light, Harve	CLMS	0.8	Preparation for mgmt meeting re claims status
6/10/2025	Light, Harve	CRED	0.6	Review and communication re senior secured creditor inquiry
6/10/2025	Light, Harve	PLAN	0.2	FUP on management meeting with CEO
6/11/2025	Wybo, Steven	PLAN	1.7	Discssion w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss UCC and 5/3 term sheets and comments
6/11/2025	Paulus, Ayad	DATA	0.2	Following up with inventory lead on SKU prices
6/11/2025	Paulus, Ayad	DATA	0.1	Following up with AR/AP lead for updated file
6/11/2025	Paulus, Ayad	DATA	1.5	Updating OTW report - new amounts
6/11/2025	Paulus, Ayad	CASH	0.2	Cash call
6/11/2025	Light, Harve	CASH	0.2	Cash call
6/11/2025	Paulus, Ayad	CASH	0.6	Updating 13 week cf
6/11/2025	Paulus, Ayad	CASH	0.2	Sending 13 week cash flow to management with notes
6/11/2025	Paulus, Ayad	OPER	1.5	Working on sandy ridge model
6/11/2025	Paulus, Ayad	PLAN	1.1	Meeting with Management and Counsel on plan and term sheet
6/11/2025	Light, Harve	CASE	1.1	Meeting with Management and Counsel on plan and term sheet
6/11/2025	Paulus, Ayad	OPER	0.1	Sending sandy ridge model internally for review
6/11/2025	Paulus, Ayad	OPER	0.8	Working on sandy ridge model
6/11/2025	Paulus, Ayad	OPER	0.3	Summarizing and sending model to management for approval
6/11/2025	Paulus, Ayad	DATA	0.7	Analyzing inventory updates compared to prior 3 weeks
6/11/2025	Paulus, Ayad	DATA	0.2	analyzing loan documents
6/11/2025	Paulus, Ayad	OPER	0.3	Incorporating changes to SPV model
6/11/2025	Paulus, Ayad	FEEC	0.3	Preparing fee app
6/11/2025	Davis, Tyler	CASH	0.7	BvA review and write up on variances
6/11/2025	Davis, Tyler	CASH	0.5	Sales review vs budget
6/11/2025	Light, Harve	PLAN	1.9	Review of LAS loan documents and communications to counsel re same.

Date	Professional	Task	Hours	Description
6/11/2025	Light, Harve	CLMS	0.7	Claims analysis revisions
6/11/2025	Light, Harve	PLAN	2.1	Review and analysis of three year forecast revisions
6/12/2025	Wybo, Steven	CASH	1.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss cash collateral and updated budget
6/12/2025	Wybo, Steven	CASE	1.2	Discssion w/ Jones and O'Neill, and Oliynik, Caldwell, (Stoli) to discuss executory contracts
6/12/2025	Paulus, Ayad	CASH	0.2	Cash call
6/12/2025	Light, Harve	CASH	0.2	Cash call
6/12/2025	Paulus, Ayad	DATA	0.8	Working on AP report
6/12/2025	Paulus, Ayad	DATA	1	Working on AR cleared
6/12/2025	Paulus, Ayad	DATA	1.2	Working on AR master summary
6/12/2025	Paulus, Ayad	CASE	1.5	Contracts discussion with Counsel and Management
6/12/2025	Light, Harve	CASE	1.5	Contracts discussion with Counsel and Management
6/12/2025	Paulus, Ayad	DATA	0.2	Following up on logistics payment
6/12/2025	Paulus, Ayad	DATA	0.9	Working on AR Sales
6/12/2025	Paulus, Ayad	DATA	0.3	Working on AR aging
6/12/2025	Paulus, Ayad	DATA	0.4	Working on AR roll forward
6/12/2025	Paulus, Ayad	CASH	0.1	Updating cash activity summary with Sales
6/12/2025	Paulus, Ayad	DATA	0.4	Preparing and sending reporting package internally for review
6/12/2025	Paulus, Ayad	CASE	0.5	Discussion on plan
6/12/2025	Light, Harve	CASE	0.5	Discussion on plan with UCC
6/12/2025	Paulus, Ayad	CASH	0.7	Updating 13 week cf
6/12/2025	Paulus, Ayad	PLAN	2	Discussion on UCC term sheet with management and counsel
6/12/2025	Light, Harve	CASE	2	Discussion on UCC term sheet with management and counsel
6/12/2025	Paulus, Ayad	CASH	0.2	summarizing and sending updated CCO budget for approval
6/12/2025	Paulus, Ayad	DATA	1.6	Working on liquidation analysis chart
6/12/2025	Light, Harve	OPER	0.6	Reconciliation of 3P warehouse payments
6/12/2025	Light, Harve	CASH	0.4	review and communications re cash forecast revisions
6/12/2025	Light, Harve	PLAN	0.4	Review and communications of UCC term sheet revisions
6/13/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/13/2025	Light, Harve	CASH	0.2	Cash Call
6/13/2025	Paulus, Ayad	DATA	2	Updating Liq analysis
6/13/2025	Paulus, Ayad	DATA	1.3	Final review of reporting package before sending to UCC and secured creditor
6/13/2025	Paulus, Ayad	DATA	0.4	Speaking to counsel and sending borrowing base summary file
6/13/2025	Paulus, Ayad	CASH	0.3	Finalizing CCO budget and sending file and PDF to counsel/management
6/13/2025	Paulus, Ayad	DATA	0.5	Meeting to go over the liquidation analyses
6/13/2025	Light, Harve	DATA	0.5	Meeting to go over the liquidation analyses
6/13/2025	Paulus, Ayad	CRED	0.4	Discussion with secured creditors FA on CCO budget
6/13/2025	Light, Harve	CRED	0.4	Discussion with secured creditors FA on CCO budget
6/13/2025	Paulus, Ayad	DATA	0.1	Following up with management on definitions in DS report
6/13/2025	Paulus, Ayad	CASH	0.5	Incorporating feedback on CCO Ext.
6/13/2025	Paulus, Ayad	CRED	0.3	answering questions from secured creditors FA on DS report
6/13/2025	Paulus, Ayad	CASH	0.2	Sending Final CCO budget ext to counsel and Management
6/13/2025	Davis, Tyler	CASH	2.5	Review and analyze all reporting package mateials
6/13/2025	Light, Harve	OPER	0.5	Review of 3P warehouse proposal changes and communications re same
6/13/2025	Light, Harve	PLAN	0.4	Review of UCC term sheet revisions and communications re same
6/13/2025	Light, Harve	CRED	0.6	review of weekly creditor reporting
6/13/2025	Light, Harve	HEAR	2.4	Self preparation for hearing testimny
6/14/2025	Light, Harve	PLAN	2.8	Management meeting re Plan strategy
6/15/2025	Paulus, Ayad	CASH	0.8	Updating budget to reflect changes requested by management
6/15/2025	Paulus, Ayad	CASH	0.3	Sending finalized budget to secured creditor and UCC FA
6/15/2025	Paulus, Ayad	DATA	0.7	Working on pro fee analysis for counsel
6/15/2025	Paulus, Ayad	DATA	0.2	Sending analysis to counsel
6/15/2025	Light, Harve	PLAN	0.4	Revewi of UCC term sheet revisions and communications re same
6/15/2025	Light, Harve	HEAR	2.7	Self preparation for hearing testimny
6/16/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss cash collateral and updated budget
6/16/2025	Wybo, Steven	PLAN	1.5	Discssion w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss UCC and 5/3 term sheets and comments

Date	Professional	Task	Hours	Description
6/16/2025	Wybo, Steven	HEAR	2.3	Participation in hearing including preparation
6/16/2025	Paulus, Ayad	CASH	1.5	Working on weekly cash flow summary - reporting
6/16/2025	Paulus, Ayad	CASH	0.5	Working on BvA
6/16/2025	Paulus, Ayad	PLAN	0.5	Discussion with Counsel and Management on Plan Term Sheet
6/16/2025	Paulus, Ayad	CASH	0.1	Cash call
6/16/2025	Paulus, Ayad	DATA	0.1	Sending BBC internally
6/16/2025	Paulus, Ayad	DATA	1.2	Working on Inventory Report - Reporting
6/16/2025	Paulus, Ayad	CASH	0.3	Updating base in weekly cash flow to reflect final CCO ext
6/16/2025	Paulus, Ayad	DATA	2	Working on MORs
6/16/2025	Paulus, Ayad	DATA	0.2	Verifing and sending 3 year models to counsel and management
6/16/2025	Paulus, Ayad	HEAR	2	Hearing on term sheet and plan
6/16/2025	Light, Harve	HEAR	2	Hearing on term sheet and plan
6/16/2025	Paulus, Ayad	DATA	0.5	Reviewing budgets sent to UCC FA and analyzing differences
6/16/2025	Paulus, Ayad	DATA	0.2	sending updated 3 year plan to counsel and management
6/16/2025	Paulus, Ayad	HEAR	1.5	hearing on cash collateral
6/16/2025	Light, Harve	HEAR	1.5	hearing on cash collateral
6/16/2025	Davis, Tyler	CASH	0.3	Review prior week bank activity
6/16/2025	Light, Harve	CRED	0.5	Review and response to creditor inquiries re forecast
6/16/2025	Light, Harve	HEAR	0.7	Hearing prep
6/16/2025	Light, Harve	ACCG	0.8	MOR P & L analysis
6/16/2025	Light, Harve	DATA	0.8	AR and Inventory analysis
6/16/2025	Light, Harve	CRED	1	Discussion with management and counsel re senior secured lender strategy
6/17/2025	Wybo, Steven	CASH	1.2	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss cash collateral and updated budget
6/17/2025	Wybo, Steven	PLAN	0.7	Discssion w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss UCC and 5/3 term sheets and comments
6/17/2025	Wybo, Steven	HEAR	2	Participation in hearing including preparation
6/17/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/17/2025	Light, Harve	CASH	0.2	Cash Call
6/17/2025	Paulus, Ayad	DATA	0.5	Reviewing belts email and MOR summary email
6/17/2025	Paulus, Ayad	DATA	0.2	Locating and sending barrel offer emails and files
6/17/2025	Paulus, Ayad	DATA	0.8	Working on AP Report
6/17/2025	Paulus, Ayad	DATA	1.2	Working on AR Aging
6/17/2025	Paulus, Ayad	DATA	0.4	Updating AR master summary
6/17/2025	Paulus, Ayad	DATA	0.6	AR Cleared vs Cash collected summary
6/17/2025	Paulus, Ayad	DATA	1.6	Working on Borrowing Base
6/17/2025	Paulus, Ayad	DATA	0.2	Updating BBC Summary
6/17/2025	Paulus, Ayad	DATA	0.1	Sending BBC and BBC summary internally
6/17/2025	Paulus, Ayad	DATA	1	Meeting to discuss pro fee analysis
6/17/2025	Light, Harve	DATA	1	Meeting to discuss pro fee analysis
6/17/2025	Paulus, Ayad	HEAR	1.5	Attending hearing on plan
6/17/2025	Paulus, Ayad	DATA	0.1	Requesting update to OTW report from management
6/17/2025	Davis, Tyler	DATA	0.5	Review updated inventory report
6/17/2025	Light, Harve	HEAR	1.5	Hearing attendance
6/17/2025	Light, Harve	CRED	3	Meeting with management re senior secured lender proposal
6/17/2025	Light, Harve	PLAN	1.2	Meeting with management re Plan forecast scenarios
6/17/2025	Light, Harve	FEEO	1.3	Reconciliation of professional fee payments
6/17/2025	Light, Harve	HEAR	1	Meeting with mgmt and counsel for hearing prep.
6/18/2025	Wybo, Steven	PLAN	1.3	Discssion w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss UCC and 5/3 term sheets and comments
6/18/2025	Paulus, Ayad	PLAN	1.2	Discussing term sheet and plan before hearing
6/18/2025	Light, Harve	PLAN	1.2	Discussing term sheet and plan before hearing
6/18/2025	Paulus, Ayad	DATA	2	Updating OTW report
6/18/2025	Paulus, Ayad	CASH	0.1	cash call
6/18/2025	Paulus, Ayad	CASH	1.1	Updates to CCO budget ext
6/18/2025	Paulus, Ayad	CASH	0.3	Internal review of budget before sending to team
6/18/2025	Light, Harve	CASH	0.3	Internal review of budget before sending to team
6/18/2025	Paulus, Ayad	CASH	0.2	Sending draft CCO budget for approval to management and counsel

Date	Professional	Task	Hours	Description
6/18/2025	Paulus, Ayad	CASH	0.3	Updating CCO Budget
6/18/2025	Paulus, Ayad	CASH	0.2	Sending draft CCO budget for approval to management and counsel
6/18/2025	Paulus, Ayad	PLAN	0.5	Reading through updated term sheet
6/18/2025	Paulus, Ayad	OPER	1.4	Updating 3 year budget
6/18/2025	Paulus, Ayad	DATA	2	Working on MORs
6/18/2025	Davis, Tyler	CASH	0.4	BvA review and write up on variances
6/18/2025	Light, Harve	ASSR	2.5	Discussion and scheduling of collateral manager interviews
6/18/2025	Light, Harve	CASH	0.6	Review and communication re cash forecast changes
6/19/2025	Wybo, Steven	CASE	1.2	Discssion w/ Jones and O'Neill, and Oliynik, Caldwell, (Stoli) and Collateral manager interviews
6/19/2025	Paulus, Ayad	DATA	0.1	Requesting sap sales file from management
6/19/2025	Paulus, Ayad	DATA	0.4	updating OTW report with updates from management
6/19/2025	Paulus, Ayad	DATA	0.5	Updating AR aging with sales from billed file
6/19/2025	Paulus, Ayad	DATA	0.3	Updating AR master summary
6/19/2025	Paulus, Ayad	DATA	0.6	Updating and reviewing BBC with new sales
6/19/2025	Paulus, Ayad	CASH	0.1	Updating weekly cash summary with sales for last week
6/19/2025	Paulus, Ayad	CASH	0.2	Cash Call
6/19/2025	Light, Harve	CASH	0.2	Cash Call
6/19/2025	Paulus, Ayad	DATA	0.3	Updating AR roll forward - reporting
6/19/2025	Paulus, Ayad	CASH	0.4	Working on bank activiy log - reporting
6/19/2025	Paulus, Ayad	DATA	1.5	Finalizing all reporting and sending for internal review
6/19/2025	Paulus, Ayad	DATA	0.7	Working on MORs
6/19/2025	Davis, Tyler	CASH	0.5	Sales review vs budget
6/19/2025	Light, Harve	ASSR	0.5	Collateral manager interview #1
6/19/2025	Light, Harve	ASSR	0.5	Collateral manager interview #2
6/19/2025	Light, Harve	ASSR	0.5	Collateral manager interview #3
6/19/2025	Light, Harve	ASSR	0.4	Coordination of collateral manager interviews
6/19/2025	Light, Harve	ASSR	0.5	Follow up with management re collateral manager interviews
6/20/2025	Paulus, Ayad	PLAN	1	Reviewing and reading approved Plan
6/20/2025	Paulus, Ayad	DATA	2	Final review of reporting package before sending out to secured FA and UCC FA
6/20/2025	Paulus, Ayad	CASH	0.1	Cash Call
6/20/2025	Light, Harve	CASH	0.1	Cash Call
6/20/2025	Paulus, Ayad	DATA	1	Redacting MOR bank statements
6/20/2025	Paulus, Ayad	DATA	1.5	Working on MOR Support file
6/20/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
6/20/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditors FA
6/20/2025	Paulus, Ayad	CRED	0.2	Preparing list of answers to secured creditors FA questions
6/20/2025	Davis, Tyler	CASH	2	Review and analyze all reporting package mateials
6/20/2025	Light, Harve	ASSR	1.5	Communications re collateral manager decision
6/22/2025	Davis, Tyler	CASH	1.5	Review previous hearing notes and case updates and provide feedback
6/22/2025	Light, Harve	PLAN	0.4	Discussion with management and counsel re Plan
6/23/2025	Wybo, Steven	CASH	0.8	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss cash collateral and updated budget
6/23/2025	Wybo, Steven	CASE	0.5	Discssion w/ Jones and O'Neill, Small (Foley) and Oliynik, Caldwell, (Stoli) to discuss Hilco engagement
6/23/2025	Wybo, Steven	CASH	0.4	Preparation with company, counsel and Riveron for hearing including review of strategy, updated cash flow forecast, etc.
6/23/2025	Davis, Tyler	CASE	1	Update call with company management
6/23/2025	Davis, Tyler	CASH	1.5	Internal review of BvA and cash projections
6/23/2025	Davis, Tyler	CASH	0.3	Review KY appraisal report
6/23/2025	Davis, Tyler	CASH	1.5	Update summary trackers with previous reporting packs and analyze changes
6/23/2025	Davis, Tyler	CASH	0.5	Review draft MORs for submission
6/23/2025	Paulus, Ayad	CASH	0.2	Cash call
6/23/2025	Light, Harve	CASH	0.2	Cash call
6/23/2025	Paulus, Ayad	DATA	2	Working on MOR Forms
6/23/2025	Paulus, Ayad	CASE	0.8	Weekly meeting with mangement and counsel
6/23/2025	Davis, Tyler	CASE	0.8	Weekly meeting with mangement and counsel
6/23/2025	Light, Harve	CASE	0.8	Weekly meeting with mangement and counsel
6/23/2025	Paulus, Ayad	DATA	0.3	Internal discussion on open items
6/23/2025	Davis, Tyler	DATA	0.3	Internal discussion on open items

Date	Professional	Task	Hours	Description
6/23/2025	Light, Harve	DATA	0.3	Internal discussion on open items
6/23/2025	Paulus, Ayad	DATA	0.4	MOR Review
6/23/2025	Light, Harve	DATA	0.4	MOR Review
6/23/2025	Paulus, Ayad	CASH	1.3	Working on cash activity from last week
6/23/2025	Paulus, Ayad	CASH	0.3	Finalizing BvA
6/23/2025	Paulus, Ayad	CASH	0.5	Working on bank activity log - reporting
6/23/2025	Paulus, Ayad	DATA	1.5	Finalizing MORs and sending to counsel for submission
6/23/2025	Paulus, Ayad	PLAN	0.7	Updating 3 year model
6/23/2025	Paulus, Ayad	FEEC	0.7	Finalizing May Fee App
6/23/2025	Paulus, Ayad	PLAN	0.1	Reading email from counsel regarding plan
6/23/2025	Light, Harve	ASSR	0.7	Discussion with 3P appraiser
6/24/2025	Wybo, Steven	HEAR	0.8	Participation in hearing including preparation
6/24/2025	Paulus, Ayad	CASH	0.1	Cash call
6/24/2025	Light, Harve	CASH	0.1	Cash call
6/24/2025	Paulus, Ayad	DATA	0.2	Sending data requests to management
6/24/2025	Paulus, Ayad	DATA	0.8	Working on AP Report and comparing to last weeks
6/24/2025	Paulus, Ayad	DATA	1	Working on AR Cleared and updates to AR Aging
6/24/2025	Paulus, Ayad	HEAR	1.2	Attending hearing on approval of disclosure statement
6/24/2025	Paulus, Ayad	DATA	0.8	Working on AR master summary
6/24/2025	Paulus, Ayad	DATA	1.2	Working on Inventory report
6/24/2025	Paulus, Ayad	DATA	1	Working on 3 year model scenarios
6/24/2025	Light, Harve	CLMS	1	Claims revisions and analysis
6/24/2025	Light, Harve	PLAN	0.4	Follow up on non-debtor real estate discussions
6/24/2025	Light, Harve	PLAN	1	Discussion with management re forecast scenarios
6/24/2025	Light, Harve	HEAR	1	Hearing attendance
6/24/2025	Davis, Tyler	HEAR	1.2	Attending hearing on approval of disclosure statement
6/24/2025	Davis, Tyler	DATA	1	Review and analyze changes in updates NSV Brand file/sales forecast
6/24/2025	Davis, Tyler	CASH	0.8	Integrate updated file in cash flow forecast
6/24/2025	Davis, Tyler	CASH	0.4	Analyze updated inventory reports received
6/24/2025	Davis, Tyler	CRED	1	Review draft discovery request and begin to organize documents
6/24/2025	Davis, Tyler	OPER	1.5	Review updated long range plan scenarios
6/24/2025	Davis, Tyler	CASH	1.4	Updates and assumption changes to cash flow forecas
6/25/2025	Paulus, Ayad	CASH	0.2	Cash call
6/25/2025	Light, Harve	CASH	0.2	Cash call
6/25/2025	Paulus, Ayad	OPER	2	Working on 3 year model scenarios 1 and 2
6/25/2025	Paulus, Ayad	OPER	2	Working on 3 year model scenarios 3 and 4
6/25/2025	Paulus, Ayad	DATA	0.9	Working on Pro Fees Payments for the week and updating tracker
6/25/2025	Paulus, Ayad	CASH	0.8	Working on 13 week budget and sending internally for review
6/25/2025	Paulus, Ayad	PLAN	0.5	Working on assumptions list for 3 year scenarios
6/25/2025	Paulus, Ayad	DATA	1	Updating OTW report
6/25/2025	Paulus, Ayad	OPER	0.2	Sending 3 year models internally for review
6/25/2025	Paulus, Ayad	PLAN	0.8	Discussion with internal team on scenario modeling
6/25/2025	Light, Harve	PLAN	0.8	Discussion with internal team on scenario modeling
6/25/2025	Paulus, Ayad	PLAN	1.6	Updating 3 year models based on discussions
6/25/2025	Paulus, Ayad	CLMS	0.3	Meeting on solicitaion discussion with counsel
6/25/2025	Light, Harve	CLMS	0.3	Meeting on solicitaion discussion with counsel
6/25/2025	Paulus, Ayad	OPER	0.4	Discussion on scenario 2 - 3 year model
6/25/2025	Light, Harve	OPER	0.4	Discussion on scenario 2 - 3 year model
6/25/2025	Paulus, Ayad	CLMS	0.5	Reviewing claims solicitation file
6/25/2025	Paulus, Ayad	PLAN	0.5	Meeting on last scenario - 3 year model
6/25/2025	Light, Harve	PLAN	0.5	Meeting on last scenario - 3 year model
6/25/2025	Paulus, Ayad	PLAN	0.8	Finalizing scenarios and getting them presentation ready
6/25/2025	Paulus, Ayad	PLAN	0.2	Sending scenarios internally for final review before sending to management
6/25/2025	Light, Harve	CLMS	0.3	Meeting with management re claims adjustments
6/25/2025	Davis, Tyler	OPER	1	Continuned review updated long range plan scenarios
6/25/2025	Davis, Tyler	CASH	1.5	Review and make updates to liquidation analysis for KO and Stoli
6/25/2025	Davis, Tyler	CASH	0.5	Review interest summary and make changes where necessary in scenario analysis

Date	Professional	Task	Hours	Description
6/25/2025	Davis, Tyler	CASE	0.5	Internal discussion on cash updates/strategy
6/26/2025	Paulus, Ayad	DATA	0.5	Updating OTW report
6/26/2025	Paulus, Ayad	DATA	1	Finalizing AR aging
6/26/2025	Paulus, Ayad	DATA	0.3	AR roll forward summary - reporting
6/26/2025	Paulus, Ayad	DATA	1.5	Working on BBC - internal for the week
6/26/2025	Paulus, Ayad	CASH	0.1	Cash call
6/26/2025	Light, Harve	CASH	0.1	Cash call
6/26/2025	Paulus, Ayad	PLAN	0.9	Meeting with counsel and management on 3 year plan scenarios
6/26/2025	Light, Harve	PLAN	0.9	Meeting with counsel and management on 3 year plan scenarios
6/26/2025	Paulus, Ayad	CLMS	0.9	Claims discussion with counsel and management
6/26/2025	Light, Harve	CLMS	0.9	Claims discussion with counsel and management
6/26/2025	Paulus, Ayad	PLAN	0.6	Updating 3 year plan scenarios with total payment summary and sending to mgmt
6/26/2025	Paulus, Ayad	CASH	0.2	Finalizing weekly cash flow - reporting
6/26/2025	Paulus, Ayad	DATA	0.5	Preparing reporting package and reviewing before sending internally
6/26/2025	Paulus, Ayad	DATA	0.2	Sending reporting package internally for review before submission tomorrow
6/26/2025	Paulus, Ayad	CASH	0.3	Reviewing final offer from storage facility and estimating costs
6/26/2025	Light, Harve	OPER	1.1	Discussion with management re vendor issues
6/26/2025	Davis, Tyler	OPER	0.8	Updates to scenario analysis
6/26/2025	Davis, Tyler	CASH	0.3	Review and draft comments on BvA
6/26/2025	Davis, Tyler	CRED	1.2	Gather and organize files for discovery request
6/26/2025	Davis, Tyler	CASH	2.1	Review reporting package (AR/AP/Inventory/cash reporting)
6/26/2025	Davis, Tyler	CASH	1.3	Review and analyze changes in draft internal borrowing base for current week
6/27/2025	Paulus, Ayad	CASH	0.2	Cash call
6/27/2025	Light, Harve	CASH	0.2	Cash call
6/27/2025	Paulus, Ayad	DATA	0.5	Updating AR aging - management sent new file as previous one had errors
6/27/2025	Paulus, Ayad	DATA	0.3	Updating BBC
6/27/2025	Paulus, Ayad	CASE	0.8	CEO knowledge download meeting
6/27/2025	Light, Harve	CASE	0.8	CEO knowledge download meeting
6/27/2025	Paulus, Ayad	DATA	1.5	Final review of reporting package
6/27/2025	Paulus, Ayad	DATA	0.2	Sending updated reporting to internal team after error from management files updated
6/27/2025	Paulus, Ayad	CASH	1	Reviewing and updating CCO budget with logistics and pro fees
6/27/2025	Paulus, Ayad	PLAN	0.5	Discussion with management and counsel on modeling scenarios
6/27/2025	Light, Harve	PLAN	0.5	Discussion with management and counsel on modeling scenarios
6/27/2025	Paulus, Ayad	PLAN	0.3	Cleaning and sending updated scenario's to management and counsel
6/27/2025	Paulus, Ayad	CRED	0.1	Sending UCC FA reporting package
6/27/2025	Paulus, Ayad	CRED	0.1	Sending Secured Creditor FA reporting package
6/27/2025	Paulus, Ayad	CASH	0.2	responding to email from counsel on budget
6/27/2025	Paulus, Ayad	CRED	0.3	responding to email from secured creditors FA
6/27/2025	Paulus, Ayad	CASH	0.5	confiriming production - affiliates forecast and confiriming invoices
6/27/2025	Light, Harve	CRED	1.2	Review and communications re senior secured lender discovery request
6/27/2025	Light, Harve	PLAN	0.7	Discussion re non-debtor real estate collateral
6/27/2025	Light, Harve	PLAN	0.8	Review of forecast scenario updates
6/27/2025	Light, Harve	CRED	0.9	Review of creditor reporting
6/27/2025	Davis, Tyler	CASE	0.8	CEO knowledge download meeting
6/27/2025	Davis, Tyler	CASH	0.3	Integrate updated file in cash flow forecast
6/28/2025	Light, Harve	CASH	1.2	Discussion with management and counsel re cash collateral issues
6/29/2025	Paulus, Ayad	DATA	0.5	Finalizing Pro fee analysis
6/29/2025	Paulus, Ayad	CASH	0.5	Finalizing logistics forecast
6/29/2025	Paulus, Ayad	CASH	0.5	Updating CCO budget extension
6/30/2025	Wybo, Steven	CASH	1.2	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
6/30/2025	Paulus, Ayad	CASH	0.3	Cash Call
6/30/2025	Light, Harve	CASH	0.3	Cash Call
6/30/2025	Paulus, Ayad	CRED	0.7	Responding to secured creditors FA question on budget
6/30/2025	Paulus, Ayad	CASH	1.5	Working on weekly cash activity summary
6/30/2025	Paulus, Ayad	CASH	0.4	Updating BvA
6/30/2025	Paulus, Ayad	CASH	0.4	Updating bank activity log
6/30/2025	Paulus, Ayad	DATA	1.5	Updating Inventory Report and analyzing changes to OTW

Date	Professional	Task	Hours	Description
6/30/2025	Paulus, Ayad	CASH	0.5	Updating CCO budget extension
6/30/2025	Paulus, Ayad	DATA	0.5	working on professional fee payments for the week
6/30/2025	Paulus, Ayad	CASE	0.6	Weekly sync with management and counsel
6/30/2025	Light, Harve	CASE	0.6	Weekly sync with management and counsel
6/30/2025	Paulus, Ayad	DATA	0.4	Sending counsel a note on professional fees
6/30/2025	Paulus, Ayad	CASH	1	Finalizing updated CCO ext
6/30/2025	Paulus, Ayad	CASH	0.2	Sending updated budget to management and counsel
6/30/2025	Paulus, Ayad	CASH	0.5	responding to counsels questions regarding changes in the budget
6/30/2025	Light, Harve	CASH	1.4	Review and communications regarding upcoming cash disbursements
6/30/2025	Light, Harve	CASH	0.6	Revierw of cash forecast changes
6/30/2025	Light, Harve	CRED	0.3	Telephone conversation with senior secured lender
6/30/2025	Light, Harve	PLAN	0.5	Review and response to open plan issues

July 2025

Date	Professional	Task	Hours	Description
7/1/2025	Wybo, Steven	CASH	1.3	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/1/2025	Wybo, Steven	CASE	0.6	Preparation with company, counsel and Riveron for hearing including review of strategy, updated cash flow forecast, etc.
7/1/2025	Paulus, Ayad	DATA	0.5	Updating CCO ext with overdue invoice payments
7/1/2025	Paulus, Ayad	DATA	0.2	communication with management regarding OTW updates
7/1/2025	Paulus, Ayad	CASH	0.4	Cash Call
7/1/2025	Light, Harve	CASH	0.4	Cash Call
7/1/2025	Davis, Tyler	CASH	0.4	Cash Call
7/1/2025	Paulus, Ayad	DATA	0.3	responding to note from counsel regarding overdue invoices, summarizing email
7/1/2025	Paulus, Ayad	CRED	1	Reading discovery document that secured creditor sent
7/1/2025	Paulus, Ayad	CRED	1.5	Summarizing discovery document requests
7/1/2025	Paulus, Ayad	CRED	0.6	Responding to secured creditors FA question on prior week reporting
7/1/2025	Paulus, Ayad	CASH	0.2	Sending updated budget to management and counsel for approval
7/1/2025	Paulus, Ayad	DATA	0.5	Updating invoice report from last week
7/1/2025	Paulus, Ayad	DATA	0.5	preparing AR master summary and BBC
7/1/2025	Paulus, Ayad	CASH	0.7	Discussion with management on CCO ext.
7/1/2025	Light, Harve	CASH	0.7	Discussion with management on CCO ext.
7/1/2025	Davis, Tyler	CASH	0.3	Discussion with management on CCO ext.
7/1/2025	Paulus, Ayad	CASH	1	Finalziing CCO ext and sending to management for approval
7/1/2025	Paulus, Ayad	CASH	0.2	Sending approved CCO ext to secured creditor FA
7/1/2025	Paulus, Ayad	DATA	0.3	Updating pro fee tracker
7/1/2025	Paulus, Ayad	CASH	0.2	Sending approved CCO ext to UCC FA
7/1/2025	Light, Harve	OPER	0.6	Management meeting
7/1/2025	Light, Harve	CRED	0.7	Review and comment on senior secured lender responses
7/1/2025	Light, Harve	CRED	0.7	Review of senior secured lender discovery request
7/1/2025	Light, Harve	CASH	0.5	Review of cash forecast revisions and comment re same.
7/1/2025	Davis, Tyler	CASH	2	Edits to draft cash flow and update assumptions
7/1/2025	Davis, Tyler	CASH	1.1	Respond to Stoli CEO comments on cash flow and implement in model
7/1/2025	Davis, Tyler	CASH	0.7	Review terms of updated logisitics agreements
7/1/2025	Davis, Tyler	CASH	0.3	Analyze cash activity to respond to counsel's question
7/1/2025	Davis, Tyler	CRED	0.7	Analyze prior inventory reports and look into changes week over week on specific SKUs
7/1/2025	Davis, Tyler	CASH	0.6	Review company's internal cash forecast and analyze vs AR detail provided
7/1/2025	Davis, Tyler	CASH	0.5	Review prior week cash activity
7/1/2025	Davis, Tyler	CASH	1	Review and update control state inventory file
7/1/2025	Davis, Tyler	CASH	0.4	Review current week inventory report
7/1/2025	Davis, Tyler	CRED	0.6	Review invoices sent to creditors FA
7/1/2025	Davis, Tyler	CASH	1.3	Further edits to cash forecast after discussion with management
7/1/2025	Davis, Tyler	CRED	1	Begin to pull documents necessary for bank discovery request
7/1/2025	Davis, Tyler	CASH	0.5	Professional Fee reconciliation discussion with counsel
7/1/2025	Davis, Tyler	CASH	0.5	Review updated in-transit file
7/1/2025	Davis, Tyler	HEAR	1.7	Prepare for tomorrow's hearing, reviewing all budgets and open items for potential discussion
7/2/2025	Paulus, Ayad	CRED	0.7	Reading through questions and answering secured creditor FA

Date	Professional	Task	Hours	Description
7/2/2025	Paulus, Ayad	CASH	1	Updating CCO Ext with feedback from secured creditor FA
7/2/2025	Paulus, Ayad	HEAR	1.2	Sync with team on hearing prep/discovery
7/2/2025	Light, Harve	HEAR	1.2	Sync with team on hearing prep/discovery
7/2/2025	Davis, Tyler	HEAR	1.2	Sync with team on hearing prep/discovery
7/2/2025	Paulus, Ayad	CASH	0.3	Cash Call
7/2/2025	Davis, Tyler	CASH	0.3	Cash Call
7/2/2025	Paulus, Ayad	PLAN	0.2	Updating interest summary and sending to management
7/2/2025	Paulus, Ayad	DATA	0.6	Updating Inventory report - new file from mgmt with corrections
7/2/2025	Paulus, Ayad	CASH	0.2	Sending debt service/pro fee payment summary to counsel
7/2/2025	Paulus, Ayad	DATA	0.6	Working on AP report
7/2/2025	Paulus, Ayad	DATA	1	Working on AR Aging
7/2/2025	Paulus, Ayad	DATA	1.2	Working on BBC's
7/2/2025	Paulus, Ayad	HEAR	2.2	Attending hearing on motions
7/2/2025	Davis, Tyler	HEAR	2.2	Attending hearing on motions
7/2/2025	Light, Harve	HEAR	2.2	Attending hearing on motions
7/2/2025	Paulus, Ayad	DATA	0.2	Sending weekly reporting package internally for review
7/2/2025	Paulus, Ayad	CASH	0.2	Sending updated budget to UCC FA
7/2/2025	Paulus, Ayad	CASH	0.4	Updating CCO ext and resending
7/2/2025	Paulus, Ayad	PLAN	0.6	Updating 3 year plan scenario 4 and sending to counsel
7/2/2025	Light, Harve	HEAR	0.8	Preparation for upcoming hearing
7/2/2025	Light, Harve	PLAN	0.5	Communications re 3P valuation data requirements
7/2/2025	Davis, Tyler	CRED	1.3	Review updated inventory reports from prior weeks in response to questions from creditors FA
7/2/2025	Davis, Tyler	CASH	0.5	Clean format and excel file for cash flow and get ready for distribution and filing
7/2/2025	Davis, Tyler	CASE	0.7	Discussion with company management on Cash flow assumptions for CCO Order
7/2/2025	Davis, Tyler	CASH	0.3	Update cash flow budget with updated rent assumptions
7/2/2025	Davis, Tyler	CRED	0.4	Read filed document requests to Debtors
7/2/2025	Davis, Tyler	CRED	1.8	Answer creditor questions on cash collateral budget and make changes to forecast accordingly
7/2/2025	Davis, Tyler	DATA	0.4	Analyze updated and corrected inventory reports received
7/2/2025	Davis, Tyler	DATA	0.5	Review updated AR/AP consolidated file and changes vs prior week
7/2/2025	Davis, Tyler	CASE	0.7	Internal discussion on case updates
7/2/2025	Davis, Tyler	CASH	0.7	Review updated interest/debt assumptions in scenario analysis
7/2/2025	Davis, Tyler	CASH	0.2	Review cash activity to answer question from counsel
7/2/2025	Davis, Tyler	CRED	0.5	Analyze cash activity to answer UCC FA questions
7/3/2025	Paulus, Ayad	CASE	0.2	Sending follow ups to management regarding interest pmt
7/3/2025	Paulus, Ayad	CASH	0.2	Cash Call
7/3/2025	Davis, Tyler	CASH	0.2	Cash Call
7/3/2025	Light, Harve	CASH	0.2	Cash Call
7/3/2025	Paulus, Ayad	DATA	2	Working on AR Aging, roll forward, and sales vs cleared file
7/3/2025	Paulus, Ayad	DATA	1.1	Finalizing BBC
7/3/2025	Paulus, Ayad	DATA	1.5	Reviewing reporting package and sending to UCC and Secured Creditor
7/3/2025	Paulus, Ayad	DATA	0.2	Updating BBC Summary
7/3/2025	Paulus, Ayad	CASH	0.2	Updating Cash activity summary and finishing report
7/3/2025	Paulus, Ayad	CASH	0.4	Updating cash summary file with updated CCO ext
7/3/2025	Paulus, Ayad	CASE	1	Reading the 7th stipulation CCO
7/3/2025	Paulus, Ayad	CRED	0.2	Sending reporting package to Secured Creditors FA
7/3/2025	Paulus, Ayad	COMM	0.2	Sending reporting package to UCC FA
7/3/2025	Light, Harve	ASSR	0.4	Review of collateral manager forecast
7/3/2025	Light, Harve	CRED	0.9	Review of weekly creditor reporting
7/3/2025	Light, Harve	CRED	0.6	Review of responses to senior secured lender inquiries
7/3/2025	Light, Harve	DATA	0.8	Post -petition AP analysis
7/3/2025	Davis, Tyler	CASH	0.5	Review changes to 3 year budget and scenarios
7/3/2025	Davis, Tyler	CASH	2.5	Review P&L file shared by the company and build into usable format
7/3/2025	Davis, Tyler	CASH	0.4	Discussion with company controller on cash disbursements
7/3/2025	Davis, Tyler	CASH	0.7	Review updates sales report and update analysis
7/3/2025	Davis, Tyler	CASE	0.4	Discussion with company on distributor agreements
7/3/2025	Davis, Tyler	CASH	2	Review reporting package (AR/AP/Inventory/cash reporting)
7/3/2025	Davis, Tyler	CASH	1.3	Review and discuss BBC and analyze trends and changes from prior submissions

Date	Professional	Task	Hours	Description
7/3/2025	Davis, Tyler	CRED	1.5	Organize documents and update tracker for discovery request from creditors
7/3/2025	Davis, Tyler	CRED	0.2	Review updates questions from secured creditors FA on inventory changes
7/3/2025	Davis, Tyler	CASH	1	Update rolling cash forecast budget with weekly reports from current week
7/6/2025	Paulus, Ayad	CRED	0.9	Understanding questions from secured creditor FA
7/6/2025	Paulus, Ayad	DATA	0.6	Sending data request to management team regarding inventory/otw items
7/7/2025	Paulus, Ayad	DATA	0.4	Following up with management on inventory questions
7/7/2025	Paulus, Ayad	CASH	0.2	Cash Call
7/7/2025	Davis, Tyler	CASH	0.2	Cash Call
7/7/2025	Light, Harve	CASH	0.2	Cash Call
7/7/2025	Paulus, Ayad	CASE	0.9	Weekly call with management and counsel
7/7/2025	Davis, Tyler	CASE	0.9	Weekly call with management and counsel
7/7/2025	Light, Harve	CASE	0.9	Weekly call with management and counsel
7/7/2025	Paulus, Ayad	DATA	0.3	Discussion with management on inventory variacnes
7/7/2025	Paulus, Ayad	CRED	0.5	writing responses to email and sending to secured creditors FA
7/7/2025	Paulus, Ayad	DATA	1.5	Working on inventory report and analyzing changes
7/7/2025	Paulus, Ayad	PLAN	1.5	Working on liquidation analysis
7/7/2025	Paulus, Ayad	DATA	0.7	Reviewing DS report
7/7/2025	Paulus, Ayad	CASE	1	Regroup with mangement and counsel
7/7/2025	Light, Harve	CASE	1	Regroup with mangement and counsel
7/7/2025	Davis, Tyler	CASE	1	Regroup with mangement and counsel
7/7/2025	Paulus, Ayad	DATA	0.2	Sending liquidation analysis internally for review
7/7/2025	Paulus, Ayad	DATA	0.7	Comparing Cure amounts vs pre petition AP
7/7/2025	Paulus, Ayad	CASH	1.2	Working on cash activity summary and BvA
7/7/2025	Paulus, Ayad	CASH	0.3	Updating budget with last weeks actuals
7/7/2025	Wybo, Steven	CASH	1.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/7/2025	Davis, Tyler	DATA	0.3	Inventory update review
7/7/2025	Davis, Tyler	CRED	0.5	Investigate inventory issues raised by creditors FA
7/7/2025	Davis, Tyler	CRED	0.5	Discussion with company on inventory issues raised by creditors FA
7/7/2025	Davis, Tyler	CASH	0.4	Review weekly cash collection projections provided by company
7/7/2025	Davis, Tyler	DATA	0.7	Review updates sales/shipping data provided by company into
7/7/2025	Davis, Tyler	DATA	0.5	Discussion with company on reporting plan going forward
7/7/2025	Davis, Tyler	PLAN	1.6	Review and edits to updated Liquidation Analysis
7/7/2025	Davis, Tyler	CASH	0.8	Analyze/summarize gross sales by SKU file
7/7/2025	Davis, Tyler	PLAN	0.4	Review contract tracker for plan supplement
7/7/2025	Davis, Tyler	CASH	0.3	Review prior week bank activity
7/7/2025	Davis, Tyler	CASH	1.2	Update 13 week cash flow with prior week activity and update projections
7/7/2025	Light, Harve	EXEC	1.5	Contract analysis re GUC claims and communication re same
7/8/2025	Paulus, Ayad	DATA	1.3	Working on new AR report, master summary, ar roll, cleared vs collected
7/8/2025	Paulus, Ayad	CASH	0.7	Cash Call
7/8/2025	Davis, Tyler	CASH	0.7	Cash Call
7/8/2025	Light, Harve	CASH	0.7	Cash Call
7/8/2025	Paulus, Ayad	CASH	0.5	Working on bank activity log
7/8/2025	Paulus, Ayad	DATA	0.8	Working on new AP report
7/8/2025	Paulus, Ayad	DATA	0.1	Sending data request to management team
7/8/2025	Paulus, Ayad	DATA	0.7	Working on OTW report
7/8/2025	Paulus, Ayad	DATA	0.3	Updating liquidation analysis
7/8/2025	Paulus, Ayad	DATA	0.2	Discussion with management on updated SAP AR and AP files
7/8/2025	Davis, Tyler	DATA	0.2	Discussion with management on updated SAP AR and AP files
7/8/2025	Paulus, Ayad	DATA	0.6	Discussion with management on weekly reporting
7/8/2025	Paulus, Ayad	PLAN	1.4	Meeting with management and counsel discussing plan
7/8/2025	Davis, Tyler	PLAN	1.4	Meeting with management and counsel discussing plan
7/8/2025	Light, Harve	PLAN	1.4	Meeting with management and counsel discussing plan
7/8/2025	Paulus, Ayad	FEEC	1	Working on June Fee App
7/8/2025	Paulus, Ayad	CLMS	1	Reviewing claims report and objections
7/8/2025	Paulus, Ayad	DATA	0.6	Cleaning up liquidatoin analysis and sending to counsel
7/8/2025	Paulus, Ayad	PLAN	1.5	Updating 3 year model with updates from secured creditors FA

Date	Professional	Task	Hours	Description
7/8/2025	Wybo, Steven	CASH	1.2	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/8/2025	Davis, Tyler	DATA	1	Review updated reports on AR/AP/DA Accrual and sales from company
7/8/2025	Davis, Tyler	CASH	0.6	Reconcile tax payments from prior weeks and charges for current week
7/8/2025	Davis, Tyler	CRED	1.3	Read and take notes on proposed FTB term sheet
7/8/2025	Davis, Tyler	CASE	0.8	Discussion on plan updates and model assumptions
7/8/2025	Light, Harve	CASE	0.8	Discussion on plan updates and model assumptions
7/8/2025	Davis, Tyler	OPER	1.1	Model updates to long term plan with new FTB term sheet scenario
7/8/2025	Light, Harve	OPER	0.3	Update to Critical Vendor Matrix and communication to mgmt re same
7/9/2025	Paulus, Ayad	PLAN	2	Finalizing 3 year model updates
7/9/2025	Paulus, Ayad	CASH	0.2	Cash Call
7/9/2025	Light, Harve	CASH	0.2	Cash Call
7/9/2025	Paulus, Ayad	DATA	0.6	Analyzing inventory changes at belts ahead of review with mgmt
7/9/2025	Paulus, Ayad	DATA	0.4	Sending changes to AP report needed to management
7/9/2025	Paulus, Ayad	PLAN	0.5	Summarizing 3 year model and sending internally for review
7/9/2025	Paulus, Ayad	CLMS	0.7	Claims discussion with counsel
7/9/2025	Light, Harve	CLMS	0.7	Claims discussion with counsel
7/9/2025	Paulus, Ayad	DATA	1.1	Working on AP report and fixing issues in SAP export - reporting
7/9/2025	Paulus, Ayad	PLAN	0.2	Updating barrel schedule and resending model
7/9/2025	Paulus, Ayad	CLMS	0.1	sending updated claims amount to counsel
7/9/2025	Paulus, Ayad	PLAN	0.2	Summarizing and sending 3 year model to management and counsel for review
7/9/2025	Paulus, Ayad	PLAN	1.5	Updating liquidation analysis
7/9/2025	Paulus, Ayad	FEEC	0.9	Finalizing June Fee App
7/9/2025	Paulus, Ayad	PLAN	0.2	Meeting with counsel to discuss liquidatoin analysis
7/9/2025	Paulus, Ayad	PLAN	0.7	Making updates to liquidation analyses and sending to counsel
7/9/2025	Paulus, Ayad	PLAN	0.2	reading proposed changes from counsel
7/9/2025	Paulus, Ayad	PLAN	0.3	Updating intercompany receivable balance on liq analysis and sending back to counsel
7/9/2025	Wybo, Steven	CASH	1.5	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/9/2025	Davis, Tyler	OPER	1.5	Continued review and model updates to long term plan with new FTB term sheet scenario
7/9/2025	Davis, Tyler	PLAN	1	Review draft plan supplements
7/9/2025	Davis, Tyler	PLAN	1	Further updates to Stoli/KO Liquidation Analysis
7/9/2025	Davis, Tyler	CRED	0.7	Review and draft responses to creditor questions
7/9/2025	Light, Harve	CLMS	0.2	Follow up communication on claims discussion with counsel
7/9/2025	Light, Harve	ASSR	1.2	Review of data for appraiser's request and communications re same
7/10/2025	Paulus, Ayad	DATA	0.2	communication with counsel
7/10/2025	Paulus, Ayad	CASH	0.4	Cash Call
7/10/2025	Davis, Tyler	CASH	0.2	Cash Call
7/10/2025	Paulus, Ayad	PLAN	0.5	Updating 3 year model with updates from counsel regarding debt service
7/10/2025	Paulus, Ayad	PLAN	2.5	Discussion with Management and Counsel regarding plan supplement
7/10/2025	Light, Harve	PLAN	2.5	Discussion with Management and Counsel regarding plan supplement
7/10/2025	Davis, Tyler	PLAN	2.5	Discussion with Management and Counsel regarding plan supplement
7/10/2025	Paulus, Ayad	DATA	0.2	Following up with management on AP report
7/10/2025	Paulus, Ayad	DATA	0.5	Working on updated AP report and performing diligence on new file
7/10/2025	Paulus, Ayad	CASH	0.3	analysis on how much was paid to specific vendors
7/10/2025	Paulus, Ayad	CASH	0.1	Sending analysis to internal team
7/10/2025	Paulus, Ayad	DATA	1.3	Reviewing and updating reporting package, sending internally for review
7/10/2025	Paulus, Ayad	PLAN	0.7	Discussion with counsel and management on 3 year plan
7/10/2025	Paulus, Ayad	PLAN	1.5	Internal meeting discussing 3 year plan and updating 2 scenario's
7/10/2025	Davis, Tyler	PLAN	1.5	Internal meeting discussing 3 year plan and updating 2 scenario's
7/10/2025	Light, Harve	PLAN	1.5	Internal meeting discussing 3 year plan and updating 2 scenario's
7/10/2025	Paulus, Ayad	PLAN	0.5	Updating and cleaning up scenario's before call with broader team
7/10/2025	Paulus, Ayad	PLAN	0.3	Updating liquidation analysis with comments from management
7/10/2025	Paulus, Ayad	PLAN	0.8	Meeting with management and counsel finalizing plan before submission
7/10/2025	Light, Harve	PLAN	0.8	Meeting with management and counsel finalizing plan before submission
7/10/2025	Davis, Tyler	PLAN	0.8	Meeting with management and counsel finalizing plan before submission
7/10/2025	Paulus, Ayad	PLAN	1.2	Finalizing 3 year model and Liquidation analysis and Internally for final review
7/10/2025	Light, Harve	PLAN	0.5	Updating assumptions on 3 year plan

Date	Professional	Task	Hours	Description
7/10/2025	Davis, Tyler	PLAN	0.5	Updating assumptions on 3 year plan
7/10/2025	Paulus, Ayad	PLAN	0.5	Updating assumptions on 3 year plan
7/10/2025	Paulus, Ayad	PLAN	0.2	Sending finalized liquidation analysis and 3 year plan to counsel for submission
7/10/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/10/2025	Davis, Tyler	PLAN	1.5	Discussion with counsel and management on 3 year plan
7/10/2025	Light, Harve	PLAN	1.5	Discussion with counsel and management on 3 year plan
7/10/2025	Davis, Tyler	DATA	0.7	Analyze changes in AP file vs prior week
7/10/2025	Davis, Tyler	CASH	1	Write assumptions in long term plan and discuss with company
7/10/2025	Davis, Tyler	CASH	0.5	Discuss liquidation analysis with company controller
7/10/2025	Davis, Tyler	PLAN	1.5	Changes to budget after meetings with management
7/10/2025	Davis, Tyler	CASH	1.8	Review draft reporting package being distributed this week
7/10/2025	Light, Harve	PLAN	0.5	Review of Disclosure Statement submissions and communications re same
7/11/2025	Paulus, Ayad	DATA	1.1	Review and updating reporting package
7/11/2025	Paulus, Ayad	DATA	0.2	Sending reporting package internally for review
7/11/2025	Paulus, Ayad	CASH	0.1	Cash Call
7/11/2025	Light, Harve	CASH	0.1	Cash Call
7/11/2025	Paulus, Ayad	PLAN	0.6	Meeting with counsel and management on plan
7/11/2025	Light, Harve	PLAN	0.6	Meeting with counsel and management on plan
7/11/2025	Paulus, Ayad	PLAN	0.4	Reviewing submitted plan docs
7/11/2025	Paulus, Ayad	DATA	0.4	Confiriming that OTW report deliveries match inventory report additions
7/11/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditor FA
7/11/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
7/11/2025	Paulus, Ayad	DATA	0.2	Discussion with internal team re AP report
7/11/2025	Paulus, Ayad	DATA	1	Belts inventory analysis and sending to management
7/11/2025	Paulus, Ayad	CASE	1.6	Document production review with management and counsel
7/11/2025	Light, Harve	CASE	1.6	Document production review with management and counsel
7/11/2025	Paulus, Ayad	DATA	0.3	Uploading liq analysis and 3 year model to titan file
7/11/2025	Paulus, Ayad	DATA	1.6	Reviewing and uploading all files to online team site
7/11/2025	Paulus, Ayad	DATA	0.2	Communicaiton with management on updates to Barrel listing with cost data
7/11/2025	Paulus, Ayad	DATA	0.1	sending email to counsel confiriming upload is done for the day
7/11/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/11/2025	Davis, Tyler	CASH	0.5	Review fee apps received and update tracker/cash flow budget
7/11/2025	Davis, Tyler	CASH	0.5	Review barrel report summary on master holdings
7/11/2025	Davis, Tyler	CASH	0.3	Review Belts invoices
7/11/2025	Davis, Tyler	CASH	0.7	Analyze direct ship report and tie to forecasted sales schedule utilized in projections
7/11/2025	Davis, Tyler	OPER	1.1	Plan updates to new scenario for long term budget
7/11/2025	Davis, Tyler	PLAN	0.6	Meeting with counsel and management on plan
7/11/2025	Davis, Tyler	CASE	1.6	Document production review call with management and counsel
7/11/2025	Davis, Tyler	CASE	1.4	Review uploaded documents for production of discovery
7/11/2025	Davis, Tyler	CASH	0.7	Tie out group projections file and give changes to company
7/11/2025	Light, Harve	CRED	0.8	Review of weekly creditor reporting and communication re same
7/11/2025	Light, Harve	OPER	0.5	Communication to accounting team re inventory and accounts payable reports
7/13/2025	Davis, Tyler	DATA	1.1	Review average stock value file and analyze transfer price/marketing bill back reconciliation
7/13/2025	Davis, Tyler	CASH	0.4	Review prior week bank activity
7/14/2025	Paulus, Ayad	DATA	0.5	Received inventory file from management and analyzing discrepencies
7/14/2025	Paulus, Ayad	CASH	0.4	Cash Call
7/14/2025	Davis, Tyler	CASH	0.4	Cash Call
7/14/2025	Light, Harve	CASH	0.4	Cash Call
7/14/2025	Paulus, Ayad	CASH	1.5	Working on cash activity from last week
7/14/2025	Paulus, Ayad	CASH	0.3	Updating and analyzing BvA
7/14/2025	Paulus, Ayad	CASH	0.5	Working on bank activity log
7/14/2025	Paulus, Ayad	CASE	0.5	Weekly meeting with management and counsel to discuss open items
7/14/2025	Davis, Tyler	CASE	0.5	Weekly meeting with management and counsel to discuss open items
7/14/2025	Light, Harve	CASE	0.5	Weekly meeting with management and counsel to discuss open items
7/14/2025	Paulus, Ayad	DATA	2	Working on AP variance analysis and sending to management
7/14/2025	Paulus, Ayad	DATA	0.4	Discussion with management regarding AP variances

Date	Professional	Task	Hours	Description
7/14/2025	Davis, Tyler	DATA	0.4	Discussion with management regarding AP variances
7/14/2025	Light, Harve	DATA	0.4	Discussion with management regarding AP variances
7/14/2025	Paulus, Ayad	DATA	0.1	Following up with counsel on professional fee payments
7/14/2025	Paulus, Ayad	DATA	1	Working on inventory report and analyzing changes
7/14/2025	Paulus, Ayad	DATA	0.2	Discussion with management regarding cost data for barrels
7/14/2025	Paulus, Ayad	DATA	2	Working on June MORs
7/14/2025	Paulus, Ayad	CRED	0.2	Sending follow up to secured creditors FA regarding reporting questions
7/14/2025	Wybo, Steven	CASH	1	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/14/2025	Davis, Tyler	CASH	0.5	Review updated inventory report and track changes
7/14/2025	Davis, Tyler	CASH	1.5	Updates to internal cash flow tracker and projections
7/14/2025	Davis, Tyler	CASH	1.3	Review updated AP files and analyze differences from prior weeks
7/14/2025	Davis, Tyler	OPER	1.7	Review updated group projections provided by company management and analyze changes
7/14/2025	Davis, Tyler	CASH	0.4	Professional fee summary update
7/14/2025	Davis, Tyler	OPER	0.6	Continued review of updated group cash flow
7/14/2025	Davis, Tyler	CRED	0.5	Discussion on flucuation on inventory
7/14/2025	Light, Harve	ASSR	1	Meeting with whiskey barrel expert
7/14/2025	Light, Harve	ASSR	0.5	Meeting with inventory appraiser
7/14/2025	Light, Harve	CRED	0.9	Discussion and analysis of weekly creditor reporting issues
7/15/2025	Paulus, Ayad	CASH	0.3	Cash Call
7/15/2025	Light, Harve	CASH	0.3	Cash Call
7/15/2025	Davis, Tyler	CASH	0.3	Cash Call
7/15/2025	Paulus, Ayad	DATA	0.2	Sending follow up to management for SAP files
7/15/2025	Paulus, Ayad	DATA	1	working on borrowing base for reporting
7/15/2025	Paulus, Ayad	CASH	0.5	Finalizing BvA
7/15/2025	Paulus, Ayad	CASH	0.2	Sending internal email regarding BvA variance
7/15/2025	Paulus, Ayad	CASE	1.7	Discussion with management and counsel regarding status with secured creditor
7/15/2025	Davis, Tyler	CASE	1.7	Discussion with management and counsel regarding status with secured creditor
7/15/2025	Paulus, Ayad	PLAN	0.6	Modeling updating 3 year scenario's
7/15/2025	Paulus, Ayad	PLAN	0.2	Sending 3 year models over to management
7/15/2025	Paulus, Ayad	DATA	0.4	Reviewing and uploading item for discovery
7/15/2025	Paulus, Ayad	DATA	0.2	Discussion with management regarding SAP AP
7/15/2025	Paulus, Ayad	DATA	1	Working on inventory sku analysis
7/15/2025	Paulus, Ayad	DATA	0.2	Sending inventory analysis internally
7/15/2025	Paulus, Ayad	DATA	1	Working on MORs
7/15/2025	Paulus, Ayad	DATA	0.5	reviewing group financials
7/15/2025	Paulus, Ayad	DATA	1.5	Working on Discovery files and uploading
7/15/2025	Paulus, Ayad	DATA	0.3	Inventory Analysis
7/15/2025	Wybo, Steven	CASH	1.3	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/15/2025	Davis, Tyler	CASH	0.7	Review updated inventory reconcilaiton worksheets provided by company
7/15/2025	Davis, Tyler	CASH	0.6	BvA review and edits
7/15/2025	Davis, Tyler	OPER	2	Scenario analysis review and updates for long term plan
7/15/2025	Davis, Tyler	CASH	0.4	Review marketing bill back data provided by compan
7/15/2025	Davis, Tyler	CRED	2.5	Review updates to info request list on FTB discovery and documents being prepared for submission
7/15/2025	Davis, Tyler	CASH	0.5	Belts inventory analysis updates
7/15/2025	Davis, Tyler	CASH	0.4	Updates to internal cash flow tracker and projections
7/15/2025	Light, Harve	PLAN	1	Review and response to communications from counsel and management re Plan issues
7/15/2025	Light, Harve	CRED	0.5	Review of inventory variance responses and communication re same.
7/16/2025	Paulus, Ayad	CASH	0.2	Cash Call
7/16/2025	Davis, Tyler	CASH	0.2	Cash Call
7/16/2025	Light, Harve	CASH	0.2	Cash Call
7/16/2025	Paulus, Ayad	DATA	0.8	Updating OTW analysis and
7/16/2025	Paulus, Ayad	DATA	0.6	AP analysis - payments requested
7/16/2025	Paulus, Ayad	DATA	0.8	Reviewing and confirming AP and AR uploades for document discovery
7/16/2025	Paulus, Ayad	DATA	0.3	Weekly discussion with mgmt on inventory and otw report
7/16/2025	Paulus, Ayad	DATA	0.1	Sending counsel a follow up email regarding discovery items
7/16/2025	Paulus, Ayad	DATA	1	Working on AR aging

Date	Professional	Task	Hours	Description
7/16/2025	Paulus, Ayad	DATA	0.2	Updating AR master summary
7/16/2025	Paulus, Ayad	DATA	0.2	Updating AR roll forward summary - reporting
7/16/2025	Paulus, Ayad	DATA	2	Updating AP report and analyzing changes
7/16/2025	Paulus, Ayad	HEAR	0.5	Drafting responses to counsel and internal team ahead of hearing
7/16/2025	Paulus, Ayad	HEAR	0.3	Preparing files and prints for internal team ahead of hearing
7/16/2025	Paulus, Ayad	HEAR	1	Hearing with Judge Everett - discussing motions on pro fees and scheduling
7/16/2025	Davis, Tyler	HEAR	1	Hearing with Judge Everett - discussing motions on pro fees and scheduling
7/16/2025	Paulus, Ayad	DATA	0.5	working on borrowing base for reporting
7/16/2025	Paulus, Ayad	PLAN	0.3	Discussion on updated scenarios with internal team
7/16/2025	Light, Harve	PLAN	0.3	Discussion on updated scenarios with internal team
7/16/2025	Paulus, Ayad	PLAN	1.6	Working on updated 3 year model scenario's
7/16/2025	Paulus, Ayad	PLAN	0.2	Sending and summariizng 3 year plan scenario's to management and counsel
7/16/2025	Davis, Tyler	CASH	0.4	Review storage expenses
7/16/2025	Davis, Tyler	CASH	0.8	Review updated AR/AP reconciliation and assist drafting questions
7/16/2025	Davis, Tyler	HEAR	1	Hearing prep w/ professsional fee summary and discussions
7/16/2025	Davis, Tyler	HEAR	0.8	Hearing prep - assist counsel in drafting responses to their questions
7/16/2025	Davis, Tyler	OPER	1.5	Continued updates to long term scenario analysis at request of management
7/16/2025	Light, Harve	PLAN	1	Review and analysis of Feasibility forecast scenarios
7/16/2025	Light, Harve	HEAR	1	Hearing attendance
7/17/2025	Paulus, Ayad	DATA	1.5	Updating Borrowing Base
7/17/2025	Paulus, Ayad	CASH	0.4	Cash Call
7/17/2025	Paulus, Ayad	DATA	0.3	Discussion with management on DA's
7/17/2025	Light, Harve	CASH	0.2	Cash Call
7/17/2025	Paulus, Ayad	DATA	1	Pro Fee analysis and sending to management
7/17/2025	Paulus, Ayad	DATA	1	Finalizing AR
7/17/2025	Paulus, Ayad	DATA	0.8	Analyzing BBC changes and drafting notes
7/17/2025	Paulus, Ayad	DATA	1	Finalizing reporting package and sending to internal team for review
7/17/2025	Paulus, Ayad	DATA	0.2	Sending pro fee analysis to management and counsel
7/17/2025	Paulus, Ayad	DATA	0.8	analyzing post vs pre petition in most recent AP reports
7/17/2025	Paulus, Ayad	DATA	1	Working on MORs
7/17/2025	Paulus, Ayad	DATA	0.7	Discussion with secured creditor their FA on payments to vendor
7/17/2025	Light, Harve	DATA	0.7	Discussion with secured creditor their FA on payments to vendor
7/17/2025	Wybo, Steven	CASH	0.7	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/17/2025	Davis, Tyler	CRED	0.3	Pro fee analysis
7/17/2025	Davis, Tyler	CASH	2.2	Complete reporting pack review
7/17/2025	Davis, Tyler	CASH	1.2	Borrowing base update/reviews and analysis vs prior weeks
7/17/2025	Davis, Tyler	CASH	0.5	Updates to internal cash flow tracker and projections
7/17/2025	Davis, Tyler	CASH	0.7	Varaince analysis on cash flow - and disbursement analysis for upcoming weeks
7/17/2025	Light, Harve	CRED	1.1	Follow up on secured creditor discussion open items and communication to counsel re same
7/18/2025	Paulus, Ayad	CASH	0.2	Cash Call
7/18/2025	Light, Harve	CASH	0.2	Cash Call
7/18/2025	Paulus, Ayad	DATA	1.5	Final review of reporting package
7/18/2025	Paulus, Ayad	DATA	0.3	forecasting sales for next week
7/18/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
7/18/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditors FA
7/18/2025	Paulus, Ayad	DATA	1.2	Redacting MOR statements
7/18/2025	Paulus, Ayad	DATA	0.9	Working on MORs
7/18/2025	Davis, Tyler	CASH	1.2	Internal discussion on case strategy and cash situation
7/18/2025	Light, Harve	CASH	1.2	Internal discussion on case strategy and cash situation
7/18/2025	Davis, Tyler	CASH	0.2	Review invoices/warehouse receipt
7/18/2025	Davis, Tyler	CRED	0.6	Review OTW report updatesto answer inquiries
7/18/2025	Davis, Tyler	CASH	1	Updates to cash flow tracker and upcoming forecast
7/18/2025	Light, Harve	CRED	0.1	Review and comment on communication to senior secured creditor
7/18/2025	Light, Harve	CRED	0.8	Review of weekly creditor reporting and communication re same
7/21/2025	Paulus, Ayad	CASH	0.4	Cash Call
7/21/2025	Davis, Tyler	CASH	0.4	Cash Call
7/21/2025	Paulus, Ayad	DATA	2	Working and Finalizing MORs

Date	Professional	Task	Hours	Description
7/21/2025	Paulus, Ayad	CASH	0.2	Sending cash issues to counsel
7/21/2025	Paulus, Ayad	CASH	2	Working on cash activity from last week
7/21/2025	Paulus, Ayad	CASH	0.3	Updating BvA
7/21/2025	Paulus, Ayad	CASH	0.5	updating bank activity log
7/21/2025	Paulus, Ayad	CASE	1.7	Weekly team call with counsel and management
7/21/2025	Light, Harve	CASE	1.7	Weekly team call with counsel and management
7/21/2025	Davis, Tyler	CASE	1.7	Weekly team call with counsel and management
7/21/2025	Paulus, Ayad	DATA	0.3	MOR Review
7/21/2025	Light, Harve	DATA	0.3	MOR Review
7/21/2025	Davis, Tyler	DATA	0.3	MOR Review internal discussion
7/21/2025	Paulus, Ayad	PLAN	0.4	Meeting with Counsel and 3rd party valuation firm
7/21/2025	Light, Harve	PLAN	0.4	Meeting with Counsel and 3rd party valuation firm
7/21/2025	Paulus, Ayad	DATA	1.4	Finalizing MORs and exporting PDFs
7/21/2025	Paulus, Ayad	DATA	0.1	Sending finalized MORs to counsel for submission
7/21/2025	Wybo, Steven	CASH	1.3	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/21/2025	Davis, Tyler	OPER	1.4	Review and analyze updated appraisal received
7/21/2025	Davis, Tyler	CRED	0.6	OTW update reconciliation
7/21/2025	Davis, Tyler	CASH	1.5	Cash flow budget updates with prior week activity and extension of forecast
7/21/2025	Davis, Tyler	CASH	0.5	Cash summary write up
7/21/2025	Davis, Tyler	CASE	0.5	Discussion with company controller on cash disbursements
7/21/2025	Davis, Tyler	CASH	0.6	Review updated inventory reports from prior week
7/21/2025	Davis, Tyler	DATA	2	MOR Review
7/21/2025	Davis, Tyler	CASH	0.6	Review logistics provider contract
7/21/2025	Davis, Tyler	CASH	0.5	Logistics invoice analysis
7/21/2025	Light, Harve	ACCG	1	Review of draft monthly financial statements
7/21/2025	Light, Harve	ASSR	0.7	Follow up and communications re open items from 3P valuation firm meeting
7/21/2025	Light, Harve	OPER	0.5	Review and response to employee inquiries re vendor communication
7/22/2025	Paulus, Ayad	CASH	0.2	Cash Call
7/22/2025	Light, Harve	CASH	0.2	Cash Call
7/22/2025	Davis, Tyler	CASH	0.2	Cash Call
7/22/2025	Paulus, Ayad	CASH	0.2	Updating BvA
7/22/2025	Paulus, Ayad	CASH	0.1	Sending BvA to internal team for feedback
7/22/2025	Paulus, Ayad	DATA	0.2	Reviewing AP report and asking mgmt to resend
7/22/2025	Paulus, Ayad	DATA	1	Updating and comparing AP report
7/22/2025	Paulus, Ayad	DATA	1	Woring on AR Aging and cleared analysis
7/22/2025	Paulus, Ayad	CRED	0.4	Preparing and sending response to secured creditor FA on inventory
7/22/2025	Paulus, Ayad	DATA	0.3	Working on AR roll forward
7/22/2025	Paulus, Ayad	DATA	0.6	AR past due analysis
7/22/2025	Paulus, Ayad	DATA	0.2	Sending AR analysis to mgmt
7/22/2025	Paulus, Ayad	DATA	0.8	Working on answers to valuation request
7/22/2025	Paulus, Ayad	DATA	1	Reviewing monthly actuals from mgmt
7/22/2025	Paulus, Ayad	CASH	0.1	updating sales number in cash activity
7/22/2025	Wybo, Steven	CASH	1.5	Review of revised 13 week cf budget w/ counsel and management to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
7/22/2025	Davis, Tyler	CASE	1.4	Internal discussion on cases updates/review financial information
7/22/2025	Light, Harve	CASE	1.4	Internal discussion on cases updates/review financial information
7/22/2025	Davis, Tyler	CASH	1.5	Review updated AR information and analyze vs anticipated sales
7/22/2025	Davis, Tyler	CASH	0.6	Review BvA update
7/22/2025	Davis, Tyler	CRED	0.5	Review/Edit responses to creditor FA questions
7/22/2025	Davis, Tyler	CASH	0.8	AR Summary discussion
7/22/2025	Davis, Tyler	DATA	1	Review information provided to inventory appraisal
7/22/2025	Davis, Tyler	CASE	0.7	Assist counsel with questions on specific creditor
7/22/2025	Light, Harve	ASSR	0.5	Collection of barrel data for collateral manager
7/22/2025	Light, Harve	CRED	0.3	Review of prepared responses to secured creditor inquiries and communication re same
7/22/2025	Light, Harve	ACCG	1	Continued review and preparation of questions re draft monthly financial statements
7/22/2025	Light, Harve	CRED	0.3	Draft and distribution of response to specific secured lender inquiry
7/23/2025	Paulus, Ayad	DATA	1.5	Manually updating inventory report this week

Date	Professional	Task	Hours	Description
7/23/2025	Paulus, Ayad	CASH	0.3	Cash Call
7/23/2025	Davis, Tyler	CASH	0.3	Cash Call
7/23/2025	Light, Harve	CASH	0.3	Cash Call
7/23/2025	Paulus, Ayad	DATA	1	Updating and comparing OTW report
7/23/2025	Paulus, Ayad	DATA	1.6	analyzing invneotry changes in TP to WC
7/23/2025	Paulus, Ayad	DATA	0.1	communication with management regarding inventory
7/23/2025	Paulus, Ayad	DATA	0.1	Communication with counsel regarding solitication material
7/23/2025	Paulus, Ayad	DATA	0.2	Sending message to management on open inventory questions
7/23/2025	Paulus, Ayad	CASE	0.1	sending confirmation to management that no action needed RE solicitation
7/23/2025	Paulus, Ayad	CASH	1	analyzing past due AR vs collections over the past 4 weeks
7/23/2025	Paulus, Ayad	CASE	0.6	Reading updated appraisal report
7/23/2025	Paulus, Ayad	DATA	0.4	Understanding questions raised by valuation firm
7/23/2025	Paulus, Ayad	DATA	0.2	Sending communication to mgmt to answer valuation questions on inventory
7/23/2025	Paulus, Ayad	PLAN	2	Updating 3 year plan
7/23/2025	Paulus, Ayad	PLAN	0.2	Sending updated model internally
7/23/2025	Paulus, Ayad	PLAN	0.2	Asking management to respond to my questions on actual P&L data
7/23/2025	Paulus, Ayad	PLAN	0.2	Updating 3 year plan - updates from mgmt
7/23/2025	Paulus, Ayad	PLAN	0.1	Sending updated model internally
7/23/2025	Davis, Tyler	DATA	0.6	Analyze changes in inventory data
7/23/2025	Davis, Tyler	CASH	1	Updates to extended cash flow
7/23/2025	Davis, Tyler	DATA	0.3	Logistics invoice analysis update
7/23/2025	Davis, Tyler	DATA	2.5	Assist on preparing for and organize data planning for upcoming depositions
7/23/2025	Davis, Tyler	DATA	1.5	Review cost of sales/other P&L data and build analysis/summary
7/23/2025	Light, Harve	ACCG	0.9	Review of responses to monthly financial statement questions and preparation of additional questions
7/23/2025	Light, Harve	ASSR	0.6	Review of valuation information and communication re same
7/24/2025	Paulus, Ayad	CASE	1.5	Team sync with management and counsel
7/24/2025	Light, Harve	CASE	1.5	Team sync with management and counsel
7/24/2025	Davis, Tyler	CASE	1.5	Team sync with management and counsel
7/24/2025	Paulus, Ayad	PLAN	0.6	analyzing 3 year model and answering questions
7/24/2025	Paulus, Ayad	CASE	1.2	Preparing deposition documents
7/24/2025	Paulus, Ayad	DATA	0.6	Updating inventory report
7/24/2025	Paulus, Ayad	CASH	0.1	Cash Call
7/24/2025	Davis, Tyler	CASH	0.1	Cash Call
7/24/2025	Paulus, Ayad	DATA	0.5	Logistics BvA analysis
7/24/2025	Paulus, Ayad	DATA	0.2	Sending logistics issue to counsel and internally
7/24/2025	Paulus, Ayad	DATA	0.7	Reviewing and finalizing reporting package
7/24/2025	Paulus, Ayad	DATA	0.2	sending reporting package internally for review

August 2025

Date	Professional	Task	Hours	Description
8/1/2025	Paulus, Ayad	CASH	0.8	Cash Call
8/1/2025	Light, Harve	CASH	0.8	Cash Call
8/1/2025	Paulus, Ayad	DATA	0.8	Updating and confirming changes to OTW report
8/1/2025	Paulus, Ayad	CASE	0.1	Sending counsel a note on office rent payment
8/1/2025	Paulus, Ayad	DATA	1.5	Final review of the reporting package
8/1/2025	Paulus, Ayad	CASE	0.1	sending counsel proof of office rent payment
8/1/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditors FA
8/1/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
8/1/2025	Davis, Tyler	CASH	2	Continued review of reporting pack
8/1/2025	Light, Harve	CLMS	2.3	Meeting with counsel re general unsecured claims
8/1/2025	Light, Harve	CRED	1	Review and communication re weekly creditor reporting
8/1/2025	Light, Harve	CLMS	0.6	Follow up on items identified in claims meeting with counsel
8/1/2025	Davis, Tyler	CASH	0.4	Discussion on upcoming disbursements/liquidity situation
8/1/2025	Davis, Tyler	CASH	0.5	Review reconciliation of vendor account
8/1/2025	Davis, Tyler	CASH	0.4	BvA summary updates
8/1/2025	Davis, Tyler	CASH	1.7	Updates to extension of cash flow forecast
8/1/2025	Davis, Tyler	CASH	1	Unsecured pool calculation summary

Date	Professional	Task	Hours	Description
8/1/2025	Davis, Tyler	CASH	1.5	Read/review new appraisals received
8/1/2025	Davis, Tyler	CASH	0.5	Scenario analysis updated with weekly activity
8/3/2025	Paulus, Ayad	CASE	0.4	Confirming submission file and sending internally
8/3/2025	Davis, Tyler	CASE	1	Intercompany analysis and questions to company staff
8/3/2025	Light, Harve	CLMS	2.5	Discussion with management re claims
8/4/2025	Paulus, Ayad	CRED	0.3	Drafting response to UCC FA
8/4/2025	Paulus, Ayad	CRED	0.3	Drafting response to secured creditor FA
8/4/2025	Davis, Tyler	CASH	0.4	Cash Call
8/4/2025	Paulus, Ayad	CASH	0.4	Cash Call
8/4/2025	Light, Harve	CASH	0.4	Cash Call
8/4/2025	Davis, Tyler	CASE	1.5	Weekly discussion with management and counsel
8/4/2025	Paulus, Ayad	CASE	1.5	Weekly discussion with management and counsel
8/4/2025	Light, Harve	CASE	1.5	Weekly discussion with management and counsel
8/4/2025	Paulus, Ayad	DATA	0.7	Past due AR analysis - sending to management for feedback on past due
8/4/2025	Paulus, Ayad	CASH	1.2	Updating cash activity summary based on last week actuals
8/4/2025	Paulus, Ayad	CASH	0.3	updating BvA and commentary
8/4/2025	Paulus, Ayad	CASH	0.4	updating bank activity log
8/4/2025	Paulus, Ayad	DATA	1.3	Inventory Report updates and analysis
8/4/2025	Paulus, Ayad	CASE	0.7	Reading updated appraisal
8/4/2025	Paulus, Ayad	DATA	0.1	forwarding storage invoice to management
8/4/2025	Paulus, Ayad	CASH	0.4	updating 13 week cash flow with actuals + analysis
8/4/2025	Paulus, Ayad	DATA	0.6	Working on pro fee analysis
8/4/2025	Wybo, Steven	CASH	1.7	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
8/4/2025	Light, Harve	DATA	0.8	Review of initial financial statement restoration
8/4/2025	Light, Harve	CRED	0.4	Review and response to senior secured creditor inquiries
8/4/2025	Light, Harve	ASSR	0.6	Discussion with management re expert valuations
8/4/2025	Davis, Tyler	CASH	0.5	Analyze prior week bank activity
8/4/2025	Davis, Tyler	DATA	0.7	Review changes in inventory reports vs prior week
8/4/2025	Davis, Tyler	DATA	1.5	AR and Collections analysis provided to company to identify opportunities of improving short term liquidity
8/4/2025	Davis, Tyler	CASH	0.7	Review and analysis of vendor invoices received
8/4/2025	Davis, Tyler	CRED	0.4	CV spend by creditor request from UCC FA
8/4/2025	Davis, Tyler	CASH	0.8	Pro fee summary/analysis update
8/5/2025	Paulus, Ayad	PLAN	2	Reading and analyzing secured creditor FA opinion on disclosure statement
8/5/2025	Paulus, Ayad	DATA	0.1	Sending professional fee amounts due to management
8/5/2025	Paulus, Ayad	CASH	0.2	Cash Call
8/5/2025	Davis, Tyler	CASH	0.2	Cash Call
8/5/2025	Light, Harve	CASH	0.2	Cash Call
8/5/2025	Paulus, Ayad	DATA	0.1	sending request for file update from management
8/5/2025	Paulus, Ayad	DATA	0.5	Working on carveout analysis
8/5/2025	Paulus, Ayad	DATA	0.2	reviewing CV matrix
8/5/2025	Paulus, Ayad	DATA	0.7	Working on AP report and analysis
8/5/2025	Paulus, Ayad	DATA	0.5	updating AR aging
8/5/2025	Paulus, Ayad	DATA	0.5	working on AR master summary file, analyzing sales and cleared vs collected
8/5/2025	Paulus, Ayad	PLAN	2	Reviewing plan documents and investigating opinion
8/5/2025	Paulus, Ayad	DATA	0.1	Sending follow up to management for production invoice file
8/5/2025	Paulus, Ayad	DATA	0.2	Working on AR roll forward file
8/5/2025	Paulus, Ayad	DATA	0.3	Updating past due analysis
8/5/2025	Paulus, Ayad	DATA	0.1	Sending past due analysis to management
8/5/2025	Paulus, Ayad	PLAN	1.5	Working on updating 3 year scenarios
8/5/2025	Paulus, Ayad	PLAN	0.7	Discussion internally on plan modeling
8/5/2025	Light, Harve	PLAN	0.7	Discussion internally on plan modeling
8/5/2025	Paulus, Ayad	PLAN	0.2	Sending modeling scenario's to management and counsel
8/5/2025	Light, Harve	PLAN	0.6	Discussion on opinion report with counsel
8/5/2025	Paulus, Ayad	PLAN	0.6	Discussion on opinion report with counsel
8/5/2025	Davis, Tyler	PLAN	0.6	Discussion on opinion report with counsel
8/5/2025	Paulus, Ayad	DATA	0.6	Confirming uploaded file ties to file shared
8/5/2025	Paulus, Ayad	CASE	0.3	responding to counsel and sending files that were requested

Date	Professional	Task	Hours	Description
8/5/2025	Wybo, Steven	HEAR	0.7	Preparation for trial including review of First Amended Plan, term sheet, depositions, 13 week cash flow Fcst, Interreg's, declarations; etc.
8/5/2025	Light, Harve	ASSR	1.4	Review and analysis of expert report and meeting prep for same
8/5/2025	Light, Harve	PLAN	1.3	Review of bank objections to plan
8/5/2025	Light, Harve	CASH	0.3	Follow up communications re daily cash call
8/5/2025	Light, Harve	PLAN	0.6	Review and communications re changes to Plan forecast
8/5/2025	Davis, Tyler	CASE	2.5	Initial read through and notes drafting to FTI drafted expert report
8/5/2025	Davis, Tyler	DATA	1	P&L discussion with company controller
8/5/2025	Davis, Tyler	CASE	3.2	Drafting notes and responses to FTI expert report
8/5/2025	Davis, Tyler	CASH	0.3	Review insurance policy for cash planning
8/5/2025	Davis, Tyler	CASE	0.7	Review discovery documents provided to FTB to work on response to expert report
8/5/2025	Davis, Tyler	DATA	0.3	Review P&L Cost of sales historical assumptions and draft questions to Stoli staff
8/5/2025	Davis, Tyler	CASH	0.4	Updates to AR analysis
8/5/2025	Davis, Tyler	DATA	0.4	Read company response on questions sent and draft response
8/5/2025	Davis, Tyler	DATA	0.5	Updates to intercompany analysis
8/5/2025	Davis, Tyler	OPER	1.5	Review/make edits to new plan scenarios requested by management
8/6/2025	Paulus, Ayad	DATA	0.1	Sending note to team on production invoices
8/6/2025	Paulus, Ayad	DATA	0.7	Reviewing production invoices from management, cleaning file and sending internally
8/6/2025	Paulus, Ayad	PLAN	1	Reading through secured creditors objection to plan
8/6/2025	Paulus, Ayad	CASH	0.3	Cash Call
8/6/2025	Light, Harve	CASH	0.3	Cash Call
8/6/2025	Davis, Tyler	CASH	0.3	Cash Call
8/6/2025	Paulus, Ayad	DATA	1	Comparing production file vs monthly fin statements; sending note to mgmt.
8/6/2025	Paulus, Ayad	DATA	0.5	Working on OTW report update - reporting
8/6/2025	Paulus, Ayad	PLAN	0.2	Looking through discovery folders and confirming files were uploaded
8/6/2025	Paulus, Ayad	PLAN	0.8	Revenue projection analysis
8/6/2025	Light, Harve	PLAN	0.7	Discussion with management on revenue forecast
8/6/2025	Davis, Tyler	PLAN	0.7	Discussion with management on revenue forecast
8/6/2025	Paulus, Ayad	PLAN	0.7	Discussion with management on revenue forecast
8/6/2025	Paulus, Ayad	DATA	0.7	post petition AP analysis
8/6/2025	Paulus, Ayad	DATA	0.1	Sending counsel a note on bankruptcy docs
8/6/2025	Paulus, Ayad	CASH	0.5	working on 13 week cash flow updates with actuals
8/6/2025	Paulus, Ayad	DATA	0.6	Adding new SKUs to OTW report and case values
8/6/2025	Wybo, Steven	HEAR	0.7	Preparation for trial including review of First Amended Plan, term sheet, depositions, 13 week cash flow Fcst, Interreg's, declarations; etc.
8/6/2025	Light, Harve	CASH	0.2	Cash call follow up items
8/6/2025	Light, Harve	CASE	0.4	Call with counsel re case status
8/6/2025	Light, Harve	PLAN	1.2	Continued review and analysis of senior secured creditor expert reports and communication re same
8/6/2025	Light, Harve	PLAN	1	Review and communications re Plan Declaration
8/6/2025	Light, Harve	PLAN	1	Review of Plan supplement assumptions
8/6/2025	Davis, Tyler	DATA	0.7	Review updates to control state inventory
8/6/2025	Davis, Tyler	CASE	3	Read/draft notes to fifth third objection to plan filed
8/6/2025	Davis, Tyler	CASE	2.5	Draft questions and further notes to expert report from FTI
8/6/2025	Davis, Tyler	CASE	1.5	Continued review of FTB objection of plan
8/6/2025	Davis, Tyler	CASH	1	Updates and review of invoice analysis from SPI to Stoli US
8/6/2025	Davis, Tyler	CASH	0.5	Marketing spend analysis
8/6/2025	Davis, Tyler	DATA	0.6	Revenue assumptions review with Stoli management
8/6/2025	Davis, Tyler	CASH	1.1	Updates to long term cash flow forecast with updated data
8/7/2025	Paulus, Ayad	DATA	0.7	Reviewing 2024 depletions data
8/7/2025	Paulus, Ayad	DATA	0.5	Cleaning production invoice file and sending internally for review
8/7/2025	Paulus, Ayad	DATA	0.2	finalizing otw reporting
8/7/2025	Paulus, Ayad	CASH	0.2	Cash Call
8/7/2025	Davis, Tyler	CASH	0.2	Cash Call
8/7/2025	Light, Harve	CASH	0.2	Cash Call
8/7/2025	Paulus, Ayad	DATA	0.6	Adding in values to the FG pledged to secured creditor
8/7/2025	Paulus, Ayad	DATA	1.5	Finalizing reporting package and sending internally for review
8/7/2025	Paulus, Ayad	DATA	0.5	Analyzing production invoice file and sending counsel and management a summary
8/7/2025	Paulus, Ayad	DATA	0.8	Working on updated production file from mgmt.

Date	Professional	Task	Hours	Description
8/7/2025	Paulus, Ayad	PLAN	1	Updating 3 year plan projections with new FG amounts
8/7/2025	Paulus, Ayad	HEAR	1.5	Putting together binder for internal leadership to prepare for hearing
8/7/2025	Paulus, Ayad	DATA	1	Working on historical sales and marketing analysis
8/7/2025	Paulus, Ayad	DATA	0.4	borrowing base analysis
8/7/2025	Paulus, Ayad	DATA	0.1	sending secured creditor FA production payments vs invoices analysis
8/7/2025	Paulus, Ayad	DATA	0.1	sending UCC FA production payments vs invoices analysis
8/7/2025	Paulus, Ayad	HEAR	1.3	Reviewing exhibits and sending to counsel
8/7/2025	Wybo, Steven	HEAR	1.5	Preparation for trial including review of First Amended Plan, term sheet, depositions, 13 week cash flow Fcst, Interreg's, declarations; etc.
8/7/2025	Davis, Tyler	CASH	0.5	Review updates to invoice analysis
8/7/2025	Davis, Tyler	ADMN	0.3	Draft questions to Stoli team on invoices provided
8/7/2025	Davis, Tyler	CASE	1.1	Updates to residual loan analysis on different case scenarios
8/7/2025	Davis, Tyler	CASE	2.6	Read/review declaration statements for Riveron employees
8/7/2025	Davis, Tyler	CASH	2	Review of weekly reporting pack/edits
8/7/2025	Davis, Tyler	CASH	0.5	Discussion with company management on vendor issue at hand
8/7/2025	Davis, Tyler	CASH	0.5	Marketing analysis update
8/7/2025	Davis, Tyler	CASE	1	Review Bardstown plan term sheet
8/7/2025	Light, Harve	HEAR	1.1	Review and comment on Declaration for upcoming hearing
8/7/2025	Light, Harve	CRED	4	Secured creditor deposition
8/7/2025	Light, Harve	DATA	2.1	Revenue analysis and communications re same
8/7/2025	Light, Harve	PLAN	1.7	Plan analysis re residual collateral
8/7/2025	Light, Harve	HEAR	0.5	Hearing strategy discussion with counsel
8/7/2025	Light, Harve	CRED	0.5	Senior secured creditor deposition debrief
8/8/2025	Wybo, Steven	HEAR	1.3	Preparation for trial including review of First Amended Plan, term sheet, depositions, 13 week cash flow Fcst, Interreg's, declarations; etc.
8/8/2025	Paulus, Ayad	HEAR	0.8	reviewing and converting spreadsheets to PDFs for counsel and sending back
8/8/2025	Paulus, Ayad	CASH	0.5	Cash call
8/8/2025	Light, Harve	CASH	0.5	Cash call
8/8/2025	Paulus, Ayad	CASH	2	Working on internal 13 week cash flow
8/8/2025	Paulus, Ayad	DATA	1.3	Final review of reporting package before sending to secured creditor and UCC
8/8/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
8/8/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditor FA
8/8/2025	Paulus, Ayad	DATA	0.1	sending note to management on updated sales forecast
8/8/2025	Paulus, Ayad	DATA	0.6	analyzing marketing and vendors AP list from management
8/8/2025	Paulus, Ayad	DATA	0.5	Bardstown invoice analysis
8/8/2025	Paulus, Ayad	HEAR	0.6	Working on exhibit clean up for counsel
8/8/2025	Davis, Tyler	CASH	1.3	Look into discrepancy with invoice total with major vendor, create reconciliation to fix issue
8/8/2025	Light, Harve	ASSR	0.5	Discussion with barrel expert
8/8/2025	Light, Harve	HEAR	2.7	Hearing preparation
8/9/2025	Light, Harve	CRED	0.9	Review of secured creditor claim
8/9/2025	Light, Harve	HEAR	2.4	Hearing preparation
8/10/2025	Paulus, Ayad	PLAN	1	Working on plan
8/10/2025	Paulus, Ayad	PLAN	0.2	sending counsel the updated plan with PDFs
8/10/2025	Paulus, Ayad	PLAN	1.5	reworking plan based on counsel feedback
8/10/2025	Paulus, Ayad	PLAN	0.3	sending counsel the updated plan with PDFs
8/10/2025	Davis, Tyler	DATA	1	Review updated sales data provided from company vs projections
8/10/2025	Davis, Tyler	HEAR	2.5	Preparation for day 1 of hearing on plan confirmation
8/10/2025	Light, Harve	HEAR	1.5	Hearing preparation
8/10/2025	Light, Harve	TRVL	3	Travel for hearing
8/11/2025	Paulus, Ayad	CASH	0.1	Cash call
8/11/2025	Davis, Tyler	CASH	0.1	Cash call
8/11/2025	Paulus, Ayad	DATA	0.8	Working on inventory report
8/11/2025	Paulus, Ayad	DATA	0.7	Simplifying the inventory report update process to aid in transition
8/11/2025	Paulus, Ayad	CASH	1	Working on last weeks cash activity summary
8/11/2025	Paulus, Ayad	CASH	0.3	Updating BvA
8/11/2025	Paulus, Ayad	HEAR	2	attending hearing on plan confirmation
8/11/2025	Paulus, Ayad	HEAR	2	attending hearing on plan confirmation
8/11/2025	Paulus, Ayad	CASH	0.4	Updating bank activity log - reporting

Date	Professional	Task	Hours	Description
8/11/2025	Paulus, Ayad	DATA	0.3	Summarizing variances and sending to management regarding increase in warehouse inv
8/11/2025	Paulus, Ayad	HEAR	2.5	attending hearing on plan confirmation
8/11/2025	Davis, Tyler	HEAR	2	Attending hearing on plan confirmation
8/11/2025	Davis, Tyler	HEAR	2	Attending hearing on plan confirmation
8/11/2025	Davis, Tyler	HEAR	2.5	Attending hearing on plan confirmation
8/11/2025	Light, Harve	HEAR	2	attending hearing on plan confirmation
8/11/2025	Light, Harve	HEAR	2.5	attending hearing on plan confirmation
8/11/2025	Light, Harve	HEAR	2.5	attending hearing on plan confirmation
8/11/2025	Wybo, Steven	HEAR	1.5	Participation in trial including meetings w/ Foley at office and court room
8/11/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/11/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/11/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/11/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/11/2025	Davis, Tyler	DATA	0.6	Analyze updated inventory report
8/11/2025	Davis, Tyler	CASH	0.4	Review prior week bank activity reports
8/11/2025	Davis, Tyler	CASH	0.7	Customer reconciliation of AR
8/11/2025	Davis, Tyler	HEAR	1	Continued preparation for day 1 of hearing on plan confirmation
8/11/2025	Davis, Tyler	HEAR	1.6	Preparation for day 2 of hearing on plan confirmation
8/11/2025	Light, Harve	CASH	0.1	Daily cash call
8/11/2025	Light, Harve	HEAR	2	Hearing debrief meeting
8/12/2025	Paulus, Ayad	CASH	0.1	Cash call
8/12/2025	Davis, Tyler	CASH	0.1	Cash call
8/12/2025	Paulus, Ayad	DATA	0.5	Working on KO BBC
8/12/2025	Paulus, Ayad	DATA	0.1	Sending note to production manager for updated FG inventory file
8/12/2025	Paulus, Ayad	DATA	0.5	Working on KO BBC - inventory
8/12/2025	Paulus, Ayad	HEAR	2	Day 2 of plan confirmation hearing
8/12/2025	Davis, Tyler	HEAR	2	Day 2 of plan confirmation hearing
8/12/2025	Light, Harve	HEAR	2	Day 2 of plan confirmation hearing
8/12/2025	Paulus, Ayad	DATA	0.5	analysis on how much KO bourbon sold
8/12/2025	Paulus, Ayad	HEAR	2	Day 2 of plan confirmation hearing
8/12/2025	Davis, Tyler	HEAR	2	Day 2 of plan confirmation hearing
8/12/2025	Light, Harve	HEAR	3	Day 2 of plan confirmation hearing
8/12/2025	Paulus, Ayad	CASH	0.4	Marketing spend as a % of sales analysis
8/12/2025	Paulus, Ayad	HEAR	1	Day 2 of plan confirmation hearing
8/12/2025	Davis, Tyler	HEAR	1	Day 2 of plan confirmation hearing
8/12/2025	Light, Harve	HEAR	1	Day 2 of plan confirmation hearing
8/12/2025	Paulus, Ayad	DATA	0.8	Inventory analysis Nov - August
8/12/2025	Paulus, Ayad	DATA	0.3	Reviewing liq analysis and MORs
8/12/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/12/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/12/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/12/2025	Wybo, Steven	HEAR	2.3	Direct and Cross in trial
8/12/2025	Davis, Tyler	DATA	0.5	Marketing analysis update for counsel
8/12/2025	Davis, Tyler	HEAR	0.7	Preparation for day 3 of hearing on plan confirmation
8/12/2025	Davis, Tyler	CASH	1.2	Updated and extend cash projections with updated assumptions
8/12/2025	Davis, Tyler	OPER	0.8	Updates to scenario analysis with weekly data
8/12/2025	Davis, Tyler	CASH	0.5	AR analysis for company updated
8/12/2025	Light, Harve	CASH	0.4	Daily cash call and follow up
8/12/2025	Light, Harve	HEAR	1.5	Hearing debrief meeting
8/13/2025	Paulus, Ayad	CASH	0.2	Cash call
8/13/2025	Davis, Tyler	CASH	0.2	Cash call
8/13/2025	Light, Harve	CASH	0.2	Cash call
8/13/2025	Paulus, Ayad	DATA	0.3	updating BvA commentary
8/13/2025	Paulus, Ayad	DATA	1	updating OTW report
8/13/2025	Paulus, Ayad	DATA	0.3	Reviewing BOLs with OTW shipments
8/13/2025	Paulus, Ayad	DATA	0.2	Communication with management on inventory case values
8/13/2025	Paulus, Ayad	DATA	1.1	working on AP report and analysis

Date	Professional	Task	Hours	Description
8/13/2025	Paulus, Ayad	DATA	1.2	Working on AR aging, summary, and analysis
8/13/2025	Paulus, Ayad	DATA	0.3	updating AR roll forward - reporting
8/13/2025	Paulus, Ayad	DATA	0.1	updating sales in cash summary
8/13/2025	Paulus, Ayad	DATA	1.5	working on borrowing base
8/13/2025	Paulus, Ayad	DATA	0.1	Communication with management on updated DA file
8/13/2025	Paulus, Ayad	CASE	0.2	Adding up and sending overdue invoices to management
8/13/2025	Paulus, Ayad	CASH	0.3	reviewing early production payments - bank activity
8/13/2025	Paulus, Ayad	DATA	0.3	Updating over AR analysis and sending to management
8/13/2025	Paulus, Ayad	DATA	0.5	Working on DA and unapplied cash analysis
8/13/2025	Paulus, Ayad	DATA	0.5	Working on July MORs
8/13/2025	Paulus, Ayad	DATA	0.1	Requesting employee count from management
8/13/2025	Davis, Tyler	CASH	0.4	Review Belts invoices received
8/13/2025	Davis, Tyler	DATA	1.3	Research and draft response on impact of Berry ratio on intercompany transactions
8/13/2025	Davis, Tyler	CASE	1	Internal discussion on case updates
8/13/2025	Light, Harve	CASE	1	Internal discussion on case updates
8/13/2025	Davis, Tyler	HEAR	0.9	Preparation for upcoming confirmation hearing
8/13/2025	Light, Harve	CRED	0.5	Discussion with UCC advisor and follow up communications
8/13/2025	Light, Harve	HEAR	3.4	Hearing prep with counsel
8/14/2025	Paulus, Ayad	DATA	0.2	Reviewing request from counsel regarding GUC claims
8/14/2025	Paulus, Ayad	DATA	0.3	Reviewing updated SAP sales file from management
8/14/2025	Paulus, Ayad	DATA	0.1	Requesting updated sales file for July from management
8/14/2025	Paulus, Ayad	CASH	0.2	Cash Call
8/14/2025	Light, Harve	CASH	0.2	Cash Call
8/14/2025	Davis, Tyler	CASH	0.2	Cash Call
8/14/2025	Paulus, Ayad	CASH	2	Working on internal 13 week cf
8/14/2025	Paulus, Ayad	PLAN	0.2	Discussion on Plan scenario impacts
8/14/2025	Light, Harve	PLAN	0.2	Discussion on Plan scenario impacts
8/14/2025	Paulus, Ayad	CASH	0.5	inputting plan assumptions into 13 week cf
8/14/2025	Paulus, Ayad	DATA	0.3	reviewing July sales figures from management
8/14/2025	Paulus, Ayad	HEAR	2	Day 3 of plan confirmation hearing
8/14/2025	Davis, Tyler	HEAR	2	Day 3 of plan confirmation hearing
8/14/2025	Light, Harve	HEAR	2	Day 3 of plan confirmation hearing
8/14/2025	Paulus, Ayad	CASH	0.5	Summarizing and sending 13 week to internal team for review
8/14/2025	Paulus, Ayad	PLAN	1	working on MoM and EBITDA Bridge
8/14/2025	Paulus, Ayad	HEAR	2	Day 3 of plan confirmation hearing
8/14/2025	Davis, Tyler	HEAR	2	Day 3 of plan confirmation hearing
8/14/2025	Light, Harve	HEAR	2	Day 3 of plan confirmation hearing
8/14/2025	Paulus, Ayad	PLAN	0.1	Sending submitted CF to UCC FA
8/14/2025	Paulus, Ayad	PLAN	0.1	Sending MoM and bridge internally
8/14/2025	Paulus, Ayad	PLAN	0.5	Responding to UCC FA questions
8/14/2025	Paulus, Ayad	HEAR	0.5	Day 3 of plan confirmation hearing
8/14/2025	Davis, Tyler	HEAR	0.5	Day 3 of plan confirmation hearing
8/14/2025	Light, Harve	HEAR	0.5	Day 3 of plan confirmation hearing
8/14/2025	Paulus, Ayad	DATA	0.5	reviewing reporting package ahead of tomorrow's disbursement
8/14/2025	Paulus, Ayad	DATA	0.1	Sending communication to UCC FA
8/14/2025	Paulus, Ayad	DATA	0.1	sending communication to management regarding interest
8/14/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/14/2025	Davis, Tyler	DATA	2.2	Review reporting pack and make edits for current week
8/14/2025	Davis, Tyler	CASE	0.7	Answer questions to counsel on expert report from FTI
8/14/2025	Davis, Tyler	CASH	1.8	Review extended cash flow model for internal use and make changes where necessary/add notes
8/14/2025	Davis, Tyler	OPER	1	Review bridge analysis on scenario updates
8/14/2025	Davis, Tyler	CRED	0.8	Draft response to creditors FA questions & discussion with FA on clarifying questions
8/14/2025	Davis, Tyler	CASE	0.4	Answer additional questions from counsel on financial information
8/14/2025	Light, Harve	HEAR	1.2	Hearing debrief meeting
8/14/2025	Light, Harve	HEAR	1.2	Hearing preparation
8/15/2025	Wybo, Steven	HEAR	2	Participation in trial including meetings w/ Foley at office and court room
8/15/2025	Wybo, Steven	HEAR	1.5	Participation in trial including meetings w/ Foley at office and court room

Date	Professional	Task	Hours	Description
8/15/2025	Davis, Tyler	CASH	0.2	Reviewing BvA and reporting package
8/15/2025	Paulus, Ayad	CASH	0.2	Reviewing BvA and reporting package
8/15/2025	Paulus, Ayad	HEAR	2	Day 4 of plan confirmation hearing
8/15/2025	Davis, Tyler	HEAR	2	Day 4 of plan confirmation hearing
8/15/2025	Light, Harve	HEAR	2.5	Day 4 of plan confirmation hearing
8/15/2025	Paulus, Ayad	DATA	1	Final review of reporting package
8/15/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
8/15/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to secured creditor FA
8/15/2025	Paulus, Ayad	DATA	0.2	updating borrowing base summary
8/15/2025	Paulus, Ayad	HEAR	2	Day 4 of plan confirmation hearing
8/15/2025	Davis, Tyler	HEAR	2	Day 4 of plan confirmation hearing
8/15/2025	Light, Harve	HEAR	1.8	Day 4 of plan confirmation hearing
8/15/2025	Paulus, Ayad	DATA	0.1	sending reporting package to management for record
8/15/2025	Paulus, Ayad	HEAR	2	Day 4 of plan confirmation hearing
8/15/2025	Davis, Tyler	HEAR	2	Day 4 of plan confirmation hearing
8/15/2025	Light, Harve	HEAR	1	Day 4 of plan confirmation hearing
8/15/2025	Paulus, Ayad	HEAR	0.5	Day 4 of plan confirmation hearing
8/15/2025	Davis, Tyler	HEAR	0.5	Day 4 of plan confirmation hearing
8/15/2025	Davis, Tyler	CASH	0.6	Final adjustments to reporting pack
8/15/2025	Davis, Tyler	CASH	0.4	Review cash position file sent from company
8/15/2025	Davis, Tyler	CASH	0.3	Adjustments to working capital tracker
8/15/2025	Davis, Tyler	CASH	0.4	Make edits to cash tracking report
8/15/2025	Light, Harve	CRED	0.5	Review of weekly creditor reporting
8/15/2025	Light, Harve	TRVL	3	Travel from hearing
8/16/2025	Wybo, Steven	HEAR	2.3	Preparation for trial including review of First Amended Plan, term sheet, depositions, 13 week cash flow Fcst, Interreg's, declarations; etc.
8/18/2025	Paulus, Ayad	DATA	2	Working on July MORs
8/18/2025	Davis, Tyler	CASE	1.3	Weekly call with management and counsel
8/18/2025	Light, Harve	CASE	1.3	Weekly call with management and counsel
8/18/2025	Paulus, Ayad	CASE	1.3	Weekly call with management and counsel
8/18/2025	Paulus, Ayad	DATA	1.5	Redacting bank statements for MORs
8/18/2025	Paulus, Ayad	CASE	0.3	discussion with management on reporting transition
8/18/2025	Paulus, Ayad	CASH	2	Working on CCO budget extension
8/18/2025	Paulus, Ayad	DATA	0.4	Working on pro fees past due and upcoming
8/18/2025	Paulus, Ayad	CASH	0.2	Sending draft of CCO to internal team for review
8/18/2025	Paulus, Ayad	CASE	0.5	Reading transcripts of expert testimony
8/18/2025	Paulus, Ayad	CASH	0.5	Finalizing and sending cco budget extension to management for review
8/18/2025	Wybo, Steven	HEAR	1.4	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
8/18/2025	Davis, Tyler	CASH	0.5	Discussion with company controller on liquidity management
8/18/2025	Davis, Tyler	CASH	0.7	AR analysis for company updated and distributed
8/18/2025	Davis, Tyler	CASH	0.4	Review prior week bank activity reports
8/18/2025	Davis, Tyler	HEAR	2.5	Review hearing transcripts/prepare for upcoming hearing
8/18/2025	Davis, Tyler	CASH	0.7	Review company projection file and compare to internal AR analysis
8/18/2025	Davis, Tyler	CASH	2.1	Make edits to/review updated cash collateral extension budget
8/18/2025	Davis, Tyler	DATA	0.5	Review/discuss updated professional fee tracker/analysis
8/18/2025	Light, Harve	HEAR	1.2	Review of witness testimony transcript
8/18/2025	Light, Harve	ASSR	0.3	Review and communication re barrel sale proceeds
8/18/2025	Light, Harve	CASH	1.2	Analysis of cashflow forecast and communication re same
8/19/2025	Paulus, Ayad	CASH	0.5	Cash Call
8/19/2025	Davis, Tyler	CASH	0.5	Cash Call
8/19/2025	Light, Harve	CASH	0.5	Cash Call
8/19/2025	Paulus, Ayad	DATA	2	Working on MORs
8/19/2025	Paulus, Ayad	CASH	0.4	preparing files for meetings with management on reporting transition
8/19/2025	Paulus, Ayad	DATA	1.1	Working on Inventory Report
8/19/2025	Paulus, Ayad	CASH	1.1	Meeting with management to transition cash activity summary and BvA reporting
8/19/2025	Paulus, Ayad	CASH	0.3	Working on bank activity log reporting
8/19/2025	Paulus, Ayad	DATA	0.8	Working on AR aging and roll forward

Date	Professional	Task	Hours	Description
8/19/2025	Paulus, Ayad	DATA	0.7	Working on AP report and analyzing changes
8/19/2025	Paulus, Ayad	CASH	0.2	Sending management a summary of reporting file that we discussed
8/19/2025	Paulus, Ayad	PLAN	0.1	Following up with management on budget
8/19/2025	Davis, Tyler	HEAR	3	Continued review of transcripts/expert reports for upcoming confirmation hearing
8/19/2025	Davis, Tyler	DATA	0.8	Inventory analysis with week over week updates vs. projections
8/19/2025	Davis, Tyler	CASH	0.5	Review draft notes on settlement framework
8/19/2025	Davis, Tyler	CASH	1.2	Cash flow budget weekly updates
8/19/2025	Light, Harve	CASH	0.6	Follow up communications re daily cash call
8/19/2025	Light, Harve	HEAR	0.5	Discussion with counsel re upcoming hearing
8/20/2025	Paulus, Ayad	FEEC	0.5	Working on July Fee App
8/20/2025	Paulus, Ayad	DATA	1	Working on MORs
8/20/2025	Paulus, Ayad	CASH	0.2	Cash Call
8/20/2025	Davis, Tyler	CASH	0.2	Cash Call
8/20/2025	Light, Harve	CASH	0.2	Cash Call
8/20/2025	Paulus, Ayad	DATA	0.5	Updating and finalizing inventory report with new values from mgmt.
8/20/2025	Paulus, Ayad	DATA	0.8	Updating and analyzing OTW report
8/20/2025	Paulus, Ayad	DATA	1	Analyzing changes in inventory values
8/20/2025	Paulus, Ayad	DATA	0.1	sending management note on inventory
8/20/2025	Paulus, Ayad	ACCG	1	Reviewing preliminary TB
8/20/2025	Paulus, Ayad	DATA	0.5	redacting FTB bank statements
8/20/2025	Paulus, Ayad	DATA	0.9	Review of July MOR
8/20/2025	Davis, Tyler	DATA	0.9	Review of July MOR
8/20/2025	Light, Harve	DATA	0.9	Review of July MOR
8/20/2025	Paulus, Ayad	DATA	1	making updates to MOR and finalizing forms
8/20/2025	Paulus, Ayad	PLAN	1.5	Reviewing feasibility plan and sending to counsel
8/20/2025	Paulus, Ayad	CASH	0.7	updating CCO budget ext.
8/20/2025	Paulus, Ayad	CASH	0.3	summarizing and sending CCO budget to counsel and management for approval
8/20/2025	Davis, Tyler	CASH	0.6	Inventory report updates
8/20/2025	Davis, Tyler	HEAR	1.5	Review financial information available to provide notes in response to expert reports in preparation for hearing
8/20/2025	Davis, Tyler	CASH	2	Review draft TBs sent for intercompany data - get data in readable format with mapping file
8/20/2025	Davis, Tyler	CASH	0.5	Cash collateral budget updates
8/20/2025	Davis, Tyler	OPER	0.8	Review feasibility chart updates
8/20/2025	Davis, Tyler	CASH	0.7	Make changes to budget from management recommendations
8/20/2025	Light, Harve	CASH	0.5	Discussion on case update and updated budget assumptions
8/20/2025	Davis, Tyler	CASH	0.5	Discussion on case update and updated budget assumptions
8/20/2025	Davis, Tyler	CASE	0.5	Read/review notice of default from FTB
8/20/2025	Light, Harve	CRED	0.4	Review of CCO Event of Default letter
8/20/2025	Light, Harve	CRED	0.4	Discussion with management re CCO Event of Default
8/20/2025	Light, Harve	CRED	0.4	Discussion with counsel re CCO Event of Default
8/20/2025	Light, Harve	HEAR	0.8	Hearing preparation
8/21/2025	Paulus, Ayad	CASH	0.4	Cash Call
8/21/2025	Davis, Tyler	CASH	0.4	Cash Call
8/21/2025	Paulus, Ayad	DATA	2	Final review of MORs and sending to counsel for submission
8/21/2025	Light, Harve	CASH	0.1	Cash Call
8/21/2025	Paulus, Ayad	CASH	0.5	reviewing updated cash forecast from management
8/21/2025	Paulus, Ayad	DATA	0.8	reviewing reporting pack
8/21/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to internal team for review
8/21/2025	Paulus, Ayad	CASE	2.1	All hands call with counsel and management discussing hearing, CCO ext., and plan
8/21/2025	Light, Harve	CASE	2.1	All hands call with counsel and management discussing hearing, CCO ext., and plan
8/21/2025	Davis, Tyler	CASE	2.1	All hands call with counsel and management discussing hearing, CCO ext., and plan
8/21/2025	Paulus, Ayad	CASH	0.2	analyzing US trustee fees and adding them to CCO
8/21/2025	Paulus, Ayad	CASH	0.4	Updating 13 week cash flow post all hands call
8/21/2025	Paulus, Ayad	CASH	0.2	Sending management and counsel updated CCO ext.
8/21/2025	Paulus, Ayad	PLAN	0.5	Updating feasibility plan
8/21/2025	Paulus, Ayad	PLAN	0.1	Sending feasibility plan to counsel and management
8/21/2025	Davis, Tyler	CASH	0.7	Draft/send disbursement analysis to company with new budget assumptions in cash flow
8/21/2025	Davis, Tyler	CASH	1.3	Continued review draft MORs

Date	Professional	Task	Hours	Description
8/21/2025	Davis, Tyler	CASH	0.3	Apply further changes recommended from company management to cash flow budget
8/21/2025	Davis, Tyler	CASH	1.5	Review draft reporting pack to be distributed
8/21/2025	Davis, Tyler	CASH	0.3	Calculation of quarterly fee to UST & projection
8/21/2025	Davis, Tyler	CASH	0.5	Review of updated plan terms documentation
8/21/2025	Davis, Tyler	CASE	0.5	Updated scenario analysis with updated LAS backstop assumption on finished goods
8/21/2025	Light, Harve	PLAN	1.5	Meeting with senior management re forecast and Plan
8/21/2025	Light, Harve	HEAR	0.8	Hearing preparation
8/21/2025	Light, Harve	TRVL	3	Travel to hearing
8/22/2025	Paulus, Ayad	FEEC	0.5	Working on Fee App
8/22/2025	Paulus, Ayad	DATA	0.5	updating professional fee tracker
8/22/2025	Paulus, Ayad	CASH	0.4	updating CCO budget and sending back to management for review
8/22/2025	Paulus, Ayad	CASH	0.3	Cash Call
8/22/2025	Davis, Tyler	CASH	0.3	Cash Call
8/22/2025	Light, Harve	CASH	0.3	Cash Call
8/22/2025	Paulus, Ayad	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Davis, Tyler	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Light, Harve	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Paulus, Ayad	DATA	0.5	Reviewing files for this week's reporting
8/22/2025	Paulus, Ayad	CRED	0.1	Sending weekly reporting to UCC FA
8/22/2025	Paulus, Ayad	CRED	0.1	Sending weekly reporting to secured creditor FA
8/22/2025	Paulus, Ayad	CASH	1.5	working on changes to CCO ext. and sending internally
8/22/2025	Paulus, Ayad	CRED	0.1	responding to UCC FA questions
8/22/2025	Paulus, Ayad	HEAR	0.1	responding to UCC FA questions
8/22/2025	Paulus, Ayad	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Light, Harve	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Davis, Tyler	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Paulus, Ayad	HEAR	2	Closing day of hearings on plan confirmation
8/22/2025	Light, Harve	HEAR	1	Closing day of hearings on plan confirmation
8/22/2025	Davis, Tyler	HEAR	1	Closing day of hearings on plan confirmation
8/22/2025	Paulus, Ayad	HEAR	1	Closing day of hearings on plan confirmation
8/22/2025	Light, Harve	HEAR	0.5	Closing day of hearings on plan confirmation
8/22/2025	Wybo, Steven	HEAR	2.5	Participation in trial
8/22/2025	Davis, Tyler	CASH	0.4	Review updated version of budget received from management and implement changes
8/22/2025	Davis, Tyler	CASH	0.6	Provide notes on updated cash budget to company management
8/22/2025	Light, Harve	MOTS	0.3	Review and communication re CCO extension motion
8/22/2025	Light, Harve	TRVL	3.5	Travel from hearing
8/24/2025	Paulus, Ayad	CASH	0.5	Discussing cash collateral extension with mgmt. and counsel
8/24/2025	Davis, Tyler	CASH	0.5	Discussing cash collateral extension with mgmt. and counsel
8/24/2025	Light, Harve	CASH	0.5	Discussing cash collateral extension with mgmt. and counsel
8/24/2025	Paulus, Ayad	CASH	0.5	sending 13 week for review
8/24/2025	Paulus, Ayad	CASH	1	Final review of CCO budget and clean up before sending to UCC and Secured Creditor
8/24/2025	Paulus, Ayad	CRED	0.5	Working on responding to questions from UCC/secured creditor FA
8/24/2025	Davis, Tyler	CASH	1	Budget updates following management call
8/24/2025	Davis, Tyler	CRED	0.8	Draft response to secured creditors FA questions
8/24/2025	Davis, Tyler	CRED	0.2	Draft response to secured creditors FA questions
8/25/2025	Wybo, Steven	CASH	1.1	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
8/25/2025	Paulus, Ayad	CASH	0.1	Cash Call
8/25/2025	Davis, Tyler	CASH	0.1	Cash Call
8/25/2025	Light, Harve	CASH	0.1	Cash Call
8/25/2025	Paulus, Ayad	CASE	1.2	Weekly meeting with counsel and management
8/25/2025	Davis, Tyler	CASE	1.2	Weekly meeting with counsel and management
8/25/2025	Light, Harve	CASE	1.2	Weekly meeting with counsel and management
8/25/2025	Paulus, Ayad	PLAN	1	updating plan scenarios
8/25/2025	Paulus, Ayad	CASH	0.8	Working on cash activity summary from prior week
8/25/2025	Paulus, Ayad	DATA	0.5	communication with management on data needed for budget ext.
8/25/2025	Paulus, Ayad	PLAN	0.1	Sending updated scenarios internally for review
8/25/2025	Paulus, Ayad	CASH	0.1	sending communication to management on bank report

Date	Professional	Task	Hours	Description
8/25/2025	Paulus, Ayad	CASH	0.5	Updating and analyzing BvA
8/25/2025	Paulus, Ayad	DATA	0.5	Updating bank activity log
8/25/2025	Paulus, Ayad	DATA	0.3	Updating pro fee analysis
8/25/2025	Paulus, Ayad	DATA	0.7	reviewing procurement report and bailment replenishment file
8/25/2025	Paulus, Ayad	DATA	0.8	updating professional fee tracker and sending emails to counsel
8/25/2025	Light, Harve	PLAN	1.1	Review of Plan revisions
8/25/2025	Light, Harve	DATA	0.7	Review and communication re inventory reporting issues
8/25/2025	Light, Harve	PLAN	1.8	Development of Plan scenario summary
8/25/2025	Light, Harve	CRED	1.2	Review and response to senior secured creditor inquiries re CCO extension
8/25/2025	Davis, Tyler	CASH	1.3	Review updates to open orders and bailment replenishment report
8/25/2025	Davis, Tyler	DATA	0.3	OTW updated report review
8/25/2025	Davis, Tyler	CASH	0.4	Review prior week bank activity reports
8/25/2025	Davis, Tyler	CASH	0.6	Questions to company management on open orders report/review responses
8/25/2025	Davis, Tyler	OPER	2	New plan scenario model updates
8/25/2025	Davis, Tyler	CRED	1.7	Discussion with company and working to answer additional secured creditors questions
8/25/2025	Davis, Tyler	DATA	0.5	Inventory variance reconciliation
8/25/2025	Davis, Tyler	CRED	0.4	Discussion with secured creditors FA on budget questions
8/25/2025	Davis, Tyler	OPER	1	Review of collateral analysis with plan updates
8/25/2025	Davis, Tyler	CASH	0.3	Pro fee analysis update
8/25/2025	Davis, Tyler	CASH	0.2	Review Belts invoices received
8/26/2025	Paulus, Ayad	CASH	0.5	helping management with reporting transition
8/26/2025	Paulus, Ayad	FEEC	1	Working on July Fee App and sending to counsel for submission
8/26/2025	Paulus, Ayad	CASH	0.2	Cash Call
8/26/2025	Davis, Tyler	CASH	0.2	Cash Call
8/26/2025	Light, Harve	CASH	0.2	Cash Call
8/26/2025	Paulus, Ayad	CASH	0.3	Responding to management questions regarding bank activity
8/26/2025	Paulus, Ayad	DATA	0.8	Updating Inventory report
8/26/2025	Paulus, Ayad	DATA	0.7	Updating OTW report
8/26/2025	Paulus, Ayad	PLAN	1.1	Meeting with management on barrel values and 3 year modeling scenarios
8/26/2025	Davis, Tyler	PLAN	1.1	Meeting with management on barrel values and 3 year modeling scenarios
8/26/2025	Light, Harve	PLAN	1.1	Meeting with management on barrel values and 3 year modeling scenarios
8/26/2025	Paulus, Ayad	DATA	0.5	Updating and analyzing inventory analysis - warehouses
8/26/2025	Paulus, Ayad	DATA	0.1	Sending inventory analysis to internal team for review
8/26/2025	Paulus, Ayad	DATA	0.4	updating chapter 11 expenses forecast and YTD amounts for P&L
8/26/2025	Paulus, Ayad	CASE	1.3	Meeting with management and counsel on plan confirmation updates
8/26/2025	Davis, Tyler	CASE	1.3	Meeting with management and counsel on plan confirmation updates
8/26/2025	Light, Harve	CASE	1.3	Meeting with management and counsel on plan confirmation updates
8/26/2025	Paulus, Ayad	CRED	0.7	Working on OTW report and sending to secured creditor FA
8/26/2025	Paulus, Ayad	CASH	0.2	Updating 13 week cf with prior week actuals
8/26/2025	Paulus, Ayad	PLAN	0.5	updating plan scenario's with pro fee forecast and carveout amounts
8/26/2025	Paulus, Ayad	DATA	0.3	analyzing cash plan for current week
8/26/2025	Light, Harve	PLAN	0.6	Revision to Plan scenario summary
8/26/2025	Light, Harve	PLAN	0.4	Communication re Plan cure cost data
8/26/2025	Light, Harve	CASE	0.6	Follow-up communications re management meeting
8/26/2025	Light, Harve	CASH	0.4	Follow up on daily cash call issues
8/26/2025	Davis, Tyler	CRED	0.5	Review and notes drafted for additional set of secured creditor FA questions
8/26/2025	Davis, Tyler	CASH	1.2	Inventory analysis with week over week updates vs. projections, review for questions received from secured creditor FA
8/26/2025	Davis, Tyler	CASH	0.5	Review claims analysis
8/26/2025	Davis, Tyler	CASH	0.3	Review CW 35 cash plan provided by company
8/27/2025	Wybo, Steven	CASH	1.3	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
8/27/2025	Wybo, Steven	HEAR	2.5	Participation in trial
8/27/2025	Paulus, Ayad	CASH	0.3	Cash Call
8/27/2025	Davis, Tyler	CASH	0.3	Cash Call
8/27/2025	Light, Harve	CASH	0.3	Cash Call
8/27/2025	Paulus, Ayad	DATA	0.3	Comparing professional fees from secured creditor and responding to counsel
8/27/2025	Paulus, Ayad	DATA	0.8	Updating AP report and analyzing changes

Date	Professional	Task	Hours	Description
8/27/2025	Paulus, Ayad	DATA	1.2	Updating and analyzing AR aging, collections analysis, and roll forward
8/27/2025	Paulus, Ayad	CASE	0.2	speaking to counsel on vendor payment
8/27/2025	Paulus, Ayad	CASE	0.8	Meeting with management and counsel on plan confirmation updates
8/27/2025	Davis, Tyler	CASE	0.8	Meeting with management and counsel on plan confirmation updates
8/27/2025	Light, Harve	CASE	0.8	Meeting with management and counsel on plan confirmation updates
8/27/2025	Paulus, Ayad	DATA	1.5	Updating Borrowing Base reports and analyzing
8/27/2025	Paulus, Ayad	DATA	0.5	Working on updated OTW DS and warehouse report
8/27/2025	Paulus, Ayad	CASH	2	Working on extending 13 week cash flow through 12/31
8/27/2025	Paulus, Ayad	CRED	0.2	finalizing and sending the DS and OTW report to secured creditor FA
8/27/2025	Paulus, Ayad	CASE	0.2	Sending confirmation of payment to vendor to counsel
8/27/2025	Light, Harve	OPER	0.8	Weekly management meeting
8/27/2025	Light, Harve	PLAN	1.3	Development of Plan proposal summary
8/27/2025	Light, Harve	ASSR	0.2	Communication re barrel proceeds
8/27/2025	Light, Harve	DATA	0.3	Communication re critical vendor issues, historic CPA firm
8/27/2025	Davis, Tyler	DATA	0.4	Review OTW reporting updates
8/27/2025	Davis, Tyler	CRED	0.3	Responses to secured creditor FA follow up questions
8/27/2025	Davis, Tyler	HEAR	1.5	Prepare for upcoming day 5 of confirmation hearings (Including scenario updates)
8/28/2025	Paulus, Ayad	CRED	0.3	responding to questions from secured creditor FA
8/28/2025	Paulus, Ayad	CASH	0.1	Cash Call
8/28/2025	Davis, Tyler	CASH	0.1	Cash Call
8/28/2025	Paulus, Ayad	CASH	1.3	working on budget through end of December - internal model
8/28/2025	Paulus, Ayad	DATA	0.8	Finalizing reporting package
8/28/2025	Paulus, Ayad	DATA	0.2	Sending reporting package to internal team for review
8/28/2025	Paulus, Ayad	DATA	0.6	Reviewing FTZ to FTZ changes
8/28/2025	Paulus, Ayad	DATA	0.4	updating pro fee analysis
8/28/2025	Paulus, Ayad	PLAN	0.6	Working on changes to 3 year plan
8/28/2025	Paulus, Ayad	DATA	0.6	Reviewing original plan submission ahead of tomorrows hearing
8/28/2025	Paulus, Ayad	PLAN	0.5	reviewing the negative pledge agreement
8/28/2025	Light, Harve	HEAR	1.5	Hearing preparation
8/28/2025	Light, Harve	HEAR	1.2	Hearing preparation
8/28/2025	Light, Harve	CRED	0.8	Response to senior secured creditor inquiries re CCO
8/28/2025	Light, Harve	TRVL	3.5	Travel to hearing
8/28/2025	Davis, Tyler	CASH	0.5	Incorporate new invoices received into cash budget
8/28/2025	Davis, Tyler	CASH	1.8	Review reporting pack and make edits for current week
8/28/2025	Davis, Tyler	CRED	1	Read and draft response to new secured creditor FA questions
8/28/2025	Davis, Tyler	DATA	1.5	Borrowing base edits and review
8/28/2025	Davis, Tyler	CASE	0.4	Read and review draft CCO order
8/28/2025	Davis, Tyler	CRED	0.2	Respond to FTB questions on barrel proceeds
8/28/2025	Davis, Tyler	HEAR	0.7	Prepare for upcoming day 5 of confirmation hearings (Including scenario updates)
8/28/2025	Davis, Tyler	CASH	0.4	Review tax questions from secured creditor FA and work with company on responses
8/29/2025	Paulus, Ayad	DATA	1.6	Reviewing reporting package ahead of submission
8/29/2025	Paulus, Ayad	DATA	0.2	updating BBC ahead of reporting
8/29/2025	Paulus, Ayad	CASH	0.3	Cash Call
8/29/2025	Davis, Tyler	CASH	0.3	Cash Call
8/29/2025	Paulus, Ayad	CASE	0.4	reading the 9th stipulation and confirming accuracy in financial information
8/29/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
8/29/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
8/29/2025	Paulus, Ayad	HEAR	2.5	Day 5 of confirmation hearings
8/29/2025	Davis, Tyler	HEAR	2.5	Day 5 of confirmation hearings
8/29/2025	Light, Harve	HEAR	2.5	Day 5 of confirmation hearings
8/29/2025	Paulus, Ayad	HEAR	2.3	Day 5 of confirmation hearings
8/29/2025	Davis, Tyler	HEAR	2.3	Day 5 of confirmation hearings
8/29/2025	Light, Harve	HEAR	2.3	Day 5 of confirmation hearings
8/29/2025	Paulus, Ayad	HEAR	2.5	Day 5 of confirmation hearings
8/29/2025	Davis, Tyler	HEAR	2.5	Day 5 of confirmation hearings
8/29/2025	Light, Harve	HEAR	1.2	Day 5 of confirmation hearings
8/29/2025	Paulus, Ayad	CASH	0.1	sending approved CCO budget to management

Date	Professional	Task	Hours	Description
8/29/2025	Paulus, Ayad	DATA	0.3	Updating file on employee count and sending to mgmt.
8/29/2025	Paulus, Ayad	HEAR	1	Day 5 of confirmation hearings
8/29/2025	Davis, Tyler	HEAR	1	Day 5 of confirmation hearings
8/29/2025	Light, Harve	HEAR	1	Day 5 of confirmation hearings
8/29/2025	Light, Harve	TRVL	3.5	Travel from hearing
8/29/2025	Light, Harve	HEAR	0.5	Hearing preparation
8/29/2025	Davis, Tyler	CASH	0.7	Review and provide further edits to reporting pack
8/29/2025	Davis, Tyler	CASE	0.5	Send notes to counsel on hearing updates
8/29/2025	Davis, Tyler	CASE	0.4	Review of financial data to provide updates on DA calculations

September 2025

Date	Professional	Task	Hours	Description
9/1/2025	Light, Harve	HEAR	1	Review of open items for hearing and communications to management and counsel re same
9/1/2025	Davis, Tyler	CASH	0.1	Cash Call
9/1/2025	Davis, Tyler	HEAR	3.5	Hearing prep - compilation of data and notes on major items on financial forecasts
9/2/2025	Paulus, Ayad	CASH	0.3	Cash Call
9/2/2025	Davis, Tyler	CASH	0.3	Cash Call
9/2/2025	Light, Harve	CASH	0.3	Cash Call
9/2/2025	Paulus, Ayad	CASE	0.8	Weekly meeting with counsel and management
9/2/2025	Davis, Tyler	CASE	0.8	Weekly meeting with counsel and management
9/2/2025	Light, Harve	CASE	0.8	Weekly meeting with counsel and management
9/2/2025	Paulus, Ayad	CASH	0.2	sending note to management on weekly cash reporting
9/2/2025	Paulus, Ayad	CASH	1.5	Working on cash activity summary and BvA
9/2/2025	Paulus, Ayad	CASH	0.4	Updating bank activity log
9/2/2025	Paulus, Ayad	DATA	0.4	reviewing anticipated AR payments for the week and aligning with management
9/2/2025	Paulus, Ayad	CASE	1	reading through hearing transcript
9/2/2025	Paulus, Ayad	CASH	0.7	updating 13 week cf through end of the year
9/2/2025	Paulus, Ayad	DATA	0.2	discussion with management on collections agency
9/2/2025	Paulus, Ayad	DATA	0.2	Looking at data provided by management regarding collections agency
9/2/2025	Paulus, Ayad	CASH	0.8	analyzing bank statements for July vs cash activity weekly reporting
9/2/2025	Paulus, Ayad	CASE	1.5	reading through PM hearing transcript
9/2/2025	Wybo, Steven	CASH	1.2	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
9/2/2025	Light, Harve	PLAN	0.7	Review and communication re senior secured creditor proposal
9/2/2025	Light, Harve	HEAR	1.5	Hearing preparation
9/2/2025	Light, Harve	PLAN	0.9	Review and communication re second senior secured creditor proposal
9/2/2025	Light, Harve	PLAN	0.7	Review and communication re LAS appraisal
9/2/2025	Light, Harve	PLAN	0.8	Discussion with counsel re settlement structure strategy
9/2/2025	Light, Harve	CASH	0.3	Follow up communication re cash call
9/2/2025	Davis, Tyler	HEAR	2.5	Review testimony transcript for future hearing prep
9/2/2025	Davis, Tyler	CASH	1.8	AR Reconciliation and comparison to internal cash plan documents
9/2/2025	Davis, Tyler	CASH	0.4	Review belts invoices/warehouse receipts received
9/2/2025	Davis, Tyler	HEAR	1.5	Hearing prep and notes/questions drafted on structure cost questions raised by creditor FA
9/2/2025	Davis, Tyler	CASH	0.7	Review prior week bank activity/statements
9/2/2025	Davis, Tyler	CASH	0.4	Discussion with company management on weekly disbursements
9/3/2025	Paulus, Ayad	DATA	1	Updating Inventory Report
9/3/2025	Paulus, Ayad	CASH	0.3	responding to management questions on weekly cash activity file
9/3/2025	Paulus, Ayad	CASH	0.4	Cash Call
9/3/2025	Davis, Tyler	CASH	0.4	Cash Call
9/3/2025	Light, Harve	CASH	0.4	Cash Call
9/3/2025	Paulus, Ayad	DATA	0.1	sending note to management on global sales to all geographies
9/3/2025	Paulus, Ayad	CASH	0.1	sending invoices to management for US trustee fees
9/3/2025	Paulus, Ayad	DATA	0.3	communication to management on inventory and OTW reports
9/3/2025	Paulus, Ayad	DATA	0.8	Updating and analyzing OTW report
9/3/2025	Paulus, Ayad	DATA	1	Updating AP report and analyzing changes
9/3/2025	Paulus, Ayad	DATA	1.5	Updating AR aging, roll forward, summary and collected vs cleared analysis
9/3/2025	Paulus, Ayad	CASH	0.7	Reviewing weekly cash file that management finished

Date	Professional	Task	Hours	Description
9/3/2025	Paulus, Ayad	CASH	0.2	sending feedback to management on cash summary file
9/3/2025	Light, Harve	HEAR	1.2	Review and comment on draft court filings
9/3/2025	Light, Harve	ASSR	0.5	Barrel valuation analysis
9/3/2025	Davis, Tyler	DATA	1.5	Inventory update analysis
9/3/2025	Davis, Tyler	CASH	0.5	Cash summary updated
9/3/2025	Davis, Tyler	OPER	2	Update plan scenarios with new scenarios being introduced
9/3/2025	Davis, Tyler	CASH	0.4	AR reconciliation update
9/3/2025	Davis, Tyler	CASH	0.8	Review barrel list updates
9/3/2025	Davis, Tyler	CASH	1.1	Updates to collateral analysis and review
9/3/2025	Davis, Tyler	HEAR	2	Continued hearing prep and compilation of data and notes on financial forecast
9/3/2025	Davis, Tyler	HEAR	0.7	Review Stoli supplemental brief
9/3/2025	Light, Harve	HEAR	0.9	Hearing preparation
9/4/2025	Paulus, Ayad	CASH	0.3	Cash Call
9/4/2025	Davis, Tyler	CASH	0.3	Cash Call
9/4/2025	Light, Harve	CASH	0.3	Cash Call
9/4/2025	Paulus, Ayad	DATA	0.9	reviewing logistics invoices
9/4/2025	Paulus, Ayad	CASE	0.5	Sync call with management and counsel
9/4/2025	Davis, Tyler	CASE	0.5	Sync call with management and counsel
9/4/2025	Light, Harve	CASE	0.5	Sync call with management and counsel
9/4/2025	Paulus, Ayad	DATA	1	finalizing reporting package
9/4/2025	Paulus, Ayad	DATA	0.2	sending reporting package internally for review
9/4/2025	Paulus, Ayad	CASH	0.2	sending updates to management on cash activity
9/4/2025	Paulus, Ayad	PLAN	1.2	Reviewing and updating plan model
9/4/2025	Paulus, Ayad	CASE	0.1	sending note to counsel
9/4/2025	Paulus, Ayad	PLAN	0.6	Reading through supplemental brief
9/4/2025	Paulus, Ayad	PLAN	0.2	Sending model to counsel for review
9/4/2025	Paulus, Ayad	PLAN	0.9	Cleaning up plan and sending to UCC FA
9/4/2025	Davis, Tyler	CASH	1.3	Updates to feasibility analysis
9/4/2025	Davis, Tyler	CASH	0.3	Barrel proceeds discussion
9/4/2025	Davis, Tyler	CASH	1.7	Review updates to sandy ridge scenario analysis
9/4/2025	Davis, Tyler	HEAR	1.6	Continued review of prior hearings transcripts
9/4/2025	Davis, Tyler	CASH	2.5	Review all files in weekly reporting pack/make edits
9/4/2025	Davis, Tyler	HEAR	0.8	Review analysis provided by counsel on FTI testimony and rebuttal
9/4/2025	Light, Harve	PLAN	1.6	Review of Plan updates and forecast scenario impacts
9/4/2025	Light, Harve	CRED	0.4	Review and response to UCC information request
9/4/2025	Light, Harve	ASSR	0.5	Review of KO asset report
9/4/2025	Light, Harve	OPER	0.5	Meeting with Management and Counsel on plan
9/5/2025	Paulus, Ayad	CASH	0.1	Cash Call
9/5/2025	Davis, Tyler	CASH	0.1	Cash Call
9/5/2025	Light, Harve	CASH	0.1	Cash Call
9/5/2025	Paulus, Ayad	DATA	1.6	Final review of reporting package
9/5/2025	Paulus, Ayad	CASE	0.3	discussion with management on pro fee invoice
9/5/2025	Paulus, Ayad	CASE	0.1	sending note to counsel requesting invoice
9/5/2025	Paulus, Ayad	CASE	0.3	Reviewing invoice and sending to management
9/5/2025	Paulus, Ayad	CASH	0.2	Updating pro fee tracker
9/5/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
9/5/2025	Paulus, Ayad	CRED	0.1	sending reporting package to secured creditor FA
9/5/2025	Paulus, Ayad	CASE	0.7	reading through updated vendor agreement
9/5/2025	Paulus, Ayad	CRED	0.2	responding to question from UCC FA
9/5/2025	Davis, Tyler	CASE	0.7	Internal discussion on case updates
9/5/2025	Light, Harve	CASE	0.7	Internal discussion on case updates
9/5/2025	Davis, Tyler	HEAR	0.3	UST Fees analysis
9/5/2025	Davis, Tyler	CASH	0.8	Continue review to reporting pack
9/5/2025	Davis, Tyler	CASH	0.2	Daily cash summary
9/5/2025	Davis, Tyler	CASH	0.3	Review and distribute payment confirmations to FTB
9/5/2025	Davis, Tyler	CASE	2.2	Review audited financial results received from company today
9/5/2025	Light, Harve	CASH	0.1	Cash call follow up communications.

Date	Professional	Task	Hours	Description
9/5/2025	Light, Harve	HEAR	1.1	Hearing Preparation
9/5/2025	Light, Harve	DATA	2.1	Review and analysis of SPI 2023 financial statement s and communication re same to counsel
9/6/2025	Light, Harve	PLAN	0.5	Communication re scenario forecast changes
9/7/2025	Paulus, Ayad	PLAN	2.5	Working on updated 3 year plan, cleaning, and sending to counsel for submission
9/7/2025	Paulus, Ayad	PLAN	0.5	communication with management and updating Plan modeling
9/7/2025	Paulus, Ayad	PLAN	0.5	reviewing COGS and DA email from counsel
9/7/2025	Davis, Tyler	CASH	0.5	GUC summary updates
9/7/2025	Davis, Tyler	OPER	0.5	Feasibility analysis updates
9/7/2025	Davis, Tyler	CASH	0.6	Affiliate payment analysis
9/7/2025	Davis, Tyler	HEAR	3.5	Hearing prep - answers to counsel questions and historical financial information review
9/8/2025	Wybo, Steven	CASH	1.3	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
9/8/2025	Paulus, Ayad	CASH	1.5	working on cash activity reporting
9/8/2025	Paulus, Ayad	CASH	0.4	updating bank activity log
9/8/2025	Paulus, Ayad	CASH	0.2	Cash Call
9/8/2025	Davis, Tyler	CASH	0.2	Cash Call
9/8/2025	Light, Harve	CASH	0.2	Cash Call
9/8/2025	Paulus, Ayad	CASE	1.6	Weekly call with management and counsel
9/8/2025	Davis, Tyler	CASE	1.6	Weekly call with management and counsel
9/8/2025	Light, Harve	CASE	1.6	Weekly call with management and counsel
9/8/2025	Paulus, Ayad	CASE	0.5	Reading through redlines of the plan amended document
9/8/2025	Paulus, Ayad	DATA	1.1	updating inventory report
9/8/2025	Paulus, Ayad	DATA	0.8	working on barrel value analysis
9/8/2025	Paulus, Ayad	DATA	0.2	sending barrel analysis to internal team
9/8/2025	Paulus, Ayad	DATA	0.1	sending notes to counsel regarding appraisal
9/8/2025	Paulus, Ayad	DATA	0.5	working on US trustee forecast for Q3 and sending internally
9/8/2025	Paulus, Ayad	CASH	0.2	Updating 13 week cash flow
9/8/2025	Paulus, Ayad	DATA	0.5	Cleaning up barrel file
9/8/2025	Paulus, Ayad	DATA	0.2	Sending barrel analysis to counsel and management
9/8/2025	Paulus, Ayad	PLAN	0.8	reviewing and updates to demonstrative before hearing
9/8/2025	Paulus, Ayad	HEAR	2	Hearing prep call
9/8/2025	Davis, Tyler	HEAR	2	Hearing prep call
9/8/2025	Light, Harve	HEAR	2	Hearing prep call
9/8/2025	Paulus, Ayad	DATA	0.4	updating BBC barrel analysis and sending to counsel + management
9/8/2025	Davis, Tyler	CASH	0.6	Review prior week bank activity/statements
9/8/2025	Davis, Tyler	CASH	1.2	Review SPI invoice analysis updates
9/8/2025	Davis, Tyler	DATA	0.7	Update/review prior week inventory updates
9/8/2025	Davis, Tyler	CASH	0.2	Review received Belts updates
9/8/2025	Davis, Tyler	CASH	0.3	Discussion with company management on weekly disbursements
9/8/2025	Davis, Tyler	HEAR	2.6	DA and COGS analysis for hearing prep
9/8/2025	Davis, Tyler	CASH	0.3	AR analysis update
9/8/2025	Davis, Tyler	HEAR	2.4	Response to FTI demonstrative analysis report
9/8/2025	Light, Harve	HEAR	4.2	Hearing prep with counsel #2
9/8/2025	Light, Harve	TRVL	3.5	Travel to hearing
9/9/2025	Wybo, Steven	HEAR	3	Participation in trial
9/9/2025	Paulus, Ayad	DATA	1	Updating OTW reporting
9/9/2025	Paulus, Ayad	CASH	0.2	Cash Call
9/9/2025	Davis, Tyler	CASH	0.2	Cash Call
9/9/2025	Davis, Tyler	HEAR	2	Final Day Hearings
9/9/2025	Light, Harve	CASH	0.2	Cash Call
9/9/2025	Paulus, Ayad	HEAR	2	Final Day Hearings
9/9/2025	Paulus, Ayad	DATA	0.2	communication with management on updated KO inventory
9/9/2025	Davis, Tyler	HEAR	1.7	Final Day Hearings
9/9/2025	Light, Harve	HEAR	2	Final Day Hearings #1
9/9/2025	Paulus, Ayad	HEAR	1.7	Final Day Hearings
9/9/2025	Davis, Tyler	HEAR	2	Final Day Hearings
9/9/2025	Light, Harve	HEAR	1.7	Final Day Hearings #2
9/9/2025	Paulus, Ayad	HEAR	2	Final Day Hearings

Date	Professional	Task	Hours	Description
9/9/2025	Paulus, Ayad	CASH	1.1	working on 4 week CC budget
9/9/2025	Paulus, Ayad	CASH	0.3	Summarizing and sending CC budget to internal team
9/9/2025	Davis, Tyler	HEAR	2	Final Day Hearings
9/9/2025	Light, Harve	HEAR	2	Final Day Hearings #3
9/9/2025	Paulus, Ayad	HEAR	2	Final Day Hearings
9/9/2025	Paulus, Ayad	HEAR	2	Final Day Hearings
9/9/2025	Davis, Tyler	DATA	0.5	Barrel value analysis updates
9/9/2025	Davis, Tyler	CASH	0.2	UST Fees analysis
9/9/2025	Davis, Tyler	DATA	0.4	OTW report updates
9/9/2025	Light, Harve	HEAR	2.6	Final Day Hearings #4
9/9/2025	Light, Harve	TRVL	3.5	Travel from hearing
9/10/2025	Wybo, Steven	CASH	0.8	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
9/10/2025	Paulus, Ayad	DATA	0.5	updating KO BBC
9/10/2025	Paulus, Ayad	CASH	0.6	updating 13 week cash flow through 12/31
9/10/2025	Davis, Tyler	CASH	0.3	Cash call
9/10/2025	Paulus, Ayad	CASH	0.3	Cash call
9/10/2025	Paulus, Ayad	CASH	0.5	working on 4 week CC budget
9/10/2025	Paulus, Ayad	DATA	0.8	Updating and analyzing changes to AP report
9/10/2025	Paulus, Ayad	DATA	1	Working on AR aging, AR roll, and sales/cleared
9/10/2025	Paulus, Ayad	DATA	1.2	Updating and analyzing borrowing base
9/10/2025	Paulus, Ayad	FEEC	0.7	working on August Fee App
9/10/2025	Paulus, Ayad	DATA	0.5	working on updated estate professional fees due
9/10/2025	Paulus, Ayad	DATA	0.1	sending note to counsel on fee app
9/10/2025	Paulus, Ayad	CASH	0.2	communication with management on cash activity summary and reporting files
9/10/2025	Paulus, Ayad	DATA	1	finalizing reporting package and sending to internal team for review
9/10/2025	Paulus, Ayad	DATA	0.3	updating pro fee tracker with new July statements from Bank
9/10/2025	Paulus, Ayad	DATA	0.3	Updating BBC summary file
9/10/2025	Davis, Tyler	CASH	1.8	Cash collateral extension budget updates and review
9/10/2025	Davis, Tyler	CASH	0.4	Continued edits and work to cash collateral budget updates
9/10/2025	Davis, Tyler	CASE	0.8	Internal discussion on case updates post hearing
9/10/2025	Davis, Tyler	DATA	1.1	Review of control state inventory data
9/10/2025	Davis, Tyler	CASH	0.8	Updates to weekly cash flow forecast
9/10/2025	Light, Harve	CASH	0.3	Cash call
9/10/2025	Light, Harve	CASE	0.8	Internal discussion on case updates post hearing
9/10/2025	Light, Harve	CASH	0.2	Follow up communications re cash call
9/10/2025	Light, Harve	CASH	1.5	Review of cash forecast changes and communications re same.
9/11/2025	Davis, Tyler	CASE	1	Sync call with management and counsel
9/11/2025	Paulus, Ayad	CASE	1	Sync call with management and counsel
9/11/2025	Davis, Tyler	CASH	0.5	Discussion with company management on cash flow forecast extension
9/11/2025	Davis, Tyler	CASH	2.3	Review of weekly reporting pack and edits
9/11/2025	Davis, Tyler	CASH	0.6	Updates to CCO after discussion with management
9/11/2025	Light, Harve	CASE	1	Sync call with management and counsel
9/11/2025	Light, Harve	CASH	0.3	Cash call
9/12/2025	Davis, Tyler	CRED	1.5	Review and drafted responses to secured creditors FA questions on budget/company financial performance
9/12/2025	Davis, Tyler	CRED	0.7	Review and distribute new on the water direct ship reports for secured creditor FA
9/12/2025	Davis, Tyler	CRED	2	Discuss and construct a complete sources and uses for plan effective date disbursements for UCC FA request
9/12/2025	Davis, Tyler	CRED	0.3	Discussion with UCC FA on case updates
9/12/2025	Davis, Tyler	CASH	1.5	final review of reporting package before sending to FA's - updates to BBC
9/12/2025	Davis, Tyler	CRED	1	Review tax refund files and details received by company for secured creditor FA questions
9/12/2025	Davis, Tyler	CASH	0.2	Discussion with company counsel on budget updates
9/12/2025	Light, Harve	CASH	0.4	Cash call and follow up communications
9/12/2025	Light, Harve	MOTS	2.8	Analysis and communications re changes to current cash collateral order
9/13/2025	Davis, Tyler	CRED	1	Review and draft notes to follow up questions received from secured creditor FA
9/14/2025	Davis, Tyler	CRED	0.8	Review tax move documentation and analysis for answers to secured creditors FA questions
9/14/2025	Davis, Tyler	CRED	0.6	FET analysis and reconciliation
9/15/2025	Paulus, Ayad	CASH	1	Reviewing 13 week cash flow and filed CCO ext.
9/15/2025	Paulus, Ayad	DATA	0.5	reading through hearing transcript

Date	Professional	Task	Hours	Description
9/15/2025	Paulus, Ayad	CASH	0.3	Cash call
9/15/2025	Light, Harve	CASH	0.3	Cash call
9/15/2025	Paulus, Ayad	CASH	0.1	sending email to management on bank activity
9/15/2025	Light, Harve	CASE	0.5	Weekly meeting with management and counsel
9/15/2025	Paulus, Ayad	CASE	0.5	Weekly meeting with management and counsel
9/15/2025	Paulus, Ayad	DATA	0.1	Requesting final sales file for August
9/15/2025	Paulus, Ayad	DATA	2	Working on MORs
9/15/2025	Paulus, Ayad	DATA	1.2	redacting bank statements
9/15/2025	Light, Harve	CASE	0.4	Meeting with counsel and management to discuss open items
9/15/2025	Paulus, Ayad	CASE	0.4	Meeting with counsel and management to discuss open items
9/15/2025	Paulus, Ayad	CASH	1.3	Working on cash activity
9/15/2025	Paulus, Ayad	CASH	0.5	Working on bank activity log
9/15/2025	Paulus, Ayad	CASH	0.2	communication with management on cash bank activity files
9/15/2025	Paulus, Ayad	CASE	0.5	reading through 10th stipulation redlines
9/15/2025	Wybo, Steven	CASE	1.1	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
9/15/2025	Davis, Tyler	CASH	0.3	Cash call
9/15/2025	Davis, Tyler	CASE	0.5	Weekly meeting with management and counsel
9/15/2025	Davis, Tyler	CASE	0.4	Meeting with counsel and management to discuss open items
9/15/2025	Davis, Tyler	CASH	1.2	Review updated cash collateral extension
9/15/2025	Davis, Tyler	CRED	0.7	Updates to budget to include payments to lender/carveout with proceeds from FET refund
9/15/2025	Davis, Tyler	CRED	0.4	Discussion with secured lender FA on questions in budget
9/15/2025	Davis, Tyler	CRED	0.7	Review and draft notes on additional analysis presented from secured creditor FA
9/15/2025	Davis, Tyler	CASH	0.4	Prior week bank activity review
9/15/2025	Davis, Tyler	CASH	0.4	Review updates to cash collateral order
9/15/2025	Davis, Tyler	CASH	1	Updates to weekly CF budget
9/15/2025	Davis, Tyler	CASH	0.5	Prepare/review cash flow details to prepare for call with secured creditor FA
9/15/2025	Light, Harve	ASSR	1.2	Review of collateral manager disposition report
9/15/2025	Light, Harve	MOTS	1	Analysis and communications re changes to current cash collateral order
9/15/2025	Light, Harve	OPER	0.1	Review and response to questions from accounting team re vendor payments
9/15/2025	Light, Harve	MOTS	0.5	Discussion with counsel re cash collateral order
9/16/2025	Paulus, Ayad	DATA	1.7	Updating AR Aging, roll forward, summary, and cleared vs collected analysis
9/16/2025	Paulus, Ayad	DATA	0.8	Working on AP report
9/16/2025	Paulus, Ayad	DATA	0.5	analyzing AP analysis file
9/16/2025	Paulus, Ayad	CASH	0.2	Cash call
9/16/2025	Light, Harve	CASH	0.2	Cash call
9/16/2025	Paulus, Ayad	DATA	0.5	analyzing and working on AR past due analysis
9/16/2025	Paulus, Ayad	DATA	0.1	sending AR past due analysis to internal team
9/16/2025	Paulus, Ayad	DATA	2	Working on MORs
9/16/2025	Paulus, Ayad	CASH	0.4	reviewing cash plan for the week, comparing to AR aging
9/16/2025	Paulus, Ayad	CASH	0.5	reviewing FET details
9/16/2025	Paulus, Ayad	CASH	0.3	reviewing 13 week cash flow update
9/16/2025	Paulus, Ayad	DATA	0.1	Sending note to management on inventory
9/16/2025	Davis, Tyler	CASH	0.2	Cash call
9/16/2025	Davis, Tyler	CASH	1.3	AR Reconciliation/analysis on major customer
9/16/2025	Davis, Tyler	CASH	1	Continued updates to CCO budget after updated assumptions
9/16/2025	Davis, Tyler	CRED	0.7	Review and disperse tax details to secured creditor FA
9/16/2025	Davis, Tyler	CRED	1	Review and draft notes to new tax questions received from secured creditor FA today
9/16/2025	Davis, Tyler	CASH	0.3	Updated cash collection file vs internal cash projections analysis
9/16/2025	Davis, Tyler	DATA	0.6	Post petition AP updates and review
9/16/2025	Davis, Tyler	DATA	0.5	Review FTB response to supplemental brief
9/16/2025	Davis, Tyler	CASE	1	Internal discussion on plan discussions and situation analysis
9/16/2025	Light, Harve	CASE	1	Internal discussion on plan discussions and situation analysis
9/16/2025	Light, Harve	MOTS	1.4	Analysis of cash collateral order and draft communication to senior secured lender re inquiries
9/16/2025	Light, Harve	CRED	0.5	Review and communication re senior secured lender court filing
9/16/2025	Light, Harve	MOTS	0.6	Discussion with counsel and management re cash collateral order
9/16/2025	Light, Harve	CASH	0.3	Daily cash collateral call follow communications
9/17/2025	Paulus, Ayad	CRED	0.7	Reading through supplemental brief by secured creditor

Date	Professional	Task	Hours	Description
9/17/2025	Paulus, Ayad	DATA	1.2	Updating and analyzing inventory report and changes
9/17/2025	Paulus, Ayad	DATA	1	Updating OTW report, analyzing changes
9/17/2025	Paulus, Ayad	CASH	0.1	sending invite to mgmt. for cash flow summary meeting
9/17/2025	Paulus, Ayad	DATA	0.1	Requesting inventory report from management
9/17/2025	Paulus, Ayad	CASH	0.2	Cash Call
9/17/2025	Light, Harve	CASH	0.2	Cash Call
9/17/2025	Paulus, Ayad	CASH	0.3	Reviewing 13 week cash flow updates
9/17/2025	Paulus, Ayad	CASH	0.4	Updating cash activity summary with CCO budget ext.
9/17/2025	Paulus, Ayad	CASH	0.9	Meeting with management on cash activity summary reporting
9/17/2025	Paulus, Ayad	PLAN	0.2	Reading finalized court order for CCO ext.
9/17/2025	Paulus, Ayad	CASH	0.6	Working on cash flow summary table and sending to internal team
9/17/2025	Davis, Tyler	CASH	0.2	Cash Call
9/17/2025	Davis, Tyler	DATA	0.5	OTW report updates
9/17/2025	Davis, Tyler	DATA	0.6	Review weekly updates to inventory report
9/17/2025	Davis, Tyler	CRED	0.4	Review responses received from company and draft responses to secured creditor FA questions
9/17/2025	Davis, Tyler	CASH	0.5	Update assumptions tab in 13 week model
9/17/2025	Davis, Tyler	CRED	0.3	Discussion with UCC FA on budget updates
9/17/2025	Davis, Tyler	DATA	0.5	Review data received from BBC on barrel interest
9/17/2025	Davis, Tyler	CASH	1.7	Updates to cash flow and scenario updates on upcoming cash disbursements and receipts
9/17/2025	Davis, Tyler	CASH	0.2	Communication with company management on where to disburse barrel proceeds
9/17/2025	Davis, Tyler	DATA	0.6	Working capital summary updates
9/17/2025	Light, Harve	CASH	0.4	Daily cash collateral call follow communications
9/17/2025	Light, Harve	MOTS	1	Review and communications re open cash collateral items
9/17/2025	Light, Harve	CASH	0.4	Review of cash forecast changes and communications re same.
9/18/2025	Paulus, Ayad	CASH	0.1	Cash call
9/18/2025	Paulus, Ayad	CASH	0.3	analysis of BvA for logistics payment
9/18/2025	Paulus, Ayad	CASH	0.1	sending confirmation of logistics payment to management
9/18/2025	Paulus, Ayad	DATA	1	reviewing reporting package and sending to internal team for review
9/18/2025	Paulus, Ayad	DATA	2	Finalizing MOR support and forms
9/18/2025	Paulus, Ayad	DATA	0.3	communication with counsel on MOR pro fee amounts
9/18/2025	Paulus, Ayad	DATA	0.4	MOR review with internal team
9/18/2025	Light, Harve	DATA	0.4	MOR review with internal team
9/18/2025	Paulus, Ayad	DATA	0.3	Reviewing sap billed file
9/18/2025	Paulus, Ayad	DATA	0.1	sending note to management on barrel inventory cost values
9/18/2025	Paulus, Ayad	DATA	1.1	analyzing updated barrel cost values and fixing borrowing base
9/18/2025	Paulus, Ayad	DATA	0.3	finalizing and sending completed MOR support file to internal team
9/18/2025	Paulus, Ayad	FEEC	1	finalizing August Fee App
9/18/2025	Paulus, Ayad	DATA	0.3	communication with management on barrel sale money transfer
9/18/2025	Davis, Tyler	CASH	0.1	Cash call
9/18/2025	Davis, Tyler	DATA	0.4	MOR review with internal team
9/18/2025	Light, Harve	CASH	0.2	Daily cash call
9/18/2025	Light, Harve	MOTS	0.9	Review of open cash collateral items and communications to creditors re same
9/18/2025	Davis, Tyler	CASH	0.4	Disbursement analysis with company controller
9/18/2025	Davis, Tyler	CASH	0.2	Organize and send out payment confirms to lenders
9/18/2025	Davis, Tyler	CASH	2.5	Review weekly reporting pack and make necessary edits
9/18/2025	Davis, Tyler	CASH	0.5	Major customer AR reconciliation updates
9/18/2025	Davis, Tyler	CASH	0.5	Updates to extended cash flow budget
9/19/2025	Paulus, Ayad	DATA	1.4	final review of reporting, updating inventory
9/19/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
9/19/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
9/19/2025	Paulus, Ayad	DATA	0.5	updating MOR support and forms
9/19/2025	Paulus, Ayad	CASH	0.4	Cash Call
9/19/2025	Light, Harve	CASH	0.4	Cash Call
9/19/2025	Paulus, Ayad	FEEC	0.8	august fee app submission
9/19/2025	Davis, Tyler	CASH	0.4	Cash Call
9/19/2025	Light, Harve	MOTS	1.1	Review of open cash collateral items and communications re same
9/19/2025	Davis, Tyler	DATA	0.5	Review final updates to OTW report

Date	Professional	Task	Hours	Description
9/19/2025	Davis, Tyler	DATA	1	Updates to professional fee summary and projections
9/19/2025	Davis, Tyler	OPER	1.1	Updates to long term plan budget with weekly updates
9/19/2025	Davis, Tyler	CRED	1	Review and draft notes on received questions on inventory from secured creditor FA
9/19/2025	Davis, Tyler	DATA	0.7	Sales analysis on prior week activity and go forward projections
9/21/2025	Paulus, Ayad	CRED	0.5	sourcing and answering questions from secured creditors FA
9/21/2025	Paulus, Ayad	DATA	1	analyzing updated barrel values from KY management
9/21/2025	Paulus, Ayad	CRED	0.2	sending communication to secured creditor FA on inventory
9/21/2025	Paulus, Ayad	DATA	0.1	sending communication to KO management on issues in barrel value report
9/21/2025	Paulus, Ayad	DATA	0.4	Updating MORs
9/22/2025	Paulus, Ayad	DATA	1	analyzing April vs August barrel values, sending email to management
9/22/2025	Paulus, Ayad	DATA	1.8	finalizing and submitting MORs to counsel
9/22/2025	Paulus, Ayad	DATA	0.8	responding to inventory questions from management; creating var table
9/22/2025	Paulus, Ayad	DATA	0.2	Sending note to counsel of MOR approved amounts
9/22/2025	Paulus, Ayad	CASH	0.1	Sending email to management for cash activity
9/22/2025	Paulus, Ayad	CASH	0.2	reviewing over due invoices
9/22/2025	Wybo, Steven	CASE	0.8	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
9/22/2025	Light, Harve	CASH	0.2	Daily cash call
9/22/2025	Light, Harve	OPER	0.6	Management meeting
9/22/2025	Light, Harve	PLAN	0.7	Analysis of plan alternatives
9/22/2025	Davis, Tyler	CRED	0.4	Review notes received from company on secured creditor FA questions
9/22/2025	Davis, Tyler	CASH	0.5	Updates to major customer AR analysis
9/22/2025	Davis, Tyler	CASH	0.3	Cash Call
9/22/2025	Davis, Tyler	CASE	1	Weekly sync call
9/22/2025	Davis, Tyler	CASH	1	Compare company's projected receipts vs. distributed cash flow and sales projections
9/22/2025	Davis, Tyler	DATA	0.7	Review prior week inventory report
9/22/2025	Davis, Tyler	DATA	0.4	Review on the water update and necessary changes to the report
9/22/2025	Davis, Tyler	DATA	3	MOR review
9/22/2025	Davis, Tyler	CASH	0.5	Updates to cash flow with new received marketing invoices
9/23/2025	Paulus, Ayad	CASH	0.5	working with management on cash activity
9/23/2025	Paulus, Ayad	DATA	0.5	responding to communication with management on inventory
9/23/2025	Paulus, Ayad	CASH	1.5	working on cash activity from last week
9/23/2025	Paulus, Ayad	CASH	0.5	updating bank activity log
9/23/2025	Light, Harve	CASH	0.1	Daily cash call
9/23/2025	Light, Harve	CASH	0.4	Communications re cash position to management and counsel
9/23/2025	Davis, Tyler	CASH	0.3	Track down question on Kentucky Owl expenses
9/23/2025	Davis, Tyler	CASH	0.7	Review prior week bank activity
9/23/2025	Davis, Tyler	CASH	0.3	Cash Call
9/23/2025	Davis, Tyler	CASH	0.5	Updates to cash flow with updated weekly activity
9/23/2025	Davis, Tyler	DATA	1.4	Updates to working capital roll forward and go forward projections
9/24/2025	Paulus, Ayad	CASH	0.5	Updates to BvA
9/24/2025	Paulus, Ayad	DATA	1	Updating AP report and analyzing changes
9/24/2025	Paulus, Ayad	DATA	1.5	working on AR Aging, roll forward, summary, and cash vs collected analysis
9/24/2025	Paulus, Ayad	DATA	1.5	Updating inventory report confirming OTW additions, average value analysis
9/24/2025	Paulus, Ayad	DATA	1.3	Updating and analyzing OTW report
9/24/2025	Light, Harve	CASH	0.2	Daily cash call
9/24/2025	Light, Harve	CASH	0.8	Follow up on cash call items
9/24/2025	Davis, Tyler	CASH	0.3	Cash Call
9/25/2025	Paulus, Ayad	DATA	1.5	updating borrowing bases
9/25/2025	Paulus, Ayad	DATA	1	Working on barrel value sheet
9/25/2025	Paulus, Ayad	DATA	0.4	updating pro fee analysis
9/25/2025	Paulus, Ayad	DATA	0.4	updating barrel values in BBC
9/25/2025	Paulus, Ayad	DATA	0.2	Working on BBC summary file
9/25/2025	Paulus, Ayad	DATA	1	Reviewing reporting package and sending to internal team for review
9/25/2025	Paulus, Ayad	CASH	0.8	Analyzing management reporting on cash activity
9/25/2025	Light, Harve	CASH	0.1	Daily cash call
9/25/2025	Light, Harve	CASH	1.3	Follow up on daily cash call items
9/25/2025	Light, Harve	CLMS	1.6	Claims analysis of general unsecured creditors

Date	Professional	Task	Hours	Description
9/25/2025	Davis, Tyler	CASH	2.1	Review of weekly reporting pack
9/25/2025	Davis, Tyler	CASH	0.7	Review/Edits to borrowing base submission
9/25/2025	Davis, Tyler	CASH	0.3	Cash Call
9/26/2025	Paulus, Ayad	DATA	0.4	updating BBC with new inventory values
9/26/2025	Paulus, Ayad	DATA	2	final review of reporting package before sending report
9/26/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
9/26/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
9/26/2025	Light, Harve	CASH	0.3	Daily cash call
9/26/2025	Light, Harve	CASH	0.7	Follow up on cash call items
9/26/2025	Light, Harve	CASH	1	Analysis of cash collateral order compliance
9/26/2025	Light, Harve	CRED	0.5	Review of weekly creditor reporting
9/26/2025	Davis, Tyler	CASH	0.4	Cash Call
9/28/2025	Paulus, Ayad	CRED	0.3	reviewing and sending email to management on inventory questions
9/28/2025	Paulus, Ayad	CRED	0.3	reviewing and sending email to management on cash questions
9/29/2025	Paulus, Ayad	CASH	0.3	Cash Call
9/29/2025	Davis, Tyler	CASH	0.3	Cash Call
9/29/2025	Paulus, Ayad	DATA	0.2	preparing OTW signatures from internal management
9/29/2025	Paulus, Ayad	DATA	0.8	Updating Inventory report
9/29/2025	Paulus, Ayad	DATA	0.5	Inventory report analysis
9/29/2025	Paulus, Ayad	CASE	0.3	Weekly meeting with management and counsel
9/29/2025	Davis, Tyler	CASE	0.3	Weekly meeting with management and counsel
9/29/2025	Paulus, Ayad	CASH	1.2	Updating 13 week cash flow through end of year
9/29/2025	Paulus, Ayad	CASE	0.1	sending note to counsel on rejected claims
9/29/2025	Paulus, Ayad	CASH	0.6	updating CCO budget ext. for 4 weeks
9/29/2025	Paulus, Ayad	CASH	0.1	sending note to management on bank activity
9/29/2025	Paulus, Ayad	DATA	1	working on AP report and analysis
9/29/2025	Paulus, Ayad	DATA	1	Working on AR Aging, master summary, roll forward, and sales
9/29/2025	Paulus, Ayad	CASE	1.5	working on cash activity, bank log, and BvA
9/29/2025	Paulus, Ayad	CRED	0.5	working on responses to secured lender FA questions and sending
9/29/2025	Paulus, Ayad	CASH	0.1	sending CCO budget ext. to internal team for review
9/29/2025	Davis, Tyler	CASH	0.6	Review prior week bank activity
9/29/2025	Davis, Tyler	CASH	1	Review updated sales file that for cash flow and long term plan
9/29/2025	Davis, Tyler	CRED	0.5	Review responses sent to secured creditor FA on inventory
9/29/2025	Davis, Tyler	CRED	0.5	Review intercompany invoices for secured creditor FA
9/30/2025	Paulus, Ayad	CASE	1.4	reviewing rejected claims and sending analysis to AP management
9/30/2025	Paulus, Ayad	CASH	0.4	Cash Call
9/30/2025	Davis, Tyler	CASH	0.4	Cash Call
9/30/2025	Paulus, Ayad	CRED	0.5	Following up with secured creditor FA
9/30/2025	Paulus, Ayad	DATA	1.5	working on updated OTW report and analyzing changes vs inventory
9/30/2025	Paulus, Ayad	CASH	0.5	Discussion on 13 week cash flow
9/30/2025	Davis, Tyler	CASH	0.5	Discussion on 13 week cash flow
9/30/2025	Paulus, Ayad	CASH	0.2	sending updated CCO ext. to internal management for review
9/30/2025	Paulus, Ayad	DATA	0.1	sending note to management on invoices vs products received
9/30/2025	Paulus, Ayad	CASH	0.8	finalizing CCO budget ext. and sending to management and counsel
9/30/2025	Paulus, Ayad	CASH	0.3	Discussion with management and counsel on CCO Budget
9/30/2025	Davis, Tyler	CASH	0.3	Discussion with management and counsel on CCO Budget
9/30/2025	Paulus, Ayad	CRED	0.5	sending responses to secured creditor FA

October 2025

Date	Professional	Task	Hours	Description
10/1/2025	Light, Harve	CASE	0.8	Weekly meeting with management and counsel
10/1/2025	Light, Harve	CASH	0.3	Cash Call
10/1/2025	Light, Harve	CASH	0.3	Discussion with management and counsel on CCO Budget
10/1/2025	Paulus, Ayad	DATA	0.3	reviewing email and response from UST on MOR
10/1/2025	Paulus, Ayad	DATA	0.1	sending email to counsel confirming changes needed in MORs
10/1/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/1/2025	Davis, Tyler	CASH	0.2	Cash Call

Date	Professional	Task	Hours	Description
10/1/2025	Paulus, Ayad	CASH	1	reviewing cash activity summary report from management ahead of call
10/1/2025	Paulus, Ayad	CASH	0.3	updating q3 US trustee fee and updating CCO ext. budget to reflect change
10/1/2025	Paulus, Ayad	DATA	0.7	Updating August MOR and resending to counsel to submit
10/1/2025	Paulus, Ayad	CASH	0.2	cleaning and sending updated CCO ext. to counsel and management for approval
10/1/2025	Paulus, Ayad	DATA	0.5	Analyzing changes in AP report vs January
10/1/2025	Paulus, Ayad	CASH	0.1	responding to counsels question on 13 week
10/1/2025	Paulus, Ayad	CASH	0.6	updating pro fee tab in CCO
10/1/2025	Paulus, Ayad	DATA	0.7	Updating AP rejected claims file and sending to internal team for review
10/1/2025	Davis, Tyler	DATA	0.6	Review updates to delivery reports
10/1/2025	Davis, Tyler	CRED	1.4	Review of data and company responses on bank questions on inventory
10/1/2025	Davis, Tyler	CASH	0.4	Updated interest calculations
10/1/2025	Davis, Tyler	CASH	0.8	UST fees estimate Q3
10/1/2025	Davis, Tyler	CASH	1.1	Professional fee forecast update summary
10/1/2025	Davis, Tyler	CASH	0.2	Review storage invoices received
10/1/2025	Davis, Tyler	DATA	0.6	Review updates to information on BOL and Western Carriers orders
10/1/2025	Davis, Tyler	CASH	2.6	CCO budget extension updates ahead of Friday ruling
10/1/2025	Davis, Tyler	DATA	1.2	Sales BvA update by customer
10/1/2025	Light, Harve	CLMS	1.5	Update to claims analysis
10/1/2025	Light, Harve	CASH	0.6	Daily cash call and follow up
10/1/2025	Light, Harve	ACCG	0.5	Review and analysis of MOR questions
10/1/2025	Light, Harve	CASH	0.6	Review and communication re required payments
10/1/2025	Light, Harve	CASH	0.4	Daily cash call
10/1/2025	Light, Harve	CASH	0.6	Follow up on daily cash call items
10/1/2025	Light, Harve	OPER	0.3	Meeting with management
10/2/2025	Light, Harve	CASH	0.4	Follow up on cash call items
10/2/2025	Light, Harve	CASH	0.4	Cash Call
10/2/2025	Light, Harve	CASH	0.6	Cash Call
10/2/2025	Paulus, Ayad	CASH	0.6	reviewing updated CCO budget adjustments from management
10/2/2025	Paulus, Ayad	CASH	0.6	Cash Call
10/2/2025	Davis, Tyler	CASH	0.6	Cash Call
10/2/2025	Paulus, Ayad	CASH	0.8	Working on updated CCO ext. from management, sending for approval
10/2/2025	Paulus, Ayad	DATA	1	finalizing reporting package and sending to internal team for review
10/2/2025	Paulus, Ayad	CASH	0.2	discussion with management on cash activity file that was sent
10/2/2025	Paulus, Ayad	DATA	0.5	working on KO receipts detail and sending to internal team
10/2/2025	Davis, Tyler	DATA	0.8	Review container in transit to western/direct ship updates
10/2/2025	Davis, Tyler	CASH	0.7	Answer questions from company management on updates to budget
10/2/2025	Davis, Tyler	CRED	1.3	Make edits to/review formal response to secured lender FA questions on September reporting
10/2/2025	Davis, Tyler	CASH	1.5	Further updates to CCO budget and scenario testing
10/2/2025	Davis, Tyler	CASH	0.4	Disbursement analysis on upcoming payments following cash call
10/2/2025	Davis, Tyler	CRED	0.3	Organize, review, and disburse payment confirmations for required payments under CCO order
10/2/2025	Davis, Tyler	CASH	0.6	Update assumptions tab in 13 week model
10/2/2025	Davis, Tyler	CRED	0.5	Find answers to and draft response to secured lender on MOR question
10/2/2025	Davis, Tyler	CASH	0.3	Discussion with company controller on affiliate payment in forecast
10/2/2025	Davis, Tyler	CASH	0.5	Review customer AR reconciliation
10/2/2025	Light, Harve	DATA	1.5	Analysis of post petition accounts payable
10/2/2025	Light, Harve	PLAN	0.5	Review of Effective Date checklist and communication with counsel re same
10/2/2025	Light, Harve	CASH	1	Review of cash collateral order and forecast changes. Communication with management and counsel re same.
10/2/2025	Light, Harve	CASH	0.7	Review of cash forecast changes
10/2/2025	Light, Harve	CASH	1	Review of cash disbursement analysis
10/3/2025	Light, Harve	CASH	0.2	Cash Call
10/3/2025	Paulus, Ayad	CRED	0.5	responding to UCC FA questions on budget
10/3/2025	Paulus, Ayad	DATA	0.5	reviewing DS OTW report
10/3/2025	Paulus, Ayad	CASH	0.6	Cash Call
10/3/2025	Davis, Tyler	CASH	0.6	Cash Call
10/3/2025	Light, Harve	CASH	0.6	Cash Call
10/3/2025	Paulus, Ayad	DATA	0.2	sending DS report to secured creditor advisors
10/3/2025	Paulus, Ayad	DATA	1	final review of reporting package

Date	Professional	Task	Hours	Description
10/3/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
10/3/2025	Paulus, Ayad	CRED	0.1	sending reporting package to Secured Creditor FA
10/3/2025	Paulus, Ayad	DATA	0.2	sending reporting package to management and communicating cash report
10/3/2025	Paulus, Ayad	HEAR	1	Attending confirmation hearing
10/3/2025	Davis, Tyler	HEAR	1	Attending confirmation hearing
10/3/2025	Light, Harve	HEAR	1	Attending confirmation hearing
10/3/2025	Paulus, Ayad	CASE	1	Debrief with counsel and management on hearing
10/3/2025	Davis, Tyler	CASE	1	Debrief with counsel and management on hearing
10/3/2025	Light, Harve	CASE	1	Debrief with counsel and management on hearing
10/3/2025	Paulus, Ayad	CASE	0.4	Follow up on debrief call
10/3/2025	Light, Harve	CASE	0.4	Follow up on debrief call
10/3/2025	Davis, Tyler	CRED	1.5	Discussion and review of responses to unsecured creditor FA questions on CCO extension budget
10/3/2025	Davis, Tyler	CASH	2.3	Review weekly reporting pack and updates from previous submission
10/3/2025	Davis, Tyler	CASH	0.2	Cash summary updates
10/3/2025	Davis, Tyler	DATA	1	Review final updates to direct ship report before submission to lenders
10/3/2025	Davis, Tyler	DATA	0.8	Updates to scenario analysis ahead hearing
10/3/2025	Davis, Tyler	CRED	0.2	Answer questions from creditors counsel on warehouse update
10/3/2025	Davis, Tyler	CASE	0.6	Review contingency planning outline and provide feedback
10/3/2025	Davis, Tyler	CASH	0.3	Updates to extended budget with weekly info
10/3/2025	Light, Harve	CASH	0.8	Follow up on cash call items
10/3/2025	Light, Harve	PLAN	0.8	Follow up work on items from Confirmation Hearing
10/3/2025	Light, Harve	HEAR	0.7	Confirmation hearing preparation
10/4/2025	Wybo, Steven	CASE	1	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
10/4/2025	Wybo, Steven	CASE	0.8	Reviewing cash flow summary from management
10/6/2025	Paulus, Ayad	CRED	0.5	reviewing questions from secured creditor FA
10/6/2025	Paulus, Ayad	DATA	0.1	sending follow up to inventory management on OTW report
10/6/2025	Davis, Tyler	CASH	0.2	Cash Call
10/6/2025	Light, Harve	CASH	0.2	Cash Call
10/6/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/6/2025	Davis, Tyler	CASE	1	Weekly meeting with counsel and management
10/6/2025	Light, Harve	CASE	1	Weekly meeting with counsel and management
10/6/2025	Paulus, Ayad	CASE	1	Weekly meeting with counsel and management
10/6/2025	Paulus, Ayad	DATA	0.8	working on OTW report and analyzing changes
10/6/2025	Paulus, Ayad	DATA	1	working on inventory report and changes vs OTW report
10/6/2025	Paulus, Ayad	CRED	0.6	reviewing secured creditor term sheet from July
10/6/2025	Paulus, Ayad	CASH	0.2	communication with management on bank activity and statements
10/6/2025	Paulus, Ayad	DATA	0.5	reviewing bank statements from management for September
10/6/2025	Paulus, Ayad	DATA	0.5	working on control vs direct sales
10/6/2025	Paulus, Ayad	DATA	0.1	sending control vs direct analysis to internal team
10/6/2025	Paulus, Ayad	CRED	0.3	reviewing follow up questions from secured creditor FA
10/6/2025	Paulus, Ayad	CASH	1	updating CCO ext. and sending to management and counsel
10/6/2025	Paulus, Ayad	CASH	0.1	Sending updated CCO ext. to secured creditor FA
10/6/2025	Paulus, Ayad	CASH	0.1	Sending updated CCO ext. to UCC FA
10/6/2025	Wybo, Steven	PLAN	0.6	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
10/6/2025	Davis, Tyler	CRED	2.5	Review questions from senior secured creditors on updated CCO extension
10/6/2025	Davis, Tyler	CRED	0.6	Updates to tax refund open questions
10/6/2025	Davis, Tyler	DATA	0.6	Review updated inventory reports received from company
10/6/2025	Davis, Tyler	CASH	0.8	Analyze updated cash plan from company vs. forecasted sales/collections in CCO budget
10/6/2025	Davis, Tyler	CASH	0.3	Minor timing adjustments to CCO budget
10/6/2025	Davis, Tyler	CASH	0.3	FET forecast updates
10/6/2025	Davis, Tyler	OPER	1.5	Review model that aligns with previous term sheet received from FTB and update with current information
10/6/2025	Davis, Tyler	CRED	1.8	Review follow up questions sent back from secured creditor FA on CCO budget
10/6/2025	Davis, Tyler	DATA	0.7	Review control vs direct sales analysis
10/6/2025	Light, Harve	CASH	1.8	Review, analysis, and communication re changes to cash collateral order.
10/7/2025	Paulus, Ayad	CRED	1	reviewing and responding to questions from secured creditor FA
10/7/2025	Paulus, Ayad	CASH	0.3	Cash Call

Date	Professional	Task	Hours	Description
10/7/2025	Davis, Tyler	CASH	0.3	Cash Call
10/7/2025	Light, Harve	CASH	0.3	Cash Call
10/7/2025	Paulus, Ayad	DATA	0.2	summarizing questions and sending to management on affiliates
10/7/2025	Paulus, Ayad	CRED	0.2	Discussion on CCO ext. with UCC FA and counsel
10/7/2025	Davis, Tyler	CRED	0.2	Discussion on CCO ext. with UCC FA and counsel
10/7/2025	Light, Harve	CRED	0.2	Discussion on CCO ext. with UCC FA and counsel
10/7/2025	Paulus, Ayad	CASE	0.3	Discussion with management on cash collateral extension
10/7/2025	Paulus, Ayad	CASH	1.3	working on cash activity summary, BvA, and bank log
10/7/2025	Paulus, Ayad	DATA	1	working on inventory analysis vs outbound WC report
10/7/2025	Paulus, Ayad	CRED	0.3	Communication with management on bourbon shipments
10/7/2025	Paulus, Ayad	DATA	0.6	Updating and analyzing changes to AP report
10/7/2025	Paulus, Ayad	DATA	1.2	Updating AR aging, master summary, roll forward
10/7/2025	Paulus, Ayad	CASH	0.2	confirming CCO budget and good an no changes needed to counsel
10/7/2025	Paulus, Ayad	CRED	0.8	summarizing open items for secured creditor FA and sending to internal team
10/7/2025	Paulus, Ayad	DATA	0.5	discussion on otw report documentation
10/7/2025	Paulus, Ayad	CRED	1	reviewing updated requests from secured creditor
10/7/2025	Wybo, Steven	PLAN	0.4	Preparation for trial including review of First Amended Plan, term sheet, depositions, 13 week cash flow Fcst, Interrogs, declarations; etc.
10/7/2025	Davis, Tyler	DATA	0.5	Updates to Belts/WC OTW report
10/7/2025	Davis, Tyler	CASE	0.6	Read and review updated 11th CCO extension
10/7/2025	Davis, Tyler	CRED	2	Review and work on responses to additional secured creditor FA questions on CCO budget and weekly reporting
10/7/2025	Davis, Tyler	CRED	1	Review affiliate invoices for creditors FA questions and responses from management
10/7/2025	Davis, Tyler	DATA	0.7	Review raw data provided from western carriers and outbound info
10/7/2025	Davis, Tyler	DATA	0.3	Make adjustments to shipment report for bourbon update
10/7/2025	Davis, Tyler	CRED	0.3	Discussion with secured creditor FA on new set of questions received
10/7/2025	Light, Harve	CASH	0.8	Follow up on cash call issues
10/7/2025	Light, Harve	CASH	1.5	Review and communication re changes to cash forecast
10/7/2025	Light, Harve	CRED	1.2	Review and response to senior secured lender credit inquiries.
10/8/2025	Paulus, Ayad	DATA	0.2	confirming payment for storage to counsel
10/8/2025	Paulus, Ayad	DATA	1.5	reviewing OTW shipment confirmations with warehouse report
10/8/2025	Paulus, Ayad	CASH	0.1	Cash Call
10/8/2025	Davis, Tyler	CASH	0.1	Cash Call
10/8/2025	Light, Harve	CASH	0.1	Cash Call
10/8/2025	Paulus, Ayad	HEAR	0.2	hearing on status conference
10/8/2025	Light, Harve	HEAR	0.6	Status Conference
10/8/2025	Paulus, Ayad	DATA	0.3	compressing files needed for documentation and sending to internal team
10/8/2025	Paulus, Ayad	CRED	0.3	Discussion on CCO ext. with secured creditor FA and counsel
10/8/2025	Davis, Tyler	CRED	0.3	Discussion on CCO ext. with secured creditor FA and counsel
10/8/2025	Light, Harve	CRED	0.3	Discussion on CCO ext. with secured creditor FA and counsel
10/8/2025	Paulus, Ayad	DATA	0.5	Updating current week OTW report
10/8/2025	Paulus, Ayad	DATA	0.1	sending updated data requests to management for inventory reporting
10/8/2025	Paulus, Ayad	CASH	0.5	Reviewing cash flow summary from management
10/8/2025	Paulus, Ayad	FEEC	0.5	updating Fee App
10/8/2025	Paulus, Ayad	CASH	0.3	reviewing invoices from management for CPA work
10/8/2025	Paulus, Ayad	CASE	0.4	Reading 11th stipulation CCO
10/8/2025	Paulus, Ayad	CASE	0.1	sending confirmation of Cash Collateral to management
10/8/2025	Davis, Tyler	CRED	5.2	Review entirety of September shipments due to claims from secured creditor FA of "missing inventory/deliveries" Riveron team reviewed and reconciled all Bills of Lading and warehouse receipts for every single shipment, organized and delivered to secured lenders FA
10/8/2025	Davis, Tyler	CRED	0.3	Answers to UCC FA budget question
10/8/2025	Davis, Tyler	CASH	0.4	Get new invoices received into cash budget
10/8/2025	Davis, Tyler	CRED	0.3	Write email to creditors with update to inventory issues
10/8/2025	Light, Harve	CASH	0.4	Discussion with management and counsel re cash collateral order
10/8/2025	Light, Harve	CASH	0.7	Follow up on and communication re CCO meeting with management and counsel
10/8/2025	Light, Harve	CRED	0.7	Review and communication re responses to senior secured creditor inquiries
10/8/2025	Light, Harve	CRED	1.2	Analysis regarding senior secured lender's inquiry re inventory and OTW reports
10/9/2025	Paulus, Ayad	DATA	0.5	reviewing updated billings file

Date	Professional	Task	Hours	Description
10/9/2025	Paulus, Ayad	DATA	0.1	communication with management on reporting requests
10/9/2025	Paulus, Ayad	DATA	1.8	working on borrowing base updates
10/9/2025	Paulus, Ayad	DATA	0.5	updating OTW report
10/9/2025	Paulus, Ayad	DATA	0.3	updating BBC summary
10/9/2025	Paulus, Ayad	DATA	1	reviewing reporting package and sending to internal team for review
10/9/2025	Paulus, Ayad	CASH	0.4	updating base weeks in cash activity summary; cleaning up cash summary
10/9/2025	Paulus, Ayad	DATA	0.2	sending communication to management on shipment in transit
10/9/2025	Davis, Tyler	CRED	0.7	Review responses to follow up inventory questions from secured creditor FA
10/9/2025	Davis, Tyler	CASH	2.5	Review weekly reporting pack and updates from previous submission
10/9/2025	Davis, Tyler	CASE	1	Internal discussion on case updates
10/9/2025	Light, Harve	CASE	1	Internal discussion on case updates
10/9/2025	Davis, Tyler	CASH	0.5	Professional fee forecast update summary
10/9/2025	Light, Harve	CASH	0.2	Daily cash call
10/9/2025	Light, Harve	CRED	0.5	Review of required creditor reporting
10/9/2025	Light, Harve	CLMS	2	Prep work for meeting re tax claims
10/9/2025	Light, Harve	CLMS	0.6	Meeting with counsel re tax claims
10/9/2025	Light, Harve	CLMS	0.4	Follow up on meeting re tax claims
10/10/2025	Paulus, Ayad	DATA	0.8	communication with management and updating OTW inventory
10/10/2025	Paulus, Ayad	CASH	0.6	Cash Call
10/10/2025	Light, Harve	CASH	0.6	Cash Call
10/10/2025	Davis, Tyler	CASH	0.6	Cash Call
10/10/2025	Paulus, Ayad	DATA	1.5	final review of reporting package before sending to FA's - updating BBC
10/10/2025	Paulus, Ayad	CRED	0.2	sending reporting package to secured creditor FA
10/10/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
10/10/2025	Paulus, Ayad	PLAN	0.1	sending plan forecast to management
10/10/2025	Davis, Tyler	CASH	0.3	Update cash flow tracker with new marketing invoices
10/10/2025	Davis, Tyler	CASH	0.5	Discussion on updated tax refund data
10/10/2025	Davis, Tyler	DATA	1.5	Review and analyze changes in internal inventory report disbursed
10/10/2025	Davis, Tyler	DATA	0.7	Discussion and drafted update email to counsel on status of disbursements
10/10/2025	Light, Harve	CASH	1.2	Follow up on cash call items and required payments
10/10/2025	Light, Harve	CLMS	1	Response to management inquiries re tax claims
10/10/2025	Light, Harve	CRED	0.5	Final review of weekly required creditor reporting
10/11/2025	Davis, Tyler	OPER	0.6	Review updated 25-27 sales forecast and analyze/understand changes vs. prior versions
10/11/2025	Light, Harve	PLAN	1	Discussion with management and communication of Plan forecast changes to internal team
10/12/2025	Paulus, Ayad	PLAN	2.5	working on updated SPV plan
10/12/2025	Paulus, Ayad	PLAN	1.5	working on updated SPV plan
10/12/2025	Paulus, Ayad	PLAN	0.3	sending updated SPV model to internal team for review
10/12/2025	Paulus, Ayad	PLAN	0.1	sending liquidation analyses to management
10/12/2025	Paulus, Ayad	PLAN	2	updating plan with term sheet updates
10/12/2025	Paulus, Ayad	PLAN	0.2	summarizing and sending updated model to management
10/12/2025	Davis, Tyler	OPER	2.5	Long term plan model changes and review, updated with new assumptions requested by management
10/12/2025	Davis, Tyler	CASH	0.5	Review updates to USA and Brands 25-27 forecast
10/12/2025	Light, Harve	PLAN	1.5	Discussion and review of Plan forecast changes
10/13/2025	Paulus, Ayad	DATA	0.5	comparing forecasted sales and production to Plan
10/13/2025	Paulus, Ayad	DATA	0.5	updating plan shipments and volume
10/13/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/13/2025	Davis, Tyler	CASH	0.2	Cash Call
10/13/2025	Light, Harve	CASH	0.2	Cash Call
10/13/2025	Paulus, Ayad	CASE	1.4	Weekly call with management and counsel
10/13/2025	Davis, Tyler	CASE	1.4	Weekly call with management and counsel
10/13/2025	Light, Harve	CASE	1.4	Weekly call with management and counsel
10/13/2025	Paulus, Ayad	DATA	1.2	working on OTW report updates confirming shipments
10/13/2025	Paulus, Ayad	CASH	0.1	sending cash activity summary to management
10/13/2025	Paulus, Ayad	CASH	1	working on cash activity summary and BvA
10/13/2025	Paulus, Ayad	CASH	0.5	updating bank activity log
10/13/2025	Paulus, Ayad	DATA	0.3	updating pro fee tracker and communicating with counsel
10/13/2025	Paulus, Ayad	DATA	1	working on AR aging, master summary, roll forward

Date	Professional	Task	Hours	Description
10/13/2025	Paulus, Ayad	DATA	0.5	Working on AP report
10/13/2025	Paulus, Ayad	DATA	0.2	communication with management
10/13/2025	Wybo, Steven	CASE	0.8	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
10/13/2025	Davis, Tyler	OPER	0.4	Review updates to model with new payment assumptions from company
10/13/2025	Davis, Tyler	DATA	0.6	Review updates to inventory report
10/13/2025	Davis, Tyler	CASH	2.2	Compare upcoming sales projections and cash collections in 13-week budget to new direct ship reports and billed reports
10/13/2025	Davis, Tyler	CASE	0.6	Review updates to plan term sheet
10/13/2025	Davis, Tyler	CASH	1	Updates to pro fee summary/projections with September updates/Carveout analysis
10/13/2025	Light, Harve	CASH	1	Follow up on cash call items
10/13/2025	Light, Harve	PLAN	1.4	Follow up on management meeting issues
10/14/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/14/2025	Davis, Tyler	CASH	0.2	Cash Call
10/14/2025	Light, Harve	CASH	0.2	Cash Call
10/14/2025	Paulus, Ayad	DATA	1	updating inventory report
10/14/2025	Paulus, Ayad	DATA	0.3	working on past due AR analysis
10/14/2025	Paulus, Ayad	CASE	0.9	Meeting with Management and Counsel on plan
10/14/2025	Davis, Tyler	CASE	0.9	Meeting with Management and Counsel on plan
10/14/2025	Light, Harve	CASE	0.9	Meeting with Management and Counsel on plan
10/14/2025	Paulus, Ayad	DATA	0.3	working on pro fee analysis
10/14/2025	Paulus, Ayad	DATA	0.1	sending analysis to counsel
10/14/2025	Paulus, Ayad	DATA	0.4	Filling in data request for counsel and sending
10/14/2025	Paulus, Ayad	DATA	2.5	working on September MORs
10/14/2025	Davis, Tyler	CASH	0.3	Include new invoices received from vendor in cash plan forecast
10/14/2025	Davis, Tyler	DATA	0.7	Control state inventory report updates
10/14/2025	Davis, Tyler	CASH	1	Review company's internal cash plan for week and ask questions on variances between 13-week budget
10/14/2025	Davis, Tyler	CASH	1.8	Review counsel's carveout analysis and confirm assumptions and accuracy
10/14/2025	Davis, Tyler	CASH	0.7	Past due AR analysis and summary
10/14/2025	Davis, Tyler	CASH	1	Potential tax obligations discussion internally
10/14/2025	Light, Harve	CLMS	1.1	Analysis and update to claims register
10/14/2025	Light, Harve	CASH	0.8	Follow up on cash call items
10/14/2025	Light, Harve	PLAN	1	Follow up on items raised in management meeting re Plan
10/15/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/15/2025	Davis, Tyler	CASH	0.2	Cash Call
10/15/2025	Light, Harve	CASH	0.2	Cash Call
10/15/2025	Paulus, Ayad	DATA	2	redacting bank statements for MORs
10/15/2025	Paulus, Ayad	DATA	0.5	Updating DI inventory for reporting
10/15/2025	Paulus, Ayad	CASH	0.3	cleaning up BvA and sending to internal team
10/15/2025	Paulus, Ayad	ACCG	0.5	Meeting with management on tax and chapter 11 expenses
10/15/2025	Light, Harve	ACCG	0.3	Meeting with management on tax and chapter 11 expenses
10/15/2025	Wybo, Steven	CASE	0.5	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
10/15/2025	Davis, Tyler	CASH	0.3	Review Resolute Fee request filed/update CF
10/15/2025	Davis, Tyler	CASH	0.8	Continued updates to carveout analysis
10/15/2025	Davis, Tyler	DATA	1.5	Review of weekly BvA analysis and edits to presentation and footnotes
10/15/2025	Davis, Tyler	CRED	0.7	Edits to responses on questions raised by secured creditor FA
10/15/2025	Davis, Tyler	CASH	1.6	Update to 13-week cash flow with prior week cash activity and updates to upcoming weeks for potential CCO extension
10/15/2025	Davis, Tyler	OPER	0.6	Review long term plan assumptions and confirm alignment with case updates
10/15/2025	Davis, Tyler	CASH	0.3	Cash summary drafted
10/15/2025	Davis, Tyler	CASH	0.3	Discussion with company controller on upcoming disbursements
10/15/2025	Light, Harve	CASH	0.5	Follow up on cash call items
10/15/2025	Light, Harve	CASH	0.8	Review of cash variance issues
10/15/2025	Light, Harve	CASE	1.2	Review and communication re issues on Plan forecast
10/16/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/16/2025	Light, Harve	CASH	0.2	Cash Call
10/16/2025	Davis, Tyler	CASH	0.2	Cash Call

Date	Professional	Task	Hours	Description
10/16/2025	Paulus, Ayad	DATA	2	working on September MORs
10/16/2025	Davis, Tyler	CRED	0.3	meeting with UCC FA to discuss escrow account
10/16/2025	Paulus, Ayad	CRED	0.3	meeting with UCC FA to discuss escrow account
10/16/2025	Paulus, Ayad	DATA	0.7	Finalizing and sending reporting package to internal team
10/16/2025	Paulus, Ayad	DATA	0.3	reviewing past due invoices from mgmt.
10/16/2025	Davis, Tyler	CASE	0.5	Discussion with counsel on pro fee escrow analysis
10/16/2025	Paulus, Ayad	CASE	0.5	Discussion with counsel on pro fee escrow analysis
10/16/2025	Paulus, Ayad	DATA	0.2	updating pro fee tracker with updated counsel fee app
10/16/2025	Davis, Tyler	CRED	1	Review and tie out warehouse receipts from company on shipments moved to bonded warehouse
10/16/2025	Davis, Tyler	CASE	0.6	Review draft letter on carveout analysis
10/16/2025	Davis, Tyler	CASH	3.7	Review and make edits to complete reporting pack, including new additions for Direct ship report
10/16/2025	Light, Harve	CASH	0.4	Follow up on cash call items
10/16/2025	Light, Harve	CRED	0.6	Initial review of weekly creditor reporting
10/16/2025	Light, Harve	FEEO	1.2	Review of fee applications, accrued fees
10/16/2025	Light, Harve	FEEO	0.6	Discussion with counsel re fee analysis
10/17/2025	Paulus, Ayad	DATA	0.2	updating pro fee app tracker
10/17/2025	Paulus, Ayad	CASH	0.3	Cash Call
10/17/2025	Davis, Tyler	CASH	0.3	Cash Call
10/17/2025	Light, Harve	CASH	0.3	Cash Call
10/17/2025	Paulus, Ayad	DATA	1	reviewing reporting package
10/17/2025	Paulus, Ayad	DATA	0.5	updating BvA and footnotes
10/17/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
10/17/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
10/17/2025	Paulus, Ayad	CRED	0.4	responding to UCC questions on BvA
10/17/2025	Davis, Tyler	CASH	0.4	Update cash file with new marketing invoices received
10/17/2025	Davis, Tyler	CRED	0.7	Draft response to UCC FA on cash flow questions
10/17/2025	Davis, Tyler	CRED	0.5	Internal discussion on BvA necessary updates to report
10/17/2025	Davis, Tyler	CASH	2.5	Review and analyze FTB draft term sheet and roll forward analysis
10/17/2025	Light, Harve	CRED	0.5	Review of weekly required creditor reporting.
10/17/2025	Light, Harve	OPER	0.6	Review and analysis of marketing expenses and past due invoices
10/17/2025	Light, Harve	CASH	0.7	Review and communication re senior secured lender term sheet
10/17/2025	Light, Harve	CRED	0.6	Review and comment on responses to creditor inquiries
10/17/2025	Light, Harve	CLMS	0.6	Update to claims analysis
10/17/2025	Light, Harve	OPER	0.7	Review and communication with debtor team re operational issues
10/18/2025	Davis, Tyler	CASH	1	Updates to long term plan with FTB term sheet scenario
10/19/2025	Davis, Tyler	CASH	1.5	Organize all fee apps, summarize all payments, and projections at request of company management
10/20/2025	Paulus, Ayad	DATA	0.5	updating pro fee tracker and sending to counsel
10/20/2025	Paulus, Ayad	DATA	1.5	finalizing MORs ahead of submission tomorrow
10/20/2025	Paulus, Ayad	CASH	1.5	updating weekly cash flow, BvA, and bank cash log
10/20/2025	Paulus, Ayad	CASE	2	updating 13 week cash flow
10/20/2025	Paulus, Ayad	DATA	0.2	sending updated AR request to management
10/20/2025	Paulus, Ayad	DATA	0.5	updating AR aging
10/20/2025	Wybo, Steven	CASH	0.6	Reviewing cash flow summary from management
10/20/2025	Light, Harve	CASH	0.7	Daily cash call
10/20/2025	Light, Harve	PLAN	1.1	Review and communications re term sheet revisions
10/20/2025	Light, Harve	OPER	0.9	Management meeting
10/20/2025	Light, Harve	CASH	0.7	Review and comment on cash forecast updates
10/20/2025	Light, Harve	CASH	0.2	Follow up on daily cash call items
10/20/2025	Davis, Tyler	DATA	1	Review in transit reports received from company employees
10/20/2025	Davis, Tyler	CASH	0.3	Cash Call
10/20/2025	Davis, Tyler	CASH	1.3	Review direct ship and us billed updates and create BvA to forecast
10/20/2025	Davis, Tyler	DATA	0.5	Review updated inventory reports
10/20/2025	Davis, Tyler	CRED	1.5	Investigate changes in inventory values from questions received from secured creditor FA
10/20/2025	Davis, Tyler	DATA	0.5	Continued work on fee app summary for counsel
10/21/2025	Paulus, Ayad	DATA	1.5	Finalizing MOR PDFs and support file and sending to counsel for submission
10/21/2025	Paulus, Ayad	DATA	0.5	Updating AP report
10/21/2025	Paulus, Ayad	DATA	0.8	Updating and analyzing changes to inventory report

Date	Professional	Task	Hours	Description
10/21/2025	Paulus, Ayad	DATA	1	Updating OTW report and cross checking BOLs/WC receipts
10/21/2025	Paulus, Ayad	CASH	0.3	updating and sending CCO budget ext. internally for review
10/21/2025	Paulus, Ayad	CASH	0.3	Cash call
10/21/2025	Davis, Tyler	CASH	0.3	Cash call
10/21/2025	Light, Harve	CASH	0.3	Cash call
10/21/2025	Paulus, Ayad	CASH	0.5	Reviewing CCO budget extension
10/21/2025	Davis, Tyler	CASH	0.5	Reviewing CCO budget extension
10/21/2025	Paulus, Ayad	DATA	0.6	analysis on AR aging vs cash collected
10/21/2025	Paulus, Ayad	CASH	0.5	updating and sending CCO budget to management and counsel
10/21/2025	Davis, Tyler	DATA	0.5	Meeting with internal team on September MORs
10/21/2025	Light, Harve	DATA	0.5	Meeting with internal team on September MORs
10/21/2025	Paulus, Ayad	DATA	0.5	Meeting with internal team on September MORs
10/21/2025	Paulus, Ayad	CASH	0.1	sending weekly cash activity to management
10/21/2025	Paulus, Ayad	CRED	0.2	responding to secured creditors FA
10/21/2025	Light, Harve	CASH	0.3	Follow up on cash call items,
10/21/2025	Light, Harve	CLMS	0.5	Update to claims analysis
10/21/2025	Light, Harve	CASH	1	Review and communications re cash forecast changes
10/21/2025	Davis, Tyler	CASH	1.3	Review company's internal cash plan for week and compare to 13-week budget and AR Aging for variances
10/21/2025	Davis, Tyler	CASH	2.8	Edit and review new extension for 13 week cash flow - build in new necessary assumptions and scenarios
10/21/2025	Davis, Tyler	DATA	2.5	Review draft MORs and make necessary edits
10/21/2025	Davis, Tyler	DATA	0.5	Corrections to MOR's after feedback from counsel
10/21/2025	Davis, Tyler	CASH	0.7	Customer sales/collection analysis for decision to include in budget
10/21/2025	Davis, Tyler	CASH	0.5	Respond to management corrections needed to forecast
10/22/2025	Paulus, Ayad	CASH	1	reviewing updates from management on CCO budget and resending
10/22/2025	Paulus, Ayad	CASH	0.3	Cash call
10/22/2025	Davis, Tyler	CASH	0.3	Cash call
10/22/2025	Light, Harve	CASH	0.3	Cash call
10/22/2025	Paulus, Ayad	DATA	0.4	updating AR roll forward
10/22/2025	Paulus, Ayad	CASH	0.5	Discussion with management on
10/22/2025	Paulus, Ayad	HEAR	1	Meeting with management and counsel on court hearing prep
10/22/2025	Davis, Tyler	HEAR	1	Meeting with management and counsel on court hearing prep
10/22/2025	Light, Harve	HEAR	1	Meeting with management and counsel on court hearing prep
10/22/2025	Paulus, Ayad	CASH	0.5	working on CCO budget ext.
10/22/2025	Paulus, Ayad	HEAR	0.3	Hearing on plan status
10/22/2025	Davis, Tyler	HEAR	0.3	Hearing on plan status
10/22/2025	Light, Harve	HEAR	0.9	Hearing on plan status
10/22/2025	Paulus, Ayad	CASH	0.3	making changes to CCO budget ext.
10/22/2025	Paulus, Ayad	CASH	0.2	sending budget to counsel and internal team for final review
10/22/2025	Paulus, Ayad	DATA	0.2	reviewing DS otw report and sending to secured creditor fa
10/22/2025	Paulus, Ayad	CRED	0.2	cleaning up cco budget and sending to secured creditors FA
10/22/2025	Paulus, Ayad	CRED	0.1	cleaning up cco budget and sending to secured creditors FA
10/22/2025	Wybo, Steven	CASE	0.9	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
10/22/2025	Light, Harve	CASH	1	Review and comment on cash forecast changes
10/22/2025	Light, Harve	CLMS	0.9	Review and communications re tax claims analysis
10/22/2025	Davis, Tyler	CASH	1	Continued edits to budget and discussion after further management feedback
10/22/2025	Davis, Tyler	DATA	0.6	Working capital roll forward updates and updates to projections
10/23/2025	Paulus, Ayad	DATA	1	updating inventory report and reorganizing categories
10/23/2025	Paulus, Ayad	CASH	0.3	Cash call
10/23/2025	Davis, Tyler	CASH	0.3	Cash call
10/23/2025	Light, Harve	CASH	0.3	Cash call
10/23/2025	Paulus, Ayad	DATA	0.8	Updating OTW report
10/23/2025	Paulus, Ayad	DATA	1.1	updating borrowing bases and analyzing changes
10/23/2025	Paulus, Ayad	DATA	0.2	updating BBC summary file
10/23/2025	Paulus, Ayad	DATA	0.1	requesting average cost for inventory sku from management
10/23/2025	Paulus, Ayad	DATA	0.5	updating pro fee PDF and sending to counsel
10/23/2025	Paulus, Ayad	CRED	0.4	Meeting with UCC FA on CCO budget ext.
10/23/2025	Davis, Tyler	CRED	0.4	Meeting with UCC FA on CCO budget ext.

Date	Professional	Task	Hours	Description
10/23/2025	Light, Harve	CRED	0.4	Meeting with UCC FA on CCO budget ext.
10/23/2025	Paulus, Ayad	DATA	0.5	updating and sending reporting package internally for review
10/23/2025	Paulus, Ayad	CRED	0.1	reviewing budget notes from UCC FA
10/23/2025	Paulus, Ayad	CRED	0.3	reviewing questions from bank of budget and BBC
10/23/2025	Wybo, Steven	CASH	0.3	Review of revised 13 week cf budget w/ Jones and O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, discovery requests, etc.
10/23/2025	Light, Harve	CASH	0.3	Follow up on cash call items
10/23/2025	Light, Harve	CRED	0.5	Prep for meeting with UCC professionals
10/23/2025	Light, Harve	CRED	0.8	Review of weekly required creditor reporting
10/23/2025	Light, Harve	CASH	1	Review and communications re changes to cash forecast
10/23/2025	Light, Harve	CRED	0.5	Review and comment on senior secured creditor inquiry
10/23/2025	Davis, Tyler	DATA	0.3	Updates to inventory summary report
10/23/2025	Davis, Tyler	CASH	2.5	Review and edits to weekly reporting pack
10/23/2025	Davis, Tyler	DATA	0.5	Carveout analysis updates
10/23/2025	Davis, Tyler	CASH	1.2	Updates to scenario analysis with updated weekly information
10/23/2025	Davis, Tyler	CASH	0.8	Review and necessary edits to KO and Stoli borrowing base certificates
10/23/2025	Davis, Tyler	CRED	0.7	Review and implement changes to model after feedback received from unsecured creditors committee
10/23/2025	Davis, Tyler	CRED	2	Draft responses to FTB questions on cash flow and data requests
10/23/2025	Davis, Tyler	CRED	0.8	Read and review FTB Twelfth stipulation to CCO order
10/24/2025	Paulus, Ayad	CRED	0.7	working on responses to bank questions
10/24/2025	Paulus, Ayad	DATA	0.2	sending information request to management on tax moves
10/24/2025	Paulus, Ayad	CASH	0.3	Cash call
10/24/2025	Davis, Tyler	CASH	0.3	Cash call
10/24/2025	Light, Harve	CASH	0.3	Cash call
10/24/2025	Paulus, Ayad	DATA	0.5	reviewing categorization on BBC vs inventory report past 2 periods
10/24/2025	Paulus, Ayad	DATA	1.2	Final review of reporting package
10/24/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
10/24/2025	Paulus, Ayad	CRED	0.1	sending reporting package to secured creditor FA
10/24/2025	Paulus, Ayad	DATA	0.2	updating pro fee tracker
10/24/2025	Paulus, Ayad	DATA	0.3	reviewing tax justifications
10/24/2025	Paulus, Ayad	CRED	0.1	finalizing and sending responses to bank on budget and BBC
10/24/2025	Light, Harve	CRED	1.2	Review and response to senior secured lender credit inquiries re claims.
10/24/2025	Light, Harve	CASH	0.8	Review of cash budget updates
10/24/2025	Light, Harve	CASE	0.7	Strategy discussion with counsel
10/24/2025	Davis, Tyler	CRED	0.5	Continued drafting of responses to FTBs questions on CCO budget
10/24/2025	Davis, Tyler	DATA	0.5	Review tax move information provided by company
10/24/2025	Davis, Tyler	CRED	0.7	Draft response and investigate answers to FTI inventory update questions
10/25/2025	Paulus, Ayad	CRED	2	responding to secured creditors FA questions on GIL and inventory
10/27/2025	Paulus, Ayad	CASE	0.5	Weekly meeting with management and counsel
10/27/2025	Davis, Tyler	CASE	0.5	Weekly meeting with management and counsel
10/27/2025	Light, Harve	CASE	0.5	Weekly meeting with management and counsel
10/27/2025	Paulus, Ayad	CRED	0.3	finalizing and sending responses to secured creditor on inventory and BBC reporting
10/27/2025	Paulus, Ayad	CRED	0.3	finalizing and sending responses to bank on budget and BBC
10/27/2025	Paulus, Ayad	FEEC	1	Working on September Fee App
10/27/2025	Wybo, Steven	CASE	1.1	Weekly sync call w/ O'Neill, Small (Foley) and Oliynik, Howard (Stoli) to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
10/27/2025	Light, Harve	CASH	0.1	Daily cash call
10/27/2025	Light, Harve	CASH	0.8	Internal cash collateral order discussions
10/27/2025	Light, Harve	CRED	1.1	Review and response to senior secured lender credit inquiries
10/27/2025	Davis, Tyler	CRED	0.7	Updates to tax move questions for FTB
10/27/2025	Davis, Tyler	DATA	0.5	Review GIL inventory warehouse reports
10/28/2025	Paulus, Ayad	DATA	0.5	comparing GIL report to internal report
10/28/2025	Paulus, Ayad	CRED	0.3	sending response to bank on inventory
10/28/2025	Paulus, Ayad	DATA	0.8	Updating Inventory report
10/28/2025	Paulus, Ayad	DATA	0.1	sending SKU request to management
10/28/2025	Paulus, Ayad	CASH	0.2	Cash Call
10/28/2025	Light, Harve	CASH	0.2	Cash Call
10/28/2025	Paulus, Ayad	CRED	0.5	reading updated stipulation

Date	Professional	Task	Hours	Description
10/28/2025	Paulus, Ayad	CRED	0.3	prepping for call with secured creditor
10/28/2025	Paulus, Ayad	CRED	0.6	Meeting with secured creditor
10/28/2025	Davis, Tyler	CRED	0.6	Meeting with secured creditor
10/28/2025	Light, Harve	CRED	0.6	Meeting with secured creditor
10/28/2025	Paulus, Ayad	CASH	0.3	pulling interest payments and pro fee payments to bank through bankruptcy
10/28/2025	Light, Harve	CRED	0.5	Preparation for creditor meeting
10/28/2025	Light, Harve	HEAR	0.9	Review and comment on court hearing documents
10/28/2025	Light, Harve	HEAR	1.3	Hearing preparation
10/28/2025	Davis, Tyler	CASH	1	Updates to customer sales/collection analysis
10/28/2025	Davis, Tyler	CASH	0.4	Review prior week cash activity vs budget
10/28/2025	Davis, Tyler	DATA	0.5	Analyze updated inventory report vs projections
10/28/2025	Davis, Tyler	CRED	0.6	Review final set of responses to FTB on budget and inventory questions
10/28/2025	Davis, Tyler	CASH	0.4	Planning discussion with company controller on immediate actions following CCO extension
10/28/2025	Davis, Tyler	CRED	0.5	Preparation for creditor meeting
10/28/2025	Davis, Tyler	CRED	0.6	Action items at request of FTB following meeting - regarding inventory updates
10/28/2025	Davis, Tyler	CASH	1	Sales BvA update by customer
10/29/2025	Paulus, Ayad	CASH	1.5	updating weekly summary, BvA, and bank log
10/29/2025	Paulus, Ayad	DATA	0.6	updating AP report
10/29/2025	Paulus, Ayad	DATA	1	updating AR aging, master summary, and roll forward
10/29/2025	Paulus, Ayad	DATA	1	updating OTW report and confirming WC receipts/BOLs
10/29/2025	Paulus, Ayad	DATA	0.5	reviewing direct ship report
10/29/2025	Paulus, Ayad	CASH	0.1	Cash Call
10/29/2025	Davis, Tyler	CASH	0.1	Cash Call
10/29/2025	Light, Harve	CASH	0.1	Cash Call
10/29/2025	Paulus, Ayad	HEAR	1	Hearing on cash collateral budget
10/29/2025	Davis, Tyler	HEAR	1	Hearing on cash collateral budget
10/29/2025	Light, Harve	HEAR	1	Hearing on cash collateral budget
10/29/2025	Paulus, Ayad	DATA	0.2	updating PH case values for new SKUs
10/29/2025	Paulus, Ayad	DATA	0.1	sending request to management for invoices from production
10/29/2025	Light, Harve	CASH	1.1	Review and address cash issues with debtor team
10/29/2025	Light, Harve	HEAR	0.4	Hearing follow up
10/29/2025	Light, Harve	CASE	0.4	Communicate tasks resulting from post hearing discussions to internal team
10/29/2025	Davis, Tyler	CASH	1	Review container in transit to western/direct ship updates
10/29/2025	Davis, Tyler	OPER	1.4	Long term plan model changes and review, updated with sales new assumptions
10/29/2025	Davis, Tyler	CASH	3.2	Review and make edits to complete reporting pack
10/29/2025	Davis, Tyler	DATA	2.3	Review inventory analysis file provided to FTB
10/30/2025	Paulus, Ayad	DATA	0.1	Following up on request for invoices for production
10/30/2025	Paulus, Ayad	CASH	0.3	updating footnote in BVA
10/30/2025	Paulus, Ayad	DATA	1	reviewing reporting package
10/30/2025	Paulus, Ayad	DATA	0.1	sending reporting package internally for review
10/30/2025	Paulus, Ayad	CASH	0.1	Cash call
10/30/2025	Davis, Tyler	CASH	0.1	Cash call
10/30/2025	Paulus, Ayad	CASH	0.5	reviewing cash file from management, prepping for meeting
10/30/2025	Paulus, Ayad	CASH	0.2	reviewing and sending updated budget to management
10/30/2025	Paulus, Ayad	DATA	0.7	reviewing inventory changes to SKUs and mapping
10/30/2025	Paulus, Ayad	DATA	0.6	working on ar past due analysis
10/30/2025	Paulus, Ayad	DATA	0.2	communication with counsel on storage and UST fee invoice
10/30/2025	Paulus, Ayad	DATA	0.5	analysis of GIL in transit report with Gil warehouse and inventory
10/30/2025	Light, Harve	CASH	0.4	Discussion of required disbursements with debtor team
10/30/2025	Light, Harve	CASH	0.6	Review of final cash collateral conditions
10/30/2025	Davis, Tyler	OPER	0.3	Update model with new sales report received from management
10/31/2025	Paulus, Ayad	PLAN	0.2	discussion on 3 year PNL
10/31/2025	Paulus, Ayad	CASH	1	Cash Call
10/31/2025	Davis, Tyler	CASH	1	Cash Call
10/31/2025	Light, Harve	CASH	1	Cash Call
10/31/2025	Paulus, Ayad	DATA	1.5	final review and updates to reporting package
10/31/2025	Paulus, Ayad	CASE	0.3	reading through updated CCO ext.

Date	Professional	Task	Hours	Description
10/31/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
10/31/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
10/31/2025	Paulus, Ayad	PLAN	2.2	Updating mediation model
10/31/2025	Paulus, Ayad	PLAN	0.2	Discussion on Plan model updates
10/31/2025	Davis, Tyler	PLAN	0.2	Discussion on Plan model updates
10/31/2025	Light, Harve	PLAN	0.2	Discussion on Plan model updates
10/31/2025	Paulus, Ayad	PLAN	0.5	summarizing and sending mediation model to internal team
10/31/2025	Paulus, Ayad	PLAN	0.4	responding to secured creditor questions on inventory
10/31/2025	Paulus, Ayad	PLAN	0.7	Discussion with management on plan
10/31/2025	Paulus, Ayad	PLAN	1	working on updates to mediation model
10/31/2025	Light, Harve	PLAN	1	Follow up items from forecast discussion with management
10/31/2025	Light, Harve	PLAN	0.7	Discussion with counsel re mediation strategy
10/31/2025	Davis, Tyler	CRED	0.6	Discuss draft responses to FTB questions on inventory locations
10/31/2025	Davis, Tyler	OPER	1.8	Final review of mediation model

November 2025

Date	Professional	Task	Hours	Description
11/2/2025	Davis, Tyler	PLAN	3	Review and edits to plan mediation long term model
11/2/2025	Davis, Tyler	PLAN	0.4	Review feedback received from Company controller on long term model necessary updates
11/2/2025	Davis, Tyler	PLAN	0.5	Review liquidation schedule of collateral to implement in mediation model
11/3/2025	Paulus, Ayad	CASH	0.1	Cash call
11/3/2025	Davis, Tyler	CASH	0.1	Cash call
11/3/2025	Light, Harve	CASH	0.1	Cash call
11/3/2025	Paulus, Ayad	PLAN	1.5	reviewing model changes
11/3/2025	Paulus, Ayad	PLAN	0.5	discussion with client on plan
11/3/2025	Paulus, Ayad	PLAN	2	working on mediation model
11/3/2025	Paulus, Ayad	PLAN	0.2	communication with management on plan assumption and changes
11/3/2025	Paulus, Ayad	PLAN	0.1	sending updated model to internal team
11/3/2025	Paulus, Ayad	CASH	1.3	Updating weekly cash activity and BvA
11/3/2025	Paulus, Ayad	CASH	0.3	Updating bank activity log
11/3/2025	Paulus, Ayad	PLAN	0.5	Reviewing mediation model internally
11/3/2025	Davis, Tyler	PLAN	0.5	Reviewing mediation model internally
11/3/2025	Light, Harve	PLAN	0.5	Reviewing mediation model internally
11/3/2025	Paulus, Ayad	DATA	1	finalizing model changes
11/3/2025	Paulus, Ayad	CRED	0.2	drafting responses to secured creditor FA
11/3/2025	Paulus, Ayad	PLAN	0.3	summarizing changes to model and sending them to management and counsel
11/3/2025	Davis, Tyler	DATA	0.5	Review week over week changes to inventory report
11/3/2025	Davis, Tyler	CASH	1.1	Analyze direct ship and otw reports and tie back to cash flow forecast to ensure accuracy
11/3/2025	Davis, Tyler	CRED	0.6	Review responses to inventory questions received from secured creditor FA
11/3/2025	Davis, Tyler	PLAN	0.6	Verify accuracy of changes made by company to cost assumptions in mediation model
11/3/2025	Davis, Tyler	PLAN	0.5	Talk through summary email sent to company on necessary changes to forecast
11/3/2025	Wybo, Steven	CASE	0.6	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/3/2025	Wybo, Steven	CASE	0.3	t/c w/ company and counsel to discuss cash collateral and mediation
11/3/2025	Light, Harve	CASH	0.3	Follow up on cash call items
11/3/2025	Light, Harve	CASE	0.9	Weekly meeting with management and counsel
11/3/2025	Light, Harve	CRED	0.7	Mediation preparation
11/4/2025	Paulus, Ayad	PLAN	0.3	Discussion with management on mediation model
11/4/2025	Paulus, Ayad	CASH	0.1	Cash call
11/4/2025	Davis, Tyler	CASH	0.1	Cash call
11/4/2025	Light, Harve	CASH	0.1	Cash call
11/4/2025	Paulus, Ayad	DATA	1	updating AR aging, master summary, past due analysis, and roll forward
11/4/2025	Paulus, Ayad	DATA	0.5	Updating AP report
11/4/2025	Paulus, Ayad	DATA	1	updating Inventory report and confirming values
11/4/2025	Paulus, Ayad	DATA	0.7	updating OTW report
11/4/2025	Paulus, Ayad	PLAN	3	Attending breakout sessions on mediation
11/4/2025	Paulus, Ayad	PLAN	2	working on mediation model live changes

Date	Professional	Task	Hours	Description
11/4/2025	Paulus, Ayad	PLAN	1	discussion with management on actuals P&L and
11/4/2025	Paulus, Ayad	PLAN	0.6	reviewing proposed changes to mediation mode
11/4/2025	Paulus, Ayad	DATA	1.5	Working on BBC's
11/4/2025	Davis, Tyler	CRED	1	Summarize and review new draft term sheet received from FTB
11/4/2025	Davis, Tyler	CASH	0.3	Review company's internal cash flow projection for current week and compare to approved budget
11/4/2025	Davis, Tyler	PLAN	1.5	Continued updates and review of meditation model before sent to Company
11/4/2025	Wybo, Steven	CASE	1.2	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/4/2025	Light, Harve	CASH	0.2	Follow up on cash call items
11/4/2025	Light, Harve	CRED	3.7	Attend mediation session
11/5/2025	Paulus, Ayad	DATA	0.5	reviewing direct ship reporting
11/5/2025	Paulus, Ayad	CASH	0.1	Cash Call
11/5/2025	Davis, Tyler	CASH	0.1	Cash Call
11/5/2025	Paulus, Ayad	CRED	0.5	finalizing and sending inventory responses to secured creditor FA
11/5/2025	Paulus, Ayad	PLAN	1	discussion with management on mediation model updates
11/5/2025	Paulus, Ayad	DATA	0.2	reviewing and sending management the plan liquidation analyses
11/5/2025	Paulus, Ayad	DATA	0.4	internal connect on mediation plan and update
11/5/2025	Light, Harve	HEAR	0.3	Status conference hearing
11/5/2025	Paulus, Ayad	HEAR	0.3	Status conference hearing
11/5/2025	Davis, Tyler	CASH	0.5	Review prior week cash activity and update reports
11/5/2025	Wybo, Steven	CASE	0.4	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/5/2025	Light, Harve	HEAR	0.2	Follow up on hearing with counsel re open items
11/5/2025	Light, Harve	ASSR	1	Analysis of potential debt purchase viability
11/6/2025	Paulus, Ayad	PLAN	0.3	Discussion with management on mediation plan
11/6/2025	Davis, Tyler	PLAN	0.3	Discussion with management on mediation plan
11/6/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/6/2025	Davis, Tyler	CASH	0.2	Cash Call
11/6/2025	Paulus, Ayad	DATA	0.2	requesting interest payment and sending to management
11/6/2025	Paulus, Ayad	DATA	0.3	updating BBC summary file
11/6/2025	Paulus, Ayad	DATA	0.7	Analyzing and working on DA accruals file
11/6/2025	Paulus, Ayad	DATA	0.8	reviewing production payments vs invoices file
11/6/2025	Paulus, Ayad	PLAN	0.5	reading through secured creditor mediation offer
11/6/2025	Paulus, Ayad	PLAN	1	discussion with management on mediation model
11/6/2025	Paulus, Ayad	DATA	1.1	finalizing reporting package and sending to internal team for review
11/6/2025	Paulus, Ayad	PLAN	1.5	working on mediation model updates and sending back to management
11/6/2025	Davis, Tyler	DATA	1.5	Review and make necessary edits to borrowing base for Stoli and KO
11/6/2025	Davis, Tyler	DATA	2.3	Review of complete reporting package to be delivered to creditors
11/6/2025	Davis, Tyler	PLAN	1	Assess changes made in assumptions and confirm validity of updates made to mediation model
11/6/2025	Light, Harve	PLAN	1.2	Analysis and discussion with management and counsel re plan alternatives
11/6/2025	Light, Harve	CRED	0.3	First review of weekly creditor reporting
11/7/2025	Paulus, Ayad	CASH	0.2	Cash call
11/7/2025	Davis, Tyler	CASH	0.2	Cash call
11/7/2025	Light, Harve	CASH	0.2	Cash call
11/7/2025	Paulus, Ayad	DATA	1.2	final review of reporting package
11/7/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
11/7/2025	Paulus, Ayad	CRED	0.1	sending reporting package to secured creditor FA
11/7/2025	Paulus, Ayad	PLAN	1.1	Meeting with counsel and management on plan
11/7/2025	Light, Harve	PLAN	1.1	Meeting with counsel and management on plan
11/7/2025	Paulus, Ayad	PLAN	0.5	discussion on mediation model
11/7/2025	Wybo, Steven	CASE	0.7	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/7/2025	Light, Harve	PLAN	1.9	Analysis of plan solutions discussed with mgmt. and counsel
11/7/2025	Light, Harve	CRED	0.4	Final review of weekly creditor reporting
11/7/2025	Light, Harve	CASE	0.4	Discussion with counsel re case strategy
11/10/2025	Paulus, Ayad	CASH	0.2	Cash call
11/10/2025	Light, Harve	CASH	0.2	Cash call
11/10/2025	Paulus, Ayad	CASH	1.5	working on cash activity summary and BvA

Date	Professional	Task	Hours	Description
11/10/2025	Paulus, Ayad	CASH	0.3	updating bank log
11/10/2025	Paulus, Ayad	DATA	1	Updating AR aging, master summary
11/10/2025	Paulus, Ayad	CASH	0.2	updating sales in cash activity summary
11/10/2025	Paulus, Ayad	DATA	0.3	updating AR roll forward
11/10/2025	Paulus, Ayad	DATA	0.8	updating AP file
11/10/2025	Paulus, Ayad	PLAN	0.3	reviewing updated terms
11/10/2025	Davis, Tyler	DATA	1	Analyze updated inventory report vs projections
11/10/2025	Davis, Tyler	DATA	1.2	Review direct ship and otw reports to ensure accuracy of updated projections
11/10/2025	Wybo, Steven	CASE	0.7	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/10/2025	Light, Harve	CASE	0.4	Weekly meeting with management and counsel
11/11/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/11/2025	Light, Harve	CASH	0.2	Cash Call
11/11/2025	Davis, Tyler	CASH	0.1	Cash Call
11/11/2025	Paulus, Ayad	DATA	1	working on OTW report
11/11/2025	Paulus, Ayad	DATA	0.5	reviewing DS report
11/11/2025	Paulus, Ayad	DATA	1	working on inventory report
11/11/2025	Paulus, Ayad	CASH	2	working on cash collateral extension budget
11/11/2025	Paulus, Ayad	CASH	0.2	sending CCO ext. budget to management for review
11/11/2025	Paulus, Ayad	CASH	0.1	requesting updated SIOP cube forecast
11/11/2025	Davis, Tyler	DATA	0.7	Review updated SIOP cube data set provided by company
11/11/2025	Davis, Tyler	CASH	0.6	Updates to scenario analysis with cash forecast with updated actual results
11/11/2025	Davis, Tyler	CASH	1	Discussion on upcoming cash flow forecast assumptions and necessary inputs/case updates
11/11/2025	Light, Harve	CASH	1	Discussion on upcoming cash flow forecast assumptions and necessary inputs/case updates
11/11/2025	Davis, Tyler	CASH	2.5	Cash flow forecast through end of year edits and review
11/12/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/12/2025	Davis, Tyler	CASH	0.2	Cash Call
11/12/2025	Light, Harve	CASH	0.2	Cash Call
11/12/2025	Paulus, Ayad	CASH	1.1	updating NSV sales, AR aging, and tax amounts in CCO budget
11/12/2025	Paulus, Ayad	CASH	0.1	sending CCO ext. budget to internal team for review
11/12/2025	Paulus, Ayad	CASH	0.1	sending CCO budget to management for updates
11/12/2025	Paulus, Ayad	DATA	0.5	reviewing warehouse receipts and comparing to OTW report
11/12/2025	Paulus, Ayad	DATA	0.1	forwarding storage invoice for barrels
11/12/2025	Paulus, Ayad	DATA	0.3	Reviewing cash activity file from management
11/12/2025	Davis, Tyler	CASH	1.5	Continued edits and updates to cash flow forecast before delivering first draft to company management
11/12/2025	Light, Harve	CRED	1.9	Attend mediation session
11/12/2025	Light, Harve	CASH	0.2	Follow up on cash call items
11/13/2025	Paulus, Ayad	CASH	0.4	Cash call
11/13/2025	Davis, Tyler	CASH	0.4	Cash call
11/13/2025	Light, Harve	CASH	0.4	Cash call
11/13/2025	Paulus, Ayad	CASH	2	reviewing and updating CCO ext. budget from management
11/13/2025	Paulus, Ayad	DATA	0.1	Forwarding retainer invoice to management
11/13/2025	Paulus, Ayad	CASH	0.1	sending email to management for invoices
11/13/2025	Paulus, Ayad	CASH	0.1	sending email to counsel regarding budget status
11/13/2025	Paulus, Ayad	PLAN	1.5	reviewing and updating mediation model
11/13/2025	Paulus, Ayad	CASH	0.1	Sending updated CCO budget to management for review and approval
11/13/2025	Paulus, Ayad	CRED	0.1	Sending updated CCO budget to secured creditor FA
11/13/2025	Paulus, Ayad	CRED	0.1	Sending updated CCO budget to UCC FA
11/13/2025	Paulus, Ayad	DATA	0.3	Updating AR Aging and roll forward with new invoices
11/13/2025	Paulus, Ayad	DATA	0.2	finalizing and emailing reporting package to internal team for review
11/13/2025	Davis, Tyler	CASH	2	Discussion with company management on updated cash flow budget through year end - and review the edits proposed
11/13/2025	Davis, Tyler	CASH	1.7	Review updated to AR/AP management file and update deliverables as necessary
11/13/2025	Davis, Tyler	PLAN	2	Review company's updates to six year P&L forecast and confirm assumptions and model for accuracy
11/13/2025	Davis, Tyler	DATA	2.3	Review weekly reporting pack to be distributed to lenders
11/13/2025	Davis, Tyler	DATA	0.4	Discuss additional invoices discrepancy and make corrections in reporting
11/13/2025	Davis, Tyler	CASH	0.5	Review updated budget with invoice discrepancy corrected
11/13/2025	Davis, Tyler	CRED	0.3	Draft notes and review responses to UCC FA questions on budget

Date	Professional	Task	Hours	Description
11/13/2025	Davis, Tyler	CRED	1.4	Draft notes and review responses to secured creditors FA questions on budget
11/13/2025	Davis, Tyler	CRED	0.3	Understand tax figures in forecast through discussion with company for questions raised by secured creditors FA
11/13/2025	Davis, Tyler	CASH	0.3	Add new marketing invoices into next weeks cash plan
11/13/2025	Light, Harve	CASH	0.2	Follow up on cash call items
11/13/2025	Light, Harve	ASSR	1.4	Analysis and discussion re potential real estate financing
11/14/2025	Paulus, Ayad	CRED	2	Working on responses to secured creditor FA
11/14/2025	Paulus, Ayad	CRED	0.5	communication with UCC FA on budget
11/14/2025	Paulus, Ayad	CASH	0.4	Cash Call
11/14/2025	Davis, Tyler	CASH	0.4	Cash Call
11/14/2025	Light, Harve	CASH	0.4	Cash Call
11/14/2025	Paulus, Ayad	DATA	1.4	reviewing reporting package
11/14/2025	Paulus, Ayad	CRED	0.1	sending reporting package to secured creditor FA
11/14/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
11/14/2025	Davis, Tyler	CRED	0.4	Review affiliate invoices that are being requested by secured creditors FA
11/14/2025	Light, Harve	CASH	0.3	Follow up on cash call items
11/14/2025	Light, Harve	CRED	0.4	Review of weekly creditor reporting
11/14/2025	Light, Harve	CASH	0.4	Review of changes to cash forecast
11/17/2025	Paulus, Ayad	FEEC	1	Working and Finalizing October Fee App
11/17/2025	Paulus, Ayad	FEEC	0.1	sending fee app to counsel for submission
11/17/2025	Paulus, Ayad	DATA	0.1	requesting October sales data from management
11/17/2025	Paulus, Ayad	CASH	0.1	Cash Call
11/17/2025	Davis, Tyler	CASH	0.1	Cash Call
11/17/2025	Light, Harve	CASH	0.1	Cash Call
11/17/2025	Paulus, Ayad	DATA	0.1	requesting October bank statements data from management
11/17/2025	Paulus, Ayad	DATA	2	working on October MOR
11/17/2025	Paulus, Ayad	DATA	0.8	updating inventory report
11/17/2025	Paulus, Ayad	DATA	0.1	communication with management on meeting with secured creditor
11/17/2025	Paulus, Ayad	CASH	1.5	working on cash activity summary and BvA
11/17/2025	Paulus, Ayad	CASH	0.3	updating bank activity log
11/17/2025	Paulus, Ayad	CRED	1.4	Meeting with secured creditor, management, and secured creditor FA on budget
11/17/2025	Davis, Tyler	CRED	1.4	Meeting with secured creditor, management, and secured creditor FA on budget
11/17/2025	Light, Harve	CRED	1.4	Meeting with secured creditor, management, and secured creditor FA on budget
11/17/2025	Paulus, Ayad	DATA	0.1	sending follow up request to management
11/17/2025	Davis, Tyler	CRED	0.5	Prep for meeting with secured creditor, management, and secured creditor FA on budget
11/17/2025	Davis, Tyler	CRED	0.4	Review updated FTB proposed term sheet
11/17/2025	Light, Harve	CRED	0.5	Inventory analysis in preparation for meeting with senior secured creditor
11/17/2025	Light, Harve	CASE	0.4	Weekly meeting with management and counsel
11/17/2025	Light, Harve	CASH	1.1	Continued work on cash collateral order forecast
11/18/2025	Paulus, Ayad	CRED	0.7	working on inventory questions from secured creditor
11/18/2025	Paulus, Ayad	DATA	1.3	working on borrowing bases
11/18/2025	Paulus, Ayad	DATA	1	updating AR, master summary, and roll forward
11/18/2025	Paulus, Ayad	DATA	0.8	Updating and analyzing AP report/changes
11/18/2025	Paulus, Ayad	DATA	1	Updating OTW report
11/18/2025	Paulus, Ayad	DATA	0.5	Reviewing direct ship report
11/18/2025	Paulus, Ayad	CASH	0.3	Cash Call
11/18/2025	Davis, Tyler	CASH	0.3	Cash Call
11/18/2025	Light, Harve	CASH	0.3	Cash Call
11/18/2025	Paulus, Ayad	CASH	0.5	updating 3 week budget and sending to counsel for submission
11/18/2025	Paulus, Ayad	DATA	0.6	reviewing BOL and pro forma's for OTW shipments
11/18/2025	Paulus, Ayad	DATA	2	working and mor and redacting bank statements
11/18/2025	Paulus, Ayad	DATA	0.1	responding to counsel question on carveout
11/18/2025	Paulus, Ayad	CRED	0.1	sending note to secured creditor FA
11/18/2025	Paulus, Ayad	DATA	0.1	setting up meeting with management to discuss OTW report
11/18/2025	Davis, Tyler	DATA	0.3	Review destroyed inventory listing and compare to inventory reports
11/18/2025	Davis, Tyler	DATA	0.8	Review weekly direct ship and otw report
11/18/2025	Davis, Tyler	CASH	1.2	Update weekly cash flow file with updated assumptions and results
11/18/2025	Light, Harve	CASH	0.7	Finalization of cash forecast for CCO

Date	Professional	Task	Hours	Description
11/18/2025	Light, Harve	HEAR	1	Participation in status conference hearing
11/19/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/19/2025	Davis, Tyler	CASH	0.2	Cash Call
11/19/2025	Light, Harve	CASH	0.2	Cash Call
11/19/2025	Paulus, Ayad	CASH	0.5	reviewing CCO order
11/19/2025	Paulus, Ayad	CASH	0.5	Updating cash file with CCO budget ext.
11/19/2025	Paulus, Ayad	CASH	1	working on BvA analysis
11/19/2025	Paulus, Ayad	CRED	0.5	Discussion with management on secured creditor FA questions on DI OTW
11/19/2025	Davis, Tyler	CRED	0.5	Discussion with management on secured creditor FA questions on DI OTW
11/19/2025	Light, Harve	CRED	0.5	Discussion with management on secured creditor FA questions on DI OTW
11/19/2025	Paulus, Ayad	DATA	1	analyzing MOR
11/19/2025	Paulus, Ayad	CRED	0.5	responding to secured creditor FA questions
11/19/2025	Paulus, Ayad	DATA	0.1	sending note to counsel RE DA
11/19/2025	Paulus, Ayad	DATA	0.3	Reading through updated DA agreements
11/19/2025	Paulus, Ayad	DATA	0.2	preparing signatures for OTW report
11/19/2025	Paulus, Ayad	CRED	0.2	reviewing and sending DA agreement status to secured creditor
11/19/2025	Paulus, Ayad	DATA	0.1	sending destroyed inventory email to counsel
11/19/2025	Davis, Tyler	CRED	0.6	Make edits to and review responses to secured creditor FA questions on direct ship reports
11/19/2025	Light, Harve	CASH	0.5	Follow up on cash call items
11/19/2025	Light, Harve	CRED	1.3	Review and communication re responses to senior secured creditor inquiries
11/20/2025	Paulus, Ayad	CASH	0.6	Cash Call
11/20/2025	Davis, Tyler	CASH	0.2	Cash Call
11/20/2025	Light, Harve	CASH	0.6	Cash Call
11/20/2025	Paulus, Ayad	DATA	0.5	finalizing MOR forms
11/20/2025	Paulus, Ayad	DATA	2	finalizing MOR support and pdfs
11/20/2025	Paulus, Ayad	DATA	1	reviewing reporting package
11/20/2025	Paulus, Ayad	DATA	0.1	sending reporting package internally for review
11/20/2025	Paulus, Ayad	DATA	0.3	MOR Review
11/20/2025	Davis, Tyler	DATA	0.3	MOR Review
11/20/2025	Light, Harve	DATA	0.3	MOR Review
11/20/2025	Paulus, Ayad	DATA	0.1	sending MORs to counsel for submission
11/20/2025	Paulus, Ayad	DATA	0.3	updating MOR support per counsel recommendation
11/20/2025	Paulus, Ayad	DATA	0.2	sending MOR back to counsel for submission
11/20/2025	Davis, Tyler	DATA	2.5	Review complete weekly reporting pack to be distributed to creditors
11/20/2025	Light, Harve	CASH	0.2	Follow up on cash call items
11/21/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/21/2025	Light, Harve	CASH	0.2	Cash Call
11/21/2025	Davis, Tyler	CASH	0.2	Cash Call
11/21/2025	Paulus, Ayad	DATA	1.2	reviewing reporting package
11/21/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
11/21/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
11/21/2025	Paulus, Ayad	FEEC	0.5	working on updates to Fee app
11/21/2025	Paulus, Ayad	DATA	0.5	reviewing DS otw report and analyzing forecast to distributors
11/21/2025	Paulus, Ayad	DATA	0.3	reviewing past due analysis and highlighting distributors
11/21/2025	Light, Harve	CRED	0.7	Review of weekly creditor reporting
11/24/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/24/2025	Davis, Tyler	CASH	0.2	Cash Call
11/24/2025	Light, Harve	CASH	0.2	Cash Call
11/24/2025	Paulus, Ayad	DATA	0.5	Reviewing revised term sheet
11/24/2025	Paulus, Ayad	DATA	0.1	sending cash activity summary to management
11/24/2025	Paulus, Ayad	DATA	0.8	Updating and analyzing changes to AP report
11/24/2025	Paulus, Ayad	DATA	1.4	working on AR aging, roll forward, and master summary
11/24/2025	Paulus, Ayad	DATA	1.5	working on cash activity summary and BvA
11/24/2025	Paulus, Ayad	DATA	0.5	updating bank activity log
11/24/2025	Paulus, Ayad	DATA	0.1	sending AP report to internal team and highlighting storage payables
11/24/2025	Wybo, Steven	CASE	0.6	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/24/2025	Light, Harve	CASE	0.5	Weekly meeting with management and counsel

Date	Professional	Task	Hours	Description
11/24/2025	Light, Harve	PLAN	1.6	Updated analysis re Effective Date required cash
11/25/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/25/2025	Davis, Tyler	CASH	0.2	Cash Call
11/25/2025	Light, Harve	CASH	0.2	Cash Call
11/25/2025	Paulus, Ayad	DATA	1.2	Updating Inventory Report
11/25/2025	Paulus, Ayad	DATA	0.5	reviewing DS OTW report
11/25/2025	Paulus, Ayad	DATA	1.5	Updating warehouse OTW report and analyzing tax move shipments
11/25/2025	Paulus, Ayad	DATA	0.6	Updating Pro Fee Tracker
11/25/2025	Paulus, Ayad	DATA	0.5	updating KO reserve fee chart and sending back to counsel
11/25/2025	Paulus, Ayad	DATA	0.5	reviewing updated term sheet from management
11/25/2025	Light, Harve	CASH	0.2	Follow up on cash call items
11/25/2025	Light, Harve	CASE	0.6	Continued weekly meeting with management and counsel
11/26/2025	Paulus, Ayad	CASH	0.3	Cash Call
11/26/2025	Davis, Tyler	CASH	0.3	Cash Call
11/26/2025	Light, Harve	CASH	0.3	Cash Call
11/26/2025	Paulus, Ayad	DATA	0.2	sending note to counsel on insurance order
11/26/2025	Paulus, Ayad	DATA	0.1	confirming insurance order info with internal team
11/26/2025	Paulus, Ayad	DATA	1.5	finalizing reporting package
11/26/2025	Paulus, Ayad	DATA	0.1	sending reporting package internally for review
11/26/2025	Paulus, Ayad	PLAN	0.5	analyzing changes to term sheet
11/26/2025	Paulus, Ayad	DATA	0.3	reading through insurance order
11/26/2025	Davis, Tyler	CASH	2.6	Review weekly reporting pack to be distributed to lenders
11/26/2025	Wybo, Steven	CASE	0.3	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/26/2025	Light, Harve	CASH	0.2	Follow up on cash call items
11/27/2025	Wybo, Steven	CASE	0.3	Weekly sync call w/ Counsel and Management to discuss cash collateral and updated budget, appraisals, plan, court hearings, etc.
11/28/2025	Paulus, Ayad	CASH	0.2	Cash Call
11/28/2025	Davis, Tyler	CASH	0.2	Cash Call
11/28/2025	Light, Harve	CASH	0.2	Cash Call
11/28/2025	Paulus, Ayad	DATA	0.3	reading and sending CCO payment dates to management
11/28/2025	Paulus, Ayad	DATA	1.2	Final review of reporting package
11/28/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to UCC FA
11/28/2025	Paulus, Ayad	DATA	0.1	Sending reporting package to Secured Creditor FA
11/28/2025	Light, Harve	PLAN	1	Review and comment on Plan term sheet revisions

December 2025

Date	Professional	Task	Hours	Description
12/1/2025	Paulus, Ayad	CASH	0.2	Cash Call
12/1/2025	Davis, Tyler	CASH	0.2	Cash Call
12/1/2025	Light, Harve	CASH	0.2	Cash Call
12/1/2025	Paulus, Ayad	PLAN	0.5	reading through updated term sheet
12/1/2025	Paulus, Ayad	CRED	0.3	responding to UCC FA questions on budget variance
12/1/2025	Paulus, Ayad	CASH	2	working on CCO ext budget
12/1/2025	Paulus, Ayad	CRED	0.2	responding to UCC FA questions on budget variance again
12/1/2025	Paulus, Ayad	CASH	1	working on cash activity summary and BvA
12/1/2025	Paulus, Ayad	CASH	0.5	working on bank activity log
12/1/2025	Paulus, Ayad	DATA	1	updating AR aging, master summary, and roll forward
12/1/2025	Paulus, Ayad	CASH	0.2	sending budget to internal team for review
12/1/2025	Paulus, Ayad	CASH	0.1	cleaning up NSV amounts
12/1/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/1/2025	Davis, Tyler	DATA	1.5	Reconcile inventory in-transit updates
12/1/2025	Davis, Tyler	CRED	0.6	Responses to UCC FA questions
12/1/2025	Davis, Tyler	CASH	0.6	Review internal cash plan from company management
12/1/2025	Davis, Tyler	CASH	0.8	Updates to 13-week cash flow forecast
12/1/2025	Davis, Tyler	CASH	2.6	Review draft CCO budget and make necessary edits
12/1/2025	Davis, Tyler	CASH	0.7	Review updated term sheet from FTB

Date	Professional	Task	Hours	Description
12/1/2025	Wybo, Steven	CASH	0.5	Review of background information; t/c w/ management to discuss management and counsel; t/c w/ FTI; t/c w/ 5/4 Bank; review of 13 week cf fcst; review of Forbearance agreement; etc.
12/2/2025	Paulus, Ayad	CASH	0.3	Cash Call
12/2/2025	Davis, Tyler	CASH	0.3	Cash Call
12/2/2025	Light, Harve	CASH	0.3	Cash Call
12/2/2025	Paulus, Ayad	CASH	1	updating cash activity and cco budget
12/2/2025	Paulus, Ayad	DATA	0.5	reviewing DS otw report
12/2/2025	Paulus, Ayad	DATA	0.8	updating and reviewing AP report
12/2/2025	Paulus, Ayad	CASH	0.1	sending budget to management for review
12/2/2025	Paulus, Ayad	DATA	1	updating and reviewing changes to Inventory Report
12/2/2025	Paulus, Ayad	DATA	0.8	updating and reviewing changes to OTW report
12/2/2025	Paulus, Ayad	CASH	0.2	communication with counsel regarding FET tax refunds
12/2/2025	Light, Harve	CASH	0.2	Follow up on cash call items
12/2/2025	Light, Harve	PLAN	1	Review and comment on Plan term sheet revisions
12/2/2025	Davis, Tyler	CASH	0.4	Review BOL documentation received
12/2/2025	Davis, Tyler	CASH	1	Updates to CCO budget and continued review
12/3/2025	Paulus, Ayad	DATA	0.5	reviewing BOLs and Warehouse receipts for reporting
12/3/2025	Paulus, Ayad	CASH	0.5	Cash Call
12/3/2025	Davis, Tyler	CASH	0.2	Cash Call
12/3/2025	Light, Harve	CASH	0.5	Cash Call
12/3/2025	Paulus, Ayad	CRED	0.1	sending interst payment confirmaiton to bank
12/3/2025	Paulus, Ayad	DATA	1.6	Working on both Borrowing Base Certificate reports
12/3/2025	Paulus, Ayad	CASH	0.2	communication with counsel regarding cash budget
12/3/2025	Paulus, Ayad	CASH	0.1	sending follow up to management on budget status
12/3/2025	Paulus, Ayad	DATA	0.5	reviewing and updating carevout sheet
12/3/2025	Light, Harve	CASH	1.3	Review, analysis, and comment on cash forecast
12/3/2025	Light, Harve	ACCG	0.7	Review and response to company inquiry re Berry Adjustment entries.
12/3/2025	Davis, Tyler	CASH	0.5	Updates to AR/AP data & rollforwards
12/3/2025	Davis, Tyler	CASH	1.1	CCO budget updates from company management - review updated collection file that ties to updates
12/3/2025	Wybo, Steven	CASH	0.3	Review of background information; t/c w/ management to discuss management and counsel; t/c w/ FTI; t/c w/ 5/4 Bank; review of 13 week cf fcst; review of Forbearance agreement; etc.
12/4/2025	Paulus, Ayad	CASH	0.2	Cash Call
12/4/2025	Davis, Tyler	CASH	0.2	Cash Call
12/4/2025	Light, Harve	CASH	0.2	Cash Call
12/4/2025	Paulus, Ayad	CASH	1.5	reviewing 13 week cash flow and reviewing collections file
12/4/2025	Paulus, Ayad	DATA	1.5	updating AR aging, master summary, and roll forward, BBC, with updated collections
12/4/2025	Paulus, Ayad	DATA	0.1	sending tax request to management
12/4/2025	Paulus, Ayad	DATA	0.2	updating inventory analysis and sending to internal team
12/4/2025	Paulus, Ayad	DATA	0.5	reviewing reporting package and sending to internal team
12/4/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/4/2025	Light, Harve	CASH	1	Continued work on cash collateral order forecast
12/4/2025	Light, Harve	CRED	0.5	First review of creditor weekly reporting package
12/4/2025	Davis, Tyler	DATA	0.7	Update inventory analysis and analyze week over week changes
12/4/2025	Davis, Tyler	CASH	2.7	Review complete reporting package
12/4/2025	Wybo, Steven	CASH	0.3	Review of background information; t/c w/ management to discuss management and counsel; t/c w/ FTI; t/c w/ 5/4 Bank; review of 13 week cf fcst; review of Forbearance agreement; etc.
12/5/2025	Paulus, Ayad	CASH	0.5	updating budget to 1 week and sending to counsel
12/5/2025	Paulus, Ayad	DATA	1	reviewing and sending reporting to UCC FA and secured creditor FA
12/5/2025	Paulus, Ayad	CASH	0.4	Cash Call
12/5/2025	Davis, Tyler	CASH	0.4	Cash Call
12/5/2025	Light, Harve	CASH	0.4	Cash Call
12/5/2025	Paulus, Ayad	CASH	0.6	updating 1 week budget extension (collections)
12/5/2025	Paulus, Ayad	CASH	0.1	sending budget to counsel and management
12/5/2025	Paulus, Ayad	DATA	0.5	discsussion with management on ending cash
12/5/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
12/5/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to Secured Creditor FA
12/5/2025	Light, Harve	CASH	1	Review and comment on cash forecast changes
12/5/2025	Light, Harve	CASH	1	Review and comment on cash collateral order

Date	Professional	Task	Hours	Description
12/5/2025	Light, Harve	CASH	0.1	Follow up on cash call items
12/5/2025	Davis, Tyler	CASH	0.2	Updates to budget for 1-week extension
12/5/2025	Davis, Tyler	CASH	0.8	Continued review and updates to reporting pack
12/5/2025	Davis, Tyler	CASH	0.5	Updates to cash forecast with current week cash activity
12/6/2025	Paulus, Ayad	CASH	0.3	communication with management, and counsel
12/6/2025	Paulus, Ayad	CASH	0.7	Updating Budget and sending to counsel
12/6/2025	Davis, Tyler	CRED	1	Review and draft responses to secured creditor FA questions
12/6/2025	Davis, Tyler	CASH	0.5	Read and review proposed CCO order
12/6/2025	Davis, Tyler	CASH	0.4	Review updates to budget with updates requested by management
12/7/2025	Paulus, Ayad	DATA	0.4	updating payment summary for pro fees, interest, and carveout
12/7/2025	Paulus, Ayad	DATA	0.1	sending payment summary to counsel and management
12/7/2025	Davis, Tyler	CASH	0.4	Pro fee reconciliation
12/7/2025	Light, Harve	CRED	1.7	Meeting with senior securd lender and UCC
12/8/2025	Paulus, Ayad	CASH	0.1	Cash Call
12/8/2025	Light, Harve	CASH	0.1	Cash Call
12/8/2025	Paulus, Ayad	DATA	0.5	updating sources and uses - effective date payment
12/8/2025	Paulus, Ayad	DATA	0.1	sending sources and uses file to counsel
12/8/2025	Paulus, Ayad	CRED	0.5	reading through updated term sheet
12/8/2025	Davis, Tyler	DATA	0.8	Reconcile inventory in-transit updates
12/8/2025	Davis, Tyler	CASH	0.5	Review changes to updated draft term sheet
12/8/2025	Davis, Tyler	DATA	0.5	Review updates to US billed and OTW reports
12/8/2025	Davis, Tyler	CASH	0.3	Follow up on cash call items
12/8/2025	Wybo, Steven	CASH	0.5	Review of background information; t/c w/ management to discuss management and counsel; t/c w/ FTI; t/c w/ 5/4 Bank; review of 13 week cf fcst; review of Forbearance agreement; etc.
12/8/2025	Light, Harve	CASH	0.5	Follow up on cash call items
12/8/2025	Light, Harve	OPER	1	Weekly meeting with management and counsel
12/8/2025	Light, Harve	PLAN	0.4	Refresh of exit cost estimates
12/9/2025	Paulus, Ayad	DATA	1	updating Inventory Report
12/9/2025	Paulus, Ayad	DATA	0.8	updating OTW report
12/9/2025	Paulus, Ayad	DATA	0.2	reviewing documentaiton for OTW report
12/9/2025	Paulus, Ayad	DATA	0.5	reviewing DS report
12/9/2025	Paulus, Ayad	CASH	1.2	updating cash activity summary, bva, and bank log
12/9/2025	Paulus, Ayad	CASH	0.4	Cash Call
12/9/2025	Davis, Tyler	CASH	0.4	Cash Call
12/9/2025	Light, Harve	CASH	0.4	Cash Call
12/9/2025	Paulus, Ayad	DATA	0.4	compiling and sending fee apps to management
12/9/2025	Paulus, Ayad	DATA	0.2	updating pro fee tracker
12/9/2025	Paulus, Ayad	CASH	0.1	sending email to management to fix error in cash summary
12/9/2025	Paulus, Ayad	DATA	1	updating AR summary, roll forward, and master file
12/9/2025	Davis, Tyler	CASH	0.8	Review/updates to latest carve our analysis/professional fee tracker
12/9/2025	Light, Harve	CASH	0.1	Follow up on cash call items
12/9/2025	Light, Harve	CASH	0.5	Draft and send communication to management regarding outstanding professional fees
12/10/2025	Paulus, Ayad	CASH	0.3	Cash Call
12/10/2025	Davis, Tyler	CASH	0.3	Cash Call
12/10/2025	Light, Harve	CASH	0.3	Cash Call
12/10/2025	Paulus, Ayad	DATA	0.8	Updating AP report and analyzing changes
12/10/2025	Paulus, Ayad	DATA	0.1	sending note to management on bourbon tax
12/10/2025	Paulus, Ayad	DATA	0.5	updating P&L impact from pro fees and sending to management
12/10/2025	Paulus, Ayad	FEEC	0.5	updating fee app
12/10/2025	Paulus, Ayad	DATA	0.3	reviewing note from management RE bourbon tax and summarizing
12/10/2025	Paulus, Ayad	CRED	0.3	drafting and sending response to secured creditors FA
12/10/2025	Paulus, Ayad	DATA	0.5	updating effective date summary spreadhseet for cousnel
12/10/2025	Paulus, Ayad	DATA	0.1	sending follow up request to management on personal taxes for bourbon
12/10/2025	Paulus, Ayad	CRED	0.1	sending follow up response to secured creditor FA on bourbon tax
12/10/2025	Paulus, Ayad	DATA	0.5	updating carveout summary spreadhseet and sending to counsel
12/10/2025	Davis, Tyler	CASH	1	Effective date payments reconciliation
12/10/2025	Light, Harve	CASH	0.2	Follow up on cash call items
12/11/2025	Paulus, Ayad	DATA	0.5	reviewing updates to term sheet

Date	Professional	Task	Hours	Description
12/11/2025	Paulus, Ayad	DATA	0.5	analysis on bank professional fee forecast
12/11/2025	Paulus, Ayad	CASH	0.7	Cash Call
12/11/2025	Light, Harve	CASH	0.7	Cash Call
12/11/2025	Paulus, Ayad	DATA	1	finalizing reporting package
12/11/2025	Paulus, Ayad	DATA	0.1	sending reporting package to internal team for review
12/11/2025	Paulus, Ayad	CASH	1.5	updating CCO budget extension
12/11/2025	Paulus, Ayad	DATA	0.1	sending pro fee payment confirmation to counsel
12/11/2025	Paulus, Ayad	DATA	0.1	sending request to management for sales forecast by brand for 2026
12/11/2025	Paulus, Ayad	CASH	0.2	summarizing and sending cco budget ext internally for review
12/11/2025	Paulus, Ayad	DATA	0.3	updating carevout summary for counsel
12/11/2025	Paulus, Ayad	DATA	0.1	sending carveout summary to counsel
12/11/2025	Paulus, Ayad	FEEC	0.5	finalizing fee app
12/11/2025	Paulus, Ayad	FEEC	0.1	sending fee app to counsel for submission
12/11/2025	Davis, Tyler	CASH	0.4	Review updated sales forecast vs. prior projections
12/11/2025	Davis, Tyler	CASH	2.8	Review and updates to complete reporting package
12/11/2025	Wybo, Steven	CASH	0.3	Review of background information; t/c w/ management to discuss management and counsel; t/c w/ FTI; t/c w/ 5/4 Bank; review of 13 week cf fcst; review of Forbearance agreement; etc.
12/11/2025	Light, Harve	CASH	0.6	Review of cash forecast and revision comments
12/12/2025	Paulus, Ayad	PLAN	1	reviewing updated 3 year plan and creating MoM
12/12/2025	Paulus, Ayad	CASH	0.8	updating cash CCO budget
12/12/2025	Paulus, Ayad	CASH	0.2	Cash Call
12/12/2025	Davis, Tyler	CASH	0.2	Cash Call
12/12/2025	Light, Harve	CASH	0.2	Cash Call
12/12/2025	Paulus, Ayad	DATA	1	final review of reporting package
12/12/2025	Paulus, Ayad	HEAR	0.5	attending plan status conference
12/12/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
12/12/2025	Paulus, Ayad	CRED	0.1	sending reporting package to Secured Creditor FA
12/12/2025	Paulus, Ayad	CASH	0.6	BvA variance analysis
12/12/2025	Paulus, Ayad	CASH	0.5	finalizing CCO budget and sending to management and counsel
12/12/2025	Davis, Tyler	CASH	1.2	Updates to 13-Week cash flow budget
12/12/2025	Davis, Tyler	OPER	1.5	Review updated mediation model with changes presented from company management
12/12/2025	Davis, Tyler	CASH	0.7	Review updates to latest redline of plan term sheet
12/12/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/13/2025	Wybo, Steven	CASH	0.5	Review of background information; t/c w/ management to discuss management and counsel; t/c w/ FTI; t/c w/ 5/4 Bank; review of 13 week cf fcst; review of Forbearance agreement; etc.
12/15/2025	Paulus, Ayad	CASH	0.2	Cash Call
12/15/2025	Davis, Tyler	CASH	0.2	Cash Call
12/15/2025	Light, Harve	CASH	0.2	Cash Call
12/15/2025	Paulus, Ayad	CASH	1	reviewing CCO budget and sending back to management for approval
12/15/2025	Paulus, Ayad	DATA	1	updating inventory report
12/15/2025	Paulus, Ayad	DATA	0.8	updating OTW report and confirming documentation
12/15/2025	Paulus, Ayad	DATA	0.1	sending request for warehouse receipt to management
12/15/2025	Paulus, Ayad	DATA	0.4	updating carveout summary and sending to cousnel
12/15/2025	Paulus, Ayad	CASH	0.1	sending follow up to management on NSV sales
12/15/2025	Paulus, Ayad	CASH	0.1	sending budget to management for approval
12/15/2025	Paulus, Ayad	DATA	0.3	updating pro fee tracker
12/15/2025	Paulus, Ayad	CRED	0.1	sending approved CCO budget to Secured Creditor FA
12/15/2025	Paulus, Ayad	CRED	0.1	sending approved CCO budget to UCC FA
12/15/2025	Paulus, Ayad	CRED	0.3	responding to UCC FA questions on
12/15/2025	Davis, Tyler	CASH	0.5	Review inventory flucuations vs prior week
12/15/2025	Davis, Tyler	CASH	0.3	Review warehouse receipts
12/15/2025	Davis, Tyler	CASH	0.4	Review of updated budget
12/15/2025	Davis, Tyler	OPER	1.3	Compare updates to SIOP cube to long term projection model and run pro forma scenario
12/15/2025	Davis, Tyler	CRED	0.5	Draft notes and review responses to UCC FA questions on budget
12/15/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/15/2025	Light, Harve	OPER	1	Weekly meeting with management and counsel
12/16/2025	Paulus, Ayad	CASH	0.2	communication with counsel on cash flow
12/16/2025	Paulus, Ayad	CASH	0.2	Cash Call

Date	Professional	Task	Hours	Description
12/16/2025	Davis, Tyler	CASH	0.2	Cash Call
12/16/2025	Light, Harve	CASH	0.2	Cash Call
12/16/2025	Paulus, Ayad	DATA	0.8	updating AP report and analyzing changes
12/16/2025	Paulus, Ayad	DATA	1	updating AR aging, summary, and roll forward
12/16/2025	Paulus, Ayad	DATA	0.5	reviewing DS report
12/16/2025	Paulus, Ayad	CASH	1.5	updating cash activity summary and bank activity log
12/16/2025	Paulus, Ayad	CASH	0.3	updating BvA
12/16/2025	Paulus, Ayad	CASH	0.2	communication with management on error in bank summary
12/16/2025	Paulus, Ayad	CRED	0.5	responding to secured creditor list of quesitons on budget extension
12/16/2025	Paulus, Ayad	DATA	0.3	reviewing logistics payments forecast and summarizing
12/16/2025	Paulus, Ayad	CASH	0.5	updating cash collateral budget and sending to management
12/16/2025	Paulus, Ayad	CASH	0.5	Making changes to cash collateral and sending to management and counsel
12/16/2025	Davis, Tyler	CRED	1.3	Draft notes and review responses to secured lender FA questions on budget
12/16/2025	Davis, Tyler	DATA	0.5	Review updates to US billed and OTW reports
12/16/2025	Davis, Tyler	CASH	0.4	Follow up on logisitics payments and review file
12/16/2025	Light, Harve	CASH	0.2	Follow up on cash call items
12/16/2025	Light, Harve	CASH	1.1	Continued review of cash forecast. Communicated needed revisions
12/17/2025	Paulus, Ayad	CASH	0.1	Cash Call
12/17/2025	Davis, Tyler	CASH	0.1	Cash Call
12/17/2025	Light, Harve	CASH	0.1	Cash Call
12/17/2025	Paulus, Ayad	CRED	0.1	sending updated CCO budget to Secured Creditor FA
12/17/2025	Paulus, Ayad	CRED	0.1	sending updated CCO budget to UCC FA
12/17/2025	Paulus, Ayad	DATA	1.2	working on borrowing base updates
12/17/2025	Paulus, Ayad	CRED	0.2	communicaiton with UCC FA on budget
12/17/2025	Paulus, Ayad	DATA	0.5	running ap variance analysis with new AP report
12/17/2025	Paulus, Ayad	DATA	0.5	updating Ap report for internal analysis
12/17/2025	Paulus, Ayad	CRED	0.1	requesting interest statement from bank
12/17/2025	Paulus, Ayad	CRED	0.1	follow up communication with bank
12/17/2025	Paulus, Ayad	DATA	0.2	reviewing interest payment summary from bank
12/17/2025	Davis, Tyler	CASH	0.5	Updates to extended CCO budget
12/17/2025	Davis, Tyler	CRED	0.3	Discusssion with UCC FA
12/17/2025	Davis, Tyler	CRED	0.5	Follow up email to counsel with summary of discussion with UCC FA
12/17/2025	Light, Harve	CASH	0.4	Follow up on cash call items
12/17/2025	Light, Harve	CASH	0.5	Continued review of cash forecast. Communicated needed revisions
12/18/2025	Paulus, Ayad	DATA	0.5	reviewing BOL / pro forma data that was sent to warehouse
12/18/2025	Paulus, Ayad	CRED	0.2	responding to counsels email regarding CCO budget
12/18/2025	Paulus, Ayad	DATA	1	Finalizing reporting package and sending to internal team for review
12/18/2025	Paulus, Ayad	CASH	0.3	Cash Call
12/18/2025	Davis, Tyler	CASH	0.3	Cash Call
12/18/2025	Light, Harve	CASH	0.3	Cash Call
12/18/2025	Paulus, Ayad	PLAN	0.4	reading through updated CCO
12/18/2025	Paulus, Ayad	CASH	0.7	working on modeling scenario's for cash collateral budget
12/18/2025	Paulus, Ayad	DATA	0.6	working on carveout summary and sending to counsel
12/18/2025	Davis, Tyler	CASH	2	Review complete reporting package
12/18/2025	Light, Harve	CASH	0.2	Follow up on cash call items
12/18/2025	Light, Harve	CASH	1	Continued review of cash forecast. Communicated needed revisions
12/18/2025	Light, Harve	INSU	0.5	Review and response to questions regarding insurance renewal
12/19/2025	Paulus, Ayad	CASH	0.4	Cash call
12/19/2025	Davis, Tyler	CASH	0.4	Cash call
12/19/2025	Light, Harve	CASH	0.4	Cash call
12/19/2025	Paulus, Ayad	DATA	0.5	revieiwng DS report
12/19/2025	Paulus, Ayad	CASH	1	working on cash collections analysis for CCO budget
12/19/2025	Paulus, Ayad	CASH	0.1	sending budget back to CCO budget
12/19/2025	Paulus, Ayad	DATA	1	final review of reporting package
12/19/2025	Paulus, Ayad	CRED	0.1	sending reporting package to Secured Creditors FA
12/19/2025	Paulus, Ayad	CRED	0.1	sending reporting package to UCC FA
12/19/2025	Paulus, Ayad	DATA	0.4	working on variance testing analysis

Date	Professional	Task	Hours	Description
12/19/2025	Paulus, Ayad	DATA	0.3	working on model over model
12/19/2025	Paulus, Ayad	DATA	0.1	sending note to counsel on MORs
12/19/2025	Paulus, Ayad	DATA	2	working on November MORs
12/19/2025	Paulus, Ayad	CASH	0.5	working cash collateral budget and sending to team
12/19/2025	Paulus, Ayad	DATA	0.3	sending counsel the variance testing for marketing
12/19/2025	Paulus, Ayad	CASH	0.1	Sending budget to secured creditor fa
12/19/2025	Paulus, Ayad	CASH	0.1	Sending budget to UCC FA
12/19/2025	Light, Harve	CASH	0.1	Follow up on cash call items
12/19/2025	Light, Harve	CRED	1.5	Review, analysis and response to creditor questions re cash forecast
12/22/2025	Paulus, Ayad	DATA	1.5	redacting bank statements for MORs
12/22/2025	Paulus, Ayad	CASH	0.2	Cash Call
12/22/2025	Light, Harve	CASH	0.2	Cash Call
12/22/2025	Paulus, Ayad	DATA	2	finalizing MORs
12/22/2025	Paulus, Ayad	DATA	0.5	updating and analyzing changes to AP report
12/22/2025	Paulus, Ayad	DATA	1	working on inventory updates and analysis
12/22/2025	Paulus, Ayad	CASH	0.5	working on cash activity summary
12/22/2025	Paulus, Ayad	CASH	0.3	working on BvA
12/22/2025	Paulus, Ayad	HEAR	0.3	status conference hearing
12/22/2025	Paulus, Ayad	DATA	1	updating and analyzing AR aging, master summary file, and roll forward
12/22/2025	Paulus, Ayad	DATA	0.3	Internal meeting to discuss November MORs
12/22/2025	Light, Harve	DATA	0.3	Internal meeting to discuss November MORs
12/22/2025	Davis, Tyler	DATA	0.3	Internal meeting to discuss November MORs
12/22/2025	Paulus, Ayad	DATA	1	finalizing MOR Support/Forms and sending to cousnel
12/22/2025	Paulus, Ayad	DATA	0.4	updating carveout summary and sending to counsel
12/22/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/22/2025	Light, Harve	OPER	0.7	Weekly meeting with management and counsel
12/22/2025	Light, Harve	CRED	0.6	Meeting with senior securd lender
12/22/2025	Light, Harve	CASH	0.4	Work on cash collateral forecast based on meeting with senior secured creditor
12/23/2025	Paulus, Ayad	CASH	0.1	Cash Call
12/23/2025	Light, Harve	CASH	0.1	Cash Call
12/23/2025	Davis, Tyler	CASH	0.1	Cash Call
12/23/2025	Paulus, Ayad	DATA	0.5	Reviewing DS OTW report
12/23/2025	Paulus, Ayad	DATA	1	working on OTW report and reviewing documentation
12/23/2025	Paulus, Ayad	DATA	0.5	working on carevout payment structure
12/23/2025	Paulus, Ayad	DATA	0.2	sending carveout transfer to UCC FA
12/23/2025	Paulus, Ayad	DATA	0.1	sending carveout breakdown to management
12/23/2025	Paulus, Ayad	DATA	0.1	sending wire data to management
12/23/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/23/2025	Light, Harve	CASH	0.6	Continued work on cash collateral forecast based on meeting with senior secured creditor
12/24/2025	Davis, Tyler	CASH	2.5	Review complete reporting package
12/24/2025	Light, Harve	CASH	0.5	Daily cash call and open item follow up
12/26/2025	Paulus, Ayad	CASH	0.2	Cash Call
12/26/2025	Light, Harve	CASH	0.2	Cash Call
12/26/2025	Paulus, Ayad	DATA	1.6	Final review of reporting package
12/26/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
12/26/2025	Paulus, Ayad	CRED	0.1	Sending reporting package to secured creditor FA
12/26/2025	Paulus, Ayad	DATA	0.5	running pro fee payment breakdown and sending to management
12/26/2025	Light, Harve	CASH	0.8	Daily cash call and follow up on critical disbursements
12/29/2025	Paulus, Ayad	CASH	0.1	Cash Call
12/29/2025	Davis, Tyler	CASH	0.1	Cash Call
12/29/2025	Light, Harve	CASH	0.1	Cash Call
12/29/2025	Paulus, Ayad	CRED	0.1	sending note to bank to transfer funds
12/29/2025	Paulus, Ayad	DATA	0.5	working on pro fee payment breakdwon and sending to management
12/29/2025	Paulus, Ayad	DATA	0.1	communication with management
12/29/2025	Paulus, Ayad	DATA	1	updating OTW report
12/29/2025	Paulus, Ayad	DATA	0.3	reviewing documentation for OTW report - warehouse reciepts
12/29/2025	Paulus, Ayad	DATA	1	updating and analyzing changes to inventory report

Date	Professional	Task	Hours	Description
12/29/2025	Paulus, Ayad	DATA	0.4	Reviewing DS report
12/29/2025	Paulus, Ayad	DATA	0.8	updating and analyzing changes to AP report
12/29/2025	Paulus, Ayad	DATA	0.7	Updating AR aging, master summary, roll forward
12/29/2025	Paulus, Ayad	DATA	1.5	working on borrowing case certificates
12/29/2025	Paulus, Ayad	CASH	1.3	Updating cash activity summary and BvA
12/29/2025	Paulus, Ayad	CASH	0.3	updating bank activity log
12/29/2025	Light, Harve	CASH	0.3	Follow up on cash call items
12/29/2025	Light, Harve	CASH	0.6	Discussion with counsel re critical cash items
12/30/2025	Paulus, Ayad	CRED	0.3	sending carveout summary to the bank
12/30/2025	Paulus, Ayad	CASH	0.1	Cash Call
12/30/2025	Davis, Tyler	CASH	0.1	Cash Call
12/30/2025	Light, Harve	CASH	0.1	Cash Call
12/30/2025	Paulus, Ayad	DATA	0.7	reviewing Carveout summary analysis and sending back to counsel
12/30/2025	Paulus, Ayad	DATA	0.3	updating BBC inventory summary
12/30/2025	Light, Harve	CASH	0.4	Follow up on critical cash items

January 2026

Date	Professional	Task	Hours	Description
1/2/2026	Paulus, Ayad	CASH	0.1	Cash Call
1/2/2026	Paulus, Ayad	DATA	1.5	final review of reporting package
1/2/2026	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
1/2/2026	Paulus, Ayad	CRED	0.1	Sending reporting package to Secured Creditor FA
1/2/2026	Paulus, Ayad	DATA	0.2	following up with counsel on bank balance and pro fee payments
1/2/2026	Davis, Tyler	CASH	0.1	Cash Call
1/2/2026	Light, Harve	CASH	0.1	Cash Call
1/5/2026	Davis, Tyler	DATA	1	Variance analysis on cash disbursements
1/5/2026	Davis, Tyler	DATA	0.6	Review update western carrier and inventory reports
1/5/2026	Davis, Tyler	DATA	1.1	Review changes in weekly on the water reports and update trackers
1/5/2026	Davis, Tyler	CASH	0.5	Discussion on carveout transfers with company management
1/5/2026	Light, Harve	CASH	0.5	Daily cash call and follow up on critical disbursements
1/5/2026	Light, Harve	OPER	1	Meeting with management and counsel
1/5/2026	Light, Harve	PLAN	1.5	Review and analysis of issues related to case conversion
1/6/2026	Paulus, Ayad	FEEC	0.8	working on December Fee App
1/6/2026	Paulus, Ayad	FEEC	0.2	finalizing and sending fee app to counsel
1/6/2026	Paulus, Ayad	DATA	1	updating carveout analysis and sending internally
1/6/2026	Davis, Tyler	CASH	2.5	Updates to 13-week cash flow model with new assumptions
1/6/2026	Davis, Tyler	CASH	1	Updates to carveout summary/tracker
1/6/2026	Light, Harve	CASH	0.5	Daily cash call and follow up on critical disbursements
1/6/2026	Light, Harve	CASH	0.5	Review and communication re treasury management issues with bank
1/6/2026	Light, Harve	CRED	0.5	Discussion with UCC advisors
1/7/2026	Paulus, Ayad	DATA	0.1	sending note to management on reporting
1/7/2026	Paulus, Ayad	DATA	0.3	updating carveout distribution and sending to management
1/7/2026	Paulus, Ayad	CASH	0.2	Cash Call
1/7/2026	Paulus, Ayad	CASH	0.1	Sending note to management on error in bank summary
1/7/2026	Paulus, Ayad	CASH	1	working on cash activity summary and BvA
1/7/2026	Paulus, Ayad	CASH	0.3	working on bank activity log
1/7/2026	Paulus, Ayad	DATA	0.8	Updating and analyzing AP report
1/7/2026	Paulus, Ayad	DATA	1	Working on AR aging, master summary, and roll forward
1/7/2026	Paulus, Ayad	DATA	1	Updating and analyzing Inventory report
1/7/2026	Paulus, Ayad	DATA	0.7	Updating OTW report
1/7/2026	Paulus, Ayad	DATA	0.5	reviewing OTW documentation (BOLs, receipts, etc.)
1/7/2026	Light, Harve	CASH	0.2	Cash Call
1/7/2026	Davis, Tyler	CASH	0.2	Cash Call
1/7/2026	Paulus, Ayad	DATA	0.2	discussion with management on AR error
1/7/2026	Paulus, Ayad	DATA	1	updating inventory report
1/7/2026	Paulus, Ayad	DATA	0.5	Updating carveout summary and sending to counsel
1/7/2026	Paulus, Ayad	DATA	0.1	sending follow up to management on tax questions

Date	Professional	Task	Hours	Description
1/7/2026	Davis, Tyler	DATA	1	Review updated insurance docs
1/7/2026	Davis, Tyler	CASE	1.5	Cash management discussion and case updates
1/7/2026	Light, Harve	CASE	1.5	Cash management discussion and case updates
1/7/2026	Light, Harve	CASH	0.3	Follow up on critical disbursements
1/7/2026	Light, Harve	INSU	0.4	Review and communications re insurance renewal
1/7/2026	Light, Harve	FEEO	0.4	Analysis and communications regarding professional fee disbursements
1/8/2026	Paulus, Ayad	CASH	0.4	Cash Call
1/8/2026	Paulus, Ayad	CASH	1	working on CCO budget ext. draft
1/8/2026	Paulus, Ayad	CASH	0.2	sending CCO budget to management
1/8/2026	Paulus, Ayad	CASH	0.6	Discussion with management on CCO Ext, updating, and sending back
1/8/2026	Paulus, Ayad	DATA	0.5	Reviewing DS OTW report
1/8/2026	Paulus, Ayad	DATA	1	finalizing and sending reporting package to internal team
1/8/2026	Light, Harve	CASH	0.4	Cash Call
1/8/2026	Davis, Tyler	CASH	0.4	Cash Call
1/8/2026	Davis, Tyler	DATA	0.7	Working capital roll forward updates
1/8/2026	Davis, Tyler	DATA	3.5	Review and make edits to complete reporting package
1/8/2026	Davis, Tyler	CASH	0.5	Major customer AR reconciliation
1/8/2026	Davis, Tyler	CASH	0.3	Cash Call
1/8/2026	Light, Harve	CASH	0.3	Cash Call
1/8/2026	Davis, Tyler	CASH	1.5	Review and update budget extension
1/8/2026	Davis, Tyler	CASH	0.7	Continued work on cash collateral forecast based
1/8/2026	Davis, Tyler	DATA	0.5	Review updated carve out amount updates
1/8/2026	Light, Harve	CASH	1.2	Discussion with management and follow up on cash call items
1/8/2026	Light, Harve	CRED	1	Discussion with senior secured lender
1/8/2026	Light, Harve	CASH	0.6	Review and communications re cash forecast
1/9/2026	Davis, Tyler	DATA	0.5	Finalize weekly reporting pack and distribute
1/9/2026	Davis, Tyler	CRED	0.6	Answer secured creditor FA questions on reporting pack
1/9/2026	Davis, Tyler	CASH	1	Update cash flow with updated assumptions and data inputs
1/9/2026	Davis, Tyler	CASH	0.4	Cash Call
1/9/2026	Light, Harve	CASH	0.4	Cash Call
1/9/2026	Light, Harve	CASH	1.1	Follow up on critical disbursements
1/9/2026	Light, Harve	CASH	1	Review and comment on changes to cash forecast
1/12/2026	Paulus, Ayad	CASH	1.2	working on cash activity summary, BvA
1/12/2026	Paulus, Ayad	CASH	0.3	updating bank activity log
1/12/2026	Paulus, Ayad	DATA	1.5	working on AR aging, master summary, and roll forward
1/12/2026	Paulus, Ayad	DATA	0.8	updating and reviewing Ap report, analyzing changes
1/12/2026	Paulus, Ayad	DATA	1	Updating and reviewing Inventory Report + last weeks warehouse shipments
1/12/2026	Paulus, Ayad	DATA	0.8	Updating OTW report and reviewing Warehouse Receipts
1/12/2026	Paulus, Ayad	DATA	0.3	reviewing DS report
1/12/2026	Paulus, Ayad	DATA	0.4	discussion with management on AR aging issues
1/12/2026	Paulus, Ayad	DATA	0.2	analyzing duplicate invoices in AR Aging
1/12/2026	Davis, Tyler	CASH	0.4	Review prior week cash activity reports
1/12/2026	Davis, Tyler	DATA	1.2	Review weekly BOL, inventory, and outbound reports
1/12/2026	Davis, Tyler	CASH	0.6	Logistics expense invoice reconciliation
1/12/2026	Davis, Tyler	CASH	0.7	Updates to weekly cash flow with updated assumptions
1/12/2026	Davis, Tyler	CRED	0.4	Discussion with company on answers to secured creditor FA questions on taxes
1/12/2026	Davis, Tyler	CRED	0.2	Answer secured creditor FA questions on carveout pro fees
1/12/2026	Light, Harve	CASH	0.9	Daily cash call and follow up on critical disbursements
1/12/2026	Light, Harve	OPER	0.8	Weekly meeting with management and counsel
1/12/2026	Light, Harve	MOTS	1.3	Review and comment on cash collateral order
1/13/2026	Paulus, Ayad	DATA	1.3	Working on and Reviewing Borrowing base certificates for reporting
1/13/2026	Paulus, Ayad	DATA	0.5	December sales file analysis
1/13/2026	Paulus, Ayad	DATA	2.5	Working on December MORs (support file)
1/13/2026	Paulus, Ayad	DATA	0.1	sending a note to counsel on pro fee approved amounts (MORs)
1/13/2026	Paulus, Ayad	DATA	0.1	sending note to secured lender on December interest
1/13/2026	Davis, Tyler	CASE	2	Review and notes to updated revised term sheet from secured lenders
1/13/2026	Light, Harve	CASH	0.9	Daily cash call and follow up on critical disbursements

Date	Professional	Task	Hours	Description
1/13/2026	Light, Harve	PLAN	1.6	Continued review and analysis of issues related to case conversion
1/14/2026	Paulus, Ayad	DATA	0.2	sending note to management on reporting package
1/14/2026	Paulus, Ayad	DATA	2.3	Working on MORs and redacting bank statements
1/14/2026	Paulus, Ayad	DATA	1	Finalizing MORs
1/14/2026	Paulus, Ayad	DATA	0.5	updating carveout summary analysis
1/14/2026	Paulus, Ayad	DATA	0.1	sending carveout summary analysis to counsel and internal
1/14/2026	Davis, Tyler	CASH	1	Bardstown invoice reconciliation and draft email
1/14/2026	Davis, Tyler	CASH	3.8	Model development for cash collateral extension, discussion with company management to finalize
1/14/2026	Davis, Tyler	CASH	4.5	Assemble weekly reporting pack (AR, Cash Activity, BvA Inv, OTW, AP, BBC, BOLs, etc.)
1/14/2026	Davis, Tyler	DATA	1	Carveout analysis updates
1/14/2026	Davis, Tyler	CASH	2.5	Final changes to budget extension
1/14/2026	Light, Harve	CASH	0.4	Daily cash call and follow up on critical disbursements
1/14/2026	Light, Harve	MOTS	0.7	Review and comment on cash collateral order changes
1/14/2026	Light, Harve	PLAN	0.9	Continued review and analysis of issues related to case conversion
1/15/2026	Paulus, Ayad	DATA	0.5	filling out MOR forms
1/15/2026	Paulus, Ayad	DATA	0.5	Finalizing MOR pdfs
1/15/2026	Paulus, Ayad	DATA	1	finalizing reporting package and sending to internal team
1/15/2026	Paulus, Ayad	DATA	0.4	Sending summary of reporting package to internal team
1/15/2026	Davis, Tyler	CASH	4	Continued work on assembling weekly reporting pack (AR, Cash Activity, BvA, Inv, OTW, AP, BBC, BOLs, etc.)
1/15/2026	Davis, Tyler	CASH	0.3	Cash Call
1/15/2026	Light, Harve	CASH	0.3	Cash Call
1/15/2026	Davis, Tyler	HEAR	1	Status hearing
1/15/2026	Light, Harve	HEAR	1	Status hearing
1/15/2026	Davis, Tyler	CASH	0.7	Adjustments to CCO extension budget and comparison to company's internal budget
1/15/2026	Davis, Tyler	CRED	0.3	Responses to secured creditor FA questions
1/15/2026	Davis, Tyler	DATA	1.5	MOR Review
1/15/2026	Davis, Tyler	DATA	0.6	Final reporting pack review
1/15/2026	Davis, Tyler	CASH	0.5	Read FTB motion to appoint Ch 11 trustee
1/15/2026	Light, Harve	CASH	0.3	Follow up on critical disbursements
1/15/2026	Light, Harve	HEAR	0.5	Follow up on issues from hearing. Discussion with counsel re same.
1/15/2026	Light, Harve	CRED	0.5	Analysis and communication re senior lender inquiries
1/15/2026	Light, Harve	MOTS	1.4	Analysis and communications regarding changes to cash collateral order and related forecast
1/16/2026	Paulus, Ayad	DATA	1.5	reviewing and finalizing reporting package
1/16/2026	Paulus, Ayad	CRED	0.1	Sending reporting package to UCC FA
1/16/2026	Paulus, Ayad	CRED	0.1	Sending reporting package to Secured Creditor FA
1/16/2026	Paulus, Ayad	DATA	0.5	working on reporting package breakdown for internal team
1/16/2026	Paulus, Ayad	DATA	1	updating pro fee approved vs paid, updating MORs
1/16/2026	Davis, Tyler	CASH	0.5	Cash Call
1/16/2026	Light, Harve	CASH	0.5	Cash Call
1/16/2026	Light, Harve	CASH	0.3	Follow up on critical disbursements
1/16/2026	Light, Harve	CASH	0.8	Analysis and communications regarding changes to cash forecast
1/16/2026	Light, Harve	CRED	0.6	Review and response to creditor inquiries re cash budget
1/16/2026	Light, Harve	LITC	0.8	Review of new litigation filed re patent infringement
1/19/2026	Davis, Tyler	CASH	2.5	Begin new CCO Budget extension through month end
1/19/2026	Davis, Tyler	CASH	0.4	Cash Call
1/19/2026	Light, Harve	CASH	0.4	Cash Call
1/19/2026	Davis, Tyler	CASH	0.5	Review prior week cash activity reports
1/19/2026	Light, Harve	CASH	0.6	Review and communications re changes to cash forecast
1/20/2026	Davis, Tyler	CASH	0.4	Cash Call
1/20/2026	Light, Harve	CASH	0.4	Cash Call
1/20/2026	Davis, Tyler	CASH	1.2	Budget updated after discussion with company management
1/20/2026	Davis, Tyler	DATA	4.5	Assemble weekly reporting pack (AR, Cash Activity, BvA Inv, OTW, AP, BBC, BOLs, etc.)
1/20/2026	Davis, Tyler	CASH	0.4	RNDC AR Reconciliation
1/20/2026	Davis, Tyler	CASH	3.5	Cash flow budget updates - multiple updates and questions from company and counsel
1/20/2026	Light, Harve	CASH	0.4	Follow up on critical disbursements
1/20/2026	Light, Harve	CASH	0.7	Review and communications re changes to cash forecast
1/21/2026	Davis, Tyler	CASH	0.3	Tax move summary updates

Date	Professional	Task	Hours	Description
1/21/2026	Davis, Tyler	CASH	0.4	Cash Call
1/21/2026	Light, Harve	CASH	0.4	Cash Call
1/21/2026	Davis, Tyler	CASE	1	MOR Updates
1/21/2026	Light, Harve	CASH	1.1	Follow up on critical disbursements and communication to senior creditor re disbursement request
1/22/2026	Davis, Tyler	CASH	4.3	Continued work on assembling weekly reporting pack (AR, Cash Activity, BvA, Inv, OTW, AP, BBC, BOLs, etc.)
1/22/2026	Davis, Tyler	CASH	0.3	Cash Call
1/22/2026	Light, Harve	CASH	0.3	Cash Call
1/22/2026	Davis, Tyler	CASH	0.5	Professional fee summary update
1/22/2026	Light, Harve	CASH	0.3	Follow up on critical disbursements
1/22/2026	Light, Harve	FEEO	0.5	Analysis and discussion with counsel re professional fee disbursements
1/23/2026	Davis, Tyler	CASH	1	OTW update review
1/23/2026	Light, Harve	CASH	0.4	Daily cash call and follow up on critical disbursements
1/23/2026	Light, Harve	CASH	0.6	Review and communications re changes to cash forecast
1/23/2026	Davis, Tyler	CRED	1	Working capital roll forward updates and track down AP reporting issue
1/23/2026	Davis, Tyler	CASH	0.4	Incorporate new invoices received into updated cash flow
1/26/2026	Light, Harve	CASH	0.6	Daily cash call and follow up on critical disbursements
1/26/2026	Light, Harve	MOTS	1.9	Analysis and comments to counsel re conversion motion
1/26/2026	Davis, Tyler	DATA	1	Review updated inventory and BOL data
1/26/2026	Davis, Tyler	CASH	0.5	Review prior week cash activity reports
1/26/2026	Davis, Tyler	CASE	1.1	Review proposed cash collateral stipulation
1/26/2026	Davis, Tyler	DATA	2.7	Assemble weekly reporting pack (AR, Cash Activity, BvA Inv, OTW, AP, BBC, BOLs, etc.)
1/26/2026	Davis, Tyler	CASH	2.5	Updates/discussion to weekly cash flow and extend CCO budget through February
1/26/2026	Davis, Tyler	CASH	0.4	US Trustee fee calculation
1/26/2026	Davis, Tyler	CASH	1.5	Continued updates and discussion on CCO budget
1/27/2026	Light, Harve	MOTS	0.5	Discussion with counsel re conversion motion
1/27/2026	Light, Harve	CASH	0.4	Daily cash call and follow up on critical disbursements
1/27/2026	Light, Harve	CASH	0.6	Analysis and comment re changes to cash forecast
1/27/2026	Davis, Tyler	DATA	1.7	Reconcile all 2025 pro fees in case to assist Stoli Controller on financial reporting
1/27/2026	Davis, Tyler	CASH	0.7	Continued updates and discussion on CCO budget
1/27/2026	Davis, Tyler	CASE	0.5	Discussion with counsel on budget and case updates
1/27/2026	Davis, Tyler	DATA	0.5	Update to carve out analysis documents
1/28/2026	Light, Harve	CASH	0.5	Daily cash call and follow up on critical disbursements
1/28/2026	Light, Harve	MOTS	0.5	Review and comment on stipulation to cash collateral order
1/28/2026	Davis, Tyler	DATA	2	Continued work on assembling weekly reporting pack (AR, Cash Activity, BvA, Inv, OTW, AP, BBC, BOLs, etc.)
1/28/2026	Davis, Tyler	CASE	0.5	Review updated FTB proposed stipulation
1/28/2026	Davis, Tyler	CASE	0.5	Review and draft notes on UCCs file to convert case
1/29/2026	Light, Harve	HEAR	1.5	Preparation for hearing
1/29/2026	Light, Harve	CASH	0.5	Daily cash call and follow up on critical disbursements
1/30/2026	Light, Harve	CASH	1	Daily cash call and follow up on critical disbursements
1/30/2026	Light, Harve	HEAR	3.5	Hearing re case conversion
1/30/2026	Davis, Tyler	DATA	0.5	Finalize and distribute weekly reporting pack

February 2026

Date	Professional	Task	Hours	Description
2/1/2026	Davis, Tyler	CASH	2.5	Finalize and review BBC updates
2/2/2026	Light, Harve	HEAR	0.4	Hearing re case conversion
2/2/2026	Light, Harve	CRED	0.6	Review and communication re missing data for creditor reporting
2/2/2026	Light, Harve	CASH	0.5	Review and internal discussions re cash disbursement issues
2/2/2026	Davis, Tyler	CASH	3	13 week cash flow budget updates/CCO extension budget
2/2/2026	Davis, Tyler	CASH	2.5	Review prior week cash activity reports - additional time needed to review without SPI summaries/communication
2/2/2026	Davis, Tyler	CASH	0.5	Discussion with Stoli US staff on cash outlook
2/2/2026	Davis, Tyler	CASH	1.2	OTW reporting updates and adjustments needed
2/2/2026	Davis, Tyler	CRED	0.3	Investigate and draft notes on response to senior secured lender FA
2/2/2026	Davis, Tyler	DATA	1.3	Update AR/AP summarizes and analyze week over week movement
2/2/2026	Davis, Tyler	DATA	0.5	Inventory analysis with updated reporting

Date	Professional	Task	Hours	Description
2/2/2026	Davis, Tyler	CASH	0.3	Pending transactions report review
2/2/2026	Davis, Tyler	HEAR	0.4	Hearing re case conversion
2/3/2026	Light, Harve	HEAR	1	Hearing re case conversion
2/3/2026	Davis, Tyler	CASH	1	DI and WC replenishment report review and analysis
2/3/2026	Davis, Tyler	HEAR	1	Hearing re case conversion
2/4/2026	Light, Harve	CASH	1.5	Review and internal discussions re cash disbursement issues
2/4/2026	Light, Harve	PLAN	0.5	Review and communications re owner open letter to US Trustee
2/4/2026	Davis, Tyler	CASH	1	Discussion with client on local data capabilities
2/4/2026	Davis, Tyler	CASH	2	Budget updates with updated assumptions and data received from mgmt.
2/4/2026	Davis, Tyler	CASH	1.5	Continued updates to cash collateral extension budget
2/5/2026	Light, Harve	HEAR	2	Hearing re case conversion
2/5/2026	Davis, Tyler	DATA	2.7	Review/edit drafted reporting pack with available information provided
2/6/2026	Light, Harve	CRED	0.5	Review and internal communication re missing data and creditor reporting
2/6/2026	Davis, Tyler	DATA	1.7	Finalize reporting pack with final inventory, OTW, DI data and analyze changes vs prior week
2/6/2026	Davis, Tyler	CASH	0.3	US Trustee fee calculation
2/6/2026	Davis, Tyler	DATA	0.5	Organization and distributed KO invoices received and discussed details with company management
2/6/2026	Davis, Tyler	HEAR	2	Hearing re case conversion
2/9/2026	Davis, Tyler	DATA	1	Review containers in transit, outbounds, and inventory reports from prior week
2/10/2026	Davis, Tyler	DATA	1.5	Review and tie out warehouse receipts and inventory tracking data
2/11/2026	Davis, Tyler	CASH	0.8	Updated cash flow forecast and assumptions with prior week data
2/11/2026	Davis, Tyler	DATA	0.6	Pro fee payment summary and carveout analysis at request of counsel
2/12/2026	Davis, Tyler	CASH	0.3	Budget updates with new pro fee assumptions
2/13/2026	Light, Harve	DATA	1.5	Action plan development re incomplete accounting data
2/13/2026	Light, Harve	DATA	1	Discussion with client re incomplete accounting data
2/13/2026	Davis, Tyler	DATA	1.5	Action plan development re incomplete accounting data
2/13/2026	Davis, Tyler	DATA	1	Discussion with client re incomplete accounting data
2/13/2026	Davis, Tyler	DATA	2.1	Reporting pack assembly, review, and questions answered on provided data
2/16/2026	Paulus, Ayad	DATA	1	updating inventory report
2/16/2026	Paulus, Ayad	DATA	1	updating and reviewing OTW report
2/17/2026	Davis, Tyler	CRED	1	Meeting with counsel, bank and banks counsel on status conference
2/17/2026	Light, Harve	CRED	1	Meeting with counsel, bank and banks counsel on status conference
2/17/2026	Paulus, Ayad	CRED	1	Meeting with counsel, bank and banks counsel on status conference
2/17/2026	Light, Harve	CRED	1.5	Meeting with senior secured lender, counsel, and advisors
2/18/2026	Light, Harve	PLAN	1	Meeting with Stoli USA Group trustee and counsel
2/19/2026	Paulus, Ayad	DATA	2	Working on January MOR
2/19/2026	Paulus, Ayad	DATA	1	reviewing bank statements and cash activity ensuring accuracy
2/20/2026	Paulus, Ayad	DATA	1	redacting bank statements
2/20/2026	Paulus, Ayad	DATA	1.5	updating MOR forms
2/20/2026	Paulus, Ayad	DATA	1.5	updating MOR forms
2/23/2026	Light, Harve	PLAN	1	Meeting with Kentucky Owl trustee and counsel
2/25/2026	Paulus, Ayad	DATA	2	finalizing MOR support, forms, and bank statements
2/25/2026	Paulus, Ayad	DATA	0.2	summarizing and sending MORs to counsel for submission
2/25/2026	Paulus, Ayad	DATA	0.8	updating carveout summary and sending to internal team
2/26/2026	Paulus, Ayad	DATA	1	updating professional fee summary and sending to counsel
2/26/2026	Light, Harve	PLAN	0.5	Review and internal communications re data transfer to Stoli and KO trustees
2/26/2026	Light, Harve	PLAN	1	Prep and internal meeting re data transfer to Stoli and KO trustees

EXHIBIT C

EXPENSE REIMBURSEMENT DETAIL

The following are the actual and necessary expenses incurred by Riveron during the Final Fee Period, set forth by month and category.

January 2025

Expense Category	Amount
Client Airfare	$1,678.62
Client Lodging	$766.41
Client Auto Rental, fuel	$694.89
Client Meals	$212.24
Client Park, Taxi, Toll	$64.00
Client Mileage	$44.80
Total	**$3,460.96**

February 2025

Expense Category	Amount
Client Airfare	$2,275.91
Client Lodging	$1,227.48
Client Meals	$87.90
Client Park, Taxi, Toll	$357.87
Client Fuel	$12.00
Client Mileage	$51.80
Client (Other)	$1,290.00
Total	**$5,302.96**

March 2025

Expense Category	Amount
Client Airfare	$437.97
Client Lodging	$637.08
Client Meals	$43.20
Client Park, Taxi, Toll	$350.40
Client Mileage	$51.80
Total	**$1,520.45**

April 2025

Expense Category	Amount
Client Airfare	$3,210.59
Client Lodging	$2,194.81
Client Meals	$85.78
Client Park, Taxi, Toll	$524.20
Client Fuel	$32.75
Client Mileage	$51.80
Total	**$6,099.93**

August 2025

Expense Category	Amount
Client Other Travel Expense	$32.75
Client Airfare	$3,560.36
Client Meals	$35.67
Client Park, Taxi, Toll	$1,279.15
Client Lodging	$6,890.03
Client Mileage	$103.60
Total	**$11,901.56**

September 2025

Expense Category	Amount
Client Airfare	$2,190.96
Client Park, Taxi, Toll	$799.64
Client Lodging	$1,214.45
Client Mileage	$103.60
Total	**$4,308.65**

TOTAL EXPENSES	**$32,594.51**

EXHIBIT D

DECLARATION OF HARVE LIGHT

Holland N. O'Neil (TX 14864700)
Stephen A. Jones (TX 24101270)
Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
FOLEY & LARDNER LLP
2021 McKinney Avenue, Suite 1600
Dallas, TX 75201
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
honeil@foley.com
sajones@foley.com
mary.rofaeil@foley.com
zzahn@foley.com

Ann Marie Uetz (admitted *pro hac vice*)
FOLEY & LARDNER LLP
500 Woodward Avenue, Suite 2700
Detroit, MI 48226-3489
Telephone: (313) 234-7100
Facsimile: (313) 234-2800
auetz@foley.com

Michael J. Small (admitted *pro hac vice*)
FOLEY & LARDNER LLP
321 North Clark Street, Suite 3000
Chicago, IL 60654-4762
Telephone: (312) 832-4500
Facsimile: (312) 832-4700
msmall@foley.com

COUNSEL TO DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: Stoli Group (USA), LLC,[1] Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80146-swe11 (Formerly Jointly Administered)
In re: Kentucky Owl, LLC, Debtor.	§ § § § § § §	Chapter 11 Case No.: 24-80147-swe11 (Formerly Jointly Administered)

DECLARATION OF HARVE LIGHT IN SUPPORT OF THE FINAL FEE APPLICATION OF RIVERON MANAGEMENT SERVICES, LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS

[1] The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

I, Harve Light, declare under penalty of perjury, pursuant to 28 U.S.C. § 1746, as follows:

1. I am a Managing Director at Riveron Management Services, LLC ("**Riveron**"). I am responsible for Riveron's compliance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, the UST Guidelines, the Riveron Retention Order, the Interim Compensation Order, and other applicable orders of the Court entered in the Chapter 11 Cases.

2. This declaration is made in connection with the *Final Fee Application of Riveron Management Services, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors* (the "**Final Fee Application**"),[2] for the final allowance of compensation for professional services and reimbursement of expenses for the final period covering November 27, 2024, through February 28, 2026 (the "**Final Fee Period**").

3. I certify that I have read Riveron's Final Fee Application and the Proposed Order, and that, to the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements therein are true and correct.

4. I certify that to the best of my knowledge, information, and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought via the Final Fee Application conform with the Bankruptcy Code, Bankruptcy Rules, Local Rules, the UST Guidelines, the Riveron Retention Order, the Interim Compensation Order, and other applicable orders of the Court entered in the Chapter 11 Cases.

5. I certify that Riveron did not agree to any variations from, or alternatives to, our standard or customary billing arrangements for the compensation and expense reimbursement requested in the Final Fee Application and that such compensation and expense reimbursement were generally accepted by the Debtors.

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[2] Capitalized terms not defined herein shall have the meaning affixed to them in the Final Fee Application.

6. I certify that the Final Fee Application and the Riveron Fee Statements have been submitted by email to the Notice Parties pursuant to the Riveron Retention Order and Interim Compensation Order.

7. I certify that the exhibits included with the Final Fee Application contain a list of all professionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a general description of services rendered, a reasonably detailed breakdown of the disbursements incurred, and an explanation of Riveron's billing practices.

8. The following is provided in response to the request for additional information set forth in the UST Guidelines:

a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Final Fee Application are permissible under the relevant rules, court orders, the UST Guidelines, and Bankruptcy Code provisions, except as may be specifically set forth herein;

b. except to the extent disclosed in the Final Fee Application, the fees and disbursements sought in the Final Fee Application are billed at rates customarily employed by Riveron and generally accepted by Riveron's clients;

c. in providing a reimbursable expense, Riveron does not make a profit on that expense, whether the service is performed by Riveron in-house or through a third party;

d. no agreement or understanding exists between Riveron and any other person for the sharing of compensation to be received in connection with the above case except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Rules; and

e. all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

9. Riveron responds to the following questions in the UST Guidelines in compliance with section C(5) as follows:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Response: Yes. As disclosed in the Final Fee Application, Riveron agreed to a voluntary discount of $35,000 with respect to its fees for February 2025.

Question: If the fees sought in this fee application, as compared to the fees budgeted for the time period covered by this fee application, are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: N/A.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.). If so, please quantify by hours and fees.

Response: No.

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: No.

If the fee application includes any rate increases since retention:

Question: Did your client review and approve those rate increases in advance?

Response: N/A.

Question: Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need to agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: N/A.

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

July 1, 2026

/s/ Harve Light
Harve Light
Riveron Management Services, LLC