IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	**Chapter 11**
	§	
SYNERGENX LEGACY HOLDINGS, LLC,	§	**Case No. 26-90644**
et al., [1]	§	
	§	**Jointly Administered**
DEBTORS.	§	

DEBTORS' MOTION FOR ENTRY OF AN ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT HTTPS://ECF.TXSB.USCOURTS.GOV/ WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

SynergenX Legacy Holdings, LLC ("**SynergenX Legacy**") and certain of its subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, "**SynergenX**" or the "**Debtors**"), by and through their proposed undersigned counsel, file the *Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "**Motion**"). In support of this Motion, the Debtors respectfully submit as follows:

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/SynergenX. The location of Debtor SynergenX Legacy Holdings, LLC is 11445 Compaq Center Drive W., Ste 800, Houston, TX 77070.

JURISDICTION AND VENUE

1. This Court has jurisdiction over this case pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 105(a), 330, and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (as amended, the "**Bankruptcy Code**"), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "**Bankruptcy Local Rules**"), and the *Procedures for Complex Cases in the Southern District of Texas* (the "**Complex Case Procedures**").

BACKGROUND

4. On July 2, 2026 (the "**Petition Date**") the Debtors filed voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or an examiner has been made in these chapter 11 cases (the "**Chapter 11 Cases**"), and no official committee of unsecured creditors has yet been appointed in these Chapter 11 Cases.

5. The Debtors provide a comprehensive suite of management and support services via contract, to certain medical practices that specialize in hormone optimization, wellness, weight loss, and preventative care. Core service offerings for the managed medical practice groups include: (i) testosterone replacement therapy (injectable and pellet-based); (ii) female hormone therapy; (iii) weight loss programs (including GLP-1 and related therapies); (iv) telemedicine and remote patient management; (v) laboratory testing and diagnostics; and (vi) supplements and ancillary wellness services. In support of these managed medical groups, Debtors operate a

geographically diversified network of clinic facilities across the United States, with 21 SynergenX clinics, 38 Low T Centers, and 5 HerKare clinics, which Debtors provide, under contract to the medical practice groups to treat their patients. The Debtors have a presence in 10 states, and key markets include Texas, Colorado, Illinois, Tennessee, Indiana, and North Carolina.

6. A detailed background regarding the Debtors' business and the circumstances leading to the Chapter 11 Cases is set forth in the *Declaration of Wayne Wilson, CEO of the Debtors in Support of Petitions and First Day Motions* [ECF No. 9] (the "**First Day Declaration**").

7. The Debtors intend to file applications for authorization to retain and employ the professionals in the Chapter 11 Cases, including but not limited to: (a) the Law Offices of Frank J. Wright, PLLC, as bankruptcy co-counsel; (b) Shannon Lee Beatty LLP, as bankruptcy co-counsel; (c) FTI Consulting, Inc., as financial advisor; and (d) Lain, Faulkner & Co., PC, as financial advisor. The Debtors may later seek authority to retain additional professionals pursuant to section 327 of the Bankruptcy Code. Each professional retained in these Chapter 11 Cases, pursuant to section 327 or 1103 of the Bankruptcy Code are referred to herein as a "**Professional**" and collectively, as the "**Professionals**".

RELIEF REQUESTED

8. By this Motion, the Debtors hereby seek entry of an order, substantially in the form attached hereto (the "**Proposed Order**"), approving the procedures for the compensation and reimbursement of professionals whose retentions are approved by this Court pursuant to sections 327 or 1103 of the Bankruptcy Code on a monthly basis, on terms comparable to the procedures established in other complex chapter 11 cases pending or that have been in this Court.

PROPOSED COMPENSATION PROCEDURES

9. Except as otherwise provided in an order of the Court authorizing the retention of a particular professional, the Debtors propose that the Professionals be permitted to seek interim

payment of compensation and reimbursement of expenses in accordance with the following procedures (collectively, the "**Compensation Procedures**"):

a. On or after the fifth (5^{th}) day of the month following the month for which compensation is sought, each Professional seeking monthly compensation and reimbursement of expenses who has been, or is hereafter, retained pursuant to sections 327 or 1103 of the Bankruptcy Code, shall send a monthly statement indicating the nature of the services rendered and expenses incurred (each, a "**Monthly Fee Statement**"), by email, to the following parties (collectively, the "**Notice Parties**"):

    i. The Debtors, SynergenX Legacy Holdings, LLC, 11445 Compaq Center West Drive, Suite 800, Houston, Texas 77070, Attn: Wayne Wilson (wwilson@synergenx.com);

    ii. Proposed bankruptcy co-counsel to the Debtors, Frank J. Wright, PLLC, 1800 Valley View Lane, Suite 250, Farmers Branch, Texas 75234, Attn: Frank J. Wright (frank@fjwright.law) and Jeffery M. Veteto (jeff@fjwright.law);

    iii. Proposed bankruptcy co-counsel to the Debtors, Shannon Lee Beatty LLP, 2100 Travis Street, Suite 1480, Houston, Texas 77002, Attn: R. J. Shannon (rshannon@shannonleellp.com) and Sean Wilson (swilson@shannonleellp.com);

    iv. Counsel to the Ad Hoc Group of Senior Lenders and Administrative Agent, Proskauer Rose LLP, Eleven Times Square, New York, New York 10036-8299, Attn: David M. Hillman (dhillman@proskauer.com), Joshua Y. Sturm (jsturm@proskauer.com), Michael T. Mervis (mmervis@proskauer.com), and Dylan J. Marker (dmarker@proskauer.com);

    v. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez (andrew.jimenez@usdoj.gov);

    vi. Counsel to any statutory committee appointed in the Chapter 11 Cases; and

    vii. Any other party that the Court may designate.

b. The Monthly Fee Statement may be reasonably redacted to preserve attorney-client privilege and protect confidential information.

c. Unless otherwise provided in the order authorizing the Professional's retention, each Professional's Monthly Fee Statement shall include: (i) a monthly invoice with fee and expense detail that describes the fees and expenses incurred by such Professional and (ii) any additional information required by the Bankruptcy Rules, the Bankruptcy Local Rules, the Complex Case Procedures, the Court, or applicable law.

d. Any Professional may submit a consolidated Monthly Fee Statement for multiple months provided that separate fee and expense information for each applicable month is provided in the consolidated statement.

e. Each Notice Party will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after service of a Monthly Fee Statement to object to such statement (the "**Objection Deadline**"). Upon the expiration of the Objection Deadline, the Debtors will be authorized to pay each Professional an amount (the "**Authorized Payment**") equal to the lesser of (i) 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement (the "**Maximum Payment**") and (ii) the aggregate amount of fees and expenses not subject to an unresolved objection pursuant to paragraph (f) below.

f. If any Notice Party objects to a Professional's Monthly Fee Statement, it must serve on the affected Professional and each of the other Notice Parties a written objection (the "**Objection**") so that it is received on or before the Objection Deadline. Thereafter, the objecting party and the affected Professional may attempt to resolve the Objection on a consensual basis. If the parties are unable to reach a resolution of the Objection within fourteen (14) days after service of the Objection, or such later date as may be agreed upon by the objecting party and the affected Professional, the affected Professional may either: (i) file a response to the Objection with the Court, together with a request for payment of the difference, if any, between the Maximum Payment and the Authorized Payment made to the affected Professional (the "**Incremental Amount**") and schedule such matter for hearing on at least twenty-one (21) days' notice; or (ii) forego payment of the Incremental Amount until the next interim or final fee application hearing, at which time the Court will consider and dispose of the Objection if requested by the affected Professional. Failure by a Notice Party to object to a Monthly Fee Statement shall not constitute a waiver of any kind nor prejudice that Notice Party's right to object to any Interim Fee Application (as defined below) subsequently filed by a Professional.

g. Each Professional may submit its first Monthly Fee Statement covering the period from the Petition Date through and including July 31, 2026. Thereafter, each Monthly Fee Statement shall cover one calendar month (except to the extent that a Professional submits a consolidated Monthly Fee Statement, as set forth above).

h. Starting with the period commencing on the Petition Date and ending on September 30, 2026 and at three-month intervals thereafter (each, an "**Interim Fee Period**"), each of the Professionals may file with the Court and serve on the Notice Parties an application pursuant to sections 330 and 331 of the Bankruptcy Code (an "**Interim Fee Application**") for interim court approval and allowance of the compensation and reimbursement of expenses sought by the Professional for the applicable Interim Fee Period. The Interim Fee Application should include the following: (i) any revisions to the fee detail previously submitted with a Monthly Fee Statement; (ii) any consensual resolution of an Objection to one or more Monthly Fee Statements; and (iii) any difference between any amounts owed to the Professional and the Authorized Payments made with respect to the Interim Fee Period. Notwithstanding anything to the contrary in the Compensation Procedures, a Professional may file a combined Interim Fee Application with its fee application for final allowance of compensation and reimbursement of expenses (a "**Final Fee Application**").

i. An Interim Fee Application must include any information requested by the Court or required by the Bankruptcy Rules and the Bankruptcy Local Rules. A Professional filing an Interim Fee Application shall comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the Complex Case Procedures, and applicable law.

j. The Notice Parties will have twenty-one (21) days after service of an Interim Fee Application to object thereto. If no objections are pending and no additional objections are timely filed, upon the Professional's filing of a certificate of no objection, the Court may grant an Interim Fee Application without a hearing. Upon allowance by the Court of a Professional's Interim Fee Application, the Debtors shall be authorized to promptly pay such Professional all requested fees and expenses not previously paid (including any Incremental Amount).

k. The pendency of an Objection to a payment of compensation or reimbursement of expenses shall not disqualify a Professional from the future payment of compensation or reimbursement of expenses not previously paid pursuant to the Compensation Procedures, unless otherwise ordered by the Court.

10. The Debtors further request that (a) the Court limit service of Interim Fee Applications and final fee applications (each, a "**Final Fee Application**" and, collectively with the Interim Fee Applications, the "**Applications**") to the Notice Parties and (b) all other parties that have filed a notice of appearance with the Court and requested notice of pleadings in these chapter 11 cases shall be entitled to receive notice of hearings on the Applications (the "**Hearing Notice**"), if any hearing is scheduled on an Interim Fee Application. Serving the Applications and the Hearing Notices in this manner will (i) permit the parties most active in these Chapter 11 Cases to review and object to the Professionals' fees and (ii) save unnecessary duplications and mailing expenses.

BASIS FOR RELIEF REQUESTED

11. Pursuant to section 331 of the Bankruptcy Code, all professionals are entitled to submit applications for interim compensation and reimbursement of expenses every 120 days, or more often if the court permits.[2] Bankruptcy Rule 2016(a) provides that a professional seeking interim compensation and reimbursement of expenses must file an application setting forth, among other things, "a detailed statement of (1) the services rendered, time expended and expenses incurred, and (2) the amounts requested." Fed. R. Bankr. P. 2016(a). Finally, section 105(a) of the Bankruptcy Code authorizes the Court to issue any order "that is necessary or appropriate to carry out the provisions of [the Bankruptcy Code]," thereby codifying the bankruptcy court's inherent equitable powers. 11 U.S.C. § 105(a).

12. Courts regularly have entered orders approving professional compensation procedures that provide for interim compensation and expense reimbursement on a monthly basis. 11 U.S.C. § 331. Establishing procedures for monthly compensation ensures that professionals are not forced to fund a reorganization case. See *In re Int'l Horizons, Inc.*, 10 B.R. 895, 897 (Bankr. N.D. Ga. 1981) (providing for "reasonable interim compensation" for professionals of the debtor to avoid requiring professionals to "fund [the] reorganization proceeding"). Appropriate factors to consider in deciding whether to establish procedures for monthly interim compensation include the size of [the] reorganization case, the complexity of the issues involved, and the time required on the part of the [professionals of] the debtor in providing services necessary to achieve a successful reorganization of the debtor." *Id.*

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[2] Section 331 of the Bankruptcy Code provides, in relevant part, as follows: a trustee, an examiner, a debtor's attorney, or any professional person employed under section 327 or 1103 of this title may apply to the court not more than once every 120 days after an order for relief in a case under this title, or more often if the court permits, for such compensation for services rendered before the date of such an application or reimbursement for expenses incurred before such date as is provided under section 330 of this title.

13. The Debtors submit that the Compensation Procedures sought herein are appropriate considering the above factors. This is a complex case that requires significant investment of time and resources by the Professionals. Establishing an orderly, regular process for the allowance and payment of compensation and reimbursement of expenses for Professionals will prevent such professionals from bearing the unjust burden of funding the Chapter 11 Case and will enable the Debtors to closely monitor the costs of administration and establish consistent procedures to pay such costs. Further, the Compensation Procedures will streamline the professional compensation process and enable the Court and all other parties to monitor more effectively the professional fees incurred in the Chapter 11 Case.

14. This Court has granted similar relief to the relief requested herein. *See e.g.*, *In re DocuData Solutions, L.C., et al.*, No. 25-90023 (CML) (Bankr. S.D. Tex. April 14, 2025) [Dkt. No. 306] (establishing procedures for interim compensation and reimbursement of expenses for professionals with monthly fee statements to be emailed to certain notice parties); *In re Ascend Performance Materials Holdings Inc., et al.*, No. 25-90127 (CML) (Bankr. S.D. Tex. May 29, 2025) [Dkt. No. 387] (same); *In re Everstream Solutions, LLC, et al.*, No. 25-90144 (CML) (Bankr. S.D. Tex. July 8, 2025) [Dkt. No. 268] (same); *In re TPI Composites, Inc., et al.*, No. 25-34655 (CML) (Bankr. S.D. Tex. Sept. 15, 2025) [Dkt. No. 250] (same); *In re Aleon Metals, LLC, et al.*, No. 25-90305 (CML) (Bankr. S.D. Tex. Sept. 19, 2025) [Dkt. No. 155] (same); *In re First Brands Group, LLC, et al.*, No. 25-90399 (CML) (Bankr. S.D. Tex. Nov. 17, 2025) [Dkt. No. 699] (same); *In re Pine Gate Renewables, LLC, et al.*, No. 25-90669 (CML) (Bankr. S.D. Tex. Dec. 15, 2025) [Dkt. No. 693] (same); *In re Luminar Technologies, Inc., et al.*, No. 25-90807 (CML) (Bankr. S.D. Tex. Feb. 5, 2026) [Dkt. No. 373] (same); *In re Axip Energy Services, LP, et al.*, No. 26-90338 (CML) (Bankr. S.D. Tex. April 6, 2026) [Dkt. No. 256] (same); *In re Viridis Chemical, LLC, et*

al., No. 26-90393 (CML) (Bankr. S.D. Tex. April 15, 2026) [Dkt. No. 107] (same); *In re Ascend Elements, Inc., et al.*, No. 26-90440 (CML) (Bankr. S.D. Tex. May 21, 2026) [Dkt. No. 369] (same); *In re Bitcoin Depot Inc., et al.*, No. 26-90528 (CML) (Bankr. S.D. Tex. July 1, 2026) [Dkt. No. 406] (same); *In re Ultinon Motion Holding B.V., et al.*, No. 26-90428 (CML) (Bankr. S.D. Tex. July 7, 2026) [Dkt. No. 219] (same).

NOTICE

15. Notice of this Motion will be provided to: (i) the Office of the United States Trustee; (ii) the holders of the thirty (30) largest unsecured claims on a consolidated basis, (iii) counsel to all secured creditors, (iv) any party that has requested notice pursuant to Bankruptcy Rule 2002; (v) all governmental agencies having a regulatory or statutory interest in these Chapter 11 Cases; and (vi) all parties receiving notice via the Court's CM/ECF system. In light of the nature of the relief requested in this Motion, the Debtors submit that no further notice is necessary.

CONCLUSION

WHEREFORE, the Debtors respectfully request that the Court enter an order substantially in the form attached hereto as the Proposed Order and grant them such other and further relief to which the Debtors may be justly entitled.

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Dated: July 15, 2026

Respectfully submitted,

LAW OFFICES OF FRANK J. WRIGHT PLLC

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Proposed Counsel for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on the date of filing, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

/s/ R. J. Shannon
R. J. Shannon

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	**Chapter 11**
	§	
SYNERGENX LEGACY HOLDINGS, LLC,	§	**Case No. 26-90644**
et al.**,** [1]	§	
	§	**Jointly Administered**
DEBTORS.	§	

ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS

This matter coming before the Court on the *Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "**Motion**")[2], filed by the debtors in the above-captioned case (the "**Debtors**"); the Court having reviewed the Motion and having considered the statements of counsel with respect to the Motion; the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, (b) venue is proper in this district pursuant to 28 U.S.C. § 1409, (c) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (d) notice of the Motion and the Hearing was sufficient under the circumstances and (e) the Compensation Procedures set forth below are reasonable and appropriate for this Chapter 11 Case; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/SynergenX. The location of Debtor SynergenX Legacy Holdings, LLC is 11445 Compaq Center Drive W., Ste 800, Houston, TX 77070.

[2] Capitalized terms used but not otherwise defined herein haver the meanings ascribed to them in the Motion.

1. Except as otherwise provided in an order of the Court authorizing the retention of a particular Professional, Professionals may seek compensation in accordance with the following procedures (collectively, the "**Compensation Procedures**"):

a. On or after the fifth (5th) day of the month following the month for which compensation is sought, each Professional seeking monthly compensation and reimbursement of expenses who has been, or is hereafter, retained pursuant to sections 327 or 1103 of the Bankruptcy Code shall send a monthly statement indicating the nature of the services rendered and expenses incurred (each, a "**Monthly Fee Statement**"), by email, to the following parties (collectively, the "**Notice Parties**"):

i. The Debtors, SynergenX Legacy Holdings, LLC, 11445 Compaq Center, West Drive, Suite 800, Houston, Texas 77070, Attn: Wayne Wilson (wwilson@synergenx.com);

ii. Proposed bankruptcy co-counsel to the Debtors, Frank J. Wright, PLLC, 1800 Valley View Lane, Suite 250, Farmers Branch, Texas 75234, Attn: Frank J. Wright (frank@fjwright.law) and Jeffery M. Veteto (jeff@fjwright.law);

iii. Proposed bankruptcy co-counsel to the Debtors, Shannon Lee Beatty LLP, 2100 Travis Street, Suite 1480, Houston, Texas 77002, Attn: R. J. Shannon (rshannon@shannonleellp.com) and Sean Wilson (swilson@shannonleellp.com);

iv. Counsel to the Ad Hoc Group of Senior Lenders and Administrative Agent, Proskauer Rose LLP, Eleven Times Square, New York, New York 10036-8299, Attn: David M. Hillman (dhillman@proskauer.com), Joshua Y. Sturm (jsturm@proskauer.com), Michael T. Mervis (mmervis@proskauer.com), and Dylan J. Marker (dmarker@proskauer.com);

v. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Andrew Jimenez (andrew.jimenez@usdoj.gov);

vi. Counsel to any statutory committee appointed in the Chapter 11 Cases; and

vii. Any other party that the Court may designate.

b. The Monthly Fee Statement may be reasonably redacted to preserve attorney-client privilege and protect confidential information.

c. Unless otherwise provided in the order authorizing the Professional's retention, each Professional's Monthly Fee Statement shall include: (i) a monthly invoice with fee and expense detail that describes the fees and expenses incurred by such Professional and (ii) any additional information required by the Bankruptcy Rules, the Bankruptcy Local Rules, the Complex Case Procedures, the Court, or applicable law.

d. Any Professional may submit a consolidated Monthly Fee Statement for multiple months provided that separate fee and expense information for each applicable month is provided in the consolidated statement.

e. Each Notice Party will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after service of a Monthly Fee Statement to object to such statement (the "**Objection Deadline**"). Upon the expiration of the Objection Deadline, the Debtors will be authorized to pay each Professional an amount (the "**Authorized Payment**") equal to the lesser of (i) 80% of the fees and 100% of the expenses requested in the Monthly Fee Statement (the "**Maximum Payment**") and (ii) the aggregate amount of fees and expenses not subject to an unresolved objection pursuant to paragraph (f) below.

f. If any Notice Party objects to a Professional's Monthly Fee Statement, it must serve on the affected Professional and each of the other Notice Parties a written objection (the "**Objection**") so that it is received on or before the Objection Deadline. Thereafter, the objecting party and the affected Professional may attempt to resolve the Objection on a consensual basis. If the parties are unable to reach a resolution of the Objection within fourteen (14) days after service of the Objection, or such later date as may be agreed upon by the objecting party and the affected Professional, the affected Professional may either: (i) file a response to the Objection with the Court, together with a request for payment of the difference, if any, between the Maximum Payment and the Authorized Payment made to the affected Professional (the "**Incremental Amount**") and schedule such matter for hearing on at least twenty-one (21) days' notice; or (ii) forego payment of the Incremental Amount until the next interim or final fee application hearing, at which time the Court will consider and dispose of the Objection if requested by the affected Professional. Failure by a Notice Party to object to a Monthly Fee Statement shall not constitute a waiver of any kind nor prejudice that Notice Party's right to object to any Interim Fee Application (as defined below) subsequently filed by a Professional.

g. Each Professional may submit its first Monthly Fee Statement covering the period from the Petition Date through and including July 31, 2026. Thereafter, each Monthly Fee Statement shall cover one calendar month (except to the extent that a Professional submits a consolidated Monthly Fee Statement, as set forth above).

h. Starting with the period commencing on the Petition Date and ending on September 30, 2026 and at three-month intervals thereafter (each, an "**Interim Fee Period**"), each of the Professionals may file with the Court and serve on the Notice Parties an application pursuant to sections 330 and 331 of the Bankruptcy Code (an "**Interim Fee Application**") for interim court approval and allowance of the compensation and reimbursement of expenses sought by the Professional for the applicable Interim Fee Period. The Interim Fee Application should include the following: (i) any revisions to the fee detail previously submitted with a Monthly Fee Statement; (ii) any consensual resolution of an Objection to one or more Monthly Fee Statements; and (iii) any difference between any amounts owed to the Professional and the Authorized Payments made with respect to the Interim Fee Period. Notwithstanding anything to the contrary in the Compensation Procedures, a Professional may file a combined Interim Fee Application with its fee application for final allowance of compensation and reimbursement of expenses (a "**Final Fee Application**").

i. An Interim Fee Application must include any information requested by the Court or required by the Bankruptcy Rules and the Bankruptcy Local Rules. A Professional filing an Interim Fee Application shall comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the Complex Case Procedures, and applicable law.

j. The Notice Parties will have twenty-one (21) days after service of an Interim Fee Application to object thereto. If no objections are pending and no additional objections are timely filed, upon the Professional's filing of a certificate of no objection, the Court may grant an Interim Fee Application without a hearing. Upon allowance by the Court of a Professional's Interim Fee Application, the Debtors shall be authorized to promptly pay such Professional all requested fees and expenses not previously paid (including any Incremental Amount).

k. The pendency of an Objection to a payment of compensation or reimbursement of expenses shall not disqualify a Professional from the future payment of compensation or reimbursement of expenses not previously paid pursuant to the Compensation Procedures, unless otherwise ordered by the Court.

2. All notices given in accordance with the Compensation Procedures shall be deemed sufficient and adequate and in full compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Bankruptcy Local Rules.

3. Neither (a) the payment of or the failure to pay, in whole or in part, a Monthly Fee Statement nor (b) the filing of or failure to file an Objection with the Court will bind any party in interest or the Court with respect to the final fee applications. All fees and expenses paid to

Professionals under the Compensation Procedures are subject to challenge and disgorgement until final allowance by the Court.

4. In each Interim Fee Application and Final Fee Application, all Professionals who have been or are hereafter retained pursuant to sections 327 or 1103 of the Bankruptcy Code, unless such Professional is retained by the Debtors pursuant to any order authorizing the retention and payment of ordinary course professionals, shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any other applicable procedures and orders of this Court.

5. The Professionals shall only be required to serve the Monthly Fee Statements, the Interim Fee Applications, and the Final Fee Applications on the Notice Parties, and shall provide notice of hearings on the Interim Fee Applications and Final Fee Applications on all other parties that have filed a notice of appearance with the clerk of this Court and requested notice of pleadings in these Chapter 11 Cases.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

7. The terms and conditions of this Order are immediately effective and enforceable upon entry.

8. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

9. This Court shall retain jurisdiction over all matters arising from or related to the implementation, enforcement, or interpretation of this Order.