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Attorneys for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:

Oceanwide Plaza, LLC

Debtor.

Case No.: 2:24-bk-11057-DS

Chapter 11

**VOTING DECLARATION OF STRETTO
REGARDING TABULATION OF VOTES
IN CONNECTION WITH THE
DEBTOR'S COMBINED DISCLOSURE
STATEMENT AND PLAN OF THE
LIQUIDATION (DATED FEBRUARY 23,
2026)**

I, Leticia Sanchez, declare under the penalty of perjury:

1. I am a Managing Director at Stretto, which has offices located at 410 Exchange, Suite 100, Irvine, California 92602. I am over the age of eighteen years and neither I nor Stretto is a party to these proceedings. I am duly authorized to submit this Voting Declaration on behalf of Stretto (the "Voting Declaration"). Except as otherwise indicated, all matters set forth herein are based upon my personal knowledge. As to statements of facts of which I do not have direct personal knowledge, I understand and believe them to be true based upon information gathered from other employees of Stretto and my review of relevant documents and court pleadings. As to statements that represent opinions, I believe that I am qualified to offer such opinions. I am authorized to submit this Voting

1 Declaration on behalf of Stretto. If I were called to testify, I could and would testify competently as
2 to the facts set forth herein.

3 2. I submit this Voting Declaration in connection with the tabulation of votes to accept or
4 reject the *Debtor's Combined Disclosure Statement and Plan of Liquidation (Dated February 23,*
5 *2026)* [Docket No. 842] filed in the above-captioned case (the “Combined Plan and Disclosure
6 Statement”).¹

7 3. This Court authorized Stretto’s retention as the claims, noticing and solicitation agent
8 to the Debtor pursuant to the *Order Granting Application to Entry Of An Order (A) Authorizing The*
9 *Retention And Appointment of Stretto, Inc. As Claims, Noticing And Solicitation Agent, And (B)*
10 *Granting Related Relief* [Docket No. 315] (the “Retention Order”). The Retention Order authorizes
11 Stretto to assist the Debtor with, among other things, the service of solicitation materials and tabulation
12 of votes cast to accept or reject the Plan. Stretto and its employees have considerable experience in
13 soliciting and tabulating votes to accept or reject chapter 11 plans. *See, e.g., In re: Agway Farm &*
14 *Home Supply, LLC*, No. 22-10602 (JKS)(Bankr. D. Del.); *In re: APC Automotive Technologies*
15 *Intermediate Holdings, LLC, et al*, No. 20-11466 (CSS)(Bankr. D. Del.); *In re: CL H Winddown LLC,*
16 *et al.*, No. 21-10527 (JTD)(Bankr. D. Del.); *In re: FHC Holdings Corporation, et al.*, No. 20-13076
17 (BLS) (Bankr. D. Del.); *In re: Superior Air Charter, LLC*, No. 20-11007 (CSS) (Bankr. D. Del.); *In*
18 *re: Old DDUS, Inc.*, No. 20-10916 (MEW) (Bankr. S.D.N.Y.); *In re: Renovate America, Inc., et al.*,
19 No. 20-13172 (LSS) (Bankr. D. Del.); *In re: NewAge, Inc., et al.*, No. 22-10819 (LSS) (Bankr. D.
20 Del.).

21 4. On February 25, 2026, the Court entered the *Order Granting Motion for Conditional*
22 *Approval of Debtor's Combined Disclosure Statement and Liquidating Plan (Dated February 23,*
23 *2023) and Providing Other Ancillary and Related Relief* [Docket No. 848] (the “Conditional Approval
24 Order”).

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¹ Capitalized terms not defined herein are used as defined in the Combined Plan and Disclosure Statement.

1 5. Pursuant to the Conditional Approval Motion, and in accordance with the solicitation
2 and tabulation rules set forth therein (collectively, the “Voting and Tabulation Procedures”), Stretto
3 worked with the Debtor to solicit votes for the Plan and to tabulate ballots of creditors entitled to vote
4 on the Plan. The Plan designates Claims in Class 2 (LADI Secured Claim), Class 3 (LL Secured
5 Claims), Class 4 (Junior Secured Claims), Class 6 (General Unsecured Claims), and Class 7
6 (Intercompany Loan Claims) (collectively, the “Voting Classes”) as Impaired and entitled the Holders
7 of such Claims to vote on the Combined Plan and Disclosure Statement. It is my understanding that
8 Class 1 (Secured Tax Claims) and Class 5 (Other Priority Claims) are deemed unimpaired and not
9 entitled to vote (collectively, the “Deemed Accepting Classes”), and thus are not included in voting
10 results attached hereto as **Exhibit A**. It is my understanding that Class 8 (Equity Interests) is deemed
11 impaired and was not entitled to vote (the “Deemed Rejecting Classes”), and thus is not included in
12 the voting results attached hereto as **Exhibit A**. In addition, I understand that the Deemed Accepting
13 Classes are presumed to have accepted the Plan, and the Deemed Rejecting Class is presumed to have
14 rejected the Plan. The Conditional Approval Order established February 25, 2026, as the Voting
15 Record Date for determining which Holders of Claims were entitled to receive Solicitation Packages
16 and, where applicable, vote on the Plan.

17 6. Pursuant to and in accordance with the Conditional Approval Order, Stretto served the
18 Solicitation Packages (including the Ballots) on Holders of Claims entitled to vote on the Plan on or
19 before February 27, 2026. An Affidavit of Service evidencing Stretto’s service of the foregoing was
20 filed with the Court on March 2, 2026 [Docket No. 856]. In addition to serving the Solicitation
21 Packages on all voting parties, Stretto, in accordance with the Conditional Approval Order, timely
22 served the Confirmation Hearing Notice on all parties in interest. Additionally, free copies of the
23 Disclosure Statement, the Plan, and all other documents filed in these chapter 11 cases were made
24 available via the internet at <http://cases.stretto.com/OceanwidePlaza>.

25 7. The Conditional Approval Order established March 20, 2026, as the deadline by which
26 all Ballots were to have been received by Stretto in order to be counted as a valid vote to accept or
27 reject the Plan (the “Voting Deadline”).
28

1 8. Pursuant to the Conditional Approval Order, and in accordance with the Voting and
2 Tabulation Procedures approved thereby, Stretto received and tabulated the Ballots as follows:

3 a. With respect to hard copy Ballots:

4 i. Each returned Ballot was opened and/or inspected at Stretto's offices; and

5 ii. Ballots were date-stamped upon receipt; and

6 b. With respect to Ballots submitted through the online portal:

7 i. Encrypted ballot data, date-stamp, and audit trail were created upon
8 submittal; and

9 ii. Electronic images of Ballots were created using the submitted ballot data;
10 and

11 c. All Ballots received were then tabulated in accordance with the Voting and
12 Tabulation Procedures approved by the Conditional Approval Order.

13 9. In order for a Ballot to be counted as valid, the Ballot was required to have complied
14 with the Voting and Tabulation Procedures, including the requirement that the Ballot be properly
15 completed, executed by the Holder of the Claim (or such Holder's authorized representative), be
16 submitted by an entity entitled to vote, and received by Stretto on or before the Voting Deadline.
17 Ballots that did not comply with the Voting and Tabulation Procedures were not counted. Except as
18 set forth herein or in the exhibits attached hereto, (a) all Ballots that complied with the Voting and
19 Tabulation Procedures were tabulated in accordance with the tabulation rules contained therein, which
20 were not modified in any respect and (b) there were no defects or irregularities with any of the Ballots
21 and no votes were changed or modified after they were cast.

22 11. I hereby certify that the results of the voting by Holders of Claims in the Voting Classes
23 are as set forth in Exhibit A to this Voting Declaration, which is a true and correct copy of the final
24 tabulation of votes, cast by timely and properly completed Ballots received by Stretto.

25 13. I hereby certify that attached hereto as Exhibit B is a detailed voting report of all
26 unacceptable Ballots submitted to Stretto as of the filing of this Voting Declaration.

27 14. Subsequent to the Voting Deadline, the Court entered two orders extending the deadline
28 for certain creditors to cast ballots and file objections. First, on March 23, 2026, the Court entered the

1 *Order Approving Second Stipulation Between Debtor and City of Los Angeles to Extend the Objection*
2 *Deadline for the City of Los Angeles to Respond to the Motion for Order Confirming Debtor's*
3 *Combined Disclosure Statement and Plan of Liquidation (Dated February 23, 2026)* [Docket No. 889],
4 which extended the City of Los Angeles's deadline to cast a ballot on the Combined Plan and
5 Disclosure Statement and to file and serve any objection thereto from March 24, 2026 to April 3, 2026.

6 15. Second, on March 25, 2026, the Court entered the *Order Approving Second Stipulation*
7 *Between Debtor and Woodbridge Glass, Inc. to Extend Time to Submit its Ballot and Respond to the*
8 *Motion for Order Confirming Debtor's Combined Disclosure Statement and Plan of Liquidation*
9 *(Dated February 23, 2026)* [Docket No. 898], which extended Woodbridge Glass, Inc.'s deadline to
10 cast a ballot on the Combined Plan and Disclosure Statement and to file and serve any objection thereto
11 from March 24, 2026 to April 3, 2026.

12 16. To the extent the City of Los Angeles and/or Woodbridge Glass, Inc. timely submit
13 Ballots on or before April 3, 2026, Stretto will file a supplemental voting declaration updating the
14 tabulation results set forth herein.

15 I declare under penalty of perjury under the alws of the United States of America that the
16 foregoing is true and correct.

17 Executed this 26th day of March 2026, in Los Angeles, California.

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20 Leticia Sanchez
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Exhibit A

Class 2 Ballots - LADI Secured Claims

	Count	%	Dollars	%
Accept:	1	100%	\$230,000,000.00	100%
Reject:	0	0%	\$0.00	0%
Tabulated Ballot Totals:	1		\$230,000,000.00	
Total Eligible Voters	1		\$230,000,000.00	
Abstain:	0		\$0.00	
Unacceptable:	0		\$0.00	

Class 3 Ballots - Lendlease Secured Claims

	Count	%	Dollars	%
Accept:	2	100%	\$168,950,128.56	100%
Reject:	0	0%	\$0.00	0%
Tabulated Ballot Totals:	2		\$168,950,128.56	
Total Eligible Voters	2		\$168,950,128.56	
Abstain:	0		\$0.00	
Unacceptable:	0		\$0.00	

Class 4 Ballots - Junior Secured Claims

	Count	%	Dollars	%
Accept:	1	100%	\$1,147,913.69	100%
Reject:	0	0%	\$0.00	0%
Tabulated Ballot Totals:	1		\$1,147,913.69	
Total Eligible Voters	10		\$15,297,752.17	
Abstain:	0		\$0.00	
Unacceptable:	1		\$56,035.00	

Class 6 Ballots - All General Unsecured Claims

	Count	%	Dollars	%
Accept:	18	95%	\$139,107,373.68	100%
Reject:	1	5%	\$252,000.00	0%
Tabulated Ballot Totals:	19		\$139,359,373.68	
Total Eligible Voters	125		\$165,738,704.99	
Abstain:	0		\$0.00	
Unacceptable:	0		\$0.00	

Class 7 Ballots - Intercompany Loan Claims

	Count	%	Dollars	%
Accept:	0	0%	\$0.00	0%
Reject:	0	0%	\$0.00	0%
Tabulated Ballot Totals:	0		\$0.00	
Total Eligible Voters	3		\$221,896,063.56	
Abstain:	0		\$0.00	
Unacceptable:	0		\$0.00	

Exhibit A
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Detailed Report of All Submitted Ballots
(Sorted by Name)

Class 2 Ballot - LADI Secured Claims

Class	Date Filed	Ballot No.	Name	Voting Amount	Vote on Plan
2	03/11/2026	3	KPC Plaza, LLC [as assignee of L.A. Downtown Investment LP]	\$230,000,000.00	Accept the Plan

Class 3 Ballots - Lendlease Secured Claims

Class	Date Filed	Ballot No.	Name	Voting Amount	Vote on Plan
3	03/20/2026	22	DTLA Funding LLC	\$97,600,872.56	Accept the Plan
3	03/20/2026	23	Lendlease (US) Construction Inc.	\$71,349,256.00	Accept the Plan

Class 4 Ballots - Junior Secured Claims

Class	Date Filed	Ballot No.	Name	Voting Amount	Vote on Plan
4	03/12/2026	6	Carrara, Inc.	\$1,147,913.69	Accept the Plan

Class 6 Ballots - All General Unsecured Claims

Class	Date Filed	Ballot No.	Name	Voting Amount	Vote on Plan
6	03/18/2026	13	Aesthetic Maintenance Corporation	\$276,898.65	Accept the Plan
6	03/19/2026	16	BrandSafway Services, LLC [Safway, Safway Atlantic]	\$465,776.86	Accept the Plan
6	03/16/2026	9	Calex	\$9,399.00	Accept the Plan
6	03/18/2026	14	California Community Foundation	\$300,000.00	Accept the Plan
6	03/12/2026	5	Carrara, Inc.	\$1,705,279.16	Accept the Plan
6	03/16/2026	10	CDC Curtain Wall Design and Consulting	\$11,561.68	Accept the Plan
6	03/20/2026	21	Crisp Imaging	\$20,700.00	Accept the Plan
6	03/09/2026	2	Diane Chang	\$7,590.59	Accept the Plan
6	03/11/2026	4	Eberhard	\$22,817.00	Accept the Plan
6	03/09/2026	1	JSS Construction, Inc	\$631,613.67	Accept the Plan
6	03/13/2026	7	King Choi	\$4,807.69	Accept the Plan
6	03/19/2026	15	Kovach Enclosure Systems LLC [Kovach Building Enclosures]	\$152,800.00	Accept the Plan
6	03/20/2026	20	Laura Keys executor RYP	\$458.00	Accept the Plan

Class 6 Ballots - All General Unsecured Claims

Class	Date Filed	Ballot No.	Name	Voting Amount	Vote on Plan
6	03/20/2026	17	Lendlease (US) Construction Inc.	\$118,970,474.00	Accept the Plan
6	03/20/2026	18	Lendlease (US) Construction Inc.	\$14,000,000.00	Accept the Plan
6	03/20/2026	19	Lendlease (US) Construction Inc.	\$2,512,743.00	Accept the Plan
6	03/17/2026	12	Lexington Insurance Co.	\$252,000.00	Reject the Plan
6	03/15/2026	8	Neil Yu	\$6,075.63	Accept the Plan
6	03/16/2026	11	Zinner Consultants	\$8,378.75	Accept the Plan

Exhibit B

Exhibit B
Detailed Report of All Ballots Not Tabulated
(Sorted by Reason Not Tabulated and Date Filed)

Class 4 Ballots - Junior Secured Claims

Class	Date Filed	Ballot No.	Name	Voting Amount	Vote on Plan	Reason Unacceptable
4	03/23/2026	24	Chute Systems	\$56,035.00	Accept the Plan	Late Filed

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 120 Broadway, Suite 300, Santa Monica, California 90401-2386.

A true and correct copy of the foregoing document(s) entitled: **VOTING DECLARATION OF STRETTO REGARDING TABULATION OF VOTES IN CONNECTION WITH THE DEBTOR'S COMBINED DISCLOSURE STATEMENT AND PLAN OF THE LIQUIDATION (DATED FEBRUARY 23, 2026)** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) March 26, 2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- PLEASE SEE ATTACHED LIST

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On (date), I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

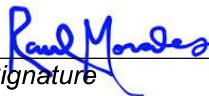
3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date), I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 26, 2026
Date

Raul Morales
Printed Name


Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- Adam S Affleck on behalf of Creditor Fetzers' Inc.
adam-affleck@rbmn.com, jennifer-franklin@rbmn.com
- Melody G Anderson on behalf of Creditor Creditors Adjustment Bureau, Inc.
meanderson@zwickercpc.com
- James W Bates on behalf of Creditor Kovach Enclosure Systems, LLC
jbates@jbateslaw.com
- Ori S Blumenfeld on behalf of Interested Party Courtesy NEF
ori.blumenfeld@offitkurman.com, liyah.lewis@offitkurman.com; ik-maurice.ibe@offitkurman.com
- Paul Brent on behalf of Creditor BRAGG INVESTMENT CO.
snb300@aol.com
- Sara Chenetz on behalf of Creditor DTLA Lending LLC
schenetz@perkinscoie.com, docketLA@perkinscoie.com; cmallahi@perkinscoie.com;
jkulow@perkinscoie.com; chenetz-sara-perkins-coie-8670@ecf.pacerpro.com; rleibowitz@perkinscoie.com
- Sara Chenetz on behalf of Petitioning Creditor Lendlease (US) Construction Inc.
schenetz@perkinscoie.com, docketLA@perkinscoie.com; cmallahi@perkinscoie.com;
jkulow@perkinscoie.com; chenetz-sara-perkins-coie-8670@ecf.pacerpro.com; rleibowitz@perkinscoie.com
- Jacquelyn H Choi on behalf of Creditor LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR
jacquelyn.Choi@rimonlaw.com, docketingsupport@rimonlaw.com
- Leslie A Cohen on behalf of Interested Party Courtesy NEF
leslie@lesliecohenlaw.com, jaime@lesliecohenlaw.com; camille@lesliecohenlaw.com
- Gloria D Cordova on behalf of Creditor Carrara, Inc.
NEF@gcordovalaw.com, NEF@gcordovalaw.com; ssg@gcordovalaw.com
- Sean C Coughlin on behalf of Creditor Commercial Scaffolding of California, Inc.
scc@coughlin-law.com, lb@coughlin-law.com; bcena@noonanlance.com; ssuper@noonanlance.com
- Matthew Dill on behalf of Interested Party Courtesy NEF
mdill@counsel.lacounty.gov
- Luke N Eaton on behalf of Creditor CMF, Inc.
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- Amir Gamliel on behalf of Creditor DTLA Lending LLC
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- Amir Gamliel on behalf of Petitioning Creditor Lendlease (US) Construction Inc.
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- Jon F Gauthier on behalf of Petitioning Creditor Standard Drywall, Inc.
jgauthier@ftblaw.com, jrobinson@ftblaw.com
- Richard Girgado on behalf of Interested Party Courtesy NEF
rgirgado@counsel.lacounty.gov

- Richard H Golubow on behalf of Petitioning Creditor Woodbridge Glass Inc.
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- Ani Grigoryan on behalf of Interested Party Chicago Title Insurance Company
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- Lance N Jurich on behalf of Creditor Chicago Title Company
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fmckeown@loeb.com
- Lance N Jurich on behalf of Creditor Chicago Title Insurance Company
ljurich@loeb.com, pmatsuda@loeb.com; ladocket@loeb.com; ljurich@ecf.courtdrive.com;
fmckeown@loeb.com
- Gary E Klausner on behalf of Interested Party Courtesy NEF
gek@lnbyg.com
- Noreen A Madoyan on behalf of U.S. Trustee United States Trustee (LA)
Noreen.Madoyan@usdoj.gov
- Allison C. Murray on behalf of Creditor Schuff Steel Company, Inc.
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- Douglas M Neistat on behalf of Creditor Bapko Metal, Inc.
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- Douglas M Neistat on behalf of Creditor Martin Bros./Marcowall, Inc.
dneistat@gbllawllp.com, mramos@gbllawllp.com
- Douglas M Neistat on behalf of Interested Party Douglas Neistat
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- Rosemary Nunn on behalf of Petitioning Creditor Mitsubishi Electric US, Inc.
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- Matthew D Pham on behalf of Attorney Matthew D. Pham
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- Michael B Reynolds on behalf of Creditor Schuff Steel Company, Inc.
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- Robert L. Rosvall on behalf of Creditor CallisonRTKL, Inc.
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- Jeremy H Rothstein on behalf of Creditor ACCO Engineered Systems, Inc.
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- Jeremy H Rothstein on behalf of Creditor Bapko Metal, Inc.
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- Jeremy H Rothstein on behalf of Creditor Martin Bros./Marcowall, Inc.
jrothstein@gbllawllp.com, msingleman@gbllawllp.com; mbowes@gbllawllp.com

- Leonard M. Shulman on behalf of Interested Party Kpc Global Care Inc A Cal Corp
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- Howard Steinberg on behalf of Creditor KPC Plaza, LLC
steinbergh@gtlaw.com, pearsallt@gtlaw.com; NEF-BK@gtlaw.com; howard-steinberg-6096@ecf.pacerpro.com
- Howard Steinberg on behalf of Creditor L.A. Downtown Investment, LP
steinbergh@gtlaw.com, pearsallt@gtlaw.com; NEF-BK@gtlaw.com; howard-steinberg-6096@ecf.pacerpro.com
- Howard Steinberg on behalf of Interested Party KPC Square, LLC
steinbergh@gtlaw.com, pearsallt@gtlaw.com; NEF-BK@gtlaw.com; howard-steinberg-6096@ecf.pacerpro.com
- United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov
- J Scott Williams on behalf of Interested Party Courtesy NEF
jwilliams@williamsbkfirm.com, g24493@notify.cincompass.com
- Donna Wong on behalf of Interested Party City of Los Angeles
donna.wong@lacity.org
- Richard Lee Wynne on behalf of Interested Party City of Los Angeles
richard.wynne@hoganlovells.com, tracy.southwell@hoganlovells.com; cindy.mitchell@hoganlovells.com; rick-wynne-7245@ecf.pacerpro.com
- Chelsea Zwart on behalf of Petitioning Creditor Star Hardware, Inc.
czwart@smsm.com, service@cgdrllaw.com