

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ALEA HOLDINGS US COMPANY, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-90714 (CML)

(Joint Administration Requested)
(Emergency Hearing Requested)

NOTICE OF VIRTUAL FIRST DAY HEARING

On July 19, 2026, the above-referenced debtors and debtors in possession (the “Debtors”) commenced these chapter 11 cases.

In accordance with Sections A and I of the Procedures for Complex Chapter 11 Cases in the Southern District of Texas (the “Complex Case Procedures”), a virtual hearing is set for **July 20, 2026 at 2:30 p.m. (prevailing Central Time)** (the “First Day Hearing”) before Judge Lopez of the United States Bankruptcy Court for the Southern District of Texas – Houston Division (the “Court”) to consider the following motions:

- ***Joint Administration Motion.*** Debtors’ Emergency Motion for Entry of an Order (I) Directing Joint Administration of the Debtors’ Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2];
- ***Claims Agent Retention Application.*** Debtors’ Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Omni Agent Solutions, Inc. as Claims, Noticing, and Solicitation Agent [Docket No. 10];
- ***Creditor Matrix Motion.*** Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated (1) Creditor Matrix and (2) Top Thirty Creditors List, and (B) Redact Certain Personal Information; (II) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases; and (III) Granting Related Relief [Docket No. 4];

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors’ service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

- ***Omnibus Relief Motion.*** Debtors' Emergency Omnibus Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate and Maintain Their Existing Bank Accounts and Use Existing Books and Records and Payment Processes; (B) Continue to Perform Intercompany Transactions and Granting Administrative Expense Status to Post-Petition Intercompany Transactions; and (C) Pay Prepetition Taxes and Fees; (II) Confirming That the Non-Debtor Insurance Subsidiaries Are Not Affected or Impaired by the Chapter 11 Cases; and (III) Granting Related Relief [Docket No. 5];
- ***Conditional Approval of Disclosure Statement, Plan, and Solicitation Procedures Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing; (II) Conditionally Approving the Disclosure Statement; (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures; (IV) Approving the Solicitation Procedures; (V) Approving the Combined Notice; (VI) Extending the Deadline and Conditionally Waiving the Requirements for the Debtors to File Rule 2015.3 Financial Reports; and (VII) Granting Related Relief [Docket No. 6];
- ***Bar Date Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving Notice of Bar Dates; and (IV) Granting Related Relief [Docket No. 7]; and
- ***Financing Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral Pursuant to Section 363 of the Bankruptcy Code; (II) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code; (III) Granting Adequate Protection to the Prepetition Facility Secured Parties; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 8];

The First Day Hearing will be conducted virtually only. No in-person attendance will be permitted. Audio communication will be by the use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting code is "JudgeLopez." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of the First Day Hearing. To make your appearance, click the “Electronic Appearance” link on Judge Lopez’s homepage. Select the case name, complete the required fields, and click “Submit” to complete your appearance.

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July 19, 2026
Houston, Texas

/s/ Duston K. McFaul

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*Proposed Counsel to the Debtors and Debtors
in Possession*

Certificate of Service

I certify that on July 19, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Ameneh Bordi

Ameneh Bordi