

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In Re:	Case No.: 25-70001-JAD
WILSON CREEK ENERGY, LLC, <i>et al.</i>,¹	Chapter 11
Debtors.	<i>Jointly Administered</i>
WILSON CREEK ENERGY, LLC, <i>et al.</i>,	Doc. No.: 547
Movant,	Related to Document No. 527
v.	Hearing Date:
WAYNE D. SCHROCK and NANCY J. SCHROCK,	Hearing Time:
716 Vine St.	Response Deadline:
Berlin, PA 15530	
Respondent.	

**ORDER AFFIRMING THE
SALE OF CERTAIN REAL PROPERTY FREE AND CLEAR OF ALL
LIENS, CLAIMS AND ENCUMBRANCES TO KIA II, LLC**

Upon Debtors' Expedited Motion for an Order Affirming the Sale of Certain Real Property Free and Clear of Real Property Free and Clear of All Liens, Claims and Encumbrances to KIA II, LLC (the "Motion")² with respect to that certain real property described in the Motion as the Brothersvalley Property, all as more fully set forth in the Motion; and this Court having jurisdiction

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Wilson Creek Energy, LLC (6202); Wilson Creek Holding, Inc. (7733); Maryland Energy Resource, LLC (5299); Mincorp Acquisition Corp. (4858); Mincorp Inc. (5688); PBS Coals, Inc. (2413); Roxcoal, Inc. (3768); Quecreek Mining, Inc. (1745), Croner, Inc. (0529); Elk Lick Energy, Inc. (8551); and Corsa Coal Corp. (0027). The Debtors' address is 1576 Stoystown Road, Friedens, Pennsylvania 15541.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Motion.

over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of these cases and this proceeding is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing") if necessary; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. Pursuant to section 363(f), the Brothersvalley Property was conveyed free and clear of any and all liens, claims and encumbrances, including the ROFR, as set forth more fully in the KIA Sale Order.
3. The Respondents were provided proper notice of the subject Motion and an opportunity to be heard with respect to the ROFR.
4. In exchange for and consideration of a one-time payment of Five Thousand Dollars (\$5,000.00) by the Debtors to be made within five (5) days of the date of this Order, the Respondents agree to terminate and release all of their rights, title and interests in an to the ROFR with respect to the Brothersvalley Property, specifically including the ROFR. Accordingly, and to

the extent not already extinguished, terminated, waive and/or released by the KIA Sale Order, any and all rights, including the ROFR, of the Respondents in and to the Brothersvalley Property are hereby extinguished *nunc pro tunc* to the date of entry of the KIA Sale Order.

5. The Debtors shall provide the Respondents with the formal name and contact information of the purchaser of the Brothersvalley Property within five (5) days of the date of this Order.

6. This Order and the KIA Sale Order is binding on the Respondents, their heirs, successors, and assigns and any other party that may claim an interest in the ROFR.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Prepared by: Mark A. Lindsay
Mark A. Lindsay, Counsel for the Debtors

5/21/2025  BY THE COURT:
sjk
Jeffery A. Deller, Judge
United States Bankruptcy

FILED
5/21/25 12:55 pm
CLERK
U.S. BANKRUPTCY
COURT - WDPA