UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

In re: Plenty Unlimited Texas LLC	§	Case No. 25-90105
	§	Lead Case No. 25-90105
	§	☒ Jointly Administered
Debtor(s)	§	

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2025

Petition Date: 03/23/2025

Plan Confirmed Date: 05/15/2025

Plan Effective Date: 05/29/2025

This Post-confirmation Report relates to: ○ Reorganized Debtor

◉ Other Authorized Party or Entity: Liquidation Trust

Name of Authorized Party or Entity

/s/ Daren Brinkman
Signature of Responsible Party

01/20/2026
Date

Daren Brinkman
Printed Name of Responsible Party

Brinkman Law Group
9500 Ray White Road, Second Floor
Ft. Worth, TX 76244
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Plenty Unlimited Texas LLC Case No. 25-90105

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$178,348	$340,939
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$178,348	$340,939

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$8,857,302	$8,857,302	$0	$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Howley Law PLLC	Special Counsel	$397,212	$397,212	$0	$0
	ii	Sidley Austin LLP	Lead Counsel	$2,432,650	$2,432,650	$0	$0
	iii	Jeffries LLC	Financial Professional	$1,775,534	$1,775,534	$0	$0
	iv	CBMN Advisors LLC	Financial Professional	$1,717,123	$1,717,123	$0	$0
	v	Wilson Sonsini Goodrich & Ros	Co-Counsel	$684,327	$684,327	$0	$0
	vi	McDermott Will & Emery LLP	Other	$1,123,873	$1,123,873	$0	$0
	vii	Province LLC	Other	$695,857	$695,857	$0	$0
	viii	Sands Anderson PC	Other	$30,726	$30,726	$0	$0
	ix	** See attached notes		$0	$0	$0	$0
	x						

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	N/A					
	ii						
	iii						
	iv						
	v						
	vi						

Debtor's Name Plenty Unlimited Texas LLC Case No. 25-90105

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$0	$0	0%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$0	$0	$0	$0	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ◯ No ◉

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ◯

Debtor's Name Plenty Unlimited Texas LLC Case No. 25-90105

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Arian Eghbali	Arian Eghbali
Signature of Responsible Party	Printed Name of Responsible Party
Trustee	01/20/2026
Title	Date

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Debtor's Name Plenty Unlimited Texas LLC

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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Plenty Unlimited Texas, LLC
Case Number: 25-90105 (CML)

Notes to the Post-Confirmation Report for the Fourth Quarter 2025

This Post-Confirmation Report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP or any other accounting principles. Information contained in this Report has been taken from the books and records of the Liquidation Trust, which is successor in interest to the Debtor, as of December 31, 2025. This Report does not indicate future results. The Liquidation Trust reserves its rights to amend or supplement this Report if necessary.

Notes to Part 2 of this Report:
While the bankruptcy professionals and their approved fees and expenses are listed in this Report for ease of reference, it is not the responsibility of the Liquidating Trust to pay such fees and expenses. The Confirmed Plan provides that such fees and expenses were payable by professional fee reserve accounts established by the Debtor pre-confirmation.

Notes to Part 3 of this Report:
The Liquidation Trust is working to reconcile claims and, therefore, cannot accurately predict the total anticipated payments or allowed claims under the Plan in this case. Consequently, "$0" has been entered in certain columns of Part 3 where such information remains unknown, undetermined, or otherwise not applicable.

Notes to Part 4 of this Report:
Contemporaneously with the filing of this report, the Trustee is submitting payment to the U.S. Trustee for fourth quarter fees.