UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Counsel to the DAMIS Debtors and Debtors in Possession

Order Filed on June 29, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re: DAMIS Holdings LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-16439 (CMG) (Jointly Administered)

INTERIM ORDER (I) AUTHORIZING THE DAMIS DEBTORS TO USE CASH COLLATERAL; (II) GRANTING ADEQUATE PROTECTION TO PUTATIVE SECURED PARTIES; (III) MODIFYING THE AUTOMATIC STAY; (IV) SCHEDULING A FURTHER INTERIM HEARING; AND (V) GRANTING RELATED RELIEF (VARIOUS DEBTORS)

DATED: June 29, 2026

Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge

[1] A complete list of the DAMIS Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the DAMIS Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/DAMIS/. The location of DAMIS Holdings LLC's principal place of business and the DAMIS Debtors' service address in these chapter 11 cases is 50 Quality Street, #110357, Trumbull, CT 06611.

The relief set forth on the following pages, numbered three (3) through sixteen (16), is hereby **ORDERED**.

Upon the *DAMIS Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Putative Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief* (the "Motion") of the above-captioned debtor and debtors in possession (the "DAMIS Debtors"), for entry of interim and final orders pursuant to Bankruptcy Code sections 105(a), 361, 363(c)(2), 506(c), and 552(b), Bankruptcy Rules 2002, 4001, 6003, and 6004, and Local Rules 4001-3 and 9013-5, (a) authorizing the DAMIS Debtors to use Cash Collateral (as defined below) in accordance with the budget attached hereto as **Exhibit 1** (the "Budget"); (b) granting adequate protection to putative prepetition secured parties; (c) modifying the automatic stay; (d) scheduling a final hearing; and (e) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the DAMIS Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, **THE COURT MAKES THE FOLLOWING FINDINGS OF FACT AND CONCLUSIONS OF LAW:**

A. **Petition.** The DAMIS Debtors each filed their petitions under chapter 11 of the Bankruptcy Code on June 4, 2026 (the "Petition Date") and are presently operating as debtors in possession in accordance with sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner or official committee of unsecured creditors (a "Committee") has been appointed in these chapter 11 cases.

B. **Notice.** Notice of the Motion and of the interim hearing on the DAMIS Debtors' use of cash collateral has been served consistent with the notice and hearing provisions pursuant to section 102(1) of the Bankruptcy Code and Bankruptcy Rule 4001(b), which notice is appropriate in the particular circumstances and sufficient for all purposes under the Bankruptcy Code and the applicable Federal and Local Rules of Bankruptcy Procedure with respect to the relief requested.

C. **Need to Use Cash Collateral.** The DAMIS Debtors' cash and cash equivalents on hand as of the Petition Date, as well as any received by the DAMIS Debtors post-petition (collectively, the "Cash Collateral"), may constitute "cash collateral" within the meaning of section 363(a) of the Bankruptcy Code, insofar as putative secured parties may have an interest therein. The DAMIS Debtors have an immediate need to use the Cash Collateral to, among other things, preserve and maintain the going-concern value of the DAMIS Debtors, absent which immediate and irreparable harm will result to the DAMIS Debtors, their estates, and their creditors. The preservation and maintenance of the DAMIS Debtors' assets and business is necessary to maximize value. Absent the DAMIS Debtors' ability to use Cash Collateral, the DAMIS Debtors would not have sufficient available sources of working capital or financing and would be unable to pay their operating expenses or maintain their assets, to the severe detriment of their estates, creditors and members. Accordingly, the relief requested in the Motion and the terms herein are (i) critical to the DAMIS Debtors' ability to maximize the value of these chapter 11 estates, and (ii) necessary, essential, and appropriate to avoid immediate and irreparable harm to the DAMIS Debtors, their creditors, and their assets, remaining business, goodwill, and reputation.

D. **Good Cause.** Good cause has been shown for entry of this Interim Order, and the entry of this Interim Order is in the best interests of the DAMIS Debtors and their estates and creditors. Among other things, the relief granted herein will minimize disruption of the DAMIS Debtors' business and permit the DAMIS Debtors to preserve and maintain the going-concern value of the DAMIS Debtors. The terms of the DAMIS Debtors' use of Cash Collateral and proposed adequate protection arrangements, as set forth in this Interim Order, are fair and reasonable under the circumstances, and reflect the DAMIS Debtors' exercise of prudent business judgment consistent with their fiduciary duties.

E. **Budget.** The Budget attached as **Exhibit 1** hereto is a forecast of cash receipts and disbursements setting forth on a line-item basis the Applicable Debtors' (as defined herein) anticipated cumulative cash receipts and expenditures on a weekly basis and all necessary and required cumulative expenses which the Applicable Debtors expect to incur during each weekly period under the Budget. The Budget is an integral part of this Interim Order. The Applicable Debtors do not presently anticipate that they will incur expenses during the period covered by the Budget other than, or in excess of, those identified in the Budget.

F. **The Prepetition Secured Parties.** The prepetition secured parties with respect to the use of Cash Collateral pursuant to this Interim Order are as follows (collectively, the "Prepetition Secured Parties, and each, a "Prepetition Secured Party"): the United States Small Business Association (the "SBA"); Bank Iowa and Bank Iowa West Des Moines (collectively, "Bank Iowa"); Bank of Clarke County; Farmers & Merchants State Bank; Fidelity Co-operative Bank; First Citizens Community Bank; First Merchants Bank; Wayne Bank; and Windsor Federal Savings and Loan Association.

G. **The Prepetition Secured Debt.** Based upon the DAMIS Debtors' preliminary review of their books and records, and relevant public filings, the debts owed to the Prepetition Secured Parties by the applicable DAMIS Debtors identified below (collectively, the "Applicable Debtors," and each, an "Applicable Debtor") as of the Petition Date, and the security for such debts as of the Petition Date (collectively, the "Prepetition Collateral"), are as described below:

(i) SBA. All amounts owed by 201 Centre Drive Leasing LLC to the SBA in connection with that certain COVID-19 Economic Injury Disaster Loan #2915858006, which loan is secured by a prepetition security interest in all assets of 201 Centre Drive Leasing LLC;

(ii) Bank Iowa. All amounts owed to Bank Iowa under (i) that certain Note dated December 16, 2025, executed in favor of Bank Iowa by 4200 Park Avenue Leasing LLC, which indebtedness is secured by a leasehold mortgage, assignment of leases and rents, or security interest, as applicable, in substantially all assets of such entity; and (ii) that certain Note dated November 21, 2024, executed in favor of Bank Iowa by Woodlands Eagle Timber Leasing, LLC, which indebtedness is secured by a leasehold mortgage, assignment of leases and rents, or security interest, as applicable, in substantially all assets of such entity;

(iii) Bank of Clarke County. All amounts owed to Bank of Clarke County under that certain Commercial Promissory Note dated December 20, 2018, executed in favor of Bank of Clarke County by 201 Centre Drive Real Estate LLC and 201 Centre Drive Leasing LLC, which indebtedness may be secured by security interests in, or rights of setoff against, certain assets of such entities;

(iv) Farmers & Merchants State Bank. All amounts owed to Farmers & Merchants State Bank under that certain Promissory Note dated November 15, 2024, executed in favor of Farmers & Merchants State Bank by 2302 Windsong Drive Leasing LLC, which indebtedness is secured by a leasehold mortgage, assignment of leases and rents, or security interest, as applicable, in substantially all assets of such entity;

(v) Fidelity Co-operative Bank. All amounts owed to Fidelity Co-operative Bank under that certain Promissory Note dated August 28, 2023, executed in favor of Fidelity Co-operative Bank by 44 Southpoint Drive Leasing LLC, which indebtedness is secured by a leasehold mortgage, assignment of leases and rents, or security interest, as applicable, in substantially all assets of such entity;

(vi) First Citizens Community Bank. All amounts owed to First Citizens Community Bank under that certain Consolidated Promissory Note dated May 24, 2017, executed in favor of First Citizens Community Bank by Stony Creek Operating Co. LLC, which indebtedness may be secured by security interests in, or rights of setoff against, certain assets of such entity;

(vii) First Merchants Bank. All amounts owed to First Merchants Bank under that certain Note dated November 14, 2016, executed in favor of First Merchants Bank by 250 Progressive Real Estate LLC and 250 Progressive Leasing LLC, which indebtedness is secured by a mortgage, leasehold mortgage, assignment of leases and rents, or security interest, as applicable, in substantially all assets of such entities;

(viii) Wayne Bank. All amounts owed to Wayne Bank under that certain Term Note dated December 19, 2019 (with an effective date of January 7, 2020), executed in favor of Wayne Bank by 1135 East Chocolate Avenue Leasing LLC, which indebtedness is secured by a leasehold mortgage and assignment of rents, leases, and profits granted by such entity; and

(ix) Windsor Federal Savings and Loan Association. All amounts owed to Windsor Federal Savings and Loan Association under (i) that certain Mortgage Note dated January 5, 2022, executed in favor of Windsor Federal Savings and Loan Association by 200 Great Pond Real Estate LLC, and (ii) that certain Guaranty dated January 5, 2022, executed in favor of

Windsor Federal Savings and Loan Association by 200 Great Pond Real Estate LLC, which indebtedness is secured by a mortgage, leasehold mortgage, assignment of leases and rents, or security interest, as applicable, in substantially all assets of such entities.

The DAMIS Debtors do not stipulate to any of the facts concerning the foregoing debt or the transactions referenced in the related loan and security documents, including whether the documents were properly entered into, authorized, are effective, whether the loan was funded, or otherwise, and reserve all rights with respect thereto.

H. **<u>Adequate Protection for the Prepetition Secured Parties</u>.** The Prepetition Secured Parties may be entitled to receive adequate protection pursuant to sections 361, 362, and 363 of the Bankruptcy Code for any decrease in the value of their respective interests in their prepetition collateral (including Cash Collateral) resulting from the automatic stay or from the Applicable Debtors' use of Cash Collateral. As "adequate protection" under the requirements of the Bankruptcy Code, the Prepetition Parties shall receive the Adequate Protection (as defined herein), and such Adequate Protection currently adequately protects the Prepetition Secured Parties. The Adequate Protection provided herein and other benefits and privileges contained herein are consistent with and authorized by the Bankruptcy Code.

THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is GRANTED on an interim basis in accordance with Bankruptcy Rule 4001(c)(2) to the extent provided in this Interim Order. All objections to the Motion, to the extent

not withdrawn or resolved, are overruled on their merits as to the relief granted in this Interim Order.

2. **Authorization to Use Cash Collateral; Budget.**

(a) Subject to the terms and conditions of this Interim Order, the Applicable Debtors are authorized, but not directed, on an interim basis, to use the Cash Collateral of the Applicable Debtors to satisfy the respective fees, costs, and expenses of such Applicable Debtors provided for, and up to the amounts set forth, in the Budget (as may be extended by agreement of the Prepetition Secured Parties as set forth below, and subject to the Permitted Variance (as defined herein), terminating upon the date that is the earliest of (i) thirteen weeks from the entry of the Interim Order, or (ii) conversion of these chapter 11 cases to cases under chapter 7 of the Bankruptcy Code.

(b) Not later than 5:00 p.m. (Eastern time) on the Thursday of each week commencing on July 2, 2026, the Applicable Debtors shall furnish to the Prepetition Secured Parties and any statutory committees appointed in these Chapter 11 Cases a weekly report (the "Budget Compliance Report") that sets forth as of the preceding Sunday of each week, on a weekly basis from the Petition Date (each such period referred to herein as a "Measurement Period"), the actual results for each line item set forth in each respective Budget (including on a debtor-by-debtor basis). The Applicable Debtors hereby covenant and agree that the actual results comprising each line item of disbursements set forth in each Budget from the Petition Date through the conclusion of any Measurement Period shall not vary by more than fifteen percent (15%) of the amount projected in the line item of each Budget (including on an Applicable Debtor-by-Applicable Debtor basis) for such Measurement Period (in each case, a "Permitted Variance"), in each case without the written consent of the applicable Prepetition Secured Parties (which consent, for the avoidance of doubt, may be transmitted via email).

(c) Prior to the entry of a Final Order with respect to the Cash Collateral that is subject to this Interim Order, the Budget may be amended or extended (or both) from time to time by agreement of the DAMIS Debtors and the Prepetition Secured Parties without need for further notice, hearing, or entry of a supplemental order, subject to compliance with the process set forth in this paragraph and upon review of any statutory committees appointed in these Chapter 11 Cases. The DAMIS Debtors may propose any such amendment or extension by presenting a revised Budget to the Prepetition Secured Parties via email, and each Prepetition Secured Parties may convey its approval or disapproval of the revised Budget via reply email, *provided* that the revised Budget will be deemed approved by a Prepetition Secured Party unless the Prepetition Secured Party notifies the DAMIS Debtors of their disapproval of the revised Budget within three (3) business days after receipt. The DAMIS Debtors shall also provide notice of any proposed revised Budget via email to the United States Trustee and any statutory committees appointed in these Chapter 11 Cases, who will have three (3) business days after receipt to object. For the avoidance of doubt, the notice provided to the United States Trustee and Committee under this paragraph may be, but is not required to be, concurrent with the notice provided to the Prepetition Secured Parties.

3. **Adequate Protection.**

(a) As adequate protection for any post-petition diminution in value of the Prepetition Secured Parties' respective interests in their prepetition collateral (any "Diminution in Value")—and, for the avoidance of doubt, only to the extent that such interests in Prepetition Collateral are valid, enforceable and non-avoidable—each of the Prepetition Secured Parties shall receive the following (collectively, the "Adequate Protection"):

(i) Solely to the extent of any Diminution in Value caused an Applicable Debtor's use of Cash Collateral, each applicable Prepetition Secured Party is granted a replacement perfected security interest pursuant to 11 U.S.C. § 361(2) (the "Adequate Protection Liens") on all property of such Applicable Debtor, whether now owned or hereafter acquired or existing and wherever located, that would constitute Prepetition Collateral of such Prepetition Secured Party, subject to (A) the Carve-Out (as defined below), and (B) all valid, enforceable and non-avoidable liens and security interests in such property that were perfected prior to the Petition Date (or perfected thereafter to the extent permitted by section 546(c) of the Bankruptcy Code), which are not subject to avoidance, disallowance, or subordination pursuant to the Bankruptcy Code or applicable nonbankruptcy law and which are senior to such Secured Party's liens in such prepetition collateral as of the Petition Date; *provided*, *however*, that any Adequate Protection Liens shall not attach to causes of action arising under chapter 5 of the Bankruptcy Code or the proceeds thereof; and

(ii) Solely to the extent of any Diminution in Value caused by an Applicable Debtor's use of Cash Collateral, each applicable Prepetition Secured Party is granted a superpriority administrative expense claim as provided in section 507(b) of the Bankruptcy Code against the Applicable Debtor that owns the prepetition collateral for which there has been a Diminution in Value; *provided*, *however*, that such superpriority administrative expense claim is subordinate to the Carve-Out; *and provided*, *further*, that until entry of the Final Order, such superpriority administrative expense claim shall not be paid out of proceeds of causes of action arising under chapter 5 of the Bankruptcy Code or the proceeds thereof.

(b) For the avoidance of doubt, nothing in this Interim Order shall constitute a finding by the Court with respect to the existence, validity, or enforceability of any prepetition arrangement between the Prepetition Secured Parties and the DAMIS Debtors, that the Prepetition Secured Parties have any valid claims against the DAMIS Debtors, or that the Prepetition Secured Parties have a valid lien on the Cash Collateral or any of the other assets of the DAMIS Debtors. The DAMIS Debtors reserve all rights concerning the same, and nothing herein shall prevent the DAMIS Debtors or any statutory committees appointed in these Chapter 11 Cases from challenging the validity, extent, and priority of any of the alleged claims and liens of the Prepetition Secured Parties. In the event any Prepetition Secured Party's alleged lien on Cash Collateral is determined to be invalid, then the Adequate Protection provided hereunder to such Prepetition Secured Party shall be null and void.

4. **Postpetition Lien Perfection.** This Interim Order shall be sufficient and conclusive evidence of the validity, perfection, and priority of the First Priority Adequate Protection Liens without the necessity of filing or recording any financing statement, deed of trust, mortgage, security agreement, notice of lien, or other instrument or document that may otherwise be required under the law of any jurisdiction, or the taking of any other action (including, for the avoidance of doubt, entering into any deposit account control agreement) to validate or perfect the Adequate Protection Liens or entitle the Adequate Protection Liens to the priorities granted herein.

5. **Carve-Out.** The prepetition liens and security interests of the Prepetition Secured Parties, as well as the Adequate Protection Liens and superpriority claims granted in this Interim Order, shall be subject to and subordinate to a carve-out (the "Carve-Out") equal to the amount of fees required to be paid to the clerk of the Bankruptcy Court and to the Office of the United States Trustee under section 1930(a) of title 28 of the United States Code, plus interest at the statutory rate ("U.S. Trustee Fees"). In no way shall the Budget or the Carve-Out be construed as a cap or limitation on the amount of Court fees or U.S. Trustee Fees that may be payable by the DAMIS Debtors.

6. **Automatic Stay.** The automatic stay imposed under section 362(a) of the Bankruptcy Code shall be, and hereby is, modified solely to the extent necessary to implement and effectuate the terms and conditions of this Interim Order.

7. **Enforceability.** This Interim Order shall take effect and be fully enforceable immediately upon its entry. Any applicable stay (including, without limitation, under Bankruptcy Rule 6004(h)) is hereby waived and shall not apply to this Interim Order.

8. **Headings.** The headings in this Interim Order are for purposes of reference only and shall not limited or otherwise affect the meaning of this Interim Order.

9. **Interlocutory Order and No Modification of Creditor's Adequate Protection.** This is an interlocutory order. Nothing contained herein shall be deemed or construed to: (i) limit the Prepetition Secured Parties to the relief granted herein; (ii) bar the Prepetition Secured Parties or any other party from seeking other and further relief (including without limitation relief from the terms of this Interim Order) for cause shown on appropriate notice to the DAMIS Debtors and other parties-in-interest entitled to notice of same; or (iii) require the Prepetition Secured Parties to make any loans or advances to the DAMIS Debtors. Nothing herein shall be construed to prohibit the DAMIS Debtors, any statutory committees appointed in these Chapter 11 Cases or any other party or party in interest from opposing any such relief sought by the Prepetition Secured Parties or the DAMIS Debtors or any trustee from otherwise seeking other and further relief (including without limitation relief from the terms of this Interim Order) for cause shown on appropriate notice from the Prepetition Secured Parties and other parties-in-interest entitled to notice of same.

10. **Default Hearing.** In the event the DAMIS Debtors default under or violate this Interim Order, the Prepetition Secured Parties may request a hearing within ten (10) days (or if

immediate and irreparable injury, loss or damage may occur, an emergency hearing within forty-eight (48) hours).

11. **Further Interim Hearing.** A further interim hearing on the Motion with respect to the Cash Collateral that is subject to this Interim Order is scheduled for July 9, 2026, at 12:00 p.m. (ET) before this Court (the "Interim Hearing"). The DAMIS Debtors shall file any proposed further interim order with respect to the Cash Collateral that is subject to this Interim Order and serve it upon (i) the Prepetition Secured Parties; (ii) counsel to any statutory committees appointed in these Chapter 11 Cases or, if none has been appointed, to each of the DAMIS Debtors' fifty (50) largest unsecured creditors, not including insiders; (iii) the Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, New Jersey 07102, Attn: Jeffrey M. Sponder, Esq. (Jeffrey.M.Sponder@usdoj.gov); and (iv) any party that has requested notice pursuant to Bankruptcy Rule 2002, in each case no later than July 7, 2026, at 4:00 p.m. (ET). Objections, if any, to the entry of such further interim order may be raised at the Interim Hearing. The DAMIS Debtors shall file a notice of the Final Hearing within two (2) business days after entry of this Interim Order.

12. **Retention of Jurisdiction.** This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Interim Order.

EXHIBIT 1

Budget

Cash Flow Forecast Through 07/10/26

44 Southpoint Drive Leasing LLC (Amherst)

No.	*USD in thousands ($000)* Forecast/Actual Period Ended	Week 1 Forecast 6/26/26	Week 2 Forecast 7/3/26	Week 3 Forecast 7/10/26	Stub Wk 06/26/26 7/10/26
I. Net Cash Flow					
1.	Rent Income	133.0	65.6	64.4	263
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	1.6	0.8	0.8	3
6.	Reimbursement Income	-	-	-	-
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	3.4	1.7	1.6	7
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**138.0**	**68.0**	**66.8**	**272.8**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	(2.8)	(1.4)	(1.4)	(6)
14.	Repairs & Maintenance	(9.3)	(4.6)	(4.5)	(18)
15.	Security	-	-	-	-
16.	Trash & Sanitation	(1.6)	(0.8)	(0.8)	(3)
17.	Management Fees	(22.9)	(11.3)	(11.1)	(45)
18.	Utilities	(5.2)	(2.3)	(2.0)	(10)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	(4.2)	(2.1)	(2.0)	(8)
22.	Insurance	-	-	-	-
23.	Office & G&A	(2.8)	(1.4)	(1.4)	(6)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(3.8)	-	-	(4)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(52.6)**	**(23.8)**	**(23.1)**	**(99.5)**
34.	Capital Expenditures	-	-	-	-
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**85.4**	**44.2**	**43.7**	**173.3**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**85.4**	**44.2**	**43.7**	**173.3**
II. Cash Roll					
42.	**Beginning Cash Balance**	**110.7**	**196.0**	**240.3**	**110.7**
43.	Net Disbursements	85.4	44.2	43.7	173.3
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**196.0**	**240.3**	**284.0**	**284.0**

Cash Flow Forecast Through 07/10/26

200 Great Pond Drive Leasing LLC

No.	*USD in thousands ($000)* Forecast/Actual Period Ended	Week 1 Forecast 6/26/26	Week 2 Forecast 7/3/26	Week 3 Forecast 7/10/26	Stub Wk 06/26/26 7/10/26
I. Net Cash Flow					
1.	Rent Income	-	114.2	-	114
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	8.8	-	9
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	-	-	-
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**-**	**122.9**	**-**	**122.9**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	-	(18.9)	-	(18.95)
14.	Repairs & Maintenance	(10.9)	(25.4)	(10.0)	(46.36)
15.	Security	(0.4)	-	-	(0.37)
16.	Trash & Sanitation	-	(1.8)	(1.0)	(2.75)
17.	Management Fees	-	-	-	-
18.	Utilities	(23.6)	(35.0)	(4.0)	(62.58)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	-	-	-	-
22.	Insurance	-	(11.2)	-	(11.18)
23.	Office & G&A	-	-	-	-
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(1.9)	(1.4)	(7.7)	(11.03)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	(3.5)	-	(3.47)
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(36.8)**	**(97.2)**	**(22.7)**	**(156.7)**
34.	Capital Expenditures	(3.3)	(3.3)	(3.3)	(10)
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**(40.1)**	**22.4**	**(26.0)**	**(43.7)**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(40.1)**	**22.4**	**(26.0)**	**(43.7)**
II. Cash Roll					
42.	**Beginning Cash Balance**	**191.1**	**151.0**	**173.4**	**191.1**
43.	Net Disbursements	(40.1)	22.4	(26.0)	(43.7)
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**151.0**	**173.4**	**147.3**	**147.3**

Cash Flow Forecast Through 07/10/26

201 Centre Drive Leasing LLC (Sherando)

No.	*USD in thousands ($000)*	Week 1	Week 2	Week 3	Stub Wk
	Forecast/Actual	Forecast	Forecast	Forecast	06/26/26
	Period Ended	6/26/26	7/3/26	7/10/26	7/10/26
I. Net Cash Flow					
1.	Rent Income	35.0	11.7	11.7	58
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	-	-	-
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	-	-	-
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**35.0**	**11.7**	**11.7**	**58.3**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	-	-	-	-
14.	Repairs & Maintenance	(4.0)	(4.0)	(4.0)	(12)
15.	Security	(1.0)	(1.0)	(1.0)	(3)
16.	Trash & Sanitation	-	-	-	-
17.	Management Fees	-	(1.0)	-	(1)
18.	Utilities	-	(3.0)	(6.0)	(9)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	-	-	-	-
22.	Insurance	-	-	-	-
23.	Office & G&A	(0.5)	(0.5)	(0.5)	(2)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(7.0)	(5.0)	(5.0)	(17)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(12.5)**	**(14.5)**	**(16.5)**	**(43.5)**
34.	Capital Expenditures	-	-	-	-
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**22.5**	**(2.8)**	**(4.8)**	**14.8**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**22.5**	**(2.8)**	**(4.8)**	**14.8**
II. Cash Roll					
42.	**Beginning Cash Balance**	**45.3**	**67.8**	**64.9**	**45.3**
43.	Net Disbursements	22.5	(2.8)	(4.8)	14.8
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**67.8**	**64.9**	**60.1**	**60.1**

Flow Forecast Through 07/10/26

250 Progressive Leasing

No.	*USD in thousands ($000)* Forecast/Actual Period Ended	Week 1 Forecast 6/26/26	Week 2 Forecast 7/3/26	Week 3 Forecast 7/10/26	Stub Wk 06/26/26 7/10/26
I. Net Cash Flow					
1.	Rent Income	-	-	-	-
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	-	-	-
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	-	-	-
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**-**	**-**	**-**	**-**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	-	-	-	-
14.	Repairs & Maintenance	(1.1)	-	-	(1.1)
15.	Security	-	-	-	-
16.	Trash & Sanitation	-	-	-	-
17.	Management Fees	-	-	-	-
18.	Utilities	-	-	-	-
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	-	-	-	-
22.	Insurance	-	-	-	-
23.	Office & G&A	-	-	-	-
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	-	-	-	-
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	(1.7)	-	(1.7)
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(1.1)**	**(1.7)**	**-**	**(2.7)**
34.	Capital Expenditures	-	-	-	-
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**(1.1)**	**(1.7)**	**-**	**(2.7)**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(1.1)**	**(1.7)**	**-**	**(2.7)**
II. Cash Roll					
42.	**Beginning Cash Balance**	**4.2**	**3.1**	**1.5**	**4.2**
43.	Net Disbursements	(1.1)	(1.7)	-	(2.7)
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**3.1**	**1.5**	**1.5**	**1.5**

Cash Flow Forecast Through 07/10/26

2302 Windsong Drive Leasing LLC (Teal Run)

No.	*USD in thousands ($000)* / Forecast/Actual / Period Ended	Week 1 / Forecast / 6/26/26	Week 2 / Forecast / 7/3/26	Week 3 / Forecast / 7/10/26	Stub Wk / 06/26/26 / 7/10/26
I. Net Cash Flow					
1.	Rent Income	32.1	64.4	76.4	173.0
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	5.3	2.7	2.7	10.6
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	5.1	2.5	2.5	10.2
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**42.5**	**69.6**	**81.6**	**193.7**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	(7.0)	(3.5)	(3.5)	(14.0)
14.	Repairs & Maintenance	(7.1)	(3.6)	(3.6)	(14.3)
15.	Security	-	-	-	-
16.	Trash & Sanitation	(2.4)	(1.2)	(1.2)	(4.8)
17.	Management Fees	(13.9)	-	(13.9)	(27.7)
18.	Utilities	(6.4)	(3.2)	(3.2)	(12.8)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	(1.0)	(0.5)	(0.5)	(2.0)
22.	Insurance	(22.7)	(1.2)	(1.2)	(25.1)
23.	Office & G&A	(2.5)	(1.3)	(1.3)	(5.0)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(7.6)	(3.8)	(3.8)	(15.2)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(70.6)**	**(18.2)**	**(32.1)**	**(120.9)**
34.	Capital Expenditures	(3.0)	(1.5)	(1.5)	(6)
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**(31.1)**	**49.9**	**48.1**	**66.8**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(31.1)**	**49.9**	**48.1**	**66.8**
II. Cash Roll					
42.	**Beginning Cash Balance**	**81.7**	**50.6**	**100.5**	**81.7**
43.	Net Disbursements	(31.1)	49.9	48.1	66.8
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**50.6**	**100.5**	**148.6**	**148.6**

Cash Flow Forecast Through 07/10/26

3385 Newmark Drive LLC (PNC)

No.	*USD in thousands ($000)*	Week 1	Week 2	Week 3	Stub Wk
	Forecast/Actual	Forecast	Forecast	Forecast	06/26/26
	Period Ended	6/26/26	7/3/26	7/10/26	7/10/26
I. Net Cash Flow					
1.	Rent Income	-	-	-	-
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	-	-	-
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	-	-	-
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**-**	**-**	**-**	**-**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	-	-	-	-
14.	Repairs & Maintenance	(5.0)	(2.0)	(2.0)	(9.0)
15.	Security	-	-	-	-
16.	Trash & Sanitation	-	-	-	-
17.	Management Fees	-	-	-	-
18.	Utilities	(0.5)	(1.5)	(1.5)	(4)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	-	-	-	-
22.	Insurance	(8.5)	-	-	(9)
23.	Office & G&A	-	-	-	-
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(1.0)	(1.0)	(1.0)	(3)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	(1.7)	-	(1.67)
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(15.0)**	**(6.2)**	**(4.5)**	**(25.7)**
34.	Capital Expenditures	-	-	-	-
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**(15.0)**	**(6.2)**	**(4.5)**	**(25.7)**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(15.0)**	**(6.2)**	**(4.5)**	**(25.7)**
II. Cash Roll					
42.	**Beginning Cash Balance**	**87.2**	**72.1**	**65.9**	**87.2**
43.	Net Disbursements	(15.0)	(6.2)	(4.5)	(25.7)
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**72.1**	**65.9**	**61.4**	**61.4**

Cash Flow Forecast Through 07/10/26

4200 Park Avenue Leasing LLC (Weston Park, Iowa)

No.	*USD in thousands ($000)* Forecast/Actual Period Ended	Week 1 Forecast 6/26/26	Week 2 Forecast 7/3/26	Week 3 Forecast 7/10/26	Stub Wk 06/26/26 7/10/26
I. Net Cash Flow					
1.	Rent Income	50.6	101.6	120.5	272.6
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	16.0	8.0	8.0	32.0
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	10.0	5.0	5.0	20.0
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**76.6**	**114.6**	**133.5**	**324.6**
11.	Cost of Goods Sold	-		-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	(7.5)	(3.8)	(3.8)	(15.0)
14.	Repairs & Maintenance	(11.1)	(5.6)	(5.6)	(22.3)
15.	Security	-	-	-	-
16.	Trash & Sanitation	(3.6)	(1.8)	(1.8)	(7.2)
17.	Management Fees	(26.5)	-	(26.5)	(53.0)
18.	Utilities	(18.0)	(9.0)	(9.0)	(36.0)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	(0.8)	(0.4)	(0.4)	(1.6)
22.	Insurance	(42.0)	(2.2)	(2.2)	(46.4)
23.	Office & G&A	(3.4)	(1.7)	(1.7)	(6.8)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(7.0)	(3.5)	(3.5)	(14.0)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(119.9)**	**(27.9)**	**(54.4)**	**(202.3)**
34.	Capital Expenditures	(14.0)	(7.0)	(7.0)	(28.0)
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**(57.4)**	**79.7**	**72.1**	**94.4**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(57.4)**	**79.7**	**72.1**	**94.4**
II. Cash Roll					
42.	**Beginning Cash Balance**	**160.2**	**102.8**	**182.5**	**160.2**
43.	Net Disbursements	(57.4)	79.7	72.1	94.4
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**102.8**	**182.5**	**254.6**	**254.6**

Cash Flow Forecast Through 07/10/26

1135 East Chocolate Avenue Leasing LLC (He

No.	*USD in thousands ($000)* / Forecast/Actual / Period Ended	Week 1 Forecast 6/26/26	Week 2 Forecast 7/3/26	Week 3 Forecast 7/10/26	Stub Wk 06/26/26 7/10/26
I. Net Cash Flow					
1.	Rent Income	-	19.3	-	19.3
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	0.3	-	0.3
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	-	-	-
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**-**	**19.5**	**-**	**19.5**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	-	-	-	-
14.	Repairs & Maintenance	(2.2)	(2.2)	-	(4.4)
15.	Security	-	-	-	-
16.	Trash & Sanitation	(0.9)	(2.2)	-	(3.1)
17.	Management Fees	-	(1.7)	-	(1.7)
18.	Utilities	(11.6)	(7.7)	-	(19.2)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	-	-	-	-
22.	Insurance	-	(2.1)	-	(2.1)
23.	Office & G&A	(0.4)	(0.1)	(0.1)	(0.5)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	(0.2)	-	(0.2)
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(10.0)	(3.0)	(9.7)	(22.7)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(25.1)**	**(19.2)**	**(9.8)**	**(54.1)**
34.	Capital Expenditures	-	-	-	-
35.	Interest Expense				-
36.	**Net Disbursements before Ch 11 Expenses**	**(25.1)**	**0.3**	**(9.8)**	**(34.6)**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(25.1)**	**0.3**	**(9.8)**	**(34.6)**
II. Cash Roll					
42.	**Beginning Cash Balance**	**36.6**	**11.5**	**11.8**	**36.6**
43.	Net Disbursements	(25.1)	0.3	(9.8)	(34.6)
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**11.5**	**11.8**	**2.0**	**2.0**

Cash Flow Forecast Through 07/10/26

2547 Brindle Drive Real Estate LLC (Susquehanna)

No.	*USD in thousands ($000)* Forecast/Actual Period Ended	Week 1 Forecast 6/26/26	Week 2 Forecast 7/3/26	Week 3 Forecast 7/10/26	Stub Wk 06/26/26 7/10/26
I. Net Cash Flow					
1.	Rent Income	30.0	161.7	-	191.7
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	2.3	-	2.3
6.	Reimbursement Income	9.0	32.6	-	41.6
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	0.1	-	0.1
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**39.0**	**196.7**	**-**	**235.7**
11.	Cost of Goods Sold	-	-	-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	-	-	-	-
14.	Repairs & Maintenance	(12.0)	(17.1)	-	(29.1)
15.	Security	-	-	-	-
16.	Trash & Sanitation	(5.2)	(4.1)	-	(9.3)
17.	Management Fees	-	(8.0)	-	(8.0)
18.	Utilities	-	(20.0)	-	(20.0)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	(31.4)	-	(31.4)
21.	Advertising & Marketing	-	(0.6)	(1.0)	(1.6)
22.	Insurance	-	(5.0)	-	(5.0)
23.	Office & G&A	(1.9)	(0.4)	(0.4)	(2.7)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	(0.8)	-	(0.8)
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(10.0)	(2.0)	(27.0)	(39.0)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(29.1)**	**(89.6)**	**(28.3)**	**(147.0)**
34.	Capital Expenditures	-	(14.0)	(14.0)	(28.0)
35.	Interest Expense				-
36.	**Net Disbursements before Ch 11 Expenses**	**9.9**	**93.2**	**(42.3)**	**60.8**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**9.9**	**93.2**	**(42.3)**	**60.8**
II. Cash Roll					
42.	**Beginning Cash Balance**	**-**	**9.9**	**103.1**	**-**
43.	Net Disbursements	9.9	93.2	(42.3)	60.8
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**9.9**	**103.1**	**60.8**	**60.8**

Cash Flow Forecast Through 07/10/26

Stony Creek Operating Co LLC

No.	*USD in thousands ($000)* / Forecast/Actual / Period Ended	Week 1 / Forecast / 6/26/26	Week 2 / Forecast / 7/3/26	Week 3 / Forecast / 7/10/26	Stub Wk / 06/26/26 / 7/10/26
I. Net Cash Flow					
1.	Rent Income	-	-	-	-
2.	Resort & Lodging Income	-	38.6	85.5	124
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	-	-	-
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	-	-	-	-
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**-**	**38.6**	**85.5**	**124.2**
11.	Cost of Goods Sold	-	(34.5)	(34.5)	(69)
12.	Payroll & Benefits	-	(37.0)	(37.0)	(74)
13.	Outside Labor	-	-	-	-
14.	Repairs & Maintenance	-	(9.0)	(9.0)	(18)
15.	Security	-	-	-	-
16.	Trash & Sanitation	-	-	-	-
17.	Management Fees	-	-	-	-
18.	Utilities	-	(7.7)	(7.7)	(15)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	-	-	-	-
22.	Insurance	-	(2.3)	(2.3)	(5)
23.	Office & G&A	-	(1.1)	(1.1)	(2)
24.	Legal & Professional	-	-	-	-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	-	(2.5)	(2.5)	(5)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**-**	**(94.1)**	**(94.1)**	**(188.1)**
34.	Capital Expenditures	-	-	-	-
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**-**	**(55.5)**	**(8.5)**	**(64.0)**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**-**	**(55.5)**	**(8.5)**	**(64.0)**
II. Cash Roll					
42.	**Beginning Cash Balance**	**99.5**	**99.5**	**44.0**	**99.5**
43.	Net Disbursements	-	(55.5)	(8.5)	(64.0)
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**99.5**	**44.0**	**35.5**	**35.5**

Cash Flow Forecast Through 07/10/26

Woodlands Eagle Timber Leasing LLC

	USD in thousands ($000)	Week 1	Week 2	Week 3	Stub Wk
	Forecast/Actual	Forecast	Forecast	Forecast	06/26/26
No.	Period Ended	6/26/26	7/3/26	7/10/26	7/10/26
I. Net Cash Flow					
1.	Rent Income	32.4	65.1	77.2	174.8
2.	Resort & Lodging Income	-	-	-	-
3.	Interest Income	-	-	-	-
4.	Bad Debt	-	-	-	-
5.	Ancillary Income	-	-	-	-
6.	Reimbursement Income	-	-	-	-
7.	Sales Tax (Contra-Income)	-	-	-	-
8.	Other Income	6.0	3.0	3.0	12.0
9.	Funding From DAMIS	-	-	-	-
10.	**Total Receipts**	**38.4**	**68.1**	**80.2**	**186.8**
11.	Cost of Goods Sold	-		-	-
12.	Payroll & Benefits	-	-	-	-
13.	Outside Labor	(4.0)	(2.0)	(2.0)	(8.0)
14.	Repairs & Maintenance	(6.0)	(3.0)	(3.0)	(12.0)
15.	Security	-	-	-	-
16.	Trash & Sanitation	(1.1)	(0.6)	(0.6)	(2.2)
17.	Management Fees	(16.1)	-	(16.1)	(32.2)
18.	Utilities	(11.5)	(5.8)	(5.8)	(23.1)
19.	Licenses, Fees & Permits	-	-	-	-
20.	Commissions & Fees	-	-	-	-
21.	Advertising & Marketing	(1.4)	(0.7)	(0.7)	(2.8)
22.	Insurance	(27.5)	(2.5)	(2.5)	(32.5)
23.	Office & G&A	(2.2)	(1.1)	(1.1)	(4.3)
24.	Legal & Professional	-			-
25.	Ground Rent	-	-	-	-
26.	Sales Tax Expense	-	-	-	-
27.	Real Estate Taxes	-	-	-	-
28.	Other Operating Expense	(4.6)	(2.3)	(12.3)	(19.2)
29.	Credit Card Reimbursement	-	-	-	-
30.	Asset Management Fee	-	-	-	-
31.	DAMIS-Seller Note	-	-	-	-
32.	Shared Services Agreement	-	-	-	-
33.	**Operating Disbursements**	**(74.5)**	**(17.9)**	**(44.0)**	**(136.4)**
34.	Capital Expenditures	(10.0)	(5.0)	(5.0)	(20.0)
35.	Interest Expense	-	-	-	-
36.	**Net Disbursements before Ch 11 Expenses**	**(46.0)**	**45.2**	**31.2**	**30.4**
37.	Professional Fees	-	-	-	-
38.	U.S. Trustee Fees	-	-	-	-
39.	New Borrowing Fees	-	-	-	-
40.	**Ch 11 Fees**	**-**	**-**	**-**	**-**
41.	**Net Disbursements**	**(46.0)**	**45.2**	**31.2**	**30.4**
II. Cash Roll					
42.	**Beginning Cash Balance**	**358.8**	**312.7**	**357.9**	**358.8**
43.	Net Disbursements	(46.0)	45.2	31.2	30.4
44.	Change in Borrowings	-	-	-	-
45.	**Ending Cash Balance**	**312.7**	**357.9**	**389.1**	**389.1**