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8 *Proposed Counsel to the Debtor and*
9 *Debtor-in-Possession*

10 UNITED STATES BANKRUPTCY COURT
11 FOR THE SOUTHERN DISTRICT OF CALIFORNIA

12 In re:

13 CashCall, Inc.,

14 Debtor.

Case No. 26-03102-JBM11

Chapter 11

**OMNIBUS NOTICE OF HEARING ON
DEBTOR'S *FIRST DAY* MOTIONS**

15
16 Date: July 24, 2026
17 Time: 9:30 a.m.
18 Place: Courtroom 118
19

1 **TO HONORABLE JUDGE MARUM, UNITED STATES BANKRUPTCY JUDGE, THE**
2 **OFFICE OF THE UNITED STATES TRUSTEE, ALL CREDITORS, PARTIES IN INTEREST,**
3 **AND PARTIES REQUESTING SPECIAL NOTICE:**

4 **PLEASE TAKE NOTICE THAT** CashCall, Inc. (the “**Debtor**”), the debtor and debtor-in-
5 possession in the above captioned bankruptcy case, has filed four motions seeking immediate relief as
6 follows (collectively, the “**First Day Motions**”):

- 7 **1. DEBTOR’S *FIRST DAY* MOTION FOR INTERIM AND FINAL ORDERS (I)**
8 **AUTHORIZING DEBTOR TO (A) OBTAIN POSTPETITION FINANCING AND**
9 **(B) USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION,**
10 **AND (III) SCHEDULING FINAL HEARING**
- 11 **2. DEBTOR’S *FIRST DAY* MOTION FOR INTERIM AND FINAL ORDERS (I)**
12 **AUTHORIZING THE DEBTOR TO (A) CONTINUE USING ITS CASH**
13 **MANAGEMENT SYSTEM AND (B) MAINTAIN EXISTING BANK ACCOUNTS**
14 **AND BUSINESS FORMS; (II) WAIVING CERTAIN DEPOSIT GUIDELINES;**
15 **AND (III) GRANTING RELATED RELIEF**
- 16 **3. DEBTOR’S *FIRST DAY* MOTION FOR AN ORDER EXTENDING TIME TO FILE**
17 **SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF**
18 **FINANCIAL AFFAIRS**
- 19 **4. DEBTOR’S EMERGENCY *FIRST DAY* MOTION FOR AN ORDER (I)**
20 **AUTHORIZING (A) THE REJECTION OF AN UNEXPIRED LEASE; (B)**
21 **ABANDONMENT OF PERSONAL PROPERTY, IF ANY, AND (II) GRANTING**
22 **RELATED RELIEF**

23 **NOTICE IS FURTHER GIVEN** that interim hearings on the First Day Motions will be
24 conducted on **July 24, 2026, at 9:30 a.m.** at the United States Bankruptcy Court for the Southern District
25 of California, before the Honorable Judge Marum, 325 West F Street, Courtroom 118 (Department 2),
26 San Diego, California 92101 (the “**First Day Hearings**”), at which the Court will hear and consider
27 approval of the First Day Motions. Interested parties that would like to appear via zoom must contact the
28 courtroom deputy to obtain permission in advance.

PLEASE TAKE FURTHER NOTICE THAT THE FIRST DAY MOTIONS ARE FILED IN
ACCORDANCE WITH THE GUIDELINES FOR FIRST DAY MOTIONS. ANY PARTY WHO
OPPOSES A FIRST DAY MOTION MAY FILE AN OPPOSITION IN ADVANCE OF THE

1 **HEARING OR PRESENT ITS OPPOSITION AT THE HEARING. PLEASE NOTE THAT THE**
2 **FAILURE TO OPPOSE A FIRST DAY MOTION MAY BE DEEMED TO BE CONSENT TO**
3 **THE RELIEF REQUESTED, AND THE RELIEF MAY BE GRANTED WITHOUT FURTHER**
4 **NOTICE.**

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6 The First Day Motions are supported by the *Declaration of J. Paul Reddam in Support of the*
7 *Debtor's Chapter 11 Petition and First Day Pleadings*, the *Declaration of Leslie Gladstone in Support of*
8 *the Debtor's Chapter 11 Petition and First Day Pleadings* and the *Declaration of Matthew Dundon in*
9 *Support of the Debtor's First Day DIP Financing Motion.*

10 **NOTICE IS FURTHER GIVEN** that the Debtor also requests that the Court set final hearings
11 for approval of any interim relief granted in the First Day Motions. You will be provided notice of the
12 date of any further or final hearings on the First Day Motions at a later time.

13
14 **NOTICE IS FURTHER GIVEN** that this notice does not contain all the particulars of the First
15 Day Motions or supporting documents for the First Day Motions, nor does it summarize all of the evidence
16 submitted in support of the First Day Motions. For further specifics concerning the First Day Motions
17 and the relief requested, you are encouraged to review the First Day Motions and the supporting evidence,
18 including the supporting declarations, copies of which may be obtained from the website maintained by
19 Debtor's proposed Claims and Noticing Agent, Verita Global or upon request to the undersigned counsel.

20 **NOTICE IS FURTHER GIVEN** that your rights may be affected. You should read these papers
21 carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have
22 an attorney, you may wish to consult one.
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2 Dated: July 21, 2026

MANATT, PHELPS & PHILLIPS, LLP

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4 By: /s/ Patrick L. DuBois

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11 *Proposed Counsel to the Debtor and Debtor-in-*
12 *Possession*