IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SiFi Networks America, LLC, Debtor.[1]	Chapter 11 Case No. 26-10912 (BLS) **Objection Deadline: July 13, 2026 at 4 PM (ET)** **Hearing Date: July 28, 2026 at 1:30 PM (ET)**

APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF LOWENSTEIN SANDLER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF JUNE 23, 2026

The Official Committee of Unsecured Creditors (the "Committee") appointed in the bankruptcy case of the above-captioned debtor (the "Debtor"), hereby submits this application (the "Application"), pursuant to sections 328 and 1103 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq*. (the "Bankruptcy Code"), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), for the entry of an order authorizing and approving the employment and retention of Lowenstein Sandler LLP ("Lowenstein Sandler") as counsel for the Committee, effective as of June 23, 2026. In support of this Application, the Committee submits the *Declaration of Jeffrey Cohen in Support of Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Lowenstein Sandler LLP as Counsel, Effective as of June 23, 2026* (the "Cohen Declaration"), a partner of Lowenstein Sandler, attached hereto as **Exhibit A**, and respectfully states as follows:

[1] The Debtor in this chapter 11 case and the last four digits of its federal tax identification number are SiFi Networks America, LLC (7990). The Debtor's service address in this chapter 11 case is 103 Foulk Road, Suite 500, Wilmington, DE 19803.

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* dated February 29, 2012 (Sleet, C.J.). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought herein are sections 328(a) and 1103 of the Bankruptcy Code, Rule 2014(a) of the Bankruptcy Rules, and Rule 2014-1 of the Local Rules.

BACKGROUND

3. On June 5, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Court") commencing this case (the "Chapter 11 Case"). No trustee or examiner has been appointed in the Chapter 11 Case.

4. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor continue to manage their properties and operate their businesses as debtor in possession.

5. On June 22, 2026, the Office of the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. [D.I. 84]. The Committee is comprised of two members: (i) FirstLight Fiber, Inc.; and (ii) Markley Lowell, LLC. On June 23, 2026, the Committee selected Lowenstein Sandler to serve as its counsel in the Chapter 11 Case.

6. Information regarding the Debtor's history, business operations, capital structure, secured indebtedness, and the events leading up to the commencement of the Chapter 11 Case can be found in the *Declaration of Jacen Dinoff, as Chief Restructuring Officer of the Debtor, in Support of Chapter 11 Petition and First Day Pleadings* [D.I. 11].

RELIEF REQUESTED

7. By this Application, the Committee respectfully requests the entry of an order authorizing and approving the employment and retention of Lowenstein Sandler as its counsel to perform legal services relating to the Chapter 11 Case, effective as of June 23, 2026.

8. The Committee believes that it is necessary to employ attorneys to render the professional services described herein, and that without such professional assistance, neither the Committee's evaluation of the operations of the Debtor nor its meaningful participation in the negotiation, promulgation, and evaluation of any sale of assets or plan of reorganization would be possible.

9. Pursuant to section 1103(b) of the Bankruptcy Code, an attorney employed to represent an official committee may not, while employed by such committee, represent any other entity having an adverse interest in connection with the case. Lowenstein Sandler has advised the Committee that Lowenstein Sandler does not hold or represent any other entity having an adverse interest in connection with the Chapter 11 Case, and does not have any connections with the Bankruptcy Judge presiding over the Chapter 11 Case, the United States Trustee for Region 3 or any person employed by the Office of the United States Trustee, except as set forth in the Cohen Declaration, submitted herewith and setting forth Lowenstein Sandler's connections with the Debtor, its creditors, and other parties-in-interest in the Chapter 11 Case.

10. The Committee selected Lowenstein Sandler because of its attorneys' experience and knowledge in bankruptcy matters. The Committee believes that Lowenstein Sandler is well qualified to represent the Committee in the Chapter 11 Case. Lowenstein Sandler has represented official committees of unsecured creditors in numerous chapter 11 cases in this District, including, without limitation: *In re FLOAT Alaska, LLC*, Case No. 26-10075 (CTG) (Bankr. D.

Del. Jan. 26, 2026), *In re Boundless Broadband*, Case No. 25-10948 (BLS) (Bankr. D. Del. May 29, 2025); *In re CHG US Holdings LLC,* Case No. 25-10851 (MFW) (Bankr D. Del. May 12, 2025; *In re Royal Interco, LLC*, Case No. 25-10674 (TMH) (Bankr. D. Del. Apr. 8, 2025); *In re One Table Restaurant Brands, LLC*, Case No. 24-11553 (KBO) (Bankr. D. Del. July 17, 2024); *In re Mountain Sports LLC*, Case No. 24-11385 (MFW) (Bankr. D. Del. June 18, 2024); *In re New Rue21 Holdco, Inc.*, Case No. 24-10939 (BLS) (Bankr. D. Del. May 2, 2024); *In re Pegasus Home Fashions, Inc.*, Case No. 23-11235 (MFW) (Bankr. D. Del. Aug. 24, 2023); *In re Proterra, Inc.*, Case No. 23-11120 (BLS) (Bankr. D. Del. Aug. 7, 2023); *In re Williams Industrial Services Group, Inc.*, Case No. 23-10961 (BLS) (Bankr. D. Del. July 22, 2023); *In re: Lucira Health, Inc.* Case No. 23-10242 (MFW) (Bankr. D. Del. Feb. 22, 2023); *In re: Gold Standard Baking*, Case No. 22-10559 (JKS) (Bankr. D. Del. June 22, 2022); *In re: Avadim Health, Inc*., Case No. 21-10883 (CTG) (Bankr D. Del. May 31, 2021); *In re: Knotel, Inc.,* Case No. 21-10146 (MFW) (Bankr. D. Del. Jan. 31, 2021); *In re: Arandell Holdings, Inc.*, Case No. 20-11941 (JTD) (Bankr. D. Del Aug. 13, 2020); *In re: GNC Holdings, Inc.*, Case No. 20-11662 (KJC) (Bankr. D. Del; June 23, 2020); *In re: Maines Paper & Food Service, Inc.*, Case No. 20-11502 (KBO); (Bankr. D. Del. June 10, 2020); *In re: Exide Holdings, Inc.,* Case No. 20-11157 (CSS) (Bankr. D. Del. May 19, 2020); *In re: Hygea Holdings Corp.,* Case No. 20-10361 (KBO) (Bankr. D. Del. Feb. 19, 2020).

11. The professional services that Lowenstein Sandler will provide to the Committee include, but are not limited to:

(a) advising the Committee with respect to its rights, duties, and powers in the Chapter 11 Case;

(b) assisting and advising the Committee in its consultations with the Debtor relative to the administration of the Chapter 11 Case;

(c) assisting the Committee and providing advice concerning the proposed sale of substantially all of the Debtor's assets, including issues concerning any potential competing bidders and the auction process;

(d) assisting the Committee in analyzing the claims of the Debtor's creditors and the Debtor's capital structure and in negotiating with holders of claims and equity interests;

(e) assisting the Committee in its investigation of the acts, conduct, assets, liabilities, and financial condition of the Debtor and of the operation of the Debtor's business;

(f) assisting the Committee in analyzing (i) the Debtor's pre-petition financing, (ii) proposed use of cash collateral, and (iii) the Debtor's proposed debtor-in-possession financing ("DIP Financing"), the terms and conditions of the proposed DIP Financing and the adequacy of the proposed DIP Financing budget;

(g) assisting the Committee in its investigation of the liens and claims of the holders of the Debtor's pre-petition debt and the prosecution of any claims or causes of action revealed by such investigation;

(h) assisting the Committee in its analysis of, and negotiations with, the Debtor or any third party concerning matters related to, among other things, the assumption or rejection of certain leases of nonresidential real property and executory contracts, asset dispositions, sale of assets, financing of other transactions and the terms of one or more plans of reorganization for the Debtor and accompanying disclosure statements and related plan documents;

(i) assisting and advising the Committee as to its communications to unsecured creditors regarding significant matters in the Chapter 11 Case;

(j) representing the Committee at hearings and other proceedings;

(k) reviewing and analyzing applications, orders, statements of operations, and schedules filed with the Court and advising the Committee as to their propriety;

(l) assisting the Committee in preparing pleadings and applications as may be necessary in furtherance of the Committee's interests and objectives in the Chapter 11 Case, including without limitation, the preparation of retention papers and fee applications for the Committee's professionals, including Lowenstein Sandler;

(m) preparing, on behalf of the Committee, any pleadings, including without limitation, motions, memoranda, complaints, adversary complaints, objections, or comments in connection with any of the foregoing; and

(n) performing such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules, or other applicable law.

12. Subject to the Court's approval, and pursuant to sections 328, 330, and 331 of the Bankruptcy Code, the Bankruptcy Rules, and the rules and other procedures which this Court may fix, the Committee requests that Lowenstein Sandler be compensated on an hourly basis, plus reimbursement of the actual and necessary expenses that Lowenstein Sandler incurs, in accordance with Lowenstein Sandler's ordinary and customary rates in effect on the date such services are rendered and such expenses are incurred.

13. Lowenstein Sandler's hourly rates are as follows:

Classification/Experience	**Hourly Rate**
Partners of the Firm	\$800 - \$2,300
Of Counsel	\$955 - \$1,685
Senior Counsel (generally twelve or more years of experience)	\$710 - \$1,695
Counsel (generally seven or more years of experience)	\$670 - \$1,600
Associates (generally fewer than seven years of experience)	\$590 - \$1,450
Staff Attorneys	\$500 - \$965
Paralegals, Practice Support and Assistants	\$255 - \$540

14. The hourly charges set forth above are based upon the experience and expertise of the attorney or legal assistant involved. The hourly rates set forth above are subject to periodic adjustments, which occur annually on or about January 1 each year, to reflect economic and other conditions. Lowenstein Sandler will advise the Debtor, the Committee and the United States Trustee for the District of Delaware (the "U.S. Trustee") of any increases in its hourly rates. Pursuant to Local Bankruptcy Rule 2014-1, Lowenstein Sandler will file and serve a supplemental declaration setting forth any additional material information relating to its employment promptly after learning of any such material information.

15. Lowenstein Sandler will maintain detailed and contemporaneous records of time and any necessary costs and expenses incurred in connection with rendering the legal services described above. It is Lowenstein Sandler's policy to charge its clients in all areas of practice for all disbursements and expenses incurred in the rendition of services. These disbursements and expenses include, among other things, costs for telephone and facsimile charges, photocopying, travel, business meals, computerized research, messengers, couriers, postage, witness fees and other fees related to trials and hearings (including transcripts).

16. The Committee understands that any compensation and expenses paid to Lowenstein Sandler must be approved by the Court upon application consistent with the Bankruptcy Code, applicable Federal Rules of Bankruptcy Procedure, the Local Rules, the U.S. Trustee Guidelines, and any orders of the Court respecting compensation of professionals.

17. To the best of the Committee's knowledge, while Lowenstein Sandler does represent certain creditors of the Debtor on wholly unrelated matters, it does not represent any entity having an adverse interest in connection with the Chapter 11 Case, is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, and does not represent or hold any interest adverse to the interests of the Debtor's estate with respect to the matters for which it is to be employed.

18. The Committee is seeking to retain Lowenstein Sandler effective as of June 23, 2026. Such relief is warranted by the extraordinary circumstances presented by the Chapter 11 Case. The Third Circuit has identified "time pressure to begin service" and absence of prejudice as factors favoring *nunc pro tunc* retention. *See Matter of Arkansas Co.*, 798 F.2d 645, 650 (3d Cir. 1986). Lowenstein Sandler was required to focus immediate attention on time-sensitive

matters and promptly devote substantial resources to the representation of the Committee upon its retention and pending submission and approval of this Application.

NOTICE

19. Notice of this Application has been given to (i) the United States Trustee; (ii) counsel for the Debtor; and (iii) those persons who have requested notice pursuant to Bankruptcy Rule 2002. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

20. No previous application for the relief sought herein has been made to this or any other Court.

WHEREFORE, the Committee respectfully requests that this Court enter an Order, substantially in the form submitted herewith, authorizing the Committee to retain and employ Lowenstein Sandler as counsel to the Committee, effective as of June 23, 2026, and grant the Committee such other and further relief as the Court deems just or proper.

Dated: June 29, 2026

Respectfully submitted,

The Official Committee of Unsecured Creditors of SiFi Networks America, LLC

By: *Jill Sandford*
Jill Sandford, on behalf of FirstLight Fiber, Inc., solely in her capacity as the Chairperson of the Official Committee of Unsecured Creditors and not in her personal capacity

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SiFi Networks America, LLC, Debtor.[1]	Chapter 11 Case No. 26-10912 (BLS) **Objection Deadline: July 13, 2026 at 4 PM (ET)** **Hearing Date: July 28, 2026 at 1:30 PM (ET)**

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 case of SiFi Networks America, LLC (the "Debtor"), has filed its *Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of June 23, 2026* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **July 13, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware, 19801.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection so as to be received by the undersigned proposed counsel to the Committee.

PLEASE TAKE FURTHER NOTICE that, if any objections to the Application are received, the Application and such objections shall be considered at a hearing before the Honorable Brendan Linehan Shannon at the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 on **July 28, 2026 at 1:30 p.m. (ET)**.

IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] The Debtor in this chapter 11 case and the last four digits of its federal tax identification number are SiFi Networks America, LLC (7990). The Debtor's service address in this chapter 11 case is 103 Foulk Road, Suite 500, Wilmington, DE 19803.

Dated: June 29, 2026
Wilmington, DE

LOWENSTEIN SANDLER LLP

/s/ Christopher A. Ward
Christopher A. Ward (No. 3877)
Michael V. DiPietro (No. 6781)
1000 N West Street, Suite 1200
Wilmington, DE 19801
Telephone: (973) 597-2500
cward@lowenstein.com
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-and-

Jeffrey L. Cohen (admitted *pro hac vice*)
Gianfranco Finizio (admitted *pro hac vice*)
1251 Avenue of the Americas, 17th Floor
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Telephone: (212) 262-6700
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Proposed Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SiFi Networks America, LLC, Debtor.[1]	Chapter 11 Case No. 26-10912 (BLS)

DECLARATION OF JEFFREY COHEN IN SUPPORT OF APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF LOWENSTEIN SANDLER LLP AS COUNSEL, EFFECTIVE AS OF JUNE 23, 2026

Jeffrey Cohen hereby submits this declaration, pursuant to 28 U.S.C. § 1746, and respectfully states as follows:

1. I am a partner of the law firm of Lowenstein Sandler LLP ("Lowenstein Sandler"), which maintains offices in New York, New Jersey, California, Utah, Washington, D.C., Pennsylvania, and Delaware. I am an attorney at law, duly admitted and a member in good standing of the bar of the State of New York. I am admitted to this Court in the Chapter 11 Case *pro hac vice*.

2. This Declaration is submitted in support of the application (the "Application")[2] of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtor and debtor-in-possession (the "Debtor") for entry of an order authorizing and approving the Committee's employment and retention of Lowenstein Sandler as counsel to the Committee, effective as of June 23, 2026.

3. The professional services that Lowenstein Sandler will provide to the Committee include, but are not limited to:

[1] The Debtor in this chapter 11 case and the last four digits of its federal tax identification number are SiFi Networks America, LLC (7990). The Debtor's service address in this chapter 11 case is 103 Foulk Road, Suite 500, Wilmington, DE 19803.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

(a) advising the Committee with respect to its rights, duties, and powers in the Chapter 11 Case;

(b) assisting and advising the Committee in its consultations with the Debtor relative to the administration of the Chapter 11 Case;

(c) assisting the Committee and providing advice concerning the proposed sale of substantially all of the Debtor's assets, including issues concerning any potential competing bidders and the auction process;

(d) assisting the Committee in analyzing the claims of the Debtor's creditors and the Debtor's capital structure and in negotiating with holders of claims and equity interests;

(e) assisting the Committee in its investigation of the acts, conduct, assets, liabilities, and financial condition of the Debtor and of the operation of the Debtor's business;

(f) assisting the Committee in analyzing (i) the Debtor's pre-petition financing, (ii) proposed use of cash collateral, and (iii) the Debtor's proposed debtor-in-possession financing ("DIP Financing"), the terms and conditions of the proposed DIP Financing and the adequacy of the proposed DIP Financing budget;

(g) assisting the Committee in its investigation of the liens and claims of the holders of the Debtor's pre-petition debt and the prosecution of any claims or causes of action revealed by such investigation;

(h) assisting the Committee in its analysis of, and negotiations with, the Debtor or any third party concerning matters related to, among other things, the assumption or rejection of certain leases of nonresidential real property and executory contracts, asset dispositions, sale of assets, financing of other transactions and the terms of one or more plans of reorganization for the Debtor and accompanying disclosure statements and related plan documents;

(i) assisting and advising the Committee as to its communications with unsecured creditors regarding significant matters in the Chapter 11 Case;

(j) representing the Committee at hearings and other proceedings;

(k) reviewing and analyzing applications, orders, statements of operations, and schedules filed with the Court and advising the Committee as to their propriety;

(l) assisting the Committee in preparing pleadings and applications as may be necessary in furtherance of the Committee's interests and objectives in the Chapter 11 Case, including without limitation, the preparation of retention papers and fee applications for the Committee's professionals, including Lowenstein Sandler;

(m) preparing, on behalf of the Committee, any pleadings, including without limitation, motions, memoranda, complaints, adversary complaints, objections, or comments in connection with any of the foregoing; and

(n) performing such other legal services as may be required or are otherwise deemed to be in the interests of the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code, Bankruptcy Rules, or other applicable law.

4. As of the date of this Declaration, Lowenstein Sandler has not received a retainer or compensation in connection with its proposed representation of the Committee in the Chapter 11 Case.

5. Subject to the Court's approval, and pursuant to sections 328 ,330, and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other procedures which this Court may fix, Lowenstein Sandler shall seek compensation on an hourly basis, plus reimbursement of its actual and necessary expenses incurred, in connection with representing the Committee in the Chapter 11 Case. Lowenstein Sandler's compensation shall be in accordance with the ordinary and customary rates which are in effect on the date the services are rendered.

6. Lowenstein Sandler's hourly rates are as follows:

Classification/Experience	**Hourly Rate**
Partners of the Firm	\$800 - \$2,300
Of Counsel	\$955 - \$1,685
Senior Counsel (generally twelve or more years of experience)	\$710 - \$1,695
Counsel (generally seven or more years of experience)	\$670 - \$1,600
Associates (generally fewer than seven years of experience)	\$590 - \$1,450
Staff Attorneys	\$500 - \$965
Paralegals, Practice Support and Assistants	\$255 - \$540

7. The hourly charges set forth above are based upon the experience and expertise of the attorney or legal assistant involved. The hourly rates set forth above are subject to periodic adjustments, which occur annually on or about January 1 of each year, to reflect economic and

other conditions. Lowenstein Sandler will advise the Debtor, the Committee and the United States Trustee for the District of Delaware (the "U.S. Trustee") of any increases in its hourly rates and shall file such notice with the Court. Pursuant to Local Rule 2014-1, Lowenstein Sandler will file and serve a supplemental declaration setting forth any additional material information relating to its employment promptly after learning of any such material information.

8. Lowenstein Sandler will maintain detailed and contemporaneous records of time and any necessary costs and expenses incurred in connection with rendering the legal services described above. It is Lowenstein Sandler's policy to charge its clients in all areas of practice for all disbursements and expenses incurred in the rendition of services. These disbursements and expenses include, among other things, costs for telephone and facsimile charges, photocopying, travel, business meals, computerized research, messengers, couriers, postage, witness fees and other fees related to trials and hearings (including transcripts).

9. In connection with its proposed retention in the Chapter 11 Case, Lowenstein Sandler undertook to determine whether it had any connections or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtor's estates and the interests of the Committee with respect to the matters on which it will be engaged.

10. Lowenstein Sandler obtained the names of individuals and entities that may be parties in interest in the Chapter 11 Case and such parties are listed on **Schedule 1** attached hereto (the "Potential Party List"). Lowenstein Sandler has searched its electronic database for its connections to the entities listed on the Potential Party List.

11. Attached hereto as **Schedule 2** is a list of parties that Lowenstein Sandler may currently represent or may have represented in the past on matters wholly unrelated to the Chapter 11 Case, professionals that may represent current or former clients of Lowenstein Sandler, and

professionals with whom Lowenstein Sandler may have served as co-counsel, including parties who appear on the Potential Party List.

12. Except as disclosed herein or on **Schedule 2** attached hereto, neither I, Lowenstein Sandler, nor any member, counsel, or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtor, its creditors, or any other parties in interest, its respective attorneys and accountants, the Office of the U.S. Trustee, any person employed in the Office of the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of Delaware.

13. To the best of my knowledge, none of the entities that appear on **Schedule 2** or that have been otherwise disclosed herein, have generated revenue for Lowenstein Sandler in an amount of one percent (1%) or more of Lowenstein Sandler's gross revenue in calendar years 2023, 2024, or 2025.

14. Lowenstein Sandler does not represent the Debtor, or any of the Debtor's current officers and directors, identified on the Potential Party List.

15. To the best of my knowledge, after diligent inquiry, Lowenstein Sandler is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as Lowenstein Sandler, its partners, counsel, and associates: (a) are not creditors, equity security holders, or insiders of the Debtor; (b) are not and were not, within two (2) years before the date of the filing of the Chapter 11 Case, a director, officer, or employee of the Debtor; and (c) do not represent or hold an interest adverse to the interests of the estates with respect to the matters in which Lowenstein Sandler is proposed to be employed.

16. Lowenstein Sandler, which employs approximately 400 attorneys, has a large and diversified legal practice that encompasses the representation of, and representations adverse to,

many entities and individuals, some of which are or may consider themselves to be creditors or parties in interest in the Chapter 11 Case, or otherwise to have interests in the Chapter 11 Case.

17. In addition, Lowenstein Sandler likely represents, and may in the future represent, creditors of the Debtor who have not yet been disclosed by the Debtor in matters unrelated to the Debtor, or the Chapter 11 Case.

18. Lowenstein Sandler may, from time to time, work with, represent, engage, and receive referrals from the attorneys and financial advisors or consultants retained by the Debtor, the various lenders, the Committee, or creditors of the Debtor. Lowenstein Sandler currently works with, and has in the past worked with, the professionals engaged by the Debtor and the other professionals retained by the Committee on matters unrelated to the Debtor and the Chapter 11 Case.

19. Lowenstein Sandler will not represent any entity other than the Committee in matters related to the Chapter 11 Case.

20. No promises have been received by Lowenstein Sandler or any member, counsel, or associate thereof as to payment or compensation in connection with the Chapter 11 Case, other than in accordance with the provisions of the Bankruptcy Code. Lowenstein Sandler does not have an agreement with any other entity to share any compensation received by Lowenstein Sandler in connection with the Chapter 11 Case.

21. The foregoing constitutes the statement of Lowenstein Sandler pursuant to Bankruptcy Rule 2014.

Dated: June 29, 2026

/s/ Jeffrey Cohen
Jeffrey Cohen, Esq.

SCHEDULE 1

Schedule 1

Potential Parties in Interest

Debtor
SiFi Networks America LLC

Parent
SiFi Networks America Ltd.

Bankruptcy Judges
Chief Judge Karen B. Owens
Judge Brenden L. Shannon
Judge Craig T. Goldblatt
Judge Kate J. Stickles
Judge Laurie Selber Silverstein
Judge Mary F. Walrath
Judge Thomas M. Horan

Courtroom Deputies
Al Lugano
Danielle Gadson
Laurie Capp
Lora Johnson
Marquietta Lopez
Nikki Washington
Rachel Bello
Stephen L. Grant
Amanda Hrycak
Cacia Batts
Claire Brady
Demitra Yeager
Jill Walker
Laura Haney
Nickita Barksdale
Paula Subda
Xavier Hunt

Critical Vendors
123.Net, Inc.
Alcatel-Lucent USA Inc.
CenturyLink Communications, LLC d/b/a Lumen Technologies Group
CoreSite, L.L.C.
CoreSite 1275 K Street, L.L.C.
CoreSite 32 Avenue of the Americas, L.L.C.
CoreSite Denver, L.L.C.
CoreSite One Wilshire, L.L.C.
CoreSite Real Estate 55 S. Market Street, L.L.C.
CoreSite Real Estate 12100 Sunrise Valley Drive, L.L.C.
CoreSite Real Estate 70 Innerbelt, L.L.C.
CoreSite Real Estate 427 S. LaSalle, L.L.C.
CoreSite Real Estate 2 Emerson Lane, L.L.C.
CoreSite Real Estate 2115 NW 22nd Street, L.L.C.
CoreSite Real Estate Sunrise Technology Park, L.L.C.
CoreSite Real Estate 2972 Stender, L.P.
CoreSite Real Estate 1656 McCarthy, L.P.
CoreSite Real Estate 3032 Coronado, L.P.
CoreSite Real Estate 900 N. Alameda, L.P.
Crown Castle Fiber LLC f/k/a Lightower Fiber Networks II, LLC
OneNeck IT Solutions LLC d/b/a OneNeck IT Solutions
Phoenix MSA Holdings, LLC d/b/a Evoque Data Center Solutions
Specialist Network Operations Ltd. f/k/a SNO
TierPoint, LLC
Windstream KDL, LLC
Windstream Services, LLC
Zayo Group LLC
Concord Worldwide Inc.
Salesforce.com, Inc
Specialist Network Operations Ltd.
Computer Methods International Corp. d/b/a CMiC
CoreSite Real Estate LA2 & LA3, L.P.
Centersquare
Uniti
Level 3 Communications, LLC
Lumen Technologies Colocation Hong Kong Limited
ROK Technologies, LLC

Current Director
Jacen Dinoff

Contract Counterparties/Vendors
SiFi Networks East Hartford, LLC
SiFi Networks Fullerton LLC
SiFi Networks Kenosha LLC
SiFi Networks Placentia LLC
SiFi Networks Rancho Cordova LLC
SiFi Networks Simi Valley LLC
SiFi Networks Akron LLC
SiFi Networks Albuquerque LLC
SiFi Networks Bakersfield LLC
SiFi Networks Buena Park LLC
SiFi Networks Cleveland LLC
SiFi Networks Corona LLC
SiFi Networks Farmington Hills LLC
SiFi Networks Folsom LLC
SiFi Networks Fort Myers LLC
SiFi Networks Fountain Valley LLC
SiFi Networks Kern County LLC
SiFi Networks Lake Forest LLC
SiFi Networks Margate LLC
SiFi Networks Marysville LLC
SiFi Networks New York City LLC
SiFi Networks Pittsburg LLC
SiFi Networks Riverside LLC
SiFi Networks Rosemead LLC
SiFi Networks Ventura LLC
SiFi Networks Yuba City LLC
SiFi Networks Yuba County LLC
SN California LLC
SN Illinois LLC
SN Michigan LLC
SN Wisconsin LLC
Cambridge Network Solutions, LLC f/k/a CNS
ClearWorld, LLC
Conure Telecom Services LLC
Conscious Capital Data Center, LLC
FirstLight Fiber, Inc.
Future Fiber Networks LLC
Future Fiber Networks MidCo LLC
Juganu USA Inc.
Local Linx MA, Inc.
Lightower Fiber Networks II, LLC
Markley, LLC
Motive Energy Telecommunications Group, Inc. d/b/a Motive Infrastructure Solutions
NDGI Operations, BV
Nokia of America Corporation
OmniFlow, S.A.
Richmond Telephone Company, LLC
SiFi Networks Rockford LLC
SiFi Networks Farmington LLC
SiFi Networks Palmdale LLC
SiFi Networks Oceanside LLC
SiFi Networks Escondido LLC
Southern California Edison Company
TierPoint Hosted Solutions, LLC
Tondo Smart Ltd.
TSR Solutions, Inc.
VPLS, Inc.
Urban Data Strategies, LLC
Wi-Fiber LLC
Town of East Hartford Connecticut
City of Saratoga Springs, NY
Markley Lowell, LLC
Coresite LP
CSC
First Legal Discovery
iBridge Cloud Technologies
Innovative Driven
KMC Solutions USA LLC
Preisely Software Inc.
Troncoso Koos Enterprises
US Signal Company LLC
Intralinks, Inc.
Blue Diamond Realty, L.L.C.
Capano Investments
International Workplace Group d/b/a Regus Management
Paycheck PEO Holdings, LLC
Paychex Retirement LLC
Mesirow Financial Holdings, Inc.
Mid-Atlantic Trust Company

Debtor's Bankruptcy Professionals
Cole Schotz P.C.
KCP Advisory Group LLC
Sherwood Partners Inc.
Stretto, Inc.

Depository Banks
HSBC Bank USA, N.A.
East West Bank

Former Directors and Officers
Nancy Tubens
Benjamin Bawtree-Jobson
Ian Wade
Gareth Williams
Pavel Atrofimovich
Simon Underwood
Kevin Harris-James

Gary Scothern
George Wellings
Brandon Myers
Rich Adams
David Davies
James Courtenay-Evans
Michael Harris
Roland Pickstock
Bart Saenen
Jean-Francois Willame

Employees
Christopher Leverone
Jonathan Vince
Lisa Stewart
Kendra Odom
Danielle Vance
Kellen Wolff
Raul Cudal
Adam Throop
Robert Loiseau
Deborah Zator
Marcus Bowman
John O'Brien
Rubin Bryant
Amanda Bloomer
Tashauna Pierce
Alana Thornburg
Meghna Tony
Jinu Thomas
Regine Le
Jessica Lee
Thomas Wingert, Jr
Christopher Melendez
Connor Nash
Geoffrey Keyser
Jason Burton
Ronald Macek
David Katina
Erick Chagolla
David Knowles
Sara Pickstock
Amin Kamali
Jordan Harris
Katrina Imprixi
Hayley Jones
Shaun Barkley
Amanda Diaz
James Wynes
Dawn Owen
Debbie Nixon
Scott Kamali
Euan Harris
Jimmy Howe
Julienne Garcia
Alfred Gregorio
Glynne Barton
Jeth Maitem
Carolyn Morgan
Julie Jones
Jordan Evans
Denisa Juhasova

Independent Managers
Mike Wyse / Wyse Advisors LLP

Insurance Parties
Amwins Global Risks Ltd.
The Cincinnati Insurance Company
CNA Commercial Insurance
The Continental Insurance Company
Valley Forge Insurance Company
Zurich American Insurance Company
Endurance Worldwide Insurance Limited
Beazley Excess and Surplus Insurance, Inc.
McGriff Insurance Services, LLC
Scottsdale Indemnity Company
American Zurich North America
American Zurich Insurance Company
McGriff, a Marsh & McLennan Agency LLC
Travelers Casualty and Surety Company of America

Investors
SCIF Investor Vehicle LLP
SCIF US Holdco 1 LLC
SCIF SiFi Fullerton LLC
SCIF SiFi Simi Valley LLC
SCIF SiFi Placentia LLC
SCIF SiFi Rancho Cordova LLC
Generate City Fiber Member, LLC
APG Asset Management
Gaziti Investment Holding B.V.
Patrizia Infrastructure Limited

Litigation Parties
Cablevision Lightpath LLC
Berkshire Hathaway Speciality Insurance Company
Peter Neda

Generate Saratoga Springs Fiber Member, LLC
General East Hartford Fiber Member, LLC
Daniel R. Urban
Lat Long Infrastructure Of California LLC
Lat Long Infrastructure LLC
Cavallo Capital Partners LLC
Grellas Shah LLP

Litigation Parties' Counsel
Dailey LLP
Winston and Strawn LLP
Trafero Technologies LLC
Glaser Weil Fink Howard Jordan & Shapiro LLP

Litigation Parties' Opposing Counsel
Brown Neri Smith and Khan LLP
SMTD Law LLP
Watt, Tieder, Hoffar & Fitzgerald, L.L.P.
Manier & Herod, P.C.
AG Commercial Law, LLC
Potter Anderson & Corroon LLP
Slarskey LLC
Bailey Cavalieri LLC

Members of US Trustee Office
Benjemin Hackman
Christine Green
Denis Cooke
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Andrew R. Vara
Fang Bu
Hannah M. Mccollum
Holly Dice
James R. O'malley
Jane Leamy
Jonathen Lipshie
Jonathen Nyaku
Joseph Cudia
Joseph McMahon
Juliet Sarkessian
Lauren Attix
Linda Casey
Linda Richenderfer
Michael Panacio
Nyanquioi Jones
Ramona Harris
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch

Parties in Interest
SiFi Networks Nixa LLC
SiFi Networks Pacific Grove LLC
SiFi Saratoga Springs Inc.
SiFi East Hartford Inc.
SiFi Global Limited
Si-Fi Global Limited
SiFi Networks Salem LLC
Connectix Ltd.
Deloitte Tax LLP
SCIF SiFi East Hartford LLC
SCIF SiFi Kenosha LLC
SCIF SiFi Salem LLC
SCIF SiFi Saratoga Springs LLC
SiFi CA 1 Inc.
SiFi Fullerton Inc.
SiFi Kenosha Inc.
SiFi MA 1 Inc.
SiFi Networks Arlington LLC
SiFi Networks Cathedral City LLC
SiFi Networks Dalworthington Gardens LLC
SiFi Networks Decatur LLC
SiFi Networks Downey, LLC
SiFi Networks East Hartford LLC
SiFi Networks Lancaster LLC
SiFi Networks Largo LLC
SiFi Networks Lynwood LLC
SiFi Networks McKinney LLC
SiFi Networks Mesa LLC
SiFi Networks Odessa LLC
SiFi Networks Orange LLC
SiFi Networks Pico Rivera LLC
SiFi Networks Plantation LLC
SiFi Networks Pompano Beach LLC
SiFi Networks Sugar Land LLC
SiFi Placentia Inc.
SiFi Rancho Cordova Inc.
SiFi Salem Inc.
SiFi Simi Valley Inc.
Dawn US Holdings, LLC

Secured Lender
Arclink Fiber LLC

SCHEDULE 2

Entity/Individual	**Relationship to the Debtor**[1]	**Relationship to Lowenstein Sandler**
Berkshire Hathaway Specialty Ins. Co.	Litigation Party	Berkshire Hathaway Specialty Ins. Co. is not a client of Lowenstein Sandler, however, Lowenstein Sandler represents a Berkshire Hathaway portfolio company, Berkshire Hathaway Shoe Holdings, on matters unrelated to this Chapter 11 Case.
Cablevision Lightpath LLC	Litigation Party	Cablevision Lightpath LLC is not a client of Lowenstein Sandler, however, Lowenstein Sandler represents Altice USA, the parent of Cablevision Systems, on matters unrelated to this Chapter 11 Case.
Juganu USA Inc.	Contract Counterparty / Vendor	Juganu USA Inc. is not a client of Lowenstein Sandler, however, Lowenstein Sandler represents Juganu Ltd., an affiliate of Juganu USA Inc., on matters unrelated to this Chapter 11 Case.
Nokia of America Corporation	Contract Counterparty / Vendor	Nokia of America is a current client of Lowenstein Sandler on matters unrelated to this Chapter 11 Case.
Paychex Retirement LLC	Contract Counterparty / Vendor	Paychex Retirement is not a client of Lowenstein Sandler, however, Lowenstein Sandler previously represented Paychex Inc., an affiliate of Paychex Retirement, on matters unrelated to this Chapter 11 Case.
Salesforce.com	Critical Vendor	Salesforce.com is a former client of Lowenstein Sandler on matters unrelated to this Chapter 11 Case.

[1] This schedule is for disclosure purposes only and uses the Debtor's description of the relationship to the Debtor, where available. The Committee expressly reserves all rights, including, without limitation, with respect to the nature, extent and validity of any party's alleged lien or claim.

Entity/Individual	**Relationship to the Debtor**[1]	**Relationship to Lowenstein Sandler**
Sherwood Partners, Inc.	Bankruptcy Professional	Sherwood Partners, Inc. is a current client of Lowenstein Sandler on matters unrelated to this Chapter 11 Case.
Windstream KDL, LLC	Critical Vendor	Windstream KDL, LLC is not a client of Lowenstein Sandler, however, Lowenstein Sandler represents Windstream, LLC, an affiliate of Windstream KDL, LLC, on matters unrelated to this Chapter 11 Case.
Windstream Services, LLC	Critical Vendor	Windstream Services, LLC is not a client of Lowenstein Sandler, however, Lowenstein Sandler represents Windstream, LLC, an affiliate of Windstream Services, LLC, on matters unrelated to this Chapter 11 Case.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SiFi Networks America, LLC, Debtor.[1]	Chapter 11 Case No. 26-10912 (BLS) **Re: Docket No. ____**

ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF LOWENSTEIN SANDLER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF JUNE 23, 2026

Upon consideration of the application (the "Application")[2] of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtor (the "Debtor") for authorization to employ and retain Lowenstein Sandler LLP ("Lowenstein Sandler") to serve as counsel for the Committee, effective as of June 23, 2026; and upon consideration of the Declaration of Jeffrey Cohen in support of the Application; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157; and the Court having found that venue of the Chapter 11 Case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that notice of the Application has been given as set forth in the Application and that such notice is adequate and no other or further notice need be given; and the Court having determined that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that Lowenstein Sandler does not hold or represent an interest adverse to the Debtor's estate and is a disinterested person under

[1] The Debtor in this chapter 11 case and the last four digits of its federal tax identification number are SiFi Networks America, LLC (7990). The Debtor's service address in this chapter 11 case is 103 Foulk Road, Suite 500, Wilmington, DE 19803.
[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

section 101(14) of the Bankruptcy Code; and the Court having found that the employment and retention of Lowenstein Sandler is necessary and in the best interest of the Committee; and after due deliberation and sufficient cause appearing therefor,

It is hereby **ORDERED** as follows:

1. The Application is granted as set forth herein.

2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, the Committee is authorized and empowered to employ and retain Lowenstein Sandler, effective as of June 23, 2026, to serve as its counsel in the above-captioned Chapter 11 Case.

3. Lowenstein Sandler shall apply for and be compensated for professional services rendered and reimbursement of expenses in connection with the Chapter 11 Case in compliance with sections 328, 330, and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, any applicable orders entered by this Court in respect of compensation of professionals and any case-specific fee protocols approved by the Court, after notice and a hearing pursuant to any other applicable procedures and orders of the Court.

4. Lowenstein Sandler shall provide ten (10) days' notice to the Debtor, the U.S. Trustee, and the Committee before any increases in the rates set forth in the Application or any agreement entered into in connection with the Committee's retention of Lowenstein Sandler are implemented and shall file such notice with the Court, *provided*, *however*, that in the event that the Lowenstein Sandler attorneys responsible for this matter do not have sufficient advance notice of such rate increases, Lowenstein Sandler shall provide notice to the Debtor, the U.S. Trustee, and the Committee as soon as practicable after the information regarding rate increases becomes available to the Lowenstein Sandler attorneys responsible for this matter.

5. To the extent Lowenstein Sandler uses the services of temporary or contract attorneys (collectively, the "Contractors") to perform any services in connection with the Chapter 11 Case, Lowenstein Sandler shall ensure that the Contractors are subject to the same conflicts checks as required for Lowenstein Sandler, and file with this Court such disclosures required by Bankruptcy Rule 2014(a) with respect to such Contractors, and Lowenstein Sandler shall (i) pass through the cost of such Contractors to the Debtor at the same rate that Lowenstein Sandler pays the Contractors, and (ii) seek reimbursement for actual costs of the Contractors only.

6. The Committee is authorized and empowered to take all actions necessary to effectuate the relief granted by this Order.

7. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062, 9014, or otherwise, or any Local Rule that might delay the effectiveness of this Order, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. To the extent that there may be any inconsistency among the terms of the Application and this Order, the terms of this Order shall govern.

9. This Court shall retain exclusive jurisdiction over any and all matters arising from or relating to the interpretation of implementation of this Order.