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COUNSEL TO DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Kentucky Owl, LLC,¹

Debtor.

§
§ Chapter 11
§
§ Case No.: 24-80147-swe11
§
§ (Formerly Jointly Administered)
§

**SUMMARY COVER SHEET FOR FIFTH INTERIM AND FINAL APPLICATION
OF FOLEY & LARDNER LLP FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO DEBTOR KENTUCKY OWL, LLC**

Fifth Interim and Final Fee Application of:
Foley & Lardner LLP

Date of Entry of Retention Order:
January 23, 2025

Capacity:
Counsel to Debtor Kentucky Owl, LLC

Fifth Interim Fee Period:
February 6, 2026, through May 31, 2026

Status of Case:
Post Appointment of Chapter 11 Trustees

Final Application Period:
November 27, 2024, through May 31, 2026

Bankruptcy Petition Filed:
November 27, 2024

¹ The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

Amount Requested:

	<u>Fifth Interim</u>	<u>Final</u>
Fees:	\$ 82,480.50	\$ 5,895,159.34 ¹
Expenses:	\$ 909.30	\$ 121,725.02 ³
Total:	\$ 83,389.80	\$ 6,016,884.36
Payments Received:	\$ (0.00)	\$ (5,210,488.02)
Outstanding Amount:	\$ 83,389.80	\$ 806,396.34
Payment Requested:	\$ 83,389.80	\$ 806,396.34

Reductions:

Voluntary fee reductions:	\$114,978.43 ²
Expense reductions:	\$ 301.20 ⁴
Total Reductions:	\$115,279.63

Draw Down Request:

		<u>Hourly</u>	<u>Fifth Interim</u>		<u>Final</u>	
		<u>Rates</u>	<u>(Attorney)</u>	<u>(Paralegal)</u>	<u>(Attorney)</u>	<u>(Paralegal)</u>
Retainer Received:	\$30,000.00					
Previous Draw Down(s):	\$0.00	Highest Rate:	\$1,400.00	\$420.00	\$1,400.00	\$460.00
Remaining Retainer (now):	\$30,000.00	Hrs. Billed:	61.50	17.40	5,608.30	344.90
Requested Draw Down:	\$30,000.00	Blended	\$1,222.32	\$420.00	\$1,038.00	\$322.04
Retainer Remaining (after):	\$0.00	Rate:				

Expense Detail:

	<u>Fifth Interim</u>	<u>Final</u>
Copies – per page cost and total:	\$ 0.00	\$ 0.00
Computer Research:	\$ 0.00	\$ 4,286.12
Other Expenses:	\$ 0.00	\$ 34.00
Other – Bankruptcy Petition Filing Fees:	\$ 0.00	\$ 3,476.00
Other – Courier Fees:	\$ 0.00	\$ 616.22
Other – Document retrieval:	\$ 0.00	\$ 187.60
Other – Expert Fees:	\$ 0.00	\$ 16,400.00
Other – LSS – eDiscovery Services	\$ 0.00	\$ 1,800.00
Other – Meals	\$ 0.00	\$ 4,030.53
Other – Recording/Filing Fees:	\$ 0.00	\$ 471.45
Other – Service Fees:	\$ 0.00	\$ 22.45
Other – Shipping Charges:	\$ 0.00	\$ 370.84
Other – Transcripts:	\$ 909.30	\$ 48,906.65
Other – Transportation/Travel:	\$ 0.00	\$ 41,094.36
Other – Document retrieval:	\$ 0.00	\$ 330.00
Total:	\$ 909.30	\$ 121,725.02⁵

¹ This amount includes voluntary reductions related to (i) a courtesy discount of \$50,000.00 for August 2025 fees, (ii) a reduction of \$37,339.40 pursuant to the Certificate of Counsel filed in relation to the First Interim Fee Application, and (iii) fees billed at fifty percent (50%) for non-working travel.

² See *supra* note 1.

³ This amount reflects a voluntary reduction of \$301.20 in expenses pursuant to the certificate of counsel filed in relation to the First Interim Fee Application. See Docket No. 467.

⁴ See *supra* note 3.

⁵ See *supra* note 3.

DATED: July 1, 2026

Respectfully submitted by:

/s/ Holland N. O'Neil

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Stephen A. Jones (TX 24101270)

Mary Rofaeil (TX 24119467)

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
Kentucky Owl, LLC, ¹	§	Chapter 11
Debtor.	§	Case No.: 24-80147-swe11
	§	(Formerly Jointly Administered)
	§	
	§	

**FIFTH INTERIM AND FINAL APPLICATION OF
FOLEY & LARDNER LLP FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO DEBTOR KENTUCKY OWL, LLC**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txnb.uscourts.gov/> no more than twenty-four (24) days after the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-four (24) days after the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

¹ The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

Foley & Lardner LLP (“**Foley**”), as counsel to Kentucky Owl, LLC (“**Kentucky Owl**”) and Stoli Group (USA), LLC (“**Stoli USA**”), as debtors and former debtors in possession (collectively, the “**Debtors**”) in the above-captioned cases (the “**Chapter 11 Cases**”), hereby files its *Fifth Interim and Final Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to Debtor Kentucky Owl, LLC* (the “**Fifth Interim and Final Fee Application**”) for payment of compensation for professional services rendered to Debtor Kentucky Owl and the Kentucky Owl Trustee and for reimbursement of actual and necessary expenses incurred in connection therewith for (i) the interim period commencing February 6, 2026, through and including May 31, 2026 (the “**Fifth Interim Fee Period**”); and (ii) the final application period commencing November 27, 2024, through and including May 31, 2026 (the “**Final Application Period**”).² In support of this Fifth Interim and Final Fee Application, Foley respectfully represents as follows:

I. **JURISDICTION**

1. The United States Bankruptcy Court for the Northern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). The Debtors and Foley confirm their consent, pursuant to Rule 7008 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy**

² As more fully described herein, in conformity with *Order Granting Emergency Motion of Claudia Z. Springer, Chapter 11 Trustee of Debtor Kentucky Owl, LLC, for Entry of an Order (I) Approving Certain Modifications to Joint Case Administration Procedures and (II) Granting Related Relief* [Case No. 24-80147-swe11; Docket No. 37] (the “**Decoupling Order**”) and the *Order Pursuant to Section 503(a) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing a Deadline for Filing Requests for Payment of Certain Administrative Expenses and Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof* [Case No. 24-80147-swe11; Docket No. 120] (the “**KO Administrative Bar Date Order**”), this Fifth Interim and Final Fee Application covers Foley’s fees and expenses incurred in providing services to Debtor Kentucky Owl during the Fifth Interim Fee Period and Final Application Period. For the avoidance of doubt, and pursuant to the Decoupling Order and KO Administrative Bar Date Order, Foley has filed a separate final fee application concurrently herewith, which covers Foley’s fees and expenses incurred in providing services to Debtor Stoli USA during the Fifth Interim Fee Period and Final Application Period.

Rules”), to the entry of a final order by the Court. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Bankruptcy Rule 2016, Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Northern District of Texas (the “**Local Rules**”), the Procedures for Complex Cases in the Northern District of Texas (the “**Complex Case Procedures**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209] (the “**Interim Compensation Order**”) entered by the Court on January 23, 2025, and the KO Administrative Bar Date Order [Case No. 24-80147-swe11; Docket No. 120] entered by the Court on June 11, 2026.

II. **BACKGROUND**

A. The Chapter 11 Cases.

3. On November 27, 2024 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code, thereby initiating the Chapter 11 Cases and creating their respective bankruptcy estates (the “**Estates**”). Information on the Debtors and their businesses can be found in the *Declaration of Chris Caldwell in Support of First Day Motions* [Docket No. 11] (the “**First Day Declaration**”), incorporated herein by reference.

4. An official committee of unsecured creditors was appointed on December 23, 2024 (the “**Committee**”). [See Docket No. 93].

B. Retention of Foley.

5. On December 23, 2024, the Debtors filed the *Debtors’ Application for Entry of an Order Authorizing the Employment of Foley & Lardner LLP as Counsel to the Debtors Effective as of Petition Date* [Docket No. 95] (the “**Foley Retention Application**”).

6. In support of the Foley Retention Application, the Debtors submitted the *Declaration of Holland N. O'Neil in Support of the Debtors' Application for Entry of an Order Authorizing the Employment of Foley & Lardner LLP as Counsel to the Debtors Effective as of the Petition Date* [Docket No. 95-2] (the “**Retention Declaration**”).

7. Among other things, the Retention Declaration recognized that the Court had ordered joint administration of the Chapter 11 Cases and that Foley would act as counsel to both Debtors simultaneously, with the Debtors being jointly and severally liable for Foley's fees and expenses:

The Chapter 11 Cases have been jointly administered, and Foley will act as counsel for the Debtors simultaneously and its activities will be substantially on behalf of the Debtors. Accordingly, the Debtors have agreed, and request authority of this Court, to be jointly and severally liable for Foley's allowed fees and expenses. Foley does not intend to bill each Debtor separately or allocate its time among the individual Debtors in these Chapter 11 Cases.

[See Docket No. 95-2, at ¶ 18] (emphasis added).

8. On January 23, 2025, the Court entered an order approving the Foley Retention Application [Docket No. 208] (the “**Foley Retention Order**”), which cited the Retention Declaration as evidentiary support, and in alignment with the statements made in the Retention Declaration, the Court authorized Foley to serve as counsel to both Debtors simultaneously:

The Debtors are authorized to retain Foley as counsel, effective as of the Petition Date, in accordance with the terms and conditions set forth in the Application.

[See Docket No. 208, at ¶ 2] (emphasis added). The Foley Retention Order authorized Foley's retention under these terms, effective as of the Petition Date. [See Docket No. 208, at ¶ 2].

9. As of the filing of this Fifth Interim and Final Fee Application, and as disclosed in the Foley Retention Application, Foley continues to hold a retainer balance in connection with its representation of the Debtors in the amount of \$30,000.00, and through this Fifth Interim and Final

Fee Application, Foley requests that it be authorized to draw down on and apply the retainer in partial satisfaction of the fees and expenses requested herein.

C. Monthly Fee Statements and Interim Fee Applications.³

10. On December 23, 2024, the Debtors filed the *Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 94] (the “**Interim Compensation Motion**”). On January 23, 2025, the Court granted the Interim Compensation Motion and entered the Interim Compensation Order. [Docket No. 209].⁴

11. In accordance with the Interim Compensation Order, Foley served Monthly Fee Statements upon the Notice Parties via email, including counsel for the Stoli Trustee and counsel for the Kentucky Owl Trustee following their appointments, for the months of (a) November 27 – December 31, 2024, (b) January 2025, (c) February 2025, (d) March 2025, (e) April 2025, (f) May 2025, (g) June 2025, (h) July 2025, (i) August 2025, (j) September 2025, (k) October 2025, (l) November 2025, (m) December 2025, (n) January 2026, (o) February 2026, (p) March 2026, and (q) April 2026 (collectively, the “**Foley Fee Statements**”).⁵

12. On April 30, 2025, Foley filed the *First Interim Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from November 27, 2024, through March 31, 2025* [Docket No. 391] (the “**First Interim Fee Application**”). Pursuant to the First Interim Fee Application, Foley requested interim allowance of fees in the amount of \$1,732,495.80 and

³ The First Interim Fee Application, Second Interim Fee Application, Third Interim Fee Application, and Fourth Interim Fee Application, as defined in this section, are incorporated herein by reference.

⁴ Capitalized words used in this section but not otherwise defined herein shall have the meaning ascribed in the Interim Compensation Order.

⁵ Foley’s fees and expenses for May 2026 are covered by this Fifth Interim and Final Fee Application.

expenses in the amount of \$39,457.77. Thereafter, Foley received comments on the First Interim Fee Application from the Office of the U.S. Trustee (the “**U.S. Trustee**”), requesting that Foley agree to a reduction in fees and expenses. Pursuant to the *Certificate of Counsel Regarding First Interim Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from November 27, 2024, through March 31, 2025* [Docket No. 467] filed on May 28, 2025, Foley agreed to certain reductions in fees and expenses. On May 29, 2025, the Court entered an order approving the First Interim Fee Application [Docket No. 469] (the “**First Interim Fee Application Order**”). Pursuant to the First Interim Fee Application Order, the Court granted Foley allowance of \$1,695,156.40 in fees and \$39,156.57 in expenses.

13. On September 3, 2025, Foley filed the *Second Interim Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from April 1, 2025, through July 31, 2025* [Docket No. 867] (the “**Second Interim Fee Application**”). On October 1, 2025, following the expiration of the objection deadline and no formal or informal objections having been asserted, Foley filed a certificate of no objection with respect to the Second Interim Fee Application. [See Docket No. 930]. And on October 8, 2025, the Court entered an order approving the Second Interim Fee Application in full. [Docket No. 948] (the “**Second Interim Fee Application Order**”). Pursuant to the Second Interim Fee Application Order, the Court granted Foley allowance of \$2,005,047.00 in fees and \$22,392.81 in expenses.

14. On January 7, 2026, Foley filed the *Third Interim Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from August 1, 2025, through November 30,*

2025 [Docket No. 1032] (the “**Third Interim Fee Application**”). On February 3, 2026, following the expiration of the objection deadline and no formal or informal objections having been asserted, Foley filed a certificate of no objection with respect to the Third Interim Fee Application. [See Docket No. 1112]. And on February 4, 2026, the Court entered an order approving the Third Interim Fee Application in full. [Docket No. 1117] (the “**Third Interim Fee Application Order**”). Pursuant to the Third Interim Fee Application Order, the Court granted Foley allowance of \$1,657,447.44 in fees and \$58,743.30 in expenses.

15. On July 1, 2026, Foley filed the *Fourth Interim Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from December 1, 2025, through February 5, 2026* (the “**Fourth Interim Fee Application**”), seeking payment of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection therewith for the period commencing December 1, 2025, through and including February 5, 2026 (the “**Fourth Interim Fee Period**”). Pursuant to the Fourth Interim Fee Application, Foley has requested allowance of \$455,028.00 in fees and \$523.04 in expenses for providing services to both of the Debtors during the Fourth Interim Fee Period.

16. To be clear, in accordance with the Decoupling Order and KO Administrative Bar Date Order, this Fifth Interim and Final Fee Application covers Foley’s fees and expenses incurred in providing services to Debtor Kentucky Owl during the Fifth Interim Fee Period and Final Application Period, with Foley having concurrently filed a separate final fee application that covers Foley’s fees and expenses incurred in providing services to Debtor Stoli USA during the same periods. For the Fifth Interim Fee Period, Foley conducted a good-faith review of its Monthly Fee Statements to allocate fees and expenses between the two Debtors based on the nature of the

services rendered. Amounts attributable solely to a single Debtor were designated to that Debtor individually, while amounts reflecting services rendered for the joint benefit of both Debtors were jointly reflected. Following its review, Foley determined that all of Foley’s fees and expenses for the months of February 2026, April 2026, and May 2026 were attributable to both Debtors, with no allocation necessary or warranted. For March 2026, which had no expenses, Foley determined that \$7,601.00 in fees were attributable to Debtor Kentucky Owl, with \$6,761.00 in fees being attributable to Debtor Stoli USA.⁶

17. The chart set forth below outlines the fees and expenses incurred by and paid to Foley during the First Interim Fee Period, Second Interim Fee Period, Third Interim Fee Period, Fourth Interim Fee Period, and Fifth Interim Fee Period in representing Debtor Kentucky Owl.

Interim Fee Applications and Monthly Fee Statements	Fees	Expenses	Total Compensation Sought	Amount Paid	Remaining Outstanding Balance
FIRST INTERIM FEE PERIOD	\$1,695,156.40	\$39,156.57	\$1,734,312.97	\$1,734,312.97	\$0.00
SECOND INTERIM PERIOD	\$2,005,047.00	\$22,392.81	\$2,027,439.81	\$2,027,439.81	\$0.00
THIRD INTERIM FEE PERIOD	\$1,657,447.44	\$58,743.30	\$1,716,190.74	\$1,448,735.24	\$267,455.50
FOURTH INTERIM FEE PERIOD	\$455,028.00	\$523.04	\$455,551.04	\$0.00	\$455,551.04
February 6, 2026 – February 28, 2026	\$69,419.50	\$909.30	\$70,328.80	\$0.00	\$70,328.80
March 1, 2026 – March 31, 2026	\$7,601.00	\$0.00	\$7,601.00	\$0.00	\$7,601.00
April 1, 2026 – April 30, 2026	\$588.00	\$0.00	\$588.00	\$0.00	\$588.00
May 1, 2026 – May 31, 2026	\$4,872.00	\$0.00	\$4,872.00	\$0.00	\$4,872.00
FIFTH INTERIM FEE PERIOD TOTAL	\$82,480.50	\$909.30	\$83,389.80	\$0.00	\$83,389.80

⁶ For March 2026, joint fees attributable to both Debtors totaled \$5,781.00.

TOTAL FINAL APPLICATION PERIOD	\$5,895,159.34 ⁷	\$121,725.02 ⁸	\$6,016,884.36	\$5,210,488.02	\$806,396.34

D. Appointment of Chapter 11 Trustees.

18. On February 5, 2026, the Court entered the *Order Directing Appointment of Chapter 11 Trustees* [Docket No. 1123] (the “**Trustee Order**”), authorizing and directing the U.S. Trustee to appoint chapter 11 trustees for each of the Debtors.

19. On February 18, 2026, pursuant to the Trustee Order, the U.S. Trustee filed a notice on the docket in the Chapter 11 Cases, thereby appointing Bill Patterson as chapter 11 trustee for Debtor Stoli USA (the “**Stoli Trustee**”). [Docket No. 1131].

20. On February 19, 2026, pursuant to the Trustee Order, the U.S. Trustee filed a notice on the docket in the Chapter 11 Cases, thereby appointing Claudia Springer as chapter 11 trustee for Debtor Kentucky Owl (the “**Kentucky Owl Trustee**”). [Docket No. 1145].

21. On February 25, 2026, the U.S. Trustee filed an application for an order formally appointing the Stoli Trustee as chapter 11 trustee for Debtor Stoli USA. [Docket No. 1162] (the “**Stoli Trustee Application**”). On March 2, 2026, the Court entered an order granting the Stoli Trustee Application and appointing the Stoli Trustee as chapter 11 trustee for Debtor Stoli USA. [Docket No. 1166].

22. On February 25, 2026, the U.S. Trustee filed an application for an order formally appointing the Kentucky Owl Trustee as chapter 11 trustee for Debtor Kentucky Owl. [Case No. 24-80147-swe11; Docket No. 32] (the “**Kentucky Owl Trustee Application**”). On March 2, 2026, the Court entered an order granting the Kentucky Owl Trustee Application and appointing

⁷ See *supra* coversheet note 1.

⁸ See *supra* coversheet note 3.

the Kentucky Owl Trustee as chapter 11 trustee for Debtor Kentucky Owl. [Case No. 24-80147-swe11; Docket No. 33].

E. Decoupling Order.

23. On March 31, 2026, on the motion of the Kentucky Owl Trustee, the Court entered the Decoupling Order. [Case No. 24-80147-swe11; Docket No. 37].

24. Pursuant to the Decoupling Order, the Court ordered that the Chapter 11 Cases of Stoli USA and Kentucky Owl no longer be jointly administered and further ordered that:

Except as expressly set forth in this Order solely as to the Joint Administration Order, notwithstanding anything in the Bankruptcy Code, the Bankruptcy Rules, or the Bankruptcy Local Rules all prior orders, findings, releases, stipulations, settlements, rulings, orders and judgments of this Court made during the course of the Kentucky Owl Case and the Stoli Case, shall remain in full force and effect and are specifically preserved for purposes of finality of judgment and res judicata.

[Case No. 24-80147-swe11; Docket No. 37, at ¶ 6].

25. Additionally, in the Decoupling Order, the Court ordered that:

Professionals previously retained by both Debtors and the Official Committee of Unsecured Creditors shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Kentucky Owl Case and Stoli Case (i) with respect to all services rendered and expenses incurred on or prior to February 5, 2026, with a single application to be filed on the docket in both cases; and (ii) with respect to all services rendered and expenses incurred after February 5, 2026, through separate applications seeking compensation in connection with service and expenses attributable to the respective estates; provided that this paragraph shall not otherwise modify or restrict any prior order of this Court with respect to any professional retention or application for compensation.

[Case No. 24-80147-swe11; Docket No. 37, at ¶ 7].

F. Administrative Bar Date Order.

26. On June 5, 2026, the Kentucky Owl Trustee filed the *Emergency Motion for Entry of an Order Pursuant to Section 503(a) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing a Deadline for Filing Requests for Payment of Certain Administrative Expenses and*

Procedures Relating Thereto and Approving the Form and Manner of Notice Thereof [Case No. 24-80147-swe11; Docket No. 107] (the “**KO Administrative Bar Date Motion**”). On June 11, 2026, the Court granted the KO Administrative Bar Date Motion, in part, as set forth in the KO Administrative Bar Date Order. [Case No. 24-80147-swe11; Docket No. 120].

27. With respect to fee applications for professionals retained by Kentucky Owl prior to the appointment of the Kentucky Owl Trustee, the KO Administrative Bar Date Order ordered the following:

The Administrative Bar Date shall apply to all professional advisors retained in the Debtor’s case (collectively, the “Pre-Appointment Professionals”) solely as and to the extent set forth herein. Each Pre-Appointment Professional’s Request for Payment shall be in the form of an interim, or to the extent applicable final, application seeking approval of compensation for fees incurred and reimbursement of expenses for the Administrative Bar Date Period (each, a “Fee Application”). Except as otherwise provided herein, each Fee Application shall (i) be in form and substance compliant with prior orders of this Court, including without limitation all orders authorizing professional retention and allowance of fees and expenses in the previously jointly administered cases, the Procedures Order, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Stoli Docket No. 209]; (ii) need not contain a request for fees incurred or reimbursement of expenses for which an interim or final fee application has been previously approved by the Court, but shall indicate the amount of the previously approved fees or expenses remaining unpaid as of the date of such Fee Application; and (iii) (a) provide a summary cover sheet with an allocation of unpaid fees and expenses requested between the Debtor’s and Stoli’s respective estates, and not merely incorporate by reference prior filings with the Court, and (b) such allocation should specify the fees and expenses actually incurred, and not merely a percentage allocation, as to the Debtor for the Administrative Bar Date Period ((a) and (b) together, the “Allocation Information”). Notwithstanding the foregoing, any Pre-Appointment Professional may file a Fee Application without the Allocation Information provided such Fee Application is filed with the Court **on or before July 1, 2026 at 5:00 p.m. (Prevailing Central Time)**, except such deadline may be extended by the Kentucky Owl Trustee without further order of the Court. This paragraph shall not modify or restrict any prior orders of this Court with respect to any professional retention or application for compensation and reimbursement of expenses.

[Case No. 24-80147-swe11; Docket No. 120, at ¶ 3] (emphasis in original).

III. **RELIEF REQUESTED**

28. By this Fifth Interim and Final Fee Application, Foley respectfully requests entry of an order, substantially in the form attached hereto as **Exhibit A** (the “**Proposed Order**”), (a) approving compensation for services rendered during the Fifth Interim Fee Period, in the amount of \$82,480.50, as well as allowance of \$909.30 as reimbursement for actual and necessary expenses incurred by Foley during the Fifth Interim Fee Period; (b) approving compensation for services rendered during the Final Application Period, in the amount of \$5,895,159.34, as well as allowance of \$121,725.02 as reimbursement for actual and necessary expenses incurred by Foley during the Final Application Period; (c) authorizing Foley to draw on and apply its remaining retainer of \$30,000.00; (d) authorizing the Kentucky Owl Trustee to pay Foley any remaining outstanding and unpaid amounts approved herein; and (e) granting related relief.

IV. **FEE EARNED DURING THE INTERIM FEE PERIOD**

A. Customary Billing Disclosures.

29. Foley’s hourly rates are set at a level designed to compensate Foley fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates charged by Foley in the Chapter 11 Cases were billed in accordance with Foley’s rates and procedures in effect during the Final Application Period and in accordance with the Foley Retention Order. As described in the Foley Retention Application, the rates Foley charges for the services of its attorneys and paraprofessionals in the Chapter 11 Cases are consistent with the rates Foley charges other comparable chapter 11 clients, regardless of the location of the case. Moreover, Foley’s rate structure is appropriate and not significantly different from the rates that Foley charges for non-bankruptcy representations or the rates that other comparable counsel would charge to perform substantially similar services.

30. Foley has received no payment or promises of payment from any source other than the Debtors for services rendered in the Chapter 11 Cases. There is no agreement or understanding between Foley and any other entity or person, other than members of the firm, for the sharing of compensation to be received for services rendered in or in connection with the Chapter 11 Cases. All professional and paraprofessional services for which Foley is requesting compensation were rendered solely on behalf of the Debtors.

31. In compliance with paragraph C.5 of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Large Chapter 11 Cases, effective November 1, 2013* (the “**UST Guidelines**”):

- a. Foley did not agree to any variations from, or alternatives to, its standard or customary billing rates for services pertaining to this engagement that were provided during the Fifth Interim Fee Period and Final Application Period, except for those noted in the Fifth Interim and Final Fee Application.
- b. The fees requested in the Fifth Interim and Final Fee Application were not higher by 10% or more than the fees budgeted for the Fifth Interim Fee Period and Final Application Period.
- c. None of the professionals included in the Fifth Interim and Final Fee Application varied their hourly rate based on the geographic location of these Chapter 11 Cases.
- d. The Fifth Interim and Final Fee Application did not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy. Any invoice preparations done in the ordinary course are handled by billing specialists, for which the firm does not charge any time. The only fees incurred in connection with such matters are conforming the invoices for U.S. Trustee compliance purposes and in connection with preparing exhibits to fee applications filed with the Court. In those instances, the fees are mostly generated by lower paralegal hourly rates and are a small percentage of the total fees in the case.
- e. There are no time entries covered by the Fifth Interim and Final Fee Application for the Fifth Interim Fee Period and Final Application Period spent by Foley to ensure that the time entries subject to the Fifth Interim Fee Period and Final Application Period do not disclose privileged or confidential information, although this review and any revisions associated therewith are a necessary component of Foley’s preparation of each fee application.

- f. Pursuant to paragraph 4 of the Foley Retention Order, Foley notified the Debtors, the U.S. Trustee, and the Committee of any rate increase and filed a notice with the Court. [See Docket No. 1266].

B. Supporting Documentation.

32. For the convenience of the Court and parties in interest and in accordance with the UST Guidelines and the Complex Case Procedures, the following exhibits are attached to this Fifth Interim and Final Fee Application:

- a. Attached hereto as **Exhibit B** is the Declaration of Holland N. O’Neil (the “**O’Neil Declaration**”);
- b. Attached hereto as **Exhibit C** is a schedule setting forth all Foley professionals and paraprofessionals who performed services in these Chapter 11 Cases during the Fifth Interim Fee Period and Final Application Period, the capacities in which such individuals are employed by Foley, the hourly billing rates of such individuals, and the aggregate number of hours expended, and fees billed by such individuals;
- c. Attached hereto as **Exhibit D** is a summary of Foley’s time billed during the Fifth Interim Fee Period and Final Application Period, broken down by project categories, as hereinafter described;
- d. Attached hereto as **Exhibit E** is a disclosure of “customary and comparable compensation” charged by Foley professionals and paraprofessionals. As requested in the UST Guidelines, **Exhibit E** provides a summary of the blended hourly rates of the timekeepers (segregated by rank) included in the Fifth Interim and Final Fee Application as compared to the blended hourly rates for similar non-bankruptcy timekeepers in Foley’s U.S. Offices;
- e. Attached hereto as **Exhibit F** is a schedule specifying the categories of expenses for which Foley is seeking reimbursement and the total amount for each expense category for the Fifth Interim Fee Period and Final Application Period; and
- f. Attached hereto as **Exhibit G** are Foley’s invoices for the Fifth Interim Fee Period and Final Application Period (the “**Foley Invoices**”). The Foley Invoices contain daily time logs describing the time spent by each attorney and paraprofessional during the Fifth Interim Fee Period and Final Application Period. Redacted versions are attached hereto. Nonredacted versions will be provided upon any reasonable request.

V.
ACTUAL AND NECESSARY EXPENSES

33. A summary of actual and necessary expenses incurred by Foley during the Fifth Interim Fee Period and Final Application Period is attached hereto as **Exhibit F**.

34. With respect to providers of online legal research services (e.g., LEXIS and WESTLAW), Foley charges the standard usage rates these providers charge for computerized legal research. Foley bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by Foley is passed on to the client.

35. Foley believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, Foley believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

36. As set forth in **Exhibit F**, Foley has incurred \$909.30 in expenses in providing professional services during the Fifth Interim Fee Period and \$121,725.02 in expenses in providing professional services during the Final Application Period. These charges are intended to cover Foley's direct operating costs, which are not incorporated into Foley's hourly billing rates.

37. Foley has made every effort to minimize its disbursements in these Chapter 11 Cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances.

VI.
SUMMARY OF SERVICES BY PROJECT

38. The services rendered by Foley during the Fifth Interim Fee Period and Final Application Period can be grouped into the categories set forth below, with such services expressly including time spent by Foley advising the Debtors between the time the Court entered the Trustee Order and the dates on which the Stoli Trustee and Kentucky Owl Trustee were appointed and

further includes time spent by Foley coordinating with the Kentucky Owl Trustee and her counsel to ensure a smooth and orderly transition following the appointment of the Kentucky Owl Trustee. However, because certain services may relate to one or more categories, services pertaining to one category may, in fact, be included in another category. These services, broken out by categories, are generally described below, with a more detailed identification of the actual services provided being set forth in the Foley Invoices. The Foley Invoices identify the attorneys and paraprofessionals who rendered services related to each category, along with the number of hours worked by each individual and the total compensation sought for each category.

39. Taken together, the project categories reflect the full scope of Foley's representation of Debtor Kentucky Owl across the Final Application Period—from day-to-day case administration and the preservation of the Debtors' business operations, through the negotiation and prosecution of the Debtors' chapter 11 plan and the resolution of numerous contested matters, to the orderly transition of the Estates to the chapter 11 trustees. As explained herein, the time devoted to each category was reasonable and necessary, given the complexity of the issues presented and the results achieved for the Estates.

A. B110 – Case Administration

	Hours	Fees
Fifth Interim Fee Period	44.00	\$50,767.00
Final Application Period	961.30	\$833,168.67

40. This matter category includes time spent on various tasks that were necessary to ensure the efficient and seamless administration of legal services related to these Chapter 11 Cases. Specifically, Foley attorneys and paraprofessionals spent time: (i) coordinating, managing, and administering these Chapter 11 Cases, including review of filings on the case docket, monitoring critical dates, and maintaining a case calendar; (ii) communicating with the Debtors' other

advisors, including Riveron Consulting, LLC (“**Riveron**”), to manage various work streams throughout the Chapter 11 Cases; (iii) ensuring compliance with service and notice requirements of the Bankruptcy Code, Bankruptcy Rules, and Local Rules; (iv) ensuring compliance with all other applicable requirements of the Bankruptcy Code, Bankruptcy Rules, Local Rules, and orders and procedures issued by the Court; (v) communicating with the Court regarding hearings, scheduling, and various procedural matters, including coordinating hearing dates for multiple contested matters; (vi) preparing for and attending regular all-hands strategy calls with the Debtors, Riveron, and other advisors to address case issues, business operations, cash availability, and hearing preparation; (vii) monitoring and responding to filings by various parties in interest, including the Committee, the Debtors’ secured lender, Fifth Third Bank, National Association (the “**Lender**”), and Federal Treasury Enterprise Sojuzplodoimport and OAO Moscow Distillery Cristall (collectively, the “**FTE Group**”); (viii) reviewing and filing monthly operating reports for both Debtors, including compiling financial data and coordinating with Riveron to ensure accuracy and compliance; (ix) coordinating with the Court’s chambers; and (x) communicating and coordinating with the Kentucky Owl Trustee and her counsel following her appointment. This matter category also includes work and meetings related to multiple matters, such that the time cannot be easily allocated to one of the other matter categories.

B. B120 – Asset Analysis and Recovery

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	17.10	\$20,924.00

41. This matter category includes time spent by Foley attorneys, paraprofessionals, and researchers regarding research and analysis of issues related to the Estates’ assets and various work streams related to the same.

C. B130 – Asset Disposition

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	51.90	\$53,235.06

42. This matter category includes time spent by Foley attorneys and paralegals related to the potential disposition of the Debtors’ assets under various scenarios, including via section 363 of the Bankruptcy Code, and various work streams related to the same. Foley professionals analyzed potential transaction structures, engaged with the plan sponsor regarding asset-related issues, and evaluated potential backup and alternative disposition strategies to maximize value for the Estates.

D. B140 – Relief from Stay/Adequate Protection Proceedings

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	25.80	\$27,146.00

43. This matter category includes time spent by Foley attorneys and paralegals related to the termination or continuation of the automatic stay, including motions for adequate protection, and various work streams related to the same. This work included addressing adequate protection obligations to the Lender, analyzing and responding to issues raised by creditors regarding the automatic stay, and preparing stay violation demand letters to vendors.

E. B150 – Meetings of and Communications with Creditors

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	58.50	\$62,452.50

44. This matter category covers time spent by Foley attorneys responding to inquiries from creditors regarding their rights and claims in these Chapter 11 Cases, including inquiries concerning the status of the cases and treatment of their claims, and facilitating discussions and

corresponding with various creditors and other parties regarding these Chapter 11 Cases, including the Committee and its advisors. Foley professionals engaged in extensive communications with the Committee's counsel regarding plan-related issues, creditor treatment, and settlement negotiations.

F. B160 – Fee/Employment Applications

	Hours	Fees
Fifth Interim Fee Period	15.50	\$7,056.50
Final Application Period	204.40	\$136,089.45

45. This matter category includes time spent by Foley attorneys and paraprofessionals related to the preparation of applications to employ and seek compensation for the various professionals and advisors retained by the Debtors in these Chapter 11 Cases, including work streams associated with the submission of the Monthly Fee Statements of the Debtors' professionals to the Notice Parties, as well as preparation and filing of Foley's prior interim fee applications.

G. B185 – Assumption/Rejection of Leases and Contracts

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	17.20	\$16,331.00

46. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with potential assumption and/or rejection of contracts and leases and the extension of the Debtors' period to assume and/or reject leases.

H. B190 – Other Contested Matters

	Hours	Fees
Fifth Interim Fee Period	5.90	\$7,197.00
Final Application Period	763.60	\$710,843.50

47. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with all other motions or oppositions to motions and memoranda in support of or in opposition to motions, including related discovery, as well as time spent preparing for and participating in contested hearings or status conferences related to the same. This category further encompasses extensive work completed by Foley in connection with the various filings made in the Chapter 11 Cases by the Committee and the Lender, including discovery disputes with the Lender, preparation and filing of motions for protective orders, and responses to discovery propounded by the Lender and other parties. Additionally, this category includes work completed by Foley in researching, preparing pleadings, and defending against an administrative expense application filed by the FTE Group in connection with certain prepetition litigation; negotiating a resolution with the FTE Group; and preparing pleadings to effectuate such resolution. Moreover, with respect to the FTE Group contested matter, Foley professionals conducted extensive research into the legal issues arising from the FTE Group's administrative expense application, including analysis of SDNY litigation filings, coordination with outside counsel, research into international sanctions implications, and preparation of a comprehensive objection and motion for protective order. Foley further negotiated a stipulation and agreed order with FTE Group's counsel to manage deadlines and facilitate resolution, ultimately reaching an agreed disposition of the FTE Group's claims [*See* Docket No. 387].

I. B190A – Other Contested Matters – Distribution Agreements

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	39.50	\$42,002.90

48. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with issues related to the Debtors' distribution contracts with distributors and addressing various issues related to same.

J. B195 – Non-Working Travel

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	45.20	\$27,639.03

49. This matter category includes travel time by Foley attorneys, which is billed at fifty percent (50%) of the standard hourly rates.

K. B210 – Business Operations

	Hours	Fees
Fifth Interim Fee Period	12.20	\$16,130.00
Final Application Period	298.40	\$326,789.50

50. This matter category includes time spent by Foley attorneys and paraprofessionals working with the Debtors—including Kentucky Owl and the Kentucky Owl Trustee and her counsel—to maintain business operations and assisting the Debtors' management team with various issues arising in the conduct of the Debtors' business, including ensuring that business operations continued uninterrupted, in compliance with the Court's orders and other requirements of a debtor in possession and in a manner that enhanced value for all stakeholders. As part of these efforts, Foley professionals assisted the Debtors and their other advisors in addressing and evaluating a number of different vendor and customer relationships, advising on various issues related to customer and vendor contracts, business operations affected by the bankruptcy process, and the nuances of operating as debtors in possession in these Chapter 11 Cases. Specifically, this category includes time spent: (i) addressing issues relating to licensing and import permits, foreign trade zone tax and transfer issues, and contract advisory work; (ii) preparing and filing emergency

motions and proposed orders regarding the renewal and premium financing of the Debtors' insurance policies, including negotiations with the Committee's counsel regarding the form of proposed orders; (iii) drafting and dispatching demand letters to vendors and distributors regarding unpaid and outstanding invoices owed to the Debtors and reviewing and analyzing responses thereto; (iv) addressing operational challenges related to parent company personnel and coordinating with the Debtors' financial advisor, Riveron, regarding the same; (v) advising and coordinating with the Debtors' management and Riveron regarding cash management, budget-to-actual variance analysis, and operational compliance with cash collateral orders; (vi) reviewing and revising stakeholder communications to distributors, customers, and vendors regarding the status of the Chapter 11 Cases and transition of control to the chapter 11 trustees; and (vii) preparing for and orchestrating the orderly transition of business operations to the Stoli Trustee and Kentucky Owl Trustee.

L. B210A – Business Operations - Distribution Agreements

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	11.90	\$16,182.50

51. This matter category includes time spent by Foley attorneys and paraprofessionals working with the Debtors to maintain business operations and assisting the Debtors' management team with various issues arising in connection with the Debtors' contracts and agreements with third-party distributors.

M. B220 – Employee Benefits/Pensions

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	3.30	\$3,301.80

52. This matter category includes time spent by Foley attorneys and paraprofessionals addressing issues related to employment and compensation issues related to the Debtors' workforce and employees.

N. B230 –Financing / Cash Collections

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	1,013.40	\$1,112,541.41

53. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with the use of cash collateral and financing matters in the Chapter 11 Cases and related hearings. This category includes services related to the Debtors' cash collateral pleadings, objections raised to such pleadings, and the negotiations related to the use of cash collateral and the attendant budgets. Specifically, Foley conducted extensive work to ensure that, during the pendency of the Chapter 11 Cases, the Debtors were able to utilize their existing cash management system and utilize the cash collateral of the Lender, in accordance with the terms of the various cash collateral orders entered in the Chapter 11 Cases. This work encompassed the negotiation, drafting, and entry of numerous cash collateral stipulations and agreed orders, including, without limitation, first and second interim cash collateral orders, a final cash collateral order, and seventeen stipulations and agreed orders extending and modifying the Debtors' authority to use cash collateral. Foley's work further included: (i) negotiating, drafting, and finalizing multiple cash collateral stipulations and agreed orders (including seventeen (17) negotiated stipulations and agreed orders) with the Lender and the Committee, each of which required extensive multi-party negotiations regarding budgets, payment authorizations, and the professional fee carve-out; (ii) reviewing and commenting on weekly cash collateral reports prepared by the Debtors with the assistance of Riveron and coordinating the submission of the

same to the Lender and the Committee; (iii) monitoring the Debtors' cash position on an ongoing basis and coordinating with the Debtors' management team and Riveron regarding compliance with budget limitations; (iv) preparing, reviewing, and filing a motion seeking authority for the establishment and funding of a professional fee escrow account and responding to the U.S. Trustee's objection to the same; (v) addressing the release of funds from the escrow account and allocation of professional fees among the Debtors' retained professionals; (vi) responding to and defending against default notices issued by the Lender and preparing emergency motions to continue use of cash collateral; (vii) engaging in extensive negotiations with the Lender and the Committee regarding budget requirements, data requests, adequate protection payments, and reporting obligations; (viii) exploring potential take-out financing alternatives with prospective replacement lenders, including preparation and negotiation of NDAs with such parties; and (ix) negotiating and preparing the comprehensive cash collateral stipulation that resolved various case issues and put in place the mechanics for the appointment of and the orderly transition of the Chapter 11 Cases to the control of the Stoli Trustee and Kentucky Owl Trustee.

O. B240 –Tax Issues

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	0.70	\$647.50

54. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with tax-related issues.

P. B250 –Real Estate

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	2.00	\$1,550.00

55. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with real estate-related issues.

Q. B310 –Claims Administration and Objections

	Hours	Fees
Fifth Interim Fee Period	1.30	\$1,330.00
Final Application Period	39.10	\$31,853.10

56. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with the review and analysis of claims filed against the Debtors in the Chapter 11 Cases, preparing pleadings related to claims review and resolution, and the assessment of potential objections to claims.

R. B320–Plan and Disclosure Statement

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	2,252.10	\$2,379,205.26

57. This matter category includes time spent by Foley attorneys and paraprofessionals providing services in connection with the preparation and argument of motions to extend the periods in which the Debtors have the exclusive right to file and solicit a chapter 11 plan, as well as the drafting, preparation, negotiation, and prosecution of the Debtors' chapter 11 plan, disclosure statement, and related documents. These services encompass researching, analyzing, and drafting motions, briefs, and other materials regarding legal issues related to the Debtors' chapter 11 plan and disclosure statement; conducting discovery in connection therewith; preparing for and attending hearings and status conferences; preparing for and prosecuting a multi-day contested confirmation trial; and negotiating and discussing issues related to the Debtors' chapter 11 plan and disclosure statement with the various constituencies in the Chapter 11 Cases, including the Lender and the Committee. More specifically, Foley's work included: (i) preparing and filing

solicitation versions of the plan and disclosure statement, coordinating with Stretto on ballot distribution and solicitation logistics, and preparing confirmation orders; (ii) extensive multi-party negotiations with the Lender, the Committee, the plan sponsor, and the Bardstown Bourbon Company regarding plan terms and treatment of claims, including in-person negotiation sessions in Chicago and Dallas and mediation facilitated by a mediator; (iii) review, analysis, and exchange of multiple iterations of term sheets with the Lender and Committee, including negotiations regarding the treatment of secured claims, unsecured creditor distributions, plan effective date milestones, and administrative expense funding; (iv) preparation and revision of the joint chapter 11 plan, including multiple amended versions, and all required plan supplement documents, including schedules of assumed and rejected contracts, deemed disallowed claims lists, and plan implementation documents; (v) coordination with the Debtors' principals regarding plan economics, feasibility analyses, and the strategic direction of plan negotiations; (vi) preparation of and participation in a multi-day contested confirmation trial spanning the summer of 2025, including drafting and filing of confirmation briefs, supplemental memoranda, surreply briefs, and post-trial briefing, defending and taking depositions of fact and expert witnesses, engaging retained experts regarding bourbon market valuations and finished goods inventory, and preparing witness examination outlines, demonstrative exhibits, and closing arguments; (vii) preparing for and attending the Court's bench ruling on plan confirmation and addressing post-ruling issues; (viii) preparation and negotiation of revised plan term sheets with the Lender and Committee following the Court's bench ruling on the Debtors' initial chapter 11 plan, including extensive exchanges with the Lender, the Committee, the mediator, and the plan sponsor regarding revised plan economics, treatment of secured claims, and resolution of disputes; and (ix) coordination with

Riveron and the Debtors' management regarding plan economics, feasibility analyses, and the strategic direction of plan negotiations.

S. B430 - Claims Administration / Review and Analyze

	Hours	Fees
Fifth Interim Fee Period	0.00	\$0.00
Final Application Period	147.80	\$130,595.56

58. This matter category relates to Foley attorneys' review and analysis of claims asserted against the Debtors, including reviewing and reconciling such claims against the Debtors' books and records, preparing pleadings related to claims review and resolution, and addressing issues related thereto.

**VII.
STATEMENT OF FOLEY**

59. All services were rendered at the request of the Debtors, the Debtors' professionals, the Kentucky Owl Trustee, or her professionals. Compensation for the foregoing services is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved, as well as the results obtained. The professional services were performed in an appropriately expeditious and efficient manner. The majority of the services performed by Foley were rendered by Foley's Bankruptcy & Business Reorganization Practice Group. Foley has a prominent practice in this area and enjoys a national reputation for its expertise in financial reorganizations and restructurings. The attorneys at Foley have represented either the debtor or the creditors' committee in many chapter 11 cases.

**VIII.
REQUEST FOR ALLOWANCE OF FEES AND EXPENSES**

60. Section 330 of the Bankruptcy Code authorizes the Court to award Foley "reasonable compensation for actual, necessary services rendered" and "reimbursement for actual, necessary expenses." *See* 11 U.S.C. §§ 327 and 330. As more fully stated below, Foley submits

that the elements governing awards of compensation justify the allowance of the fees and expenses incurred in its representation of Debtor Kentucky Owl during the Fifth Interim Fee Period and Final Application Period.

61. To assess the reasonableness of attorneys' fees and expenses under section 330(a)(1) of the Bankruptcy Code, bankruptcy courts apply the standards set forth in Bankruptcy Rule 2016 and the twelve factors from *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974). See *In re First Colonial Corp. of Am.*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977) (applying the *Johnson* factors). The Fifth Circuit's *First Colonial* opinion recognized that the *Johnson* factors may be considered in fixing the amount of reasonable attorneys' fees to be awarded in a bankruptcy proceeding. *In re First Colonial Corp. of Am.*, 544 F.2d at 1298–99. Specifically, the *Johnson* factors are: (1) time and labor required; (2) novelty and difficulty of the questions; (3) skill requisite to perform the legal service properly; (4) preclusion of other employment by the attorney due to acceptance of the case; (5) customary fees; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or other circumstances; (8) amount involved and the results obtained; (9) experience, reputation, and ability of the attorneys; (10) "undesirability" of the case; (11) nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson*, 488 F.2d at 717–19.

62. Section 330(a)(3) of the Bankruptcy Code further directs the Court, in determining the amount of reasonable compensation, to consider the nature, extent, and value of the services rendered, taking into account all relevant factors, including: (a) the time spent on such services; (b) the rates charged; (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under the Bankruptcy Code; (d) whether the services were performed within a reasonable amount of time

commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code. *See* 11 U.S.C. § 330(a)(3).

63. Rejecting the “hindsight” or “material benefit” standard that was originally set forth in *In re Pro-Snax Distributors, Inc.*, 157 F.3d 414 (5th Cir. 1998), the Fifth Circuit has adopted a prospective standard based on whether the services of counsel were reasonably likely to benefit the estate at the time they were rendered. *See Barron & Newburger, P.C. v. Tex. Skyline, Ltd. (In re Woerner)*, 783 F.3d 266, 276 (5th Cir. 2015).

64. All services rendered by Foley satisfy the *Woerner* standard because they were reasonably likely to benefit the Debtors’ Estates at the time rendered. And as demonstrated below, the compensation Foley requests is reasonable and fully supported under both section 330 and the *Johnson* factors.

65. As the Court is aware, these Chapter 11 Cases presented an extraordinarily complex and labor-intensive set of challenges, including the operation of a spirits business with international supply-chain, licensing, import-permit, and foreign trade zone considerations; the filing and solicitation and prosecution of plan and disclosure statement, resulting in a highly contested, multi-day confirmation trial in which the Lender objected to confirmation; the negotiation and entry of seventeen (17) successive cash collateral stipulations and agreed orders; the defense of an administrative expense application filed by the FTE Group arising from related litigation in the Southern District of New York; and the negotiation of a comprehensive settlement with the Lender and the Committee with the outcome to be the orderly appointment of, and

transition of control to, the Stoli Trustee and the Kentucky Owl Trustee. Addressing these issues required the sustained efforts of Foley's attorneys and paraprofessionals across multiple disciplines, as well as the specialized skill of Foley's nationally recognized restructuring practitioners.

66. Foley's hourly rates were billed in accordance with its rates and procedures in effect during the Fifth Interim Fee Period and Final Application Period and are consistent with the rates Foley charges other comparable chapter 11 clients, regardless of the location of the case, and are not significantly different from the rates Foley charges for non-bankruptcy representations or the rates other comparable counsel would charge for substantially similar services. As reflected in the customary and comparable compensation disclosure attached as Exhibit E, Foley's blended rates in these Chapter 11 Cases are disclosed alongside the blended rates billed by similar non-bankruptcy timekeepers in Foley's U.S. offices. Foley's compensation was charged on an hourly, non-contingent basis, and the fees requested are commensurate with awards approved in comparable large chapter 11 cases.

67. These Chapter 11 Cases also frequently required Foley professionals to respond to emergency matters, compressed hearing schedules, and time-sensitive negotiations—including emergency cash collateral pleadings, responses to default notices issued by the Lender, and extensive negotiations and numerous hearings that preceded the appointment of the chapter 11 trustees—often on an expedited basis that required Foley to prioritize this engagement over other matters. The complexity of operating an international spirits business in chapter 11, combined with the contested and adversarial nature of these proceedings, made the representation both demanding and time-intensive.

68. The majority of the services were rendered by Foley's Bankruptcy & Business Reorganization Practice Group, which enjoys a national reputation for its expertise in financial reorganizations and restructurings, supplemented as needed by Foley specialists in litigation, finance, tax, real estate, labor and employment, government enforcement, intellectual property, and distribution and franchise matters. Foley represented the Debtors since the Petition Date and, over the course of these Chapter 11 Cases, developed institutional knowledge of the Debtors' business and these proceedings, enabling Foley to render services efficiently and effectively.

69. In the exercise of billing judgment and discretion, and in coordination with the Debtors' management team, Foley voluntarily reduced the compensation sought over the course of these Chapter 11 Cases and also reduced its requested expenses. Foley bills its clients the actual amounts charged for disbursements, with no premium, and passes through to the Estates any volume discounts it receives. These voluntary or negotiated reductions, together with Foley's compliance with the UST Guidelines as set forth above, confirm that the compensation and reimbursement requested are reasonable and necessary.

70. The majority of the fees and expenses for which Foley seeks final allowance were the subject of Monthly Fee Statements served on the Notice Parties in accordance with the Interim Compensation Order. And each of Foley's prior interim fee applications, including the First Interim Fee Application, Second Interim Fee Application, and Third Interim Fee Application, was reviewed and approved by the Court. The Court's prior interim allowances of Foley's fees and expenses further support the reasonableness of the compensation requested and its allowance on a final basis under section 330.

71. In sum, Foley respectfully submits that the services for which it seeks compensation in this Fifth Interim and Final Fee Application were, at the time rendered, necessary for and

beneficial to the Debtor Kentucky Owl and the Kentucky Owl Trustee and were rendered to assist Debtor Kentucky Owl and the Kentucky Owl Trustee in discharging their statutory duties during the pendency of the Chapter 11 Cases. Foley further submits that its services to Debtor Kentucky Owl and the Kentucky Owl Trustee during the Fifth Interim Fee Period and the Final Application Period were performed efficiently and in an expert manner and ultimately benefitted Debtor Kentucky Owl and the Kentucky Owl Trustee. Foley also submits that the compensation requested herein is reasonable in light of the nature, extent, and value of Foley's services to Debtor Kentucky Owl and the Kentucky Owl Trustee.

72. Accordingly, for all of the reasons stated herein, Foley submits that this Fifth Interim and Final Fee Application should be approved.

IX.
SECTION 504(B) COMPLIANCE

73. No agreement or understanding exists between Foley and any third person for the sharing of compensation, except as allowed by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016 with respect to the sharing of compensation between and amongst shareholders at Foley. All services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Debtors and not on behalf of any other entity.

X.
RESERVATION OF RIGHTS

74. Although every effort has been made to include all fees and expenses incurred in the Final Application Period, some fees and expenses might not be included in this Fifth Interim and Final Fee Application due to delays caused by accounting and processing during the Final Application Period. Foley reserves the right to modify this Fifth Interim and Final Fee Application for allowance of such fees and expenses not included herein.

XI.
NOTICE

75. In accordance with the Interim Compensation Order, this Fifth Interim and Final Fee Application will be provided to the Notice Parties identified in the Interim Compensation Order, as well as counsel to the Stoli Trustee and Kentucky Owl Trustee. Any notices of hearing on this Fifth Interim and Final Fee Application shall be served in accordance with the Interim Compensation Order and on counsel to the Stoli Trustee and Kentucky Owl Trustee. Foley respectfully submits that no further notice of this Fifth Interim and Final Fee Application is required.

76. The pleadings in these Chapter 11 Cases and supporting papers are available on the Debtors' website at <https://cases.stretto.com/Stoli> and <https://cases.stretto.com/kentuckyowl>, as applicable, or on the Bankruptcy Court's website at <https://ecf.txnb.uscourts.gov/>. You can request any pleading you need from (i) the noticing agent at: Stretto, 410 Exchange, Suite 100, Irvine, CA 92602, 855-469-2598 (toll-free), (TeamStoli@stretto.com) or (ii) counsel for the Debtors at: Foley & Lardner LLP, c/o Stephen A. Jones, 2021 McKinney Avenue, Suite 1600, Dallas, Texas 75201 (sajones@foley.com).

WHEREFORE, Foley requests that the Court enter the Proposed Order, (a) approving compensation for services rendered during the Fifth Interim Fee Period, in the amount of \$82,480.50, as well as allowance of \$909.30 as reimbursement for actual and necessary expenses incurred by Foley during the Fifth Interim Fee Period; (b) approving compensation for services rendered during the Final Application Period, in the amount of \$5,895,159.34, as well as allowance of \$121,725.02 as reimbursement for actual and necessary expenses incurred by Foley during the Final Application Period; (c) authorizing Foley to draw on and apply its remaining retainer of \$30,000.00; (d) authorizing the Kentucky Owl Trustee to pay Foley any remaining outstanding

and unpaid amounts approved herein; and (e) granting such other and further relief this Court may deem just and proper.

DATED: July 1, 2026

Respectfully submitted by:

/s/ Holland N. O'Neil

Holland N. O'Neil (TX 14864700)

Stephen A. Jones (TX 24101270)

Mary Rofaeil (TX 24119467)

Zachary C. Zahn (TX 24137675)

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COUNSEL TO DEBTORS

CERTIFICATE OF SERVICE

I hereby certify that, on July 1, 2026, a true and correct copy of the foregoing document was served electronically by the Court's PACER system.

/s/ Stephen A. Jones

Stephen A. Jones

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
Kentucky Owl, LLC, ¹	§	
	§	Case No.: 24-80147-swe11
Debtor.	§	
	§	(Formerly Jointly Administered)
	§	

**ORDER GRANTING THE FIFTH INTERIM AND FINAL APPLICATION OF
FOLEY & LARDNER LLP FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO DEBTOR KENTUCKY OWL, LLC**

Upon consideration of the *Fifth Interim and Final Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to Debtor Kentucky Owl, LLC* (the “**Fifth Interim and Final Fee Application**”)² filed by Foley & Lardner LLP (“**Foley**”) as counsel to Stoli Group (USA), LLC (“**Stoli USA**”) and Kentucky

¹ The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor’s federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

² Capitalized terms not defined herein shall have the meaning ascribed in the Fifth Interim and Final Fee Application.

Owl, LLC (“**Kentucky Owl**”), as debtors and former debtors in possession (collectively, the “**Debtors**”) in the above-captioned cases (the “**Chapter 11 Cases**”) for payment of compensation for professional services rendered to Debtor Kentucky Owl and for reimbursement of actual and necessary expenses incurred in connection therewith for (i) the period commencing February 6, 2026, through and including May 31, 2026 (the “**Fifth Interim Fee Period**”) and (ii) the period commencing November 27, 2024, through and including May 31, 2026 (the “**Final Application Period**”). **IT IS HEREBY ORDERED THAT:**

1. The Fifth Interim and Final Fee Application is **GRANTED** as set forth herein.
2. Foley is granted allowance of compensation in the amount of \$82,480.50 for the Fifth Interim Fee Period.
3. Foley is granted allowance of reimbursements for expenses incurred in the amount of \$909.30 for the Fifth Interim Fee Period.
4. Foley is granted final allowance of compensation in the amount of \$5,895,159.34 for the Final Application Period.
5. Foley is granted final allowance of reimbursements for expenses incurred in the amount of \$121,725.02 for the Final Application Period.
6. Foley is authorized to draw down on and apply its retainer of \$30,000.00, as partial payment of the fees and expenses awarded herein.
7. The Kentucky Owl Trustee is authorized and directed to remit payment to Foley of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.
8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER

Submitted by:

/s/ Holland N. O'Neil

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Mary Rofaeil (TX 24119467)
Zachary C. Zahn (TX 24137675)
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COUNSEL TO DEBTORS

EXHIBIT B

O'Neil Declaration

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COUNSEL TO DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
Kentucky Owl, LLC, ¹	§	Case No.: 24-80147-swe11
	§	
Debtor.	§	(Formerly Jointly Administered)
	§	

**DECLARATION OF HOLLAND N. O'NEIL IN SUPPORT OF
FINAL APPLICATION OF FOLEY & LARDNER LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
INCURRED AS COUNSEL TO DEBTOR KENTUCKY OWL, LLC**

Holland N. O'Neil, Esq., a partner of Foley & Lardner LLP, makes this Declaration under
28 U.S.C. § 1746 and states:

1. I am a partner at Foley & Lardner LLP ("**Foley**"),² which maintains offices for the
practice of law at 2021 McKinney Avenue, Suite 1600, Dallas, Texas 75201, among other

¹ The Debtors in these formerly jointly administered Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826).

² Foley is organized as a limited liability partnership in the state of Wisconsin.

locations. I am an attorney-at-law, duly admitted and in good standing to practice in the States of Texas and Arizona, the United States Bankruptcy Court for the Southern, Northern, Eastern, and Western Districts of Texas, and the United States District Court for the District of Arizona. There are no disciplinary proceedings pending against me. Foley submits its *Fifth Interim and Final Application of Foley & Lardner LLP for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Counsel to Debtor Kentucky Owl, LLC* (the “**Fifth Interim and Final Fee Application**”)³ in compliance with the *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases* (the “**UST Guidelines**”).

2. I am the professional designated by Foley with the responsibility for Foley’s compliance with the UST Guidelines. This certification is made in respect of Foley’s Fifth Interim and Final Fee Application for the final allowance of compensation for professional services and reimbursement of expenses as counsel for debtor and former debtor in possession Kentucky Owl, LLC (“**Kentucky Owl**” or the “**Debtor**”) for payment of compensation for professional services rendered to Kentucky Owl and for reimbursement of actual and necessary expenses incurred in connection therewith for (i) the period commencing February 6, 2026, through and including May 31, 2026 (the “**Fifth Interim Fee Period**”) and (ii) the period commencing November 27, 2024, through and including May 31, 2026 (the “**Final Application Period**”), in accordance with the UST Guidelines.

3. I have read the foregoing Fifth Interim and Final Fee Application of Foley. To the best of my knowledge, information, and belief, the statements contained in the Fifth Interim and Final Fee Application are true and correct. In addition, I believe that the Fifth Interim and Final

³ Capitalized terms not defined herein shall have the meaning ascribed in the Fifth Interim and Final Fee Application.

Fee Application complies with the Procedures for Complex Cases in the Northern District of Texas and Local Rule 2016-1.

4. In connection therewith, I hereby certify that:
 - a. to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fifth Interim and Final Fee Application are permissible under the relevant rules, court orders, the UST Guidelines, and Bankruptcy Code provisions, except as specifically set forth herein;
 - b. except to the extent disclosed in the Fifth Interim and Final Fee Application, the fees and disbursements sought in the Fifth Interim and Final Fee Application are billed at rates customarily employed by Foley and generally accepted by Foley's clients;
 - c. in providing a reimbursable expense, Foley does not make a profit on that expense, whether the service is performed by Foley in-house or through a third party;
 - d. no agreement or understanding exists between Foley and any other person for the sharing of compensation to be received in connection with the Chapter 11 Cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Bankruptcy Local Rules; and
 - e. all services for which compensation is sought were professional services on behalf of the Debtor and not on behalf of any other person.
5. Foley responds to the following questions in the UST Guidelines in compliance

with section C(5) as follows:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Final Application Period? If so, please explain.

Response: Yes. Foley agreed to certain voluntary reductions during the Final Application Period, as reflected in the Fifth Interim and Final Fee Application.

Question: If the fees sought in this Fifth Interim and Final Fee Application, as compared to the fees budgeted for the time period covered by this Fifth Interim and Final Fee Application, are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: N/A.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the Chapter 11 Cases?

Response: No.

Question: Does the Fifth Interim and Final Fee Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: No.

Question: Does this Fifth Interim and Final Fee Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: No.

If the Fifth Interim and Final Fee Application includes any rate increases since retention:

Question: Did your client review and approve those rate increases in advance?

Response: Yes.

Question: Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need to agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Response: Yes.

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Date: July 1, 2026

/s/ Holland N. O'Neil
Holland N. O'Neil

EXHIBIT C

**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FINAL FEE APPLICATION
(Fifth Interim Fee Period and Final Application Period)**

Timekeeper Name	Position	Practice Area	Date of First Admission	Hourly Rate (Nov 2024 - Jan 2025)	Hourly Rate (Feb 2025 - Jan 2026)	Hourly Rate (Feb 2026 - May 2026)	FIFTH INTERIM		FINAL	
							Hours Billed	Fees Billed	Hours Billed	Fees Billed ¹
Fitzpatrick, Sadie (SFP)	Partner	Real Estate	2010	N/A	\$775	N/A	0.00	\$0.00	2.40	\$1,843.25
Furlong, Heidi M. (HMF)	Partner	Finance	2001	\$1,020	N/A	N/A	0.00	\$0.00	1.00	\$1,020.00
Gandhi, Lynn A. (LAG)	Partner	Tax, Benefits & Estate Planning	1986	N/A	N/A	\$925	0.00	\$0.00	0.70	\$647.50
Goroff, David B. (DBG)	Partner	Bankruptcy	1985	\$1,300	N/A	\$1,375	0.00	\$0.00	336.80	\$445,811.25
Grundvig, Mark C. (MCGG)	Partner	Antitrust & Competition	1999	\$871	N/A	N/A	0.00	\$0.00	2.50	\$2,177.50
Hoffman, Carrie B. (CBHO)	Partner	Labor & Employment	1993	\$892	N/A	N/A	0.00	\$0.00	2.40	\$2,140.80
Husisian, Gregory (GH)	Partner	Government Enforcement Defense & Investigations	1990	N/A	\$1,325	N/A	0.00	\$0.00	0.50	\$662.50
Lockerby, Michael J. (MJLO)	Partner	Distribution & Franchise	1984	\$1,290	\$1,375	N/A	0.00	\$0.00	59.60	\$79,587.00

¹ See *supra* coversheet note 1.

Timekeeper Name	Position	Practice Area	Date of First Admission	Hourly Rate (Nov 2024 - Jan 2025)	Hourly Rate (Feb 2025 - Jan 2026)	Hourly Rate (Feb 2026 - May 2026)	FIFTH INTERIM		FINAL	
							Hours Billed	Fees Billed	Hours Billed	Fees Billed ¹
Lockhart, Steven C. (SCL)	Partner	Litigation	2002	N/A	\$875	N/A	0.00	\$0.00	0.30	\$262.50
McKenna, William J. (WJM)	Partner	Bankruptcy	1979	\$1,050	\$1,150	N/A	0.00	\$0.00	37.60	\$42,724.00
Miller, Terrell R. (TM)	Partner	Intellectual Property Litigation	2004	N/A	\$925	N/A	0.00	\$0.00	0.30	\$277.50
Murray, Todd A. (TAM)	Partner	Litigation	1995	N/A	N/A	\$1,275	0.00	\$0.00	1.10	\$1,402.50
Nelson, Eric C. (ECN)	Partner	Finance	1992	N/A	\$925	\$925	0.00	\$0.00	0.40	\$370.00
O'Neil, Holland N. (HNO)	Partner	Bankruptcy	1987	\$1,250	\$1,290	\$1,400	38.60	\$54,040.00	1,977.30	\$2,523,473.17
Peters, Nicholas G. (NGP)	Partner	Transactions	2006	N/A	\$875	N/A	0.00	\$0.00	4.90	\$4,287.50
Radtke, Mark L. (MARA)	Partner	Bankruptcy	2001	N/A	\$925	N/A	0.00	\$0.00	0.60	\$555.00
Small, Michael J. (MJS)	Partner	Bankruptcy	1991	\$1,190	\$1,250	N/A	0.00	\$0.00	590.40	\$709,029.70
Swift, Christopher (CSW)	Partner	Government Enforcement Defense & Investigations	2009	\$1,150	N/A	N/A	0.00	\$0.00	1.80	\$2,070.00
Uetz, Ann Marie (AMUE)	Partner	Bankruptcy	1993	\$1,040	N/A	N/A	0.00	\$0.00	9.50	\$9,880.00

Timekeeper Name	Position	Practice Area	Date of First Admission	Hourly Rate (Nov 2024 - Jan 2025)	Hourly Rate (Feb 2025 - Jan 2026)	Hourly Rate (Feb 2026 - May 2026)	FIFTH INTERIM		FINAL	
							Hours Billed	Fees Billed	Hours Billed	Fees Billed ¹
Jones, Stephen A. (SJ)	Senior Counsel	Litigation	2019	N/A	N/A	\$925	22.50	\$20,812.50	23.10	\$21,367.50
Luther, Jennifer M. (JML)	Senior Counsel	Litigation	2010	\$750	\$825	N/A	0.00	\$0.00	86.80	\$69,385.17
Dolcourt, Tamar N. (TND)	Special Counsel	Bankruptcy	2009	\$840	N/A	N/A	0.00	\$0.00	0.30	\$252.00
Alvarez-Cordero, Andres (AA)	Foreign Legal Consultant	Transactions	2000	\$654	N/A	N/A	0.00	\$0.00	5.40	\$3,531.60
Bryan, Sabrina M. (SMB)	Associate	Litigation	2022	\$510	N/A	N/A	0.00	\$0.00	1.60	\$816.00
Jones, Stephen A. (SJ)	Associate	Litigation	2019	\$690	\$825	N/A	0.00	\$0.00	2,161.30	\$1,719,167.36
Levin, Savannah L. (SLL)	Associate	Litigation	2022	\$510	N/A	N/A	0.00	\$0.00	0.60	\$306.00
McGuffey, Nora (NMCG)	Associate	Bankruptcy	2020	\$550	\$700	N/A	0.00	\$0.00	123.80	\$81,659.20
Morales-Saucedo, Elizabeth (ELMS)	Associate	Litigation	2020	\$552	N/A	N/A	0.00	\$0.00	3.20	\$1,766.40
Quarantino, Kevin J. (KJQ)	Associate	Litigation	2016	\$700	N/A	N/A	0.00	\$0.00	2.00	\$1,400.00
Rofaeil, Mary (MRL)	Associate	Bankruptcy	2021	\$550	N/A	\$800	0.40	\$320.00	11.40	\$6,370.00
Yoon, Jay (JAYO)	Associate	Litigation	2024	\$460	N/A	N/A	0.00	\$0.00	5.70	\$2,622.00

Timekeeper Name	Position	Practice Area	Date of First Admission	Hourly Rate (Nov 2024 - Jan 2025)	Hourly Rate (Feb 2025 - Jan 2026)	Hourly Rate (Feb 2026 - May 2026)	FIFTH INTERIM		FINAL	
							Hours Billed	Fees Billed	Hours Billed	Fees Billed ¹
Zahn, Zachary C. (ZCZA)	Associate	Bankruptcy	2023	\$460	\$600	N/A	0.00	\$0.00	153.00	\$84,561.14
English, Sharon (SLE)	Paralegal	Transactions	N/A	\$405	\$450	N/A	0.00	\$0.00	0.70	\$297.00
Harrison, Janelle C. (JCH)	Paralegal	Bankruptcy	N/A	\$290	\$330	\$420	17.40	\$7,308.00	306.90	\$99,643.20
Lancto, Gail T. (GTP)	Paralegal	Litigation	N/A	\$400	\$460	N/A	0.00	\$0.00	4.00	\$1,630.00
McLand, Eric V. (ERM)	Paralegal	Litigation	N/A	\$340	N/A	N/A	0.00	\$0.00	13.30	\$4,522.00
Sullivan, Juanita M. (JMSU)	Paralegal	Real Estate	N/A	N/A	\$385	N/A	0.00	\$0.00	3.70	\$1,424.50
Teed, Elisha (EDT)	Paralegal	Bankruptcy	N/A	N/A	\$285	N/A	0.00	\$0.00	0.90	\$256.50
Yusko, Melissa J. (MJY)	Paralegal	Litigation	N/A	N/A	\$320	N/A	0.00	\$0.00	0.20	\$64.00
Gasser, Sean (SG)	Specialist, Research & Knowledge	Research	N/A	\$250	\$265	N/A	0.00	\$0.00	4.60	\$1,174.00
Housley, Anastasia T. (ATH)	Specialist, Research & Knowledge	Research	N/A	N/A	\$265	\$265	0.00	\$0.00	0.80	\$212.00
Thunder, Lisa M. (LMK)	Coordinator, Research Services	Research	N/A	\$120	\$135	N/A	0.00	\$0.00	4.50	\$577.50

Timekeeper Name	Position	Practice Area	Date of First Admission	Hourly Rate (Nov 2024 - Jan 2025)	Hourly Rate (Feb 2025 - Jan 2026)	Hourly Rate (Feb 2026 - May 2026)	FIFTH INTERIM		FINAL	
							Hours Billed	Fees Billed	Hours Billed	Fees Billed ¹
Walsh, John (JAW)	Analyst, Research Services	Research	N/A	\$240	N/A	N/A	0.00	\$0.00	5.30	\$1,272.00

EXHIBIT D

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY
(Fifth Interim Fee Period and Final Application Period)**

Task Code/Description	FIFTH INTERIM		FINAL	
	Hours Billed	Fees Billed	Hours Billed	Fees Billed
B110 – Case Administration	44.00	\$50,767.00	961.30	\$833,168.67
B120 – Asset Analysis and Recovery	0.00	\$0.00	17.10	\$20,924.00
B130 – Asset Disposition	0.00	\$0.00	51.90	\$53,235.06
B140 – Relief from Stay/Adequate Protection Proceedings	0.00	\$0.00	25.80	\$27,146.00
B150 – Meetings of and Communications with Creditors	0.00	\$0.00	58.50	\$62,452.50
B160 – Fee/Employment Applications	15.50	\$7,056.50	204.40	\$136,089.45
B185 – Rejection/Assumption of Leases and Contracts	0.00	\$0.00	17.20	\$16,331.00
B190 – Other Contested Matters, excluding assumption/rejection	5.90	\$7,197.00	763.60	\$710,843.50
B190A – Other Contested Matters	0.00	\$0.00	39.50	\$42,002.90
B195 – Non-Working Travel	0.00	\$0.00	45.20	\$27,639.03
B210 – Business Operations	12.20	\$16,130.00	298.40	\$326,789.50
B210-A – Business Operations – Distribution Agreements	0.00	\$0.00	11.90	\$16,182.50
B220 – Employee Benefits/Pensions	0.00	\$0.00	3.30	\$3,301.80
B230 – Financing/Cash Collections	0.00	\$0.00	1,013.40	\$1,112,541.41
B240 – Tax Issues	0.00	\$0.00	0.70	\$647.50
B250 – Real Estate	0.00	\$0.00	2.00	\$1,550.00
B310 – Claims Administration and Objections	1.30	\$1,330.00	39.10	\$31,853.10
B320 – Plan and Disclosure Statement	0.00	\$0.00	2,252.10	\$2,379,205.26
B430 – Claims Administration / Review and Analyze	0.00	\$0.00	147.80	\$130,595.56

EXHIBIT E

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURE
(Fifth Interim Fee Period and Final Application Period)

Category of Timekeeper	Blended Hourly Rate		
	BILLED Firm for preceding year, excluding bankruptcy	BILLED In the Fifth Interim Fee Period	BILLED In the Final Application Period
Partner ¹	\$839	\$1,392.47	\$1,262.40
Associate ²	\$516	\$921.84	\$772.21
Paralegal ³	\$287	\$424.88	\$319.60
All timekeepers aggregated	\$611	\$1,049.47	\$996.18

¹ Partner category includes Of Counsel and Special Counsel.

² Associate category includes Senior Counsel and Foreign Legal Consultant.

³ Paralegal category includes Other.

EXHIBIT F

**SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY
(Fifth Interim Fee Period and Final Application Period)**

Category	FIFTH INTERIM	FINAL
	Amount	Amount
Bankruptcy Petition Filing Fees	\$0.00	\$3,476.00
Courier Fees	\$0.00	\$616.22
Depositions / Transcripts	\$909.30	\$48,906.65
Document Retrieval	\$0.00	\$187.60
Electronic Legal Research	\$0.00	\$4,286.12
Expert Fees	\$0.00	\$16,400.00
LSS – eDiscovery Services	\$0.00	\$1,800.00
Meals	\$0.00	\$4,030.53
Other Expenses	\$0.00	\$34.00
Recording / Filing Fees	\$0.00	\$471.45
Service Fees	\$0.00	\$22.45
Shipping Charges	\$0.00	\$370.84
Transportation / Travel Expenses	\$0.00	\$41,094.36
UCC, Tax Lien / Court Searches	\$0.00	\$330.00

EXHIBIT G

FOLEY INVOICES

(Fifth Interim Fee Period and Final Application Period)



FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 07, 2025
Invoice No.: 50986732
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

01/07/25 - 50986732	\$611,811.75
Total Amount Due:	\$611,811.75

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 7, 2025
Invoice No.: 50986732
Our Ref. No.: 142284

Services through December 31, 2024

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$594,499.40	\$17,312.35	\$611,811.75
	Totals:	\$594,499.40	\$17,312.35	\$611,811.75
	Amount Due:			\$611,811.75

Please reference your invoice number 50986732 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

11/27/24	AMUE	Meeting with client and Foley team regarding chapter 11 filing, and prepare for filing.	2.40	\$2,496.00
11/27/24	ERM	Monitor federal and state court dockets for Hamilton and Cuyahoga County, Ohio and Nelson County, Kentucky for filings by Fifth Third Bank against Stoli Group and Kentucky Owl; search all federal district courts for same filings; send daily update email to H. O'Neil, M. Small and A. Uetz regarding status of same.	0.30	\$102.00
11/27/24	HNO	Preparation for conference call with client team and conference call with same to discuss decision to commence bankruptcy filings and commence effectuating same including review and completion of petitions, resolutions and FDMs; conference with 5/3's counsel as to same; myriad of emails with the UST as to same; client call regarding communications to employees, vendors, etc.; myraid of calls and emails regarding the cash flow budget and negotiation of same with 5/3.	11.90	\$15,351.00
11/27/24	JCH	Work on finalizing numerous first-day motions; email correspondence with Foley team regarding same; email and telephone correspondence with Court regarding mega case filing and obtaining hearing date for first-day motions; file petitions for Stoli Group (USA), LLC and Kentucky Owl, LLC; file numerous first-day motions; calendar hearing on same.	7.00	\$2,030.00

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11/27/24	SJ	Attend numerous meetings with bank, Stoli, Riveron, and Foley teams to discuss issues related to forbearance agreement, chapter 11 filings, and other related issues; continue drafting and preparing documents and materials for chapter 11 filings, including declaration, motions, proposed orders, and exhibits related to same; various calls and communications with Foley and client teams related to same; arrange for filing of petitions and first-day motions and attend to various issues related to same.	7.50	\$5,175.00
11/27/24	TND	Work on template of chapter 11 FAQs for employees and other interested parties.	0.30	\$252.00
11/28/24	HNO	Review and respond to the emails with edits received from 5/3 counsel to cash management and cash collateral.	0.80	\$1,032.00
11/28/24	HNO	Review of the communications drafts received from J. Pepper and preparation of comments as to same.	1.00	\$1,290.00
11/29/24	HNO	Work on first-day motions and cash collateral order negotiations; extensive conference call with 5/3 team; extended conference call with Stoli team; confer with UST's office; work on pleadings.	6.60	\$8,514.00
11/29/24	JCH	Finalize and file Wages Motion, Cash Management Motion, Cash Collateral Motion, Request for Emergency Consideration and Notice of Hearing on First Day Motions; circulate file-stamped copies of filed first-day motions; prepare draft Witness and Exhibit List and Agenda.	2.00	\$580.00
11/29/24	SJ	Attend meetings with bank, Stoli, Riveron, and Foley teams to discuss issues related to chapter 11 filings, orders on first-day motions, and other related issues (1.5); continue drafting and preparing documents and materials related to chapter 11 filings, including declaration, first-day motions, proposed orders, and exhibits related to same (6.0); various calls and communications with Foley and client teams related to same (.8).	8.30	\$5,727.00
11/29/24	ZCZA	Draft first-day hearing script.	0.60	\$276.00

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11/30/24	HNO	Emails with various interested parties.	0.40	\$516.00
11/30/24	HNO	Extensive work on declaration and hearing preparation.	2.00	\$2,580.00
11/30/24	HNO	Extensive negotiation of first-day motion orders and cash collateral budget.	1.50	\$1,935.00
12/01/24	HNO	Review and respond to email from client team as to bankruptcy explanation to banking partner (.3); emails with M. Lockerby regarding liquor licensing issues (.3); emails from the client regarding media inquiries and responses to same (.4).	1.00	\$1,290.00
12/01/24	HNO	Extensive preparation and negotiations on the First Day Orders and hearing preparation, including work on the opening Power Point.	2.00	\$2,580.00
12/01/24	HNO	Review of the updated draft Budget received from Riveron and compile questions as to same (1.0); review of emails from Harve Light with [REDACTED] (1.0).	2.00	\$2,580.00
12/02/24	HNO	Preparation for hearing on FDMs and work with the Foley Team on presentation cadence (2.0); work on final CC Order to upload to the Court (.8); conf call with client team to discuss issues with [REDACTED] (1.3); emails with Jenni B. regarding omnibus hearing dates (.2); emails with UST's office to coordinate on comments to the FDM Orders (.8); emails with Wells Fargo as to freeze on the bank accounts (.5); review of 5/3's objection and prepare responses to same (.9); prepare short examination of Caldwell in light of 5/3's objection (.6); emails with UST regarding IDI (.2).	7.30	\$9,417.00

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12/02/24	JCH	Prepare exhibits and file Witness and Exhibit list for December 3, 2024 hearing (.5); file Agenda for December 3, 2024 hearing (.2); prepare hearing index and binders for first day hearing (.5); prepare and file Amended Witness and Exhibit list (.5); revise Order regarding Complex Case Notice (.4); prepare several Notices of Filing of Revised Proposed Orders (1.0); prepare redlines of revised proposed orders (.5); file Notices (.5); prepare and file Amended Agenda (.8).	4.90	\$1,421.00
12/02/24	MRL	Review and revise all first day motions to conform to the United State Trustee's comments (1.60); confer with Z. Zahn regarding drafting the transcript of the hearing (0.30); confer with H. O'Neil and S. Jones regarding preparations for the first day hearing motions (0.60); review and revise the hearing script to conform to H. O'Neil's comments (1.90); review and analyze first day motions in preparation for the hearing (1.4); email correspondence with the Foley team regarding the first day hearing (0.60).	6.40	\$3,520.00
12/02/24	SJ	Review, revise, and edit letter to [REDACTED] (.8); review, revise, edit, and arrange for filing of w/e list and agenda for first-day hearing (1.0); draft, prepare, revise, and edit proposed order related to first-day motions and notices related to same (3.0); draft, prepare, revise, and edit amended w/e list and agenda for first-day hearing (1.0); draft and prepare outline, documents, and other related materials for first-day hearing (2.0).	7.80	\$5,382.00
12/02/24	SLL	Correspondence with M. Small regarding notice of bankruptcy.	0.20	\$102.00
12/02/24	ZCZA	Review and summarize research regarding debtor's pending litigation matters in connection with filing suggestions of bankruptcy (2.1); Review and respond to US Trustee's comments to first day motions and proposed orders (0.7); research and analyze responses to bank objections regarding cash collateral motion (1.5).	4.30	\$1,978.00

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12/03/24	AMUE	Participate in client/Foley/Riveron strategy meeting.	1.00	\$1,040.00
12/03/24	HNO	Extended conf call with the Stoli Team/Riveron to discuss resolving the issues on use of CC and reporting with 5/3 and hearing preparation (1.5); conf call with counsel for 5/3 to resolve open issues (.7); finalize on issues with the UST's comments (.4); work on revisions to the CC Order per agreement with 5/3 (.8); preparation for and attend hearing on FDMs and followup as to same (2.5).	5.90	\$7,611.00
12/03/24	JCH	File pro hac vice motions of A. Uetz and M. Small; upload numerous proposed orders on first day motions; email correspondence with Judge Everett's courtroom deputy regarding same; revisions to proposed orders; email correspondence with Foley team regarding same; calendar deadlines related to entry of first day orders.	3.20	\$928.00
12/03/24	MRL	Continue reviewing and analyzing the first day motions in preparation for the hearing (1.50); attend and participate in the first day hearing for the Debtors (1.70); confer with Z. Zahn regarding filing the suggestion of bankruptcy in the pending litigation cases (0.20).	3.40	\$1,870.00

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12/03/24	SJ	Continue to draft and prepare outline, documents, and other related materials for first-day hearing (3.0); attend and present at first day hearing (2.0); attend to various issues following first day hearing, including calls, communications, and emails with Foley, Riveron, and client teams regarding next steps (1.5); review, revise, edit, and arrange for upload of final order allowing employment of Stretto in accordance with Court's ruling (.6); review, revise, edit, and arrange for upload of bar date order and related exhibits in accordance with Court's ruling (.8); review, revise, and edit proposed order related to cash collateral motion in accordance with comments from H. O'Neil (.8); various communications with Foley and Riveron teams and counsel for bank regarding revised cash collateral order (.5); communications with UST's office regarding creditor emails, IDI, requests for documents/information, and other related issues (.6); calls and communications with client team related to same (.8); various calls and communications with Stretto and client team regarding gathering of documents, materials, and information necessary for service of filings (.5); review and compile documents and information provided by client team related to same and send to Stretto to use for service (.5).	11.60	\$8,004.00
12/03/24	ZCZA	Review and discuss debtor's pending litigation matters in connection with filing suggestions of bankruptcy with M. Small (0.3); research and analyze responses to bank objections regarding cash collateral motion (2.3).	2.60	\$1,196.00
12/04/24	AMUE	Provide advice concerning [REDACTED]	0.90	\$936.00
12/04/24	HNO	All hands conf call to discuss post-hearing matters and next steps (1.); emails regarding [REDACTED] (.5); telephone conference with [REDACTED] (.6); confer with S. Jones as to drafting of letter on [REDACTED] (.7).	2.80	\$3,612.00
12/04/24	HNO	Exchange of emails with UST's office as to IDI setting.	0.30	\$387.00

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12/04/24	JCH	Email correspondence with S. Jones and Stretto team regarding bar date notice and Notice of Commencement.	0.50	\$145.00
12/04/24	SJ	Follow-up communications with UST's office regarding creditor emails, IDI, requests for documents/information, and other related issues (.8); calls and communications with client team related to same (.6); communications with Stretto regarding service of order, notices, and materials (.5); review and analyze employee order and prepare summary and guidance for client team related to same (.8); communications with client team and Foley team regarding issues related to vendor (.5); review and analyze documents and materials related to same (.5); draft and prepare demand letter related to same and arrange for service (.6); calls and communications with vendor related to same (.4).	4.70	\$3,243.00
12/05/24	HNO	Review of issues in [REDACTED] [REDACTED] (.5); emails with Matt Spooner (Stoli finance team) on various post-bk operations issues (.4).	0.90	\$1,161.00
12/05/24	JCH	Calendar numerous deadlines related to entry of first day orders.	0.50	\$145.00
12/05/24	SJ	Draft and prepare form NDA for use in soliciting potential financiers and lenders and send to Riveron and Foley teams for review and comment (1.5); review, revise, and edit FAQ letter for vendors and send to H. O'Neil for review and comment (1.0); follow-up communications with UST's office regarding creditor emails, IDI, requests for documents/information, and other related issues (.5); calls and communications with client team related to same (.5); calls and communications with client team to discuss operational issues and potential need for emergency motions (1.0); research and analyze issues related to same (1.0); begin to draft and prepare OCP, tax, and customer program motions in connection with debtors' operations (1.5).	7.00	\$4,830.00
12/06/24	HNO	Review of email from the UST regarding scheduling of the IDI.	0.40	\$516.00

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12/06/24	JCH	Prepare drafts of Insurance Motion, Taxes Motion, Customer Programs Motion and Critical Vendors Motion with proposed orders.	2.50	\$725.00
12/06/24	SJ	Attend meeting with Foley and Stoli teams and Belts representatives to discuss issues related to bankruptcy cases (.6); attend meeting with Foley team to discuss legal issues related to distribution agreements and other related matters (.5); attend lunch meeting with H. O'Neil and lender representative (2.0); attend to issues related declarations for electronic filing and arrange for filing and service of same (.5); continue to draft and prepare OCP, taxes, insurance, and customer programs motions for potential filing (3.0); attend to issues related to preparation of SOFAs and schedules and arrange for kick-off call with Stretto and Riveron teams related to same (.5); review and analyze litigation search findings for suggestions of bankruptcy and communications with Foley team related to same (.6).	7.70	\$5,313.00
12/06/24	ZCZA	Confer with M. Lockerby, H. O'Neil, and S. Jones regarding alcohol regulations and general distribution laws to the same (0.8); review litigation tacker in connection with filing suggestions of bankruptcy (0.7).	1.50	\$690.00
12/09/24	ERM	Continue review and analysis of [REDACTED] [REDACTED] [REDACTED]	0.80	\$272.00
12/09/24	JCH	Pull documents for Initial Debtor Interview(.5); prepare draft IDI worksheets for each Debtor and additional required forms(1.0).	1.50	\$435.00
12/09/24	SJ	Communications with UST's office regarding IDI, committee formation, and other related issues (.4); begin gathering and compiling documents and materials for IDI (.5); calls and communications with counsel for various third parties regarding bankruptcy cases and issues related to same (.5); begin to draft and prepare employment applications and related materials for Foley and Riveron (1.0).	2.40	\$1,656.00

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12/10/24	SJ	Prepare for and attend call with Foley team and Hilco to discuss potential engagement (.5); prepare for and attend call with Foley team to discuss issues related to employees, contracts, and other related issues (.5); attend to various issues and engage in various calls and communications with counsel for parties in interest (1.0); discuss research project with Foley team regarding distributor contracts and review findings related to same (1.0); attend to various other issues related to operations and transition to chapter 11 (1.0).	4.00	\$2,760.00
12/10/24	SLL	Finalize Notice of Bankruptcy and Automatic Stay for filing and service.	0.40	\$204.00
12/10/24	ZCZA	Assist in review and preparation of suggestions of bankruptcy (0.7); research and analyze issues regarding [REDACTED] (2.7).	3.40	\$1,564.00
12/11/24	AMUE	Work on discovery matters.	1.50	\$1,560.00
12/11/24	AMUE	Attend client/Foley/Riveron strategy meeting (1.5); provide advice regarding pending discovery matters (1.0).	2.50	\$2,600.00
12/11/24	HNO	All Hands call with Stoli Team and professionals to discuss status of various pending workstreams.	2.50	\$3,225.00
12/11/24	SJ	Prepare for and attend lengthy call and meeting with Stoli team to discuss various issues related to bankruptcy (2.0); communications with UST regarding reporting and operations (.5); communications with Riveron team regarding IDI, schedules, SOFA, and various other related matters (.5); draft, prepare, and compile various documents and information for IDI (1.0); draft and prepare interim compensation motion and order and send to UST for review and comment (2.0); attend to various other issues related to bankruptcy cases and transition to chapter 11 (.5).	6.50	\$4,485.00
12/12/24	HNO	Exchange of emails as to the Belts proposal.	0.30	\$387.00

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12/12/24	HNO	Conference call with CC, Harve and Lockerby to discuss [REDACTED] (.4); telephone conference with [REDACTED] regarding [REDACTED] (.4); emails as to terms and proceeding forward (.4); preparation of letter agreement with [REDACTED] and edits to same with collecting comments (1.5).	2.70	\$3,483.00
12/12/24	HNO	Participate in call with [REDACTED]	0.30	\$387.00
12/12/24	HNO	Address issues regarding finalizing Hilco engagement letter (.6); preparation for and conf call with [REDACTED] to discuss [REDACTED] (.8).	1.40	\$1,806.00
12/12/24	HNO	Telephone conference with Harve Light regarding status of Budget preparation and other operational issues.	0.40	\$516.00
12/12/24	HNO	Conference call with [REDACTED] to discuss [REDACTED] (1.0); review of contracts related to same (.5).	1.50	\$1,935.00
12/12/24	HNO	Conf call to discuss [REDACTED] (1.); confer with S. Jones regarding [REDACTED] (.3).	1.30	\$1,677.00
12/12/24	HNO	Address issues with CubeSmart lock out and resolving same with copy of bankruptcy petitions.	0.80	\$1,032.00
12/12/24	SJ	Follow-up communications with Riveron team regarding IDI, schedules, SOFA, and various other related matters (.5); eviue, analyze, revise, and edit various documents and information for IDI (1.0); begin to draft and prepare lease rejection motion and order and attend to issues related to same (1.5).	3.00	\$2,070.00
12/13/24	SJ	Review, analyze, and compile documents, forms, and materials for IDI, including same provided by Riveron IDI (1.0); communications with Riveron related to same (.5).	1.50	\$1,035.00
12/15/24	MRL	Email correspondence with the Foley team regarding the motion for entry of protection order.	0.20	\$110.00

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12/16/24	MJS	Correspondence regarding preparation for IDI with UST.	0.10	\$119.00
12/16/24	NMCG	Research relevant case law regarding [REDACTED] (2.3); correspond with H. O'Neil regarding the same (0.2).	2.50	\$1,375.00
12/16/24	SJ	Review, compile, and finalize documents and materials for IDI and send to UST's office (1.0); communications with UST's office related to same (.2); various communications with Riveron and client team related to same (.5).	1.70	\$1,173.00
12/17/24	HNO	Telephone conference with [REDACTED] regarding [REDACTED] (.3); prep call with Chris Caldwell and Riveron for the IDI meeting with the UST (.5); participate in the IDI meeting with the UST's office (1.0).	1.80	\$2,322.00
12/17/24	JCH	Docketing monthly operating reports (.2); prepare draft Notice of Hearing for December 30, 2024 (.5).	0.70	\$203.00
12/17/24	SJ	Prepare for and attend preparation call with client team and Riveron related to IDI (1.0); attend IDI with client team and Riveron (1.0); attend to various follow-up issues related to same (1.0).	3.00	\$2,070.00
12/18/24	JCH	Finalize and file Application to Employ Whiskey Advisors (.5); revise and file Notice of Hearing on December 30, 2024 (.5).	1.00	\$290.00
12/20/24	JCH	Prepare Global Notes to include with Schedules and Statement of Financial Affairs (.5); prepare monthly operating report cover pages for Stoli and Kentucky Owl (.2).	0.70	\$203.00
12/20/24	SJ	Attend to issues related to SOFAs and Schedules and preparation of same (1.0); various calls and communications related to same (.5).	1.00	\$690.00
12/20/24	ZCZA	Confer with S. Jones regarding emergency motion authorizing debtors to enter vendor trade agreement (0.4); prepare initial draft of debtors emergency motion authorizing debtors to enter vendor trade agreement (4.2).	4.60	\$2,116.00

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12/21/24	ZCZA	Revise and edit debtors emergency motion authorizing debtors to enter vendor trade agreement (1.2).	1.20	\$552.00
12/23/24	HNO	Review and respond to emails from UST's office as to CV candidates (.3); address issues with payment of the retainer to Whiskey advisors (.4); review of email from Harve Light with latest CV list and study same (.8); provide same to the UST (.2); review of filing showing Creditors Committee and emails with client team as to members (.8).	2.50	\$3,225.00
12/23/24	JCH	Finalize and file Motion to Approve Trade Agreement and Declaration in support (.8); finalize and file Amended Notice of Hearing regarding same (.2).	1.00	\$290.00
12/23/24	MJS	Attention to committee appointment.	0.10	\$119.00
12/23/24	SJ	Attend to issues related to SOFAs and Schedules and preparation of same (.5); various calls and communications related to same (.5).	1.00	\$690.00
12/24/24	SJ	Prepare for and attend call with client and Foley teams to discuss various issues related to bankruptcy cases and next steps (1.0).	1.00	\$690.00
12/26/24	HNO	Address preparation of Schedules and SOFAs.	0.30	\$387.00
12/26/24	SJ	Draft, prepare, revise, and edit witness and exhibit list for upcoming hearing, compile exhibits for same, and arrange for filing of same (4.0); begin to draft, prepare, revise, and edit agenda for upcoming hearing (1.0); begin to draft and prepare outline for presentation at upcoming hearing (1.5).	6.50	\$4,485.00

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12/27/24	SJ	Draft, prepare, revise, and edit drafts of global notes for Schedules and SOFAs and send revised drafts to Riveron team for review and comment (1.5); various calls and communications with Stretto and Riveron teams regarding drafts of Schedules and SOFAs (1.0); draft, prepare, revise, and edit amended witness and exhibit list for upcoming hearing and compile exhibits for same, and arrange for filing of same (1.5); continue to draft, prepare, revise, and edit agenda for upcoming hearing (2.0); begin to draft and prepare outline for presentation at upcoming hearing (2.5).	8.50	\$5,865.00
12/29/24	HNO	Preparation for the various matters set for hearing on 12/30 and review and approve the filings in advance; emails with counsel for 5/3 as to same(5.0); emails with S. Jones as to same(.5).	5.50	\$7,095.00
12/29/24	SJ	Draft, prepare, revise, edit, finalize, and file amended w/e list, proposed second interim cash collateral order, agenda for hearing, and various notices related to same (2.0); continue to draft and prepare outline for presentation at upcoming hearing and other materials related to same (2.0); attend to various other logistical and planning issues related to upcoming hearing (.5).	4.50	\$3,105.00
12/30/24	HNO	Preparation for hearing and conference call with C. Caldwell to prepare for hearing (.3); conference call with Alexy Olinik as to same(.4); confer with S. Jones as to same (.5); address issues with Chuck Morton (.2); to court for hearing on various matters set today and followup as to same (3.0).	4.40	\$5,676.00
12/30/24	HNO	Review and prepare comments to the draft Schedules and SOFAs for Stoli and KO and extensive discussion with the team to go through the edits and modifications (2.5); confer with S. Jones as to the edits and finalizing same (.4).	2.90	\$3,741.00
12/30/24	JCH	Upload proposed orders (.5); prepare and submit request for transcript from hearing (.2); file Stoli and Kentucky Owl Schedules and Statements and Statements of Financial Affairs (.5).	1.20	\$348.00

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12/30/24	SJ	Continue to draft and prepare outline for presentation and other materials related to upcoming hearing (1.0); attend and present at hearing (3.0); attend to various related issues following hearing, including scheduling and logistics (1.0).	5.00	\$3,450.00
12/30/24	SJ	Review, analyze, revise, and edit drafts of schedules and statements (1.5); attend meeting with H. O'Neil to review and revise same (1.0); attend meeting with H. O'Neil, client team, Riveron team, and Stretto team to review, revise, and edit schedules and statements (2.5); revise, edit, draft, and prepare global notes for schedules and statements in accordance with revised versions of schedules and statements (1.5); attend to various other issues related to schedules and statements, including calls and communications related to same, and arrange for filing and service of schedules and statements (1.2).	7.70	\$5,313.00
12/31/24	HNO	Address issues in followup to hearing and confirm on entered orders, including communications to affected client parties (1.0); emails with Brown Rudnick counsel representing the UCC (.4); call with Robert Stark as to same (.2); emails with client team as to same (.3).	1.90	\$2,451.00
12/31/24	JCH	Email correspondence with Judge Everett's courtroom deputy regarding second interim cash collateral order uploaded (.2); file Notice of Hearing regarding final hearings on cash collateral motion and Belts motion (.5); calendar related hearings and deadlines (.5); emails to counsel for Committee sending hearing transcript and case parties list (.2).	1.40	\$406.00
Task Total:			258.50	\$210,126.00

B120 B120 - Asset Analysis and Recovery

12/07/24	HNO	Exchange of emails with Ed Zimmerlin at Hilco and provide initial information.	0.40	\$516.00
12/08/24	HNO	Review of emails regarding bourbon expert (.3).	0.30	\$387.00

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12/14/24	HNO	Review of updated Barrels Report rec from Oleg Goussev and provide to Hilco and to Morton (.4); emails with client team as to same (.3).	0.70	\$903.00
12/27/24	HNO	Brief review of Whiskey Advisors' report and myriad of emails to discuss same.	1.00	\$1,290.00
12/27/24	MJS	(cash collateral) Initial review of appraisal and begin outline of direct.	0.70	\$833.00
12/29/24	HNO	Review of emails from Chuck Morton with a draft of his report and various emails with client team as to same.	0.80	\$1,032.00
12/29/24	MJS	(cash collateral) Prepare for hearing tomorrow on appraiser retentions and interim extension of cash collateral and protective order related to discovery.	0.60	\$714.00
12/30/24	MJS	(cash collateral) Prepare for and hearing on interim cash collateral, and retention of appraisers.	1.10	\$1,309.00
12/30/24	MJS	(cash collateral) Correspondence regarding Riveron reporting to 5/3.	0.20	\$238.00
12/31/24	HNO	Exchange of emails as to Hilco information required and obtaining same (.4); emails regarding Whiskey Advisors (.4).	0.80	\$1,032.00
12/31/24	MJS	(cash collateral) Follow up regarding future production, if necessary.	0.20	\$238.00
Task Total:			6.80	\$8,492.00

B130 B130 - Asset Disposition

12/02/24	HNO	Telephone conference with Goffman and Smith as to interest in whiskey barrels (.5).	0.50	\$645.00
12/03/24	MJS	(asset disposition) Correspondence with Riveron regarding inbound interest in purchase of barrels.	0.10	\$119.00
12/04/24	HNO	Emails with Wybo, Light and S. Jones as to NDA form for interested parties.	0.30	\$387.00
12/05/24	MJS	(asset disposition) Discussion with H. O'Neil and with client regarding barrel sales.	0.30	\$357.00

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12/06/24	MJS	(asset disposition) Call from potential buyer counsel regarding barrels.	0.50	\$595.00
12/07/24	HNO	Review and respond to email from interested buyer of whiskey barrels.	0.30	\$387.00
12/08/24	MJS	(asset disposition) Correspondence with potential bidder for barrels.	0.20	\$238.00
12/09/24	HNO	Emails with potential whiskey buyer and loop in Riveron team (.3).	0.30	\$387.00
12/09/24	MJS	(asset disposition) Correspondence with counsel for potential barrel buyer.	0.20	\$238.00
12/10/24	MJS	(asset disposition) Calls and correspondence regarding inbound inquiries on barrels.	0.30	\$357.00
12/11/24	MJS	(asset disposition) Call from inbound interested party in barrel purchase.	0.30	\$357.00
12/11/24	MJS	(asset disposition) Call with Wybo regarding inbound interest.	0.20	\$238.00
12/12/24	MJS	(asset disposition) Correspondence regarding inbound inquiries about barrels.	0.20	\$238.00
12/14/24	MJS	(asset disposition) Review spreadsheet regarding barrels and discuss same with H. O'Neill.	0.60	\$714.00
12/17/24	HNO	Inbound inquiry from counsel for interested party and emails with Riveron as to same.	0.40	\$516.00
12/17/24	MJS	Correspondence from potential whiskey bidder.	0.20	\$238.00
12/30/24	HNO	Telephone conferences with Chris Dickerson to discuss issues with [REDACTED] (.5); two times calls with Rosa Orenstein to discuss same (.6); conf call with C. Dickerson and R. Brown as to same (.4).	1.50	\$1,935.00
12/30/24	MJS	Attention to indication of interest from potential buyer and discuss value inherency with team.	0.80	\$952.00
Task Total:			7.20	\$8,898.00

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B160 B160 - Fee/Employment Applications

12/10/24	HNO	Review of email from Ed Zimmerlin at Hilco regarding fee proposal and review of same (.5); confer with M. Small as to same (.2); emails with Ed Z. to address questions (.4); emails with the Stoli Team as to same (.4); review of followup from Ed Z. (.2).	1.70	\$2,193.00
12/11/24	HNO	Review of Hilco engagement letter (.6); emails to client team as to same (.3); emails to Ed Zimmerlin at Hilco regarding retention of Hilco and next steps (.4).	1.30	\$1,677.00
12/11/24	HNO	Emails with Hilco in-house as to engagement agreement and employment motion.	0.50	\$645.00
12/11/24	SJ	Begin to draft and prepare documents and materials for retention applications for Foley, Riveron, and Hilco (3.0).	3.00	\$2,070.00
12/12/24	JCH	B160: Revise Application to Employ Riveron and Declaration to conform with engagement letter and previous retention application (.8); finalize draft of Application to Employ Hilco as appraiser, Declaration in support and proposed order (1.5).	2.30	\$667.00
12/12/24	SJ	Cotinue to draft and prepare documents and materials for retention applications for Foley, Riveron, and Hilco (2.5).	2.50	\$1,725.00
12/12/24	ZCZA	Confer with S. Jones regarding Hilco retention application (0.1); revise and edit draft Hilco retention application (0.7).	0.80	\$368.00
12/13/24	HNO	Address finalizing employment of Hilco and retention application (1.0).	0.40	\$516.00
12/13/24	JCH	Finalize draft of Hilco retention application, Declaration in support and proposed order.	0.50	\$145.00

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12/13/24	SJ	Attend to issues related to Hilco engagement for appraiser services (.5); attend to issues related to Foley retention application, including conflict checks and other related matters (.5); review, revise, and edit resolution regarding Riveron services, CRO appointment, and scope of same (.8); draft and prepare Hilco retention documents, including application, declaration, and order granting same (2.5).	4.30	\$2,967.00
12/13/24	ZCZA	Draft and revise Hilco retention application and related documents (1.0).	1.00	\$460.00
12/13/24	ZCZA	Revise and edit draft board resolutions (0.2); research and analyze [REDACTED] (1.8).	2.00	\$920.00
12/14/24	SJ	Continue to draft and prepare Hilco retention documents, including application, declaration, and order granting same (1.5); communications with Hilco related to same (.3).	1.80	\$1,242.00
12/16/24	JCH	Revise O'Neil Declaration in support Foley Fee Application related to timekeeper billing rates and conflict disclosure (.5); finalize and file Application to Employ Hilco Valuation as Appraisal Agent (.5).	1.00	\$290.00
12/16/24	SJ	Continue to draft and prepare retention and application materials for Hilco and Whiskey Advisors (3.5); various communications with Hilco and Whiskey Advisors related to same (.5); finalize and file Hilco application (.5).	4.50	\$3,105.00
12/16/24	ZCZA	Revise and edit draft Riveron retention application and related documents (1.6); compare parties in interest list for Hilco retention application to Foley's list provided to Hilco at earlier date to ensure conformity and identify any discrepancies (0.4).	2.00	\$920.00

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12/17/24	SJ	Revise, edit, draft, and prepare retention and application materials Whiskey Advisors in accordance with comments from representative and send back for further review and approval (1.0); revise, edit, draft and prepare interim comp. motion and order and send to H. O'Neil for review and comment (.5).	1.50	\$1,035.00
12/18/24	SJ	Revise, edit, and prepare finalize application materials Whiskey Advisors and arrange for filing of same (1.0); draft notice of hearing related to Hilco and Whiskey Advisors applications (.5); attend to various issues related to same (.5).	2.00	\$1,380.00
12/19/24	HNO	Address preparation of Employment Apps for Foley and Riveron and review of same.	1.00	\$1,290.00
12/19/24	JCH	Revise Foley Application and O'Neil Declaration to add billed amounts and disclosures of connections to interested parties.	1.80	\$522.00
12/20/24	HNO	Finalize on Employment Apps and Comp Procedures Motion, including Declaration, and arrange for filing.	1.00	\$1,290.00
12/20/24	SJ	Draft, prepare, revise, and edit Foley employment application materials and send to H. O'Neil for review and comment (2.5); draft and prepare interim compensation motion and send to H. O'Neil for review and comment (1.5); draft and prepare Riveron employment application materials (1.0).	4.00	\$2,760.00
12/22/24	HNO	Review of Employment Apps and Interim Comp Procedures motions, and supporting Declaration for filing comments.	0.90	\$1,161.00
12/23/24	JCH	Finalize and file interim compensation procedures motion (.5); revise, finalize and file Application to Employ Foley (.8); calendar related objection deadline (.1).	1.40	\$406.00

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12/23/24	SJ	Continue to draft, prepare, revise, edit, and finalize Foley employment application materials and arrange for filing and service of same (1.5); continue to draft, prepare, revise, edit, and finalize interim compensation motion and arrange for filing and service of same (.5); continue to draft and prepare Riveron employment application materials (2.0).	4.00	\$2,760.00
12/24/24	SJ	Continue to draft and prepare Riveron employment application materials and send same to Riveron team for review and comment (3.0).	3.00	\$2,070.00
12/26/24	SJ	Various communications with Riveron team regarding employment application materials (.5); revise, edit, draft, prepare, and update Riveron employment application materials in accordance with comments received and send back for final approval (2.0).	2.50	\$1,725.00
12/27/24	SJ	Revise, edit, and finalize Riveron employment application materials and arrange for filing of same (1.0).	1.00	\$690.00
12/30/24	SJ	Finalize retention orders for Hilco and Whiskey Advisors and arrange for upload of same (.4).	0.40	\$276.00
Task Total:			54.10	\$37,275.00

B185 B185 - Assumption/Rejection of Leases and Contracts

12/03/24	HNO	Review of emails and extended conf call [REDACTED] and Mike Lockerby as to contract issues (1.); followup with Lockerby as to same (.2); emails to client team as to same (.3).	1.50	\$1,935.00
12/10/24	HNO	Exchange of emails with C. Caldwell and Sarah Hensen as to [REDACTED] (.5); confer with S. Hensen as to issues with [REDACTED] (.5).	1.00	\$1,290.00
12/13/24	JCH	Prepare draft [REDACTED]	0.80	\$232.00

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12/13/24	SJ	Draft and prepare motion order seeking [REDACTED] [REDACTED] (2.5).	2.50	\$1,725.00
Task Total:			5.80	\$5,182.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

12/01/24	HNO	Review of [REDACTED] and confer with C. Caldwell and M. Lockerby as to same.	0.80	\$1,032.00
12/02/24	ERM	Research SDNY litigation; begin reviewing FTE v. Spirits International docket.	0.50	\$170.00
12/02/24	MJS	(other litigation) Attention to notices of bankruptcy to be filed in pending matters.	0.30	\$357.00
12/02/24	MJS	(other litigation) Call with counsel for W. Grant in SDNY case.	0.30	\$357.00
12/03/24	ERM	Review and analyze FTE v. Spirits International docket for report on litigation status.	1.00	\$340.00
12/03/24	JAYO	Verify the status of litigation connected to Stoli Group and Kentucky Owl.	0.50	\$230.00
12/03/24	JAYO	Discuss with supervising associate (Z. Zahn) the requirements of assignment to verify the status of litigation connected to Stoli Group and Kentucky Owl.	0.40	\$184.00
12/04/24	ERM	Review and analyze FTE v. Spirits International docket and pleadings on the complaints and counterclaims for report on status of litigation.	2.80	\$952.00
12/04/24	HNO	Address issues on handling discovery as threatened by 5/3.	0.60	\$774.00
12/04/24	JAYO	Verify the status of litigation cases connected to Stoli Group and Kentucky Owl.	1.00	\$460.00
12/04/24	MJS	(contested matter) Initial work on setting up response and production to coordinate among client, Foley and Riveron, including division of labor and sequencing to stay on schedule.	1.70	\$2,023.00
12/04/24	MJS	(contested matter) Correspondence with counsel for 5/3.	0.20	\$238.00

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12/05/24	ERM	Review and analyze FTE v. Spirits International docket, pleadings on the complaints and counterclaims, dispositive motions and responses, and associated district and circuit court of appeals opinions and orders, for report on status of litigation.	3.00	\$1,020.00
12/05/24	JAYO	Verify the status of litigation cases connected to Stoli Group and Kentucky Owl.	1.20	\$552.00
12/05/24	JML	Prepare for and participate in calls with M. Small and opposing counsel regarding discovery meet and confer (1.0); debrief with M. Small (1.0).	2.00	\$1,614.00
12/05/24	MJS	(other litigation) Attention to notices of bankruptcy to be filed in pending cases.	0.20	\$238.00
12/05/24	MJS	(contested matter) Conference call with client regarding potential contested hearing and pre-hearing discovery.	0.40	\$476.00
12/05/24	MJS	(contested matter) Prepare for and call with 5/3 counsel to discuss discovery.	0.70	\$833.00
12/05/24	MJS	(contested matter) Revise document request terms.	0.40	\$476.00
12/05/24	MJS	(contested matter) Advise J. Luther regarding discovery incoming, responses, and outgoing, and document production.	0.50	\$595.00
12/05/24	SG	Conducted litigation research for Stoli Group (USA) LLC (including affiliates) and Kentucky Owl, LLC. Performed federal and state searches, reviewed cases for status and provided summary table of results along with dockets.	3.00	\$750.00
12/05/24	ZCZA	Confer with M. Small and J. Yoon regarding suggestions of bankruptcy and litigation tracker research (0.4).	0.40	\$184.00
12/06/24	ERM	Continue review and analysis of FTE v. Spirits International docket, and key pleadings and dispositive motion briefing, for report on status of litigation.	1.20	\$408.00
12/06/24	JAYO	Verify the status of litigation cases connected to Stoli Group and Kentucky Owl.	2.60	\$1,196.00

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12/06/24	JML	Confer with litigation support on Relativity database for document review and production protocol (.4); draft shell for first set of document requests and draft shell of responses and objections to creditor's first set of document requests (.7) ; participate in discovery meet and confer call (.4); summarize follow up notes and confer with M. Small regarding requests (.3).	1.80	\$1,452.60
12/06/24	MJS	(contested matter) Correspondence with client regarding discovery.	0.20	\$238.00
12/06/24	MJS	(contested matter) Follow up with H. Light regarding discovery.	0.20	\$238.00
12/06/24	MJS	(contested matter) Call with 5/3 team regarding process and parameters and status.	0.60	\$714.00
12/06/24	MJS	(contested matter) Work with J. Luther on response issues, outgoing request issues and practical issues of production.	0.70	\$833.00
12/06/24	MRL	Review and analyze the pending litigation cases (0.20); email correspondence with the Foley team regarding the suggestion of bankruptcy to file in the pending litigation cases (0.10).	0.30	\$165.00
12/07/24	HNO	Review of discovery requests received from 5/3 and emails to Foley team as to same.	0.50	\$645.00
12/07/24	JML	Draft discovery requests to Fifth Third.	0.50	\$403.50
12/07/24	MJS	Cash Collateral - Review discovery from 5/3 and correspondence regarding same to Riveron and Company teams.	0.50	\$595.00
12/08/24	HNO	Review of emails on responses to doc production from 5/3 (.5).	0.50	\$645.00
12/08/24	JML	Draft expedited discovery to Fifth Third Bank (3.0); review document requests served on Stoli (.3); review Riveron feedback on the Bank's document requests (.2); begin drafting objections and responses to the Bank's document requests (.3).	3.80	\$3,066.60
12/08/24	MJS	(cash collateral) Review and revise discovery to be served on 5/3.	0.50	\$595.00

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12/09/24	HNO	Confer with M. Small regarding review of FTE litigation issues.	0.40	\$516.00
12/09/24	HNO	Brief review of emails as to discovery issues with 5/3 (.5); address retention of bourbon expert (.9).	1.40	\$1,806.00
12/09/24	JML	Review document requests and prepare objections and responses (5.3); confer with M. Small regarding our objections and responses (.6); review Riveron comments on discovery (.5); prepare for and participate in discovery meet and confer (.5); Review emails regarding meeting on meet and confer (.1) ; email exchanges with Riveron regarding meeting to discuss document requests (.2).	7.20	\$5,810.40
12/09/24	MJS	(contested matter) Work on document production and coordinate with Harve Light regarding same.	0.80	\$952.00
12/09/24	MJS	(contested matter) Work on revision to responses to discovery.	0.60	\$714.00
12/09/24	MJS	(contested matter) Prepare for and call with 5/3 legal team to discuss discovery.	0.70	\$833.00
12/10/24	JCH	B160: Prepare drafts of Application to Employ Foley, O'Neil Declaration and proposed order and Application Employ Riveron, Wybo Declaration and proposed order.	3.50	\$1,015.00
12/10/24	JML	Review emails regarding status call with client (.1); strategize discovery requests with M. Small (.6); multiple calls with H. Light regarding discovery requests and responses (1.5); draft and revise discovery requests and responses (.5) ; review client feedback on discovery requests (.2); provide instruction to T. Durham regarding new document production project (.2).	3.10	\$2,501.70
12/10/24	MJS	(contested matter) Further revisions to discovery requests and correspondence to client regarding same.	0.50	\$595.00
12/10/24	MJS	(contested matter) Correspondence with A. Shishkov regarding discovery.	0.20	\$238.00
12/11/24	ERM	Draft and send report and analysis regarding status of FTE v. Spirits International litigation.	3.70	\$1,258.00

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12/11/24	HNO	Review of deposition notices issued by 5/3 and confer with M. Small as to same.	0.40	\$516.00
12/11/24	JCH	B160: Review bankruptcy case dockets for applications to retain Hilco as appraiser and email to H. O'Neil and S. Jones regarding same (.5); begin preparation of draft Application to Employ Hilco as appraiser and proposed order (1.0).	1.50	\$435.00
12/11/24	JML	Participate in discovery check-in call (.3); set up TitanFile site for document collection and send instructions for same (.4); continue to draft and revise discovery responses and objections (1.0); revise, finalize, and serve discovery requests to Fifth Third (.5); strategize ongoing discovery efforts and depositions with M. Small (.3); email H. Light regarding status of collection efforts (.1); confer with M. Schachte regarding ESI protocol (.2); review TitanFile transmittal email of documents responsive to Request No. 2 (.1); review notices of deposition (.1).	3.20	\$2,582.40
12/11/24	MJS	(contested matter) Call with litigation team regarding next steps on discovery.	0.40	\$476.00
12/11/24	MJS	(contested matter) Call and correspondence with H. Light regarding document production.	0.30	\$357.00
12/11/24	MJS	(contested matter) Call with W. McKenna regarding deposition defense.	0.30	\$357.00
12/11/24	MJS	(contested matter) Prepare for and call with 5/3 legal team regarding discovery.	0.50	\$595.00
12/11/24	MJS	(contested matter) Follow up regarding document production and written responses to discovery.	0.70	\$833.00
12/11/24	MJS	(contested matter) Attention to deposition notices from 5/3.	0.20	\$238.00
12/11/24	MJS	(contested matter) Correspondence and call regarding retention of expert.	0.20	\$238.00
12/11/24	WJM	Telephone conference with M. Small regarding case background, current dispute and potential depositions.	0.30	\$337.80
12/11/24	ZCZA	Assist with and revise litigation tracker in connection with filing suggestions of bankruptcy (0.9).	0.90	\$414.00

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12/12/24	JML	Multiple email communications with clients and H. Light regarding discovery responses and document collection progress.	1.30	\$1,049.10
12/12/24	MJS	(other litigation) Attention to SDNY litigation.	0.40	\$476.00
12/12/24	MJS	(other litigation) Attention to remaining litigations in which to file notices of bankruptcy filings.	0.20	\$238.00
12/12/24	MJS	Discussion and correspondence regarding expert witness.	0.30	\$357.00
12/12/24	MJS	Correspondence regarding extended budget.	0.30	\$357.00
12/12/24	MJS	Continued work on discovery responses and production.	0.70	\$833.00
12/13/24	HNO	Extensive conference call with potential consulting expert (.5); review of form of engagement agreement from same and emails with information to same(.5).	0.60	\$774.00
12/13/24	JML	Review and respond to multiple emails with team and H. Light (Riveron) regarding document collection progress and strategy for production and depositions.	1.00	\$807.00
12/13/24	MJS	(cash collateral) Work on coordination of preparation and defense of depositions and to 30(b)(6) designations.	0.30	\$357.00
12/13/24	MJS	(cash collateral) Calls and correspondence with J. Luther and production team regarding documents to produce to 5/3.	0.70	\$833.00
12/13/24	MJS	(cash collateral) Correspondence and call regarding potential expert witness for cash collateral hearing.	0.40	\$476.00
12/13/24	WJM	Various emails regarding Experts and upcoming depositions.	0.20	\$225.20
12/13/24	WJM	Review various deposition notices.	0.30	\$337.80

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12/14/24	JML	Strategize treatment of confidential documents to be produced (.8); draft motion for proposed protective order (1.0); review and code documents received from client for production in response to Fifth Third discovery (1.0); multiple email exchanges with H. O'Neil, M. Small, and A. Uetz regarding strategy for discovery and depositions with Fifth Third (1.5); continue to draft and revise discovery responses to Fifth Third (.5).	4.80	\$3,873.60
12/14/24	MJS	(contested matter) Work on protective order to facilitate production.	0.60	\$714.00
12/14/24	MJS	(contested matter) Emails and calls throughout the day to keep production process flowing including uploading of documents.	1.10	\$1,309.00
12/15/24	AMUE	Revisions to motion for protective order (.8); review communications from Riveron regarding discovery production (.4).	1.20	\$1,248.00
12/15/24	JML	Draft Joint Motion for Protective Order (1.5); continue to draft and revise responses to Fifth Third discovery (.5); review and code additional client documents for production (.7); provide instruction to litigation support regarding production (.3); draft notice of 30b6 deposition to Fifth Third with topic list (1.0); review and confirm no emails to be produced (.2); confer with M. Small regarding discovery strategy (.2).	4.40	\$3,550.80
12/15/24	MJS	(contested matter) Correspondence through the day regarding document production and review proposed protective order to facilitate production.	0.80	\$952.00
12/16/24	JML	Finalize Stoli's production of documents in response to Fifth Third requests together with transmittal (1.5); continue to draft and revise our written discovery responses (1.0); review multiple email exchanges with opposing counsel regarding protective order (.4); review proposed edits to protective order (.3); strategize discovery issues with M. Small (.3); send email to all counsel and follow-up Titan file message producing Stoli's documents reserving objections and addressing protective order issue (.5).	4.00	\$3,228.00

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12/16/24	MJS	(cash collateral) Work on coordination and acceleration of document production to 5/3.	0.40	\$476.00
12/16/24	MJS	(cash collateral) Revision of draft written responses to discovery requests from 5/3 and correspondence with client regarding same.	0.50	\$595.00
12/16/24	MJS	(cash collateral) Revisions to and correspondence with 5/3 counsel regarding protective order.	0.30	\$357.00
12/16/24	MJS	(cash collateral) Attention to formal long form appraisal for assets and correspondence regarding same.	0.30	\$357.00
12/16/24	MJS	(cash collateral) Correspondence and call with expert witness regarding analysis materials and further updates of same.	0.30	\$357.00
12/16/24	MJS	(cash collateral) Correspondence and discussion regarding preparation for depositions of Caldwell, Light and Wybo.	0.40	\$476.00
12/16/24	MJS	(cash collateral) Correspondence with J. Luther regarding additional revisions to written responses.	0.20	\$238.00
12/16/24	MJS	(cash collateral) Further coordination with C. Caldwell regarding deposition preparation.	0.10	\$119.00
12/16/24	MJS	(cash collateral) Discussion with Bill McKenna regarding defense of depositions.	0.20	\$238.00
12/16/24	MJS	(cash collateral) Attention to engagement of expert witness and correspondence and call with H. O'Neil regarding same.	0.40	\$476.00
12/16/24	WJM	Various emails regarding document production (.1).	0.10	\$112.60
12/16/24	WJM	Review draft interrogatory answers and scheduling emails (.2).	0.20	\$225.20
12/17/24	HNO	Telephone conference with M. Small to discuss Chuck Morton expert report.	0.40	\$516.00
12/17/24	JML	Review multiple emails regarding approval of draft discovery responses and production (.3); confer with M. Small regarding discovery strategy (.2); draft notices of deposition for Bank witnesses (.3).	0.80	\$645.60

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12/17/24	MJS	(cash collateral) Discussion and correspondence with Wybo and Light regarding appraisals.	0.30	\$357.00
12/17/24	MJS	(cash collateral) Attention to interrogatory verifications.	0.10	\$119.00
12/17/24	MJS	(cash collateral) Correspondence with witnesses (Wybo and Caldwell) for deposition preparation.	0.20	\$238.00
12/17/24	MJS	(cash collateral) Correspondence with client team regarding document productions to and from 5/3 and related issues.	0.30	\$357.00
12/17/24	MJS	(cash collateral) Correspondence with C. Morton regarding valuation issues.	0.20	\$238.00
12/17/24	MJS	(cash collateral) Prepare for depositions of 5/3.	0.60	\$714.00
12/17/24	MJS	(cash collateral) Review revised proposed order from 5/3 counsel.	0.30	\$357.00
12/17/24	WJM	Emails regarding depositions (.3).	0.30	\$337.80
12/17/24	WJM	Initial call regarding case background with M. Small (.3).	0.30	\$337.80
12/17/24	WJM	Deposition prep session with H. Light and S. Wybo (.8).	0.80	\$900.80
12/17/24	WJM	Review First Day affidavit to prepare for C. Caldwell deposition (.4).	0.40	\$450.40
12/17/24	ZCZA	Confer with Michael Flynn at Riveron regarding litigation tracker (0.2).	0.20	\$92.00
12/18/24	JML	Participate in discovery strategy calls with M. Small to review discovery documents (.8); draft and revised proposed protective order with edits from opposing counsel and edits discussed with M. Small (1.0); multiple calls and emails with Thompson Reporting regarding court reporter services (.4); review emails from Fifth Third bank regarding depositions and document production (.4); coordinate with M. Schachte to load production (.1); assist M. Small with exhibit and deposition prep (.2).	2.90	\$2,340.30
12/18/24	MJS	(cash collateral) Correspondence with C. Caldwell regarding deposition.	0.20	\$238.00

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12/18/24	MJS	(cash collateral) Correspondence from Alexey O. regarding 5/3 negotiations.	0.10	\$119.00
12/18/24	MJS	(cash collateral) Calls and correspondence with J. Luther.	0.30	\$357.00
12/18/24	MJS	(cash collateral) Discussion with Steve Wybo and Bill McKenna before and after deposition.	0.40	\$476.00
12/18/24	MJS	(cash collateral) Attention to notices of deposition of 5/3 witnesses.	0.10	\$119.00
12/18/24	MJS	(cash collateral) Revise proposed protective order.	0.30	\$357.00
12/18/24	MJS	(cash collateral) Correspondence with potential expert.	0.20	\$238.00
12/18/24	MJS	(cash collateral) Call with client and review of draft from 5/3 counsel regarding cash collateral order negotiations.	0.80	\$952.00
12/18/24	MJS	(cash collateral) Review of documents produced by 5/3 and attention to 5/3's objections/responses.	1.40	\$1,666.00
12/18/24	WJM	Emails with M. Small regarding deposition prep with C. Caldwell (.1).	0.10	\$112.60
12/18/24	WJM	Conference call with Foley team and C. Caldwell regarding deposition and implications for other depositions (.7).	0.70	\$788.20
12/18/24	WJM	Emails regarding deposition outcome (.1).	0.70	\$788.20
12/18/24	WJM	Defend deposition of Wybo and various emails and call with Wybo (3.0).	3.00	\$3,378.00
12/18/24	WJM	Meet with C. Caldwell to prepare for deposition (1.0).	1.00	\$1,126.00
12/19/24	JCH	Prepare draft Witness and Exhibit list and Agenda for December 30, 2024 hearing.	0.80	\$232.00
12/19/24	JML	Review Fifth Third's production of documents and work with litigation support to load to Relativity (.4); revise and finalize document request and interrogatory responses and corresponding verification (.6); coordinate depositions of Fifth Third deponents (.2); confer with M. Small and B. McKenna regarding deposition strategy and discovery responses (.6); assist M. Small with deposition prep (.4); serve discovery (.1).	2.30	\$1,856.10

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12/19/24	MJS	(cash collateral) Review documents from 5/3 and prepare for Stapel deposition.	1.20	\$1,428.00
12/19/24	MJS	Attention to attempt to obtain discovery by Pitt entity.	0.30	\$357.00
12/19/24	MJS	(cash collateral) Correspondence with client team regarding specific line items.	0.20	\$238.00
12/19/24	MJS	(cash collateral) Attention to same day roughs of deposition transcripts.	0.60	\$714.00
12/19/24	MJS	(cash collateral) Follow up with W. McKenna regarding depositions of Caldwell and Light.	0.30	\$357.00
12/19/24	WJM	Final preparations for C. Caldwell deposition (.5).	0.50	\$563.00
12/19/24	WJM	Defend C. Caldwell deposition.	3.50	\$3,941.00
12/19/24	WJM	Follow up emails regarding H. Light deposition.	0.10	\$112.60
12/19/24	WJM	Defend H. Light deposition, telephone conference with H. Light during breaks.	2.60	\$2,927.60
12/19/24	WJM	Emails with Foley team regarding Caldwell deposition (.1).	0.10	\$112.60
12/20/24	HNO	Exchange of emails with Paul Heath regarding 2004 for ancillary litigation (.4); extended conf call with Stoli management to discuss this situation (.9).	1.30	\$1,677.00
12/20/24	HNO	Extended call with Michael Small to discuss FTB depositions and work with Chuck Morton.	0.80	\$1,032.00
12/20/24	JCH	Review docket for case in Los Angeles Superior Court and arrange for retrieval of pleadings from same.	0.50	\$145.00
12/20/24	JML	Prep for deposition (.8) attend remote deposition of Bill Stapel (2.0); debrief with M. Small (.5); email exchanges with court reporter regarding rough and exhibits from the week's depositions (.3); review and summarize prior exhibits to prep for Michael Tucker (.5); edit protective order (1.0) ; emails and calls with D. Morrison regarding protective order (.4).	5.50	\$4,438.50
12/20/24	MJS	(cash collateral) Correspondence regarding revised proposed protective order.	0.40	\$476.00

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12/20/24	MJS	(cash collateral) Prepare for and take deposition of Bill Stapel; follow up review of same day rough transcript.	2.40	\$2,856.00
12/20/24	MJS	(cash collateral) Summary of deposition for client team.	0.40	\$476.00
12/20/24	WJM	Numerous follow up emails regarding exhibits to depositions, brief review of transcripts and emails with C. Caldwell regarding certification of ROG answers (.4).	0.30	\$337.80
12/20/24	WJM	Email regarding outcome of Stapel deposition (.1).	0.10	\$112.60
12/20/24	ZCZA	Assist with collection of state court pleadings in B. Pitt litigation in connection with forthcoming 2004 examination request (0.3); confer with H. O'Neil and S. Jones regarding litigation tracker and 2004 examination request (0.2).	0.50	\$230.00
12/22/24	MJS	(cash collateral) Prepare for Tucker deposition.	0.70	\$833.00
12/22/24	MJS	(cash collateral) Correspondence with 5/3 regarding possible agreed order and internal discussions regarding same.	0.30	\$357.00
12/23/24	HNO	Review of email and information received from Paul Heath for Mondo Bongo (.7); emails with the client as to same and setting up call with litigation counsel at Cravath (.4).	1.10	\$1,419.00
12/23/24	JCH	Revise prior bankruptcy case related to responses to motion to quash and email related pleadings to H. O'Neil.	0.50	\$145.00
12/23/24	JML	Attention to protective order (.1); email clients regarding roughs (.3); follow up emails with court reporter regarding exhibits (.3); redact transcript AEO section (.1) prep for Tucker deposition (.4) ; participate in Tucker deposition (3.0); review final transcripts (.2).	4.50	\$3,631.50
12/23/24	MJS	(cash collateral) Prepare for and take deposition of M. Tucker.	2.90	\$3,451.00
12/23/24	MJS	(cash collateral) Correspondence with A. Shishkov regarding questions about Stapel deposition.	0.20	\$238.00

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12/23/24	MJS	(cash collateral) Correspondence from/to counsel for 5/3.	0.30	\$357.00
12/23/24	MJS	(cash collateral) Correspondence and call with H. Light regarding budget subjects for deposition and hearing.	0.40	\$476.00
12/23/24	MJS	(other litigation) Correspondence regarding Pitt litigation and discovery from Pitt counsel.	0.10	\$119.00
12/23/24	MJS	(cash collateral) Correspondence with team regarding negotiations with 5/3 over potential agreed budget.	0.20	\$238.00
12/23/24	WJM	Conference with M. Small regarding deposition and hearing strategy (.3).	0.30	\$337.80
12/23/24	WJM	Additional emails regarding final deposition transcripts and Caldwell errata sheet (.1).	0.10	\$112.60
12/23/24	ZCZA	Research and analyze relevant statutes and case law regarding 2004 examination requests by non-creditors in connection with pending unrelated state court litigation (4.7); review and confirm litigation tracker in connection with draft schedules and SOFAs (0.3).	5.00	\$2,300.00
12/24/24	JCH	Revise W/E list and Agenda for December 30, 2024 hearing.	0.80	\$232.00
12/24/24	JML	Review email with final version of C. Caldwell deposition and errata.	0.10	\$80.70
12/24/24	MJS	(cash collateral) Outline direct examinations for hearing.	0.60	\$714.00
12/24/24	MJS	(cash collateral) Correspondence with expert witness.	0.20	\$238.00
12/24/24	MJS	(cash collateral) Review deposition rough transcripts of Stapel, Light, Wybo, and Tucker.	0.70	\$833.00
12/24/24	WJM	Email with C. Caldwell regarding review and signing of errata sheet (.1).	0.10	\$112.60
12/24/24	WJM	Review final C. Caldwell deposition transcript (.4).	0.40	\$450.40
12/26/24	HNO	Address M/Protective Order and filing of same.	0.50	\$645.00

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12/26/24	JML	Review final deposition transcripts and exhibits (.2); attention to revising, finalizing and filing protective order (1.1).	1.30	\$1,049.10
12/26/24	MJS	(cash collateral) Correspondence with C. Morton.	0.10	\$119.00
12/26/24	MJS	(cash collateral) Discussion with C. Morton regarding appraisal.	0.40	\$476.00
12/26/24	MJS	(cash collateral) Correspondence with H. Light regarding certain line items.	0.20	\$238.00
12/26/24	MJS	(cash collateral) Discussion with J. Luther regarding final changes to protective order and motion.	0.30	\$357.00
12/26/24	MJS	(cash collateral) Correspondence with client team regarding additional budget issues.	0.10	\$119.00
12/26/24	MJS	(cash collateral) Attention to objection to use of cash collateral filed by FTE and related exhibits filed therewith.	0.50	\$595.00
12/26/24	SJ	Draft, prepare, revise, edit, and finalize agreed motion for protective order and arrange for filing and service of same (1.5).	1.50	\$1,035.00
12/27/24	HNO	Extended conf call with Cravath and Alexey to discuss the FTE issues and the Pitt issues; email to Paul Heath as to same.	1.00	\$1,290.00
12/27/24	JML	Multiple emails with Fifth Third counsel and client regarding AEO designations (.3); redact 5/3 transcript according to protective order (.1); review final transcripts from 5/3 side (.2); multiple emails with regarding final transcripts (.2); review emails regarding field exam (.2).	1.00	\$807.00
12/27/24	MJS	(cash collateral) Work on response to FTE objection.	0.40	\$476.00
12/27/24	MJS	(cash collateral) Call with litigation counsel regarding FTE context.	0.50	\$595.00
12/28/24	NMCG	Research issues related to FTE's cash collateral objection.	1.40	\$770.00

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12/29/24	JML	Review email from H. O'Neil seeking input for tomorrow's hearing (.1); assist with preparation for hearing by providing information on document production (.2); review notice of hearing (.1); review client and Riveron feedback in preparation for hearing (.1).	0.50	\$403.50
12/29/24	NMCG	Continue researching issues related to FTE's cash collateral objection (1.9) and discuss the same with M. Small (0.2).	2.10	\$1,155.00
12/30/24	JML	Attention to deposition exhibits and granting access in Q drive (.3); review amended notice of hearing (.1); review additional client feedback ahead of hearing (.1).	0.50	\$403.50
12/30/24	SJ	Revise and edit second interim order on Belts motion in accordance with ruling at hearing (.6); various communications with Foley team and vendors' counsel related to same (.2).	0.80	\$552.00
12/31/24	JML	Review file-stamped and signed Agreed Protective Order (.1); strategize discovery needs over next week with team (.3); attention to production of expert materials (.7); draft transmittals for email and Titanfile for Morton expert report (.3).	1.50	\$1,210.50
12/31/24	MJS	(cash collateral) Work on direct for hearing and coordinate with Morton.	0.50	\$595.00
12/31/24	SJ	Attend to discovery and production issues related to final hearing on cash collateral motion, including review and coding of documents (1.0); various communications with Foley team related to same (.5).	1.50	\$1,035.00
12/31/24	SJ	Draft and prepare notice of final hearing and objection deadline for Belts motion and arrange for filing and service of same (.6); attend to other issues related to final hearing (.4).	1.00	\$690.00
Task Total:			173.00	\$149,317.00

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B210 B210 - Business Operations

12/02/24	HNO	Emails with Jon Pepper at Stoli regarding press releases and inquiries (.3); draft letter about the bankruptcy filing for [REDACTED] (.4).	0.70	\$903.00
12/02/24	MJS	(business operations) Discussion with H. O'Neil regarding [REDACTED]	0.30	\$357.00
12/03/24	HNO	Emails with client team regarding entered Orders and business operations issues.	0.40	\$516.00
12/04/24	HNO	Emails regarding bank account access at 5/3 and resolving freeze on the account with Wells (.4); emails regarding [REDACTED] (.4); emails with C. Caldwell regarding showing the bankruptcy filing informaton to vendors and how to access the Stretto link (.4); Conf call with C. Caldwell as to other vendor matters (.4).	1.60	\$2,064.00
12/04/24	HNO	Confer with Andrey Shishkov regarding [REDACTED] (.4);confer with Lockerby regarding [REDACTED] (.4); emails with counsel f [REDACTED] as to a resolution and confer with client team as to same (.4); confer with S. Jones regarding [REDACTED] (.4).	1.60	\$2,064.00
12/04/24	MJS	(business operations) Correspondence regarding [REDACTED]	0.30	\$357.00
12/05/24	HNO	Extended conf call with the Stoli/Foley/Riveron team to discuss myriad of operational issues post-filing and impact of the Court Orders (1.5); address issues [REDACTED] and confer with S. Jones as to same (.5); review of email sent from 5/3 internally and advise client on how to respond (.4); emails regarding [REDACTED] (.3); address emails regarding [REDACTED] (.2); emails with counsel for Belts' warehouse and regarding [REDACTED] (.8).	3.70	\$4,773.00
12/05/24	MJS	(business operations) Discussion with H. Light regarding [REDACTED]	0.30	\$357.00

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12/06/24	HNO	Review aand respond to myriad of business ops issues (1.); extended conf call with Belts' counsel and team from Belts with the Stoli Team and followup emails as to same (1.2).	2.20	\$2,838.00
12/06/24	HNO	Review of email and related documents re: [REDACTED] (.5); address potential 525 issues (.5); review of email from [REDACTED] (.3); review and comment on FAQs to the Stoli Team (.6).	1.90	\$2,451.00
12/06/24	MJS	(business operations) Update from H. O'Neil regarding [REDACTED].	0.20	\$238.00
12/06/24	MJS	(business operations) Initial section 525 analysis and advice N. McGuffey regarding same in connection with customs.	0.60	\$714.00
12/08/24	HNO	Address issues with [REDACTED] and review of [REDACTED] from Lockerby (.4); review and respond to email from H. Light as to inventory reports (.3); review of information received from Tyler Davis as to same with AR and AP report (.3).	1.00	\$1,290.00
12/08/24	MJS	(business operations) Attention to results of research on section 525 questions.	0.40	\$476.00
12/08/24	NMCG	CASE ADMINISTRATION - Research case law regarding [REDACTED] (1.3); correspond with M. Small regarding the same (0.2).	1.50	\$825.00
12/09/24	HNO	Extended conf call with Chris Caldwell and Harve Light to discuss numerous pending operational issues including [REDACTED] (1.0); followup emails as to same (.4); emails with [REDACTED] regarding r [REDACTED] (1.0); confer with Lockerby as to same and [REDACTED] (.8); emails as to [REDACTED] (.4); emails regarding [REDACTED] (.3); review of Belt's/BIC proposal received from Steven Solomon and emails to client team as to same (1.).	4.90	\$6,321.00

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12/09/24	NMCG	CASE ADMIN - Research case law regarding potential issues under section 525(a) (1.20) and correspond with M. Small regarding the same (0.2).	1.40	\$770.00
12/10/24	HNO	Conference call with Pat Nash, counsel for BBC (.8); telephone conference with Ed Zimmerlin with Hilco as to appraisal parameters (1.0); assess issues with [REDACTED] and meeting with S. Jones and ZZ as to [REDACTED] (1.7); draft of extensive Agenda for call with client team (.5).	4.00	\$5,160.00
12/10/24	HNO	Review and respond to emails regarding [REDACTED] (.3); confer with Andrey Shishkov via email regarding employment issues and confer with C. Hoffman as to same (.8); review of research [REDACTED] and [REDACTED] (.5); review and respond to email from Heidi Thomas as to [REDACTED] (.3).	1.90	\$2,451.00
12/10/24	MJS	(business operations) Correspondence regarding customs issues.	0.20	\$238.00
12/10/24	NMCG	CASE ADMIN - Research relevant case law regarding issues with US Customs (2.0) and discuss the same with Foley team (0.5).	2.50	\$1,375.00
12/11/24	HNO	Extended discussion with Heidi Thomas, EVP of Sales, to discuss [REDACTED] (.8); followup with Harve Light as to same and to connect with Heidi (.4).	1.20	\$1,548.00
12/11/24	HNO	Confer with Andrey Shishkov regarding [REDACTED]	0.50	\$645.00
12/11/24	HNO	Extended calls with [REDACTED] and numerous emails to followup as to issues with [REDACTED]	1.20	\$1,548.00
12/11/24	MJS	(business operations) Correspondence and call regarding [REDACTED]	0.30	\$357.00
12/12/24	MJS	(business operations) Correspondence regarding recoupment issues with certain contract counterparties.	0.30	\$357.00

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12/14/24	MRL	Review and analyze examples of protective orders to provide an update to the Foley team.	0.40	\$220.00
12/15/24	HNO	Review of emails on inventory shipments between H. Light and M. Tucker and emails to H. Light as to same.	0.50	\$645.00
12/16/24	HNO	Preparation for conf call to discuss bond issues by review of auto stay research and participate in conf call with client team and bonding parties (1.5); followup with Nora McGuffey as to additional research (.3); conf call with C. Caldwell and Sarah Hensen to discuss [REDACTED] (1.0); followup emails as to same and with Lockerby as to [REDACTED] (.4); review of summary of amounts outstanding the Belts/BIC and negotiations as to resolving the payment issues (2.0); address inquiries regarding assessing Critical Vendor candidates (.5); review of research summary as to the bond issues received from Ms. McGuffey and respond to same (.5); review and approve on [REDACTED] (.3); emails with Steven Soloman representing Belt's (.3).	6.80	\$8,772.00
12/16/24	MJS	Correspondence and strategy development with H. O'Neil regarding [REDACTED]	0.30	\$357.00
12/16/24	MJS	Correspondence regarding critical vendors list and terms.	0.20	\$238.00
12/16/24	MJS	Correspondence regarding Belts payments.	0.10	\$119.00
12/16/24	MJS	Analysis of [REDACTED]	0.20	\$238.00
12/16/24	MRL	Email correspondence with the Foley team regarding document production.	0.30	\$165.00
12/16/24	SJ	Draft and prepare analysis and overview for critical vendor status and send to H. O'Neil for review and comment (.8).	0.80	\$552.00
12/17/24	HNO	Review and respond to email from C. Caldwell regarding AFCO Premium Agreement (.4); emails with Heidi Thomas regarding renewal of existing agreements in the ordinary course (.4).	0.80	\$1,032.00
12/17/24	MJS	Correspondence regarding Belts negotiations.	0.10	\$119.00

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12/18/24	MJS	Correspondence from/to A. Shishkov regarding ongoing agreements.	0.20	\$238.00
12/19/24	HNO	Review and respond to emails regarding [REDACTED] (1.0); address Pitt 2004 email and confer with ZZ as to research as to same (.9); address emails on Critical Vendors (.3); review and respond to email from Mark Smith as to status (.3).	2.50	\$3,225.00
12/19/24	MJS	Correspondence regarding critical vendors.	0.20	\$238.00
12/20/24	HNO	Review of the draft Vendor Agreement received from Belts' counsel and comments as to same and confer with client team as to same.	1.80	\$2,322.00
12/20/24	HNO	Emails in response to inquiries as to critical vendors (CV) and conference call with the Stoli team to discuss same (1.5); follow up as to same and issues with [REDACTED] (.5); emails with [REDACTED] (.5); confer with Steve Wybo on budget issues (.3); conf call with Light and Caldwell on CVs (.9); emails with Jon Pepper regarding [REDACTED] and confer with A. Alvarez regarding [REDACTED] (1.0).	4.70	\$6,063.00
12/20/24	MJS	Correspondence regarding Belts negotiations.	0.10	\$119.00
12/20/24	SJ	Attend call with client team to discuss issues related critical vendors and criteria for selection of same (1.0); research and analyze issues related to motion to approve Belts agreement and resolution of prepetition claim (1.0); calls and communications with Foley team related to same (.5).	2.50	\$1,725.00
12/21/24	SJ	Review, revise, and edit draft of motion and order to approve Belts agreement and resolution of prepetition claim and send same to Z. Zahn for further review and edits (2.5).	2.50	\$1,725.00
12/22/24	MJS	Correspondence regarding Belts negotiations.	0.10	\$119.00

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12/22/24	SJ	Complete further revisions and edits to draft of motion and order to approve Belts agreement and resolution of prepetition claim and send same to H. O'Neil for review, comment, and approval (2.0); various communications with H. O'Neil and counsel for Belts related to same (.5).	2.50	\$1,725.00
12/23/24	HNO	Emails with Jon Pepper regarding [REDACTED] emails with Andres Alvarez as to same; review of summary of information received to Mr. Alvarez with [REDACTED] s; email explanation to Jon Pepper as to same.	1.90	\$2,451.00
12/23/24	MJS	Call from counsel for NO Saints.	0.30	\$357.00
12/23/24	MJS	Correspondence regarding Belts negotiations.	0.20	\$238.00
12/23/24	MJS	Correspondence regarding [REDACTED]	0.10	\$119.00
12/23/24	SJ	Continue to revise, edit, draft, prepare, and finalize motion and order to approve Belts agreement and resolution of prepetition claim and arrange for filing and service of same (2.0).	2.00	\$1,380.00
12/24/24	HNO	Conf call with C. Caldwell and Harve Light to discuss [REDACTED]	1.00	\$1,290.00
12/24/24	MJS	Correspondence with H. Light regarding sponsorship question.	0.10	\$119.00
12/24/24	SJ	Revise, edit, draft, and prepare order to approve Belts agreement and resolution of prepetition claim in accordance with comments from counsel and send same back to counsel for review and approval (1.0).	1.00	\$690.00
12/27/24	SJ	Revise, edit, draft, and prepare order to approve Belts agreement and resolution of prepetition claim in accordance with comments from counsel and send same back to counsel for review and approval (1.0); draft, prepare, and file notice of revised proposed interim order (.5).	1.50	\$1,035.00

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12/31/24	HNO	Review of email from Lockerby as to [REDACTED] [REDACTED] (.4).	0.40	\$516.00

Task Total: 71.20 \$79,144.00

B220 B220 - Employee Benefits/Pensions

12/10/24	CBHO	Telephone conference with Holly O'Neil regarding [REDACTED]	0.20	\$178.40
12/11/24	CBHO	Analyze offer letter [.3]; prepare email regarding same [.2]; telephone conference regarding [REDACTED] [.5]; prepare email regarding [REDACTED] [.3].	1.30	\$1,159.60

12/11/24	HNO	Emails regarding [REDACTED] and participate in conference call with Stoli team and Carrie Hoffman to discuss same.	0.90	\$1,161.00

12/12/24	CBHO	Telephone conference with Andrey Shishkov and Sarah Henson regarding [REDACTED]	0.50	\$446.00

12/13/24	CBHO	Analyze and respond to email regarding [REDACTED] [REDACTED]	0.40	\$356.80

Task Total: 3.30 \$3,301.80

B230 B230 - Financing/cash Collections

12/01/24	MJS	(cash collateral) Discussion and correspondence with H. O'Neill regarding cash collateral negotiations and preparations for potential hearing on 12/30.	0.30	\$357.00

12/01/24	MJS	(cash collateral) Correspondence with H. Light regarding cash flow.	0.20	\$238.00

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12/02/24	HNO	Emails with GK to set up call on CC Motion and FDM issues (.2); telephone conference with Harve Light as to Budget issues (.4); conference call with counsel for 5/3 to discuss Cash Collateral Motion and Budget (1.0); followup as to same (.3); conference call with Light, Caldwell and Spooner to discuss addressing issued raised by 5/3 (.5); followup discussions with Harve Light as to Budget resolution issues (.5); myriad of emails with Jeremy Downs on the form of CC Order and the budget to reach consensus (1.0).	3.90	\$5,031.00
12/02/24	MJS	(cash collateral) Correspondence from FTI regarding additional documentation demanded by 5/3.	0.10	\$119.00
12/02/24	MJS	(cash collateral) Correspondence and discussion with H. O'Neill regarding strategy for hearing.	0.20	\$238.00
12/02/24	MJS	(cash collateral) Attention to new proposed cash collateral order language from 5/3.	0.10	\$119.00
12/02/24	MJS	(cash collateral) Call with 5/3 team regarding open issues.	0.80	\$952.00
12/02/24	MJS	(cash collateral) Correspondence from J. Downs regarding information and documentation demanded by 5/3.	0.10	\$119.00
12/02/24	MJS	(cash collateral) Correspondence with team regarding preparations for hearing on initial use of cash collateral.	0.40	\$476.00
12/02/24	MJS	(cash collateral) Review and revise proposed language for Wells Fargo account agreement.	0.40	\$476.00
12/02/24	MJS	(cash collateral) Correspondence regarding overlap checks outstanding.	0.10	\$119.00
12/02/24	MJS	(cash collateral) Correspondence from counsel for 5/3 regarding conference call.	0.10	\$119.00
12/02/24	MJS	(cash collateral) Prepare for and conference call with client team and Riveron regarding open issues and cash collateral projections, as well as next steps and strategy.	1.10	\$1,309.00
12/03/24	HNO	Exchange of emails with Mark Smith with White Oak, and confer with client and Riveron teams as to same.	0.50	\$645.00

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12/03/24	MJS	(cash collateral) Review rolling drafts back and forth of cash collateral order.	0.40	\$476.00
12/03/24	MJS	(cash collateral) Prepare for and pre-hearing call with 5/3.	0.70	\$833.00
12/03/24	MJS	(cash collateral) Attention to deck for hearing and questions to C. Caldwell.	0.20	\$238.00
12/03/24	MJS	(cash collateral) Prepare for and pre-hearing team call with client and Riveron.	0.80	\$952.00
12/03/24	MJS	(cash collateral) Correspondence regarding payment reversal.	0.20	\$238.00
12/03/24	MJS	(cash collateral) Attend first day hearing by remote video.	0.80	\$952.00
12/03/24	MJS	(cash collateral) Attention to as-entered cash collateral order.	0.40	\$476.00
12/03/24	MJS	(cash collateral) Correspondence exchanging edits to proposed cash collateral order.	0.40	\$476.00
12/04/24	HNO	Review of information for White Oak.	0.50	\$645.00
12/05/24	MJS	(cash collateral) Conference call with client regarding ongoing cash flow, demonstration of same, and establishment of extended budget.	0.40	\$476.00
12/05/24	MJS	(cash collateral) Discussion with H. Light regarding Riveron-led cash call follow up with client finance team.	0.40	\$476.00
12/06/24	HNO	Lunch meeting with Mark Smith at White Oak to discuss DIP/refi options and next steps and debrief with client team as to same.	2.00	\$2,580.00
12/06/24	HNO	Address budget reporting for today and review of same and emails with Riveron team as to same.	0.50	\$645.00
12/06/24	MJS	(cash collateral) Debrief and sync call with H. O'Neil regarding several work streams and company operations that affect both cash use and potential finance.	0.50	\$595.00
12/06/24	MJS	(cash collateral) Correspondence from client team and Riveron regarding budget tracking and performance.	0.30	\$357.00

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12/08/24	HNO	Draft email to Stoli Team as to status of discussions with Mark Smith at White Oak.	0.30	\$387.00
12/11/24	HNO	Exchange of emails with Mark Smith as to status with retention of Hilco and issues with WO and questions/comments from WO.	0.60	\$774.00
12/11/24	MJS	(cash collateral) Call with team to sync up regarding extended budget and related cash flow items.	0.50	\$595.00
12/12/24	MJS	(DIP financing) Work on alternative approaches to an outside (non-5/3) DIP loan which leaves 5/3 fully adequately protected.	0.40	\$476.00
12/13/24	HNO	Conference call with potential DIP/Exit lender (.8); review of Budget and related emails from Riveron to 5/3 (.4).	1.20	\$1,548.00
12/13/24	MJS	(cash collateral) Attention to new 13 week budget provided to 5/3.	0.30	\$357.00
12/13/24	MJS	(DIP financing) Conference call with potential DIP lender.	0.50	\$595.00
12/16/24	HNO	Review of updated 13-week budget and provide comments to Riveron as to same (.8); conf call with Jeremy Downs and M. Small as to status and discovery issues and send email summary to client team as to the conversation (1.0); emails with Chuck Morton on valuation engagement and finalize on same (1.0); review of updated report on the whiskey barrels received from Oleg Goussev and circulate to Morton and Hilco (.5); review of information requested from Hilco and confer with Riveron as to same (.5).	3.80	\$4,902.00
12/16/24	MJS	(cash collateral) Prepare for and call with 5/3 legal team regarding cash collateral negotiations.	0.60	\$714.00
12/16/24	MJS	(cash collateral) Discussion with H. Light regarding budget issues.	0.20	\$238.00

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12/18/24	HNO	Review of 5/3's edits to CC Order and draft summary of same (1.0); extended conference call with client team to discuss same and commence revisions to the CC Order (2.4); confer with M. Small regarding depositions (.3); conference call with Jeremy Downs as to CC Order (.5); conference call to debrief from Steve Wybo's deposition (.8).	5.00	\$6,450.00
12/19/24	HNO	Review and emails from M. Tucker requesting additional information and Harve's responses (.4); review of further edits to the Cash Collateral Order and conference call with Stoli team to discuss same (1.0); emails regarding modifications to the 13-week budget (.5).	1.90	\$2,451.00
12/20/24	HNO	Continue work on the CC Order to try to get to resolution wiht 5/3 (.8); review of reporting to 5/3 sent by Riveron (.3).	1.10	\$1,419.00
12/22/24	HNO	Review and respond to comments from J. Downs as to the form of the Final CC Order (.9); emails with client team as to same (.5); address issues with WO fee and confer with Riveron as to same (.3).	1.70	\$2,193.00
12/23/24	HMF	Review credit agreement interest rate provisions and related correspondence(.7); conference with H. O'Neil regarding same(.3).	1.00	\$1,020.00
12/23/24	HNO	Review of email from M. Tucker with questions regarding the reporting (.3).	0.30	\$387.00
12/23/24	HNO	Study the interest provisions in the Stoli Credit Agreement (1.1); emails with Heidi Furlong as to same (.3); continue review and conf call with Heidi to discuss(.6); emails to client team with interest proposal and Budget issues (1.1); emails regarding hearing preparation for the contested CC hearing (.4); emails regarding the 13-week budget (.3).	3.80	\$4,902.00

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12/24/24	HNO	Negotiations on the form of the Order and address moving the final hearing and having another interim order entered (.7); confer with the parties as to same (.3); address issues with resetting of the objection deadline pending court resetting hearing (.4); emails with J. Downs review Hilco, Whiskey Advisors and Belts (.5).	1.90	\$2,451.00
12/24/24	MJS	(cash collateral) Conference call with client regarding cash collateral negotiations and planning for contested hearing, if needed.	0.70	\$833.00
12/24/24	SJ	Prepare for and attend call with lender's counsel to discuss issues related to cash collateral and upcoming hearing (.6); various communications with court coordinator, Foley team, and lender's counsel regarding rescheduling of final cash collateral hearing (.4).	1.00	\$690.00
12/25/24	MJS	(cash collateral) Correspondence regarding extension of objection deadline.	0.10	\$119.00
12/26/24	HNO	Review of objection filed by the Russian Federation and confer with the client team as to same (1.2); finalize on the W&E list for the hearing and filing of same (.5); brief review of the weekly variance report (.3); confer with S. Jones as to the FTE objection (.3); review of the emails from the court as to setting of Final Hearing on Cash Collateral and myriad of emails as to same and next steps (1.0).	3.30	\$4,257.00
12/26/24	MJS	(cash collateral) Additional correspondence regarding short extension of cash collateral and related order.	0.20	\$238.00
12/26/24	MJS	(cash collateral) Correspondence with counsel for 5/3 regarding interim order extension.	0.20	\$238.00
12/26/24	SJ	Review and analyze objection to cash collateral motion, draft and prepare summary of same, and send summary to client team for review (1.0).	1.00	\$690.00
12/27/24	HNO	Work on issues with the Interim CC Order and other hearing preparation for 12/30 hearing.	2.00	\$2,580.00
12/27/24	MJS	(cash collateral) Correspondence regarding facilitation of field exam.	0.20	\$238.00

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12/27/24	MJS	(cash collateral) Correspondence with 5/3 counsel.	0.20	\$238.00
12/27/24	MJS	(cash collateral) Numerous emails with Stoli team and Riveron regarding budget and negotiation regarding same.	0.40	\$476.00
12/27/24	SJ	Draft, prepare, revise, and edit various versions of proposed second interim cash collateral order and exchange drafts with lender's counsel (1.5); various communications with lender's counsel and Foley team related to same (.5).	2.00	\$1,380.00
12/27/24	SJ	Prepare for and attend call with client team and litigation counsel to discuss issues related to objection to cash collateral motion (1.0).	1.00	\$690.00
12/28/24	MJS	(cash collateral) Correspondence with H. Light regarding specific line item issue.	0.10	\$119.00
12/30/24	SJ	Revise and edit second interim cash collateral order in accordance with ruling at hearing (.6); various communications with Foley team and lender's counsel related to same (.4).	1.00	\$690.00
12/31/24	SJ	Draft and prepare notice of final hearing and objection deadline for cash collateral motion and arrange for filing and service of same (.6); attend to other issues related to final hearing (.4).	1.00	\$690.00
Task Total:			56.30	\$66,757.00

B310 B310 - Claims Administration and Objections

12/19/24	MJS	(creditor claims) Correspondence from counsel for LA Dodgers.	0.10	\$119.00
12/20/24	AA	Attention to [REDACTED] as requested by H. O'Neil.	1.80	\$1,177.20
12/23/24	AA	Attention to [REDACTED], as requested by H. O'Neil; communications with H. O'Neil regarding the foregoing.	3.60	\$2,354.40

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12/28/24	MJS	(creditor claims) Analysis of cases and consideration of strategy in connection with [REDACTED]	0.70	\$833.00
12/30/24	MJS	(creditor claims) Correspondence with counsel for NO Saints.	0.20	\$238.00
		Task Total:	6.40	\$4,721.60

B430 B430 - Claims Administration/Review and Analyze

12/05/24	HNO	Review of email from [REDACTED] (.2); myraid of issues on the [REDACTED] and getting that resolved and conf call with Lockerby and Shishkov as to same; (1.6).	1.80	\$2,322.00
12/06/24	HNO	Conf call with Lockerby on [REDACTED]	0.50	\$645.00
12/07/24	HNO	Review and respond to emails with C. Caldwell and M. Lockerby on [REDACTED].	0.30	\$387.00
12/12/24	HNO	Review of continuous bond information provided by JS Connors in preparation for call with the bonding company.	0.50	\$645.00
12/17/24	HNO	Preparation for and extended conf call with Steven Solomon and other Belt's parties to discuss Trade Agreement resolution (1.0); emails with members of the Stoli Team on critical vendor designations (1.0); multiple emails with Solomon as to same (.9).	2.90	\$3,741.00
12/22/24	HNO	Review and edits to Belts/BIC Trade Agreement (.8); review of comments from C. Caldwell and incorporate same (.7); review of draft Motion and confer with S. Jones as to same (1.0); emails with Steven Solomon as to same (.6); review of edits and conf call with Solomon as to same (.8).	3.90	\$5,031.00

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12/23/24	HNO	Review of client comments on the Belt Trade Agreement (.4); preparation of modifications as to same and conforming edits to the Motion (1.0); confer with S. Jones and S. Solomon as to same (.5); finalize for filing (.3); emails with C. Caldwell regarding [REDACTED] (.6); resolve the issues with [REDACTED] (.5); draft letter to same as to recoupment issues (.5); Additional emails with [REDACTED] (.3).	4.10	\$5,289.00
12/24/24	HNO	Work on issues with Belt's agreement (1.0); address latest CV list (.4); provide same to UST (.3).	1.70	\$2,193.00
12/26/24	HNO	Emails with Steven Solomon to finalize on the form of the Order.	0.40	\$516.00
12/31/24	HNO	Emails with latest CV list and confer with S. Jones as to construct of the CV motion.	0.40	\$516.00
Task Total:			16.50	\$21,285.00
Services Total:			659.10	\$594,499.40

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	258.50	210,126.00
B120	B120 - Asset Analysis and Recovery	6.80	8,492.00
B130	B130 - Asset Disposition	7.20	8,898.00
B160	B160 - Fee/Employment Applications	54.10	37,275.00
B185	B185 - Assumption/Rejection of Leases and Contracts	5.80	5,182.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	173.00	149,317.00
B210	B210 - Business Operations	71.20	79,144.00
B220	B220 - Employee Benefits/Pensions	3.30	3,301.80
B230	B230 - Financing/cash Collections	56.30	66,757.00
B310	B310 - Claims Administration and Objections	6.40	4,721.60
B430	B430 - Claims Administration/Review and Analyze	16.50	21,285.00
Totals		659.10	\$594,499.40

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Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$191.90
LSS - eDiscovery Services	\$200.00
Certificate of Good Standing--VENDOR: U.S. BANK 12/03/24 For the pro hac vice applications of Ann Marie Uetz and Michael Small in the Stoli case. -.	\$200.00
Certificate of Good Standing--VENDOR: U.S. BANK 11/27/24 For the filing fees for Stoli Group and Kentucky Owl. -.	\$3,476.00
Whiskey Advisors, LLC - expert advisors - 12/20/24.	\$12,500.00
Parking--VENDOR: Holland N. O'Neil - Stoli hearing - 12/30/24.	\$17.00
ACE ATTORNEY SERVICE, INC. - LADT - December 2024 ACE Attorney Service Charges - 12/23/24.	\$90.20
Other Fees--VENDOR: U.S. BANK 11/07/24 Transcript -.	\$250.80
KATHLEEN M. REHLING - transcript - 12/10/24.	\$386.45
Expenses Incurred Total	\$17,312.35

Matter Total: **\$611,811.75**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Jay Yoon	JAYO	Associate	5.70	\$460.00	\$2,622.00
Mary Rofaeil	MRL	Associate	11.00	\$550.00	\$6,050.00
Nora McGuffey	NMCG	Associate	11.40	\$550.00	\$6,270.00
Stephen Jones	SJ	Associate	173.50	\$690.00	\$119,715.00
Savannah L. Levin	SLL	Associate	0.60	\$510.00	\$306.00
Zachary C. Zahn	ZCZA	Associate	31.00	\$460.00	\$14,260.00
Andres Alvarez-Cordero	AA	Foreign Legal Consultant	5.40	\$654.00	\$3,531.60
Sean Gasser	SG	Other	3.00	\$250.00	\$750.00
Eric V. McLand	ERM	Paralegal	13.30	\$340.00	\$4,522.00
Janelle C. Harrison	JCH	Paralegal	43.50	\$290.00	\$12,615.00
Ann Marie Uetz	AMUE	Partner	9.50	\$1,040.00	\$9,880.00
Carrie B. Hoffman	CBHO	Partner	2.40	\$892.00	\$2,140.80
Heidi M. Furlong	HMF	Partner	1.00	\$1,020.00	\$1,020.00
Holland N. O'Neil	HNO	Partner	203.10	\$1,290.00	\$261,999.00
Michael J. Small	MJS	Partner	69.90	\$1,190.00	\$83,181.00
William J. McKenna	WJM	Partner	16.50	\$1,126.00	\$18,579.00
Jennifer M. Luther	JML	Senior Counsel	58.00	\$807.00	\$46,806.00

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Tamar N. Dolcourt	TND	Special Counsel	0.30	\$840.00	\$252.00
Totals			659.10		\$594,499.40



FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
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BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 07, 2025
Invoice No.: 50986733
Our Ref. No.: 142284-0102

In view of our fiscal year end, it would be appreciated if you could remit payment by January 31, 2025.

Remittance Advice

Re: Distribution Arrangements

Current Invoice:

01/07/25 - 50986733	\$44,687.52
Total Amount Due:	\$44,687.52

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 7, 2025
Invoice No.: 50986733
Our Ref. No.: 142284-0102

In view of our fiscal year end, it would be appreciated if you could remit payment by January 31, 2025.

Services through December 31, 2024

Amount due for professional services rendered regarding Distribution Arrangements	\$42,002.90

Total Expenses:	\$2,684.62

Total Amount Due:	\$44,687.52

Please reference your invoice number 50986733 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

12/02/24	MJLO	Review Supply and Distribution Agreements and prior correspondence between [REDACTED] and Stoli, summary of legal issues.	1.50	\$1,935.00
12/02/24	MJLO	Teams meeting with Chris Caldwell, Andrey Shishkov, Alexey Oilynik, and Holly O'Neil regarding status of Supply Distribution Agreements, strategy for [REDACTED]	1.10	\$1,419.00
12/02/24	MJLO	Identify follow-up legal research necessary for [REDACTED]	0.20	\$258.00
12/03/24	MJLO	Teams meeting with client regarding [REDACTED]	0.70	\$903.00
12/03/24	MJLO	Review November 18, 2024 correspondence from Andrey Shishkov as to [REDACTED]	0.10	\$129.00
12/03/24	MJLO	Numerous email exchanges regarding [REDACTED]	0.20	\$258.00
12/03/24	MJLO	Conference call [REDACTED] and Holly O'Neil regarding [REDACTED] and concerns about effect of bankruptcy filing of relationship.	0.80	\$1,032.00
12/03/24	MJLO	Email exchange with Chris Caldwell regarding [REDACTED]	0.30	\$387.00
12/03/24	MJLO	Teams meeting with Kevin Quaratino regarding status of relationship next steps.	0.80	\$1,032.00
12/04/24	GTP	Review client documents and prepare summary of communications between Stoli and [REDACTED] (1.0); update electronic files with recently received documents (0.8); review Distribution Agreements and add citations to [REDACTED] (1.0).	2.80	\$1,120.00
12/04/24	KJQ	Researching case law for specific contract propositions of law (1.0); drafting arguments and reviewing case propositions (0.5); placing arguments with cases in outline for client (0.5).	2.00	\$1,400.00

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12/04/24	MJLO	Review email [REDACTED] [REDACTED] regarding assurances sought in bankruptcy.	0.10	\$129.00
12/04/24	MJLO	Conference call [REDACTED] [REDACTED] and Holly O'Neil regarding [REDACTED] [REDACTED]	0.80	\$1,032.00
12/04/24	MJLO	Review Kevin Quaratino additions and revisions to draft bullet points with citations to New York law and send draft bullet points to client for review.	0.60	\$774.00
12/04/24	MJLO	Review summary of [REDACTED] [REDACTED]	0.10	\$129.00
12/04/24	MJLO	Follow-up conversation with Andrey Shishkov and Alexey Oliynik regarding pricing and bullet point summary.	0.20	\$258.00
12/04/24	MJLO	Confer with Kevin Quaratino regarding [REDACTED] [REDACTED]	0.70	\$903.00
12/04/24	MJLO	All hands meeting with Stoli, Foley and other professional advisors regarding next steps.	1.00	\$1,290.00
12/04/24	MJLO	Draft bullet point summary of [REDACTED] [REDACTED]	2.00	\$2,580.00
12/04/24	SMB	Research case law supporting breach of contract claims (1.0); confer with K. Quarantino regarding same (.6).	1.60	\$816.00
12/05/24	ELMS	Prepare legal analysis and summary of findings under California case law and state antitrust laws regarding buyer's liability for promotional allowances where a sellers offers discounts to buyer.	0.90	\$496.80
12/05/24	ELMS	Analyze case law discussing discounts by sellers to assess potential buyer's liability for promotional allowances under California antitrust laws including the Cartwright Act and Unfair Practices Act.	2.30	\$1,269.60
12/05/24	GTP	Add remaining citations to [REDACTED] [REDACTED] [REDACTED]	0.70	\$280.00

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12/05/24	MCGG	Teleconference with Mr. M. Lockerby to discuss possible antitrust causes of action against a distributor demanding discounts and allowances (0.4); researched and analyzed possible Robinson-Patman and Cartright antitrust actions against a buyer/distributor (1.0); summarized findings and emailed the same to Mr. M. Lockerby (0.5).	1.90	\$1,654.90
12/05/24	MJLO	Conference call with Andrey Shishkov, Holly O'Neil et al. regarding bankruptcy and distribution issues.	1.00	\$1,290.00
12/05/24	MJLO	Review and comment upon results of legal research regarding [REDACTED] [REDACTED] [REDACTED]	0.30	\$387.00
12/05/24	MJLO	Draft letter [REDACTED]	1.60	\$2,064.00
12/06/24	MCGG	Correspondence with Mr. M. Lockerby regarding conclusions and findings regarding viability of a Robinson-Patman Act action against buyer/distributor; drafted email setting forth findings and analysis regarding viability of antitrust claims.	0.60	\$522.60
12/06/24	MJLO	Teams meeting with Holly O'Neil, Stephen Jones, Zachary Zahn regarding various alcoholic beverage issues raised by bankruptcy proceeding.	0.50	\$645.00
12/06/24	MJLO	Review Andrey Shishkov response regarding depletion allowances and floor stocking adjustment, email with follow-up questions and summarizing results of analysis.	0.30	\$387.00
12/06/24	MJLO	Draft letter to David Wender.	0.30	\$387.00
12/06/24	MJLO	Follow-up email exchange with Andrey Shishkov, Mark Grundvig regarding [REDACTED] [REDACTED]	0.10	\$129.00
12/06/24	MJLO	Response to Chris Caldwell inquiry regarding [REDACTED] [REDACTED]	0.10	\$129.00
12/06/24	MJLO	Draft and revise demand letter.	3.70	\$4,773.00
12/07/24	MJLO	Email exchange with Chris Caldwell regarding [REDACTED] [REDACTED]	0.10	\$129.00

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12/07/24	MJLO	Revise and circulate summary of [REDACTED] [REDACTED]	0.70	\$903.00
12/08/24	MJLO	Review and incorporate client comments in [REDACTED] [REDACTED]	0.50	\$645.00
12/09/24	MJLO	Review client comments on [REDACTED] revise accordingly and transmit.	0.40	\$516.00
12/09/24	MJLO	Email exchange [REDACTED] regarding response to inquiry.	0.10	\$129.00
12/10/24	MJLO	Email exchanges regarding New York license, TTB permit.	0.20	\$258.00
12/10/24	MJLO	Email exchanges regarding New York liquor license change and affect on TTB permits.	0.10	\$129.00
12/10/24	MJLO	Review New York liquor license, follow-up regarding effect of relocation on validity.	0.60	\$774.00
12/10/24	MJLO	Email exchanges with David Wender and Chris Caldwell regarding depletion allowances.	0.20	\$258.00
12/11/24	MJLO	Email exchanges regarding [REDACTED] [REDACTED]	0.20	\$258.00
12/11/24	MJLO	Numerous email exchanges with [REDACTED] [REDACTED] regarding depletion allowance deductions, telephone conference with Holly O'Neil regarding offset issues, invoice.	0.50	\$645.00
12/11/24	MJLO	Follow-up email exchanges regarding [REDACTED] [REDACTED]	0.10	\$129.00
12/12/24	MJLO	Teams meeting with Chris Caldwell, Harve Light, Sarah Hensen, and Holly O'Neil regarding [REDACTED] [REDACTED] [REDACTED]	0.70	\$903.00
12/12/24	MJLO	Follow-up email exchanges regarding [REDACTED] [REDACTED]	0.20	\$258.00
12/12/24	MJLO	Numerous email exchanges regarding [REDACTED] [REDACTED] [REDACTED]	0.10	\$129.00

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12/12/24	MJLO	Follow-up email exchange with Andrey Shishkov regarding [REDACTED] [REDACTED]	0.20	\$258.00
12/12/24	MJLO	Teams meeting with Chris Caldwell, Holly O'Neil regarding [REDACTED] [REDACTED]	0.30	\$387.00
12/12/24	MJLO	Review TTB license and online guidance regarding changes, email to client summarizing necessary procedures for [REDACTED] [REDACTED]	0.40	\$516.00
12/12/24	MJLO	Review [REDACTED] [REDACTED] s alleging violation of Robinson-Patman Act, email to Andrey Shishkov regarding [REDACTED] [REDACTED]	0.40	\$516.00
12/12/24	MJLO	Numerous email exchanges regarding [REDACTED] [REDACTED]	0.10	\$129.00
12/13/24	MJLO	Follow-up emails regarding recent antitrust lawsuits against alcoholic beverage distributors, [REDACTED] [REDACTED]	0.10	\$129.00
12/16/24	MJLO	Email exchanges with Sarah Henson regarding TTB licensing issues.	0.20	\$258.00
12/20/24	MJLO	Email exchanges regarding [REDACTED] [REDACTED]	0.10	\$129.00
12/20/24	MJLO	Numerous email exchanges [REDACTED] [REDACTED]	0.20	\$258.00
12/30/24	MJLO	Review basic permit for import, review TTB permitting website, contact TTB National Revenue Center regarding relocation of importer, e-mail to Sarah Hensen et al. regarding same.	0.70	\$903.00
12/31/24	MJLO	Review TTB response to inquiry regarding procedure for [REDACTED] [REDACTED]	0.20	\$258.00
Services Total:			39.50	\$42,002.90

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Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Elizabeth Morales-Saucedo	ELMS	Associate	3.20	\$552.00	\$1,766.40
Kevin J. Quaratino	KJQ	Associate	2.00	\$700.00	\$1,400.00
Sabrina M. Bryan	SMB	Associate	1.60	\$510.00	\$816.00
Gail T. Lancto	GTP	Paralegal	3.50	\$400.00	\$1,400.00
Mark C. Grundvig	MCGG	Partner	2.50	\$871.00	\$2,177.50
Michael J. Lockerby	MJLO	Partner	26.70	\$1,290.00	\$34,443.00
Totals			39.50		\$42,002.90

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$2,684.62
Expenses Incurred Total	\$2,684.62



FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: February 12, 2025
Invoice No.: 51006376
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

02/12/25 - 51006376	\$462,201.22
Total Amount Due:	\$462,201.22

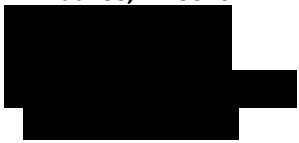
Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: February 12, 2025
Invoice No.: 51006376
Our Ref. No.: 142284

Services through January 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$450,258.00	\$11,943.22	\$462,201.22
Totals:		\$450,258.00	\$11,943.22	\$462,201.22
Amount Due:				\$462,201.22

Please reference your invoice number 51006376 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
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Professional Services Detail

B110 B110 - Case Administration

01/02/25	HNO	Emails regarding calculating exclusivity and docketing of same.	0.40	\$516.00
01/02/25	JCH	Calculate exclusivity and calendar deadlines.	0.20	\$58.00
01/02/25	LMK	Pulled docket sheet and available documents. Work requested by Janelle Cherie Harrison.	2.00	\$240.00
01/02/25	ZCZA	Compile relevant cases regarding equity cushion and adequate protection (0.4).	0.40	\$184.00
01/03/25	HNO	Conf call with Alexey O. to discuss case strategy and timing issue (.5); confer with Harve Light regarding issues with 5/3 (.5).	1.00	\$1,290.00
01/03/25	HNO	Emails with client team and Riveron in preparation for the 341 creditors meeting.	0.50	\$645.00
01/03/25	JCH	Circulate hearing transcript from December 30 hearing (.2); prepare draft Agenda and Witness List for January 10, 2025 hearing (.8).	1.00	\$290.00
01/06/25	SJ	Attend prep call for upcoming 341 meeting with client team and H. O'Neil (1.0); draft and prepare outline for use at 341 meeting (.8); prepare for and attend 341 meeting (1.0).	2.80	\$1,932.00
01/13/25	HNO	Respond to communications from the Court as to the status of the 1/17 hearing.	0.30	\$387.00
01/13/25	JCH	Prepare cover pages for November 2024 and December 2024 monthly operating reports for both Debtors (.5).	0.50	\$145.00
01/13/25	SJ	Attend to issues related to preparation of MORs, amendments to Schedules and SOFAs, and other related matters (1.0).	1.00	\$690.00
01/14/25	JCH	Revise Agenda and Witness and Exhibit list for January 17 hearing (.5); relabel and prepare exhibits for filing (.5).	1.00	\$290.00

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01/17/25	JCH	Upload final cash collateral order (.2); email to J. Bergeen regarding time for final hearing on Critical Vendors motion (.2); file supplemental Wybo Declaration in support of Riveron retention (.2); upload interim order on critical vendors motion and email J. Bergeen regarding same (.5); file certificate of conference regarding Foley retention application and upload proposed order (.2); prepare and file notice of final hearing on critical vendors motion and calendar related hearing and objection deadline (.5).	1.80	\$522.00
01/17/25	SLE	Prepare and submit order request to obtain [REDACTED] [REDACTED] [REDACTED].	0.20	\$81.00
01/21/25	HNO	Conf call with Rob Stark regarding case issues.	0.40	\$516.00
01/21/25	HNO	Address preparation and filing of MORs.	0.40	\$516.00
01/21/25	JCH	Finalize and file November 2024 and December 2024 monthly operating reports for both Debtors (.8).	0.80	\$232.00
01/21/25	SJ	Review and analyze drafts of first batch of MORs provided by Riveron (1.5); draft and prepare summary of comments to drafts and send to Riveron for incorporation (1.0); attend to various other issues related to preparation of MORs and numerous calls and communications related to same (1.5).	4.00	\$2,760.00
01/21/25	SLE	Receipt and review of [REDACTED] [REDACTED]; (0.1) compile and update file (0.1).	0.20	\$81.00
01/22/25	JCH	File certificate of no objection regarding Belts motion and email final order on same to J. Bergeen.	0.50	\$145.00
01/22/25	SJ	Review, analyze, and assess current status of Schedules and SOFAs and prepare summary and analysis of necessary amendments (2.5); communications with client and Riveron teams related to same (.5).	3.00	\$2,070.00

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01/23/25	HNO	Confer with S. Jones as to conf call with the Committee (.4); address CNO on final order on Belt's and passing on upcoming hearing time (.4); address emails as to Belt's payments including emails with client team and emails with Belt's team (.7); address issues with Amending the Schedules and SOFAs (.4).	1.90	\$2,451.00
01/23/25	JCH	Email correspondence with J. Bergreen regarding CNO filed and entry of final order on Belts motion (.5); prepare and file Notice of Cancellation of Hearing on the Belts motion (.5); finalize and file Motion to Enter into Premium Finance Agreement (.5); prepare and file Amended Notice of Hearing regarding same (.5).	2.00	\$580.00
01/23/25	MJS	Correspondence re SOFAs and schedules.	0.20	\$238.00
01/23/25	SJ	Prepare for and attend call with Riveron team to discuss issues related to amendments to Schedules and SOFAs and various other reporting issues (1.0); continue working on issues related to committee diligence requests, including gathering, reviewing, and analyzing documents and materials responsive to requests (3.0); various calls and communications with client team related to same (.5).	4.50	\$3,105.00
01/24/25	SJ	Communications with UST's office regarding various compliance issues (.5); compile materials requested by UST and send for review (.5); review, revise, and edit draft of update memo for transmission to client team (.5); communications with M. Small and H. O'Neil related to same (.5).	2.00	\$1,380.00
01/27/25	SJ	Continue working on issues related to committee diligence requests, including gathering, reviewing, and analyzing documents and materials responsive to requests (2.0).	2.00	\$1,380.00
01/29/25	HNO	Telephone conference with Alexey O. as to status and plan preparation issues.	0.40	\$516.00
01/30/25	HNO	Emails regarding lawsuit filed and addressing same (.4).	0.40	\$516.00
01/30/25	HNO	Update call with Jeremy Downs.	0.50	\$645.00

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01/30/25	JCH	Prepare hearing indexes for binders of [REDACTED] [REDACTED] and arrange for preparation of binders of same.	0.80	\$232.00
01/30/25	SJ	Review and analyze documents and materials related to new state court lawsuit (.5); draft and prepare suggestion of bankruptcy and arrange for filing and service of same (.5); communications with Stretto regarding service issues related to same (.4).	1.40	\$966.00
01/31/25	HNO	Conf call with CC and AO to discuss plan preparation (0.9); emails with client team as to same (0.4); review of Budget variance reporting (0.5); emails as to FTE (0.3); review of [REDACTED] [REDACTED] (0.2); emails as to same (0.2).	2.50	\$3,225.00
Task Total:			41.00	\$28,824.00

B120 B120 - Asset Analysis and Recovery

01/02/25	HNO	Emails regarding [REDACTED] [REDACTED] (1.0).	1.00	\$1,290.00
01/02/25	MJS	Correspondence with client team regarding expert report.	0.20	\$238.00
01/02/25	MJS	Correspondence with H. O'Neil regarding expert report.	0.20	\$238.00
01/05/25	MJS	Prepare for defense of Chuck Morton deposition.	1.20	\$1,428.00
01/06/25	HNO	Review of information received from Riveron and emails with Tyler Davis as to same and review of followup emails from Ayad Paulas as to A/R aging (.5); Address insurance coverage issues on inventory (.4).	0.90	\$1,161.00
01/06/25	MJS	(cash collateral) Prep for and defend Chuck Morton deposition.	1.30	\$1,547.00
01/08/25	HNO	Review and respond to emails from Hilco.	0.40	\$516.00
01/16/25	HNO	Assess updated Appraisal from Chuck Morton and assess same.	0.70	\$903.00

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01/16/25	MJS	Correspondence regarding [REDACTED] [REDACTED]	0.40	\$476.00
01/19/25	HNO	Detailed review of updated appraisal from Chuck Morton and emails as to same (.5).	0.50	\$645.00
01/21/25	MJS	Correspondence with C. Morton and review updated appraisal.	0.40	\$476.00
01/30/25	MJS	Correspondence with Hilco regarding inventory check and quick call re same.	0.20	\$238.00
Task Total:			7.40	\$9,156.00

B130 B130 - Asset Disposition

01/03/25	MJS	Correspondence re [REDACTED] [REDACTED]	0.20	\$238.00
01/06/25	MJS	(Cash collateral) Attention to cash flow report, including aging.	0.20	\$238.00
01/08/25	MJS	Correspondence regarding [REDACTED] [REDACTED]	0.20	\$238.00
01/09/25	HNO	Asset Disposition: Address status with [REDACTED] [REDACTED]	0.40	\$516.00
01/11/25	MJS	Correspondence from counsel for Bardstown.	0.10	\$119.00
01/16/25	MJS	Discussion with H. Light regarding [REDACTED] [REDACTED]	0.30	\$357.00
01/17/25	MJS	Correspondence regarding [REDACTED]	0.20	\$238.00
01/22/25	MJS	Correspondence with C. Morton.	0.10	\$119.00
01/22/25	MJS	Correspondence re n [REDACTED]	0.10	\$119.00
01/22/25	MJS	Update call with Hilco.	0.20	\$238.00
01/24/25	MJS	Correspondence regarding [REDACTED]	0.30	\$357.00
01/24/25	MJS	Correspondence regarding [REDACTED] [REDACTED]	0.10	\$119.00
01/27/25	MJS	Correspondence regarding [REDACTED] [REDACTED]	0.20	\$238.00

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01/28/25	HNO	Review and respond to emails regarding [REDACTED] [REDACTED] (.5).	0.50	\$645.00
01/28/25	MJS	Correspondence regarding i [REDACTED] [REDACTED]	0.20	\$238.00
01/29/25	MJS	Correspondence and calls regarding [REDACTED] [REDACTED]	0.30	\$357.00
01/31/25	MJS	Correspondence [REDACTED]	0.20	\$238.00
Task Total:			3.80	\$4,612.00

B150 B150 - Meetings of and Communications with Creditors

01/01/25	HNO	Exchange of emails with Counsel for the UCC as they get up to speed.	0.50	\$645.00
01/01/25	MJS	Cash collateral - Correspondence with committee counsel regarding cash collateral budget and related issues.	0.30	\$357.00
01/02/25	MJS	Correspondence with committee counsel regarding document confidentiality issues and their bylaws and a parallel protective order.	0.30	\$357.00
01/02/25	SJ	Gather and compile documents and materials requested by committee counsel and arrange for service of same (.5).	0.50	\$345.00
01/03/25	HNO	Preparation for and extended conf call with new UCC counsel at Brown Rudnick on case issues (1.3); followup emails and information as to same (.7).	2.00	\$2,580.00
01/03/25	SJ	Prepare for and attend introductory call with Foley team and committee counsel (1.0); gather and compile additional documents and materials requested by committee counsel and arrange for service of same (1.0).	2.00	\$1,380.00
01/05/25	MJS	Cash collateral - Correspondence with committee counsel regarding expert issues.	0.20	\$238.00
01/05/25	MJS	Cash collateral - Correspondence with committee regarding Louisiana Spirits question.	0.10	\$119.00

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01/06/25	HNO	Conf call with Stoli Team to prepare for 341 meeting (.5); participate in 341 meeting (1.0); followup call with C. Caldwell as to same (.2); conf call with M. Small as to deposition issues (.5).	2.20	\$2,838.00
01/06/25	HNO	Exchange of emails and followup extensive update call with the Committee's counsel (1.4).	1.40	\$1,806.00
01/06/25	MJS	(cash collateral) Correspondence with counsel for Committee.	0.20	\$238.00
01/06/25	SJ	Prepare for and attend update call with Foley team and committee counsel (1.0); follow-up communications with committee counsel regarding proposed form of final cash collateral order (.2).	1.20	\$828.00
01/07/25	HNO	Review and assess questions raised by the Committee as to KO operation and respond to same (.5).	0.50	\$645.00
01/13/25	SJ	Prepare for and attend call with Foley and Riveron teams and counsel for committee to discuss various issues related to cases (1.0); review and analyze document and diligence request list from committee's counsel and compile materials responsive to same (1.5).	2.50	\$1,725.00
01/14/25	SJ	Continue to review and analyze document and diligence request list from committee's counsel and compile materials responsive to same (1.5); various communications with committee's counsel elated to same (.5).	2.00	\$1,380.00
01/22/25	SJ	Prepare for and attend call with committee counsel to diligence requests and other issues related to cases (.5); attend to various issues related to same (.5).	1.00	\$690.00
01/23/25	JCH	Email correspondence with creditor regarding instructions for filing a proof of claim electronically through Stretto's site.	0.50	\$145.00

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01/30/25	SJ	Prepare for and attend call with committee counsel and financial advisors, client team, and Riveron team to discuss various issues related to bankruptcy cases (1.0).	1.00	\$690.00

Task Total:	18.40	\$17,006.00

B160 B160 - Fee/Employment Applications

01/08/25	JCH	Email correspondence with H. O'Neil regarding	0.50	\$145.00

01/09/25	JCH	Prepare and file draft of Supplemental O'Neil Declaration in support of Foley retention application.	0.50	\$145.00

01/09/25	SJ	Draft, prepare, revise, and edit supplemental declaration in support of Foley employment applications (1.0); communications with Foley team related to same (.3); arrange for filing and service of same (.2).	1.50	\$1,035.00

01/15/25	SJ	Communications with UST and Riveron team regarding edits to Riveron retention order (.5); revise and edit Riveron retention order in accordance with same (.5).	1.00	\$690.00

01/16/25	JCH	Prepare Certificates of Conference regarding Application to Employ Foley and Interim Compensation Procedures Motion.	0.50	\$145.00

01/16/25	SJ	Draft and prepare supplemental declaration in support of Riveron application and send to S. Wybo for review and approval (1.0); various communications with UST and Riveron team related to retention order and supplemental declaration (.5).	1.50	\$1,035.00

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01/17/25	SJ	Draft and prepare certificates of counsel related to Foley application, Riveron application, and interim compensation motion (3.0); arrange for filing and service of certificate of counsel related to Foley application (.5); revise and edit interim compensation order in accordance with comments from committee counsel (.5); communications with UST and committee counsel related to same (.5).	4.50	\$3,105.00
01/21/25	HNO	Address employment issues for Foley and Riveron as well as comp procedures.	0.30	\$387.00
01/21/25	JCH	File Certificates of Counsel regarding Foley employment application, Riveron employment application and interim compensation procedures motion (.5); upload related proposed orders and email same to J. Bergreen (.5).	1.00	\$290.00
01/21/25	SJ	Draft, prepare, and arrange for filing of certificates of counsel related to Foley application, Riveron application, and interim compensation motion (2.0); draft and prepare cover letters for first batch of Foley and Riveron fee statements (1.0).	3.00	\$2,070.00
01/24/25	SJ	Attend to various matters related to Foley and Riveron retention orders, including drafting and preparing of fee statements and monthly reports requesting payment (3.5).	3.50	\$2,415.00
01/31/25	JCH	Email pleadings related to Foley retention to H. O'Neil.	0.20	\$58.00
Task Total:			18.00	\$11,520.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

01/02/25	HNO	Exchange of emails with BR to get them up to speed for the UCC.	0.50	\$645.00
01/02/25	JML	Review email from M. Small regarding [REDACTED] [REDACTED]	0.10	\$75.00
01/03/25	HNO	Telephone conference with Alexey O. to discuss [REDACTED] [REDACTED]	0.90	\$1,161.00

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01/03/25	JML	Review emails regarding site inspection (.2); review emails regarding expert report and depositions (.2); review multiple emails regarding Stoli productions of expert materials and other documents via Titanfile (.2); review Thompson invoice (.1).	0.70	\$525.00
01/05/25	HNO	Preparation for contested cash collateral hearing, including extensive review of caselaw and considering of evidence needed for the hearing and work on witness outlines.	4.90	\$6,321.00
01/06/25	HNO	Extended conf call with Alexey O. to discuss [REDACTED] [REDACTED]	1.20	\$1,548.00
01/06/25	JML	Review communications regarding Thompson Reporting invoices.	0.10	\$75.00
01/07/25	HNO	Address procedure for filing exhibits under seal for the hearing and confer with M. Small regarding resolving same with 5/3 counsel and Committee counsel (.8).	0.80	\$1,032.00
01/07/25	HNO	Extended conference call with Alexey O. to [REDACTED] [REDACTED] (1.0).	1.00	\$1,290.00
01/07/25	JAW	Obtained filings in LA Superior Court case 22STCV06081 for H. O'Neil.	0.80	\$192.00
01/07/25	JML	Attention to Invoice for Tucker deposition (.1); review emails regarding uploading transcripts to Relativity (.1).	0.20	\$150.00
01/07/25	WJM	Emails with M. Small regarding various expert related issues and upcoming hearing (.3).	0.30	\$315.00
01/08/25	HNO	Preparation for and conf call with counsel for Mondo Bongo regarding the 2004 request.	0.50	\$645.00
01/08/25	JAW	Obtained filings in LA Superior Court case 22STCV06081 for H. O'Neil.	1.20	\$288.00
01/08/25	ZCZA	Research and analyze relevant case law regarding [REDACTED] [REDACTED] (0.5); prepare draft letter in response to [REDACTED] [REDACTED] (2.1).	2.60	\$1,196.00

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01/09/25	HNO	Review and revise draft of the response to [REDACTED] [REDACTED] and conferences with Z. Zahn as to same.	1.50	\$1,935.00
01/09/25	MJS	Attention to response to [REDACTED] [REDACTED] and discuss same with S. Jones and N. McGuffey.	0.90	\$1,071.00
01/09/25	SJ	Review, revise, and edit deposition notices for lender experts and send revised version to M. Small for review, comment, and approval (1.0).	1.00	\$690.00
01/09/25	ZCZA	Revise and edit draft letter in response to [REDACTED] (0.9); research relevant case law regarding s [REDACTED] [REDACTED] (0.5).	1.40	\$644.00
01/10/25	HNO	Finalize on the letter to counsel for Mondo Bongo and dispatch same and send to client team (.7); review of the Administrative Motion filed by the Russian Federation and emails with the Client team as to same (1.0).	1.70	\$2,193.00
01/10/25	JML	Review this week's productions in Titanfile (.2); review multiple emails regarding inspection (.2); review multiple emails regarding expert depositions (.2); review email regarding Morton deposition transcript and save to file (.1).	0.70	\$525.00
01/10/25	MJS	Correspondence opposing discovery effort by Pitt.	0.40	\$476.00
01/10/25	MJS	Attention to motion filed by FTE Russian Federation parties.	0.50	\$595.00
01/10/25	NMCG	Review relevant filings by FTE (1.0); call with S. Jones regarding the FTE's admin claim motion (0.5); follow up email with M. Small and H. O'Neil regarding next steps on FTE issues (0.3).	1.80	\$990.00
01/10/25	SJ	Review, analyze, and assess admin expense application and related exhibits filed by FTE (1.5); review, analyze, and compile various documents and materials for use in response to FTE application (1.0); send documents and materials to Foley team and attend meeting to discuss same (.5).	3.00	\$2,070.00

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01/10/25	ZCZA	Revise and edit draft letter in response to [REDACTED] (0.3).	0.30	\$138.00
01/13/25	CSW	Correspondence with H. O'Neil and others regarding [REDACTED]	0.20	\$230.00
01/13/25	HNO	Assess issues on FTE filing and NOH (.7); confer with Committee counsel as to same (.2); emails with C. Swift as to same (.2).	1.10	\$1,419.00
01/13/25	JCH	Calendar objection deadline and hearing on FTE's motion for payment of administrative expense claim (.5).	0.50	\$145.00
01/13/25	JML	Strategize expert depositions with M. Small (.6); review Morton's deposition transcript (.4); review notices for remote depositions (.1); review Thome and Tiger expert opinion letters (.2); inventory transcripts in Relativity database per M. Small email (.1); review emails regarding productions (.1); prepare for and participate in remote expert depositions of Thome and Davis (3.8); email exchanges with Veritext regarding exhibits marked at deposition (.2); review and circulate rough transcripts to team and email D. Morrison regarding AEO designations (.3); review team email regarding summaries of depositions and next steps (.2).	6.00	\$4,500.00
01/13/25	MJS	Attention to [REDACTED]	0.20	\$238.00
01/13/25	MJS	Advise N. McGuffey regarding research on specific points relevant to FTE claims.	0.30	\$357.00
01/13/25	MJS	Correspondence with counsel for William Grant re FTE.	0.20	\$238.00
01/13/25	NMCG	Call with M. Small to discuss issues related to FTE's admin claim motion.	0.20	\$110.00
01/13/25	SJ	Research and analyze various legal issues related to FTE admin application (1.5).	1.50	\$1,035.00
01/13/25	ZCZA	Revise and edit draft emergency motion to enter into insurance premium finance agreement (0.9).	0.90	\$414.00

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01/14/25	JCH	Per S. Jones' request, download and label numerous pleadings from certain other similar bankruptcy cases.	1.20	\$348.00
01/14/25	JML	Review Stapel and Davis transcripts regarding timing of Tiger engagement question and summarize findings for M. Small (.6); email exchanges with D. Morrison regarding AEO and Confidential designations (.3); review and redact transcripts accordingly (.5); email exchange with Stoli team regarding rough transcripts and confidentiality designations (.2); attention to transcript collection for Relativity (.2).	1.80	\$1,350.00
01/14/25	SJ	Draft and prepare declaration for C. Caldwell in support of critical vendor motion (3.5).	3.50	\$2,415.00
01/15/25	HNO	Emails regarding SDNY Russian Federation case issues and discovery.	0.50	\$645.00
01/15/25	JAW	Obtained filings in LA Superior Court case 22STCV06081 for H. O'Neil.	1.80	\$432.00
01/15/25	JML	Email exchanges with M. Small regarding hearing prep (.3); review final transcripts and exhibits from expert depositions (.4); confer with S. Jones regarding depositions in prep for hearing (.1) ; call with M. Small regarding hearing prep availability and strategy for Friday hearing (.3) ; review production of exhibits for hearing (.2).; review invoice regarding Morton deposition (.1); update from M. Small on possible resolution (.1).	1.50	\$1,125.00
01/15/25	MJS	Coordinate with NY counsel for client regarding SDNY litigation and admin claim motion by FTE.	0.20	\$238.00
01/15/25	MJS	Correspondence from FTE counsel regarding discovery issues.	0.20	\$238.00
01/15/25	SJ	Continue to draft and prepare declaration for C. Caldwell in support of critical vendor motion (2.0); draft and prepare proposed trade agreement for critical vendors (1.0); attend to various issues related to critical vendor motion, including review and analysis of vendor list and communications with committee and lender counsel related to same (1.5).	4.50	\$3,105.00

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01/16/25	CSW	Correspondence and teleconference with H. O'Neil regarding Russian parties (0.2); screen the same for sanctions Russian parties and discuss advocacy strategy options with H. O'Neil (0.2); prepare for teleconference with the Brown Rudnick team to discuss potential options (0.2).	0.60	\$690.00
01/16/25	JCH	Research of other bankruptcy cases related to critical vendor motions, pull related pleadings and email same to S. Jones and H. O'Neil.	1.50	\$435.00
01/16/25	JML	Confer with M. Small regarding hearing status (2.); review emails regarding Riveron and Fifth Third (.1).	0.30	\$225.00
01/16/25	MJS	Other claim dispute - Correspondence regarding [REDACTED].	0.20	\$238.00
01/16/25	MJS	Other claim dispute - Attention to and analysis of [REDACTED]	0.60	\$714.00
01/16/25	SJ	Review and analyze Russian Federation's objection to CV motion (1.0); draft and prepare response to objection and send to Foley and client teams for review, comment, and approval (7.0).	8.00	\$5,520.00
01/16/25	ZCZA	Research and analyze relevant procedures and case law related to [REDACTED] [REDACTED] (1.6).	1.60	\$736.00
01/17/25	CSW	Teleconference with the Brown Rudnick team regarding [REDACTED] [REDACTED] (0.4); further correspondence with M. Small and the Brown Rudnick team regarding the same (0.2).	0.60	\$690.00
01/17/25	HNO	Emails with FTE's counsel regarding depositions and discovery (.5); conf call with Rob Stark as to the FTE admin claim issues (.5).	1.00	\$1,290.00
01/17/25	JAW	Obtained filings in LA Superior Court case 22STCV06081 for H. O'Neil.	0.10	\$24.00
01/17/25	JML	Review updates regarding Bourbon appraisal.	0.20	\$150.00

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01/17/25	MJS	Attention to [REDACTED] and correspondence with C. Swift re same.	0.50	\$595.00
01/17/25	MJS	Call with Goroff and Jones re Russian Federation party issues and response to admin claim motion and discovery.	0.50	\$595.00
01/17/25	NMCG	Call with M. Small to discuss strategy regarding FTE's administrative claim motion (0.4); discuss the same with S. Jones (0.1); begin working on research related to administrative claim motion (0.5).	1.00	\$550.00
01/17/25	SJ	Continue to prepare presentation, outline, and other materials for upcoming hearing (1.5); prepare for, attend, and present at hearing on cash collateral and critical vendor motions (4.0); finalize orders and arrange for upload following hearing (.5).	6.00	\$4,140.00
01/17/25	SJ	Revise, edit, finalize, and file response to Russian Federation objection to critical vendor motion (1.5).	1.50	\$1,035.00
01/19/25	HNO	Review of information on the litigation with the Russian Federation in preparation for conference call with Cravath.	1.00	\$1,290.00
01/19/25	NMCG	Research issues related to the FTE administrative claim motion.	2.50	\$1,375.00
01/20/25	CSW	Prepare summary of [REDACTED] for H. O'Neil (0.1); prepare further guidance on [REDACTED] (0.1); forward the same to H. O'Neil and M. Small for review (0.1).	0.30	\$345.00
01/20/25	HNO	Conf call with Alexey O. and Cravath lawyers to discuss the Russian Federation's actions in the bankruptcy and next steps and followup as to same (1.2); emails as to certain options and confer with C. Swift as to [REDACTED] (.4); research on [REDACTED] (.8).	2.40	\$3,096.00
01/20/25	MJS	Follow up with C. Swift re [REDACTED]	0.20	\$238.00
01/20/25	MJS	Correspondence with creditor committee counsel re FTE.	0.10	\$119.00

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01/20/25	NMCG	Research case law regarding issues related to FTE's admin motion.	3.00	\$1,650.00
01/21/25	HNO	Emails with and meeting with M. Small to discuss Russian Federation proceedings.	0.50	\$645.00
01/21/25	JML	Review message regarding production.	0.10	\$75.00
01/21/25	MJS	Review hearing transcript from 1/17 hearing.	0.40	\$476.00
01/21/25	MJS	Call with counsel for William Grant.	0.20	\$238.00
01/21/25	NMCG	Discuss strategy with M. Small regarding FTE's admin claim motion (1.0); begin working on response and objection (1.0); and research other related issues regarding the same (0.8).	2.80	\$1,540.00
01/22/25	HNO	Emails to Alexey O. as to issues with Russian Federation and review of response as to same (.6); review of the pleadings and other information from the SDNY received from Cravath (.5); review of information provided by Alexey O. and confer as to same (.6).	1.70	\$2,193.00
01/22/25	JAW	Obtained filings in LA Superior Court case 22STCV06081 for H. O'Neil.	1.40	\$336.00
01/22/25	MJS	Correspondence and discussion regarding strategy of dealing with FTE.	0.40	\$476.00
01/22/25	MJS	Discuss strategy for defeating FTE admin claim with D. Goroff.	0.80	\$952.00
01/22/25	NMCG	Research issues related to FTE's disputed prepetition claim.	1.20	\$660.00
01/23/25	DBG	Communications with S. Jones, H. O'Neil regarding response to administrative claim (0.2); communications with N. McGuffey regarding case. (0.2).	0.40	\$520.00
01/23/25	HNO	Client conf call with Cravath to discuss the FTE litigation issues (1.0); confer with M. Small and preparation of memo on FTE issues (1.4); Address procedural errors with FTE's motion (.3).	2.70	\$3,483.00
01/23/25	JML	Review question from M. Schachte regarding productions in Relativity.	0.20	\$150.00

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01/23/25	MJS	Calls with S. Jones re strategy for FTE issues, including discussion of specific lines of case law and specific procedural elements.	1.20	\$1,428.00
01/23/25	MJS	Correspondence from S. Jones with summary of conversation re FTE.	0.20	\$238.00
01/23/25	MJS	Revise memo to client re certain strategic decisions.	0.40	\$476.00
01/23/25	NMCG	Discuss issues related to FTE's disputed prepetition claim with M. Small and D. Goroff.	0.80	\$440.00
01/23/25	SJ	Research and analyze various issues related to response to admin claim by Russian Federation (3.0); call with M. Small to discuss same (1.5).	4.50	\$3,105.00
01/24/25	DBG	Conference with S. Jones regarding case background (0.5); communications with M. Small, N. McGuffey regarding legal research regarding possible papers regarding Russian Federation and begin to review case file. (1.1).	1.60	\$2,080.00
01/24/25	HNO	Emails regarding FTE pleadings in SDNY (.5); extensive discussion with Alexey O. as to proceeding as to FTE (.8); add additional information to the Confidential Memo as to same (.8).	2.10	\$2,709.00
01/24/25	JML	Confer with S. Jones regarding productions.	0.10	\$75.00
01/24/25	MJS	Work on memo to client regarding strategy and discuss same with S. Jones.	0.50	\$595.00
01/24/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation, including review and analysis of docket and filings in SDNY litigation (3.0); call with D. Goroff to discuss same (1.0).	4.00	\$2,760.00
01/25/25	DBG	Reviewing record materials and listening to hearing tapes regarding preparation for case (3.1); telephone conference with S. Jones regarding same. (0.5).	3.60	\$4,680.00
01/25/25	NMCG	Correspond with D. Goroff regarding FTE issues.	0.10	\$55.00
01/26/25	DBG	Telephone conference with N. McGuffey regarding research projects and potential motions regarding Russian Federation objection and claim.	0.50	\$650.00

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01/26/25	NMCG	Call with D. Goroff regarding researching issues related to FTE.	0.40	\$220.00
01/27/25	DBG	Review communications with S. Jones regarding possible motions to bankruptcy court and Russian Federation administrative claim (0.3); conference with M. Small regarding next steps (0.4); conference with N. McGuffey regarding legal research tasks. (0.2).	0.90	\$1,170.00
01/27/25	HNO	Emails with Alexey O. as to next steps as to Russian Federation and followup emails with Cravath and M. Small as to same (.5).; confer with S. Jones as to same (.2).	0.70	\$903.00
01/27/25	MJS	Correspondence regarding response to FTE motion.	0.40	\$476.00
01/27/25	MJS	Call with Cravath regarding SDNY proceedings.	0.20	\$238.00
01/27/25	NMCG	Call with S. Moses regarding FTE claim (0.3); call with D. Goroff regarding the same (0.3); research related issues (0.5).	1.10	\$605.00
01/27/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation, including review and analysis of docket and filings in SDNY litigation (2.5); various calls and communications with Foley team related to same (.5).	3.00	\$2,070.00
01/28/25	DBG	Review S. Jones memo on Russian Federation Admin Claim and related issues (0.2); conference with S. Jones, N. McGuffey regarding strategic options regarding Russian Federation Administrative Claim and discovery issued by Russian Federation (0.5); follow up conference regarding same with S. Jones, M. Small, N. McGuffey (0.3); revise letter to Russian Federation counsel drafted by S. Jones and review H. O'Neil (0.3).	1.30	\$1,690.00
01/28/25	HNO	Review & revise letter to be sent to QE and revise same and confer with S. Jones as to same (1.0).	1.00	\$1,290.00

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01/28/25	MJS	Conference call regarding substance and procedure of response to Russian Federation motion and discovery and related issues (1.0); follow up discussion with Stephen Jones regarding same (0.4).	1.40	\$1,666.00
01/28/25	NMCG	Correspond with S. Jones regarding FTE issues (0.9); Call with S. Jones, D. Goroff, and M. Small regarding FTE discovery and upcoming deadlines (1.0); review conferral letter (0.2).	2.10	\$1,155.00
01/28/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation, including review and analysis of docket and filings in SDNY litigation (3.0); draft and prepare conferral letter regarding discovery and response deadlines associated with admin claim for transmission to counsel for Russian Federation (1.5); communications with Foley team related to same (.5); draft and prepare detailed summary and overview of strategic plan to address admin claim, including factual and procedural background for bankruptcy cases and SDNY litigation, pleadings necessary to implement strategy, and research tasks associated with same (2.5); attend calls and meetings with Foley team to discuss various issues related to same (1.5).	9.00	\$6,210.00
01/29/25	DBG	Review communications regarding letter to Russian Federation counsel regarding discovery.	0.20	\$260.00
01/29/25	HNO	Finalize on letter to QE and review of email from Alexey O. (.4).	0.40	\$516.00
01/29/25	MJS	Correspondence with counsel for co-defendant.	0.10	\$119.00
01/29/25	MJS	Discussion with C. Caldwell regarding notice letter.	0.20	\$238.00
01/29/25	MJS	Correspondence and discussion with S. Jones regarding final version of notice letter to FTE on response deadlines.	0.40	\$476.00
01/29/25	MJS	Correspondence with counsel team regarding SDNY case discussions.	0.20	\$238.00

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01/29/25	SJ	Various communications with client team, SDNY litigation counsel, and Foley team regarding confer letter to counsel for Russian Federation on discovery and response deadlines associated with admin claim (.8); revise, edit, and finalize letter in accordance with comments received and serve on counsel for Russian Federation (.8); continue to research and analyze various issues related to response to admin claim by Russian Federation, including review and analysis of docket and filings in SDNY litigation and analysis of bankruptcy issues associated with requested relief (3.0).	4.60	\$3,174.00
01/30/25	CSW	Confer with S. Jones regarding [REDACTED]	0.10	\$115.00
01/30/25	JCH	File Suggestion of Bankruptcy in El Paso County state court case.	0.50	\$145.00
01/30/25	MJS	Correspondence with counsel for William Grant re FTE.	0.10	\$119.00
01/30/25	MJS	Revise correspondence to counsel for Russian Federation and discuss related substantive issue with S. Jones.	0.50	\$595.00
01/30/25	MJS	Correspondence and call with S. Jones regarding strategy.	0.70	\$833.00
01/30/25	MJS	Attention to new lawsuit in violation of automatic stay.	0.10	\$119.00
01/30/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation (4.0); various calls and communications with Foley team related to same (1.0).	5.00	\$3,450.00
01/31/25	DBG	Conference with S. Jones regarding strategy for responding to administrative claim of Russian Federation (0.2); review communications regarding same with counsel in SDNY action. (0.2).	0.40	\$520.00
01/31/25	JCH	Prepare pro hac vice application for D. Goroff (.5); prepare draft Motion for Protective Order and proposed order (.8).	1.30	\$377.00

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01/31/25	MJS	Correspondence with Hummel re discovery and call with Hummel re procedural path.	0.50	\$595.00
01/31/25	MJS	Correspondence from counsel for Brad Pitt regarding discovery demand.	0.20	\$238.00
01/31/25	NMCG	Call with S. Jones to discuss research related to FTE filings.	0.40	\$220.00
01/31/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation (5.0); various calls and communications with Foley team and outside counsel related to same (2.0); begin to draft and prepare motion for protective order regarding discovery issues by Russian Federation (1.5).	8.50	\$5,865.00
Task Total:			167.30	\$138,047.00

B210 B210 - Business Operations

01/02/25	HNO	Emails regarding status on updated inventory reports (.5); emails regarding [REDACTED] (.3).	0.80	\$1,032.00
01/02/25	SJ	Draft and prepare OCP motion and proposed order in accordance with information provided by client (3.0).	3.00	\$2,070.00
01/03/25	HNO	Emails from Oleg G. Regarding mash bill information to Chuck Morton (.3); emails with Lana Cimmere regarding issues with SAP Concur and preparation of email to SAP as to violation of auto stay (.7); review of weekly reporting on budget to actual (.3).	1.30	\$1,677.00
01/06/25	HNO	Extensive discussion regarding NY lease options (.5); followup discussion with C. Caldwell regarding inventory reports (.3); address issues with the Revolut platform and preparation of demand letter as to same and confer with Alexey O. as to same (1.0); address issues with SAP Concur (.4).	2.20	\$2,838.00
01/06/25	HNO	Address issues with [REDACTED]	0.40	\$516.00

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01/06/25	MJLO	Teams meeting with Holly O'Neil, Chris Caldwell, Sarah Henson regarding N [REDACTED] [REDACTED]	0.50	\$645.00
01/06/25	SJ	Review, revise, and edit letter to vendor related to chapter 11 cases (.2); draft and prepare cover letter from Foley to be sent with same (.8).	1.00	\$690.00
01/07/25	HNO	Address emails as to take out lender interest (.2); review of emails from C. Caldwell regarding contracts with John Varvatos and Nick Jonas and termination of same (.4); Address issues on the Revolut letter and finalizing same with Alexey O. (.7).	1.30	\$1,677.00
01/07/25	HNO	Emails with background information on SAP Concur and work on draft of email to same (.8).	1.00	\$1,290.00
01/08/25	HNO	Call to discuss t [REDACTED] (.3).	0.30	\$387.00
01/08/25	HNO	Address the SAP Concur issues and response from SAP (.6); emails regarding Belt's request for additional insurance coverage (.3); emails with Matt Spooner regarding insurance premium financing issues (.4).	1.30	\$1,677.00
01/08/25	MJLO	Teams meeting with Holly O'Neil and Peter Comey regarding [REDACTED]	0.20	\$258.00
01/09/25	HNO	Emails regarding the Belt's insurance issue (.2); review and respond to emails regarding Bardstown Bourbon refusing access and draft emails to counsel to resolve same (.6).	0.80	\$1,032.00
01/09/25	MJS	Correspondence regarding access for testing at Bardstown.	0.20	\$238.00
01/10/25	HNO	Bus. Ops: Address the Bardstown Bourbon Co. issues (1.0).	1.00	\$1,290.00
01/10/25	MJS	Correspondence with Bardstown counsel.	0.10	\$119.00
01/10/25	SJ	Review and analyze insurance agreements and premium finance agreement (.5); draft and prepare motion and proposed order allowing debtors to enter into premium agreement and continue insurance policies (4.5).	5.00	\$3,450.00

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01/12/25	HNO	Exchange of emails with counsel for BBC as to invoice payment and edits to final CC Order (.4); exchange of emails with J. Downs as to 5/3's comments to the BBC Comments (.5); emails with client as to status on Final CC Order negotiations (.4).	1.30	\$1,677.00
01/13/25	SJ	Draft and prepare motion and proposed order allowing debtors to enter into premium agreement and continue insurance policies (1.5).	1.50	\$1,035.00
01/14/25	HNO	Exchange of emails with Sarah Hansen regarding Johnson Bros. contract.	0.30	\$387.00
01/16/25	MJLO	Follow-up email exchanges regarding [REDACTED] [REDACTED]	0.20	\$258.00
01/17/25	HNO	Emails with client team [REDACTED] [REDACTED] (.5).	0.50	\$645.00
01/19/25	HNO	Exchange of emails regarding [REDACTED] [REDACTED] (.2); emails regarding status with resolving issues with Revolut (.2).	0.40	\$516.00
01/20/25	HNO	Telephone conference with creditor (contingent) to KO as to bankruptcy status.	0.30	\$387.00
01/20/25	MJS	Correspondence with H. Light re specific items with vendors.	0.10	\$119.00
01/21/25	HNO	Review and respond to emails as to Johnson Bros. contract (.4); preparation of edits to updated customer and employee communications (.3); confer with S. Jones as to Belt's/BIC agreement approval (.3).	1.00	\$1,290.00
01/21/25	SJ	Draft and prepare proposed final order and certificate of no objection related to Belts motion (2.0); send to Belts counsel for review and comment and communications with Belts counsel related to same (.5); draft and prepare bullets and talking points for client team to use in update to employees, vendors, suppliers, and other key parties (1.0).	3.50	\$2,415.00
01/22/25	HNO	Telephone conference with Harve Light as to financial modeling and issues with distributors (.5); emails as to insurance premium financings and confer with S. Jones as to same(.4).	0.90	\$1,161.00

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01/22/25	SJ	Revise, edit, draft, and prepare proposed final order related to Belts motion in accordance with comments from counsel (1.0); various calls and communications with Belts counsel related to same (.6); communications with counsel for landlord agent regarding lease issues (.5); review and analyze documents and materials related to same (.5); communications with Stretto regarding service issues related to same (.5); calls and communications with client team and broker to discuss issues related to premium finance agreement (.8); communications with counsel for lender and committee related to same (.5).	4.40	\$3,036.00
01/23/25	HNO	Telephone conference with client team to discuss warehouse issues (.5); emails as to [REDACTED] (.2); emails with J. Downs as to field exams and AFCO financing (.4).	1.10	\$1,419.00
01/23/25	MJLO	Email exchanges regarding [REDACTED]	0.20	\$258.00
01/23/25	MJS	Attention to Belts payments.	0.10	\$119.00
01/23/25	MJS	Correspondence re SAP systems.	0.20	\$238.00
01/23/25	SJ	Attend to issues related to postpetition vendor services and invoice payments, including review and analysis of invoices and communications with Stoli team and counsel for vendor (1.5); various follow up communications with broker, counsel for lender, and counsel for committee regarding premium finance agreement and drafts of pleadings related to same (1.0); revise, edit, and finalize pleadings related to premium finance agreement and arrange for filing and service of same (1.0).	3.50	\$2,415.00
01/24/25	HNO	Review of financial reporting and emails with Harve Light as to same (.6).	0.60	\$774.00
01/24/25	MJS	Correspondence with Riveron regarding purchases post-petition.	0.20	\$238.00

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01/24/25	SJ	Review and analyze contract with vendor (.5); draft and prepare formal response to vendor and send to client team for review, comment, and transmission (1.0); attend to payment and invoices issues related to separate vendor, including review of invoices and communications with client team and counsel for vendor (.5).	2.00	\$1,380.00
01/27/25	MJS	Correspondence with client team regarding particular contract performance question.	0.30	\$357.00
01/28/25	MJS	Correspondence with C. Caldwell regarding individual sponsorship.	0.10	\$119.00
01/28/25	SJ	Review and analyze contract with vendor and correspondence related to same (.5); draft and prepare demand letter to vendor regarding stay violations (1.0); review, analyze, and edit proposed update letter to employees, vendors, and other parties and send comments and edits to client team (.8).	2.30	\$1,587.00
01/29/25	HNO	Telephone conference with C. Caldwell and Lana Cimmere at Stoli to discuss [REDACTED] (.5); exchange of emails [REDACTED] (.5).	1.00	\$1,290.00
01/29/25	MJS	Correspondence with counsel for New Orleans Saints.	0.20	\$238.00
01/29/25	SJ	Attend to issues related to vendor invoice and payment issues, including various communications with client team and counsel for vendor (.5).	0.50	\$345.00
01/30/25	MJS	Call with counsel for N.O. Saints.	0.40	\$476.00
01/30/25	SJ	Draft and prepare letter statement to vendors regarding status of bankruptcy cases and send to client team for review and approval (1.0).	1.00	\$690.00
Task Total:			48.50	\$45,755.00

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B230 B230 - Financing/cash Collections

01/02/25	HNO	Work on edits to form of Final CC Order and meeting with S. Jones to discuss same.	1.00	\$1,290.00
01/02/25	MJS	Cash collateral - Correspondence regarding specific negotiation items with 5/3 counsel.	0.30	\$357.00
01/02/25	MJS	Correspondence and call regarding [REDACTED] [REDACTED]	0.20	\$238.00
01/02/25	MJS	Correspondence regarding negotiations with potential lender and related issues.	0.20	\$238.00
01/02/25	SJ	Draft, prepare, revise, and edit proposed final order granting cash collateral motion and send to H. O'Neil for review and comment (2.0).	2.00	\$1,380.00
01/03/25	HNO	Emails regarding [REDACTED] [REDACTED] and work on other discovery issues.	1.70	\$2,193.00
01/03/25	MJS	Correspondence regarding 5/3 unreasonable requests.	0.40	\$476.00
01/03/25	MJS	Prep for and call with counsel for creditor committee re dispute with 5/3 and follow up re protective order.	0.80	\$952.00
01/03/25	MJS	Review of specific components of 12/30 transcript.	0.30	\$357.00
01/03/25	MJS	Correspondence with potential takeout lender.	0.10	\$119.00
01/03/25	MJS	Correspondence with 5/3 counsel regarding expert deposition and attention to designation draft for filing.	0.20	\$238.00
01/03/25	MJS	Correspondence and internal discussion regarding expert production.	0.30	\$357.00
01/03/25	MJS	Follow up regarding update of report on certain barrels by Morton.	0.20	\$238.00
01/03/25	MJS	Correspondence from 5/3 field examiner and discuss same with H. O'Neil.	0.20	\$238.00
01/03/25	SJ	Attend to discovery and production issues related to final cash collateral hearing (1.0).	1.00	\$690.00

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01/03/25	SJ	Attend strategy and prep calls for final cash collateral hearing with M. Small and H. O'Neil (1.0).	1.00	\$690.00
01/04/25	HNO	Review and respond to email from Jeremy Downs as to issues with consensual CC Order (.6); confer with M. Small as to same (.4); emails with UCC counsel as to same (.4); emails with Mark Smith as to sharing WO LOI with UCC (.4).	1.80	\$2,322.00
01/04/25	MJS	Correspondence regarding possible takeout lender.	0.20	\$238.00
01/04/25	MJS	Cash collateral - Correspondence with 5/3 counsel regarding negotiations over cash collateral.	0.40	\$476.00
01/05/25	MJS	Correspondence with client team regarding latest offer to 5/3.	0.20	\$238.00
01/05/25	MJS	Correspondence with Riveron regarding reporting to 5/3 details.	0.10	\$119.00
01/05/25	SJ	Various communications with H. O'Neil regarding preparation for final hearing on cash collateral motion (.5).	0.50	\$345.00
01/05/25	ZCZA	Research and analyze relevant case law regarding equity cushion as adequate protection in connection with use of cash collateral (3.1); prepare initial draft objection response related to cash collateral motion (0.8).	3.90	\$1,794.00
01/06/25	HNO	Review and comments on latest edits to the Final CC Order and negotiate same with the parties (1.1); emails with counsel for 5/3 as to same (.3); confer with S. Jones regarding the exhibits and coordinating with Riveron on demonstratives (.6) .	2.00	\$2,580.00
01/06/25	JCH	Prepare draft of Designation of Expert Witness.	0.50	\$145.00
01/06/25	MJS	(cash collateral) Correspondence re revised proposed cash collateral order.	0.30	\$357.00
01/06/25	MJS	(cash collateral) Attention to insurance as additional evidence of collateral value.	0.20	\$238.00
01/06/25	MJS	(cash collateral) Work on trial exhibits.	0.40	\$476.00
01/06/25	MJS	(cash collateral) Correspondence and discussion with H. O'Neil re 5/3 expert deadline.	0.20	\$238.00

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01/06/25	MJS	(cash collateral) Review rough transcript of deposition.	0.50	\$595.00
01/06/25	MJS	(cash collateral) Correspondence from 5/3 regarding inventory.	0.10	\$119.00
01/06/25	SJ	Draft and prepare expert witness designation for final hearing on cash collateral motion (1.0); draft, prepare, and compile materials for witness and exhibit list for final hearing on cash collateral motion (1.5); begin to draft and prepare motion to file certain exhibits under seal and proposed order granting same (1.5).	4.00	\$2,760.00
01/06/25	SJ	Draft, prepare, revise, and edit proposed final cash collateral order in accordance with comments from H. O'Neil (1.0).	1.00	\$690.00
01/06/25	WJM	Brief review of C. Morton expert transcript (.2).	0.20	\$210.00
01/06/25	WJM	Telephone conference with M. Small regarding expert deposition issues (.3).	0.30	\$315.00
01/07/25	HNO	Telephone conference with Harve Light regarding Budget and interest payments to Lender (.3); conf call with Stoli Team and Riveron team to discuss Budget and options as to same for the Cash Collateral terms (1.1); telephone conference with Jeremy Downs as to same (.3); review of the expert reports tendered by 5/3 (1.0); address Witness & Exhibit list construct for contested CC Hearing on 1/10 (1.2); review of the objection to use of cash collateral filed by the Russian Federation and confer with client team as to same (1.0); review of latest turn of the Budget (.4); review of renewed objection to use of CC filed by 5/3 and address same (.8); collect edits to Final CC Order from the UCC (.5); confer with Jeremy Downs as to same (.3); review of the 5/3 expert reports in detail and myriad of emails as to same (1.3); review of emails from Caldwell as to [REDACTED] (.3); review of Actual to Budget Summary received from Riveron (.3).	9.00	\$11,610.00
01/07/25	JCH	File Designation of Expert Witness (.2); prepare exhibits for filing (.3); revise Agenda (.2); call with Foley team to discuss witness and exhibit list (.5).	1.20	\$348.00

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01/07/25	MJS	Review reports from 5/3 experts and initial outline of depositions.	1.40	\$1,666.00
01/07/25	MJS	Conf. call to discuss witness and exhibit list and what to file under seal.	0.50	\$595.00
01/07/25	MJS	Correspondence with client regarding 5/3 appraisals of assets by experts.	0.40	\$476.00
01/07/25	MJS	Correspondence and call regarding logistics in light of storm in Dallas.	0.20	\$238.00
01/07/25	MJS	Revise draft motion to file under seal.	0.20	\$238.00
01/07/25	MJS	Revise draft motion to file under seal.	0.20	\$238.00
01/07/25	MJS	Review additional revisions to proposed order.	0.10	\$119.00
01/07/25	MJS	Discussion regarding Kentucky Owl future plans.	0.10	\$119.00
01/07/25	MJS	Review actual to budget report from Riveron.	0.30	\$357.00
01/07/25	MJS	Correspondence re committee comments on draft order.	0.10	\$119.00
01/07/25	MJS	Call and correspondence re revised budget.	0.30	\$357.00
01/07/25	MJS	Review and revise expert report designation.	0.30	\$357.00
01/07/25	SJ	Revise, edit, draft, and prepare expert witness designation in accordance with comments from Foley team and arrange for filing and service of same (.8); communications with UST's office regarding issues raised at 341 meeting (.2); review and analyze expert reports provided by lender's counsel, draft and prepare summary of same, and circulate same to Foley and client teams for review and comment (1.5); continue to draft, prepare, and compile materials for witness and exhibit list for final hearing on cash collateral motion (1.5); attend call with Foley team to review and discuss same and other issues related to upcoming hearing (1.0); attend to various issues related to preparation for final hearing on cash collateral motion (1.5); continue to draft and prepare motion to file certain exhibits under seal and proposed order granting same (1.0).	7.50	\$5,175.00

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01/07/25	SJ	Draft and prepare outline of response and arguments in support of cash collateral motion (1.0); research and analyze issues related to same (.8); calls and communications with Z. Zahn related to same (.6); attend call with Foley, Riveron, and client teams to discuss issues related to budget, cash collateral motion, and other related matters (1.0).	3.40	\$2,346.00
01/07/25	ZCZA	Research and analyze relevant case law regarding proper valuation standards for use of cash collateral (2.0); revise and edit draft omnibus response to cash collateral objections (3.6); confer with team regarding witness and exhibit lists in preparation of upcoming cash collateral hearing (0.5).	6.10	\$2,806.00
01/08/25	HNO	Address myriad of issues around the Final Cash Collateral hearing and continuation of same per email from the Court (0.7); extended conf call with the Committee's counsel as to same and as to the Budget (1.5); conference call with BBC's counsel as to their comments (0.5); conf call with 5/3's counsel (0.5); See myriad of emails as to negotiations (0.4); conf call with Riveron team as to the Budget revisions (1.1); conf call to discuss latest revisions to the CC Order rec from 5/3 (1.0); emails to P. Tomasco as to hearing rescheduling issues (0.4); emails with all parties (0.4); comments to hearing Notice (0.6).	7.10	\$9,159.00
01/08/25	JCH	Minor revisions to Motion to file exhibits under seal (.2); label exhibits to be filed under seal (.5); prepare and file Notice of Status Conference (.5).	1.20	\$348.00
01/08/25	MJS	Prep for depositions next week of experts.	1.20	\$1,428.00
01/08/25	MJS	Correspondence re field exams.	0.30	\$357.00
01/08/25	MJS	Correspondence with 5/3 counsel re hearing logistics and status instead of evidentiary hearing in light of court's message.	0.40	\$476.00
01/08/25	MJS	Correspondence with potential takeout lender.	0.10	\$119.00
01/08/25	MJS	Review rolling revisions to proposed order from 5/3 counsel and to be sent to 5/3 counsel.	0.70	\$833.00

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01/08/25	MJS	Review notices of deposition and confirm court reporter availability for next week.	0.30	\$357.00
01/08/25	MJS	Correspondence re budget issues related to cash collateral negotiations.	0.40	\$476.00
01/08/25	MJS	Call and correspondence regarding negotiations with Bardstown.	0.50	\$595.00
01/08/25	MJS	Discussion with H. O'Neil re cash collateral hearing strategy and negotiations regarding possible agreed order.	0.30	\$357.00
01/08/25	MJS	Calls and correspondence with client re cash collateral order negotiations, including re specific items and strategy.	1.40	\$1,666.00
01/08/25	SJ	Various calls and communications with Foley team regarding various logistical and planning issues related to upcoming hearing (1.0).	1.00	\$690.00
01/08/25	WJM	Emails and brief conference with M. Small regarding lender experts and bourbon valuation (.2).	0.20	\$210.00
01/09/25	HNO	Emails regarding updated Budget numbers (.3); exchange of emails with J. Downs as to CC Order (.4); review and respond to related emails (.3); update emails with Committee counsel and reply to same (.4); emails with P. Tomasco with language in CC Order (.3); preparation for and extended conf call with Mark Smith w/ WO and Riveron (.6); followup with Riveron on other financing alternatives (.5); extensive call with client team as to CC Order and Budget (1.1); work on edits to same (.5); continue negotiations on consensual resolutoin and prepare for Status Conf with the court (1.1).	5.50	\$7,095.00
01/09/25	MJS	Correspondence re field exams.	0.20	\$238.00
01/09/25	MJS	Conference call with client team re cash collateral strategy, in light of continued differences over final order.	0.70	\$833.00
01/09/25	MJS	Confirm court reporter scheduling for next week.	0.10	\$119.00

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01/09/25	MJS	Discussion with H. O'Neil re Russian Federation parties (0.4); correspondence with client team re same (0.1).	0.50	\$595.00
01/09/25	MJS	Correspondence with committee counsel re latest budget and state of discussions.	0.10	\$119.00
01/09/25	MJS	Work on protective order issues with Committee to reach resolution.	0.40	\$476.00
01/09/25	MJS	Review revised draft order from 5/3 counsel.	0.30	\$357.00
01/09/25	MJS	Correspondence with 5/3 counsel regarding depositions next week.	0.20	\$238.00
01/09/25	MJS	Correspondence with 5/3 counsel regarding draft redline changes to order.	0.20	\$238.00
01/09/25	MJS	Correspondence to and from 5/ 3 counsel re final changes for today.	0.10	\$119.00
01/09/25	MJS	Discussion with H. O'Neil re her call with possible takeout lender.	0.20	\$238.00
01/09/25	SJ	Draft and prepare revised version of agreed protective order, notice related to same, and circulate drafts to counsel for lender and committee for review and approval (1.5); various communications with counsel for committee and lender related to same (1.0); finalize same and arrange for filing and service (.5); draft, prepare, revise, edit, and finalize emergency motion and order to file exhibits under seal and arrange for filing and service of same (1.0); attend to various issues related to preparation for final hearing on cash collateral motion, including prepare outlines and materials for use at hearing (1.5).	5.50	\$3,795.00
01/09/25	WJM	Further emails regarding hearing date and deposition with M. Small (.1).	0.10	\$105.00

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01/10/25	HNO	Stoli Team call in preparation for Status Conf hearing (.9); conf call with Jeremy Downs and 5/3 counsel as to Status Conf and CC Order to enter (.5); exchange of numerous emails as to same (.5); Status Conf with the Court and arrange for entry of the Protective Order (.5); followup as to same and debrief with Chris Caldwell and Alexey O. as to same and negotiations (.9); confer with S. Jones on the form of Notice for the Final CC hearing (.3); emails with P. Tomasco as to language insert and confer with J. Downs as to same (.7).	4.30	\$5,547.00
01/10/25	JCH	Upload proposed orders for Motion to Seal (.1); telephone correspondence with Judge Everett's courtroom deputy regarding amended Agreed Protective Order (.1); upload same (.1); prepare and file Second Amended Notice of Hearing and calendar related hearing (.4).	0.70	\$203.00
01/10/25	MJS	Correspondence from Bardstown counsel regarding cash collateral order and budget.	0.30	\$357.00
01/10/25	MJS	Pre-hearing sync up call with client team.	0.40	\$476.00
01/10/25	MJS	Correspondence with O'Neil and Jones regarding FTE comment on order language and request for changes, and response to same.	0.30	\$357.00
01/10/25	MJS	Status hearing regarding use of cash collateral.	0.40	\$476.00
01/10/25	SJ	Prepare for and attend calls with Foley and client teams to discuss status conference and issues related to same (1.0); prepare for and attend status conference on cash collateral motion (1.0); finalize and arrange for upload of agreed protective order and seal order following status conference (.5).	2.50	\$1,725.00
01/11/25	MJS	Correspondence from counsel for 5/3 regarding language for order.	0.20	\$238.00
01/12/25	MJS	Correspondence and review of proposed revisions to final language of cash collateral order.	0.30	\$357.00
01/12/25	MJS	Prepare for Thome deposition.	1.20	\$1,428.00

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01/13/25	HNO	Review and respond to emails on status of negotiations (.4); extended conf call with Stoli Team and Riveron to discuss Budget and negotiations (1.0); emails with J. Downs as to status and exchange of emails with language requested by BBC and FTE (.7); telephone conference with Chris Caldwell regarding proposals (.3); conference call with BBC's counsel as to language and payment of storage fees (.4); emails with P. Tomasco with agreed language to resolve objection (.4); confer with J. Downs as to same (.4); conf call with UCC counsel as to Budget and pending issues (.6).	4.20	\$5,418.00
01/13/25	MJS	Prep for and take deposition of Ryan Davis.	1.10	\$1,309.00
01/13/25	MJS	Prep for and take deposition of Terry Thome.	1.80	\$2,142.00
01/13/25	MJS	Correspondence with counsel for Bardstown.	0.10	\$119.00
01/13/25	MJS	Correspondence regarding additional changes to final order.	0.20	\$238.00
01/13/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to cash collateral motion and strategy for resolution of same (1.0).	1.00	\$690.00
01/14/25	HNO	Extensive negotiations regarding cash collateral order with the various parties and Budget issues, including payment of interest to 5/3 and other concessions (2.6); Extensive conf call with client team to review updated budget and negotiations with 5/3 (1.2); preparation for potential contested hearing and myriad of emails as to same (1.5); emails with the Court as to same (.2).	5.50	\$7,095.00
01/14/25	MJS	Correspondence and call with counsel for 5/3 regarding hearing on Friday.	0.50	\$595.00
01/14/25	MJS	Correspondence with counsel for 5/3 regarding designation of confidentiality for exhibit and testimony.	0.20	\$238.00
01/14/25	MJS	Call with H. O'Neil and correspondence from Wybo regarding reversal of position by 5/3 and response to same.	0.50	\$595.00

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01/14/25	MJS	Work on outlines for expert testimony and cross-examinations of 5/3 witnesses.	1.20	\$1,428.00
01/14/25	MJS	Call with counsel for William Grant.	0.30	\$357.00
01/14/25	MJS	Call with client team re open cash collateral items.	0.50	\$595.00
01/14/25	MJS	Correspondence with 5/3 counsel re revised budget.	0.20	\$238.00
01/14/25	MJS	Discussion with H. O'Neil re deal with 5/3 being set.	0.30	\$357.00
01/14/25	MJS	Correspondence with Committee counsel re deal with lender.	0.20	\$238.00
01/14/25	SJ	Draft and prepare w/e list, agenda, and related materials for contested hearing on cash collateral and critical vendor motions (6.5).	6.50	\$4,485.00
01/14/25	SJ	Attend to various issues related to final cash collateral order, including revisions and edits to form of order and communications with lender and committee counsel related to same (1.5).	1.50	\$1,035.00
01/14/25	WJM	Review summary of Thome and Davis depositions; emails regarding hearing.	0.10	\$105.00
01/15/25	HNO	Confer with Steve Wybo based on emails with Bill Stapel after offering to pay interest (.5); extensive work to undertake to either prepare for contested hearing on Final CC Order or negotiate resolution(4.8)); conference call with Committee counsel to discuss status (.5); all hands Stoli conf call to discuss status and negotiations (1.3); work with S. Jones on W&E list for filing (.6).	7.70	\$9,933.00
01/15/25	JCH	Relabel and organize exhibits for filing with witness and exhibit list (.5); file witness and exhibit list with exhibits attached (.5); download filed exhibits and prepare zip file of public and confidential exhibits to send to opposing counsel (.5).	1.50	\$435.00
01/15/25	MJS	Correspondence with client re final signoff on resolved cash collateral order.	0.20	\$238.00
01/15/25	MJS	Review final changes to proposed cash collateral order.	0.20	\$238.00

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01/15/25	MJS	Correspondence and call with Wybo re discussion with Stapel.	0.30	\$357.00
01/15/25	MJS	Discussion with H. O'Neil regarding revisions to proposed cash collateral order to be presented in conjunction with contested hearing.	0.40	\$476.00
01/15/25	MJS	Call with client team re cash collateral.	0.50	\$595.00
01/15/25	MJS	Select transcript portions to use at hearing.	0.50	\$595.00
01/15/25	MJS	Call with client re status of negotiations with 5/3 and effort to bridge gap.	0.80	\$952.00
01/15/25	MJS	Call with client re status of negotiations with 5/3 and effort to bridge gap.	0.80	\$952.00
01/15/25	MJS	3 correspondence and call re 5/3 returning to position it took yesterday and logistics for agreed cash collateral hearing.	0.30	\$357.00
01/15/25	MJS	Correspondence and discussion with Riveron re cash forecast.	0.30	\$357.00
01/15/25	MJS	Continue preparing for contested hearing on cash collateral.	0.60	\$714.00
01/15/25	SJ	Continue to draft and prepare w/e list, agenda, and related materials for contested hearing on cash collateral and critical vendor motions (3.0).	3.00	\$2,070.00
01/15/25	SJ	Prepare for and attend calls and meetings with Foley, Riveron, and client teams to discuss issues related to upcoming hearing on cash collateral motion and lender's proposed changes to final order (1.5); attend to various issues related to final cash collateral order, including revisions and edits to form of order and communications with lender and committee counsel related to same (2.5).	4.00	\$2,760.00
01/15/25	ZCZA	Review case docket for related Chapter 11 bankruptcy and analyze [REDACTED] [REDACTED] (0.6).	0.60	\$276.00

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01/16/25	HNO	Negotiations to finalize on Final CC Order with all constituents (1.3); review of objection filed to the Critical vendor order by FTE (0.3); myriad of calls and emails to address same (3.7); work on edits to response to same (0.6); hearing preparation (0.8).	6.70	\$8,643.00
01/16/25	JCH	File Amended Witness and Exhibit List, Notices of Filing of Revised Proposed Orders and Notice of Agenda for January 17, 2025 Hearing (.5); prepare hearing binder index and hearing binders for January 17, 2025 Hearing (1.2).	1.70	\$493.00
01/16/25	SJ	Attend to various issues related to final cash collateral order, including revisions and edits to form of order and communications with lender and committee counsel related to same (1.5).	1.50	\$1,035.00
01/17/25	HNO	Address insurance premium financing issues and conf with S. Jones as to same (.4); review draft of pleadings as to same (.3).	0.70	\$903.00
01/17/25	HNO	Meeting with Chris Caldwell and S. Jones in advance of hearing and finalize on response to FTE's objection for filing (1.1); to court for hearing on final cash collateral order and critical vendor order (2.0); debrief with C. Caldwell and S. Jones as to same (.7).	3.80	\$4,902.00
01/17/25	MJS	Telephonic hearing on cash collateral and critical vendor motions.	0.80	\$952.00
01/19/25	HNO	Address documentation on Hilco (.3); emails with Steve Wybo regarding other lender option (.3).	0.60	\$774.00
01/19/25	MJS	Follow up correspondence with C. Morton.	0.10	\$119.00
01/19/25	MJS	Correspondence re potential take-out lender.	0.10	\$119.00
01/20/25	HNO	Emails regarding payment of interest and timing of same as well as other requirements of the Final CC Order.	0.40	\$516.00
01/20/25	MJS	Discussion with H. O'Neil re takeout financing paths.	0.20	\$238.00
01/20/25	SJ	Communications with Foley and Riveron teams regarding terms, provisions, and requirements of final cash collateral order (.2).	0.20	\$138.00

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01/21/25	HNO	Review of updated BBC proforma and emails as to same.	0.30	\$387.00
01/21/25	MJS	Discussion with Wybo re exit financing.	0.20	\$238.00
01/22/25	HNO	Review of emails from Harve Light with [REDACTED] and respond to same as to requests that exceed appropriate limits (.4).	0.40	\$516.00
01/22/25	MJS	Attention to committee request for specific items of information.	0.20	\$238.00
01/22/25	MJS	Correspondence with H. Light re specific items in budget.	0.10	\$119.00
01/22/25	MJS	Correspondence with creditor committee counsel.	0.10	\$119.00
01/22/25	MJS	Check-in correspondence from/to potential takeout lender.	0.10	\$119.00
01/23/25	HNO	Telephone conference with [REDACTED] and emails as to same.	0.50	\$645.00
01/29/25	HNO	Exchange of emails with Mark Smith and Harve Light (.4); emails with Houlihan (.2).	0.60	\$774.00
01/29/25	MJS	Correspondence regarding asset audit for potential takeout financing.	0.10	\$119.00

Task Total: 164.80 \$164,958.00

B320 B320 - Plan and Disclosure Statement including Business Plan

01/03/25	SJ	Research and analyze various issues related to plan and confirmation in accordance with Fifth Circuit precedent and discuss same with H. O'Neil (2.0).	2.00	\$1,380.00
01/13/25	SJ	Research and analyze various legal issues related to plan of reorganization and strategy for same (2.5).	2.50	\$1,725.00
01/22/25	SJ	Continue to research and analyze issues related to plan and strategy for same (1.0); communications with Foley team related to same (.5).	1.50	\$1,035.00

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01/24/25	MJS	Attention to specific feasibility enhancement items for development.	0.60	\$714.00

Task Total:	6.60	\$4,854.00

B430 B430 - Claims Administration/Review and Analyze

01/02/25	SJ	Draft and prepare CV motion and proposed interim and final orders in accordance with information provided by client (4.0).	4.00	\$2,760.00
01/03/25	HNO	Numerous emails regarding critical vendor list and construct of the CV Motion.	0.60	\$774.00
01/03/25	JCH	Prepare draft Declaration in support of Critical Vendors motion (.8).	0.80	\$232.00
01/03/25	SJ	Continue to draft and prepare CV motion and proposed interim and final orders in accordance with information provided by client and send same to H. O'Neil for review and comment (3.0).	3.00	\$2,070.00
01/03/25	ZCZA	Revise and edit draft critical vendors motion (1.1).	1.10	\$506.00
01/07/25	HNO	Confer with S. Jones as to the construct on the CV Motion and review of edits to same and comments as to same (1.1).	1.10	\$1,419.00
01/07/25	MJS	Attention to critical vendor list.	0.20	\$238.00
01/07/25	SJ	Revise, edit, draft, and prepare CV motion and proposed interim and final orders in accordance with comments received and circulate same to Foley and client teams for review and comment (3.0).	3.00	\$2,070.00
01/09/25	HNO	Address inquiries from UCC counsel as to the CV list and terms.	0.40	\$516.00
01/09/25	JCH	File Emergency Motion to File Exhibits Under Seal and Emergency Critical Vendors Motion (.5); email filed copies of same to Judge Everett's courtroom deputy (.2).	0.70	\$203.00
01/09/25	MJS	Correspondence and discussion with client team regarding critical vendors.	0.30	\$357.00

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01/09/25	SJ	Draft, prepare, revise, edit, and finalize CV motion and proposed interim and final orders and arrange for filing and service of same (1.5); various communications with counsel for lender and committee related to same (.5); various communications with client team regarding list of critical vendors, proposed payments, and other related issues (1.0).	3.00	\$2,070.00
01/10/25	SJ	Revise, edit, draft, and prepare notice of hearing related to CV motion and cash collateral motion and arrange for filing and service of same (.5).	0.50	\$345.00
01/13/25	HNO	Emails regarding Critical Vendors.	0.40	\$516.00
01/14/25	HNO	Exchange of emails with Christopher Swift as to [REDACTED]	0.50	\$645.00
01/14/25	HNO	Critical Vendor Motion issues and respond to email from the FTE's counsel (.4).	0.40	\$516.00
01/15/25	HNO	Work on CV Motion issues and address the Objection filed by the Russian Federation and address the response to same.	2.00	\$2,580.00
01/15/25	MJS	Attention to updated critical vendor list.	0.10	\$119.00
01/16/25	SJ	Draft, prepare, and arrange for filing and service of amended w/w list, notice of revised cash collateral order, notice of revised CV order, and agenda for hearing (4.0); continue to draft and prepare outline, presentation, and other related materials for hearing on cash collateral and critical vendor motions (2.0).	6.00	\$4,140.00
01/22/25	SJ	Attend to issues related to critical vendor payments, including drafting and prepare trade agreement and matrix (1.0); communication with Riveron team related to same (.5).	1.50	\$1,035.00

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01/27/25	SJ	Review and analyze final cash collateral order and interim critical vendor order and draft and prepare summary and compliance requirements chart for use by client and Riveron teams (2.0); draft and prepare updated versions of vendor trade agreement and critical vendor matrix for use in connection with interim critical vendor order (1.5).	3.50	\$2,415.00

Task Total: 33.10 \$25,526.00

Services Total: 508.90 \$450,258.00

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	41.00	28,824.00
B120	B120 - Asset Analysis and Recovery	7.40	9,156.00
B130	B130 - Asset Disposition	3.80	4,612.00
B150	B150 - Meetings of and Communications with Creditors	18.40	17,006.00
B160	B160 - Fee/Employment Applications	18.00	11,520.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	167.30	138,047.00
B210	B210 - Business Operations	48.50	45,755.00
B230	B230 - Financing/cash Collections	164.80	164,958.00
B320	B320 - Plan and Disclosure Statement including Business Plan	6.60	4,854.00
B430	B430 - Claims Administration/Review and Analyze	33.10	25,526.00
Totals		508.90	\$450,258.00

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$24.80
LSS - eDiscovery Services	\$200.00
Susan M Palmer - Hearing Transcript - 01/20/25.	\$373.35
KATHLEEN M. REHLING - 12/30/24 Transcript Invoice - 01/02/25.	\$347.15

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THOMPSON COURT REPORTING, INC. - Deposition Transcripts for C. Caldwell and H. Light taken on 12/19/24 - 01/02/25.	\$2,328.25
VERITEXT CORP. - Deposition, Transcript - 01/16/25.	\$1,225.00
THOMPSON COURT REPORTING, INC. - transcript - 01/02/25.	\$1,136.00
VERITEXT CORP. - Deposition Transcripts on 1-3-25 - 01/16/25.	\$2,973.45
COGENCY GLOBAL INC. - Obtain state UCC searches in Maryland for The Belt's Corporation and Belt's Intermodal Corporation. - 01/21/25.	\$98.00
Parking--VENDOR: Holland N. O'Neil - hearing - 01/17/25.	\$17.00
THOMPSON COURT REPORTING, INC. - transcript - 01/06/25.	\$1,468.00
Airfare--VENDOR: Holland N. O'Neil - Stoli meeting - Dfw to Denver - 02/06/25-02/07/25.	\$611.97
THOMPSON COURT REPORTING, INC. - transcript - 01/15/25.	\$605.00
THOMPSON COURT REPORTING, INC. - Certified Copy of Transcript - Wybo Dep. - 01/02/25.	\$535.25
Expenses Incurred Total	\$11,943.22

Matter Total: **\$462,201.22**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	17.40	\$550.00	\$9,570.00
Stephen Jones	SJ	Associate	218.80	\$690.00	\$150,972.00
Zachary C. Zahn	ZCZA	Associate	18.90	\$460.00	\$8,694.00
John A. Walsh	JAW	Other	5.30	\$240.00	\$1,272.00
Lisa M. Thunder	LMK	Other	2.00	\$120.00	\$240.00
Janelle C. Harrison	JCH	Paralegal	25.10	\$290.00	\$7,279.00
Sharon L. English	SLE	Paralegal	0.40	\$405.00	\$162.00
Christopher Swift	CSW	Partner	1.80	\$1,150.00	\$2,070.00
David B. Goroff	DBG	Partner	8.90	\$1,300.00	\$11,570.00
Holland N. O'Neil	HNO	Partner	135.10	\$1,290.00	\$174,279.00
Michael J. Lockerby	MJLO	Partner	1.10	\$1,290.00	\$1,419.00
Michael J. Small	MJS	Partner	60.90	\$1,190.00	\$72,471.00
William J. McKenna	WJM	Partner	1.20	\$1,050.00	\$1,260.00
Jennifer M. Luther	JML	Senior Counsel	12.00	\$750.00	\$9,000.00
Totals			508.90		\$450,258.00



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: March 14, 2025
Invoice No.: 51027538
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

03/14/25 - 51027538	\$297,157.94
Total Amount Due:	\$297,157.94

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: March 14, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	\$0.00	\$611,811.75
01/07/2025	50986733	\$44,687.52	\$0.00	\$44,687.52
02/12/2025	51006376	\$462,201.22	\$0.00	\$462,201.22
Total Balance Outstanding:				\$1,118,700.49

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
03/14/2025	51027538	\$297,157.94	\$0.00	\$297,157.94
Total Amount Due:				\$1,415,858.43

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: March 14, 2025
Invoice No.: 51027538
Our Ref. No.: 142284

Services through February 28, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$293,870.50	\$3,287.44	\$297,157.94
Totals:		\$293,870.50	\$3,287.44	\$297,157.94
Amount Due:				\$297,157.94

Please reference your invoice number 51027538 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

02/05/25	HNO	Preparation of materials for planning meeting in Denver (2.6); conf call with CC and HL as to same and operational issues (1.0); confer with S. Jones as to same (.4); preparation of documentation (.9); review of Cash Analysis received from Riveron and comments to same (.7).	5.60	\$7,000.00
02/05/25	JCH	Prepare draft Witness and Exhibit List and Agenda for February 11, 2025 hearing.	0.80	\$264.00
02/05/25	SJ	Draft, prepare, revise, and edit witness and exhibit list for upcoming hearing on critical vendor motion and insurance motion (1.0); draft and prepare agenda, time line, and various other materials to use at upcoming strategy and planning meeting with Foley, Riveron, and client teams (2.0).	3.00	\$2,475.00
02/06/25	HNO	Review and respond to emails with J. Downs as to Final CV Order and confer with client team as to same (.6).	0.60	\$750.00
02/07/25	JCH	File witness and exhibit list with exhibits attached (.5); prepare certificate of no objection and Notice of Filing of Revised Proposed Final Order regarding critical vendors motion (.5); file Certificate of No Objection (.2).	1.20	\$396.00
02/07/25	SJ	Revise, edit, and finalize witness and exhibit list for upcoming hearing and arrange for filing and service of same (.6); draft, prepare, revise, and edit proposed final order granting critical vendor motion and CNO related to same (1.0); communications with counsel for lender and counsel for committee related to same (.6); arrange for filing and service of same (.2).	2.40	\$1,980.00
02/10/25	JCH	File Agenda for February 11, 2025 hearing (.2); prepare index and binders for February 11, 2025 hearing (.5).	0.70	\$231.00

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02/10/25	SJ	Draft, prepare, revise, and edit agenda for upcoming hearing and arrange for filing and service of same (1.5); draft and prepare outline for presentation at upcoming hearing (1.5); communications with counsel for lender and counsel for committee regarding various issues related to upcoming hearing (.5).	3.50	\$2,887.50
02/11/25	JCH	File Agenda for February 11, 2025 hearing (.2); prepare index and binders for February 11, 2025 hearing (.5); upload proposed orders and email same to Judge Everett's courtroom deputy (.5); prepare and file request for transcript of February 11 hearing (.2).	1.40	\$462.00
02/11/25	SJ	Prepare for and present at hearing on critical vendor and insurance motions (1.5); finalize orders and arrange for uploading of same following hearing (.5).	2.00	\$1,650.00
02/13/25	HNO	Extended conf call with the client team to discuss [REDACTED] (1.0).	1.00	\$1,250.00
02/13/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
02/14/25	HNO	Emails with Sarah Hensen as to proof of claim process for creditors, including intercompany creditors (.4).	0.40	\$500.00
02/14/25	JCH	Email to Stoli group regarding electronic claim filing information.	0.20	\$66.00
02/17/25	HNO	Preparation for and conduct All Hands Stoli Team conf call to [REDACTED] (1.2).	1.20	\$1,500.00
02/17/25	JCH	Follow up email to Stoli group regarding signature for electronic claim filing.	0.20	\$66.00
02/17/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00

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02/18/25	HNO	Extended All Hands Conf Call to discuss t [REDACTED] [REDACTED] (1.0); followup on issues with reporting and SPI payments (.5); confer with Harve Light following his call with 5/3 (.4).	1.90	\$2,375.00
02/18/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
02/18/25	SLE	Prepare and submit order request to obtain UCC searches for Louisiana Spirits, LLC from the state of Louisiana.	0.10	\$45.00
02/20/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0); prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0); attend to various issues related to preparation of MORs (1.0).	3.00	\$2,475.00
02/21/25	HNO	Brief review of MORs prior to filing of same.	0.40	\$500.00
02/21/25	JCH	Finalize and file monthly operating reports for January 2025.	0.80	\$264.00
02/21/25	SJ	Review and provide comments to drafts of MORs (.6); finalize and arrange for filing of same (.4).	1.00	\$825.00
02/24/25	SLE	Receipt and review of UCC searches received for Louisiana Spirits, LLC from the state of Louisiana.	0.20	\$90.00
02/25/25	JCH	Email correspondence with Court regarding emergency hearing needed on Debtors' Motion to Authorize Continued Use of Cash Collateral (.5); prepare draft request for emergency hearing, proposed order and notice of hearing (.5); file Emergency Motion, Request for Emergency Hearing and Notice of Hearing (.5); finalize and file Witness and Exhibit list (.5); calendar hearing on emergency motion (.1); prepare exhibit binders for hearing (.5).	2.60	\$858.00
02/27/25	JCH	Prepare and file request for transcript of February 26, 2025 hearing.	0.20	\$66.00

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02/28/25	HNO	Review and respond to emails about Lender Pro fees (.4); call to J. Downs as to same (.2); confer with S. Jones as to upcoming issues (.3).	0.90	\$1,125.00
02/28/25	HNO	Emails and conf call with Steve Wybo and Harve Light as to case issues (.5).	0.50	\$625.00
02/28/25	JCH	Email to Judge Everett's courtroom deputy requesting additional omnibus hearing dates.	0.20	\$66.00
02/28/25	SJ	Draft and prepare outline and agenda for upcoming all-team call to discuss various issues related to bankruptcy cases (.5).	0.50	\$412.50
Task Total:			39.50	\$33,679.00

B130 B130 - Asset Disposition

02/02/25	HNO	Exchange of emails with client team regarding barrel sales options (.4).	0.40	\$500.00
02/02/25	MJS	Prepare for meeting with client team later this week regarding sequence of asset sales and details of particular offers.	0.20	\$250.00
02/03/25	MJS	Discuss strategy with regard to particular barrel bidder with H. O'Neil.	0.20	\$250.00
02/07/25	MJS	Discuss barrel sales with Wybo and Light.	0.30	\$375.00
02/09/25	MJS	Correspondence regarding specific barrel bidder.	0.10	\$125.00
02/11/25	MJS	Correspondence re barrel sale process.	0.30	\$375.00
02/12/25	MJS	Correspondence with Caldwell and Wybo and Goussev regarding barrel listings.	0.20	\$250.00
02/13/25	MJS	Correspondence regarding significant barrel purchase offers.	0.20	\$250.00
02/20/25	MJS	Correspondence regarding amended asset list for particular bid for barrels.	0.20	\$250.00
02/24/25	JCH	Prepare draft Bid Procedures and order with attachments.	1.00	\$330.00
Task Total:			3.10	\$2,955.00

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B150 B150 - Meetings of and Communications with Creditors

02/04/25	HNO	Conf call with the Committee counsel to discuss pending matters and issues with FTE and case financing (1.0).	1.00	\$1,250.00
02/04/25	SJ	Prepare for and attend call with Foley team and committee counsel to discuss issues related to bankruptcy cases (1.0).	1.00	\$825.00
02/06/25	HNO	Telephone conference with Matt Fagen regarding BBC issues.	0.30	\$375.00
02/10/25	HNO	Telephone conference with Matt Fagen regarding status and satisfaction of BBC liability (.4).	0.40	\$500.00
02/20/25	HNO	Exchange of emails with BR as to status and update call.	0.40	\$500.00
02/24/25	HNO	Conf call with UCC counsel to discuss default threat and pending issues (1.0); followup emails as to same (.3).	1.30	\$1,625.00
02/24/25	SJ	Prepare for and attend call with Foley team and counsel for committee to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
02/28/25	SJ	Call with committee counsel to discuss various issues related to bankruptcy cases (.5).	0.50	\$412.50
Task Total:			5.90	\$6,312.50

B160 B160 - Fee/Employment Applications

02/03/25	SJ	Review, analyze, and assess committee's employment applications for professionals (.8).	0.80	\$660.00
02/05/25	JCH	Prepare and file certificates of no objection for Foley and Riveron monthly fee statements.	0.50	\$165.00
02/05/25	SJ	Draft, prepare, and arrange for filing of CNOs related to Foley and Riveron monthly fee statements (1.0).	1.00	\$825.00
02/12/25	SJ	Draft, prepare, revise, and edit cover letter and materials for Foley monthly fee statement for January 2025 in accordance with interim compensation order (1.0).	1.00	\$825.00

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02/14/25	SJ	Draft, prepare, revise, and edit cover letter and materials for Foley monthly fee statement for January 2025 in accordance with interim compensation order (.6).	0.60	\$495.00
02/18/25	SJ	Draft, prepare, revise, and edit cover letter and materials for Riveron monthly fee statement for January 2025 in accordance with retention order (1.0); finalize Foley and Riveron monthly statements and serve on notice parties (.4).	1.40	\$1,155.00
02/28/25	SJ	Draft and prepare ROR statement regarding lender's professional fees and transmit same to notice parties (.6).	0.60	\$495.00
Task Total:			5.90	\$4,620.00

B185 B185 - Assumption/Rejection of Leases and Contracts

02/27/25	JCH	Prepare draft Motion to Extend Time to Assume or Reject and proposed order.	0.50	\$165.00
02/28/25	SJ	Begin to draft and prepare motion to extend lease rejection period (2.0).	2.00	\$1,650.00
Task Total:			2.50	\$1,815.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

02/02/25	NMCG	Research issues related to FTE.	4.00	\$2,800.00
02/02/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation and draft and prepare response to same and motion for protective order related to same (3.0).	3.00	\$2,475.00
02/03/25	HNO	Address issues as to FTE and confer with M. Small and S. Jones as to same (.5); review of letter rec'd from counsel for FTE and emails as to same (.5).	1.00	\$1,250.00
02/03/25	MJS	Attention to objection bases to discovery propounded by FTE, and to letter from counsel for FTE.	0.50	\$625.00

Stoli Group USA, LLC

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02/03/25	NMCG	Continue researching issues related to FTE.	3.70	\$2,590.00
02/03/25	SJ	Continue to research and analyze various issues related to response to admin claim by Russian Federation and draft and prepare response to same and motion for protective order related to same (6.5); calls and communications with Foley team related to same (1.0).	7.50	\$6,187.50
02/03/25	SJ	Draft, prepare, revise, edit, and finalize stay violation letter to vendor and arrange for service of same (1.0).	1.00	\$825.00
02/04/25	HNO	Exchange of emails with Patty Tomasco to discuss the Admin Motion and the FTE situation.	0.30	\$375.00
02/04/25	MJS	Call with Committee counsel re FTE related issues.	0.50	\$625.00
02/04/25	NMCG	Continue researching issues related to FTE.	4.10	\$2,870.00
02/04/25	SJ	Continue to draft and prepare objection and response to admin claim by Russian Federation and motion for protective order related to same (10.5); calls and communications with Foley team related to same (1.0).	11.50	\$9,487.50
02/04/25	ZCZA	Revise and edit draft objection to the Russian Federation's administrative expense motion (2.3).	2.30	\$1,380.00
02/05/25	HNO	Address issues as to the response to the Admin Motion filed by FTE (.6); extensive discussion with Patty Tomasco and Alain Jaquet as to abatement of the Admin Motion and entering into an Agreed Lift Stay to allow the SDNY litigation to proceed (.8); confer with S. Jones as to same (.3).	1.70	\$2,125.00
02/05/25	MJS	Review further revised objection to discovery.	0.30	\$375.00
02/05/25	MJS	Follow up re international sanctions elements that may be relevant to dispute.	0.80	\$1,000.00
02/05/25	MJS	Revise objection and discussion with S. Jones re same.	0.60	\$750.00
02/05/25	NMCG	Review and revise the objection to FTE's motion (1.4); review and revise motion for protective order regarding the same (1.0).	2.40	\$1,680.00

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02/05/25	SJ	Continue to draft and prepare objection and response to admin claim by Russian Federation and motion for protective order related to same (5.5); various calls and communications with Foley, client, and outside counsel teams related to same (1.5); attend to various other strategy and logistical issues related to same (1.0).	8.00	\$6,600.00
02/06/25	HNO	Review and preparation of comments as to the Response to the FTE Admin Motion (1.0); review of email from QE with draft agreed order re adjournment of hearing and review of same (.6); comment to edits to same and circulate to client team (.6); socialize the status with other constituencies (.5).	2.70	\$3,375.00
02/06/25	MJS	Discuss objection to FTE discovery and claim with S. Jones.	0.30	\$375.00
02/06/25	SJ	Compile and send client team, committee counsel, and counsel for the lender drafts of objection and response to admin claim by Russian Federation, motion for protective order, and exhibits related to same (.6); various calls and communications with parties related to same (1.0); review, revise, and edit draft of stipulation and agreed order adjourning hearing and all deadlines related to Russian Federation's motion for admin claim and send to client team for review, comment, and approval (1.0); various communications with counsel for Russian Federation related to same (.6).	3.20	\$2,640.00
02/07/25	HNO	Confer with client team to finalize on the form of Stipulation with FTE and emails with QE as to communication with the Court.	0.80	\$1,000.00
02/07/25	NMCG	Research issues related to [REDACTED] [REDACTED]	4.10	\$2,870.00

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02/07/25	SJ	Follow-up communications with client team and counsel for various parties regarding stipulation and agreed order adjourning hearing and all deadlines related to Russian Federation's motion for admin claim and send to client team for review, comment, and approval (1.0); review and analyze motion to approve stipulation and agreed order and communications with counsel for Russian Federation related to same (1.0).	2.00	\$1,650.00
02/08/25	NMCG	Research issues related to [REDACTED] [REDACTED]	1.20	\$840.00
02/11/25	NMCG	Discuss status of FTE issue with D. Goroff.	0.10	\$70.00
02/17/25	JML	Attention to deposition invoices/statements.	0.10	\$82.50
02/20/25	HNO	Email from QE with draft Agreed Order as to FTE and review of same and comment.	0.70	\$875.00
02/20/25	JCH	Prepare Agreed Motion for Limited Stay Relief regarding New York Litigation.	0.80	\$264.00
02/20/25	SJ	Review, revise, and edit agreed order granting stay relief (1.5); draft and prepare motion to approve agreed order and grant stay relief (1.5); communications with Foley team related to same (.2).	3.20	\$2,640.00
02/21/25	MJS	Review and revise proposed agreed order.	0.20	\$250.00
02/21/25	SJ	Continue to revise, edit, draft, and prepare agreed order and motion to approve agreed order and grant stay relief (1.0); communications with Foley team related to same (.5).	1.50	\$1,237.50
02/27/25	SJ	Various communications with client team and litigation counsel regarding drafts of agreed order and motion to approve agreed order granting stay relief (.6).	0.60	\$495.00
Task Total:			74.70	\$62,684.00

B195 B195 - Non-Working Travel

02/06/25	HNO	Travel time from DFW to DEN.	4.00	\$5,000.00
02/06/25	SJ	Travel to Denver.	4.00	\$3,300.00

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02/07/25	HNO	Return travel time from DEN to DFW.	4.00	\$5,000.00
		Task Total:	12.00	\$13,300.00

B210 B210 - Business Operations

02/02/25	MJS	Attention to critical vendor and warehouse issues to be discussed at meeting with client.	0.20	\$250.00
02/04/25	HNO	Extended conf call with Riveron team to discuss production issues, payment issues and revenue impact (1.0); emails with Sarah Hensen regarding engagement of outside counsel (.3).	1.30	\$1,625.00
02/05/25	MJS	Correspondence regarding particular budget items.	0.20	\$250.00
02/08/25	HNO	Emails regarding [REDACTED] and confer with Harve Light as to same.	0.30	\$375.00
02/09/25	HNO	Exchange of emails with Harve Light as to [REDACTED] (.4).	0.40	\$500.00
02/09/25	MJS	Correspondence with counsel for William Grant.	0.10	\$125.00
02/11/25	HNO	Address Belt's True Up invoices.	0.40	\$500.00
02/11/25	MJS	Correspondence with C. Caldwell re certain vendor issues.	0.10	\$125.00
02/11/25	MJS	Correspondence re BBC rent.	0.10	\$125.00
02/13/25	SJ	Review and analyze emails and contracts related to vendor (.8); communications with Stoli team related to same (.2).	1.00	\$825.00
02/17/25	HNO	Emails as to NY Office lease and permit situation (.4).	0.40	\$500.00
02/17/25	MJS	Correspondence with S. Hensen regarding Sitrick.	0.10	\$125.00
02/19/25	HNO	Emails regarding payments to BBC and call with counsel as to same.	0.30	\$375.00
02/19/25	SJ	Review and analyze emails and contracts related to vendor (.4); communications with Stoli team related to same (.2).	0.60	\$495.00

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02/20/25	HNO	Exchange of emails with BBC counsel as to status and payments.	0.30	\$375.00
02/21/25	HNO	Exchange of emails regarding RXO/Coyote issues.	0.30	\$375.00
02/27/25	SJ	Prepare for and attend call with counsel for vendor to discuss various issues related to bankruptcy cases (.5); draft and prepare talking points for client team to use in connection with vendor and customer update (.5).	1.00	\$825.00
Task Total:			7.10	\$7,770.00

B230 B230 - Financing/cash Collections

02/02/25	MJS	Prepare for meeting with client team later this week regarding middle phase leading up to plan phase and projections for same.	0.30	\$375.00
02/04/25	MJS	Correspondence and discussion re potential takeout lenders.	0.20	\$250.00
02/05/25	MJS	Correspondence with Hilco re Stoli site visit results.	0.30	\$375.00
02/05/25	MJS	Attention to liens on file.	0.20	\$250.00
02/06/25	MJS	Meet with C. Caldwell and Riveron re ongoing financing and cash usage.	3.10	\$3,875.00
02/07/25	MJS	Correspondence from counsel for Fifth Third.	0.20	\$250.00
02/07/25	MJS	Correspondence with 5/3 counsel re critical vendor order draft.	0.20	\$250.00
02/07/25	MJS	Correspondence with potential takeout lenders.	0.30	\$375.00
02/07/25	MJS	Continue meeting with C. Caldwell re financing and cash usage.	2.10	\$2,625.00
02/07/25	MJS	Review updated cash flow from Riveron.	0.20	\$250.00
02/07/25	MJS	Correspondence with 5/3 counsel re critical vendor order draft.	0.20	\$250.00
02/08/25	MJS	Analysis various Bankruptcy Code related issues associated operational matters.	0.40	\$500.00

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02/08/25	MJS	Correspondence with Riveron re current discussions with Fifth Third.	0.20	\$250.00
02/09/25	MJS	Correspondence with Riveron regarding cash flow projections.	0.20	\$250.00
02/10/25	HNO	Telephone conference with Harve Light as to feedback on A/R adjustment by the UCC's FA and issues with 5/3 (.4).	0.40	\$500.00
02/11/25	HNO	Issues with A/R adjustment (.5); conf call with Harve Light as to his discussion with 5/3 and new cash forecast (.5).	1.00	\$1,250.00
02/11/25	MJS	Follow up with Riveron and C. Caldwell re specific issues.	0.20	\$250.00
02/12/25	HNO	Address issues with cash useage and payments for production (.4); All hands client conf call to discuss pending matters and adjusments to the cash budget (1.3); followuip emails as to same (.5); extensive conf call with FTB's counsel as to status (.8).	3.00	\$3,750.00
02/12/25	MJS	Call with client team regarding Fifth Third and regarding takeout financing efforts.	0.70	\$875.00
02/12/25	MJS	Call with counsel for 5/3 regarding open issues.	0.50	\$625.00
02/13/25	HNO	Address financing alternatives and confer with Riveron team as to same (1.0); review of emails from Tyler at Riveron regarding updated budget forecast (.4); update emails with 5/3 counsel as to status of cash forecasts (.5).	1.90	\$2,375.00
02/13/25	MJS	Attention to and correspondence regarding cash flow projections.	0.40	\$500.00
02/13/25	MJS	Call with potential exit lender.	0.30	\$375.00
02/14/25	HNO	Communications with multiple potential take out lenders and confer with Riveron team as to followup as to same (1.0); review of weekly cash reporting received from Riveron (.4).	1.40	\$1,750.00
02/14/25	MJS	Correspondence with potential exit lender (0.2); discuss same with H. Light (0.1).	0.30	\$375.00
02/15/25	SJ	Draft and prepare NDA for potential take-out lender and send to Riveron team (.6).	0.60	\$495.00

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02/16/25	HNO	Additional emails with 5/3 counsel regarding the A/R adjustment (.3); emails with the client team as to same (.3).	0.60	\$750.00
02/16/25	MJS	Correspondence with client team re dispute with Fifth Third.	0.30	\$375.00
02/16/25	MJS	Correspondence from and to Fifth Third counsel re cash collateral issues.	0.20	\$250.00
02/17/25	HNO	Emails regarding interim financing options and inquiries from potential take out lenders (.5).	0.50	\$625.00
02/17/25	MJS	Correspondence with Fifth Third counsel.	0.10	\$125.00
02/17/25	MJS	Correspondence with H. Light regarding Riveron discussions with FTI.	0.20	\$250.00
02/17/25	MJS	Discussion with H. O'Neil regarding negotiations with Fifth Third.	0.30	\$375.00
02/17/25	MJS	Prepare for and attend weekly sync call with client team and Riveron.	0.60	\$750.00
02/17/25	MJS	Correspondence with Riveron regarding potential takeout lender.	0.20	\$250.00
02/17/25	SJ	Review, revise, and edit proposed NDA from potential take-out lender and send revised version to Riveron team (.8).	0.80	\$660.00
02/18/25	MJS	Conf. call with client team regarding funding options.	0.40	\$500.00
02/18/25	MJS	Discussion with H. Light regarding strategy.	0.20	\$250.00
02/19/25	HNO	Myriad of emails as to cash budget issues (.4); confer with M. Small as to call with 5/3 counsel (.3); conf call with 5/3 counsel as to cash issues and their intent to issue draft notice of default and emails to client team as to same (1.0); review draft of default notice and emails with Riveron as to allege information issues (.5).	2.20	\$2,750.00
02/19/25	MJS	Correspondence and conference call with Fifth Third counsel regarding bank's incorrect assertion that there are cash collateral order defaults.	0.80	\$1,000.00
02/19/25	MJS	Correspondence regarding Belts true-up.	0.20	\$250.00

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02/19/25	MJS	Review follow-up correspondence from counsel for Fifth Third.	0.30	\$375.00
02/19/25	MJS	Correspondence with potential takeout lender and Riveron.	0.10	\$125.00
02/19/25	SJ	Prepare for and attend call with Foley team and counsel for bank to discuss various issues related to bankruptcy cases (.5).	0.50	\$412.50
02/19/25	SJ	Review, revise, and edit proposed NDA from potential take-out lender and send revised version to Riveron team (.8).	0.80	\$660.00
02/20/25	HNO	Extensive conf calls with Stoli Team to discuss the draft default notice and issues with 5/3 and cash budget and exchange of myriad of information as to same (1.8); review of drafts of budget alternatives (0.6); review of information received from Riveron with response on data collection (1.4); emails to Jeremy Downs as to status (0.6).	4.40	\$5,500.00
02/20/25	MJS	Discussion with H. O'Neil regarding Fifth Third negotiations.	0.30	\$375.00
02/20/25	MJS	Prep for and call with client team re budget issues and negotiations with Fifth Third.	1.10	\$1,375.00
02/20/25	SJ	Review, revise, and edit proposed NDA from potential take-out lender and send revised version to Riveron team (.8).	0.80	\$660.00
02/21/25	HNO	Preparation for and all hands conf call with Riveron, FTI and 5/3 counsel to discuss the cash projections and draft default notice (1.5); followup with information as to same (.6); conf call with the client team to discuss cash budget issues (.9); reconvene with GK attorneys (.4).	3.40	\$4,250.00
02/21/25	HNO	Review and provide comments to draft of response to default notice.	1.00	\$1,250.00
02/21/25	MJS	Prep for and conference call with Fifth Third team regarding budget and reporting issues.	0.50	\$625.00
02/21/25	MJS	Follow-up call with counsel for Fifth Third regarding budget and reporting issues.	0.40	\$500.00

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02/21/25	MJS	Review and comment on proposed letter agreement related to operations and reporting.	0.20	\$250.00
02/21/25	SJ	Prepare for and attend call with Foley team and counsel for lender to discuss various issues related to bankruptcy cases (1.0); prepare for and attend call with Foley team and counsel for lender to discuss various issues related to bankruptcy cases (.5); draft and prepare proposed letter agreement regarding production payments to affiliates and send to Foley and client teams for review and comment (1.5).	3.00	\$2,475.00
02/22/25	MJS	Review reporting to Fifth Third attached to correspondence with Fifth Third counsel and attention to grounds of dispute.	0.30	\$375.00
02/23/25	HNO	Preparation for and conf call with the Client Team to discuss cash short fall alternatives and responses to 5/3 (.8); followup discussion with S. Jones as to same and next steps (.3); telephone conference with Alexey O. as to alternatives (.4); draft email to J. Downs as to status for review (.4); revise and send same (.4).	2.30	\$2,875.00
02/23/25	MJS	Correspondence and discussion with H. O'Neil and H. Light regarding negotiations with Fifth Third.	0.40	\$500.00
02/24/25	HNO	Extensive work on assessing the final Default Notice and addressing how to respond to same, including coordinating with the court and the parties on a hearing date and drafting a protective motion (3.2); myriad of calls and emails with the client and with the Riveron team as to same (1.3); and preparation of extensive response letter to counter the default notice (0.9); extended conf call with GK counsel (1.2).	6.60	\$8,250.00
02/24/25	MJS	Weekly team call.	0.50	\$625.00
02/24/25	MJS	Discussion with H. O'Neil and correspondence late morning to Fifth Third counsel.	0.40	\$500.00
02/24/25	MJS	Late afternoon call with Fifth Third counsel.	0.30	\$375.00
02/24/25	MJS	Follow up correspondence with Riveron.	0.20	\$250.00
02/24/25	MJS	Correspondence from/to Fifth Third counsel.	0.30	\$375.00

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02/24/25	MJS	Prep for and call with Committee re potential dispute with lender over use of cash.	0.60	\$750.00
02/24/25	MJS	Attention to reports from Riveron regarding budget.	0.20	\$250.00
02/24/25	MJS	Circle up with client team re negotiations.	0.40	\$500.00
02/24/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.5).	1.50	\$1,237.50
02/24/25	SJ	Review and analyze draft default notice from lender, cash collateral order, and Riveron spreadsheet (1.0); draft and prepare letter to lender in response to draft default notice (3.0); prepare for and attend call with Foley team and lender counsel to discuss issues related to default notice (.5); begin to draft and prepare emergency motion to continue use of cash collateral (3.5).	8.00	\$6,600.00
02/25/25	HNO	Extensive work on the Emergency Motion to continue use of cash collateral and preparing the witnesses for testimony (2.8); address the W&E list (0.4); coordinate with the UCC (0.4); address information flow (0.3); hearing preparation (2.1).	6.00	\$7,500.00
02/25/25	MJS	Correspondence with client and Riveron regarding latest budget.	0.30	\$375.00
02/25/25	MJS	Correspondence and call regarding prep for hearing on Thursday.	0.50	\$625.00
02/25/25	MJS	Further work on hearing prep.	0.60	\$750.00
02/25/25	MJS	Correspondence regarding coordination with Creditor Committee.	0.30	\$375.00

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02/25/25	SJ	Revise, edit, and finalize response letter to lender's default notice and send to Foley team for service (1.0); continue to draft and prepare emergency motion to continue use of cash collateral, (5.5); draft and prepare request for emergency hearing, witness and exhibit list, and notice of hearing related to motion (3.5); finalize all drafts and arrange for filing and service of same (.5); begin to draft and prepare presentation outline, witness examination outlines, and other documents and materials for hearing on motion (1.5); various calls and communications with Foley team, client team, counsel for lender, and counsel for committee related to motion and upcoming hearing (1.5).	13.50	\$11,137.50
02/26/25	HNO	Preparation for Court hearing on the CC Motion (4.0); and negotiations with FTB to withdraw the default notice (2.0); and myriad of conf calls with the Stoli Team as to same (2.0).	8.00	\$10,000.00
02/26/25	MJS	Discuss hearing evidence strategy with S. Jones.	0.20	\$250.00
02/26/25	MJS	Correspondence with counsel for Fifth Third re withdrawal of notice.	0.40	\$500.00
02/26/25	MJS	Correspondence and conference call with client team regarding i) final prep for hearing and ii) parallel negotiations with Fifth Third team.	1.30	\$1,625.00
02/26/25	MJS	Review Committee objection and correspondence re same to H. O'Neil and S. Jones.	0.20	\$250.00
02/26/25	MJS	Discuss hearing evidence strategy with S. Jones.	0.20	\$250.00
02/26/25	SJ	Continue to draft and prepare presentation outline, witness examination outlines, and other documents and materials for hearing on motion (4.5); various calls and communications with Foley team, client team, counsel for lender, and counsel for committee related to motion and upcoming hearing (2.0); attend hearing and engaged in various discussions and negotiations with counsel for lender, counsel for committee, and client team to resolve issues related to default notice and motion (3.5).	10.00	\$8,250.00

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02/26/25	SJ	Review and finalize various NDAs with potential lenders and send to client team for review and execution (1.0).	1.00	\$825.00
02/27/25	HNO	Address followup issues on the Budget and post-hearing issues.	1.00	\$1,250.00
02/27/25	MJS	Follow up with S. Jones regarding next steps.	0.40	\$500.00
02/27/25	SJ	Review, revise, and edit proposed NDAs from potential take-out lenders and send revised versions to Riveron team (1.5); call with potential take-out lender to discuss same (.5); revise and edit NDA in accordance with call and send to potential take-out lender for review and execution (.5).	2.50	\$2,062.50
02/28/25	MJS	Correspondence with potential takeout lender.	0.20	\$250.00
02/28/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (.5); communications client team and representatives for potential take-out lenders related to same (.5).	1.00	\$825.00
Task Total:			112.80	\$122,300.00

B310 B310 - Claims Administration and Objections

02/05/25	DBG	Revise and edit objection to Russian Federation Administration claim and conferences with S. Jones and N. McGuffey regarding same.	5.00	\$6,875.00
Task Total:			5.00	\$6,875.00

B320 B320 - Plan and Disclosure Statement including Business Plan

02/04/25	MJS	Attention to claims table.	0.30	\$375.00
02/06/25	HNO	Preparation for and Stoli Team in-person meeting to work on pending case issues and discuss Plan options and liquidity issues.	5.60	\$7,000.00
02/06/25	SJ	Attend strategy and planning meeting with Foley, Riveron, and client teams (2.5).	2.50	\$2,062.50

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02/07/25	HNO	Meeting with client team to gameplan for finalizing the bankruptcy case and addressing liquidity constraints (2.2); meeting with C. Caldwell to discuss status of case issues and issues with Cyprus (.5).	2.70	\$3,375.00
02/07/25	SJ	Attend strategy and planning meeting with Foley, Riveron, and client teams (4.0).	4.00	\$3,300.00
02/12/25	SJ	Prepare for and attend conference call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (.6); prepare for and attend call with Foley team and counsel for lender to discuss various issues related to bankruptcy cases (.6).	1.20	\$990.00
02/14/25	HNO	Work on drafting of the Plan .	2.90	\$3,625.00
02/14/25	SJ	Attend to issues related to drafting and preparing plan and disclosure statement (1.5).	1.50	\$1,237.50
02/19/25	MJS	Work on strategy for parallel plans, including a toggle plan, if needed.	0.40	\$500.00
02/19/25	SJ	Work on documents and issues related to plan and disclosure statement (3.0).	3.00	\$2,475.00
02/21/25	JCH	Begin work on Disclosure Statement.	1.00	\$330.00
02/21/25	SJ	Work on documents and issues related to plan and disclosure statement (1.0).	1.00	\$825.00
02/24/25	JCH	Finish draft of Disclosure Statement.	2.00	\$660.00
02/27/25	JCH	Prepare draft Motion to Extend Exclusivity and proposed order.	0.50	\$165.00
02/27/25	MJS	Attention to toggle plan structure and discuss same with S. Jones.	0.20	\$250.00
02/28/25	SJ	Begin to draft and prepare motion and proposed order to extend exclusivity periods (2.0).	2.00	\$1,650.00
Task Total:			30.80	\$28,820.00

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B430 B430 - Claims Administration/Review and Analyze

02/05/25	JCH	Prepare draft claim treatment charts for Stoli and Kentucky Owl.	0.50	\$165.00
02/07/25	HNO	Finalize on the terms of the Final CV Order and confer with S. Jones as to same (.3); review of the W&E list for hearing (.1).	0.40	\$500.00
02/10/25	HNO	Exchange of emails with J. Downs regarding CV payments.	0.20	\$250.00
02/13/25	HNO	Emails with Sarah Hensen regarding intercompany claims and filing of POCs (.4).	0.40	\$500.00
02/14/25	SJ	Attend to issues related to claim review and analysis in connection with drafting and preparing plan and disclosure statement (1.0).	1.00	\$825.00
02/24/25	HNO	Exchange of emails with Sarah Hensen regarding intercompany proofs of claims.	0.40	\$500.00
Task Total:			2.90	\$2,740.00
Services Total:			302.20	\$293,870.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	39.50	33,679.00
B130	B130 - Asset Disposition	3.10	2,955.00
B150	B150 - Meetings of and Communications with Creditors	5.90	6,312.50
B160	B160 - Fee/Employment Applications	5.90	4,620.00
B185	B185 - Assumption/Rejection of Leases and Contracts	2.50	1,815.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	74.70	62,684.00
B195	B195 - Non-Working Travel	12.00	13,300.00
B210	B210 - Business Operations	7.10	7,770.00
B230	B230 - Financing/cash Collections	112.80	122,300.00
B310	B310 - Claims Administration and Objections	5.00	6,875.00
B320	B320 - Plan and Disclosure Statement including Business Plan	30.80	28,820.00

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B430	B430 - Claims Administration/Review and Analyze	2.90	2,740.00
Totals		302.20	\$293,870.50

Expenses Incurred

Description	Amount
LSS - eDiscovery Services	\$200.00
Lodging--VENDOR: Holland N. O'Neil - Stoli meeting - Dfw to Denver - 02/06/25-02/07/25.	\$235.50
Taxi/Car Service--VENDOR: Holland N. O'Neil - Stoli meeting - Dfw to Denver - 02/06/25-02/07/25.	\$155.49
Breakfast--VENDOR: U.S. BANK 02/05/25 Client Breakfast for Holly O'Neil visiting from Dallas office We will receive a refund of \$20.26 due to missing item that was not delivered C/M 142284-0103 - - Tammy L. Cowser.	\$126.38
Taxi/Car Service--VENDOR: Michael Small - Denver Trip re Client Meeting (Stoli) - Chicago to Denver - 02/06/25-02/07/25.	\$193.51
Taxi/Car Service--VENDOR: Michael Small - Denver Trip re Client Meeting (Stoli) - Chicago to Denver - 02/06/25-02/07/25.	\$42.12
Hotel - Breakfast--VENDOR: Michael Small 02/07/25 Denver Trip re Client Meeting (Stoli) - - Michael Small.	\$13.66
Taxi/Car Service--VENDOR: Michael Small - Denver Trip re Client Meeting (Stoli) - Chicago to Denver - 02/06/25-02/07/25.	\$71.20
Lodging--VENDOR: Michael Small - Denver Trip re Client Meeting (Stoli) - Chicago to Denver - 02/06/25-02/07/25.	\$393.57
Airfare--VENDOR: Michael Small - Denver Trip re Client Meeting (Stoli) - Chicago to Denver - 02/06/25-02/07/25.	\$580.71
Internet--VENDOR: Michael Small - Denver Trip re Client Meeting (Stoli) - 02/07/25.	\$10.00
Parking--VENDOR: Holland N. O'Neil - Parking at the courthouse for a hearing. - 02/26/25.	\$20.00
Airfare--VENDOR: Stephen Jones - Client Meeting in Denver - Dallas to Denver - 02/05/25-02/07/25.	\$631.92
Lodging--VENDOR: Stephen Jones - Client Meeting in Denver - Dallas to Denver - 02/05/25-02/07/25.	\$231.50
Taxi/Car Service--VENDOR: Stephen Jones - Client Meeting in Denver - Dallas to Denver - 02/05/25-02/07/25.	\$90.86
Parking--VENDOR: Stephen Jones - Client Meeting in Denver - Dallas to Denver - 02/05/25-02/07/25.	\$64.00
Change Ticket Fee--VENDOR: Stephen Jones - Client Meeting in Denver - Dallas to Denver - 02/05/25-02/07/25.	\$25.91
Hotel - Breakfast--VENDOR: Stephen Jones 02/07/25 Client Meeting in Denver - - Stephen Jones.	\$49.06
COGENCY GLOBAL INC. - Obtain UCC searches for Louisiana Spirits, LLC from the state of Louisiana. - 02/24/25.	\$80.00
KATHLEEN M. REHLING - Transcript - 02/28/25.	\$72.05
Expenses Incurred Total	\$3,287.44

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Our Ref. No.:142284-0103
Invoice No.: 51027538
Bankruptcy

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March 14, 2025

Matter Total: **\$297,157.94**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	19.60	\$700.00	\$13,720.00
Stephen Jones	SJ	Associate	136.60	\$825.00	\$112,695.00
Zachary C. Zahn	ZCZA	Associate	2.30	\$600.00	\$1,380.00
Janelle C. Harrison	JCH	Paralegal	15.10	\$330.00	\$4,983.00
Sharon L. English	SLE	Paralegal	0.30	\$450.00	\$135.00
David B. Goroff	DBG	Partner	5.00	\$1,375.00	\$6,875.00
Holland N. O'Neil	HNO	Partner	91.50	\$1,250.00	\$114,375.00
Michael J. Small	MJS	Partner	31.70	\$1,250.00	\$39,625.00
Jennifer M. Luther	JML	Senior Counsel	0.10	\$825.00	\$82.50
Totals			302.20		\$293,870.50



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: April 07, 2025
Invoice No.: 51040865
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

04/07/25 - 51040865	\$365,870.14
Total Amount Due:	\$365,870.14

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: April 07, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	\$0.00	\$611,811.75
01/07/2025	50986733	\$44,687.52	\$0.00	\$44,687.52
02/12/2025	51006376	\$462,201.22	\$0.00	\$462,201.22
03/14/2025	51027538	\$297,157.94	\$0.00	\$297,157.94
Total Balance Outstanding:				\$1,415,858.43

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
04/07/2025	51040865	\$365,870.14	\$0.00	\$365,870.14
Total Amount Due:				\$1,781,728.57

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
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FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: April 7, 2025
Invoice No.: 51040865
Our Ref. No.: 142284

Services through March 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$361,640.00	\$4,230.14	\$365,870.14
Totals:		\$361,640.00	\$4,230.14	\$365,870.14
Amount Due:				\$365,870.14

Please reference your invoice number 51040865 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
Our Ref. No.:142284-0103
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Professional Services Detail

B110 B110 - Case Administration

03/01/25	HNO	Confer with Riveron and Stoli team regarding [REDACTED]	0.60	\$750.00
03/02/25	HNO	Address issues with [REDACTED] (.5); review of RNDC issues (.2); emails regarding issues with Firebolt (.3).	1.00	\$1,250.00
03/04/25	HNO	Review and comment on M/Extend Exclusivity and M/Extend time to assume or reject real property leases and confer with S. Jones as to same.	0.50	\$625.00
03/04/25	JCH	Follow up email correspondence with Court and S. Jones regarding omnibus hearing dates.	0.50	\$165.00
03/04/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0); prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (.5).	1.50	\$1,237.50
03/05/25	HNO	Finalize on M/Extend Exclusivity and filing of same (.4); emails regarding omnibus hearing dates (.3).	0.70	\$875.00
03/05/25	JCH	File certificate of no objection regarding Foley and Riveron monthly fee statements (.5); file Motion to Extend Exclusivity Periods and calendar related response deadline (.5); email correspondence with Court and S. Jones confirming omnibus hearing dates (.5); prepare and file Notice of Omnibus Hearing Dates (.5); calendar omnibus hearing dates (.2).	2.20	\$726.00
03/05/25	SJ	Review, revise, and edit notice related to omnibus hearing dates and attend to various other scheduling and logistical issues related to same (1.0); prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0).	2.00	\$1,650.00

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03/06/25	JCH	Email correspondence with the Court and Foley group related to scheduling an emergency hearing (.5); prepare Request for Emergency Hearing and Notice of Hearing (.5); file Emergency Cash Collateral Motion, Request for Expedited Hearing, Notice of Hearing and Witness and Exhibit list (.8); calendar hearing on same (.2); circulate filed copies of pleadings (.2).	2.20	\$726.00
03/07/25	JCH	File updated Budget and circulate filed copy of same (.2); prepare and amended Witness and Exhibit list and circulate filed copy of same (.5).	0.70	\$231.00
03/10/25	HNO	Preparation for and participate in all Hands Stoli Team conf call to discuss cash usage issues, operational issues and related matters (1.5); conf call with C. Caldwell and Harve Light to discuss cash Budgeting issues (.6); conf call with S. Jones as to next steps (.3); followup discussion with C. Caldwell (.4); address plans for the NY Office Lease and confer with S. Jones regarding filing an extension to assume or reject same (.5); emails with Belts' counsel (.3).	3.60	\$4,500.00
03/10/25	JCH	File Motion to Extend Time to Assume or Reject and calendar related objection deadline.	0.50	\$165.00
03/11/25	SJ	Prepare for and attend call with Foley team to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/12/25	HNO	Review and respond to emails from BR as to contact with certain members of the UCC and emails with client team as to same (.3); address issues for next hearing (.3); emails regarding the NY lease (.3); review of email on the Belt's true up and emails as to same (.4).	1.30	\$1,625.00
03/12/25	SJ	Attend to issues related to MOR preparation (.4); communications with Riveron team related to same (.2); attend to issues related to DIP accounts (.4).	1.00	\$825.00

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03/13/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0); prepare for and attend call with Foley team and counsel for lender to discuss various issues related to bankruptcy cases (1.0); prepare for and attend call with Foley team and counsel for committee to discuss various issues related to bankruptcy cases (1.0).	3.00	\$2,475.00
03/14/25	JCH	Prepare and file Notice of Increase of Hourly Rates of Professionals.	0.50	\$165.00
03/17/25	HNO	Emails to address objection deadline on M/Extend Exclusivity.	0.30	\$375.00
03/17/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/18/25	SJ	Prepare for and attend call with Foley team, client team, and lender representatives to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/19/25	SJ	Attend to issues related to DIP accounts and communications with client team and Riveron team related to same (.6); attend to issues related to MOR preparation and gathering of documents and information for same (.4); communications with Riveron related to same (.4).	1.40	\$1,155.00
03/20/25	SJ	Prepare for and attend call with Foley team, client team, and lender representatives to discuss various issues related to bankruptcy cases (1.0); attend to issues related to MOR preparation and gathering of documents and information for same (.5); communications with Riveron related to same (.5).	2.00	\$1,650.00
03/21/25	JCH	Prepare Notice of Hearing regarding Motion to Extend Exclusivity (.2); email correspondence with Court regarding omnibus setting on March 24 (.2).	0.40	\$132.00

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03/21/25	SJ	Prepare for and attend call with Riveron team to review various issues related to MOR preparation (.5); various follow up calls and communications with Riveron team related to same (.5); review, analyze, and provide comments to MORs and arrange for filing and service of finalized MORs (1.0).	2.00	\$1,650.00
03/24/25	HNO	All hands Stoli Team meeting to discuss Budget for extended use of cash collateral and Plan construct (4.0).	4.00	\$5,000.00
03/24/25	SJ	Prepare for and attend strategy and planning meeting with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (4.0).	4.00	\$3,300.00
03/25/25	JCH	Finalize and file Notice of Hearing on April 1, 2025 hearing (.2); calendar related deadlines (.1); prepare draft Witness & Exhibit list and Agenda for April hearing (.5).	0.80	\$264.00
03/25/25	SJ	Prepare for and attend call with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/26/25	SJ	Prepare for and attend numerous call with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (2.5).	2.50	\$2,062.50
03/27/25	SJ	Prepare for and attend numerous call with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (1.0); prepare for and attend call with Foley team and committee counsel to discuss various issues related to bankruptcy cases (1.0); draft, prepare, revise, and edit w/e list and agenda for upcoming hearing (1.5).	3.50	\$2,887.50
03/28/25	JCH	File Witness and Exhibit list for April 1 hearing (.2); revise Agenda for April 1 hearing (.2); file Emergency Cash Collateral Motion and Amended Notice of Hearing (.5).	0.90	\$297.00

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03/28/25	SJ	Prepare for and attend numerous call with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (2.5); various follow up calls and communications with Foley team, Riveron team, and client team related to same (1.0); review, revise, and finalize w/e list and arrange for filing and service of same (.5).	4.00	\$3,300.00
03/31/25	JCH	File Agenda for April 1 hearing.	0.20	\$66.00
03/31/25	SJ	Prepare for and strategy and planning meeting for upcoming hearing with Foley team, Riveron team, and client team (6.0).	6.00	\$4,950.00
Task Total:			57.80	\$48,379.50

B130 B130 - Asset Disposition

03/03/25	SJ	Begin to draft and prepare motion to approve sale procedures, bidding procedures, sale notice, and proposed order approving bidding and sale procedures (6.5).	6.50	\$5,362.50
03/04/25	HNO	Emails to BBC's counsel as to disclosure of Storage Agreement to potential purchasers.	0.50	\$625.00
03/04/25	MJS	Wybo and Goussev correspondence regarding bidder.	0.10	\$125.00
03/04/25	SJ	Continue to draft and prepare motion to approve sale procedures, bidding procedures, sale notice, and proposed order approving bidding and sale procedures (5.5).	5.50	\$4,537.50
03/07/25	MJS	Correspondence with Wybo regarding offers on barrels.	0.20	\$250.00
03/10/25	HNO	Confer with Wybo and Light regarding barrel prospect (.4); review of analysis as to same prepared by Riveron (.4); emails with Oleg as to same (.3).	1.10	\$1,375.00
03/11/25	MJS	Attention to Riveron analysis of offer.	0.50	\$625.00
03/12/25	HNO	Email regarding counter to barrel offer; (.5); emails with counsel for BBC regarding sharing of storage agreement with potential buyer (.4).	0.90	\$1,125.00

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03/13/25	HNO	Address issues on asset dispositions.	0.50	\$625.00
03/13/25	MJS	Revise proposed motion to approve sale and sale procedures.	0.40	\$500.00
03/13/25	SJ	Revise, edit, draft, and prepare motion to approve sale procedures, bidding procedures, sale notice, and proposed order approving bidding and sale procedures in accordance with comments from Foley team (4.5); various communications with Foley team, client team, and Riveron team related to same (.5).	5.00	\$4,125.00
03/14/25	HNO	Emails regarding potential buyer of barrels and exchange of emails with same to set up call (.3); emails with client as to same (.2).	0.50	\$625.00
03/14/25	MJS	Discussion with H. O'Neil regarding possible sale of barrels.	0.20	\$250.00
03/16/25	MJS	Correspondence with Wybo regarding discussions with potential buyer.	0.10	\$125.00
03/17/25	MJS	Correspondence regarding bidder communication with Wybo.	0.10	\$125.00
03/18/25	SJ	Draft and prepare NDA for potential barrel purchaser (.4); attend to issues related to same (.4).	0.80	\$660.00
03/24/25	JCH	Prepare draft Sale Motion and proposed order.	0.80	\$264.00
03/29/25	MJS	Review offer from new bidder and discuss same with H. O'Neil.	0.30	\$375.00
Task Total:			24.00	\$21,699.00

B150 B150 - Meetings of and Communications with Creditors

03/03/25	HNO	Telephone conference with Rob Stark regarding status and emails with Wybo as to same.	0.50	\$625.00
03/11/25	HNO	Confer with Ivan Ershov and Jon Pepper regarding communicating with members of the Creditors Committee (.4).	0.40	\$500.00

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03/13/25	HNO	Extensive conf call with the counsel for the Creditor's Committee about pending issues (1.0); draft summary email to client as to same (.3).	1.30	\$1,625.00
03/17/25	HNO	Emails regarding in-person meeting with the UCC in NYC and preparation for same (.5); conf call with Ben Silverberg as to his discussion with GK and other issues (.5).	1.00	\$1,250.00
03/18/25	SJ	Prepare for and attend call with Foley team and counsel for committee to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/19/25	HNO	Extensive conf call with Chris Caldwell regarding status and plan issues; extensive preparation for meeting with the UCC in NYC; travel to NYC including work on plane on presentation.	8.80	\$11,000.00
03/19/25	SJ	Review, analyze, draft, prepare, and edit various materials to be included in presentation to committee representatives and communications with Foley and Riveron teams related to same (.6).	0.60	\$495.00
03/20/25	HNO	Extensive preparation with Chris Caldwell, Steve Wybo and Harve Light for meeting with the Creditors Committee in NYC and to meeting; return travel from NYC including work on plane on followup issues.	9.70	\$12,125.00
03/20/25	SJ	Review, analyze, draft, prepare, and edit various materials to be included in presentation to committee representatives and communications with Foley and Riveron teams related to same (.5); prepare for and attend meeting with Foley, Stoli, and Committee teams to discuss various issues related to the bankruptcy cases, including background, current issues, and exit strategy (2.0); draft and prepare summary of meeting and send to Foley team for review and comment (.5); various follow up communications with H. O'Neil related to same (.6).	3.60	\$2,970.00
Task Total:			26.90	\$31,415.00

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B160 B160 - Fee/Employment Applications

03/05/25	SJ	Draft and prepare CNO for Foley and Riveron monthly statements and arrange for filing and service of same (.6).	0.60	\$495.00
03/19/25	SJ	Draft, prepare, and finalize pleadings related to monthly fee statements for Foley and Riveron and arrange for service of same (1.0); review and analyze monthly fee statement from lender professionals (.2).	1.20	\$990.00
03/21/25	SJ	Review and analyze monthly fee statements from committee professionals and send to client team (.4).	0.40	\$330.00
Task Total:			2.20	\$1,815.00

B185 B185 - Assumption/Rejection of Leases and Contracts

03/03/25	SJ	Continue to draft and prepare motion to extend lease rejection period (1.0).	1.00	\$825.00
03/04/25	SJ	Continue to draft and prepare motion to extend lease rejection period and send same to Foley team for review and comment (.5).	0.50	\$412.50
03/10/25	SJ	Review, edit, and finalize motion to extend lease rejection period and arrange for filing and service of same (1.0).	1.00	\$825.00
Task Total:			2.50	\$2,062.50

B190 B190 - Other Contested Matters (excluding assumption/rejecti

03/03/25	HNO	Emails with A. Oliyinik regarding FTE Agreed Order.	0.20	\$250.00
03/11/25	HNO	Emails with Alain Jaquet as to the Draft Agreed Order as to FTE.	0.30	\$375.00
03/14/25	SJ	Revise, edit, and finalize motion and agreed order regarding stay relief and send to opposing counsel for review (.6).	0.60	\$495.00

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03/21/25	SJ	Review and analyze proposed edits to agreed motion to lift stay and related order (.4); communications with Foley team, client team, and litigation counsel related to same (.4).	0.80	\$660.00

Task Total:	1.90	\$1,780.00

B195 B195 - Non-Working Travel

03/05/25	HNO	(Bill at 50%) travel to NYC for meetings with Caldwell and Shefler.	2.50	\$3,125.00

03/06/25	HNO	(Bill at 50%) Return travel from NYC to DFW.	2.50	\$3,125.00

Task Total:	5.00	\$6,250.00

B210 B210 - Business Operations

03/04/25	HNO	Address emails from Belts' as to non-payment and confer with Stoli Team as to same (.4).	0.40	\$500.00

03/04/25	SJ	Attend to issues related to vendor and communications with Foley team related to same (.4).	0.40	\$330.00

03/06/25	SJ	Attend to issues related to vendor and call with client team related to same (.6).	0.60	\$495.00

03/12/25	HNO	Preparation for and extensive discussion with counsel for Belt's as to non-payment and inventory reductions.	1.00	\$1,250.00

03/13/25	HNO	Telephone conference with Heidi Thomas as to personnel issues (.3); emails regarding NY office go forward rent (.3); exchange of emails with counsel for Belt's as to payment issues (.4); review of the terms of the Belt's Order (.3).	1.30	\$1,625.00

03/17/25	HNO	Address issues with Belt's including review of the terms of the Trade Agreement (.5); address emails regarding RNDC negotiations (.2).	0.70	\$875.00

03/21/25	HNO	Stoli Team update call on status and next steps (1.2); conf call to discuss Belt's issues with Belt's and following with Stoli team as to same (1.8).	3.00	\$3,750.00

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03/21/25	SJ	Prepare for and attend meeting with Stoli, Foley, Riveron, and Belts teams to discuss various operational issues (1.0); various follow-up communications and calls related to same (.5).	1.50	\$1,237.50
03/24/25	SJ	Attend to various issues related to Belts vendor and service transition (.6).	0.60	\$495.00
03/25/25	MJS	Attention to proposed bailment agreement.	0.20	\$250.00
03/26/25	SJ	Attend to issues related to vendor contract, change of services, and other matters related to same (1.0).	1.00	\$825.00
03/27/25	MJS	Correspondence and discussion with client team regarding Belts issues.	0.40	\$500.00
03/27/25	MJS	Review communications bullet points and correspondence with client regarding same.	0.30	\$375.00
03/27/25	SJ	Attend to issues related to vendor contract, change of services, and other matters related to same, including calls and communications with vendor and counsel, Stoli team, and Foley team (2.0).	2.00	\$1,650.00
03/28/25	SJ	Attend to issues related to vendor contract, change of services, and other matters related to same, including calls and communications with vendor and counsel, Stoli team, and Foley team related to same (1.0).	1.00	\$825.00
Task Total:			14.40	\$14,982.50

B230 B230 - Financing/cash Collections

03/01/25	HNO	Exchange of emails regarding Evangeline Bank.	0.30	\$375.00
03/03/25	HNO	Review and respond to emails from BBC's lawyer as to extending the Challenge Period deadline and J. Downs' response as to same (.4).	0.40	\$500.00
03/03/25	HNO	Review of latest iteration of the Budget received from Riveron and emails as to same (.5).	0.50	\$625.00
03/03/25	HNO	Exchange of emails in preparation for Stoli Team conf call (.5); Stoli Team conf call and followup (.6); emails as to status (.4); exchange of emails with J. Downs as to status (.3).	1.80	\$2,250.00

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03/03/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (.6).	0.60	\$495.00
03/04/25	HNO	Extensive conf calls with the Stoli Team to work on the CC Budget (2.0); extensive discussions with Jeremy Downs as to same (1.0); review of followup emails and letter from GK as to 5 priority items (.7); telephone conference with UCC counsel as to same (.4)..	4.10	\$5,125.00
03/04/25	MJS	Correspondence with Riveron regarding budget.	0.10	\$125.00
03/04/25	MJS	Correspondence with Fifth Third counsel regarding purported default.	0.20	\$250.00
03/04/25	MJS	Review summary notes to catch up from meeting this morning.	0.10	\$125.00
03/04/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (1.0); communications client team and representatives for potential take-out lenders related to same (.5).	1.50	\$1,237.50
03/05/25	HNO	Myriad of calls and emails to address the Budget shortfalls and addressing same, including All Hands Stoli Team conf call and calls with 5/3's counsel as to request to abate payments (2.4); address modifications to the Budget and conf call with Riveron Team (1.0); conf call with UCC's counsel as to status (.6); emails on Budget assumptions and iterations (.9).	4.90	\$6,125.00
03/05/25	MJS	Correspondence from Hilco.	0.10	\$125.00
03/06/25	HNO	Multiple conf calls and emails with the Stoli Team to work on the Budget and address cash shortfalls (1.5); confer with J. Downs as to same (.5); to Stoli's office for meeting with Mr. Shefler and Creditors' Committee (1.5); followup with conf call with the Foley team as to next steps and preparation of emergency motion (1.1); work on same with S. Jones (.5); telephone conference with Ben Silverberg (.4); hearing preparation (1.5); review of default notice received from 5/3 (.4).	7.40	\$9,250.00
03/06/25	MJS	Attention to purported notice of default from 5/3.	0.10	\$125.00

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03/06/25	MJS	Review proposed draft cash collateral order and comment on same.	0.20	\$250.00
03/06/25	MJS	Attention to emergency motion and comment on draft.	0.50	\$625.00
03/06/25	MJS	Correspondence from Bank's new valuation advisor.	0.20	\$250.00
03/06/25	MJS	Debrief call with client team regarding negotiations with 5/3 and hearing preparations.	0.70	\$875.00
03/06/25	MJS	Call with 5/3 counsel and FA regarding cash collateral.	0.60	\$750.00
03/06/25	SJ	Prepare for and attend numerous calls and meetings with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases, including cash collateral and updated budget (3.5); draft and prepare emergency motion related to cash collateral, proposed order, request for emergency hearing, witness and exhibit list, and notice of hearing (6.5); incorporate edits and comments from Foley and client teams and finalize and arrange for filing and service of same (1.5).	11.50	\$9,487.50
03/07/25	HNO	Extensive conference call with Stoli Team to prepare for hearing and finalize on Budget; to Court for Emergency Hearing and negotiations as to same; follow up as to same.	6.60	\$8,250.00
03/07/25	MJS	Review revised budget and correspondence regarding same.	0.20	\$250.00
03/07/25	MJS	Correspondence with team regarding negotiations and hearing preparation.	0.30	\$375.00
03/07/25	SJ	Draft and prepare presentation outline, witness examination outlines, and other documents and materials for hearing on motion (2.5); various calls and communications with Foley team, client team, counsel for lender, and counsel for committee related to motion and upcoming hearing (1.5); attend hearing and engage in various discussions and negotiations with counsel for lender, counsel for committee, and client team to resolve issues related to motion (5.5).	9.50	\$7,837.50

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03/08/25	HNO	Emails confirming on the \$250k payment to 5/3.	0.30	\$375.00
03/10/25	HNO	Confer with Riveron and communicate to 5/3 on high priority data requests (.4); review of the draft Stipulation and agreed Order with 5/3 from the 3/7 hearing and preparation of comments to same and confer with S. Jones as to resolving further comments and review same (1.0); confirm on the required payment to 5/3 (.3).	1.70	\$2,125.00
03/10/25	MJS	Prepare for and sync call with client team.	0.80	\$1,000.00
03/10/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (1.0); communications client team and representatives for potential take-out lenders related to same (.5).	1.50	\$1,237.50
03/10/25	SJ	Draft and prepare notice and stipulation/agreed order in accordance with parties' agreement at recent hearing (3.0); calls and communications with Foley team related to same (.5); revise same and send to counsel for lender and committee for review and comment (.8); various follow up communications and revisions related to same (.5).	4.80	\$3,960.00
03/10/25	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/11/25	HNO	Emails with Harve Light as to cash position (.3); confer with A. Oliynik regarding financing requirements and myriad of emails regarding same (1.0); emails to finalize on the draft Stipulation and Agreed Order (.4); Foley team conf call as to next steps (.5); review of revised Budget and comments to same (.9).	3.10	\$3,875.00
03/11/25	MJS	Conference call with client team.	0.80	\$1,000.00
03/11/25	SJ	Revise, edit, and finalize notice and stipulation/agreed order and arrange for filing and service of same (.6).	0.60	\$495.00
03/12/25	HNO	Telephone conference with Harve Light to discuss liquidity issues (.4); conf call with CC, AO, Wybo and Light to discuss financing issues (.6).	1.00	\$1,250.00

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03/13/25	HNO	Telephone conference with potential lender prospect and Harve Light (.8); followup emails as to same and NDA (.3); Stoli Team conf call to review latest iteration of the Budget (1.0); extended conf call with 5/3 professionals to cash issues, the Budget and payments to Belts (1.2); followup as to same (.8).	4.10	\$5,125.00
03/13/25	MJS	Attention to demand for draft and information by Fifth Third.	0.20	\$250.00
03/13/25	MJS	Review cash flow budget from T. Davis.	0.30	\$375.00
03/13/25	MJS	Call with Fifth Third counsel regarding budget and cash usage.	0.60	\$750.00
03/13/25	MJS	Budget call with client team.	0.80	\$1,000.00
03/13/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (.6); call and communications with Riveron team and related to same (.4).	1.00	\$825.00
03/14/25	HNO	Extensive conversation with CC and AO as to Budget, Barrel sales and related matters.	1.00	\$1,250.00
03/14/25	MJS	Correspondence with 5/3 team.	0.30	\$375.00
03/14/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (.4); call and communications with Riveron team and related to same (.4).	0.80	\$660.00
03/16/25	MJS	Correspondence regarding payment to 5/3.	0.10	\$125.00
03/16/25	MJS	Correspondence from 5/3 counsel regarding warehouse.	0.10	\$125.00
03/17/25	HNO	Review of cash situation (.2); preparation for and conf call with Stoli Team to discuss financing issues (.5); followup with M. Small and H. Light (.3); emails with C. Caldwell as to status (.3); address filing of M/Extend Use of Cash Collateral (.5); emails with potential take out lender (.3).	2.10	\$2,625.00
03/17/25	MJS	Weekly sync call with client team.	0.80	\$1,000.00
03/17/25	MJS	Correspondence with counsel for 5/3 and prepare for call with 5/3.	0.40	\$500.00

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03/17/25	MJS	Review draft motion for extended use of cash collateral.	0.40	\$500.00
03/17/25	MJS	Attention to tariff questions.	0.30	\$375.00
03/17/25	SJ	Draft and prepare motion and proposed order authorizing further use of cash collateral and send same to Foley team for review and comment (5.5).	5.50	\$4,537.50
03/18/25	HNO	Eextensive conference call with 5/3 counsel; extensive conf call with UCC counsel; Conf call with barrel parties; extensive work on cash collateral issues.	5.70	\$7,125.00
03/18/25	MJS	Attention to dealing with cash collateral issues as use period nears end and negotiations with 5/3, including update discussion with S. Jones.	0.40	\$500.00
03/19/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (.2); communications with Riveron team related to same (.2).	0.40	\$330.00
03/20/25	HNO	Extensive update call with Bank's professionals on review of budget and status.	1.00	\$1,250.00
03/20/25	MJS	Prepare for and call with Fifth Third team.	0.70	\$875.00
03/20/25	SJ	Attend to various issues related to NDAs with potential take-out lenders (.2); communications with Riveron team and lender representative related to same (.2); review and analyze final cash collateral order for issues related to challenge period extension and payments owed to lender and send H. O'Neil summary of same (.6).	1.00	\$825.00
03/21/25	HNO	Conf call with CC to discuss his meeting with Bill Stapel at 5/3 (.5); extensive conf call with Harve Light regarding conf call with M3 and Budget issues(.5).	1.00	\$1,250.00
03/21/25	MJS	Calls and correspondence regarding short extension of cash collateral usage.	0.70	\$875.00
03/22/25	HNO	Review of draft Stip and preparation of comments to same and confer with Foley team.	1.50	\$1,875.00
03/23/25	HNO	Exchange of emails with Ben Silverberg as to status of financings (.2); emails as to updated Budget (.2).	0.40	\$500.00

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03/24/25	HNO	Address emails with counsel for 5/3 as to the form of the Stipulation and continuing use of cash collateral (1.); emails with the UCC counsel as to same (.4).	1.40	\$1,750.00
03/24/25	MJS	Correspondence with Fifth Third team.	0.10	\$125.00
03/24/25	SJ	Review, revise, and edit stipulation on cash collateral use in accordance with comments from H. O'Neil (.8); begin to draft and prepare new cash collateral motion and proposed order extending cash collateral use (3.5); various communications with Foley team related to same (.5); send draft of order to committee and lender counsel for review (.2).	5.00	\$4,125.00
03/25/25	HNO	Extensive cash collateral usage negotiations.	4.50	\$5,625.00
03/25/25	MJS	Conference call/video with Fifth Third professionals regarding negotiations for extension of cash collateral.	0.50	\$625.00
03/25/25	SJ	Continue to revise, edit, draft, and prepare new cash collateral motion and proposed order extending cash collateral use (5.0); various communications with Foley team related to same (.5); send drafts of motion and order to committee and lender counsel for review (.2); communications with counsel for vendor regarding revised cash collateral order and motion (.4).	5.60	\$4,620.00
03/25/25	SJ	Prepare for and attend call with Foley team, Riveron team, and lender professionals to discuss various issues related to bankruptcy cases (1.0).	1.00	\$825.00
03/26/25	HNO	Myriad of negotiations on cash collateral and extensivity.	8.80	\$11,000.00
03/26/25	MJS	Calls and correspondence with client team and attention to response/strategy related to Fifth Third demands and threatened actions.	1.40	\$1,750.00
03/26/25	MJS	Follow up call with client team regarding path to a budget through 5/30/25, including issues related to shareholder cash contribution.	0.80	\$1,000.00
03/26/25	MJS	Correspondence and discussion with Riveron regarding budget.	0.60	\$750.00

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03/26/25	MJS	Prepare for and call with Fifth Third team and debrief with Riveron.	0.70	\$875.00
03/26/25	MJS	Follow up call with H. O'Neil regarding strategy.	0.40	\$500.00
03/26/25	SCL	Analyze with Stephen Jones conflict issues associated with [REDACTED]	0.30	\$262.50
03/26/25	SJ	Prepare for and attend numerous call with Foley team and lender counsel to discuss various issues related to bankruptcy cases (1.5).	1.50	\$1,237.50
03/26/25	SJ	Attend to various issues related to cash collateral use, including research and analysis for drafts of motion and proposed order related to same (2.5).	2.50	\$2,062.50
03/26/25	ZCZA	Confer with S. Jones regarding research on adequate protection (0.1).	0.10	\$60.00
03/27/25	DBG	Communications with H. O'Neill regarding lender dispute and review legal authority regarding same; communications with S. Jones regarding same.	2.50	\$3,437.50
03/27/25	HNO	Extensive negotiations on cash collateral and exclusivity.	12.00	\$15,000.00
03/27/25	MJS	Review of revised budget and calls and correspondence regarding same.	0.50	\$625.00
03/27/25	MJS	Correspondence and call with client team and Riveron regarding cash collateral.	0.80	\$1,000.00
03/27/25	MJS	Correspondence and conference call with creditor committee team.	0.70	\$875.00
03/27/25	MJS	Debrief calls with Riveron and client.	0.40	\$500.00
03/27/25	MJS	Prepare for and sync call with Fifth Third team.	0.70	\$875.00
03/27/25	SJ	Prepare for and attend numerous call with Foley team and lender counsel to discuss various issues related to bankruptcy cases (1.5); Review, revise, and edit proposed talking points from client team related to potential filings by lender (1.5).	3.00	\$2,475.00
03/27/25	SJ	Continue to work on various issues related to cash collateral use, including research and analysis for drafts of motion and proposed order related to same (1.5).	1.50	\$1,237.50

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03/28/25	HNO	All day negotiations with the parties and hearing preparation.	8.00	\$10,000.00
03/28/25	MJS	Discussion and correspondence with Riveron regarding takeout financing.	0.40	\$500.00
03/28/25	MJS	Afternoon correspondence with Fifth Third counsel and with Committee counsel regarding hearing next week.	0.40	\$500.00
03/28/25	MJS	Call with client team and Riveron regarding budget and path forward.	0.70	\$875.00
03/28/25	MJS	Correspondence and call with Fifth Third counsel.	0.60	\$750.00
03/28/25	SJ	Draft and prepare motion and proposed order to continue use of cash collateral and arrange for filing and service of same (5.0).	5.00	\$4,125.00
03/30/25	MJS	Correspondence and conference call with counsel for shareholder.	0.60	\$750.00
03/30/25	MJS	Prepare for hearing on cash collateral.	0.50	\$625.00
03/31/25	HNO	Extensive meetings with Stoli Team in preparation for cash collateral hearing.	10.00	\$12,500.00
03/31/25	MJS	Conference call with counsel and FA for Committee and debrief with client team afterward.	0.80	\$1,000.00
03/31/25	MJS	Conference call with Fifth Third team.	0.40	\$500.00
03/31/25	MJS	Prepare for and attend meeting with shareholder counsel regarding cash issues and hearing tomorrow.	3.40	\$4,250.00
03/31/25	MJS	Preparation for hearing tomorrow, including client discussions.	1.80	\$2,250.00
03/31/25	SJ	Various calls and meetings with counsel for lender and counsel for committee regarding upcoming hearing (2.5); draft and prepare various documents and materials for use at upcoming hearing, including revised and updated w/e list and agenda (3.0).	5.50	\$4,537.50

Task Total: 195.00 \$214,007.50

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B320 B320 - Plan and Disclosure Statement including Business Plan

03/03/25	SJ	Continue to draft and prepare motion and proposed order to extend exclusivity periods (1.5).	1.50	\$1,237.50
03/04/25	SJ	Continue to draft and prepare motion and proposed order to extend exclusivity periods and send same to Foley team for review and approval (1.0).	1.00	\$825.00
03/05/25	SJ	Revise, edit, and finalize motion and proposed order to extend exclusivity periods and arrange for filing and service of same (1.0).	1.00	\$825.00
03/24/25	HNO	Work on claims analysis and preparation of Plan Construct.	2.20	\$2,750.00
03/25/25	MJS	Teams call regarding structure and content of potential plan.	0.60	\$750.00
03/27/25	MJS	Review plan construct for discussion.	0.50	\$625.00
03/27/25	NMCG	Discuss research regarding plan confirmation issues with S. Jones.	0.40	\$280.00
03/28/25	MJS	Correspondence with Committee counsel and discuss same with S. Jones in connection with exclusivity extension negotiation.	0.30	\$375.00
03/28/25	MJS	Discussion with H. O'Neil regarding plan strategies.	0.20	\$250.00
03/28/25	SJ	Draft and prepare stipulation and notice regarding exclusivity extension (1.0); various calls and communications with Foley team, counsel for lender, and counsel for committee related to same (1.0).	2.00	\$1,650.00
03/29/25	MJS	Correspondence with counsel for shareholder/affiliates.	0.20	\$250.00
Task Total:			9.90	\$9,817.50

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B430 B430 - Claims Administration/Review and Analyze

03/08/25	HNO	Review and respond to emails from counsel for Belt's as to non-payment.	0.40	\$500.00
03/11/25	HNO	Emails with counsel for Belt's as to payment issues.	0.40	\$500.00
03/11/25	SJ	Prepare for and attend call with Stretto and Riveron teams to conduct claims review, reconciliation, and analysis (.5); attend to various follow-up issues related to same (.5).	1.00	\$825.00
03/13/25	SJ	Attend to issues related to claims review and reconciliation (.6); communications with Stretto and Riveron teams related to same (.4).	1.00	\$825.00
03/14/25	SJ	Attend to issues related to claims review and reconciliation (.4); communications with Stretto and Riveron teams related to same (.4).	0.80	\$660.00
03/17/25	SJ	Attend to issues related to claims review and reconciliation (.5); calls and communications with Stretto and Riveron teams related to same (.5).	1.00	\$825.00
03/18/25	SJ	Attend to issues related to claims review and reconciliation, including revisions and updates to claims register and tracker (1.0); calls and communications with Stretto and Riveron teams related to same (.5).	1.50	\$1,237.50
03/19/25	SJ	Attend to issues related to claims review and reconciliation, including revisions and updates to claims register and tracker (3.5); calls and communications with Stretto and Riveron teams related to same (.5).	4.00	\$3,300.00
03/25/25	JCH	Relabel and organize electronic copies of proofs of claims.	0.80	\$264.00
03/25/25	SJ	Attend to issues related to claims review and reconciliation (.6).	0.60	\$495.00
Task Total:			11.50	\$9,431.50
Services Total:			351.10	\$361,640.00

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Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	57.80	48,379.50
B130	B130 - Asset Disposition	24.00	21,699.00
B150	B150 - Meetings of and Communications with Creditors	26.90	31,415.00
B160	B160 - Fee/Employment Applications	2.20	1,815.00
B185	B185 - Assumption/Rejection of Leases and Contracts	2.50	2,062.50
B190	B190 - Other Contested Matters (excluding assumption/rejecti	1.90	1,780.00
B195	B195 - Non-Working Travel	5.00	6,250.00
B210	B210 - Business Operations	14.40	14,982.50
B230	B230 - Financing/cash Collections	195.00	214,007.50
B320	B320 - Plan and Disclosure Statement including Business Plan	9.90	9,817.50
B430	B430 - Claims Administration/Review and Analyze	11.50	9,431.50
Totals		351.10	\$361,640.00

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$4.30
LSS - eDiscovery Services	\$200.00
Airfare--VENDOR: Holland N. O'Neil - Meeting with client - NY to DFW - 03/05/25-03/06/25.	\$292.82
Hotel - Breakfast--VENDOR: Holland N. O'Neil 03/06/25 Meeting with client - - Holland N. O'Neil.	\$55.68
Lodging--VENDOR: Holland N. O'Neil - Meeting with client - NY to DFW - 03/05/25-03/06/25.	\$290.38
Taxi/Car Service--VENDOR: Holland N. O'Neil - Meeting with client - NY to DFW - 03/05/25-03/06/25.	\$110.53
Taxi/Car Service--VENDOR: Holland N. O'Neil - Meeting with client - NY to DFW - 03/05/25-03/06/25.	\$132.39
FSX Holdings, Inc. - Court Filing Fee - 02/08/25.	\$4.25
KATHLEEN M. REHLING - Hearing Transcript - 03/13/25.	\$399.55
Parking--VENDOR: Holland N. O'Neil - Parking - 03/07/25.	\$20.00
Breakfast--VENDOR: U.S. BANK 02/07/25 Breakfast for Holly O'Neil client meeting in Denver C/M 142284-0103 Refund for missing item - - Tammy L. Cowser.	(\$20.26)
Lunch--VENDOR: U.S. BANK 02/07/25 Client Lunch for Holly O'Neil while meeting in Denver C/M 142284-0103 - - Tammy L. Cowser.	\$193.94
Taxi/Car Service--VENDOR: Holland N. O'Neil - Stoli meeting - DFW to NY - 03/19/25-03/20/25.	\$372.00

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Lodging--VENDOR: Holland N. O'Neil - Stoli meeting - DFW to NY - 03/19/25-03/20/25.	\$587.75
Airfare--VENDOR: Holland N. O'Neil - Stoli meeting - DFW to NY - 03/19/25-03/20/25.	\$818.49
Taxi/Car Service--VENDOR: Holland N. O'Neil - Stoli meeting - DFW to NY - 03/19/25-03/20/25.	\$109.93
Hotel - Meals Other--VENDOR: Holland N. O'Neil 03/19/25 Stoli meeting - - Holland N. O'Neil.	\$25.69
Other Fees--VENDOR: U.S. BANK 02/12/25 transcript -.	\$65.50
Airfare--VENDOR: Holland N. O'Neil - Meeting with client - NY to DFW - 03/05/25-03/06/25.	\$448.98
Taxi/Car Service--VENDOR: Holland N. O'Neil - Meeting with client - NY to DFW - 03/05/25-03/06/25.	\$118.22
Expenses Incurred Total	\$4,230.14

Matter Total: **\$365,870.14**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	0.40	\$700.00	\$280.00
Stephen Jones	SJ	Associate	158.80	\$825.00	\$131,010.00
Zachary C. Zahn	ZCZA	Associate	0.10	\$600.00	\$60.00
Janelle C. Harrison	JCH	Paralegal	10.50	\$330.00	\$3,465.00
David B. Goroff	DBG	Partner	2.50	\$1,375.00	\$3,437.50
Holland N. O'Neil	HNO	Partner	145.70	\$1,250.00	\$182,125.00
Michael J. Small	MJS	Partner	32.80	\$1,250.00	\$41,000.00
Steven C. Lockhart	SCL	Partner	0.30	\$875.00	\$262.50
Totals			351.10		\$361,640.00



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90 PARK AVENUE
NEW YORK, NY 10016-1314
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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: May 13, 2025
Invoice No.: 51062664
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

05/13/25 - 51062664	\$409,450.17
Total Amount Due:	\$409,450.17

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: May 13, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$100,000.00)	\$197,157.94
04/07/2025	51040865	\$365,870.14	\$0.00	\$365,870.14
Total Balance Outstanding:				\$780,380.14

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
05/13/2025	51062664	\$409,450.17	\$0.00	\$409,450.17
Total Amount Due:				\$1,189,830.31

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



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9th Floor
135 East 57th Street
New York, NY 10022

Date: May 13, 2025
Invoice No.: 51062664
Our Ref. No.: 142284

Services through April 30, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$404,620.50	\$4,829.67	\$409,450.17
Totals:		\$404,620.50	\$4,829.67	\$409,450.17
Amount Due:				\$409,450.17

Please reference your invoice number 51062664 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

04/01/25	JCH	Label additional exhibits and file Amended Witness and Exhibit list and Amended Agenda for today's hearing.	0.80	\$264.00
04/03/25	JCH	Prepare and file Request for transcript of April 2 hearing (.2); email correspondence with Court regarding proposed orders (.5).	0.70	\$231.00
04/04/25	HNO	Confer with Harve Light regarding Professional Fees calculations and review of same to confirm (.7); calls and emails with Alexey O. and Chris C. as to [REDACTED] (.8).	1.50	\$1,935.00
04/04/25	JCH	Prepare and file Request for transcript of April 2 hearing (.2); file Agreed Motion for Relief from Stay and calendar related objection deadline (.5); email correspondence with Court regarding entry of proposed orders (.2); calendar objection deadline and hearing regarding Fifth Third Bank's Motion (.2); calendar deadlines related to Orders on Exclusivity Motion and Cash Collateral Motion (.5).	1.60	\$528.00
04/07/25	HNO	Stoli All Hands conf call to discuss status of compliance with Court Order and other related operational matters (.7); followup emails as to same (.3); emails with 5/3 and UCC parties as to compliance with Court Order (.4).	1.40	\$1,806.00
04/07/25	JCH	Prepare and file Certificate of No Objection regarding exclusivity motion and upload proposed order.	0.50	\$165.00
04/07/25	SJ	Prepare for and attend meeting with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (.5).	0.50	\$412.50
04/08/25	HNO	Review of emails regarding reporting to 5/3 by Riveron and information therein (.3).	0.30	\$387.00

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04/08/25	JCH	Email to Court regarding hearing on Agreed Motion to Lift Stay (.2); calendar deadline to file witness and exhibit list for April 29 hearing (.2).	0.40	\$132.00
04/09/25	JCH	Follow up email correspondence to Court regarding entry of proposed order (.2); calendar extended deadline to assume or reject leases (.1); telephone call to Court regarding setting hearing on Agreed Motion to Lift Stay (.2); prepare and file Notice of Hearing on Agreed Motion to Lift Stay (.5).	1.00	\$330.00
04/11/25	JCH	Telephone correspondence with Court regarding Clerk's correspondence related to order on cash collateral motion.	0.20	\$66.00
04/14/25	SJ	Attend meeting with H. O'Neil to discuss upcoming tasks and projects for chapter 11 cases and strategy issues related to same (.5).	0.50	\$412.50
04/15/25	SJ	Attend to issues related to MOR preparation and various calls and communications with Riveron team related to same (.4).	0.40	\$330.00
04/16/25	SJ	Attend to various issues related to MOR preparation and communications with Riveron team related to same (.4).	0.40	\$330.00
04/18/25	JCH	Finalize and file Emergency Motions (.5); prepare and file Amended Notice of Hearing (.5); calendar response deadlines to Emergency Motions (.2).	1.20	\$396.00
04/21/25	HNO	Emails to Riveron as to CC Budget (.2); emails to Diamond McCarthy regarding case issues (.2); preparation for All Hands Conf call and participate in same (.4).	0.80	\$1,032.00
04/21/25	HNO	Confirm on status of MORs and filing of same.	0.30	\$387.00
04/21/25	JCH	Finalize and file March 2025 monthly operating reports for both Debtors (.5); file certificates of no objection to Foley and Riveron monthly fee statements (.5).	1.00	\$330.00

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04/21/25	SJ	Attend to issues related to MOR preparation, including review and analysis of drafts (1.0); communications with Riveron related to same (.2); arrange for filing and service of same (.2); attend to issues related to quarterly fee statements, including communications with UST's office and review of responsive materials related to same (.4).	1.80	\$1,485.00
04/22/25	JCH	Prepare draft Witness and Exhibit list and Agenda for April 29 hearing.	0.80	\$264.00
04/23/25	SJ	Draft, prepare, revise, and edit witness and exhibit list and agenda for upcoming hearing and compile exhibits and other materials related to same (1.5).	1.50	\$1,237.50
04/25/25	JCH	File witness and exhibit list for April 29, 2025 hearing (.5); revise Agenda for April 29 hearing (.2).	0.70	\$231.00
04/29/25	JCH	Prepare and file Request for transcript of April 29 hearing (.2); email and telephone correspondence with Court regarding entry of orders from today's hearing (.5); prepare Notice of Continued Hearing on Cash Collateral and Exclusivity Motions (.5).	1.20	\$396.00
Task Total:			19.50	\$13,087.50

B130 B130 - Asset Disposition

04/16/25	SJ	Attend to various issues related to NDA with potential barrel purchasers and communications with Riveron team related to same (.4).	0.40	\$330.00
Task Total:			0.40	\$330.00

B140 B140 - Relief from Stay/Adequate Protection Proceedings

04/01/25	HNO	Exchange of emails with FTE counsel regarding finalizing on Agreed Order and Stipulation.	0.20	\$258.00
04/03/25	SJ	Attend meeting with Stoli team to discuss issues related to motion and agreed order for stay relief (.5); communications with opposing counsel related to same (.3).	0.80	\$660.00

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04/04/25	HNO	Address issues on finalizing the FTE Agreed lift stay and confer with S. Jones as to same and filing same.	0.50	\$645.00
04/04/25	SJ	Revise, edit, and finalize motion and agreed order for stay relief and arrange for filing and service of same (.6).	0.60	\$495.00
Task Total:			2.10	\$2,058.00

B150 B150 - Meetings of and Communications with Creditors

04/07/25	SJ	Attend to issues related to document and diligence requests from committee professionals (.5).	0.50	\$412.50
04/18/25	HNO	Review of financial reporting and email inquiries from M3 on behalf of the Committee.	0.40	\$516.00
04/21/25	HNO	Telephone conference with Ben Silverberg to discuss status.	0.30	\$387.00
04/30/25	HNO	Telephone conference with Robert Stark regarding filing of Stoli Plan and next steps (.4).	0.40	\$516.00
Task Total:			1.60	\$1,831.50

B160 B160 - Fee/Employment Applications

04/07/25	HNO	Review of monthly fee statement to finalize for submission to notice parties.	0.40	\$516.00
04/07/25	SJ	Attend to issues related Foley retention, drafting and preparing monthly fee statement materials, and other related matters (4.5).	4.50	\$3,712.50
04/10/25	SJ	Review monthly fee statements for committee professionals and calendar deadlines related to same (.4).	0.40	\$330.00
04/14/25	SJ	Draft, prepare, and arrange for service of Riveron monthly fee statement and related materials (.6).	0.60	\$495.00
04/21/25	SJ	Draft and prepare CNOs for Riveron and Foley monthly fee statements and arrange for filing and service of same (.6).	0.60	\$495.00

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04/22/25	JCH	Prepare draft of Foley First Interim Fee Application, O'Neil Declaration and proposed order.	2.00	\$660.00
04/23/25	JCH	Continued work on draft of Foley First Interim Fee Application.	2.00	\$660.00
04/24/25	JCH	Continue work on draft of Foley First Interim Fee Application.	1.50	\$495.00
04/29/25	SJ	Draft, prepare, revise, and edit first interim fee application materials for Foley, including application, exhibits, declaration, and proposed order (4.0).	4.00	\$3,300.00
04/30/25	JCH	Revisions to Foley First Interim Fee Application and proposed order (.2); finalize and file Foley First Interim Fee Application (.5).	0.70	\$231.00
Task Total:			16.70	\$10,894.50

B185 B185 - Assumption/Rejection of Leases and Contracts

04/07/25	SJ	Revise, edit, draft, and prepare CNO on lease motion and arrange for filing of same (.5).	0.50	\$412.50
Task Total:			0.50	\$412.50

B190 B190 - Other Contested Matters (excluding assumption/rejecti

04/23/25	NMCG	Research applicable case law regarding chapter 11 trustee and conversion in connection with bank's motion to convert or appoint trustee (2.3); prepare memo regarding the same for S. Jones (1.0).	3.30	\$2,310.00
04/23/25	SJ	Work on response to lender's motion to appoint trustee, including research and analysis related to same (1.5).	1.50	\$1,237.50
04/24/25	NMCG	Continue researching case law regarding appointment of a chapter 11 trustee (3.6); write corresponding memo regarding the same for S. Jones (1.2).	4.80	\$3,360.00

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04/24/25	SJ	Compile, review, and tag materials for production in response to lender RFPs (1.5); finalize and serve production (1.0); continue to work on response to lender's motion to appoint trustee, including research and analysis related to same (4.5).	7.00	\$5,775.00
04/25/25	SJ	Continue to work on response to lender's motion to appoint trustee, including research and analysis related to same (8.5).	8.50	\$7,012.50
Task Total:			25.10	\$19,695.00

B210 B210 - Business Operations

03/03/25	GH	Respond to tariff questions regarding calculation of EU tariff, operative first day for collection of same (.2); prepare responses to questions regarding exemption for goods on the water and apply to exempt certain goods being imported by Stoli (.2); review operative language in reciprocal tariff proclamation and confirm application to Stoli fact situation (.1).	0.50	\$662.50
04/03/25	HNO	Emails related to tariffs and confer with Greg Husisian as to same and emails with the clients as to same (.8); emails to the UCC counsel as to same (.3); emails to resolve DHL payment issue and confer with 5/3 as to same (.5).	1.60	\$2,064.00
04/04/25	HNO	Address issues on payment of certain vendor invoices, including BBC and Firebolt (.3).	0.30	\$387.00
04/04/25	MJS	Attention to tariff details.	0.30	\$375.00
04/06/25	HNO	Emails with Stoli team as to various operational issues, including Avalon bond and NY office lease and issues with Belt's agreement (.8); emails with Ben Silverberg regarding tariff effects and confer with Foley expert as to same (.4).	1.20	\$1,548.00
04/07/25	HNO	Emails with counsel for DHL as to payment issues and CV status (.4); address issues on tariffs (.4); various emails on the Belt's agreement and issues (.9); emails with 5/3 regarding Western Carriers Bailment Agreement (.4).	2.10	\$2,709.00

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04/08/25	HNO	Address latest revisions to Belt's agreement and emails with client team regarding the atty's fees issue (1.0); review of email from Allen Brown with the March true up and relay same to client team (.3).	1.30	\$1,677.00
04/08/25	MJS	Correspondence re negotiations with Belts.	0.20	\$250.00
04/09/25	HNO	Various emails on resolving on Belt's agreement.	0.40	\$516.00
04/09/25	HNO	Exchange of emails with Greg Husisian, tariff expert, as to the tariff impacts on EU (.4); emails with Committee counsel as to same and the assessment (.3).	0.70	\$903.00
04/09/25	HNO	Confer with A. Olynik regarding transfer by Cyprus of \$1M Euros and process as to same and emails with the constituencies as to same with proof of transfer.	1.20	\$1,548.00
04/09/25	SJ	Various communications with lender counsel, vendor counsel, and Stoli team regarding vendor services and transition agreement (.5).	0.60	\$495.00
04/10/25	HNO	Review of email from Allen Brown at Belt's regarding March true up and emails with client team as to same.	0.30	\$387.00
04/10/25	SJ	Attend to various issues related to vendor transition process, including communications with lender counsel and client representatives related to same (.5).	0.50	\$412.50
04/11/25	HNO	Address issues as to Belt's Termination Agreement and emails with client team as to same and atty fee allocations (.4); preparation of edits to the form of Agreement and circulate for comment (.6).	1.00	\$1,290.00
04/14/25	HNO	Address issues with Western Carriers bailment agreement.	0.30	\$387.00
04/14/25	HNO	Address issues as to Revolut holding up payment and conferences with A. Olynik as to same (.6); draft letter to Revolut (.4); followup emails as to same (.3); telephone conference with S. Solomon as to Belt's agreement and emails to client as to same (.5).	1.80	\$2,322.00

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04/15/25	HNO	Address issues on delayed release of funds by Revolut (.4); address issues with Western Carrier bailment agreement (.4).	0.80	\$1,032.00
04/15/25	SJ	Attend to various issues related to vendor transition process, including communications with lender counsel and client representatives related to same (.4).	0.40	\$330.00
04/16/25	HNO	Emails with counsel for Belt's (.3); emails with C. Caldwell and Oleg as to same (.3).	0.60	\$774.00
04/16/25	SJ	Various calls and communications with client team and counsel for vendor regarding contract, payment, and service issues (.4).	0.40	\$330.00
04/17/25	HNO	Review and respond to emails as to Belt's transfers and issues with payment of the FET if FTZ goods are moved.	0.50	\$645.00
04/17/25	SJ	Review, revise, and edit proposed business communications and updates to vendors, employees, and other stakeholders (1.5); communications with client team related to same (.3).	1.80	\$1,485.00
04/18/25	HNO	Telephone conference with counsel for Belt's regarding issues with transfer of goods from one FTZ to another (.3); emails with Foley tax and trade experts as to same (.4); emails to client team as to same (.3).	1.00	\$1,290.00
04/21/25	HNO	Address Belt's issues and FTZ tax issues.	0.50	\$645.00
04/30/25	HNO	Conf call with A. Olynik and Oleg regarding Belt's and WC issues and followup with A.O. as to same (.6); address issues on executory contracts (.4).	1.00	\$1,290.00
Task Total:			21.30	\$25,754.00

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B230 B230 - Financing/cash Collections

04/01/25	HNO	Review of objections and exhibits filed by 5/3 over night (1.0); early meeting and conference call with Stoli personnel to discuss updated Budget, cash availability and hearing preparation, including updates to Talking Points (2.4); address filing of Amended Agenda and updated Budget (.5); communications with the parties (5/3 and UCC) as to same (.3); to Court for all day hearing on M/Use Cash Collateral and M/Extend Exclusivity (9.2); hearing preparation for next day (2.5).	15.90	\$20,511.00
04/01/25	MJS	Meet with team and prepare for hearing on cash collateral tomorrow.	9.10	\$11,375.00
04/01/25	SJ	Attend and participate in hearing on cash collateral and exclusivity motions (8.0).	8.00	\$6,600.00
04/01/25	SJ	Prepare for hearing, including documents and materials for use at hearing and attend hearing prep meeting related to same (3.5); attend debrief meeting with team following hearing (1.0).	4.50	\$3,712.50
04/02/25	HNO	Meeting with client team in preparation for and to court for hearing on Use of Cash Collateral and extending exclusivity, including extensive work on agreement and settlement of cash collateral and exclusivity in form of orders, with myriad of meetings with the parties.	11.70	\$15,093.00
04/02/25	MJS	Prepare for and day long hearing and negotiations at courthouse in connection with use of cash collateral, exclusivity and related issues; follow up correspondence during the evening regarding settlement drafting.	9.70	\$12,125.00
04/02/25	SJ	Prepare various documents and materials for second day of hearing (1.0); attend and participate in continued hearing on cash collateral and exclusivity motions (6.0); various, calls, communications, and meetings before and following hearing and revisions and edits to stipulations/agreed orders related to same (2.0).	9.00	\$7,425.00

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04/03/25	HNO	Extensive negotiations throughout the day with client team to reconcile on the terms of the proposed Cash Collateral Order and the form of Budget (6.2); extensive negotiations with the other parties as to the terms of the CC Order (2.2).	8.40	\$10,836.00
04/03/25	SJ	Prepare for and attend meetings with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases, including cash collateral and exclusivity (1.5); attend meeting with Foley team, Riveron team, and lender and committee professionals to discuss same (1.0); draft, prepare, revise, and edit stipulations regarding cash collateral and exclusivity (2.0); various follow up communications and edits related to same based on comments from committee and lender professionals (1.0).	5.50	\$4,537.50
04/04/25	HNO	Final edits to form of CC Stipulation and Order and communications to the Court to have entered and followup regarding same.	3.70	\$4,773.00
04/04/25	MJS	Correspondence regarding finalized order draft.	0.40	\$500.00
04/04/25	SJ	Draft, prepare, revise, edit, and finalize stipulations and budget regarding cash collateral and exclusivity and arrange for filing and upload of same (4.5); various calls and communications with Foley team, Riveron team, client team, and committee and lender professionals related to same (1.5).	6.00	\$4,950.00
04/10/25	HNO	Address issues on payments and compliance with CC Order (.7); extended conf call with counsel for UCC, R. Stark (.4); emails to client team as to same (.3); review of RFP received from 5/3 and emails to client team as to same (.4).	1.80	\$2,322.00
04/10/25	MJS	Review and attention to potential responses to discovery received from Fifth Third counsel.	0.50	\$625.00
04/11/25	HNO	Review of cash reporting from Riveron (.3); address issues as to compliance with the CC Stipulation (.5); followup emails as to same with 5/3's counsel (.3).	1.10	\$1,419.00
04/11/25	MJS	Call with Riveron regarding 5/3 expedited document request.	0.60	\$750.00

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04/14/25	HNO	Emails as to compliance with the CC Order and Maighstir payment.	0.50	\$645.00
04/15/25	HNO	Address issues on the discovery tendered by FTB and conf call as to same (1.0); emails regarding compliance with certain terms of the CC Order (.3); confer with Chris Johnson on CC issues (.4); extended discussion with J. Downs as to CC issues (1.0); telephone conference with Harve Light on the CC issues and Plan projections (.8); confer with S. Jones as to same and drafting issues (.5); address info on the KO barrels (.4); confer with client team as to same (.4).	4.80	\$6,192.00
04/15/25	SJ	Prepare for and attend meetings with Foley team and lender counsel to discuss various issues related to bankruptcy cases, including discovery, cash collateral, and exclusivity (1.0).	1.00	\$825.00
04/16/25	HNO	Conf call with Jeremy Downs and Chris Johnson to discuss cash collateral and Plan issues (.8); followup discussion with C. Johnson as to same (.3); extended conf call with Chris Caldwell, A. Oliynik and C. Johnson to discuss cash collateral and Plan issues (1.8); followup emails as to same and confer with S. Jones (.3).	3.20	\$4,128.00
04/16/25	SJ	Draft and prepare motion/order authorizing continued use of cash collateral and send to H. O'Neil for review, comment, and approval (4.0).	4.00	\$3,300.00
04/17/25	HNO	Review of draft of CC Motion and Order and discuss edits with S. Jones (.4); review of edits as to same (.2).	0.60	\$774.00
04/17/25	MJS	Review proposed additional cash collateral order.	0.30	\$375.00
04/17/25	SJ	Revise, edit, draft, and prepare motion/order authorizing continued use of cash collateral in accordance with comments from H. O'Neil and send to client team for review, comment, and approval (2.0).	2.00	\$1,650.00
04/18/25	HNO	Finalize on CC motion and emails with parties as to final edits and filing of same.	1.00	\$1,290.00
04/18/25	MJS	Discussion with S. Jones and review of revisions to cash collateral order and budget.	0.40	\$500.00

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04/18/25	SJ	Revise, edit, and finalize motion/order authorizing continued use of cash collateral and arrange for filing and service of same (.6).	0.60	\$495.00
04/21/25	HNO	Updated CC Budget analysis and input (.7); emails with 5/3 counsel regarding document requests and responding to same (.4); emails with parties to negotiate the terms of the CC Order (.9).	2.00	\$2,580.00
04/21/25	MJS	Attention to cash collateral budget.	0.20	\$250.00
04/21/25	MJS	Correspondence with 5/3 and committee counsel regarding use of cash collateral and discuss same with SAJ.	0.40	\$500.00
04/22/25	MJS	Revise response to discovery and discuss same with SAJ.	0.40	\$500.00
04/22/25	SJ	Draft and prepare objections and responses to lender's written discovery requests (4.0); communications with Foley team related to same (.5).	4.50	\$3,712.50
04/23/25	MJS	Work on production of documents from correspondence related to barrel offers.	0.80	\$1,000.00
04/24/25	HNO	Extensive negotiations on the continued use of cash collateral between and among 5/3 and client team.	6.10	\$7,869.00
04/25/25	HNO	Extensive negotiations as to terms of use of cc and order.	7.70	\$9,933.00
04/25/25	MJS	Attention to draft order from Fifth Third.	0.20	\$250.00
04/25/25	MJS	Correspondence regarding cash collateral budget.	0.20	\$250.00
04/26/25	HNO	Extensive work on the terms of the new CC Order and conf call with client team as to same; edits to same; exchange of drafts with counsel for 5/3.	3.90	\$5,031.00
04/26/25	SJ	Attend to various issues related to use of cash collateral, including revising and editing stipulation/agreed order and coordinating with H. O'Neil in connection with same (1.0).	1.00	\$825.00
04/27/25	HNO	Negotiations on the CC Stipulation with the parties.	2.00	\$2,580.00

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04/27/25	MJS	Attention to client-side edits to cash collateral order.	0.20	\$250.00
04/27/25	MJS	Review proposed cash collateral order from 5/3 and correspondence internally regarding same.	0.40	\$500.00
04/27/25	SJ	Attend to various issued related to use of cash collateral, including revising and editing stipulation/agreed order and coordinating with H. O'Neil in connection with same (1.0).	1.00	\$825.00
04/28/25	HNO	All day negotiations to finalize on the CC Stipulation and hearing preparation.	6.60	\$8,514.00
04/28/25	MJS	Correspondence through the day with client team regarding cash collateral stipulation and order, and similar with Fifth Third and Committee teams.	0.70	\$875.00
04/28/25	SJ	Attend to various issued related to use of cash collateral, including revising and editing stipulation/agreed order in accordance with comments, feedback, and edits from client, lender, committee, and Foley teams and various communications related to same (3.5); attend calls and meetings with client team and lender team to discuss same and other matters related to (1.5).	5.00	\$4,125.00
04/28/25	SJ	Prepare for upcoming hearing, including drafting and filing notice and agenda, drafting and preparing presentation outline, and preparing various other materials to use at hearing (2.0); various communications with H. O'Neil related to same (.5).	2.50	\$2,062.50
04/29/25	HNO	Preparation for hearing on cash collateral and FTE and to Court for same; followup on entry of Orders; address information gathering to comply with the new CC Order.	3.30	\$4,257.00
04/29/25	SJ	Continue to prepare presentation outline and materials for hearing (1.0); attend and present at hearing (1.0); finalize orders following hearing and upload same for court entry (.5).	2.50	\$2,062.50

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04/30/25	HNO	Address compliance with provision of information in compliance with the CC Order.	0.50	\$645.00

Task Total:	166.40	\$187,124.50

B240 B240 - Tax Issues

04/18/25	LAG	Research and confirm process for transportation of inventory between two FTZ ports and provide summary of same to H. O'Neil.	0.70	\$647.50

Task Total:	0.70	\$647.50

B320 B320 - Plan and Disclosure Statement including Business Plan

04/04/25	NMCG	Research cases related to [REDACTED]	1.50	\$1,050.00

04/07/25	HNO	Work on updates to the Stoli Plan to include [REDACTED] and send to client team.	1.50	\$1,935.00

04/07/25	MJS	Attention to plan outline documents.	0.40	\$500.00

04/07/25	NMCG	Research case law regarding [REDACTED]	1.50	\$1,050.00

04/08/25	HNO	Review of emails from Committee counsel and relay to client team (.2); all Hands Stoli Team call to discuss compliance with CC Order and Plan preparation (1.0); confer with S. Jones regarding update to Plan and [REDACTED] (.3).	1.50	\$1,935.00

04/08/25	MJS	Discussion with H. O'Neil regarding plan details.	0.40	\$500.00

04/08/25	NMCG	Discuss research with S. Jones.	0.20	\$140.00

04/08/25	SJ	Prepare for and attend meeting with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (.6).	0.60	\$495.00

04/09/25	HNO	Address Plan Sponsor issues and confer with C. Johnson as to same and memo as to same (.8); conf call with C. Caldwell, A. Oliynik, C. Johnson and associate (.6).	1.40	\$1,806.00

04/09/25	MJS	Call with H. O'Neil and S. Jones.	0.40	\$500.00

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04/11/25	HNO	Preparation for and extensive conf call with Alexey O., Chris Caldwell, Chris Johnson, Harve Light and other members of the Stoli finance team to review Plan modeling issues.	2.00	\$2,580.00
04/11/25	SJ	Prepare for and attend meetings with Foley team, Riveron team, and client team to discuss various issues related to plan construct (1.5).	1.50	\$1,237.50
04/13/25	HNO	Review of the modeling received from the client team and various emails as to same.	0.50	\$645.00
04/13/25	MJS	Review model scenarios from A. Oliyniek.	0.40	\$500.00
04/13/25	MJS	Attention to long term model from client.	0.40	\$500.00
04/14/25	HNO	Telephone conference with Harve Light as to Plan issues (.3); conf call with client team and Plan Sponsor as to Plan issues (1.1); followup with outline and confer with C. Johnson as to same with edits (.6).	2.00	\$2,580.00
04/14/25	MJS	Coordinate with H. O'Neil regarding discovery requests from 5/3.	0.30	\$375.00
04/14/25	NMCG	Research issues related to [REDACTED] [REDACTED]	2.60	\$1,820.00
04/15/25	MJS	Attention to projections for long term performance from client team.	0.30	\$375.00
04/15/25	NMCG	Research issues related to [REDACTED] [REDACTED]	2.90	\$2,030.00
04/16/25	MJS	Attention to updated drafts of business projection.	0.50	\$625.00
04/16/25	NMCG	Research and prepare memo regarding plan classification issues for S. Jones.	1.70	\$1,190.00
04/16/25	SJ	Communications with N. McGuffey regarding research project related to plan issues (.2); review and analyze research findings from N. McGuffey and send to H. O'Neil for review and comment (.4).	0.60	\$495.00

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04/17/25	HNO	Telephone conference with Chris Johnson as to status and Plan issues (.4); extended conf call with Stoli Team to discuss Plan scenarios (1.4); updates to Plan construct summary (.5); emails with C. Johnson regarding priority tax treatment (.3); exchange of emails with Committee counsel as to Plan discussions (.2).	2.80	\$3,612.00
04/17/25	NMCG	Research issues related to [REDACTED] [REDACTED]	1.90	\$1,330.00
04/18/25	HNO	Telephone conference with A. Oliynik regarding exclusivity and Budget (.3); confer with S. Jones as to same and preparing M/Extens (.3); review of same for filing (.4); emails with UCC counsel regarding Plan negotiations (.2).	1.20	\$1,548.00
04/18/25	MJS	Review revised exclusivity extension motion.	0.20	\$250.00
04/18/25	NMCG	Continue researching issues related to [REDACTED] [REDACTED]	0.50	\$350.00
04/18/25	SJ	Draft, and prepare motion/order extending exclusivity period for Stoli USA and arrange for filing and service of same (2.5).	2.50	\$2,062.50
04/21/25	HNO	Extended conf call with client and Diamond McCarthy on Plan strategies (1.1); followup emails as to information (.3).	1.40	\$1,806.00
04/21/25	NMCG	Continue researching issues related to [REDACTED] [REDACTED]	1.20	\$840.00
04/21/25	SJ	Prepare for and attend meeting with Foley team, Riveron team, and client team to discuss various issues related to bankruptcy cases (.5).	0.50	\$412.50
04/22/25	HNO	All Hands Stoli Team and Plan Sponsor Team conf call to discuss modeling of Plan treatment and work on presentation to 5/3 (1.6); preparation of Plan of Reorganization (4.4).	6.00	\$7,740.00
04/22/25	MJS	Review updated proposed structure and projection.	0.60	\$750.00
04/22/25	NMCG	Continue researching [REDACTED] [REDACTED]	1.80	\$1,260.00

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04/23/25	HNO	Preparation for and extended conf call with UCC and Stoli team to roll out Plan proposal and followup with Stoli team and Plan sponsor team as to same.	2.90	\$3,741.00
04/23/25	HNO	Stoli Team conf call to discuss CC use negotiations, matters set for 4/29 and Plan negotiations (1.5); Review of edits to Plan outline and comments to same (2.4).	3.90	\$5,031.00
04/23/25	MJS	Attention to manner in which plan under development addresses 5/3 bases for trustee as stated in their brief.	0.40	\$500.00
04/23/25	SJ	Prepare for and attend meeting with Stoli team, Foley team, and committee professionals to discuss various issues related to chapter 11 cases and proposed plan (1.5); attend debrief meeting with Stoli and Foley teams at conclusion of same (.5).	2.00	\$1,650.00
04/24/25	HNO	Stoli and Fifth Third Plan Negotiations and followup as to same.	2.30	\$2,967.00
04/24/25	MJS	Attention to Plan Sponsor value source issues.	0.20	\$250.00
04/24/25	MJS	Attention to present value basis for valuation of assets with potential fluctuation of value over time.	0.40	\$500.00
04/24/25	MJS	Correspondence re production of barrel sale/offer documents.	0.30	\$375.00
04/24/25	MJS	Discussion with H. O'Neil regarding plan strategy and implementation.	0.30	\$375.00
04/24/25	MJS	Correspondence with client team and internally regarding responding to 5/3 motion and allegations therein, and related to how plan obviates issues.	0.40	\$500.00
04/24/25	NMCG	Research case law regarding treatment of secured creditors in plan (0.3); discuss the same with S. Jones (0.1).	0.40	\$280.00

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04/24/25	SJ	Prepare for and attend meeting with Stoli and Foley teams to prepare for call with lender professionals (.5); prepare for and attend meeting with Stoli team, Foley team, and lender professionals to discuss various issues related to chapter 11 cases and proposed plan, including various breakout sessions between teams during same (2.0); attend debrief meeting with Stoli and Foley teams at conclusion of same (.5).	3.00	\$2,475.00
04/25/25	MJS	Attention to Plan Sponsor issues and correspondence regarding same.	0.20	\$250.00
04/26/25	HNO	Extensive edits to Joint Plan of Reorganization for the Debtors.	4.10	\$5,289.00
04/26/25	MJS	Work on review and revisions to Plan and correspondence regarding same internally.	1.40	\$1,750.00
04/26/25	NMCG	Research precedent regarding [REDACTED]	1.70	\$1,190.00
04/26/25	SJ	Prepare for and attend meeting with Stoli and Foley teams to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
04/26/25	SJ	Draft and prepare disclosure statement, including review of various background materials and chapter 11 pleadings related to same.	9.00	\$7,425.00
04/27/25	HNO	Preparation of additional Plan edits and incorporate incoming comments (3.0); extended conf call to review Plan with A. Oliynick (2.6).	5.60	\$7,224.00
04/27/25	MJS	Finish review and revision of plan and correspondence with SAJ regarding same.	1.10	\$1,375.00
04/27/25	MJS	Initial work on revision to disclosure statement.	0.60	\$750.00
04/27/25	MJS	Work on specific provisions of Plan and correspondence with SAJ regarding same.	0.70	\$875.00
04/27/25	SJ	Continue to draft and prepare disclosure statement, including review of various background materials and chapter 11 pleadings related to same (9.0); various calls and communications with Foley team related to same (1.0).	10.00	\$8,250.00
04/28/25	HNO	Plan modifications and circulate for further comments/edits.	1.50	\$1,935.00

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04/28/25	MJS	Revise draft of disclosure statement and correspondence with SAJ regarding same.	0.60	\$750.00
04/28/25	NMCG	Review and revise plan of reorganization (3.0); research and analyze third-party release precedent in NDTX (0.7); discuss the same with H. O'Neil and S. Jones (0.5).	4.20	\$2,940.00
04/28/25	SJ	Continue to draft and prepare disclosure statement, including review of various background materials and chapter 11 pleadings related to same (4.0).	2.50	\$2,062.50
04/29/25	HNO	Plan preparation and extensive conf calls with client and Plan Sponsor parties as to edits and comments and finalize for filing.	11.80	\$15,222.00
04/29/25	JCH	Preparation of draft Motion to Approve Disclosure Statement (2.5); run redline of Plan and email same to H. O'Neil (.2); finalize and file Joint Chapter 11 Plan (.8).	3.50	\$1,155.00
04/29/25	MJS	Attention to revisions proposed by plan sponsor.	0.60	\$750.00
04/29/25	NMCG	Continue revising and editing plan of reorganization.	1.70	\$1,190.00
04/29/25	SJ	Continue to draft and prepare disclosure statement, including review of various background materials and chapter 11 pleadings related to same (1.5).	1.50	\$1,237.50
04/30/25	JCH	Continue preparation of draft Motion to Approve Disclosure Statement, proposed order and related exhibits.	2.50	\$825.00
04/30/25	MJS	Correspondence regarding long-range budget for support of plan.	0.10	\$125.00
04/30/25	MJS	Initial review of revised disclosure statement.	0.40	\$500.00

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04/30/25	SJ	Continue to draft and prepare disclosure statement, including review of various background materials and chapter 11 pleadings related to same, send latest draft of disclosure statement to Foley team for review and comment, and engage in communications related to same.	13.00	\$10,725.00

Task Total: 141.50 \$140,088.50

B430 B430 - Claims Administration/Review and Analyze

04/17/25	HNO	Telephone conference with Harve Light to discuss filing claim objections.	0.30	\$387.00

04/18/25	SJ	Attend to issues related to claims review and administration, including review and analysis of filed claims (1.5); communications with counsel for creditor regarding documents and materials in support of claim (.3).	1.80	\$1,485.00

04/30/25	SJ	Attend to issues related to claims review and resolution, including various communications with counsel for creditor who filed proof of claim and review and analysis of documents provided (1.0).	1.00	\$825.00

Task Total: 3.10 \$2,697.00

Services Total: 398.90 \$404,620.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	19.50	13,087.50
B130	B130 - Asset Disposition	0.40	330.00
B140	B140 - Relief from Stay/Adequate Protection Proceedings	2.10	2,058.00
B150	B150 - Meetings of and Communications with Creditors	1.60	1,831.50
B160	B160 - Fee/Employment Applications	16.70	10,894.50
B185	B185 - Assumption/Rejection of Leases and Contracts	0.50	412.50

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B190	B190 - Other Contested Matters (excluding assumption/rejecti	25.10	19,695.00
B210	B210 - Business Operations	21.30	25,754.00
B230	B230 - Financing/cash Collections	166.40	187,124.50
B240	B240 - Tax Issues	0.70	647.50
B320	B320 - Plan and Disclosure Statement including Business Plan	141.50	140,088.50
B430	B430 - Claims Administration/Review and Analyze	3.10	2,697.00
Totals		398.90	\$404,620.50

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$3.20
LSS - eDiscovery Services	\$200.00
KATHLEEN M. REHLING - Hearing Transcript - 04/06/25.	\$481.40
KATHLEEN M. REHLING - Hearing Transcript - 04/30/25.	\$146.00
Taxi/Car Service--VENDOR: Holland N. O'Neil - hearing - 04/02/25.	\$33.74
Lunch--VENDOR: U.S. BANK 03/24/25 Client Lunch during Deposition C/M 142284-0103 Dallas - - Tammy L. Cowser.	\$53.91
Lunch--VENDOR: U.S. BANK 04/02/25 Client Lunch Holly O'Neil C/M 142284-0103 Dallas - - Tammy L. Cowser.	\$253.74
Lunch--VENDOR: U.S. BANK 04/01/25 Client Lunch Holly O'Neil C/M 142284-0103 Dallas - - Tammy L. Cowser.	\$290.64
Parking--VENDOR: Holland N. O'Neil - Parking at court. - 04/01/25.	\$20.00
Parking--VENDOR: Holland N. O'Neil - Stoli Hearing - 04/29/25.	\$17.00
Hotel - Dinner--VENDOR: Michael Small 04/02/25 Travel to Dallas to prepare for and attend hearing - - Michael Small.	\$95.30
Taxi/Car Service--VENDOR: Holland N. O'Neil - Stoli Hearing - 04/02/25.	\$43.17
Taxi/Car Service--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$108.26
Internet--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - 03/30/25.	\$24.00
Lodging--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$1,049.01
Airfare--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$450.64
Lodging--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$41.05
Lodging--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$556.93
Hotel - Meals Other--VENDOR: Michael Small 03/30/25 Travel to Dallas to prepare for and attend hearing - - Michael Small.	\$11.89

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Hotel - Dinner--VENDOR: Michael Small 03/31/25 Travel to Dallas to prepare for and attend hearing - - Michael Small.	\$100.67
Airfare--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$538.48
Taxi/Car Service--VENDOR: Michael Small - Travel to Dallas to prepare for and attend hearing - ORD to DFW - 03/30/25-04/02/25.	\$64.43
Lunch--VENDOR: Holland N. O'Neil 04/01/25 Lunch during Stoli hearing - - Holland N. O'Neil, Stephen Jones, Michael Small, Stoli Group: Chris Caldwell, Riveron: Harve Light, Tyler Davis.	\$246.21
Expenses Incurred Total	\$4,829.67

Matter Total: **\$409,450.17**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	31.90	\$700.00	\$22,330.00
Stephen Jones	SJ	Associate	146.30	\$825.00	\$120,697.50
Janelle C. Harrison	JCH	Paralegal	22.30	\$330.00	\$7,359.00
Gregory Husisian	GH	Partner	0.50	\$1,325.00	\$662.50
Holland N. O'Neil	HNO	Partner	160.60	\$1,290.00	\$207,174.00
Lynn A. Gandhi	LAG	Partner	0.70	\$925.00	\$647.50
Michael J. Small	MJS	Partner	36.60	\$1,250.00	\$45,750.00
Totals			398.90		\$404,620.50



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: June 06, 2025
Invoice No.: 51078900
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

06/06/25 - 51078900	\$381,545.67
Total Amount Due:	\$381,545.67

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: June 06, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$214,874.24)	\$82,283.70
04/07/2025	51040865	\$365,870.14	(\$146,771.07)	\$219,099.07
05/13/2025	51062664	\$409,450.17	\$0.00	\$409,450.17
Total Balance Outstanding:				\$928,185.00

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
06/06/2025	51078900	\$381,545.67	\$0.00	\$381,545.67
Total Amount Due:				\$1,309,730.67

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: June 6, 2025
Invoice No.: 51078900
Our Ref. No.: 142284

Services through May 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$379,074.50	\$2,471.17	\$381,545.67
Totals:		\$379,074.50	\$2,471.17	\$381,545.67
Amount Due:				\$381,545.67

Please reference your invoice number 51078900 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
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Professional Services Detail

B110 B110 - Case Administration

05/01/25	JCH	File Notice of Continued Hearing (.2); calendar same and related deadlines (.5).	0.70	\$231.00
05/01/25	SG	Conducted CA administrative research for current status of Stoli Group (USA), LLC, a Delaware Limited Liability Company, WC-CM-822704. Provided case summary showing status and info on obtaining filings.	0.30	\$79.50
05/02/25	HNO	Review of email received from counsel for Belt's and respond to same (.3); review of email received from counsel for BBC and respond to same (.3).	0.60	\$774.00
05/04/25	HNO	Review of emails from Riveron with weekly reporting to 5/3 and to the Committee, including review of the attachments (.5); address updated communications prepared by Jon Pepper and comments to same (.3).	0.80	\$1,032.00
05/05/25	HNO	All Hands Conf Call to discuss pending negotiations on Plan issues, cash usage and other case administration matters (1.0).	1.00	\$1,290.00
05/05/25	SJ	Prepare for and attend meeting with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0); Prepare for and attend meeting with Stoli, Foley, and Riveron teams and lender professionals to discuss various issues related to chapter 11 cases (1.0); prepare for and attend call with Bardstown to discuss plan and other related issues (.5); prepare for and attend call with counsel for Belts to discuss vendor transition and related issues (.5).	3.00	\$2,475.00
05/06/25	HNO	All Hands conf call to discuss pending matters and negotiations (1.0).	1.00	\$1,290.00
05/06/25	JCH	Prepare draft witness and exhibit list and Agenda for May 13 hearing.	1.00	\$330.00
05/06/25	NMCG	Research applicable case law involving [REDACTED].	1.30	\$910.00

Stoli Group USA, LLC
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05/06/25	SJ	Prepare for and attend meeting with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (.5); Prepare for and attend meeting with Stoli, Foley, and Riveron teams and lender professionals to discuss various issues related to chapter 11 cases (1.0).	1.50	\$1,237.50
05/07/25	HNO	Review of the [REDACTED].	0.30	\$387.00
05/07/25	JCH	Prepare and label exhibits for filing with witness and exhibit list.	0.50	\$165.00
05/07/25	SJ	Draft, prepare, revise, and edit w/e list and agenda for upcoming hearing (.8).	0.80	\$660.00
05/08/25	HNO	Review of emails from Riveron as to questions from M3 and responding to same (.4); review and comment on latest Budget draft (.6); exchange of emails as to timing of payments on professional fees (.3).	1.30	\$1,677.00
05/08/25	JCH	Telephone correspondence with Court regarding matters set for hearing on May 13, 2025 (.2); prepare Notice of Stipulation regarding matters set for May 13 hearing (.2); email correspondence with S. Jones regarding same (.5).	0.90	\$297.00
05/09/25	HNO	Review of the weekly reporting provided by Riveron to 5/3 and the UCC (.3); review of followup questions from M3 (.2); provide Angelo Torre's information to 5/3 (.2).	0.70	\$903.00
05/09/25	JCH	File Witness and Exhibit list for May 13, 2025 hearing (.5); prepare Certificate of Counsel regarding matters set for hearing on May 13, 2025 (.5); calendar response deadline to Committee's retention applications (.2).	1.20	\$396.00
05/09/25	SJ	Prepare for and attend meeting with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0); attend to issues related to stipulation and agreed order on matters set for hearing on May 13, 2025 (.5).	1.50	\$1,237.50
05/12/25	HNO	Telephone conference with Steve Wybo and Harve Light as to status of negotiations.	0.40	\$516.00

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05/12/25	JCH	File Certificate of Counsel regarding Fourth Stipulation and Agreed Order, upload proposed order and email same to Judge's Everett's courtroom deputy (.5); prepare and file Notice of Continued Hearing on May 27, 2025 (.5); prepare and file Notice of Hearing on Disclosure Statement (.5).	1.50	\$495.00
05/12/25	SJ	Attend to various issues related to upcoming meeting between Stoli team and lender team, including preparation of various materials and communications with Foley team related to same (2.5); prepare for and attend meeting with Stoli, Foley, and Riveron teams to discuss various issues related to upcoming meeting with lender (1.5).	4.00	\$3,300.00
05/13/25	HNO	Review and respond to email from Belt's with reconciliation and relay same to client team (.3); emails with John Kane regarding meet and confer (.3).	0.60	\$774.00
05/13/25	JCH	Prepare and file Notice of Omnibus Hearing and calendar same.	0.50	\$165.00
05/14/25	JCH	Calendar hearing on Committee's emergency motion (.1); convert emails to pdfs for use as exhibits (.2).	0.50	\$165.00
05/15/25	JCH	Prepare draft Notice of Hearing and Witness and Exhibit list for May 16, 2025 hearing (.5); finalize and file Debtors' Emergency Motion for Protective Order (.5); label exhibits to be filed with witness and exhibit list for May 16 hearing (.5); prepare hearing index and binders for May 16 hearing (.5).	2.00	\$660.00
05/15/25	SJ	Draft, prepare, revise, and edit notice of hearing and w/e list related to hearing on discovery motions and various communications with parties related to same (1.0).	1.00	\$825.00

Stoli Group USA, LLC

Our Ref. No.:142284-0103

Invoice No.: 51078900

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05/16/25	JCH	Prepare Agenda for May 16 hearing (.5); revise index to hearing binder (.2); file Debtors' Omnibus Response to Committee's discovery motions (.2); file Witness and exhibit list for May 16 hearing (.5); revise and file Agenda for May 16 hearing (.2); email correspondence with Octus customer service regarding removal of Docket No. 433 (.5); prepare and file Notice of Continued Hearing and calendar same (.7).	2.80	\$924.00
05/16/25	SJ	Prepare for upcoming hearing on discovery motions, including drafting, preparing, finalizing, and filing omnibus response, agenda, w/e list, and other materials to be used at hearing (5.5); various calls and communications with Stoli, Foley, and Riveron teams related to same (1.5); various calls and communications with Foley, Stoli, Riveron, and committee professionals regarding disclosure of confidential information and attend to various issues related to same (1.5); attend hearing (1.0); attend debrief call with Stoli, Foley, and Riveron teams following hearing (1.0).	10.50	\$8,662.50
05/18/25	SJ	Review and analyze draft declaration from committee counsel regarding discovery issues (.4); communications with Foley team related to same (.2).	0.60	\$495.00
05/19/25	JCH	Email and telephone correspondence with Court regarding parties reaching an agreement and requesting a telephonic status conference (.5); file Notice of Status Conference and calendar same (.2); file Notice of Canceled and Continued Hearing and email filed copy of same to Court (.2).	0.90	\$297.00
05/19/25	LMK	Run litigant search and send results in a spreadsheet. Work requested by Holly O'Neil.	2.50	\$337.50

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05/19/25	SJ	Various calls and communications with Stretto regarding committee pleading and issues related to same (1.0); draft and prepare declaration and exhibit related to same and send to Stretto team for review and comment (1.0); follow-up communications with Stretto team related to same (.5); attend meeting with Stoli, Foley, and Riveron teams to discuss issues related to upcoming hearing and strategy for same (1.5); follow-up meeting with Stoli team regarding committee position and offer to resolve issues set for hearing (.5); prepare documents and materials for upcoming hearing (1.0); attend status conference with Court (.5); attend to various other issues related to discover matters and committee filing (1.5).	7.50	\$6,187.50
05/20/25	HNO	Preparation for and all hands call to discuss pending issues with Stoli Team (1.5); followup discussions with C. Caldwell (.4); address concept of transfer of claims with client team (.4).	2.30	\$2,967.00
05/20/25	JCH	Finalize and file April 2025 monthly operating reports.	0.50	\$165.00
05/20/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.5); prepare for and attend call with Foley team and lender counsel to discuss same (.5); attend to issues related to pending state court litigation, including review of documents, drafting of bankruptcy notice, and communications with counsel related to same (1.0); review, analyze, finalize, and arrange for filing of MORs (.8).	3.80	\$3,135.00
05/21/25	HNO	Review of [REDACTED] (.5); address issues with Belt's (1.0); address issues as to [REDACTED] (.2); extended conf call with M. Small as to strategy issues (.4); respond to emails from Oleg as to [REDACTED] (.3).	2.40	\$3,096.00

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05/21/25	SJ	Prepare for and attend call with Foley and Stoli teams to discuss issues with [REDACTED] (1.0); prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0).	2.00	\$1,650.00
05/22/25	SJ	Prepare for and attend meeting with Foley, Riveron, and lender professionals to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
05/23/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0); prepare for and attend call with Foley team and lender counsel to discuss same (.5).	1.50	\$1,237.50
05/23/25	SJ	Draft, prepare, finalize, and file certificate of counsel regarding stipulation and agreed order and continuance of May 27 hearing (1.5).	1.50	\$1,237.50
05/26/25	HNO	All Hands conf call to discuss pending issues, [REDACTED] and followup emails as to same.	1.20	\$1,548.00
05/26/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to Chapter 11 cases (1.5).	1.50	\$1,237.50
05/27/25	JCH	Email to Court regarding entry of Fifth Stipulation and Agreed Order regarding cash collateral use (.2); calendar continued hearing on June 10 and deadline to file witness and exhibit list for same (.5); file Reservations of Rights to Committee's interim fee applications (.5); calendar deadlines in Fifth Stipulation regarding cash collateral use (.5).	1.70	\$561.00
05/27/25	ZCZA	Confer with H. O'Neil and S. Jones regarding research project on [REDACTED] (0.8); review email from H. O'Neil regarding same (0.3).	1.10	\$660.00
05/28/25	HNO	Confer with Riveron on [REDACTED] (.5); telephone conference with A. Olynik as to issue with [REDACTED] (.3); confer with S. Jones regarding pending issues (.4).	1.20	\$1,548.00

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05/28/25	JCH	File Certificate of Counsel regarding Foley First Interim Fee Application and upload revised proposed order.	0.50	\$165.00
05/28/25	SG	Conducted company research for [REDACTED]. Reviewed [REDACTED] (S. Jones).	0.30	\$79.50
05/29/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
05/30/25	HNO	Confer with A. Diamond as to status of negotiations (.3); review and respond to emails from J. Jonas (.2); emails as to pending issues with the UCC (.4); conf call with the 5/3 Bank Team (1.0); followup call with Stoli Team and address issues with [REDACTED] (.9); various emails and calls with 5/3 parties to approve [REDACTED] (1.0).	3.80	\$4,902.00

Task Total: 81.00 \$65,014.00

B120 B120 - Asset Analysis and Recovery

05/23/25	HNO	Address issues on [REDACTED].	0.30	\$387.00
Task Total:			0.30	\$387.00

B150 B150 - Meetings of and Communications with Creditors

05/05/25	JCH	Email correspondence with Stretto team to determine if claimant, Bowman Consulting Group Ltd., is on Kentucky Owl notice list (.2); email correspondence with Stretto team regarding creditor, Bardstown Bourbon (.2).	0.40	\$132.00
05/28/25	HNO	Extensive call with the UCC professionals to discuss the Claims Analysis.	1.80	\$2,322.00

Task Total: 2.20 \$2,454.00

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B160 B160 - Fee/Employment Applications

05/01/25	SJ	Review and analyze fee applications filed by committee professionals, transmit same to client and Riveron teams, and engage in communications related to same (.8).	0.50	\$412.50
05/12/25	HNO	Review of monthly fee invoice (.3).	0.30	\$387.00
05/12/25	SJ	Attend to issues related to Foley monthly fee statement and communications related to same (.4).	0.40	\$330.00
05/13/25	SJ	Draft, prepare, revise, edit, and finalize Foley monthly fee statement and arrange for service of same (.6).	0.60	\$495.00
05/14/25	JCH	Prepare chart listing fees and expenses requested by Committee professionals and email same to H. O'Neil.	0.50	\$165.00
05/20/25	SJ	Draft and prepare notices of reservation of rights regarding pending interim fee applications for committee professionals (1.0).	1.00	\$825.00
05/23/25	SJ	Review and analyze fee statements served by counsel for the committee (.5).	0.50	\$412.50
05/26/25	SJ	Draft, prepare, finalize, and service monthly fee application for Riveron (.5).	0.50	\$412.50
05/27/25	HNO	Conf call with client team to discuss ROR on fees.	0.30	\$387.00
05/27/25	HNO	Address issues on fee applications.	0.40	\$516.00
05/27/25	SJ	Draft, prepare, finalize, and arrange for filing of ROR notices related to committee professional fee application (.6); review and analyze UST comments to Foley fee application and revise documents in accordance with same (1.0); various communications with Foley team and UST regarding same (.6).	2.20	\$1,815.00
05/28/25	SJ	Draft, prepare, revise, edit, and finalize COC and proposed order regarding Foley fee application (.6).	0.60	\$495.00
Task Total:			7.80	\$6,652.50

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B190 B190 - Other Contested Matters (excluding assumption/rejecti

05/09/25	HNO	Review of the discovery tendered by the Committee and conf call with client team and DM to discuss same and scope of same (1.6).	1.60	\$2,064.00
05/12/25	DBG	Communications with M. Small regarding defense of depositions.	0.20	\$275.00
05/14/25	DBG	Review Committee discovery and otherwise prepare for conferral call with Committee counsel and prep for that; follow up communications with H. O'Neil, S. Jones, M. Small regarding next steps; revise and edit S. Jones draft of motion for protective order.	2.40	\$3,300.00
05/14/25	HNO	Address Discovery requests from the UCC with pre-call with SPI team to discuss and subsequent conf call with UCC counsel as to same (2.2); emails to the Court regarding hearing setting on expedited discovery by the UCC (.3); review of initial draft of M/Protective Order and emails as to same (.5).	3.00	\$3,870.00
05/14/25	SJ	Attend meeting with Stoli and Foley teams to discuss committee discovery (.5); attend meet and confer with Foley team and committee counsel regarding discovery (.5); draft and prepare motion for protective order, proposed order, and exhibits to same in connection with committee discovery (7.5); various calls and communications related to same (1.0).	9.50	\$7,837.50
05/15/25	DBG	Communications with H. O'Neil, S. Jones regarding motion for protective order and discovery disputes with Committee, edit revised motion for protective order circulated by S. Jones; review Committee Emergency Motion to shorten discovery deadlines and client communications, H. O'Neil analysis regarding same.	1.20	\$1,650.00
05/15/25	HNO	Finalize on comments to M/Protective Order and otherwise address the discovery issues propounded by the UCC and preparation for emergency hearing on 5/16, including myriad of phone calls and emails.	5.70	\$7,353.00

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05/15/25	SJ	Revise, edit, and incorporate comments to motion for protective order and related materials and arrange for filing and service of same (1.5); draft and prepare omnibus response and objection to committee discovery motions with review and analysis of various pleadings, documents, and materials in connection with same (9.5); various calls and communications related to same (1.0).	12.00	\$9,900.00
05/16/25	DBG	Revise and edit response to Committee motions and communications with S. Jones, M. Small, H. O'Neil regarding same; team communications regarding strategy and response regarding Committee improper disclosure of confidential information.	1.80	\$2,475.00
05/16/25	HNO	Review of overnight filings by UCC and assess disclosure of confidential information; review of the Amended Protective Order that included the UCC; urgent emails regarding the disclosure of confidential information and addressing efforts to pull down the pleading; telephone conference with John Kane as to same; telephone conference with Tristan Axelrod as to same; conf call with clietn team as to same; assess next steps for the disclosure; preparation for hearing; to court for hearing; followup with discussions with A. Diamond; emails with client following outcome of hearing and conf call as to same.	6.80	\$8,772.00
05/18/25	HNO	Review of emails and draft Declaration of T. Axelrod received from J. Jonas and emails as to same (.8); emails regarding latest from Belt's (.3).	1.10	\$1,419.00
05/19/25	DBG	Communications with H. O'Neil regarding argument regarding Committee's release of confidential information and review team communications regarding same; follow up communication with S. Jones regarding status of issue.	0.70	\$962.50
05/19/25	HNO	Address contacting Stretto and Octus on filing access.	0.40	\$516.00

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05/19/25	HNO	Assess email from J. Jonas and proposal and emails to Foley team as to same (.5); conf call with client team and SPI team to discuss the proposal and response to same (.6); confer with A. Diamond as to same (.2); emails to J. Jonas as to same (.2); conf call with A. Diamond and J. Jonas (.4); conf call with client team as to same (.5); negotiations with Diamond and Jonas and communications with client team (.8); preparation for and status conf with the Court and followup as to same (1.0).	4.20	\$5,418.00
05/20/25	HNO	Discuss latest response from Belt's.	0.60	\$774.00
05/20/25	HNO	Address issues with Stretto on access to confidential filing (.4).	0.40	\$516.00
05/30/25	WJM	Emails with M. Small regarding deposition preparation scheduling.	0.30	\$345.00
Task Total:			51.90	\$57,447.00

B195 B195 - Non-Working Travel

05/13/25	HNO	Return travel from Chicago to Dallas following meeting with 5/3 professionals to negotiate Plan terms.	3.50	\$4,515.00
Task Total:			3.50	\$4,515.00

B210 B210 - Business Operations

05/02/25	SJ	Review, revise, and edit proposed communication to interest parties as provided by client and send revised version to client team (.8).	0.80	\$660.00
05/05/25	HNO	Extensive discussion with counsel for Belt's as to [REDACTED] (.7); emails with client team as to same (.3).	1.00	\$1,290.00
05/06/25	HNO	Emails to S. Solomon regarding [REDACTED] (.3); confer with the client team as to same and followup email to Solomon with summary (.4).	0.70	\$903.00
05/07/25	HNO	Emails with S. Solomon regarding [REDACTED] (.3); emails with Stoli Team as to same (.4).	0.70	\$903.00

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05/08/25	HNO	Conf call with counsel for Belt's to discuss status (1.0); confer with Stoli Team as to same (.5); telephone conference with S. Solomon as to response from Stoli (.5); review of emails from Mr. Solomon and relay to client team (.3); review of the Belt's reconciliation received from Harve Light (.5).	2.80	\$3,612.00
05/09/25	HNO	Review of information received from [REDACTED] (.3); review of email proposal from Steven Solomon, counsel for Belts, and relay to Stoli team (.4).	0.70	\$903.00
05/12/25	HNO	Review and respond to emails regarding [REDACTED] (.5).	0.50	\$645.00
05/12/25	HNO	Address issues on [REDACTED].	0.30	\$387.00
05/14/25	HNO	Extended conf call with Chris C. and Oleg G. on [REDACTED] and draft extended email to Solomon as to same.	1.40	\$1,806.00
05/14/25	MJS	Correspondence regarding Belts negotiations.	0.20	\$250.00
05/15/25	HNO	Finalize and dispatch response to counsel for Belt's.	0.30	\$387.00
05/15/25	MJS	Correspondence regarding Belts negotiations.	0.20	\$250.00
05/16/25	HNO	Review of latest communication from Belt's.	0.40	\$516.00
05/20/25	HNO	Emails with Riveron as to payment to [REDACTED] and confer with [REDACTED] as to same.	0.30	\$387.00
05/20/25	MJS	Correspondence and discussion regarding [REDACTED].	0.40	\$500.00
05/21/25	HNO	Extensive discussion with Steve Solomon on [REDACTED] and relay same to Stoli team.	1.00	\$1,290.00
05/26/25	HNO	Review and analyze latest proposal from Belts.	0.50	\$645.00
05/27/25	MJS	Correspondence regarding [REDACTED].	0.10	\$125.00
05/27/25	SJ	Review and analyze documents provided by service provider and communications with Stoli and Riveron teams related to same (.4).	0.40	\$330.00
Task Total:			12.70	\$15,789.00

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B230 B230 - Financing/cash Collections

05/02/25	HNO	Review and respond to emails regarding fulfilling reporting requirements in the CC Order/Budget.	0.30	\$387.00
05/06/25	HNO	Telephone conference with certain Stoli Team regarding negotiations with 5/3 (.5); extended conf call with 5/3 professionals (1.0); debrief with Stoli Team and preparation of summary as to same (.8).	2.30	\$2,967.00
05/07/25	HNO	Emails with C. Johnson and J. Downs as to CC hearing on 5/13 and continuing same (.4); emails with client team as to same and proposal from 5/3 (.5).	0.90	\$1,161.00
05/07/25	MJS	Correspondence regarding proposed budget.	0.20	\$250.00
05/07/25	MJS	Review attachments regarding extension of cash collateral and correspondence regarding certain line items.	0.30	\$375.00
05/07/25	MJS	Correspondence regarding cash collateral negotiations and scheduling.	0.20	\$250.00
05/08/25	HNO	Telephone conference with J. Downs and Chris Johnson as to continued use of cash collateral and Plan discussions (.5); confer with Diamond McCarthy and Riveron teams to discuss same and [REDACTED] (.9); review of draft stipulation on use of cash collateral received from S. Wickman and relay same to client team (1.0); review of revised draft from [REDACTED] and emails as to same (.5); draft Agenda for meeting with client team and DM tomorrow and circulate same (.4).	3.30	\$4,257.00
05/08/25	MJS	Correspondence with H. O'Neil regarding items to knock out today and tomorrow.	3.00	\$3,750.00
05/08/25	MJS	Review proposed stipulation and order from 5/3 counsel.	0.20	\$250.00

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05/09/25	HNO	Telephone conference with Harve Light in advance of All Hands call to discuss [REDACTED] (.3); All Hands conf call to discuss the terms of further extension of use of cash collateral and related issues (1.7); confer with Chris Johnson as to same and communications to J. Downs (.2); emails as to status to J. Downs (.3); preparation of edits to the Fourth CC Stipulation (.5); negotiations as to same (2.0).	5.00	\$6,450.00
05/09/25	MJS	Review revisions to proposed cash collateral order.	0.20	\$250.00
05/12/25	HNO	Address issues on Budget variances and emails as to same.	0.80	\$1,032.00
05/12/25	HNO	Address submission of Agreed Order and emails as to entry of same (.3).	0.30	\$387.00
05/12/25	MJS	Correspondence regarding and attention to [REDACTED].	0.30	\$375.00
05/12/25	MJS	Correspondence regarding budget issues.	0.10	\$125.00
05/12/25	SJ	Attend to various matters related to the fourth stipulation and agreed order, including communications related to same and revising, finalizing, and arranging for filing of same (1.0); draft, prepare, revise, edit, and arrange for filing of notices of hearing for May 27 (.5).	1.50	\$1,237.50
05/16/25	HNO	Confirm on information to provide to 5/3 from Riveron to fulfill CC Order requirement (.4).	0.40	\$516.00
05/20/25	HNO	Update call with 5/3 professionals and Diamond McCarthy and followup as to same (.8); review of the proposed Budgets for the CC Order received from Riveron (.5); review of [REDACTED] and respond to same (.3); exchange of emails with J. Downs as to extension of CC Order and confer with client team as to same (.4).	2.00	\$2,580.00
05/20/25	MJS	Correspondence with J. Downs regarding budget and big picture issues and call regarding same.	0.60	\$750.00
05/20/25	MJS	Discussion with H. O'Neil regarding 5/3 negotiations.	0.30	\$375.00

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05/21/25	HNO	Extensive conf call to discuss the Cash collateral issues and finalize on the Budget (1.2); reconvene after additional information was acquired to finalize on the Budget and to start socializing with the parties (1.4); extended conf call with H. Light to discuss the Budget (.9); address barrel reconciliation status (.2).	3.70	\$4,773.00
05/21/25	MJS	Correspondence with Riveron in connection with [REDACTED] and call with Harve Light regarding same.	0.60	\$750.00
05/21/25	MJS	Correspondence with counsel for 5/3 and discuss substantive issues for negotiation with H. O'Neil.	0.50	\$625.00
05/22/25	HNO	Stoli client call in preparation for conf call with 5/3; extended conf call with 5/3 (2.9); review of [REDACTED] and response to same (.4); review of the [REDACTED] (.4); address issues on resetting of the hearings to June 10th (.4).	4.10	\$5,289.00
05/22/25	MJS	Attention to [REDACTED].	0.10	\$125.00
05/23/25	HNO	Conf call to discuss [REDACTED] (.5); conf call to discuss Cash Budget and finalize new CC Order (.6); conf call with 5/3 as to same and next steps (.8); .confer with J. Downs as to issues with [REDACTED] (.4); review of Tucker email as to same and confer with Riveron (.4); emails with the Committee on form of Order (.5); finalize same and Budget for filing (.5).	3.70	\$4,773.00
05/23/25	MJS	Correspondence and calls regarding finalizing additional interim extension of use of cash collateral.	0.70	\$875.00
05/23/25	MJS	Prepare for and call with 5/3 team; follow up with H. O'Neil; follow up with H. Light.	0.60	\$750.00
05/30/25	MJS	Correspondence with client team regarding [REDACTED].	0.20	\$250.00
Task Total:			36.40	\$45,934.50

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B310 B310 - Claims Administration and Objections

05/29/25	JCH	Prepare Motion to Approve Omnibus Claim Objection Procedures, proposed order and exhibits.	1.80	\$594.00
05/30/25	JCH	Prepare draft Notice of Satisfied Claims to attached as an exhibit to Motion to Approve Claim Objection Procedures.	0.50	\$165.00
Task Total:			2.30	\$759.00

B320 B320 - Plan and Disclosure Statement including Business Plan

05/01/25	JCH	Finish Preparation of draft Motion to Approve Disclosure Statement, proposed order and related exhibits.	3.50	\$1,155.00
05/01/25	MJS	Correspondence with team regarding disclosure statement revisions and discuss same with SAJ.	0.80	\$1,000.00
05/01/25	NMCG	Review and revise the disclosure statement (4.8); discuss the same with S. Jones (0.4).	5.20	\$3,640.00
05/01/25	SJ	Compile documents and information requested by counsel for plan sponsor, transmit same, and engage in communications related to same (.8); Various communications, calls, and discussions with Foley team regarding draft of disclosure statements, edits to same, and other related issues (1.0); review and analyze new documents provided by client team for incorporation into disclosure statement (2.5).	4.30	\$3,547.50
05/01/25	SJ	Continue to work on issues related to claims review and resolution, including various communications with Riveron team and counsel for creditor who filed proof of claim and review and analysis of information provided (3.5); coordination and communications with Foley research team regarding background research on certain proofs of claim (.5).	4.00	\$3,300.00
05/02/25	MJS	Revisions to Disclosure Statement and correspondence regarding same.	0.80	\$1,000.00
05/02/25	MJS	Correspondence with plan sponsor counsel.	0.20	\$250.00

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05/02/25	SJ	Revise, edit, draft, and prepare disclosure statement to incorporate comments and edits from Foley team and information from new documents provided by client (6.5): finalize draft and send to client team, Riveron, and Foley team for review and approval (.5).	7.00	\$5,775.00
05/04/25	HNO	Review of latest inserts to the Disclosure Statement and comments to same.	1.80	\$2,322.00
05/04/25	HNO	Confer with Chris Johnson regarding discussions with 5/3 (.4).	0.40	\$516.00
05/05/25	HNO	Telephone conference with counsel for BBC and pending issues in the Plan and their claim (.5); followup as to same with client team (.2); followup emails with counsel for BBC (.4); review of information provided and emails with Riveron as to [REDACTED] (4); relay same to BBC counsel (.2).	1.70	\$2,193.00
05/05/25	HNO	Confer with S. Jones as to issues with the Disclosure Statement and resolving same (.3); confer with Chris Johnson as to his discussions with 5/3 and his separate discussions with Brown Rudnick (.6); work on edits to the DS (1.5); extensive discussion with 5/3, Plan Sponsor and Stoli Team to discuss Plan negotiations (2.0); review of summary of same and provide to client team (.5).	4.90	\$6,321.00
05/05/25	MJS	Review comments to Disclosure Statement from client team.	0.40	\$500.00
05/05/25	SJ	Review, revise, edit, draft, and prepare updated version of disclosure statement with inclusion of comments from client and Foley team and circulate for further review and comment (4.5); draft and prepare motion and related materials seeking approval of disclosure statement and voting procedures (1.5).	6.00	\$4,950.00
05/06/25	HNO	Conf call with small group to review and do page turn on the Disclosure Statement (2.0); review of latest edits following this input (.5).	2.50	\$3,225.00
05/06/25	MJS	Conference call with client team and Riveron regarding disclosure statement.	1.40	\$1,750.00

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05/06/25	SJ	Attend meeting with Stoli, Foley, and Riveron teams to conduct page turn of disclosure statement and complete revisions in real time (3.5); complete further revisions to disclosure statement following meeting and circulate to Foley and client teams for review and comment (2.5); continue to draft and prepare motion and related materials seeking approval of disclosure statement and voting procedures (4.5).	10.50	\$8,662.50
05/07/25	HNO	Review of latest edits on the DS and confer with S. Jones as to the solicitation schedule to propose (.6); confer with A. Diamond regarding latest discussion with BR and review of emails as to same (.3); .	0.90	\$1,161.00
05/07/25	JCH	Email correspondence with Court regarding date for confirmation hearing.	0.50	\$165.00
05/07/25	MJS	Correspondence regarding confirmation schedule.	0.10	\$125.00
05/07/25	MJS	Attention to revisions to disclosure statement.	0.50	\$625.00
05/07/25	SJ	Continue to draft and prepare motion and related materials seeking approval of disclosure statement and voting procedures (5.5); various calls and communications related to same (1.5).	7.00	\$5,775.00
05/08/25	HNO	Work on additional edits to the DS and comments to the Motion for Conditional Approval of the DS.	1.50	\$1,935.00
05/08/25	MJS	Planning for meeting next week with 5/3.	0.60	\$750.00
05/08/25	MJS	Correspondence regarding "all hands" call tomorrow.	0.30	\$375.00
05/08/25	MJS	Correspondence with plan sponsor counsel.	0.30	\$375.00
05/08/25	MJS	Attention to [REDACTED].	0.40	\$500.00
05/08/25	SJ	Prepare for and attend call with Stoli team to review disclosure statement and related materials (1.0); revise and edit disclosure statement, motion, order, and related materials in accordance with comments received (3.0).	4.00	\$3,300.00
05/09/25	HNO	Finalize DS and Motion for filing.	2.00	\$2,580.00

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05/09/25	JCH	Finalize and file Disclosure Statement and Motion to Conditionally Approve Disclosure Statement.	0.80	\$264.00
05/09/25	MJS	Planning for meeting next week with 5/3.	0.40	\$500.00
05/09/25	MJS	Discussion and planning with H. O'Neil regarding discovery propounded by Committee.	0.50	\$625.00
05/09/25	MJS	Attention to filing of disclosure statement and plan confirmation timeline request.	0.20	\$250.00
05/09/25	SJ	Revise, edit, draft, and prepare disclosure statement, motion, and related materials seeking approval of disclosure statement and voting procedures in accordance with comments received (2.5); arrange for filing and service of same (.2).	2.70	\$2,227.50
05/11/25	MJS	Review and analysis of [REDACTED] prior to meeting this week regarding plan.	0.70	\$875.00
05/12/25	HNO	Working travel to Chicago for meeting with 5/3 to work on Plan terms; extended conf call with Stoli Team in preparation for same.	6.50	\$8,385.00
05/12/25	HNO	Review of discovery and RFPs issued by the Committee and analysis of same.	1.00	\$1,290.00
05/12/25	HNO	All Hands conf call to discuss Belt's and to discuss negotiations with 5/3 in Chicago meeting tomorrow (1.6).	1.60	\$2,064.00
05/12/25	HNO	Additional evening All Hands conf call to discuss Plan negotiations with 5/3 and proposals.	1.30	\$1,677.00
05/12/25	MJS	Prepare for meeting with 5/3, including correspondence and discussions with H. O'Neil.	1.70	\$2,125.00
05/12/25	MJS	Work on evidence and methodology for [REDACTED].	1.30	\$1,625.00
05/12/25	MJS	Weekly sync meeting focused on plan related issues.	0.80	\$1,000.00
05/12/25	MJS	Calls and correspondence regarding committee discovery.	0.60	\$750.00
05/12/25	NMCG	Review relevant case law related to plan issues (0.1) and discuss with M. Small regarding the same (0.1).	0.20	\$140.00

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05/13/25	HNO	All day Plan negotiation session with 5/3 professionals and briefing with Client and Plan Sponsor team (9.0); meeting with A. Diamond as to status and issues with the UCC's position on the Plan (.9).	9.90	\$12,771.00
05/13/25	MJS	Discussion with S. Jones regarding negotiations.	0.20	\$250.00
05/13/25	MJS	Day-long negotiation between Fifth Third, plan sponsor, and Stoli teams, including breakout sessions with client team and with plan sponsor representatives.	8.40	\$10,500.00
05/14/25	HNO	Extended conf call with J. Downs following meetings in Chicago (.5); multiple calls with A. Diamond as to Plan issues (.6); confer with A. Oliynik as to Plan issues (.4).	1.50	\$1,935.00
05/14/25	MJS	Evening review and revise draft motion after second round of changes.	0.40	\$500.00
05/14/25	MJS	Work on objection to discovery/protective order motion and discuss same with D. Goroff and S. Jones.	0.90	\$1,125.00
05/14/25	MJS	Correspondence with counsel for plan sponsor.	0.30	\$375.00
05/14/25	MJS	Correspondence with committee counsel regarding hearing timing.	0.20	\$250.00
05/14/25	MJS	Meet and confer call with committee counsel and follow up with Goroff regarding same.	0.80	\$1,000.00
05/14/25	MJS	Correspondence with 5/3 counsel and call to 5/3 counsel.	0.70	\$875.00
05/15/25	HNO	Review of [REDACTED] and explain same to client team (1.0); address the models prepared by Riveron to provide to 5/3 (.3).	1.30	\$1,677.00
05/15/25	MJS	Numerous calls and correspondence regarding Committee attack and response thereto, and evening correspondence and analysis of late filing by committee.	2.40	\$3,000.00
05/16/25	MJS	Correspondence and calls related to violation of protective order by Committee and response to same.	1.60	\$2,000.00

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05/19/25	MJS	Correspondence and early call with team in preparation for hearing on sanctions.	1.30	\$1,625.00
05/19/25	MJS	Work on [REDACTED] [REDACTED].	0.50	\$625.00
05/19/25	MJS	Discussion regarding [REDACTED] [REDACTED].	0.40	\$500.00
05/19/25	MJS	Follow up call with team regarding Committee negotiations and discuss strategy for advancing plan.	1.10	\$1,375.00
05/20/25	MJS	Prepare for and sync call with team to address plan-relevant items.	1.20	\$1,500.00
05/21/25	HNO	Review of comments to DS received from BBC and circulate same.	0.40	\$516.00
05/21/25	MJS	Strategy call with H. O'Neil.	0.40	\$500.00
05/21/25	MJS	Prep for and sync call with client team.	0.80	\$1,000.00
05/22/25	MJS	Correspondence with C. Caldwell regarding unsecured claims pool.	0.20	\$250.00
05/22/25	MJS	Call with client team to prepare for discussion with 5/3; conference call with 5/3 team regarding plan issues.	1.40	\$1,750.00
05/22/25	MJS	Correspondence and call with Harve Light regarding [REDACTED].	0.80	\$1,000.00
05/22/25	MJS	Correspondence with [REDACTED] [REDACTED].	0.20	\$250.00
05/23/25	SJ	Attend to issues regarding [REDACTED] [REDACTED] (1.0).	1.00	\$825.00
05/27/25	HNO	Address Plan negotiations.	1.20	\$1,548.00
05/27/25	SJ	Attend to issues regarding [REDACTED] [REDACTED] (1.0); various calls and communications related to same (.5).	1.50	\$1,237.50
05/28/25	MJS	Call with [REDACTED] regarding [REDACTED] [REDACTED].	0.30	\$375.00
05/28/25	MJS	Correspondence regarding committee discovery.	0.40	\$500.00

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05/28/25	SJ	Attend to issues regarding [REDACTED] (1.5); various calls and communications related to same (1.5).	3.00	\$2,475.00
05/29/25	HNO	Plan negotiations, including conf call with Chris Johnson and numerous calls with client team to negotiate terms and conf calls with UCC counsel.	3.40	\$4,386.00
05/29/25	MJS	Sync call with client team regarding plan and exit issues.	0.80	\$1,000.00
05/29/25	MJS	Correspondence and discussion with Jones and Light regarding [REDACTED].	0.40	\$500.00
05/29/25	MJS	Correspondence and call with H. O'Neil regarding strategy for 5/3 negotiations on [REDACTED].	0.20	\$250.00
05/29/25	SJ	Attend to various issues regarding [REDACTED], including [REDACTED] and extensive calls and communications related to same (3.0).	3.00	\$2,475.00
05/29/25	SJ	Prepare for and attend call with Foley team, counsel for plan sponsor, and committee professionals to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
05/30/25	MJS	Conference call to discuss plan negotiations with committee.	0.70	\$875.00
05/30/25	MJS	Coordinate with W. McKenna and D. Goroff for deposition defense of Light and Caldwell and Wybo.	0.30	\$375.00
05/30/25	SJ	Attend to various issues regarding [REDACTED], including [REDACTED] extensive calls and communications related to same (2.0).	2.00	\$1,650.00
Task Total:			150.30	\$158,016.00

B430 B430 - Claims Administration/Review and Analyze

05/05/25	HNO	Review of email as to [REDACTED] and confer with S. Jones as to same.	0.20	\$258.00
05/06/25	HNO	Review of claims analysis received from Riveron and emails as to same.	0.50	\$645.00

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05/06/25	HNO	Emails to Nora McGuffey regarding bar date issues and amendment of schedules (.3); review of summary of research and confer with Ms. McGuffey as to same (.5); email to client team as to same (.2).	1.00	\$1,290.00
05/08/25	SJ	Review and analyze claims and various materials related to same for reconciliation (1.5); prepare for and attend call with Riveron team to discuss same (1.0).	2.50	\$2,062.50
05/19/25	HNO	Emails regarding claims analysis and next steps to finalize.	0.30	\$387.00
05/19/25	MJS	Attention to claims reconciliation to date.	0.20	\$250.00
05/20/25	SJ	Attend to issues related to claims resolution and analysis, including review and analysis of claims documents and communications with Riveron related to same (1.0).	1.00	\$825.00
05/22/25	HNO	Assess the claim of BBC and emails with counsel for BBC as to same (1.); emails with the UCC counsel as to claims reconciliation and setting up call to discuss same (.3).	1.30	\$1,677.00
05/22/25	SJ	Attend to issues related to review and analysis of claims and reconciliation of same (1.0).	1.00	\$825.00
05/23/25	HNO	Confer with S. Jones regarding additional claims and review of claims filed post-General bar Date (.6).	0.60	\$774.00
05/23/25	MJS	Attention to recently filed claims.	0.30	\$375.00
05/23/25	SJ	Review, analyze, and summarize newly filed claims in preparation for meeting with Stoli, Foley, and Riveron teams (1.0).	1.00	\$825.00
05/27/25	HNO	Stoli Team conf call to undertake extensive Claims analysis (1.5); meeting to discuss [REDACTED] [REDACTED] (.7).	2.20	\$2,838.00

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05/27/25	SJ	Review, analyze, and assess newly filed claims (1.0); prepare for and attend call with Foley, Stoli, and Riveron teams to review claims register, reconcile claims, and discuss related issues (1.5); various communications with IRS regarding filed claims (.5).	3.00	\$2,475.00
05/28/25	SJ	Attend prep and planning call with Foley and Riveron teams related to upcoming call with committee professionals (.5); prepare for and attend call with Foley, Riveron, and committee professionals teams to review claims register, reconcile claims, and discuss related issues (1.5); various communications with counsel for creditors regarding issues related to filed claims (.5); begin to draft and prepare motion, proposed order, and related exhibits to approve claims resolution procedures (1.5).	4.00	\$3,300.00
05/29/25	SJ	Attend to various issues related to claims resolution process, including review and analysis of claim documents and calls and communications with counsel for creditors related to same (2.5); begin to draft and prepare motion, order, and exhibits seeking approval of certain claims resolution procedures (1.5).	4.00	\$3,300.00
Task Total:			23.10	\$22,106.50
Services Total:			371.50	\$379,074.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	81.00	65,014.00
B120	B120 - Asset Analysis and Recovery	0.30	387.00
B150	B150 - Meetings of and Communications with Creditors	2.20	2,454.00
B160	B160 - Fee/Employment Applications	7.80	6,652.50
B190	B190 - Other Contested Matters (excluding assumption/rejecti	51.90	57,447.00
B195	B195 - Non-Working Travel	3.50	4,515.00
B210	B210 - Business Operations	12.70	15,789.00

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B230	B230 - Financing/cash Collections	36.40	45,934.50
B310	B310 - Claims Administration and Objections	2.30	759.00
B320	B320 - Plan and Disclosure Statement including Business Plan	150.30	158,016.00
B430	B430 - Claims Administration/Review and Analyze	23.10	22,106.50
Totals		371.50	\$379,074.50

Expenses Incurred

Description	Amount
LSS - eDiscovery Services	\$200.00
KATHLEEN M. REHLING - Transcript Hearing - 05/20/25.	\$274.05
Pepi Corporation - Stoli Group Meeting - Kristina Coston - 05/13/25.	\$319.51
Taxi/Car Service--VENDOR: Holland N. O'Neil - client meeting - Dallas to Chicago - 05/12/25-05/13/25.	\$97.02
Lodging--VENDOR: Holland N. O'Neil - client meeting - Dallas to Chicago - 05/12/25-05/13/25.	\$484.87
Taxi/Car Service--VENDOR: Holland N. O'Neil - client meeting - Dallas to Chicago - 05/12/25-05/13/25.	\$50.66
Airfare--VENDOR: Holland N. O'Neil - client meeting - Dallas to Chicago - 05/12/25-05/13/25.	\$646.96
Taxi/Car Service--VENDOR: Holland N. O'Neil - client meeting - Dallas to Chicago - 05/12/25-05/13/25.	\$98.62
Pepi Corporation - Stoli Meeting Breakfast - Kristina Coston - 05/13/25.	\$299.48
Expenses Incurred Total	\$2,471.17

Matter Total: **\$381,545.67**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	6.70	\$700.00	\$4,690.00
Stephen Jones	SJ	Associate	146.70	\$825.00	\$121,027.50
Zachary C. Zahn	ZCZA	Associate	1.10	\$600.00	\$660.00
Lisa M. Thunder	LMK	Other	2.50	\$135.00	\$337.50
Sean Gasser	SG	Other	0.60	\$265.00	\$159.00
Janelle C. Harrison	JCH	Paralegal	23.20	\$330.00	\$7,656.00
David B. Goroff	DBG	Partner	6.30	\$1,375.00	\$8,662.50
Holland N. O'Neil	HNO	Partner	135.30	\$1,290.00	\$174,537.00
Michael J. Small	MJS	Partner	48.80	\$1,250.00	\$61,000.00

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William J. McKenna	WJM	Partner	0.30	\$1,150.00	\$345.00
Totals			371.50		\$379,074.50



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: July 15, 2025
Invoice No.: 51102994
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

07/15/25 - 51102994	\$736,780.73
Total Amount Due:	\$736,780.73

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

(foreign wires only)



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: July 15, 2025
Invoice No.: 51102994
Our Ref. No.: 142284

Services through June 30, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$727,558.00	\$9,222.73	\$736,780.73
Totals:		\$727,558.00	\$9,222.73	\$736,780.73
Amount Due:				\$736,780.73

Please reference your invoice number 51102994 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

06/02/25	HNO	Address issues with [REDACTED]	0.80	\$1,032.00
06/02/25	HNO	Stoli Team conf call to discuss pending matters including [REDACTED] (1.0); numerous call with Diamond McCarthy and with the client team to discuss (1.5); conf call with Jeff Jonas as to same (.8); review of depo notices filed by the UCC and emails as to same (.6); review of email from Riveron as to [REDACTED] (.2).	4.10	\$5,289.00
06/02/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
06/03/25	JCH	Prepare draft witness and exhibit list for June 10 hearing.	0.50	\$165.00
06/03/25	SJ	Prepare for and attend call with Stoli, Foley, Riveron, and lender teams to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
06/05/25	JCH	Email correspondence with Court regarding potential setting for emergency motion, if filed (.5); prepare draft proposed order on emergency motion (.5).	1.00	\$330.00
06/06/25	JCH	Email correspondence with Court regarding emergency setting for Monday (.5); finalize and file Emergency Motion to Enforce and email filed copy of same to Court (.5); prepare and file Amended Notice of Hearing (.5).	1.50	\$495.00
06/06/25	SJ	Prepare for and attend calls and meetings with Stoli, Foley, and Riveron teams to discuss plan negotiations, pending matters, and various other issues related to chapter 11 cases (2.5).	2.50	\$2,062.50
06/07/25	SJ	Prepare for and attend call with Foley team to discuss various matters set for hearing on Tuesday and strategy related to same (1.5).	1.50	\$1,237.50

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06/08/25	SJ	Draft and prepare various documents and materials to be filed and used at upcoming hearing, including notices, w/e list, presentation outline, and various other related documents (4.5).	4.50	\$3,712.50
06/09/25	JCH	Prepare exhibits for filing with witness and exhibit list (.5); prepare Agenda for June 10 hearing (.5); email correspondences with Court regarding continuation of June 10 hearing (.5); prepare and file Notice of Canceled and Continued Hearing (.5); calendar continued hearing and related deadline (.2).	2.20	\$726.00
06/09/25	SJ	Prepare for and attend calls and meetings with Stoli, Foley, and Riveron teams to discuss plan negotiations, pending matters, and various other issues related to chapter 11 cases (2.0); continue to draft and prepare various documents and materials to be filed and used at upcoming hearing, including notices, w/e list, presentation outline, and various other related document (3.5).	5.50	\$4,537.50
06/10/25	JCH	Email correspondence with Court regarding duration of June 16 hearing (.2); email correspondence with Court regarding blanket approval for Debtors' professionals to bring electronics into courtroom (.2); email to Court regarding hearing date for Motion to Enforce (.2).	0.60	\$198.00
06/10/25	SJ	Prepare for and attend numerous extensive calls and meetings with Stoli, Foley, and Riveron teams to discuss plan negotiations, pending matters, and various other issues related to chapter 11 cases (3.0); attend strategy and planning meeting with Foley team to discuss various issues related to matters pending for hearing (1.5).	4.50	\$3,712.50
06/12/25	JCH	Email to Court to confirm June 17 for hearing on Motion to Enforce (.1); prepare and file Notice of Hearing regarding same (.5); call with Riveron and Foley to discuss June 16 hearing (.5); send copies of deposition transcripts and Fifth Third Bank's exhibits to group (.2).	1.30	\$429.00

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06/12/25	SJ	Draft and prepare various documents and materials to be filed and used at upcoming hearing, including notices, w/e list, presentation outline, and various other related document (3.4); attend to various other prep issues regarding upcoming hearings, including extensive calls and communications related to same (1.1).	4.50	\$3,712.50
06/13/25	JCH	Email correspondence with Court regarding remote witnesses for June 16 hearing and blanket approval related to electronics in courtroom (.5); finalize and file Witness and Exhibit list for June 17 hearing for filing (.5); label June 16 exhibits for filing (.5); finalize and file Witness and Exhibit for June 16 hearing with exhibits attached (.5); finalize and file Motion to file exhibits under seal and upload proposed order (.5); prepare index for hearing binders for June 16 hearing (.5); compile sealed exhibits for filing (.8); file sealed exhibits (.2); prepare binder of Debtors' sealed exhibits (.5); prepare binder of Committee's exhibits (.5).	5.00	\$1,650.00
06/13/25	SJ	Continue to engage in preparations for upcoming contested hearing on various matters, including draft and prepare various documents and materials, notices, w/e list, presentation outline, and various other related document (4.9); attend to various other prep issues regarding upcoming hearings, including extensive calls and communications related to same (1.6).	6.50	\$5,362.50
06/15/25	JCH	Finalize and file Notice of proposed order regarding cash collateral motion (.2); revise witness and exhibit list and agenda regarding June 16 hearing (.5); prepare Agenda for June 17 hearing (.5).	1.20	\$396.00
06/16/25	JCH	Finalize and file pro hac vice application of D. Goroff (.5); file Notice of Canceled Hearing and Certificate of Counsel regarding Belts motion (.5); email to Court regarding same (.2).	1.20	\$396.00
06/17/25	JCH	Prepare and file Notice of Continued Hearing on June 17 and calendar same (.5); prepare and file Notice of Continued Hearing on June 18, 2025 and calendar same (.5).	1.00	\$330.00

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06/20/25	JCH	Email to Court regarding reset of June 23 hearing to June 24 (.1); prepare and file witness and exhibit list for June 24 hearing (.5); email to Court regarding hearing dates for emergency motions and for confirmation hearing (.2).	0.80	\$264.00
06/20/25	SJ	Draft, prepare, revise, and edit witness and exhibit list for upcoming hearing and arrange for filing of same (1.0).	1.00	\$825.00
06/23/25	HNO	Executive conf call with Stoli Team (1.5); [REDACTED] received from Riveron (1.8); [REDACTED] issues (.5); DS negotiations (1.0); hearing negotiations on use of CC (.8); meeting on Plan terms (.8); client meetings and 5/3 meetings (2.0); Hilco conf call (0.3); hearing preparation (.4).	9.10	\$11,739.00
06/23/25	JCH	Follow up email to Court regarding date for confirmation hearing (.1); finalize and file monthly operating reports for both debtors (.5); prepare draft Agenda for June 24 hearing (.2); prepare and file Notice of Filing of Revised Proposed Order on Exclusivity Motion (.5); finalize and file Notice of Filing of Revised Amended Plan and Disclosure Statement (.5); compile and label numerous exhibits, finalize and file Notice of Revised Proposed Order to Disclosure Statement Motion (.5); file Amended Witness and Exhibit List and Agenda for June 24 hearing (.5); file Emergency Application to Employ Collateral Agent (.2).	3.00	\$990.00
06/23/25	SJ	Prepare for and attend calls and meetings with Stoli, Foley, and Riveron teams to discuss plan negotiations, pending matters, and various other issues related to chapter 11 cases (1.5); draft, prepare, revise, edit, and arrange for filing of w/e list and agenda for upcoming hearing (1.5).	3.00	\$2,475.00
06/23/25	SJ	Attend to issues related to MORs, including review and filing of same (1.0).	1.00	\$825.00
06/24/25	HNO	Review and respond to emails with [REDACTED].	0.40	\$516.00

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06/24/25	SJ	Prepare outline of presentation and various other documents and materials for upcoming hearing (3.0); attend and present at hearing (2.5); revise, edit, finalize, and arrange for upload of orders following hearing (1.5).	7.00	\$5,775.00
06/26/25	SJ	Various calls and communications regarding proposed order on collateral manager application (.5); revise, edit, draft, prepare, and file revised proposed order granting application (.8); draft and prepare presentation outline and other materials for use at hearing (1.5); attend and present at hearing on application to employ collateral manager (1.0).	3.80	\$3,135.00
06/27/25	HNO	Team conf call to discuss case status and [REDACTED] (.4).	0.40	\$516.00
06/27/25	SJ	Prepare for and attend call and meeting with Stoli, Foley, and Riveron teams to discuss plan, pending matters, and various other issues related to chapter 11 cases (1.0); review, revise, and edit proposed comments to Stoli partners and send to Stoli team for review and approval (.8).	1.80	\$1,485.00
06/28/25	SJ	Call with collateral manager to discuss [REDACTED] [REDACTED] (.4); communications with Bardstown counsel related to same (.2).	0.60	\$495.00
06/30/25	JCH	Prepare witness and exhibit list for July 2 hearing (.5); prep and label exhibits for filing (.2); file Witness and Exhibit list with exhibits attached (.5).	1.20	\$396.00
06/30/25	SJ	Prepare for and attend call and meeting with Stoli, Foley, and Riveron teams to discuss plan, pending matters, and various other issues related to chapter 11 cases (1.0); review, revise, and edit w/e list for upcoming hearing and arrange for filing and service of same (.6).	1.60	\$1,320.00
Task Total:			86.60	\$68,179.50

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B120 B120 - Asset Analysis and Recovery

06/05/25	HNO	Address issues on [REDACTED].	0.40	\$516.00
06/24/25	HNO	Emails with [REDACTED].	0.40	\$516.00
06/25/25	HNO	Emails with [REDACTED] (.4).	0.40	\$516.00
06/26/25	SJ	Prepare for and attend call with Kentucky appraiser and committee professionals to discuss issues related to appraisal report (1.0).	1.00	\$825.00
Task Total:			2.20	\$2,373.00

B150 B150 - Meetings of and Communications with Creditors

06/23/25	JCH	Email to Stretto team regarding email received from creditor of Kentucky Owl.	0.20	\$66.00
Task Total:			0.20	\$66.00

B160 B160 - Fee/Employment Applications

06/10/25	JCH	Review and redact Foley invoice for May 2025 (.5); revise cover letter for Foley monthly fee statement for May 2025 (.2); email cover letter and invoice to notice parties (.2).	0.90	\$297.00
06/11/25	SJ	Revise, edit, draft, prepare, finalize and arrange for service of Accordion monthly fee statement (.4).	0.40	\$330.00
06/19/25	SJ	Attend meetings and address issues related to collateral manager appointment for Kentucky Owl (2.0).	1.50	\$1,237.50
06/19/25	ZCZA	Prepare draft application to employ collateral manager and related declaration and proposed order (4.3).	4.30	\$2,580.00

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06/20/25	SJ	Draft, prepare, revise, and edit application and related materials to employ collateral manager (2.5); various calls and communications related to same (.5); communications with counsel for lender regarding collateral manager selection (.2).	3.20	\$2,640.00
06/20/25	ZCZA	Revise and edit draft application to employ Resolute as collateral manager (1.6).	1.60	\$960.00
06/23/25	SJ	Attend to issues related to application materials for Resolute, including review, revision, and updates to same (.8); various communications with Resolute personnel related to same (.4).	1.20	\$990.00
06/23/25	SJ	Review, revise, and engagement letter for Resolute and various communications related to same (1.0); draft, prepare, revise, edit, and finalize application to employ collateral manager and arrange for filing and service of same (1.5).	2.50	\$2,062.50
06/24/25	JCH	Prepare and send cover letter with Riveron May 2025 monthly fee statement to notice parties.	0.50	\$165.00
06/24/25	SJ	Continue to review, revise, and engagement letter for Resolute and various communications related to same (1.0); calls and communications related to same (.5).	1.50	\$1,237.50
06/25/25	SJ	Finalize and arrange for execution of Resolute engagement letter (.5); draft and prepare w/e list for hearing on application and arrange for filing of same (1.0); various calls and communications with Resolute and counsel for BBC regarding changes to retention order (1.0).	2.50	\$2,062.50
Task Total:			20.10	\$14,562.00

B185 B185 - Assumption/Rejection of Leases and Contracts

06/12/25	HNO	Confer with C. Caldwell regarding [REDACTED] (2).	0.20	\$258.00
06/13/25	HNO	Emails with counsel, [REDACTED], regarding [REDACTED].	0.40	\$516.00
06/18/25	HNO	Telephone conference with [REDACTED], as to status.	0.30	\$387.00

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06/19/25	HNO	Extensive discussion with [REDACTED], counsel for [REDACTED].	0.50	\$645.00
06/25/25	HNO	Confer with SAJ regarding [REDACTED] (.3); emails with counsel for new landlord as to same (.3).	0.60	\$774.00
06/25/25	SJ	Draft, prepare, finalize, and arrange for filing of motion to extend lease rejection deadline (1.0).	1.00	\$825.00
06/26/25	HNO	Stoli team conf call with AO, Riveron, Sarah Hansen and SAJ to discuss [REDACTED] (1.0); conf call with Mike Howard, Heidi, Riveron and SAJ to discuss [REDACTED] (.8).	1.80	\$2,322.00
06/27/25	HNO	Review and respond to emails on [REDACTED].	0.30	\$387.00
Task Total:			5.10	\$6,114.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

06/02/25	HNO	Address issues as to [REDACTED] and emails with S. Solomon regarding same and followup with the client team.	0.80	\$1,032.00
06/02/25	MJS	Sync call with client team and discussions with S. Jones regarding possible hearing next week.	0.80	\$1,000.00
06/02/25	MJS	Attention to [REDACTED].	0.50	\$625.00
06/02/25	MJS	Attention to deposition notices from Committee.	0.30	\$375.00
06/02/25	WJM	Multiple emails regarding deposition scheduling and staffing.	0.20	\$230.00
06/03/25	DBG	Reviewing materials to prepare for defense of Caldwell deposition (1.0); witness prep regarding same (0.6); follow up communications with S. Jones, W. McKenna regarding same (0.4); email with C. Caldwell regarding same (0.2).	2.20	\$3,025.00

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06/03/25	MJS	Work on outlines for adverse witness questions and cross-examination for hearing on lender and committee motions.	0.60	\$750.00
06/03/25	MJS	Calls and correspondence for deposition preparation in connection with lender and committee motions.	0.80	\$1,000.00
06/03/25	SJ	Draft and prepare omnibus response to lender and committee motions to appoint chapter 11 trustee and complete various research and analysis related to same (7.0).	7.00	\$5,775.00
06/03/25	SJ	Prepare for and attend prep meeting for upcoming depositions (1.0); attend to various other issues related to same (.6).	1.60	\$1,320.00
06/03/25	WJM	Emails regarding depositions 0.2); review pleadings to prepare for deposition preparation session (1.0); review S. Jones summary documents (0.4); conference call with S. Jones, C. Caldwell, H. Light, S. Wybo regarding deposition preparation (1.0).	2.60	\$2,990.00
06/04/25	DBG	Communications with W. McKenna, S. Jones regarding Caldwell deposition (0.6); review Caldwell email regarding same (0.2).	0.80	\$1,100.00
06/04/25	JML	Review email from M. Small regarding discovery.	0.10	\$82.50
06/04/25	MJS	Follow up with W. McKenna and D. Goroff after depositions.	0.50	\$625.00
06/04/25	MJS	Work on [REDACTED].	0.80	\$1,000.00
06/04/25	MJS	Correspondence regarding [REDACTED].	0.20	\$250.00
06/04/25	MJS	Attention to [REDACTED].	0.70	\$875.00
06/04/25	SJ	Continue to draft and prepare omnibus response to lender and committee motions to appoint chapter 11 trustee and send same to Foley team for review and comment (3.5).	3.50	\$2,887.50
06/04/25	SJ	Prepare for and attend depositions of S. Wybo and H. Light (7.0); various calls and communications related to same (1.0); attend to various issues related to pending committee discovery (.6).	8.60	\$7,095.00

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06/04/25	WJM	Defend deposition of S. Wybo (2.0); telephone conference with S. Wybo to consult during breaks (1.0); telephone conference with H. Light regarding further deposition preparation (1.0); defend deposition of H. Light (2.0); follow-up email and telephone conference with D. Goroff regarding outcome of same (0.3).	6.30	\$7,245.00
06/04/25	ZCZA	Research and analyze relevant law regarding [REDACTED] (1.8); revise and edit draft response and objection to trustee motions (2.3).	4.10	\$2,460.00
06/05/25	DBG	Prepare for and defend C. Caldwell in deposition (4.0); follow up communications with C. Caldwell, S. Jones, M. Small regarding same and regarding next steps (1.8); and short substantive email to client regarding same (0.4).	6.20	\$8,525.00
06/05/25	HNO	Reconvene with the client team as to [REDACTED] (1.); multiple emails with S. Soloman as to same (.4).	1.40	\$1,806.00
06/05/25	JML	Draft objections and responses to Committee's discovery requests.	2.60	\$2,145.00
06/05/25	MJS	Coordinate with J. Luther regarding document production.	0.30	\$375.00
06/05/25	MJS	Revise [REDACTED].	0.60	\$750.00
06/05/25	MJS	Correspondence regarding [REDACTED].	0.40	\$500.00
06/05/25	MJS	Revise proposed order on [REDACTED].	0.40	\$500.00
06/05/25	SJ	Prepare for and attend depo of C. Caldwell (5.0); various calls and communications related to same (1.0).	6.00	\$4,950.00
06/05/25	SJ	Attend to issues related to [REDACTED], including various calls and communications related to same (.8).	0.80	\$660.00

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06/05/25	ZCZA	Confer with S. Jones regarding [REDACTED] (0.6); prepare draft emergency motion for order to show cause against Belt's (5.6); research relevant case law regarding the same (3.1); confer with M. Small regarding draft emergency motion and supporting evidence (0.3).	9.60	\$5,760.00
06/06/25	HNO	Edits to pleading to be filed against Belts and additional discussions with Chris C. and Oleg as to background facts and approval prior to filing (1.2); review of the [REDACTED] (0.4).	1.60	\$2,064.00
06/06/25	MJS	Call with lender team regarding their term sheet.	0.70	\$875.00
06/06/25	MJS	Prepare cross-examination of Committee expert witness.	0.90	\$1,125.00
06/06/25	MJS	Finalize motion for emergency relief on Belts.	0.40	\$500.00
06/06/25	MJS	Calls and correspondence with Debtors' witnesses regarding hearing upcoming.	1.20	\$1,500.00
06/06/25	MJS	Additional revision to emergency motion for relief regarding Belts.	0.50	\$625.00
06/06/25	MJS	Work on evidence for hearing, if necessary, on Belts.	0.70	\$875.00
06/06/25	SJ	Various calls and communications client team and counsel for vendor regarding service issues and emergency motion (1.0); review, revise, edit, finalize, and arrange for filing of emergency motion (4.0); attend to various issues related to same (.5).	5.50	\$4,537.50
06/06/25	ZCZA	Prepare initial draft of Chris Caldwell declaration in support of emergency motion to enforce (0.4); confer with S. Jones regarding motion to enforce Belts Order (0.2); summarize research on [REDACTED] (0.6).	1.20	\$720.00
06/07/25	HNO	Address preparation for Trustee Motion hearing (0.4); edits to the Omnibus response (0.7).	1.10	\$1,419.00
06/07/25	MJS	Attention to response to trustee motions.	0.60	\$750.00
06/08/25	HNO	Review & revise agreement with Belt's for temporary stipulation and conf with S. Jones as to same (.6).	0.60	\$774.00

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06/08/25	SJ	Draft and prepare stipulation and agreed order resolving Belts dispute and send to Belts counsel for review, comment, and approval (1.5); various calls and communications related to same (.5).	2.00	\$1,650.00
06/09/25	JML	Continue to review/revise discovery responses and objections; confer with team regarding status.	1.50	\$1,237.50
06/09/25	MJS	Prepare for expected cross examination of lender and committee witnesses.	0.70	\$875.00
06/09/25	MJS	Correspondence regarding Belts negotiations and stipulation.	0.30	\$375.00
06/09/25	MJS	Work on witness prep.	0.60	\$750.00
06/09/25	SJ	Revise, edit, draft and prepare stipulation and agreed order related to vendor motion in accordance with various comments received (1.0); various calls and communications with counsel and client related to same (.5).	1.50	\$1,237.50
06/10/25	HNO	Address the filing of the Belt's Stipulation and followup issues.	0.30	\$387.00
06/10/25	SJ	Revise, edit, draft, prepare, and arrange for filing of notice and stipulation and agreed order related to vendor motion (.6); various communications with counsel and client related to same (.4).	1.00	\$825.00
06/12/25	DBG	Communications with M. Small regarding assisting with hearing regarding appointment of trustee (0.3); team conference regarding strategy for June 16 hearing (0.7), revise and edit response to trustee motions (0.7); communications with S. Jones regarding same (0.3); begin reviewing materials for hearing (0.5).	2.50	\$3,437.50
06/12/25	HNO	Negotiations as to [REDACTED] [REDACTED] (.5).	0.50	\$645.00
06/12/25	ZCZA	Confer with case team regarding Monday's hearing (0.5); Review and revise Omnibus Response & Objection to Trustee Motions (1.3).	1.80	\$1,080.00
06/13/25	HNO	Conf call with Belt's counsel to discuss negotiations on deal terms (.8); review of [REDACTED] [REDACTED] received from Belt's and circulate to client team for comment (.7).	1.50	\$1,935.00

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06/13/25	SJ	Prepare for and attend call with counsel for [REDACTED] and other related issues (.6).	0.60	\$495.00
06/13/25	SJ	Draft, prepare, revise, edit, and finalize responses to trustee motions and motion to file under seal (2.0).	2.00	\$1,650.00
06/13/25	ZCZA	Confer with S. Jones regarding omnibus response to Belt's vendor issue (0.2); research and analyze relevant case law regarding [REDACTED] (4.3); summarize findings regarding the same and send to H. O'Neil and S. Jones (0.6).	5.10	\$3,060.00
06/14/25	DBG	Reviewing motions and background materials for June 16 hearing (0.3); outlining issues for examination of witnesses regarding bank motion for appointment of trustee(4.6); communications with S. Jones regarding same (0.4).	5.30	\$7,287.50
06/14/25	HNO	Myriad of calls and emails in preparation for 6/16 hearings and other hearing preparation.	6.60	\$8,514.00
06/14/25	SJ	Continue to engage in preparations for upcoming contested hearing on various matters, including draft and prepare various documents and materials, presentation outline, and various other related document (4.0).	4.00	\$3,300.00
06/15/25	HNO	Extensive preparation for 6/16 hearings.	11.60	\$14,964.00
06/15/25	SJ	Continue to engage in extensive preparations for upcoming contested hearing on various matters, including meetings and strategy sessions related to same (6.5); continue to draft and prepare various documents and materials, presentation outline, and various other related document for upcoming hearing (6.0).	12.50	\$10,312.50
06/16/25	DBG	Prepare for evidentiary hearing regarding appointment of trustee and develop witness outlines (7.7); assist with settlement discussions with creditors and lenders (1.0); meet with client, H. O'Neil, S. Jones, M. Small regarding hearing strategy and possible settlement position (3.0).	11.70	\$16,087.50

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06/16/25	HNO	Extensive negotiations with the UCC and discussions with the client team as to settlement terms (3.0); to Court for contested hearing and negotiations (8.0); extensive negotiations late into the evening with both the UCC and 5/3 (3.6).	14.60	\$18,834.00
06/16/25	SJ	Continue to prepare for contested hearing on various matters (3.0); attend hearing and engage in extensive settlement discussions and negotiations (9.0); various meetings, calls, and communications related to same (2.5).	14.50	\$11,962.50
06/17/25	HNO	UCC negotiations and finalize on Term Sheet (2.1); extensive negotiations with 5/3 (3.0); myriad of calls and emails as to same (2.4); Preparation for and to court for hearing on matters set for 6/16 (5.0); extensive negotiations with 5/3 and negotiate terms of [REDACTED] (1.7).	14.20	\$18,318.00
06/17/25	MJS	Correspondence regarding Belts.	0.20	\$250.00
06/17/25	SJ	Attend hearing and engage in extensive settlement discussions and negotiations (9.0); various extensive meetings, calls, and communications related to same (5.0); draft, prepare, and arrange for filing of UCC term sheet (1.0).	15.00	\$12,375.00
06/18/25	DBG	Communications with H. O'Neil regarding [REDACTED] [REDACTED] ns regarding cash collateral and trustee (0.2).	0.40	\$550.00
06/18/25	HNO	Negotiations with 5/3 and to Court for continued hearing, and negotiations of Term Sheet with 5/3 .	8.80	\$11,352.00
06/18/25	SJ	Attend hearing and engage in extensive settlement discussions and negotiations (6.5); various extensive meetings, calls, and communications related to same (2.5).	9.00	\$7,425.00
06/20/25	HNO	Address settlement discussion with Belt's.	0.40	\$516.00
06/20/25	SJ	Prepare for and attend meeting with client team and Belts representatives (1.5); various follow up calls and communications related to same (.5).	2.00	\$1,650.00
06/22/25	HNO	Confer with S. Jones regarding Belt's agreement and review of draft [REDACTED] [REDACTED] (.4).	0.40	\$516.00

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06/24/25	SJ	Review and analyze [REDACTED] and various calls and communications related to same (1.5).	1.50	\$1,237.50
06/25/25	HNO	Conf call with the Stoli Team to come to a resolution as to terms with Belts (1.0); conf call with the Belt's team as negotiations on final terms and review of emails as to same (1.2).	2.20	\$2,838.00
06/25/25	SJ	Prepare for and attend call with client team to discuss [REDACTED] (.5); revise, edit, draft, and prepare [REDACTED] in accordance with comments received and send to Belts counsel (1.5); various calls and communications related to same (.5).	2.50	\$2,062.50
06/26/25	HNO	Conf call with Steven Solomon to undertake a final resolution on the [REDACTED] (.5); telephone conference with C. Caldwell as to same (.3).	0.80	\$1,032.00
06/27/25	HNO	Emails to finalize on the agreement with Belt's and finalizing on the pleading as to same with counsel for Belt's.	0.90	\$1,161.00
Task Total:			247.30	\$255,662.00

B195 B195 - Non-Working Travel

06/08/25	MJS	Travel to Dallas for hearing (total travel time 3.6 hours) .	1.80	\$2,250.00
06/09/25	MJS	Travel to Dallas for preparations for hearing if needed and to work on plan confirmation trial preparation (3.8 hours traveled).	1.90	\$2,375.00
06/10/25	MJS	Return to Chicago (2.8 hours travel) .	1.40	\$1,750.00
06/15/25	MJS	Travel to Dallas for hearing (total travel time 4.6 hours).	2.30	\$2,875.00
06/17/25	MJS	Travel return to Chicago from Dallas (total travel 4 hours).	2.00	\$2,500.00
Task Total:			9.40	\$11,750.00

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B210 B210 - Business Operations

06/04/25	HNO	Preparation for and conf call with Chris C. and Oleg to discuss [REDACTED] (.6); review of [REDACTED] received from Oleg (.3); address preparation of emergency motion against Belts (.3).	1.20	\$1,548.00
06/05/25	SJ	Prepare for and attend meeting with Foley and client team to discuss issues related to vendor (.5).	0.50	\$412.50
06/05/25	SJ	Attend to issues related to emergency motion to enforce vendor agreement, including various calls and communications related to same (.8).	0.80	\$660.00
06/06/25	HNO	Address inquiry from counsel for [REDACTED].	0.30	\$387.00
06/07/25	MJS	Correspondence regarding [REDACTED].	0.10	\$125.00
06/25/25	HNO	Review and respond to emails from [REDACTED] regarding [REDACTED] and address same with the finance team and reply to same (.4).	0.40	\$516.00
06/26/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss [REDACTED] (1.0).	1.00	\$825.00
06/27/25	MJS	Conference call regarding [REDACTED].	0.80	\$1,000.00
06/27/25	SJ	Various calls and communications with Stoli team and counsel for vendor regarding [REDACTED] (1.0); draft, prepare, revise, edit, finalize, arrange for execution, and file transition agreement, stipulation, and COC to resolve motion to enforce (1.5).	2.50	\$2,062.50
06/30/25	HNO	Confirm on [REDACTED].	0.50	\$645.00
Task Total:			8.10	\$8,181.00

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B230 B230 - Financing/cash Collections

06/03/25	MJS	Sync call with client team regarding strategy and next steps.	0.70	\$875.00
06/04/25	HNO	Emails regarding the CC Budget.	0.40	\$516.00
06/04/25	MJS	Correspondence and review of proposed budget and order.	0.30	\$375.00
06/05/25	HNO	Telephone conference with J. Downs regarding term sheet and next week's hearing (.5); review of draft Term Sheet rec'd from J. Downs and transmit same to client team for discussion (1.3); converse with the Court as to hearing dates (.3).	2.10	\$2,709.00
06/06/25	HNO	Address [REDACTED] and confer with J. Downs as to same (0.3); review of emails from Riveron as to same (0.2).	0.50	\$645.00
06/07/25	HNO	Review of draft of 6th Stipulation and Agreed CC Order (.5).	0.50	\$645.00
06/07/25	MJS	Correspondence through the day with lender counsel regarding financing negotiations.	0.30	\$375.00
06/07/25	SJ	Draft and prepare stipulation and agreed order regarding cash collateral use and send to Foley team for review and comment (.8).	0.80	\$660.00
06/09/25	MJS	Correspondence through the day negotiating regarding contested hearing issues.	0.90	\$1,125.00
06/09/25	MJS	Correspondence and calls with committee counsel regarding cash collateral budget and negotiations toward same, and including committee term sheets.	1.40	\$1,750.00
06/09/25	MJS	Correspondence and call with lender counsel regarding cash collateral hearing and negotiations, including lender term sheets.	1.10	\$1,375.00
06/10/25	MJS	Numerous correspondence and calls regarding negotiations with Lender and hearing prep.	0.80	\$1,000.00
06/10/25	MJS	Numerous correspondence and calls regarding negotiations with Committee and hearing prep.	0.70	\$875.00
06/12/25	HNO	Review of email from Riveron as to the CC Budget.	0.30	\$387.00

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06/13/25	HNO	Confer with J. Downs as the use of cash collateral and the Budget (.6); address emails regarding hearing preparation for contested hearing next week (1.0); review and assess the incoming objections filed by the UCC (1.3).	2.90	\$3,741.00
06/15/25	MJS	Prepare for hearing and calls and correspondence with witnesses, and planning with team.	3.40	\$4,250.00
06/16/25	MJS	Prepare for and attend hearing sessions on trustee motion and cash collateral.	4.40	\$5,500.00
06/17/25	MJS	Correspondence regarding bank term sheet.	0.20	\$250.00
06/19/25	HNO	Interviews with Collateral Manager candidates and debrief with team as to same.	2.00	\$2,580.00
06/20/25	DBG	Reviewing legal research regarding bank collateral (2.8); conference with H. O'Neil regarding same and regarding strategy questions (0.8).	3.60	\$4,950.00
06/27/25	HNO	Review of and prepare comments to the CC Budget and finalize on payments for this week.	0.90	\$1,161.00
Task Total:			28.20	\$35,744.00

B310 B310 - Claims Administration and Objections

06/09/25	ZCZA	Research and analyze relevant case law regarding [REDACTED] (2.8); summarize analysis regarding the same in email to H. O'Neil and S. Jones (0.8); Research and analyze relevant case law regarding [REDACTED] and provide summary of analysis to same (2.0).	5.60	\$3,360.00
06/10/25	SJ	Extensive meeting with Riveron and Foley teams to review and reconcile claims and attend to various issues relate to claims (2.5).	2.50	\$2,062.50
06/11/25	JCH	Email correspondence with Foley team and Stretto team regarding service of Bar Date package on certain scheduled creditors.	0.50	\$165.00

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06/11/25	MJS	Conference call regarding attention to claims issues related to confirmation issues (.6); correspondence and calls regarding same, and follow up regarding same(.6).	1.20	\$1,500.00
06/11/25	MJS	Review of spreadsheet on claims from H. Light.	0.50	\$625.00
06/11/25	ZCZA	Confer with H. O'Neil, S. Jones, and M. Small regarding claim objection language to bar date order (0.4); research examples from [REDACTED] [REDACTED] [REDACTED] (1.9); email H. O'Neil and S. Jones regarding the same (0.2).	2.50	\$1,500.00
06/18/25	ZCZA	Confer with S. Jones regarding [REDACTED] [REDACTED] (0.4).	0.40	\$240.00
06/23/25	ZCZA	Revise and edit draft claims resolution procedures (4.9); research similar cases claims procedures to use as examples (0.4); research and analyze relevant case regarding [REDACTED] [REDACTED] (0.8); confer with S. Jones regarding same (0.3).	6.40	\$3,840.00
Task Total:			19.60	\$13,292.50

B320 B320 - Plan and Disclosure Statement including Business Plan

06/02/25	MJS	Strategy discussion with H. O'Neil in connection with negotiations with 5/3 and negotiations with Committee.	0.40	\$500.00
06/03/25	HNO	Preparation for and extensive conf call with 5/3 to discuss negotiations as to the Plan (1.0); myriad of emails and conf calls with Stoli team following same (1.0); various discussions with Chris Johnson as to negotiations with the Committee (0.4); extensive calls with Alexey and Ilya as to negotiations (1.0); calls with Chris Caldwell as to same (0.8); review and respond to myriad of emails on negotiations (0.7).	4.90	\$6,321.00

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06/03/25	SJ	Attend to various issues regarding [REDACTED], including calls and communications related to same (1.0).	1.00	\$825.00
06/04/25	HNO	Telephone conference with Chris Johnson as to negotiations with the Committee (.4); conference with Chris Caldwell regarding [REDACTED] (.5); followup as to same (.2); address issues with [REDACTED] (1.0); confer with S. Jones as to hearing preparation (.4); conf with A. Olyinik to discuss [REDACTED] (.5); conf call with Jeff Jonas as to hearing issues (.6); followup with client team as to status (.4); emails as to [REDACTED] (.6); review of revised depo notices (.3).	4.90	\$6,321.00
06/04/25	HNO	Review of email from Quinn Emmanuel with proposed inserts to Plan and DS and confer with S. Jones as to same.	0.40	\$516.00
06/05/25	HNO	Review of proposed Plan confirmation schedule (.3); conf calls to discuss outcome of depositions (1.0).	1.30	\$1,677.00
06/05/25	HNO	Review of outline of Plan Terms for the UCC received from Ilya K. and preparation of comments to same (.9); extensive comments to form of Plan Support Agreement and Term Sheet to send to UCC (1.4).	2.30	\$2,967.00
06/05/25	MJS	Attention to [REDACTED].	0.30	\$375.00
06/05/25	MJS	Correspondence from client team regarding substantive plan issues.	0.20	\$250.00
06/05/25	MJS	Correspondence regarding [REDACTED].	0.40	\$500.00
06/05/25	MJS	Correspondence and team discussion regarding confirmation schedule.	0.30	\$375.00
06/05/25	MJS	Calls and correspondence regarding plan substance and review and propose term sheet revisions.	0.70	\$875.00

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06/05/25	SJ	Draft and prepare term sheet for plan negotiations and send to Foley team for review and comment (3.5); various calls and communications related to same (.5).	4.00	\$3,300.00
06/05/25	SJ	Revise, edit, draft, and prepare plan, disclosure statement, and various other materials in accordance with revised time line and schedule (1.0); revise and edit term sheet for plan negotiations and send to Foley team for review and comment (.8).	1.80	\$1,485.00
06/06/25	HNO	Extensive work on the UCC Term Sheet and negotiations as to same (2.4); review of the pleadings filed by the UCC to contest the DS and move for Trustee (1.1).	3.50	\$4,515.00
06/06/25	HNO	Extensive work on bank terms with client team and extended conf call with 5/3 team as to Plan terms.	2.00	\$2,580.00
06/06/25	MJS	Correspondence and discussion regarding negotiations with Committee.	0.60	\$750.00
06/06/25	MJS	Calls and correspondence regarding Lender term sheet.	0.70	\$875.00
06/06/25	MJS	Additional revisions to and correspondence regarding plan term sheet.	0.40	\$500.00
06/06/25	MJS	Sync call with client team for hearing next week and for plan term sheet discussion.	1.20	\$1,500.00
06/06/25	SJ	Attend to issues related to appraisals of non-debtor assets, including various calls and communications related to same (1.0).	1.00	\$825.00
06/06/25	SJ	Draft, prepare, revise, and edit, plan term sheet in accordance with team comments and send to Foley team for review and comment (1.0).	1.00	\$825.00

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06/07/25	HNO	Confer with S. Jones and M. Small as to outcome of depositions and issues with the UCC term sheet (.9); extensive work on terms with UCC (2.2); conf call with J. Downs as to negotiations with 5/3 (.4); address issues with Plan revisions (1.1); exchange of emails with FTE counsel as to language modifications in the Plan and DS , and emails to client team as to same (.9); review of edits to the DS proposed by BBC and relay to client team as to same (.40).	5.90	\$7,611.00
06/07/25	MJS	Initial revision review of plan and disclosure statement as amended.	0.60	\$750.00
06/07/25	MJS	Review offer sheet from committee counsel and team discussion regarding same.	0.70	\$875.00
06/07/25	SJ	Revise, edit, draft, and prepare first amended plan and disclosure statement (4.5).	4.50	\$3,712.50
06/08/25	HNO	Conf call with 5/3 and Client team (1.2); extensive work on Plan negotiations with both the UCC and the Bank and myriad of conf calls to negotiate with the parties (5.0).	6.20	\$7,998.00
06/08/25	MJS	Correspondence through the day regarding committee negotiations.	0.80	\$1,000.00
06/08/25	SJ	Draft, prepare, revise, and edit term sheet regarding amended chapter 11 plan and send to Foley team for review and comment (1.5); various calls and communications related to same (.5).	2.00	\$1,650.00

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06/09/25	HNO	All Hands conf call to discuss pending matters, Plan negotiations with the Creditors Committee and negotiations with the Bank (1.5); Extensive negotiations with the Creditors Committee throughout the day and with the client team (3.3); comments to W&E list to file for upcoming hearing (.3); review of financial information received from Riveron and relay same to GK (.5); edits to Omnibus reply to M/Appoint Trustee and terminate exclusivity (1.0); various conf calls with BR as to term sheet (.8); various conf call with J. Downs as to Bank negotiations (.8); review of W&E list filed by 5/3 (.3); extensive work in preparation for 6/10 hearing and resolve on agreed terms to move the hearing to next week (2.0); edits to 5/3 Term Sheet (.5).	11.00	\$14,190.00
06/09/25	MJS	Weekly sync call with client team.	0.80	\$1,000.00
06/09/25	MJS	Correspondence with FTE counsel.	0.20	\$250.00
06/10/25	HNO	All Hands conf call to discuss the [REDACTED] [REDACTED] (1.2); transmit Term Sheet to UCC (0.3); telephone conferences during the day with J. Downs (1.0); meeting with Small and Jones to address [REDACTED] (1.0); extensive discuss with counsel for the UCC on the Term Sheet (1.0); review of [REDACTED] [REDACTED] from Riveron (0.6); telephone conference with J. Downs as to status (1.0).	6.10	\$7,869.00
06/10/25	MJS	Specific attention to plan support negotiations with committee.	0.50	\$625.00
06/10/25	SJ	Attend to issues related to [REDACTED] [REDACTED], including various calls and communications related to same (.8); complete various revisions and edits to term sheets, plan, and disclosure statement in accordance with term sheets (2.0).	2.80	\$2,310.00

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06/11/25	HNO	Address issues with Plan negotiations and [REDACTED] (1.9); telephone conference with Small, Jones and Zahn as to claim reconciliation for the Plan (.5); All Hands conf call to discuss Plan terms with UCC and 5/3 and related issues (1.0); myriad of followup analysis on claims and the UCC terms (1.4); address issues with Stretto on [REDACTED] (.7); Plan negotiations with UCC and work on Term sheet (1.1); address edits requested by FTE with the client team (.3); review of [REDACTED] and emails with the client team as to same (.7).	7.60	\$9,804.00
06/11/25	MJS	Correspondence from FTE counsel and responses to same.	0.20	\$250.00
06/11/25	MJS	Attention to materials regarding [REDACTED].	0.70	\$875.00
06/11/25	MJS	Correspondence regarding executory contracts to reject or assume in conjunction with plan.	0.20	\$250.00
06/11/25	MJS	Correspondence regarding [REDACTED].	0.60	\$750.00
06/11/25	SJ	Calls and communications with Foley team and committee counsel regarding issues related to plan and term sheets (1.0); revise, edit, draft, prepare, and update plan with various terms and provisions and in accordance with term sheet (7.0); revise, edit, draft, prepare, and update proposed order and exhibits to disclosure statement motion in accordance with updated plan (3.0).	11.00	\$9,075.00
06/11/25	SJ	Attend to issues related to [REDACTED], including various calls and communications related to same (1.0).	1.00	\$825.00

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06/12/25	HNO	Conf call to discuss executory contracts to reject in the Plan process (.6); conf call with client team as to [REDACTED] (.6); address W&E list for 6/16 hearing (.4); conf call with counsel for Bardstown regarding Plan treatment (.5); extended conf call with Riveron regarding [REDACTED] [REDACTED] (1.0); extensive client conf call as to edits to the UCC Term Sheet (1.3); conf call with Diamond McCarthy as to Plan issues (.4); finalize on omnibus reply to file (.4).	5.20	\$6,708.00
06/12/25	MJS	Prepare for hearing on Monday.	1.30	\$1,625.00
06/12/25	MJS	Conference call with committee counsel and follow up with H. O'Neil regarding same.	1.20	\$1,500.00
06/12/25	SJ	Prepare for and attend extensive calls and meetings with Stoli, Foley, and Riveron teams to discuss plan negotiations, pending matters, and various other issues related to chapter 11 cases (3.5); revise, edit, draft, and prepare plan and disclosure statement in accordance with revised term sheets (2.0); prepare for and attend meeting to discuss contracts and leases and assumption and rejection of same (1.0); communications with UST regarding revisions and changes to plan and disclosure statement (.2).	6.70	\$5,527.50
06/13/25	HNO	All Hands conf call to discuss UCC Term Sheet edits (1.); work on edits to same (.5); conf call to discuss Contracts and assumption/rejection issues (.7); negotiations with 5/3 (.8); review of DS Objections filed by the UCC (.8); Plan negotiations with the UCC and address the [REDACTED] [REDACTED] (.9); emails with Harve Light on [REDACTED] (.3).	5.00	\$6,450.00
06/13/25	MJS	Correspondence and review of attachments in connection with plan term sheet.	0.30	\$375.00
06/13/25	MJS	Attention to committee objection and attachments to prepare for a contested hearing.	1.20	\$1,500.00
06/13/25	MJS	Analysis of 5/3 objection to disclosure statement.	0.70	\$875.00
06/13/25	MJS	Discussion with H. O'Neil regarding plan negotiations.	0.60	\$750.00

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06/14/25	MJS	Work on witness preparation and key points lists.	0.60	\$750.00
06/14/25	MJS	Correspondence with plan sponsor counsel.	0.20	\$250.00
06/14/25	MJS	Correspondence with committee regarding term sheet and negotiations.	0.50	\$625.00
06/14/25	SJ	Prepare for and attend extensive calls and meetings with Stoli, Foley, and Riveron teams to discuss plan negotiations, pending matters, and various other issues related to chapter 11 cases (2.0); continue to revise, edit, draft, and prepare plan and disclosure statement in accordance with revised term sheets (5.5).	7.50	\$6,187.50
06/15/25	DBG	Continued preparation of witness files for hearing regarding trustee's motion (5.0); fly to Dallas regarding same (2.0).	7.00	\$9,625.00
06/15/25	MJS	Correspondence with team regarding prep for hearing tomorrow and prep for hearing.	1.20	\$1,500.00
06/16/25	JCH	File Notice of Filing of Chapter 11 Plan Term Sheet (.2).	0.20	\$66.00
06/16/25	MJS	Meet with client and plan sponsor after hearing.	2.30	\$2,875.00
06/16/25	MJS	Negotiations with Committee and 5/3 between hearing sessions.	3.20	\$4,000.00
06/16/25	MJS	Meet with client team in person and on line, and with plan sponsor, in preparation for negotiations, should they continue.	1.30	\$1,625.00
06/16/25	ZCZA	Assist with disclosure statement hearing preparations and logistics (2.7); confer with S. Jones regarding hearing status (0.1); respond to emails regarding the same (0.2).	3.00	\$1,800.00
06/17/25	DBG	Continued preparations for evidentiary hearing regarding motion to appoint trustee (2.0); appear in court regarding same (6.0); assist with settlement discussions (0.5); return travel to Chicago (2.0).	10.50	\$14,437.50
06/17/25	ZCZA	Assist with hearing preparation and logistics (0.4).	0.40	\$240.00
06/18/25	HNO	Work on the edits to the Amended Plan and DS.	2.40	\$3,096.00

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06/18/25	MJS	Correspondence with H. O'Neil and S. Jones regarding next steps on plan.	0.30	\$375.00
06/18/25	SJ	Draft, prepare, revise, and edit plan and disclosure statement in accordance with UCC term sheet (7.0); various calls and communications with UCC counsel related to same (1.0).	8.00	\$6,600.00
06/18/25	ZCZA	Prepare script for hearing on conditional approval of disclosure statement (1.6).	1.60	\$960.00
06/19/25	DBG	Communications with H. O'Neil regarding [REDACTED] and reviewing authority regarding same.	0.30	\$412.50
06/19/25	HNO	Preparation of revisions to Amended Plan and DS (1.9); telephone conference with A. Olynik and Diamond McCarthy as to [REDACTED] (.4).	2.30	\$2,967.00
06/19/25	JCH	Finalize and file Notice of Filing of Amended Plan and Notice of Filing of Amended Disclosure Statement (.5); prepare and file Notice of Continued Hearing on June 24 (.3).	0.80	\$264.00
06/19/25	MJS	Attention to [REDACTED].	0.70	\$875.00
06/19/25	SJ	Revise, edit, draft, and prepare revised and updated versions of amended plan and disclosure statement and arrange for filing and service of same (7.5); various calls, communications, and meetings related to same (2.5).	10.00	\$8,250.00
06/19/25	ZCZA	Research and analyze [REDACTED] in advance of confirmation hearing (1.8); locate [REDACTED] for H. O'Neil (0.2).	2.00	\$1,200.00
06/20/25	HNO	Meeting with AO to address alternative Plan modeling and conf call with 5/3 (1.5); conf call with UCC counsel to discuss tax revisions to add to the DS (.5).	2.00	\$2,580.00
06/20/25	MJS	Correspondence with creditor counsel regarding plan status.	0.20	\$250.00

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06/20/25	SJ	Continue to revise, edit, draft, and prepare revised and updated versions of amended plan and disclosure statement in accordance with various comments and edits (4.5); various calls, communications, and meetings related to same (2.0).	6.50	\$5,362.50
06/21/25	HNO	Telephone conference with J. Downs regarding Plan terms and confer with A. Olynik as to same (.6).	0.60	\$774.00
06/22/25	HNO	Plan analysis with AO and negotiations with 5/3 (1.7); review of form of DS Order rec'd from J. Downs and preparation of comments to same (1.4); additional discussions with the Stoli Team including AO and H. Light (.6); address issues with Hilco scope of work and valuation (.3).	4.00	\$5,160.00
06/22/25	MJS	Correspondence with Hilco.	0.20	\$250.00
06/23/25	JCH	Prepare draft Voting Cover Letter to be included with Solicitation Packages.	0.50	\$165.00
06/23/25	MJS	Correspondence regarding barrel agent.	0.20	\$250.00
06/23/25	MJS	Weekly sync meeting with client team.	0.80	\$1,000.00
06/23/25	SJ	Draft, prepare, revise, edit, and arrange for filing of amended plan, disclosure statement, proposed order, exhibits, and notices for upcoming hearing (6.5); various calls, communications, and meetings related to same (1.5).	8.00	\$6,600.00
06/24/25	HNO	Preparation for and to Court for hearing on Conditional approval of DS and extension of exclusivity and finalize forms of documents for submission and address commencement of solicitation; (3.3); extensive meetings with A. Olynik to discuss negotiations with 5/3 and preparation for confirmation hearing (2.0); review of draft scheduling order received from J. Downs and emails as to same (1.0).	6.30	\$8,127.00

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06/24/25	JCH	Finalize and file Notice of Further Revised Plan (.2); compile exhibits and upload order on Disclosure Statement motion and order on Exclusivity motion (.5); email to Court regarding same (.2); prepare and file Notice of Hearing on Emergency Application to Employ (.5).	1.40	\$462.00
06/24/25	MJS	Correspondence with client regarding logistics for specific items.	0.10	\$125.00
06/24/25	MJS	Correspondence from creditor counsel regarding plan questions.	0.10	\$125.00
06/24/25	MJS	Hearing on provisional approval of disclosure statement.	0.50	\$625.00
06/24/25	MJS	Call with C. Morton and correspondence barrels and correspondence with Light regarding same.	0.50	\$625.00
06/24/25	MJS	Correspondence regarding [REDACTED].	0.20	\$250.00
06/24/25	MJS	Review correspondence and attachment regarding discovery and regarding hearing schedule from lender counsel.	0.30	\$375.00
06/24/25	SJ	Revise, edit draft and prepare further revised versions of amended plan and disclosure statement and arrange for filing of same (2.5); various calls and communications related to plan, disclosure statement, solicitation materials, and confirmation schedule (1.5).	4.00	\$3,300.00
06/25/25	HNO	Emails with the UCC counsel regarding [REDACTED].	0.30	\$387.00
06/25/25	HNO	Review of the [REDACTED] received from Riveron to discuss with AO (.8).	0.80	\$1,032.00
06/25/25	HNO	Review of email from J. Downs as to Plan and CC issues and conf call with J. Downs to discuss the Plan schedule and negotiations (1.0).	1.00	\$1,290.00
06/25/25	HNO	Confer with SAJ regarding filing of Amended Plan and Disclosure Statement.	0.30	\$387.00
06/25/25	MJS	Correspondence with [REDACTED] and attention to solicitation items.	0.20	\$250.00
06/25/25	MJS	Correspondence from Fifth Third counsel.	0.10	\$125.00

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06/25/25	MJS	Correspondence with [REDACTED].	0.10	\$125.00
06/25/25	SJ	Revise, edit, finalize, and file solicitation versions of plan and disclosure statement (2.5); draft, prepare, revise, and edit final solicitation materials and send to Stretto team for review, comment, and service (2.5); attend call with Stretto team to discuss solicitation and service issues related to plan (.5); various follow up calls and communications with Stretto team related to same (.5); calls and communications with committee counsel and appraiser regarding [REDACTED] (.6); calls and communications with committee counsel regarding various plan and disclosure statement issues (.8).	7.40	\$6,105.00
06/26/25	DBG	Meeting led by H. O'Neil, M. Small, S. Jones to discuss plans for confirmation hearing, discovery, relevant legal issues and follow up regarding same (1.0); communications with N. McGuffey regarding research regarding issues regarding [REDACTED] (0.3).	1.30	\$1,787.50
06/26/25	HNO	Conf call with AO and Riveron team to review of [REDACTED] (1.0); planning call to discuss discovery, deposition coverage and contested Plan hearing preparation (1.1); meeting with A. Olynik to discuss same and analysis of [REDACTED] (.6).	2.70	\$3,483.00
06/26/25	MJS	Meet with team to plan confirmation preparation.	0.70	\$875.00
06/26/25	MJS	Correspondence with certain creditors regarding plan status.	0.40	\$500.00
06/26/25	MJS	Work on expert issues related to [REDACTED].	0.60	\$750.00
06/26/25	SJ	Prepare for and attend strategy and planning call with Foley team to discuss various tasks, issues, and work streams related to plan confirmation (1.0).	1.00	\$825.00
06/26/25	SJ	Various calls and communications with Stretto regarding solicitation and issues related to same (.8).	0.80	\$660.00

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06/27/25	DBG	Review document requests served by Bank (0.5); reviewing legal research regarding [REDACTED] (0.8)l.	1.30	\$1,787.50
06/27/25	HNO	Confer with S. Jones regarding [REDACTED] (.5); conf call to discuss [REDACTED] with client team (.5); conf call with J. Downs as to status (.3); review of draft discovery sent by 5/3 and relay same to client team (.8).	2.10	\$2,709.00
06/27/25	MJS	Attention to discovery from Fifth Third and correspondence with [REDACTED]	0.50	\$625.00
06/30/25	DBG	Continued legal research and drafting outline of issues related to [REDACTED] (7.0); communications with H. O'Neil regarding hearing availability and dates (0.6).	7.60	\$10,450.00
06/30/25	HNO	Stoli Team call to discuss Plan issues (.3); preparation for and extended conf call with 5/3 counsel to discuss discovery issues (1.1); hearing preparation for 7/2 hearing (1.3).	2.70	\$3,483.00
06/30/25	JCH	Calendar deadlines related to Plan confirmation.	0.50	\$165.00
06/30/25	MJS	Prepare for and call with 5/3 counsel to go through discovery issues (formal meet and confer).	1.10	\$1,375.00
06/30/25	MJS	Prepare for and call with client team regarding open issues.	1.00	\$1,250.00
06/30/25	SJ	Draft, prepare, and work on documents related to plan supplement, including schedules of assumed and rejected contracts/leases, deemed disallowed claims, and various documents and materials related to same (6.0); prepare for and attend call with committee professionals related to plan supplement documents and preparation of same (.6); various communications with Stoli team regarding diligence requests for plan supplement (.8).	7.40	\$6,105.00
Task Total:			263.50	\$287,554.00

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B430 B430 - Claims Administration/Review and Analyze

06/02/25	HNO	Review and respond to email regarding [REDACTED] (.3); emails with David Wender, counsel for RNDC, confirming they have no prepetition claims (.3).	0.60	\$774.00
06/02/25	ZCZA	Research and analyze relevant law regarding [REDACTED] (1.1).	1.10	\$660.00
06/03/25	ZCZA	Research and analyze relevant law regarding [REDACTED] (5.1); confer with S. Jones regarding the same (0.3).	5.40	\$3,240.00
06/04/25	SJ	Attend to various issues related to claims review and reconciliation (1.0).	1.00	\$825.00
06/09/25	HNO	Address [REDACTED] (.4); confer with Riveron as to [REDACTED] (.4).	0.80	\$1,032.00
06/09/25	MJS	Correspondence regarding streamlining of claims issues.	0.40	\$500.00
06/10/25	HNO	Review of research summary from Z. Zahn as to [REDACTED] and confer with same as to followup questions (.6).	0.60	\$774.00
06/10/25	ZCZA	Supplement research on relevant case law regarding [REDACTED] (1.6); summarize analysis regarding the same in email to H. O'Neil and S. Jones (0.6); Prepare initial draft omnibus objection to claims listed as dispute, contingent, or unliquidated where the claimant fails to timely file a proof of claim (2.1).	4.30	\$2,580.00
06/11/25	SJ	Attend to various issues related to claims review and reconciliations, including calls and communications with Stretto and Riveron related to same (1.5); research and analyze issues related to claims disallowance and related procedures (1.5).	3.00	\$2,475.00

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06/19/25	SJ	Begin to draft and prepare motion, exhibits, and proposed order related to claims resolution procedures (1.5); calls and communications with Z. Zahn related to same (.5).	2.00	\$1,650.00
06/26/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to review and reconcile claims and address other tasks related to effective date (1.5).	1.50	\$1,237.50
06/27/25	SJ	Draft and prepare motion, proposed order, and exhibits related to approval of claims resolution process (7.5).	7.50	\$6,187.50
06/29/25	SJ	Review, revise, edit, draft, and prepare motion, proposed order, and exhibits related to approval of claims resolution process and send to H. O'Neil for review and comment (.8).	0.80	\$660.00
06/30/25	SJ	Revise, edit, draft, prepare, finalize, and file motion, proposed order, and exhibits related to approval of claims resolution process (1.0); attend to various issues related to claims review and reconciliation, including calls and communications with Stretto related to same (.8).	1.80	\$1,485.00
Task Total:			30.80	\$24,080.00
Services Total:			721.10	\$727,558.00

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	86.60	68,179.50
B120	B120 - Asset Analysis and Recovery	2.20	2,373.00
B150	B150 - Meetings of and Communications with Creditors	0.20	66.00
B160	B160 - Fee/Employment Applications	20.10	14,562.00
B185	B185 - Assumption/Rejection of Leases and Contracts	5.10	6,114.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	247.30	255,662.00
B195	B195 - Non-Working Travel	9.40	11,750.00
B210	B210 - Business Operations	8.10	8,181.00
B230	B230 - Financing/cash Collections	28.20	35,744.00

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B310	B310 - Claims Administration and Objections	19.60	13,292.50
B320	B320 - Plan and Disclosure Statement including Business Plan	263.50	287,554.00
B430	B430 - Claims Administration/Review and Analyze	30.80	24,080.00
Totals		721.10	\$727,558.00

Expenses Incurred

Description	Amount
Parking--VENDOR: Holland N. O'Neil - Parking at hearing - 06/16/25.	\$20.00
Parking--VENDOR: Holland N. O'Neil - Parking at hearing - 06/17/25.	\$20.00
Certificate of Good Standing--VENDOR: David Goroff 06/13/25 Certificate of good standing -.	\$0.00
Parking--VENDOR: Holland N. O'Neil - Parking at hearing - 06/16/25.	\$20.00
Parking--VENDOR: Michael Small - Attend meetings in Dallas re Stoli - ORD to DAL - 06/09/25-06/10/25.	\$79.00
Lodging--VENDOR: Michael Small - Attend meetings in Dallas re Stoli - ORD to DAL - 06/09/25-06/10/25.	\$652.05
Taxi/Car Service--VENDOR: Michael Small - Attend meetings in Dallas re Stoli - ORD to DAL - 06/09/25-06/10/25.	\$69.73
Dinner--VENDOR: Michael Small 06/10/25 Attend meetings in Dallas re Stoli - - Michael Small.	\$41.54
Taxi/Car Service--VENDOR: Michael Small - Attend meetings in Dallas re Stoli - ORD to DAL - 06/09/25-06/10/25.	\$60.75
Airfare--VENDOR: Michael Small - Attend meetings in Dallas re Stoli - ORD to DAL - 06/09/25-06/10/25.	\$814.96
Evolution Reporting, Inc. - transcript - 06/17/25.	\$1,211.80
Evolution Reporting, Inc. - transcript - 06/16/25.	\$1,574.35
Parking--VENDOR: Holland N. O'Neil - Stoli hearing. - 06/24/25.	\$20.00
Whiskey Advisors, LLC - Expert Fees - 01/16/25.	\$3,900.00
Evolution Reporting, Inc. - transcript - 06/17/25.	\$738.55
Expenses Incurred Total	\$9,222.73

Matter Total: **\$736,780.73**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Stephen Jones	SJ	Associate	290.30	\$825.00	\$239,497.50
Zachary C. Zahn	ZCZA	Associate	60.40	\$600.00	\$36,240.00
Janelle C. Harrison	JCH	Paralegal	26.00	\$330.00	\$8,580.00

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David B. Goroff	DBG	Partner	60.70	\$1,375.00	\$83,462.50
Holland N. O'Neil	HNO	Partner	196.20	\$1,290.00	\$253,098.00
Michael J. Small	MJS	Partner	74.20	\$1,250.00	\$92,750.00
William J. McKenna	WJM	Partner	9.10	\$1,150.00	\$10,465.00
Jennifer M. Luther	JML	Senior Counsel	4.20	\$825.00	\$3,465.00
Totals			721.10		\$727,558.00



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: August 20, 2025
Invoice No.: 51125452
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

08/20/25 - 51125452	\$507,795.74
Total Amount Due:	\$507,795.74

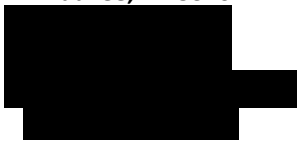
Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: August 20, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$252,514.84)	\$44,643.10
04/07/2025	51040865	\$365,870.14	(\$293,542.14)	\$72,328.00
05/13/2025	51062664	\$409,450.17	(\$328,526.07)	\$80,924.10
06/06/2025	51078900	\$381,545.67	\$0.00	\$381,545.67
07/15/2025	51102994	\$736,780.73	\$0.00	\$736,780.73
Total Balance Outstanding:				\$1,533,573.66

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
08/20/2025	51125452	\$507,795.74	\$0.00	\$507,795.74
Total Amount Due:				\$2,041,369.40

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: August 20, 2025
Invoice No.: 51125452
Our Ref. No.: 142284

Services through July 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$501,926.50	\$5,869.24	\$507,795.74
Totals:		\$501,926.50	\$5,869.24	\$507,795.74
Amount Due:				\$507,795.74

Please reference your invoice number 51125452 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
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Professional Services Detail

B110 B110 - Case Administration

07/01/25	HNO	Review and respond to email from AJ Paulus as to comments back to questions raised by 5/3 (.2); address issues on other financial reporting (.3).	0.50	\$645.00
07/02/25	HNO	All Hands conf call with Stoli Team to discuss case issues and business operations.	1.50	\$1,935.00
07/02/25	JCH	File Amended Witness and Exhibit list with exhibits attached (.5); file Notice of proposed order on emergency cash collateral motion and Agenda for July 2 hearing (.5); relabel sealed exhibits and email same to Foley team (.2).	1.20	\$396.00
07/02/25	SJ	Prepare for and attend strategy call with Foley, Riveron, and client team related to upcoming hearing (1.5); various calls and communications with parties related to upcoming hearing (1.0); continue to draft and prepare materials for upcoming hearing, including outline and presentation (2.5); attend and present at hearing (3.0); revise, edit, and finalize orders and documents following hearing in accordance with the court's comments and arrange for upload of same (3.5).	11.50	\$9,487.50
07/03/25	JCH	Calendar continued deadlines related to orders being entered (.2); file Notice of Status Conference and Hearing and calendar same (.2).	0.40	\$132.00
07/03/25	SJ	Call with J. Pepper to discuss outcome of hearing and comms related to same (.5); review, analyze, and edit proposed comms from J. Pepper (.5).	1.00	\$825.00
07/06/25	HNO	Emails as to status and preparation of Agenda for Stoli Team conf call on 7/9.	0.50	\$645.00
07/07/25	HNO	All Hands Stoli conf call to discuss pending matters and cash availability issues, as well as upcoming deadlines (1.0); emails regarding agreements with distributors (.3); emails with BR Team as to fee payment and address same with J. Downs (.4).	1.70	\$2,193.00

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07/07/25	MJS	Weekly client sync call.	0.80	\$1,000.00
07/07/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0); prepare for and attend follow-up call to further discuss same (1.0).	2.00	\$1,650.00
07/09/25	JCH	File Notice of Claim Withdrawal of Bay and Bay claim (.2); email to Court regarding reschedule of confirmation hearing (.2); file Notices of Resolution of Claims and calendar related objection deadline (.5).	0.90	\$297.00
07/10/25	HNO	Conference call with Harve Light as to cash call and related issues (.3); call with Sal at Resolute to discuss status of barrel review (.4).	0.70	\$903.00
07/10/25	JCH	File Notice of Resolution of Claims and calendar related objection deadline.	0.40	\$132.00
07/11/25	JCH	File transcript requests for multiple hearings.	0.50	\$165.00
07/14/25	HNO	Preparation for and conf call with Stoli Team to discuss status and next steps.	0.70	\$903.00
07/14/25	JCH	Relabel exhibits, finalize and file Witness and Exhibit List for July 16, 2025 hearing.	0.80	\$264.00
07/14/25	MJS	Weekly sync call with client team.	0.60	\$750.00
07/15/25	JCH	Finalize and file Notice of proposed order on cash collateral motion (.5); prepare and file Agenda for July 16 hearing (.5).	1.00	\$330.00
07/16/25	JCH	File Notice of Amended Confirmation Schedule (.2); upload Eighth Stipulation regarding cash collateral and email to Court regarding same (.2).	0.40	\$132.00
07/16/25	SJ	Prepare documents and materials for upcoming hearing (2.0); various calls and communications related to same (1.0); attend hearing with H. O'Neil (1.5); attend to various issues following hearing, including calls and communications related to same (1.0).	5.50	\$4,537.50

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07/17/25	SJ	Attend to issues related to MOR preparation, including calls and communications with Riveron related to same (.5); review, revise, and edit draft comms to employees and send to Stoli team for transmission (.6).	1.10	\$907.50
07/18/25	HNO	Emails as to status with Hilco and set conf call to discuss (.3); address issues with CV payments and restrictions based on Resolute information (.4); urgent reach out to Resolute and confer with Jesse and Sal as to same (.5); set up conf call with Sal and Jeremy Downs and emails as to same (.9).	2.10	\$2,709.00
07/18/25	JCH	Upload Order Amended Confirmation Schedule and email same to Court.	0.50	\$165.00
07/18/25	SJ	Attend to issues related to MOR preparation, including communications with Riveron related to same (.6); attend call with Foley team to discuss upcoming dates and deadlines and tasks associated with same (.6).	1.20	\$990.00
07/21/25	EDT	Preparation of monthly operating reports and filed with court.	0.90	\$256.50
07/21/25	SJ	Review, analyze, revise, and arrange for filing of MORs (.8).	0.80	\$660.00
07/28/25	JCH	Download recently filed pleadings.	0.50	\$165.00
07/28/25	MJS	Prepare for and weekly sync call with client team.	0.70	\$875.00
Task Total:			40.40	\$34,050.00

B130 B130 - Asset Disposition

07/08/25	HNO	Review of emails from Resolute and confer with S. Jones regarding providing of information to same.	0.40	\$516.00
07/15/25	SJ	Draft and prepare NDA for use with potential barrel purchasers (.5); review collateral manager update report (.5); communications with collateral manager related to same (.4).	1.40	\$1,155.00

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07/22/25	SJ	Communications with collateral manager regarding requested documents and materials (.4); gather and send requested materials to Resolute team (.4).	0.80	\$660.00
07/29/25	SJ	Call with Resolute team to discuss collateral manager issues (1.0); call with counsel for Fifth Third and Resolute related to same (1.0).	2.00	\$1,650.00
07/31/25	MJS	Review reports from Collateral Manager and correspondence regarding same.	0.50	\$625.00

Task Total: 5.10 \$4,606.00

B150 B150 - Meetings of and Communications with Creditors

07/02/25	HNO	Telephone conference with Tristan Axelrod regarding additional real estate in Kentucky (.4).	0.40	\$516.00
07/24/25	JCH	Email correspondence with Stretto regarding correct address for Bardstown Bourbon Company.	0.20	\$66.00

Task Total: 0.60 \$582.00

B160 B160 - Fee/Employment Applications

07/10/25	JCH	Prepare and send monthly fee statement for Riveron to notice parties and calendar related response deadline (.5); calendar response deadline to Committee professionals' monthly fee statements (.2).	0.70	\$231.00
07/10/25	SJ	Attend to issues related estate monthly fee statements (.4).	0.40	\$330.00
07/14/25	HNO	Review of monthly fee statement and edits to same.	0.80	\$1,032.00
07/16/25	JCH	Prepare cover letter for Foley's June 2025 monthly fee statement and apply redactions to related invoice (.5); send cover letter with redacted invoice to notice parties (.2).	0.70	\$231.00

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07/16/25	SJ	Review, finalize, and arrange for service of monthly fee statement (.4).	0.40	\$330.00

Task Total:	3.00	\$2,154.00

B185 B185 - Assumption/Rejection of Leases and Contracts

07/01/25	MJS	Correspondence regarding NY lease.	0.20	\$250.00

07/02/25	SJ	Attend to various issues related to NYC lease (.6).	0.60	\$495.00

Task Total:	0.80	\$745.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

07/15/25	HNO	REDACT: review of draft Complaint against 5/3 sent over by the UCC for PEO.	0.90	\$1,161.00

07/29/25	MJS	Correspondence regarding status hearing in Dodgers lawsuit in California.	0.20	\$250.00

07/30/25	MJS	Correspondence regarding Dodgers status hearing report.	0.10	\$125.00

Task Total:	1.20	\$1,536.00

B210 B210 - Business Operations

07/01/25	SJ	Attend to issues related to vendor payments and operations, including communications with Stoli team and vendor related to same (.4).	0.40	\$330.00

07/08/25	HNO	Emails from and to Steve Solomon regarding Belts payment and obtain payment confirmation from Riveron.	0.30	\$387.00

07/09/25	HNO	Address delisting issues with vendors and need for CV approval with Harve and Mike Howard.	0.40	\$516.00

07/10/25	SJ	Draft and prepare vendor trade agreements and send to Riveron team for transmission to claimants (1.5); call and communications with counsel for committee regarding distributor agreements and other related issues (.5).	2.00	\$1,650.00

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07/11/25	HNO	Review of email from Belt's counsel as to Plan projections and address same with Riveron and revert to Belt's counsel (.4); address issues on the Belt's residual invoices and emails as to same (.3).	0.70	\$903.00
07/20/25	HNO	Review of emails from Oleg G. as to Belt's invoices and respond to same.	0.30	\$387.00
07/28/25	MJS	Discussion with H. Light regarding budget items.	0.20	\$250.00
07/28/25	MJS	Prepare for and weekly sync call with client team.	0.30	\$375.00
Task Total:			4.60	\$4,798.00

B230 B230 - Financing/cash Collections

07/01/25	HNO	Myriad of negotiations and preparation for the 7/2 hearing as to use of cash collateral and other related matters (1.7); confer with Alexey O. as to proposal to 5/3 and next steps (1.0); review of draft of CC Order (.4).	3.10	\$3,999.00
07/01/25	MJS	Discuss revised stipulated use of cash collateral with Lender counsel and correspondence regarding same.	0.40	\$500.00
07/02/25	HNO	Preparation for and to court for hearing to address pending matters including use of cash collateral, Plan confirmation scheduling, claims objections and related matters and confer with the parties to finalize on the form of Orders.	4.10	\$5,289.00
07/03/25	HNO	Confer with Harve Light on cash issues and payment of Bank interest and fees (.4); followup as to the other payments in the new CC Budget (.4); review of final CC Order (.2).	1.00	\$1,290.00
07/11/25	HNO	Address issues with payment of the remaining BR fees for May in emails with BR and with Jeremy Downs (.5); address issues as to CV payment (.3).	0.80	\$1,032.00
07/12/25	HNO	Review and respond to email from J. Downs as to the BR payment and respond to same with the transcript and a recommendation for further Stipulation.	0.50	\$645.00

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07/14/25	HNO	Exchange of emails with BR for UCC (.3); review of W&E list for Stoli hearing on 7/16 and review and edit draft of Stipulation received from counsel for 5/3 (1.1); conf call with counsel for the UCC as to status and hearing on 7/16 (.6); conf call with Jeremy Downs as to agreement on use of cash collateral and UCC's response (.6); review of updated voting tally from Stretto (.2).	2.80	\$3,612.00
07/14/25	SJ	Review, revise, and edit stipulation and agreed order regarding cash collateral use and send to H. O'Neil (.8).	0.80	\$660.00
07/15/25	HNO	Negotiations as to the 8th Stipulation on use of cash collateral and numerous emails and calls with counsel for 5/3 and the UCC as to same and dispute by UCC (1.8); confer with Riveron as to escrow of pro fees (.2); hearing preparation as to same (.6); address issues as to the CV payments that need to be made and confer with J. Downs as to same (.4).	3.00	\$3,870.00
07/16/25	HNO	Preparation for hearing and conf calls as to same and meeting with Jeff Jonas as to same (2.0); to Court for hearing on use of cash collateral and follow up as to same (2.5).	4.50	\$5,805.00
07/17/25	SJ	Draft and prepare notice regarding continued confirmation hearing (.8); attend to issues related to revised confirmation scheduling, including revisions and edits to documents and various calls and communications related to same (1.5).	2.30	\$1,897.50
07/31/25	SJ	Attend to issues related to cash collateral order (.6).	0.60	\$495.00
Task Total:			23.90	\$29,094.50

B310 B310 - Claims Administration and Objections

07/03/25	SJ	Review and edit claims procedures order and exhibits in accordance with comments from court and arrange for upload of same (1.5).	1.50	\$1,237.50
Task Total:			1.50	\$1,237.50

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B320 B320 - Plan and Disclosure Statement including Business Plan

07/01/25	HNO	Address responses as to the 5/3 discovery.	0.90	\$1,161.00
07/01/25	MJS	Attention to discovery responses and production.	0.30	\$375.00
07/01/25	MJS	Correspondence regarding contracts discussed during conference call.	0.20	\$250.00
07/01/25	MJS	Internal correspondence regarding barrel values.	0.30	\$375.00
07/01/25	MJS	Discussion with S. Jones regarding confirmation issues.	0.40	\$500.00
07/01/25	MJS	Call with lender team regarding discovery.	0.60	\$750.00
07/01/25	SJ	Review, analyze, and assess contracts and agreements for plan supplement (1.5); communications with Stoli team related to same (.5); draft and prepare schedules of rejected and assumed contracts based on review and analysis (2.0).	4.00	\$3,300.00
07/01/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discovery and other matters related to upcoming hearing and plan confirmation (1.0); draft and prepare agenda, w/e list, and various other documents and materials for upcoming hearing and engage in various other preparation and tasks for hearing (3.0).	4.00	\$3,300.00
07/02/25	DBG	Team call with clients and experts led by H. O'Neil (1.0); follow-up call with S. Jones regarding scheduling (.7).	1.70	\$2,337.50
07/02/25	HNO	Extensive conf call with Alexey O., Oleg G and Mike Howard to review the discovery tendered by 5/3 and allocate responsibility for production.	3.10	\$3,999.00
07/02/25	MJS	Bourbon market expert calls and correspondence.	1.10	\$1,375.00
07/02/25	MJS	Weekly sync call participation.	0.60	\$750.00
07/02/25	MJS	Correspondence with Hilco regarding finished goods.	0.20	\$250.00
07/02/25	MJS	Attention to inquiries regarding KY real estate.	0.30	\$375.00

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07/02/25	MJS	Attention to Fifth Third scheduling order proposed and filed.	0.20	\$250.00
07/02/25	SJ	Review, analyze, and compile organization and background docs and other diligence materials related to Kentucky real estate entity and send to Committee counsel (1.5).	1.50	\$1,237.50
07/03/25	HNO	Address discovery responses to 5/3 discovery with the Stoli Team and via email.	1.40	\$1,806.00
07/03/25	MJS	Interview potential market expert for consumer side and revise NDA for same.	0.90	\$1,125.00
07/03/25	MJS	Coordination call with counsel for plan sponsor.	0.40	\$500.00
07/03/25	SJ	Continue to draft and prepare plan supplement documents and materials, including schedules of rejected and assumed contracts, deemed disallowed claims, and other required materials (3.5); draft and prepare NDA for potential expert engagement (.5); attend to issues related to establishment of escrow accounts for plan, including gathering of diligence and documents needed for same (.5).	4.50	\$3,712.50
07/03/25	SJ	Review, analyze, and assess diligence requests from collateral manager and compile various documents and materials in response to same (2.5).	2.50	\$2,062.50
07/03/25	SJ	Draft and prepare NDA for potential expert engagement (.5).	0.50	\$412.50
07/04/25	MJS	Correspondence with H. O'Neil regarding expert witnesses for confirmation, if contested.	0.20	\$250.00
07/06/25	DBG	Communications with H. O'Neil regarding agenda items for 7/7 team call with client and experts.	0.20	\$275.00
07/06/25	MJS	Correspondence with potential expert witness.	0.20	\$250.00
07/06/25	MJS	Correspondence with H. O'Neil regarding specific confirmation issues.	0.30	\$375.00
07/07/25	DBG	Team calls with clients and experts regarding confirmation preparation and communications with H. O'Neil, S. Jones regarding confirmation brief.	2.00	\$2,750.00

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07/07/25	HNO	Respond to creditor inquiry from Bay & Bay as to voting process (.3).	0.30	\$387.00
07/07/25	HNO	Extended Stoli Conf Call to review document production and open items prior to production and followup as to same(2.7); address items for the Plan Supplement (.4); Exchange of emails with J. Downs as to settlement issues (.4); telephone conference with J. Downs as to settlement discussions (.5).	4.00	\$5,160.00
07/07/25	JML	Confer with Stoli team regarding discovery responses.	0.10	\$82.50
07/07/25	MJS	Work on plan discovery responses and correspondence with S. Jones and J. Luther regarding same.	0.50	\$625.00
07/07/25	MJS	Foley team call regarding plan issues and deposition coverage.	0.60	\$750.00
07/07/25	MJS	Calls to potential sources for consumer market reports or expertise and correspondence with committee counsel regarding same.	1.30	\$1,625.00
07/07/25	SJ	Continue to draft and prepare plan supplement documents and materials, including schedules of rejected and assumed contracts, deemed disallowed claims, and other required materials (3.0).	3.00	\$2,475.00
07/08/25	DBG	Team meeting led by H. O'Neil regarding confirmation hearing strategy and efforts to resolve open issues with lenders.	1.30	\$1,787.50
07/08/25	HNO	Review of email with proposed Term Sheet received from Bardstown and review of same and circulate to client team for further discussion (1.1); confer with J. Downs regarding plan issues and regarding revised Term Sheet received from same, and relay to client team (1.6).	2.70	\$3,483.00
07/08/25	HNO	Preparation for document production and extensive conf call with client team to discuss Plan related evidence and model modifications (2.2); conf call with J. Downs as to terms (.9); call with Harve as to model assumptions (.4); telephone conference with A. O. as to same (.5); followup with J. Downs (.3).	4.30	\$5,547.00

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07/08/25	JML	Confer with S. Jones regarding discovery responses (.4); begin to prepare draft responses (1.1).	1.50	\$1,237.50
07/08/25	MJS	Continue work on consumer market expertise issue.	0.90	\$1,125.00
07/08/25	MJS	Correspondence with J. Luther regarding plan discovery.	0.20	\$250.00
07/08/25	MJS	Review plan term sheet from Fifth Third.	0.50	\$625.00
07/08/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0).	1.00	\$825.00
07/08/25	SJ	Continue to draft and prepare plan supplement documents and materials, including schedules of rejected and assumed contracts, deemed disallowed claims, and other required materials (5.0); call and communications with counsel for BBC regarding claim, plan treatment, and other related issues (.6); review and assess term sheet related to same (.4); review and assess documents provided by Stoli team in response to lender discovery requests and compile for production (1.0).	7.00	\$5,775.00
07/09/25	HNO	Finalize on Plan Supplement documents, including the Liquidation Analysis, Inventory list and barrel listing, Claims Reservation language, etc and confer with S. Jones and other members of the Stoli Team as to same (3.3); Plan discovery issues (.8); review of updated model based on 5/3 term sheet and calls as to same (.9); review of email and information provided by Riveron to Hilco (.3); emails with counsel for DHL regarding Plan supplement and assumption of the DHL contract (.3); review of initial draft of expert report and circulate to the team (.8); review of the Interrogatories propounded by 5/3 and emails as to same to the client team (.7); confer with A. Oliynik as to filing of Plan Supplement and documents attendant to same (.5).	7.60	\$9,804.00
07/09/25	JCH	Begin preparation of draft Confirmation Order.	0.80	\$264.00

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07/09/25	JCH	Minor revisions to draft discovery responses.	0.50	\$165.00
07/09/25	JML	Continue to draft responses to Fifth Third's discovery requests (1.7). Multiple email exchanges with the Stoli team regarding status of discovery responses (1.5).	3.20	\$2,640.00
07/09/25	MJS	Continue work on consumer market expertise.	0.40	\$500.00
07/09/25	MJS	Work on discovery responses, including calls to H. O'Neil and J. Luther.	1.20	\$1,500.00
07/09/25	MJS	Correspondence regarding certain inventory.	0.30	\$375.00
07/09/25	MJS	Attention to barrel values issue.	0.40	\$500.00
07/09/25	SJ	Continue to work on issues related to plan supplement, including drafting, preparing, revising, and editing schedules of rejected and assumed contracts, deemed disallowed claims, and other required documents and materials (6.0); various calls and communications related to same (1.5); review and analyze liquidation analysis drafts provided by Riveron and send comments to same (1.0); call with counsel for committee to discuss various issues related to plan and supporting documentation (.6); attend to issues related to discovery, including compiling documents and materials in response to same (.8).	9.90	\$8,167.50
07/10/25	DBG	Key parties call led by H. O'Neil regarding confirmation hearing, schedule and pre-hearing discovery.	1.50	\$2,062.50
07/10/25	HNO	All Hands conf call to discuss SLOB inventory and valuation and strike price for KO barrels and other Plan related matters and extensive discussion on discovery responses and extensive work on Plan filing and confirmation hearing preparation issues (5.7); review and respond to emails from Mike Howard as to the inventory presentation (.3); telephone conference with J. Downs on Plan terms (.5); address Angelo Torres' email on barrel issues (.3).	6.80	\$8,772.00

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07/10/25	JCH	Continue preparation of draft Confirmation Order (.8); finalize and file Notices of filing of documents related to Disclosure Statement and Plan Supplement (.8); download and send filed copies of same to S. Jones (.2).	1.80	\$594.00
07/10/25	JML	Multiple email exchanges with team regarding finalizing discovery responses from Fifth Third. Revise and proof responses to Fifth Third discovery and revert to M. Small.	1.40	\$1,155.00
07/10/25	MJS	Correspondence regarding market data.	0.40	\$500.00
07/10/25	MJS	Correspondence with plan sponsor counsel.	0.30	\$375.00
07/10/25	MJS	Correspondence regarding possible alternative backup assets for an agreed plan, if attainable.	0.40	\$500.00
07/10/25	MJS	Correspondence regarding BBG.	0.20	\$250.00
07/10/25	MJS	Work on discovery responses.	0.50	\$625.00
07/10/25	MJS	Prepare for and conference call with client team regarding plan supplement, plan discovery and claims issues.	1.30	\$1,625.00
07/10/25	SJ	Prepare for and attend call with Riveron and client team to conduct detailed review and analysis of all plan supplement documents (5.0); continue to work on issues related to plan supplement, including drafting, preparing, revising, editing, and arranging for filing of notices schedules of rejected and assumed contracts, deemed disallowed claims, and other required documents and materials (4.5); draft, prepare, finalize and arrange for filing of financial projections and liquidation analysis for disclosure statement (1.0); attend to issues related to discovery, including compiling documents and materials in response to same (1.5).	12.00	\$9,900.00
07/11/25	DBG	Team call with interested parties regarding discovery and hearing date.	0.70	\$962.50

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07/11/25	HNO	Conf call with smaller Stoli team group to discuss Plan planning (1.0); Call with client team on doc production (1.3); conf call with counsel for 5/3 and UCC on discovery scheduling and agreed scheduling order and confer with SAJ as to same (1.2); extensive calls on doc production (1.5); review of doc production with S. Jones (.9); emails with Kirkland regarding BBC proposal (.3); review of doc production with AO and SJ (1.1).	7.30	\$9,417.00
07/11/25	JCH	File Amended Notices of filing of documents related to Plan Supplement and file Amended Plan Supplement (.5); finalize draft of Confirmation Order and Notice of Effective Date (2.5); begin preparation of draft Confirmation Brief (1.0).	4.00	\$1,320.00
07/11/25	MJS	Correspondence regarding barrel valuation.	0.40	\$500.00
07/11/25	MJS	Attention to new confirmation schedule per negotiations.	0.20	\$250.00
07/11/25	MJS	Prepare for and conference call with client regarding discovery responses and production.	0.80	\$1,000.00
07/11/25	MJS	Correspondence from Saints counsel.	0.20	\$250.00
07/11/25	SJ	Draft, prepare, and arrange for filing of revised versions of plan supplement exhibits (1.5); attend call with counsel for lender and committee to discuss various issues related to the cases, including confirmation schedule and other plan issues (1.0); attend extensive calls and meetings with client team to discuss written discovery responses, document productions, and various issues related to same (4.0); attend to various issues related to discovery responses, including revisions and edits to written responses, review, coding, and tagging of responsive documents, and issuing production to other parties (7.0).	13.50	\$11,137.50
07/12/25	HNO	Review of the discovery that was produced last night as to the Plan issues.	1.50	\$1,935.00
07/12/25	HNO	Review and respond to emails from counsel for 5/3 as to document production issues.	0.30	\$387.00

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07/14/25	DBG	Communications with M. Small regarding upcoming depositions and discovery.	0.20	\$275.00
07/14/25	HNO	Draft edits to proposed Plan Term Sheet received from Bardstown and emails with client as to same (1.1); review of latest model iteration received from Riveron and comments to same (.5); emails with counsel for BBC regarding extension of deadlines (.2); emails with Allan Diamond as to Plan Sponsor discovery (.3).	2.10	\$2,709.00
07/14/25	JCH	Continue work on draft of Confirmation Brief.	1.00	\$330.00
07/14/25	MJS	Correspondence with counsel for New Orleans Saints.	0.30	\$375.00
07/14/25	MJS	Correspondence with client team and expert regarding valuation update and related items.	0.60	\$750.00
07/14/25	MJS	Conference call regarding barrels.	0.70	\$875.00
07/14/25	MJS	Correspondence regarding ongoing production of discovery.	0.50	\$625.00
07/14/25	MJS	Correspondence regarding hearing scheduling order.	0.40	\$500.00
07/14/25	MJS	Correspondence regarding Bardstown issues.	0.30	\$375.00
07/14/25	MJS	Call regarding market data analysis.	0.40	\$500.00
07/14/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0); review, revise, edit, and arrange for filing of w/e list for upcoming hearing (1.0); prepare for and attend meeting with committee professionals to discuss status of cases and plan issues (.5).	2.50	\$2,062.50
07/14/25	SJ	Attend to issues related to lender discovery, including updating RFP tracker based on documents produced, reviewing and analyze deposition notices, and drafting and preparing responses to interrogatories (3.0).	3.00	\$2,475.00
07/15/25	DBG	Team conference led by H. O'Neil regarding scheduling and next steps.	0.70	\$962.50

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07/15/25	HNO	Emails with A. O. as to discovery responses (.2); All Hands conf call to discuss discovery responses, modeling, BBC term sheet, interrogatories and 7/16 hearing (1.9); preparation of edits to the BBC term sheet for client approval and transmit to counsel for BBC (1.2); review of draft of Amended Confirmation Schedule received from Bill McKenna and edits to same (.8); exchange of emails with counsel for BBC (.3); extensive work on Plan discovery issues and witness and expert preparation, including conference call with Foley team for planning purposes (2.2); confer with SJones on pending issues (.5).	7.10	\$9,159.00
07/15/25	MJS	Correspondence from SPI counsel regarding SPI's production.	0.20	\$250.00
07/15/25	MJS	Discussion with team regarding confirmation trial prep.	0.40	\$500.00
07/15/25	MJS	Correspondence regarding Stoli inventory.	0.20	\$250.00
07/15/25	MJS	Correspondence regarding barrel questions.	0.30	\$375.00
07/15/25	MJS	Review Bardstown term sheet.	0.30	\$375.00
07/15/25	MJS	Correspondence and call regarding discovery production.	0.40	\$500.00
07/15/25	SJ	Attend call with client team to discuss written discovery responses, document productions, and various issues related to same (1.0); continue to draft and prepare interrogatory responses and attend to issues related to same (1.0); review, analyze, and compile documents and materials in response to lender RFPs and various calls and communications related to same (3.5); review, revise, and edit GUC plan supplement documents and communications with Foley team related to same (1.5).	7.00	\$5,775.00
07/15/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, discovery, confirmation schedule, hearing, and other issues related to cases (2.0).	2.00	\$1,650.00

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07/16/25	DBG	Review revised confirmation hearing schedule and bank proposed edits to same and communications with S. Jones regarding same.	0.50	\$687.50
07/16/25	HNO	Emails with counsel for BBC on scheduling and coordinate with 5/3 and the Committee to finalize the Scheduling Order in advance of the hearing and address same post-hearing.	2.10	\$2,709.00
07/16/25	MJS	Correspondence regarding barrel questions.	0.30	\$375.00
07/16/25	MJS	Correspondence regarding Belts.	0.20	\$250.00
07/16/25	MJS	Correspondence regarding Bardstown.	0.40	\$500.00
07/16/25	MJS	Correspondence through the day regarding negotiation of confirmation schedule.	0.70	\$875.00
07/16/25	MJS	Correspondence and call regarding barrel questions.	0.50	\$625.00
07/16/25	SJ	Draft, prepare, and arrange for filing of amended confirmation schedule (1.5).	1.50	\$1,237.50
07/16/25	SJ	Review, analyze, and compile documents and materials in response to lender RFPs and arrange for service of same (2.0); various calls and communications related to same (.5).	2.50	\$2,062.50
07/17/25	DBG	Communications with H. O'Neil, S. Jones, M. Small regarding declarations; review bank counsel comments regarding scheduling order.	0.60	\$825.00
07/17/25	HNO	Scheduling Order negotiations via exchange of emails and drafts with 5/3 and finalize for filing (1.1); review of the Voting Tally and emails to client team as to outcome of same (.6).	1.70	\$2,193.00
07/17/25	HNO	Exchange of emails with the OAG's office regarding additional Plan language to cover TABC issues.	0.30	\$387.00
07/17/25	HNO	Review and respond to emails from Sal Kafiti as to status of creating a plan for the disposition of the barrels and issues related to the engagement of brokers (.6); emails with client team as to same (.3); review of Resolute's report (.2).	1.10	\$1,419.00
07/17/25	JCH	Upload Order Amended Confirmation Schedule and email same to Court.	0.50	\$165.00

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07/17/25	MJS	Correspondence and call regarding update to barrel report.	0.70	\$875.00
07/17/25	MJS	Correspondence regarding scheduling negotiations.	0.40	\$500.00
07/17/25	MJS	Correspondence regarding voting and objection deadline.	0.20	\$250.00
07/17/25	SJ	Attend to issues related to confirmation order, including communications with counsel for third party regarding requested language for same (.5); continue to review, analyze, and assess plan supplement documents provided by committee counsel (1.5); attend to issues related to plan discovery from lender (1.0).	3.00	\$2,475.00
07/18/25	DBG	Conference with H. O'Neil, S. Jones, M. Small regarding depositions, briefing and other preparation for confirmation hearing and follow-up communications with S. Jones regarding same.	0.20	\$275.00
07/18/25	HNO	Review of UST's objection to the Plan and DS (.5); address scheduling and depo coverage with the Foley team (.5); meeting with SAJ to review the planning for the confirmation hearing (.5).	1.50	\$1,935.00
07/18/25	MJS	Strategy development to address alternative issue results during confirmation hearing.	0.70	\$875.00
07/18/25	MJS	Follow-up correspondence regarding barrel update.	0.20	\$250.00
07/18/25	MJS	Conference call with D. Goroff, H. O'Neil, S. Jones regarding confirmation hearing prep.	0.60	\$750.00
07/18/25	MJS	Correspondence regarding Stoli inventory.	0.20	\$250.00
07/18/25	SJ	Revise, edit, finalize, and arrange for filing of notice regarding continued confirmation hearing (.6); review, analyze, assess, and attend to various issues related to upcoming dates and deadlines related to plan, confirmation schedule, discovery, and other related matters (4.0).	4.60	\$3,795.00
07/19/25	DBG	Communications with H. O'Neil regarding Barrel expert Report.	0.20	\$275.00
07/19/25	MJS	Correspondence with H. O'Neil and D. Goroff regarding confirmation issues.	0.40	\$500.00

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07/20/25	HNO	Review of Chuck Morton's expert report and barrel valuation and email to client team as to same (.5).	0.50	\$645.00
07/20/25	NGP	Review term sheet and amended and restated LLC Agreement of KY Owl RE LLC; correspondence with S. Jones regarding same.	0.90	\$787.50
07/21/25	DBG	Meeting with Hilco experts led by H. O'Neil and next steps (.5); drafting "Sandy Ridge" brief and review legal research regarding same (1.9).	2.40	\$3,300.00
07/21/25	HNO	All Hands conf call (1.5); Discovery issues (1.5); Plan confirmation hearing preparation (2.5).	5.50	\$7,095.00
07/21/25	NGP	Review existing organizational documents, term sheet and proposed LLC Agreement and related documents; confer with S. Jones regarding same.	1.20	\$1,050.00
07/21/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0).	1.00	\$825.00
07/21/25	SJ	Attend call with Foley, Riveron, and Hilco teams to discuss issues related to inventory valuation (1.0); call with N. Peters to discuss revisions to KY RE corporate documents and issues related to plan supplement (.5); attend to various issues related to lender discovery, including review of documents related to same (1.0).	2.50	\$2,062.50
07/22/25	DBG	Review legal research regarding lender collateral issues and communications with H. O'Neil, S. Jones regarding same (2.5); continue drafting brief regarding treatment of secured lenders and review legal research regarding same (4.0).	6.50	\$8,937.50
07/22/25	HNO	Bardstown Term Sheet (.9); conf call with AO on discovery response (.5); work with SAJ as to same on the Interrogs and the production of Chuck Moton's valuation (2.6); numerous emails on deposition alignment (.6); work on briefing issues (2.1).	6.70	\$8,643.00

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07/22/25	JCH	Pull docket report from bankruptcy case filed in Eastern District of Washington and email same to H. O'Neil (.2); review of docket related to locating transcripts of multiple day confirmation hearing and email to H. O'Neil regarding same (.2).	0.40	\$132.00
07/22/25	NGP	Review organizational documents drafted by Brown Rudnick (1.8); revise operating agreement and circulate to S. Jones (1.0).	2.80	\$2,450.00
07/22/25	SJ	Review, revise, and edit revised versions of KY RE plan supplement documents provided by Foley team (1.5); various communications related to same (.5); continue to draft and prepare interrogatory responses and communications with client team related to same (1.0).	3.00	\$2,475.00
07/22/25	WJM	Emails regarding upcoming confirmation discovery.	0.30	\$345.00
07/23/25	DBG	Communications regarding confirmation hearing assignments and defense of depositions (.2); conference with S. Jones regarding brief regarding secured creditor collateral (.1); review Bardstown revised settlement offer (.1).	0.40	\$550.00
07/23/25	HNO	Telephone conference with Harve Light regarding Hilco information and depo scheduling (.4); emails regarding depo scheduling with counsel for 5/3 and with our fact witnesses (1.0); extensive discussions with AO, Oleg G. and Mike H. and SAJ on discovery responses due today (1.5); review of counter-proposal received from BBC and emails to client team as to same (.7); edits to Interrog responses and confer with S. Jones regarding hearing preparation (1.0).	4.60	\$5,934.00
07/23/25	JCH	Attempt to download audio from confirmation hearings.	0.50	\$165.00

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07/23/25	SJ	Attend to various issues related to lender discovery, including review and production of documents, drafting, preparing, finalizing, and serving interrogatory responses, and various calls and communications with client team regarding same (6.9); continue to review, revise, and edit revised versions of KY RE plan supplement documents provided by Foley team (1.1); attend to various issues related to preparation for confirmation hearing, including review of deposition and hearing transcripts and compiling of evidence in support of confirmation (2.0).	10.00	\$8,250.00
07/23/25	WJM	Multiple emails with D. Goroff, H. O'Neil and S. Jones regarding deposition scheduling, staffing and telephone conference with D. Goroff regarding same.	0.30	\$345.00
07/24/25	DBG	Continue drafting ancillary brief regarding Sandy Ridge and review legal authority regarding same (2.9); assist with M. Howard regarding preparation, led by H. O'Neil, with W. McKenna, S. Jones (1.5); review response to Bank Rule 30(b)(6) notice and advise on edits (.6); call from S. Jones regarding confirmation hearing prep and allocation of tasks (.4).	5.40	\$7,425.00
07/24/25	HNO	All Day Stoli confirmation hearing prep, including preparation of witnesses for depositions and related matters.	7.70	\$9,933.00
07/24/25	JCH	Work on Stoli Confirmation Brief.	0.50	\$165.00
07/24/25	SJ	Review, analyze, draft, and prepare summaries and analysis of prior depositions and hearing transcripts for use in depo prep and as evidence at upcoming confirmation hearing (3.5); various calls and communications with RIVerson team regarding prep for upcoming depositions (1.0); draft and prepare response to 30(b)(6) notice and circulate for review and comment (1.5); continue to work on various issues related to prep for upcoming confirmation hearing, including compiling evidence and drafting declarations and other documents in support of confirmation (3.5).	9.50	\$7,837.50

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07/24/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0); attend depo prep session with Foley team and M. Howard (1.0).	2.00	\$1,650.00
07/24/25	WJM	Various emails regarding scheduling (.2); review 30(b)(6) designations; conference call with M. Howard, H. O'Neil, D. Goroff, S. Jones to prepare for upcoming deposition (1.0); telephone conference with D. Goroff regarding same (.1).	1.30	\$1,495.00
07/25/25	DBG	Reviewing team communications regarding trial preparations and continued drafting of brief regarding secured creditor collateral.	1.40	\$1,925.00
07/25/25	HNO	Telephone conference with Mike Howard regarding inventory issues (.9); emails regarding Resolute (.5); telephone conference with Harve Light (1.4).	2.80	\$3,612.00
07/25/25	JCH	Finalize and file Notice of Filing of Amended Plan Supplement.	0.50	\$165.00
07/25/25	JCH	Finalize draft of Stoli Confirmation Brief.	2.50	\$825.00
07/25/25	SJ	Revise, edit, finalize and arrange for service of response to 30(b)(6) notice (.8); draft, prepare, revise, edit, and arrange for filing of amended plan supplement (1.5); various calls and communications related to same (1.0); attend to various issues related to prep and logistics for upcoming depositions, including extensive calls and communications related to same (3.5); draft, prepare, and arrange for service of amended responses to Fifth Third interrogatories (1.5).	8.30	\$6,847.50
07/25/25	WJM	Further emails and telephone conference with D. Goroff regarding discovery schedule and issues; review schedule documents, notices of depositions; follow-up emails with S. Jones, H. O'Neil; review post transcript.	0.70	\$805.00
07/26/25	DBG	Drafting brief regarding secured creditor collateral and review legal research regarding same.	2.50	\$3,437.50
07/27/25	DBG	Preparing trial brief regarding secured creditor collateral and review legal research regarding same.	7.20	\$9,900.00

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07/27/25	SJ	Communications with counsel for BBC regarding protective order (.4); draft, prepare, and file COC and amended agreed protective order (1.0); work on evidence in support of plan confirmation, including drafting and preparing declarations in support of confirmation (7.0).	8.40	\$6,930.00
07/28/25	MJS	Correspondence regarding Wybo deposition.	0.20	\$250.00
07/28/25	MJS	Correspondence and review of attachments concerning plan negotiations with Bardstown.	0.50	\$625.00
07/28/25	MJS	Correspondence regarding barrel value expert depositions.	0.20	\$250.00
07/28/25	MJS	Correspondence regarding plan sponsor deposition.	0.10	\$125.00
07/28/25	MJS	Attention to discreet issues that will be incorporated into trial briefs.	0.30	\$375.00
07/28/25	MJS	Correspondence regarding finished goods value expert depositions.	0.30	\$375.00
07/28/25	MJS	Work on obtaining market data.	0.60	\$750.00
07/28/25	MJS	Discussion with W. McKenna regarding Light deposition.	0.40	\$500.00
07/28/25	MJS	Attention to and discussion regarding CBRE engagement by committee.	0.40	\$500.00
07/28/25	MJS	Discussion with S. Jones regarding call tomorrow among Debtor, Fifth Third and Resolute, and correspondence with each regarding same.	0.40	\$500.00
07/28/25	NMCG	Revise brief in support of Sandy Ridge treatment (4.5); discuss with D. Goroff regarding the same (0.2).	4.70	\$3,290.00
07/28/25	SJ	Continue to work on tasks and projects related to preparation for upcoming plan confirmation hearing, including drafting and preparing witness and exhibit list, brief in support, and declarations in support of confirmation (8.4).	8.40	\$6,930.00
07/28/25	SJ	Calls and communications with S. Wybo and H. Light regarding prep for upcoming depositions (1.0); attend and observe S. Wybo deposition (3.5); attend call with committee counsel to discuss same (.5).	5.00	\$4,125.00

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07/28/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0); follow up call with M. Small to discuss same (.5).	1.50	\$1,237.50
07/28/25	WJM	Defend Wybo deposition (3.5); multiple follow-up emails regarding same and regarding upcoming depositions; conference call with S. Jones, T. Axelrod and B. Silverberg (.5).	4.00	\$4,600.00
07/29/25	DBG	Communications with M. Small regarding valuation depositions (.8); conference with N. McGuffey regarding Sandy Ridge brief (.4).	1.20	\$1,650.00
07/29/25	MJS	Continued work on obtaining market data.	0.50	\$625.00
07/29/25	MJS	Correspondence regarding negotiations with Bardstown and regarding potential confirmation disputes in the absence of such a result.	0.40	\$500.00
07/29/25	MJS	Prepare for continued Light deposition.	0.40	\$500.00
07/29/25	MJS	Prepare for Howard deposition.	0.50	\$625.00
07/29/25	MJS	Conference call with Collateral Manager and 5/3, and follow up with S. Jones regarding same thereafter.	0.80	\$1,000.00
07/29/25	MJS	Consideration of committee challenges preserved in connection with 5/3 position.	0.60	\$750.00
07/29/25	MJS	Attention to Wybo transcript.	0.20	\$250.00
07/29/25	MJS	Attention to discovery from BBC.	0.30	\$375.00
07/29/25	MJS	Follow up with W. McKenna regarding Light deposition.	0.30	\$375.00
07/29/25	MJS	Correspondence through the day with 5/3 counsel regarding deposition scheduling and rescheduling per their requests.	0.30	\$375.00
07/29/25	MJS	Correspondence regarding committee engagement of CBRE.	0.20	\$250.00
07/29/25	NMCG	Revise confirmation brief related to Sandy Ridge issues (0.8) and discuss the same with D. Goroff (0.1).	0.90	\$630.00

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07/29/25	SJ	Calls and communications with H. Light regarding prep for upcoming depo (1.0); attend and observe H. Light depo (3.5); attend to various issues related to depo scheduling and logistical issues, including calls and communications with lender counsel related to same (1.9); continue to work on tasks and projects related to preparation for upcoming plan confirmation hearing, including drafting and preparing declarations in support of confirmation (7.0).	13.30	\$10,972.50
07/29/25	WJM	Defend H. Light deposition.	3.50	\$4,025.00
07/30/25	DBG	Revise and edit Stoli brief (.8); revise and edit Stoli declarations, communications with S. Jones, N. McGuffey regarding same (.8).	1.60	\$2,200.00
07/30/25	JCH	Prepare and file Amended Notice of Rescheduled Confirmation Hearing and calendar same.	0.50	\$165.00
07/30/25	MJS	Follow up on contracting for market data.	0.30	\$375.00
07/30/25	MJS	Correspondence regarding plan sponsor deposition.	0.30	\$375.00
07/30/25	MJS	Prepare for Morton deposition.	0.30	\$375.00
07/30/25	MJS	Correspondence regarding bottling and sale of product correspondence to generate cash in light of retail opportunity based on timing.	0.30	\$375.00
07/30/25	MJS	Attention to draft declarations in support of plan.	0.40	\$500.00
07/30/25	MJS	Michael Howard deposition prep.	0.70	\$875.00
07/30/25	NMCG	Revise ancillary brief in support of confirmation (0.7); and discuss with D. Goroff and S. Jones (0.3); discuss confirmation discovery with Foley team (0.1).	1.10	\$770.00

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07/30/25	SJ	Continue to work on tasks and projects related to preparation for upcoming plan confirmation hearing, including drafting and preparing declarations in support of confirmation (5.4); various calls and communications throughout the day regarding plan and confirmation issues (2.6); various calls and communications regarding barrels, Kentucky real estate, and other related issues (1.5); extensive call with counsel for plan sponsor regarding confirmation hearing (1.0).	10.50	\$8,662.50
07/30/25	WJM	Conference with M. Small regarding resumption of H. Light deposition and defense of M. Howard deposition; emails with D. Goroff regarding valuation issues; various emails regarding same.	0.40	\$460.00
07/31/25	DBG	Communications with N. McGuffey, M. Small, S. Jones regarding confirmation hearing preparations and upcoming depositions.	0.90	\$1,237.50
07/31/25	HNO	Extended conversation with AO regarding Bardstown resolution and additional information (.8); confer with S. Jone as to same; emails as to same (.3); exchange of emails regarding the outcome of deposition testimony (.5).	1.60	\$2,064.00
07/31/25	MJS	Correspondence regarding finished goods valuation.	0.20	\$250.00
07/31/25	MJS	Correspondence regarding BBC term sheet.	0.40	\$500.00
07/31/25	MJS	Defend continuation of Harve Light deposition and follow up with H. Light and with team.	2.10	\$2,625.00
07/31/25	MJS	Defend Mike Howard deposition and follow up afterward with M. Howard and with team.	2.00	\$2,500.00
07/31/25	MJS	Call with Chuck Morton to prepare him for deposition and review prior transcript and exhibits.	0.90	\$1,125.00
07/31/25	MJS	Correspondence to complete acquisition of certain market data.	0.20	\$250.00
07/31/25	NMCG	Correspond with Foley team regarding upcoming valuation depositions.	0.20	\$140.00

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07/31/25	SJ	Attend and observe H. Light and M. Howard depos (6.4); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing proposed confirmation order (5.6); various calls and communications with client team and counsel for BBC regarding claim, plan treatment, and term sheet (.8); review and compile Kentucky real estate documents and send to committee counsel (.8).	13.60	\$11,220.00

Task Total: 397.00 \$403,582.50

B430 B430 - Claims Administration/Review and Analyze

07/01/25	HNO	Confer with S. Jones as to distributor claims and resolving same; (.4); review of emails from Riveron and from Sarah Hansen with the information (.4); followup as to the claims disallowance process and presenting to the court (.2); address issues on the NY office lease (.5); emails with Mike Howard as to the BBG term sheet and claim issues (.4).	1.90	\$2,451.00
07/01/25	SJ	Begin to draft and prepare claim objections and notices based on review and reconciliation of claims and supporting documentation (2.5).	2.50	\$2,062.50
07/03/25	MJS	Call and correspondence with S. Jones regarding proposed motions and related baseline information.	0.60	\$750.00
07/07/25	MJS	Correspondence with S. Jones regarding claims pool issues.	0.20	\$250.00
07/07/25	SJ	Continue to review, analyze, assess, and attend to issues related to claims review and reconciliation, including drafting resolution notices and claim objections related to same (2.5); calls and communications with client team and counsel for claimants related to same (1.0).	3.50	\$2,887.50
07/08/25	HNO	Review of Claims Report from Stretto and emails with Riveron as to same.	0.50	\$645.00
07/08/25	HNO	Review of the notices of assignment of claims and confer with S. Jones as to same (.4).	0.40	\$516.00

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07/08/25	JCH	Prepare draft Second Omnibus Objection to Claims.	1.00	\$330.00
07/08/25	MJY	Submit a request with the California DIR for public records regarding M. Korpela and C. Whittaker claims against Stoli Group.	0.20	\$64.00
07/08/25	SJ	Continue to review, analyze, assess, and attend to issues related to claims review and reconciliation, including drafting resolution notices and claim objections related to same (1.5).	1.50	\$1,237.50
07/09/25	HNO	Confer with SAJ as to the IRS claims and review of emails dialogue as to same.	0.30	\$387.00
07/09/25	JCH	Prepare draft proposed order to Second Omnibus Objection to Claims and Light Declaration in support.	1.00	\$330.00
07/09/25	SJ	Prepare for and attend call with Riveron team and client to discuss claims review and reconciliation issues (1.5); draft, prepare, revise, edit, and arrange for filing of first and second notices of claim resolution (1.5); draft, prepare, and arrange for filing of notice of withdrawal of claim and arrange for execution of documents related to same (.8); various communications with counsel for IRS regarding claims and documentation related to same (.4).	4.20	\$3,465.00
07/10/25	HNO	Review and respond to email from IRS.	0.30	\$387.00
07/10/25	SJ	Draft, prepare, revise, edit, and arrange for filing of third notice of claim resolution (.8).	0.80	\$660.00
07/17/25	SJ	Communications with counsel for claimants regarding review of claim and documentation to support same (.2).	0.20	\$165.00
07/22/25	JCH	Email copy of L.A. Dodgers filed proof of claim to H. O'Neil and follow-up email regarding same.	0.20	\$66.00
07/22/25	SJ	Communications with client and counsel for creditor regarding prepetition claims and assumption of contracts (.5).	0.50	\$412.50
07/23/25	SJ	Attend to issues related to service, including communications with counsel for creditor, Stretto, and Foley team related to same (.5).	0.50	\$412.50

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07/30/25	SJ	Draft and prepare CNOs and proposed orders for first, second, and third resolved and satisfied claim notices (2.5).	2.50	\$2,062.50

Task Total: 22.80 \$19,541.00

Services Total: 500.90 \$501,926.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	40.40	34,050.00
B130	B130 - Asset Disposition	5.10	4,606.00
B150	B150 - Meetings of and Communications with Creditors	0.60	582.00
B160	B160 - Fee/Employment Applications	3.00	2,154.00
B185	B185 - Assumption/Rejection of Leases and Contracts	0.80	745.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	1.20	1,536.00
B210	B210 - Business Operations	4.60	4,798.00
B230	B230 - Financing/cash Collections	23.90	29,094.50
B310	B310 - Claims Administration and Objections	1.50	1,237.50
B320	B320 - Plan and Disclosure Statement including Business Plan	397.00	403,582.50
B430	B430 - Claims Administration/Review and Analyze	22.80	19,541.00
Totals		500.90	\$501,926.50

Expenses Incurred

Description	Amount
LSS - eDiscovery Services	\$200.00
Shipping Charges	\$42.04
Hotel - Dinner--VENDOR: David Goroff 06/16/25 Meet with Stoli clients and attend Court hearing - - David Goroff.	\$100.25
Taxi/Car Service--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$182.30
Taxi/Car Service--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$29.11

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Hotel - Breakfast--VENDOR: David Goroff 06/17/25 Meet with Stoli clients and attend Court hearing - - David Goroff.	\$81.83
Airfare--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$1,102.20
Taxi/Car Service--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$157.58
Taxi/Car Service--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$168.21
Lodging--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$1,471.61
Hotel - Tips--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$25.00
Taxi/Car Service--VENDOR: David Goroff - Meet with Stoli clients and attend Court hearing - ORD to DFW - 06/15/25-06/17/25.	\$175.25
Cindy Sumner, CSR - transcript - 07/11/25.	\$31.20
Cindy Sumner, CSR - transcript - 07/23/25.	\$70.20
Parking--VENDOR: Holland N. O'Neil - hearing - 07/02/25.	\$34.20
Other Fees--VENDOR: U.S. BANK 07/28/25 For 3 hearing transcripts in Stoli – Jan 10, Jan 17 & May 19. -.	\$205.05
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 07/05/25.	\$14.00
KATHLEEN M. REHLING - transcript - 07/18/25.	\$292.00
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 06/16/25.	\$17.10
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 07/22/25.	\$17.10
Lunch--VENDOR: U.S. BANK 06/17/25 Lunch during Deposition C/M 143623-0102 Dallas - - Tammy L. Cowser.	\$195.52
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 06/17/25.	\$22.80
Parking--VENDOR: Holland N. O'Neil - Hearing - 07/16/25.	\$20.00
Certificate of Good Standing--VENDOR: U.S. BANK 06/16/25 a filing receipt for a pro hac vice motion for David Goroff in the Stoli case. -.	\$100.00
Hotel - Breakfast--VENDOR: David Goroff 06/15/25 Meet with Stoli clients and attend Court hearing - - David Goroff.	\$18.49
KATHLEEN M. REHLING - transcripts - 07/14/25.	\$1,096.20
Expenses Incurred Total	\$5,869.24

Matter Total: **\$507,795.74**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	6.90	\$700.00	\$4,830.00
Stephen Jones	SJ	Associate	239.00	\$825.00	\$197,175.00

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Elisha D. Teed	EDT	Paralegal	0.90	\$285.00	\$256.50
Janelle C. Harrison	JCH	Paralegal	23.90	\$330.00	\$7,887.00
Melissa J. Yusko	MJY	Paralegal	0.20	\$320.00	\$64.00
David B. Goroff	DBG	Partner	39.30	\$1,375.00	\$54,037.50
Holland N. O'Neil	HNO	Partner	120.60	\$1,290.00	\$155,574.00
Michael J. Small	MJS	Partner	48.50	\$1,250.00	\$60,625.00
Nicholas G. Peters	NGP	Partner	4.90	\$875.00	\$4,287.50
William J. McKenna	WJM	Partner	10.50	\$1,150.00	\$12,075.00
Jennifer M. Luther	JML	Senior Counsel	6.20	\$825.00	\$5,115.00
Totals			500.90		\$501,926.50



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: September 16, 2025
Invoice No.: 51143963
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

09/16/25 - 51143963	\$917,331.42
Total Amount Due:	\$917,331.42

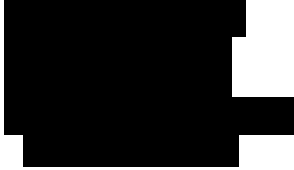
Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.

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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: September 16, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$252,514.84)	\$44,643.10
04/07/2025	51040865	\$365,870.14	(\$293,542.14)	\$72,328.00
05/13/2025	51062664	\$409,450.17	(\$328,526.07)	\$80,924.10
06/06/2025	51078900	\$381,545.67	\$0.00	\$381,545.67
07/15/2025	51102994	\$736,780.73	\$0.00	\$736,780.73
08/20/2025	51125452	\$507,795.74	\$0.00	\$507,795.74
Total Balance Outstanding:				\$2,041,369.40

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
09/16/2025	51143963	\$967,331.42	(\$50,000.00)	\$917,331.42
Total Amount Due:				\$2,958,700.82

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: September 16, 2025
Invoice No.: 51143963
Our Ref. No.: 142284

Services through August 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$925,404.50	\$41,926.92	\$967,331.42
	Totals:	\$925,404.50	\$41,926.92	\$967,331.42
	Courtesy Discount off of Fees:			(\$50,000.00)
				\$875,404.50
				\$41,926.92
	Amount Due:			\$917,331.42

Please reference your invoice number 51143963 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Our Ref. No.:142284-0103
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Professional Services Detail

B110 B110 - Case Administration

08/01/25	JCH	Finalize and file certificates of no objection to Notices of Resolution of Claims (.5); upload proposed orders regarding same and email copies to the Court (.5).	1.00	\$330.00
08/04/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation schedule, hearing, and other issues related to cases (1.0).	1.00	\$825.00
08/07/25	JCH	Email correspondences with Court regarding preparations for confirmation hearings.	0.50	\$165.00
08/11/25	JCH	Prepare and file Request for Transcript of August 11, 2025 hearing (.2); email from transcriber regarding same (.2); prepare Amended Schedule D and related Declaration (.8); prepare and file Withdrawal of Motion for Protective Order (.5); finalize and file Amended Schedule D and Notices of Filing Amended Schedule D (.8).	2.50	\$825.00
08/13/25	JCH	File Second Amended Notice of Confirmation Hearing (.2); prepare index and binder of transcripts from confirmation hearings (.5); finalize and file Second Supplemental Exhibit list with public exhibits attached (.5); file and download sealed exhibits (.5); prepare binders of public and sealed exhibits (.5).	2.20	\$726.00
08/15/25	JCH	File Notice of Amended Settlement Term Sheet (.2); prepare Notice of Continued Combined Hearing (.2).	0.40	\$132.00
08/18/25	HNO	All hands conf call to discuss status of Plan confirmation hearing and other operational issues (1.5); telephone conference [REDACTED] (REDACTED) (.4).	1.90	\$2,451.00
08/19/25	SJ	Attend to issues related to preparation of MORs and communications with Riveron related to same (.5).	0.50	\$412.50

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08/20/25	JCH	Email to counsel for creditor sending complete copy of pleading and link to claims agent's website.	0.20	\$66.00
08/21/25	SJ	Various communications with Riveron team and UST regarding MORs and issues related to same (.5); draft and prepare demonstrative notice and third supplemental exhibit list, including compiling various documents and materials related to same (1.5).	2.00	\$1,650.00
08/25/25	HNO	Confer with H. Light in advance of Stoli Team conf call (.3); Stoli Team conf call to discuss pending matters including confirmation hearing, cash collateral usage, LAS negative pledge, etc. (1.1); confer with A. O. regarding [REDACTED] (.4); address emails regarding Belt's invoices (.4).	2.20	\$2,838.00
08/25/25	JCH	Finalize and file July 2025 monthly operating reports for Stoli and Kentucky Owl.	0.50	\$165.00
08/25/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.0); communications with court reporter regarding transcript and various issues related to same (.2); draft, prepare, revise, and edit motion and proposed order to redact transcript and arrange for filing of same (1.0); review and arrange for filing of MORs (.4).	2.60	\$2,145.00
08/26/25	HNO	Preparation for and participate in Stoli Team conf call to discuss cash collateral, operating issues and confirmation hearing.	1.40	\$1,806.00
08/26/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.0).	1.00	\$825.00
08/27/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.0).	1.00	\$825.00

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08/28/25	JCH	Finalize and file Notice of Ninth Stipulation and Agreed Order regarding cash collateral use (.2); update and file Agenda for August 29, 2025 Hearing (.2).	0.40	\$132.00
08/28/25	SJ	Draft and prepare various documents and materials for upcoming hearing, including agenda, notice, cash collateral order, and presentation materials (7.5); attend to various issues related to cash collateral order, including calls and communications with committee counsel and Riveron team related to same (1.0); attend meetings with Foley and Riveron teams to prepare for and discuss issues related to upcoming confirmation hearing (2.0).	10.50	\$8,662.50
08/29/25	JCH	Upload Ninth Stipulation and Agreed Order regarding Cash Collateral use (.2); file request for transcript of August 29, 2025 hearing (.2).	0.40	\$132.00
08/30/25	SJ	Communications with Foley team and Court regarding entry of cash collateral order (.2).	0.20	\$165.00
Task Total:			32.40	\$25,278.00

B130 B130 - Asset Disposition

08/04/25	MJS	Correspondence regarding potential sale of a limited group of barrels at above-market prices.	0.30	\$375.00
08/06/25	MJS	Correspondence regarding efforts by Resolute.	0.70	\$875.00
08/18/25	HNO	Emails regarding application of barrel proceeds.	0.40	\$516.00
08/19/25	MJS	Correspondence with barrel agent regarding interest from potential buyers.	0.60	\$750.00
Task Total:			2.00	\$2,516.00

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B160 B160 - Fee/Employment Applications

08/14/25	JCH	Prepare certificates of no objection to Foley April, May and June monthly fee statements (.5); prepare certificates of no objection to Riveron March, April, May and June monthly fee statements (.5); file certificates of no objection (.5); begin preparation of Foley Second Interim Fee Application (.5).	2.00	\$660.00
08/18/25	HNO	Review and revise monthly fee statement.	0.50	\$645.00
08/20/25	JCH	Compile and prepare spreadsheet of Foley fees and expenses for Second Interim Fee Application.	0.50	\$165.00
08/21/25	JCH	Calendar objection deadline to Brown Rudnick July 2025 monthly fee statement (.2); prepare and send cover letter with Foley monthly fee statements for July 2025 and calendar related objection deadline (.5).	0.70	\$231.00
08/25/25	JCH	Work on draft of Foley Second Interim Fee Application.	2.00	\$660.00
08/26/25	JCH	Finalize draft of Foley Second Interim Fee Application, O'Neil Declaration in support and proposed order (2.0); prepare and send Riveron monthly fee statement for July 2025 and calendar related objection deadline (.5).	2.50	\$825.00
08/26/25	SJ	Review and arrange for service of Riveron monthly fee statement (.4).	0.40	\$330.00
08/27/25	JCH	Calendar objection deadline to Fifth Third's May 2025 monthly fee statement.	0.20	\$66.00
Task Total:			8.80	\$3,582.00

B195 B195 - Non-Working Travel

08/21/25	DBG	Fly to Dallas for Friday session of confirmation hearing.	3.20	\$4,400.00
08/21/25	MJS	Return from Dallas.	1.40	\$1,750.00
08/21/25	MJS	Travel to Dallas for trial prep with team (3.2 hours traveled).	1.60	\$2,000.00

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08/28/25	MJS	Travel to Dallas for trial (total of 3.6 hours en route).	1.80	\$2,250.00

Task Total:	8.00	\$10,400.00

B230 B230 - Financing/cash Collections

08/04/25	MJS	Correspondence and attachments from 5/3 counsel in connection with CCO and budget.	0.20	\$250.00
08/18/25	HNO	Review of email from Riveron with draft of the proposed CC Budget and provide comments to same.	1.00	\$1,290.00
08/20/25	MJS	Attention to extension of use of cash collateral and correspondence regarding same, including purported default notice from bank counsel.	0.50	\$625.00
08/22/25	MJS	Correspondence regarding budget and extension negotiations.	0.40	\$500.00
08/24/25	HNO	Preparation for and conf call with Stoli Team to discuss modifications to the Cash Collateral Budget to submit to 5/3 and UCC (1.0); review of edits as to same and circulate to respective counsel (.5).	1.50	\$1,935.00
08/25/25	HNO	Address issues on CC budget and form of Order with both GK and BR (1.); work on proposal for partially paying pro fees with information from Riveron (1.2).	2.20	\$2,838.00
08/26/25	HNO	Work with the parties on Agreed use of cash collateral order and budget .	1.10	\$1,419.00
08/26/25	HNO	Address issues with cure of default notice and emails with GK as to same.	0.50	\$645.00
08/27/25	HNO	Stoli Team call to finalize on CC Budget and form of Order and discuss requests by FTB (1.1).	1.10	\$1,419.00
08/27/25	SJ	Review, revise, and edit stipulation/agreed order regarding cash collateral use and send to GK and Foley teams for further review and comment (.6).	0.60	\$495.00

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08/30/25	HNO	Review of docket for entry of CC Order and emails as to same.	0.80	\$1,032.00

Task Total:	9.90	\$12,448.00

B320 B320 - Plan and Disclosure Statement including Business Plan

08/01/25	DBG	Conference with M. Small regarding SPI deposition; conference with S. Jones regarding Tucker deposition.	0.40	\$550.00
08/01/25	JCH	Calendar deadlines related to Plan confirmation.	0.50	\$165.00
08/01/25	MJS	Conference call with Brown Rudnick team regarding plan confirmation issues.	0.50	\$625.00
08/01/25	MJS	Prepare for and defend deposition of Chuck Morton.	1.80	\$2,250.00
08/01/25	MJS	Correspondence with H. Light regarding specific plan-relevant issues.	0.20	\$250.00
08/01/25	MJS	Initial attention to Snyder report.	0.60	\$750.00
08/01/25	MJS	Correspondence with plan sponsor team.	0.30	\$375.00
08/01/25	MJS	Correspondence regarding Bardstown claim and regarding plan negotiations with Bardstown.	0.60	\$750.00
08/01/25	MJS	Follow up on finance related items relevant to confirmation.	0.20	\$250.00
08/01/25	NMCG	Correspond with Foley team regarding upcoming depositions of valuation experts.	0.30	\$210.00
08/01/25	SJ	Attend and observe depo of M. Howard (3.5); prepare for and attend call with counsel for committee regarding upcoming confirmation hearing and various issues related to same (1.0); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing brief in support and proposed confirmation order (7.5).	12.00	\$9,900.00

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08/02/25	DBG	Attend and participate in A. Oleynik deposition for SPI and follow up with H. O'Neil, S. Jones, M. Small regarding next steps (4.9); Communications with M. Small regarding strategy regarding valuation depositions (.2); Communications with S. Jones, N. McGuffey regarding confirmation briefs (.2); Message left for J. Strother regarding second session of SPI deposition (0.2).	5.50	\$7,562.50
08/02/25	HNO	Conf call with Kirkland as to same; preparation of edits to the BBC Term Sheet. Conf call with AO to discuss settlement with Bardstown (0.7); conf call with Kirkland as to same (0.6); Preparation of edits to the BBC Term Sheet (1.1).	2.40	\$3,096.00
08/02/25	MJS	Correspondence with M. Howard regarding finished goods.	0.20	\$250.00
08/02/25	MJS	Analysis of valuation report of Snyder and of Davis.	1.40	\$1,750.00
08/02/25	MJS	Correspondence regarding plan term sheet from Bardstown.	0.40	\$500.00
08/02/25	MJS	Initial attention to draft declarations in support of confirmation.	0.70	\$875.00
08/02/25	MJS	Outline depositions of Snyder and Davis.	1.10	\$1,375.00
08/02/25	NMCG	Review and revise proposed confirmation order (1.1); and correspond with Foley team regarding depositions (0.1).	1.20	\$840.00
08/02/25	SJ	Attend and observe depo of A. Oliynik (5.5); various calls and communications related to same (1.0); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting, preparing, and serving depo notices, drafting and preparing declarations, brief in support, and proposed confirmation order (6.5).	13.00	\$10,725.00
08/03/25	DBG	Drafting Tucker deposition outline and review materials sent by M. Small (2.2); Revise and edit confirmation brief and communications with S. Jones regarding same (0.3).	2.50	\$3,437.50
08/03/25	MJS	Attention to correspondence from Bardstown counsel.	0.20	\$250.00

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08/03/25	MJS	Review table for analysis from Mike Howard and call Howard with comments.	0.40	\$500.00
08/03/25	MJS	Call with Mike Howard regarding valuation issues and other confirmation issues.	0.80	\$1,000.00
08/03/25	MJS	Correspondence regarding Hilco.	0.40	\$500.00
08/03/25	MJS	Prepare for valuation expert depositions.	0.70	\$875.00
08/03/25	MJS	Discussion with D. Goroff regarding plan confirmation trial strategy.	0.30	\$375.00
08/03/25	MJS	Discussion with H. Light.	0.30	\$375.00
08/03/25	NMCG	Revise confirmation order.	1.70	\$1,190.00
08/04/25	DBG	Preparing for Tucker deposition, communications with N. McGuffey regarding exhibits (1.4); Conference with J. Strother, C. Johnson regarding Oliynik resumed deposition (0.8); Revise and edit ancillary brief to confirmation and communications with S. Jones regarding same (0.6).	2.80	\$3,850.00
08/04/25	HNO	Telephone conference with client team to discuss hearing preparation and negotiations with Bardstown.	1.50	\$1,935.00
08/04/25	JML	Confer with M. Small regarding valuation expert depositions (0.3); review notices (0.3); review exhibits for both experts and prepare for expert depositions (0.7).	1.30	\$1,072.50
08/04/25	MJS	Correspondence regarding BBC discovery.	0.30	\$375.00
08/04/25	MJS	Review of confirmation brief and proposed order.	0.50	\$625.00
08/04/25	MJS	Deposition preparation for Davis.	2.10	\$2,625.00
08/04/25	MJS	Weekly sync call with client team.	0.80	\$1,000.00
08/04/25	MJS	Correspondence with team regarding evidence on finished goods value.	0.60	\$750.00
08/04/25	MJS	Correspondence regarding Bardstown negotiations.	0.20	\$250.00
08/04/25	MJS	Correspondence regarding Resolute.	0.10	\$125.00

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08/04/25	MJS	Correspondence regarding confirmation hearing and discussion regarding same with S. Jones.	0.50	\$625.00
08/04/25	MJS	Deposition preparation for Snyder.	2.90	\$3,625.00
08/04/25	NMCG	Prepare for upcoming valuation depositions.	1.10	\$770.00
08/04/25	SJ	Continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing Sandy Ridge brief, brief in support, and proposed confirmation order and various calls and communications related to same (8.5); compile various documents and materials for use at upcoming depositions and assist in preparations for same (1.5); various calls and communications with Foley team regarding strategy and preparation for upcoming confirmation hearing (1.0).	11.00	\$9,075.00
08/05/25	DBG	Team discussion of Tucker Report and communications with H. Light, A. J. Paulus, M. Small regarding potential exhibits and strategy regarding same.	2.50	\$3,437.50
08/05/25	HNO	Plan negotiations.	1.00	\$1,290.00
08/05/25	JCH	Prepare draft Notice of Filing of Proposed Confirmation Order (.5); prepare draft Agenda for Confirmation Hearing (1.5).	2.00	\$660.00
08/05/25	JML	Prepare for and participate in Davis and Snyder depositions.	5.00	\$4,125.00
08/05/25	MJS	Correspondence with BBC regarding plan stipulation term sheet.	0.30	\$375.00
08/05/25	MJS	Prepare for and depose R. Davis.	2.20	\$2,750.00
08/05/25	MJS	Prepare for and depose D. Snyder regarding barrel value report.	3.70	\$4,625.00
08/05/25	MJS	Review of Tucker report and prep items for cross-x by D. Goroff.	1.20	\$1,500.00
08/05/25	MJS	Attention to report/analysis from IWSR and use of same for trial.	1.10	\$1,375.00

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08/05/25	NMCG	Meeting with Riveron and Foley teams to discuss M. Tucker's expert report (0.5); prepare for upcoming deposition of M. Tucker (2.0) and discuss with Foley team regarding the same (0.2).	2.70	\$1,890.00
08/05/25	SJ	Attend and observe depositions of D. Snyder and R. Davis (6.0); attend call with Foley and Riveron teams to prepare for deposition of M. Tucker (1.0); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing presentation outline and other materials for use at upcoming hearing (6.5); review, analyze, and assess objection to plan confirmation filed by Fifth Third (1.0).	14.50	\$11,962.50
08/06/25	DBG	Preparing outline for M. Tucker and review materials for potential exhibits (3.2); Communications with T. Davis, H. Light, Riveron, regarding lines of questioning (1.0); Draft outline of reactions to secured lender objections to plan confirmation and communications with H. O'Neil, S. Jones regarding same (1.3).	5.50	\$7,562.50
08/06/25	HNO	Review of Objection filed by 5/3 (1.9); BBC negotiations (3.1); Edits to the Briefs (0.5).	5.50	\$7,095.00
08/06/25	JCH	Prepare draft Motion to Allow Filing of Certain Confirmation Exhibits Under Seal and proposed order (.8); file Motion, upload related proposed order and email same to Court (.5); gather and label exhibits to be used at confirmation hearing (.5).	1.80	\$594.00
08/06/25	MJS	Correspondence regarding plan sponsor support evidence for trial.	0.60	\$750.00
08/06/25	MJS	Correspondence regarding offer to buy certain inventory.	0.40	\$500.00
08/06/25	MJS	Correspondence and calls regarding plan discovery from BBC.	0.80	\$1,000.00
08/06/25	MJS	Review 5/3 plan objection.	0.70	\$875.00
08/06/25	MJS	Work on plan exhibits and discuss same with D. Goroff.	1.30	\$1,625.00

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08/06/25	NMCG	Prepare for M. Tucker deposition (3.3) and discuss with D. Goroff regarding the same (0.3).	3.60	\$2,520.00
08/06/25	SJ	Review, analyze, summarize, and begin to draft responses and arguments against lender's objection to plan (2.5); engage in preparation for upcoming deposition of M. Tucker, including compiling documents and materials for use at deposition and various call and communications with D. Goroff related to same (2.0); calls and communications with H. Light regarding declaration and revisions and edits to same (1.5); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing, script, presentation outline, w/e list, and compiling extensive documents and materials for exhibits (7.0); call with H. Light to discuss various issues related to hearing, evidence, and other related issues (1.0); review, revise, edit, and finalize Stretto voting declaration and various communications with Stretto related to same (1.0).	15.00	\$12,375.00
08/07/25	DBG	Revise outline (4.0); Collect exhibits and take deposition of Michael Tucker, followed by Committee examination of Tucker (8.0); Follow up team communications regarding same (1.0).	13.00	\$17,875.00
08/07/25	HNO	Plan negotiations (2.0); Plan preparation (2.3); Finalize on W&E list (0.7); Finalize on Briefs (2.5); Hearing preparation (2.0); Witness outlines (2.5).	12.00	\$15,480.00
08/07/25	JCH	Review docket and hearing transcripts related to first appearance in case by Bardstown and email to H. O'Neil regarding same (.5); revise Confirmation Brief to add Table of Contents (.5); prepare index for confirmation binders (.5); label pleadings and arrange for preparation of hearing binders (.5).	2.00	\$660.00
08/07/25	MJS	Review Davis deposition transcript.	0.60	\$750.00
08/07/25	MJS	Review Snyder deposition transcript.	0.70	\$875.00
08/07/25	MJS	Create and revise demonstrative exhibits for cross examinations.	0.90	\$1,125.00

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08/07/25	MJS	Work on trial cross of Snyder and of Davis, and discuss specific issues with C. Morton.	1.70	\$2,125.00
08/07/25	MJS	Confer with D. Goroff after Tucker deposition.	0.50	\$625.00
08/07/25	MJS	Call with Harve Light regarding Tucker deposition items.	0.40	\$500.00
08/07/25	MJS	Review declaration of Mike Howard in final draft version.	0.50	\$625.00
08/07/25	MJS	Correspondence regarding trial plan and witness time allocations.	0.40	\$500.00
08/07/25	MJS	Review and revise confirmation brief and discuss with S. Jones and D. Goroff.	0.80	\$1,000.00
08/07/25	NMCG	Prepare for deposition (0.8) ; attend deposition of M. Tucker (6.0); discuss deposition with Foley team (0.4); correspond with court reporter regarding the same (0.2).	7.40	\$5,180.00
08/07/25	SJ	Attend call with client team and Plan Sponsor to discuss issues related to upcoming confirmation hearing and preparation of documents and materials related to same (1.0); draft and prepare documents and materials to include with evidence in support of plan and confirmation (1.5); assist in preparations for upcoming deposition of M. Tucker (1.5); various calls and communications related to BBC claim and edits to term sheet in accordance with same (1.0); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing confirmation brief, Sandy Ridge Brief, declarations in support of confirmation, agenda, script, presentation outline, w/e list, and compiling extensive documents and materials for exhibits (8.5); extensive calls and communications with various parties related to same (2.5).	16.00	\$13,200.00
08/07/25	ZCZA	Revise and edit draft confirmation brief (4.4); confer with S. Jones regarding the same (0.2).	4.60	\$2,760.00

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08/08/25	DBG	Revising confirmation brief (2.0); Revising Sandy Ridge brief and review legal research, factual material regarding same (1.9); Team call to discuss witnesses and exhibits, team call with SPI counsel to discuss hearing preparations (1.5); Revise and edit inserts for briefs regarding Tucker deposition (1.3); Advise regarding debtors' exhibit list and witness timing and order (0.7); Review Fifth Third witness list (0.6); Conferences with M. Small, S. Jones regarding Tucker deposition (0.8); Multiple team communications regarding hearing preparations (0.7).	9.50	\$13,062.50
08/08/25	HNO	W&E Lists; Briefs; exhibits; myriad of calls with clients.	10.80	\$13,932.00
08/08/25	JCH	Extensive preparation for confirmation hearing, including follow up correspondence with Court about logistics for hearing, filing of Briefs and Declarations in support of Plan and Disclosure Statement, labeling and filing of numerous exhibits both public and under seal, preparation and updating of hearing and exhibit binders for hearing.	8.00	\$2,640.00
08/08/25	MJS	Attention to specific items from Tucker deposition transcript.	0.50	\$625.00
08/08/25	MJS	Review 5/3 witness list and exhibit list.	0.40	\$500.00
08/08/25	MJS	Correspondence and calls regarding Bardstown discovery and negotiations regarding plan.	0.70	\$875.00
08/08/25	MJS	Prepare for and team call regarding trial plan.	0.80	\$1,000.00
08/08/25	MJS	Correspondence and call regarding finished good evidence.	0.70	\$875.00
08/08/25	MJS	Correspondence and call regarding finished good evidence.	0.30	\$375.00
08/08/25	MJS	Prepare Chuck Morton for direct testimony for trial.	1.20	\$1,500.00

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08/08/25	SJ	Attend meeting with Foley team and Plan Sponsor counsel to discuss various prep issues related to confirmation hearing (2.0); extensive calls and communications with various parties related to filings and preparations for upcoming hearing (2.5); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting, preparing, finalizing, and arranging for filing of confirmation brief, Sandy Ridge Brief, w/e list, and declarations in support of confirmation, and drafting and preparing agenda, script, presentation outline, and various other documents and materials to be used at upcoming hearing (9.5); begin to review, analyze, and assess Fifth Third exhibits following filing of same (1.5).	15.50	\$12,787.50
08/09/25	DBG	Revise Howard direct (0.6); communications regarding Bardstown and other confirmation preparation (0.2).	0.80	\$1,100.00
08/09/25	HNO	Confirmation hearing preparation (6.0); meeting with Mike Howard and SAJ to prepare witness testimony (2.5); work on edits to witness scripts for Howard and Light (2.0); myriad of discussions regarding Bardstown (1.5).	12.00	\$15,480.00
08/09/25	MJS	Review potential exhibits and prepare outlines for cross examinations and work on direct testimony outlines for trial that begins Monday.	5.90	\$7,375.00
08/09/25	SJ	Attend meeting with H. O'Neil and M. Howard to discuss upcoming confirmation hearing and preparations for same (2.5); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing, script, presentation outline, and compiling extensive documents and materials for same (6.0); continue to review, analyze, and assess Fifth Third exhibits following filing of same (2.5).	11.00	\$9,075.00

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08/10/25	DBG	Travel to Dallas for confirmation hearing, preparing with team for trial (6.0); revising and editing examination of Light (2.0); preparing Tucker examination for trial (2.1); meet with M. Small regarding Morton/Snyder examinations and demonstrative exhibit (2.0).	12.10	\$16,637.50
08/10/25	HNO	Hearing preparation (11.0); BBC settlement (2.0); myriad of calls and emails with client team (1.1); emails with 5/3 counsel (0.8).	14.90	\$19,221.00
08/10/25	JCH	Preparation and filing of additional exhibits for confirmation hearing.	1.00	\$330.00
08/10/25	JCH	Filings and other preparation for confirmation hearing.	3.00	\$990.00
08/10/25	MJS	Trial preparation in Dallas with trial team.	7.60	\$9,500.00
08/10/25	SJ	Attend meetings with Foley team to prepare for upcoming confirmation hearing (2.5); draft and prepare supplemental exhibit list, compile documents for same, and arrange for filing (1.5); draft and prepare notice of BBC term sheet, finalize term sheet, arrange for filing of same, and attend to issues with Stretto related to same (2.0); continue to work on various issues related to prep for upcoming confirmation hearing, including drafting and preparing, script, presentation outline, and compiling extensive documents and materials for same (6.0).	12.00	\$9,900.00
08/10/25	ZCZA	Review, analyze, and summarize Fifth Third's Plan objections and Debtors' response in anticipation of confirmation hearing (3.2).	3.20	\$1,920.00
08/11/25	DBG	Prepare for and participate in first day of confirmation hearing and team strategy meetings following hearing (10.0); continue drafting Tucker trial examination outline (3.0).	13.00	\$17,875.00
08/11/25	HNO	Preparation for and to court for Plan Confirmation hearing and prepare for following day thereafter.	15.70	\$20,253.00
08/11/25	MJS	Prepare for initial day of confirmation hearing trial.	2.20	\$2,750.00
08/11/25	MJS	First day of confirmation hearing trial.	8.30	\$10,375.00

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08/11/25	MJS	Debrief with team post-trial day.	0.70	\$875.00
08/11/25	MJS	Prepare for second day of trial.	1.30	\$1,625.00
08/11/25	SJ	Engage in final preparations prior to confirmation hearing (2.5); attend and participate in confirmation hearing (8.0); attend debrief meeting with Riveron, Foley, and client team following same (2.5); attend to issues prior to day two of confirmation hearing (1.5).	14.50	\$11,962.50
08/12/25	DBG	Prepare for and assist with confirmation hearing, post-hearing strategy meeting (8.0); continue drafting Tucker outline (2.0).	10.00	\$13,750.00
08/12/25	HNO	Preparation for and to Court for Plan Confirmation Hearing and preparation thereafter.	15.30	\$19,737.00
08/12/25	MJS	Prepare for cross examinations set for Thursday.	0.70	\$875.00
08/12/25	MJS	Debrief with team after trial day two.	0.80	\$1,000.00
08/12/25	MJS	Prepare for day two of confirmation hearing trial.	1.20	\$1,500.00
08/12/25	MJS	Day two of confirmation hearing trial.	6.10	\$7,625.00
08/12/25	SJ	Engage in preparations for second day of confirmation hearing (2.5); attend and participate in second day of confirmation hearing (8.0); attend debrief meeting with Riveron, Foley, and client team following same (2.0).	12.50	\$10,312.50
08/13/25	DBG	Continue drafting M. Tucker examination and review materials, exhibits regarding same (4.5); communications with H. Light, T. Davis, H. O'Neil (1.0).	5.50	\$7,562.50
08/13/25	HNO	Work with witnesses in preparation for continued Plan confirmation hearing resuming tomorrow.	9.40	\$12,126.00
08/13/25	HNO	Interview with GUC Ombudsman.	0.50	\$645.00
08/13/25	MJS	Trial prep conferences with H. O'Neil, D. Goroff, S. Jones, H. Light and S. Wybo.	2.20	\$2,750.00
08/13/25	MJS	Prepare cross examinations, exhibits, and review transcripts of hearing and depositions for same.	8.10	\$10,125.00

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08/13/25	SJ	Revise, edit, draft, and prepare amended version of plan based on BBC term sheet (4.5); draft, prepare, gather exhibits, and arrange for filing of second supplemental exhibit list (1.5); engage in various preparations for fourth day of confirmation hearing, including various calls, communications, and meetings with Foley, Riveron, and client teams related to same (5.5).	11.50	\$9,487.50
08/14/25	DBG	Prepare for confirmation hearing, and meetings with H. O'Neil, H. Light regarding same; assist with confirmation hearing (7.0); post-confirmation hearing discussion with A. Oliynik, continued preparation of Tucker examination and review potential exhibits regarding same (2.5).	9.50	\$13,062.50
08/14/25	HNO	Confirmation hearing preparation and to court for same (8.0); and followup with witness prep for the following day (2.8).	10.80	\$13,932.00
08/14/25	JCH	Prepare binders of exhibits to be used for cross examination of witness Snyder and Davis (.5); prepare and file Third Amended Notice of Combined Hearing (.5).	1.00	\$330.00
08/14/25	MJS	Trial preparation for third day of trial.	2.60	\$3,250.00
08/14/25	MJS	Debrief and initial preparation for tomorrow.	1.30	\$1,625.00
08/14/25	MJS	Third day of trial.	6.00	\$7,500.00
08/14/25	SJ	Engage in preparations for third day of confirmation hearing, including various revising and editing BBC term sheet and related notice and drafting and preparing witness outlines and various other materials (4.5); attend and participate in third day of confirmation hearing (6.0); attend debrief meetings with Riveron, Foley, client team, and committee counsel following same (2.0).	12.50	\$10,312.50
08/15/25	DBG	Revising Tucker examination (1.0); assist with confirmation hearing (7.0); post-hearing strategy meetings led by H. O'Neil (1.5); team communications with A. Oliyinik (1.0).	10.50	\$14,437.50
08/15/25	HNO	Confirmation hearing prep and to court for same and debrief with client team as to same.	7.70	\$9,933.00

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08/15/25	JCH	File Notice of Continued Confirmation Hearing and calendar same (.5); file request for transcript of confirmation hearing (.1); save copies of transcripts from confirmation hearings and circulate same to Foley group (.2).	0.80	\$264.00
08/15/25	MJS	Fourth day of trial on confirmation of amended plan.	7.00	\$8,750.00
08/15/25	MJS	Debrief with client team after trial session.	1.30	\$1,625.00
08/15/25	MJS	Return to Chicago (3.4 hours travel time billed at 50%).	1.70	\$2,125.00
08/15/25	MJS	Prepare for trial day four.	1.10	\$1,375.00
08/15/25	SJ	Engage in preparations for fourth day of confirmation hearing, including drafting and preparing witness outlines and various other materials (1.5); attend and participate in third day of confirmation hearing (7.0); attend debrief meetings with Riveron, Foley, and client team following same (1.5).	10.00	\$8,250.00
08/16/25	DBG	Return travel to Chicago from confirmation hearing.	4.50	\$6,187.50
08/16/25	HNO	Telephone conference with Mike Howard regarding selling product in the FTZ (.3); telephone conference with Alexey Oliynik regarding same and other Plan issues (.4).	0.70	\$903.00
08/16/25	MJS	Go over materials used so far during trial in anticipation of further use.	0.70	\$875.00
08/17/25	MJS	Market news follow-up related to feasibility.	0.40	\$500.00
08/18/25	DBG	Revising and editing Tucker outline and review transcript regarding same.	2.50	\$3,437.50
08/18/25	HNO	Confer with S. Jones regarding preparation of Amended Ballot Tally to reflect the BBC vote.	0.30	\$387.00
08/18/25	HNO	Preparation of edits to Tucker cross examination and confer with Goroff as to same.	1.40	\$1,806.00
08/18/25	MJS	Review hearing transcript from last week.	0.90	\$1,125.00
08/18/25	MJS	Discussion with H. O'Neil regarding barrel issues in plan.	0.50	\$625.00

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08/18/25	MJS	Prepare for and attend weekly sync call with client team.	1.20	\$1,500.00
08/19/25	DBG	Continued revision of Tucker examination and review transcripts regarding same (2.0); team communications regarding same (1.0); review H. O'Neil, A. Oliynik communications regarding plan (1.0).	4.00	\$5,500.00
08/19/25	HNO	Confirmation hearing prep (3.0); discuss settlement issues with UCC (1.0); discuss settlement issues with client team (1.5).	5.50	\$7,095.00
08/19/25	MJS	Attention to trial evidence to include in upcoming sessions.	0.80	\$1,000.00
08/19/25	MJS	Correspondence and discussion regarding plan settlement negotiation with Committee.	0.50	\$625.00
08/19/25	SJ	Draft and prepare updated declaration for Stretto, communications with Stretto related to same, and arrange for filing of same (1.0); continue to revise, edit, draft, and prepare revisions to plan to align with BBC term sheet (1.5); research valuation issues for H. O'Neil to use in closing arguments and send to H. O'Neil for review and comment (1.0).	3.50	\$2,887.50
08/20/25	DBG	Conference with M. Small regarding edits to Tucker outline and revise same, review new exhibits regarding same.	3.00	\$4,125.00
08/20/25	HNO	Work on Plan modification issues as to Class 4 treatment and confirmation hearing preparation, including cross-x issues for Tucker and redirect for Harve Light and myriad of emails with the team as to same and hearing preparation.	5.40	\$6,966.00
08/20/25	MJS	Work on elements for inclusion in closing argument or post-trial brief.	0.70	\$875.00
08/20/25	MJS	Propose revisions to cross-x of financial expert witness and discuss same with D. Goroff.	0.80	\$1,000.00
08/20/25	MJS	Work on selecting potential additional exhibits for cross-examination.	0.60	\$750.00
08/20/25	MJS	Follow up regarding demonstrative exhibits for filing under seal.	0.20	\$250.00

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08/20/25	SJ	Continue to revise, edit, draft , and prepare amended plan to incorporate terms of BBC term sheet and potential resolution with lender (2.5).	2.50	\$2,062.50
08/21/25	DBG	Meeting with H. O'Neil, S. Jones, M. Small, H. Light regarding strategy for hearing, issues for Light testimony, exhibits to be added (1.5); meet with H. O'Neil regarding edits to Tucker testimony and revising same (3.3).	4.80	\$6,600.00
08/21/25	HNO	Confirmation hearing preparation including work on witness outlines, assessment of the Transcripts, closing statements.	11.70	\$15,093.00
08/21/25	JCH	File demonstrative exhibits for confirmation under seal (.5); download and send same to S. Jones (.2); file Notice of Filing of Demonstrative Exhibits under seal (.2); file Notice of Filing of Class 4 Amendments and LAS Backstop document under seal (.5); prepare cover pages for exhibits under seal (.2); file Third Supplemental Exhibit list and separately file exhibits under seal (.5); download sealed filings and email same to S. Jones (.2).	2.30	\$759.00
08/21/25	MJS	Conference call with client regarding plan issues.	1.40	\$1,750.00
08/21/25	MJS	Further work on trial prep with team.	5.60	\$7,000.00
08/21/25	MJS	Attention to and comment on additional backstop for plan.	0.60	\$750.00
08/21/25	SJ	Revise, edit, draft, and prepare plan draft to align with BBC term sheet and send to BBC counsel for review and comment (2.0); revise, edit, draft, and prepare LAS backstop agreement in accordance with comments from H. O'Neil and send to client team for review and comment (1.5); attend strategy and prep meeting with Foley and Riveron teams to prepare for upcoming confirmation hearing (1.5); attend all hands call with Foley, Riveron, and client team to discuss various issues related to upcoming confirmation hearing (1.5); revise, edit, draft, prepare, and arrange for filing of LAS plan amendment and notice related to same (2.0); draft and prepare closing argument script and presentation outline for use at upcoming confirmation hearing (3.0).	11.50	\$9,487.50

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08/22/25	DBG	Participate in confirmation hearing and prepare for same, including revisions to Tucker outline (9.0); return travel to Chicago (4.0).	13.00	\$17,875.00
08/22/25	HNO	Preparation for and to court for continued confirmation hearing and debrief with the team following same.	9.90	\$12,771.00
08/22/25	JCH	Prepare and file Notice of Continuation of combined hearing on Cash Collateral motion, final approval of Disclosure Statement and Plan confirmation.	0.50	\$165.00
08/22/25	MJS	Monitor confirmation hearing and correspondence with courtroom team during same.	3.20	\$4,000.00
08/22/25	SJ	Engage in preparations for fifth day of confirmation hearing, including revising and drafting script and presentation outline for use at same (1.5); attend and participate in fifth day of confirmation hearing (8.0); attend debrief meetings with Riveron, Foley, and client team following same (1.0).	10.50	\$8,662.50
08/23/25	MJS	Work on items for closing or for post-trial brief.	0.40	\$500.00
08/25/25	DBG	Communications with H. O'Neil regarding issues for 8/26 team meeting.	0.20	\$275.00
08/25/25	HNO	Extensive work on Closing Argument.	3.70	\$4,773.00
08/25/25	JCH	Prepare draft of Motion to Redact transcript from August 22, 2025 confirmation hearing and proposed order (.5); telephone correspondence with Court regarding same (.1); file Motion, upload proposed order and email same to Court (.2).	0.80	\$264.00
08/25/25	MJS	Weekly sync call with client team.	0.90	\$1,125.00
08/25/25	MJS	Review of certain 5/3 Administrative Loan Status Report.	0.70	\$875.00
08/25/25	SJ	Attend to various issues related to plan supplement documents, including reviewing, revising, and editing committee drafts and various GUC and settlement documents in accordance with plan (2.5).	2.50	\$2,062.50

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08/26/25	DBG	Client conference led by H. O'Neil, with Riveron, Foley team members and prepare for presentation regarding same.	1.20	\$1,650.00
08/26/25	HNO	Review of hearing transcripts in preparation for further evidence and Closing Argument (3.4); extended conf call with A. Olyinik regarding settlement options (.8); emails with counsel for BBC as to barrel listing (.3).	4.50	\$5,805.00
08/26/25	MJS	Attention to ways in which to tie Peerman case to evidence before the court in Stoli.	0.70	\$875.00
08/26/25	MJS	Prepare for and team sync call.	1.00	\$1,250.00
08/26/25	SJ	Continue to draft, prepare, revise, and edit second amended plan in accordance with BBC and LAS backstop term sheets (3.5); review, revise, and edit drafts of corporate governance documents for KY RE entity and send to H. O'Neil for further review and comment (2.0).	5.50	\$4,537.50
08/27/25	HNO	Extensive work on Confirmation Hearing preparation for continued hearing on 8/29.	5.90	\$7,611.00
08/27/25	JCH	Send multiple cases to H. O'Neil related to preparation for final combined hearing.	0.50	\$165.00
08/27/25	MJS	Prepare for and call with client team regarding plan trial issues.	1.20	\$1,500.00
08/27/25	MJS	Revise closing argument section regarding barrels.	0.80	\$1,000.00
08/27/25	MJS	Correspondence and call regarding backstop property items.	0.50	\$625.00
08/27/25	SJ	Draft, prepare, revise, and edit negative pledge agreement related to LAS real estate and plan and send to Foley and client teams for review and comment (2.5); continue to prepare various documents and materials for continued confirmation hearing, including demonstratives and presentation related to same (3.5).	6.00	\$4,950.00
08/28/25	DBG	Revise and edit Tucker cross examination and communications with H. O'Neil, M. Small regarding same (3.0); review H. O'Neil draft closing and meeting regarding same (2.0); travel to Dallas for hearing (4.0).	9.00	\$12,375.00

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08/28/25	HNO	Extensive work on Closing arguments and witness testimony in preparation for continued confirmation hearing and work on Closing Power point.	9.90	\$12,771.00
08/28/25	MJS	Prepare for trial.	1.70	\$2,125.00
08/28/25	SFP	Review draft of mortgage from UCC counsel.	0.40	\$310.00
08/29/25	DBG	Prepare for and participate in Confirmation Hearing.	10.00	\$13,750.00
08/29/25	HNO	Preparation for and to Court for continued confirmation hearing and debrief following same.	12.30	\$15,867.00
08/29/25	MJS	Post-trial debrief with trial team.	0.70	\$875.00
08/29/25	MJS	Trial before Judge Everett on contested plan confirmation.	8.80	\$11,000.00
08/29/25	MJS	Prepare for trial today.	1.10	\$1,375.00
08/29/25	SJ	Engage in preparations for continued confirmation hearing, including revising and drafting script and presentation outline for use at same (2.0); attend and participate in sixth day of confirmation hearing (9.0).	11.00	\$9,075.00
08/30/25	MJS	Correspondence regarding post-trial brief.	0.20	\$250.00
08/31/25	DBG	Communications H. O'Neil regarding "highest and best use" brief.	0.20	\$275.00
08/31/25	HNO	Review of hearing transcripts and work on potential settlement options.	2.60	\$3,354.00
08/31/25	MJS	Attention to pre-petition barrel sale issue.	0.30	\$375.00
Task Total:			785.20	\$869,118.00

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B430 B430 - Claims Administration/Review and Analyze

08/01/25	SJ	Prepare for and attend call with H. Light to discuss claims register, effective date funds, and various other related issues (1.5); revise, edit, and arrange for filing of CNOs and proposed orders for first, second, and third resolved and satisfied claim notices (1.0).	2.50	\$2,062.50

Task Total: 2.50 \$2,062.50

Subtotal: \$925,404.50

Courtesy Discount (\$50,000.00)

Services Total: 848.80 \$875,404.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	32.40	25,278.00
B130	B130 - Asset Disposition	2.00	2,516.00
B160	B160 - Fee/Employment Applications	8.80	3,582.00
B195	B195 - Non-Working Travel	8.00	10,400.00
B230	B230 - Financing/cash Collections	9.90	12,448.00
B320	B320 - Plan and Disclosure Statement including Business Plan	785.20	869,118.00
B430	B430 - Claims Administration/Review and Analyze	2.50	2,062.50
Totals		848.80	\$925,404.50

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$899.00
LSS - eDiscovery Services	\$200.00
Service Fees	\$150.88

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Shipping Charges	\$103.02
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$116.90
Airfare--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$243.48
Airfare--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$452.48
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$114.38
Dinner--VENDOR: Michael Small 08/15/25 Trip to Dallas re Stoli trial. - - Michael Small.	\$30.64
Lodging--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$2,671.04
Dinner--VENDOR: Michael Small 08/09/25 Trip to Dallas re Stoli trial. - - Michael Small.	\$14.00
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$113.60
Lunch--VENDOR: Holland N. O'Neil 08/18/25 Lunch during confirmation hearing. - - Holland N. O'Neil, Michael Small, Riveron: Harve Light.	\$87.00
ESCRIBERS, LLC - transcript - 08/12/25.	\$992.80
Lunch--VENDOR: Holland N. O'Neil 08/21/25 Stoli hearing prep. - - Holland N. O'Neil, Stephen Jones, Michael Small, David Goroff, Riveron: Harve Light.	\$172.00
ACE ATTORNEY SERVICE, INC. - LADT - August 2025 ACE Attorney Service Charges - 08/11/25.	\$22.45
Parking--VENDOR: Holland N. O'Neil - confirmation hearing - 08/20/25.	\$20.00
THOMPSON COURT REPORTING, INC. - deposition - 08/26/25.	\$5,267.50
ESCRIBERS, LLC - Transcript - 08/13/25.	\$657.00
Dinner--VENDOR: Michael Small 08/13/25 Trip to Dallas re Stoli trial. - - Michael Small, David Goroff.	\$177.96
Meals Other--VENDOR: Michael Small 08/10/25 Trip to Dallas re Stoli trial. - - Michael Small, David Goroff.	\$111.60
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas re Stoli trial. - ORD to DFW - 08/10/25-08/15/25.	\$26.50
Parking--VENDOR: Michael Small - Trip to Dallas re Stoli trial - ORD to DFW - 08/21/25.	\$43.00
Lunch--VENDOR: Holland N. O'Neil 08/29/25 Lunch during Stoli confirmation hearing. - - Holland N. O'Neil, Michael Small, Stephen Jones, David Goroff, Riveron: Harve Light.	\$59.66
ESCRIBERS, LLC - transcript - 08/18/25.	\$715.40
THOMPSON COURT REPORTING, INC. - Harve Light - Depo Transcript - 08/21/25.	\$1,728.00
THOMPSON COURT REPORTING, INC. - deposition - 08/25/25.	\$2,034.00
THOMPSON COURT REPORTING, INC. - Harve Light and Michael Howard Depo transcripts - 08/21/25.	\$3,454.50
Cindy Sumner, CSR - transcript - 08/15/25.	\$565.50
Parking--VENDOR: Holland N. O'Neil - Stoli Confirmation Hearing. - 08/11/25.	\$20.00
Parking--VENDOR: Holland N. O'Neil - Confirmation hearing - 08/29/25.	\$20.00
THOMPSON COURT REPORTING, INC. - depositions - 08/26/25.	\$2,017.15

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Dinner--VENDOR: Michael Small 08/21/25 Trip to Dallas re Stoli trial - - Michael Small.	\$41.15
Airfare--VENDOR: Michael Small - Trip to Dallas re Stoli trial - ORD to DFW - 08/21/25.	\$452.48
Breakfast--VENDOR: Michael Small 08/21/25 Trip to Dallas re Stoli trial - - Michael Small.	\$10.58
Airfare--VENDOR: Michael Small - Trip to Dallas re Stoli trial - ORD to DFW - 08/21/25.	\$452.48
Breakfast--VENDOR: Michael Small 08/21/25 Trip to Dallas re Stoli trial - - Michael Small.	\$18.69
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas re Stoli trial - ORD to DFW - 08/21/25.	\$113.06
Meals Other--VENDOR: Michael Small 08/21/25 Trip to Dallas re Stoli trial - - Michael Small.	\$3.89
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas re Stoli trial - ORD to DFW - 08/21/25.	\$53.28
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 08/12/25.	\$17.10
Dinner--VENDOR: David Goroff 08/12/25 Travel to Dallas for Stoli Trial - - David Goroff, Michael Small.	\$89.13
Dinner--VENDOR: David Goroff 08/11/25 Travel to Dallas for Stoli Trial - - David Goroff, Michael Small.	\$132.96
KATHLEEN M. REHLING - transcript - 08/28/25.	\$1,774.80
Parking--VENDOR: Holland N. O'Neil - confirmation hearing - 08/20/25.	\$20.00
Miscellaneous--VENDOR: U.S. BANK 07/17/25 Document retrieval - court - Stephen Jones -.	\$187.60
THOMPSON COURT REPORTING, INC. - deposition - 08/26/25.	\$4,031.75
THOMPSON COURT REPORTING, INC. - depo services - 08/25/25.	\$820.00
THOMPSON COURT REPORTING, INC. - Steve Wybo - depo transcript - 08/21/25.	\$1,890.00
Meals Other--VENDOR: Stephen Jones 08/09/25 Purchase of a demonstrative to use in the confirmation hearing. - - Stephen Jones.	\$46.53
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 08/14/25.	\$17.10
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 08/15/25.	\$17.10
Parking--VENDOR: Holland N. O'Neil - Parking at Stoli Confirmation hearing. - 08/12/25.	\$20.00
Parking--VENDOR: Stephen Jones - Parking at the courthouse for the hearing. - 08/11/25.	\$17.10
Lodging--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$435.84
Taxi/Car Service--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$150.69
Taxi/Car Service--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$136.76
Hotel - Lunch--VENDOR: David Goroff 08/21/25 Attend Stoli trial - - David Goroff.	\$18.49

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Taxi/Car Service--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$145.69
Tips--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$20.00
Dinner--VENDOR: David Goroff 08/14/25 Travel to Dallas for Stoli Trial - - David Goroff, Michael Small.	\$98.65
Taxi/Car Service--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$29.90
Hotel - Dinner--VENDOR: David Goroff 08/16/25 Travel to Dallas for Stoli Trial Left \$20 Cash in room for Housekeeping - - David Goroff.	\$95.54
Lodging--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$4,758.06
Taxi/Car Service--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$179.25
Taxi/Car Service--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$150.69
Taxi/Car Service--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$30.58
Airfare--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$656.96
Dinner--VENDOR: David Goroff 08/15/25 Travel to Dallas for Stoli Trial - - David Goroff.	\$44.61
Taxi/Car Service--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$179.25
Hotel - Dinner--VENDOR: David Goroff 08/21/25 Attend Stoli trial - - David Goroff.	\$84.48
Airfare--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$18.83
Taxi/Car Service--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$180.20
Airfare--VENDOR: David Goroff - Attend Stoli trial - ORD to DFW - 08/21/25-08/22/25.	\$790.93
Taxi/Car Service--VENDOR: David Goroff - Travel to Dallas for Stoli Trial - ORD to DFW - 08/10/25-08/16/25.	\$173.30
Parking--VENDOR: Holland N. O'Neil - confirmation hearing - 08/22/25.	\$20.00
Expenses Incurred Total	\$41,926.92

Matter Total: **\$917,331.42**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	18.00	\$700.00	\$12,600.00
Stephen Jones	SJ	Associate	256.30	\$825.00	\$211,447.50
Zachary C. Zahn	ZCZA	Associate	7.80	\$600.00	\$4,680.00
Janelle C. Harrison	JCH	Paralegal	40.20	\$330.00	\$13,266.00

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David B. Goroff	DBG	Partner	158.70	\$1,375.00	\$218,212.50
Holland N. O'Neil	HNO	Partner	207.90	\$1,290.00	\$268,191.00
Michael J. Small	MJS	Partner	153.20	\$1,250.00	\$191,500.00
Sadie Fitzpatrick	SFP	Partner	0.40	\$775.00	\$310.00
Jennifer M. Luther	JML	Senior Counsel	6.30	\$825.00	\$5,197.50
Totals			848.80		\$925,404.50



FOLEY & LARDNER LLP
90 PARK AVENUE
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FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: October 16, 2025
Invoice No.: 51162240
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

10/16/25 - 51162240	\$412,181.83
Total Amount Due:	\$412,181.83

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
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NEW YORK, NY 10016-1314
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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: October 16, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$252,514.84)	\$44,643.10
04/07/2025	51040865	\$365,870.14	(\$293,542.14)	\$72,328.00
05/13/2025	51062664	\$409,450.17	(\$328,526.07)	\$80,924.10
06/06/2025	51078900	\$381,545.67	\$0.00	\$381,545.67
07/15/2025	51102994	\$736,780.73	\$0.00	\$736,780.73
08/20/2025	51125452	\$507,795.74	\$0.00	\$507,795.74
09/16/2025	51143963	\$917,331.42	\$0.00	\$917,331.42
Total Balance Outstanding:				\$2,958,700.82

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
Total Amount Due:				\$3,370,882.65

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: October 16, 2025
Invoice No.: 51162240
Our Ref. No.: 142284

Services through September 30, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$396,836.00	\$15,345.83	\$412,181.83
Totals:		\$396,836.00	\$15,345.83	\$412,181.83
Amount Due:				\$412,181.83

Please reference your invoice number 51162240 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

09/02/25	HNO	Address demands by Federated Mutual insurance and address same.	0.40	\$516.00
09/02/25	MJS	Join weekly team sync call portion only with client.	0.40	\$500.00
09/03/25	HNO	Exchange of emails with BBC and with the Committee as to the extension of the Challenge Period agreed to by FTB.	0.30	\$387.00
09/05/25	SJ	Communications with UST's office and internal team regarding issues related to quarterly fees (.5).	0.50	\$412.50
09/08/25	HNO	All hands conf call to discuss status of operations, cash availability, and hearing preparation.	1.40	\$1,806.00
09/11/25	HNO	All hands conf call to debrief and discuss operational issues.	1.00	\$1,290.00
09/11/25	MJS	Sync call with client team and Riveron.	0.70	\$875.00
09/12/25	JCH	Pull excerpt from Stoli Schedules and email same to H. O'Neil.	0.20	\$66.00
09/15/25	MJS	Weekly sync call with client and Riveron.	0.60	\$750.00
09/22/25	HNO	Preparation for an all hands conf call to discuss pending matters (.6);.	0.60	\$774.00
09/22/25	JCH	Finalize and file August 2025 monthly operating reports for Stoli and Kentucky Owl.	0.50	\$165.00
09/22/25	MJS	Weekly sync call with client team and Riveron.	0.60	\$750.00
09/22/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.5); review and analyze drafts of MORs, compile numbers for pro fees related to same, and arrange for filing and service of same (1.0).	2.50	\$2,062.50

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09/26/25	JMSU	Receive and review audit inquiry for Stoli Group USA, LLC; follow internal firm procedures for gathering information to respond, prepare and obtain approval of audit response letter; attention to sending audit response letter to M. Peterson at PKF O'Connor Davies and M. Finnegan.	3.20	\$1,232.00
09/26/25	SJ	Draft and prepare audit response statement related to chapter 11 cases and send to internal team for review and comment (.6).	0.60	\$495.00
09/29/25	MJS	Weekly sync call with client team.	0.50	\$625.00
09/29/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
09/30/25	SJ	Communications with UST and Riveron teams regarding issues related to MORs (.4).	0.40	\$330.00
Task Total:			15.40	\$13,861.00

B130 B130 - Asset Disposition

09/04/25	HNO	Emails with J. Downs on the location of barrel proceeds and confer with Riveron as to same.	0.40	\$516.00
09/14/25	HNO	Extensive review of the Resolute Disposition Plan and emails with A. Oliynik as to same.	1.50	\$1,935.00
Task Total:			1.90	\$2,451.00

B160 B160 - Fee/Employment Applications

09/02/25	SJ	Review, edit, draft, and prepare Foley's second interim fee application and related materials and send to H. O'Neil for review and comment (3.0).	3.00	\$2,475.00
09/03/25	JCH	Prepare and file certificate of no objection to Foley's monthly fee statement for July 2025 (.5); finalize and file Foley's Second Interim Fee Application and calendar related response deadline (.5).	1.00	\$330.00
09/10/25	HNO	Review and revise August invoice.	0.90	\$1,161.00

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09/19/25	JCH	Prepare cover letter for Riveron`s August monthly fee statement (.2); send same to notice parties and calendar related objection deadline (.2).	0.50	\$165.00
09/22/25	JCH	File certificate of objection to Riveron July 2025 monthly fee statement.	0.20	\$66.00
09/22/25	SJ	Draft, prepare, revise, edit, and finalize CNO for Riveron monthly fee statement and arrange for filing and service of same (.4).	0.40	\$330.00
09/24/25	JCH	Send Foley August 2025 monthly fee statement to Notice Parties and calendar related objection deadline.	0.50	\$165.00
09/24/25	SJ	Review, revise, and edit Foley monthly fee statement and related materials and arrange for service of same (1.0).	1.00	\$825.00
09/25/25	SJ	Review and analyze collateral manager invoice, order granting employment application, and engagement agreement (.8); various calls and communications related to same (.6).	1.40	\$1,155.00
09/29/25	HNO	Preparation for and conf call with Resolute team to discuss status and fee issues.	0.50	\$645.00
Task Total:			9.40	\$7,317.00

B195 B195 - Non-Working Travel

09/08/25	DBG	Travel to Dallas for continued confirmation hearing (4.0 Hours travel time).	2.00	\$2,750.00
09/08/25	MJS	Travel to Dallas for hearing (total time traveled 3.2 hours).	1.60	\$2,000.00
09/09/25	DBG	Return travel to Chicago (4.0 Hours travel time).	2.00	\$2,750.00
09/09/25	MJS	Return to Chicago (3.4 hours travel time).	1.70	\$2,125.00
Task Total:			7.30	\$9,625.00

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B210 B210 - Business Operations

09/01/25	MJLO	Review prior analysis, correspondence, and agreements in preparation for meeting with Ilya Kusetsnov.	1.10	\$1,512.50
09/02/25	GTP	Review and respond to email from Mr. M. Lockerby regarding chronology of client documents; prepare email to Mrs. H. O'Neil with link to recently received client documents.	0.30	\$138.00
09/02/25	HNO	Conf call with Mike Howard and his team to discuss issues with [REDACTED] (.5); followup call with Mike Lockerby as to same (.3); review of prior correspondence with [REDACTED] (.4).	1.20	\$1,548.00
09/02/25	JCH	Email copies of Stoli and Kentucky Owl filed petitions to collection agency.	0.20	\$66.00
09/02/25	MJLO	Review prior demand letter, background information forwarded by Sarah Hensen.	0.30	\$412.50
09/02/25	MJLO	Teams meeting with Ilya Kusnekov. Sarah Hensen, Anthony Dal Ponte, Holly O'Neil regarding [REDACTED]	1.20	\$1,650.00
09/03/25	HNO	Telephone conference with Mike Howard regarding [REDACTED] (.5); review of email from Ilya as to same and [REDACTED] (.5); conf call to discuss same (.6).	1.60	\$2,064.00
09/03/25	HNO	Address cash position issues and negotiations with BBG (.4); emails as to [REDACTED] (.4).	0.80	\$1,032.00
09/03/25	MJLO	Michael Howard email regarding [REDACTED]	0.10	\$137.50
09/03/25	MJLO	Review background documents sent by Sarah Hensen.	0.80	\$1,100.00
09/03/25	MJLO	Review prior contracts and correspondence; email regarding [REDACTED]	0.20	\$275.00
09/04/25	HNO	All hands conf call to discuss various operational issues.	0.50	\$645.00

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09/04/25	MJLO	Review [REDACTED] [REDACTED]	0.40	\$550.00
09/04/25	MJLO	Review background information forwarded by Sarah Hensen, [REDACTED] [REDACTED] email exchanges regarding same.	0.70	\$962.50
09/05/25	HNO	Emails with Sarah Hansen regarding [REDACTED] [REDACTED] (.2); address issue with exiting Belt's and return of deposit and review of Oleg's email as to same (.3).	0.50	\$645.00
09/07/25	MJLO	Draft and revise letter to [REDACTED] [REDACTED] based upon review of prior correspondence, [REDACTED] [REDACTED]	1.80	\$2,475.00
09/07/25	MJLO	Revise and circulate letter to [REDACTED] [REDACTED] regarding [REDACTED] [REDACTED]	0.20	\$275.00
09/07/25	MJLO	Email exchanges with Michael Howard and Ilya Kuznetsov regarding [REDACTED]	0.10	\$137.50
09/08/25	MJLO	Respond to Ilya Kuznetsov regarding d [REDACTED] [REDACTED], review prior correspondence regarding [REDACTED] [REDACTED]	0.40	\$550.00
09/09/25	HNO	Review and respond to emails regarding the NY office lease.	0.30	\$387.00
09/09/25	MJLO	Review and summarize December 2024 email traffic regarding [REDACTED] [REDACTED]	0.90	\$1,237.50
09/10/25	GTP	Review attorney emails and update electronic files with attorney and client documents.	0.20	\$92.00
09/10/25	HNO	Review of emails regarding the NY office lease new location and confer with Tony Dal Ponte as to same (.4); finalize with the Belt's personnel regarding wiring the returned security deposit to Stoli (.4); address issues on [REDACTED] And confer with J. Harrison as to same (.4).	1.20	\$1,548.00

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09/10/25	JCH	Review docket related to possible [REDACTED] (.2); pull copy of assumption notice and email same to H. O'Neil (.2); pull copies of [REDACTED] and email same to H. O'Neil (.5); email to A. Dal Ponte sending link to database containing copies of Stoli and Kentucky Owl contracts (.2).	1.10	\$363.00
09/12/25	MJLO	Review and comment upon [REDACTED]	0.30	\$412.50
09/15/25	HNO	Extensive conf call to discuss the Distributor Agreement negotiations and [REDACTED] (1.0); followup as to same and respond to emails as to same (.4); confer with Mike Lockerby as to same (.3) .	1.70	\$2,193.00
09/15/25	MJLO	Email exchanges with Ilya Kuznetsov and Tony Dal Ponte regarding [REDACTED]	0.10	\$137.50
09/15/25	MJLO	Email exchanges with Anthony Dal Ponte, Michael Howard, and Holly O'Neil regarding [REDACTED] .	0.20	\$275.00
09/16/25	HNO	Continue to address issues with [REDACTED]	0.50	\$645.00
09/17/25	HNO	Emails and conf call to discuss approach with [REDACTED] followup emails as to same.	1.50	\$1,935.00
09/17/25	MJLO	Review Mike Howard notes of conversation with [REDACTED] email from Ilya Kuznetsov regarding inventory; email from Holly O'Neil regarding bankruptcy implications.	0.20	\$275.00
09/17/25	MJLO	Teams meeting with Ilya Kuznetsov, Oleg Gousse, Mike Howard, Tony Dal Ponte, Holly O'Neil regarding [REDACTED]	0.80	\$1,100.00
09/17/25	MJLO	Review email from Dmitry Kononov regarding [REDACTED]	0.10	\$137.50

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09/18/25	HNO	Emails regarding problems with wire transfers coming out of Wells Fargo and emails with J. Downs and S. Wickman as to same.	0.60	\$774.00
09/18/25	HNO	Address further [REDACTED]	0.60	\$774.00
09/18/25	MJLO	Numerous email exchanges with Mike Howard, Holly O'Neil, Tony Dal Ponte regarding [REDACTED]	0.30	\$412.50
09/18/25	MJLO	Follow-up email regarding [REDACTED]	0.10	\$137.50
09/18/25	MJLO	Numerous email exchanges regarding [REDACTED]	0.10	\$137.50
09/18/25	MJLO	Respond to Tony Dal Ponte inquiry regarding [REDACTED]	0.20	\$275.00
09/18/25	MJLO	In response to Tony Dal Ponte inquiry regarding [REDACTED] follow-up email exchanges regarding [REDACTED]	0.30	\$412.50
09/19/25	HNO	Address issues with WF cash management issues (.4); review of email from Resolute with invoice and explanation(.6); confer with S. Jones as to same (.2).	1.20	\$1,548.00
09/20/25	HNO	Review of emails related to [REDACTED] and respond to same including [REDACTED]	0.50	\$645.00
09/20/25	MJLO	Review [REDACTED]; email exchange with Stoli regarding [REDACTED]	0.40	\$550.00
09/22/25	HNO	Conf call with Howard, Lockerby and Tony Dal Ponte to discuss issues [REDACTED] and emails with [REDACTED]	1.00	\$1,290.00
09/22/25	MJLO	Numerous email exchanges with [REDACTED] and Holly O'Neil regarding [REDACTED]	0.10	\$137.50
09/22/25	MJLO	Email exchange with Michael Howard regarding [REDACTED]	0.20	\$275.00

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09/22/25	MJLO	Teams meeting with Holly O'Neill, Mike Howard, Tony Dal Ponte regarding [REDACTED] [REDACTED] [REDACTED]	0.50	\$687.50
09/22/25	MJLO	Follow-up email exchanges with Michael Howard and Holly O'Neil regarding [REDACTED]	0.10	\$137.50
09/22/25	SJ	Research and analyze legal issues related to [REDACTED] (2.5); draft and prepare summary of findings and send to H. O'Neil for review and comment (.5).	3.00	\$2,475.00
09/23/25	HNO	Address [REDACTED] including [REDACTED] [REDACTED]	0.90	\$1,161.00
09/23/25	MARA	Email exchanges with H. O'Neil and S. Jones regarding [REDACTED] [REDACTED] (.3); analyze related documents and issues(.3).	0.60	\$555.00
09/23/25	MJLO	Review and comment upon results of legal research whether [REDACTED] [REDACTED]	0.20	\$275.00
09/23/25	SJ	Complete supplemental research r [REDACTED] [REDACTED] (1.5); draft and prepare summary of findings and send to H. O'Neil for review and comment (.5).	2.00	\$1,650.00
09/24/25	HNO	Review of issues and prepare talking points related to [REDACTED] [REDACTED] (1.1); conf call with [REDACTED] [REDACTED] to discuss [REDACTED] [REDACTED] (.6); followup with Lockerby (.2); emails to client team as to same (.4); emails with Tony Dal Ponte regarding [REDACTED] [REDACTED] (.4);.	2.70	\$3,483.00
09/24/25	MJLO	Review and comment upon draft talking points for meeting with [REDACTED]	0.20	\$275.00

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09/24/25	MJLO	Review and comment on [REDACTED] [REDACTED]	0.20	\$275.00
09/24/25	MJLO	Follow-up email exchange regarding [REDACTED] [REDACTED]	0.10	\$137.50
09/24/25	MJLO	Email exchanges regarding budget, bankruptcy proceeding.	0.10	\$137.50
09/24/25	MJLO	Follow-up with Holly O'Neil regarding [REDACTED] [REDACTED]	0.20	\$275.00
09/24/25	MJLO	Teams meeting with [REDACTED] [REDACTED] regarding [REDACTED]	0.50	\$687.50
09/24/25	SJ	Prepare for and attend call with Foley team and [REDACTED] [REDACTED] regarding [REDACTED] (.6); draft and prepare summary of same and send to Foley team for review and comments (.4).	1.00	\$825.00
09/25/25	HNO	Review of email from [REDACTED] [REDACTED] (.2); emails to client team as to same(.1); telephone conference with Ilya as to same and [REDACTED] s(1.1); review & revise [REDACTED] and discuss with S. Jones(1.1); calls with Lockerby as to same (.4); calls with Tony Dal Ponte as to same(.4).	3.30	\$4,257.00
09/25/25	MJLO	Review and comment upon draft notice and reservation of rights to RNDC.	0.40	\$550.00
09/25/25	MJLO	Email exchanges regarding [REDACTED] [REDACTED]	0.10	\$137.50
09/25/25	SJ	Review and analyze background materials and draft and prepare [REDACTED] [REDACTED] and send to Foley team for review and comment (3.5); revise and edit same in accordance with comments received and send to client team for review and comment (1.5).	5.00	\$4,125.00
09/26/25	HNO	Review and respond to emails from Tony Dal Ponte regarding [REDACTED] (.4); email exchange with [REDACTED] (.3).	0.70	\$903.00

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09/26/25	MJLO	Correspondence from [REDACTED]	0.10	\$137.50
09/29/25	HNO	Finalize on the form of the letter to [REDACTED] [REDACTED]	0.80	\$1,032.00
09/29/25	MJLO	Auditors' response, review [REDACTED] [REDACTED]	0.10	\$137.50
09/29/25	MJLO	Follow-up email exchanges regarding [REDACTED] [REDACTED]	0.10	\$137.50
09/29/25	SJ	Revise, edit, and finalize demand letter to c [REDACTED] [REDACTED] regarding d [REDACTED] [REDACTED] (.6).	0.60	\$495.00
09/30/25	HNO	Review of emails as to [REDACTED] [REDACTED] and respond to same (.4).	0.40	\$516.00
09/30/25	MJLO	Teams meeting with Ilya Kuznetsov and Tony Dal Ponte regarding [REDACTED] [REDACTED]	0.90	\$1,237.50
09/30/25	MJLO	Review comments on [REDACTED] [REDACTED]	0.50	\$687.50
09/30/25	SJ	Draft and prepare [REDACTED] [REDACTED] related to [REDACTED] (5.5).	5.50	\$4,537.50
Task Total:			57.90	\$66,209.00

B230 B230 - Financing/cash Collections

08/26/25	ATH	Research and retrieve [REDACTED] [REDACTED]	0.80	\$212.00
09/04/25	MJS	Correspondence regarding cash issues.	0.20	\$250.00
09/09/25	MJS	Correspondence regarding cash collateral budget.	0.20	\$250.00
09/10/25	HNO	Numerous emails regarding the cash collateral budget and comments to same and timing (1.5); confer with J. Downs as to form of Order and other conditions, including as to information from Resolute (.6); confer with AO as to same (.4).	2.50	\$3,225.00
09/10/25	MJS	Correspondence regarding use of cash collateral.	0.20	\$250.00

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09/10/25	MJS	Later correspondence regarding cash collateral issues.	0.20	\$250.00
09/11/25	HNO	Numerous emails and calls as to the provisions of the Cash Collateral Order and the Budget, including with client team and with J. Downs.	2.10	\$2,709.00
09/12/25	HNO	Extended conf call with the Stoli Team to debrief post-trial and as to cash collateral issues and respond to followup emails.	2.00	\$2,580.00
09/12/25	HNO	Address form of the CC Order received from GK and confer with Z. Zahn as to same and edits to same.	0.50	\$645.00
09/12/25	MJS	Correspondence regarding negotiation of terms for extended use of cash collateral.	0.40	\$500.00
09/13/25	HNO	Review and respond to emails regarding the cash collateral budget issues.	0.80	\$1,032.00
09/15/25	HNO	Stoli Team conf call to discuss CC Budget and related terms (.8); review of the draft Order received from GK and address resolution of payment of the tax refund proceeds (.5); telephone conference with Harve Light and Tyler Davis as to same (.6); conference call with J. Downs as to same (.4); review of further information on the excise tax refunds and assess same (.9);.	3.20	\$4,128.00
09/15/25	MJS	Correspondence with lender counsel regarding cash collateral negotiations.	0.20	\$250.00
09/15/25	MJS	Review revised proposed stipulation from lender counsel.	0.20	\$250.00
09/16/25	HNO	Finalize on the form of the CCO and confer with Riveron on Tucker's comments and to finalize on the Budget (1.2); telephone conference with AO as to same and confer with J. Downs (.5); various emails with GK to finalize on the order and Budget (.7).	2.40	\$3,096.00
09/16/25	MJS	Correspondence with Riveron and with lender counsel regarding cash collateral stipulation.	0.30	\$375.00
09/17/25	HNO	Cash collateral Order edits and seek approval from UCC and Bardstown and otherwise finalize with FTB for filing and submission to the Court.	2.00	\$2,580.00

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09/17/25	JCH	Revise Tenth Stipulation and Order regarding cash collateral to add signature block for Committee (.2); finalize and file Notice of Filing Tenth Stipulation and Order (.5); upload Tenth Stipulation and Order and email and call Court regarding same(.2); calendar related deadlines (.2).	1.10	\$363.00
09/17/25	MJS	Numerous correspondence to finalize cash collateral stipulation for filing.	0.50	\$625.00
09/17/25	ZCZA	Assist with Cash Collateral stipulation order issues (1.1); send redline version of cash collateral order to counsel for UCC (0.1); confer with court regarding entry of cash collateral stipulation order (0.3).	1.50	\$900.00
09/18/25	MJS	Correspondence regarding cash collateral compliance.	0.20	\$250.00
09/26/25	HNO	Address emails regarding payments in conformance with the CC Order (.4); review of reporting emails from Riveron (.3).	0.70	\$903.00
09/30/25	HNO	Review and respond to emails regarding cash position and upcoming payments (0.4); conf call with Stoli Team to discuss same (0.5); review and respond to email from Jeremy Downs as to same (0.4).	1.30	\$1,677.00
Task Total:			23.50	\$27,300.00

B250 B250 - Real Estate

09/02/25	SFP	Conference call with S. Jones to confirm certain aspects of property to which mortgage relates and scope of revisions to make to certain provisions; continue to revise mortgage.	1.00	\$775.00
09/04/25	SFP	Continue to revise mortgage.	1.00	\$775.00
Task Total:			2.00	\$1,550.00

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B310 B310 - Claims Administration and Objections

09/29/25	SJ	Attend to issues related to claims resolution and reconciliation and communications with Riveron team related to same (.5).	0.50	\$412.50

Task Total:	0.50	\$412.50

B320 B320 - Plan and Disclosure Statement including Business Plan

09/01/25	DBG	Drafting brief regarding “highest and best” use of collateral and review legal authority, communications with H. O’Neil regarding same.	3.10	\$4,262.50

09/01/25	HNO	Review of transcripts and additional evidence needed (2.2); review of emails from Harve Light with additional evidence suggestions (.5); address outline for Supplemental brief and the need to file a Motion seeking authority to file (1.0); outline settlement options (1.2);.	4.90	\$6,321.00

09/02/25	DBG	Continue drafting supplemental brief regarding “highest and best use” and communications with H. O’Neil regarding same, review legal authority regarding same.	4.00	\$5,500.00

09/02/25	HNO	Confirmation hearing preparation issues (2.5). All hands conf call to discuss status of confirmation hearing and case strategy (1.0); confer with H. Light as to same and settlement options (0.6); emails with A. Oliynik regarding same (0.4); review of Tucker hearing testimony from transcripts in preparation for his further testimony and confer with D. Goroff as to same (1.5); address rebuttal exhibits (0.7); review of the demonstrative received from H. Light with different valuation scenarios (0.6).	7.30	\$9,417.00

09/02/25	HNO	Review draft of Supplemental Brief and preparation of edits and comments to same.	1.20	\$1,548.00

09/02/25	JCH	File Notice of Continuation of Combined Hearing and calendar same (.5).	0.50	\$165.00

09/02/25	MJS	Attention to Tucker transcript.	0.60	\$750.00

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09/02/25	NMCG	Review and revise supplemental brief related to Sandy Ridge.	2.10	\$1,470.00
09/02/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.0).	1.00	\$825.00
09/02/25	SJ	Draft, prepare, revise, and edit various materials related to chapter 11 plan, including second amended plan, notice related to same, proposed confirmation order, and notice related to same (5.0); various communications with Foley team and counsel for BBC related to same (.5); begin to draft and prepare emergency motion and order to file supplemental brief in support of confirmation (.6).	6.10	\$5,032.50
09/02/25	SJ	Draft, prepare, revise, and edit various materials for upcoming confirmation hearing, including notice of hearing, fourth supplemental exhibit list, and agenda, and compile various exhibits, documents, and materials related to same (2.5).	2.50	\$2,062.50
09/03/25	DBG	Revise supplemental brief regarding highest and best use and motion regarding same (1.0), conferences with H. O'Neil, S. Jones regarding same (0.8); advise regarding ordinary course question (0.2).	2.00	\$2,750.00
09/03/25	HNO	Confirmation hearing preparation. Work on Second Amended Plan (1.0); work on form of Confirmation Order(1.0); work on 4th Supplemental Exhibit List (0.8); work on Updated Agenda (0.6); telephone conference with Alexey O. Regarding settlement concepts (1.0); review of form of Negative Pledge Agreement and finalize to send form of Negative Pledge Agreement to FTB (0.8); review of Amended Exhibit list filed by FTB (0.4); address email from Angelo Torre as to Japanese barrels on the BBC barrel listing (0.2); Planning meeting on confirmation issues with S. Jones and Z. Zahn (0.3); emails with Evangeline Bank contact (0.4).	7.50	\$9,675.00
09/03/25	JCH	Prepare draft Motion to File Supplemental Confirmation Brief and proposed order.	0.50	\$165.00

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09/03/25	MJS	Correspondence regarding LAS negative pledge.	0.20	\$250.00
09/03/25	MJS	Correspondence regarding particular barrels.	0.30	\$375.00
09/03/25	MJS	Review and attention to amendments to plan to implement Bardstown settlement.	0.30	\$375.00
09/03/25	MJS	Review and revision of supplemental confirmation brief.	0.60	\$750.00
09/03/25	MJS	Attention to Bardstown barrel designations.	0.40	\$500.00
09/03/25	SJ	Continue drafting, preparing, revising, and editing various materials related to chapter 11 plan, including second amended plan and proposed confirmation order, and notice related to same (6.0); various communications with Foley team, counsel for BBC related to same, and counsel for committee related to same (1.0); revise and edit documents in accordance with comments and recirculate (.8); continue to draft and prepare emergency motion and order to file supplemental brief in support of confirmation and circulate drafts to Foley team for review, comments, and approval (1.6).	9.40	\$7,755.00
09/03/25	SJ	Review and analyze transcripts of Tucker testimony from confirmation hearings and draft and prepare analysis and summary of same (2.0); draft and prepare targeted rebuttal examination outline based on transcripts of Tucker testimony (2.0); finalize drafts and send to H. O'Neil for review and comment (.4).	4.40	\$3,630.00
09/03/25	ZCZA	Call with S. Jones and H. O'Neil regarding final hearing logistics (0.7).	0.70	\$420.00
09/04/25	DBG	Participate in team call led by H. O'Neil (0.4); revise supplemental brief (1.0); revise outline regarding H. Light rehabilitation exam (1.2); review J. Downs email regarding negative pledge agreement (0.3).	2.90	\$3,987.50

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09/04/25	HNO	Conf call to discuss Plan issues (.4); review of email from JD as to Negative Pledge agreement and emails as to same(.4); work on Recross on Harve Light's testimony (1.1); preparation of revisions to Second Amended Plan (3.4). Work on Light rebuttal examination (.6); work on the Supplemental Brief for filing (.5).	6.40	\$8,256.00
09/04/25	JCH	Pull and email cases to H. O'Neil related to combined hearing preparation (.2); finalize and file Emergency Motion to File Supplement Brief Under Seal and Sealed Brief (.5); upload proposed order and email to Court regarding same (.5).	1.50	\$495.00
09/04/25	MJS	Prep work for next trial session.	1.60	\$2,000.00
09/04/25	MJS	Correspondence with committee professionals regarding KY real estate issues.	0.20	\$250.00
09/04/25	MJS	Review and suggest revisions for supplemental brief.	0.30	\$375.00
09/04/25	MJS	Review materials from Riveron.	0.40	\$500.00
09/04/25	MJS	Prepare for and sync call with client team.	0.70	\$875.00
09/04/25	MJS	Correspondence with 5/3 counsel regarding springing lien in connection with treatment enhancement.	0.20	\$250.00
09/04/25	SJ	Continue drafting, preparing, revising, and editing various materials related to chapter 11 plan, including second amended plan and proposed confirmation order (4.0); various communications with Foley team, counsel for BBC, and counsel for committee related to same (.8); continue to draft and prepare emergency motion and order to file supplemental brief in support of confirmation and arrange for filing of same (.8).	5.60	\$4,620.00

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09/04/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.0); continue to draft and prepare summary of Tucker testimony and targeted rebuttal examination outline for H. Light based on transcripts of Tucker testimony (2.0); continue to draft, prepare, revise, and edit various materials for upcoming confirmation hearing, including presentation materials, fourth supplemental exhibit list, and agenda, and compile various exhibits, documents, and materials related to same (3.0).	6.00	\$4,950.00
09/04/25	ZCZA	Confer with S. Jones regarding various upcoming filings and other related tasks (0.4).	0.40	\$240.00
09/05/25	HNO	Confirmation Hearing preparation (1.6). Work on Closing Argument (2.0); revisions to the Power Point (1.3); work on Light redirect (1.0); confer with Allan Diamond as to closing arguments (1.2); address issues with producing the SPI 2023 financial statements and emails with Steve Loden as to same (0.8); review FTB's opposition to the filing of the Supplemental Brief (0.6).	8.50	\$10,965.00
09/05/25	JCH	Prepare and file Certificate of Conference regarding Emergency Motion to File Supplement Brief Under Seal.	0.50	\$165.00
09/05/25	SJ	Attend to various prep issues for upcoming confirmation hearing and various communications with Foley team related to same (1.5).	1.50	\$1,237.50
09/05/25	ZCZA	Revise and edit draft certificate of conference regarding leave to file supplemental brief (0.5).	0.50	\$300.00
09/06/25	HNO	Confirmation hearing preparation.	5.30	\$6,837.00
09/06/25	MJS	Review Light examination outline and plan for remaining cross of Tucker and of closing; attention to redline of further-amended plan.	1.20	\$1,500.00
09/07/25	DBG	Review team communications regarding issues and strategy for 9/9 hearing and advise on same.	0.40	\$550.00
09/07/25	HNO	Review of AO's comments to the Second Amended Plan and conf call with same to review comments (1.5);.	1.50	\$1,935.00

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09/07/25	HNO	Confirmation hearing preparation.	7.70	\$9,933.00
09/07/25	MJS	Attention to updated projection model and alternative Sandy Ridge valuations to demonstrate range of confirmability.	0.40	\$500.00
09/07/25	ZCZA	Review and analyze plan to ensure all reference filings therein have been filed (1.4); compare newest version of plan to prior version per H. O'Neil's request (0.3).	1.70	\$1,020.00
09/08/25	DBG	Prepare for Tucker re-cross and testimony (1.8); assist in preparing H. Light for rehabilitation testimony and team meeting regarding same (1.2); telephone conference with T. Davis regarding same (1.0).	4.00	\$5,500.00
09/08/25	HNO	Extensive preparation for final hearing on Confirmation, including working with H. Light on his additional testimony and preparation of the Closing arguments.	11.40	\$14,706.00
09/08/25	JCH	Email correspondence with Court regarding setting Emergency Motion for hearing (.2); prepare and file Notice of Hearing on Emergency Motion to File Brief Under Seal (.5).	0.70	\$231.00
09/08/25	JCH	Revise Fourth Supplemental Exhibit list (.5); prepare binders with Fifth Third's demonstrative exhibits (.5); prepare exhibits for filing (.5); finalize and file Fourth Supplemental Exhibit list and separately file sealed exhibits (.8); download filed copies of sealed exhibits (.2); revise and file Agenda for September 9, 2025 hearing (.5); revise index for hearing binder (.2).	3.20	\$1,056.00
09/08/25	MJS	Correspondence regarding Bardstown issues.	0.20	\$250.00
09/08/25	MJS	Review final revisions to enhancement items in amended plan.	0.60	\$750.00
09/08/25	MJS	Preparation for final day of trial and review of cross-examination outlines and outline for redirect of H. Light.	3.10	\$3,875.00
09/08/25	ZCZA	Assist with various final confirmation hearing matters and preparations (5.1).	5.10	\$3,060.00

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09/09/25	DBG	Prepare for and participate in confirmation hearing and complete examination of M. Tucker, Bank's financial expert.	9.60	\$13,200.00
09/09/25	HNO	Preparation of final edits to Closing Argument and preparation of Light examination for final Confirmation Hearing and participate in same (14.4).	14.40	\$18,576.00
09/09/25	JCH	File demonstrative exhibits 6-9 under seal (.5); finalize and file Notice of Filing of additional demonstrative exhibits under seal (.5).	1.00	\$330.00
09/09/25	MJS	Post-trial debrief with team and client.	0.90	\$1,125.00
09/09/25	MJS	Final day of trial.	7.40	\$9,250.00
09/09/25	ZCZA	Assist with various final confirmation hearing matters and preparations (1.3); attend and appear at final closing confirmation hearing (10.8).	12.10	\$7,260.00
09/10/25	DBG	Communications with H. O'Neil regarding legal research regarding Walat Farms and Fursman and begin reviewing authority regarding same.	4.50	\$6,187.50
09/10/25	HNO	Separate calls to debrief on the outcome of the confirmation hearing, including with new Stoli lawyer, Alexey Oliynik, Harve Light and D. Goroff; address issues with formal submission of our Supplemental Brief;.	2.50	\$3,225.00
09/10/25	MJS	Follow up on items to address in the event of confirmation.	0.30	\$375.00
09/10/25	ZCZA	Finalize and serve confirmation hearing demonstratives (0.5).	0.50	\$300.00
09/11/25	DBG	Drafting Fursman and Walat Farms analysis and communications with H. O'Neil regarding same.	6.30	\$8,662.50
09/11/25	HNO	Emails to confirm on the correct bourbon barrel list received from Bardstown.	0.40	\$516.00
09/11/25	MJS	Review meeting summary from J. Harper.	0.30	\$375.00
09/11/25	MJS	Correspondence regarding BBC settlement details.	0.20	\$250.00

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09/11/25	ZCZA	Attend post confirmation hearing status call (0.9); confer with court reporter regarding transcript questions and clarifications (0.2); address various question regarding BBC Term sheet and other post-confirmation hearing tasks (0.8).	1.90	\$1,140.00
09/12/25	ZCZA	Send draft transcripts of final confirmation hearing to relevant parties (0.2).	0.20	\$120.00
09/15/25	DBG	Continued review of authority regarding Walat Farms, Fursman and communications with H. O'Neil regarding next steps.	1.50	\$2,062.50
09/15/25	MJS	Conference call regarding disposition plan and FET.	0.40	\$500.00
09/16/25	DBG	Continue drafting analysis of Walat and Fursman cases (1.4); reviewing Fifth Third Response to Debtors' supplemental memorandum and review legal research regarding reply to same (1.3); communications with H. O'Neil regarding same (0.8).	3.50	\$4,812.50
09/16/25	HNO	Review of Brief filed by 5/3 and conf call with client team as to same and address filing of Surreply to same (1.8); confer with H. Light regarding alternative Plan options and review of email as to same following discussion with LIght and AO (1.4).	3.20	\$4,128.00
09/16/25	MJS	Correspondence with lender counsel regarding post-trial briefing.	0.10	\$125.00
09/17/25	DBG	Drafting surreply in support of use of fair market value to value collateral and review legal research regarding same (3.2); communications with H. O'Neil regarding same (0.8).	4.00	\$5,500.00
09/17/25	HNO	Confer with D. Goroff regarding filing of Surreply Brief and structure of same (.4); preparation of edits to same (1.6); emails to client team to review same (.3).	2.30	\$2,967.00
09/17/25	MJS	Attention to draft reply brief.	0.30	\$375.00
09/18/25	DBG	Revise and edit surreply regarding correct valuation of collateral (1.8); communications with H. O'Neil regarding same (0.4).	2.20	\$3,025.00

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09/18/25	HNO	Finalize on the Surreply and confer with client team as to same (1.4); confer with AO as to status and contingency planning (.5).	1.90	\$2,451.00
09/18/25	JCH	Prepare draft motion to file Surreply under seal and proposed order (.5); file Surreply under seal and circulate filed copy of same to Foley group (.5).	1.00	\$330.00
09/18/25	MJS	Correspondence regarding finalizing reply brief.	0.20	\$250.00
09/18/25	ZCZA	Revise and edit draft surreply brief in support of Supplemental Brief (3.7); send final transcript to relevant parties (0.2).	3.90	\$2,340.00
09/19/25	HNO	Address issues on Plan confirmation matters and Eff. Date requirements.	1.30	\$1,677.00
09/20/25	HNO	Telephone conference with A. Olyinik regarding letter that YS wants to send to the Court and review of contents of same and emails as to same.	1.10	\$1,419.00
09/20/25	MJS	Correspondence with Mike Howard regarding potential ruling and timing.	0.10	\$125.00
09/21/25	DBG	Communications with H. O'Neil regarding sponsor letter to court and team communications regarding same.	0.30	\$412.50
09/21/25	HNO	Further emails as to the YS letter.	0.50	\$645.00
09/21/25	MJS	Review and propose edits to H. O'Neil.	0.40	\$500.00
09/22/25	HNO	Work on outline of Plan alternatives and confer with S. Jones as to same.	1.60	\$2,064.00
09/23/25	HNO	All hands conf call to discuss action items as to Plan and followup as to same.	0.90	\$1,161.00
09/23/25	JMSU	Receive and respond to email from J. Harrison regarding lien searches (.1); attention to coordinating obtaining lien searches from Louisiana Secretary of State (.2).	0.30	\$115.50
09/23/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to plan, confirmation, hearing, and other issues related to cases (1.0).	1.00	\$825.00

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09/25/25	HNO	Telephone conference with Harve Light as to status, settlement options and cash demands (.5); emails with AO as to same (.3).	0.80	\$1,032.00
09/29/25	HNO	Emails with Rob Jacobson, counsel for BBC, as to barrels' listing (.2); outline of contingency planning issues (.9);.	1.10	\$1,419.00
09/29/25	HNO	Stoli Team Sync call to discuss pending matters, cash requirements, compliance with CCOOrder and new budget.	0.80	\$1,032.00
09/29/25	JMSU	Receive and review results of UCC Search and attention to delivery of same to S. Jones and J. Harrison.	0.20	\$77.00
09/30/25	HNO	Review of recent N.D. Tx case on cram down standards.	0.40	\$516.00
09/30/25	JCH	Download and email requested cases to H. O'Neil.	0.50	\$165.00
Task Total:			241.60	\$268,110.50
Services Total:			359.50	\$396,836.00

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	15.40	13,861.00
B130	B130 - Asset Disposition	1.90	2,451.00
B160	B160 - Fee/Employment Applications	9.40	7,317.00
B195	B195 - Non-Working Travel	7.30	9,625.00
B210	B210 - Business Operations	57.90	66,209.00
B230	B230 - Financing/cash Collections	23.50	27,300.00
B250	B250 - Real Estate	2.00	1,550.00
B310	B310 - Claims Administration and Objections	0.50	412.50
B320	B320 - Plan and Disclosure Statement including Business Plan	241.60	268,110.50
Totals		359.50	\$396,836.00

Expenses Incurred

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Description	Amount
Electronic Legal Research Services	\$85.30
LSS - eDiscovery Services	\$200.00
Service Fees	\$465.34
Shipping Charges	\$194.44
Breakfast--VENDOR: Michael Small 08/29/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Meals Other--VENDOR: Michael Small 08/28/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Airfare--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$978.97
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$45.34
Hotel - Meals Other--VENDOR: Michael Small 08/28/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Meals Other--VENDOR: Michael Small 08/28/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Lodging--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$621.68
Certificate of Good Standing--VENDOR: U.S. BANK 08/11/25 filing fee for Amended Schedule D in the Kentucky Owl case. -.	\$34.00
Certificate of Good Standing--VENDOR: U.S. BANK 08/25/25 For filing fee for a Motion to Redact transcript. -.	\$28.00
Other Fees--VENDOR: U.S. BANK 08/18/25 Stoli Transcripts of Aug 11, 2025 (AM) & Aug 12, 2025 (PM) hearings -.	\$1,715.50
Lodging--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 09/08/25-09/10/25.	\$905.91
Lunch--VENDOR: Michael Small 09/08/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 09/08/25-09/10/25.	\$62.75
Lunch--VENDOR: Michael Small 09/09/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Dinner--VENDOR: Michael Small 09/09/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$139.56
Dinner--VENDOR: Michael Small 08/29/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$173.94
Parking--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$79.00
Airfare--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$1,581.57
Tips--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$0.00

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Lodging--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$387.24
Hotel - Dinner--VENDOR: David Goroff 08/29/25 Trip to Dallas for Stoli trial - - David Goroff.	\$0.00
Hotel - Breakfast--VENDOR: David Goroff 08/30/25 Trip to Dallas for Stoli trial - - David Goroff.	\$0.00
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$129.10
Lodging--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$749.61
Parking--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 09/08/25-09/10/25.	\$86.00
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$150.69
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$181.30
Breakfast--VENDOR: David Goroff 08/28/25 Trip to Dallas for Stoli trial - - David Goroff.	\$0.00
Hotel - Dinner--VENDOR: David Goroff 08/28/25 Trip to Dallas for Stoli trial - - David Goroff.	\$0.00
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli trial - ORD to DFW - 08/28/25-08/30/25.	\$180.20
Hotel - Meals Other--VENDOR: David Goroff 08/28/25 Trip to Dallas for Stoli trial - - David Goroff.	\$0.00
ESCRIBERS, LLC - transcript - 09/02/25.	\$122.20
Susan M Palmer - transcript - 09/18/25.	\$208.00
Lunch--VENDOR: David Goroff 08/28/25 Trip to Dallas for Stoli trial - - David Goroff.	\$0.00
Dinner--VENDOR: David Goroff 09/09/25 Dinner with Harve Light, Michael Small and S. Loren on Dallas/Stoli trip - - David Goroff, Michael Small, Riveron: Harve Light, N/a: S. Loren.	\$139.84
Taxi/Car Service--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 09/08/25-09/10/25.	\$134.02
Meals Other--VENDOR: Michael Small 09/08/25 Trip to Dallas for Stoli trial Coffee - - Michael Small.	\$0.00
Parking--VENDOR: Holland N. O'Neil - Confirmation hearing - 09/09/25.	\$20.00
REGISTERED AGENT SOLUTIONS, INC. - Service Fee, Jurisdictional Service and Handling Fees for UCC Search in Louisiana. - 09/29/25.	\$152.00
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$93.75
Tips--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$0.00
Meals Other--VENDOR: David Goroff 09/08/25 Trip to Dallas for Stoli hearing - - David Goroff.	\$0.00
Meals Other--VENDOR: Michael Small 09/09/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00
Lunch--VENDOR: Michael Small 09/08/25 Trip to Dallas for Stoli trial - - Michael Small.	\$0.00

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Parking--VENDOR: Zach Zahn - confirmation hearing - DFW/Denver - 09/08/25-09/10/25.	\$105.00
Lodging--VENDOR: Zach Zahn - confirmation hearing - DFW/Denver - 09/08/25-09/10/25.	\$1,185.77
Taxi/Car Service--VENDOR: Zach Zahn - confirmation hearing - DFW/Denver - 09/08/25-09/10/25.	\$43.46
Airfare--VENDOR: Zach Zahn - confirmation hearing - DFW/Denver - 09/08/25-09/10/25.	\$605.96
Taxi/Car Service--VENDOR: Zach Zahn - confirmation hearing - DFW/Denver - 09/08/25-09/10/25.	\$55.14
Airfare--VENDOR: Michael Small - Trip to Dallas for Stoli trial - ORD to DFW - 09/08/25-09/10/25.	\$831.96
Taxi/Car Service--VENDOR: Zach Zahn - confirmation hearing - DFW/Denver - 09/08/25-09/10/25.	\$16.86
Lunch--VENDOR: David Goroff 09/08/25 Trip to Dallas for Stoli hearing - - David Goroff.	\$0.00
Dinner--VENDOR: David Goroff 09/08/25 Trip to Dallas for Stoli hearing - - David Goroff.	\$0.00
Airfare--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$867.71
Lodging--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$863.70
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$179.25
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$21.43
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$171.25
Taxi/Car Service--VENDOR: David Goroff - Trip to Dallas for Stoli hearing - ORD to DFW - 09/08/25-09/09/25.	\$150.69
Susan M Palmer - transcript - 09/09/25.	\$202.40
Expenses Incurred Total	\$15,345.83

Matter Total: **\$412,181.83**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	2.10	\$700.00	\$1,470.00
Stephen Jones	SJ	Associate	65.90	\$825.00	\$54,367.50
Zachary C. Zahn	ZCZA	Associate	28.50	\$600.00	\$17,100.00
Anastasia T. Housley	ATH	Other	0.80	\$265.00	\$212.00
Gail T. Lancto	GTP	Paralegal	0.50	\$460.00	\$230.00
Janelle C. Harrison	JCH	Paralegal	14.70	\$330.00	\$4,851.00
Juanita M. Sullivan	JMSU	Paralegal	3.70	\$385.00	\$1,424.50

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David B. Goroff	DBG	Partner	52.30	\$1,375.00	\$71,912.50
Holland N. O'Neil	HNO	Partner	141.90	\$1,290.00	\$183,051.00
Mark Radtke	MARA	Partner	0.60	\$925.00	\$555.00
Michael J. Lockerby	MJLO	Partner	15.90	\$1,375.00	\$21,862.50
Michael J. Small	MJS	Partner	30.60	\$1,250.00	\$38,250.00
Sadie Fitzpatrick	SFP	Partner	2.00	\$775.00	\$1,550.00
Totals			359.50		\$396,836.00



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: November 21, 2025
Invoice No.: 51188012
Our Ref. No.: 142284

Remittance Advice

Current Invoice:

11/21/25 - 51188012	\$245,409.55
Total Amount Due:	\$245,409.55

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

Swift Code: USBKUS44IMT
(foreign wires only)



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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: November 21, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$252,514.84)	\$44,643.10
04/07/2025	51040865	\$365,870.14	(\$293,542.14)	\$72,328.00
05/13/2025	51062664	\$409,450.17	(\$328,526.07)	\$80,924.10
06/06/2025	51078900	\$381,545.67	\$0.00	\$381,545.67
07/15/2025	51102994	\$736,780.73	\$0.00	\$736,780.73
08/20/2025	51125452	\$507,795.74	\$0.00	\$507,795.74
09/16/2025	51143963	\$917,331.42	\$0.00	\$917,331.42
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83

Total Balance Outstanding: \$3,370,882.65

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55

Total Amount Due: \$3,616,292.20

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: November 21, 2025
Invoice No.: 51188012
Our Ref. No.: 142284

Services through October 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$243,939.00	\$1,470.55	\$245,409.55
Totals:		\$243,939.00	\$1,470.55	\$245,409.55
Amount Due:				\$245,409.55

Please reference your invoice number 51188012 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
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Professional Services Detail

B110 B110 - Case Administration

10/01/25	JCH	Finalize and file Amended August 2025 monthly operating report for Kentucky Owl.	0.50	\$165.00
10/01/25	SJ	Review, revise, and edit Kentucky Owl MOR and supporting materials and arrange for filing of same (.6); communications with UST and Riveron teams related to same (.2); draft, prepare, revise, and edit notice of bench ruling and arrange for filing of same (.2); various communications with Court and other parties regarding scheduling of bench ruling (.4).	1.40	\$1,155.00
10/02/25	SJ	Follow-up communications with UST regarding amended Kentucky Owl MOR and supporting materials (.2).	0.20	\$165.00
10/06/25	HNO	All hands call to discuss pending issues and operational matters (.6); emails regarding press reporting issues (.3).	0.90	\$1,161.00
10/06/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss various issues related to chapter 11 cases (0.6).	0.60	\$495.00
10/07/25	HNO	Conf call with party interested in potential purchase of assets or business relationship and arrange for signing of NDA and updating to the client team as to same.	1.00	\$1,290.00
10/07/25	SJ	Draft and prepare NDA and send to client team and counterparty for execution (.6); various communications related to same (.2).	0.80	\$660.00
10/08/25	JCH	File Notice of Status Conference for September 22, 2025 and calendar same (.5); file Notice of Filing of Eleventh Stipulation and Agreed regarding cash collateral and upload proposed order (.5); email correspondence with Court regarding same (.2); file Stipulation and Agreed Order (.2).	0.90	\$297.00

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10/08/25	SJ	Prepare for and attend status conference with Court (1.5); various follow-up calls and communications related to same (.5).	2.00	\$1,650.00
10/08/25	SJ	Prepare for and attend call with Foley team and counsel for third party to discuss status of case and various issues related to same (1.0).	1.00	\$825.00
10/10/25	HNO	Review of emails from Riveron with weekly reporting and M. Tucker's response to same (.3); emails with Harve Light as to same (.2).	0.50	\$645.00
10/13/25	HNO	Weekly All Hands conf call to discuss the Bank's Term Sheet, cash collection issues and related case matters.	1.00	\$1,290.00
10/13/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
10/14/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss Plan Terms(1.5).	1.50	\$1,237.50
10/20/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss various issues related to chapter 11 cases (1.5); draft and prepare analysis and compile various documents and materials requested by client team and send same to Foley and client teams for review and comment (1.5).	3.00	\$2,475.00
10/21/25	JCH	Finalize and file September 2025 monthly operating reports for Stoli and Kentucky Owl.	0.50	\$165.00
10/21/25	SJ	Prepare for and attend call with H. O'Neil and counsel for lender to discuss issues related to discuss various issues related to chapter 11 cases (1.0); compile fee information for MORs and send to Riveron team for incorporation into drafts (.5); review, analyze, and provide comments to Riveron regarding draft MORs and arrange for filing of same (1.0); draft, prepare, edit, finalize, and send letter to lender counsel regarding request for release of professional fees (1.0).	3.50	\$2,887.50
10/22/25	HNO	All hands Stoli Team conf call (1.0); followup discussion with H. Light as to status (.2).	1.20	\$1,548.00

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10/22/25	JCH	File Notice of Status Conference on November 5, 2025 and calendar same (.5); prepare and file request for transcript of October 22, 2025 hearing (.2).	0.70	\$231.00
10/22/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss various issues related to chapter 11 cases, including lender term sheet, cash collateral, and upcoming status conference (1.0); call with counsel for Bardstown to discuss status conference, term sheets, and issues related to same (.5); prepare for and attend status conference (.5); draft, prepare, and arrange for filing of NOH related to next status conference (.4); communications with Judge Hale coordinator regarding mediation and availability for same (.4).	2.80	\$2,310.00
10/27/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss issues related to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
10/29/25	JCH	Prepare draft [REDACTED]	1.20	\$396.00
Task Total:			27.20	\$22,698.00

B130 B130 - Asset Disposition

10/08/25	HNO	Emails with interested party as to [REDACTED]	0.30	\$387.00
10/09/25	HNO	Review and respond to [REDACTED]	0.30	\$387.00
10/15/25	HNO	Address information requested by interested party in barrels.	0.60	\$774.00
10/17/25	HNO	Telephone conference with [REDACTED] regarding [REDACTED]	0.50	\$645.00

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10/17/25	SJ	Review and compile various documents and materials for [REDACTED] [REDACTED] (.8).	0.80	\$660.00

Task Total:	2.50	\$2,853.00

B140 B140 - Relief from Stay/Adequate Protection Proceedings

10/01/25	SJ	Continue to draft and prepare [REDACTED] [REDACTED] and send same to Foley team for review and comment (3.0); make various revisions and edits based on feedback from Foley team (1.5).	4.50	\$3,712.50

10/02/25	HNO	Review and respond to emails as to status with [REDACTED] and review and comment to same (1.6); confer with Mike Lockerby as to same (.3).	1.90	\$2,451.00

10/02/25	MJLO	Numerous email exchanges regarding [REDACTED]	0.40	\$550.00

10/02/25	SJ	Continue to revise, edit, draft, and prepare [REDACTED] in accordance with comments from Foley team and send same to client team for review and comment (3.6); draft and prepare declaration in support of same and send to client team for review and comment (1.5).	5.10	\$4,207.50

10/03/25	MJLO	Numerous email exchanges regarding [REDACTED]	0.10	\$137.50

10/03/25	SJ	Complete further revisions and edits [REDACTED] and recirculate for further review and comment (1.0).	1.00	\$825.00

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10/06/25	HNO	Various conf calls to discuss [REDACTED] (0.8); review of draft of [REDACTED] (0.7); extended conf call with [REDACTED] (0.6); multiple emails with client team as to [REDACTED] (0.6).	2.70	\$3,483.00
10/06/25	MJLO	Confer with Holly O'Neil and Tony Dal Ponte regarding [REDACTED]	0.20	\$275.00
10/06/25	MJLO	Review and comment upon [REDACTED]	0.20	\$275.00
10/06/25	MJLO	Follow-up email exchanges with [REDACTED] regarding [REDACTED] (0.2); review and comment upon [REDACTED] (0.1).	0.30	\$412.50
10/06/25	MJLO	Teams meeting with [REDACTED] regarding [REDACTED]	0.50	\$687.50
10/06/25	MJLO	Meet with Holly O'Neill and Stephen Jones regarding [REDACTED]	0.50	\$687.50
10/06/25	MJLO	Review correspondence from [REDACTED] (0.3); strategy session with Tony Dal Ponte, Mike Howard, Holly O'Neil regarding [REDACTED] (0.8).	1.10	\$1,512.50
10/07/25	MJLO	Email exchanges with [REDACTED] regarding [REDACTED]	0.10	\$137.50
10/14/25	MJLO	Numerous email exchanges regarding [REDACTED]	0.20	\$275.00
10/15/25	MJLO	Email from [REDACTED] regarding [REDACTED] (0.2); follow-up email exchanges with Mike Howard, Holly O'Neil, Tony Dal Ponte (0.3).	0.50	\$687.50

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10/17/25	HNO	Telephone conference with Ilya and S. Jones to discuss [REDACTED] (1.1); confer with S. Jones as to [REDACTED] (.5); transmit same to Ilya, et al (.1).	1.70	\$2,193.00
10/17/25	MJLO	Review and comment upon [REDACTED]	0.10	\$137.50
10/17/25	SJ	Draft and prepare [REDACTED] and circulate same to Foley and client teams for review and comment (2.0).	2.00	\$1,650.00
10/18/25	HNO	Review of email from [REDACTED] and relay same to client team.	0.40	\$516.00
10/18/25	MJLO	Email from [REDACTED] regarding [REDACTED]	0.10	\$137.50
10/19/25	MJLO	Email from Mike Howard regarding [REDACTED]	0.10	\$137.50
Task Total:			23.70	\$25,088.00

B160 B160 - Fee/Employment Applications

10/01/25	JCH	Prepare and file Certificate of No Objection to Foley Second Interim Fee Application and upload proposed order.	0.50	\$165.00
10/01/25	SJ	Draft, prepare, revise, and edit CNO and proposed order for Foley fee app and arrange for filing of same (.6).	0.60	\$495.00
10/13/25	HNO	Revisions to Foley Sept. fee statement and confer with Riveron as to accumulation of outstanding fees.	0.80	\$1,032.00
10/15/25	SJ	Review and analyze fee notice from collateral manager (.4); draft, prepare, and serve objection and reservation of rights in response to same (.4).	0.80	\$660.00
10/16/25	JCH	Prepare and send cover letter and Foley monthly fee statement for September 2025 and calendar related objection deadline.	0.50	\$165.00

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10/16/25	SJ	Revise, edit, draft, prepare, and arrange for service of Foley monthly fee statement (1.0).	1.00	\$825.00
10/17/25	SJ	Revise, edit, draft, prepare, and arrange for service of Accordion monthly fee statement (.4).	0.40	\$330.00
10/24/25	JCH	Calendar objection deadline to Brown Rudnick September 2025 fee statement.	0.20	\$66.00
10/27/25	JCH	Prepare and send cover letter for Riveron September 2025 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$165.00
10/27/25	SJ	Review, revise, edit, and finalize monthly fee statement materials for Riveron and arrange for service of same on notice parties (.5).	0.50	\$412.50
10/29/25	SJ	Research and analyze legal issues related to [REDACTED] and begin to draft and prepare [REDACTED] (1.5).	1.50	\$1,237.50
10/30/25	SJ	Continue to draft and prepare [REDACTED] (4.5).	4.50	\$3,712.50
10/31/25	SJ	Continue to draft and prepare [REDACTED] (1.5).	1.50	\$1,237.50
Task Total:			13.30	\$10,503.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

10/24/25	NMCG	Research and analyze case law regarding third party discovery (2.0); summarize analysis for S. Jones regarding the same (0.5).	2.50	\$1,750.00
Task Total:			2.50	\$1,750.00

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B210 B210 - Business Operations

10/01/25	HNO	Address status on the OTW Reports with Riveron (.3); confer with S. Jones as to [REDACTED] [REDACTED] (.5).	0.80	\$1,032.00
10/06/25	SJ	Revise and edit [REDACTED] [REDACTED] in accordance with comments from client team (.6); prepare for and attend call with client team to discuss [REDACTED] [REDACTED] (1.0).	1.60	\$1,320.00
10/07/25	HNO	Review and respond to email from Denis N. Regarding [REDACTED] [REDACTED] (.4); emails with H. Light as to same (.1); emails with Tyler Davis regarding the auto tax debit (.1); review of email from [REDACTED] [REDACTED] and transmit to client team (.3); emails with [REDACTED] as to [REDACTED] (.4).	1.30	\$1,677.00
10/08/25	HNO	Telephone conference with [REDACTED] regarding [REDACTED] (.2); discussions regarding [REDACTED] [REDACTED] (.4); exchange of emails with [REDACTED] [REDACTED] (.3); confer with Tony D.P. regarding accounting for tax obligations and provide information to same (.4).	1.30	\$1,677.00
10/09/25	SJ	Review, analyze, and assess [REDACTED] [REDACTED] and prepare [REDACTED] [REDACTED] (1.5).	1.50	\$1,237.50
10/13/25	HNO	Telephone conference with Mike Howard to discuss negotiations with distributors.	0.60	\$774.00
10/15/25	HNO	Emails with [REDACTED] regarding [REDACTED] [REDACTED] (.4); various emails and discussions with the Stoli team as to same (1.0).	1.40	\$1,806.00
10/16/25	HNO	Telephone conference with Tony Dal Ponte regarding [REDACTED]	0.30	\$387.00

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10/17/25	HNO	Confer with Harve Light regarding cash situation and payment allocations and emails as to same with regards to the Pro Fees Reserve (1.0); brief review of weekly reporting from Riveron (.2); address resulting questions from the UCC (.2).	1.40	\$1,806.00
10/19/25	HNO	Review and respond to emails from [REDACTED] as to [REDACTED]	0.40	\$516.00
10/23/25	HNO	Telephone conference with Ilya K. as to status of the case and next steps on case management.	0.50	\$645.00
10/27/25	HNO	Telephone conference with Tony Dal Ponte as to certain operational issues.	0.40	\$516.00
Task Total:			11.50	\$13,393.50

B230 B230 - Financing/cash Collections

10/01/25	HNO	Exchange of emails with J. Downs regarding extension on use of cash collateral and emails with Riveron as to Budget issues (.6); review initial draft of Budget received from Riveron and comments to same (.9).	1.50	\$1,935.00
10/02/25	HNO	Exchange of emails as to CC Budget approval and confer with A.O. as to same (1.); emails with FTB counsel as to Budget and form of Order (.6); confer with H. Light as to cash position (.2); confirm on payments to FTB for interest and pro fees with Riveron team (.3); emails with Riveron on distribution of the Budget (.3).	2.40	\$3,096.00
10/03/25	HNO	Confer with GK regarding CC Order and Budget and respond to questions as to same (1.1).	1.10	\$1,419.00
10/06/25	HNO	Review cash collateral Budget and comments to same to Riveron team (0.7); review and comment on Riveron's responses to FTI's questions about the Budget (0.8); review of form of CC Order and begin preparation of comments as to same and confer with S. Jones as to same (0.6); confer with FTB counsel as to same (0.3); emails with client team as to same (0.4); exchange of emails with J. Downs as to same (0.2) ; review of revised Budget and forward to Downs for review by 5/3 (0.4).	3.40	\$4,386.00

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10/06/25	SJ	Review, analyze, and edit proposed stipulation and agreed order regarding cash collateral use and send to Foley team for further review (.6); various communications with Foley, Riveron, and client teams regarding issues related to cash collateral use, proposed order, and budget (.6).	1.20	\$990.00
10/07/25	HNO	Preparation for and telephone conference with Creditors Committee as to CC Order and Budget and discussions with 5/3 (.9); work on edits to the CC Order (1.0); numerous discussions with Riveron regarding cash position and Budget, as well as resolving issues on the KO bourbon in the Budget (1.1); followup as to same (.3); extended telephone conference with A. O. to review the terms of the CC Order and for approval (.6); emails with J. Downs as to same and final approvals (.4).	4.30	\$5,547.00
10/07/25	SJ	Attend to various issues related to cash collateral extension, including revisions and edits to proposed order and various communications with counsel for parties related to same (1.5).	1.50	\$1,237.50
10/08/25	HNO	Telephone conference with A. O. Regarding term sheet and cash collateral Budget (.4); telephone conference with Harve Light as to same (.4); emails with J. Downs as to issues with inventory reports (.3); Riveron, FTI, GK and Foley conf call to resolve same (.6); finalize on form of CC Order and Budget with all affected parties and arrange for submission to the Court (.8).	2.50	\$3,225.00
10/08/25	HNO	Confer with A. O. as to the production payment (.3); tele. conf. with J. Downs as to same (.3); Confer with Riveron team as to the OTW reports and relay same to Downs (.4); address the submission of the CC Order and cash usage issues (.4).	1.40	\$1,806.00
10/10/25	JCH	Calendar extended deadlines from Eleventh Stipulation and Agreed Order regarding cash collateral use.	0.50	\$165.00

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10/13/25	SJ	Attend to various issues related to cash collateral orders and compliance, including review and analysis of prior orders, stipulations, and various matters related to same (2.1); meeting with H. O'Neil to discuss same (.5).	2.60	\$2,145.00
10/14/25	SJ	Continue to work on various issues related to cash collateral orders and compliance, including review and analysis of prior orders, stipulations, and various matters related to same (1.0).	1.00	\$825.00
10/15/25	SJ	Draft and prepare detailed analysis of cash collateral orders, budgets, and carve out in connection with pro fee reserve and issues related to same matters related to same (4.0); communications with Foley team related to same (.5); revise and edit same in accordance with comments from Foley team and send to Committee counsel (1.0).	5.50	\$4,537.50
10/16/25	HNO	Myriad of issues on extension of use of cash collateral and satisfaction of Budget obligations.	0.50	\$645.00
10/16/25	SJ	Attend call with Riveron team to discuss issues related to cash collateral orders and budget (0.8).	0.80	\$660.00
10/21/25	HNO	Exchange of numerous emails with Riveron team as to the new CC Budget and related issues (0.7); telephone conference with H. Light as to same (0.9).	1.60	\$2,064.00
10/22/25	HNO	Review and comments to CC Budget (.9); address same with the Stoli Team (.4); finalize same for submission to the Bank (.4).	1.70	\$2,193.00
10/23/25	HNO	Address cash collateral issues and negotiations, including emails with J. Downs and Committee counsel.	0.80	\$1,032.00
10/23/25	SJ	Communications with Riveron regarding budget and payment issues (.4); review, analyze, and assess lender's draft order regarding cash collateral use (.8); various communications with lender's counsel, committee, and client team related to same (.8).	2.00	\$1,650.00
10/24/25	HNO	Cash collateral order negotiations and address need for Court hearing.	3.30	\$4,257.00

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10/24/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases, including cash collateral order and budget (1.0); attend call with lender counsel and Foley team to discuss same (.5); various follow up calls and communications with Foley team, Riveron team, client team, lender counsel, and committee counsel regarding cash collateral budget and proposed stipulation (1.5); attend to various issues related to same, including review and analysis of budget and proposed stipulation (1.0).	4.00	\$3,300.00
10/27/25	HNO	All hands conf call to discuss cash collateral issues, operating issues, Budget and related matters (.8); followup with Mike Howard as to same (.3); conf call with Jeremy Downs and Steven Wickman regarding cash collateral order and FTB's terms and mediation (1.1); followup discussion with Wickman on terms (.4); confer with H. Light on the Budget (.4); address hearing preparation on use of cash collateral (1.0); emails with creditors committee counsel as to status (.4).	4.40	\$5,676.00
10/27/25	JCH	Email correspondence with Court regarding potential hearing regarding cash collateral usage.	0.50	\$165.00
10/27/25	SJ	Attend call with lender counsel and H. O'Neil to discuss issues related to plan and cash collateral (.5); attend call with client team and H. O'Neil to discuss same (.5); various communications with committee counsel related to same (.5); attend to issues related to preparation for emergency cash collateral hearing, including drafting and preparing various documents and materials for same (1.5).	3.00	\$2,475.00
10/28/25	HNO	Negotiations regarding cash collateral order, budget and hearing preparation, including review of witness.	3.50	\$4,515.00
10/28/25	JCH	File Notice of Hearing on October 29 and calendar same (.5); file Notice of Filing of Proposed Order on cash collateral motion (.2); pull and label exhibits for filing with witness and exhibit list (.5); file Witness and Exhibit list with exhibits attached (.5).	1.70	\$561.00

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10/28/25	SJ	Prepare for and attend call with lender counsel and H. O'Neil to discuss cash collateral use, budget, and proposed order (.5); attend call with H. O'Neil and client team to discuss same (.5); various calls and communications with counsel for Committee, BBC, and UST regarding emergency hearing (.8); prepare various documents and materials for emergency cash collateral hearing, including notice of hearing, proposed order and notice of same, witness and exhibit list, exhibits, outline and proffer for witness support, and various other necessary materials (5.0); calls and communications with H. Light regarding testimony at emergency hearing and issues related to same (.8).	7.60	\$6,270.00
10/29/25	HNO	Preparation for and to Court for hearing on M/Use Cash Collateral and finalize on the form of Order following same.	4.60	\$5,934.00
10/29/25	SJ	Revise, edit, draft, and prepare outline and examination for emergency hearing, including outline and proffer for testimony of H. Light in accordance with comments received (1.5); attend emergency hearing on cash collateral (2.0); draft, prepare, revise, and edit proposed order in accordance with outcome of hearing and engage in various calls and communications with counsel for lender related to same (3.5).	7.00	\$5,775.00
10/30/25	JCH	Calendar deadlines from Twelfth Stipulation and Agreed Order regarding cash collateral usage.	0.50	\$165.00
10/30/25	JCH	Upload Twelfth Stipulation and Agreed Order regarding cash collateral use and email to Court regarding same.	0.50	\$165.00
10/30/25	SJ	Attend to various issues related to cash collateral order, including calls and communications with client team and lender's counsel related to same (0.7).	0.70	\$577.50
10/31/25	HNO	Review of incoming emails on approval of payments prior to entry of the CC Order and followup as to same (0.8); emails regarding mediation preparation (0.3).	1.10	\$1,419.00

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10/31/25	JCH	Email correspondence with Court regarding change to Twelfth Stipulation and Agreed Order (.2); upload amended Stipulation (.2).	0.40	\$132.00
10/31/25	SJ	Various calls and communications with counsel for lender regarding cash collateral order, budget, and issues related to same (.5).	0.50	\$412.50
Task Total:			79.60	\$81,357.00

B320 B320 - Plan and Disclosure Statement including Business Plan

10/01/25	DBG	Review and advise regarding law regarding appeals of confirmation orders (0.5): and communications with H. O'Neil, Z. Zahn, N. McGuffey regarding same (0.3).	0.80	\$1,100.00
10/01/25	HNO	Review of email from J. Everett's setting clerk as to ruling and myriad of emails and calls with the client team to discuss and otherwise coordinate on the hearing with the other constituencies (1.2); emails as to legal issues with Plan implementation and/or appeal issues (.6); confer with D. Goroff as to same (.3); emails with Jon Pepper as to comms preparation (.3).	2.40	\$3,096.00
10/01/25	JCH	Prepare and file Notice of Hearing and Bench Ruling on Plan Confirmation.	0.50	\$165.00
10/01/25	MJS	Correspondence with Bardstown counsel regarding upcoming ruling.	0.20	\$250.00
10/01/25	MJS	Correspondence with client team regarding upcoming ruling.	0.40	\$500.00
10/01/25	ZCZA	Research stay pending appeal in anticipation of possible confirmation outcomes (0.8).	0.80	\$480.00
10/02/25	DBG	Communications with H. O'Neil regarding issues regarding possible appeal and stay.	0.30	\$412.50

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10/02/25	HNO	Revisions to Plan Issues list depending on whether or not the Plan is confirmed and confer with S. Jones as to same (1.1); review of latest form of Confirmation Order (.9); review of research on Louisiana lien laws and emails with client as to same (.5); draft versions of Talking Points for the hearing tomorrow depending on the ruling (1.1).	3.60	\$4,644.00
10/02/25	HNO	Telephone conference with Jon Pepper as to preparation of comms depending on Court ruling (.3); review and comment on form of comms received from Mr. Pepper (.5).	0.80	\$1,032.00
10/02/25	NMCG	Research case law regarding junior liens under Louisiana law (0.9); discuss the same with S. Jones (0.1).	1.00	\$700.00
10/02/25	SJ	Draft and prepare closing and effective date checklist based on plan and related materials (1.5).	1.50	\$1,237.50
10/03/25	DBG	Participate in hearing and in team/client calls thereafter (1.6); conference with H. O'Neil regarding next steps (0.4).	2.00	\$2,750.00
10/03/25	HNO	Finalize on Talking points for the court hearing (.6); assess the Sandy Ridge analysis from Riveron and the amount needed for feasibility and emails as to same (.8); continue to confer with client team as to next steps following release of Court's ruling (1.0); court hearing on ruling (1.0); several discussions with client team following same (1.4); edits to the comms package (.5); review of the Court's script (.5).	5.80	\$7,482.00
10/03/25	MJS	Correspondence from H. Light regarding certain asset issues.	0.30	\$375.00
10/03/25	MJS	Hearing for ruling on plan confirmation.	0.80	\$1,000.00
10/03/25	MJS	Debrief call after ruling.	0.40	\$500.00

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10/03/25	SJ	Continue to draft and prepare closing and effective date checklist based on plan and related materials (3.5); engage in various preparations for upcoming bench ruling (1.5); attend bench ruling hearing (1.0); attend debrief meetings with client team to discuss bench ruling and next steps (2.0).	8.00	\$6,600.00
10/04/25	HNO	Extended conf call with A. Olyinik and Ilya to discuss Court's ruling and next steps (1.4); telephone conference with J. Downs as to meeting with FTB and cash collateral issues (.4); emails as to same (.2).	2.00	\$2,580.00
10/06/25	HNO	Emails regarding crafting Term Sheet to send to FTB for revised Plan treatment.	0.80	\$1,032.00
10/09/25	HNO	Emails with A. O. regarding Term Sheet status and deadline.	0.40	\$516.00
10/10/25	HNO	Emails with client team as to the Term Sheet (.3); emails with counsel for the UCC as to the Term Sheet (.2).	0.50	\$645.00
10/12/25	HNO	Telephone conference with A. O. as to status of Term Sheet (1.2); review draft of Term Sheet and confer with A.O. as to same (0.6); preparation of modifications to the form of the Term Sheet and circulate for review by the Stoli Team (1.4).	3.20	\$4,128.00
10/13/25	HNO	Debtors' Term Sheet preparation and conf calls to finalize on same (2.7); email to FTB counsel with explanation (0.6).	3.30	\$4,257.00
10/13/25	MJS	Correspondence and review final redline of draft term sheet.	0.20	\$250.00
10/13/25	SJ	Revise, edit, draft, and prepare plan term sheet and send to client team for review and approval (1.0).	1.00	\$825.00
10/14/25	HNO	Work on Plan related issues, including assignment issue of trademarks if trustee appointed.	2.00	\$2,580.00
10/14/25	JCH	Pull certain cases and articles and email same to H. O'Neil.	0.50	\$165.00
10/15/25	HNO	Confer with Committee counsel as to status and share Debtors's term sheet.	0.30	\$387.00

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10/16/25	HNO	Telephone conference with Jeremy Downs to discuss the Debtors' Term Sheet and the Bank's reaction to same and address next steps (.6); confer with S. Jones as to same (.2); emails with the client team as to same (.4).	1.20	\$1,548.00
10/17/25	HNO	Emails with J. Downs as to the Term Sheet status (.2); emails with BR as to same (.1); review transmission of form of Term Sheet from FTB and various emails with the client team as to same (1.2).	1.50	\$1,935.00
10/17/25	MJS	Correspondence from J. Downs and review Lender's term sheet.	0.30	\$375.00
10/19/25	HNO	Extensive review and preparation of summary of the Bank's Term Sheet and emails to the client team as to same.	2.50	\$3,225.00
10/20/25	SJ	Review, analyze, and assess term sheet and financial model provided by lender (1.0); attend call with Foley team to discuss same (.5).	1.50	\$1,237.50
10/21/25	HNO	Emails regarding Term Sheet with the Bank and responding to same (0.4); conference call with Jeremy Downs, Steven Wickman and SAJ to discuss status, term sheet and cash collateral (1.0); telephone conference with A. Oliynik as to same(1.0).	2.40	\$3,096.00
10/22/25	HNO	Telephone conference with Jeremy Downs as to status conf (.3); Court virtual status conference (.5); confer with S. Jones as to same (.2); address issues with the mediation (.4).	1.40	\$1,806.00
10/22/25	MJS	Call with Latham per request from client team.	0.60	\$750.00
10/22/25	SJ	Draft and prepare comprehensive comparative analysis of debtors and lender term sheets and send to H. O'Neil for review and comment (1.5).	1.50	\$1,237.50
10/24/25	HNO	Term Sheet negotiations.	1.80	\$2,322.00
10/25/25	HNO	Conf call with client team and emails on Term Sheet and Cash collateral.	2.20	\$2,838.00
10/25/25	SJ	Attend call with H. O'Neil and client team to discuss issues related to term sheet (.5).	0.50	\$412.50

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10/26/25	HNO	Emails regarding Term Sheet issues and use of CC and address same.	2.00	\$2,580.00
10/26/25	HNO	Extensive work on revised Plan term sheet.	1.80	\$2,322.00
10/26/25	SJ	Review, revise, edit, and finalize term sheet for plan and send to lender's counsel for review and comment.	0.80	\$660.00
10/27/25	HNO	Address mediation coordination and issues.	0.90	\$1,161.00
10/27/25	SJ	Various communications with mediator scheduler regarding plan mediation and logistical issues for same (.5).	0.50	\$412.50
10/30/25	HNO	Conf call with client to discuss mediation preparation.	0.60	\$774.00
10/30/25	SJ	Draft, prepare, revise, edit, and send information sheet and overview of cases to mediation scheduler (1.0); call with client team and H. O'Neil to discuss various issues related to mediation (.5).	1.50	\$1,237.50
10/31/25	HNO	Emails with the counsel for the UCC and for Bardstown as to the mediation (.3); confer with S. Jones as to the mediation statement (.4).	0.70	\$903.00
10/31/25	SJ	Draft, prepare, revise, and edit mediation statement and send to client team for review and comment (4.1); attend to various issues related to mediation and logistics, including calls and communications with scheduler, committee counsel, BBC counsel, client team, Foley team, and Riveron team related to same (1.4).	5.50	\$4,537.50
Task Total:			75.50	\$85,059.00

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B430 B430 - Claims Administration/Review and Analyze

10/09/25	SJ	Attend call with H. Light to discuss issues related to claims reconciliation and resolution (1.0); review, analyze, and assess updated claims register provide by Stretto team (.5).	1.50	\$1,237.50

Task Total: 1.50 \$1,237.50

Services Total: 237.30 \$243,939.00

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	27.20	22,698.00
B130	B130 - Asset Disposition	2.50	2,853.00
B140	B140 - Relief from Stay/Adequate Protection Proceedings	23.70	25,088.00
B160	B160 - Fee/Employment Applications	13.30	10,503.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	2.50	1,750.00
B210	B210 - Business Operations	11.50	13,393.50
B230	B230 - Financing/cash Collections	79.60	81,357.00
B320	B320 - Plan and Disclosure Statement including Business Plan	75.50	85,059.00
B430	B430 - Claims Administration/Review and Analyze	1.50	1,237.50
Totals		237.30	\$243,939.00

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$162.50
TRANSCRIPTS PLUS, INC. - transcript - 08/23/25.	\$1,138.00
Parking--VENDOR: Holland N. O'Neil - hearing - 10/29/25.	\$20.00
KATHLEEN M. REHLING - transcript - 10/23/25.	\$102.20
KATHLEEN M. REHLING - transcript - 10/15/25.	\$47.85
Expenses Incurred Total	\$1,470.55

Stoli Group USA, LLC
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Matter Total: **\$245,409.55**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Nora McGuffey	NMCG	Associate	3.50	\$700.00	\$2,450.00
Stephen Jones	SJ	Associate	107.30	\$825.00	\$88,522.50
Zachary C. Zahn	ZCZA	Associate	0.80	\$600.00	\$480.00
Janelle C. Harrison	JCH	Paralegal	10.60	\$330.00	\$3,498.00
David B. Goroff	DBG	Partner	3.10	\$1,375.00	\$4,262.50
Holland N. O'Neil	HNO	Partner	104.40	\$1,290.00	\$134,676.00
Michael J. Lockerby	MJLO	Partner	4.40	\$1,375.00	\$6,050.00
Michael J. Small	MJS	Partner	3.20	\$1,250.00	\$4,000.00
Totals			237.30		\$243,939.00



FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: November 21, 2025
Invoice No.: 51188093
Our Ref. No.: 142284-0102

Remittance Advice

Re: Distribution Arrangements

Current Invoice:

11/21/25 - 51188093	\$16,182.50
Total Amount Due:	\$16,182.50

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

Swift Code: USBKUS44IMT
(foreign wires only)



FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: November 21, 2025
Our Ref. No.:142284-0102

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986733	\$44,687.52	\$36,287.34	\$8,400.18
Total Balance Outstanding:				\$8,400.18

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
11/21/2025	51188093	\$16,182.50	\$0.00	\$16,182.50
Total Amount Due:				\$24,582.68

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: November 21, 2025
Invoice No.: 51188093
Our Ref. No.: 142284-0102

Services through October 31, 2025

Amount due for professional services rendered regarding Distribution Arrangements	\$16,182.50

Amount Due:	\$16,182.50

Please reference your invoice number 51188093 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
Our Ref. No.:142284-0102
Invoice No.: 51188093

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Professional Services Detail

10/01/25	MJLO	Review prior comments on [REDACTED] [REDACTED] regarding same, revise draft [REDACTED]	0.50	\$687.50
10/01/25	MJLO	Review, comment upon, and revise [REDACTED] [REDACTED], recommendations regarding [REDACTED]	3.50	\$4,812.50
10/02/25	MJLO	Respond to Ilya Kuznetsov's comments on [REDACTED] (1.0); further revisions to [REDACTED] (0.6); review and respond to Tony Dal Ponte comments on [REDACTED] (0.2).	1.80	\$2,475.00
10/03/25	ECN	Review correspondence from Mr. Michael Finnegan inquiring [REDACTED] [REDACTED]; review and revise the response to the client inquiry, focusing upon the ongoing bankruptcy proceeding.	0.40	\$370.00
10/03/25	MJLO	Review [REDACTED]	0.50	\$687.50
10/06/25	MJLO	[REDACTED] [REDACTED] follow-up.	2.40	\$3,300.00
10/06/25	MJLO	Numerous email exchanges regarding [REDACTED] [REDACTED]	0.50	\$687.50
10/07/25	MJLO	Email exchanges regarding [REDACTED] [REDACTED]	0.10	\$137.50
10/07/25	MJLO	Review Ilya Kuznetsov revisions to [REDACTED] [REDACTED].	0.20	\$275.00
10/08/25	MJLO	Develop verbiage to address [REDACTED] [REDACTED] regarding same.	0.30	\$412.50
10/09/25	MJLO	Review and comment upon [REDACTED] [REDACTED]	0.30	\$412.50
10/09/25	MJLO	Follow-up email exchanges with Ilya Kuznetsov, Tony Dal Ponte, Holly O'Neil regarding [REDACTED]	0.30	\$412.50

Stoli Group USA, LLC
Our Ref. No.:142284-0102
Invoice No.: 51188093

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10/10/25	MJLO	Email exchange with Tony Dal Ponte regarding [REDACTED]	0.10	\$137.50
10/16/25	MJLO	[REDACTED] Ilya Kuznetsov, Tony Dal Ponte, Oleg Goussev.	1.00	\$1,375.00
Services Total:			11.90	\$16,182.50

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Eric C. Nelson	ECN	Partner	0.40	\$925.00	\$370.00
Michael J. Lockerby	MJLO	Partner	11.50	\$1,375.00	\$15,812.50
Totals			11.90		\$16,182.50



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: December 15, 2025
Invoice No.: 51206777
Our Ref. No.: 142284

In view of our fiscal year end, it would be appreciated if you could remit payment by January 30, 2026.

Remittance Advice

Current Invoice:

12/15/25 - 51206777	\$134,817.00
Total Amount Due:	\$134,817.00

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to accountsreceivable@foley.com.

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U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: December 15, 2025
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
01/07/2025	50986732	\$611,811.75	(\$492,911.47)	\$118,900.28
01/07/2025	50986733	\$44,687.52	(\$36,287.34)	\$8,400.18
02/12/2025	51006376	\$462,201.22	(\$372,149.62)	\$90,051.60
03/14/2025	51027538	\$297,157.94	(\$252,514.84)	\$44,643.10
04/07/2025	51040865	\$365,870.14	(\$293,542.14)	\$72,328.00
05/13/2025	51062664	\$409,450.17	(\$328,526.07)	\$80,924.10
06/06/2025	51078900	\$381,545.67	\$0.00	\$381,545.67
07/15/2025	51102994	\$736,780.73	\$0.00	\$736,780.73
08/20/2025	51125452	\$507,795.74	\$0.00	\$507,795.74
09/16/2025	51143963	\$917,331.42	\$0.00	\$917,331.42
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
11/21/2025	51188093	\$16,182.50	\$0.00	\$16,182.50
Total Balance Outstanding:				\$3,632,474.70

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
Total Amount Due:				\$3,767,291.70

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: December 15, 2025
Invoice No.: 51206777
Our Ref. No.: 142284

**In view of our fiscal year end, it would be appreciated if you could remit payment by
January 30, 2026.**

Services through November 30, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$134,817.00	\$0.00	\$134,817.00
	Totals:	\$134,817.00	\$0.00	\$134,817.00
	Amount Due:			\$134,817.00

Please reference your invoice number 51206777 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
Our Ref. No.:142284-0103
Invoice No.: 51206777
Bankruptcy

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Professional Services Detail

B110 B110 - Case Administration

11/03/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases (1.0).	1.00	\$825.00
11/05/25	JCH	Finalize and file Notice of Status Conference on November 18, 2025 and calendar same.	0.50	\$165.00
11/13/25	SJ	Attend call with outside counsel to discuss issues related to third-party subpoena (.5).	0.50	\$412.50
11/17/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss lender settlement offer and response to same (.8).	0.80	\$660.00
11/18/25	JCH	Finalize and file Notice of Filing of Stipulation and Agreed order (.5); email correspondence with Court regarding same (.2); finalize and file Notice of Status Conference and calendar same (.5).	1.20	\$396.00
11/18/25	SJ	Prepare for and attend status conference (.6); draft, prepare, and arrange for filing of notice of further status conference (.2).	0.80	\$660.00
11/20/25	JCH	Finalize and file October 2025 monthly operating reports for Stoli and Kentucky Owl.	0.50	\$165.00
11/20/25	SJ	Compile information and data for October MORs and send to Riveron team (.5); review, analyze, and proposed edits to October MORs and arrange for filing of same (.5).	1.00	\$825.00
11/24/25	HNO	All Hands Stoli call to discuss pending matters and emails with team as to same (.5); emails with H. Light as to Western Carriers` demand for payment (.2).	0.70	\$903.00
11/24/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss lender settlement offer and response to same (.5).	0.50	\$412.50

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Our Ref. No.:142284-0103
Invoice No.: 51206777
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11/25/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to chapter 11 cases, including lender settlement offer and response to same (1.0); revise, edit, draft, and prepare term sheet changes and circulate same for review and comment (1.0).	2.00	\$1,650.00

Task Total: 9.50 \$7,074.00

B160 B160 - Fee/Employment Applications

11/03/25	SJ	Continue to draft and prepare [REDACTED] and send to H. O'Neil for review and comment (1.5); review committee fee app and update tracker materials in accordance with same (.5).	2.00	\$1,650.00

11/04/25	SJ	Complete additional revisions and edits to [REDACTED] based on comments from H. O'Neil and circulate revised versions for further review and comment (1.0).	1.00	\$825.00

11/05/25	SJ	Complete additional revisions and edits to [REDACTED] based on comments from H. O'Neil and circulate revised versions for further review and comment (.8).	0.80	\$660.00

11/07/25	SJ	Review and analyze correspondence from collateral manager regarding services and invoices and draft and prepare response to same (.5).	0.50	\$412.50

11/17/25	JCH	Prepare cover letter and send Riveron October 2025 monthly fee statement to notice parties.	0.50	\$165.00

11/17/25	SJ	Draft and prepare Riveron monthly fee statement and arrange for service of same (.4).	0.40	\$330.00

11/24/25	JCH	Prepare and send cover letter with Foley's October 2025 monthly fee statement and calendar related objection deadline.	0.50	\$165.00

11/24/25	SJ	Draft and prepare Foley monthly fee statement materials and arrange for service of same (.5).	0.50	\$412.50

11/25/25	JCH	Calendar objection deadline to M3 October 2025 monthly fee statement.	0.20	\$66.00

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11/26/25	SJ	Revise, edit, draft, and prepare [REDACTED] [REDACTED] and send to client team for review and comment (1.0).	1.00	\$825.00

Task Total:	7.40	\$5,511.00

B190 B190 - Other Contested Matters (excluding assumption/rejecti

11/11/25	HNO	Address issue with Mondo Bongo subpoenas.	0.20	\$258.00
11/13/25	HNO	Address issues on Mondo Bongo subpoenas and conference call with Joe Tuffaha as to same.	0.40	\$516.00
11/24/25	HNO	Emails with Wachtell regarding the Mondo Bongo subpoenas.	0.20	\$258.00

Task Total:	0.80	\$1,032.00

B210 B210 - Business Operations

11/03/25	HNO	Emails regarding SPICY inventory (.2); telephone conference with Mike Howard regarding status of business operations and mediation participation (.3).	0.50	\$645.00
11/06/25	SJ	Various communications with Riveron and BBC counsel regarding storage invoices and issues related to same (.4).	0.40	\$330.00
11/11/25	HNO	Emails with [REDACTED] as to status (.2); emails with Mike Howard as to same (.4).	0.60	\$774.00
11/13/25	SJ	Draft and prepare NDA and send to third party for review (.5).	0.50	\$412.50
11/14/25	SJ	Attend to issues related to NDA execution, communications related to same, and gather and send requested materials to third party for review (.8); attend to issues related vendor invoices and communications with counsel and Riveron team related to same (.4).	1.20	\$990.00
11/18/25	HNO	Address inquiry from FTB about the Distribution Agreements and confer with M. Howard as to same.	0.30	\$387.00

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11/19/25	HNO	Emails with Riveron as to the distribution agreement negotiations and providing information to FTI (.3); emails with [REDACTED] and emails with Mike Howard as responding to same (.4); review and respond to emails from FTB's counsel as to information regarding destroyed product and obtain information from Riveron as to same (.7).	1.40	\$1,806.00

Task Total:	4.90	\$5,344.50

B230 B230 - Financing/cash Collections

11/03/25	HNO	Review of entered 12th CC Order and emails with the team as to same.	0.20	\$258.00
11/04/25	HNO	Coordinate with J. Downs regarding messaging to the Court for the Status Conf.	0.30	\$387.00
11/04/25	SJ	Various communications with Riveron team and counsel for lender regarding cash collateral order and proof of required payments under same (.4).	0.40	\$330.00
11/05/25	HNO	Exchange of emails with Mark Smith at White Oak regarding take out financing.	0.30	\$387.00
11/06/25	HNO	Telephone conference with H. Light to discuss financing options (0.2); conf call with Harve and Mark Smith at White Oak as to exit financing options (0.3).	0.50	\$645.00
11/12/25	HNO	Telephone conference with Mark Smith (White Oak) as to financing alternatives and followup emails with his contacts as to same (.4).	0.40	\$516.00
11/13/25	HNO	Address issues with the CC Budget and negotiating the term.	0.80	\$1,032.00
11/13/25	HNO	Telephone conference with Jill Kirshenbaum at Briar Capital regarding take out financing.	0.30	\$387.00
11/14/25	HNO	Exchange of numerous emails to resolve on Cash Collateral Budget and related issues (.5); review of form of Order received from Wickman (.3); review of responses to FTI questions and inquire on status (.3); confer with potential take out lender, Jill Kirshenbaum (.3).	1.40	\$1,806.00

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11/14/25	SJ	Attend to issues related to cash collateral order and budget, including various calls and communications with lender counsel, committee counsel, and Riveron team related to same (1.5).	1.50	\$1,237.50
11/17/25	HNO	Stoli Team conf call (0.6); work on issues with GK on CC Order and Budget to finalize same (0.6); address payment of 401k obligation (0.4); telephone conference with Harve Light as to cash usage issues (0.6); address issues with payment for Shapiro to complete audit (0.4).	2.60	\$3,354.00
11/18/25	HNO	Telephone conference with Jeremy Downs regarding cash issues and term sheet matters (0.4); confer with H. Light as to same (0.2); address entry of the CC Order and emails to Stoli Team as to same (0.2).	0.80	\$1,032.00
11/18/25	JCH	Calendar extended deadlines from Third Stipulation and Agreed Order regarding cash collateral.	0.50	\$165.00
11/18/25	SJ	Draft, prepare, revise, and edit notice, proposed order, budget, and redline related to cash collateral and arrange for filing of same (1.0); attend to issues related to cash collateral, including various calls and communications related to same (1.0).	2.00	\$1,650.00
11/20/25	HNO	Emails with counsel for FTB regarding destroyed inventory at Belts (.2); telephone conference with Harve Light as to cash usage issues (.3).	0.50	\$645.00
11/25/25	SJ	Draft and prepare motion, proposed order, and exhibits regarding cash collateral, carve out, and funds held in KO account (4.0).	4.00	\$3,300.00
11/26/25	SJ	Continue to draft and prepare motion, proposed order, and exhibits regarding cash collateral, carve out, and funds held in KO account and send same to H. O'Neil for review and comment (1.5).	1.50	\$1,237.50
Task Total:			18.00	\$18,369.00

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B320 B320 - Plan and Disclosure Statement including Business Plan

11/01/25	HNO	Address comments to the Mediation Statement.	0.50	\$645.00
11/02/25	HNO	Preparation for meditation.	2.40	\$3,096.00
11/02/25	SJ	Attend to various issues related to upcoming mediation, including review of edits to mediation statement from client team, communications with Foley team related to same, and communications with Riveron team regarding financial models for mediation (1.5).	1.50	\$1,237.50
11/03/25	HNO	Stoli Team standing conf call to discuss mediation preparation and other pending business matters (1.2); extensive preparation conf call with the Mediator in preparation for the mediation starting tomorrow (.8); finalize on the mediation statement (.4); review of the latest Term Sheet from FTB and circulate for comment to the Foley Team (.5).	2.90	\$3,741.00
11/03/25	SJ	Prepare for and attend mediation pre-call with mediator, Foley team, and counsel for lender (1.0); revise, edit, and finalize mediation statement in accordance with comments from Foley team and client team and send to mediator (2.0); attend to various logistical issues related to mediation, including various communications with client team and mediation scheduler related to same (1.0).	4.00	\$3,300.00
11/04/25	HNO	Mediation preparation and all day mediation negotiations (time capped at 8.0 hours).	8.00	\$10,320.00
11/04/25	JCH	Prepare summary chart of estimated cost to resolicit Plan, including approximate fees to be incurred by Foley, Riveron, Brown Rudnick and M3.	0.50	\$165.00
11/04/25	SJ	Attend mediation pre-call with client team, Riveron, and Foley team (1.0); attend and participate in mediation Foley team, client team, and counsel for lender related to amended plan (8.5) (Time capped at 8.0 hours).	8.00	\$6,600.00

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11/05/25	HNO	Exchange of emails regarding cash settlement issues (.3); exchange of emails with Ilya K. as to financing take out and other issues in the mediation (.4); emails with Judge Hale, the mediator (.2); telephone conference with J. Downs regarding status and message to the Court at the status conf (.3); Status Conference with the Bk Court (.5); review of FTB's responses to the 9 points, assess same, request clarification and address with Stoli Team (1.7).	3.40	\$4,386.00
11/05/25	SJ	Attend to various issues related to mediation, including calls and communications with BBC counsel, committee counsel, Riveron, and Foley team related to same (1.0); prepare for and attend status conference with Court related to same (.5); review and analyze revised settlement terms for lender and meet with H. O'Neil to discuss same (1.0).	2.50	\$2,062.50
11/06/25	HNO	Settlement negotiations with FTB and telephone conference with Judge Hale, mediator, as to status (.6).	0.60	\$774.00
11/07/25	HNO	All hands conf call with Stoli Team to address FTB's response and our counter offer (1.0); preparation of communications as to same (0.4); confer with mediator (0.3); confer with J. Downs as to status (0.3); telephone conference with Harve Light as to sizing of the revolver (1.0).	3.00	\$3,870.00
11/07/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss lender settlement offer and response to same (1.0); communications with mediation scheduler regarding continued mediation (.2).	1.20	\$990.00
11/08/25	HNO	Exchange of emails with Judge Hale, mediator, as to proceeding with the mediation next week.	0.40	\$516.00
11/09/25	HNO	Exchange of emails with Stoli Team as to proposed mediation response.	1.10	\$1,419.00

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11/10/25	HNO	Review of latest proposal from Stoli Team and emails for clarification as to same; (.8); conf call to discuss same (.4); conf call with Ilya and Mr. Shefler to discuss proposal and issues (.7); preparation of the email to the Mediator and J. Downs with the proposal and respond to comments from same (1.1).	3.00	\$3,870.00
11/10/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss lender settlement offer and response to same (.5); various communications with Foley team, client team, and lender's counsel regarding debtors' response to lender settlement offer (.5).	1.00	\$825.00
11/11/25	HNO	Exchange of emails with Ilya K. as to mediation issues (.3); exchange of emails and call with J. Downs as to mediation proposal (.4); confer with Judge Hale as to mediation proposals (.3).	1.00	\$1,290.00
11/11/25	SJ	Attend to various issues related to mediation, including calls and communications with mediation scheduler, Riveron, and Foley team related to same (1.0).	1.00	\$825.00
11/12/25	HNO	Preparation for and continue mediation with Judge Hale and exchange of terms (3.5); followup conf call with Jeremy Downs and emails as to same (0.6).	4.10	\$5,289.00
11/12/25	SJ	Prepare for and attend mediation with Judge Hale, Foley team, client team, and lender's counsel (3.5).	3.50	\$2,887.50
11/13/25	HNO	Communications with Judge Hale, the mediator, on status of the Term Sheet and issues with use of Cash collateral (.5); review of email from J. Hale to J. Everett as to the status of the mediation (.1); confer with J. Downs regarding the FTB turn of the Term Sheet (.3); review of the Term Sheet and request clarification from J. Downs (1.1); send revised Term Sheet with summary to Stoli Team (.4).	2.40	\$3,096.00
11/13/25	SJ	Review and analyze latest term sheet from lender and meet with H. O'Neil to discuss same (1.0).	1.00	\$825.00

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11/14/25	HNO	Numerous emails regarding the Term Sheet from FTB and comments to same with Stoli Team (.7); emails with FTB counsel as to status (.2); emails with UCC counsel as to status (.2).	1.10	\$1,419.00
11/16/25	HNO	Exchange of emails with the Mediator as to Plan negotiations and next steps (.4); followup emails as to same (.2).	0.60	\$774.00
11/17/25	HNO	Review of edits to the Term Sheet received from Ilya K. and preparation of comments to same (1.0); summarize the edits and obtain clarifications to finalize to send to GK (0.7); myriad of emails as to same, including with the mediator (0.5).	2.20	\$2,838.00
11/18/25	HNO	Finalize of edits to the Term Sheet and dispatch to counsel for 5/3 (0.5); preparation of talking points for Status (0.6); Conference with the Court and emails as to same (0.3); emails with the UCC as to same; confer with Harve Light as to same (0.4).	1.80	\$2,322.00
11/18/25	SJ	Draft, prepare, revise, and edit plan term sheet and send to H. O'Neil for review and comment (1.0); meet with H. O'Neil to discuss same (.5).	1.50	\$1,237.50
11/19/25	HNO	Extensive work on Term Sheet issues and conf call with FTB's counsel to discuss same and next steps (1.1); email to client team as to same (.3).	1.40	\$1,806.00
11/19/25	SJ	Prepare for and attend call with H. O'Neil and lender counsel to discuss various issues related to plan and term sheet (.5).	0.50	\$412.50
11/21/25	HNO	Review and analysis of new Term Sheet received from FTB through the mediator and emails as to same.	2.50	\$3,225.00
11/21/25	SJ	Review, analyze, and assess revised term sheet and discuss same with H. O'Neil (1.0).	1.00	\$825.00
11/22/25	HNO	Further analysis of the Term Sheet received from the Bank and commence preparation of summary chart to send to client.	1.00	\$1,290.00
11/23/25	HNO	Confer with J. Downs as to questions on the Term Sheet (0.6); complete preparation of summary chart on the Term Sheet edits and provide same to client team (1.3).	1.90	\$2,451.00

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11/24/25	HNO	Exchange of emails with J. Downs as to TS response.	0.20	\$258.00
11/25/25	HNO	All hands conf call to discuss the TS (0.7); call with Tony Dal Ponte as to same (1.0); call with Harve as to modeling the terms and Eff. Date cash (0.7); review of TS comments received from Ilya (0.6); edits to the TS to conform to the comments and revert on same (0.9).	3.90	\$5,031.00
11/26/25	HNO	Various emails with Ilya K. as to the TS (0.4); review of Ilya's latest edits to the TS and exchange of myriad of emails as to same (0.6); work on revisions to the TS to send back to IK for approval (0.5); telephone conference with same (0.5); telephone conference with J. Downs as to same (0.7); emails with Tony Dal Ponte as to status (0.4).	3.10	\$3,999.00
11/26/25	SJ	Attend to issues related to term sheet, including revisions and edits to same, and send revised versions and redlines to H. O'Neil (1.0); communications with Riveron regarding insurance and premium issues (.2).	1.20	\$990.00
11/28/25	HNO	Exchange of emails with Ilya K. to discuss the Term Sheet (1.0); conf call with same (0.5); preparation of conforming modifications to same and email to Ilya to confirm the edits (1.2); emails to counsel for FTB as to the Term Sheet (0.7).	3.40	\$4,386.00
11/29/25	HNO	Preparation for and conf call with Jeremy Downs to discuss our latest turn of the Term Sheet.	1.30	\$1,677.00
11/30/25	HNO	Address Term Sheet and emails to client team as to conversation with J. Downs.	0.40	\$516.00
Task Total:			86.00	\$97,486.50
Services Total:			126.60	\$134,817.00

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Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	9.50	7,074.00
B160	B160 - Fee/Employment Applications	7.40	5,511.00
B190	B190 - Other Contested Matters (excluding assumption/rejecti	0.80	1,032.00
B210	B210 - Business Operations	4.90	5,344.50
B230	B230 - Financing/cash Collections	18.00	18,369.00
B320	B320 - Plan and Disclosure Statement including Business Plan	86.00	97,486.50
Totals		126.60	\$134,817.00

Matter Total: **\$134,817.00**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Stephen Jones	SJ	Associate	52.20	\$825.00	\$43,065.00
Janelle C. Harrison	JCH	Paralegal	4.40	\$330.00	\$1,452.00
Holland N. O'Neil	HNO	Partner	70.00	\$1,290.00	\$90,300.00
Totals			126.60		\$134,817.00



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 12, 2026
Invoice No.: 51222263
Our Ref. No.: 142284

In view of our fiscal year end, it would be appreciated if you could remit payment by January 30, 2026.

Remittance Advice

Current Invoice:

01/12/26 - 51222263	\$149,977.50
Total Amount Due:	\$149,977.50

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 12, 2026
Our Ref. No.:142284

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
06/06/2025	51078900	\$381,545.67	(\$135,305.14)	\$246,240.53
07/15/2025	51102994	\$736,780.73	\$0.00	\$736,780.73
08/20/2025	51125452	\$507,795.74	\$0.00	\$507,795.74
09/16/2025	51143963	\$917,331.42	\$0.00	\$917,331.42
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
11/21/2025	51188093	\$16,182.50	\$0.00	\$16,182.50
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
Total Balance Outstanding:				\$3,216,739.30

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
01/12/2026	51222263	\$149,977.50	\$0.00	\$149,977.50
Total Amount Due:				\$3,366,716.80

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: January 12, 2026
Invoice No.: 51222263
Our Ref. No.: 142284

**In view of our fiscal year end, it would be appreciated if you could remit payment by
January 30, 2026.**

Services through December 31, 2025

Summary of Services

Our Ref.	Description	Services	Expenses	Total
142284-0103	Bankruptcy	\$149,977.50	\$0.00	\$149,977.50
	Totals:	\$149,977.50	\$0.00	\$149,977.50
	Amount Due:			\$149,977.50

Please reference your invoice number 51222263 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

12/01/25	HNO	Conf call with H. Light as to cash position and funding of CC Budget items.	0.40	\$516.00
12/04/25	HNO	Emails with Tony D.P. on case related matters (.2).	0.20	\$258.00
12/04/25	JCH	Email and telephone correspondence to the Court regarding continuing Status Conference to next week (.5); file Notice of Cancellation of Status Conference (.2).	0.70	\$231.00
12/05/25	JCH	File Notice of December 12, 2025 Status Conference and calendar same.	0.50	\$165.00
12/10/25	HNO	Extended discussion as to case issues with Tony Dal Ponte.	0.40	\$516.00
12/12/25	JCH	Finalize and file Notice of Status Conference on December 22, 2025 and calendar same.	0.50	\$165.00
12/12/25	SJ	Attend call with Foley team and lender counsel to discuss status conference (.5); prepare for and attend status conference (.5); draft, prepare, and arrange for filing of notice of continued status conference (.4).	1.40	\$1,155.00
12/15/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to cases (.5).	0.50	\$412.50
12/19/25	SJ	Compile certain figures and information for inclusion in MORs and send to Riveron team (.6).	0.60	\$495.00
12/22/25	JCH	Finalize and file November 2025 monthly operating reports for Stoli Group and Kentucky Owl.	0.80	\$264.00
12/22/25	SJ	Review and assess MOR drafts, provide comments to Riveron, and arrange for filing of final drafts (1.0).	1.00	\$825.00

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12/22/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to cases (.5); prepare for and attend status conference hearing (.5).	1.00	\$825.00
12/24/25	HNO	Emails to address issues on carve out disbursements.	0.50	\$645.00
12/26/25	SJ	Attend call with H. O'Neil and client team to discuss various issues related to chapter 11 cases (.5).	0.50	\$412.50
12/29/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to cases (.5); various communications with Riveron team regarding cash collateral orders and related matters (.5).	1.00	\$825.00
Task Total:			10.00	\$7,710.00

B150 B150 - Meetings of and Communications with Creditors

12/03/25	HNO	Prepare for and participate in update conf call with Committee counsel on Plan negotiations (.8).	0.80	\$1,032.00
12/03/25	SJ	Prepare for and attend call with H. O'Neil and committee counsel to discuss various issues related to the chapter 11 cases (.5).	0.50	\$412.50
12/17/25	HNO	Update conf call with UCC counsel as to CC Order and Budget and Term Sheet negotiations.	0.40	\$516.00
12/17/25	SJ	Prepare for and attend call with Foley team and counsel for the committee to discuss various issues related to cases (.5).	0.50	\$412.50
12/18/25	SJ	Prepare for and attend call with Foley team and counsel for BBC to discuss various issues related to cases (.5).	0.50	\$412.50
Task Total:			2.70	\$2,785.50

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B160 B160 - Fee/Employment Applications

12/04/25	JCH	Calendar objection deadline to M3 Third Interim Fee Application (.2); calendar objection deadline to Brown Rudnick October 2025 fee statement (.2).	0.40	\$132.00
12/09/25	JCH	Calendar objection deadline to KRCL Third Interim Fee Application.	0.20	\$66.00
12/12/25	JCH	Prepare and send Riveron November 2025 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$165.00
12/12/25	SJ	Draft, prepare, and arrange for service of Riveron monthly fee statement (.4).	0.40	\$330.00
12/15/25	JCH	Prepare and send cover letter with Foley's monthly invoice for November 2025 and calendar related objection deadline.	0.50	\$165.00
12/15/25	SJ	Draft, prepare, and arrange for service of Foley monthly fee statement (.6).	0.60	\$495.00
12/16/25	JCH	Prepare certificates of no objection to Foley's August, September and October monthly fee statements (.5); prepare certificates of no objection to Riveron's August, September and October monthly fee statements (.5); file certificates of no objection (.2).	1.20	\$396.00
12/16/25	SJ	Draft, prepare, revise, edit, and arrange for filing of CNOs for Foley and Riveron monthly fee statements (.8).	0.80	\$660.00
12/22/25	JCH	Prepare draft of O'Neil Declaration and proposed order for Foley Third Interim Fee Application (.5); begin preparation of Foley Third Interim Fee Application (1.5).	2.00	\$660.00
12/23/25	JCH	Prepare spreadsheet of Foley fees and expenses for Third Interim Fee Application.	0.80	\$264.00
12/24/25	JCH	Finalize draft of Foley Third Interim Fee Application.	2.50	\$825.00
12/30/25	JCH	Prepare and file certificates of no objection to Foley and Riveron November 2025 monthly fee statements.	0.60	\$198.00

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12/30/25	SJ	Draft, prepare, revise, edit, and arrange for filing of CNOs related to Foley and Riveron fee statements (.4).	0.40	\$330.00

Task Total:	10.90	\$4,686.00

B210 B210 - Business Operations

12/02/25	SJ	Calls and communications with Riveron team and H. O'Neil regarding various operational issues (.4).	0.40	\$330.00

12/10/25	SJ	Attend to issues related to payment of vendor invoices, including communications with counsel and Riveron team related to same (.2).	0.20	\$165.00

12/11/25	HNO	Address issues on insurance renewal and premium financing.	0.30	\$387.00

12/11/25	SJ	Review, revise, and edit proposed comms and updates to stakeholders regarding status of chapter 11 cases and send revised versions to client team for review (1.5).	1.50	\$1,237.50

12/16/25	HNO	Emails with Riveron on tax refund summaries.	0.30	\$387.00

12/17/25	JCH	Prepare shell of second insurance motion and proposed order.	0.50	\$165.00

12/19/25	HNO	Review and coordinate with Riveron on responding to the FET inquiries from FTI.	0.30	\$387.00

12/19/25	SJ	Begin to draft and prepare insurance financing motion and [REDACTED] (1.5); communications with Riveron related to same (.2).	1.70	\$1,402.50

12/22/25	SJ	Communications with Riveron team and counsel for vendor regarding invoices (.2).	0.20	\$165.00

Task Total:	5.40	\$4,626.00

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B230 B230 - Financing/cash Collections

12/02/25	HNO	Review of the initial draft of the 3-week CC Budget and emails as to same (.4); address payment over of tax refund proceeds (.2); address outstanding payments owed last week (.2).	0.80	\$1,032.00
12/03/25	HNO	Exchange of emails with Ilya K. to address cash collateral and filing motion (.3); confer with Harve Light on CC Budget issues (.3).	0.60	\$774.00
12/03/25	SJ	Draft, prepare revise, and edit notice, proposed order, and w/e list for potential contested hearing on use of cash collateral (1.5); draft, prepare, revise, and edit carve out motion, proposed order, and exhibits for potential filing (1.5).	3.00	\$2,475.00
12/03/25	ZCZA	Revise and edit draft [REDACTED] (2.1).	2.10	\$1,260.00
12/04/25	HNO	Review of draft of CC Budget and emails with Stoli Team and FTB as to same.	0.60	\$774.00
12/05/25	HNO	Address issues on approval of CC Budget and form of Order (.4); review of Ilya K.'s comments to the form of CC Order and discuss with Jeremy D. to finalize on same (.4).	0.80	\$1,032.00
12/06/25	HNO	Exchange of emails with the Stoli Team regarding the CC Order and finalizing the Budget and work on final edits and send to GK Team (1.6); exchange of emails as to same (0.4).	2.00	\$2,580.00
12/06/25	SJ	Communications with lender counsel and Foley team regarding cash collateral stipulation and budget (.2).	0.20	\$165.00
12/07/25	JCH	Finalize and file Notice of Fourteenth Stipulation and Agreed Order regarding cash collateral use (.4); email to Court regarding same (.1).	0.60	\$198.00
12/07/25	SJ	Prepare for and attend all hands' call with client team, plan sponsor, Foley team, lender counsel, and committee counsel (1.5); draft, prepare, and arrange for filing of notice, cash collateral stipulation, and budget (.5).	2.00	\$1,650.00
12/08/25	HNO	All Hands conf call to discuss status, cash collateral and Plan negotiations (1.0); emails with UCC counsel as to status (.2).	1.20	\$1,548.00

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12/08/25	HNO	Address CC Order and exchange of emails with the court's clerk on urgency of entering Order (.4); confer with H. Light as to payments under same (.2).	0.60	\$774.00
12/08/25	JCH	Call to Court regarding upload of order on cash collateral (.1); upload proposed order (.1); follow up email correspondence with Court regarding signature needed on same (.2); email correspondence with H. O'Neil and S. Jones regarding same (.2).	0.60	\$198.00
12/08/25	SJ	Attend to various issues related to cash collateral order (.5); review, revise, and update pro fees and carve out tracker in accordance with fee statements and various communications related to same (1.0).	1.50	\$1,237.50
12/10/25	SJ	Attend to issues related to pro fee and carve out tracker related to cash collateral orders and coordinate with Riveron on same (.5).	0.50	\$412.50
12/11/25	HNO	Address issues on accrual of pro fees and review summary of accrued fees in preparation for conf call with FTB (.4); address issues on use of cash collateral and new Budget (.5); telephone conference with Mike Howard as to cash and operational issues (.3).	1.20	\$1,548.00
12/11/25	SJ	Draft, prepare, revise, and update pleadings related to cash collateral and other pleadings (1.5); communications with Riveron regarding exhibits for same (.5).	2.00	\$1,650.00
12/12/25	HNO	Emails regarding the cash collateral budget and comments to same.	0.30	\$387.00
12/15/25	HNO	Review of updated Budget received from Riveron and comments as to same (.4); emails as to same and auto debits for FET (.2); emails with J. Downs as to same (.4).	1.00	\$1,290.00

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12/17/25	HNO	Review and respond to emails on cash collateral budget issues (.4); emails with GK on form of CC Order (.2); review of draft CC Order received from GK and preparation of comments to same (1.1); confer with J. Downs on need to pay out some admin pro fees expenses (.4); address issues on payment of insurance premium down (.4); address need for Budget through Jan. 9th per FTB request (.3).	2.80	\$3,612.00
12/17/25	SJ	Review, revise, and edit lender's proposed cash collateral stipulation/agreed order and circulate same to Stoli team for review and comment (.6).	0.60	\$495.00
12/18/25	HNO	Extensive discussion with Harve Light as to the CC Budget and pro fees release (.8); telephone conference with Mike Howard regarding the CC Budget and operational issues (.4); extended conf call with Jeremy Downs, Steven Wickman and S. Jones to resolve on the Budget and the form of Order (1.1); followup conf call with J. Downs and team as to the cash collateral budget and the Term Sheet (.6); confer with M. Howard as to BBG receivables issues (.4); emails with Denis regarding the FET expense in the budget (.3).	3.60	\$4,644.00
12/18/25	SJ	Prepare for and attend call with Foley team and counsel for lender to discuss cash collateral order, budget, and various issues related to cases (.5); prepare for and attend follow up call with Foley team and counsel for lender to further discuss same (.5); review, revise, and edit stipulation/agreed order regarding cash collateral use and send to lender counsel for review and comment (.5); draft and prepare notice for filing with stipulation/agreed order (.5).	2.00	\$1,650.00
12/19/25	HNO	Myriad of emails on the CC Budget and form of CC Order.	2.20	\$2,838.00
12/19/25	SJ	Review, revise, and edit lender's proposed cash collateral stipulation/agreed order and circulate same to Foley and Stoli teams for review and comment (1.0); various calls and communications related to cash collateral stipulation/agreed order and budget (1.0).	2.00	\$1,650.00

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12/21/25	HNO	Review and respond to emails regarding the changes to the Budget received from FTB professionals and work with Riveron and Mike Howard to respond to same (0.8); telephone conference with Mike Howard as to same (0.7).	1.50	\$1,935.00
12/22/25	HNO	Conf call with Ilya K., Harve Light and S. Jones to discuss cash collateral and the impact of BBG on the budget (.5); review of email from H. Light as to outstanding payables (.2); conf call with FTB team and Stoli Team to discuss the situation with BBG and the budget (.8); updates to the UCC counsel and to Bardstown counsel in advance of the status conference (.4); followup discussion with J. Downs as to status conference and messaging (.3); status conf with the Court and discuss the CC Order and Budget (1.0); followup as to finalizing the CC Order (.3); address immediate payment issues (.6).	4.10	\$5,289.00
12/22/25	JCH	Call to Court regarding upload of order on cash collateral (.1); finalize and file Notice of Fifteenth Stipulation and Agreed Order on Cash Collateral use and upload proposed order (.5); file Notice of Status Conference and calendar same (.5).	1.10	\$363.00
12/22/25	SJ	Draft, prepare, finalize, and arrange for filing of notice, proposed order, redline, and budget related to cash collateral (1.0); revise and update carve out and pro fee tracker based on monthly statements, invoices, and orders on interim fee apps (1.0); various calls and communications related to same (1.0).	3.00	\$2,475.00
12/23/25	HNO	Address the payments from the escrow account and allocating to same.	0.50	\$645.00
12/23/25	SJ	Attend to various issues related to cash collateral use and disbursements, including analysis and updates to budget tracker and various communications with Riveron related to same (1.5).	1.50	\$1,237.50

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12/26/25	HNO	Confer with H. Light as to cash position and cash useage as compared to Budget(.4); conf call with Ilya K. and S. Jones to discuss same (.3); review of weekly reporting from Riveron and respons from M3 as to same (.3); address pro fee allocation issues with Riveron (.3).	1.30	\$1,677.00
12/29/25	HNO	Conf call with Light, Howard and SAJ; emails with Stoli Team to address payment issues; extensive email to Ilya K. as to case status matters.	1.40	\$1,806.00
12/30/25	HNO	Various emails to address cash usage.	0.50	\$645.00
12/30/25	SJ	Review and update documents and materials related to cash collateral compliance and various communications with Riveron team regarding same (1.0).	1.00	\$825.00
12/31/25	HNO	Emails regarding cash usage and status of deliverables per the new CC Order.	0.40	\$516.00
Task Total:			51.10	\$53,287.50

B310 B310 - Claims Administration and Objections

12/17/25	HNO	Conf call with Harve Light to discuss administrative operating cost accruals (.8); address the FET debits and alert J. Downs as to same (.3); emails regarding distribution of pro fees (.2); emails regarding the Bardstown claim treatment with Ilya K and Mike H. (.4).	1.70	\$2,193.00
12/18/25	HNO	Review and respond to email from counsel for Bardstown (.2); relay same to Ilya K. and Oleg G. (.2); telephone conference with counsel for Bardstown (.4).	0.80	\$1,032.00
Task Total:			2.50	\$3,225.00

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B320 B320 - Plan and Disclosure Statement including Business Plan

12/01/25	HNO	Telephone conference with Ilya K. as to status of negotiations with FTB (.5); Address the latest Term Sheet revisions (.4); emails with the UCC as to status (.2); review of email from J. Downs with further revised Term Sheet and emails with client team as to same (.5); respond to email from the mediator (.1).	1.70	\$2,193.00
12/02/25	HNO	Review of emails from Ilya K. and respond to same (.4); conf call with Ilya K. and Tony D.P. to discuss Term Sheet issues (.5); emails with J. Downs as to same and issues with Bardstown (.4); emails with Brown Rudnick as to same (.3); emails on status with the mediator and his comments after conferring with J. Downs (.4); additional emails with Ilya K. on TS terms (.8).	2.80	\$3,612.00
12/02/25	SJ	Review, analyze, assess, and prepare summary and analysis of latest term sheet from lender and draft cash collateral objection and [REDACTED] (2.0); various communications with H. O'Neil and lender counsel related to same (.8).	2.80	\$2,310.00
12/03/25	HNO	Emails with client team as to discussions with the UCC (.3); conf call with Ilya K. and Tony D.P. to discuss Plan term sheet issues (.5); emails with J. Downs regarding direct discussion between Ilya and Tony and bankers and emails to set that up (.4).	1.20	\$1,548.00

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12/04/25	HNO	Respond to email from the Mediator as to status (.2); confer with Tony D.P. as to status (.2); review and respond to email from Ilya K. as to preparation of [REDACTED] (6); myriad of calls and emails with counsel for FTB, Stoli Team, including conf call with Yuri Shefler (1.5); address postponing of status conference and preparation of the [REDACTED] (1.1); conf call with Committee counsel as to status (.4); edits to [REDACTED] and confer with S. Jones as to same (.9); emails with the Court as to pushing the status conf (.3); emails with the other parties as to same (.3); calls with Stoli Team as to next steps and [REDACTED] (4).	5.90	\$7,611.00
12/04/25	SJ	Draft, prepare, revise, and edit [REDACTED] and send same for review and comment (6.0); revise and edit same in accordance with comments from H. O'Neil (.5).	6.50	\$5,362.50
12/04/25	SJ	Extensive calls, communications, and meetings with client team, Foley team, lender counsel, and committee counsel regarding term sheets, chapter 11 plan, and options (2.0).	2.00	\$1,650.00
12/05/25	HNO	Plan negotiations with FTB and arrange for all hands call on Sunday.	2.70	\$3,483.00
12/05/25	SJ	Draft and prepare analysis and summary of potential case resolution options and send same to H. O'Neil (1.0); attend to issues related to status conference and cash collateral stipulation, including various calls and communications with client team, Foley team, lender counsel, BBC counsel, and committee counsel related to same (1.0); draft and prepare notice related to continued status conference and arrange for filing of same (.5).	2.50	\$2,062.50
12/07/25	HNO	Exchange of emails with Ilya K. as to the GUC treatment and issues with [REDACTED]	0.30	\$387.00

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12/07/25	HNO	Preparation for and pre-call with Shefler, Ilya, Oleg and Sabina prior to conf call with FTB (.7); conf call with Stoli Team and FTB Team to discuss Plan Term Sheet (1.2); telephone conference with Mike Howard as to same (.3); telephone conference with Harve Light as to same (.3); telephone conference with J. Downs as to same (.5); emails as to status (.5).	3.50	\$4,515.00
12/08/25	HNO	Address Term Sheet issues and accumulation of professional fees and other admin claims at Eff. Date (0.6); emails with Ilya K. as to same (0.2); respond to information request from J. Downs (0.6); review of TS edits received from Ilya K. and provide comments to same (0.5); review and respond to email from Tony D.P. as to Term Sheet and Plan issues (0.5).	2.40	\$3,096.00
12/08/25	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss recent all hands' call and response to lender's latest term sheet (1.0).	1.00	\$825.00
12/09/25	HNO	Confirm on the latest edits to the Term Sheet and discuss with S. Jones transmitting same.	0.50	\$645.00
12/09/25	SJ	Various calls and communications with Foley team, client team, and plan sponsor regarding term sheet and edits to same (1.0); revise, edit, draft, and prepare revised term sheet and send to counsel for lender (1.0); call with lender counsel and communications with H. O'Neil related to same (.4).	2.40	\$1,980.00
12/10/25	HNO	Emails from Ilya K. as to Plan Eff. Date issues and feasibility of payout options (.5); emails from and to the mediator with status request (.2); telephone conference with Tony D. P. regarding status and next steps (.4); review of new Term Sheet received from FTB and relay same to client team (1.4).	2.50	\$3,225.00
12/10/25	SJ	Communications with client team regarding term sheet and status of lender negotiations (.4); review, analyze, and assess revised term sheet from lender and discuss same with H. O'Neil (1.0).	1.40	\$1,155.00

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12/11/25	HNO	Exchange of emails and Conf call with counsel for FTB to discuss Plan issues and CC Budget (1.3); emails with client team as to same (.3); address [REDACTED] (.2); conf call with Mr. Shefler as to negotiations (.9); telephone conference with J. Downs as to same (.4); conf call with counsel for Bardstown as to status and Plan issues (.5); emails with UCC counsel as to status of Term Sheet (.3); emails with Riveron on Plan modeling and followup wth Sabina as to same (.4).	4.30	\$5,547.00
12/11/25	SJ	Prepare for and attend call with Foley team and BBC counsel to discuss issues related to status of cases (.5).	0.50	\$412.50
12/12/25	HNO	Emails regarding [REDACTED] (0.4); conf call with JD (1.0); emails with client team (0.4); conf call with JD and SW (0.5); preparation for conf call (0.5); status conf with the Court (1.0); review of revised Term Sheet received from FTB and emails to Stoli Team as to same (0.4).	4.20	\$5,418.00
12/14/25	HNO	Exchange of emails with the client team and exchange of emails with Jeremy D. to address comments to the revised Term Sheet and cash collateral.	1.00	\$1,290.00
12/15/25	HNO	Exchange of emails with Ilya K. regarding treatment of admin claims (.4); obtain updated admin accrual numbers from Riveron and review of same (.6); telephone conference with Jeremy Downs regarding Term Sheet edits and response to same (.5); conf call with client team to discuss Term Sheet and response to same (1.0); review of email from Ilya K. per Shefler and relay to J. Downs (.6); emails with counsel for Bardstown regarding conf call with principals (.2).	3.30	\$4,257.00

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12/16/25	HNO	Telephone conference with Ilya K regarding Term Sheet (0.8); conf call with Mr. Shefler, Sabina and Ilya as to same (1.0); emails with Jeremy Downs as to same (0.3); conf call with Jeremy Downs (0.5); emails regarding the CC Budget (0.4); conf call with GK (Downs, Wickman) and S. Jones on the CC Budget and Order (1.0); emails with the team as to same (0.3); review form of Budget received from Riveron and comments as to same (0.4); emails with client team and transmit to GK (0.3); emails with Riveron on the accruing admin expenses (0.4); emails from Sabina and from Denis as to the Budget (0.3).	5.70	\$7,353.00
12/16/25	SJ	Prepare for and attend call with Foley team and lender counsel to discuss issues related to term sheet and cash collateral (.6).	0.60	\$495.00
12/24/25	HNO	Exchange of emails as to FTB's position on Plan matters.	0.70	\$903.00
12/26/25	HNO	Emails as to Plan issues based on corr. from J. Downs (.4); conf call with Ilya K. and S. Jones to discuss same (.4); followup as to same (.2).	1.00	\$1,290.00
12/31/25	HNO	Emails with client team regarding the status of terms outstanding under the TS.	0.80	\$1,032.00
Task Total:			64.20	\$73,657.50
Services Total:			146.80	\$149,977.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	10.00	7,710.00
B150	B150 - Meetings of and Communications with Creditors	2.70	2,785.50
B160	B160 - Fee/Employment Applications	10.90	4,686.00
B210	B210 - Business Operations	5.40	4,626.00
B230	B230 - Financing/cash Collections	51.10	53,287.50
B310	B310 - Claims Administration and Objections	2.50	3,225.00

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B320	B320 - Plan and Disclosure Statement including Business Plan	64.20	73,657.50
Totals		146.80	\$149,977.50

Matter Total: **\$149,977.50**

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Stephen Jones	SJ	Associate	52.70	\$825.00	\$43,477.50
Zachary C. Zahn	ZCZA	Associate	2.10	\$600.00	\$1,260.00
Janelle C. Harrison	JCH	Paralegal	14.00	\$330.00	\$4,620.00
Holland N. O'Neil	HNO	Partner	78.00	\$1,290.00	\$100,620.00
Totals			146.80		\$149,977.50



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: February 19, 2026
Invoice No.: 51243438
Our Ref. No.: 142284-0103

Remittance Advice

Re: Bankruptcy

Current Invoice:

02/19/26 - 51243438	\$246,155.54
Total Amount Due:	\$246,155.54

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: February 19, 2026
Our Ref. No.:142284-0103

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
08/20/2025	51125452	\$507,795.74	\$356,229.53	\$151,566.21
09/16/2025	51143963	\$917,331.42	\$0.00	\$917,331.42
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
01/12/2026	51222263	\$149,977.50	\$0.00	\$149,977.50

Total Balance Outstanding:	\$2,011,283.51

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
02/19/2026	51243438	\$246,155.54	\$0.00	\$246,155.54

Total Amount Due:	\$2,257,439.05

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: February 19, 2026
Invoice No.: 51243438
Our Ref. No.: 142284-0103

Services through January 31, 2026

Amount due for professional services rendered regarding Bankruptcy	\$245,632.50

Total Expenses:	\$523.04

Amount Due:	\$246,155.54

Please reference your invoice number 51243438 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

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Professional Services Detail

B110 B110 - Case Administration

01/02/26	HNO	Review of emails as to weekly reporting and responses to same with Lender and UCC professionals.	0.30	\$387.00
01/05/26	HNO	Review and respond to emails regarding conversion and confer with H. Light as to same (.4); review of notice of Wybo resignation (.2); review of the latest edits to Term Sheet received from Ilya K. (.3); conf call with the Stoli Team to discuss same (.7); followup on the filing and communications plan (.5); review of email from FTB regarding payments of interest and atty fees (.2); email to J. Downs and S. Wickman as to same and conf call with same (.8); followup emails as to same (.2); additional conf call with Downs and Wickman on Joint Ch. 11 Trustee motion (.5); confer with Mike Howard and S. Jones as to next steps (.5); review of email from Howard with his synopsis and respond to same (.4); review of email from Jeremy D. requesting that we not file Conversion Motion (.1); telephone conference with UCC counsel to discuss status (.5); extensive discussions with Ilya K. and S. Jones as to the request by FTB and holding off on filing Conversion Motion and myriad of emails into the evening and overnight as to same (2.0).	7.30	\$9,417.00
01/05/26	SJ	Draft, prepare, revise, and edit motion to convert cases and send to client and Foley team for review and comment (1.0); revise and edit same in accordance with comments from Foley team (.5); review, revise, and edit proposed communications package from client team related to conversion (.5).	2.00	\$1,650.00
01/05/26	SJ	Prepare for and attend call with Stoli, Foley, and Riveron teams to discuss various issues related to cases (.6); prepare for and attend calls with Foley team and counsel for lender to discuss same (1.0); various communications with Foley team, lender counsel, and committee counsel related to same (.8).	2.40	\$1,980.00

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01/06/26	HNO	Extensive conf call with Shefler, Ilya K., Oleg and Sabina on negotiations with FTB (.8); conf call with Jeremy Downs, Oleg and the full Stoli management team (.9); followup on issues following same, including continuing the Status Conf (.4); Extensive conf call with Ilya K., Oleg and Mike H. to discuss Ch. 11 Trustee and FTB's current proposal (.9); exchange of numerous emails on Term Sheet negotiations (.9).	3.90	\$5,031.00
01/06/26	HNO	Exchange of emails with the UCC to discuss status of negotiations.	0.40	\$516.00
01/06/26	JCH	Email correspondence with Court regarding reschedule of January 7 status conference (.2); prepare and file Notice of Rescheduled Status Conference and calendar same (.5).	0.70	\$231.00
01/06/26	SJ	Draft, prepare, revise, edit, and arrange for filing of notice of continuance of status conference (.2).	0.20	\$165.00
01/07/26	HNO	Exchange of emails regarding the Term Sheet (1.0); conf call with J. Downs to discuss pricing issues (.7); review of TS edits and confer as to same (.7); telephone conference with M. Howard on deliverables to the Bank (.4); review of various emails as to same (.6).	3.40	\$4,386.00
01/08/26	HNO	Conf call with FTB group and Mike Howard to discuss Term Sheet structure and operational issues (1.0); all day TS negotiations (2.4); Large group call with Stoli Group and FTB (1.0); myriad of emails as a consequence and following same on deal terms (1.3); update to the UCC counsel (0.7).	6.40	\$8,256.00
01/08/26	HNO	Address postponement of Status Conf and arranging rescheduling with the parties and the court (.3); confirm on filing and setting of premium financing motion/hearing (.3).	0.60	\$774.00
01/08/26	JCH	Follow up email correspondence with Court regarding hearing for emergency motion and resetting Status conference for same date (.5); prepare and file Notice of Hearing on emergency motion and Notice of Rescheduled Status Conference and calendar same (.5).	1.00	\$330.00

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01/08/26	SJ	Attend to various issues related to scheduling of hearings and status conferences, including drafting, preparing, and arranging for filing of notices related to same (.8).	0.80	\$660.00
01/08/26	SJ	Prepare for and attend all-hands call with Stoli, Foley, and Riveron teams and lender counsel to discuss various issues related to cases and potential resolutions and settlements for same (1.0); communications committee and BBC counsel regarding rescheduling of status conference and other case issues (.4).	1.40	\$1,155.00
01/09/26	HNO	Term Sheet revisions and negotiations.	1.40	\$1,806.00
01/09/26	SJ	Prepare for and attend call with Foley team and BBC counsel to discuss status of and issues related to chapter 11 cases (.5).	0.50	\$412.50
01/10/26	NMCG	Research case law regarding Chapter 11 trustee appointment (3.0); analyze applicable case law and discuss the same to Foley team (0.7).	3.70	\$2,590.00
01/11/26	HNO	Review of research by N. McGuffey on case administration matters if Ch. 11 Trustee is appointed (.5); emails to and from Judge Hale, mediator, as to status (.2).	0.70	\$903.00
01/12/26	HNO	Conf call with Ilya, Oleg and Harve to discuss status, cash availability and next steps (.5); emails with J. Downs as to status (.1); conf call with J. Downs and S. Wickman (.5); confer with M. Howard as to same and issues with Term Sheet (.4); numerous texts and emails with Ilya K. (.5); call with M. Howard in preparation for conf call with bank reps (.3); extended conf call with Jeremy Downs, Michael Tucker and M. Howard to discuss Term Sheet terms (1.5); followup with M. Tucker (.2).	4.00	\$5,160.00
01/12/26	SJ	Various communications with H. O'Neil regarding cases and pending work streams (.5).	0.50	\$412.50
01/13/26	HNO	Conference call with Jeremy Downs to discuss term sheet and pricing issues and review of updated Term Sheet received from same (1.4); myraid of emails with Stoli team as to same (0.7).	2.10	\$2,709.00

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01/13/26	HNO	Telephone conference with Harve Light as to case status, cash position and negotiations with FTB (.5); emails with Mike Howard as to RNDC and related matters (.3); emails and call with Howard and interfacing with FTB (.6).	1.60	\$2,064.00
01/14/26	HNO	Address all day matters related to the decision to proceed with the Conversion Motion and address ramifications as to same, alerting all the parties, updating the form of the Motion, coordinating with the Court, communications with the employees and distributors and myriad of related matters.	9.10	\$11,739.00
01/14/26	JCH	Revisions to Motion to Convert and Carve Out Motion (.8); finalize and file Notice of Resignation of CRO, Carve Out Motion and Motion to Convert (.5).	1.30	\$429.00
01/15/26	HNO	Review and respond to various emails from Ilya K. and Sabina as to communications after the filing of the Conversion Motion (.5); conf call with Harve Light as to the CC Budget and the Conversion Motion (.4); conf call with Mike Howard as to same (.4); preparation for Status Conf (.5); review of M/Convert filed by the UCC (.4); participate in Status Conf and issues thereafter as to notices, etc. (1.0).	3.20	\$4,128.00
01/15/26	JCH	Prepare and file Notice of Hearing on Motions to Convert and Cram Down Motion (.5); calendar hearing and related deadlines (.2); upload proposed order on insurance motion and email same to Court (.2); submit request for transcript of today's hearing (.2).	1.10	\$363.00
01/15/26	SJ	Prepare for and attend status conference in cases (1.0); draft, prepare, and arrange for filing of NOH on pending motions (.5); review and analyze materials provided by Stoli team and coordinate with Foley research team on research and analysis of issues related to same (.5).	2.00	\$1,650.00
01/16/26	HNO	Review of M/Appoint Ch. 11 trustee filed by FTB (0.4); emails to client team as to same (0.4).	0.80	\$1,032.00
01/16/26	SG	Research as to ownership of tax payment.	1.00	\$265.00

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01/16/26	SJ	Draft and prepare comprehensive memorandum, compliance protocol, checklists, and exhibits for debtors stakeholders related to conversion to chapter 7 and duties and obligations arising from same (4.0); draft and prepare comprehensive memorandum, compliance protocol, checklists, and exhibits for debtors stakeholders related to conversion to appointment of chapter 11 trustees and duties and obligations arising from same (4.0).	8.00	\$6,600.00
01/16/26	SJ	Review, analyze, and assess lender's motion for appointment of chapter 11 trustees (1.0); review, analyze, and assess adversary complaint filed by Tabasco (1.0).	2.00	\$1,650.00
01/16/26	SJ	Attend to issues related to preparation of MORs, including analyzing, pulling, and compiling information for same and engaging in communications with Riveron related to same (1.0).	1.00	\$825.00
01/19/26	NMCG	Review and revise client memorandums regarding next steps in case in connection with trustee appointments.	2.20	\$1,540.00
01/19/26	SJ	Prepare for and attend call with Foley team and lender counsel to discuss various issues related to cases (1.0); prepare for and attend call with Foley team and third party representatives to discuss same (.5); various follow up communications related to same (.5); revise, edit, draft, and prepare comprehensive memorandums, compliance protocols, checklists, and exhibits for debtors stakeholders related to conversion to chapter 7 or appointment of chapter 11 trustees and duties and obligations arising from same and send to H. O'Neil for review and comment (1.5).	3.50	\$2,887.50
01/20/26	HNO	Review of email and filing by UCC as to solicitation by SPI for allegedly unrelated work.	0.30	\$387.00
01/20/26	HNO	Exchange of emails with Asher Bublick with UST's office on trustee issues.	0.10	\$129.00

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01/21/26	HNO	Emails with and telephone conference with Jeremy D regarding resolution on admins claims and negotiations with UCC (.5); conf call with GK and BR to discuss resolution on Conversion Motions (.8); followup call with B. Silverberg as to same (.4); extended conf call with FBT and Mike Howard and followup with Howard as to same (1.5).	3.20	\$4,128.00
01/21/26	JCH	Email correspondence with Court regarding reschedule of January 26, 2026 hearing due to inclement weather.	0.20	\$66.00
01/21/26	SJ	Prepare for and attend call with Foley team, counsel for lender, and counsel for lender to discuss various issues related to cases (.5); prepare for and attend call with UST to discuss issues related to conversion and appointment of chapter 11 trustees (.5); review and assess drafts of December MORs and support materials and provide comments and feedback to Riveron regarding same (1.5); various calls and communications related to same (.5); attend to various logistical issues related to upcoming hearing, including various calls and communications related to same (1.0); attend call with H. O'Neil and client team to discuss various pending matters and issues related to cases (1.0).	5.00	\$4,125.00
01/22/26	HNO	Preparation of proposal to send to Jeremy Downs for consideration of a resolution with the estate professionals (.6); vet same with Brown Rudnick and review of comments to same (.4); emails with Jeremy D. as to same (.3); review of updated pro fees chart received from Riveron and relay to BR (.4).	1.70	\$2,193.00
01/22/26	HNO	Emails with the parties regarding postponing hearing due to weather issues and coordinating on same as to new hearing date with Stoli Team.	0.40	\$516.00
01/22/26	JCH	Follow up email correspondence with Court regarding reschedule of January 26, 2026 hearing (.2); prepare and file Notice of Agreed Continuance of Hearing (.5); calendar same and related deadlines (.2).	0.90	\$297.00

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01/22/26	SJ	Attend to various logistical issues related to upcoming hearing, including drafting and filing notice and various calls and communications related to same (1.0); attend call with H. O'Neil and client team to discuss various pending matters and issues related to cases (1.0).	2.00	\$1,650.00
01/23/26	JCH	Finalize and file December 2025 monthly operating reports for Stoli and Kentucky Owl.	0.50	\$165.00
01/23/26	SJ	Finalize December MORs and arrange for filing and service of same (.8).	0.80	\$660.00
01/26/26	JCH	Prepare draft of witness and exhibit list for January 30, 2026, hearing.	0.50	\$165.00
01/27/26	HNO	Extensive conf call with J. Downs to attempt a global resolution with the Committee (0.8); various emails and conf calls with the Stoli Team as to same in preparation for the hearing and next steps (1.6); emails with BR on admin expense resolution issues and conf call as to same (0.9); emails with Ilya K. and Stoli Group as to overall status (0.6); review of UST's objection to the Escrow Motion (0.3); review of Budget from Riveron (0.4); conf call with counsel for Bardstown (1.0).	5.60	\$7,224.00
01/27/26	HNO	Meeting with S. Jones to prepare for hearing, W&E lists and form of responses to anticipated filings.	0.40	\$516.00
01/27/26	JCH	Prepare draft of Agenda for January 30, 2026, hearing.	0.80	\$264.00
01/27/26	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss pending matters and various other issues related to chapter 11 cases (.8); draft and prepare w/e list and omnibus response/reservation of rights regarding matters set for upcoming hearing and send to H. O'Neil for review and comment (2.6); revise and edit same based on comments from H. O'Neil and recirculate for further review (.8).	4.20	\$3,465.00

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01/28/26	HNO	All day negotiations on cash collateral, trustee and myriad of related transition issues and other hearing prep issues including W&E list, responses, etc. (2.5); conf call with Bardstown's counsel (1.0); conf call with GK and BR (1.0); numerous calls and emails with M. Howard and Riveron (1.0); finalize on Stipulation and file same (1.2); respond to comments for Ilya K. as to same (0.5).	7.20	\$9,288.00
01/28/26	HNO	Review of the objections filed by the UST to the escrow motion and address same (.8); review of the objections to the FTB Ch. 11 Trustee motion filed by the UCC and address same (.4).	1.20	\$1,548.00
01/28/26	JCH	Prepare exhibits for filing with witness and exhibit list (.5); finalize and file Response/Reservation of Rights and Notice of Filing of Sixteenth Agreed Order and Stipulation (.5); file Witness and Exhibit list with 49 exhibits attached (.7); update Agenda for January 30 hearing (.5).	2.20	\$726.00
01/28/26	SJ	Prepare for and attend call with counsel for BBC regarding upcoming hearing and various case issues (.5); various calls and communications with case parties regarding upcoming hearing and various issues related to same (1.5); revise, edit, draft, prepare, and finalize response, notice, and w/e list and arrange for filing and service of same (1.5); attend call with Foley team, counsel for lender, and counsel for committee to discuss upcoming hearing and various issues related to same (.5); attend hearing prep call with Foley team, client team, and counsel for lender (1.5); draft, prepare, revise, and edit agenda for upcoming hearing based on new filings and developments (1.0).	6.50	\$5,362.50
01/29/26	HNO	Extensive negotiations with the constituencies to work out a global agreement on the use of cash, release of escrow funds and appointment of Ch. 11 Trustees in advance of hearing on 1/30.	7.20	\$9,288.00
01/29/26	JCH	Prepare index for hearing binders for January 30, 2026 hearing (.5); file Agenda for January 30, 2026 hearing (.2).	0.70	\$231.00

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01/29/26	SJ	Prepare for and attend all hands call with Foley team, client team, and plan sponsor representatives to discuss various issues related to cases and upcoming hearing (1.5); various follow-up calls and communications related to same (1.0); prepare for and attend calls/meetings and engage in related communications with UST and other interested parties regarding various case issues and upcoming hearing (1.5); draft and prepare various documents and materials for upcoming hearing, including agenda and outline for arguments and presentation to the court (2.5); attend to various other issues regarding prep for upcoming hearing, including meetings and discussions with H. O'Neil and various calls and communications with client team and other interested parties (2.5).	9.00	\$7,425.00
01/30/26	HNO	Preparation for and to court for hearing on Stipulation and Conversion Motions and followup as to same.	6.50	\$8,385.00
01/30/26	JCH	Upload proposed Sixteenth Stipulation and Agreed Order regarding cash collateral (.2); prepare and file Notice of Status Conference and calendar same (.5).	0.70	\$231.00
01/30/26	SJ	Continue preparation for hearing, including drafting outline and presentation and meeting with client team (1.5); attend and present at hearing (5.5); attend to various issues following hearing, including drafting and filing notice of status conference and engaging in various follow-up communications regarding resolution (1.0).	8.00	\$6,600.00
Task Total:			156.30	\$159,138.00

B120 B120 - Asset Analysis and Recovery

01/15/26	HNO	Confer with Mike Howard and finalize on demand letter to RNDK and dispatch.	0.40	\$516.00
Task Total:			0.40	\$516.00

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B130 B130 - Asset Disposition

01/15/26	HNO	Review and respond to inbound emails from parties interested in Stoli assets based on the Conversion Motion filing.	0.90	\$1,161.00
01/19/26	HNO	Conf call with Jay Goffman and Steven Smith regarding status with Stoli and investment interest (0.4); followup with emails as to same (0.2).	0.60	\$774.00
01/20/26	HNO	Review of email from J. Downs as to inquiry and confer with M. Howard as to same (0.1); further exchange of emails as to same (0.3).	0.40	\$516.00
		Task Total:	1.90	\$2,451.00

B160 B160 - Fee/Employment Applications

01/05/26	SJ	Draft and prepare notice of CRO resignation and send to Riveron team for review and comment (.5); various communications related to same (.5).	1.00	\$825.00
01/06/26	HNO	Address status on interim fee app.	0.20	\$258.00
01/06/26	JCH	Prepare and send cover letter for Riveron December 2025 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$165.00
01/06/26	SJ	Draft, prepare, revise, edit, and arrange for service of Riveron monthly fee statement (.5); draft, prepare, revise, and edit third interim fee app materials for Foley and send to H. O'Neil for review and comment (3.0).	3.50	\$2,887.50
01/07/26	JCH	Finalize and file Foley Third Interim Fee Application and calendar related objection deadline (.8).	0.80	\$264.00
01/07/26	SJ	Draft, prepare, revise, edit, and finalize third interim fee app materials for Foley in accordance with comments from H. O'Neil and arrange for filing and service of same (2.0).	2.00	\$1,650.00
01/12/26	JCH	Prepare and send cover letter and Foley's December 2025 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$165.00

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01/27/26	JCH	Prepare and file certificates of no objection to Foley and Riveron December 2025 monthly fee statements.	0.50	\$165.00
01/27/26	SJ	Draft, prepare, and arrange for filing of CNOs related to Foley and Riveron monthly fee statements (.8); update pro fee and carve out tracker in accordance with same (.4).	1.20	\$990.00
Task Total:			10.20	\$7,369.50

B190 B190 - Other Contested Matters (excluding assumption/rejecti

01/16/26	HNO	Review of adversary proceeding filed by McIlhenny (0.2); emails with Stoli team as to same (0.3); telephone conference with M. Howard as to same (0.3); confer with Terrell Miller about ceasing usage (0.2); emails to client as to same (0.2).	1.20	\$1,548.00
01/16/26	TM	Analysis of lawsuit regarding Tobasco brand trademark and correspondence to Holly O'Neil regarding potential options.	0.30	\$277.50
01/22/26	HNO	Review of demand letter received from SPI (0.3); confer with Mike Howard as to same (0.3); emails with Ilya K. as to same (0.2).	0.80	\$1,032.00
01/23/26	HNO	Address SPI demand letter issues.	0.30	\$387.00
01/26/26	HNO	Confer with Mike Howard as to response to SPI demand letter.	0.40	\$516.00
01/26/26	HNO	Review and respond to various emails from and to counsel for McIlhenny regarding adversary proceeding and arranging a discussion.	0.80	\$1,032.00
01/28/26	SJ	Review and assess complaint and materials related to adversary proceeding (1.0); attend conferral call with counsel for plaintiff related to same (.8); review and analyze demand letters provided by opposing counsel related to same (.6).	2.40	\$1,980.00
Task Total:			6.20	\$6,772.50

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B210 B210 - Business Operations

01/07/26	HNO	Confer with Riveron regarding payment of the down payment for the insurance premium and filing the motion for the remaining premium financing and confer with S. Jones as to same.	0.50	\$645.00
01/07/26	JCH	Email correspondence with Court regarding setting for Emergency Insurance motion to be filed (.2).	0.20	\$66.00
01/07/26	SJ	Call with committee counsel to discuss issues related to cases (.5); conferrals and communications with counsel for lender and committee regarding insurance motion and related materials (.5).	1.00	\$825.00
01/08/26	HNO	Review of information received from the company to make demand on RNDC and confer with S. Jones as to same (.4); review of demand letter to RNDC for comments (.3).	0.70	\$903.00
01/08/26	SJ	Revise, edit, and finalize insurance motion and arrange for filing of same (1.0).	1.00	\$825.00
01/08/26	SJ	Review and analyze relevant materials and draft and prepare demand letter to distributor related to unpaid and outstanding invoices (2.0); various communications with Foley, Stoli, and Riveron teams related to same (.8); revise draft in accordance with comments from H. O'Neil and send to Stoli team for final approval (1.0).	3.80	\$3,135.00
01/12/26	HNO	Address issues as to RNDC and demand letter as to same.	1.00	\$1,290.00
01/15/26	SJ	Various communications with committee counsel regarding proposed order on insurance motion (.5); revise and edit proposed order in accordance with same and arrange for upload to court (1.0).	1.50	\$1,237.50
01/19/26	HNO	Review and respond to emails from Western Carriers regarding conversion and next steps.	0.30	\$387.00
01/20/26	HNO	Review of email received from counsel to RNDC with their response to our demand letter and confer with Stoli Team and Riveron as to same.	0.50	\$645.00

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01/20/26	SJ	Review, analyze, and assess response to demand letter from distributor and prepare summary and analysis of same for circulation to client, Foley, and Riveron teams (1.0).	1.00	\$825.00
01/23/26	SJ	Communications with client team and counsel for vendor regarding past due invoices (.4).	0.40	\$330.00
01/25/26	HNO	Emails with AFCO counsel and provide copy of Order approving premium financing contract.	0.30	\$387.00
01/26/26	HNO	Emails with Stoli team as to RNDC issues and confer with Mike Howard as to same (1.0).	1.00	\$1,290.00
01/26/26	SJ	Review and analyze response letter from distributor and draft and prepare reply letter based on same (2.0); various communications with Foley, Riveron, and client teams related to same (.5).	2.50	\$2,062.50
Task Total:			15.70	\$14,853.00

B230 B230 - Financing/cash Collections

01/02/26	HNO	Emails with and telephone conference with Harve Light to discuss cash situation and compliance with CC Order (.4); emails with client team as to same (.4); followup with GK as to same (.2); exchange of emails with Ilya K. as to next steps (.3); review of comms received from Ilya K (.2); myriad of emails on the production payment issue (.3).	1.80	\$2,322.00
01/04/26	HNO	Multiple emails and communications with Harve Light regarding conversion issues, resignation of Steve Wybo, non-payment of certain expenses, but payment of production, etc. and review of Wybo resignation letter.	1.10	\$1,419.00
01/06/26	HNO	Address release of funds from the escrow and professionals allocations.	0.20	\$258.00
01/07/26	HNO	Emails with the Creditors Committee regarding production payments and otherwise lack of cash (.4); emails regarding the release of \$300k from escrow (.2).	0.60	\$774.00

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01/07/26	SJ	Attend to various issues related to cash collateral orders and accrued/approved professionals fees, including updating internal materials for same and various communications with Riveron team regarding same (1.0).	1.00	\$825.00
01/08/26	HNO	Emails for authority to prefund payroll and the insurance down (.5); address cash position (.2); address the insurance premium issue (.3); review draft of CC Budget for next week and confer with Harve as to same (.5); provide information to J. Downs on outstanding pro fees and coordinate with Riveron (.5).	2.00	\$2,580.00
01/08/26	SJ	Attend to various issues related to cash collateral compliance, including review and analysis of orders and budgets and communications with Foley and Riveron teams related to same (1.0).	1.00	\$825.00
01/09/26	HNO	Review and respond to emails as to next week's CC Budget (0.7); emails with GK as to status and CC Order/Budget (0.3); confer with Bardstown's counsel as to status (0.5).	1.50	\$1,935.00
01/09/26	SJ	Attend to various issues related to cash collateral compliance, including review and analysis of orders and budgets and communications with Foley and Riveron teams related to same (1.0).	1.00	\$825.00
01/14/26	SJ	Attend to issues related pro fee escrow motion, including revising, editing, and finalizing exhibits and related materials and arranging for filing and service of same (1.5).	1.50	\$1,237.50
01/15/26	HNO	Address various issues related to the CC Budget and revisions (0.6); myriad of emails as to same with the various parties (0.5); several conf calls with M. Howard and with H. Light (1.0); emails with Ilya K and with M. Howard (0.4).	2.50	\$3,225.00
01/15/26	HNO	Review of the Premium Financing Motion in advance of the hearing and present at the hearing on same (0.6); followup emails and revisions to the Order per the edits from the UCC (0.3); confirm on filing (0.2).	1.10	\$1,419.00
01/16/26	HNO	Address cash collateral issues.	1.80	\$2,322.00

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01/16/26	HNO	Numerous emails with Ilya K. as to the issues with the CC Budget and excess production payments (0.5); emails with J. Downs as to same (0.2); conf call with Downs, Howard, etc. as to same (0.4); confer with H. Light as to the Budget to submit (0.3).	1.40	\$1,806.00
01/19/26	HNO	Preparation for and conf call with Jeremy Downs and S. Jones to discuss Conversion Motion and Cash Collateral; myriad of followup emails as to same (1.1); email with the UCC counsel and GK as to a joint discussion (.2).	1.30	\$1,677.00
01/19/26	HNO	Confer with J. Downs regarding Budget for coming week (0.2); emails with Riveron as to same and review of draft of same (0.1); conf call with Mike Howard as to budget issues (0.4).	0.70	\$903.00
01/20/26	HNO	Review and respond to numerous emails from Oleg and Ilya related to CC budget and Order (1.5); emails with Harve and Tyler regarding the cash position and approval for certain payments from FTB (.8); emails with Harve and Mike regarding an acceptable Budget to send to FTB and finalizing on same (.5); CC Budget negotiations (.8).	3.60	\$4,644.00
01/20/26	SJ	Attend to various regarding cash collateral use, including various calls and communications with parties related to same (1.0).	1.00	\$825.00
01/21/26	HNO	Emails with Stoli Team on Budget and cash position (.4).	0.40	\$516.00
01/22/26	HNO	Emails with Riveron and Mike Howard as to cash position and critical payments needed (0.5); emails with J. Downs as to approval for payments (0.4); review of emails from Ilya K. as to the Budget (0.5).	1.40	\$1,806.00
01/23/26	HNO	Confer with Riveron and Mike Howard as to required payments and coordinate with FTB as to authority to pay same (.9); respond to emails related to BBG from M. Howard (.3).	1.20	\$1,548.00

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01/23/26	HNO	Review of emails from GK with outline of terms (.4); respond as to same (.3); provide requested information on accumulation of professional fees to GK (.3); conf call with GK to discuss Stipulation and cash collateral issues (.9); review of draft documents (1.0).	2.90	\$3,741.00
01/23/26	SJ	Review, revise, and edit lender's draft of stipulation and agreed order and various communications with case parties related to same (2.0); attend call with lender's counsel to discuss issues related to same (.5).	2.50	\$2,062.50
01/25/26	HNO	Work on negotiations related to the Stipulation and cash collateral, including conf call with J. Downs, review of proposed drafts and emails as to edits (2.6); confer with Riveron as to same (0.7).	3.30	\$4,257.00
01/26/26	HNO	Emails with GK regarding cash collateral order and trustee issues (.5); confer with Harve Light as to expenses to pay and cash collateral use (.5); review of draft of Stipulation and edits to same (.9); confer with Mike Howard as to terms and approvals (.6); review and comment on draft budget from Riveron and calls to finalize as to same (.9).	3.40	\$4,386.00
01/26/26	SJ	Review, revise, and edit turns and drafts of stipulation and agreed order provided by lender and various communications with Foley team, Riveron team, and lender counsel related to same (3.0).	3.00	\$2,475.00
01/27/26	HNO	Emails regarding funding of payroll and related expenses (.4); address pro rata share of escrow distribution (.4).	0.80	\$1,032.00
01/28/26	SJ	Review, revise, and edit various iterations of stipulation and agreed order and various calls and communications with case parties related to same (1.5).	1.50	\$1,237.50

Stoli Group USA, LLC
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01/29/26	SJ	Attend to various issues related to cash collateral order, disbursements, and other related issues, including extensive calls and communications related to same (2.0).	2.00	\$1,650.00

Task Total: 47.50 \$54,532.50

Services Total: 238.20 \$245,632.50

Professional Services Summary

Task Code	Task Description	Hours	Amount
B110	B110 - Case Administration	156.30	159,138.00
B120	B120 - Asset Analysis and Recovery	0.40	516.00
B130	B130 - Asset Disposition	1.90	2,451.00
B160	B160 - Fee/Employment Applications	10.20	7,369.50
B190	B190 - Other Contested Matters (excluding assumption/rejecti	6.20	6,772.50
B210	B210 - Business Operations	15.70	14,853.00
B230	B230 - Financing/cash Collections	47.50	54,532.50
Totals		238.20	\$245,632.50

Expenses Incurred

Description	Amount
Electronic Legal Research Services	\$230.50
Shipping Charges	\$31.34
Certificate of Good Standing--VENDOR: U.S. BANK 01/14/26 for a Motion to Convert filed in the Stoli case. -.	\$15.00
Cindy Sumner, CSR - transcript - 01/16/26.	\$226.20
Parking--VENDOR: Holland N. O'Neil - Hearing - 12/31/25-01/30/26.	\$20.00
Expenses Incurred Total	\$523.04



FOLEY & LARDNER LLP
90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: March 16, 2026
Invoice No.: 51259877
Our Ref. No.: 142284-0103

Remittance Advice

Re: Bankruptcy

Current Invoice:

03/16/26 - 51259877	\$129,746.80
Total Amount Due:	\$129,746.80

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.

(foreign wires only)



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WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: March 16, 2026
Our Ref. No.:142284-0103

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
09/16/2025	51143963	\$917,331.42	\$340,078.56	\$577,252.86
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
01/12/2026	51222263	\$149,977.50	\$0.00	\$149,977.50
02/19/2026	51243438	\$246,155.54	\$0.00	\$246,155.54

Total Balance Outstanding:	\$1,765,794.28

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
03/16/2026	51259877	\$129,746.80	\$0.00	\$129,746.80

Total Amount Due:	\$1,895,541.08

Please note that as of February 1, 2026, there may be certain matters on which hourly legal fees have been adjusted. This may or may not affect you. Please contact your principal attorney at the Firm if you have questions.

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



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NEW YORK, NY 10016-1314
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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: March 16, 2026
Invoice No.: 51259877
Our Ref. No.: 142284-0103

Services through February 28, 2026

Amount due for professional services rendered regarding Bankruptcy	\$128,837.50

Total Expenses:	\$909.30

Amount Due:	\$129,746.80

Please note that as of February 1, 2026, there may be certain matters on which hourly legal fees have been adjusted. This may or may not affect you. Please contact your principal attorney at the Firm if you have questions.

Please reference your invoice number 51259877 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
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Professional Services Detail

B110 B110 - Case Administration

02/01/26	HNO	Review of latest version of the Stipulation and agreed order and emails with counsel for FTB and UCC as to same.	1.00	\$1,400.00
02/01/26	SJ	Review and assess drafts of orders and various communications with parties in interest related to same (1.0).	0.90	\$832.50
02/02/26	HNO	Review of emails and draft of Stipulation being negotiated with FTB and Committee and provide comments (2.4); confer with S. Jones as to comments to same (0.7).	3.10	\$4,340.00
02/02/26	HNO	Preparation for and conduct Status Conference with the Court.	0.90	\$1,260.00
02/02/26	JCH	Prepare and file Notice of Status Conference on February 3, 2026, and calendar same.	0.50	\$210.00
02/02/26	SJ	Attend to various issues related to resolution announced at hearing, including review and analysis of draft orders, meetings and calls with parties in interest, and various follow up communications related to same (4.5); attend status conference with court (.5); review and assess additional drafts of orders regarding resolution and various calls and communications related to same (1.5).	6.50	\$6,012.50
02/03/26	HNO	Review of latest edits to the Global Stipulation and participate in conf call with FTB and UCC counsel (.8); followup with S. Jones (.3); further emails and discussions as to same, including with and among Mike Howard, Jeremy Downs, Tristan Axelrod, Harve Light (2.10); status conference with the Court and followup as to NOH (.7); review of turn of the Global Stipulation and comments to same (.4).	4.30	\$6,020.00
02/03/26	JCH	Prepare and file Notice of Status Conference and calendar same.	0.40	\$168.00

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02/03/26	SJ	Prepare for and attend call with Foley team, counsel for lender, and counsel for committee to discuss various issues related to cases, including terms and provisions of stipulations and orders (2.0); attend to various issues related to upcoming status conference, including calls and communications with counsel for parties (0.5); draft, prepare, revise, edit, and finalize notice and proposed orders for potential filing following status conference (0.5).	3.00	\$2,775.00
02/04/26	HNO	Confer with Riveron on proposed Feb budget and issues with lack of cooperation from Cyprus team.	0.80	\$1,120.00
02/04/26	JCH	Finalize and file Notice of Filing of Stipulations and Agreed Orders regarding cash collateral and other motions.	0.50	\$210.00
02/04/26	SJ	Attend to various issues related to upcoming status conference, including revisions and edits to notice and proposed orders and various calls and communications with counsel for parties and UST regarding same (5.4).	5.40	\$4,995.00
02/04/26	TAM	Analysis of corporate authority issues.	1.10	\$1,402.50
02/05/26	HNO	Extensive work on finalizing on the Stipulation and Use of Cash Collateral, including myriad of calls with the main parties and working with the Stoli Team on cash issues (4.3); Court hearing as to same including the Court's consideration of the UST's arguments (1.4); followup with J. Downs as to same (0.2); followup with Howard and Light as to same (0.3); review and respond to emails as to same and final edits to the Stip before submitting to the Court (0.6); emails regarding trustee candidates (0.3); emails to Stoli Group (international team) as to the import of the Orders (0.4).	7.50	\$10,500.00
02/05/26	JCH	Prepare and file Notice of Filing of Revised Seventeenth Stipulation regarding cash collateral (.5); upload Stipulation and proposed order granting Motion to Appoint Ch 11 Trustee and email same to Court (.3).	0.80	\$336.00

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02/05/26	SJ	Prepare for and attend status conference on pending motions (4.0); attend to various issues following same, including revising, editing, finalizing, and uploading orders and drafting and filing notice related to same (1.5).	5.50	\$5,087.50
02/06/26	HNO	Exchange of emails with Asher Bublick and/or Jeremy Downs regarding Ch. 11 Trustee candidates and related issues.	0.40	\$560.00
02/10/26	HNO	Emails with J. Downs regarding the UST appointment and case administration pending the Ch. 11 trustees appointments and emails with Asher Bublick with questions regarding certain trustee candidates.	0.80	\$1,120.00
02/12/26	HNO	Extensive discussion with J. Downs and S. Wickman on Trustee candidates and followup with reach out to two additional candidate for conf call to discuss the engagement (1.5); emails with UST's office as to Ombudsmen (.1).	1.60	\$2,240.00
02/12/26	SJ	Attend call with client team to discuss various issues related to cases, including cash collateral use, trustee appointments, and various other issues (1.0); attend call with Foley team and lender's counsel to discuss same (.5); various calls and communications with Foley team, lender's counsel, and other parties regarding potential trustee appointments (1.0).	2.50	\$2,312.50
02/13/26	HNO	Confer further on the Trustee candidates.	0.30	\$420.00
02/17/26	HNO	Confer with Asher Bublick regarding timing of Trustee appointments and status (.5); various emails with FTB and UCC counsel as to same (.4).	0.90	\$1,260.00
02/17/26	SJ	Prepare for and attend call with Foley, Riveron, and client teams to discuss various issues with lender's counsel and representatives (1.0); calls and communications with UST regarding trustee appointments (.5); follow up communications with Foley team, Riveron team, client team, and lender's counsel related to same (.5).	2.00	\$1,850.00

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02/18/26	HNO	Review and respond to emails from Terick Hinze at FTB (.3); review of the Notice of Trustee Appointments filed by the UST and myriad of calls and emails as to same and next steps with the Trustees (1.6); emails with Stoli team as to same (.5).	2.40	\$3,360.00
02/18/26	SJ	Calls and communications with M. Howard regarding trustee appointment for Stoli (1.0); prepare for and attend call with B. Patterson and counsel regarding Stoli cases and various issues related to same (.8); prepare for and attend call with B. Patterson, counsel, M. Howard, and Riveron team to discuss various issues related to cases (1.0); review and assess appeal notices and various communications related to same (1.0).	3.80	\$3,515.00
02/19/26	HNO	Assess issues in light of the appeals and the trustee appointments (1.8); confer with FTB's counsel as to same (0.3); confer with UCC counsel as to same (0.2); confer with Riveron as to same (0.3); confer with S. Jones regarding his conf call with proposed Stoli Trustee, Bill Patterson, and his counsel, Katie Clark (0.5).	3.10	\$4,340.00
02/19/26	SJ	Various calls and communications with counsel for Stoli trustee regarding status of cases and various related issues (1.0).	1.00	\$925.00
02/20/26	HNO	Review of the M/Reconsideration and supporting Brief filed by the Stoli Ch. 11 Trustee and numerous emails with FTB counsel and UCC counsel as to same (1.9); confer with M. Howard and H. Light as to same (0.5).	2.40	\$3,360.00
02/20/26	HNO	Review and respond to email from UCC counsel as to identity of GUC Ombudsmen.	0.30	\$420.00
02/20/26	SJ	Review and assess new filings in cases and various calls and communications related to same (1.0); compile various case files and materials requested by Stoli trustee and arrange for transfer of same (2.0); various communications with trustee's counsel related to same (.5).	3.50	\$3,237.50
02/21/26	HNO	Review of correspondence received from the KO Trustee and address same.	0.20	\$280.00

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02/22/26	HNO	[KO] Exchange of emails with KO Trustee and her counsel as to status and next steps.	0.40	\$560.00
02/22/26	SJ	Communications with Foley team and trustee's counsel regarding pending matters and status of same (.4).	0.40	\$370.00
02/23/26	HNO	KO: Preparation for and extensive conf call with KO's Trustee and professional teams and followup with information for same (2.1); address insurance information for the KO Trustee and provide to same(.4); address license agreements (.2).	2.70	\$3,780.00
02/23/26	SJ	Prepare for and attend intro call with counsel for Kentucky Owl trustee regarding status of cases and various related issues (1.5); compile various documents requested by trustees, arrange for transfer of same, and various follow up communications related to same (1.5).	3.00	\$2,775.00
02/24/26	HNO	Address transition issues, including emails with Trustees' professionals and emails with J. Downs (.7); confer with the parties on the appeal issues (.5).	1.20	\$1,680.00
02/24/26	SJ	Prepare for and attend call with counsel for Stoli trustee to discuss various issues related to cases (1.0); compile documents and materials requested by trustee and various follow up communications related to same (.8).	1.80	\$1,665.00
02/25/26	HNO	Review and respond to email from Judge Everett's law clerk requesting information.	0.30	\$420.00
02/25/26	HNO	Review of the Applications filed by the UST as to the Trustees for the respective cases.	0.40	\$560.00
02/25/26	JCH	Calendar continued hearing in Stoli adversary proceeding.	0.10	\$42.00
02/26/26	HNO	Emails with BR and GK regarding appeal issues (.5).	0.50	\$700.00
02/26/26	HNO	Address transition issues and emails with the parties on scheduling issues.	0.90	\$1,260.00
02/26/26	JCH	Email copies of cash collateral motions and final cash collateral order in Word format and email same to Stoli and Kentucky Owl chapter 11 trustees.	0.50	\$210.00

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02/27/26	HNO	Conf call with counsel for the Stoli Trustee as to issues with the 17th CCO and Stip.	0.50	\$700.00
02/27/26	JCH	Email Word and pdf copies of Seventeenth Cash Collateral Stipulation to H. O'Neil.	0.20	\$84.00
Task Total:			80.30	\$90,675.00

B160 B160 - Fee/Employment Applications

02/03/26	JCH	Prepare and file certificate of no objection to Foley Third Interim Fee Application and upload proposed order regarding same.	0.50	\$210.00
02/03/26	SJ	Draft, prepare, and arrange for filing of CNO for Foley interim fee application (.6).	0.60	\$555.00
02/20/26	JCH	Prepare and send cover letter and Foley's January 2026 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$210.00
02/20/26	SJ	Draft, prepare, revise, and edit Foley monthly fee statement and arrange for service of same (.5).	0.50	\$462.50
02/26/26	JCH	Calendar objection deadline to Brown Rudnick January 2026 fee statement.	0.20	\$84.00
Task Total:			2.30	\$1,521.50

B190 B190 - Other Contested Matters (excluding assumption/rejecti

02/03/26	HNO	Review of notice from the Court regarding McIlhenny status conf and confer with S. Jones as to same (.2); status conference with the court (.4); emails with LAS parties (.4); confer with Mike Howard as to same (.2).	1.20	\$1,680.00
02/03/26	JCH	Calendar status conference in adversary proceeding.	0.20	\$84.00
02/04/26	HNO	Conf call with Asher Bublick and S. Jones to discuss proposed Stip and its terms.	0.40	\$560.00
02/04/26	HNO	Negotiations over form of Stip and Order and resolving issues before tomorrow's court hearing, including several conf calls and multiple emails/drafts (3.3); finalize for filing with the Court (0.4).	3.70	\$5,180.00

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02/05/26	HNO	Review of emails as to the McIlhenny issues.	0.30	\$420.00
02/06/26	HNO	Emails related to McIlhenny issues.	0.40	\$560.00
02/06/26	JCH	Calendar status conference in adversary proceeding.	0.20	\$84.00
02/10/26	JCH	Calendar status conference in adversary proceeding.	0.20	\$84.00
02/10/26	SJ	Prepare for and attend hearing on preliminary injunction motion in adversary proceeding (.5); various calls and communications related to same (.5).	1.00	\$925.00
02/18/26	HNO	Review of the Notices of Appeal filed by the UST's office and myriad of emails as to same.	1.00	\$1,400.00
02/19/26	HNO	Confer with Katie Clark, counsel for Stoli Trustee, as to attendance and readiness for Monday's hearing on the McIlhenny matter.	0.20	\$280.00
02/20/26	HNO	Exchange of emails with Stoli Trustee Team as regards the FTE litigation in SDNY.	0.40	\$560.00
02/23/26	HNO	Provide Stoli Trustee with information on the SDNY situation.	0.30	\$420.00
02/24/26	HNO	Conf call with Stoli Trustee's counsel to discuss the FTE litigation in SDNY and related issues.	0.70	\$980.00
02/25/26	HNO	Preparation for and conf call with GK and BR teams to discuss appeal issues (.8); review and respond to emails from Erin Schmidt as to consolidating the appeals and related issues (.5).	1.30	\$1,820.00
02/26/26	JCH	Calendar Appellant Designation deadlines in two appeal cases.	0.20	\$84.00
Task Total:			11.70	\$15,121.00

B210 B210 - Business Operations

02/02/26	HNO	Confer with Riveron and Mike Howard regarding cash needs and cash usage and issues with cooperation by SPI personnel.	0.50	\$700.00
02/02/26	HNO	Confer with counsel for Western Carriers as to case status and payment issues.	0.20	\$280.00

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02/04/26	HNO	Review and respond to emails from counsel for Western Carrier regarding appointment of Trustee (.3); review of letter from Yuri Shefler and discuss with Howard/Light as to same (1.0); emails and call with Diamond McCarthy as to Shefler letter (.5).	1.80	\$2,520.00
02/05/26	HNO	Emails with Ilya K./Mike Howard regarding debtors' access to the bank accounts.	0.40	\$560.00
02/06/26	HNO	Review and respond to emails from Andrii Stoiko as to operations pending appointment of trustee (.3); emails with Ilya K. as to bank account access and authority (.3); numerous emails with M. Howard and Riveron team as to operational issues (.5); emails with Oleg G. as to operating pending trustee appointment (.3).	1.40	\$1,960.00
02/09/26	SJ	Various calls and communications with vendor counsel and client team regarding issues related to invoices and payments (.4).	0.40	\$370.00
02/10/26	HNO	Address business operations and payments needed, including insurance, payroll and related matters and numerous emails as to same.	1.20	\$1,680.00
02/12/26	HNO	Telephone conference with Mike Howard and S. Jones to discuss operational issues pending appointment of Trustees (.4); address usage of cash and payment of pro fees (.3).	0.70	\$980.00
02/13/26	HNO	Telephone conference with Harve Light as to payment of expenses and need for new budget (.4); conf call with Harve, Mike Howard, Tyler and S. Jones to discuss collections, access to books and records and related matters (.6); emails with J. Downs regarding various issues and conf call to discuss same (.2); address payment of pro fees per the Budget (.2).	1.40	\$1,960.00
02/13/26	SJ	Attend to issues related to cash collateral, including communications with various professionals related to same (.6).	0.60	\$555.00
02/16/26	HNO	Review and respond to emails from Mike Howard regarding operational challenges with SPI.	0.40	\$560.00

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02/16/26	SJ	Draft, prepare, revise, and edit communications package to distributors, customers, and vendors, and send to M. Howard for review and comment (1.0).	1.00	\$925.00
02/17/26	HNO	Emails with J. Downs regarding another CC Budget (.3); all hands conf call with FTB, Riveron, Mike Howard to discuss business operations and issues with SPI (1.0); followup with M. Howard as to same (.2).	1.50	\$2,100.00
02/24/26	HNO	Review of email from UCC on LAS distribution rights and confer with M. Howard as to same(.5); emails with A. Rossetti review distribution rights and confer with S. Jones as to chart of same and provide same (.6).	1.10	\$1,540.00
02/25/26	HNO	Review of cash collection summary received from Riveron and emails as to same to the parties to facilitate the payments under the 17th CCO (.8); followup emails as to same (.5); emails regarding write off issues (.3).	1.60	\$2,240.00
02/25/26	HNO	Calls with Mike Howard on business transition issues and coordinating with the Stoli Trustee.	0.90	\$1,260.00
Task Total:			15.10	\$20,190.00

B310 B310 - Claims Administration and Objections

02/23/26	HNO	Address the claims in the Stoli case that have been expunged and emails with the Stoli Trustee's counsel as to same.	0.80	\$1,120.00
02/23/26	JCH	Review docket and pull copies of Notices related to disallowed claims and email same to H. O'Neil.	0.50	\$210.00
Task Total:			1.30	\$1,330.00
Services Total:			110.70	\$128,837.50

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Professional Services Summary

Service Provider	Initials	Title	Hours	Amount
Janelle C. Harrison	JCH	Paralegal	5.50	\$2,310.00
Holland N. O'Neil	HNO	Partner	60.70	\$84,980.00
Todd A. Murray	TAM	Partner	1.10	\$1,402.50
Stephen Jones	SJ	Senior Counsel	43.40	\$40,145.00
Totals			110.70	\$128,837.50

Expenses Incurred

Description	Amount
Cindy Sumner, CSR - transcript - 02/06/26.	\$372.30
KATHLEEN M. REHLING - transcript - 02/10/26.	\$438.75
Susan M Palmer - transcript - 02/19/26.	\$98.25
Expenses Incurred Total	\$909.30



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90 PARK AVENUE
NEW YORK, NY 10016-1314
TELEPHONE (212) 682-7474
FACSIMILE (212) 687-2329
WWW.FOLEY.COM

Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: April 09, 2026
Invoice No.: 51275305
Our Ref. No.: 142284-0103

Remittance Advice

Re: Bankruptcy

Current Invoice:

04/09/26 - 51275305	\$8,581.00
Total Amount Due:	\$8,581.00

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH
(CTX or CCD+ transmission) with invoice number(s)
included in the addenda of the ACH.

Please send electronic payment remittance advice and
questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202

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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: April 09, 2026
Our Ref. No.:142284-0103

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
09/16/2025	51143963	\$917,331.42	\$340,078.56	\$577,252.86
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
01/12/2026	51222263	\$149,977.50	\$0.00	\$149,977.50
02/19/2026	51243438	\$246,155.54	\$0.00	\$246,155.54
03/16/2026	51259877	\$129,746.80	\$0.00	\$129,746.80
Total Balance Outstanding:				\$1,895,541.08

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
04/09/2026	51275305	\$8,581.00	\$0.00	\$8,581.00
Total Amount Due:				\$1,904,122.08

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: April 9, 2026
Invoice No.: 51275305
Our Ref. No.: 142284-0103

Services through March 31, 2026

Amount due for professional services rendered regarding Bankruptcy	\$8,581.00

Amount Due:	\$8,581.00

Please reference your invoice number 51275305 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
Our Ref. No.:142284-0103
Invoice No.: 51275305

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Foley & Lardner LLP
April 09, 2026

Professional Services Detail

B110 B110 - Case Administration

02/25/26	SJ	Attend to issues related to MOR preparation for Stoli and Kentucky Owl debtors, including review and analysis of drafts and communications with Riveron related to same (1.0).	1.00	\$925.00
03/02/26	HNO	Emails with Riveron as to the information requested by the Trustees and emails to same.	0.30	\$420.00
03/03/26	MRL	Email correspondence with the committee's counsel regarding hearing transcripts; email correspondence with S. Jones regarding the same.	0.40	\$320.00
03/04/26	HNO	Emails with Bill Patterson and with Ben Silverberg regarding the CCO and the professional fee allocations in particular.	0.40	\$560.00
03/04/26	JCH	Calendar hearing on Chapter 11 Trustee's Motion for Reconsideration of Cash Collateral Order and related objection deadline.	0.20	\$84.00
03/05/26	HNO	Address inquiry from UCC as to GUC claims.	0.20	\$280.00
03/12/26	JCH	Calendar hearing on Fifth Third Bank's Motion for Committee to Show Cause.	0.20	\$84.00
03/16/26	HNO	Confer with J. Downs as to upcoming hearing and status of resolution of same (.3); brief review of pleading by the Stoli Trustee as to the 17th CC Order (.3).	0.60	\$840.00
03/16/26	JCH	Calendar hearing on Chapter 11 Trustee's Motion to Approve Modifications to Joint Administration Procedures.	0.20	\$84.00
03/17/26	HNO	Preparation for and attend hearing to discuss Trustees' issues and related matters with the Court.	0.90	\$1,260.00
03/17/26	JCH	Calendar hearing on Fifth Third's Motion to Show Cause and Stoli Chapter 11 Trustee's motions.	0.20	\$84.00
03/18/26	HNO	[KO] Respond to emails from Jeff Margolin regarding retention of professionals and role of BDO Seidman and provide information to same.	0.50	\$700.00

Stoli Group USA, LLC
Our Ref. No.:142284-0103
Invoice No.: 51275305

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Foley & Lardner LLP
April 09, 2026

03/24/26	HNO	[KO] Confer with Katie Coleman on the joint privilege issue and regarding of proposed language to address same and revert as to same.	0.80	\$1,120.00

Task Total:	5.90	\$6,761.00

B160 B160 - Fee/Employment Applications

03/06/26	JCH	Prepare and send cover letter for Riveron January 2026 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$210.00

03/16/26	HNO	Review and finalize on invoice for Feb. time and authorize for distribution.	0.30	\$420.00

03/16/26	JCH	Prepare and send cover letter and Foley's February 2026 monthly fee statement to notice parties and calendar related objection deadline.	0.50	\$210.00

Task Total:	1.30	\$840.00

B210 B210 - Business Operations

03/02/26	HNO	[Stoli] Email exchange with counsel for Western Carriers.	0.20	\$280.00

03/03/26	HNO	[Stoli] Telephone conference with Bill Patterson and Katie Coleman to discuss status of issues.	0.50	\$700.00

Task Total:	0.70	\$980.00

Services Total:	7.90	\$8,581.00

Professional Services Summary

Service Provider	Initials	Title	Hours	Amount
Mary Rofaeil	MRL	Associate	0.40	\$320.00
Janelle C. Harrison	JCH	Paralegal	1.80	\$756.00
Holland N. O'Neil	HNO	Partner	4.70	\$6,580.00
Stephen Jones	SJ	Senior Counsel	1.00	\$925.00
Totals			7.90	\$8,581.00



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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: May 07, 2026
Invoice No.: 51293167
Our Ref. No.: 142284-0103

Remittance Advice

Re: Bankruptcy

Current Invoice:

05/07/26 - 51293167	\$588.00
Total Amount Due:	\$588.00

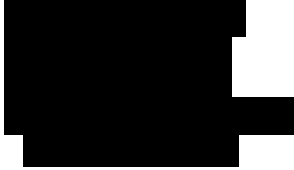
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Milwaukee, WI 53278-8470

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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: May 07, 2026
Our Ref. No.:142284-0103

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
09/16/2025	51143963	\$917,331.42	\$605,512.28	\$311,819.14
10/16/2025	51162240	\$412,181.83	\$0.00	\$412,181.83
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
01/12/2026	51222263	\$149,977.50	\$0.00	\$149,977.50
02/19/2026	51243438	\$246,155.54	\$0.00	\$246,155.54
03/16/2026	51259877	\$129,746.80	\$0.00	\$129,746.80
04/09/2026	51275305	\$8,581.00	\$0.00	\$8,581.00
Total Balance Outstanding:				\$1,638,688.36

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
05/07/2026	51293167	\$588.00	\$0.00	\$588.00
Total Amount Due:				\$1,639,276.36

Please reference all your invoice numbers with your remittance payable to
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Federal Employer Number:
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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: May 7, 2026
Invoice No.: 51293167
Our Ref. No.: 142284-0103

Services through April 30, 2026

Amount due for professional services rendered regarding Bankruptcy	\$588.00

Amount Due:	\$588.00

Please reference your invoice number 51293167 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
Our Ref. No.:142284-0103
Invoice No.: 51293167

Page 2
Foley & Lardner LLP
May 07, 2026

Professional Services Detail

B160 B160 - Fee/Employment Applications

04/08/26	JCH	Prepare and send Riveron February 2026 monthly fee statement to notice parties and calendar related response deadline.	0.50	\$210.00
04/09/26	JCH	Prepare Stoli March 2026 monthly fee statement to notice parties and calendar related response deadline with additional language related to the split of fees between the Debtors.	0.40	\$168.00
04/14/26	JCH	Revise cover letter for Foley's March 2026 monthly fee statement (.2); send March 2026 monthly fee statement to notice parties and calendar related response deadline (.3).	0.50	\$210.00
Task Total:			1.40	\$588.00
Services Total:			1.40	\$588.00

Professional Services Summary

Service Provider	Initials	Title	Hours	Amount
Janelle C. Harrison	JCH	Paralegal	1.40	\$588.00
Totals			1.40	\$588.00



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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: June 09, 2026
Invoice No.: 51314155
Our Ref. No.: 142284-0103

Remittance Advice

Re: Bankruptcy

Current Invoice:

06/09/26 - 51314155	\$4,872.00
Total Amount Due:	\$4,872.00

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: June 09, 2026
Our Ref. No.:142284-0103

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
10/16/2025	51162240	\$412,181.83	\$90,043.11	\$322,138.72
11/21/2025	51188012	\$245,409.55	\$0.00	\$245,409.55
12/15/2025	51206777	\$134,817.00	\$0.00	\$134,817.00
01/12/2026	51222263	\$149,977.50	\$0.00	\$149,977.50
02/19/2026	51243438	\$246,155.54	\$0.00	\$246,155.54
03/16/2026	51259877	\$129,746.80	\$0.00	\$129,746.80
04/09/2026	51275305	\$8,581.00	\$0.00	\$8,581.00
05/07/2026	51293167	\$588.00	\$0.00	\$588.00
Total Balance Outstanding:				\$1,237,414.11

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
06/09/2026	51314155	\$4,872.00	\$0.00	\$4,872.00
Total Amount Due:				\$1,242,286.11

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
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Federal Employer Number:
39-0473800



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Stoli Group (USA), LLC
9th Floor
135 East 57th Street
New York, NY 10022

Date: June 9, 2026
Invoice No.: 51314155
Our Ref. No.: 142284-0103

Services through May 31, 2026

Amount due for professional services rendered regarding Bankruptcy	\$4,872.00

Amount Due:	\$4,872.00

Please reference your invoice number 51314155 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Stoli Group USA, LLC
Our Ref. No.:142284-0103
Invoice No.: 51314155

Page 2
Foley & Lardner LLP
June 09, 2026

Professional Services Detail

B160 B160 - Fee/Employment Applications

05/12/26	JCH	Prepare and send Foley monthly fee statement for April 2026 and calendar related objection deadline.	0.50	\$210.00
05/15/26	JCH	Begin preparation of Foley Final Fee Application and spreadsheet of fees and expenses for Foley Final Fee Application.	3.80	\$1,596.00
05/18/26	JCH	Continue work on Stoli final fee application and reconciliation of spreadsheet of fees and expenses.	2.00	\$840.00
05/19/26	JCH	Continue work on Foley Final Fee Application.	2.50	\$1,050.00
05/29/26	JCH	Continue work on Foley Final Fee Application.	2.80	\$1,176.00
Task Total:			11.60	\$4,872.00
Services Total:			11.60	\$4,872.00

Professional Services Summary

Service Provider	Initials	Title	Hours	Amount
Janelle C. Harrison	JCH	Paralegal	11.60	\$4,872.00
Totals			11.60	\$4,872.00
